

**BOARD OF TRUSTEES
ANAHEIM UNION HIGH SCHOOL DISTRICT**

501 N. Crescent Way, P.O. Box 3520
Anaheim, California 92803-3520_
www.auhsd.us

NOTICE OF REGULAR MEETING

Date: September 7, 2022

To: Al Jabbar, P.O. Box 3520, Anaheim, CA 92803-3520
Brian O'Neal, P.O. Box 3520, Anaheim, CA 92803-3520
Katherine H. Smith, P.O. Box 3520, Anaheim, CA 92803-3520
Annemarie Randle-Trejo, P.O. Box 3520, Anaheim, CA 92803-3520
Anna L. Piercy, P.O. Box 3520, Anaheim, CA 92803-3520

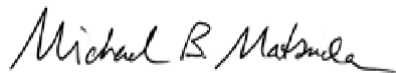
Orange County Register, 1771 S. Lewis, Anaheim, CA 92805
Anaheim Bulletin, 1771 S. Lewis, Anaheim, CA 92805
Los Angeles Times, 1375 Sunflower, Costa Mesa, CA 92626
Event News, 9559 Valley View Street, Cypress, CA 90630

You are hereby notified that a regular meeting of the
Board of Trustees of the Anaheim Union High School District
is called for

Tuesday the 13th day of September 2022

Individuals requesting interpretation should contact the executive assistant to the
superintendent at morales_p@auhsd.us by 5:00 p.m. on Thursday, September 8,
2022, to allow reasonable arrangement to ensure interpretation services.

**Closed Session-3:45 p.m.
Regular Meeting-6:00 p.m.**



Michael B. Matsuda
Superintendent

ANAHEIM UNION HIGH SCHOOL DISTRICT

501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us

BOARD OF TRUSTEES

Agenda

Tuesday, September 13, 2022

Closed Session-3:45 p.m.

Regular Meeting-6:00 p.m.

As a courtesy to the community, members of the public may observe the meeting by livestream on the District's YouTube channel at

<https://bit.ly/2KEiCDA>.

Individuals requesting interpretation should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Thursday, September 8, 2022, to allow reasonable arrangement to ensure interpretation services.

Some items on the agenda of the Board of Trustees' meeting include exhibits of supportive and/or background information. These materials are also posted with the meeting agenda on the District website, www.auhsd.us, at the same time that they are distributed to the Board of Trustees.

In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Thursday, September 8, 2022, to allow for reasonable arrangements to ensure accessibility to the meeting.

1. **CALL TO ORDER-ROLL CALL** **ACTION ITEM**
2. **ADOPTION OF AGENDA** **ACTION ITEM**
3. **PUBLIC COMMENTS, CLOSED SESSION ITEMS** **INFORMATION ITEM**

This is an opportunity for community members to address the Board of Trustees on closed session agenda items only. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of five minutes; each topic is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

4. **CLOSED SESSION** **ACTION/INFORMATION ITEMS**

The Board of Trustees will meet in closed session for the following purposes:

- 4.1 To consider matters pursuant to Government Code Section 54957: Public employee performance evaluation, superintendent.
- 4.2 To consider matters pursuant to Government Code Section 54956.9(d)(2): Conference with legal counsel, existing litigation (OAH Case No. 2022040127).
- 4.3 To consider matters pursuant to Government Code Section 54957.6: Conference with labor negotiators Mr. Matsuda, Dr. Fried, Dr. Nien, and Mr. Jackson regarding negotiations and

contracts with the American Federation of State, County and Municipal Employees (AFSCME), Anaheim Personnel and Guidance Association (APGA), Anaheim Secondary Teachers Association (ASTA), California School Employees Association (CSEA), and Mid-Managers Association (MMA).

- 4.4 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release.
- 4.5 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release, HR-2022-23-02. **[CONFIDENTIAL]**
- 4.6 To consider matters pursuant to Education Code Section 48918: Expulsion of student 21-30. **[CONFIDENTIAL]**

5. **RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT** **INFORMATION ITEMS**

5.1 **Reconvene Meeting**

The Board of Trustees will reconvene into open session.

5.2 **Pledge of Allegiance and Moment of Silence**

Board President Jabbar will lead the Pledge of Allegiance to the Flag of the United States of America and provide a moment of silence.

5.3 **Closed Session Report**

The clerk of the Board of Trustees will report actions taken during closed session.

6. **RECOGNITIONS** **INFORMATION ITEMS**

Donations

The Board of Trustees will recognize the following businesses for the generous donations to the District.

Advanced Healthcare Pharmacy, Inc.	\$3,000	Oxford Academy, Vietnamese Student Association Club
Dao Medical Group	\$5,000	Oxford Academy, Vietnamese Student Association Dance Team

7. **REPORTS** **INFORMATION ITEMS**

7.1 **Student Speakers**

Any Anaheim Union High School District student in the audience who wishes to speak to the Board of Trustees may do so at this time. Students wishing to address the Board of Trustees should complete a student speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Students wishing to speak at this time are limited to three minutes. Board members cannot immediately respond to student comments, as stated on the speaker request form.

Students may also choose to speak during the Public Comment section of the agenda instead of at this time; however, they may only speak once per topic during the meeting.

7.2 **Reports of Associations**

Officers present from the District's employee associations will be invited to address the Board of Trustees.

7.3 **Parent Teacher Student Association (PTSA) Report**

PTSA representatives present will be invited to address the Board of Trustees.

8. **PRESENTATIONS**

INFORMATION ITEMS

8.1 **Introduction of the 2022-23 Student Representative to the Board of Trustees**

Background Information:

The position of student representative to the Board of Trustees was created along with the Student Ambassador Program 20 years ago. The student representative to the Board of Trustees represents the 30,000 students of AUHSD and reports on student activities throughout the District at all regular Board meetings.

Current Consideration:

Responsibilities of the student representative to the Board of Trustees includes the following.

- Leading monthly leadership meetings with student ambassadors at a District site.
- Creating reports from student ambassador findings to present to District leadership and to the Board of Trustees at regular Board meetings for greater awareness of activities, student achievement, etc.

Budget Implication:

The budget will be impacted for the cost of the student uniform and name badge, for a total cost not to exceed \$200. (General Fund)

Staff Recommendation:

The Board of Trustees is requested to welcome and confirm Omkar Katre, Cypress High School, as the student representative to the Board of Trustees.

8.2 **Introduction of the 2022-23 Student Ambassadors**

Background Information:

One of the unique programs that AUHSD offers to senior students is our Student Ambassador Program. It was an initiative of former AUHSD Superintendent Dr. Jan Billings and is fashioned after the Disneyland Resort's Ambassador Program. Each year, the program participants are fortunate to receive etiquette and business training. The role of the AUHSD Student Ambassador Program is to represent the District's 30,000 students in the community. They are the face of the District and represent AUHSD, not only at community and District events, but also share student input on various District committees.

Current Consideration:

The purpose of the Student Ambassador Program is to provide a “student voice” from each of our nine comprehensive high schools, as well as Hope School, Gilbert High School, and Cambridge Virtual Academy, to the District Leadership Team and the Board of Trustees, which includes the following.

- Student leadership training
- Attend monthly meetings led by the student representative to the Board of Trustees
- The creation of an AUHSD Student Ambassador Handbook with a code of ethics
- Active participation on District and community committees
- The creation of student focus groups, such as Raising Student Voice and Participation (RSVP) led by the ambassador at each school site
- Community service project(s) led by the ambassadors
- Being visible and approachable to the students and staff on campus

Budget Implication:

The budget will be impacted for the cost of the student ambassador uniforms and name badges, as well as student ambassador training, for a total cost not to exceed \$1,800. (General Fund)

Staff Recommendation:

The Board of Trustees is requested to welcome and confirm the following students to serve as AUHSD student ambassadors.

Evelyn Alonso	Anaheim High School
Maliyah Balcomb-Fikre	Cambridge Virtual Academy
Vinod Vairavaraj	Cypress High School
Michael Flores	Gilbert High School
Adrian Barrios	Hope School
Roland Hernandez	Katella High School
Monica Mikhael	Kennedy High School
Ari Cardenas	Loara High School
Muntadhar Al-Jadeed	Magnolia High School
Joseph Reyes Olivas	Oxford Academy
Jana Saadeh	Savanna High School
Brianna Dawson	Western High School

8.3 **Orange County Human Relations**

Background Information:

The Orange County Human Relations Council (OCHRC) and the District have a long-standing relationship that dates back to 1998 when OCHRC partnered with the District in a program called Bridges. OCHRC has committed to working with District school site teams comprised of a teacher advisor, administrative support, and students for the purposes of establishing a comprehensive school inter-group relations program. OCHRC agrees to provide services, which have included, but are not limited to: Bridges and Restorative Schools Program, creating connected campuses, and quarterly program development days training for selected schools in the District. Services also include leadership orientation, task formation,

and follow up during the year, all-day student retreats, all-day trainings/strategy sessions for faculty, planning and implementation of strategies for parent outreach and involvement, assist in planning of schoolwide projects, mediation services for both students and adults, anger management, as well as anti-bullying and diversity training. OCHRC has also volunteered in times of crisis to make themselves available for social and emotional support.

Current Consideration:

Dr. Adam Hernandez, director, Student Support Services, along with Orange County Human Relations staff members, will present to the Board of Trustees on the current partnership and the impact that OCHR has made in our District.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the information.

9. **PUBLIC COMMENTS, OPEN SESSION ITEMS**

INFORMATION ITEM

Opportunities for public comments occur at the beginning of each agenda item and at this time for items not on the agenda. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of five minutes; each topic or item is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

10. **ITEMS OF BUSINESS**

RESOLUTIONS

10.1 **Resolution No. 2022/23-B-01, Recalculation of the 2021-22 Appropriations Limit and Establishing the 2022-23 Estimated Appropriations Limit Calculations (Roll Call Vote)**

ACTION ITEM

Background Information:

Proposition 4 (Gann Amendment) was approved by the voters of California in 1979, which states that all school districts must establish a Gann Limit for the preceding and current fiscal years in accordance with the provision of the Gann Amendment and applicable statutory law.

Current Consideration:

The California Department of Education requested these forms in accordance with Government Code Section 7906(f), which states: "Each school district shall report to the Superintendent of Public Instruction and to the Director of Finance, at least annually, its appropriation limit, its appropriations subject to limitation, and amount of its state aid apportionments and subventions included within the proceeds of taxes of the school district, and amounts excluded from its appropriations limit, at a time and in a manner prescribed by the Superintendent of Public Instruction and by the Director of Finance."

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2022/23-B-01, by a roll call vote. **[EXHIBIT A]**

- 10.2 **Resolution No. 2022/23-B-02, Adjustments to Income and Expenditures General Fund; Resolution No. 2022/23-B-03, Adjustments to Income and Expenditures Various Funds; and 2021-2022 Unaudited Actual Financial Statements (Roll Call Vote)** **ACTION ITEM**

Background Information:

Each fiscal year, the District prepares the Unaudited Actual Financial report in accordance with Education Code Section 41010. In addition, as part of the year-end closing of the financial records, budget adjustments are made to income and expenditures.

Current Consideration:

The Unaudited Actual Financial report must be Board approved no later than September 15 annually and filed with the state, pursuant to Education Code Section 42100. In addition, current budget adjustments to income and expenditures need to be authorized per Education Code Sections 42600-42601.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

1. It is recommended that the Board of Trustees adopt Resolution No. 2022/23-B-02, Adjustments to Income and Expenditures, General Fund, as well as Resolution No. 2022/23-B-03, Adjustments to Income and Expenditures, Various Funds, by a roll call vote. **[EXHIBITS B and C]**
2. It is recommended that the Board of Trustees approve the 2021-2022 Unaudited Actual Financial Statements. **[EXHIBIT D]**

- 10.3 **Public Hearing, Statutory School Fees Pursuant to Education Code Section 17620 (Level 1 Fees)** **INFORMATION ITEM**

Background Information:

Pursuant to Government Code Section 65995(b) (3), in February 2022, the State Allocation Board took action authorizing school districts to increase statutory school fees to a maximum of \$4.79 per square foot for assessable space of residential development, and \$0.78 per square foot of chargeable covered and enclosed space for all categories of commercial/industrial, and senior housing development, as long as such statutory school fees are properly justified by the school district as determined by law.

In accordance with agreements between the District and its feeder elementary districts, and as provided by law, only fifty percent of said statutory school fees (\$2.395 per square foot for residential construction and \$0.39 per square foot for commercial/industrial and senior housing construction) may be collected on behalf of the District.

Staff believes that the facts set forth in the "Residential and Commercial/Industrial Development School Fee Justification Study" report (FJS) dated July 28, 2022, which was prepared for the District in accordance with Government Code Section 66000 et seq., is

reflective of the student generation rates, amount of future development, and costs of school facilities to accommodate students generated from such development.

Current Consideration:

The Board of Trustees is requested to hold a public hearing regarding the need of the District to levy statutory school fees to provide school facilities for students generated from new commercial and industrial developments, as well as new residential and senior housing developments. The Board of Trustees will consider adopting statutory school fees in accordance with the FJS, and increasing the existing statutory school fees, pursuant to Government Code Section 66016 et seq.

Budget Implication:

Ongoing revenue for categorical school construction funds.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board of Trustees formally open the public hearing to provide the public an opportunity to speak on statutory school fees.

10.4 **Resolution No. 2022/23-F-03, Increasing Statutory School Fees and Notice of Exemption (Roll Call Vote)** ***ACTION ITEM***

Background Information:

Pursuant to Government Code Section 65995(b) (3), in February 2022, the State Allocation Board took action authorizing school districts to increase statutory school fees to a maximum of \$4.79 per square foot for assessable space of residential development, and \$0.78 per square foot of chargeable covered and enclosed space for all categories of commercial/industrial, and senior housing development, as long as such statutory school fees are properly justified by the school district as determined by law.

In accordance with agreements between the District and its feeder elementary districts, and as provided by law, only fifty percent of said statutory school fees (\$2.395 per square foot for residential construction and \$0.39 per square foot for commercial/industrial and senior housing construction) may be collected on behalf of the District.

Staff believes that the facts set forth in the "Residential and Commercial/Industrial Development School Fee Justification Study" report (FJS) dated July 28, 2022, prepared for the District in accordance with Government Code Section 66000 et seq., is reflective of the student generation rates, amount of future development, and costs of school facilities to accommodate students generated from such development.

Current Consideration:

The Board of Trustees is requested to consider passing Resolution No. 2022/23-F-03, adopting statutory school fees in accordance with the FJS, and increasing the existing statutory school fees for residential, commercial/industrial, and senior housing development identified therein, pursuant to Government Code Section 66016 et seq.

Education Code Section 17621 specifically exempts the adoption, increase, or imposition of any fee, charge, dedication or other requirement pursuant to Education Code Section 17620 from the provisions of the California Environmental Quality Act (CEQA), thereby the Board of Trustees is requested to consider its exemption from the requirements of CEQA relative

to the adoption, and increase of statutory school fees, as well as the adoption of a notice of exemption (NOE) pursuant to Education Code Section 17620.

Budget Implication:

Ongoing revenue for categorical school construction funds. (Capital Facilities Fund)

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2022/23-F-03, by 1) adopting and increasing statutory school facilities fees; and 2) adopting and directing that the NOE be filed with the Orange County Clerk-Recorder, by a roll call vote. **[EXHIBIT E]**

10.5 **Resolution No. 2022/23-F-04, Approval of Notice of Exemption for the Magnolia High School Pool Restoration and/or Rehabilitation Project (Roll Call Vote)** **ACTION ITEM**

Background Information:

On June 16, 2022, the Board of Trustees adopted the updated District's Facilities Master Plan (FMP), which provides a roadmap for the future improvement and development of the District's facilities over the next ten years. The Magnolia High School Pool Restoration Project (Project) is one of the projects identified in the approved FMP.

The scope of work for the Project includes: (1) Restoration of the existing twenty-five meter non-operational pool with a seven foot deep new pool of the same footprint; (2) Modernization of the coaches office and the existing pool equipment building that will be equipped with new energy efficient equipment; (3) Reconfiguration of the existing pool equipment building to accommodate a new all gender restroom; (4) Installation of new shade structure with 5-tier bleacher spectator seating; (5) Installation of security fencing and gates at pool facility perimeter; (6) Technology infrastructure; and (7) Installation of surveillance cameras and exterior lighting.

Current Consideration:

The District is required, pursuant to the California Environmental Quality Act (CEQA), Public Resources Code Sections 21000 et seq., to evaluate each potential public works project to determine whether that project might have a significant effect on the environment. CEQA and the Guidelines promulgated thereunder (California Code of Regulations, Title 14, Division 6, Chapter 3, Article 19) provide for categorical exemptions from the provisions of CEQA. Where an approved project is determined to be exempt from CEQA, the District may file a notice of exemption (NOE) with the Orange County Clerk-Recorder and the State Clearinghouse, who must then post the NOE for a period of thirty days.

The District has evaluated the Project and has determined that the Project is categorically exempt from CEQA.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2022/23-F-04, approving the NOE for the Project and direct that the NOE be filed with the Orange County Clerk-Recorder and the State Clearinghouse, by roll call vote. **[EXHIBIT F]**

10.6 **Public Hearing, Sufficiency of Textbooks and Instructional Materials**

INFORMATION ITEM

Background Information:

In response to the Williams Settlement Legislation, each year the Board of Trustees is requested to hold a public hearing to determine that each pupil in the District has sufficient textbooks and instructional materials. Notice of the public hearing is posted in three public places in the District, ten days prior to the public hearing, in an effort to encourage community participation.

Current Consideration:

Notice of the public hearing was posted in three public places in the school District, ten days prior to the public hearing, to determine that each pupil in the District has sufficient textbooks and instructional materials for the 2022-23 year.

Budget Implication:

Textbooks and instructional materials are purchased as necessary to achieve compliance. (Lottery Funds)

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board formally open a public hearing to provide the public with an opportunity to speak on the sufficiency of textbooks and instructional materials.

10.7 **Resolution No. 2022/23-E-02, Textbooks and Instructional Materials Compliance for 2022-23 (Roll Call Vote)**

ACTION ITEM

Background Information:

Per Education Code Section 60229 and as required in the Williams Settlement Legislation, the Board holds an annual public hearing to determine if each pupil in the District has sufficient textbooks and instructional materials. Textbooks and instructional materials are aligned to the content and performance standards adopted by the State Board of Education.

Current Consideration:

The Board of Trustees held its annual public hearing to determine if each pupil in the District has sufficient textbooks or instructional materials, in history-social science, mathematics, reading, English language arts, science, health, world languages, as well as visual and performing arts. The Orange County Department of Education has verified that the District has met the Williams Settlement Legislation textbook and instructional materials requirements.

Budget Implication:

Textbooks and instructional materials were purchased as necessary to achieve compliance. (Lottery Funds)

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2022/23-E-02, by a roll call vote. **[EXHIBIT G]**

10.8 **Resolution No. 2022/23-E-03, National Hispanic Heritage Month** ***ACTION ITEM***
(Roll Call Vote)

Background Information:

National Hispanic Heritage Month celebrates the contributions of Hispanics to the United States and celebrates the group's heritage and culture.

Current Consideration:

The Board of Trustees is requested to adopt Resolution No. 2022/23-E-03 for National Hispanic Heritage Month. The adoption of this resolution provides an opportunity to inform parents, guardians, and communities of the efforts that the District is taking to honor the many achievements and contributions made by Hispanics to our economic, cultural, spiritual, and political development.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2022/23-E-03 for National Hispanic Heritage Month, by a roll call vote. **[EXHIBIT H]**

10.9 **Resolution No. 2022/23-E-04, Attendance Awareness Month** ***ACTION ITEM***
(Roll Call Vote)

Background Information:

Attendance Awareness Month acknowledges that good attendance matters, and is essential for student achievement and graduation. Attendance Awareness Month raises public responsiveness to the detrimental effects of chronic absenteeism, defined as missing 10 percent or more of school for any reason, including excused and unexcused absences, or just two or three days a month. Chronic absenteeism is significantly reduced, when schools, parents, and communities work together to monitor and promote good attendance, as well as address hurdles that keep children from getting to school.

Current Consideration:

The Board of Trustees is requested to adopt Resolution No. 2022/23-E-04, Attendance Awareness Month for the month of September. This will provide an opportunity to inform parents, guardians, and the community of the efforts that the District is making to reduce chronic absenteeism, and give all students an equitable opportunity to thrive academically, emotionally, socially, as well as be college and career ready.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2022/23-E-04, Attendance Awareness Month, by a roll call vote. **[EXHIBIT I]**

10.10 **Resolution No. 2022/23-E-05, Red Ribbon Week**
(Roll Call Vote)

ACTION ITEM

Background Information:

Red Ribbon Week is a national week of activism that empowers youth and any concerned group to stand out, speak up, and seize control against drugs. It is imperative that a united effort of community members launch visible substance abuse prevention efforts to reduce the demand for illegal drugs, alcohol, and tobacco.

Current Consideration:

The Board of Trustees is requested to adopt Resolution No. 2022/23-E-05 for Red Ribbon Week 2022. The adoption of this resolution provides an opportunity to inform parents, guardians, and communities of the efforts the District is making to win the war against drugs.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2022/23-E-05 for Red Ribbon Week, by a roll call vote. **[EXHIBIT J]**

10.11 **Resolution No. 2022/23-E-06, International Translation Day**
(Roll Call Vote)

ACTION ITEM

Background Information:

International Translation Day is an international day celebrated every year on September 30. This is an opportunity to display pride in a profession that is becoming increasingly essential in the era of globalization and an act to recognize the role of professional translation in connecting our District with our families and communities. Translators and interpreters are to be commended for their dedication, patience, kindness shown to our students, parents, community, and District staff, as well as for their efforts in interpreting and translating every day.

Current Consideration:

The Board of Trustees is requested to adopt Resolution No. 2022/23-E-06 for International Translation Day. The adoption of this resolution provides an opportunity to inform parents, guardians, and communities of the contributions interpreters and translators make every day to be sure our families understand District, site, department, and teacher communications in their own language.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2022/23-E-06 for International Translation Day, by a roll call vote. **[EXHIBIT K]**

10.12 **Resolution No. 2022/23-HR-01, Week of the School Administrator** **ACTION ITEM**
(Roll Call Vote)

Background Information:

Per Education Code Section 44015.1, the state of California observes the importance of educational leadership at the school, district, and county levels. The second full week in the month of October of each year is designated as Week of the School Administrator.

Current Consideration:

The resolution, as prepared and presented, declares the week of October 9, 2022, through October 15, 2022, as Week of the School Administrator throughout the Anaheim Union High School District. Schools, districts, and county superintendents of schools are encouraged to observe the week with public recognition of the contribution that school administrators make to successful pupil achievement.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2022/23-HR-01, Week of the School Administrator, by a roll call vote. **[EXHIBIT L]**

BUSINESS SERVICES

10.13 **Transportation Agreement, Oui-Connect** **ACTION ITEM**

Background Information:

The Board of Trustees has in past years approved the agreements to provide transportation services to the Greater Anaheim SELPA, North Orange County Regional Occupation Program (ROP), Tiger Woods Learning Center, Servite High School, City of Cypress (Parks and Recreation), Knott Avenue Christian Church, Zion Lutheran Church, and Vibrant Minds Charter School (formerly GOALS Academy), Anaheim Family YMCA.

Current Consideration:

It is in the best interest of the District to provide transportation services to Oui-Connect. They are an organization that AUHSD has worked with before. They are asking for our help to bus their international students for their field trip needs. The agreement will be in effect October 1, 2022, through June 30, 2023.

Budget Implication:

The transportation agreements provide for a net income to the District, which assists in offsetting the transportation contribution from the General Fund.

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT M]**

10.14 **Proposal, Monarch Environmental Companies, Inc.** **ACTION ITEM**

Background Information:

In 2018, the District entered into an agreement with Brightview Tree Care Services, Inc., to provide an inventory and assess the condition of trees throughout the District. The information collected was imported into ArborNote, a tree management software, which mapped and identified approximately 2,317 District trees by species, and individually

documented their health rating, presence of pests, diseases, structural defects, including encroachment issues. After almost four years in use, the tree records are in need of updating.

Current Consideration:

Pursuant to Government Code 53060, the District's Maintenance and Operations Department (M&O) desires to utilize the multi-year services of Monarch Environmental Companies, Inc. (Monarch), a firm that offers consulting services for landscaping related domains such as irrigation systems and tree management programs. Monarch will revamp the District's tree inventory utilizing the existing ArborNote platform, to assist the M&O Department with the development of its five-year tree maintenance program, and provide continuous support with tree related matters utilizing Monarch's certified arborists. This firm will also assist the District with the bidding process of the annual tree maintenance service. The agreement will be signed following Board approval.

Budget Implication:

The not to exceed cost to revamp the District's tree inventory, create a five-year tree maintenance plan, and provide continuous support for other tree related matters is \$64,825 based on the proposal, terms and conditions dated August 24, 2022. The services will be performed starting September 14, 2022, through September 13, 2027. (Operations-Unrestricted General Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the proposal. **[EXHIBIT N]**

EDUCATIONAL SERVICES

10.15 **Revised Board Policy 7903.11 (6153), Student Trips and Off-Campus Activities; Repeal Board Policy 7903.13, Field Trips and Excursions (Non-School Sponsored Educational Tours), First Reading** **INFORMATION ITEM**

Background Information:

The District is continuing the process of reviewing Board policies, administrative regulations, and bylaws to ensure conformity with the recommendations of the California School Boards Association (CSBA) through the Gamut Online System. Gamut is an online policy information service that incorporates the complete CSBA Policy Update Reference Manual, which contains more than 650 sample policies, regulations, exhibits, and is updated continually.

Current Consideration:

Board Policy 7903.11, School-Sponsored Off-Campus Activities was last revised in December 2017, and Board Policy 7903.13, Field Trips and Excursions (Non-School Sponsored Educational Tours) was last revised in October 2004. To support school sites and align practices, the Education Division has submitted a revised and updated comprehensive policy 7903.11 (6153) for review. The revised policy has been fully rewritten and therefore does not indicate individual insertions or deletions to language. As part of the revision, staff is also recommending the elimination of policy 7903.13, as it has been incorporated into policy 7903.11 for clarity.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board review the revised Board Policy listed above.
[EXHIBITS O and P]

10.16 **Agreement, UCLA Campus Life/Community Programs Office**

ACTION ITEM

Background Information:

The Higher Opportunity Program for Education (HOPE) is a student-initiated project founded by UCLA's Vietnamese Student Union (VSU) in 1999. HOPE is committed to outreaching to youths who face educational obstacles and exists to raise consciousness of and provide access to higher education through holistic empowerment. Under the support of the UCLA Community Programs Office (CPO) and the direction of VSU, HOPE strives to achieve its goals toward educational equity for all. This is accomplished through academic tutoring, peer advising, workshops, and field trips.

Current Consideration:

HOPE will partner with Gilbert High School to provide additional support to enrolled students. Services will be provided September 19, 2022, through May 18, 2023. The agreement will be signed after Board approval.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT Q]**

10.17 **Membership, Accrediting Commission for Schools,
Western Association of Schools and Colleges (WASC)**

ACTION ITEM

Background Information:

The accreditation process is managed by WASC, which is responsible for authorizing a school's certification. Accreditation is vital to a school's certification, as it is required for its courses and diplomas to be recognized by colleges and universities. Students of schools that do not receive accreditation will not have their coursework accepted by institutions of higher education.

Current Consideration:

School districts are required to pay an annual WASC membership fee for all school sites seeking candidacy or accreditation. Each school site is granted a term of accreditation by WASC and must complete a WASC self-study review prior to the conclusion of their term of accreditation. Invoices for annual membership fees have been received for the following school sites for the period of August 10, 2022, through June 30, 2023.

Anaheim High School	Accreditation through 2028
Cypress High School	Accreditation through 2023
Gilbert High School	Accreditation through 2025
Katella High School	Accreditation through 2024
Kennedy High School	Accreditation through 2028
Loara High School	Accreditation through 2024
Magnolia High School	Accreditation through 2025
Oxford Academy	Accreditation through 2023
Polaris High School	Accreditation through 2028

Savanna High School
Western High School

Accreditation through 2024
Accreditation through 2024

Budget Implication:

The annual installment for the 2022-23 year is \$1,130 per school site. The annual installment for the 2021-22 year was \$1,100 per school site. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve payment of the annual membership fees.

10.18 **Agreement, Education and Innovation Research Grant with
Orange County Department of Education**

ACTION ITEM

Background Information:

By 2026, the U.S. Bureau of Labor Statistics predicts that there will be 1.5 million computing jobs, but just 400,000 students with the skills to apply for those jobs. Of the students who are enrolled in computer science (CS) courses nationwide, there is a significant underrepresentation of female and Latinx students. In the District, as of the 2018-19 year, only 3 percent of all students eventually enrolled in a CS course. In the 2020-21 year among the students who did enroll in a CS course, 29 percent were female and 40 percent were Latinx. The Education and Innovation Research (EIR) Grant with Orange County Department of Education (OCDE) aims to empower educators to impact schoolwide culture and create systems that nurture equitable participation in inclusive CS courses.

Current Consideration:

OCDE would like to enter into an agreement to provide services and funding under the EIR grant. Anaheim, Cypress, and Loara high schools were chosen because they offer Computer Science courses and had disproportionate representation of females and/or Latinx students compared to their overall demographics at the school site taking a CS course. The term of this grant is for three years and will support and track data for the students from the Class of 2026. The total grant amount will vary depending on how many teachers volunteer to participate. Services are being provided July 1, 2022, through December 31, 2025.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT R]**

10.19 **Contracts, Independent Speech and Language Assessment,
Susan Hollar**

ACTION ITEM

Background Information:

The District employs occupational therapists and other personnel who evaluate a student's needs for special education and related services. The District has both the right and obligation to assess special education students in all areas of suspected disabilities. Under the Individuals with Disabilities Education Act and California special education law, a parent of a special education student who disagrees with an evaluation conducted by a school district has a right to obtain an independent education evaluation at public expense. When a request for an evaluation is made, a district must either fund an independent evaluation or

file a request for due process within a reasonable period of time to prove that the District's evaluation was appropriate.

Current Consideration:

Following parents' request for an independent occupational therapy assessment and consultation with parent and parent's counsel, the District determined that it was in the best interest of the student and the District to provide an independent occupational therapy assessment and allow the individualized education program team to consider the information.

Budget Implication:

The total cost for these services is not to exceed \$2,600 per contract, for a total of \$5,200. (Special Education Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the contracts. **[EXHIBITS S and T]**

10.20 **Contract, Independent Psycho-Educational Assessment,** **ACTION ITEM**
Dr. Betty B. Bostani

Background Information:

The District employs occupational therapists and other personnel who evaluate a student's needs for special education and related services. The District has both the right and obligation to assess special education students in all areas of suspected disabilities. Under the Individuals with Disabilities Education Act and California special education law, a parent of a special education student who disagrees with an evaluation conducted by a school district has a right to obtain an independent education evaluation at public expense. When a request for an evaluation is made, a district must either fund an independent evaluation or file a request for due process within a reasonable period of time to prove that the District's evaluation was appropriate.

Current Consideration:

Following parent's request for an independent occupational therapy assessment and consultation with parent and parent's counsel, the District determined that it was in the best interest of the student and the District to provide an independent occupational therapy assessment and allow the individualized education program team to consider the information.

Budget Implication:

The total cost for these services is not to exceed \$7,300. (Special Education Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the contract. **[EXHIBIT U]**

10.21 **Contract, Independent Occupational Therapy Assessment,** **ACTION ITEM**
Richard Furbush, RFurbush, Inc.

Background Information:

The District employs occupational therapists and other personnel who evaluate a student's needs for special education and related services. The District has both the right and obligation to assess special education students in all areas of suspected disabilities. Under the Individuals with Disabilities Education Act and California special education law, a parent of a special education student who disagrees with an evaluation conducted by a school

district has a right to obtain an independent education evaluation at public expense. When a request for an evaluation is made, a district must either fund an independent evaluation or file a request for due process within a reasonable period of time to prove that the District's evaluation was appropriate.

Current Consideration:

Following parent's request for an independent occupational therapy assessment and consultation with parent and parent's counsel, the District determined that it was in the best interest of the student and the District to provide an independent occupational therapy assessment and allow the individualized education program team to consider the information.

Budget Implication:

The total cost for these services is not to exceed \$2,240. (Special Education Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the contract. **[EXHIBIT V]**

10.22 **School-Sponsored Student Organizations**

ACTION ITEM

Background Information:

The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organizations shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:

The following schools have submitted school-sponsored student organization applications:

10.22.1 Engineering United, Cypress High School **[EXHIBIT W]**

10.22.2 Spanish Club, Kennedy High School **[EXHIBIT X]**

10.22.3 Japanese Culture Club, Oxford Academy **[EXHIBIT Y]**

Budget Implication:

Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Staff Recommendation:

It is recommended that the Board of Trustees approve the school-sponsored organization applications.

HUMAN RESOURCES

10.23 **Public Hearing, Disclosure of Collective Bargaining Agreement with AFSCME**

INFORMATION ITEM

Background Information:

The Board of Trustees must hold a public hearing to hear comments related to the collective bargaining agreement with the American Federation of State, County, and Municipal Employees (AFSCME) for the 2021-22 year, in accordance with AB 1200 (Statutes of 1991, G.C. 3547.3, Chapter 1213). Copies of the disclosure are available for review and study in the Business Office, 501 N. Crescent Way, Anaheim, California.

Current Consideration:

After the negotiation process with AFSCME has concluded, the collective bargaining agreement is presented to the public via a Board of Trustees' meeting. This is the public's opportunity to provide feedback and voice their support or any concerns associated with the agreement.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board formally open the public hearing to provide the public an opportunity to speak on the proposed agreement.

10.24 **Adoption of the 2021-22 Collective Bargaining Agreement with AFSCME**

ACTION ITEM

Background Information:

The District entered into contract negotiations with the American Federation of State, County, and Municipal Employees (AFSCME) for a successor agreement after proposals were brought forth by both. Negotiations were held and a tentative agreement was reached by both parties and ratified by AFSCME.

Current Consideration:

The tentative agreement includes a 3.5 percent increase on the salary schedule retroactive to July 1, 2021.

Budget Implication:

The increase for the 3.5 percent salary schedule increase will impact the budget with an additional estimated expense of \$601,765 per year. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees adopt the agreement. **[EXHIBITS Z and AA]**

10.25 **Initial Contract Proposal, AUHSD to Anaheim Secondary Teachers Association (ASTA)**

INFORMATION ITEM

Background Information:

In accordance with Board Policy 6500.01, the District's initial contract proposal to ASTA must be presented in writing to the Board of Trustees.

Current Consideration:

Before the negotiation process begins, proposals are presented to the public via a Board of Trustees' meeting. The District's initial contract proposal to ASTA for the 2022-23 year is presented to the Board of Trustees.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the proposal in order to proceed to the public hearing. **[EXHIBIT BB]**

10.26 **Public Hearing, Initial Contract Proposal, AUHSD to Anaheim Secondary Teachers Association (ASTA)**

INFORMATION ITEM

Background Information:

The Board of Trustees is required to hold a public hearing to hear comments related to the District's initial contract proposal to ASTA.

Current Consideration:

The Board must hold a public hearing of the District's initial contract proposal to ASTA for the 2022-23 year. This is the public's opportunity to provide feedback and voice their support or any concerns associated with the proposal.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board formally open a public hearing to provide the public an opportunity to speak on the proposal.

10.27 **Initial Contract Proposal, Anaheim Secondary Teachers Association (ASTA) to AUHSD**

INFORMATION ITEM

Background Information:

In accordance with Board Policy 6500.01, the Anaheim Secondary Teachers Association's (ASTA) initial contract proposal to the District must be presented in writing to the Board of Trustees.

Current Consideration:

Before the negotiation process begins, proposals are presented to the public via a Board of Trustees' meeting. The ASTA initial contract proposal to the District for the 2022-23 year is presented to the Board of Trustees.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the proposal in order to proceed to the public hearing. **[EXHIBIT CC]**

10.28 **Public Hearing, Initial Contract Proposal, Anaheim Secondary Teachers Association (ASTA) to AUHSD**

INFORMATION ITEM

Background Information:

The Board of Trustees is required to hold a public hearing to hear comments related to the Anaheim Secondary Teachers Association's (ASTA) initial contract proposal to the District for the 2022-23 year.

Current Consideration:

The Board must hold a public hearing of ASTA's initial contract proposal to the District for the 2022-23 year. This is the public's opportunity to provide feedback and voice their support or any concerns associated with the proposal.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board formally open a public hearing to provide the public an opportunity to speak on the proposal.

10.29 **Revised Board Policy 6201; 6201-R, Equal Opportunity-Employment, First Reading**

INFORMATION ITEM

Background Information:

Board Policy 6201; 6201-R, Equal Opportunity-Employment, provides information regarding equal employment opportunities, as well as the complaint procedure and remedies. The policy was last revised in 2019.

Current Consideration:

The Board of Trustees is requested to review the first reading of revised Board Policy 6201; 6201-R, Equal Opportunity-Employment. The revised policy includes new language to ensure compliance.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board review revised Board Policy 6201; 6201-R, Equal Opportunity-Employment. **[EXHIBIT DD]**

11. **CONSENT CALENDAR**

ACTION ITEM

The Board will list consent calendar items that they wish to pull for discussion.

The Board of Trustees is requested to approve/ratify items listed under the consent calendar. These items are considered routine and are acted on by the Board of Trustees in one motion. It is understood that the administration recommends approval of all consent calendar items. Each item on the consent calendar, approved by the Board, shall be deemed to have been considered in full and approved/ratified as recommended. There is no discussion of these items prior to the Board vote unless a member of the Board, staff, or the public requests specific items be discussed or removed from the consent calendar.

BUSINESS SERVICES

11.1 **Agreement Amendment, Tao Rossini, a Professional Corporation**

Background Information:

The District, at times, requires the services of outside legal services to provide services for facilities related matters. The District utilizes Orange County Department of Education counsel as much as possible for legal services, but sometimes there are requirements that are outside the scope of the services and expertise they provide to the District. In these circumstances, outside counsel is recommended and utilized.

Current Consideration:

The District is in need to increase the services of the legal firm Tao Rossini, a Professional Corporation, to provide legal services. The current agreement term is May 7, 2021, through June 30, 2023.

Budget Implication:

The agreement will be increased by \$5,000, for a total not to exceed \$25,000 for the 2021-22 year, and \$50,000 for a total not to exceed \$70,000 for the 2022-23 year. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement amendment.

11.2 **Agreement, School Services of California, Inc.**

Background Information:

School Services of California, Inc., is one of the most highly regarded school financial consultants in the state. The firm provides assistance regarding school finance, legislation, budgeting, and other general fiscal issues by providing their clients with continuous legislative updates, as well as pertinent financial information. The District has been a client for over 25 years.

Current Consideration:

The District benefits from and uses information and services regarding school finance, legislation, budgeting, and general fiscal matters. Services will be provided September 1, 2022, through August 31, 2023. Services include 12 hours of direct consulting service.

Budget Implication:

The total cost is not to exceed \$4,260, plus expenses. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement with School Services of California, Inc. **[EXHIBIT EE]**

11.3 **Renewal Addendum, Retiree Benefit Plan Services Agreement**

Background Information:

Retiree First has been the third-party administrator for retiree Medicare supplement plans since 2020. Retiree First's services include administration of retiree health plans, eligibility maintenance, billing, renewal, request for proposal management, and Centers for Medicare and Medicaid Services notification requirements.

Current Consideration:

The agreement, effective January 1, 2023, is a 2.67 percent increase over the 2022 costs for retiree Medicare supplement plans. To ensure uninterrupted services, it is necessary to enter into a new agreement for the period of January 1, 2023, through December 31, 2023.

Budget Implication:

The premium for the retiree Medicare supplement plans is anticipated to be \$2,200,000; however, actual costs may be more or less based on usage. (Health and Welfare Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT FF]**

11.4 **Post-Termination Agreement Extension, Benefit and Risk Management Services (BRMS)**

Background Information:

Prior to January of 2021, the District used Benefit and Risk Management Services (BRMS) as the third-party administrator (TPA) to support the management and oversight of the Preferred Provider Organization (PPO) and Exclusive Provider Organization (EPO) services. The agreement terminated on December 31, 2020.

Current Consideration:

Although BRMS is no longer the District's TPA, they manage, as well as process PPO and EPO claims received for services rendered during their active service agreement. The first post-termination agreement was valid January 1, 2021, through December 31, 2021. This is the second extension to the post termination agreement that will run through December 31, 2022.

Budget Implication:

There is no increase to the current amount. (Health and Welfare Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the second post termination agreement extension.

11.5 **Award of Bid, Diesel Fuels and Gasoline**

Background Information:

Anaheim Union High School District spends a combined total of approximately \$344,200 for diesel fuel and unleaded gas, which is utilized by District-owned buses, large trucks, and fleet vehicles. By combining the volume of other school districts into one bid, contractors can offer a lower unit cost than they could to a single district, providing the financial benefits due to economies of scale.

Current Consideration:

A bid was conducted by the Placentia-Yorba Linda Unified School District in cooperation with eleven other participating Orange County school districts: Anaheim Elementary School District, Anaheim Union High School District, Capistrano Unified School District, Fullerton School District, Fullerton Joint Union High School District, Garden Grove School District, Huntington Beach Union High School District, Irvine Unified School District, Newport-Mesa Unified School District, Orange Unified School District, Placentia-Yorba Linda Unified School District, and Westminster School District for the purchase of fuel. The formal bid process was followed per Public Contract Code (PCC) 20111 under Placentia-Yorba Linda Unified School District Bid No. 222-07. The lowest responsible and responsive bidder was Pinnacle Petroleum, Inc. for diesel fuel and gasoline. By participating in this cooperative procurement process, we meet the requirements of PCC 20111 for formal bidding of this commodity. The contract period will be for three years commencing September 14, 2022. The amount shown below is the best estimate based on past average usage. Actual annual expenditures could be higher or lower depending on fuel costs and consumption.

Budget Implication:

The average annual expenditure is estimated to be approximately \$344,000. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the award of a contract for the above referenced diesel fuel and gasoline bid to Pinnacle Petroleum, Inc., under Placentia-Yorba Linda Unified School District Bid No. 222-07 for a period of three years, commencing September 14, 2022.

11.6 **Piggyback Bids, Purchase Through Public Corporation or Agency**

Background Information:

Currently, the District needs to renew its Microsoft Campus agreement for all Microsoft related products and services. This agreement has enabled the District to take advantage of the latest Microsoft Windows, Microsoft Office, and Microsoft's enterprise client access licensing. The agreement has also been a cost effective way to implement Microsoft's enterprise systems Districtwide.

Current Consideration:

California Educational Technology Professionals Association (CETPA) has a procurement vehicle intended for use by all K-12 school districts in the state of California called the California Microsoft Strategic Alliance (CAMSA) program. The program provides districts aggressive pricing opportunities through economies of scale purchasing power at Microsoft's Level "C" pricing range-a level that requires a minimum 10,000 full-time equivalent Employees (FTE). This is a California statewide purchasing contract to utilize Microsoft utilize Microsoft products and service, through a formal bid developed by the Kings County Office of Education for the Educational Enrollment Solution (EES) program. The bid was awarded to the reseller Softchoice Corporation as the fulfillment provider. Pursuant to Public Contract Code Section 20118, the District has chosen to piggyback on Kings County Office of Education's proposal project number 061119, for all of its Microsoft product requirements. The term of the agreement will be for 12 months, and will secure our pricing for this period.

There is also an additional provision through the contract that permits the District to enroll in the Microsoft Student Advantage Program. This program allows all Anaheim Union High School District students the rights to five copies of Office 365 ProPlus at no cost. Enrolled students will be able to download this software for home use on a PC and Mac. With Office 365 ProPlus, students will have access to the latest versions of Microsoft Word, Excel, PowerPoint, OneNote, and 1 Terabyte of OneDrive cloud storage.

Budget Implication:

The total cost is not to exceed \$138,242 for the period August 1, 2022, through July 31, 2023. (General Fund)

Staff Recommendation:

It is recommended the Board of Trustees ratify the use of a piggybackable contract for the purchase of Microsoft products including software, applications, licenses, and related, to Softchoice Corporation, pursuant to the provisions of Public Contract Code Section 20118, utilizing King County Office of Education's proposal project number 061119, including the Reseller Agreement signed July 31, 2019.

11.7 **Award of Bids**

The Board of Trustees is requested to award the following bids.

<u>Bid#</u>	<u>Service</u>	<u>Award</u>	<u>Amount</u>
2023-04	Katella High School Roofing Project (Maintenance Funds and/or other Facilities Funds as appropriate)	Best Contracting Services, Inc.	\$997,200
2023-05	Oxford Academy Roofing Project (Maintenance Funds and/or other Facilities Funds as appropriate)	Bishop, Inc.	\$337,493

Staff Recommendation:

It is recommended that the Board of Trustees award Bids No.'s 2023-04 and 2023-05.

11.8 **Award of Bid, Food Services**

Background Information:

The Food Service Department has a requirement for overwrap equipment that will be used in the food services central kitchen to increase efficiencies with the pre-packaging of foods that are sent to school sites. The Board of Trustees is requested to award bids for the purchase of these various food service related items.

Current Consideration:

These bids will establish discounted pricing and fulfill federal, state, and local bidding requirements. The following bid was from the lowest, most responsible, and responsive bidders.

Award of Bids:

The Board of Trustees is requested to award the following bid.

<u>Bid#</u>	<u>Service</u>	<u>Award</u>	<u>Amount</u>
2022-34	Overwrap Equipment	The Platinum Packaging Group	\$497,450

Budget Implication:

The total cost is not to exceed \$248,725. (Cafeteria Funds)

Staff Recommendation:

It is recommended that the Board of Trustees award Bid 2022-34 Overwrap Equipment, pursuant to Public Contract Code 20111, for the purchase of overwrap equipment.

11.9 **Piggyback for Software and Related Services**

Background Information:

Qualtrics allows quick and efficient distribution of surveys, as well as actionable reports for stakeholders to utilize to make decisions. The District will continue to use Qualtrics as a survey platform and data dashboard to gather feedback from our stakeholders in a variety

of ways including, but not limited to LCAP surveys, Counseling Core Curriculum pre/post tests, and site level surveys. Other uses include a digital signature and workflow component with the capability to digitize District forms, such as student emergency cards, transfer forms, and consent for mental health services.

Current Consideration:

The State of California's Department of General Services (DGS) has a piggybackable contract through the California Multiple Awards Schedule (CMAS) with Carahsoft Technology Corporation. The equipment, software, and services will be purchased utilizing DGS CMAS contracts 3-12-70-2247E. Included in the cost is software access, developer tools, professional training and support, as well as access to regional network projects of over fifty districts in California. Services for the year will be provided August 10, 2022, through August 9, 2023.

The District will utilize this contract pursuant to the provisions of Public Contract Code Sections 10298, 10299, and 12100 et seq.

Budget Implication:

The total cost of these services is not to exceed \$90,825. (ESSER Funds)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the purchase of software and related services utilizing DGS's CMAS contract 3-12-70-2247E to Carahsoft Technology Corporation, pursuant to Public Contract Code Sections 10298, 10299, and 12100.

11.10 **Amendment Lease-Leaseback Agreement, Erickson-Hall Construction Co. Magnolia High School New Construction and Modernization-RFP #2022-20**

Background Information:

Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for the Magnolia High School New Construction and Modernization Project. Education Code Section 17406 is the LLB provision, which allows districts to lease to a person, firm, or corporation real property that belongs to the school district for the purpose of constructing buildings and improvements thereon, for District use during the term of the lease, and requires that title to the buildings and improvements vest in the District at the expiration of that term.

Current Consideration:

The District issued RFP #2022-20 inviting contractors to submit qualifications and proposals to perform the work associated with the project. After a review of the submitted qualifications and proposals, and interviews of shortlisted firms, staff recommended to the Board of Trustees the selection of Erickson-Hall Construction Co. (Erickson-Hall) as the LLB contractor for this project. On August 11, 2022, the Board of Trustees ratified the LLB agreement with Erickson-Hall for this project.

Construction is currently underway for the work initially approved by the Board of Trustees. Additional scope of work has been developed, specifically for: 1) the restoration of the pool facility at Magnolia High School; and 2) the work to complete the speedline shade structure originally awarded to The Nazerian Group under Bid No. 2020-14, Magnolia High School Site Improvement Project. Erickson-Hall bid the subcontractor packages to various companies for the additional scope of work, and has identified the subcontractors they plan to use on the project. Staff has negotiated the LLB agreement amendment, which includes the guaranteed maximum price (GMP) and contingencies, pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board of Trustees. The LLB

agreement shall be amended to include the additional scope of work under Amendment No. 1.

Budget Implication:

The current GMP, associated contingencies and allowances for the originally bid work is \$39,449,000. The LLB agreement's GMP will be amended by \$6,616,588 to incorporate the additional scope of work as described above. The total project costs for the amended GMP including District contingencies and allowances will not exceed \$46,065,588. (Measure H Funds and/or other funds as appropriate)

Staff Recommendation:

It is recommended that the Board ratify the amendment to the LLB agreement with Erickson-Hall, for the Magnolia High School New Construction and Modernization Project.

[EXHIBIT GG]

11.11 Piggyback Bids, Purchase Through Public Corporation or Agency, Roofing Maintenance Districtwide

Background Information:

The Maintenance and Operations Department performs Districtwide roof maintenance on an annual basis to address roof deficiencies and potential areas of leakage during a rain event. Staff has determined that project savings could be achieved by purchasing readily available services, and related labor and materials to meet the project's demand and schedule, in a cost-effective manner. The services include: 1) Roof inspection reports; 2) Telephone leak reporting and tracking system; 3) Storm inspections and written report; 4) Roof top housekeeping; 5) Roof preventative maintenance and repairs; and, 6) Leak response crew.

Current Consideration:

The State of California's Department of General Services (DGS) has a piggybackable contract through the California Multiple Awards Schedule (CMAS) with Weatherproofing Technologies, Inc. for the purchase, warranty, design, removal, installation, maintenance, as well as repair of roofing and building equipment. The maintenance and repair of roofing, including material, will be completed Districtwide utilizing DGS CMAS contracts 4-21-03-1001. Services will be provided starting September 14, 2022, through September 13, 2023.

The District will utilize this CMAS contract pursuant to the provisions of Public Contract Code Sections 10298, 10299, and 12100. This CMAS purchase is in the best interest of the District.

Budget Implication:

The total cost of these services is not to exceed \$320,129, which includes a ten percent contingency for unforeseen conditions. (Maintenance Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the purchase of maintenance, repair, and related services, as well as material utilizing DGS's CMAS contract 4-21-03-1001 to Weatherproofing Technologies, Inc., pursuant to Public Contract Code Sections 10298, 10299, and 12100.

11.12 **Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction**

Staff Recommendation:

It is recommended that the Board of Trustees approve the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorize proper disposal in accordance with Education Code Section 17545 or 17546. **[EXHIBIT HH]**

11.13 **Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction**

Staff Recommendation:

It is recommended that the Board of Trustees approve the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorize staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al. **[EXHIBIT II]**

11.14 **Donations**

Staff Recommendation:

It is recommended that the Board of Trustees accept the donations as submitted. **[EXHIBIT JJ]**

11.15 **Purchase Order Detail Report and Change Orders**

Staff Recommendation:

It is recommended that the Board of Trustees ratify the reports August 2, 2022, through August 31, 2022. **[EXHIBITS KK and LL]**

11.16 **Check Register/Warrants Report**

Staff Recommendation:

It is recommended that the Board of Trustees ratify the report August 2, 2022, through August 31, 2022. **[EXHIBIT MM]**

11.17 **SUPPLEMENTAL INFORMATION**

11.17.1 ASB Fund, May 2022 **[EXHIBIT NN]**

11.17.2 Cafeteria Fund, June 2022 **[EXHIBIT OO]**

EDUCATIONAL SERVICES

11.18 **North Orange County Regional Consortium (NOCRC), California Adult Education Program (CAEP) Alternate and Designee Appointment**

Background Information:

The California Adult Education Program (CAEP) was previously referred to as the Adult Education Block Grant Assembly Bill (AB) 86. AB 86 called for the development of local regional consortia comprised of representatives from community college districts, K-12 districts, and other organizations that serve a role in adult education (each consortium was

defined by the boundaries of a community college district). The purpose of the planning grant was to evaluate existing adult education programs, identify needs and gaps, as well as develop plans to address the identified needs and gaps.

The accompanying trailer bill, AB 104, includes language that identifies the program areas of adult education that can be funded through this allocation and the necessary decision making structure. Specifically, AB 104, Article 9, Section 84905(a) authorizes a community college district, school district, county office of education, or any joint powers authority to join the local adult education consortium as a member. Section 84905(c) states that a member of the consortium shall be represented only by an official designated by the governing board of the member; and Section 84905(d)(1) describes the decision making procedures, including a requirement that all members of the consortium shall participate in any decision made by the consortium, Section 84905(d)(1)(A).

Current Consideration:

The NOCRC includes, as equal members, the three entities of North Orange County Community College District (NOCCCD), Anaheim Union High School District (AUHSD), Fullerton Joint Union School District (FJUHS), Los Alamitos School District (LASD), and Placentia-Yorba Linda Unified School District (PYLUSD). It is recommended that Araceli Chavez, Family and Community Engagement Manager, be the designee for the District for the 2022-23 year and Kenny Perez, Interim Community Schools Manager, be the alternate.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve Araceli Chavez as the appointed District designee and Kenny Perez as the District alternate designee for NOCRC.

11.19 **Participation Agreement, Orange County Department of Education (OCDE), Inside the Outdoors Field, School and Virtual Program**

Background Information:

The Orange County Department of Education (OCDE) offers a variety of programs through their Inside the Outdoors Department. The programs are a combination of in-classroom experiences, connecting students to the natural world through unforgettable hands-on experiences, as well as educational field trips.

Current Consideration:

Anaheim High School is requesting to participate in the Inside the Outdoors program. Inside the Outdoors is partnering with The Ecology Center. The goal of this project is to empower, engage, and educate students, teachers, and the community on water issues, awareness, as well as conservation to create behavior change. This program is sponsored by the Municipal Water District of Orange County and is funded by local Orange County water agencies. Services are being provided September 1, 2022, through August 31, 2023.

Budget Implication:

There is no impact to the budget. Inside the Outdoors has secured a grant for the expense of the program.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement with the Orange County Department of Education. **[EXHIBIT PP]**

11.20 **Service Agreement, Strong Workforce Program (SWP) K12 Pathway Improvement Grant (Round 4)**

Background Information:

The K12 Strong Workforce Program (SWP) administered by the California Community College Chancellor's Office (CCCCO) has been established to provide funds to "create, support, or expand high-quality career technical education (CTE) programs at the K-12 level that are aligned with the workforce development efforts occurring through the Strong Workforce Program" (Education Code 88827). The workforce developments within each region are informed by the Strong Workforce Program (SWP) Regional Plan.

The District opted into a joint application with the Orange County Department of Education (OCDE) focused on two initiatives: Health Science and ICT Creating Student Opportunities, and Career Ready and Manufacturing Labs in K12. The funding will provide professional development to teachers, curriculum and equipment for classrooms, as well as the improvement of dual enrollment opportunities.

Current Consideration:

SWP funding was awarded to OCDE, and OCDE would like to enter into a service agreement with the District to implement these initiatives and to provide the funding to the District. The term of this agreement is January 1, 2022, through June 30, 2024.

Budget Implication:

The District will receive funding under this agreement in the amount of \$403,686.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT QQ]**

11.21 **Educational Consulting Agreement, Vital Link**

Background Information:

For the past 18 years, the District has partnered with Vital Link as it facilitated Career Technical Education (CTE) advisory boards and provided students with industry-related field trips and competitions. Vital Link has coordinated and facilitated the industry panels and activities for the following industry pathways: Arts, Media and Entertainment; Business and Finance; Construction; Culinary Arts; Education; Engineering and Design; Health Science and Medical Technology; Information and Communication Technology; Marketing, Sales, and Services; Manufacturing and Product Design; Public Services; and Transportation. Vital Link has also coordinated the District's annual College and Career Fair.

Current Consideration:

Vital Link would like to enter into a consulting agreement to continue its focus on the expansion of industry involvement on the advisory boards, assist faculty in the development of ongoing industry and educational partnerships, provide field trips and competitions for district students, as well as assist in the coordination of the District's annual College and Career Fair. Services will be provided September 13, 2022, through June 30, 2023.

Budget Implication:

The total costs for these services are not to exceed \$50,000. (Strong Workforce Grant Funding)

Staff Recommendation:

It is recommended that the Board of Trustees approve the educational consulting agreement. **[EXHIBIT RR]**

11.22 **Amendment to Agenda Item, Memorandum of Understanding (MOU), Big Brothers Big Sisters of Orange County and the Inland Empire (BBBSOC)**

Background Information:

On July 14 2022, the Board of Trustees approved a MOU with Big Brothers Big Sisters of Orange County (BBBS), to provide mentoring opportunities to District students to help them find their voice and purpose and pursue their college and career goals. These mentoring programs provide opportunities for high school students to receive mentoring from college students, as well as for District high school students to mentor students in partner elementary schools. In addition, through the BBBS Bigs with Badges program, students will be matched with a positive role model from a local law enforcement agency. Finally, the Workplace Mentoring program will match students interested in healthcare careers with a mentor from Children's Hospital of Orange County (CHOC).

Current Consideration:

The previously approved agenda item stated that the total cost for these services were not to exceed \$50,000 paid for out of the Strong Workforce Grant. An amendment to the agenda item is necessary to specify the funding and invoicing as follows:

Workplace Mentoring Program: \$25,000 (Strong Workforce Grant)

Bigs and Badges Program: \$25,000 (funding passthrough from Strong Workforce Grant awarded to North Orange County ROP).

The BBBS College Bigs and High School Mentoring programs are at no cost to the District. All other terms and conditions remain intact.

Budget Implication:

Workplace Mentoring Program: \$25,000 (Strong Workforce Grant)

Bigs and Badges Program: \$25,000 (funding passthrough from Strong Workforce Grant awarded to North Orange County ROP).

Staff Recommendation:

It is recommended that the Board of Trustees approve the amendment to the agenda item.

11.23 **Subscription, Organization Management System, San Bernardino County Superintendent of Schools**

Background Information:

The Board of Trustees approved the use of the Organization Management System (OMS) in June of 2021. OMS is a secure and convenient online workshop registration and reporting system for private and public registration, which allows the monitoring of events and activities, with access to view live data, including participation information, and the ability to run reports based on participant information.

Current Consideration:

The District would like to continue the use of the District subscription to OMS for use with our staff, families, and community stakeholders. The OMS subscription also includes professional learning and direct technical support for the District. Services will be provided through June 30, 2023.

Budget Implication:

The total amount of the expenditures is not to exceed \$6,000 for one year. (LCFF Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the subscription. **[EXHIBIT SS]**

11.24 **Memorandum of Understanding (MOU), Second Harvest Food Bank Permanent School Pantry Program**

Background Information:

The mission of the Second Harvest Food Bank School Pantry Program is to help alleviate child hunger in America through the provision of food to children and their families at school. Second Harvest Food Bank School Pantries are located on the grounds of the school and are intended to provide a more readily accessible source of food assistance to low-income students and their families. Since 2015, The District has partnered with Second Harvest Food Bank to provide a Mobile School Pantry Program to schools.

Current Consideration:

The District would like to enhance the partnership with Second Harvest Food Bank by adding Permanent School Pantry Programs at Anaheim High School and Gilbert High School. Along with providing a selection of food items, Second Harvest Food Bank will accept all financial obligations related to the purchasing of materials for the construction and remodel, as well as labor costs of what will be the permanent school pantry space. This MOU will be in effect July 1, 2022, through June 30, 2025.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the MOU. **[EXHIBIT TT]**

11.25 **Amendment, Educational Consulting Agreement, Disciplina Positiva**

Background Information:

On January 13, 2022, the Board approved the educational consulting agreement with Disciplina Positiva to promote the development of positive communication between parents and their adolescent children, as well as to facilitate a connection among the family, community, and school. Disciplina Positiva classes have been offered across the District since 2010. Classes have been tailored to the specific needs of the schools and have included criteria for effective home discipline, ways to maximize the potential of adolescents, and understanding of adolescent behavior. The parent education classes are available in English and Spanish.

Current Consideration:

Due to an adjustment of the number of new and current Family and Community Engagement staff that needed to be trained, the consulting agreement exceeded the approved \$18,487. The amendment would increase the consultant agreement to \$18,686, a difference of \$199.

Budget Implication:

The total amended cost is not to exceed \$18,686. (Expanded Learning Opportunity Funding)

Staff Recommendation:

It is recommended that the Board of Trustees approve the amendment. [EXHIBIT UU]

11.26 **Consolidated Application and Reporting System (CARS)**

Background Information:

The Consolidated Application and Reporting System (CARS) is a mechanism for gathering financial and program related information, which is used by the California Department of Education (CDE) to distribute categorical funds from various state and federal programs to county offices, school districts, and direct-funded charter schools throughout California. Local educational agencies use the web-based system to electronically apply for and manage funds, report expenditures, and to provide assurances that the District will adhere to legal requirements. The system is also used by the CDE categorical program and fiscal services staff to collect financial and participation data to ensure compliance with state, as well as federal regulations. The District participates in the following programs currently referenced in the Consolidated Application: Title I, Part A, Basic Grant; Title II, Part A, Supporting Teacher Instruction; Title III, Part A, English Learners; Title III, Part B, Immigrant Students; and Title IV, Part A, Student Support and Academic Enrichment.

Current Consideration:

The CDE requires approval by the Board of Trustees of CARS once per year. CARS must be Board approved before federal funds received during the upcoming fiscal year can be spent.

Budget Implication:

Federal funds administered through CARS must supplement the District's base fund, as well as adhere to the legal requirements related to specific formulas driven by state and/or federal categorical programs.

Staff Recommendation:

It is recommended that the Board of Trustees approve the Consolidated Application and Reporting System (CARS). [EXHIBIT VV]

11.27 **Educational Consulting Agreements, District Theatre and Dance Workshop**

Background Information:

The District's Theatre and Dance program was initiated in 2005, and it has given the District's theatre and dance students an annual opportunity to have their talents showcased at a Districtwide event. As part of the preparation for this event, students receive a college-level professional dance or theater experience, such as workshops on acting or dance technique, choreography, theatrical writing, composition, theatrical design, improvisation, as well as ethnic and world forms of dance.

Current Consideration:

Educational consulting agreements have been prepared, at an amount not to exceed \$250 for each, with the following theatre and dance clinicians:

- 11.27.1 Segerstrom Center for the Arts [EXHIBIT WW]
- 11.27.2 Autumn Browne [EXHIBIT XX]
- 11.27.3 Sarahi Carrillo [EXHIBIT YY]
- 11.27.4 Jason DeRoest [EXHIBIT ZZ]
- 11.27.5 Eswinn Diaz [EXHIBIT AAA]
- 11.27.6 Eric Edward Hurst [EXHIBIT BBB]
- 11.27.7 Donny Jackson [EXHIBIT CCC]

- 11.27.8 Christina Papandrea **[EXHIBIT DDD]**
- 11.27.9 Sharon Ramirez **[EXHIBIT EEE]**
- 11.27.10 Stacy Ellen Rich **[EXHIBIT FFF]**
- 11.27.11 Vicki Sundgren **[EXHIBIT GGG]**
- 11.27.12 Amanda Tropeano **[EXHIBIT HHH]**

This year, the District Theatre and Dance program will be a half-day workshop held on September 24, 2022.

Budget Implication:

Each consultant will be paid an amount not to exceed \$250, for a total not to exceed \$2,700. (Title IV Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the educational consulting agreements.

11.28 **Memorandum of Understanding (MOU), Anaheim Family YMCA**

Background Information:

The District has provided afterschool programs through a partnership with the Anaheim Family YMCA. The Anaheim Achieves program currently operates at Ball, Brookhurst, Dale, Orangeview, South, and Sycamore junior high schools. The YMCA also operates afterschool programs at Anaheim, Katella, Loara, Magnolia, and Western high schools. The YMCA provides program administration, staffing, equipment, materials, training, data collection, and evaluation for the aforementioned schools.

Current Consideration:

Based on the growing needs of the community, the Anaheim YMCA agrees to provide an afterschool program for the students at Lexington and Walker junior high schools. This program will be available to families on a per month fee basis. Services will be provided October 3, 2022, through May 25, 2023.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT III]**

11.29 **Educational Consulting Agreement, Inspired Resolutions Licensed Clinical Social Worker Inc., Servite High School**

Background Information:

The District is required to extend certain federal categorical program resources to private schools within its boundaries. Title IV of the Elementary and Secondary Education Act (ESEA) is intended to improve students' academic achievement by providing all students with access to a well-rounded education; improving school conditions for student learning; and improve the use of technology to improve the academic achievement and digital literacy of all students. The District has long partnered with Servite High School to provide services to their students and staff.

Current Consideration:

Inspired Resolutions owner Brandon Joffe, is a licensed clinical social worker (LCSW). He will oversee and assign Inspired Resolutions counselors who will provide mental health services and training to Servite High School staff and students. The services will assist Servite in the further improvement of school conditions for student learning and maintaining a safe and welcoming campus culture. Services are being provided September 1, 2022, through June 1, 2023.

Budget Implication:

The total cost is not to exceed \$12,000. (Title IV Funds)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the educational consulting agreement. **[EXHIBIT JJJ]**

11.30 **Subscription, MakeMusic, Inc., SmartMusic**

Background Information:

The District reviewed SmartMusic and other supplemental, educational technology applications during the 2021-22 year to advocate for standard applications in the school years that follow. SmartMusic was used by all instrumental and vocal music teachers, as well as all band, orchestra, and choir students.

Current Consideration:

It is requested that the District renew the SmartMusic application for online learning experience for teachers and students. Services will be provided September 14, 2022, through July 31, 2023.

Budget Implication:

The total cost is not to exceed \$35,734.81. (Title IV Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the subscription. **[EXHIBIT KKK]**

11.31 **Subscription, GraceNotes LLC, Sight Reading Factory**

Background Information:

The District reviewed Sight Reading Factory and other supplemental, educational technology applications during 2021-22 year to advocate for standard applications in the school years that follow. Sight Reading Factory was used by all instrumental and vocal music teachers, as well as all band, orchestra, and choir students.

Current Consideration:

It is requested that the District Renew the Sight Reading Factory application for online learning experience for teachers and students. Services will be provided September 14, 2022, through July 31, 2023.

Budget Implication:

The total cost is not to exceed \$4,644. (Title IV Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the subscription. **[EXHIBIT LLL]**

11.32 **Subscription, Drama Notebook**

Background Information:

The District and Board of Trustees has a long history of supporting visual and performing arts. This support has led to a robust arts education for District students, as well as award-winning programs across the different art disciplines. In the 2020-21 year, teachers provided feedback on applications that will supplement the District's existing learning platforms. The Drama Notebook application was identified as a need by District teachers.

Current Consideration:

It is requested that the District renew the Drama Notebook application for the 2022-23 year. Services will be provided September 14, 2022, through July 31, 2023.

Budget Implication:

The total cost is not to exceed \$840.95. (Title IV Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the subscription. **[EXHIBIT MMM]**

11.33 **Subscription, Theatrefolk Ltd.**

Background Information:

The District and Board of Trustees has a long history of supporting visual and performing arts. This support has led to a robust arts education for District students, as well as award-winning programs across the different art disciplines. In the 2020-21 year, teachers provided feedback on applications that will supplement the District's existing learning platforms. The Drama Teacher Academy application was identified as a need by District teachers.

Current Consideration:

It is requested that the District renew the Drama Teacher Academy application for the 2022-23 year. Services will be provided September 14, 2022, through July 31, 2023.

Budget Implication:

The total cost is not to exceed \$5,483.40. (Title IV Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the subscription. **[EXHIBIT NNN]**

11.34 **Educational Consulting Agreement, Alison Dover, Ed.D.**

Background Information:

The District currently serves over 600 English Learners/Plurilingual students who have been enrolled in U.S. schools less than three years. In order to accelerate their language acquisition, the District will continue the Saturday Language Academy (SALA), an innovative, arts-based plurilingual enrichment program designed for newcomer, new to the United States, and emergent bilingual students entering grades 8-12. During this six-module program, students examine and deconstruct identity, culture, and language through an exploration of high interest poetry, music, art, and young adult literature. Throughout, students and teachers work collaboratively to affirm students' linguistic and cultural identities, explore multiple perspectives and diverse experiences, as well as nourish students' fluency in oral and written academics.

Current Consideration:

Alison Dover, in collaboration with District staff will design and tailor the 2022-23 SALA curriculum to fit the needs of the District's English Learner/Plurilingual students. Her services will also include professional learning for District staff, teachers, and support staff, classroom observations, collection and analysis of data, as well as a presentation to the District with a written report of the program. Services will be provided September 14, 2022, through May 31, 2023.

Budget Implication:

The total costs for these services is not to exceed \$7,500. (Title III Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the educational consulting agreement. **[EXHIBIT OOO]**

11.35 **Educational Consulting Agreement, Dr. Fernando Rodriguez-Valls**

Background Information:

The District currently serves over 600 English Learners/Plurilingual students who have been enrolled in U.S. schools less than three years. In order to accelerate their language acquisition, the District will continue the Saturday Language Academy (SALA), an innovative, arts-based plurilingual enrichment program designed for newcomer, new to the United States, and emergent bilingual students entering grades 8-12. During this six-module program, students examine and deconstruct identity, culture, and language through an exploration of high interest poetry, music, art, and young adult literature. Throughout, students and teachers work collaboratively to affirm students' linguistic and cultural identities, explore multiple perspectives and diverse experiences, as well as nourish students' fluency in oral and written academics.

Current Consideration:

Dr. Fernando Rodríguez-Valls, in collaboration with District staff, will design and tailor the 2022-23 SALA curriculum to fit the needs of the District's English Learner/Plurilingual scholars. His services will also include professional learning for District staff, teachers, and support staff, classroom observations, collection and analysis of data, as well as a presentation to the District with a written report of the program. Services will be provided September 14, 2022, through May 31, 2023.

Budget Implication:

The total costs for these services is not to exceed \$7,500. (Title III Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the educational consulting agreement. **[EXHIBIT PPP]**

11.36 **Amendment, Independent Contractor Services Agreement, New Direction Solutions, LLC dba ProCare Therapy**

Background Information:

When a District Special Youth Services staff member takes a leave of absence, or if there is a sudden need to fill a vacancy, we must fill that position on a temporary basis with a qualified individual. Agreements with staffing agencies provide qualified individuals when there is a sudden need to fill a vacancy.

Current Consideration:

The agreement with New Directions Solutions, LLC dba ProCare Therapy was approved on March 3, 2022. An amendment is requested to amend the original agreement end date from May 26, 2022, to May 27, 2022, and to increase the original purchase order amount from \$73,500 to \$83,992.50. All other terms and conditions remain intact.

Budget Implication:

The total cost for these services is not to exceed \$83,992.50. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the amendment. **[EXHIBIT QQQ]**

11.37 **Independent Contractor Services Agreement, New Direction Solutions, LLC dba ProCare Therapy**

Background Information:

When a District Special Youth Services staff member takes a leave of absence, or if there is a sudden need to fill a vacancy, we must fill that position on a temporary basis with a qualified individual. Agreements with staffing agencies provide qualified individuals when there is a sudden need to fill a vacancy.

Current Consideration:

The agreement with New Directions Solutions, LLC dba: ProCare Therapy provides contract services, for the period August 23, 2022, through December 23, 2022, due to temporary leaves of absence of District personnel.

Budget Implication:

The total cost for these services is not to exceed \$60,000. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT RRR]**

11.38 **Instructional Materials Submitted for Display**

The Instructional Materials Review Committee recommended the selected material for display, for courses in English, and science. Before the materials can be approved for adoption, they must be made available for public review. The Board of Trustees will be requested to consider adoption of the materials following the end of the period of public display, September 14, 2022, through October 13, 2022.

Staff Recommendation:

It is recommended that the Board of Trustees approve the display. **[EXHIBIT SSS]**

11.39 **Field Trip Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT TTT]**

HUMAN RESOURCES

11.40 **Memorandum of Understanding (MOU), The Association of California School Administrators (ACSA) Foundation for Educational Administration (FEA)**

Background Information:

Obtaining a Clear Administrative Services credential is a requirement for all employees serving in an administrator position. To obtain the credential, individuals must enroll in a program authorized by the California Commission on Teacher Credentialing (CTC) and complete coursework and a minimum number of hours. Due to an increasing number of new administrators at the District in recent years, the District collaborated with the Association of California School Administrators (ACSA) to establish a cohort to complete a clear credential program. By serving as a host site, this ensures the program meets the District's high standards for leadership development.

The Network of ACSA Clear Administrative Credential Local Programs (CACLP-Net) was created and is administered through a partnership with ACSA, the Foundation for Educational Administration (FEA), and Local Education Agencies. This partnership includes ACSA-FEA Affiliated Local Programs to provide ACSA's approved Commission on Teacher Credentialing Clear Administrative Credential Program outcomes.

The MOU between ACSA-FEA and the District allows administrators to be trained as administrative coaches and/or mentors.

Current Consideration:

The purpose of this agreement is to provide the District the ability to train administrators as coaches and/or mentors and serve as the credentialing institution for administrators enrolled in the Clear Administrative Credential Program. Online and in-person training will be scheduled for specific dates during the 2022-23 year. Services are being provided July 1, 2022 through May 31, 2023.

Budget Implication:

The total cost is not to exceed \$4,915. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the MOU. **[EXHIBIT UUU]**

11.41 **Certificated Personnel Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT VVV]**

11.42 **Classified Personnel Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT WWW]**

SUPERINTENDENT'S OFFICE

11.43 **Board of Trustees' Meeting Minutes**

August 11, 2022, Regular Meeting [**EXHIBIT XXX**]

Staff Recommendation:

It is recommended that the Board of Trustees approve the minutes as submitted.

- | | | |
|------|--|-------------------------|
| 12. | SUPERINTENDENT AND STAFF REPORT | INFORMATION ITEM |
| 13. | BOARD OF TRUSTEES' REPORT | INFORMATION ITEM |
| | Announcements regarding school visits, conference attendance, and meeting participation. | |
| 14. | ADVANCE PLANNING | INFORMATION ITEM |
| 14.1 | <u>Future Meeting Dates</u> | |
| | The next meeting of the Board of Trustees will be held on Thursday, October 13, 2022, at 6:00 p.m. | |
| | Thursday, November 17 | Tuesday, December 13 |
| 14.2 | <u>Suggested Agenda Items</u> | |
| 15. | ADJOURNMENT | ACTION ITEM |

In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Thursday, September 8, 2022.

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**Recalculation of the 2021-22 Appropriations Limit and Establishing the
2022-23 Estimated Appropriations Calculations**

RESOLUTION NO. 2022/23-B-01

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, Article XIII B of the California Constitution provides certain limitations and controls on the total annual appropriations of any school district; and

WHEREAS, Division 9 (commencing with Section 7900) of Title I of the Government Code provides for the implementation of Article XIII B; and

WHEREAS, Government Code Section 7900 provides that the governing body of each school district shall annually adopt a resolution, to identify the estimated appropriations limit for the district for the current fiscal year and the actual appropriations limit for the district for the preceding fiscal year.

NOW, THEREFORE BE IT RESOLVED, the Board of Trustees of the Anaheim Union High School District hereby resolves and declares, as follows.

The actual appropriations limit for the 2021-22 was \$201,605,572.34 and the appropriations in the 2021/22 budget did not exceed the limitations imposed by Article XIII B of the California Constitution.

The appropriations limit for 2022-23 is estimated to be \$218,669,820.79 and the appropriations in the 2022-23 budget do not exceed the limitations imposed by Article XIII B of the California Constitution.

BE IT FURTHER RESOLVED, that the documentation used in determining the appropriations limit shall be available to the public at 501 Crescent Way, Anaheim, California on September 13, 2022.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on September 13, 2022, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 13th day of September 2022 and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**ADJUSTMENTS TO INCOME AND EXPENDITURES
(GENERAL FUND)**

RESOLUTION NO. 2022/23-B-02

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the Board of Trustees of the Anaheim Union High School District determined that income for the district in the amount required to finance the total budget, expenditures and transfers for the current fiscal year from sources listed in California Education Code Sections 42602/42610; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

NOW, THEREFORE, BE IT FURTHER RESOLVED that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on September 13, 2022, by the following votes.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 13th day of September 2022, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**FOR ADJUSTMENTS TO INCOME AND EXPENDITURES
(GENERAL FUND)**

RESOLUTION NO. 2022/23-B-02

September 13, 2022

Schedule of Adjustments

<u>Budgetary Account Number</u>	<u>Income Source</u>	<u>Amount</u>
8010-8099	Local Control/Property Tax	\$ 512,109.00
8100-8299	Federal Revenues	9,279,524.00
8300-8599	Other State Revenues	11,319,239.00
8600-8799	Other Local Revenues	(25,000.00)
8930-8979	Other Sources/Uses	934,328.00
	Increase (Decrease) to Revenue	<u>\$ 22,020,200.00</u>

Expenditure

1000-1999	Certificated Salaries	\$ 5,335,159.00
2000-2999	Classified Salaries	3,183,284.00
3000-3999	Employee Benefits	416,216.00
4000-4999	Books and Supplies	(587,807.00)
5000-5999	Services, Other Operating	1,837,240.00
6000-6999	Capital Outlay	-
7100-7499	Other Outgo	741,912.00
7600-7629	Transfers In/Out	-
	Increase (Decrease) to Expenditures	<u>\$ 10,926,004.00</u>

Fund Balance Accounts

9712	Nonspendable Stores	\$ (37,145.00)
9713	Prepaid Expenditures	-
9740	Restricted	10,819,767.00
9780	Other Assignments	482,827.00
9789	Reserve for Economic Uncertainties	(143,866.00)
9790	Unappropriated Fund Balance	1,237,771.00
	Beginning Fund Balance Adjustment	(1,265,158.00)
	Increase (Decrease) to Fund Balance	<u>\$ 11,094,196.00</u>

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**ADJUSTMENTS TO INCOME AND EXPENDITURES
(VARIOUS FUNDS)**

RESOLUTION NO. 2022/23-B-03

September 13, 2022

On the motion of Trustee _____ duly seconded, the following resolution was adopted by a roll call vote.

WHEREAS, the Board of Trustees of the Anaheim Union High School District determined that income for the district in the amount required to finance the total budget, expenditures, and transfers for the current year from sources listed in California Education Code Sections 42602/42610; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on September 13, 2022 by the following vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 13th day of September 2022, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**FOR ADJUSTMENTS TO INCOME AND EXPENDITURES
(VARIOUS FUNDS)**

RESOLUTION NO. 2022/23-B-03

September 13, 2022

Schedule of Adjustments

Object Code and Description	FUND DESCRIPTION									
	DEFERRED MAINT FUND	GO BOND 2014 SERIES 2019	CAPITAL FACILITIES FUND	CAPITAL FACILITIES AGENCY RDA	COUNTY SCHOOL FACILITIES	SELF-INSURANCE HEALTH AND WELFARE	SPECIAL RESERVE	SPECIAL RESERVE 2017 COP PROJECTS		
8000 - ALL REVENUE SOURCES	\$ 2,683.00	\$ 10,175.00	\$ 285,853.00	\$ (49,954.00)	\$ 11,342,037.00	\$ 2,738,500.00	11,350,947.00	\$ 8,052.00		
1000 - CERTIFICATED SALARIES										
2000 - CLASSIFIED SALARIES		10,015.00	-	-	-	-	-	-		
3000 - EMPLOYEE BENEFITS		13,364.00	-	-	-	-	-	-		
4000 - BOOKS AND SUPPLIES		-	-	-	-	-	-	-		
5000 - SVCS & OTHER OPER EXP		-	6,903.00	-	-	-	1,646.00	-		
6000 - CAPITAL OUTLAY	22,111.00	(3,654,996.00)	-	268,007.00	-	-	-	3,212,751.00		
7000 - OTHER OUTGO	-	-	-	-	11,342,037.00	-	-	-		
INCREASE (DECREASE) TO EXPENDITURES	22,111.00	(3,631,617.00)	6,903.00	268,007.00	11,342,037.00	-	1,646.00	3,212,751.00		
FUND BALANCE INCREASE (DECREASE)	\$ (19,428.00)	\$ 3,641,792.00	\$ 278,950.00	\$ (317,961.00)	\$ -	\$ 2,738,500.00	\$ 11,349,301.00	\$ (3,204,699.00)		

UNAUDITED ACTUAL FINANCIAL REPORT:

To the County Superintendent of Schools:

2021-22 UNAUDITED ACTUAL FINANCIAL REPORT. This report was prepared in accordance with Education Code Section 41010 and is hereby approved and filed by the governing board of the school district pursuant to Education Code Section 42100.

Signed: _____
Clerk/Secretary of the Governing Board
(Original signature required)

Date of Meeting: Sept 13, 2022

To the Superintendent of Public Instruction:

2021-22 UNAUDITED ACTUAL FINANCIAL REPORT. This report has been verified for accuracy by the County Superintendent of Schools pursuant to Education Code Section 42100.

Signed: _____
County Superintendent/Designee
(Original signature required)

Date: _____

For additional information on the unaudited actual reports, please contact:

For County Office of Education:

Dean West
Name
Associate Supt-Business Services
Title
714-966-4229
Telephone
DWest@ocde.us
E-mail Address

For School District:

Nancy Nien
Name
Assistant Supt-Business
Title
714-999-3555
Telephone
nien_n@auhsd.us
E-mail Address

Unaudited Actuals
FINANCIAL REPORTS
2021-22 Unaudited Actuals
Summary of Unaudited Actual Data Submission

Following is a summary of the critical data elements contained in your unaudited actual data. Since these data may have fiscal implications for your agency, please verify their accuracy before filing your unaudited actual financial reports.

Form	Description	Value
CEA	Percent of Current Cost of Education Expended for Classroom Compensation Must equal or exceed 60% for elementary, 55% for unified, and 50% for high school districts or future apportionments may be affected. (EC 41372)	61.78%
	CEA Deficiency Amount Applicable to districts not exempt from the requirement and not meeting the minimum classroom compensation percentage - see Form CEA for further details.	\$0.00
ESMOE	Every Student Succeeds Act (ESSA) Maintenance of Effort (MOE) Determination If MOE Not Met, the 2023-24 apportionment may be reduced by the lesser of the following two percentages: MOE Deficiency Percentage - Based on Total Expenditures MOE Deficiency Percentage - Based on Expenditures Per ADA	MOE Met
GANN	Adjustments to Appropriations Limit Per Government Code Section 7902.1 If this amount is not zero, it represents an increase to your Appropriations Limit. The Department of Finance must be notified of increases within 45 days of budget adoption.	\$0.00
	Adjusted Appropriations Limit	\$201,605,572.34
	Appropriations Subject to Limit	\$201,605,572.34
	These amounts represent the board approved Appropriations Limit and Appropriations Subject to Limit pursuant to Government Code Section 7906 and EC 42132.	
ICR	Preliminary Proposed Indirect Cost Rate Fixed-with-carry-forward indirect cost rate for use in 2023-24, subject to CDE approval.	5.26%

1/15/2021

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2021-22 Unaudited Actuals	2022-23 Budget
01	General Fund/County School Service Fund	GS	GS
08	Student Activity Special Revenue Fund	G	G
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund		
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund	G	G
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units		
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund	G	G
95	Student Body Fund		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets	S	
CA	Unaudited Actuals Certification	S	
CAT	Schedule for Categoricals		
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	GS	
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities	S	
ESMOE	Every Student Succeeds Act Maintenance of Effort	GS	
GANN	Appropriations Limit Calculations	GS	GS
ICR	Indirect Cost Rate Worksheet	GS	
L	Lottery Report	GS	
PCRAF	Program Cost Report Schedule of Allocation Factors	GS	
PCR	Program Cost Report	GS	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2021-22 Unaudited Actuals	2022-23 Budget
SEA	Special Education Revenue Allocations		
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)		
SIAA	Summary of Interfund Activities - Actuals	G	

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	359,570,505.48	0.00	359,570,505.48	385,316,386.00	0.00	385,316,386.00	7.2%
2) Federal Revenue		8100-8299	400,709.63	48,467,280.51	48,867,990.14	450,000.00	95,421,743.00	95,871,743.00	96.2%
3) Other State Revenue		8300-8599	8,322,274.64	66,523,226.25	74,845,500.89	8,026,516.00	62,922,067.00	70,948,583.00	-5.2%
4) Other Local Revenue		8600-8799	504,028.04	4,899,802.33	5,403,830.37	6,781,809.00	4,300,234.00	11,082,043.00	105.1%
5) TOTAL, REVENUES			368,797,517.79	119,890,309.09	488,687,826.88	400,574,711.00	162,644,044.00	563,218,755.00	15.3%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	129,979,350.17	51,181,562.90	181,160,913.07	130,255,402.00	50,934,275.00	181,189,677.00	0.0%
2) Classified Salaries		2000-2999	40,276,379.14	27,560,887.26	67,837,266.40	41,911,399.00	26,507,434.00	68,418,833.00	0.9%
3) Employee Benefits		3000-3999	80,432,580.47	55,029,766.25	135,462,346.72	92,169,637.00	59,351,096.00	151,520,733.00	11.9%
4) Books and Supplies		4000-4999	7,907,251.45	13,526,672.46	21,433,923.91	18,117,059.00	24,571,673.00	42,688,732.00	99.2%
5) Services and Other Operating Expenditures		5000-5999	20,991,386.36	19,004,458.72	39,995,845.08	20,290,418.00	18,251,201.00	38,541,619.00	-3.6%
6) Capital Outlay		6000-6999	1,222,247.10	1,037,198.13	2,259,445.23	1,909,200.00	46,354,000.00	48,263,200.00	2036.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	11,967,740.79	1,405,731.02	13,373,471.81	12,509,067.00	1,116,000.00	13,625,067.00	1.9%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(2,694,630.20)	2,694,630.20	0.00	(2,249,830.00)	2,249,830.00	0.00	0.0%
9) TOTAL, EXPENDITURES			290,082,305.28	171,440,906.94	461,523,212.22	314,912,352.00	229,335,509.00	544,247,861.00	17.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			78,715,212.51	(51,550,597.85)	27,164,614.66	85,662,359.00	(66,691,465.00)	18,970,894.00	-30.2%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	2,203,788.27	1,500,000.00	3,703,788.27	2,300,000.00	1,500,000.00	3,800,000.00	2.6%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(58,042,030.92)	58,042,030.92	0.00	(63,619,263.00)	63,619,263.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(60,245,819.19)	56,542,030.92	(3,703,788.27)	(65,919,263.00)	62,119,263.00	(3,800,000.00)	2.6%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			18,469,393.32	4,991,433.07	23,460,826.39	19,743,096.00	(4,572,202.00)	15,170,894.00	-35.3%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	128,400,599.56	18,526,059.79	146,926,659.35	148,141,153.46	23,511,489.86	171,652,643.32	16.8%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			128,400,599.56	18,526,059.79	146,926,659.35	148,141,153.46	23,511,489.86	171,652,643.32	16.8%
d) Other Restatements		9795	1,271,160.58	(6,003.00)	1,265,157.58	0.00	0.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			129,671,760.14	18,520,056.79	148,191,816.93	148,141,153.46	23,511,489.86	171,652,643.32	15.8%
2) Ending Balance, June 30 (E + F1e)			148,141,153.46	23,511,489.86	171,652,643.32	167,884,249.46	18,939,287.86	186,823,537.32	8.8%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	155,000.00	0.00	155,000.00	155,000.00	0.00	155,000.00	0.0%
Stores		9712	512,855.18	0.00	512,855.18	550,000.00	0.00	550,000.00	7.2%
Prepaid Items		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	23,511,489.86	23,511,489.86	0.00	18,939,287.86	18,939,287.86	-19.4%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	30,000,000.00	0.00	30,000,000.00	128,997,367.00	0.00	128,997,367.00	330.0%
d) Assigned									
Other Assignments		9780	98,950,942.00	0.00	98,950,942.00	0.00	0.00	0.00	-100.0%
Wellness Program	0000	9780	123,459.00		123,459.00				
Benefits for Classified Summer Assistant	0000	9780	304,170.00		304,170.00				
CNG Fueling Station	0000	9780	500,000.00		500,000.00				
PERS Increase	0000	9780	1,448,460.00		1,448,460.00				
School Site Carryover	0000	9780	1,693,226.00		1,693,226.00				
Bus Lease	0000	9780	2,358,000.00		2,358,000.00				
Supplemental/Concentration Carryover	0000	9780	2,696,298.00		2,696,298.00				
STRS Increase	0000	9780	3,070,519.00		3,070,519.00				
Technology Reserve	0000	9780	4,800,000.00		4,800,000.00				
Additional 3% Reserve	0000	9780	13,956,810.00		13,956,810.00				
Facilities Projects Escalation	0000	9780	15,000,000.00		15,000,000.00				
Textbook Reserve	0000	9780	19,000,000.00		19,000,000.00				
Facilities Projects (Cook aud, Mag Pool,	0000	9780	34,000,000.00		34,000,000.00				
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	13,956,810.00	0.00	13,956,810.00	16,441,709.00	0.00	16,441,709.00	17.8%
Unassigned/Unappropriated Amount		9790	4,565,546.28	0.00	4,565,546.28	21,740,173.46	0.00	21,740,173.46	376.2%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
G. ASSETS									
1) Cash									
a) in County Treasury		9110	136,117,396.60	11,609,307.59	147,726,704.19				
1) Fair Value Adjustment to Cash in County Treasury		9111	(2,258,521.03)	0.00	(2,258,521.03)				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Cash Account		9130	155,000.00	0.00	155,000.00				
d) with Fiscal Agent/Trustee		9135	24,239,389.88	0.00	24,239,389.88				
e) Collections Awaiting Deposit		9140	338,729.42	0.00	338,729.42				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	3,777,143.30	15,635,348.80	19,412,492.10				
4) Due from Grantor Government		9290	0.00	15,701,009.95	15,701,009.95				
5) Due from Other Funds		9310	950,868.00	0.00	950,868.00				
6) Stores		9320	512,855.18	0.00	512,855.18				
7) Prepaid Expenditures		9330	0.00	0.00	0.00				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) Lease Receivable		9380	0.00	0.00	0.00				
10) TOTAL, ASSETS			163,832,861.35	42,945,666.34	206,778,527.69				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	9,660,678.23	11,109,188.53	20,769,866.76				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	5,845,518.85	0.00	5,845,518.85				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	185,510.81	8,324,987.95	8,510,498.76				
6) TOTAL, LIABILITIES			15,691,707.89	19,434,176.48	35,125,884.37				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			148,141,153.46	23,511,489.86	171,652,643.32				

BOT 7

			2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Description	Resource Codes	Object Codes							
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	154,330,667.68	0.00	154,330,667.68	210,280,073.00	0.00	210,280,073.00	36.3%
Education Protection Account State Aid - Current Year		8012	83,349,554.00	0.00	83,349,554.00	49,357,233.00	0.00	49,357,233.00	-40.8%
State Aid - Prior Years		8019	28.00	0.00	28.00	0.00	0.00	0.00	-100.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	338,636.16	0.00	338,636.16	338,636.00	0.00	338,636.00	0.0%
Timber Yield Tax		8022	0.13	0.00	0.13	0.00	0.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	72,588,394.26	0.00	72,588,394.26	73,296,622.00	0.00	73,296,622.00	1.0%
Unsecured Roll Taxes		8042	2,255,327.88	0.00	2,255,327.88	2,334,723.00	0.00	2,334,723.00	3.5%
Prior Years' Taxes		8043	1,198,610.08	0.00	1,198,610.08	1,176,073.00	0.00	1,176,073.00	-1.9%
Supplemental Taxes		8044	3,391,333.50	0.00	3,391,333.50	3,106,882.00	0.00	3,106,882.00	-8.4%
Education Revenue Augmentation Fund (ERAF)		8045	31,945,082.00	0.00	31,945,082.00	35,512,976.00	0.00	35,512,976.00	11.2%
Community Redevelopment Funds (SB 617/699/1992)		8047	10,244,370.93	0.00	10,244,370.93	9,913,168.00	0.00	9,913,168.00	-3.2%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	121.72	0.00	121.72	0.00	0.00	0.00	-100.0%
Less: Non-LCFF (50%) Adjustment		8089	(60.86)	0.00	(60.86)	0.00	0.00	0.00	-100.0%
Subtotal, LCFF Sources			359,642,065.48	0.00	359,642,065.48	385,316,386.00	0.00	385,316,386.00	7.1%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	(71,560.00)	0.00	(71,560.00)	0.00	0.00	0.00	-100.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			359,570,505.48	0.00	359,570,505.48	385,316,386.00	0.00	385,316,386.00	7.2%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	5,652,599.00	5,652,599.00	0.00	5,652,599.00	5,652,599.00	0.0%
Special Education Discretionary Grants		8182	0.00	1,536,418.00	1,536,418.00	0.00	331,815.00	331,815.00	-78.4%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	67,680.52	67,680.52	0.00	30,000.00	30,000.00	-55.7%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290		8,043,784.96	8,043,784.96		8,864,191.00	8,864,191.00	10.2%
Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290		1,117,852.92	1,117,852.92		1,765,515.00	1,765,515.00	57.9%
Title III, Part A, Immigrant Student Program	4201	8290		0.00	0.00		0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Title III, Part A, English Learner									
Program	4203	8290		605,245.82	605,245.82		665,379.00	665,379.00	9.9%
Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
	3040, 3045, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 4037, 4123, 4124, 4126, 4127, 4128, 5630	8290		910,017.80	910,017.80		1,328,551.00	1,328,551.00	46.0%
Other NCLB / Every Student Succeeds Act	5630	8290		910,017.80	910,017.80		1,328,551.00	1,328,551.00	46.0%
Career and Technical Education	3500-3599	8290		621,445.71	621,445.71		542,015.00	542,015.00	-12.8%
All Other Federal Revenue	All Other	8290	400,709.63	29,912,235.78	30,312,945.41	450,000.00	76,241,678.00	76,691,678.00	153.0%
TOTAL, FEDERAL REVENUE			400,709.63	48,467,280.51	48,867,990.14	450,000.00	95,421,743.00	95,871,743.00	96.2%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		20,284,285.30	20,284,285.30		23,276,823.00	23,276,823.00	14.8%
Prior Years	6500	8319		11,917.01	11,917.01		0.00	0.00	-100.0%
All Other State Apportionments - Current Year	All Other	8311	1,652,567.00	0.00	1,652,567.00	1,617,000.00	0.00	1,617,000.00	-2.2%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	1,537,971.00	1,537,971.00	0.00	0.00	0.00	-100.0%
Mandated Costs Reimbursements		8550	1,507,861.00	0.00	1,507,861.00	1,565,238.00	0.00	1,565,238.00	3.8%
Lottery - Unrestricted and Instructional Materials		8560	5,161,846.64	2,390,770.19	7,552,616.83	4,744,278.00	1,927,120.00	6,671,398.00	-11.7%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		818,399.75	818,399.75		909,333.00	909,333.00	11.1%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590		560,883.00	560,883.00		560,895.00	560,895.00	0.0%
California Clean Energy Jobs Act	6230	8590		0.00	0.00		0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590		3,130,987.00	3,130,987.00		3,130,987.00	3,130,987.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	37,788,013.00	37,788,013.00	100,000.00	33,116,909.00	33,216,909.00	-12.1%
TOTAL, OTHER STATE REVENUE			8,322,274.64	66,523,226.25	74,845,500.89	8,026,516.00	62,922,067.00	70,948,583.00	-5.2%

BOT 9

			2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Description	Resource Codes	Object Codes							
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll	8615		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll	8616		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes	8617		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes	8618		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes	8621		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other	8622		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction	8625		0.00	61,642.63	61,642.63	0.00	292,621.00	292,621.00	374.7%
Penalties and Interest from Delinquent Non-LCFF Taxes	8629		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies	8631		25,519.90	0.00	25,519.90	20,000.00	0.00	20,000.00	-21.6%
Sale of Publications	8632		167.01	0.00	167.01	5,000.00	0.00	5,000.00	2893.8%
Food Service Sales	8634		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales	8639		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals	8650		290,820.60	0.00	290,820.60	247,140.00	0.00	247,140.00	-15.0%
Interest	8660		689,082.32	0.00	689,082.32	1,350,000.00	0.00	1,350,000.00	95.9%
Net Increase (Decrease) In the Fair Value of Investments	8662		(8,266,069.87)	0.00	(8,266,069.87)	0.00	0.00	0.00	-100.0%
Fees and Contracts									
Adult Education Fees	8671		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students	8672		461,153.31	0.00	461,153.31	0.00	0.00	0.00	-100.0%
Transportation Fees From Individuals	8675		412,859.86	0.00	412,859.86	700,000.00	0.00	700,000.00	69.5%
Interagency Services	8677		319,750.00	1,123,962.16	1,443,712.16	319,750.00	1,020,000.00	1,339,750.00	-7.2%
Mitigation/Developer Fees	8681		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts	8689		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue									
Plus: Misc Funds Non-LCFF (50%) Adjustment	8691		60.86	0.00	60.86	0.00	0.00	0.00	-100.0%
Pass-Through Revenues From Local Sources	8697		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue	8699		6,570,684.05	1,926,608.75	8,497,292.80	4,139,919.00	1,222,221.00	5,362,140.00	-36.9%
Tuition	8710		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In	8781-8783		0.00	1,787,588.79	1,787,588.79	0.00	1,765,392.00	1,765,392.00	-1.2%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			504,028.04	4,899,802.33	5,403,830.37	6,781,809.00	4,300,234.00	11,082,043.00	105.1%
TOTAL REVENUES			368,797,517.79	119,890,309.09	488,687,826.88	400,574,711.00	162,644,044.00	563,218,755.00	15.3%

			2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Description	Resource Codes	Object Codes							
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	106,571,988.56	44,143,725.07	150,715,713.63	106,874,952.00	42,494,140.00	149,369,092.00	-0.9%
Certificated Pupil Support Salaries		1200	10,338,183.21	4,445,436.21	14,783,619.42	10,904,181.00	5,845,696.00	16,749,877.00	13.3%
Certificated Supervisors' and Administrators' Salaries		1300	12,451,521.96	1,496,331.90	13,947,853.86	11,876,218.00	1,504,773.00	13,380,991.00	-4.1%
Other Certificated Salaries		1900	617,656.44	1,096,069.72	1,713,726.16	600,051.00	1,089,666.00	1,689,717.00	-1.4%
TOTAL, CERTIFICATED SALARIES			129,979,350.17	51,181,562.90	181,160,913.07	130,255,402.00	50,934,275.00	181,189,677.00	0.0%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	3,737,973.69	18,039,027.55	21,777,001.24	3,520,741.00	17,633,220.00	21,153,961.00	-2.9%
Classified Support Salaries		2200	18,012,256.30	4,438,636.41	22,450,892.71	19,637,415.00	5,031,014.00	24,668,429.00	9.9%
Classified Supervisors' and Administrators' Salaries		2300	2,855,338.55	396,517.06	3,251,855.61	2,815,018.00	461,657.00	3,276,675.00	0.8%
Clerical, Technical and Office Salaries		2400	15,670,810.60	4,686,706.24	20,357,516.84	15,938,225.00	3,381,543.00	19,319,768.00	-5.1%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			40,276,379.14	27,560,887.26	67,837,266.40	41,911,399.00	26,507,434.00	68,418,833.00	0.9%
EMPLOYEE BENEFITS									
STRS		3101-3102	21,513,415.42	26,932,891.81	48,446,307.23	24,878,782.00	29,340,149.00	54,218,931.00	11.9%
PERS		3201-3202	8,594,618.86	5,951,494.07	14,546,112.93	10,632,516.00	6,775,005.00	17,407,521.00	19.7%
OASDI/Medicare/Alternative		3301-3302	5,144,485.07	2,885,537.11	8,030,022.18	5,094,803.00	2,750,989.00	7,845,792.00	-2.3%
Health and Welfare Benefits		3401-3402	34,167,326.77	16,920,803.49	51,088,130.26	42,247,454.00	18,194,083.00	60,441,537.00	18.3%
Unemployment Insurance		3501-3502	887,298.42	390,642.18	1,277,940.60	860,826.00	386,627.00	1,247,453.00	-2.4%
Workers' Compensation		3601-3602	4,451,844.90	1,948,397.59	6,400,242.49	4,375,062.00	1,904,243.00	6,279,305.00	-1.9%
OPEB, Allocated		3701-3702	2,291,921.94	0.00	2,291,921.94	2,363,377.00	0.00	2,363,377.00	3.1%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	3,381,669.09	0.00	3,381,669.09	1,716,817.00	0.00	1,716,817.00	-49.2%
TOTAL, EMPLOYEE BENEFITS			80,432,580.47	55,029,766.25	135,462,346.72	92,169,637.00	59,351,096.00	151,520,733.00	11.9%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	1,505,681.48	404,810.85	1,910,492.33	2,038,200.00	2,360,000.00	4,398,200.00	130.2%
Books and Other Reference Materials		4200	192,223.64	54,686.54	246,910.18	86,650.00	878,009.00	964,659.00	290.7%
Materials and Supplies		4300	4,833,622.73	6,739,345.13	11,572,967.86	13,280,489.00	19,002,201.00	32,282,690.00	178.9%
Noncapitalized Equipment		4400	1,375,723.60	6,327,829.94	7,703,553.54	2,711,720.00	2,331,463.00	5,043,183.00	-34.5%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			7,907,251.45	13,526,672.46	21,433,923.91	18,117,059.00	24,571,673.00	42,688,732.00	99.2%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	0.00	5,059,856.45	5,059,856.45	0.00	4,105,855.00	4,105,855.00	-18.9%
Travel and Conferences		5200	391,904.78	141,640.56	533,545.34	363,136.00	306,368.00	669,504.00	25.5%
Dues and Memberships		5300	98,290.00	52,918.00	151,208.00	92,985.00	35,200.00	128,185.00	-15.2%
Insurance		5400 - 5450	5,454,107.61	0.00	5,454,107.61	4,709,127.00	0.00	4,709,127.00	-13.7%
Operations and Housekeeping Services		5500	7,928,566.83	0.00	7,928,566.83	8,085,100.00	0.00	8,085,100.00	2.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,499,534.75	4,291,389.45	5,790,924.20	1,164,582.00	3,259,200.00	4,423,782.00	-23.6%
Transfers of Direct Costs		5710	(185,173.99)	185,173.99	0.00	(180,020.00)	180,020.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	5,077,230.18	8,786,468.15	13,863,698.33	5,288,230.00	10,338,843.00	15,627,073.00	12.7%
Communications		5900	726,926.20	487,012.12	1,213,938.32	767,278.00	25,715.00	792,993.00	-34.7%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			20,991,386.36	19,004,458.72	39,995,845.08	20,290,418.00	18,251,201.00	38,541,619.00	-3.6%

			2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Description	Resource Codes	Object Codes							
CAPITAL OUTLAY									
Land		6100	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	75,968.00	51,825.00	127,793.00	0.00	0.00	0.00	-100.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	1,146,279.10	985,373.13	2,131,652.23	1,909,200.00	46,354,000.00	48,263,200.00	2164.1%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,222,247.10	1,037,198.13	2,259,445.23	1,909,200.00	46,354,000.00	48,263,200.00	2036.1%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	15,000.00	0.00	15,000.00	New
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	1,389,731.02	1,389,731.02	0.00	1,100,000.00	1,100,000.00	-20.8%
Payments to County Offices		7142	6,259,901.00	0.00	6,259,901.00	6,452,354.00	0.00	6,452,354.00	3.1%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	862,062.00	16,000.00	878,062.00	1,617,000.00	16,000.00	1,633,000.00	86.0%
All Other Transfers		7281-7283	4,452,476.80	0.00	4,452,476.80	4,031,413.00	0.00	4,031,413.00	-9.5%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	55,150.00	0.00	55,150.00	46,526.00	0.00	46,526.00	-15.6%
Other Debt Service - Principal		7439	338,150.99	0.00	338,150.99	346,774.00	0.00	346,774.00	2.6%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			11,967,740.79	1,405,731.02	13,373,471.81	12,509,067.00	1,116,000.00	13,625,067.00	1.9%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(2,694,630.20)	2,694,630.20	0.00	(2,249,830.00)	2,249,830.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(2,694,630.20)	2,694,630.20	0.00	(2,249,830.00)	2,249,830.00	0.00	0.0%
TOTAL EXPENDITURES			290,082,305.28	171,440,906.94	461,523,212.22	314,912,352.00	229,335,509.00	544,247,861.00	17.9%

			2021-22 Unaudited Actuals			2022-23 Budget			
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Description	Resource Codes	Object Codes							% Diff Column C & F
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	2,203,788.27	1,500,000.00	3,703,788.27	2,300,000.00	1,500,000.00	3,800,000.00	2.6%
(b) TOTAL, INTERFUND TRANSFERS OUT			2,203,788.27	1,500,000.00	3,703,788.27	2,300,000.00	1,500,000.00	3,800,000.00	2.6%
OTHER SOURCES/USES									
SOURCES									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds									
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources									
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds									
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(58,042,030.92)	58,042,030.92	0.00	(63,619,263.00)	63,619,263.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(58,042,030.92)	58,042,030.92	0.00	(63,619,263.00)	63,619,263.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)									
			(60245,819.19)	56,542,030.92	(3,703,788.27)	(65,919,263.00)	62,119,263.00	(3,800,000.00)	2.6%

			2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Description	Function Codes	Object Codes							
A. REVENUES									
1) LCFF Sources		8010-8099	359,570,505.48	0.00	359,570,505.48	385,316,386.00	0.00	385,316,386.00	7.2%
2) Federal Revenue		8100-8299	400,709.63	48,467,280.51	48,867,990.14	450,000.00	95,421,743.00	95,871,743.00	96.2%
3) Other State Revenue		8300-8599	8,322,274.64	66,523,226.25	74,845,500.89	8,026,516.00	62,922,067.00	70,948,583.00	-5.2%
4) Other Local Revenue		8600-8799	504,028.04	4,899,802.33	5,403,830.37	6,781,809.00	4,300,234.00	11,082,043.00	105.1%
5) TOTAL, REVENUES			368,797,517.79	119,890,309.09	488,687,826.88	400,574,711.00	162,644,044.00	563,218,755.00	15.3%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999	Except 7600-7699	163,504,982.08	128,444,536.17	291,949,518.25	180,274,298.00	142,103,165.00	322,377,463.00	10.4%
2) Instruction - Related Services	2000-2999		28,283,974.71	6,169,638.05	34,453,612.76	26,697,602.00	6,478,531.00	33,176,133.00	-3.7%
3) Pupil Services	3000-3999		28,731,333.04	14,823,113.55	43,554,446.59	31,081,579.00	16,017,507.00	47,099,086.00	8.1%
4) Ancillary Services	4000-4999		5,889,043.41	1,234,201.80	7,123,245.21	6,893,675.00	1,044,333.00	7,938,008.00	11.4%
5) Community Services	5000-5999		896,344.49	48,146.82	944,491.31	699,629.00	139,034.00	838,663.00	-11.2%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		21,713,419.54	5,876,272.94	27,589,692.48	25,291,116.00	3,670,673.00	28,961,789.00	5.0%
8) Plant Services	8000-8999		29,095,467.22	13,439,266.59	42,534,733.81	31,465,386.00	58,766,266.00	90,231,652.00	112.1%
9) Other Outgo	9000-9999		11,967,740.79	1,405,731.02	13,373,471.81	12,509,067.00	1,116,000.00	13,625,067.00	1.9%
10) TOTAL, EXPENDITURES			290,082,305.28	171,440,906.94	461,523,212.22	314,912,352.00	229,335,509.00	544,247,861.00	17.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A6 - B10)									
			78,715,212.51	(51,550,597.85)	27,164,614.66	85,662,359.00	(66,691,465.00)	18,970,894.00	-30.2%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In	8900-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out	7600-7629		2,203,788.27	1,500,000.00	3,703,788.27	2,300,000.00	1,500,000.00	3,800,000.00	2.6%
2) Other Sources/Uses									
a) Sources	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses	7630-7699		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions	8980-8999		(58,042,030.92)	58,042,030.92	0.00	(63,619,263.00)	63,619,263.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(60,245,819.19)	56,542,030.92	(3,703,788.27)	(65,919,263.00)	62,119,263.00	(3,800,000.00)	2.6%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals			2022-23 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			18,469,393.32	4,991,433.07	23,460,826.39	19,743,096.00	(4,572,202.00)	15,170,894.00	-35.3%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	128,400,599.56	18,526,059.79	146,926,659.35	148,141,153.46	23,511,489.86	171,652,643.32	16.8%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			128,400,599.56	18,526,059.79	146,926,659.35	148,141,153.46	23,511,489.86	171,652,643.32	16.8%
d) Other Restatements		9795	1,271,160.58	(6,003.00)	1,265,157.58	0.00	0.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			129,671,760.14	18,520,056.79	148,191,816.93	148,141,153.46	23,511,489.86	171,652,643.32	15.8%
2) Ending Balance, June 30 (E + F1e)			148,141,153.46	23,511,489.86	171,652,643.32	167,884,249.46	18,939,287.86	186,823,537.32	8.6%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	155,000.00	0.00	155,000.00	155,000.00	0.00	155,000.00	0.0%
Stores		9712	512,855.18	0.00	512,855.18	550,000.00	0.00	550,000.00	7.2%
Prepaid Items		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	23,511,489.86	23,511,489.86	0.00	18,939,287.86	18,939,287.86	-19.4%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	30,000,000.00	0.00	30,000,000.00	128,997,367.00	0.00	128,997,367.00	330.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	98,950,942.00	0.00	98,950,942.00	0.00	0.00	0.00	-100.0%
Wellness Program	0000	9780	123,459.00		123,459.00				
Benefits for Classified Summer Assistar	0000	9780	304,170.00		304,170.00				
CNG Fueling Station	0000	9780	500,000.00		500,000.00				
PERS Increase	0000	9780	1,448,460.00		1,448,460.00				
School Site Carryover	0000	9780	1,693,226.00		1,693,226.00				
Bus Lease	0000	9780	2,358,000.00		2,358,000.00				
Supplemental/Concentration Carryover	0000	9780	2,696,298.00		2,696,298.00				
STRS Increase	0000	9780	3,070,519.00		3,070,519.00				
Technology Reserve	0000	9780	4,800,000.00		4,800,000.00				
Additional 3% Reserve	0000	9780	13,956,810.00		13,956,810.00				
Facilities Projects Escalation	0000	9780	15,000,000.00		15,000,000.00				
Textbook Reserve	0000	9780	19,000,000.00		19,000,000.00				
Facilities Projects (Cook aud, Mag Pool,	0000	9780	34,000,000.00		34,000,000.00				
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	13,956,810.00	0.00	13,956,810.00	16,441,709.00	0.00	16,441,709.00	17.8%
Unassigned/Unappropriated Amount		9790	4,565,546.28	0.00	4,565,546.28	21,740,173.46	0.00	21,740,173.46	376.2%

Resource	Description	2021-22 Unaudited Actuals	2022-23 Budget
6266	Educator Effectiveness, FY 2021-22	6,058,937.90	3,870,643.90
6300	Lottery: Instructional Materials	3,258,315.59	1,950,435.59
6536	Special Ed: Dispute Prevention and Dispute Resolution	414,131.00	414,131.00
6537	Special Ed: Learning Recovery Support	2,192,458.00	2,192,458.00
7028	Child Nutrition: Kitchen Infrastructure Upgrade Funds	896,105.86	896,105.86
7029	Child Nutrition: Food Service Staff Training Funds	214,310.00	214,310.00
7412	A-G Access/Success Grant	4,473,483.00	4,473,483.00
7413	A-G Learning Loss Mitigation Grant	1,677,090.00	1,677,090.00
7415	Classified School Employee Summer Assistance Program	416,770.81	416,770.81
7426	Expanded Learning Opportunities (ELO) Grant: Paraprofessional Sta	654,017.98	0.98
8150	Ongoing & Major Maintenance Account (RMA: Education Code Secti	2,513,200.91	2,219,411.91
9010	Other Restricted Local	742,668.81	614,446.81
Total, Restricted Balance		23,511,489.86	18,939,287.86

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,958,694.64	5,000,000.00	0.8%
5) TOTAL, REVENUES			4,958,694.64	5,000,000.00	0.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	1,356,140.20	1,350,000.00	-0.5%
5) Services and Other Operating Expenditures		5000-5999	3,332,393.86	3,300,000.00	-1.0%
6) Capital Outlay		6000-6999	0.00	25,000.00	New
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			4,688,534.06	4,675,000.00	-0.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			270,160.58	325,000.00	20.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			270,160.58	325,000.00	20.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,812,181.10	3,082,341.68	9.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,812,181.10	3,082,341.68	9.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,812,181.10	3,082,341.68	9.6%
2) Ending Balance, June 30 (E + F1e)			3,082,341.68	3,407,341.68	10.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	3,082,341.68	3,407,341.68	10.5%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	3,081,419.55		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	922.13		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,082,341.68		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenues		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			3,082,341.68		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
REVENUES					
Sale of Equipment and Supplies		8631	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
All Other Local Revenue		8699	4,958,694.64	5,000,000.00	0.8%
TOTAL, REVENUES			4,958,694.64	5,000,000.00	0.8%
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	0.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	0.00	0.00	0.0%
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
BOOKS AND SUPPLIES					
Materials and Supplies		4300	1,356,140.20	1,350,000.00	-0.5%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			1,356,140.20	1,350,000.00	-0.5%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,332,393.86	3,300,000.00	-1.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			3,332,393.86	3,300,000.00	-1.0%
CAPITAL OUTLAY					
Equipment		6400	0.00	25,000.00	New
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	25,000.00	New
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.0%
TOTAL, EXPENDITURES			4,688,534.06	4,675,000.00	-0.3%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a- b + c - d + e)			0.00	0.00	0.0%

Unaudited Actuals
Student Activity Special Revenue Fund
Expenditures by Function

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,958,694.64	5,000,000.00	0.8%
5) TOTAL, REVENUES			4,958,694.64	5,000,000.00	0.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		4,688,534.06	4,675,000.00	-0.3%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,688,534.06	4,675,000.00	-0.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			270,160.58	325,000.00	20.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			270,160.58	325,000.00	20.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,812,181.10	3,082,341.68	9.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,812,181.10	3,082,341.68	9.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,812,181.10	3,082,341.68	9.6%
2) Ending Balance, June 30 (E + F1e)			3,082,341.68	3,407,341.68	10.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	3,082,341.68	3,407,341.68	10.5%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2021-22 Unaudited Actuals	2022-23 Budget
8210	Student Activity Funds	3,082,341.68	3,407,341.68
Total, Restricted Balance		3,082,341.68	3,407,341.68

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	26,818,385.82	24,817,279.00	-7.5%
3) Other State Revenue		8300-8599	1,835,534.20	1,450,000.00	-21.0%
4) Other Local Revenue		8600-8799	720,153.55	510,000.00	-29.2%
5) TOTAL, REVENUES			29,374,073.57	26,777,279.00	-8.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	8,611,933.03	9,221,612.00	7.1%
3) Employee Benefits		3000-3999	4,740,482.34	4,871,660.00	2.8%
4) Books and Supplies		4000-4999	9,325,584.64	9,037,859.00	-3.1%
5) Services and Other Operating Expenditures		5000-5999	653,547.19	620,000.00	-5.1%
6) Capital Outlay		6000-6999	28,273.61	125,000.00	342.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			23,359,820.81	23,876,131.00	2.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			6,014,252.76	2,901,148.00	-51.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			6,014,252.76	2,901,148.00	-51.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,799,339.99	8,813,592.75	214.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,799,339.99	8,813,592.75	214.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,799,339.99	8,813,592.75	214.8%
2) Ending Balance, June 30 (E + F1e)			8,813,592.75	11,714,740.75	32.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	410,829.84	0.00	-100.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	8,402,762.91	11,714,740.75	39.4%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	5,041,306.57		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	4,701,064.37		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	15,343.27		
6) Stores		9320	410,829.84		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			10,168,544.05		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	334,434.94		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	852,101.42		
4) Current Loans		9640			
5) Unearned Revenue		9650	168,421.98		
6) TOTAL, LIABILITIES			1,354,958.34		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I7 + J2)			8,813,585.71		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	24,896,177.00	23,000,000.00	-7.6%
Donated Food Commodities		8221	1,922,208.82	1,817,279.00	-5.5%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			26,818,385.82	24,817,279.00	-7.5%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	1,835,534.20	1,450,000.00	-21.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			1,835,534.20	1,450,000.00	-21.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	623,884.97	500,000.00	-19.9%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	96,268.58	10,000.00	-89.6%
TOTAL, OTHER LOCAL REVENUE			720,153.55	510,000.00	-29.2%
TOTAL, REVENUES			29,374,073.57	26,777,279.00	-8.8%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	7,665,791.39	8,263,338.00	7.8%
Classified Supervisors' and Administrators' Salaries		2300	447,616.82	488,418.00	9.1%
Clerical, Technical and Office Salaries		2400	498,524.82	469,856.00	-5.8%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			8,611,933.03	9,221,612.00	7.1%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	1,555,194.72	1,494,386.00	-3.9%
OASDI/Medicare/Alternative		3301-3302	649,869.79	682,274.00	5.0%
Health and Welfare Benefits		3401-3402	2,272,617.32	2,435,000.00	7.1%
Unemployment Insurance		3501-3502	44,173.99	35,000.00	-20.8%
Workers' Compensation		3601-3602	219,831.90	225,000.00	2.4%
OPEB, Allocated		3701-3702	(1,205.38)	0.00	-100.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			4,740,482.34	4,871,660.00	2.8%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	269,259.85	125,000.00	-53.6%
Noncapitalized Equipment		4400	124,016.63	125,000.00	0.8%
Food		4700	8,932,308.16	8,787,859.00	-1.6%
TOTAL, BOOKS AND SUPPLIES			9,325,584.64	9,037,859.00	-3.1%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	10,714.68	15,000.00	40.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	343,184.78	350,000.00	2.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	82,710.97	65,000.00	-21.4%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	213,777.29	165,000.00	-22.8%
Communications		5900	3,159.47	25,000.00	691.3%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			653,547.19	620,000.00	-5.1%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	28,273.61	125,000.00	342.1%
Lease Assets		6600	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			28,273.61	125,000.00	342.1%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.0%
TOTAL, EXPENDITURES			23,359,820.81	23,876,131.00	2.2%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)					
			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	26,818,385.82	24,817,279.00	-7.5%
3) Other State Revenue		8300-8599	1,835,534.20	1,450,000.00	-21.0%
4) Other Local Revenue		8600-8799	720,153.55	510,000.00	-29.2%
5) TOTAL, REVENUES			29,374,073.57	26,777,279.00	-8.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		22,988,362.42	23,526,131.00	2.3%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		371,458.39	350,000.00	-5.8%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			23,359,820.81	23,876,131.00	2.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			6,014,252.76	2,901,148.00	-51.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			6,014,252.76	2,901,148.00	-51.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,799,339.99	8,813,592.75	214.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,799,339.99	8,813,592.75	214.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,799,339.99	8,813,592.75	214.8%
2) Ending Balance, June 30 (E + F1e)			8,813,592.75	11,714,740.75	32.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	410,829.84	0.00	-100.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	8,402,762.91	11,714,740.75	39.4%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2021-22 Unaudited Actuals	2022-23 Budget
5310	Child Nutrition: School Programs (e.g., School Lunch, School	8,402,762.91	11,714,740.75
Total, Restricted Balance		8,402,762.91	11,714,740.75

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	(58,431.55)	22,000.00	-137.7%
5) TOTAL, REVENUES			(58,431.55)	22,000.00	-137.7%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,667.11	2,900.00	8.7%
6) Capital Outlay		6000-6999	304,279.45	8,900,000.00	2824.9%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			306,946.56	8,902,900.00	2800.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(365,378.11)	(8,880,900.00)	2330.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	3,579,270.73	3,800,000.00	6.2%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			3,579,270.73	3,800,000.00	6.2%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,213,892.62	(5,080,900.00)	-258.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	5,499,993.14	8,713,885.76	58.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			5,499,993.14	8,713,885.76	58.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			5,499,993.14	8,713,885.76	58.4%
2) Ending Balance, June 30 (E + F1e)			8,713,885.76	3,632,985.76	-58.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	8,713,885.76	3,632,985.76	-58.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	5,234,194.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	(79,809.20)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	2,928.42		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	3,579,270.73		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			8,736,583.95		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	22,698.19		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			22,698.19		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			8,713,885.76		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
OTHER STATE REVENUE					
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	25,375.00	22,000.00	-13.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	(83,806.55)	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			(58,431.55)	22,000.00	-137.7%
TOTAL, REVENUES			(58,431.55)	22,000.00	-137.7%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	2,667.11	2,900.00	8.7%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			2,667.11	2,900.00	8.7%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	304,279.45	8,900,000.00	2824.9%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			304,279.45	8,900,000.00	2824.9%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			306,946.56	8,902,900.00	2800.5%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	3,579,270.73	3,800,000.00	6.2%
(a) TOTAL, INTERFUND TRANSFERS IN			3,579,270.73	3,800,000.00	6.2%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			3,579,270.73	3,800,000.00	6.2%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	(58,431.55)	22,000.00	-137.7%
5) TOTAL, REVENUES			(58,431.55)	22,000.00	-137.7%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		306,946.56	8,902,900.00	2800.5%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			306,946.56	8,902,900.00	2800.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(365,378.11)	(8,880,900.00)	2330.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	3,579,270.73	3,800,000.00	6.2%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			3,579,270.73	3,800,000.00	6.2%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,213,892.62	(5,080,900.00)	-258.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	5,499,993.14	8,713,885.76	58.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			5,499,993.14	8,713,885.76	58.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			5,499,993.14	8,713,885.76	58.4%
2) Ending Balance, June 30 (E + F1e)			8,713,885.76	3,632,985.76	-58.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	8,713,885.76	3,632,985.76	-58.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2021-22	2022-23
		Unaudited Actuals	Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	(844,853.03)	430,000.00	-150.9%
5) TOTAL, REVENUES			(844,853.03)	430,000.00	-150.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	381,284.59	465,258.00	22.0%
3) Employee Benefits		3000-3999	176,197.28	217,068.00	23.2%
4) Books and Supplies		4000-4999	339,004.61	1,475,000.00	335.1%
5) Services and Other Operating Expenditures		5000-5999	48,486.59	40,000.00	-17.5%
6) Capital Outlay		6000-6999	20,878,524.81	64,101,500.00	207.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			21,823,497.88	66,298,826.00	203.8%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(22,668,350.91)	(65,868,826.00)	190.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	1,279.65	0.00	-100.0%
b) Transfers Out		7600-7629	1,279.65	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(22,668,350.91)	(65,868,826.00)	190.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	92,983,413.69	70,315,062.78	-24.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			92,983,413.69	70,315,062.78	-24.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			92,983,413.69	70,315,062.78	-24.4%
2) Ending Balance, June 30 (E + F1e)			70,315,062.78	4,446,236.78	-93.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	70,315,062.78	4,446,236.78	-93.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	74,995,923.14		
1) Fair Value Adjustment to Cash in County Treasury		9111	(1,143,418.68)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	42,461.53		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	504,430.30		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			74,399,396.29		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	4,000,435.64		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	83,897.87		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			4,084,333.51		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			70,315,062.78		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	463,483.18	430,000.00	-7.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	(1,325,259.21)	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	16,923.00	0.00	-100.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			(844,853.03)	430,000.00	-150.9%
TOTAL, REVENUES			(844,853.03)	430,000.00	-150.9%

BOT 19

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	80.24	0.00	-100.0%
Classified Supervisors' and Administrators' Salaries		2300	381,204.35	465,258.00	22.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			381,284.59	465,258.00	22.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	87,142.08	118,035.00	35.5%
OASDI/Medicare/Alternative		3301-3302	28,388.86	35,592.00	25.4%
Health and Welfare Benefits		3401-3402	49,153.86	49,292.00	0.3%
Unemployment Insurance		3501-3502	1,898.58	2,326.00	22.5%
Workers' Compensation		3601-3602	9,613.90	11,823.00	23.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			176,197.28	217,068.00	23.2%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	117,046.41	0.00	-100.0%
Noncapitalized Equipment		4400	221,958.20	1,475,000.00	564.5%
TOTAL, BOOKS AND SUPPLIES			339,004.61	1,475,000.00	335.1%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	48,486.59	40,000.00	-17.5%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			48,486.59	40,000.00	-17.5%
CAPITAL OUTLAY					
Land		6100	3,394,194.50	34,620,000.00	920.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	17,307,313.51	29,251,500.00	69.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	177,016.80	230,000.00	29.9%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			20,878,524.81	64,101,500.00	207.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			21,823,497.88	66,298,826.00	203.8%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	1,279.65	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			1,279.65	0.00	-100.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,279.65	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,279.65	0.00	-100.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	(844,853.03)	430,000.00	-150.9%
5) TOTAL, REVENUES			(844,853.03)	430,000.00	-150.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		21,823,497.88	66,298,826.00	203.8%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			21,823,497.88	66,298,826.00	203.8%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(22,668,350.91)	(65,868,826.00)	190.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	1,279.65	0.00	-100.0%
b) Transfers Out		7600-7629	1,279.65	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(22,668,350.91)	(65,868,826.00)	190.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	92,983,413.69	70,315,062.78	-24.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			92,983,413.69	70,315,062.78	-24.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			92,983,413.69	70,315,062.78	-24.4%
2) Ending Balance, June 30 (E + F1e)			70,315,062.78	4,446,236.78	-93.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	70,315,062.78	4,446,236.78	-93.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2021-22	2022-23
		Unaudited Actuals	Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	6,906,867.97	6,540,300.00	-5.3%
5) TOTAL, REVENUES			6,906,867.97	6,540,300.00	-5.3%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	38,394.84	0.00	-100.0%
3) Employee Benefits		3000-3999	21,872.14	0.00	-100.0%
4) Books and Supplies		4000-4999	393,850.94	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	38,885.39	13,500.00	-65.3%
6) Capital Outlay		6000-6999	867,823.45	19,040,494.00	2094.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,360,826.76	19,053,994.00	1300.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			5,546,041.21	(12,513,694.00)	-325.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	2,612,717.09	2,786,020.00	6.6%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(2,612,717.09)	(2,786,020.00)	6.6%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,933,324.12	(15,299,714.00)	-621.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	23,080,371.08	26,013,695.20	12.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			23,080,371.08	26,013,695.20	12.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			23,080,371.08	26,013,695.20	12.7%
2) Ending Balance, June 30 (E + F1e)			26,013,695.20	10,713,981.20	-58.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	26,013,695.20	10,713,981.20	-58.8%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	24,994,629.03		
1) Fair Value Adjustment to Cash in County Treasury		9111	(381,028.52)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	10,948.68		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	13,910.71		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	2,098,040.41		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			26,736,500.31		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	712,783.30		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	10,021.81		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			722,805.11		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			26,013,695.20		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	4,526,988.12	4,861,300.00	7.4%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	121,241.94	104,000.00	-14.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	(422,925.20)	0.00	-100.0%
Fees and Contracts					
Mitigation/Developer Fees		8681	2,681,005.11	1,575,000.00	-41.3%
Other Local Revenue					
All Other Local Revenue		8699	558.00	0.00	-100.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			6,906,867.97	6,540,300.00	-5.3%
TOTAL, REVENUES			6,906,867.97	6,540,300.00	-5.3%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	38,394.84	0.00	-100.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			38,394.84	0.00	-100.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	8,825.49	0.00	-100.0%
OASDI/Medicare/Alternative		3301-3302	2,930.77	0.00	-100.0%
Health and Welfare Benefits		3401-3402	8,953.62	0.00	-100.0%
Unemployment Insurance		3501-3502	194.80	0.00	-100.0%
Workers' Compensation		3601-3602	967.46	0.00	-100.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			21,872.14	0.00	-100.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	152,250.00	0.00	-100.0%
Noncapitalized Equipment		4400	241,600.94	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			393,850.94	0.00	-100.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	38,885.39	13,500.00	-65.3%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			38,885.39	13,500.00	-65.3%
CAPITAL OUTLAY					
Land		6100	26,250.13	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	817,839.81	19,040,494.00	2228.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	23,733.51	0.00	-100.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			867,823.45	19,040,494.00	2094.1%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			1,360,826.76	19,053,994.00	1300.2%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	2,612,717.09	2,786,020.00	6.6%
(b) TOTAL, INTERFUND TRANSFERS OUT			2,612,717.09	2,786,020.00	6.6%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(2,612,717.09)	(2,786,020.00)	BOT 63 6.6%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	6,906,867.97	6,540,300.00	-5.3%
5) TOTAL, REVENUES			6,906,867.97	6,540,300.00	-5.3%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		99,152.37	13,500.00	-86.4%
8) Plant Services	8000-8999		1,261,674.39	19,040,494.00	1409.1%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			1,360,826.76	19,053,994.00	1300.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			5,546,041.21	(12,513,694.00)	-325.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	2,612,717.09	2,786,020.00	6.6%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(2,612,717.09)	(2,786,020.00)	6.6%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,933,324.12	(15,299,714.00)	-621.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	23,080,371.08	26,013,695.20	12.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			23,080,371.08	26,013,695.20	12.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			23,080,371.08	26,013,695.20	12.7%
2) Ending Balance, June 30 (E + F1e)			26,013,695.20	10,713,981.20	-58.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	26,013,695.20	10,713,981.20	-58.8%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2021-22	2022-23
		Unaudited Actuals	Budget
9010	Other Restricted Local	26,013,695.20	10,713,981.20
Total, Restricted Balance		26,013,695.20	10,713,981.20

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	11,342,037.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	(162,500.12)	2,200.00	-101.4%
5) TOTAL, REVENUES			11,179,536.88	2,200.00	-100.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	150.00	New
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	150.00	New
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			11,179,536.88	2,050.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	124,517.54	0.00	-100.0%
b) Transfers Out		7600-7629	11,342,037.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(11,217,519.46)	0.00	-100.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(37,982.58)	2,050.00	-105.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	37,982.58	0.00	-100.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			37,982.58	0.00	-100.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			37,982.58	0.00	-100.0%
2) Ending Balance, June 30 (E + F1e)			0.00	2,050.00	New
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	2,050.00	New
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	10,234,968.67		
1) Fair Value Adjustment to Cash in County Treasury		9111	(156,026.12)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	1,577.91		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	124,517.54		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			10,205,038.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	54.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	10,204,984.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			10,205,038.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
School Facilities Apportionments		8545	11,342,037.00	0.00	-100.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			11,342,037.00	0.00	-100.0%
OTHER LOCAL REVENUE					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	11,665.64	2,200.00	-81.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	(174,165.76)	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			(162,500.12)	2,200.00	-101.4%
TOTAL, REVENUES			11,179,536.88	2,200.00	-100.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	150.00	New
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	150.00	New
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			0.00	150.00	New

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
To: State School Building Fund/ County School Facilities Fund From: All Other Funds		8913	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	124,517.54	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			124,517.54	0.00	-100.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	11,342,037.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			11,342,037.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(11,217,519.46)	0.00	-100.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	11,342,037.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	(162,500.12)	2,200.00	-101.4%
5) TOTAL, REVENUES			11,179,536.88	2,200.00	-100.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	150.00	New
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			0.00	150.00	New
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			11,179,536.88	2,050.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	124,517.54	0.00	-100.0%
b) Transfers Out		7600-7629	11,342,037.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(11,217,519.46)	0.00	-100.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(37,982.58)	2,050.00	-105.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	37,982.58	0.00	-100.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			37,982.58	0.00	-100.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			37,982.58	0.00	-100.0%
2) Ending Balance, June 30 (E + F1e)			0.00	2,050.00	New
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	2,050.00	New
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2021-22	2022-23
		Unaudited Actuals	Budget
7710	State School Facilities Projects	0.00	2,050.00
Total, Restricted Balance		0.00	2,050.00

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	(366,719.58)	135,000.00	-136.8%
5) TOTAL, REVENUES			(366,719.58)	135,000.00	-136.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.13	0.00	-100.0%
4) Books and Supplies		4000-4999	42,589.28	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	16,292.65	18,400.00	12.9%
6) Capital Outlay		6000-6999	4,819,747.70	30,600,502.00	534.9%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	2,136,031.28	2,786,020.00	30.4%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			7,014,661.04	33,404,922.00	376.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(7,381,380.62)	(33,269,922.00)	350.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	13,954,754.09	2,786,020.00	-80.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			13,954,754.09	2,786,020.00	-80.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			6,573,373.47	(30,483,902.00)	-563.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	31,825,398.50	38,398,771.97	20.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,825,398.50	38,398,771.97	20.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,825,398.50	38,398,771.97	20.7%
2) Ending Balance, June 30 (E + F1e)			38,398,771.97	7,914,869.97	-79.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	38,398,771.97	7,914,869.97	-79.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	31,746,700.02		
1) Fair Value Adjustment to Cash in County Treasury		9111	(484,753.51)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	1,112,295.45		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	17,402.98		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	10,204,984.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			42,596,628.94		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	3,704,662.16		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	493,194.81		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			4,197,856.97		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			38,398,771.97		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	156,182.55	135,000.00	-13.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	(522,902.13)	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			(366,719.58)	135,000.00	-136.8%
TOTAL, REVENUES			(366,719.58)	135,000.00	-136.8%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	(0.01)	0.00	-100.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.19	0.00	-100.0%
Workers' Compensation		3601-3602	(0.05)	0.00	-100.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.13	0.00	-100.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	42,589.28	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			42,589.28	0.00	-100.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	16,292.65	18,400.00	12.9%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			16,292.65	18,400.00	12.9%
CAPITAL OUTLAY					
Land		6100	83,654.40	4,052,555.00	4744.4%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	4,650,095.24	26,533,502.00	470.6%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	85,998.06	14,445.00	-83.2%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			4,819,747.70	30,600,502.00	534.9%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	1,201,031.28	1,696,020.00	41.2%
Other Debt Service - Principal		7439	935,000.00	1,090,000.00	16.6%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			2,136,031.28	2,786,020.00	30.4%
TOTAL, EXPENDITURES			7,014,661.04	33,404,922.00	376.2%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	13,954,754.09	2,786,020.00	-80.0%
(a) TOTAL, INTERFUND TRANSFERS IN			13,954,754.09	2,786,020.00	-80.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			13,954,754.09	2,786,020.00	-80.0%

Unaudited Actuals
Special Reserve Fund for Capital Outlay Projects
Expenditures by Function

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	(366,719.58)	135,000.00	-136.8%
5) TOTAL, REVENUES			(366,719.58)	135,000.00	-136.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		4,878,629.76	30,618,902.00	527.6%
9) Other Outgo	9000-9999	Except 7600-7699	2,136,031.28	2,786,020.00	30.4%
10) TOTAL, EXPENDITURES			7,014,661.04	33,404,922.00	376.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(7,381,380.62)	(33,269,922.00)	350.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	13,954,754.09	2,786,020.00	-80.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			13,954,754.09	2,786,020.00	-80.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			6,573,373.47	(30,483,902.00)	-563.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	31,825,398.50	38,398,771.97	20.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,825,398.50	38,398,771.97	20.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,825,398.50	38,398,771.97	20.7%
2) Ending Balance, June 30 (E + F1e)			38,398,771.97	7,914,869.97	-79.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	38,398,771.97	7,914,869.97	-79.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2021-22	2022-23
		Unaudited Actuals	Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	94,469.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	20,794,808.00	17,438,971.00	-16.1%
5) TOTAL, REVENUES			20,889,277.00	17,438,971.00	-16.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	19,689,013.00	20,077,013.00	2.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			19,689,013.00	20,077,013.00	2.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			1,200,264.00	(2,638,042.00)	-319.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			1,200,264.00	(2,638,042.00)	-319.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	16,634,250.00	17,842,543.00	7.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			16,634,250.00	17,842,543.00	7.3%
d) Other Restatements		9795	8,029.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			16,642,279.00	17,842,543.00	7.2%
2) Ending Balance, June 30 (E + F1e)			17,842,543.00	15,204,501.00	-14.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	17,842,543.00	15,204,501.00	-14.8%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	17,827,355.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	15,188.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			17,842,543.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			17,842,543.00		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	94,469.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			94,469.00	0.00	-100.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes Voted Indebtedness Levies Secured Roll		8611	19,202,867.00	17,033,822.00	-11.3%
Unsecured Roll		8612	844,129.00	0.00	-100.0%
Prior Years' Taxes		8613	275,411.00	399,720.00	45.1%
Supplemental Taxes		8614	426,548.00	0.00	-100.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Interest		8660	45,853.00	5,429.00	-88.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			20,794,808.00	17,438,971.00	-16.1%
TOTAL, REVENUES			20,889,277.00	17,438,971.00	-16.5%

Unaudited Actuals
Bond Interest and Redemption Fund
Expenditures by Object

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	9,790,000.00	10,690,000.00	9.2%
Bond Interest and Other Service Charges		7434	9,899,013.00	9,387,013.00	-5.2%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			19,689,013.00	20,077,013.00	2.0%
TOTAL, EXPENDITURES			19,689,013.00	20,077,013.00	2.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	94,469.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	20,794,808.00	17,438,971.00	-16.1%
5) TOTAL, REVENUES			20,889,277.00	17,438,971.00	-16.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	19,689,013.00	20,077,013.00	2.0%
10) TOTAL, EXPENDITURES			19,689,013.00	20,077,013.00	2.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			1,200,264.00	(2,638,042.00)	-319.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			1,200,264.00	(2,638,042.00)	-319.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	16,634,250.00	17,842,543.00	7.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			16,634,250.00	17,842,543.00	7.3%
d) Other Restatements		9795	8,029.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			16,642,279.00	17,842,543.00	7.2%
2) Ending Balance, June 30 (E + F1e)			17,842,543.00	15,204,501.00	-14.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	17,842,543.00	15,204,501.00	-14.8%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2021-22 Unaudited Actuals	2022-23 Budget
9010	Other Restricted Local	17,842,543.00	15,204,501.00
Total, Restricted Balance		17,842,543.00	15,204,501.00

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	63,524,829.77	61,541,293.00	-3.1%
5) TOTAL, REVENUES			63,524,829.77	61,541,293.00	-3.1%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	61,243,003.51	61,641,358.00	0.7%
6) Depreciation and Amortization		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			61,243,003.51	61,641,358.00	0.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			2,281,826.26	(100,065.00)	-104.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			2,281,826.26	(100,065.00)	-104.4%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	33,127,144.51	35,408,970.77	6.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			33,127,144.51	35,408,970.77	6.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			33,127,144.51	35,408,970.77	6.9%
2) Ending Net Position, June 30 (E + F1e)			35,408,970.77	35,308,905.77	-0.3%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	35,408,970.77	35,308,905.77	-0.3%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	40,395,787.25		
1) Fair Value Adjustment to Cash in County Treasury		9111	(615,810.18)		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	3,200,000.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	48,753.69		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
i) Lease Assets		9460	0.00		
j) Accumulated Amortization-Lease Assets		9465	0.00		
10) TOTAL, ASSETS			43,028,730.76		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
I. LIABILITIES					
1) Accounts Payable		9500	7,619,759.99		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Total/Net OPEB Liability		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			7,619,759.99		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30					
(must agree with line F2) (G10 + H2) - (I7 + J2)			35,408,970.77		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	207,306.18	192,539.00	-7.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	(680,504.32)	0.00	-100.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	55,657,545.00	59,109,119.00	6.2%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	8,340,482.91	2,239,635.00	-73.1%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			63,524,829.77	61,541,293.00	-3.1%
TOTAL, REVENUES			63,524,829.77	61,541,293.00	-3.1%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	1,311,970.53	1,482,428.00	13.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	59,931,032.98	60,158,930.00	0.4%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			61,243,003.51	61,641,358.00	0.7%
DEPRECIATION AND AMORTIZATION					
Depreciation Expense		6900	0.00	0.00	0.0%
Amortization Expense-Lease Assets		6910	0.00	0.00	0.0%
TOTAL, DEPRECIATION AND AMORTIZATION			0.00	0.00	0.0%
TOTAL, EXPENSES			61,243,003.51	61,641,358.00	0.7%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)					
			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	63,524,829.77	61,541,293.00	-3.1%
5) TOTAL, REVENUES			63,524,829.77	61,541,293.00	-3.1%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		61,243,003.51	61,641,358.00	0.7%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			61,243,003.51	61,641,358.00	0.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			2,281,826.26	(100,065.00)	-104.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			2,281,826.26	(100,065.00)	-104.4%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	33,127,144.51	35,408,970.77	6.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			33,127,144.51	35,408,970.77	6.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			33,127,144.51	35,408,970.77	6.9%
2) Ending Net Position, June 30 (E + F1e)			35,408,970.77	35,308,905.77	-0.3%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	35,408,970.77	35,308,905.77	-0.3%

Resource	Description	2021-22	2022-23
		Unaudited Actuals	Budget
Total, Restricted Net Position		0.00	0.00

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
A. ADDITIONS					
1) Other Local Revenue		8600-8799	(17,111.41)	0.00	-100.0%
2) Funds Collected for Others		8800	23,997,032.41	22,777,180.00	-5.1%
3) TOTAL, ADDITIONS			23,979,921.00	22,777,180.00	-5.0%
B. DEDUCTIONS					
1) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
2) Funds Distributed for Others		7500	23,979,921.00	22,777,180.00	-5.0%
9) TOTAL, DEDUCTIONS			23,979,921.00	22,777,180.00	-5.0%
C. NET INCREASE (DECREASE) IN NET POSITION (A3 - B3)			0.00	0.00	0.0%
D. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	0.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (D1a + D1b)			0.00	0.00	0.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (D1c + D1d)			0.00	0.00	0.0%
2) Ending Net Position, June 30 (C + D1e)			0.00	0.00	0.0%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
E. ASSETS					
1) Cash					
a) in County Treasury		9110	1,122,470.51		
1) Fair Value Adjustment to Cash in County Treasury		9111	(17,111.41)		
b) in Banks		9120	0.00		
c) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	334.85		
4) Due from Other Funds		9310	17,111.41		
5) Other Current Assets		9340	0.00		
6) TOTAL, ASSETS			1,122,805.36		
F. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
G. LIABILITIES					
1) Accounts Payable		9500	1,117,958.46		
2) Due to Other Funds		9610	4,846.90		
3) Due to Student Groups/Other Agencies		9620	0.00		
4) TOTAL, LIABILITIES			1,122,805.36		
H. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
I. NET POSITION					
Net Position, June 30 (E6 + F2) - (G4 + H2)			0.00		

Description	Resource Codes	Object Codes	2021-22 Unaudited Actuals	2022-23 Budget	Percent Difference
TOTAL ADDITIONS					
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	(17,111.41)	0.00	-100.0%
Funds Collected for Others		8800	23,997,032.41	22,777,180.00	-5.1%
TOTAL, ADDITIONS			23,979,921.00	22,777,180.00	-5.0%
TOTAL DEDUCTIONS					
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Funds Distributed to Others		7500	23,979,921.00	22,777,180.00	-5.0%
TOTAL, DEDUCTIONS			23,979,921.00	22,777,180.00	-5.0%

Description	2021-22 Unaudited Actuals			2022-23 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	26,106.37	26,052.40	28,893.90	26,332.00	26,332.00	26,066.53
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	26,106.37	26,052.40	28,893.90	26,332.00	26,332.00	26,066.53
5. District Funded County Program ADA						
a. County Community Schools	464.42	464.42	464.42	464.42	464.42	464.42
b. Special Education-Special Day Class	20.03	20.03	20.03	20.03	20.03	20.03
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	484.45	484.45	484.45	484.45	484.45	484.45
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	26,590.82	26,536.85	29,378.35	26,816.45	26,816.45	26,550.98
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	2021-22 Unaudited Actuals			2022-23 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
B. COUNTY OFFICE OF EDUCATION						
1. County Program Alternative Education Grant ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, County Program Alternative Education ADA (Sum of Lines B1a through B1c)	0.00	0.00	0.00	0.00	0.00	0.00
2. District Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines B2a through B2f)	0.00	0.00	0.00	0.00	0.00	0.00
3. TOTAL COUNTY OFFICE ADA (Sum of Lines B1d and B2g)	0.00	0.00	0.00	0.00	0.00	0.00
4. Adults in Correctional Facilities						
5. County Operations Grant ADA						
6. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	2021-22 Unaudited Actuals			2022-23 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
C. CHARTER SCHOOL ADA						
Authorizing LEAs reporting charter school SACS financial data in their Fund 01, 09, or 62 use this worksheet to report ADA for those charter schools. Charter schools reporting SACS financial data separately from their authorizing LEAs in Fund 01 or Fund 62 use this worksheet to report their ADA.						
FUND 01: Charter School ADA corresponding to SACS financial data reported in Fund 01.						
1. Total Charter School Regular ADA						
2. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C2a through C2c)	0.00	0.00	0.00	0.00	0.00	0.00
3. Charter School Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. Total, Charter School Funded County Program ADA (Sum of Lines C3a through C3e)	0.00	0.00	0.00	0.00	0.00	0.00
4. TOTAL CHARTER SCHOOL ADA (Sum of Lines C1, C2d, and C3f)	0.00	0.00	0.00	0.00	0.00	0.00
FUND 09 or 62: Charter School ADA corresponding to SACS financial data reported in Fund 09 or Fund 62.						
5. Total Charter School Regular ADA						
6. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C6a through C6c)	0.00	0.00	0.00	0.00	0.00	0.00
7. Charter School Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. Total, Charter School Funded County Program ADA (Sum of Lines C7a through C7e)	0.00	0.00	0.00	0.00	0.00	0.00
8. TOTAL CHARTER SCHOOL ADA (Sum of Lines C5, C6d, and C7f)	0.00	0.00	0.00	0.00	0.00	0.00
9. TOTAL CHARTER SCHOOL ADA Reported in Fund 01, 09, or 62 (Sum of Lines C4 and C8)	0.00	0.00	0.00	0.00	0.00	0.00

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30
Governmental Activities:						
Capital assets not being depreciated:						
Land	9,063,222.00		9,063,222.00			9,063,222.00
Work in Progress	145,746,688.00	9,799,262.00	155,545,950.00	27,333,389.00	25,160,954.00	157,718,385.00
Total capital assets not being depreciated	154,809,910.00	9,799,262.00	164,609,172.00	27,333,389.00	25,160,954.00	166,781,607.00
Capital assets being depreciated:						
Land Improvements	57,147,274.63	(33,917,194.63)	23,230,080.00	1,431,833.00		24,661,913.00
Buildings	380,596,798.98	24,471,842.02	405,068,641.00	22,543,828.00		427,612,469.00
Equipment	35,691,179.47	(143,280.47)	35,547,899.00	3,701,763.00	121,300.00	39,128,362.00
Total capital assets being depreciated	473,435,253.08	(9,588,633.08)	463,846,620.00	27,677,424.00	121,300.00	491,402,744.00
Accumulated Depreciation for:						
Land Improvements	(19,446,965.00)	(322,459.00)	(19,769,424.00)			(19,769,424.00)
Buildings	(145,964,399.00)	(7,741,692.00)	(153,706,091.00)			(153,706,091.00)
Equipment	(15,020,521.00)	(1,940,267.00)	(16,960,788.00)			(16,960,788.00)
Total accumulated depreciation	(180,431,885.00)	(10,004,418.00)	(190,436,303.00)	0.00	0.00	(190,436,303.00)
Total capital assets being depreciated, net excluding lease assets	293,003,368.08	(19,593,051.08)	273,410,317.00	27,677,424.00	121,300.00	300,966,441.00
Lease Assets			0.00			0.00
Accumulated amortization for lease assets			0.00			0.00
Total lease assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Governmental activity capital assets, net	447,813,278.08	(9,793,789.08)	438,019,489.00	55,010,813.00	25,282,254.00	467,748,048.00
Business-Type Activities:						
Capital assets not being depreciated:						
Land			0.00			0.00
Work in Progress			0.00			0.00
Total capital assets not being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Capital assets being depreciated:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total capital assets being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Accumulated Depreciation for:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total accumulated depreciation	0.00	0.00	0.00	0.00	0.00	0.00
Total capital assets being depreciated, net excluding lease assets	0.00	0.00	0.00	0.00	0.00	0.00
Lease Assets			0.00			0.00
Accumulated amortization for lease assets			0.00			0.00
Total lease assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Business-type activity capital assets, net	0.00	0.00	0.00	0.00	0.00	0.00

Unaudited Actuals
2021-22 Unaudited Actuals
Schedule of Long-Term Liabilities

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30	Amounts Due Within One Year
Governmental Activities:							
General Obligation Bonds Payable	266,058,955.10	10,404,892.90	276,463,848.00		19,689,012.52	256,774,835.48	10,690,000.00
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable	31,605,000.00		31,605,000.00		935,000.00	30,670,000.00	2,786,020.00
Leases Payable	2,162,732.61		2,162,732.61		338,150.62	1,824,581.99	338,151.29
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt	31,802,442.00	(1,816,060.00)	29,986,382.00		3,341,271.00	26,645,111.00	1,644,443.00
Net Pension Liability			0.00			0.00	
Total/Net OPEB Liability	104,865,444.00	202,590.00	105,068,034.00		19,896,627.00	85,171,407.00	
Compensated Absences Payable	2,400,257.20	493,830.80	2,894,088.00		370,192.88	2,523,895.12	
Governmental activities long-term liabilities	438,894,830.91	9,285,253.70	448,180,084.61	0.00	44,570,254.02	403,609,830.59	15,458,614.29
Business-Type Activities:							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability			0.00			0.00	
Total/Net OPEB Liability			0.00			0.00	
Compensated Absences Payable			0.00			0.00	
Business-type activities long-term liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Section I - Expenditures	Funds 01, 09, and 62			2021-22 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	465,227,000.49
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	48,823,299.43
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	944,491.31
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999 except 6600, 6910	1,649,615.65
3. Debt Service	All	9100	5400-5450, 5800, 7430- 7439	393,300.99
4. Other Transfers Out	All	9200	7200-7299	5,330,538.80
5. Interfund Transfers Out	All	9300	7600-7629	3,703,788.27
6. All Other Financing Uses	All	9100	7699	0.00
		9200	7651	
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	4,918,829.74
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	0.00
9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				16,940,564.76
D. Plus additional MOE expenditures:				
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All	1000-7143, 7300-7439 minus 8000-8699	0.00
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				399,463,136.30

Section II - Expenditures Per ADA		2021-22 Annual ADA/ Exps. Per ADA
A. Average Daily Attendance (Form A, Annual ADA column, sum of lines A6 and C9)		26,536.85
B. Expenditures per ADA (Line I.E divided by Line II.A)		15,053.15
Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)	Total	Per ADA
A. Base expenditures (Preloaded expenditures from prior year official CDE MOE calculation). (Note: If the prior year MOE was not met, CDE has adjusted the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)	372,074,854.91	12,881.50
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)	0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)	372,074,854.91	12,881.50
B. Required effort (Line A.2 times 90%)	334,867,369.42	11,593.35
C. Current year expenditures (Line I.E and Line II.B)	399,463,136.30	15,053.15
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00
E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)	MOE Met	
F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under ESSA covered programs in FY 2023-24 may be reduced by the lower of the two percentages)	0.00%	0.00%

SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)

Description of Adjustments	Total Expenditures	Expenditures Per ADA
Total adjustments to base expenditures	0.00	0.00

	2021-22 Calculations			2022-23 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
A. PRIOR YEAR DATA (2020-21 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	2020-21 Actual			2021-22 Actual		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	206,810,878.05		206,810,878.05			201,605,572.34
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	28,841.18		28,841.18			26,590.82
ADJUSTMENTS TO PRIOR YEAR LIMIT	Adjustments to 2020-21			Adjustments to 2021-22		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)		0.00				0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
B. CURRENT YEAR GANN ADA (2021-22 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)	2021-22 P2 Report			2022-23 P2 Estimate		
1. Total K-12 ADA (Form A, Line A6)	26,590.82		26,590.82	26,816.45		26,816.45
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			26,590.82			26,816.45
C. CURRENT YEAR LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED TAXES AND SUBVENTIONS (Funds 01, 09, and 62)	2021-22 Actual			2022-23 Budget		
1. Homeowners' Exemption (Object 8021)	338,636.16		338,636.16	338,636.00		338,636.00
2. Timber Yield Tax (Object 8022)	0.13		0.13	0.00		0.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	72,588,394.26		72,588,394.26	73,296,622.00		73,296,622.00
5. Unsecured Roll Taxes (Object 8042)	2,255,327.88		2,255,327.88	2,334,723.00		2,334,723.00
6. Prior Years' Taxes (Object 8043)	1,198,610.08		1,198,610.08	1,176,073.00		1,176,073.00
7. Supplemental Taxes (Object 8044)	3,391,333.50		3,391,333.50	3,106,882.00		3,106,882.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	31,945,082.00		31,945,082.00	35,512,976.00		35,512,976.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	121.72		121.72	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	10,306,013.56		10,306,013.56	10,205,789.00		10,205,789.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)						
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	122,023,519.29	0.00	122,023,519.29	125,971,701.00	0.00	125,971,701.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	122,023,519.29	0.00	122,023,519.29	125,971,701.00	0.00	125,971,701.00

	2021-22 Calculations			2022-23 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
EXCLUDED APPROPRIATIONS						
19a. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			8,171,985.27			7,845,792.00
19b. Qualified Capital Outlay Projects						
19c. Routine Restricted Maintenance Account (Fund 01, Resource 8150, Objects 8900-8999)	12,480,314.29		12,480,314.29	13,605,877.00		13,605,877.00
OTHER EXCLUSIONS						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)	12,480,314.29	0.00	20,652,299.56	13,605,877.00	0.00	21,451,669.00
STATE AID RECEIVED (Funds 01, 09, and 62)						
24. LCFF - CY (objects 8011 and 8012)	237,680,221.68		237,680,221.68	259,637,306.00		259,637,306.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	28.00		28.00	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	237,680,249.68	0.00	237,680,249.68	259,637,306.00	0.00	259,637,306.00
DATA FOR INTEREST CALCULATION						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	488,687,826.88		488,687,826.88	563,218,755.00		563,218,755.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	(7,576,987.55)		(7,576,987.55)	1,350,000.00		1,350,000.00
D. APPROPRIATIONS LIMIT CALCULATIONS	2021-22 Actual			2022-23 Budget		
PRELIMINARY APPROPRIATIONS LIMIT						
1. Revised Prior Year Program Limit (Lines A1 plus A6)			206,810,878.05			201,605,572.34
2. Inflation Adjustment			1.0573			1.0755
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9220			1.0085
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			201,605,572.34			218,669,820.79
APPROPRIATIONS SUBJECT TO THE LIMIT						
5. Local Revenues Excluding Interest (Line C18)			122,023,519.29			125,971,701.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B3 or \$2,400; but not greater than Line C26 or less than zero)			3,190,898.40			3,217,974.00
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			100,234,352.61			114,149,788.79
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			100,234,352.61			114,149,788.79
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			(7,576,987.55)			576,939.02
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			114,446,531.74			126,548,640.02
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			107,811,340.16			113,572,849.77
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			114,446,531.74			
b. State Subventions (Line D8)			107,811,340.16			
c. Less: Excluded Appropriations (Line C23)			20,652,299.56			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			201,605,572.34			

Part I - General Administrative Share of Plant Services Costs

California's indirect cost plan allows that the general administrative costs in the indirect cost pool may include that portion of plant services costs (maintenance and operations costs and facilities rents and leases costs) attributable to the general administrative offices. The calculation of the plant services costs attributed to general administration and included in the pool is standardized and automated using the percentage of salaries and benefits relating to general administration as proxy for the percentage of square footage occupied by general administration.

A. Salaries and Benefits - Other General Administration and Centralized Data Processing

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 7200-7700, goals 0000 and 9000) 15,510,183.98
2. Contracted general administrative positions not paid through payroll
 - a. Enter the costs, if any, of general administrative positions performing services ON SITE but paid through a contract, rather than through payroll, in functions 7200-7700, goals 0000 and 9000, Object 5800. _____
 - b. If an amount is entered on Line A2a, provide the title, duties, and approximate FTE of each general administrative position paid through a contract. Retain supporting documentation in case of audit.

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B. Salaries and Benefits - All Other Activities

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 1000-6999, 7100-7180, & 8100-8400; Functions 7200-7700, all goals except 0000 & 9000) 366,658,420.27

C. Percentage of Plant Services Costs Attributable to General Administration

(Line A1 plus Line A2a, divided by Line B1; zero if negative) (See Part III, Lines A5 and A6) 4.23%

Part II - Adjustments for Employment Separation Costs

When an employee separates from service, the local educational agency (LEA) may incur costs associated with the separation in addition to the employee's regular salary and benefits for the final pay period. These additional costs can be categorized as "normal" or "abnormal or mass" separation costs.

Normal separation costs include items such as pay for accumulated unused leave or routine severance pay authorized by governing board policy. Normal separation costs are not allowable as direct costs to federal programs, but are allowable as indirect costs. State programs may have similar restrictions. Where federal or state program guidelines required that the LEA charge an employee's normal separation costs to an unrestricted resource rather than to the restricted program in which the employee worked, the LEA may identify and enter these costs on Line A for inclusion in the indirect cost pool.

Abnormal or mass separation costs are those costs resulting from actions taken by an LEA to influence employees to terminate their employment earlier than they normally would have. Abnormal or mass separation costs include retirement incentives such as a Golden Handshake or severance packages negotiated to effect termination. Abnormal or mass separation costs may not be charged to federal programs as either direct costs or indirect costs. Where an LEA paid abnormal or mass separation costs on behalf of positions in general administrative functions included in the indirect cost pool, the LEA must identify and enter these costs on Line B for exclusion from the pool.

A. Normal Separation Costs (optional)

Enter any normal separation costs paid on behalf of employees of restricted state or federal programs that were charged to an unrestricted resource (0000-1999) in funds 01, 09, and 62 with functions 1000-6999 or 8100-8400 rather than to the restricted program. These costs will be moved in Part III from base costs to the indirect cost pool. _____
Retain supporting documentation.

B. Abnormal or Mass Separation Costs (required)

Enter any abnormal or mass separation costs paid on behalf of general administrative positions charged to unrestricted resources (0000-1999) in funds 01, 09, and 62 with functions 7200-7700. These costs will be moved in Part III from the indirect cost pool to base costs. If none, enter zero. 53,297.57

Part III - Indirect Cost Rate Calculation (Funds 01, 09, and 62, unless indicated otherwise)**A. Indirect Costs**

1. Other General Administration, less portion charged to restricted resources or specific goals (Functions 7200-7600, objects 1000-5999, minus Line B9)	16,473,008.90
2. Centralized Data Processing, less portion charged to restricted resources or specific goals (Function 7700, objects 1000-5999, minus Line B10)	6,081,479.49
3. External Financial Audit - Single Audit (Function 7190, resources 0000-1999, goals 0000 and 9000, objects 5000-5999)	64,900.00
4. Staff Relations and Negotiations (Function 7120, resources 0000-1999, goals 0000 and 9000, objects 1000-5999)	0.00
5. Plant Maintenance and Operations (portion relating to general administrative offices only) (Functions 8100-8400, objects 1000-5999 except 5100, times Part I, Line C)	1,758,896.47
6. Facilities Rents and Leases (portion relating to general administrative offices only) (Function 8700, resources 0000-1999, objects 1000-5999 except 5100, times Part I, Line C)	0.00
7. Adjustment for Employment Separation Costs	
a. Plus: Normal Separation Costs (Part II, Line A)	0.00
b. Less: Abnormal or Mass Separation Costs (Part II, Line B)	53,297.57
8. Total Indirect Costs (Lines A1 through A7a, minus Line A7b)	24,324,987.29
9. Carry-Forward Adjustment (Part IV, Line F)	(1,428,965.40)
10. Total Adjusted Indirect Costs (Line A8 plus Line A9)	22,896,021.89

B. Base Costs

1. Instruction (Functions 1000-1999, objects 1000-5999 except 5100)	287,286,938.65
2. Instruction-Related Services (Functions 2000-2999, objects 1000-5999 except 5100)	34,337,841.88
3. Pupil Services (Functions 3000-3999, objects 1000-5999 except 4700 and 5100)	43,532,534.38
4. Ancillary Services (Functions 4000-4999, objects 1000-5999 except 5100)	6,310,123.47
5. Community Services (Functions 5000-5999, objects 1000-5999 except 5100)	943,393.34
6. Enterprise (Function 6000, objects 1000-5999 except 4700 and 5100)	0.00
7. Board and Superintendent (Functions 7100-7180, objects 1000-5999, minus Part III, Line A4)	1,525,549.47
8. External Financial Audit - Single Audit and Other (Functions 7190-7191, objects 5000-5999, minus Part III, Line A3)	0.00
9. Other General Administration (portion charged to restricted resources or specific goals only) (Functions 7200-7600, resources 2000-9999, objects 1000-5999; Functions 7200-7600, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	1,795,457.40
10. Centralized Data Processing (portion charged to restricted resources or specific goals only) (Function 7700, resources 2000-9999, objects 1000-5999; Function 7700, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	895,040.34
11. Plant Maintenance and Operations (all except portion relating to general administrative offices) (Functions 8100-8400, objects 1000-5999 except 5100, minus Part III, Line A5)	39,822,580.44
12. Facilities Rents and Leases (all except portion relating to general administrative offices) (Function 8700, objects 1000-5999 except 5100, minus Part III, Line A6)	0.00
13. Adjustment for Employment Separation Costs	
a. Less: Normal Separation Costs (Part II, Line A)	0.00
b. Plus: Abnormal or Mass Separation Costs (Part II, Line B)	53,297.57
14. Student Activity (Fund 08, functions 4000-5999, objects 1000-5999 except 5100)	4,688,534.06
15. Adult Education (Fund 11, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
16. Child Development (Fund 12, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	0.00
17. Cafeteria (Funds 13 & 61, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	14,399,239.04
18. Foundation (Funds 19 & 57, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	0.00
19. Total Base Costs (Lines B1 through B12 and Lines B13b through B18, minus Line B13a)	435,590,530.04

C. Straight Indirect Cost Percentage Before Carry-Forward Adjustment

(For information only - not for use when claiming/recovering indirect costs)

(Line A8 divided by Line B19)

5.58%

D. Preliminary Proposed Indirect Cost Rate(For final approved fixed-with-carry-forward rate for use in 2023-24 see www.cde.ca.gov/fg/ac/lc/)

(Line A10 divided by Line B19)

5.26%

Part IV - Carry-forward Adjustment

The carry-forward adjustment is an after-the-fact adjustment for the difference between indirect costs recoverable using the indirect cost rate approved for use in a given year, and the actual indirect costs incurred in that year. The carry-forward adjustment eliminates the need for LEAs to file amended federal reports when their actual indirect costs vary from the estimated indirect costs on which the approved rate was based.

Where the ratio of indirect costs incurred in the current year is less than the estimated ratio of indirect costs on which the approved rate for use in the current year was based, the carry-forward adjustment is limited by using either the approved rate times current year base costs, or the highest rate actually used to recover costs from any program times current year base costs, if the highest rate used was less than the approved rate. Rates used to recover costs from programs are displayed in Exhibit A.

A. Indirect costs incurred in the current year (Part III, Line A8)	<u>24,324,987.29</u>
B. Carry-forward adjustment from prior year(s)	
1. Carry-forward adjustment from the second prior year	<u>3,517,730.93</u>
2. Carry-forward adjustment amount deferred from prior year(s), if any	<u>0.00</u>
C. Carry-forward adjustment for under- or over-recovery in the current year	
1. Under-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus (approved indirect cost rate (6.72%) times Part III, Line B19); zero if negative	<u>0.00</u>
2. Over-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus the lesser of (approved indirect cost rate (6.72%) times Part III, Line B19) or (the highest rate used to recover costs from any program (6.72%) times Part III, Line B19); zero if positive	<u>(1,428,965.40)</u>
D. Preliminary carry-forward adjustment (Line C1 or C2)	<u>(1,428,965.40)</u>
E. Optional allocation of negative carry-forward adjustment over more than one year	
Where a negative carry-forward adjustment causes the proposed approved rate to fall below zero or would reduce the rate at which the LEA could recover indirect costs to such an extent that it would cause the LEA significant fiscal harm, the LEA may request that the carry-forward adjustment be allocated over more than one year. Where allocation of a negative carry-forward adjustment over more than one year does not resolve a negative rate, the CDE will work with the LEA on a case-by-case basis to establish an approved rate.	
Option 1. Preliminary proposed approved rate (Part III, Line D) if entire negative carry-forward adjustment is applied to the current year calculation:	<u>5.26%</u>
Option 2. Preliminary proposed approved rate (Part III, Line D) if one-half of negative carry-forward adjustment (\$-714,482.70) is applied to the current year calculation and the remainder (\$-714,482.70) is deferred to one or more future years:	<u>5.42%</u>
Option 3. Preliminary proposed approved rate (Part III, Line D) if one-third of negative carry-forward adjustment (\$-476,321.80) is applied to the current year calculation and the remainder (\$-952,643.60) is deferred to one or more future years:	<u>5.48%</u>
LEA request for Option 1, Option 2, or Option 3	<u>1</u>
F. Carry-forward adjustment used in Part III, Line A9 (Line D minus amount deferred if Option 2 or Option 3 is selected)	<u>(1,428,965.40)</u>

Approved indirect cost rate: 6.72%
Highest rate used in any program: 6.72%

Fund	Resource	Eligible Expenditures (Objects 1000-5999 except 4700 & 5100)	Indirect Costs Charged (Objects 7310 and 7350)	Rate Used
01	3010	7,537,551.09	506,233.87	6.72%
01	3182	202,939.03	13,637.50	6.72%
01	3210	229,773.46	15,440.78	6.72%
01	3212	21,919,614.45	1,472,998.09	6.72%
01	3215	205,688.30	13,822.25	6.72%
01	3305	1,124,089.20	75,538.80	6.72%
01	3306	4,661.73	313.27	6.72%
01	3310	5,274,787.29	354,465.71	6.72%
01	3311	21,875.94	1,470.06	6.72%
01	3550	570,592.58	28,529.63	5.00%
01	4035	1,021,798.09	68,664.83	6.72%
01	4127	499,763.62	33,584.12	6.72%
01	4203	611,776.94	12,235.54	2.00%
01	5810	300,241.75	4,946.04	1.65%
01	6266	548.26	36.84	6.72%
01	6520	601,602.32	40,427.68	6.72%
01	6690	451,521.73	30,342.26	6.72%
01	7311	182,459.00	12,261.00	6.72%
01	7388	130,351.42	8,759.62	6.72%
01	9010	2,642,382.91	922.31	0.03%

Unaudited Actuals
2021-22 Unaudited Actuals
LOTTERY REPORT
Revenues, Expenditures and
Ending Balances - All Funds

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		1,231,046.10	1,231,046.10
2. State Lottery Revenue	8560	5,161,846.64		2,390,770.19	7,552,616.83
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		5,161,846.64	0.00	3,621,816.29	8,783,662.93
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	5,161,846.64			5,161,846.64
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		363,500.70	363,500.70
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		5,161,846.64	0.00	363,500.70	5,525,347.34
C. ENDING BALANCE					
(Must equal Line A6 minus Line B12)	979Z	0.00	0.00	3,258,315.59	3,258,315.59
D. COMMENTS:					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Unaudited Actuals
2021-22
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Allocation Factors (AF) for Support Costs

	----- Teacher Full-Time Equivalents -----				----- Classroom Units -----		Pupils Transported
	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Pupil Transportation (Function 3600)
A. Amount of Undistributed Expenditures, Funds 01, 09, and 62, Goals 0000 and 9000 (will be allocated based on factors input)	1,364,859.07	0.00	106,827.43	202,198.02	38,123,534.99	0.00	4,634,597.05
B. Enter Allocation Factor(s) by Goal: (Note: Allocation factors are only needed for a column if there are undistributed expenditures in line A.)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	CU Factor(s)	CU Factor(s)	PT Factor(s)
Instructional Goals Description							
0001 Pre-Kindergarten							
1110 Regular Education, K-12	13.00		64.00	88.00	2,160.86	160.86	2,139.00
3100 Alternative Schools							
3200 Continuation Schools			2.00	1.00	42.00		
3300 Independent Study Centers					6.00		
3400 Opportunity Schools					6.00		
3550 Community Day Schools							
3700 Specialized Secondary Programs				2.00			
3800 Career Technical Education							
4110 Regular Education, Adult							
4610 Adult Independent Study Centers							
4620 Adult Correctional Education							
4630 Adult Career Technical Education							
4760 Bilingual							
4850 Migrant Education							
5000-5999 Special Education (allocated to 5001)			2.00	4.00	123.00	123.00	599.00
6000 ROC/P							
Other Goals Description							
7110 Nonagency - Educational	10.00						
7150 Nonagency - Other							
8100 Community Services							
8500 Child Care and Development Services							
Other Funds Description							
-- Adult Education (Fund 11)							
-- Child Development (Fund 12)							
-- Cafeteria (Funds 13 & 61)							
C. Total Allocation Factors	23.00	0.00	68.00	95.00	2,337.86	283.86	2,738.00

Unaudited Actuals
2021-22
General Fund and Charter Schools Funds
Program Cost Report

Goal	Program/Activity	----- Direct Costs -----			Central Admin Costs (col. 3 x Sch. CAC line E Column 4)	Other Costs (Schedule OC) Column 5	Total Costs by Program (col. 3 + 4 + 5) Column 6
		Direct Charged (Schedule DCC) Column 1	Allocated (Schedule AC) Column 2	Subtotal (col. 1 + 2) Column 3			
Instructional Goals							
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00		0.00
1110	Regular Education, K-12	267,834,931.40	39,917,149.97	307,752,081.37	19,157,557.53		326,909,638.90
3100	Alternative Schools	0.00	0.00	0.00	0.00		0.00
3200	Continuation Schools	5,755,592.90	690,165.31	6,445,758.21	401,248.25		6,847,006.46
3300	Independent Study Centers	1,843,727.98	97,842.13	1,941,570.11	120,862.68		2,062,432.79
3400	Opportunity Schools	72,508.05	97,842.13	170,350.18	10,604.29		180,954.47
3550	Community Day Schools	39,800.38	0.00	39,800.38	2,477.57		42,277.95
3700	Specialized Secondary Programs	3,363,730.25	4,256.80	3,367,987.05	209,657.09		3,577,644.14
3800	Career Technical Education	10,970,513.64	0.00	10,970,513.64	682,914.13		11,653,427.77
4110	Regular Education, Adult	0.00	0.00	0.00	0.00		0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00		0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00		0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00		0.00
4760	Bilingual	0.00	0.00	0.00	0.00		0.00
4850	Migrant Education	0.00	0.00	0.00	0.00		0.00
5000-5999	Special Education	79,699,866.41	3,031,343.21	82,731,209.62	5,150,015.24		87,881,224.86
6000	Regional Occupational Ctr/Prg (ROC/P)	0.00	0.00	0.00	0.00		0.00
Other Goals							
7110	Nonagency - Educational	4,759,838.27	593,416.99	5,353,255.26	333,239.97		5,686,495.23
7150	Nonagency - Other	118,563.79	0.00	118,563.79	7,380.59		125,944.38
8100	Community Services	985,495.13	0.00	985,495.13	61,347.04		1,046,842.17
8500	Child Care and Development Services	0.00	0.00	0.00	0.00		0.00
Other Costs							
----	Food Services					552,975.67	552,975.67
----	Enterprise					0.00	0.00
----	Facilities Acquisition & Construction					130,487.50	130,487.50
----	Other Outgo					17,077,260.08	17,077,260.08
Other Funds							
----	Adult Education, Child Development, Cafeteria, Foundation ([Column 3 + CAC, line C5] times CAC, line E)		0.00	0.00	1,452,388.09		1,452,388.09
----	Indirect Cost Transfers to Other Funds (Net of Funds 01, 09, 62, Function 7210, Object 7350)				0.00		0.00
----	Total General Fund and Charter Schools Funds Expenditures	375,444,568.20	44,432,016.54	419,876,584.74	27,589,692.47	17,760,723.25	465,227,000.46

Unaudited Actuals
2021-22
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Direct Charged Costs (DCC)

Goal	Type of Program	Instruction (Functions 1000-1999)	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3110-3160 and 3900)	Pupil Transportation (Function 3600)	Ancillary Services (Functions 4000-4999)	Community Services (Functions 5000-5999)	General Administration (Functions 7000-7999, except 7210)*	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Total
Instructional Goals													
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
1110	Regular Education, K-12	199,831,696.75	4,244,743.73	2,376,404.99	22,064,511.85	30,836,399.64	(1,013,750.17)	7,004,681.42			2,490,243.19	0.00	267,834,931.40
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3200	Continuation Schools	3,857,236.26	0.00	1,203.14	920,985.30	348,745.51	0.00	0.00			627,422.69	0.00	5,755,592.90
3300	Independent Study Centers	1,318,365.93	0.00	0.00	195,223.34	13,800.24	0.00	0.00			316,338.47	0.00	1,843,727.98
3400	Opportunity Schools	0.00	0.00	72,508.05	0.00	0.00	0.00	0.00			0.00	0.00	72,508.05
3550	Community Day Schools	39,800.38	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	39,800.38
3700	Specialized Secondary Programs	2,547,874.94	0.00	0.00	0.00	360,049.64	0.00	0.00			455,805.67	0.00	3,363,730.25
3800	Career Technical Education	10,969,615.07	898.57	0.00	0.00	0.00	0.00	0.00			0.00	0.00	10,970,513.64
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
5000-5999	Special Education	71,103,158.57	129,637.15	0.00	744,128.90	3,334,824.98	4,038,219.33	0.00			349,897.48	0.00	79,699,866.41
6000	ROC/P	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
Other Goals													
7110	Nonagency - Educational	2,281,770.35	2,231,681.24	0.00	0.00	246,386.68	0.00	0.00	0.00	0.00	0.00	0.00	4,759,838.27
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	0.00	118,563.79	0.00	0.00	0.00	0.00	118,563.79
8100	Community Services		0.00	0.00	0.00	0.00	0.00		944,491.31	0.00	41,003.82	0.00	985,495.13
8500	Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
Total Direct Charged Costs		291,949,518.25	6,606,960.69	2,450,116.18	23,924,849.39	35,140,206.69	3,024,469.16	7,123,245.21	944,491.31	0.00	4,280,711.32	0.00	375,444,568.20

* Functions 7100-7199 for goals 8100 and 8500

Unaudited Actuals
2021-22
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Allocated Support Costs (AC)

Goal	Type of Program	Allocated Support Costs (Based on factors input on Form PCRAF)			Total
		Full-Time Equivalents	Classroom Units	Pupils Transported	
Instructional Goals					
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00
1110	Regular Education, K–12	1,059,284.76	35,237,192.06	3,620,673.15	39,917,149.97
3100	Alternative Schools	0.00	0.00	0.00	0.00
3200	Continuation Schools	5,270.38	684,894.93	0.00	690,165.31
3300	Independent Study Centers	0.00	97,842.13	0.00	97,842.13
3400	Opportunity Schools	0.00	97,842.13	0.00	97,842.13
3550	Community Day Schools	0.00	0.00	0.00	0.00
3700	Specialized Secondary Programs	4,256.80	0.00	0.00	4,256.80
3800	Career Technical Education	0.00	0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00
5000-5999	Special Education (allocated to 5001)	11,655.58	2,005,763.73	1,013,923.90	3,031,343.21
6000	ROC/P	0.00	0.00	0.00	0.00
Other Goals					
7110	Nonagency - Educational	593,416.99	0.00	0.00	593,416.99
7150	Nonagency - Other	0.00	0.00	0.00	0.00
8100	Community Services	0.00	0.00	0.00	0.00
8500	Child Care and Development Svcs.	0.00	0.00	0.00	0.00
Other Funds					
--	Adult Education (Fund 11)		0.00		0.00
--	Child Development (Fund 12)	0.00	0.00	0.00	0.00
--	Cafeteria (Funds 13 and 61)		0.00		0.00
Total Allocated Support Costs		1,673,884.51	38,123,534.98	4,634,597.05	44,432,016.54

Unaudited Actuals
2021-22
Program Cost Report
Schedule of Central Administration Costs (CAC)

A. Central Administration Costs in General Fund and Charter Schools Funds		
1	Board and Superintendent (Funds 01, 09, and 62, Functions 7100-7180, Goals 0000-6999 and 9000, Objects 1000-7999)	1,525,549.47
2	External Financial Audits (Funds 01, 09, and 62, Functions 7190-7191, Goals 0000-6999 and 9000, Objects 1000-7999)	64,900.00
3	Other General Administration (Funds 01, 09, and 62, Functions 7200-7600 except 7210, Goal 0000, Objects 1000-7999)	18,305,493.97
4	Centralized Data Processing (Funds 01, 09, and 62, Function 7700, Goal 0000, Objects 1000-7999)	7,693,749.04
5	Total Central Administration Costs in General Fund and Charter Schools Funds	27,589,692.48
B. Direct Charged and Allocated Costs in General Fund and Charter Schools Funds		
1	Total Direct Charged Costs (from Form PCR, Column 1, Total)	375,444,568.20
2	Total Allocated Costs (from Form PCR, Column 2, Total)	44,432,016.54
3	Total Direct Charged and Allocated Costs in General Fund and Charter Schools Funds	419,876,584.74
C. Direct Charged Costs in Other Funds		
1	Adult Education (Fund 11, Objects 1000-5999, except 5100)	0.00
2	Child Development (Fund 12, Objects 1000-5999, except 5100)	0.00
3	Cafeteria (Funds 13 & 61, Objects 1000-5999, except 5100)	23,331,547.20
4	Foundation (Funds 19 & 57, Objects 1000-5999, except 5100)	0.00
5	Total Direct Charged Costs in Other Funds	23,331,547.20
D. Total Direct Charged and Allocated Costs (B3 + C5)		443,208,131.94
E. Ratio of Central Administration Costs to Direct Charged and Allocated Costs (A5/D)		6.22%

Unaudited Actuals
2021-22
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Other Costs (OC)

Type of Activity	Food Services (Function 3700)	Enterprise (Function 6000)	Facilities Acquisition & Construction (Function 8500)	Other Outgo (Functions 9000-9999)	Total
Food Services (Objects 1000-5999, 6400-6910)	552,975.67				552,975.67
Enterprise (Objects 1000-5999, 6400-6910)		0.00			0.00
Facilities Acquisition & Construction (Objects 1000-6600)			130,487.50		130,487.50
Other Outgo (Objects 1000-7999)				17,077,260.08	17,077,260.08
Total Other Costs	552,975.67	0.00	130,487.50	17,077,260.08	17,760,723.25

Unaudited Actuals
2021-22 Unaudited Actuals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	3,703,788.27		
Fund Reconciliation							950,868.00	5,845,518.85
08 STUDENT ACTIVITY SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail							0.00	0.00
Fund Reconciliation								
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							15,343.27	852,101.42
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					3,579,270.73	0.00		
Fund Reconciliation							3,579,270.73	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					1,279.65	1,279.65		
Fund Reconciliation							504,430.30	83,897.87
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	2,612,717.09		
Fund Reconciliation							2,098,040.41	10,021.81
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					124,517.54	11,342,037.00		
Fund Reconciliation							124,517.54	10,204,984.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					13,954,754.09	0.00		
Fund Reconciliation							10,204,984.00	493,194.81
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00

Description	Direct Costs - Transfers In 5750	Interfund Transfers Out 5750	Indirect Costs - Transfers In 7350	Interfund Transfers Out 7350	Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							17,111.41	4,846.90
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
TOTALS	0.00	0.00	0.00	0.00	17,659,822.01	17,659,822.01	17,494,565.66	17,494,565.66

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT								3,902
TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)									
1000-1999	Certificated Salaries	269,573.03	0.00	0.00	0.00	0.00	27,533,728.47		27,803,301.50
2000-2999	Classified Salaries	2,251,388.46	0.00	0.00	0.00	0.00	16,942,022.95		19,193,411.41
3000-3999	Employee Benefits	1,704,057.13	0.00	0.00	0.00	0.00	27,042,310.25		28,746,367.38
4000-4999	Books and Supplies	93,035.37	0.00	0.00	0.00	0.00	267,323.51		360,358.88
5000-5999	Services and Other Operating Expenditures	2,252,454.71	0.00	0.00	0.00	0.00	1,343,972.53		3,596,427.24
6000-6999	Capital Outlay (except Object 6600 & Object 6910)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	6,570,508.70	0.00	0.00	0.00	0.00	73,129,357.71	0.00	79,699,866.41
7310	Transfers of Indirect Costs	431,787.84	0.00	0.00	0.00	0.00	0.00		431,787.84
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	3,031,343.22							3,031,343.22
	Total Indirect Costs and PCR Allocations	3,463,131.06	0.00	0.00	0.00	0.00	0.00	0.00	3,463,131.06
	TOTAL COSTS	10,033,639.76	0.00	0.00	0.00	0.00	73,129,357.71	0.00	83,162,997.47
FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)									
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	21,861.41		21,861.41
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	3,908,797.19		3,908,797.19
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	2,812,288.74		2,812,288.74
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	331,815.00	0.00	0.00	0.00	0.00	128,767.34		460,582.34
6000-6999	Capital Outlay (except Object 6600 & Object 6910)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	331,815.00	0.00	0.00	0.00	0.00	6,871,714.68	0.00	7,203,529.68
7310	Transfers of Indirect Costs	431,787.84	0.00	0.00	0.00	0.00	0.00		431,787.84
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	431,787.84	0.00	0.00	0.00	0.00	0.00	0.00	431,787.84
	TOTAL BEFORE OBJECT 8980	763,602.84	0.00	0.00	0.00	0.00	6,871,714.68	0.00	7,635,317.52
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)								
	TOTAL COSTS								52,396.12
									7,582,921.40

Object Code		Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total	
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)											
1000-1999	Certificated Salaries		269,573.03	0.00	0.00	0.00	0.00	27,511,867.06		27,781,440.09	
2000-2999	Classified Salaries		2,251,388.46	0.00	0.00	0.00	0.00	13,033,225.76		15,284,614.22	
3000-3999	Employee Benefits		1,704,057.13	0.00	0.00	0.00	0.00	24,230,021.51		25,934,078.64	
4000-4999	Books and Supplies		93,035.37	0.00	0.00	0.00	0.00	267,323.51		360,358.88	
5000-5999	Services and Other Operating Expenditures		1,920,639.71	0.00	0.00	0.00	0.00	1,215,205.19		3,135,844.90	
6000-6999	Capital Outlay (except Object 6600 & Object 6910)		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7130	State Special Schools		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7430-7439	Debt Service		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Direct Costs		6,238,693.70	0.00	0.00	0.00	0.00	66,257,643.03	0.00	72,496,336.73	
7310	Transfers of Indirect Costs		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7350	Transfers of Indirect Costs - Interfund		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
PCRA	Program Cost Report Allocations		3,031,343.22							3,031,343.22	
	Total Indirect Costs and PCR Allocations		3,031,343.22	0.00	0.00	0.00	0.00	0.00	0.00	3,031,343.22	
	TOTAL BEFORE OBJECT 8980		9,270,036.92	0.00	0.00	0.00	0.00	66,257,643.03	0.00	75,527,679.95	
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)										52,396.12
	TOTAL COSTS										75,580,076.07
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)											
1000-1999	Certificated Salaries		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
2000-2999	Classified Salaries		2,182,635.63	0.00	0.00	0.00	0.00	236.96		2,182,872.59	
3000-3999	Employee Benefits		1,551,838.57	0.00	0.00	0.00	0.00	513,605.77		2,065,444.34	
4000-4999	Books and Supplies		40,227.58	0.00	0.00	0.00	0.00	0.00		40,227.58	
5000-5999	Services and Other Operating Expenditures		262.50	0.00	0.00	0.00	0.00	0.00		262.50	
6000-6999	Capital Outlay (except Object 6600 & Object 6910)		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7130	State Special Schools		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7430-7439	Debt Service		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Direct Costs		3,774,964.28	0.00	0.00	0.00	0.00	513,842.73	0.00	4,288,807.01	
7310	Transfers of Indirect Costs		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7350	Transfers of Indirect Costs - Interfund		0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Indirect Costs		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	TOTAL BEFORE OBJECT 8980		3,774,964.28	0.00	0.00	0.00	0.00	513,842.73	0.00	4,288,807.01	
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)										52,396.12
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)										45,487,633.73
	TOTAL COSTS										49,828,836.86

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

2020-21 Expenditures	A. State and Local	B. Local Only
1. Enter Total Costs amounts from the 2020-21 Report SEMA, 2020-21 Expenditures by LEA (LE-CY) worksheet, Total Column, for the State and Local Expenditures section and the Local Expenditures section	77,359,479.08	47,952,638.42
2. Enter audit adjustments of 2020-21 special education expenditures from SACS2022ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9793)		
3. Enter restatements of 2021-22 special education beginning fund balances from SACS2022ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9795)		
4. Enter any other adjustments, not included in Line 1 (explain below)		
5. 2020-21 Expenditures, Adjusted for 2021-22 MOE Calculation (Sum lines 1 through 4)	77,359,479.08	47,952,638.42
C. Unduplicated Pupil Count		
1. Enter the unduplicated pupil count reported in 2020-21 Report SEMA, 2020-21 Expenditures by LEA (LE-CY) worksheet	3,902.00	
2. Enter any adjustments not included in Line C1 (explain below)		
3. 2020-21 Unduplicated Pupil Count, Adjusted for 2021-22 MOE Calculation (Line C1 plus Line C2)	3,902.00	

SELPA: (??)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2021-22 Expenditures by LEA (LE-CY) and the 2020-21 Expenditures by LEA (LE-PY) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the compliance standard. To meet the requirement of the Subsequent Years Rule, the LMC-A worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2021-22 expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2021-22 expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-A worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: <http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls>.

There are four methods that the LEA can use to demonstrate the compliance standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: <http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls>

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
 - a. Has left the jurisdiction of the agency;
 - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
 - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	<u>State and Local</u>	<u>Local Only</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total exempt reductions	<u>0.00</u>	<u>0.00</u>

SELPA: (??)

SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	State and Local	Local Only
Current year funding (IDEA Section 611 Local Assistance Grant Award - Resources 3305 and 3310)		
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resource 3310)		
Increase in funding (if difference is positive)	0.00	
Maximum available for MOE reduction (50% of increase in funding)	0.00 (a)	
Current year funding (IDEA Section 619 - Resources 3308 and 3315)		
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3305, 3308, 3310 and 3315)	0.00 (b)	

If (b) is greater than (a).

Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)

(c)

Available for MOE reduction.

(line (a) minus line (c), zero if negative)

0.00 (d)

Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).

If (b) is less than (a).

Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).

(e)

Available to set aside for EIS

(line (b) minus line (e), zero if negative)

0.00 (f)

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must provide the ESEA programs, SACS Only Account Code, Local Account Code, and description of the activities paid with the freed up funds:

SELPA: (??)

SECTION 3

	Column A	Column B	Column C
	Actual Expenditures (LE-CY Worksheet) FY 2021-22	Actual Expenditures Comparison Year 2020-21	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	83,162,997.47		
b. Less: Expenditures paid from federal sources	7,582,921.40		
c. Expenditures paid from state and local sources	75,580,076.07	71,359,892.45	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		71,359,892.45	
Less: Exempt reduction(s) for SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	75,580,076.07	71,359,892.45	4,220,183.62

If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE compliance requirement is met based on the combination of state and local expenditures.

	Actual FY 2021-22	Comparison Year 2019-20	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	83,162,997.47		
b. Less: Expenditures paid from federal sources	7,582,921.40		
c. Expenditures paid from state and local sources	75,580,076.07	71,335,398.93	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		71,335,398.93	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	75,580,076.07	71,335,398.93	
d. Special education unduplicated pupil count	3,902	3,815	
e. Per capita state and local expenditures (A2c/A2d)	19,369.57	18,698.66	670.91

If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE compliance requirement is met based on the per capita state and local expenditures.

SELPA: (??)

B. LOCAL EXPENDITURES ONLY METHOD

	Actual FY 2021-22	Comparison Year 2019-20	Difference
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
a. Expenditures paid from local sources	49,828,836.86	48,887,671.27	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		48,887,671.27	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	49,828,836.86	48,887,671.27	941,165.59

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE compliance requirement is met based on the local expenditures only.

	Actual FY 2021-22	Comparison Year 2019-20	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita local expenditures only.			
a. Expenditures paid from local sources	49,828,836.86	48,887,671.27	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE		48,887,671.27	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	49,828,836.86	48,887,671.27	
b. Special education unduplicated pupil count	3,902	3,815	
c. Per capita local expenditures (B2a/B2b)	12,770.08	12,814.59	(44.51)

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE compliance requirement is met based on the per capita local expenditures only.

Nancy Nien
Contact Name

714-999-3555
Telephone Number

Assistant Superintendent Business
Title

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Email Address

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT								3,902
TOTAL BUDGET (Funds 01, 09, & 62; resources 0000-9999)									
1000-1999	Certificated Salaries	260,457.00	0.00	0.00	0.00	0.00	28,778,547.00		29,039,004.00
2000-2999	Classified Salaries	2,314,681.00	0.00	0.00	0.00	0.00	16,951,457.00		19,266,138.00
3000-3999	Employee Benefits	1,923,524.00	0.00	0.00	0.00	0.00	30,322,352.00		32,245,876.00
4000-4999	Books and Supplies	136,950.00	0.00	0.00	0.00	0.00	359,531.00		496,481.00
5000-5999	Services and Other Operating Expenditures	2,338,936.00	0.00	0.00	0.00	0.00	3,620,434.00		5,959,370.00
6000-6999	Capital Outlay (except Object 6600 & Object 6910)	10,000.00	0.00	0.00	0.00	0.00	0.00		10,000.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	6,984,548.00	0.00	0.00	0.00	0.00	80,032,321.00	0.00	87,016,869.00
7310	Transfers of Indirect Costs	314,284.00	0.00	0.00	0.00	0.00	144,925.00		459,209.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	314,284.00	0.00	0.00	0.00	0.00	144,925.00	0.00	459,209.00
	TOTAL COSTS	7,298,832.00	0.00	0.00	0.00	0.00	80,177,246.00	0.00	87,476,078.00
STATE AND LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)									
1000-1999	Certificated Salaries	260,457.00	0.00	0.00	0.00	0.00	28,760,706.00		29,021,163.00
2000-2999	Classified Salaries	2,314,681.00	0.00	0.00	0.00	0.00	14,044,133.00		16,358,814.00
3000-3999	Employee Benefits	1,923,524.00	0.00	0.00	0.00	0.00	27,909,202.00		29,832,726.00
4000-4999	Books and Supplies	136,950.00	0.00	0.00	0.00	0.00	359,531.00		496,481.00
5000-5999	Services and Other Operating Expenditures	2,007,121.00	0.00	0.00	0.00	0.00	3,620,434.00		5,627,555.00
6000-6999	Capital Outlay (except Object 6600 & Object 6910)	10,000.00	0.00	0.00	0.00	0.00	0.00		10,000.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	6,652,733.00	0.00	0.00	0.00	0.00	74,694,006.00	0.00	81,346,739.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	144,925.00		144,925.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	144,925.00	0.00	144,925.00
	TOTAL BEFORE OBJECT 8980	6,652,733.00	0.00	0.00	0.00	0.00	74,838,931.00	0.00	81,491,664.00
8980	Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)								0.00
	TOTAL COSTS								81,491,664.00

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)									
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	2,250,000.00	0.00	0.00	0.00	0.00	170,687.00		2,420,687.00
3000-3999	Employee Benefits	1,785,738.00	0.00	0.00	0.00	0.00	104,621.00		1,890,359.00
4000-4999	Books and Supplies	52,950.00	0.00	0.00	0.00	0.00	0.00		52,950.00
5000-5999	Services and Other Operating Expenditures	4,000.00	0.00	0.00	0.00	0.00	148,000.00		152,000.00
6000-6999	Capital Outlay (except Object 6600 & Object 6910)	10,000.00	0.00	0.00	0.00	0.00	0.00		10,000.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	4,102,688.00	0.00	0.00	0.00	0.00	423,308.00	0.00	4,525,996.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	4,102,688.00	0.00	0.00	0.00	0.00	423,308.00	0.00	4,525,996.00
8980	Contributions from Unrestricted Revenues to Federal Resources (from State and Local Budget section)								0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500-6540, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500-6540, & 7240, goals 5000-5999)								49,840,078.00
	TOTAL COSTS								54,366,074.00

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT								3,902
TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)									
1000-1999	Certificated Salaries	269,573.03	0.00	0.00	0.00	0.00	27,533,728.47		27,803,301.50
2000-2999	Classified Salaries	2,251,388.46	0.00	0.00	0.00	0.00	16,942,022.95		19,193,411.41
3000-3999	Employee Benefits	1,704,057.13	0.00	0.00	0.00	0.00	27,042,310.25		28,746,367.38
4000-4999	Books and Supplies	93,035.37	0.00	0.00	0.00	0.00	267,323.51		360,358.88
5000-5999	Services and Other Operating Expenditures	2,252,454.71	0.00	0.00	0.00	0.00	1,343,972.53		3,596,427.24
6000-6999	Capital Outlay (exclude Object 6600 & Object 6910)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	6,570,508.70	0.00	0.00	0.00	0.00	73,129,357.71	0.00	79,699,866.41
7310	Transfers of Indirect Costs	431,787.84	0.00	0.00	0.00	0.00	0.00		431,787.84
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	3,031,343.22							3,031,343.22
	Total Indirect Costs	431,787.84	0.00	0.00	0.00	0.00	0.00	0.00	431,787.84
	TOTAL COSTS	7,002,296.54	0.00	0.00	0.00	0.00	73,129,357.71	0.00	80,131,654.25
FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)									
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	21,861.41		21,861.41
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	3,908,797.19		3,908,797.19
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	2,812,288.74		2,812,288.74
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	331,815.00	0.00	0.00	0.00	0.00	128,767.34		460,582.34
6000-6999	Capital Outlay (exclude Object 6600 & 6910)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	331,815.00	0.00	0.00	0.00	0.00	6,871,714.68	0.00	7,203,529.68
7310	Transfers of Indirect Costs	431,787.84	0.00	0.00	0.00	0.00	0.00		431,787.84
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	431,787.84	0.00	0.00	0.00	0.00	0.00	0.00	431,787.84
	TOTAL BEFORE OBJECT 8980	763,602.84	0.00	0.00	0.00	0.00	6,871,714.68	0.00	7,635,317.52
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)								52,396.12
	TOTAL COSTS								7,582,921.40

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)									
1000-1999	Certificated Salaries	269,573.03	0.00	0.00	0.00	0.00	27,511,867.06		27,781,440.09
2000-2999	Classified Salaries	2,251,388.46	0.00	0.00	0.00	0.00	13,033,225.76		15,284,614.22
3000-3999	Employee Benefits	1,704,057.13	0.00	0.00	0.00	0.00	24,230,021.51		25,934,078.64
4000-4999	Books and Supplies	93,035.37	0.00	0.00	0.00	0.00	267,323.51		360,358.88
5000-5999	Services and Other Operating Expenditures	1,920,639.71	0.00	0.00	0.00	0.00	1,215,205.19		3,135,844.90
6000-6999	Capital Outlay (exclude Object 6600 & Object 6910)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	6,238,693.70	0.00	0.00	0.00	0.00	66,257,643.03	0.00	72,496,336.73
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	3,031,343.22							3,031,343.22
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	6,238,693.70	0.00	0.00	0.00	0.00	66,257,643.03	0.00	72,496,336.73
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)								52,396.12
	TOTAL COSTS								72,548,732.85
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)									
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	2,182,635.63	0.00	0.00	0.00	0.00	236.96		2,182,872.59
3000-3999	Employee Benefits	1,551,838.57	0.00	0.00	0.00	0.00	513,605.77		2,065,444.34
4000-4999	Books and Supplies	40,227.58	0.00	0.00	0.00	0.00	0.00		40,227.58
5000-5999	Services and Other Operating Expenditures	262.50	0.00	0.00	0.00	0.00	0.00		262.50
6000-6999	Capital Outlay (exclude Object 6600 & 6910)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,774,964.28	0.00	0.00	0.00	0.00	513,842.73	0.00	4,288,807.01
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	3,774,964.28	0.00	0.00	0.00	0.00	513,842.73	0.00	4,288,807.01
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)								52,396.12
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)								45,487,633.73
	TOTAL COSTS								49,828,836.86

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

SELPA: (??)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2022-23 Budget by LEA (LB-B) and the 2021-22 Expenditures by LEA (LE-B) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the eligibility standard. To meet the requirement of the Subsequent Years Rule, the LMC-B worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2022-23 budgeted expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2022-23 budgeted expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-B worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: <http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls>.

There are four methods that the LEA can use to demonstrate the eligibility standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: <http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls>.

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
 - a. Has left the jurisdiction of the agency;
 - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
 - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	State and Local	Local Only
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total exempt reductions	0.00	0.00

SELPA: (??)

SECTION 2

Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	<u>State and Local</u>	<u>Local Only</u>
Current year funding (IDEA Section 611 Local Assistance Grant Award - Resource 3310)	<u> </u>	
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Award - Resources 3305 and 3310)	<u> </u>	
Increase in funding (if difference is positive)	<u> 0.00 </u>	
Maximum available for MOE reduction (50% of increase in funding)	<u> 0.00 </u>	(a)
Current year funding (IDEA Section 619 - Resource 3315)	<u> </u>	
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310 and 3315)	<u> 0.00 </u>	(b)

If (b) is greater than (a).
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)

 (c)

Available for MOE reduction.
(line (a) minus line (c), zero if negative)

 0.00 (d)

Enter portion used to reduce MOE requirement
(cannot exceed line (d), Available for MOE reduction).

If (b) is less than (a).
Enter portion used to reduce MOE requirement
(first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).

 (e)

Available to set aside for EIS
(line (b) minus line (e), zero if negative)

 0.00 (f)

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must provide the ESEA programs, SACS Only Account Code, Local Account Code, and description of the activities paid with the freed up funds:

SELPA: (??)

SECTION 3

	Column A	Column B	Column C
	Budgeted Amounts (LB-B Worksheet) FY 2022-23	Actual Expenditures Comparison Year 2021-22	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	87,476,078.00		
b. Less: Expenditures paid from federal sources	5,984,414.00		
c. Expenditures paid from state and local sources	81,491,664.00	75,580,076.07	
Add/Less: Adjustments and/or PCRA required for MOE calculation		(3,031,343.22)	
Comparison year's expenditures, adjusted for MOE calculation		72,548,732.85	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	81,491,664.00	72,548,732.85	8,942,931.15

If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE Eligibility requirement is met based on the combination of state and local expenditures.

	Budgeted Amounts FY 2022-23	Comparison Year 2021-22	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	87,476,078.00		
b. Less: Expenditures paid from federal sources	5,984,414.00		
c. Expenditures paid from state and local sources	81,491,664.00	75,580,076.07	
Add/Less: Adjustments and/or PCRA required for MOE calculation		(3,031,343.22)	
Comparison year's expenditures, adjusted for MOE calculation		72,548,732.85	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	81,491,664.00	72,548,732.85	
d. Special education unduplicated pupil count	3902	3902	
e. Per capita state and local expenditures (A2c/A2d)	20,884.59	18,592.70	2,291.89

If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE eligibility requirement is met based on the per capita state and local expenditures.

SELPA: (??)

B. LOCAL EXPENDITURES ONLY METHOD

	Budget FY 2022-23	Comparison Year 2021-22	Difference
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
a. Expenditures paid from local sources	54,366,074.00	49,828,836.86	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		49,828,836.86	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	54,366,074.00	49,828,836.86	4,537,237.14

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE eligibility requirement is met based on the local expenditures only.

	Budget FY 2022-23	Comparison Year 2019-20	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on per capita local expenditures			
a. Expenditures paid from local sources	54,366,074.00	48,887,671.27	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		48,887,671.27	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	54,366,074.00	48,887,671.27	
b. Special education unduplicated pupil count	3,902	3,815	
c. Per capita local expenditures (B2a/B2b)	13,932.87	12,814.59	1,118.28

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE eligibility requirement is met based on the per capita local expenditures only.

Nancy Nien
Contact Name

714-999-3556
Telephone Number

Assistant Superintendent Business Services
Title

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Email Address

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**Increasing Statutory School Fees as
Authorized by Government Code Section 65995
and Education Code Section 17620**

RESOLUTION NO. 2022/23-F-03

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, Statute AB 2926 (Chapter 887/ Statutes 1986) authorizes the governing board of any school district to levy a fee, charge, dedication or other form of requirement against any development project for the construction or reconstruction of school facilities; and

WHEREAS, Government Code Section 65995 establishes a maximum amount of fee that may be charged against such development projects and authorizes the maximum amount set forth in said section to be adjusted for inflation every two years as set forth in the state-wide cost index for Class B construction as determined by the State Allocation Board at its January meeting; and

WHEREAS, at its meeting of February 23, 2022, the State Allocation Board determined that the maximum statutory school fees which may be levied pursuant to Government Code Section 65995 et seq. and Education Code Section 17620 shall be \$4.79 per square foot for residential development and \$0.78 per square foot of chargeable covered and enclosed space for all categories of new commercial/industrial construction, and senior housing development; and

WHEREAS, pursuant to agreements between Anaheim Union High School District and its feeder elementary school districts, and provided by California Law, fifty percent of said statutory school fees (\$2.395 per square foot for residential construction and \$0.39 per square foot for commercial/industrial construction, and senior housing development) shall be collected on behalf of the feeder elementary school districts, and that the Anaheim Union High School District shall have responsibility for the collection of the statutory school fees; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District desires to adopt its share of statutory school fees pursuant to Education Code Section 17620, et seq. and Government Code Section 65995, et seq. in the amount of \$2.395 per square foot of assessable space of residential development, and \$0.39 per square foot of chargeable covered and enclosed space for all categories of new commercial/industrial and senior housing development; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District desires to adopt as follows.

1. Procedure. This Board of Trustees hereby finds that prior to the adoption of this resolution, the Board of Trustees conducted a public hearing as part of the Board of

Trustees' regularly scheduled, September 13, 2022, meeting. Notice of the time and place of the meeting, including a general explanation of the matter to be considered, has been published twice in a newspaper in accordance with Government Code Section 54994.1. Additionally, at least 10 days prior to the meeting, the District made available to the public, data indicating the amount of the cost, or estimated cost, required to provide the service for which the fee or service charge is to be adjusted pursuant to this resolution, and the revenue sources anticipated to provide this service.

By way of such public meeting, the Board of Trustees received/did not receive comments based on statements contained in the District's Developer Fee Impact Analysis dated July 28, 2022 (Attachment A) hereinafter referred to as the "Plan", and which formed the basis for the action taken pursuant to this resolution.

2. Findings. The Board of Trustees has reviewed the Plan as it relates to proposed and potential development, the resulting school facilities needs, the cost thereof, and the available sources of revenue including the fees provided by this resolution, and based thereon, hereby makes the following findings.

A. Additional development projects within the District, whether new residential construction or residential reconstruction involving increases in assessable area greater than 500 square feet, or new commercial and industrial or senior housing construction will increase the need for school facilities and/or the need for reconstruction of school facilities.

B. Without the addition of new school facilities, and/or reconstruction of present school facilities, any further residential development projects or commercial or industrial development projects within the District will result in a significant decrease in the quality of education presently offered by the District;

C. Because residential, commercial and industrial; and senior housing development continue to generate additional students for the District's schools and the District is required to provide school facilities to accommodate those students;

D. The fees proposed in the Plan and the fees implemented pursuant to this resolution are for the purposes of providing adequate school facilities to maintain the quality of education offered by the District;

E. The fees proposed in the Plan and implemented pursuant to this resolution will be used for the construction and/or reconstruction of school facilities as identified in the Plan;

F. The uses of the fees proposed in the Plan and implemented pursuant to this resolution are reasonably related to the types of development projects on which the fees are imposed;

G. The fees proposed in the Plan and implemented pursuant to this resolution bear a reasonable relationship to the need for school facilities created by the types of development projects on which the fees are imposed;

H. The fees proposed in the Plan and implemented pursuant to this resolution do not exceed the estimated amount required to provide funding for the construction or reconstruction of school facilities for which the fees are levied; and in making this finding, the Board of Trustees declares that it has considered the availability of

revenue sources anticipated to provide such facilities, including general fund revenues;

I. The fees imposed on commercial or industrial development and senior housing bear a reasonable relationship and are limited to the needs of the community for schools and are reasonably related and limited to the need for school facilities caused by the development;

J. The fees will be collected for school facilities for which an account has been established and funds appropriated, and for which the District has adopted a construction schedule and/or to reimburse the District for expenditures previously made.

3. Fee. Based upon the foregoing findings, the Board of Trustees hereby increases the previously levied fees to the amount of \$2.395 per square foot of assessable space for new residential construction and for residential reconstruction if the resulting assessable space exceeds 500 square feet; and to the amount of \$0.39 square foot for new commercial and industrial construction, and \$0.39 for senior housing construction.

4. Fee Adjustments and Limitation. The fees adjusted herewith shall be subject to the following:

A. The amount of the District's fees as authorized by Education Code Section 17620 shall be reviewed every two years to determine if a fee increase according to the adjustment for inflation set forth in the statewide cost index for Class B construction as determined by the State Allocation Board is justified.

B. Any development project for which a final map was approved and construction had commenced on or before September 1, 1986, is subject only to the fee, charge, dedication or other form of requirement in existence on the date and applicable to the project.

C. The term "development project" as used herein is as defined by Section 65928 of the Government Code.

5. Additional Mitigation Methods. The policies set forth in the resolution are not exclusive and the Board of Trustees reserves the authority to undertake other or additional methods to finance school facilities including but not limited to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311, et seq.) and such other funding mechanisms. This Board of Trustees reserves the authority to substitute the dedication of land or other property or other form of requirement in lieu of the fees levied by way of this resolution at its discretion, so long as the reasonable value of land to be dedicated does not exceed the maximum fee amounts contained herein or modified pursuant hereto.

6. Implementation. For residential, commercial and industrial projects or senior housing with the District, the superintendent, or the superintendent's designee, is authorized to issue Certificates of Compliance upon the payment of any fee levied under the authority of this resolution.

7. California Environmental Quality Act. The Board of Trustees hereby finds that the implementation of Developer Fees is exempt from the California Environmental Quality Act (CEQA).

8. Commencement Date. The effective date of this resolution shall be November 14, 2022, which is 60 days following its adoption by the Board of Trustees.

9. Notification of Local Agencies. The Secretary of the Board of Trustees is hereby directed to forward copies of this resolution and a map of the District to the Planning Commission and Board of Supervisors of Orange County and to the Planning Commission and City Council of the Cities of Anaheim, Buena Park, Cypress, La Palma, and Stanton.

10. Severability. If any portion of this resolution is found by a Court of competent jurisdiction to be invalid, such finding shall not affect the validity of the remaining portions of this resolution. The Board of Trustees hereby declares its intent to adopt this resolution irrespective of the fact that one or more of its provisions may be declared invalid subsequent hereto.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on September 13, 2022, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 13th day of September 2022, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees



ATTACHMENT A

► **RESIDENTIAL AND
COMMERCIAL/INDUSTRIAL
DEVELOPMENT SCHOOL FEE
JUSTIFICATION STUDY**

ANAHEIM UNION HIGH SCHOOL DISTRICT

JULY 28, 2022

Prepared For:
Anaheim Union High
School District
501 N. Crescent Way
Anaheim, CA 92801
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Prepared By:
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**COOPERATIVE
STRATEGIES**
ASSESS • PLAN • FUND • BUILD

► TABLE OF CONTENTS

SECTION	PAGE
EXECUTIVE SUMMARY	ES- 1
I. INTRODUCTION	1
II. LEGISLATION.....	2
III. METHODOLOGY OF STUDY	5
IV. FACILITIES CAPACITY AND STUDENT ENROLLMENT.....	10
V. IMPACT OF RESIDENTIAL DEVELOPMENT ON SCHOOL FACILITIES NEEDS	11
VI. IMPACT OF COMMERCIAL/INDUSTRIAL DEVELOPMENT ON SCHOOL FACILITIES NEEDS	18
VII. CONCLUSION.....	26

EXHIBITS

EXHIBIT A:

School Facilities Capacity Calculation

EXHIBIT B:

School Facilities Modernization Cost Estimates

EXECUTIVE SUMMARY

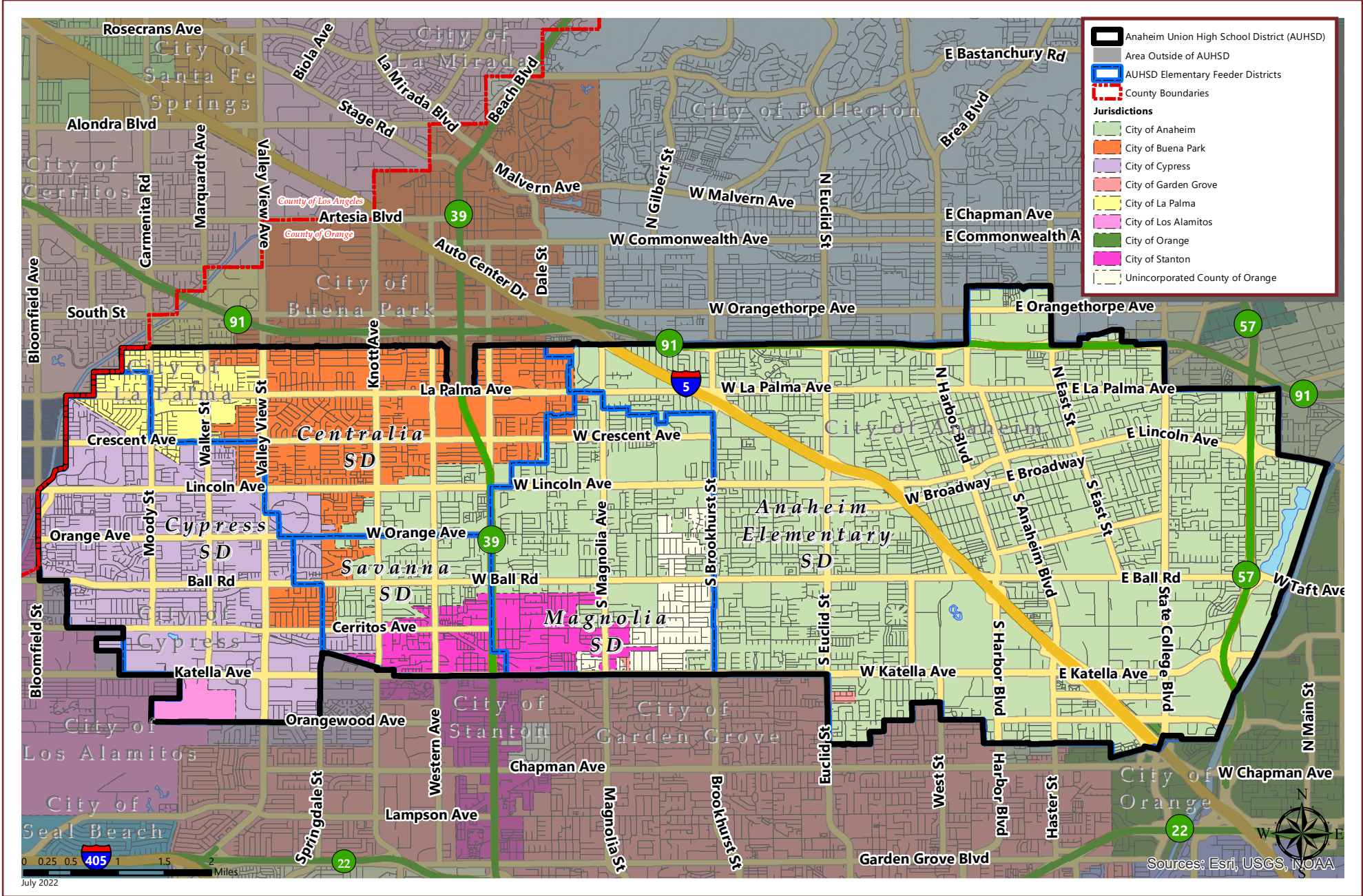
This Residential and Commercial/Industrial Development School Fee Justification Study ("Study") is intended to determine the extent to which a nexus can be established in the Anaheim Union High School District ("School District") between residential and commercial/industrial development ("CID") and (i) the need to construct or reconstruct school facilities, (ii) the cost of those school facilities, and (iii) the amount of statutory school fees ("School Fees") per residential and CID building square foot that may be levied for schools pursuant to the provisions of Section 17620 of the Education Code, as well as Sections 65995 and 66001 of the Government Code, Assembly Bill ("AB") 181, and subdivision (e) of Section 17621 of the Education Code.

The School District provides education to students in grades 7 through 12 residing within portions of the cities of Anaheim, Buena Park, Cypress, Garden Grove, La Palma, Los Alamitos, Orange and Stanton (collectively, "Cities") and a portion of the unincorporated County of Orange ("County") (please see map on following page for a geographic profile of the School District). Collectively, the School District's school facilities in school year 2021/2022 have a capacity of 32,881 based on capacity information provided by the School District. Of these 32,881 seats, 10,651 are at the junior high school level (i.e., grades 7 and 8), and 22,230 are at the high school level (i.e., grades 9 through 12). Based on data provided by the School District, student enrollment is 28,404 in school year 2021/2022. Comparing student enrollment to facilities capacity reveals that facilities capacity exceeds student enrollment at both school levels in school year 2021/2022 (please see Section IV for more information on student enrollment and facilities capacity).

To establish a nexus between the anticipated development and a justifiable residential School Fee level, the Study evaluated the cost to modernize the needed school facilities required to house students generated from future residential development within the School District. Based on data obtained from the Center for Demographic Research ("CDR") approximately 11,672 additional residential units are expected be constructed within the School District's boundaries through calendar year 2040 ("Future Units"). Of these 11,672 Future Units, 2,334 are expected to be single family detached ("SFD") and 9,338 are expected to be multi-family attached ("MFA") units.

ANAHEIM UNION HIGH SCHOOL DISTRICT

GEOGRAPHIC PROFILE



To determine the impact on the School District from Future Units, the Study first multiplied the number of Future Units by the student generation factors ("SGFs") calculated by Cooperative Strategies, to determine the projected student enrollment from Future Units. The results were that 817 junior high school students and 1,716 high school students are anticipated to be generated from Future Units ("Projected Student Enrollment").

To adequately accommodate the Projected Student Enrollment, the School District will need to reconstruct and modernize its existing junior high school and high school facilities. Based on modernization costs provided by the School District, Cooperative Strategies estimates a modernization cost of \$50,733 per student at the junior high school level and \$62,434 per student at the high school level as shown in Table ES-1.

TABLE ES - 1

**TOTAL SCHOOL FACILITIES COST IMPACTS FROM FUTURE UNITS
(2022\$)**

School Levels	Cost Per Student	Students Generated	Total School Facilities Cost Impacts
JHS Modernization	\$50,733	817	\$41,448,861
HS Modernization	\$62,434	1,716	\$107,136,744
Total	N/A	N/A	\$148,585,605

The amounts listed in Table ES-1 were apportioned to each land use class based on the number of students generated from such residential land use. Thereafter, the school facilities cost impacts for each land use class were divided by the number of Future Units to calculate the school facilities cost impacts per residential unit. Table ES-2 below lists the school facilities cost impacts per residential unit.

TABLE ES - 2

SCHOOL FACILITIES COST IMPACTS PER RESIDENTIAL UNIT (2022\$)

Land Use	Total School Facilities Cost Impacts	Future Units	School Facilities Cost Impacts per Residential Unit
Single Family Detached	\$28,962,378	2,334	\$12,409
Multi-Family Attached	\$119,623,227	9,338	\$12,810

To determine the school facilities cost impacts per square foot of residential construction, the school facilities cost impacts per unit were divided by the average square footage of a residential unit in each land use class. Table ES-3 below lists the school facilities cost impacts per average residential square foot.

TABLE ES - 3

SCHOOL FACILITIES COST IMPACTS PER RESIDENTIAL SQUARE FOOT (2022\$)

Land Use	School Facilities Cost Impacts per Future Units	Average Square Footage	School Facilities Cost Impacts per Residential Square Foot
Single Family Detached	\$12,409	2,246	\$5.52
Multi-Family Attached	\$12,810	1,546	\$8.29

To determine the commercial/industrial School Fee levels that satisfy the rigorous nexus requirements of AB 181, the Study divides CID into eight (8) land use categories: retail and services, office, research and development, industrial/warehouse/ manufacturing, hospital, hotel/motel, and self-storage. The employment impacts of each of these land uses, in terms of the number of employees per 1,000 square feet of building space, are based on information from the San Diego Association of Governments ("SANDAG") pursuant to Section 17621 (e)(1)(B) of the Education Code. These employee impacts are shown in Table ES-4 on the following page.

TABLE ES - 4

EMPLOYMENT IMPACTS PER 1,000 SQUARE FEET CID

CID Land Use Category	Square Feet per Employee	Employees per 1,000 Square Feet
Retail and Service	447	2.2371
Office	286	3.4965
Research and Development	329	3.0395
Industrial/Warehouse/Manufacturing	371	2.6954
Hospital	360	2.7778
Senior Housing/Assisted Living	538	1.8587
Hotel/Motel	883	1.1325
Self-Storage	15,552	0.0643

Additional data from the U.S. Bureau of Census ("Census") and CoreLogic provide a basis for estimating net school district household impacts. This number includes only those households occupying new housing units within the School District, as opposed to existing units whose previous occupants may have included school-aged children. Multiplying net school district households by (i) the number of students per household and (ii) total school facilities costs per student, results in estimates of school facilities cost impacts. Collectively, this calculation represents the total school facilities cost impacts per 1,000 square feet of commercial/industrial floor space, expressed in 2022 dollars. These results are summarized in Table ES-5.

TABLE ES - 5

**GROSS SCHOOL FACILITIES COSTS IMPACTS
PER HOUSEHOLD (2022\$)**

School Level	Total Student Generation Impacts	Cost per Student	Gross School Facilities Costs Impacts per Unit
Junior High school	0.0030	\$50,733	\$152.20
High School	0.0055	\$62,434	\$343.39
Impact per Household	N/A	N/A	\$495.59

The revenue component of the Study estimates the potential fee revenues generated by CID, including residential fees paid by CID related households, as well as CID School Fees. CID related residential revenues are calculated based on the proposed residential School Fee of \$2.395 per square foot, justified in this Study. The residential revenues per household are then subtracted from the impact per household listed above. This results in net impact per household, as summarized in Table ES-6.

T A B L E E S - 6
**NET SCHOOL FACILITIES COST IMPACTS
PER HOUSEHOLD (2022\$)**

Item	Amount
Impact per Household	\$495.59
Residential Revenue Per Household	\$136.08
Net School Facilities Cost Impacts Per Household	\$359.51

The net impact per household is then divided by the appropriate square feet per employee for each of the eight (8) CID land use categories to determine the cost impact per square foot of CID for each CID category, as shown in Table ES-7.

T A B L E E S - 7
SCHOOL FACILITIES COST IMPACTS PER SQUARE FOOT (2022\$)

School Level	Net Impact per Household	Square Feet per Employee	Cost Impact per Square Foot Of CID
Retail and Services	\$359.51	447	\$0.804
Office	\$359.51	286	\$1.257
Research and Development	\$359.51	329	\$1.093
Industrial/Warehouse/Manufacturing	\$359.51	371	\$0.969
Hospital	\$359.51	360	\$0.999
Senior Housing/Assisted Living	\$359.51	538	\$0.668
Hotel/Motel	\$359.51	883	\$0.407
Self-Storage	\$359.51	15,552	\$0.023

On February 23, 2022, the SAB increased the maximum Residential and CID School Fees authorized by Section 17620 of the Education Code from \$4.08 to \$4.79 per residential building square foot, and from \$0.66 to \$0.79 per CID square foot for unified school districts.

Based on the School District's fee sharing agreement with the Anaheim Elementary School District ("AESD"), Centralia School District ("CSD"), Cypress School District ("CSD"), Magnolia School District ("MSD") and Savanna School District ("SSD") (collectively, "Feeder Districts"), the School District can collect 50 percent, or \$2.395 per square foot, for all new Future Units built within its boundaries. Since the School District's share of the current maximum School Fee is less than the school facilities cost impacts per square foot, as shown in Table ES-3, the School District is fully justified in levying \$2.395 per square foot for all new residential development within its boundaries, which represents its portion of the maximum residential School Fee subject to the limitations under the law.

Pursuant to the School District's revenue sharing agreement with its Feeder Districts, the School District can collect 50 percent, or \$0.39 per square foot for all CID land use categories, except for the Self-Storage category. Justification of the CID School Fee is based on a comparison of cost impacts per CID square foot, as shown in Table ES-7, against the maximum CID Fee per square foot as noted above. As shown in Table ES-8, the School District is justified in levying:

TABLE ES - 8

MAXIMUM SCHOOL FEE PER SQUARE FOOT OF CID

CID Land Use Category	Maximum School Fee
Retail and Service	\$0.39
Office	\$0.39
Research and Development	\$0.39
Industrial/Warehouse/Manufacturing	\$0.39
Hospitals	\$0.39
Senior Housing/Assisted Living	\$0.39
Hotel/Motel	\$0.39
Self-Storage	\$0.023

I. INTRODUCTION

Senate Bill ("SB") 50, signed on August 27, 1998, was enacted on November 4, 1998, following the approval of Proposition 1A by the voters of the State in the general election on November 3, 1998. SB 50 includes provisions for the following:

1. Issuance of State general obligation bonds in an amount not to exceed \$9.2 billion;
2. Reformation of the State School Building Program; and
3. Reformation of the School Fee mitigation payment collection procedure.

Additionally, Assembly Bill ("AB") 16, which Governor Davis signed on April 26, 2002, was enacted following the approval of Proposition 47 ("Prop 47") by the voters of the State in the general election on November 5, 2002. Prop 47 includes the authorization for issuance of State general obligation bonds in the amount of \$13.05 billion, and AB 16 provides for additional reformation of the State School Building Program into the School Facilities Program. On March 2, 2004, the voters of the State approved Proposition 55 ("Prop 55"). Prop 55 includes the authorization for the additional issuance of State general obligation bonds in the amount of \$12.3 billion. Finally AB 127, which Governor Schwarzenegger signed on May 20, 2006, was enacted following the approval of Proposition 1D ("Prop 1D") by the voters of the State in the general election of November 7, 2006. Prop 1D includes the authorization for the issuance of State general obligation bonds in the amount of \$10.4 billion. On November 8, 2016, the voters of the State approved Proposition 51 ("Prop 51"). Prop 51 includes the authorization for the issuance of State general obligation bonds in the amount of \$9 billion.

The Mira-Hart-Murrieta Decisions, which formerly permitted school districts to seek mitigation payments in excess of School Fees under certain circumstances, are suspended by AB 127. In lieu of the powers granted by the Mira-Hart-Murrieta Decisions, SB 50 and subsequent legislation provide school districts with an alternative School Fee collection procedure that, subject to certain conditions, authorizes school districts to collect Alternative Fees on residential developments. However, not all school districts will qualify to charge Alternative Fees.

Therefore, school districts must still rely on School Fees as a funding source for school facilities required by new development. However, before a school district can levy School Fees on new development, State law requires that certain nexus findings must be made and documented. The objective of this Study is to provide a rigorous basis for such findings.

II. LEGISLATION

State legislation, specifically AB 2926 and AB 1600, provides guidelines, procedures, and restrictions on the levy of School Fees for school facilities. Certain provisions of this legislation are summarized below:

A. AB 2926

AB 2926 was enacted by the State in 1986. Among other things, AB 2926 added various sections to the Government Code which authorize school districts to levy School Fees on new residential and commercial/industrial developments in order to pay for school facilities. In addition, AB 2926 provides for the following:

1. No city or county can issue a building permit for a development project unless such School Fees have been paid.
2. School Fees for commercial/industrial development must be supported by the finding that such School Fees "are reasonably related and limited to the needs for schools caused by the development."
3. School Fees for 1987 were limited to \$1.50 per square foot on new residential construction and \$0.25 per square foot for new commercial/industrial construction.
4. Every year, School Fees are subject to annual increases based on the Statewide cost index for Class B construction, as determined by the SAB at its January meeting (This provision was changed to every other year by AB181).

The provisions of AB 2926 have since been expanded and revised by AB 1600.

B. AB 1600

AB 1600, which created Sections 66000 et seq. of the Government Code, was enacted by the State in 1987. AB 1600 requires that all public agencies satisfy the following requirements when establishing, increasing or imposing a fee as a condition of approval for a development project.

1. Determine the purpose of the fee.
2. Identify the facilities to which the fee will be put.

3. Determine that there is a reasonable relationship between the need for public facilities and the type of development on which a fee is imposed.
4. Determine that there is a reasonable relationship between the amount of the fee and the public facility or portion of the public facility attributable to the development on which the fee is imposed.
5. Provide an annual accounting of any portion of the fee remaining unexpended, whether committed or uncommitted, in the School District's accounts five or more years after it was collected.

In other words, AB 1600 limits the ability of a school district to levy School Fees unless (i) there is a need for the School Fee revenues generated and (ii) there is a nexus or relationship between the need for School Fee revenues and the type of development project on which the School Fee is imposed. (The requirements of AB 1600 were clarified with the passage in 2006 of AB 2751, which codifies the findings of *Shapell Industries vs. Milpitas Unified School District*.) The Study will provide information necessary to establish such a nexus between School Fees and residential development.

C. AB 181

AB 181, enacted by the State in 1989, made significant changes in several State Codes, including Sections 53080 et seq. of the Government Code which was re-codified as Sections 17620 et seq. of the Education Code on January 1, 1998. Changes in Section 53080 included additional requirements and procedures for imposing School Fees and other conditions on new development. Specifically, AB 181 imposes more stringent nexus requirements on school districts that wish to levy School Fees on CID, as follows:

1. In order to levy a School Fee on CID, a formal study must be conducted to determine the impact of "the increased number of employees anticipated to result" from new CID on the "cost of providing school facilities within the School District".
2. Only that portion of the School Fee justified by the "nexus findings" contained in this study may be levied. Nexus findings must be made on an individual project basis or on the basis of categories of CID and must "utilize employee generation estimates that are based on commercial/industrial factors within the school district."

Categories to be evaluated may include, but are not limited to, office, retail, transportation, communications and utilities, light industrial, heavy industrial, research and development, and warehouse uses.

3. Starting in 1990, maximum School Fees for residential and CID will be subject to increases every two (2) years rather than annually.
4. An appeals procedure shall be established whereby the levy of School Fees on a commercial/industrial project may be appealed to the governing board of a school district. Grounds for an appeal must include, but are not limited to, improper project classification by commercial/industrial category, or the application of improper or inaccurate employee or student generation factors to the project.

In summary, AB 181 establishes additional requirements which must be satisfied by school districts prior to their levying School Fees on CID.

III. METHODOLOGY OF STUDY

The School District is projecting an increase in student enrollment attributable to new development in future years. This projected growth will create a demand for new school facilities to be constructed within the School District and the need to incur significant school facilities costs to meet that demand. As a result, the School District has determined that School Fees should be levied on new development projects. The objective of the Study is to provide a basis for such findings consistent with the requirements of AB 2926, AB 1600, AB 181, and the provisions of Section 66001 of the Government Code.

Pursuant to Government Code Section 66016.5 the School District has prepared and will adopt this Study as its impact fee nexus study supporting the increase in the School District's existing Statutory Fees by reviewing the assumptions supporting the existing fee and the amount of fees collected in prior years and justifying the increase in those fees through valid methods of calculation. In making the findings required in Government Code Section 66001, as done in this Study, the School District demonstrates its compliance with Section 66016.5(a)(3).

The Study justifies the applicable fee increase through detailed calculations of the appropriate dollar amount proportional to the square footage of anticipated residential and commercial/industrial development within the District, pursuant to Government Code section 66015(5)(A), establishing the presumption that a valid method has been used to establish a reasonable relationship between the fee charged and the burden posed by the anticipated development.

A. RESIDENTIAL METHODOLOGY

The School District has determined that School Fees must be levied on new residential projects, if findings can be made that such projects will lead to higher student enrollment and increased facilities costs. In order to evaluate the existence of a nexus, the Study identifies and analyzes the various connections or linkages between residential development and (i) the need for school facilities, (ii) the cost of school facilities, and (iii) the amount of School Fees that can justifiably be levied. The primary linkages identified include the following:

1. Housing projections - The number of future residential units to be constructed within the boundaries of the School District.
2. Student generation - The number of students generated from a residential unit within the School District.

3. Facility requirements - The number of new school facilities required to house students generated from new residential units
4. School facilities cost impacts - The costs to the School District associated with the construction of new school facilities.
5. School Fee requirements – The School District's need to levy School Fees to cover the cost of new school facilities.

The above linkages result in a series of impacts which (i) connect new residential development with increased school facilities costs and (ii) connect School Fees per residential building square foot with increased facilities costs.

B. COMMERCIAL/INDUSTRIAL METHODOLOGY

The School District has also determined that School Fees must be levied on new CID projects. In order to determine the nexus relationships identified in AB 181, the Study analyzes the various linkages between CID and (i) the need for school facilities, (ii) the cost of school facilities, and (iii) the amount of the School Fee that can justifiably be levied. The primary connections or linkages include the following:

1. Job creation (i.e., new CID within the School District creates new jobs);
2. Household formation (i.e., job creation within the School District leads to the formation of new households in the School District);
3. Student generation (i.e., household formation within the School District generates new students);
4. Facilities requirements (i.e., student generation within the School District leads to the need to incur additional costs for new school facilities); and
5. School Fee requirements (i.e., additional costs for new school facilities within the School District leads to the need to levy School Fees for new development).

The above linkages result in a series of impacts which (i) connect new CID with increased school facilities costs and (ii) connect increased school facilities costs with School Fees on CID buildings. These impacts are identified for different CID land use categories, based on a "prototypical unit" of 1,000 square feet of new commercial or industrial floor space for each category. These "linkage impacts" include five (5) major types:

1. Employment Impacts
2. Household Impacts
3. Student Generation Impacts
4. School Facilities Cost Impacts
5. Fee Revenues

The nature and components of these impacts are summarized in Section III.C, along with the key assumptions and data sources used in estimating their magnitude.

Analysis of the first four (4) linkage impacts provides an estimate of the gross school facilities cost impacts per 1,000 square feet of floor space for each CID category. Analysis and comparison of all five (5) impacts provide an estimate of (i) net school facilities cost impacts (i.e., gross school facilities cost impacts minus residential revenues) per 1,000 square feet of CID floor space and (ii) the maximum commercial/industrial School Fee that can be justified.

C. COMMERCIAL/INDUSTRIAL LAND USE CATEGORIES

Linkage impacts are analyzed for the following CID land use categories:

1. Retail and Services
2. Office
3. Research and Development
4. Industrial/Warehouse/Manufacturing
5. Hospital
6. Hotel/Motel
7. Self-Storage

RETAIL AND SERVICES

The retail and services category includes commercial establishments which sell general merchandise, building materials, hard goods, apparel, and other items and services to consumers. Additional establishments in the retail and services category include nurseries, discount stores, restaurants, entertainment theme parks, new/used car sales facilities, service stations, supermarkets, banks, real estate sales offices, and similar uses.

OFFICE

A general office building houses one (1) or more tenants and is the location where affairs of a business, commercial or industrial organization, professional person or firm are conducted. The building or buildings may be limited to one (1) tenant, either the owner or lessee, or contain a mixture of tenants including professional services, insurance companies, investment brokers, company headquarters, and services for the tenants such as a bank or savings and loan, a restaurant or cafeteria, and service retail and services facilities. There may be large amounts of space used for file storage or data processing.

The office category may also include medical offices that provide diagnoses and outpatient care on a routine basis, but which are unable to provide prolonged in-house medical/surgical care. A medical office is generally operated by either a single private physician or a group of doctors.

RESEARCH AND DEVELOPMENT

Research and development facilities are those primarily associated with the application of scientific research to the development of high technology products. Areas of concentration include materials, science, computer, electronic, and telecommunications products. Facilities may also contain offices and fabrication areas. Activities performed range from pure research to product development, testing, assembly, and distribution.

INDUSTRIAL/WAREHOUSE/MANUFACTURING

Warehouses are facilities that are primarily devoted to the storage of materials. They may also include office and maintenance areas. This category also includes buildings in which a storage unit or vault is rented for the storage of goods.

Manufacturing facilities are building structures where the primary activity is the conversion of raw materials or parts into finished products. Size and type of activity may vary substantially from one facility to another. In addition to actual production of goods, manufacturing facilities generally have office, warehouse, research and associated functions. This category includes light industrial facilities such as printing plants, material testing laboratories, assemblers of data processing equipment, and power stations.

HOSPITAL

Hospital refers to any institution where medical or surgical care is given to non-ambulatory and ambulatory patients. The term does not however, refer to medical clinics (facilities that provide diagnoses and outpatient care only) or to nursing homes (facilities devoted to the care of persons unable to care for themselves).

SENIOR HOUSING/ASSISTED LIVING

Senior Housing/Assisted Living to any construction or institution restricted to senior aged adults. This term includes residential care facilities, nursing homes, independent living facilities, and aged-restricted residential communities.

HOTEL/MOTEL

Hotels and motels are commercial establishments primarily engaged in providing lodging, or lodging and meals, for the general public. As defined by Government Code Section 65995(d), the hotel/motel category includes, but is not limited to, any hotel, motel, inn, tourist home, or other lodging for which the maximum term of occupancy does not exceed 30 days.

It does not, however, include any residential hotel as defined by Section 50519(b)(1) of the Health and Safety Code.

SELF-STORAGE

This category includes buildings in which a storage unit or vault is rented for the storage of goods and/or personal materials. This category may also include office areas associated with storage.

Note that CID land use categories may include different industry types. For example, firms in the transportation, communications, or utilities industries may be classified in up to seven (7) of the eight (8) land use categories shown above. Similarly, retail firms may also occupy office or industrial space (e.g., for corporate headquarters or warehousing) and manufacturing firms may occupy retail space (e.g., factory retail outlets). In evaluating any given project, the School District should assign the project to whichever CID category is the predominant use within the project.

IV. FACILITIES CAPACITY AND STUDENT ENROLLMENT

In order to determine whether the School District's existing school facilities contain excess capacity to house students generated by new residential and CID development, school year 2021/2022 student enrollment and school facilities capacity of the School District were evaluated.

Collectively, the School District's school facilities in school year 2021/2022 have a capacity of 32,881 based on capacity information provided by the school district (see Exhibit A for the school facilities capacity calculation). Of these 32,881 existing seats, 10,651 are at the junior high school level and 22,230 are at the high school level. The enrollment of the School District in school year 2021/2022 is 28,404 students. As shown in Table 1 below, the School District's facilities capacity exceeds student enrollment at both school levels in school year 2021/2022.

TABLE 1

EXISTING SCHOOL FACILITIES CAPACITY AND STUDENT ENROLLMENT

School Level	2021/2022 Facilities Capacity	2021/2022 Student Enrollment	Excess/ (Shortage) Capacity
Junior High School (Grades 7-8)	10,651	8,851	1,800
High School (Grades 9-12)	22,230	19,553	2,677
Total	32,881	28,404	4,477

As indicated in Table 1, 1,800 junior high school seats and 2,677 high school seats are available to house students generated from Future Units. Additionally, due to the age of the School District's facilities the School District will need to perform significant reconstruction and modernization of its existing school facilities, to adequately house students in the future. These reconstruction needs will be discussed in Section V.E.

V. IMPACT OF RESIDENTIAL DEVELOPMENT ON SCHOOL FACILITIES NEEDS

As discussed in Section III, the objective of the Study is to determine the appropriateness of the imposition of a School Fee to finance school facilities necessitated by students to be generated from new residential development. Section III outlined the methodology which was employed in the Study to meet that objective. Section V is a step-by-step presentation of the results of the analysis.

A. PROJECTED RESIDENTIAL DEVELOPMENT WITHIN THE SCHOOL DISTRICT

The initial step in developing a nexus as required by AB 2926 and AB 1600 is to determine the number of Future Units to be constructed within the School District's boundaries. Based on information obtained from CDR, the Cooperative Strategies estimates the construction of approximately 11,672 Future Units through calendar year 2040. Of these 11,672 Future Units, 2,334 are expected to be SFD units and 9,338 are expected to be MFA units. Table 2 distinguishes Future Units by land use.

TABLE 2
FUTURE UNITS

Land Uses	Total Future Units
Single Family Detached	2,334
Multi-Family Attached	9,338
Total Units	11,672

B. RECONSTRUCTION

Reconstruction is the act of replacing existing structures with new construction, which may have an alternative land use (i.e., commercial/industrial versus residential) or may consist of different residential unit types (i.e., SFD versus MFA, etc.).

B1. RESIDENTIAL RECONSTRUCTION

Residential Reconstruction consists of voluntarily demolishing existing residential units and replacing them with new residential development.

To the extent Reconstruction increases the residential square footage beyond what was demolished ("New Square Footage"), the increase in square footage is subject to the applicable School Fee as such construction is considered new residential development. As for the amount of square footage constructed that replaces only the previously constructed square footage ("Replacement Square Footage"), the determination of the applicable fee, if any, is subject to a showing that the Replacement Square Footage results in an increase in student enrollment and, therefore, an additional impact being placed on the School District to provide school facilities for new student enrollment.

Prior to the imposition of fees on Replacement Square Footage, the School District shall undertake an analysis on any future proposed projects(s) to examine the extent to which an increase in enrollment can be expected from Replacement Square Footage due to any differential in SGFs as identified in the Study for the applicable unit types between existing square footage and Replacement Square Footage. Any such fee that is calculated for the Replacement Square Footage shall not exceed the School Fee that is in effect at such time.

B2. RECONSTRUCTION OF COMMERCIAL/INDUSTRIAL CONSTRUCTION INTO RESIDENTIAL CONSTRUCTION

The voluntary demolition of existing commercial/industrial buildings and replacement of them with new residential development is a different category of Reconstruction. Cooperative Strategies is aware that such types of Reconstruction may occur within the School District in the future, however, Cooperative Strategies was unable to find information (i) about the amount planned within the School District in the future or (ii) historical levels, which might indicate the amount to be expected in the future. Due to the lack of information, the School District has decided to evaluate the impacts of Commercial/Industrial Reconstruction projects on a case-by-case basis and will make a determination of whether a fee credit is justified based on the nature of the project.

C. STUDENT GENERATION FACTORS PER RESIDENTIAL UNIT

In order to analyze the impact on the School District's student enrollment from Future Units, Cooperative Strategies calculated SGFs for SFD and MFA units. The process of determining SGFs involved cross-referencing the School District's enrollment data against the County Assessor residential data.

Sorting and extracting the County Assessor records by land use, Cooperative Strategies developed a database of 64,853 SFD units. This database was then compared with the School District's student enrollment database to identify address matches. Upon comparison of the two (2) databases, 12,771 student matches were found, resulting in the SGFs shown in Table 3.

TABLE 3

STUDENT GENERATION FACTORS FOR SINGLE FAMILY DETACHED UNITS

School Level	Students Matched	Single Family Detached Units	Student Generation Factors
Junior High School	3,899	64,853	0.0601
High School	8,872	64,853	0.1368
Total	12,771	N/A	0.1969

A procedure identical to the one used in calculating the SGFs for SFD units was used to determine SGFs for MFA units. A total of 12,541 students matched to the MFA database which consisted of 61,407 units. The resulting SGFs for MFA units are shown in Table 4.

TABLE 4

STUDENT GENERATION FACTORS FOR MUTLI-FAMILY ATTACHED UNITS

School Level	Students Matched	Multi-Family Attached Units	Student Generation Factors
Junior High School	4,112	61,407	0.0670
High School	8,429	61,407	0.1373
Total	12,541	N/A	0.2043

However, due to incomplete and incorrect address information in both the student enrollment and residential databases, Cooperative Strategies was unable to match all of the School District's students. The results are SGFs that understate the number of students generated by SFD and MFA units. After accounting for incoming interdistrict students that reside outside of the School District's boundaries, there were 1,817 unmatched students.

Therefore, Cooperative Strategies adjusted the SGFs listed in Tables 3 and 4 based on a rate which considers the number of students successfully matched to a school level and land use. The adjusted SGFs for each land use by school level are shown in Table 5.

TABLE 5
ADJUSTED STUDENT GENERATION FACTORS

School Levels	Single Family Detached Units	Multi-Family Attached Units
Junior High School	0.0641	0.0714
High School	0.1466	0.1471
Total	0.2107	0.2185

D. SCHOOL DISTRICT FACILITIES REQUIREMENTS

By multiplying the Future Units as listed in Table 2 by the SGFs identified in Table 5, the Study determined the projected number of new students to be generated from Future Units. The Projected Student Enrollment by school level is shown in Table 6 on the following page.

TABLE 6
PROJECTED STUDENT ENROLLMENT FROM FUTURE UNITS

School Level	Projected Student Enrollment from Future SFD Units	Projected Student Enrollment from Future MFA Units	Projected Student Enrollment from Future Units
Junior High School	150	667	817
High School	342	1,374	1,716
Total	492	2,041	2,533

As indicated in Section IV, 1,800 surplus junior high school seats and 2,677 surplus high school seats are available to accommodate the Projected Student Enrollment. Therefore, at this time, this Study does not project the need for the construction of new/additional school campuses, but, as detailed, does identify the need for modernization of aged existing excess capacity in order to maintain the existing level of service, and allow the School District to adequately service students from anticipated development.

E. SCHOOL DISTRICT FACILITIES COSTS

As mentioned in Section IV, due to the age of the existing school facilities and their current state, the School District will need to perform significant reconstruction and modernization at both school levels in order to adequately serve students in the future and bring such facilities up to an adopted level of service as identified in Section 66001(g) of the Government Code. Only the proportion of reconstruction costs attributable to the projected student enrollment expected to occupy the available capacity is used to calculate the School Fees.

Based on cost information prepared for the the School District, reconstruction and modernization of the School District's existing facilities is estimated cost of \$540,361,000 at the junior high school level and \$1,387,900,000 at the high school level. In order to determine the reconstruction impact of students generated from Future Units, Cooperative Strategies divided total reconstruction cost estimates by the total numbers of seats to be modernized at each school level to determine the modernization cost per seat. Table 7 illustrates the facilities reconstruction cost per seat.

T A B L E 7

ESTIMATED SCHOOL FACILITIES RECONSTRUCTION COSTS (2022\$)

School Levels	Modernization Costs	Capacity	Modernization Costs per Seat
Junior High School	\$540,361,000	10,651	\$50,733
High School	\$1,387,900,000	22,230	\$62,434

F. TOTAL SCHOOL FACILITIES COST IMPACTS

To determine the total school facilities cost impacts caused by Future Units, Cooperative Strategies (i) multiplied the reconstruction costs (Table 7) by the number of surplus seats to be occupied by students generated from Future Units (Table 5). Table 8 illustrates the total school facilities cost impacts from future residential development.

TABLE 8
TOTAL SCHOOL FACILITIES COST IMPACTS FROM
FUTURE UNITS (2022\$)

School Levels	Cost Per Student	Students Generated	Total School Facilities Cost Impacts
JHS Modernization	\$50,733	817	\$41,448,861
HS Modernization	\$62,434	1,716	\$107,136,744
Total	N/A	N/A	\$148,585,605

G. SCHOOL FACILITIES COST IMPACTS PER RESIDENTIAL UNIT

To determine the total school facilities cost impacts per future residential unit, the total school facilities cost impacts listed above need to first be apportioned by land use based on the number of junior high and high school students to be generated from such land use. Table 9 shows total school facilities cost impacts by land use.

TABLE 9
TOTAL SCHOOL FACILITIES COST IMPACTS BY
LAND USE (2022\$)

School Level	Single Family Detached Units	Multi-Family Attached Units	Total School Facilities Cost Impacts
Junior High School	\$7,609,950	\$33,838,911	\$41,448,861
High School	\$21,352,428	\$85,784,316	\$107,136,744
Total	\$28,962,378	\$119,623,227	\$148,585,605

Total school facilities cost impacts for each land use were then divided by the number of Future Units in such land use to determine school facilities cost impacts per SFD unit and MFA unit. These impacts are shown in Table 10.

TABLE 10

SCHOOL FACILITIES COST IMPACTS PER FUTURE UNIT (2022\$)

Land Uses	Total School Facilities Cost Impacts	Future Units	School Facilities Cost Impacts per Residential Unit
Single Family Detached	\$28,962,378	2,334	\$12,409
Multi-Family Attached	\$119,623,227	9,338	\$12,810

H. SCHOOL FACILITIES COST IMPACTS PER SQUARE FOOT

To determine the school facilities cost impacts per square foot of residential construction for each land use, the school facilities cost impacts per unit listed in Table 10 were divided by the average square footage of such type of residential unit. Using square footage information for units constructed within the School District obtained from ParcelQuest, Cooperative Strategies estimates that the average square footage of an SFD unit in the School District is projected to be 2,246 square feet while the average square footage of an MFA unit is projected to be 1,546 square feet. Table 11 shows the school facilities cost impacts per square foot of residential construction in the School District.

TABLE 11

SCHOOL FACILITIES COST IMPACTS PER RESIDENTIAL SQUARE FOOT (2022\$)

Land Uses	School Facilities Cost Impacts per Residential Unit	Average Square Footage	School Facilities Cost Impacts per Square Foot
Single Family Detached	\$12,409	2,246	\$5.52
Multi-Family Attached	\$12,810	1,546	\$8.29

VI. IMPACT OF COMMERCIAL/INDUSTRIAL DEVELOPMENT ON SCHOOL FACILITIES NEEDS

This section presents the quantitative findings of the commercial/industrial nexus analysis summarized in Section III. In particular, this section presents estimates of the following:

1. All "linkage impacts" discussed in Section III, by CID land use category.
2. Gross school facilities cost impacts per 1,000 square feet of commercial/industrial floor space.
3. Net school facilities cost impacts (i.e., gross school facility cost impacts minus residential revenues) per 1,000 square feet of commercial/industrial floor space.
4. The percentage of the maximum CID School Fee per square foot allowed by law that can be justified to pay for new school facilities.

A. EMPLOYMENT IMPACTS

As indicated in Section III, employment impacts for different CID categories equal the estimated number of on-site employees generated per 1,000 square feet of commercial/industrial floor space, which are referred to in the Study as CID Land Use Categories. Consistent with the provisions of Section 17621(e)(1)(B) of the Education Code, employment impacts for each category are based on data from SANDAG. The employment impacts are shown in Table 12 on the following page.

TABLE 12

EMPLOYMENT IMPACTS PER 1,000 SQUARE FEET (2022\$)

CID Land Use Category	Square Feet per Employee
Retail and Services	447
Office	286
Research and Development	329
Industrial/Warehouse/Manufacturing	371
Hospital	360
Senior Housing/Assisted Living	538
Hotel/Motel	883
Self-Storage	15,552

B. HOUSEHOLD IMPACTS

As noted in Section III, household impacts equal the estimated number of households associated with each category of employment impacts, per 1,000 square feet of commercial/industrial floor space. Household impacts include the following components:

1. Households per Employee

The average number of households per employee are calculated based on information obtained from the Census. Based on this information, the total household impacts are 0.5805 households per employee within the School District.

2. Employed Persons Living within the School District

In order to determine the number of employed persons who live within the School District, Cooperative Strategies utilized data from the Census. Based on this data, approximately 49.89 percent of the employed persons within the School District are estimated to live within the School District. This trend is expected to increase as new residential and CID projects are approved and additional homes and jobs are created within the School District.

3. Propensity to Occupy New Homes

The propensity to occupy new housing within the general area of the School District helps determine the number of employees generated from new homes. Based on data on recent resales and new home sales obtained from CoreLogic, new home sales in the School District are estimated to equal 11.65 percent of the total housing units which will experience occupant turnover in the future.

4. Total Household Impact

In order to determine the Total Household Impact of new residential units, the Study multiplied the average employed persons per household, employed person living within the School District, and the propensity to occupy new homes. This helps determine the number of new employees coming to live and work within the School District produced by new residential development, as shown in Table 13.

T A B L E 1 3

TOTAL HOUSEHOLD IMPACTS FROM NEW CID

Household Impact	Factor
Households per Employees	0.5805
Employees Living within the School District	49.89%
Households with Employees Working within the School District	0.2896
Propensity to Occupy New Homes	11.65%
Total Household Impacts	0.0337

C. STUDENT GENERATION IMPACTS

As noted in Section III, student generation impacts equal the number of the School District's students associated with each category of CID space. Separate student generation impacts are estimated for each CID category and school level.

1. RESIDENTIAL STUDENT GENERATION IMPACTS

In order to analyze household formation as a result of new CID, the SGFs shown in Table 5 must be blended. To blend the SGFs of the two (2) land uses into a single SGF for each school level, the land uses were weighted in proportion to each type's percentage of the future residential units to be constructed within the School District. Applying these weighting factors yields the following blended SGFs shown in Table 14.

TABLE 14

BLENDED STUDENT GENERATION FACTORS

School Level	Student Generation Factors
Junior High School	0.0699
High School	0.1470

2. TOTAL STUDENT GENERATION IMPACTS

Multiplying total household impacts shown in Table 13 by the blended SGFs shown in Table 14 results in the average student generation impacts. These average student generation impacts are shown by school level in Table 15.

TABLE 15

AVERAGE STUDENT GENERATION IMPACTS

School Level	Student Generation Factors	Total Household Impacts	Average Student Generation Impacts
Junior High School	0.0699	0.0337	0.0024
High School	0.1470	0.0337	0.0050

D. INTER-DISTRICT TRANSFER IMPACTS

The Study also evaluates the impact of students attending the School District on an inter-district transfer basis. The inter-district transfer rate is determined by calculating the ratio of student transfers into the School District's schools by the number of persons employed within its boundaries.

Based on information provided by the School District, total student transfers into the School District's schools for school year 2021/2022 total 111 at the junior high school level and 103 at the high school level. Employment within the School District's area is estimated at 198,802 persons based on employment estimates provided by the Census. Table 16 shows the inter-district transfer impacts by school level.

TABLE 16

INTER-DISTRICT TRANSFER IMPACTS

School Level	Inter-District Transfer Impacts
Junior High School	0.0006
High School	0.0005

E. TOTAL STUDENT GENERATION IMPACT

To determine the total student generation impacts of CID on the School District, the average student generation impacts from Table 15 are added to the inter-district transfer impacts from Table 16. The resulting total student generation impacts are displayed in Table 17.

TABLE 17

TOTAL STUDENT GENERATION IMPACTS

School Level	Average Student Generation Impacts	Inter-District Transfer Impacts	Total Student Generation Impacts
Junior High School	0.0024	0.0006	0.0030
High School	0.0050	0.0005	0.0055

F. GROSS SCHOOL FACILITIES COST IMPACTS

As noted in Section III, school facilities cost impacts equal the gross school facilities cost impacts (exclusive of residential revenues) associated with the total student generation impact of each CID category.

1. SCHOOL FACILITIES COSTS PER STUDENT

The school facilities costs per student are the average cost impact produced by students generated from Future Units. This impact estimate is derived from the school facilities costs (Table 9) divided by the Projected Student Enrollment from Future Units (Table 5) by school level. Multiplying the total student generation impacts by the school facilities costs per student results in the gross school facilities cost impacts shown in Table 18.

TABLE 18

**GROSS SCHOOL FACILITIES COSTS IMPACTS
PER HOUSEHOLD (2022\$)**

School Level	Total Student Generation Impacts	Cost per Student	Gross School Facilities Costs Impacts per Household
Junior High School	0.0030	\$50,733	\$152.20
High School	0.0055	\$62,434	\$343.39
Total	N/A	N/A	\$495.59

G. FEE REVENUES

As noted in Section III, fee revenues include two (2) components: residential revenues and potential CID School Fee revenues.

1. RESIDENTIAL REVENUES AND NET SCHOOL FACILITY COSTS

Residential revenues equal the maximum revenues from residential development associated with each school level. These revenues are derived from the School District's proposed School Fee of \$2.395 per square foot multiplied by the School District's weighted average square footage for residential units of 1,686 square feet. Based on this calculation, the residential revenues per unit in the School District are estimated to be \$4,038. Multiplying the total household impact shown in Table 13 by residential revenues results in the residential revenues per student shown in Table 19 on the following page.

TABLE 19

RESIDENTIAL REVENUES PER HOUSEHOLD (2022\$)

Item	Amount
Revenue per Residential Unit	\$4,038
Total Household Impact	0.0337
Residential Revenue per Household	\$136.08

2. NET SCHOOL FACILITIES COST IMPACTS

In order to calculate the net school facilities cost impacts per grade level, the residential revenues shown in Table 19 were subtracted from the gross school facilities cost impacts shown in Table 18. The results are the net school facilities cost impacts that must be funded by CID School Fees, as shown in Table 20.

TABLE 20

**NET SCHOOL FACILITIES COST IMPACTS
PER HOUSEHOLD (2022\$)**

Item	Amount
Gross School Facilities Cost Impacts per Household	\$495.59
Residential Revenue per Household	\$136.08
Net School Facilities Cost Impacts per Household	\$359.51

H. JUSTIFICATION OF COMMERCIAL/INDUSTRIAL SCHOOL FEES

Dividing net school facilities cost impacts shown in Table 20 by total the square feet per employee for each land use category, as shown in Table 12, results in the CID impacts shown in Table 21 on the following page.

T A B L E 2 1

SCHOOL FACILITIES COST IMPACTS PER SQUARE FOOT (2022\$)

CID Land Use Category	Net Impact per Household	Square Feet per Employee	Cost Impact per Square Foot Of CID
Retail and Services	\$359.51	447	\$0.804
Office	\$359.51	286	\$1.257
Research and Development	\$359.51	329	\$1.093
Industrial/Warehouse/Manufacturing	\$359.51	371	\$0.969
Hospital	\$359.51	360	\$0.999
Senior Housing/Assisted Living	\$359.51	538	\$0.668
Hotel/Motel	\$359.51	883	\$0.407
Self-Storage	\$359.51	15,552	\$0.023

VII. CONCLUSION

On February 23, 2022, the SAB increased the maximum Residential and CID School Fees authorized by Section 17620 of the Education Code from \$4.08 to \$4.79 per residential building square foot, and from \$0.66 to \$0.78 per CID square foot for unified school districts.

This section summarizes the findings of the Study for new residential and commercial/industrial construction within the School District. In particular, this section summarizes the following:

1. RESIDENTIAL FEES

Based on the School District's fee sharing agreement with its Feeder Districts, the School District can collect 50 percent, or \$2.395 per square foot, for all new Future Units built within its boundaries. Since the School District's share of the current maximum School Fee is less than the school facilities cost impacts per square foot, as shown in Table 11, the School District is fully justified in levying \$2.395 per square foot for all new residential development within its boundaries, which represents its portion of the maximum residential School Fee, subject to the limitations under the law.

Based on this information, the School District is justified in charging the Statutory Fee Amounts per square foot shown in Table 22 on new residential construction:

T A B L E 2 2

MAXIMUM JUSTIFIED STATUTORY RESIDENTIAL FEE PER SQUARE FOOT (2022\$)

Item	Residential Fee per Square Foot
Single Family Detached	\$2.395
Multifamily Attached	\$2.395

2. COMMERCIAL/INDUSTRIAL FEES

Pursuant to the School District's revenue sharing agreement with its Feeder Districts, the School District can collect 50 percent, or \$0.39 per square foot for all CID land use categories, except for the Self-Storage category. Justification of the CID School Fee is based on a comparison of cost impacts per CID square foot, as shown in Table 21, against the maximum CID Fee per square foot as noted above.

Based on this information, the School District is justified in charging the Statutory Fee Amounts per square foot shown in Table 23 on new CID construction:

TABLE 23
MAXIMUM JUSTIFIED STATUTORY CID FEE
PER SQUARE FOOT (2022\$)

CID Land Use Category	CID Fee per Square Foot
Retail and Services	\$0.39
Office	\$0.39
Research and Development	\$0.39
Industrial/Warehouse/Manufacturing	\$0.39
Hospital	\$0.39
Senior Housing/Assisted Living	\$0.39
Hotel/Motel	\$0.39
Self-Storage	\$0.023

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Studies\SY2122\Reports\Final\AnaheimUHSD_FS_2122_Fn.docx

EXHIBIT A

SCHOOL FACILITIES CAPACITY CALCULATION

Anaheim Union High School District
School Facilities Capacity Calculation

School	Junior High School	High School
Ball JHS	1,145	
Brookhurst JHS	1,114	
Dale JHS	1,437	
Lexington JHS	1,281	
Orangeview JHS	1,082	
Oxford Academy (Jr. High)	482	
South JHS	1,508	
Sycamore JHS	1,366	
Walker JHS	1,236	
Anaheim HS		3,363
Cypress HS		2,778
Hope School		410
Katella HS		2,844
Kennedy HS		2,405
Loara HS		2,359
Magnolia HS		2,037
Oxford Academy (HS)		964
Savanna HS		2,081
Western HS		2,102
Polaris HS		81
Gilbert HS		806
N/A	10,651	22,230

EXHIBIT B

SCHOOL FACILITIES MODERNIZATION COST ESTIMATES

Anaheim Union High School District
School Facilities Modernization Cost Estimates

Item	Junior High School	High School
Ball JHS	\$74,501,000	
Brookhurst JHS	\$52,850,000	
Dale JHS	\$19,369,000	
Lexington JHS	\$52,595,000	
Orangeview JHS	\$42,322,000	
Oxford Academy (Jr. High)	\$33,270,000	
South JHS	\$72,301,000	
Sycamore JHS	\$103,128,000	
Walker JHS	\$90,025,000	
Anaheim HS		\$184,070,000
Cypress HS		\$141,255,000
Hope School		\$55,120,000
Katella HS		\$144,261,000
Kennedy HS		\$175,870,000
Loara HS		\$145,275,000
Magnolia HS		\$132,067,000
Oxford Academy (HS)		\$66,540,000
Savanna HS		\$138,166,000
Western HS		\$151,842,000
Gilbert HS		\$53,434,000
N/A	\$540,361,000	\$1,387,900,000

Notice of Exemption

To: ☒ Office of Planning and Research
P.O. Box 3044, Room 113
Sacramento, CA 95812-3044

From: Anaheim Union High School District
501 North Crescent Way
Anaheim, CA 92801

☒ Orange County Clerk-Recorder Dept.
County Admin. South Building
601 N. Ross Street
Santa Ana, CA 92701

Project Title: Imposing Developer Fees

Project Applicant: Anaheim Union High School District

Project Location – Specific: Anaheim Union High School District, 501 North Crescent Way, Anaheim, CA 92801

Project Location – City: Anaheim Project Location – County: Orange

Description of Nature, Purpose, and Beneficiaries of Project:

Adoption and increase of a fee against construction within the boundaries of the District for the purpose of funding the construction and reconstruction of school facilities pursuant to Education Code Section 17620.

Name of Public Agency Approving Project: Anaheim Union High School District

Name of Person or Agency Carrying Out Project Anaheim Union High School District

Exempt Status: (check one):

- ☐ Ministerial (Sec. 21080(b)(1); 15268)
☐ Declared Emergency (Sec. 21080(b)(3); 15269(a))
☐ Emergency Project (Sec. 21080(b)(4); 15269(b)-(c))
☐ Categorical Exemption. State type and section number:
☒ Statutory Exemptions. State Code number:

Statutory Exemption under Ed. Code,
section 17621, subd. (a)

Reasons why project is exempt:

Please refer to the Attachment to NOE

Lead Agency

Contact Person: Patricia Neely

Area Code/Telephone/Extension: (714) 999-3505

If filed by applicant:

1. Attach certified document of exemption finding.
2. Has a notice of exemption been filed by the public agency approving the project? ☐ Yes ☐ No

Signature: Nancy Nien, PH.D. Date: 9 / 14 /2021 Title: Assistant Superintendent, Business

☒ Signed by Lead Agency ☐ Signed by Applicant

Authority cited: Sections 21083 and 21110, Public Resources Code.
Reference: Sections 21108, 21152, and 21152.1, Public Resources Code.

Date Received for filing at
OPR:

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**Approval of Notice of Exemption for the
Magnolia High School Pool Restoration and/or Rehabilitation Project**

RESOLUTION NO. 2022/23-F-04

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, on June 16, 2022, the Anaheim Union High School District's (District) Board of Trustees (Board) adopted the updated District's Facilities Master Plan (FMP) to address the facilities needs of the District over the next ten years; and

WHEREAS, the District owns and operates Magnolia High School, located at 2450 West Ball Road, in the city of Anaheim, County of Orange, State of California; and

WHEREAS, the Magnolia High School Pool Restoration/Rehabilitation Project (Project) is one of the projects identified in the adopted FMP; and

WHEREAS, on September 13, 2022, the Board ratified the award of a public works contract for the Project; and

WHEREAS, the scope of work for the Project includes: (1) Restoration/rehabilitation of the existing twenty-five meter non-operational pool with a seven foot deep new pool of the same footprint; (2) Modernization of the coaches office and the existing pool equipment building that will be equipped with new energy efficient equipment; (3) Reconfiguration of the existing pool equipment building to accommodate a new all gender restroom; (4) Installation of new shade structure with 5-tier bleacher spectator seating; (5) Installation of security fencing and gates at pool facility perimeter; (6) Technology infrastructure; and (7) Installation of surveillance cameras and exterior lighting.

WHEREAS, the Board has determined that the Project is categorically exempt from the provisions of the California Environmental Quality Act of 1974 ("CEQA"), Public Resources Code Sections 21000 et seq., as amended, pursuant to Title 14, Sections 15301, 15302, 15303, and 15311 of the California Code of Regulations, as the Project consists of the demolition and removal of accessory structures; minor alterations of existing public structures and facilities involving negligible or no expansion of use; the replacement of existing structures and facilities where the new structures will be located on the same site and will have substantially the same purpose and capacity as the structure replaced; the construction and location of limited numbers of new, small structures and facilities and the installation of small new equipment in a small structure; the construction and placement of minor structures accessory to existing institutional facilities; and

WHEREAS, the combined effect of the different types of CEQA exemptions enumerated above places the Project as a whole outside the purview of CEQA (*Surfrider Foundation v. California Coastal Commission* (1994) 26 Cal.App.4th 151).

NOW, THEREFORE BE IT RESOLVED, the Board of Trustees of the Anaheim Union High School District hereby resolves and declares, as follows.

Section 1. The Notice of Exemption attached hereto as Exhibit "A" and incorporated herein by reference is approved and adopted.

Section 2. The superintendent or designee is hereby authorized and directed to cause the Notice of Exemption to be executed and timely filed with the Orange County Clerk-Recorder.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on September 13, 2022, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 13th day of September 2022, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

EXHIBIT "A"

NOTICE OF EXEMPTION

Notice of Exemption

To: ☒ Office of Planning and Research
P.O. Box 3044, Room 113
Sacramento, CA 95812-3044

From: Anaheim Union High School District
501 North Crescent Way
Anaheim, CA 92801

☒ Orange County Clerk-Recorder Dept.
County Admin. South Building
601 N. Ross Street
Santa Ana, CA 92701

Project Title: Magnolia High School Pool Restoration/Rehabilitation Project

Project Applicant: Anaheim Union High School District

Project Location – Specific: Magnolia High School, 2450 West Ball Road, Anaheim, CA 92804

Project Location – City: Anaheim Project Location – County: Orange

Description of Nature, Purpose, and Beneficiaries of Project:

Please refer to the Attachment to NOE, included herewith, for a description of the nature and purpose of the project. The beneficiaries will be the students and parents, staff, teachers, and administrators, and the surrounding community.

Name of Public Agency Approving Project: Anaheim Union High School District

Name of Person or Agency Carrying Out Project: Anaheim Union High School District

Exempt Status: (check one):

- ☐ Ministerial (Sec. 21080(b)(1); 15268)
☐ Declared Emergency (Sec. 21080(b)(3); 15269(a))
☐ Emergency Project (Sec. 21080(b)(4); 15269(b)-(c))
☒ Categorical Exemption. State type and section number: Please refer to the Attachment to NOE
☐ Statutory Exemptions. State Code number: _____

Reasons why project is exempt:

Please refer to the Attachment to NOE

Lead Agency

Contact Person: Patricia Neely Area Code/Telephone/Extension: (714) 999-3505

If filed by applicant:

1. Attach certified document of exemption finding.
2. Has a notice of exemption been filed by the public agency approving the project? ☐ Yes ☐ No

Signature: _____ Date: 9 / 14 /2022 Title: Assistant Superintendent, Business

Nancy Nien, Ph.D.

☒ Signed by Lead Agency ☐ Signed by Applicant

Authority cited: Sections 21083 and 21110, Public Resources Code.
Reference: Sections 21108, 21152, and 21152.1, Public Resources Code.

Date Received for filing at OPR: _____

ATTACHMENT TO NOTICE OF EXEMPTION
Anaheim Union High School District
Magnolia High School Restoration/Rehabilitation Project

Description of Nature, Purpose, and Beneficiaries of Project: The project includes (1) Restoration/rehabilitation of the existing twenty-five meter non-operational pool with a seven foot deep new pool of the same footprint; (2) Modernization of the coaches office and the existing pool equipment building that will be equipped with new energy efficient equipment; (3) Reconfiguration of the existing pool equipment building to accommodate a new all gender restroom; (4) Installation of new shade structure with 5-tier bleacher spectator seating; (5) Installation of security fencing and gates at pool facility perimeter; (6) Technology infrastructure; and (7) Installation of surveillance cameras and exterior lighting.

Exempt Status: Categorical Exemption. State type and section number: Sections 15301 (Existing Facilities); 15302 (Replacement or Reconstruction); 15303 (New Construction or Conversion of Small Structures); and, 15311 (Accessory Structures).

Reasons why project is exempt:

The Project components are exempt from the California Environmental Quality Act ("CEQA") for the reasons elaborated upon below. Moreover, the Project as a whole is exempt from CEQA because the Project components do not have the potential for causing a significant effect on the environment, whether individually or collectively. The combined effect of the different types of CEQA exemptions enumerated below places the Project as a whole outside the purview of CEQA. (Surfrider Foundation v. California Coastal Commission (1994) 26 Cal.App.4th 151.) The Project therefore does not require CEQA action beyond this Notice of Exemption.

- (1) The restoration/rehabilitation of the existing twenty-five meter non-operational pool with a seven foot deep new pool of the same footprint is categorically exempt pursuant to Section 15301, as it consists of the demolition and removal of accessory structures (see paragraph (l)-(4)); Section 15302, as it consists of the replacement of existing structures and facilities where the new structures will be located on the same site and will have substantially the same purpose and capacity as the structures replaced; and Section 15311, as it consists of the construction and placement of minor structures accessory to existing institutional facilities.
- (2) The modernization of the coaches office and the existing pool equipment building that will be equipped with new energy efficient equipment is categorically exempt pursuant to Section 15301, as it consists of minor alterations of existing public facilities involving negligible or no expansion of use.
- (3) The reconfiguration of the existing pool equipment building to accommodate a new all gender restroom is categorically exempt pursuant to Section 15301, as it consists of minor alterations of existing public facilities involving negligible or no expansion of use.
- (4) The installation of a new shade structure with 5-tier bleacher spectator seating is categorically exempt pursuant to Section 15303, as it consists of the construction and location of limited numbers of new, small structures (see paragraph (e), which lists accessory structures as an example); and Section 15311, as it consists of the construction and placement of minor structures accessory to existing institutional facilities.

- (5) The installation of security fencing and gates is categorically exempt pursuant to Section 15303, as it consists of the construction and location of limited numbers of new, small accessory structures (see paragraph (e), which lists fences as an example); and Section 15311, as it consists of the construction and placement of minor structures accessory to existing institutional facilities.
- (6) Technology infrastructure is categorically exempt pursuant to Section 15301, as it consists of the maintenance and minor alteration of an existing public facility or mechanical equipment involving negligible or no expansion of use; and Section 15302, as it consists of the replacement of existing systems or facilities where the new systems or facilities will be located on the same site and will have substantially the same purpose and capacity as the systems or facilities being replaced.
- (7) The installation of surveillance cameras and exterior lighting is categorically exempt pursuant to Section 15303, as it consists of the location of limited numbers of new, small structures and installation of small new equipment in small structures (see paragraph (d), which lists electrical extensions of reasonable length, and paragraph (e), which lists accessory structures, as examples); and Section 15311, as it consists of the placement of minor structures accessory to existing institutional facilities.

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

TEXTBOOKS AND INSTRUCTIONAL MATERIALS COMPLIANCE FOR 2022-23

**STEPS TO ENSURE AVAILABILITY OF TEXTBOOKS AND/OR INSTRUCTIONAL
MATERIALS**

RESOLUTION NO. 2022/23-E-02

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, Education Code Section 60119 establishes steps and procedures to ensure the availability of textbooks and/or instructional materials in order to be eligible to receive funds for that purpose; and

WHEREAS, the procedures require that school districts take appropriate action to ensure the availability of textbooks and/or instructional materials on a yearly basis; and

WHEREAS, pursuant to Education Code Sections 60119 and 60422(b), the Board of Trustees is required to hold a public hearing to encourage participation by parents, teachers, members of the community interested in the affairs of the school district, and bargaining unit leaders; and

WHEREAS, the Board of Trustees is required to provide 10 days' notice of the public hearing or hearings; and

WHEREAS, the notice shall contain the time, place, and purpose of the hearing and be posted in three public places within the school district; and

WHEREAS, the hearing shall be held at a time that will encourage the attendance of teachers, parents and/or guardians of pupils who attend the schools in the district, and shall not take place during or immediately following school hours; and

WHEREAS, the Board of Trustees of a school district, as part of the required hearing, shall also make a written determination as to whether each pupil enrolled in a

world language or health course has sufficient textbooks and/or instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the State Board of Education for those subjects; and

WHEREAS, the Board of Trustees shall also determine the availability of laboratory science equipment as applicable to science laboratory courses offered in grades 9 to 12, inclusive; and

WHEREAS, a public hearing was held on September 13, 2022; and

WHEREAS, the Board of Trustees is required to make a determination, through a resolution, as to whether each pupil in each school in the District has, sufficient textbooks and/or instructional materials, that are aligned to the content standards adopted pursuant to Education Code Section 60605 or 60605.8 and Education Code Section 33126(b)(6) in each of the following subjects, as appropriate, that are consistent with the content and cycles of the curriculum framework adopted by the State Board of Education:

- (i) Mathematics,
- (ii) Science,
- (iii) History-social science,
- (iv) English language arts, including the English language development component of an adopted program.
- (v) Visual and performing arts. (Not listed in Education Code Section 60605 or 33126.)

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of the Anaheim Union High School District makes the determination that each pupil of the District has available sufficient textbooks and/or instructional materials that are aligned to the content standards adopted pursuant to Education Code Section 60605 or 60605.8 and Education Code Section 33126(b)(6) in each subject listed above, consistent with the content and cycles of the curriculum framework adopted by the State Board of Education and adopted by this Board of Trustees, in accordance with the procedures as established.

BE IT FURTHER RESOLVED that for the 2022-23 year, the Anaheim Union High School District has provided each pupil with sufficient textbooks and/or instructional materials that are aligned to the content standards adopted pursuant to Education Code

Section 60605 or 60605.8 and Education Code Section 33126(b)(6) in each subject listed above, consistent with the content and consistent with the cycles and content of the curriculum framework adopted by the State Board of Education for those subjects.

BE IT FURTHER RESOLVED that for the 2022-23 year, the Anaheim Union High School District has provided sufficient textbooks and/or instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the State Board of Education, to each pupil enrolled in a world language or health course, and that sufficient laboratory science equipment applicable to science laboratory courses offered in grades 9 to 12, inclusive, is available to pupils.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 13, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
 SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, Superintendent of the Anaheim Union High School District of Orange County, California, and Secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof, held on the 13th day of September 2022, and passed, by a roll call vote of all members present of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

National Hispanic Heritage Month

RESOLUTION NO. 2022/23-E-03

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, the Board of Trustees of the Anaheim Union High School District honors the heritage of Hispanics and acknowledges their many contributions to our nation; and

WHEREAS, Hispanic Heritage Week began in 1968 under President Lyndon Johnson, and was expanded by President Ronald Reagan and enacted into law in 1988 to cover a 30-day period starting on September 15th, the day which represents the anniversary of independence for five Latin American countries; and

WHEREAS, during this month-long period we honor the significant contributions made, and the important presence of Hispanic Americans to the United States and celebrate the group's heritage and culture; and

WHEREAS, Hispanic Americans have helped to shape our communities throughout Orange County with profound and positive influences through a strong commitment to family, faith, and community, an enduring work ethic and many contributions to society including dedicated public servants, holding locally elected positions, serving in our board rooms, as well as our classrooms; and

WHEREAS, the Federal Census Bureau estimates the Hispanic population in the United States is the largest ethnic minority with over 54 million Hispanics in the United States and with purchasing power estimated at over \$1.5 trillion, and Hispanics are becoming more educated, with college enrollment among Hispanics ages 18 to 24 more than tripling from 1996 to 2012:

Resolution No. 2022/23-E-03

NOW, THEREFORE, BE IT RESOLVED that the Anaheim Union High School District celebrates National Hispanic Heritage Month, September 15, 2022, through October 15, 2022, to value the roles and contributions of Hispanics to the local and national economies, culture, and identity.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 13, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 13th day of September 2022, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

Attendance Awareness Month

RESOLUTION NO. 2022/23-E-04

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, good attendance is essential to student engagement, achievement, and high school graduation, and we are committed to dedicating our attention and resources to reducing chronic absenteeism. Chronic absenteeism is defined as any pupil who misses 10 percent or more of school for any reason, making no distinction between excused or unexcused absences.

WHEREAS, Attendance Awareness Month raises public responsiveness that students who have good attendance in September are most likely to thrive all year long. Research shows that just missing two or more days of school in September is a warning sign that a student is more likely to have problems with attendance the rest of the year; and

WHEREAS, the impact of chronic absenteeism hits students particularly hard if they do not have the resources to make up for lost time in the classroom. Students who are chronically absent any year between eighth and twelfth grade are 7.4 times more likely to face systemic barriers in getting to school, including unreliable transportation, lack of access to health care, unstable or unaffordable housing, and are more likely to drop out; and

WHEREAS, Anaheim Union High School District acknowledges that good attendance matters, and improving attendance and reducing chronic absenteeism takes commitment, and collaboration. We will monitor attendance, share the data on how many students are chronically absent, and establish specific goals and actions to improve student attendance.

Resolution No. 2022/23-E-04

Delivering the right interventions to our students will provide our community with prepared graduates and productive citizenry; and

WHEREAS, Attendance Awareness Month highlights our efforts to decrease chronic absenteeism, and build a culture of attendance and college and career readiness.

THEREFORE BE IT RESOLVED that the Anaheim Union High School District Board of Trustees does hereby recognize September as Attendance Awareness Month. We hereby commit to focusing on reducing chronic absenteeism to give all children an equitable opportunity to learn, grow, and thrive academically, emotionally, and socially.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 13, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 13th day of September 2022, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

Red Ribbon Week

RESOLUTION NO. 2022/23-E-05

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, Red Ribbon Week will be celebrated in every community in America during October; and

WHEREAS, alcohol and drug abuse has continued to be at epidemic stages; and

WHEREAS, it is imperative that a united effort of community members launch visible substance abuse prevention efforts to reduce the demand for illegal drugs, alcohol, and tobacco; and

WHEREAS, business, government, law enforcement, schools, religious institutions, service organizations, youth, medical, senior citizens, military, sports teams, and individuals will demonstrate their commitment to drug-free, healthy lifestyles by wearing and displaying the symbolic red ribbons during Red Ribbon Week;

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of the Anaheim Union High School District hereby supports October 24-28, 2022, as **Red Ribbon Week** in the District and encourages its teachers, administrators, classified employees, and all staff to wear red ribbons and display one at home, business, school, church, etc. and participate in drug awareness activities, making a visible statement that, as employees of the District, we are strongly committed to win the war against drugs.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 13, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof, held on the 13th day of September 2022, and passed, by a roll call vote of all members present of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

International Translation Day

RESOLUTION NO. 2022/23-E-06

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, the International Translation Day will be celebrated in every community, every year in the United States on September 30th; and

WHEREAS, recognizing that respect for the District's cultural and linguistic diversity is an essential prerequisite for the promotion of the spirit of openness, equity and dialogue,

WHEREAS, acknowledging the role of multilingualism in the activities of the District and its pursuit as a means of promoting, protecting and preserving diversity of languages and cultures; and

WHEREAS, being mindful of how language, as a fusion of the common and the unique, reflects the idea of the strength of a united community, which stems from its diversity; and

WHEREAS, noting that, as a transposition of a literary or scientific work, including technical work, from one language into another language, professional translation, including translation proper, interpretation and terminology, is indispensable to preserving clarity, a positive climate and productiveness in international public discourse and interpersonal communication; and

WHEREAS, recalling the paramount importance of the equality of the 54 different languages represented in the District, and translation and interpretation provides in Spanish, Vietnamese, Korean and Arabic languages; and

Resolution No. 2022/23-E-06

WHEREAS, recognizing the practical contribution of language professionals to furthering the vision and mission of the District; and

WHEREAS, taking note with appreciation of the efforts to preserve high quality and craftsmanship in translation, affirms that professional translation, as a trade and an art, plays an important role in upholding the mission and vision of the District, facilitating dialogue, understanding and cooperation;

THEREFORE, BE IT RESOLVED that the Board of Trustees of the Anaheim Union High School District hereby supports September 30, 2022, as the International Translation Day in the District and encourages its teachers, administrators, classified employees, and all staff to observe International Translation Day, in an appropriate manner and in accordance with District priorities, in order to raise awareness of the importance of professional translation.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 13, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof, held on the 13th day of September 2022, and passed, by a roll call vote of all members present of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**WEEK OF THE SCHOOL ADMINISTRATOR
OCTOBER 9-15, 2022**

RESOLUTION NO. 2022/23-HR-01

September 13, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, leadership matters for California’s public education system and the more than six million students it serves; and

WHEREAS, school administrators are passionate, lifelong learners who believe in the value of quality public education; and

WHEREAS, the title “school administrator” is a broad term used to define many education leadership posts. Superintendents, assistant superintendents, principals, assistant principals, special education and adult education leaders, curriculum and assessment leaders, school business officials, classified educational leaders, and other school district employees are considered administrators; and

WHEREAS, providing quality service for student success is paramount for the profession; and

WHEREAS, most school administrators began their careers as teachers. The average administrator has served in public education for more than a decade. Most of California’s superintendents have served in education for more than 20 years. Such experience is beneficial in their work to effectively and efficiently lead public education and improve student achievement; and

WHEREAS, public schools operate with lean management systems. Across the nation, public schools employ fewer managers and supervisors than most public and private

sector industries including transportation, food service, manufacturing, utilities, construction, publishing, and public administration; and

WHEREAS, school leaders depend on a network of support from school communities – fellow administrators, teachers, parents, students, businesses, community members, board trustees, colleges and universities, community and faith-based organizations, elected officials, as well as district and county staff and resources – to promote ongoing student achievement and school success; and

WHEREAS, research shows great schools are led by great principals, and great districts are led by great superintendents. These site leaders are supported by extensive administrative networks throughout the State; and

WHEREAS, the state of California has declared the second full week in the month of October as the “Week of the School Administrator” in Education Code 44015.1; and

WHEREAS, the future of California’s public education system depends upon the quality of its leadership;

NOW, THEREFORE BE IT RESOLVED, by the Anaheim Union High School District Board of Trustees that all school leaders be commended for the contributions they make to successful student achievement.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 13, 2022, by the following roll call vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District, Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 13th day of September 2022, and passed by a roll call vote of all members of said Board of Trustees.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of September 2022.

Michael B. Matsuda
Superintendent and Secretary to the
Board of Trustees

ANAHEIM UNION HIGH SCHOOL DISTRICT

AGREEMENT FOR PUPIL TRANSPORTATION

This AGREEMENT, made and entered into the 1st day of October 2022, by and between the

ANAHEIM UNION HIGH SCHOOL DISTRICT
A PUBLIC SCHOOL DISTRICT

And

OUI-CONNECT

WITNESSETH:

WHEREAS, Education Code 10900.5 authorized a school district to contract with public authorities as defined in Education Code 10901 for the provision of school transportation services by a district for public authorities and the payment for the same by the benefitted public authority to the district performing said services; and

WHEREAS, the parties hereto desire, from October 1, 2022, through June 30, 2023, that the Anaheim Union High School District (AUHSD) will provide buses and drivers to Oui-Connect on an as needed and when available basis.

NOW THEREFORE BE IT AGREED AS FOLLOWS:

1. The AUHSD, for consideration as herein after set forth, shall provide school buses and licensed school bus drivers to the PROGRAM for the transportation of Oui-Connect students when the AUHSD has available extra school buses and licensed school bus drivers.
2. Oui-Connect, in consideration for services rendered, agrees that the compensation shall be rated at \$100 per hour during the week or \$120 per hour during the weekend with no mileage or other additional charges.
3. The AUHSD shall indemnify, defend, and hold Oui-Connect harmless from any liability for personal injury or property damage arising out of the negligence of the AUHSD. Oui-Connect shall indemnify, defend, and hold the AUHSD harmless from any liability for personal injury or property damage arising out of the negligence of Oui-Connect. In the event that Oui-Connect or AUHSD is found to be comparatively at fault for any claim, action, loss or damage which results from their respective obligations under this Agreement, the (Oui-Connect and/or AUHSD) shall indemnify the other to the extent of its comparative fault.
4. Oui-Connect shall for the duration of the Agreement secure and maintain in force at its own cost and expense, at all times during which this Agreement is in effect, Commercial Liability Insurance

for personal bodily wrongful death, and broad form property damage losses included, written on an occurrence form, with limits as follows:

Each Occurrence \$1,000,000

Sexual Misconduct (may be included in General Liability) \$1,000,000

If the General Liability coverage has any sub-limits or exclusions that apply to coverage for sexual misconduct, the Certificate of Insurance must define those limits or exclusions.

5. General Aggregate \$2,000,000

All policies, except for the Workers' Compensation, Errors and Omissions and Professional Liability policies, shall contain endorsements naming the AUHSD and its officers, employees, agents and volunteers as additional insureds with respect to liabilities arising out of the performance of services hereunder. The additional insured endorsements shall not limit the scope of coverage for the AUHSD to vicarious liability but shall allow coverage for the County to the full extent provided by the policy. Such additional insured coverage shall be at least as broad as Additional Insured (Form B) endorsement form ISO, CG 2010.11 85.

Oui-Connect shall require the carriers of required coverages to waive all rights of subrogation against the AUHSD, its officers, employees, agents, volunteers, contractors, and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Oui-Connect and Oui-Connect employees or agents from waiving the right of subrogation prior to a loss or claim. The School hereby waives all rights of subrogation against the County

6. This agreement is subject to cancellation by either party upon thirty (30) days advanced written notice.

7. This agreement constitutes the entire understanding of the parties hereto with respect to this matter and supersedes all prior discussions and communications. Any modifications to this agreement must be done in writing and signed by both parties in order to be effective.

IN WITNESS WHEREOF, the parties hereto have executed this agreement in duplicate on the day and year first written above.

ANAHEIM UNION HIGH SCHOOL DISTRICT
of Orange County, California

Oui-Connect
of Orange County, California



Nancy Nien, Ph.D.
Assistant Superintendent, Business

Hector Bachelot
Program Manager/Director

Date

August 30th 2022

Date

EXHIBIT N

MONARCH ENVIRONMENTAL

Arborist Consulting Proposal

Prepared For:

Anaheim Union High School District

Attn: Ms. Patricia Neely

Property:

The Campuses and Facilities of AUHSD

Bid Prepared By:

Ms. Evin Lambert

8.24.22

34237 Via Santa Rosa, Dana Point, CA 92624
monarchu.com

M 949.606.2437
O 949.207.3770



Monarch Environmental Companies, Inc.
 34237 Via Santa Rosa
 Capistrano Beach, CA 92624



Estimate 2230

ADDRESS

Ms. Patricia Neely
 Anaheim Union High School District
 501 North Crescent Way
 Anaheim, CA 92801

DATE
 08/24/2022

TOTAL
 \$64,825.00

**EXPIRATION
 DATE**
 12/31/2022

ACTIVITY	QTY	RATE	AMOUNT
Arborist Consulting:GIS Tree Inventory Tree Inventory	2,300	14.00	32,200.00

Map and assess the health and structure of each tree located within the 20 facilities that comprise the Anaheim Union High School District.

Deliverables to include GIS map access via Arbor-Note, shapefiles, and spreadsheets with the following data:

- Tree ID number
- Species
- Health rating (%)
- Trunk diameter
- Height range
- Recommended pruning schedule & scope
- General notes regarding presence of pests, diseases or structural defects, any building / street / sidewalk encroachment issues, and any other necessary action items.
- Photo(s) of each tree

A 5 year tree pruning plan (including preliminary annual budget estimates, for planning purposes) will also be developed for each site, delivered in spreadsheet format.

*Each additional tree over the estimated count of 2300 will be added on to final invoice; if fewer than that number of trees are mapped, the District will be billed for the exact count.

ACTIVITY	QTY	RATE	AMOUNT
Arborist Consulting:On-Call Arborist Services	45	225.00	10,125.00

Additional services to be conducted by an ISA certified arborist, including (but not limited to): meeting with District Maintenance and Operations staff, tree inspections, landscape plan design review, landscape walks / meeting attendance, oversight of contractors and tree pruning / removals, disease and pest diagnostics, Resistograph testing, etc.

Estimate of approximately 9 hours per year, for 5 years.

*To be billed at hourly rate of \$225, as requested by the District.
Hourly rate valid through December 2026.

Arborist Consulting:Tree Inventory Data Upkeep	100	225.00	22,500.00
Ongoing maintenance of tree inventory data to record routine arbor care activities or incidents (such as pruning history, limb failures, removals, etc.).			

Cost not to exceed an estimated 20 hours per year at \$225 hourly rate, for a total of 100 hours for the requested five year period.

If time necessary to complete requested updates exceeds 20 hours per year, we will request authorization before proceeding beyond the contracted scope.

We look forward to serving you!

TOTAL	\$64,825.00
--------------	--------------------

THANK YOU.

Accepted By

Accepted Date

Terms and Conditions

1. Insurance: Monarch (hereafter referred to as Consultant) agrees to provide General Liability Insurance, Automotive Liability Insurance, E&O insurance and any other insurance required by law or Client/Owner, as specified in writing prior to commencement of work. If not specified, Contractor will furnish insurance with \$1,000,000 limit of liability.
2. Payment for Services: Payments for professional services are due upon receipt of invoices reflecting work in progress. Accounts are payable 30 days from the date of invoice at the office of the Consultant. A service charge of 1% per month (12% annual percentage rate) shall be imposed on all accounts not paid within 30 days of invoice.
3. Ownership of Documents: Original drawings and other documents are the property of the Consultant. They shall not be used on other projects except by written agreement of the Consultant. Reproducible copies of final documents shall be furnished to the Client upon requests.
4. Field Interpretation of Plans: Consultant shall not be responsible for field interpretation of plans or problems related thereto if Consultant is not requested to provide on-site observation of construction.
5. Construction Quality: Consultant does not guarantee the completion, quality or performance of the installing contractor or his sub-contractors or other third parties, nor is Consultant responsible for contracts acts or omissions.
6. Indemnity: Consultant will be held harmless for any negligent acts performed by others in completion of the work on this project, except for any negligent acts, errors or omissions solely related to work performed by Consultant. Limit of Consultant liability shall be no greater than 50% of the total of the Consultant's fee or no greater than the total of one month CAPP fee (retainer), which ever is a lesser amount shall be the extent of the consultants liability for any and all work completed by Consultant. In accordance with the generally accepted construction practices, the installing contractor will be required to assume sole and complete responsibility for job site conditions during the course of construction of the project, including safety of all persons and property, that this requirement shall apply continuously and not be limited to normal working hours.
7. Publicity: Consultant may release or display material to third parties containing photographs, drawings, graphic presentations and designs prepared by Consultant.
8. Governing Laws: This contract shall be governed exclusively by the laws applicable to contracts made and performed wholly in the State of California and is valid for sixty (60) days from date of submittal.
9. Success and Assigns: It is mutually understood that this Agreement shall be binding upon the Client and his/her successors and assigns and upon the Consultant and her successors and assigns. Neither party shall assign or transfer its interest in this Agreement or any part thereof without the written consent of the other party.
10. Termination: It is mutually understood that the services described in this agreement may be terminated upon 30 days written notice by either party. In the event of termination the Consultant shall be compensated as set forth herein for all work performed prior to the date of termination. If the contract is not terminated it automatically renews every 30 days.

NOTICE: FAILURE TO MAKE PAYMENT WHEN DUE FOR COMPLETED WORK , MAY RESULT IN A MECHANIC'S LIEN ON THE TITLE TO YOUR PROPERTY.

Monarch Environmental, Inc.

Owner/Client

By: _____
Signature / Title

Matt Davenport
CEO

By: _____
Printed Name / Date

By: _____
Signature / Title

Nancy C. Nien
Assistant Superintendent, Business

By: _____
Printed Name / Date

Our Services



CONTRACT MANAGEMENT

Our Contractor Assessment Performance Program (CAPP) is our most popular offering. Our team of consulting horticulturists, arborists and water managers leverage our experience to promote quality through accountability. Our proprietary software allows our team to score and objectively report the quality of services provided by the contractor. Additionally, our CAPP service includes reviewing and recommending every invoice for approval. The holistic approach to managing the landscape has been the engine for success. Clients utilizing our CAPP service have saved 1 Billion gallons of water and reduced spending by more than 15 Million dollars.



ISA & ASCA REGISTERED CONSULTING ARBORISTS

As ISA Certified Arborists we balance the difficult task of analyzing the health and well-being of one of our biggest assets - Trees. We provide everything from inspections, tree management and budget preparation to construction observation, expert witness services and Level 2 and 3 Risk assessments. We offer a variety of solutions to help assist our clients make educated tree care decisions.



WATER MANAGEMENT & IRRIGATION ASSESSMENTS

Our certified water managers utilize technology and know how to make every drop count. Our team establishes budgets based on plant needs and local agency requirements to promote a beautiful and efficient landscape. Monarch's Baseline Assessment includes reviewing the irrigation system. The MBA opportunities that result in increased efficiencies. These recommendations result in major savings for the community.



PROJECT MANAGEMENT ADVISORS

Our team of consultants provide project oversight to establish time-lines, drive quality and manage budgets. Let our team of experts make sure your project is a success.



RFP SERVICES

Hiring the right contractor at the right price is critical to the future success of the landscape. Monarch will establish a desired scope of work that can be accurately bid and reviewed by the board. We provide specification development, pre-bid meetings and proposal analysis.



HORTICULTURAL CONSULTATIONS & LANDSCAPE ASSESSMENTS

Monarch provides solutions to all your landscape concerns. As Horticulturists, we provide solutions for plant health care needs. Monarch establishes where the landscape is today, where we need to take it, and provides direction on how to get there.



NEW DEVELOPMENT

Monarch offers developers and builders the ability to have an unbiased expert assist in all phases of the landscape life cycle. Monarch's award winning team works with the community builder to ensure success all the way through turnover and beyond. Our strategy is to secure the future of the landscape by identifying and confirming that the site is maintained to a level reflecting the specifications and best horticultural practices for each plant group. Our sole aim is to assist the community builder make the right decision every time. Whether it's meeting short range budget objectives or long range goals, we are here to help.



Meet The Team

Matt Davenport C.E.O.



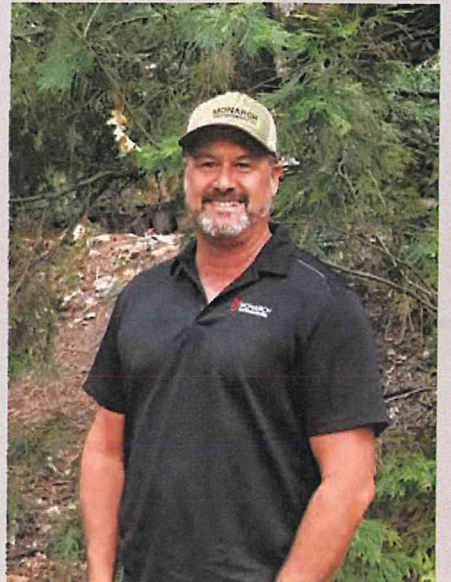
Certified Water Auditor
ISA Certified Arborist
ISA Tree Risk Assessment Qualified
EPA Water Sense Partner
Landscape Manager

Andrew Chase Dir. of Water Management



ASIC,CIC,CID,CIT,CLIA,CLWM,QWEL
EPA WaterSense Partner
ABPA Backflow Tester #03-02084

Brian Faris Senior Consultant



30 Years Landscape Experience
Landscape Manager

Aleece Langlois Consultant



15 Years Landscape Experience
B.S. in Horticulture - Cal Poly SLO
QWEL
Certified Landscape Professional

Evin Lambert Director of Arboriculture



ASCA Registered Consulting Arborist
ISA Certified Arborist
ISA Tree Risk Assessment Qualified
Licensed Pest Control Adviser
B.S. in Horticulture - Cal Poly SLO

Evan Trindl Operations Administrator

Photo Coming Soon!

Invoice Verification
Proposal Verification
Report Generation
Data Management

Meet The Team

Bethany Ross Director of Client Services



ISA Certified Arborist
C-27 Landscape Contractor License
Director of Client Services

Chuck Galanti Consultant

Photo Coming Soon!

C-27 Landscape Contractor License
40 Years Landscape Industry Experience
5 Star Resort & Estate Management Specialist

Jen Wilson Director of Horticulture



ISA Certified Arborist
QWEL
18 Years Horticulture Experience
Plant Whisperer

THANK YOU

MONARCH ENVIRONMENTAL

34237 Via Santa Rosa, Dana Point, CA 92624
monarchu.com

M 949.606.2437
O 949.207.3770

STUDENT TRIPS AND OFF-CAMPUS ACTIVITIES**7903.11 (6153)**

The Board of Trustees recognizes that field trips supplement and enrich the classroom learning experience, lead to increased student achievement, and foster student engagement. The Board encourages field trips to reinforce and increase learning opportunities and to enhance district programs.

School-sponsored trips shall be conducted in connection with the district's course of study or school-related social, educational, cultural, athletic, school band, or other extracurricular or cocurricular activities. A field trip to a foreign country may be permitted to familiarize students with the language, history, geography, natural science, and other studies relative to the district's course of study. (Education Code 35330)

1. The Board does not regulate the activities of staff and students during non-school time, and therefore neither sanctions, nor prohibits, nor assumes any responsibility for educational tours involving staff and/or students conducted outside the school year or during vacation periods. Employees engaged in planning, organizing, or leading tours as private, non-district sponsored business shall make it clear that they do not represent the school or district.

Requests for school-sponsored trips involving out-of-state, out-of-country, or overnight travel shall be submitted using a "Student Off-Campus Activity Request" (Form #484e). Upon approval by the site principal, the Superintendent or designee shall review the request and make a recommendation to the Board as to whether the request should be approved by the Board, except that CIF playoffs, state championships, and other activities for which notification of eligibility or of participation does not allow for advance Board approval may be approved by the Superintendent or designee. All other field trips shall be submitted using a "Student Off-Campus Activity Request" (Form #484e) for approval in advance by the principal, with notice to the Assistant Superintendent, Education or designee.

The principal shall establish a process for approving a staff member's request to conduct a field trip. When planning trips, staff shall consider student safety, objectives of instruction, the most effective use of instructional time, the distance from school, district and student expense, and transportation and supervision requirements. Principals may exclude from the trip any student whose presence on the trip would pose a safety or disciplinary risk.

No field trip shall be authorized if any student would be excluded from participation because of a lack of sufficient funds. The Superintendent or designee shall coordinate with community groups to supply funds for students in need. (Education Code 35330)

The Board may approve the use of district funds for student expenses for in-state, out-of-state, or out-of-country field trips or excursions when permitted by law. In addition, expenses of instructors, chaperones, and other personnel participating in such trips, as well as incidental expenses for the use of district equipment during the trip, may be paid from district funds. (Education Code 35330)

Legal Reference:

EDUCATION CODE

8760 Authorization of outdoor science and conservation programs
32040-32044 First aid equipment: field trips
35330 Excursions and field trips
35331 Provision for medical or hospital service for pupils (on field trips)
35332 Transportation by chartered airline
35350 Transportation of students
44808 Liability when pupils not on school property
48908 Duties of pupils; authority of teachers

BUSINESS AND PROFESSIONS CODE

17550-17550.9 Sellers of travel
17552-17556.5 Educational travel organizations

Management Resources:

WEB SITES

American Red Cross: <http://www.redcross.org>
California Association of Directors of Activities: <http://www.cada1.org>
U.S. Department of Homeland Security: <http://www.dhs.gov>

Board of Trustees

May 24, 1984

Revised: April 10, 1986
Revised: March 26, 1987
Revised: March 10, 1988
Revised: March 8, 1990
Revised: July 1993
Revised: December 1997
Revised: February 2000
Revised: October 2004
Revised: February 2006
Revised: December 2017
Revised:
E

Supervision

Students on school-sponsored trips are under the jurisdiction of the district and shall be subject to district and school rules and regulations.

The Superintendent or designee shall ensure that adequate supervision is provided on all school-sponsored trips and that there is an appropriate ratio of adults to students present on the trip.

1. Field trips involving out-of-state, out-of-country, or overnight travel must have a ratio of adult supervisors to student participants of no less than one supervisor to eight students.
2. Field trips involving out-of-state, out-of-country, or overnight travel which include students of both sexes require the presence of responsible adult supervisors (21 years of age minimum) of both sexes.

Transportation

All field trips must be scheduled through the Transportation Department's current electronic system in accordance with department protocols and procedures.

Parent/Guardian Permission

Before a student can participate in a school-sponsored trip, the teacher shall obtain parent/guardian permission for the trip using Form Appendix 7903.11A. Whenever a trip involves water activities, the parent/guardian shall provide specific permission for his/her child to participate in the water activities. The district shall provide an alternative educational experience for students whose parents/guardians do not wish them to participate in a trip.

All persons making the field trip or excursion shall be deemed to have waived all claims against the district or the State of California for injury, accident, illness, or death occurring during or by reason of the field trip or excursion. All adults taking out-of-state field trips or excursions and all parents/guardians of students taking out-of-state field trips or excursions shall sign a statement waiving such claims using Form Appendix 7903.11C. (Education Code 35330)

Safety Issues

1. While conducting a trip, the teacher, employee, or agent of the school shall have the school's first aid kit in his/her possession or immediately available. (Education Code 32041)

Whenever trips are conducted in areas known to be infested with poisonous snakes, the first aid kit taken on the trip shall contain medically accepted

snakebite remedies. In addition, a teacher, employee, or agent of the school who has completed a first aid course which is certified by the American Red Cross and which emphasizes the treatment of snakebites shall participate in the trip. (Education Code 32043)

2. The district shall provide or make available medical and/or hospital insurance for students injured while participating in any excursion or field trip. (Education Code 35331)
3. If the Superintendent or designee receives threat level warnings from the Homeland Security Advisory System pertaining to the destination of a school-sponsored trip, he or she shall implement precautions necessary to protect the safety of students and staff.
4. Lifeguards are required for all swimming activities. If the activity is at a private pool, the owner of the pool shall provide a certificate of insurance, designating the district as an additional insured, for not less than \$500,000 in liability coverage. Staff shall determine supervisory responsibilities for all chaperones.
5. Before trips of more than one day, the principal or designee may hold a meeting for staff, chaperones, parents/guardians, and students to discuss safety and the importance of safety-related rules for the trip.

**FIELD TRIPS AND EXCURSIONS (NON-SCHOOL SPONSORED
EDUCATIONAL TOURS)****7903.13**

Since faculty members as individuals frequently conduct, during vacation periods, extended educational tours which may involve the participation of Anaheim Union High School District students, the Board of Trustees states its position on such excursions.

It is not a function of the Board of Trustees to regulate the activities of staff and students during non-school time. The Board of Trustees will therefore neither sanction nor prohibit such activities nor assume any responsibility for them. School facilities and school time shall not be used by staff members to promote or solicit for such activity.

Educational tours may be promoted on school premises only if they are sponsored by the district. Employees engaged in planning, organizing or leading tours as private, non-district sponsored businesses shall make it clear that they do not represent the school or district. All activities related to such tours must be carried on outside of school hours and off school premises.

Legal Reference:

EDUCATION CODE

[35160](#) Authority of boards[35160.1](#) Broad authority of school districts

BUSINESS AND PROFESSIONS CODE

[17540](#) Travel promoters[17550-17550.9](#) Sellers of travel[17552-17556.5](#) Educational travel organizations

Board of Trustees

July 13, 1972

Reviewed: April 10, 1986

Reviewed: March 8, 1990

Reviewed: May 1993

Reviewed: February 2000

Revised: October 2004

E

AFFILIATION AGREEMENT

Between

Anaheim Union High School District, on behalf of Gilbert High School and Alternative Education Studies (“**School**”)

And

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, by and on behalf of UCLA Campus Life/Community Programs Office and its Higher Opportunity Program for Education Project at its Los Angeles campus (“**UCLA**”)

SCHEDULE

This schedule (the “**Schedule**”) is agreed to by UCLA and School regarding the educational program described below. Incorporated by reference as though set forth in full are the Standard Terms and Conditions dated 9/1/2022 and the Attachments. The Schedule, the Standard Terms and Conditions and the Attachments, together constitute the affiliation agreement pursuant to UCLA Policy 970 between the Institutions (the “**Agreement**”). All capitalized terms are defined in the Standard Terms and Conditions or in the Schedule.

The Institutions agree as follows:

I. **THE PROGRAM**

The Institutions contemplate an affiliation program as described below (the “**Program**”):

School provides certain educational opportunities to its Students, and UCLA wishes to support School and broaden those educational opportunities by hosting such Students as part of a Program with an objective of providing academic support through one-on-one and group tutoring, skill-building and test-taking workshops, and guidance through discussions and one-on-one peer advising.

A. **UCLA Responsibilities**

1. UCLA shall provide a meaningful experience for Students in accordance with the educational objectives and expectations mutually agreed upon by the Institutions.
2. UCLA will be responsible for the coordination and administration of the Program, including the selection of Students, in its absolute discretion, from the potential participants identified by School.

3. Unless otherwise agreed by the Institutions, in writing, the Program shall take place at the Facilities and/or Locations listed below.
4. UCLA may oversee Student activities while using the Facilities and Locations. UCLA may provide reasonable direction to Students regarding the Program and use of its Facilities and/or Locations.
5. UCLA will provide Project Staff to instruct Students regarding
 - a. Peer advising (PA): Discussions in peer advising session may include but are not limited to: academics, social, and family issues.
 - b. Tutoring: In courses in which the students' request help for, enrolled in, and having academic problems with. Additional tutoring include test-prep, skill-building, and writing help.
 - c. Workshops: 30 minutes on topics pertaining to student's learning about education, social, political, or cultural knowledge. Virtual or In-Person Group Workshops will be offered during the first 30 minutes of site from 1:30pm to 2:00pm. Dates are TBD. Students can RSVP through the Remind App a week before each workshop. Workshop topics include:
 - a. College Application Process/College Preparation
 - b. Time and Stress Management
 - c. Identity, Intergenerational Gap, Cultural Gap
 - d. Communication
 - e. Race and Diversity
 - f. Physical Wellness
 - g. Resume and Interview Skills

All communication for Workshops and Site will be made on the Remind app.

6. Except as mutually agreed upon, in writing, UCLA shall not be responsible for providing any services to School beyond the standard program terms included in this Agreement.
7. If applicable, UCLA will provide a certificate of completion to Students who complete the Program (however, only School may award grades, as provided below).
8. UCLA will not evaluate Student performance.
9. Due to COVID-19, Peer Advising/Peer Tutoring Sessions/Workshops will adhere to the following if safety measures (such as virtual services) are mandated:
 - i. Sessions will be conducted with students using Zoom. If students are not provided with a Zoom account via the School, Students (who are minors) are required to use their parents' Zoom account. The parent will be contacted via email and informed of the services being provided and will be required to consent to the Student using their Zoom account and UCLA/HOPE services. Zoom sessions will not be recorded for the security and safety of our students and staff.

- ii. Students will receive a Zoom link a week prior to site on Tuesday's and 10 minutes prior to site at 12:50pm on Tuesday's via the Remind App.

B. School Responsibilities

1. The School shall identify a pool of prospective Program participants to participate in this Program.
2. The School will publicize the Program.
3. If applicable (e.g. field trips), the School will provide pre-departure information for Students, to familiarize them with the Program and UCLA requirements.
4. The School shall be responsible for awarding grades and for establishing Student requirements for matriculation, promotion and graduation.
5. The School will maintain all academic records and issue Student transcripts in accordance with its policies.
6. If requested by UCLA, School will require Students to complete and return evaluation forms to UCLA's designee.

C. Student Participation

1. All Students must be enrolled at School and shall maintain academic standing throughout the Program.
2. Students and UCLA Program Staff will be provided access to the Facilities and/or Locations to participate in the Program.
3. Students shall not be candidates for admission at UCLA by participating in the program.

D. Timing and Hours

1. The Institutions shall endeavor to mutually agree upon the course of study (site) at School (the facility) no later than 9/27/2022.
2. The Program will be comprised of approximately 16 hours for virtual field trips (4 hours each field trip, total of 4 field trips) and 54 total hours of remote or in-person content. Approximately 2 hours will be coordinated by UCLA on every Wednesday from 1:30pm to 3:30pm.

E. Facilities and Locations: If applicable, UCLA will allow Students from School to use the following:

Facilities: **No UC facilities will be utilized**

The School will allow Students and UCLA Program Staff to use the following:

Locations: No UC facilities will be utilized during virtual services. Once in-person services resume they will take place at Gilbert High School 1800 W. Ball Rd. Anaheim, CA 92804, in a designated classroom every Wednesday from 1:30pm to 3:30pm.

If applicable, availability of, and permitted uses for, additional Facilities and/or shall require the express permission of UCLA. Use of UCLA housing Facilities will require a separate agreement signed by the appropriate department at UCLA.

F. Additional Program Terms

1. UCLA will also provide:
 - a. Virtual or In-Person Field Trips to learn about the college process will be offered to Students. Students will RSVP through a Google Form at least two weeks prior to the field trip. If virtual, the Zoom link will be sent a week prior to the field trip and 10 minutes prior. Important information regarding in-person field trips will be sent to students a week prior to the actual field trip.
2. School will not be responsible for any expenses. School will inform Students that they are responsible for any and all personal expenses including, but not limited to, the following:
 - a. Food and incidentals, unless otherwise agreed

II. TERM; IMPORTANT DATES

- A. Effective Date: September 19, 2022
- B. End Date: May 18, 2023 - Last day of the 2022 - 2023 Academic year
- C. Other Important Dates:
 1. Program Start Date: Students' participation in the Program will begin on or around September 28, 2022.
 2. If applicable, upon completion of the Program, Students are expected to return to their School.

III. FEES AND PAYMENT TERMS (*Not Applicable*)

- A. Fee Schedule
 1. The School will be obligated to pay UCLA the following fees to participate in the Program: **\$0.00.**
 2. The Institutions shall agree upon fees to be paid, and payment due dates for the Program, in writing, and when possible, before the Program is announced to any Students.
- B. Compensation and Billing
 1. Unless otherwise specified herein, School shall pay UCLA in accordance with the fee schedule set forth in this Agreement. If the Institutions have

agreed upon additional fees, in writing, and such additional fees are not reflected in the fee schedule, payments for the additional fees shall be due thirty (30) days from the date of invoice.

2. The School shall pay UCLA a one percent (1%) service charge per month for any payments that are not made within thirty (30) days of the due date, as provided above.
3. Payments shall be made in US dollars, in the form of check and sent to the address and attention noted on the invoice. Payments to UCLA shall be made payable to the UC Regents, unless otherwise specified by UCLA, in writing.

IV. PRIMARY CONTACTS

The School shall appoint a Primary Contact who will provide coordination, oversight and direction for the Students. The Primary Contact from School shall have the appropriate training and experience to discharge this responsibility. UCLA shall also assign a Primary Contact with the appropriate training and experience to interact with Students and School's Primary Contact, providing guidance, as needed.

The Primary Contacts are:

1. For UCLA: Angela Hernandez, CPO Business Officer, who can be reached at (310) 206-9373 and adecenzo@cpo.ucla.edu.
2. For School: Jose Lara, Coordinator of Alternative Education, who can be reached at (714) 999-3738 and lara_j@auhsd.us.

V. NOTICES

Notices shall be in writing and may be delivered personally to a designated representative of the Institution or sent by expedited mail using a nationally recognized overnight delivery service (such as UPS or Federal Express), and shall be deemed given when received by the addressee. Notices shall be addressed as follows:

If to School:

Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

If to UCLA:

Community Programs Office
220 Westwood Plaza
Student Activities Center Room B02C
Los Angeles, CA 90095
Attn: Angela Hernandez, CPO Business Officer

With a copy to:

UCLA Office of Legal Affairs
3148 Murphy Hall, Box 951405
Los Angeles, CA 90095-1405

The Institutions, by their duly authorized representatives, have executed and delivered the Agreement as of Effective Date.

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA

By: _____

Name: Michael Deluca, AVC, Campus Life

Date: _____

ANAHEIM UNION HIGH SCHOOL DISTRICT, ON BEHALF OF GILBERT HIGH SCHOOL AND ALTERNATIVE EDUCATION STUDIES

By: _____

Name: Dr. Jaron Fried, Assistant Superintendent

Date: _____

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, by and on behalf of the Campus Life/Community Programs Office at its LOS ANGELES CAMPUS (“UCLA”) and ANAHEIM UNION HIGH SCHOOL DISTRICT, ON BEHALF OF GILBERT HIGH SCHOOL AND ALTERNATIVE EDUCATION STUDIES (“School”)

DATED: September 1, 2022

STANDARD TERMS AND CONDITIONS

These standard terms and conditions (the “Standard Terms and Conditions”) are hereby incorporated by reference into one (1) or more Schedules between UCLA and School as though set forth in full. An Agreement shall consist of (i) the Standard Terms and Conditions, (ii) any Attachments and (iii) a Schedule. All capitalized terms are defined in the Standard Terms and Conditions or in the applicable Schedule. UCLA and School agree as follows:

1. DEFINED TERMS

1.1. “*Agreement*” means (i) the Standard Terms and Conditions, (ii) any Attachment(s) and (iii) a Schedule.

1.2. “*Attachment(s)*” means any document(s) containing supplemental information or provisions relating to the Agreement, which are attached to the Standard Terms and Conditions and incorporated into the Agreement by reference.

1.3. “*Effective Date*” means the date, specified in a Schedule, on which the Term of the Agreement commences.

1.4. “*End Date*” means the date, specified in a Schedule, on which the Term of the Agreement ends.

1.5. “*Facility(ies)*” means those facilities, venues, premises and other locations, which are owned, leased, controlled, operated and/or staffed by UCLA.

- 1.6.** “*Faculty*” means faculty members of either Institution, as determined by context.
- 1.7.** “*Institution(s)*” means UCLA and/or School, as indicated by the context.
- 1.8.** “*Law(s)*” means applicable laws, rules and regulations, including without limitation, local and national laws, rules and regulations pertaining to an Agreement and/or to either Institution’s activities under the Agreement, including without limitation, those applicable to safety, data privacy and the privacy and protection of personally identifiable information, the protection of employees, export control and the United States Foreign Corrupt Practices Act of 1977 and any amendments thereto (and any foreign equivalent).
- 1.9.** “*Location(s)*” means the locations, other than Facilities, where the Program will take place.
- 1.10.** “*Personal Data*” means a Student’s personally identifiable information.
- 1.11.** “*Primary Contact(s)*” means the Faculty or Staff appointed by either Institution to support the Program and provide guidance to Students, as provided herein.
- 1.12.** “*Program*” means the educational program described in the Schedule.
- 1.13.** “*Program Start Date*” means the date specified in a Schedule when Students shall begin using the Facilities and/or Locations.
- 1.14.** “*Schedule*” means the document signed by the Institutions containing the details concerning the Program that make reference to the Standard Terms and Conditions.
- 1.15.** “*Staff*” means the non-Faculty employee of either Institution, as determined by context.
- 1.16.** “*Student(s)*” means School’s regularly enrolled students in good academic standing who participate in the Program.
- 1.17.** “*Term*” means the period commencing on the Effective Date of a Schedule, and ending upon the End Date of such Schedule, or upon the earlier termination of the Agreement, including such Schedule.

2. **HEALTH INSURANCE AND IMMUNIZATIONS** *(only applicable for trips to UCLA or any UC-campus)*

2.1. Health Insurance: Students may be required to provide proof of full health coverage that meets the insurance requirements of UCLA as a condition of obtaining a visa and/or participating in the Program. If applicable, information concerning health insurance and associated costs at UCLA will be provided to School before applications are approved.

2.1.1. School shall require its Students to maintain comprehensive health insurance coverage for the duration of his/her time at UCLA.

2.1.2. UCLA may require visiting Students to purchase a health insurance policy through UCLA and show proof of insurance while the Student is visiting UCLA.

2.2. Immunizations: School shall confirm and verify that each of its Students has received all immunizations required by UCLA, prior to visiting UCLA. Upon reasonable request by UCLA, and in accordance with applicable Law, School shall provide written documentation reflecting its compliance with this Section.

IF THE PROGRAM IS NOT ON UCLA PROPERTY:

UCLA is not requiring health insurance coverage or immunization records, because the Program is not being held at a UCLA Facility

3. **VISAS AND OTHER REQUIREMENTS** *(only applicable for trips to UCLA or any UC-campus)*

3.1. Student Visas: If the Students are visiting UCLA from another country, UCLA will provide School with a list of the documentation required to obtain a visa.

3.2. Language Proficiency: UCLA will inform School of the minimum English language competence (i.e., TOEFL and/or IELTS scores, and/or other evidence of English language competence required for international students), as determined by UCLA in its sole discretion.

3.3. Other Documentation: Other documentation may be required by UCLA, in its absolute discretion. School agrees to require its Students to provide such documentation to UCLA in a timely fashion, as a condition of participating in the Program.

IF THE PROGRAM IS NOT ON UCLA PROPERTY, BUT IS TAKING PLACE IN THE US:

UCLA is not requiring visa documentation or proof of language proficiency, because the Program is taking place in the United States, but is not being held at a UCLA Facility. Other documentation may be required by UCLA, in its absolute discretion. School agrees to require its Students to provide such documentation to UCLA in a timely fashion, as a condition of participating in the Program.

4. **TERM AND TERMINATION**

4.1. Term: The Term of the Program shall have the Effective Date and End Date specified in the Schedule.

4.2. Termination without Cause: Either Institution may terminate this Agreement without cause, by giving the other Institution written notice no less than six (6) months prior to the Program Start Date. Otherwise, this Agreement may be terminated for convenience, if mutually agreed upon by the Institutions, in writing.

4.3. Termination for Material Breach: This Agreement may be terminated by either Institution with cause upon the breach of a material term of this Agreement by the other Institution, by giving the other Institution thirty (30) days' prior written notice of such breach, subject to the defaulting Institution's right to cure the breach. In the event that the defaulting Institution fails to cure the material breach within thirty (30) days of receipt of such written notice of termination, the non-defaulting Institution may terminate this Agreement, effective as of the expiration of said thirty (30) day notice period.

4.4. Immediate Termination: Either Institution may terminate this Agreement immediately upon notice to the other Institution upon any of the following events: (1) the other Institution's loss of licensure, certification and/or funding supporting the Program; (2) the other Institution's loss of insurance coverage as required hereunder, (3) adverse changes in legal and/or political landscape that materially and negatively impact the Program and/or jeopardize the health and/or safety of Faculty, Staff or Students, (4) an unauthorized transfer or assignment of the Agreement by the other Institution or (5) the other Institution's insolvency or bankruptcy filing (or similar action).

4.5. Student Termination: UCLA may terminate any Student's participation if such Student has (or has expressed an intention to) violate any applicable Law, UCLA's policies, procedures, ethical requirements or disciplinary codes, or is otherwise not making acceptable progress or meeting the requirements of the Program. If practicable, the Institutions shall discuss in good faith the potential dismissal of the Student prior to such dismissal, however, UCLA's decision to terminate a Student shall be subject to such Institution's sole discretion.

4.6. Students' Interests: If the Program is terminated, the Institutions agree to act in a manner that takes into consideration the interests of Students.

5. REPRESENTATIONS, INSURANCE AND INDEMNITY

5.1. Representations: Each Institution covenants to conduct all of its activities relating to the Agreement, in accordance with any and all Laws and applicable policies.

5.2. Student Compliance: The School shall direct its Students to comply with all Laws and UCLA's policies and rules. School acknowledges, and shall inform each Student, that if applicable such Students will be subject to the same policies as regular, full-time students at UCLA (*e.g.*, UCLA is a totally smoke-free campus and smoking is prohibited inside UCLA Facilities, including dormitories, and anywhere on campus grounds).

5.3. Insurance: Each Institution shall insure its activities in connection with this Agreement and obtain, keep in force and maintain the minimum insurance limits as follows:

A. Commercial Form General Liability Insurance (contractual liability included) with limits as follows:

Each Occurrence	\$1,000,000
Products/Completed Operations Aggregate	\$2,000,000
Personal and Advertising Injury	\$1,000,000
General Aggregate	\$2,000,000

If the above insurance is written on a claims-made form, it shall continue for three years following termination of this Agreement. The insurance shall have a retroactive

date of placement prior to or coinciding with the effective date of this Agreement.

- B.** Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than: One million dollars (\$1,000,000) per occurrence.
- C.** Workers' Compensation as required by applicable State law.

5.4. Indemnification by School: School shall defend, indemnify and hold UCLA, its officers, employees and agents harmless from and against any and all liability, loss expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of School, its officers, agents or employees.

5.5. Indemnification by UCLA: UCLA shall defend, indemnify and hold School its officers, employees and agents harmless from and against any and all liability, loss expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of UCLA, its officers, agents or employees.

5.6. Cooperation: The Institutions agree to make good faith efforts to resolve disputes that may arise between them. In the event of litigation or other claims brought by third parties against either Institution (or its respective officers, agents and employees), each Institution shall use its reasonable efforts to assist the other in the defense of such litigation or claims, including promptly assisting the other in any investigation.

6. INTELLECTUAL PROPERTY AND USE OF NAME

Any mark, logo or copyrighted work (including, but not limited to, course materials) or other intellectual property owned by an Institution shall remain the property of such Institution and shall not be duplicated, reproduced, disseminated or used without the prior written permission of such Institution. School agrees that any use of the "University of California" or similar references to the University of California Los Angeles, its employees, programs and/or Facilities, shall be subject to the prior written consent of The Regents of the University of California in accordance with the provisions of applicable Law, including but not limited to California Education Code Section 92000 and University of California policy.

7. DATA SECURITY AND PRIVACY

7.1. Should any Institution collect Personal Data and transfer such Personal Data to the other Institution, the transferring Institution shall ensure that such Personal Data will be:

- 7.1.1.** provided to the other Institution if and only if the Parent or Guardian has voluntarily consented to the transfer, in writing (Student visiting UCLA shall have their Parent or Guardian complete and sign the form attached here to as Attachment A before any Personal Data is provided to UCLA); and
- 7.1.2.** shared with the other Institution for the purposes of the Program only.

7.2. Neither Institution shall process or use Personal Data for any purposes except those outlined in this Agreement, unless expressly permitted by the Parent or Guardian, in writing.

7.3. Each Institution shall:

7.3.1. handle Personal Data appropriately and in compliance with all Laws such Institution's policies concerning privacy (e.g., University of California policies found at <https://privacy.ucla.edu/policies/> and <http://www.registrar.ucla.edu/catalog/uclacatalog14-15-826h.htm>, School's comparable policies) and processes (e.g., the University of California records retention schedule found at <http://recordsretention.ucop.edu> and School's comparable processes), which may be updated from time to time;

7.3.2. take appropriate technical and organizational security measures against unauthorized or unlawful disclosure or loss of Personal Data; and

7.3.3. promptly respond to any inquiries regarding Personal Data, and assist the other Institution in responding to inquiries concerning Personal Data.

8. MISCELLANEOUS

8.1. This Agreement shall be governed by, and its terms construed under, the Laws of the State of California, without regard to its conflict of laws provisions. Each Institution hereby consents to the jurisdiction of courts in Los Angeles County, California. School waives all claims of sovereign immunity and consents to service of all notices (including the service of process) through the mail or as otherwise allowed by Law.

8.2. Neither Institution shall be deemed to be in default of or to have breached this Agreement due to any delay or failure in performance resulting from any "Force Majeure" event, such as acts of God, acts of civil or military authorities, civil disturbances, wars, labor disputes, fires, transportation contingencies, judicial or governmental order or similar occurrences beyond such Institution's reasonable control. The Institution claiming excusable delay shall promptly notify the other Institution, in writing. If the delay lasts more than thirty (30) days, the Institution not claiming excusable delay shall have the option of terminating this Agreement upon written notice to the other Institution.

8.3. This Agreement may not be transferred or assigned by either Institution to another entity without the prior written consent of the other Institution.

8.4. The waiver of any performance required hereunder or of any breach of a provision hereunder shall not operate as a waiver of any subsequent failure to perform or breach of the same or any other provision of this Agreement.

8.5. The performance of their respective duties and obligations of both Institutions under this Agreement shall be that of independent contractors and nothing herein shall create or imply an agency relationship between them, nor be deemed to constitute a joint venture or partnership between them.

8.6. The Institutions expressly agree and understand that Students engaged in any Program are participating for educational purposes only and that such Students are not employees of UCLA for any purpose, including but not limited to, compensation for services, employee welfare and pension benefits, or workers' compensation insurance.

8.7. Nothing contained in this Agreement is intended to or shall make any third party (including any Student) a beneficiary of any rights or obligations of either Institution under this Agreement.

8.8. This Agreement shall be construed as if the Institutions jointly prepared it, and any uncertainty or ambiguity shall not be interpreted against any one Institution. If any provision of this Agreement is held by a court of competent jurisdiction to be contrary to Law, then the

remaining provisions of this Agreement will remain in full force and effect.

8.9. The controlling language of this Agreement is English. All communications and notices shall be in English. In the event that a translation of this Agreement is prepared and signed by Institutions, this English language version shall be the official version and shall govern in the event of a conflict with the translation.

8.10. This Agreement with its Standard Terms and Conditions, Attachment(s) and Schedule(s), constitutes the entire agreement between UCLA and School regarding its subject matter and may not be amended or changed except by a writing signed by authorized representatives of both Institutions. This Agreement supersedes any previous written or oral communication between the Institutions.

8.11. This Agreement may be executed in counterparts, each of which shall be deemed an original, but which together shall constitute one and the same instrument. If this Agreement is executed in counterparts, no signatory hereto shall be bound by this Agreement until each Institution named below has executed a counterpart of this Agreement.

The provisions of Sections 5 - 8 shall survive the expiration or earlier termination of this Agreement.

IN WITNESS WHEREOF, the Institutions hereto have executed and delivered, by their duly authorized representatives, the Standard Terms and Conditions as of the Effective Date:

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA

By: _____

Name: Michael Deluca, AVC, Campus Life

Date: _____

ANAHEIM UNION HIGH SCHOOL DISTRICT, ON BEHALF OF GILBERT HIGH SCHOOL AND ALTERNATIVE EDUCATION STUDIES

By: _____

Name: Dr. Jaron Fried, Assistant Superintendent

Date: _____

ATTACHMENT A

PERSONAL DATA, RESPONSIBILITY AND INDEMNITY FORM

I, the undersigned student, want to participate in the educational program (the “**Program**”) between The Regents of the University of California, by and on behalf of its Los Angeles campus (“UCLA”), and Anaheim Union High School District, on behalf of Gilbert High School and Alternative Education Studies (“Institution”). I request that my personal information

provided below and in the attachments be transferred by UCLA to Institution (or by Institution to UCLA, as applicable), for the purpose of my participation in the Program. I understand that my personally identifiable information (collectively, “**My Data**”), will be processed by UCLA and Institution on a need to know basis, for the purpose of the administration and performance of the Program. Should I have any questions or concerns about the use of My Data, I may contact **Justine Lee, HOPE Project Coordinator at UCLA’s Community Programs Office, who can be reached at (310) 267-4346.**

My Data:

I am providing the following information, which UCLA may share with faculty and staff supporting the Program:

CA SSID	
UCTAP ID, if applicable	
Birth Date	
Gender	
Ethnicity	
Education level of first parent/guardian of participant	
Education level of second parent/guardian of participant	
Household Languages	
English Language Learner? Yes/No	
Low -Income? Yes/No	
Grade Level	
Expected Graduation Date	

First and Last Name of Participant

Email and Cell Phone Number, if applicable, of Participant

My Data shall include any and all personally identifiable information (“PII”) provided by me to Institution and/or UCLA relating to the Program, including but not limited to any PII provided above, and/or in any application, biography, curriculum vitae, resume and/or attachments to this form.

Emergency Contact Information:

First and Last Name of Parent/Guardian of Minor

Address, City, and Zip Code of Parent/Guardian of Minor

Phone Number (and Country Code) and Email of Parent/Guardian of Minor

No Use of UCLA Name:

Except for incidental factual statements reflecting participation in the Program, I understand that I shall not use any names “UCLA” or “University of California” or any mark, logo or copyrighted work or other intellectual property associated with UCLA in any manner without UCLA’s prior written permission.

My Responsibilities and Indemnity:

Participation in the Program, and any provision of My Data, is voluntary. If I choose to participate in the Program, I will comply with all applicable laws, regulations and policies (including UCLA policies).

I agree to be responsible for any claims of injury, loss or damage arising from or relating to my actions or inactions, including but not limited to, claims concerning property damage, physical injury, emotional distress, infringement and right of publicity (“**Claims**”), and I will defend and indemnify UCLA, its officers, agents and employees, for any and all such Claims.

I agree that UCLA may receive, share and use My Data as provided above. I also agree to the above terms concerning use of the UCLA name, my responsibilities and indemnity.

Photo and/or Video Release

I give my consent (and/or consent on behalf of, and as legal guardian for a minor child) to the use of any photographs or video taken of the minor child by UCLA Staff or Volunteers, or their representatives, to be used for editorial and/or promotional uses only

Signature of Participant
Date

Signature of Parent/Guardian of Minor
Date

Participant's Age (if minor) _____

EXHIBIT R

AGREEMENT NUMBER 10001411

ANAHEIM UNION HIGH SCHOOL DISTRICT
SERVICE AGREEMENT

This AGREEMENT is hereby entered into this 15th day of June, 2022, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa California 92626, hereinafter referred to as SUPERINTENDENT, and Anaheim Union High School District, 501 North Crescent Way, Anaheim, California 92801 hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, SUPERINTENDENT has received grant funds from the United States Department of Education for Building Toward Computer Science Equity and Inclusion: Developing an Ecosystem of Supports - Education Innovation and Research (EIR) Grant; and

WHEREAS, SUPERINTENDENT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, SUPERINTENDENT is in need of special services and advice; and

WHEREAS, DISTRICT is specially trained and experienced and competent to perform the special services required by the SUPERINTENDENT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1 1.0 TERM. DISTRICT shall commence providing services under this
2 AGREEMENT on July 1, 2022, and will diligently perform as required and
3 complete performance by December 31, 2025, subject to termination as
4 set forth in this AGREEMENT.

5 2.0 SCOPE OF WORK.

6 A. SUPERINTENDENT hereby engages DISTRICT as an independent
7 CONTRACTOR to perform the following described work and DISTRICT hereby
8 agrees to perform said work upon the terms and conditions hereinafter
9 set forth. Specifically, DISTRICT shall provide professional services
10 as described in the "Scope of Services", attached hereto as Exhibit
11 "A" and incorporated by reference herein to this AGREEMENT, for the
12 Division of Educational Services.

13 B. DISTRICT hereby represents and warrants that it has the
14 skills, experience and knowledge necessary to perform in a competent
15 and timely manner the services to be performed under this AGREEMENT,
16 and DISTRICT acknowledges that SUPERINTENDENT shall rely on such
17 representations by DISTRICT. Acceptance by SUPERINTENDENT of the
18 services performed under this AGREEMENT shall not operate as a
19 release of DISTRICT from responsibility for such services. To the
20 extent DISTRICT assigns the performance of the services to any of its
21 employees, each employee shall, as applicable, hold the proper
22 credentials authorizing him or her to perform such service.

23 3.0 PAYMENT.

24 A. SUPERINTENDENT agrees to pay DISTRICT the total sum not to
25 exceed Four hundred eighty-three thousand dollars (\$483,000.00) for
services satisfactorily rendered pursuant to Section 2.0 of this

1 AGREEMENT. Payment shall be made periodically upon satisfactory
2 performance of services identified in Section 2.0 of this AGREEMENT
3 and completion and approval of an itemized invoice. DISTRICT'S
4 expenditures shall comply with all applicable provisions of federal,
5 state, and local rules, regulations, and policies relating to
6 administration, use, and accounting for public funds, including, but
7 not limited to, the California Education Code. DISTRICT'S itemized
8 invoice shall provide a detailed description of services provided,
9 dates the services were performed, supported by documentation which
10 shall include, but not be limited to: ledgers, journals, time sheets,
11 invoices, bank statements, canceled checks, receipts, receiving
12 records, and records of services provided. Payment shall be mailed
13 to: Anaheim Union High School District, 501 North Crescent Way,
14 Anaheim, California 92803, or at such other place as DISTRICT may
15 designate in writing.

16 B. DISTRICT's billings shall be submitted on SUPERINTENDENT's
17 form, "Expenditure Report", which is attached hereto as Exhibit "B"
18 and incorporated herein by reference to this AGREEMENT. DISTRICT
19 shall submit the Expenditure Report by the following due dates:

20 1. For the period commencing July 1, 2022 and ending
21 December 31, 2023:

22 Quarter 1 & 2: January 31, 2023

23 Quarter 3 & 4: July 31, 2023

24 July 1, 2023 - June 30, 2024

25 Quarter 1 & 2: January 31, 2024

Quarter 3 & 4: July 31, 2024

1 July 1, 2024 - June 30, 2025

2 Quarter 1 & 2: January 31, 2025

3 Quarter 3 & 4: July 31, 2025

4 July 1, 2025 - December 31, 2025

5 Quarter 1 & 2: January 31, 2026

6 C. DISTRICT shall not claim reimbursement for food, equipment
7 purchases, or services provided beyond the expiration and/or
8 termination of this AGREEMENT, except as may otherwise be provided
9 under this AGREEMENT.

10 D. SUPERINTENDENT may withhold or delay any payment should
11 DISTRICT fail to comply with any of the provisions set forth in this
12 AGREEMENT.

13 E. The obligation of SUPERINTENDENT under this AGREEMENT is
14 contingent upon the availability of funds furnished by U.S.
15 Department of Education. In the event that such funding is terminated
16 or reduced, this AGREEMENT may be terminated, and SUPERINTENDENT'S
17 fiscal obligations hereunder shall be limited to a pro-rated amount
18 of funding actually received by the SUPERINTENDENT under the grant.
19 SUPERINTENDENT shall provide DISTRICT written notification of such
20 termination. Notice shall be deemed given when received by the
21 DISTRICT or no later than three (3) days after the day of mailing,
22 whichever is sooner.

23 4.0 BUDGET ALLOCATION. Building Toward Computer Science Equity and
24 Inclusion: Developing an Ecosystem of Supports - Education Innovation
25 and Research (EIR) grant funds shall be expended only for those
purposes expressed under Section 2.0 of this AGREEMENT. No monies

1 from the Building Toward Computer Science Equity and Inclusion:
2 Developing an Ecosystem of Supports - Education Innovation and
3 Research (EIR) grant shall be used to supplant state or local general
4 fund money of any purpose. Building Toward Computer Science Equity
5 and Inclusion: Developing an Ecosystem of Supports - Education
6 Innovation and Research (EIR) grant funds shall be allocated for the
7 term of the AGREEMENT pursuant to Exhibit "C", "Proposed Initiative
8 Budget Summary", which is attached hereto and incorporated herein by
9 this reference to this AGREEMENT. DISTRICT shall return the completed
10 Budget Summary and invoice along with the signed AGREEMENT. Once
11 SUPERINTENDENT has approved DISTRICT's budget, DISTRICT must obtain
12 prior written approval from SUPERINTENDENT for any budget revisions
13 where an adjustment of funds in a line item are different from the
14 originally approved budget by more than ten percent (10%).

15 5.0 EXPENSES. SUPERINTENDENT shall not be liable to DISTRICT for any
16 costs or expenses paid or incurred by DISTRICT in performing services
17 for SUPERINTENDENT, except as follows: N/A.

18 6.0 MATERIALS. DISTRICT shall furnish, at his/her own expense, all
19 labor, materials, equipment, supplies and other items necessary to
20 complete the services to be provided pursuant to this AGREEMENT,
21 except as follows: N/A.

22 7.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees that
23 all matters produced under this AGREEMENT shall become the property
24 of SUPERINTENDENT and cannot be used without SUPERINTENDENT'S express
25 written permission. SUPERINTENDENT shall have all right, title and
interest in said matters, including the right to secure and maintain

1 the copyright, trademark and/or patent of said matter in the name of
2 the SUPERINTENDENT. DISTRICT consents to use of DISTRICT'S name in
3 conjunction with the sale, use, performance and distribution of the
4 matters, for any purpose and in any medium.

5 8.0 DATA PRIVACY. DISTRICT shall implement procedures and protective
6 measures to assure compliance with current federal and state privacy
7 requirements, including but not limited to California Assembly Bill
8 1584, California Assembly Bill 1442, the Student Online Personal
9 Information Protection Act (SOPIPA), the Family Educational Rights
10 and Privacy Act (FERPA), the Children's Online Privacy Protection Act
11 (COPPA), and the Children's Internet Protection Act (CIPA) as
12 applicable.

13 9.0 INDEPENDENT CONTRACTOR. DISTRICT, in the performance of this
14 AGREEMENT, shall be and act as an independent contractor. DISTRICT
15 understands and agrees that he/she and all of his/her employees shall
16 not be considered officers, employees or agents of the SUPERINTENDENT,
17 and are not entitled to benefits of any kind or nature normally
18 provided employees of the SUPERINTENDENT and/or to which
19 SUPERINTENDENT's employees are normally entitled, including, but not
20 limited to, State Unemployment Compensation or Worker's Compensation.
21 DISTRICT assumes the full responsibility for the acts and/or omissions
22 of his/her employees or agents as they relate to the services to be
23 provided under this AGREEMENT. DISTRICT shall assume full
24 responsibility for payment of all federal, state and local taxes or
25 contributions, including unemployment insurance, social security and
income taxes with respect to DISTRICT's employees.

1 10.0 HOLD HARMLESS. DISTRICT agrees to and does hereby hold
2 harmless, indemnify, and defend SUPERINTENDENT, the Orange County
3 Board of Education, and its officers, agents and employees from every
4 claim or demand and every liability, loss, damage, or expense, of any
5 nature whatsoever, which may be incurred by reason of:

6 (a) Liability for damages for: (1) death or bodily injury to
7 person; (2) injury to, loss or theft of property; or (3)
8 any other loss, damage or expense arising out of (1) or
9 (2) above, sustained by the DISTRICT or any person, firm
10 or corporation employed by the DISTRICT, either directly
11 or by independent contract, upon or in connection with the
12 services called for in this AGREEMENT, however caused,
13 except for liability for damages referred to above which
14 result from the sole negligence or willful misconduct of
15 SUPERINTENDENT, the Orange County Board of Education, or
16 its officers, employees or agents.

17 (b) Any injury to or death of any persons, including
18 SUPERINTENDENT, the Orange County Board of Education, or
19 its officers, agents, and employees, or damage to or loss
20 of any property caused by any act, neglect, default or
21 omission of the DISTRICT, or any person, firm or
22 corporation employed by the DISTRICT, either directly or
23 by independent contract, arising out of, or in any way
24 connected with, the services covered by this AGREEMENT,
25 whether said injury or damage occurs either on or off
SUPERINTENDENT'S property, except for liability for

1 damages which result from the sole negligence or willful
2 misconduct of the SUPERINTENDENT, the Orange County Board
3 of Education, or its officers, employees or agents.

4 (c) Any liability for damages which may arise from the
5 unauthorized use of any copyrighted or uncopyrighted
6 matter or patented or unpatented invention under this
7 AGREEMENT.

8 11.0 INSURANCE. DISTRICT shall, at DISTRICT'S sole cost and expense,
9 and require all of its subcontractors, take out prior to commencing
10 the services and maintain in full force and effect from the
11 commencement of services until expiration of this AGREEMENT a policy
12 or policies of insurance covering DISTRICT'S and its subcontractor's
13 services. DISTRICT shall furnish to SUPERINTENDENT certificates of
14 insurance evidencing all coverage's and endorsements required
15 hereunder. All insurance shall be with an insurance company admitted
16 by the Insurance Commissioner of the State of California to transact
17 such insurance in the State of California. Minimum coverage's shall
18 be as follows:

19 A. Comprehensive General Liability Insurance in an amount not
20 less than One million dollars (\$1,000,000) per occurrence, combined
21 single limit;

22 B. Professional Liability insurance in an amount not less than
23 One million dollars (\$1,000,000.00) including coverage for errors and
24 omissions caused by DISTRICT'S negligence in the performance of its
25 duties under this AGREEMENT;

1 C. Comprehensive Automobile liability insurance covering all
2 owned, non-owned and hired vehicles in an amount not less than One
3 million dollars (\$1,000,000) per occurrence;

4 D. Statutory Workers' Compensation Insurance;

5 E. An endorsement to said policy(ies) naming the Orange County
6 Superintendent of Schools, the Orange County Board of Education, and
7 its officers, agents and employees as an additional insured while
8 rendering services under this AGREEMENT;

9 F. DISTRICT further agrees to provide a thirty (30) day
10 written notice to SUPERINTENDENT of cancellation or reduction in
11 coverage;

12 G. If the DISTRICT is either partially or fully self-insured
13 for its liability exposures, DISTRICT must notify SUPERINTENDENT in
14 writing and provide SUPERINTENDENT with a statement signed by an
15 authorized representative of DISTRICT stating that DISTRICT agrees to
16 hold harmless, defend, and indemnify the Orange County Superintendent
17 of Schools, the Orange County Board of Education, and their officers,
18 employees and agents as if the insurance requirements in the above
19 paragraphs are in full force and effect.

20 12.0 NON-DISCRIMINATION. DISTRICT shall not illegally discriminate
21 against any individual, including, without limitation, with respect
22 to the provision of services, allocation of benefits, accommodation
23 in facilities, or employment personnel on the basis of race, color,
24 national or ethnic origin, ancestry, age, religion or religious
25 creed, disability or handicap, sex or gender (including sexual
orientation, gender identity, gender expression, pregnancy,

1 childbirth, breastfeeding, and pregnancy-related medical conditions),
2 political belief or affiliation (not union related), military or
3 veteran status, genetic information, or any other characteristic
4 protected under applicable federal, state, or local laws. Harassment,
5 retaliation, intimidation and bullying is also prohibited. DISTRICT
6 shall comply with any and all applicable state, federal and other
7 laws that prohibit discrimination, including, without limitation,
8 Title IV, Title VI and Title VII of the Civil Rights Act, the
9 Americans with Disabilities Act, Section 504 of the Rehabilitation
10 Act of 1973, and the Age Discrimination in Employment Act.

11 13.0 APPLICABLE LAW. The services completed herein must meet the
12 approval of the SUPERINTENDENT'S general right of inspection to
13 secure the satisfactory completion thereof. DISTRICT agrees to
14 comply with all federal, state and local laws, rules, regulations and
15 ordinances that are now or may in the future become applicable to
16 DISTRICT, DISTRICT'S business, equipment and personnel engaged in
17 operations covered by this AGREEMENT or occurring out of the
18 performance of such operations.

19 14.0 ASSIGNMENT. DISTRICT shall not subcontract or assign the
20 performance of any of the services in this AGREEMENT without prior
21 written approval of the SUPERINTENDENT.

22 15.0 EDUCATION DEPARTMENT GENERAL ADMINISTRATIVE REGULATIONS (EDGAR)
23 REQUIREMENTS. DISTRICT will be required to comply with all applicable
24 State and Federal laws and regulations regarding this AGREEMENT and
25 administration of programs funded with this AGREEMENT. Specifically,
the DISTRICT will be required to comply with relevant State laws and

1 regulations, EDGAR 34 CFR, Part 74 and the appropriate regulations
2 governing cost principles [Office of Management and Budget (OMB)
3 Circular A-133]. These regulations contain information regarding the
4 programmatic requirements and the requirements for financial
5 management maintenance of records, programmatic changes and budget
6 revisions, contracting, and general administrative responsibilities.
7 In addition, federal funds are also subject to the administrative
8 requirements at 29 CFR, Part 97 for projects administered by State,
9 local, or Indian tribal government and at 29 CFR, Part 95 for
10 projects administered by institutions of higher education, hospitals,
11 or non-profit organizations, Part 96 - Audit Requirements for Grants,
12 Contracts and other Agreements.

13 16.0 PERSONNEL (EDGAR §§75.511-75.519 and 2 CFR Part 200 Subpart E).

14 The rules in Part 75 cover issues as paying consultants with grant
15 funds waving the requirement for a full-time project director, making
16 changes in key project staff, and prohibiting dual compensation of
17 staff. General rules governing reimbursement of salaries and
18 compensation for staff working on grant projects are addressed in the
19 cost principles in 2 CFR Part 200 Subpart E. In all cases, payments
20 of any type to personnel must be supported by complete and accurate
21 records of employee time and effort. For those employees that work on
22 multiple functions or separately funded programs or projects, the
23 grantee must also maintain time distribution records to support the
24 allocation of employee salaries among each function and separately
25 funded program or project.

1 17.0 RECORDS. DISTRICT must create or otherwise prepare and
2 maintain, in accordance with generally accepted accounting
3 principles, all financial and other records relating to this
4 AGREEMENT and the services performed or to be performed pursuant to
5 this AGREEMENT as are necessary, appropriate, or required by law
6 ("DISTRICT Records"). DISTRICT Records must be maintained in a
7 logical and consistent manner to facilitate filing and retrieval of
8 documents in particular categories of information. DISTRICT Records
9 must include, without limitation, records relating to payments made
10 by SUPERINTENDENT to DISTRICT. DISTRICT shall at all reasonable times
11 give SUPERINTENDENT, Comptroller General of the United States, and,
12 if appropriate, the state, through any authorized representative,
13 access to and the right to examine all records, books, papers, or
14 documents related to the services provided or to be provided by
15 DISTRICT pursuant to this AGREEMENT.

16 18.0 DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS. Each
17 person who has signed this AGREEMENT on behalf of DISTRICT shall be
18 deemed and construed to have thereby certified, to the best of his or
19 her knowledge and belief, that DISTRICT and its principals:

- 20 1. presently are not debarred, suspended, proposed for
21 debarment, declared ineligible or voluntarily excluded
22 from any covered transaction by any federal department or
23 agency;
- 24 2. within the three-year period preceding the Parties
25 entering into this AGREEMENT have not been convicted or
had a civil judgement rendered against them for (i)

1 commission of fraud or a criminal offense in connection
2 with obtaining, attempting to obtain, or performing a
3 public (federal, state or local) transaction or contract
4 under a public transaction, (ii) violation of federal or
5 state antitrust statutes, or (iii) commission of
6 embezzlement, theft, forgery, bribery, falsification or
7 destruction of records, making false statements, or
8 receiving stolen property;

9 3. presently are not indicted or otherwise criminally charged
10 by a governmental entity (federal, state or local) with
11 commission of any of the offences described in paragraph B
12 of this section; and

13 4. within the three-year period preceding the Parties
14 entering into this Agreement have not had one or more
15 public transactions (federal, state or local) terminated
16 for cause or default.

17 19.0 ANTI-LOBBYING. If the amount payable to DISTRICT pursuant to
18 this AGREEMENT will or may be in excess of \$100,000, then, each
19 person who has signed this AGREEMENT on behalf of DISTRICT shall be
20 deemed and construed to have thereby certified that DISTRICT will not
21 and has not used federally appropriated funds to pay any person or
22 organization for influencing or attempting to influence an officer or
23 employee or any agency, a member of congress, officer or employee of
24 congress, or an employee of a member of congress in connection with
25 obtaining any federal contract, grant, or any other award covered by
the Byrd-Anti-Lobbying Amendment (31 U.S.C. 1352). DISTRICT shall

1 disclose in writing to SUPERINTENDENT any lobbying with non-federal
2 funds, by or on behalf of DISTRICT that takes place in connection
3 with obtaining or attempting to obtain any federal award.

4 20.0 TERMINATION.

5 A. SUPERINTENDENT may terminate this AGREEMENT, in whole or
6 in part, and without need for cause, by giving written notice to
7 DISTRICT stating the extent and effective date of termination.
8 However, if any such termination notice does not set forth a date
9 upon which the termination will take effect, the termination shall
10 take effect on the date that is thirty (30) days after receipt of the
11 notice by DISTRICT. Upon any termination pursuant to this Paragraph A
12 taking effect, DISTRICT shall cease all work and services to the
13 extent specified in the termination notice, and SUPERINTENDENT shall
14 pay DISTRICT, in accordance with this AGREEMENT, for all work and
15 services performed prior to termination.

16 B. DISTRICT shall be in default of its obligations pursuant
17 to this AGREEMENT if DISTRICT refuses or fail to comply, or to timely
18 comply, with any one or more of the provisions of this AGREEMENT. In
19 any such event, SUPERINTENDENT in its sole discretion may provide
20 written notice to DISTRICT setting forth the nature of the default,
21 the actions that DISTRICT must take (if there are any or any are
22 known) in order to cure the default, and the deadline by which
23 DISTRICT must cure the default. If DISTRICT does not cure a default
24 within the time specific in an applicable notice of default,
25 SUPERINTENDENT may terminate this AGREEMENT, in whole or part, by
giving written notice of termination to DISTRICT, and the termination

1 shall take place effective immediately upon receipt of such a notice
2 by DISTRICT. In the event of any termination pursuant to this
3 Paragraph B, SUPERINTENDENT may cause the terminated portion of the
4 work to be completed in any manner SUPERINTENDENT deems proper. In
5 the event of any default by DISTRICT or termination by SUPERINTENDENT
6 pursuant to this Paragraph B, neither Party's remedies shall be
7 limited. Notwithstanding anything to the contrary, in connection with
8 any default by DISTRICT, SUPERINTENDENT in its sole discretion may,
9 by providing written notice to DISTRICT:

- 10 1. Discontinue reimbursement to DISTRICT for, and during
11 the period in which DISTRICT is in default, the
12 reimbursement of which CONSULTANT shall not be
13 entitled to recover later; and/or
- 14 2. Withholding funds pending a cure for the default;
15 and/or
- 16 3. Offset against any monies billed by DISTRICT but yet
17 unpaid by SUPERINTENDENT.

18 21.0 WAIVER. Absent an applicable waiver, no failure by a Party to
19 require compliance by the other Party with any provision or
20 requirement of this AGREEMENT shall be deemed or construed to
21 preclude subsequent enforcement of that or any other provision or
22 requirement of this AGREEMENT. Each waiver of any provision,
23 requirement, or breach of this AGREEMENT must be in writing and
24 signed by the waiving Party. Oral waivers shall not be binding or
25 enforceable. Except as expressly provided in the waiver, a waiver of
any provision, requirement, or breach shall not be construed as: (i)

1 a waiver of any other provision, requirement, or breach; or (ii) as a
2 continuing waiver.

3 22.0 FORCE MAJEURE.

4 A. In the event DISTRICT is unable to comply with any
5 provisions of this AGREEMENT due to causes beyond its control such as
6 acts of God, acts of war, civil disorders, and other similar acts,
7 DISTRICT shall not be held liable to SUPERINTENDENT for such failure
8 to comply.

9 B. In the event SUPERINTENDENT is unable to comply with any
10 provisions of this AGREEMENT due to causes beyond its control
11 relating to acts of God, acts of war, civil disorders, or other
12 similar acts, SUPERINTENDENT shall not be held liable to DISTRICT for
13 such failure to comply.

14 23.0 CLEAN AIR ACT. (For AGREEMENTS of amounts in excess of
15 \$100,000) (42 U.S.C. 7401 et. seq.) THE FEDERAL WATER POLLUTION
16 CONTROL ACT (33 U.S.C. 1251 et. seq.) The DISTRICT shall comply with
17 all applicable standards, orders or regulations issued pursuant to
18 the Clean Air Act (42 U.S.C. 7401 et. seq.) and the Federal Water
19 Pollution Control Act as amended (33 U.S.C. 1251 et.seq.) Violations
20 shall be reported to the federal awarding agency and the Regional
21 Office of the Environmental Protection Agency (EPA).

22 24.0 RIGHTS TO INVENTIONS. For the performance of experimental,
23 developmental, or research work, the federal government and the
24 SUPERINTENDENT shall retain rights to any resulting invention in
25 accordance with 37 CFR part 401, "Rights to Inventions Made by
Nonprofit Organizations and Small Business Firms Under Government

1 Grants, Contracts and Cooperative Agreements". The DISTRICT shall
2 hold the SUPERINTENDENT, the Orange County Board of Education and its
3 officers, agents, and employees harmless from liability of any nature
4 or kind, including costs and expenses for infringement or use of any
5 copyrighted or non-copyrighted composition, secret process, patented
6 or unpatented inventions, regarding any items, article or appliance
7 furnished or used in connection with the AGREEMENT. DISTRICT may be
8 required to furnish a bond or other indemnification to the
9 SUPERINTENDENT against claims or liability for patent infringement.

10 25.0 CONFLICT OF INTEREST. DISTRICT covenants that it presently has
11 no interest, including but not limited to, other projects or
12 independent contracts, and shall not acquire any such interest,
13 direct or indirect, which would conflict in any manner or degree with
14 the performance of services required to be performed under this
15 AGREEMENT. DISTRICT further covenants that in the performance of this
16 AGREEMENT, no person having any such interest shall be employed or
17 retained by DISTRICT.

18 26.0 DISPUTES. Except as otherwise provided in this AGREEMENT, any
19 dispute concerning a question of fact arising under this AGREEMENT
20 that is not resolved by agreement of the Parties hereto shall be
21 disposed of by SUPERINTENDENT, which shall furnish the decision in
22 writing. The decision of SUPERINTENDENT shall be final and conclusive
23 until determined by a court of competent jurisdiction to have been
24 fraudulent, capricious, arbitrary, or so grossly erroneous as
25 necessarily to imply bad faith. DISTRICT shall in each case proceed
diligently with the performance of the AGREEMENT pending

1 SUPERINTENDENT'S decision. As a condition precedent to the filing of
2 any action arising from dispute between the Parties hereto, the
3 Parties shall be obligated to attend and participate in a mediation
4 session with a third party mediator in an attempt to resolve the
5 dispute.

6 27.0 INSPECTION AND AUDIT. The SUPERINTENDENT, State of California
7 Department of Education and United States Department of Education and
8 their respective authorized agents, shall have access, for the
9 purpose of audit or examination, to any records of DISTRICT pertinent
10 to this AGREEMENT. DISTRICT certifies that it will comply with the
11 records retention requirements detailed in 2 CRF 200.333. The
12 DISTRICT will retain all records as required by 2 CRF 200.333 for a
13 period of three (3) years from the date of final payment under this
14 AGREEMENT and all pending matters are closed, and for such longer
15 period, if any, as is required by applicable statute, or by any other
16 cause of this AGREEMENT.

17 28.0 TOBACCO USE POLICY. In the interest of public health,
18 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
19 use of any tobacco products are prohibited in buildings and vehicles,
20 and on any property owned, leased or contracted for by the
21 SUPERINTENDENT pursuant to SUPERINTENDENT'S Policy 400-7. Failure to
22 abide with conditions of this policy could result in the termination
23 of this AGREEMENT.

24 29.0 COMPLIANCE WITH LAWS AND DIRECTIVES. Without limiting anything
25 else in this AGREEMENT, CONTRACTOR must perform the services required
by this AGREEMENT in compliance with all applicable federal, state

1 and local laws, regulations, ordinances and other governmental
2 requirements. CONTRACTOR shall be responsible for ensuring that each
3 of its employees, agents, and other representatives who enter in and
4 upon any of SUPERINTENDENT'S properties fully comply with: (i) all
5 rules, policies or other requirements of SUPERINTENDENT applicable to
6 presence on its property (including, but limited to, policies
7 prohibiting the use of drugs, alcohol, and tobacco); and (ii)
8 reasonable directives from SUPERINTENDENT'S representatives.

9 30.0 NOTICE. All notices or demands to be given under this AGREEMENT
10 by either party to the other shall be in writing and given either by:
11 (a) personal service or (b) by U.S. Mail, mailed either by registered
12 or certified mail, return receipt requested, with postage prepaid.
13 Service shall be considered given when received if personally served
14 or if mailed on the third day after deposit in any U.S. Post Office.
15 The address to which notices or demands may be given by either party
16 may be changed by written notice given in accordance with the notice
17 provisions of this section. As of the date of this AGREEMENT, the
18 addresses of the parties are as follows:

19 DISTRICT: Anaheim Union High School District
20 501 North Crescent Way
21 Anaheim, California 92803
ATTN: _____

22 SUPERINTENDENT: Orange County Superintendent of Schools
23 200 Kalmus Drive
24 P.O. Box 9050
Costa Mesa, California 92628-9050
Attn: Patricia McCaughey

25 31.0 GOVERNING LAW; VENUE; AND SEVERABILITY. This AGREEMENT shall be
governed by and enforced in accordance with the laws of the State of

1 California, notwithstanding any conflict-of-laws, choice-of-laws, or
2 similar provision set forth in any state or federal law. Each action
3 arising from this AGREEMENT shall be filed and conducted only in an
4 applicable state or federal court located in the County of Orange,
5 California, and the Parties hereto waive any provision of law
6 providing for a change of venue to another location. In the event any
7 provision in this AGREEMENT is held by a court of competent
8 jurisdiction to be invalid, void, or unenforceable, the remaining
9 provisions will nevertheless continue in full force without being
10 impaired or invalidated in any way. Should action be brought to
11 enforce or interpret the provisions of the AGREEMENT, the prevailing
12 Parties shall be entitled to attorneys' fees in addition to whatever
13 other relief is granted.

14 32.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
15 attached hereto constitute the entire agreement among the Parties to
16 it and supersedes any prior or contemporaneous Understanding or
17 agreement with respect to the services contemplated, and may be
18 amended only by a written amendment executed by both Parties to the
19 AGREEMENT.

20 //

21 //

22 //

23 //

24 //


25 //

1 IN WITNESS WHEREOF, the Parties hereto have caused this AGREEMENT
2 to be executed as evidenced by the signatures below of their
3 respective duly-authorized representatives.

4 DISTRICT: ANAHEIM UNION HIGH
SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

5
6 BY: _____
Authorized Signature

BY: 
Authorized Signature

7 PRINT NAME: Dr. Jaron Fried

PRINT NAME: Patricia McCaughey

8 TITLE: Assistant Superintendent, Ed. Division

TITLE: Administrator

9 DATE: 9/14/22

DATE: June 15, 2022

10
11 Anaheim UHSD-Building Toward Computer Science Equity and Inclusion Developing an Ecosystem of
12 Supports (EIR Grant)-Federal(10001411)25
Zip5
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SCOPE OF SERVICES

EXHIBIT "A"

District Actions and Responsibilities

Project Activities: As part of the overall project, district staff, school administrators, 5C's Coaches, and teachers at participating districts and schools will be asked to engage with project activities based on their role, as noted below. These activities are only applicable to **treatment schools**.

District Staff

- a. Identify a primary point of contact and an alternate for all communication between the district and SUPERINTENDENT.
- b. Appoint a district-level data liaison to supply data retrieved from school and/or district-level data management systems annually to the partner organizations. This individual should have access to and be familiar with the requested data (see Appendix).
- c. Attend quarterly virtual progress meetings. If the primary point of contact is unavailable, the alternate or designee will attend as the district's representative.
- d. Nominate an appropriate number of schools to serve as treatment schools; all remaining comprehensive high schools in the district will serve as part of the comparison pool, as requested.
- e. Meet all deadlines that are approved by SUPERINTENDENT and DISTRICT to ensure that the reporting process for the grant is timely.
- f. Inform SUPERINTENDENT of any event which could negatively impact or endanger the successful completion of tasks described in this AGREEMENT.
- g. Receive from SUPERINTENDENT and disburse school-level funds and teacher stipends:
 - i. School-level funds in the amount of ten thousand dollars **(\$10,000.00) per year** are provided to treatment schools for expenses in support of grant-related activities (e.g. materials, activities, release time, etc.).
 - Funds must be used in a way that follows the Education General Administrative Regulations (EDGAR) and 2 CFR Part 200 Uniform Administrative, Cost Principles, and Audit Requirements for Federal Awards (CFDA #84.411C).
 - Schools are required to report back to SUPERINTENDENT on how these funds were spent, using "Expenditure Report" form, which is attached hereto as Exhibit "b".
 - ii. Teacher stipends in the amount of four-thousand, seven-hundred, fifty dollars **(\$4,750.00) per teacher** are provided to participating teachers at treatment schools during their primary year of participation, **upon successful completion of all of the activities listed under the Teachers heading below**.
 - For educators who are unable to attend the EIR Institute during the summer (outside of contract hours), the stipend will be reduced by an amount mutually agreed upon by the SUPERINTENDENT and the DISTRICT. The stipend amount reduced, to offset the cost of substitute coverage with benefits if necessary, will be instead retained by the DISTRICT.

- iii. Math Leads will receive an **additional stipend** in the amount of one-thousand, four-hundred dollars (**\$1,400.00 per year**), to continue **participation in all of the activities listed under the Math Leads heading below.**
- iv. Computer Science Teachers will begin participation in the project during the Spring 2024 semester - prior to their **first full or primary year of participation.** Year 2 math and science Teachers may start mid-year in Spring 2023, by mutual agreement of SUPERINTENDENT and DISTRICT. **An additional stipend** in the amount of eight-hundred, and fifty dollars (**\$850.00**) is provided to **computer science teachers who participate in the following activities during Spring 2024**, as well as **year 2 math and science Teachers who may begin participation in the following activities during Spring 2023:**
 - Community of Practice (CoP) - (6 hours)
 - Evaluation Activities (3 hours)
- v. 5C's Coach stipends in the amount of nine-thousand, seven-hundred, and fifty dollars (**\$9,750.00 per year for the 2022-23 and 2023-24 school years**), and stipends in the amount of seven-thousand, two-hundred, and fifty dollars (**\$7,250.00 for the 2024-25 school year**), are provided to participating 5C's Coaches at treatment schools upon successful completion of all of the activities listed under the 5C's Coaches heading below.
 - As described below in the "School Administrators" and "5C's Coaches" role sections, at the end of the 2022-2023 school year, the SUPERINTENDENT and DISTRICT will convene to determine, from the pre-defined scenarios, in what capacity the 5C's coaches and Site Administrator will continue in their role for the 2023-24 and 2024-25 school year. The stipend paid to 5C's coaches for these two years will be adjusted by mutual agreement between SUPERINTENDENT and DISTRICT in a way that is congruent with the number of hours of participation.
- vi. Educators who have extenuating circumstances that prohibit their attendance at the scheduled synchronous activities will have opportunities to complete alternate engagement activities - to be completed by no later than June 30 of the current school year. Successful completion of the alternate engagement activities will ensure that educators remain eligible to receive their stipends.

School Administrators

- a. **Identify at least one, but up to two, school leader representatives** to lead grant efforts at the school level. This must include at least one site administrator.
- b. **Appoint a school-level point of contact** to assist with direct data collection activities related to the implementation evaluation.
- c. **Establish a Grant Team (GT)** that will be the intervention focal point, receiving professional development and engaging in Communities of Practice focused on computational thinking, the CA MTSS Framework, and the Inflexion Approach (via Portico).
 - i. For the 2022-2023 academic year, the GT will be composed of:
 - One (1) 5C's Coach from each treatment school.
 - The entire Integrated Math I teaching team.
 - Science teachers serving 9th-grade students who voluntarily elect to join the GT.
 - ii. For the 2023-2024 academic year, the GT will be composed of:
 - One (1) 5C's Coach from each treatment school.

- The entire Integrated Math II teaching team or similar team, serving primarily 10th-grade students, chosen by mutual agreement by DISTRICT and SUPERINTENDENT
 - Science teachers serving 10th-grade students who voluntarily elect to join the GT or similar group, serving primarily 10th-grade students, chosen by mutual agreement by DISTRICT and SUPERINTENDENT
 - One to two Math I Leads from each treatment school, chosen to serve in this capacity amongst Teachers who participated during the 2022-2023 school year.
 - Computer Science Teachers who will join only the GT for purposes of joining only the CoP during Spring 2024.
- iii. For the 2024-2025 academic year, the GT will be composed of:
- One (1) 5C's Coach from each treatment school.
 - At least one Computer Science Teacher.
 - Math and Science Teachers - optional/voluntary participation option to be determined by mutual agreement between DISTRICT and SUPERINTENDENT at a later date.
 - One (1) to two (2) Math I Leads from each treatment school, continuing to serve in this capacity from the 2023-2024 school year.
 - One (1) to two (2) Math II Leads (or similar based upon mutual agreement) from each treatment school, chosen to serve in this capacity amongst Teachers who participated during the 2023-2024 school year.
- d. Provide **necessary facilities** to carry out the project and evaluation as described.
- e. Complete **assigned evaluation activities (3 hours)** that may include, but are not limited to, the items described in "Direct Data Collection Activities" below.
- f. Participate in **monthly Portico coaching sessions** with 5Cs Coaches across all years of project activity (required). This will account for approximately **10 hours per year in Year 1 (2022-23)**. Administrators will also have on-demand access to the full Portico suite of services (professional learning modules, a resource toolkit, peer coaching sessions, and peer-led webinars).
- g. DISTRICT and SUPERINTENDENT, by mutual agreement, will reconvene at the end of the 2022-23 school year to determine which of the following scenarios below is most appropriate for the Site Administrators' continued participation in the Portico portion of the project for the 2023-24 and 2024-25 school years. To the greatest extent possible, and when within the control of the DISTRICT, the desire is to have the greatest consistency possible for Portico participation.
- i. Scenarios for Site Administrator Participation in 2023-24 and 2024-25 school years:
1. Site Administrators continue in the same capacity as they did during the 2022-23 school year as described above in (f). This will account for approximately 10 hours per year during the 2023-24, and 2024-25 school years.
 2. Site Administrators transition to a primary role in which they **participate in all monthly Portico coaching and cohort activities. This will account for approximately 20-25 hours per year during the 2023-24 and 2024-25 school years.**
- h. Provide **documentation/artifacts of school-level student supports** (ongoing as needed, Years 1-3).
- i. Meet all deadlines to ensure that the reporting process for the grant is timely.
- j. Inform SUPERINTENDENT of any event which could negatively impact or endanger the successful completion of tasks described in this AGREEMENT.

5C's Coaches

- a. Participate in the **Grant Team (GT)** that will be the intervention focal point, receiving professional learning and engaging in Communities of Practice focused on computational thinking, the CA MTSS Framework, and transforming the student experience.
- b. Participate in the **Summer EIR Institute (12 hours)**, in which educators will convene in person for professional development, and to begin unit development. Educators will be introduced to the ideas and practices surrounding computational thinking (CT). As an integral part of the institute, educators will have multiple opportunities to collaborate and brainstorm with other members of their teams.
- c. Participate in **Community of Practice (CoP) (12 hours)** to support prototyping and testing of innovations at identified sites, and review data for continuous improvement and iterative innovation design (Years 1-3).
 - i. Each school year of project implementation will include attendance and participation in eight (8) 1-hour virtual CoP meetings organized by SUPERINTENDENT.
 - ii. Educators who are unable to attend the scheduled CoP meetings will attend make-up session(s) as agreed upon with the SUPERINTENDENT team. All sessions must be completed by June 30th of each school year.
- d. **Collaborate with and assist Teacher teams as they develop, implement, and evaluate two (2) CT-infused units (24 hours)** of instruction that meet existing course requirements and expectations. Units will present opportunities to enhance overall student learning by bringing computational thinking (CT) to the forefront of the curriculum and presenting all students with multiple opportunities to build a sense of identity around CT, computer science, and STEM. For each unit, teachers will participate in both a lesson study process and a data drive dialogue session focused on student outcomes.
- e. Complete **assigned evaluation activities (4 hours)** that may include, but are not limited to, the items described in "Direct Data Collection Activities" below.
- f. Participate in **monthly Portico coaching and cohort activities** across all years of project activity for Year 1 (2022-23). This will account for approximately **20-25 hours per year during the 2022-23**.
- g. DISTRICT and SUPERINTENDENT, by mutual agreement, will reconvene at the end of the 2022-23 school year to determine which of the following scenarios below is most appropriate for the 5C's coaches continued participation in the Portico portion of the project for the 2023-24 and 2024-25 school years. To the greatest extent possible, and when within the control of the DISTRICT, the desire is to have the greatest consistency possible for Portico participation.
 - i. Scenarios for 5C's Coaches Participation in 2023-24 and 2024-25 school years:
 1. 5C's coaches continue in the same capacity as they did during the 2022-23 school year as described above in (f). This will account for approximately 20-25 hours per year during the 2023-24, and 2024-25 school years.
 2. 5C's coaches transition to a supporting role in which they participate in **monthly Portico coaching sessions** with the Site Administrator. This will account for approximately **10 hours per year during the 2023-24 and 2024-25 school years**. 5C's coaches will continue to have on-demand access to the full Portico suite of services (professional learning modules, a resource toolkit, peer coaching sessions, and peer-led webinars).

3. 5C's coaches discontinue participation altogether in the grant for the 2023-24 and 2024-25 school years.

Teachers

- a. Participate in the **Grant Team (GT)** that will be the intervention focal point, receiving professional learning and engaging in Communities of Practice focused on computational thinking, the CA MTSS Framework, and transforming the student experience.
- b. Participate in the **Summer EIR Institute (12 hours)**, in which educators will convene in person for professional development, and begin unit development. Educators will be introduced to the ideas and practices surrounding computational thinking (CT). As an integral part of the institute, educators will have multiple opportunities to collaborate and brainstorm with other members of their teams.
- c. Participate in **Community of Practice (CoP) (12 hours)** to support prototyping and testing of innovations at identified sites, and review data for continuous improvement and iterative innovation design (Years 1-3).
 - i. Each school year of project implementation will include attendance and participation in eight (8) 1-hour virtual CoP meetings organized by SUPERINTENDENT.
 - ii. Educators who are unable to attend the scheduled CoP meetings will attend make-up session(s) as agreed upon with the SUPERINTENDENT team. All sessions must be completed by June 30th of each school year.
- d. **Develop, implement, and evaluate two (2) CT-infused units (24 hours)** of instruction that meet existing course requirements and expectations. Units will present opportunities to enhance overall student learning by bringing computational thinking (CT) to the forefront of the curriculum and presenting **all** students with multiple opportunities to build a sense of identity around CT, computer science, and STEM. For each unit, teachers will participate in both a lesson study process and a data drive dialogue session focused on student outcomes.
- e. Complete **assigned evaluation activities (3 hours)** that may include, but are not limited to, the items described in "Direct Data Collection Activities" below.

Math Leads

- a. Are defined as participating classroom educators who continue engaging in select project activities **beyond their primary year of participation**.
- b. Two (2) participating Integrated Math I Teachers will be selected from each school site to serve as Math Leads after the completion of their primary year of participation, and will continue participation in select project activities during the 2023-24 & 2024-25 school years (Years 2-3).
- c. Two (2) participating Integrated Math II Teachers (or other similar content area) will be selected from each school site to serve as Math Leads after the completion of their primary year of participation, and will continue participation in select project activities during the 2024-25 school year (Year 3).
- d. Participate in the **Grant Team (GT)** that will be the intervention focal point, receiving professional learning and engaging in Communities of Practice focused on computational thinking, the CA MTSS Framework, and transforming the student experience.
- e. Participate in **Community of Practice (CoP) (12 hours)** to support prototyping and testing of innovations at identified sites, and review data for continuous improvement and iterative innovation design (Years 1-3).

- i. Each school year of project implementation will include attendance and participation in eight (8) 1-hour virtual CoP meetings organized by SUPERINTENDENT.
 - ii. Educators who are unable to attend the scheduled CoP meetings will attend make-up session(s) as agreed upon with the SUPERINTENDENT team. All sessions must be completed by June 30th of each school year.
- f. Complete **assigned evaluation activities (3 hours)** that may include, but are not limited to, the items described in “Direct Data Collection Activities” below.

Direct Data Collection Activities (connected to project activities): The SUPERINTENDENT has entered into an AGREEMENT with Educational Policy Improvement Center DBA Inflexion, Inc (Inflexion) to provide professional learning services for site administrators and implementation evaluation services. In order to conduct the implementation evaluation, Inflexion will need to collect data from key stakeholder groups. These groups will be asked to participate in direct data collection based on their school role, as noted below. These data collection activities are only applicable to **treatment schools**.

1. School-Level Point of Contact
 - a. Distribute and collect parent/student consent and assent using materials provided by Inflexion staff.
 - b. Oversee administration of surveys as needed (e.g., provide survey links to students, and teachers).
 - c. Oversee distribution/administration of CT Test for students, as needed.
 - d. Assist in recruitment and scheduling for school-based classroom observations, interviews, and focus groups.
 - e. Assist with and serve as a liaison for school-based project coordination activities (e.g., recruitment and reminders, collecting extant data, etc.).
2. School Administrators (Years 1-3, at the end of the year)
 - a. Participate in Drivers Best Practices Assessment.
 - b. Participate in Coherence Check.
 - c. Participate in annual interviews.
3. 5C's Coaches
 - a. Participate in Drivers Best Practices Assessment (Years 1-3 at the end of the year).
 - b. Participate in Coherence Check (Years 1-3 at the end of the year).
 - c. Complete an annual teacher survey, including a baseline survey and three end-of-year surveys (Years 1–3).
 - d. Participate in annual teacher and/or Grant Team interviews/focus groups, if selected (Years 1–3 at the end of the year).
 - e. Complete event evaluation forms after professional learning activities (Years 1–3, ongoing).
4. Teachers (including Math Leads)
 - a. Complete an annual teacher survey, including a baseline survey and an end-of-year survey for each year of participation (Years 1–3)
 - b. Participate in annual teacher and/or Grant Team interviews/focus groups, if selected (Years 1–3 at the end of the year)
 - c. Allow Inflexion evaluators to conduct annual classroom observations, if selected (Years 1–3 each Spring)
 - d. Complete event evaluation forms after professional learning activities (Years 1–3 ongoing)
5. Students (9th-grade cohort starting in the 2022-23 academic year)

- a. Complete an annual student survey including a baseline survey and an end-of-year survey for each year of participation (Years 1–3)
- b. Participate in annual focus groups, if selected (Years 1–3 at the end of the year)
- c. Complete an annual Computational Thinking Test including a baseline assessment and an end-of-year assessment for each year of participation (Years 1–3)

School/District Level Data (supplied annually): To conduct the implementation and impact evaluations, the district will need to supply the partner organizations with project-specific data, school-level data, and student-level data on an annual basis by January 31st. A preliminary detailed list of school-level and student-level data can be found in the Appendix. These data are applicable to **treatment** and **comparison schools**. Project-specific data are only applicable to **treatment schools**. In addition to the annual school and student-level data pull provided annually in January, the school district will need to provide the following data in the summer of 2022: Student-level data: Unique student identifier, student demographics (school, grade, gender, ethnicity, FRL status, ELL status), and Grade 8 CAASPP Math Score. School-level data: Historical Grade 11 CAASPP Math Scores (2019-2022).

1. Community of Practice Data
 - a. Agendas and meeting schedules
 - b. Documents/artifacts developed as part of the CoP
 - c. Number of hours offered
 - d. Number of hours attended by participants
 - e. Role of attendees
2. Summer EIR Institutes
3. Role Model/Peer to Peer Data
 - a. Usage data for Nepris and/or the If/Then Collection
 - b. Number (count) of mentoring sessions
 - c. Number of hours (duration) of mentoring sessions
4. Student-level Data

Note. Data files will include all students entering the 9th grade in 2022 at treatment and comparison schools. Data will need to be de-identified for comparison group students but may include identifying information for participating students depending on the informed consent. Students enrolled in schools that do not participate in the intervention will be drawn from to create the comparison sample for the impact evaluation.

 - a. Unique Student Identifier
 - b. Student demographics (school, grade, gender, ethnicity, FRL status, ELL status)
 - c. Grade 9-11 student CS & ICT course/pathway enrollment, completion, and performance
 - d. Grade 9-11 student grades in math, science, computer science, and ICT pathway courses
 - e. Grade 8 and 11 CAASPP scores for ELA, math, and science (CAST)
5. School-level data
 - a. School-level demographics (school name, percent of students eligible for FRL, total enrollment, female student enrollment, Latinx student enrollment)
 - b. CS & ICT course/pathway offerings and enrollment (number and list of ICT/CS courses, overall and subgroup enrollment)

- c. LCAP data, CAASPP data, including historical CAASPP data (2012-2022)
 1. Historical CAASPP data: yearly 11th-grade math score average, standard deviation, and the number of students represented.
- d. List of grant/community partners (both formal and informal) for participating schools, updated annually

Coordination:

To carry out and fulfill the aims of this AGREEMENT, the partner organizations will appoint an appropriate person(s) to represent its organization and to coordinate the implementation of activities. The partner organizations also request a district-level and school-level point of contact to assist with the implementation and impact evaluation activities. The responsibilities of each of these roles are detailed below.

The primary points of contact for the partner organizations are listed below.

Orange County Superintendent of Schools	Educational Policy Improvement Center DBA Inflexion, Inc.	Silvana McCormick DBA Redwood Consulting Collective, Inc.
Holly Steele Administrator, Educational Services hsteele@ocde.us (714) 966-4092	Dr. Jessica Jacovidis Principal Researcher jessica.jacovidis@inflexion.org (541) 246-2643	Dr. Silvana McCormick Executive Director silvana@redwoodconsulting.org (707) 548-9398

School-based Point of Contact: Beyond data sources for the implementation evaluation analyses, Inflexion requests that a Point of Contact at each school be established who will be responsible for assisting in the following evaluation activities:

- Collect and return parent/student consent and assent using materials provided to them by Inflexion staff
- Oversee administration of surveys as needed (e.g., provide survey links to students, teachers)
- Oversee distribution/administration of CT Test for students, as needed
- Assist in recruitment and scheduling for school-based classroom observations, interviews, and focus groups
- Assist in and serve as a liaison for school-based project coordination activities (e.g., recruitment and reminders, collecting extant data, etc.)

District-based Point of Contact: The SUPERINTENDENT has entered into an AGREEMENT with Silvana McCormick DBA Redwood Consulting Collective, Inc. (RCC) to provide impact evaluation services. Additionally, the SUPERINTENDENT has entered into an AGREEMENT with Educational Policy Improvement Center (EPIC) DBA Inflexion to provide implementation evaluation services. To assist us in securing school- and student-level data required for the evaluation, RCC and Inflexion request that a Point of Contact at DISTRICT be established who will be responsible for assisting in the following evaluation activities:

- Serve as the data liaison to supply data retrieved from school and/or district level data management systems annually to the partner organization.

- Report on the *availability* of the requested variables within 3 months of this AGREEMENT upon execution.
- Create a unique ID for each student using a formula that is not shared with SUPERINTENDENT, Inflexion, or RCC and ensure that this formula is securely documented and applied annually to all student-level data supplied as part of this project to allow for tracking over time. *Note: this ID number cannot be the student ID that the school or district uses to track students.*
- Supply all requested data in the format requested by RCC annually for the duration of the project, no later than January 31st each year.
- Coordinate with RCC on the most appropriate way to transfer data.
- SUPERINTENDENT and RCC will provide the district data liaison with technical assistance as needed.

Confidentiality and Data Security:

During project activities and evaluation, it is possible that individuals from the participating school district may disclose confidential information that they would not want shared outside the partner organizations. The partner organizations will take all steps necessary to make sure that data are kept confidential. Data will not be shared or discussed with anyone outside of the approved project team members and evaluators and bound by this AGREEMENT.

SUPERINTENDENT, Inflexion, and RCC will follow all applicable federal and state laws that protect student personal information (e.g., FERPA, PPRA), including maintaining appropriate physical, electronic, and procedural safeguards. All data will be stored on secure computer servers accessible only to the approved and trained researchers and authorized staff. All student-level data will be reported in aggregate and summaries may be provided at the school- or district-level, as applicable. At no time will individuals be identified in reports, publications, or presentations. All data will be destroyed in accordance with Department of Education, Education Innovation and Research guidelines after the end of the grant period.

Appendix. Preliminary List of School-Level and Student-Level Variables

Table 1. School-Level Dataset
School Name
Total School Enrollment
Total School Enrollment- number of female students
Total School Enrollment- number of Latinx students
Percent of students eligible for free or reduced-price lunch
List of ICT pathway courses offered
List of CS courses offered
Number of ICT pathway courses offered
Number of computer science courses offered
Total Enrollment in ICT pathway courses
Total Enrollment of female students in ICT pathway courses
Total Enrollment of Latinx students in ICT pathway courses
Total Enrollment in computer science courses
Total number of female students enrolled in computer science courses
Total number of Latinx students enrolled in computer science courses
LCAP data
SPCA data
List of grant/community partners (both formal and informal)

Table 2. Student-Level Dataset
Unique student identifier
School name
Grade level of student
Gender of student
Ethnicity of student
Last reported free or reduced-price lunch program eligibility

Last reported English Language Learner status
Grade 8 English Language Arts CAASPP Scores
Grade 11 English Language Arts CAASPP Scores
Grade 8 Mathematics CAASPP Scores
Grade 11 Mathematics CAASPP Scores
Grade 8 Science (CAST) Scores
Grade 11 Science (CAST) Scores
Computer Science course enrollment*
ICT pathway course enrollment*
Computer Science course completion*
ICT pathway course completion*
Computer Science course grade(s)*
ICT pathway course grade(s)*
Computer Science course grade(s)*
ICT pathway course grade(s)*
Math course grade(s)*
Science course grade(s)*
<i>*Note: Each course should be represented in a separate column. The variable name should include the name of the course.</i>



Education Innovation and Research
Building Toward Computer Science Equity and Inclusion: Developing an Ecosystem of Supports

EXPENDITURE REPORT

Return completed report form to:
 Gfernandez@ocde.us

District

Address

Address

Check Quarter for this report:

☐ Quarter 1 & 2 Due January 31, (Year)

☐ Quarter 3 & 4 Due July 31, (Year)

CATEGORY	CURRENT YEAR APPROVED BUDGET	ACTUAL EXPENDITURES			
		QUARTER 1 & 2 July 1 - Dec 31, (Year)	QUARTER 3 & 4 Jan 1 - June 30, (Year)	Year-to Date Total Expenditures	Remaining Current Year Allocation
1000 Certificated Salaries				-	-
2000 Classified Salaries				-	-
3000 Employee Benefits				-	-
4000 Books & Supplies				-	-
5000-5999 Services and Other Operating				-	-
7000 Indirect Charges (*See note below)				-	-
Indirect Rate: %				-	-
Totals	-	\$ -	\$ -	\$ -	\$ -

Submit Expenditure Report with a copy of a general ledger. See MOU for a list of acceptable documentation. An Expenditure Report must be submitted even if there were no expenditures in the Quarter.

*** INDIRECT COST RATE FOR YEAR ____:** Per CDE approved indirect rate.

I certify that the expenditures reported above have been made, and that this project has been conducted in accordance with applicable laws, regulations, and program guidelines, and that the full records of receipts and expenditures have been maintained and are available for audit. **All signatures are required.**

Coordinator Name and Title	Phone Number	Coordinator Signature	Date
		X	
Fiscal Services Name and Title	Phone Number	Fiscal Services Signature	Date
		X	

Submit Budget and Expenditure Invoice with required back-up documentation of reported expenses to Gfernandez@ocde.us

Proposed Initiative Budget Summary
Education Innovation and Research
Building Toward Computer Science and Inclusion: Developing an Ecosystem of Supports

LEA Name: Fiscal Agent Contact Name:

This budget should list all initiative expenditures for grant funds for the proposed initiative's three years. Add additional rows as needed.

Object Code	Object of Expenditure	Proposed Expenditures	Total Proposed Expenditures
		FY21-22	
1000-1999	Certificated Salaries		\$0.00
2000-2999	Classified Salaries		\$0.00
3000-3999	Employee Benefits		\$0.00
4000-4999	Books and Supplies		\$0.00
5000-5999	Services and Other Operating Expenditures		\$0.00
	SUBTOTAL	\$0.00	\$0.00
	Indirect Costs (__ %) Cannot exceed current CA state limit		\$0.00
	TOTAL	\$0.00	\$0.00

Contract to Provide

Speech and Language Evaluation

Stacy Anderson, the educational rights holder of Madelynn Anderson, requested that the Anaheim Union High School District fund an independent speech and language evaluation and has requested that the District contract with Susan Hollar. for the evaluation. The District has agreed to fund the evaluation pursuant to the Greater Anaheim SELPA IEE Policy and contract with Susan Hollar to complete the evaluation under the following terms and conditions:


1. The District agrees to fund a speech and language evaluation to be conducted by Susan Hollar at a total cost not to exceed Two Thousand Six Hundred Dollars (\$2,600).
2. In exchange for the total amount not to exceed \$2,600, Ms. Hollar agrees to the following:
 - a. Perform a speech and language evaluation by June 30, 2023.
 - b. Create a written report.
 - c. Attend an IEP meeting to review the evaluation and findings. Attendance may be telephonic.
3. In addition to completing the foregoing, Ms. Hollar agrees to the following:
 - a. Will consult and collaborate with District assessment personnel.
 - b. Provide the District the written report at least 5 business days prior to any IEP meeting scheduled to review the evaluation.
 - c. Provide the District a copy of all protocols used in the evaluation. The protocols shall be provided with the written report.
 - d. Will not use any subcontractor or other personnel to provide any portion of the work to be performed without first obtaining written approval by the District.
 - e. Will be acting as an independent contractor and will not be working directly for the District.

4. It is understood and agreed that any recommendation for services made following the evaluation and agreed to by the IEP team will not be implemented by Ms. Hollar.
5. This Agreement requires approval by the Board of Trustees of Anaheim Union High School District. Once executed by all Parties, this Agreement will be placed on the agenda for the next regularly scheduled Board of Trustees meeting.
6. Payment contained herein is contingent upon Board approval and submission of an original itemized invoice detailing the work completed and/or expenses incurred. The District agrees to pay the invoice within 45 days of receipt of all of the following: (1) an itemized invoice; (2) the written evaluation including protocols, and (3) this fully executed Agreement.
7. Indemnification and Hold Harmless:
 - a. To the fullest extent allowed by law, Ms. Hollar shall defend, indemnify and hold harmless the District and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by Ms. Hollar or her directors, officers, agents, employees, volunteers or guests arising from Ms. Hollar's duties and obligations described in this agreement or imposed by law.
 - b. To the fullest extent allowed by law, the District shall defend, indemnify and hold harmless Ms. Hollar and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by the District or its directors, officers, agents, employees, volunteers were guests arising from the District's duties and obligations described in this agreement or imposed by law.
8. Parties shall cooperate in executing any documents and/or completing any actions necessary to implement this Agreement.
9. The Parties acknowledge that this Agreement is confidential and will not be shared except as required by law. The Parties agree to disclosure and admissibility of this Agreement for implementation and/or enforcement.
10. This Agreement may be signed in counterparts permitting signatures to appear on separate signature pages. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement

11. This Agreement may be executed by fax signature such that a fax signature acts as an original.

The Parties hereto have approved this Agreement.

Dated: 08/23/2022

Hollar Pediatric Speech Language Services
By: 
Susan Hollar

Dated: 9/14/22

Anaheim Union High School District
By: _____
Dr. Jaron Fried
Assistant Superintendent, Ed. Division

Contract to ProvideSpeech and Language Evaluation

Graciela Rodriguez, the educational rights holder of Jose Luis Valencia, requested that the Anaheim Union High School District fund an independent speech and language evaluation and has requested that the District contract with Susan Hollar. for the evaluation. The District has agreed to fund the evaluation pursuant to the Greater Anaheim SELPA IEE Policy and contract with Susan Hollar to complete the evaluation under the following terms and conditions:

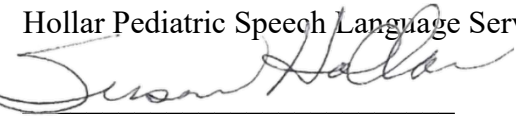
1. The District agrees to fund a speech and language evaluation to be conducted by Susan Hollar at a total cost not to exceed Two Thousand Six Hundred Dollars (\$2,600).
2. In exchange for the total amount not to exceed \$2,600, Ms. Hollar agrees to the following:
 - a. Perform a speech and language evaluation by June 30, 2023.
 - b. Create a written report.
 - c. Attend an IEP meeting to review the evaluation and findings. Attendance may be telephonic.
3. In addition to completing the foregoing, Ms. Hollar agrees to the following:
 - a. Will consult and collaborate with District assessment personnel.
 - b. Provide the District the written report at least 5 business days prior to any IEP meeting scheduled to review the evaluation.
 - c. Provide the District a copy of all protocols used in the evaluation. The protocols shall be provided with the written report.
 - d. Will not use any subcontractor or other personnel to provide any portion of the work to be performed without first obtaining written approval by the District.
 - e. Will be acting as an independent contractor and will not be working directly for the District.

4. It is understood and agreed that any recommendation for services made following the evaluation and agreed to by the IEP team will not be implemented by Ms. Hollar.
5. This Agreement requires approval by the Board of Trustees of Anaheim Union High School District. Once executed by all Parties, this Agreement will be placed on the agenda for the next regularly scheduled Board of Trustees meeting.
6. Payment contained herein is contingent upon Board approval and submission of an original itemized invoice detailing the work completed and/or expenses incurred. The District agrees to pay the invoice within 45 days of receipt of all of the following: (1) an itemized invoice; (2) the written evaluation including protocols, and (3) this fully executed Agreement.
7. Indemnification and Hold Harmless:
 - a. To the fullest extent allowed by law, Ms. Hollar shall defend, indemnify and hold harmless the District and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by Ms. Hollar or her directors, officers, agents, employees, volunteers or guests arising from Ms. Hollar's duties and obligations described in this agreement or imposed by law.
 - b. To the fullest extent allowed by law, the District shall defend, indemnify and hold harmless Ms. Hollar and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by the District or its directors, officers, agents, employees, volunteers were guests arising from the District's duties and obligations described in this agreement or imposed by law.
8. Parties shall cooperate in executing any documents and/or completing any actions necessary to implement this Agreement.
9. The Parties acknowledge that this Agreement is confidential and will not be shared except as required by law. The Parties agree to disclosure and admissibility of this Agreement for implementation and/or enforcement.
10. This Agreement may be signed in counterparts permitting signatures to appear on separate signature pages. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement

11. This Agreement may be executed by fax signature such that a fax signature acts as an original.

The Parties hereto have approved this Agreement.

Dated: 08/22/2022

Hollar Pediatric Speech Language Services
By: 
Susan Hollar

Dated: 9/14/22

Anaheim Union High School District
By: _____
Dr. Jaron Fried
Assistant Superintendent, Ed. Division



ANAHEIM UNION HIGH SCHOOL DISTRICT

501 NORTH CRESCENT WAY • ANAHEIM, CA • 92801

(714) 999-3526 Fax: (714) 635-5903

SPECIAL YOUTH SERVICES

EXHIBIT U

Contract to Provide

Psycho-Education Evaluation

██████████, the educational rights holder of ██████████, requested that the Anaheim Union High School District fund an independent psycho-ed evaluation and has requested that the District contract with Dr. Betty B. Bostani, for the evaluation. The District has agreed to fund the evaluation pursuant to the Greater Anaheim SELPA IEE Policy and contract with Dr. Betty B. Bostani to complete the evaluation under the following terms and conditions:

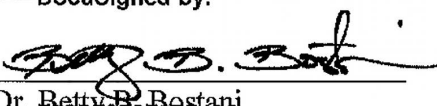
1. The District agrees to fund a psycho-ed evaluation to be conducted by Dr. Betty B. Bostani at a total cost not to exceed Seven Thousand Three Hundred Dollars (\$7,300).
2. In exchange for the total amount not to exceed \$7,300, Dr. Bostani agrees to the following:
 - a. Perform a psycho-ed evaluation by June 30, 2023.
 - b. Create a written report.
 - c. Attend an IEP meeting to review the evaluation and findings. Attendance may be telephonic. IEP rate is Two Hundred Seventy-Five Dollars (\$275) per hour.
3. In addition to completing the foregoing, Dr. Bostani agrees to the following:
 - a. Will consult and collaborate with District assessment personnel.
 - b. Provide the District the written report at least 5 business days prior to any IEP meeting scheduled to review the evaluation.
 - c. Provide the District a copy of all protocols used in the evaluation. The protocols shall be provided with the written report.
 - d. Will not use any subcontractor or other personnel to provide any portion of the work to be performed without first obtaining written approval by the District.
 - e. Will be acting as an independent contractor and will not be working directly for the District.

4. It is understood and agreed that any recommendation for services made following the evaluation and agreed to by the IEP team will not be implemented by Dr. Bostani.
5. This Agreement requires approval by the Board of Trustees of Anaheim Union High School District. Once executed by all Parties, this Agreement will be placed on the agenda for the next regularly scheduled Board of Trustees meeting.
6. Payment contained herein is contingent upon Board approval and submission of an original itemized invoice detailing the work completed and/or expenses incurred. The District agrees to pay the invoice within 45 days of receipt of all of the following: (1) an itemized invoice; (2) the written evaluation including protocols, and (3) this fully executed Agreement.
7. Indemnification and Hold Harmless:
 - a. To the fullest extent allowed by law, Dr. Bostani shall defend, indemnify and hold harmless the District and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by Dr. Bostani or her directors, officers, agents, employees, volunteers or guests arising from Dr. Bostani's duties and obligations described in this agreement or imposed by law.
 - b. To the fullest extent allowed by law, the District shall defend, indemnify and hold harmless Dr. Bostani and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by the District or its directors, officers, agents, employees, volunteers were guests arising from the District's duties and obligations described in this agreement or imposed by law.
8. Parties shall cooperate in executing any documents and/or completing any actions necessary to implement this Agreement.
9. The Parties acknowledge that this Agreement is confidential and will not be shared except as required by law. The Parties agree to disclosure and admissibility of this Agreement for implementation and/or enforcement.
10. This Agreement may be signed in counterparts permitting signatures to appear on separate signature pages. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement

11. This Agreement may be executed by fax signature such that a fax signature acts as an original.

The Parties hereto have approved this Agreement.

Dated: 8/26/2022

DocuSigned by:
By: 
Dr. Betty B. Bostani
F32B70F3F27F40C...

Anaheim Union High School District

Dated: _____

By: _____
Dr. Jaron Fried
Assistant Superintendent, Ed. Division



Contract to Provide

Occupational Therapy Evaluation

Graciela Rodriguez, the educational rights holders of Jose Luis Valencia, requested that the Anaheim Union High School District fund an independent occupational therapy evaluation and have requested that the District contract with Mr. Richard Furbush of RFurbush, Inc. for the evaluation. The District has agreed to fund the evaluation pursuant to the Greater Anaheim SELPA IEE Policy and contract with Mr. Richard Furbush, to complete the evaluation under the following terms and conditions:

1. The District agrees to fund an occupational therapy evaluation to be conducted by Mr. Richard Furbush at a total cost not to exceed Two Thousand Two Hundred Forty Dollars (\$2,240).
2. In exchange for the total amount not to exceed \$2,240, Mr. Richard Furbush agrees to the following:
 - a. Perform an occupational therapy evaluation by June 30, 2023 (Travel rate of Ninety Dollars (\$90) per hour.)
 - b. Create a written report.
 - c. Attend an IEP meeting to review the evaluation and findings. Attendance may be telephonic (IEP attendance rate of Seventy-Five Dollars (\$75) per hour.)
3. In addition to completing the foregoing, Mr. Richard Furbush agrees to the following:
 - a. Will consult and collaborate with District assessment personnel.
 - b. Provide the District the written report at least five (5) business days prior to any IEP meeting scheduled to review the evaluation.
 - c. Provide the District a copy of all protocols used in the evaluation. The protocols shall be provided with the written report.
 - d. Will not use any subcontractor or other personnel to provide any portion of the work to be performed without first obtaining written approval by the District.

- e. Will be acting as an independent contractor and will not be working directly for the District.
4. It is understood and agreed that any recommendation for services made following the evaluation and agreed to by the IEP team will not be implemented by Mr. Richard Furbush.
5. This Agreement requires approval by the Board of Trustees of Anaheim Union High School District. Once executed by all Parties, this Agreement will be placed on the agenda for the next regularly scheduled Board of Trustees meeting.
6. Payment contained herein is contingent upon Board approval and submission of an original itemized invoice detailing the work completed and/or expenses incurred. The District agrees to pay the invoice within 45 days of receipt of all of the following: (1) an itemized invoice, (2) the written evaluation including protocols, and (3) this fully executed Agreement.
7. Indemnification and Hold Harmless:
 - a. To the fullest extent allowed by law, Mr. Richard Furbush and RFurbish, Inc. shall defend, indemnify and hold harmless the District and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by Mr. Richard Furbush and RFurbush, Inc., or its directors, officers, agents, employees, volunteers or guests arising from the duties and obligations described in this agreement or imposed by law.
 - b. To the fullest extent allowed by law, the District shall defend, indemnify and hold harmless Mr. Richard Furbush and RFurbush, Inc., and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by the District or its directors, officers, agents, employees, volunteers or guests arising from the District's duties and obligations described in this agreement or imposed by law.
8. Parties shall cooperate in executing any documents and/or completing any actions necessary to implement this Agreement.
9. The Parties acknowledge that this Agreement is confidential and will not be shared except as required by law. The Parties agree to disclosure and admissibility of this Agreement for implementation and/or enforcement.

10. This Agreement may be signed in counterparts permitting signatures to appear on separate signature pages. A copy or original of this document with all signatures pages appended together shall be deemed a fully executed Agreement
11. This Agreement may be executed by fax signature such that a fax signature acts as an original.

The Parties hereto have approved this Agreement.

RFurbush, Inc.

RF

Dated: 08-24-22

By: Richard Furbush MS OTR/L
Mr. Richard Furbush, MS OTR L

Anaheim Union High School District

Dated: 9/14/22

By: _____
Dr. Jaron Fried
Assistant Superintendent, Ed. Division

Anaheim Union High School District
Education Division

**APPLICATION FOR STUDENT-INITIATED,
NON-CURRICULUM RELATED ORGANIZATION**

CLICK AND ENTER DATA

School:	Cypress High	Date of Application:	8/17/22
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Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

Engineering United

Purpose of the group (Please describe thoroughly):


To bring together a community of students to solve problems through engineering while also being able to learn from one another and real professionals. (Check Attached)
--

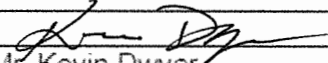
Frequency of group meetings:

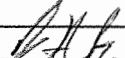
Once a Week

Proposed meeting day, time and location:

Day:	Tuesdays	Time:	12:44	Location:	Room #209
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Applicant's Signature:		Date:	8/16/22
Printed Name:	Junoh Kim		

Advisor's Signature:		Date:	8/17/22
Printed Name:	Mr. Kevin Dwyer		

Principal's Signature:		Date:	8/18/22
Printed Name:	Mr. Joseph Boardwine		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date:	8/26/22
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Dr. Jaron Fried

Following approval, the completed application will be returned to the school principal.

APPLICATION FOR CURRICULUM-RELATED STUDENT ORGANIZATION

CLICK AND ENTER DATA IN THE APPROPRIATE AREAS (DOUBLE CLICK SHADED BOXES)

Name of Organization:

Spanish Club

School:

John F. Kennedy High School

Name(s) of student(s) making application:

Veronica Zamorano

Staff Sponsor(s):

Jose Gallegos

List purposes, objectives, and activities of organization (attach copy of Constitution and By-Laws)

The goal of the club is to explore the Spanish language itself, the culture, and the traditions celebrated in the United States of America, Latin America, and Europe of those who are of Latinx/Hispanic descent. We will offer tutoring and support for all levels of Spanish speaking, if you are interested. We will also be learning about the music, literature, and faith of the Latinx/Hispanic community. Everyone is welcome to join!

Proposed meetings:

Day(s): Wednesday

Time(s): 12:48 pm-1:04 pm

Location: Room 201

Special equipment? ☒ No ☐ Yes – Describe:

Qualifications for membership, if any:

Anyone can join if they are willing to learn more about the Latinx/Hispanic culture. They also must show respect towards everyone of all backgrounds. Attending meetings is optional, however it is encouraged that each member attends every meeting.

How are officers elected?

Term?

Officers will be elected based on their interests and commitments they will bring to the table. They only qualify if they show that they are passionate about the club's purpose. The president will elect each position and the vice president will help decide on the best candidate for the position. Each position will hold for a full school year. Officers will be elected by the beginning of April after submitting their resumes to the club president's email at the end of March.

Their term will be one full school year.

State relationship to curriculum and/or instructional program of the district, and describe

how the organization will serve as an extension of or adjunct to the curriculum. Include specific reference to the courses of study, classes, or programs which the organization is intended to supplement; the instructional materials or learning resources which will be used; the skills, concepts, or attitudes which are planned to be developed; and the evaluation techniques which will be used to assess whether or not the objectives have been achieved:

Spanish lessons will be offered for those who are interested.


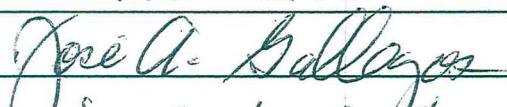
Describe the function of the staff adviser in the promotion, supervision, and leadership of the organization:

Mr. Gallegos will supervise meetings and host the classroom.

Will this organization be raising funds for any purpose? ☐ No ☒ Yes – Describe how funds will be raised and for what purpose:

We will have fundraisers to pay for snacks offered at meetings, as well as a field trip to Olvera Street.

The undersigned agree to comply with all applicable district policies, school guidelines, and rules, as adopted and amended:

Signature of student making application:	
Printed name of student making application:	Veronica Zamora Veronica Zamorano
Signature of faculty sponsor:	
Printed name of faculty sponsor:	José A. Gallegos Jose A. Gallegos

Faculty sponsor: I have reviewed this application and

☐ the application is complete ☒ the Constitution/By-Laws are attached
the application is not complete (explain):

Signature of School Principal: Seema Sidhu, Ed.D.

Date:



8/26/22

Signature of Assistant Superintendent of Education:

Date:



8/26/22

Education Office Use Only:

Dr. Jaron Fried

Board of Trustees action: ☐ Approved ☐ Denied Date:

Submit completed form to the Assistant Superintendent of Education (mail location #15).

Anaheim Union High School District Education
Division

**APPLICATION FOR STUDENT-INITIATED,
NON-CURRICULUM RELATED ORGANIZATION**

CLICK AND ENTER DATA

School:	Oxford Academy	Date of Application:	May 15, 2022
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Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

Japanese Culture Club

Purpose of the group (Please describe thoroughly):

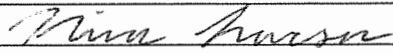
The purpose of the Japanese Culture Club would be to create an environment in which students can bond over their shared interest in both modern and traditional Japanese culture. We hope their admiration will develop into a much deeper appreciation through presentations and engaging activities that shine light on different aspects of Japan's culture and language.

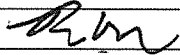
Frequency of group meetings:

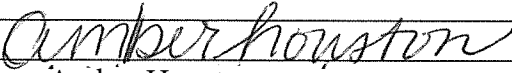
Once a week.

Proposed meeting day, time and location:

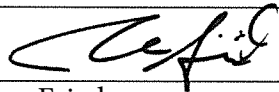
Day:	Wednesday	Time:	Lunch	Location:	Room 501
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Applicant's Signature:		Date:	May 15, 2022
Printed Name:	Nina Larsen		

Advisor's Signature:		Date:	8-9-22
Printed Name:	Ryan Morris		

Principal's Signature:		Date:	8/10/22
Printed Name:	Amber Houston		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date:	8/26/22
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Dr. Jaron Fried

Following approval, the completed application will be returned to the school principal.

**Tentative Agreement
between
AFSCME Local 3112 and the Anaheim Union High School District
August 29, 2022**

The bargaining teams for AFSCME Local 3112 and the Anaheim Union High School District have reached tentative agreement with respect to negotiations for the 2021-2022 fiscal year. This tentative agreement is subject to ratification by the membership of Local 3112 and the District's Board of Trustees.

The bargaining teams have met and negotiated in good faith and the bargaining teams recommend ratification of the Tentative Agreement by the Local's membership and the Board of Trustees.

Amendments to the current collective bargaining agreement for a new three-year successor Agreement are stated as follows in this Tentative Agreement. All amendments shall become effective upon ratification, unless another date is specifically stated in the Tentative Agreement.

ARTICLE 2: HEALTH AND WELFARE

The parties previously signed an MOU date November 3, 2021, concluding negotiations regarding Article 2, Health and Welfare. The November 3, 2022, Memorandum of Understanding shall update and replace Attachment H to the successor Agreement.

ARTICLE 5: WORKING HOURS

ADD 5.1.1-Shift Change

The District shall have the right to adjust the employee's assigned work hours if there is a need to change the regular work schedule or the summer schedule. Written notice of the shift

change of a regular work schedule shall be provided to the employee (15) workdays prior to the effective date of the change, except for adjustments to summer schedules. A shorter notice period may be mutually agreed to between the employee and their immediate supervisor.

ARTICLE 11: WAGES

11.1 Salary

Effective July 1, 2021 the 2021-2022 base salary schedule shall be increased by 3.5 percent for fiscal year 2021-2022.

ARTICLE 22: REOPENER

It is understood that during years 2022-23, and 2023-4, the subjects of Article 2: Health and Welfare, and Article 11: Wages and Items Related to Wages, shall be open for negotiations. AFSCME and the District shall each have the option of opening one (1) other article of their own choice during years 2022-23 and 2023-24.

ARTICLE 23: DURATION

This Agreement concludes negotiations for 2021-22. In addition, the parties agree to a new three-year agreement effective July 1, 2021, that shall remain in full force and effect up to and including June 30, 2024, and thereafter shall continue in effect year by year until the parties negotiate a successor Agreement.

Anaheim Union High School District

By: _____

Brad Jackson

Assistant Superintendent,

Human Resources

American Federation of State, County and
Municipal Employees AFL-CIO, Local 3112
(Council 36)

By: _____

Adrian Prieto

AFSCME President

LOCAL 3112 (COUNCIL 36)

AGREEMENT BETWEEN

ANAHEIM UNION HIGH SCHOOL DISTRICT

AND

AMERICAN FEDERATION OF STATE,
COUNTY AND MUNICIPAL EMPLOYEES
AFL-CIO, LOCAL 3112 (COUNCIL 36)

For the Period

July 1, 2021

to

June 30, 2024

Board Approved: Pending

TABLE OF CONTENTS

<u>ARTICLE</u>	<u>PAGE</u>
AGREEMENT	1
1 RECOGNITION.....	2-3
2 HEALTH AND WELFARE	4-8
2.1 Primary Benefits	4
2.2 Surviving Dependent Coverage	5
2.3 Right to Contact.....	5
2.4 Self-Insurance Plan	6
2.5 COBRA.....	6
2.6 Health and Welfare Parity	6
2.7 Insurance Committee	6
2.8 Retiree Benefits.....	6
2.9 Eligibility	7
2.10 IRS Section 125 – Flexible Benefit Plan	8
2.11 Employee Assistance Programs	8
3 ORGANIZATIONAL SECURITY	8-10
3.1 Dues Deduction.....	8
3.7 Hold Harmless.....	9
4 GRIEVANCE PROCEDURES.....	10-14
4.1 Rights of the Union	10
4.2 General Provisions	10
4.3 Grievance Procedures.....	12
4.4 No Reprisals.....	14
5 WORKING HOURS.....	15-19
5.1 Workday	15
5.2 Workweek.....	15
5.3 Work Year	15
5.4 Lunch Periods	16
5.5 Rest Periods.....	16
5.6 Extra Hours	16
5.8 Overtime	17
5.9 Overtime Pay on Holidays	18
5.10 Compensatory Time Off, Overtime – Right of Refusal.....	18
5.11 Compensatory Overtime.....	18
5.12 Assignment of Voluntary Overtime	18
5.13 Night Work Differential.....	19
5.14 Minimum Call-In Time.....	19
5.15 Call Back Time	19

5.16	Transportation	19
6	TRANSFER PROCEDURES.....	19-20
6.4	Voluntary Transfer	19
6.5	Disciplinary Transfer.....	20
7	EVALUATION PROCEDURES	20-22
7.2	Non-Employee and/or Guardian Complaints Against Unit Members..	22
8	SAFETY CONDITIONS.....	22
9	CONCERTED ACTIVITIES	23
10	MANAGEMENT RIGHTS	24
11	WAGES.....	24-34
11.1	Salary	24
11.2	Salary Increase	25
11.3	Night Work Differential.....	25
11.4	Custodial Shift Differential	25
11.5	Refrigerated Area Differential	25
11.6	Pay Increases After Promotion	26
11.7	Longevity	26
11.8	Working Out of Classification	26
11.9	Mileage.....	27
11.10	Replacement of Personal Property.....	27
11.11	Bilingual Pay.....	28
11.12	Professional Growth Program	28
11.13	On Call Rotation, Transportation Department	34
12	VACATIONS	34-38
13	LEAVES	38-48
13.1	Bereavement Leave	38
13.2	Jury Leave.....	38
13.3	Military Leave	39
13.4	Tragedy Personal Necessity Leave	39
13.5	Paid Sick Leave.....	39
13.6	Industrial Accident and Industrial Illness Leave.....	41
13.7	Court Appearance	43
13.8	Personal Necessity Leave of Absence	43
13.9	Leaves of Absence Without Pay.....	44
13.10	Drug and Alcohol Rehabilitation Leave.....	47
13.11	Scheduled Paid Holidays.....	47
13.12	Family Medical Leave Act.....	48
14	UNION RIGHTS	48-49

15	TRANSPORTATION	49-54
	15.7 Break, Spring Break and Summertime Work.....	53
16	CONTRACTING OUT	54
17	PROMOTION PROCEDURES	54
18	LAYOFF AND RECALL.....	54-57
	18.1 Layoff Determinations.....	54
	18.2 Bumping Rights	55
	18.3 Recall or Reemployment	57
19	SEPARABILITY AND SAVINGS	58
20	ENTIRE AGREEMENT	58
21	PUBLICATION OF AGREEMENT.....	58
22	REOPENER	58
23	DURATION	59

ATTACHMENTS

A 2021-2022 Salary Schedule

B MOU: Bilingual Classification Pay (July 18, 2012)

Intentionally left blank (replaced by Appendix H)

D MOU: Transportation work assignments when Equalization is contractually not in effect (January 21, 2011)

Intentionally left blank per MOU dated October 2, 2019

F MOU: Bus Driver Work Year

G MOU: Health and Welfare Plan Changes for 2017 Plan Year

H MOU: Health and Welfare Program Change for 2022 (November 3, 2021)

I MOU: Filling Benefited Vacancies for Food Service I Positions

J MOU: Range Adjustments (September 6, 2018)

K MOU: GPS/Zonar tracking devices and/or Videotape Cameras (June 6, 2017)

L MOU: Bus Driver Guaranteed Hours Pilot Program, Pilot Regarding Equalization of Hours

AGREEMENT

This Agreement is made and entered into this 1st day of July 2021, by and between the Board of Trustees of the Anaheim Union High School District, whose address is 501 Crescent Way, Anaheim, California, 92803-3520, hereinafter referred to as the "District" or "Board" and the American Federation of State, County and Municipal Employees, Local 3112 (Council 36), whose address is 2111 W. Crescent Ave., Suite A, Anaheim, CA 92801, hereinafter referred to as the "Union" or "AFSCME".

ARTICLE 1: RECOGNITION

The Board recognizes the American Federation of State, County and Municipal Employees, AFL-CIO, Local 3112, (AFSCME Council 36) as the sole and exclusive representative of blue collared classified as described below:

INCLUDED

Athletic Facilities Technician
Athletic Facilities Worker I
Athletic Facilities Worker II (Female)
Athletic Facilities Worker II (Male)
Auditorium Operations Assistant
Auditorium Operations Technician
Bus Driver
Custodian
Custodian-Athletic Facilities
Driver Instructor
Electronics Technician
Equipment Operator
Equipment Repair Mechanic
Food Service Assistant I
Food Service Assistant II
Food Service Assistant III
Food Service Assistant III-Bilingual
Food Service Assistant IV-Food Preparation
Food Service Equipment Technician
Graphic Arts Technician
Graphic Production Specialist
Grounds Maintenance Worker
Heavy Equipment Operator
HVAC/EMCS Technician
Instrument Repair Technician
Inventory Control Specialist
Irrigation Systems Technician
Maintenance Carpenter
Maintenance Electrician
Maintenance Floor/Plaster Worker
Maintenance Glazier
Maintenance Locksmith
Maintenance Painter
Maintenance Plumber
Maintenance Service Worker
Maintenance Welder/Fabricator
Mechanic
Network Technician
Nutrition Services Production Assistant

Nutrition Services Sous Chef
Offset Press Operator
Pool Maintenance Technician
Senior Custodian
Senior Equipment Operator
Senior Warehouse Worker-Central Warehouse
Senior Warehouse Worker-Nutrition Services
Shop Equipment Repair Technician
Technology Service Technician
Technology Services Assistant
Transportation Dispatcher
Transportation Operations Specialist
Warehouse Worker-Central Warehouse
Warehouse Worker-Nutrition Services

EXCLUDED

Food Service Manager I; Food Service Manager II; Food Service Supervisor; Maintenance Lead; Project Manager; Site Custodial Supervisor I; Site Custodial Supervisor II; all substitutes; all classified directors; all management supervisory and all confidential employees as defined by PERB.

The Union, in turn, recognizes the Board as a duly elected representative of the people and agrees to negotiate exclusively with the Board through the provisions of the Rodda Act.

- 1.1 It is agreed by the parties that both AFSCME and the Anaheim Union High School District have negotiated the principle of "seniority" into this collective bargaining agreement wherever it is possible to do so. All applications of seniority are specifically noted within this agreement.
- 1.2 It is agreed by the parties that effective on the date of the signing of this re-opener, all skilled maintenance work performed on the weekend shall be performed by skilled craft-workers covered by this collective bargaining agreement, not by maintenance lead workers nor any other management or supervisory employees of the District. This clause shall be applied with equal force to ensure that semi-skilled and un-skilled maintenance work will not be performed by management or supervisory employees on the weekends.

ARTICLE 2: HEALTH AND WELFARE

2.1 Primary Benefits

The District shall contribute towards the cost of medical, dental, life, vision care, disability, and accidental death /dismemberment insurance benefits for active employees who are within the unit as indicated below:

2.1.1 Medical Insurance

PPO: Self-insured major medical with \$275 deductible per person, maximum of \$1,100 per family for unit members and eligible dependents utilizing the Blue Cross Prudent Buyer Plan, including prescription coverage, in the amount not to exceed the super composite rate established for 2017 of \$1,348 per month or \$16,179 per year per enrolled unit member.

HMO: HMO insurance for unit members and eligible dependents utilizing Anthem Blue Cross, in the amount not to exceed the super composite rate established for 2017 of \$1234 per month or \$14,814 per year per enrolled unit member. On or as of December 31, 2017, Anthem Blue Cross Fully Funded HMO Plan will be discontinued as a medical insurance offering to active employees.

2017 Blended Super Composite Rate and Maximum District Contribution: The blended super composite rate shall be the weighted average of the PPO and HMO super composite rates above. Beginning with the 2017 calendar year, the District's contribution to the blended super composite rate shall not exceed \$15,475.

Example: 1,238 employees are in the HMO. (46%) 1,433 employees are in the PPO. (54%) 46% of \$11,808 = \$5432. 54% of \$14,364 = \$7,757. \$5432 + \$7757 = \$13,189 is 2013 blended super composite rate.

EPO: Beginning January 1, 2018, a District Self-Funded EPO (Exclusive Provider Organization) medical insurance plan will be provide as an offering to active employees in place of the discontinued Anthem Blue Cross Fully Funded HMO Plan.

For the 2018 calendar year, the District Self-Funded EPO will utilize the Blue Cross Prudent Buyer PPO Network, and the EPO Plan as well as all co-pays and out-of-pocket maximums shall remain the same as the former Anthem Blue Cross HMO that was in effect as of January 1, 2017, with the exception of the Plan 9 6 administrator, Prescriptions drug and the Mental Health carriers. Plan Administration Services will be provided by BRMS, psychological mental health services (Including Alcohol and Drug Abuse Care) will be provided by the Holman Group, and prescription services will be provided through Express Script, Inc.

Blended Super Composite Rate and Maximum District Contribution: The 2018 maximum District contribution to the blended super composite rate is \$15,759. For calendar year 2018, the blended super-composite rate is \$16,078. The maximum District contribution to the blended super composite rate will be \$16,078. There will be no employee contribution for calendar year 2019.

2.1.2 Life and Accidental Death/Dismemberment Insurance

Life and accidental death/dismemberment insurance for employee and life insurance protection for employee's spouse and eligible children.

2.1.3 Dental Insurance

Dental insurance for employee and eligible dependents (no deductible) \$1,500/\$1,700 yearly maximum per person including 70 percent coverage for major dental procedures or Delta Care PMI dental insurance.

2.1.4 Vision Care Insurance

Vision health services with special contact lens provisions for employees and eligible dependents.

2.1.5 Alcohol, Drug Abuse and Psychological Care

Alcohol, drug abuse and psychological care for employees and eligible dependents.

2.1.6 Hearing aids and hearing examination for employees only as required by a physician.

2.1.7 Short-term income protection plan, sixty-six and two-thirds (66 2/3) percent benefit, with a maximum monthly benefit of \$5,000.00 per month, and a minimum amount of not less than \$25.00 per month up to two years with a sixty (60) day waiting period with American Fidelity Assurance as Administrator and Plan Provider.

2.2 **Surviving Dependent Coverage**

In the event an employee expires while in a paid status, currently covered surviving dependents shall be extended District health and dental benefits coverage at District expense for a period of four (4) additional calendar months following the month of the employee's death.

2.3 **Right to Contact**

AFSCME shall have the right to contact the health and welfare contract administrator directly for any information it wishes relative to the plan, but a copy of such

request and a copy of any answer received from the contract administrator shall be sent to the District.

2.4 Self-Insurance Plan

The District will maintain a self-insurance plan. The contract administrator will be selected by the District after consultation with the District Insurance Committee.

2.5 COBRA

All eligible employees who retire/terminate from the Anaheim Union High School District shall be eligible to participate in COBRA.

2.6 Health and Welfare Parity

If an agreement is reached with any other collective bargaining group on Health and Welfare that contains a greater benefit than the current plan or higher maximum District contribution, the District or AFSCME may request, and the other party will agree, to re-open negotiations on Health and Welfare for 2019.

2.7 Insurance Committee

AFSCME may name three (3) regular members to the District Insurance Committee. Attendance at the meetings will not count against union business as described in 14.1. The Insurance Committee will review cost containment measures to reduce the cost of benefits and make recommendations on benefit modifications to the plan.

AFSCME and the District negotiation teams will work to reach an agreement on such cost containment provisions and upon agreement, recommendations shall be submitted for ratification.

If such agreement is not reached prior to November 1 of each year, the current benefits plan will carry over to the following plan year and the District is authorized to initiate payroll deductions beginning with the first paycheck in February for the difference between an average of the super composite rates of the PPO and EPO from current year and the average of the super composite rates for the new year.

The District and AFSCME agree to negotiate on health and welfare beginning October 2 through October 31 in an effort to negotiate any plan changes or other cost containment measures.

2.8 Retiree Benefits

2.8.1 All employees ages 60-65 who are regular classified personnel in the employment of the District and who retire(d) from the District with fifteen (15) or more years of service and who are not otherwise covered by any similar programs provided through social security or other classified retirement

plans shall be provided with major medical, including prescription coverage, and dental portions of the fringe benefits compensation package for the retiree only, at no cost to him/her.

Classified employees who retire with fifteen (15) or more years of service to the District, and who have not attained the age of 60, who wish to participate in the major medical, including prescription coverage, and dental portion of the fringe benefit compensation package may do so by depositing the monthly amount of the premium with the District Business Office. The amount of the premium will be based on the regular employee rate established each year by the District's Plan Administrator and the EPO provider.

To remain eligible for the District paid major medical and dental benefit coverage from ages 60-65, the retiree must deposit the monthly amount of the premium with the District Business Office from the date of retirement until age 60.

2.8.2 After meeting the requirements of 2.8.1 employees hired prior to March 1, 1980 who retire prior to the age of 60, the Board of Trustees shall provide the 1979-80 fringe benefit amounts toward the Major Medical and Dental portion of the fringe benefit compensation package to all regular classified employees.

2.8.3 Retirees referred to in the above paragraph who wish to continue participation in the program will be required to make monthly payments, in advance, to the Business Office the difference between the current year costs and the 1979-80 costs. Current differential: \$58. for PPO medical, \$46.30 for EPO/HMO medical, and \$10.40 for dental coverage for employees only.

2.8.4 On the 1st day of the month immediately preceding the date that a retiree attains age 65, or becomes eligible for Medicare whichever occurs first, retiree coverage shall terminate. At this time the retiree is eligible to purchase a Medicare supplement from the District if the retiree is eligible for Medicare.

2.8.5 Members retiring after 1979 shall receive Major Medical and Dental fringe benefits no greater than those offered current, active bargaining classified employees.

2.8.6 Eligible retirees age 65 and older will be provided, at their cost, a medical plan with prescription coverage comparable to the terms in Article 2.1.

2.9 Eligibility

All employees in the bargaining unit who work at least four (4) hours per day in a regular classified position shall be covered under the programs provided in Section 2.1 and 2.6 of this Article. 12 9 Employees on unpaid leave of absence who wish to participate in the program may do so by depositing their premium costs with the District Business Office.

2.10 IRS Section 125 – Flexible Benefit Plan

The District shall provide an Internal Revenue Service Section 125 Plan for unit members. Such plan will include but not be limited to eligible medical and disability income insurance and dependent care expenses. The plan administrator for the IRS Section 125 Plan shall be American Fidelity Assurance Company, mutually agreed upon by AFSCME and the District. Participation by bargaining unit members in the plan shall be voluntary.

2.11 Employee Assistance Programs

Employees may take non-work time to avail themselves of any Employee Assistance Program which is made available through AFSCME or other appropriate sources. AFSCME shall be allowed to post flyers on all bulletin boards regarding such employee assistance programs. Employee participation in such Employee Assistance Program shall be completely confidential. Work time absences for participation in Employee Assistance Programs shall be covered by Article 13.10.

ARTICLE 3: ORGANIZATIONAL SECURITY

3.1 Dues Deduction

Union dues and fees shall be a set amount, or percentage of wages, as designated by the union from time to time. The District agrees the right to payroll deduction for payment of organizational dues shall be accorded to the Union. Union members who currently have authorization cards on file for the above purposes need not be resolicited. Union dues and fees shall be one percent (1%) of the employee's base gross wages. The District agrees to recalculate wages two times a year until there is the ability to recalculate monthly.

Provided the District receives at least 25 requests, payroll deduction for voluntary political contributions through AFSCMEs "PEOPLE" Program, or other similar programs, shall also be provided by the District to AFSCME.

3.1.1 Non-benefited food service positions will come under this provision through attrition.

3.1.2 Non-benefited food service employees who are not currently AFSCME members will have until July 1, 2000 to complete an exclusionary form. Failing to complete an exclusionary form by that date will result in AFSCME membership.

3.2 All permanent classified employees shall sign in ink and deliver to the Union Business Office and the District Payroll Office an official District payroll deduction authorization for Union membership dues. Pursuant to such authorization, the District shall deduct monthly dues from the regular salary check of the employee.

- 3.3 Said deduction, together with a written statement of names and amounts deducted, as well as the "People" deductions, shall be forwarded within thirty (30) calendar days to the Union headquarters. Changes in the amounts of dues to be deducted shall be requested in writing by the Union. The District shall not be obligated to put into effect any new or changed deduction until the pay period commencing fifteen (15) calendar days after such submission. The District will implement the changes as soon as practicable.
- 3.4 All employees who sign voluntary dues deduction authorization cards, shall have such authorization cards remain in effect until each annual period from March 1 to March 31 of each year of this Agreement.
- 3.5 The right of payroll deduction for payment of organizational dues shall be accorded by the Board to AFSCME, and shall not be accorded to any other organization whose employees are part of the bargaining unit represented by AFSCME.
- 3.6 Any employee represented by AFSCME, Local 3112, who feels s/he cannot continue to pay his/her Union dues, fees and general assessments due to a financial hardship, may petition in writing to the Executive Board of AFSCME, Local 3112, a request for review of his/her personal circumstances to allow the employee to withdraw from the Union. This review shall be done on an individual/ confidential basis; the decision shall be left solely to the Executive Board of AFSCME, Local 3112.
- 3.7 **Hold Harmless**
- 3.7.1 The Union agrees to pay to the District all reasonable legal fees and legal costs incurred in defending against any court action and/or administrative action before the Public Employment Relations Board challenging the legality or constitutionality of the agency fee provisions of this Agreement or the implementation. In addition, AFSCME understands and agrees that Article 3.8, hold harmless, shall pertain to AFSCME holding the District harmless to any and all claims, challenges, and litigation that might arise regarding or related to Article 3.
- 3.7.2 The Union shall have the exclusive right to decide and determine whether any such action or proceeding referred to in 3.7.1 above shall or shall not be compromised, resisted, defended, tried, or appealed.
- 3.8 The District and Union recognize that an employee may at any given time, be employed both by Anaheim Union High School District and by Anaheim City School District. In the situation where a work-related problem in this District may require the involvement of the Anaheim City School District, this District will make every effort to insure that the Anaheim City School District recognizes the Union as representative of the employee and to urge the Anaheim City

School District to cooperate with the Union and to otherwise allow it to fully represent the employee.

ARTICLE 4: GRIEVANCE PROCEDURES

Definition: A grievance is a claim by a unit member that there has been a misinterpretation, misapplication, or violation of a specific provision of this agreement.

4.1 Rights of the Union

- 4.1.1 Individual Rights - This grievance procedure is not intended to deny the right of an individual to seek a satisfactory resolution to his/her problem by him/herself.
- 4.1.2 If a unit member is not represented by the Union or its representative, the District shall notify the Union whenever a grievance has been filed, and prior to an adjustment of the grievance shall notify the Union of the proposed adjustment and shall provide the Union with the opportunity to respond to the proposed adjustment.

4.2 General Provisions

- 4.2.1 The grievant may have a representative, who is an employee of the District, at the informal level. Said representative and the grievant shall obtain permission of his/her immediate supervisor and shall report back to the supervisor when the informal grievance meeting has been concluded. In addition, the grievant shall have the right to be represented by the Union at Steps 1, 2, 3, and Arbitration.
- 4.2.2 Grievances which proceed beyond the informal step shall be in writing on a form already approved by the parties and shall be a statement of the grievance including the specific provisions of this Agreement alleged to have been violated, the circumstances involved, and decision rendered at the informal conference and the remedy sought. If a mistake as to the specific article and section is made at the first written level of the grievance steps, the grievance may proceed to Step III with corrections made, provided however, that new allegations are not introduced.
- 4.2.3 At each step of the formal grievance procedure, unless the parties have mutually agreed to alternate wording, the ultimate disposition shall be rendered by one of the following statements:
 - 4.2.3.1 Grievance sustained.
 - 4.2.3.2 Grievance denied.

4.2.3.3 Grievance sustained in part.

4.2.4 During the conduct of grievance meetings, only the following participants shall be permitted:

4.2.4.1 The grievant(s).

4.2.4.2 The grievant's representative (maximum of two (2)).

4.2.4.3 The respondent.

4.2.4.4 The respondent's representative (maximum of two (2)).

4.2.4.5 Any witness deemed necessary by either party.

At the request of either party, all witnesses for both parties shall be sequestered.

4.2.5 Failure to Meet Time Limits

If a grievance is not processed by the grievant and the Union in accordance with the time limits set forth in this Article, it shall be considered withdrawn by the Union. If the District fails to respond to the grievance within the time limits at each step of the grievance, the failure to respond shall be deemed a denial of the grievance and termination of the level involved, and the grievant may proceed to the next step.

Time limits hereunder may be lengthened or shortened in any particular case only by mutual written agreement. The parties will attempt in good faith to adjust time limit problems which occur after Step 1 as a result of the summer recess, winter break or spring break.

4.2.6 The grievant and grievance representative shall be entitled to be present and to participate in all grievance meetings and discussion.

4.2.7 Unit members, not to exceed a maximum of the grievant and two (2) witnesses, shall be released from assigned responsibility without loss of compensation when participating in grievance meetings held during the school day.

4.2.8 All documents, communications, and records dealing with the processing of the grievance shall be filed separately from the personnel files of the participants.

4.2.9 For purposes of computing the time limits set forth in this Article, a "day" is any day in which the central administrative office is open for business.

- 4.2.10 The original written remedy sought by the grievant may be modified at any subsequent level, on mutual agreement by both parties.

4.3 **Grievance Procedures**

- 4.3.1 Step 1: When a unit member has a grievance, the grievance may be brought to the attention of the appropriate administrative representative in an attempt to resolve the problem through discussion.
- 4.3.2 Step 2: The grievant or the grievant's representative shall present the grievance in writing to the appropriate administrative representative of the Board. Such grievances must be presented within twenty (20) days of the date of the occurrence which led to the grievance, or within twenty (20) days of the date the grievant could reasonably be expected to have knowledge of the occurrence, whichever is later. Within ten (10) days after filing of the grievance, a meeting shall be held with the grievant and the grievant's representative. The respondent shall render the Step 2 disposition within ten (10) days after the Step 2 meeting.
- 4.3.3 Step 3: In the event the grievant is not satisfied with the decision of Step 2, the grievant may appeal the decision in writing to the Superintendent or his/her designee and request a formal hearing. Such appeal must be made within ten (10) days of the termination of Step 2. The appeal shall include a copy of the original grievance, the decision rendered at Step 2, and a clear, concise statement of the reasons for the appeal.

In lieu of a formal hearing, the grievant may request that an informal conference be held with the Superintendent or designee in an attempt to resolve the problem through discussion.

Step 3 hearings or conferences shall be held within ten (10) days of the receipt of the appeal from Step 2. The Superintendent or designee shall communicate a decision within five (5) days after the date of the Step 3 hearing or conference and such a decision will terminate Step 3.

4.3.4 **Arbitration**

4.3.4.1 Submission to Arbitration

If the Union is not satisfied with the decision at Step 3, the grievance may be submitted, by the Union, to arbitration, provided that notification of the submission to arbitration is given to the Superintendent within fifteen (15) days of the Union's receipt of the Step 3 decision.

4.3.4.2 Selection of Arbitrator

The Union and the District shall agree upon an arbitrator. If no agreement is reached within ten (10) days, the parties shall request the American Arbitration Association to administer the selection of the arbitrator in accordance with its rules governing labor disputes. and submit to the Union and the District the names of seven (7) arbitrators, all of whom are located in Southern California, and who are members of the National Academy of Arbitrators. Each party shall alternatively strike a name until only one (1) name remains who shall be the arbitrator. The party who strikes the first name shall be determined by lot.

4.3.4.3 Hearing: Arbitrator's Decision

The arbitrator selected in accordance with paragraph 4.3.4.2 above shall conduct a hearing promptly, and in accordance with the American Arbitration Association rules governing labor disputes. The arbitrator shall hear the issues presented, and shall render a decision promptly, but in no event later than thirty (30) calendar days from the date of the hearing or thirty (30) calendar days from the deadline for filing post-hearing briefs, whichever occurs later.

4.3.4.4 Fees and Expenses

The fees and expenses of the arbitrator and the hearing shall be borne equally by the parties. All other expenses, including witness fees, conferees, etc., shall be borne by the party incurring them, except that the grievant, the grievance representative, and a reasonable number of necessary witnesses shall be released from their assignments without loss in compensation or cost to the Union.

4.3.4.5 Statement of Issues

The arbitrator shall be limited to deciding the issue(s) submitted to him/her. If the parties cannot agree upon a statement of the issues, the arbitrator shall determine the issue(s). In cases of procedural disputes regarding arbitrability, the parties agree that such questions of procedural arbitrability shall be decided by the arbitrator.

4.3.4.6 Limitations Upon Arbitrator

The arbitrator shall have no power to alter, amend, change, add to, or subtract from any of the terms of this Agreement, but shall determine only whether or not there has been a misapplication, misinterpretation or violation of the Agreement, in the respect alleged in the grievance and the appropriate remedy. The decision of the arbitrator shall be based solely upon evidence and arguments presented by the respec-

tive parties in the presence of each other, and upon arguments presented in briefs. This Agreement constitutes a collective bargaining agreement between the parties which shall be interpreted and applied to the parties by the arbitrator in the same manner as any other collective bargaining agreement under the laws of the State of California.

The function and purpose of the arbitrator is to determine disputed interpretations of terms actually found in the Agreement, or to determine disputed facts upon which the application of the Agreement depends. The arbitrator shall therefore not have authority to decide any issue not submitted or to interpret or apply the Agreement so as to change what can fairly be said to have been the intent of the parties as determined by generally accepted rules for contract construction. Past practice of the parties in interpreting or applying terms of this Agreement may be relevant evidence, but shall not be used so as to justify, or result in, a modification (whether by addition or detracting) of the written terms of this Agreement.

The arbitrator shall only have the power to render an award on grievances occurring while this Agreement is in effect.

The arbitrator may hear and determine only one (1) grievance at a time unless the parties expressly agree otherwise. Both parties will in good faith endeavor to handle cases which involve the same or similar facts and issues in an expeditious and convenient manner.

No decision rendered by the arbitrator shall be retroactive beyond the beginning of the last payroll period prior to the twenty (20) day period specified in Step 1 of the grievance procedure.

4.3.4.7 Rules of Procedure

Upon agreement of the parties, the arbitration may proceed under Expedited Labor Arbitration rules of the American Arbitration Association and notice of such agreement shall accompany any request for a list of arbitrators.

The decision of the arbitrator, within the limits herein prescribed, shall be binding on the Union, the District and the grievant.

4.4 **No Reprisals**

No reprisals of any kind will be taken against any participant in the grievance procedure by reason of such participation.

ARTICLE 5: WORKING HOURS

5.1 Workday

The full time employee's regular workday shall consist of eight (8) hours of work. Any reduction in assigned time shall be accomplished in accordance with the District layoff procedure as stated in the contract Article 18. Upon request, the District shall meet and confer with AFSCME regarding the effects of the reduction in work hours. Specifically excluded from this requirement shall be the decision itself and any of the procedural or substantive requirements set forth in the Education and Government Codes.

5.1.1 Working Hours

The District shall have the right to adjust the employee's assigned work hours if there is a need to change the regular work schedule or the summer schedule. Written notice of the shift change of a regular work schedule shall be provided to the employee (15) workdays prior to the effective date of the change, except for adjustments to summer schedules. A shorter notice period may be mutually agreed to between the employee and their immediate supervisor.

5.2 Workweek

The employee's regular workweek shall consist of five (5) consecutive days from Monday through Friday, inclusive. It is recognized, however, that the actual workweek is a seven (7) day period, Monday through Sunday, inclusive, and that the Board may, for valid operational reasons only, assign employees to consecutive workdays other than Monday through Friday within this seven (7) day period. The District will meet and consult with the AFSCME before making any permanent decisions.

5.3 Work Year

No employee's work year shall be reduced at the request of the employee except with AFSCME's agreement. Any involuntary reduction in work year shall be accomplished in accordance with the District layoff procedure as stated in the contract Article 18. Upon request the District shall meet and confer with AFSCME regarding the effects of the reduction in work year. Specifically excluded from this requirement shall be the decision itself and any of the procedural or substantive requirements set forth in the Education and Government Codes.

Warehouse Worker-Nutrition Services shall bid and receive routes based on seniority. Also, at the same time drivers, in order of seniority, will select a truck that has been designated as appropriate to the type and size of the route.

In the classification of Maintenance Service Worker, the work assignment of the filter crew will be assigned to the two least senior employees in this classification.

Eleven and one-half month employees shall receive no less than half of the days of pay in their half month when it occurs within a fixed, calendar month, and no less than twelve (12) days of pay for their half month when their half month is scheduled by the District at different times throughout the calendar year.

5.4 Lunch Periods

Each employee who works five (5) hours or more shall be granted an unpaid duty-free lunch period of at least one-half (1/2) hour, which shall be scheduled by the immediate supervisor at or about the midpoint of each shift or as mutually agreed upon.

5.5 Rest Periods

Each employee who works more than three (3) but less than eight (8) hours per day shall be provided one (1) fifteen (15) minute rest period per day. Eight (8) hour per day employees shall be provided two (2) fifteen (15) minute rest period(s) each day. Rest periods will be taken at times approved by the immediate supervisor, except rest periods shall not be scheduled by a supervisor at the end of the shift. Rest periods are a part of the regular workday and shall be compensated at the regular rate of pay for the employee and shall be taken in addition to and exclusive of the scheduled lunch period. Rest periods shall not be accumulated for any purpose.

Nothing in subsections 5.4 or 5.5 shall deprive any employee of a lunch or rest period he or she is currently receiving.

5.6 Extra Hours

The District shall make a good faith effort to ensure that all part-time regular employees are given an equal opportunity to work extra hours and extra assignments. When the opportunity to work extra hours arises, and the extra hours do not conflict with regular employees' work schedules, regular employees shall be favored over substitutes. These extra hours shall be on a rotation based on seniority. Long-term openings shall be rotated after every two (2) weeks.

The parties agree that the above language is not meant to apply to or create overtime opportunities or health benefits.

5.6.1 In the Food Services Department, blue sheets will be updated on a regular basis, at a minimum of twice a year.

5.6.2 Regular Work Year Extra Hours Work Assignments for Absences

- 5.6.2.1 At the beginning of each school year, food service employees who want to work extra hours during their regular work year must submit the Extra Hours Work Form to the Food Services Department.
- 5.6.2.2 The names of employees who return the form within the two weeks of the start of school will be listed in seniority order to the District-Wide Extra Hours Work List.
- 5.6.2.3 When a food services employee is absent (short term absence of less than two weeks), the position will first be filled at the site level by seniority and rotation order by a regular food services employee assigned to that site. (Note 5.6 pertains to long-term openings)
- 5.6.2.4 After all movement is made at a school site, an employee from the District-Wide Extra Hours List will be called to fill any remaining absence.
- 5.6.2.5 When assigning an employee from the District-Wide Extra Hours List, there will be no switching from site to site by regular employees, unless the regular employee's work schedule does not conflict with the available assignment.
- 5.6.2.6 Providing there are not regular employees available on the District-Wide Extra Hours Work List, a substitute worker will be assigned.

- 5.7 The Anaheim Union High School District shall provide an overtime/extra hours report which shall be posted monthly at each location. In order to comply with this section, the District shall post in plain view at each location all AFSCME and related substitute time sheets with names, social security numbers and ID numbers redacted.

5.8 Overtime

Employees shall be compensated at the rate of one and one-half (1 1/2) times the employee's regular rate of pay for any time worked in excess of eight (8) hours in any one (1) day except that it shall be after ten (10) hours for all time worked during the 10 hour/4 day work week during the summer recess and any time in excess of forty (40) hours in any calendar week. Overtime shall be specifically assigned and authorized in advance by the supervisor.

- 5.8.1 For the purposes of computing the number of hours worked, time during which an employee is excused from work because of paid leave shall be considered as time worked by the employee.

- 5.8.2 An employee having an average workday of four (4) hours or more shall be compensated for any work required to be performed on the sixth (6th) or seventh (7th) day following the commencement of the normal workweek at a rate equal to one and one-half (1 1/2) times his/her regular rate of pay. The regular workweek shall begin at 12:01 a.m. Monday.
- 5.8.3 An employee having an average workday of less than four (4) hours per day shall be compensated for any work required to be performed on the seventh (7th) day following the commencement of the normal workweek at a rate equal to one and one-half (1 1/2) times his/her regular rate of pay.

5.9 Overtime Pay on Holidays

Employees required to work on Board authorized holidays shall receive compensation, or compensatory time off, at one and one-half (1 1/2) times the regular rate of pay in addition to the regular rate of pay for the holiday. Compensatory time off may be given in lieu of compensation only with the voluntary agreement of the employee involved. An employee who is assigned to a contract site will follow the contract site calendar as long as the number of compensated holidays is equal to the District's calendar.

5.10 Compensatory Time Off, Overtime - Right of Refusal

A supervisor may grant compensatory time off at the same prorated ratio as overtime cash payment. Compensatory time off may be given in lieu of compensation only with the voluntary agreement of the employee involved.

An employee may be assigned overtime only when (1) there is an emergency, (2) all other employees in the relevant classifications decline voluntary overtime, and (3) he/she is the employee within the relevant classification with the least overtime worked during the fiscal year. In the case of custodians and kitchen workers at the site, number three (3) in the sentence above shall read, "when he/she is the employee within the relevant classifications at the site with the least overtime worked during the fiscal year."

5.11 Compensatory Overtime

Compensatory overtime off for overtime in excess of eight (8) hours in one (1) day or forty (40) hours in one (1) week shall be taken within twelve (12) months of the payroll period in which it is earned as scheduled and approved by the immediate supervisor.

5.12 Assignment of Voluntary Overtime

The Anaheim Union High School District shall provide an overtime/extra hours report which will be posted monthly at each location. Except in emergencies,

the opportunity to work overtime at a site to which assigned will be rotated in order of seniority, with the following exceptions:

5.12.1 Overtime at Handel and Glover Stadiums and graduation shall be offered to Maintenance and Grounds employees on a rotation basis according to seniority. Each June, one (1) list will be created of those regular employees who desire to work stadium and graduation overtime. Friday morning stadium clean up will be offered to custodial employees on a rotation basis, according to seniority. Saturday morning overtime for "clean-up" at Handel and Glover will be assigned on a rotating seniority basis to Maintenance and Grounds employees, Custodians assigned to the day shift and Senior Custodians under the direction of the athletic facilities technician. For purposes of this section only, the designation "day" refers to permanent (non-probationary) custodians who are assigned to the daytime shift (not evenings) as of the start of each student school year. The District and the Union will review the list of "day custodians" and agree upon the list. Any questions as to the rotation of overtime for this section shall be first discussed internally between the District and the Union. If sufficient coverage is not available, the opportunity to work stadium and graduation overtime will be offered to all Operations employees as necessary.

5.12.2 For purpose of rotation, overtime declined shall count the same as overtime worked, except in the event such overtime is offered with twenty-four (24) hours or less advance notice, in which case the declined overtime will not count at all.

5.13 Night Work Differential

(See Article 11: Wages, 11.4)

5.14 Minimum Call-In Time

Any employee called in to work on a day when the employee is not scheduled to work shall receive a minimum of three (3) hours pay at the appropriate rate of pay under this Agreement.

5.15 Call Back Time

Any employee called back to work after having left the work location upon completion of his/her regular assignment shall be compensated for at least three (3) hours of work at the overtime rate, irrespective of the actual time less than that required to be worked.

5.16 **Transportation**

Special rules of bus drivers, driver trainer, and dispatchers which modify and add to this Article and to this Agreement are contained in Article 15. They shall be considered a full and integral part of this Agreement.

ARTICLE 6: TRANSFER PROCEDURES

- 6.1 A transfer refers to any District action, either employee initiated or District initiated, which results in the movement of an employee from the position he/she holds immediately preceding such action to another position within the same or within a related job classification but at a different school or District administrative department.
- 6.2 The personnel director shall determine whether classes are sufficiently related to permit transfer between them. S/he shall consider similarity of duties, minimum qualifications, examination content and occupational group. The provisions of 6.2 may be reviewed and negotiated as part of the next reopener negotiations or upon mutual agreement of the parties.
- 6.3 A transfer shall be made without decrease or increase in salary rate, change in anniversary date, hours worked, accumulated illness leave, and accumulated vacation credit.

6.4 **Voluntary Transfer**

A permanent employee desiring a voluntary transfer shall submit a request according to these procedures:

- 6.4.1 Transfer requests will be kept completely confidential. Such requests will be kept until June 30 of each year. Employees must reapply yearly. There will be no requirement, formally or informally, that supervisors approve transfer requests. Employees may contact the Classified Personnel Office to obtain information concerning current openings.
- 6.4.2 When vacancies occur, all employees who have current "Request for Transfer" forms on file with the Classified Personnel Office will be notified of the vacancy and given the opportunity to interview for the position.
- 6.4.3 The Classified Personnel Office shall notify those individuals interviewed for a specific vacant position of the hiring supervisor's recommendation.
- 6.4.4 When the employee is notified that he or she has received a transfer or a promotion, the previous supervisor cannot retain such an employee for more than ten (10) working days.

6.5 Disciplinary Transfer

A disciplinary transfer may be made only for reasonable cause.

6.6 No employee shall be transferred arbitrarily or capriciously.

6.7 All employees of the unit are considered employees of the District and the District reserves the right to transfer employees to meet the needs of the District.

ARTICLE 7: EVALUATION PROCEDURES

7.1 The employee's assigned District manager shall make the evaluation and complete the evaluation form. Employees will be promptly informed as to who their assigned District manager is. Neither certificated teachers nor Athletic directors shall evaluate employees covered by this agreement. Evaluations shall be based on observable performance and/or data and knowledge of the evaluator. No complaint against an employee or incident of alleged misconduct shall be included in an evaluation of that employee unless the information regarding the complaint or alleged misconduct has been discussed with the employee as soon as reasonably possible. The parties agree that "reasonably possible" in the previous sentence shall at the very least mean "within thirty calendar days" of the District, or its agents, having been made aware of such information.

7.1.1 Probationary employees will be evaluated at the end of the third (3rd) and fifth (5th) months of service.

7.1.2 All other employees will have a formal evaluation at least every other year, no later than May 15.

7.1.3 Probationary or permanent employees may be evaluated more frequently if the District manager or principal feels that an evaluation would benefit the work performance of an employee.

7.1.3.1 Additionally, an evaluation will be performed at an employee's request, but in any event no more often than once per year.

7.1.4 Excellent performance shall be commended in writing on all evaluation forms.

7.1.5 The assigned District manager shall present the performance evaluation to the employee and shall discuss it with him/her and confer concerning areas of work needing improvement. The evaluation form shall be signed by the employee to indicate receipt, and he/she shall be given a signed copy.

The evaluatee's signature indicates that the evaluatee has read the document and has been provided the opportunity of attaching rebuttal

comments. Such comments shall be presented for attachment within thirty (30) working days of the date on the copy of the Performance Evaluation Report.

- 7.1.6 The evaluation shall be made in writing on a form to be provided by the Classified Personnel Office. This form shall be designated the "Performance Evaluation Report" form.
- 7.1.7 Any grievance under this Article shall be limited to a claim that the above procedures have been violated.
- 7.1.8 Driving evaluations for bus drivers shall not be placed in the employee's Personnel File.
- 7.1.9 An employee shall have unrestricted access to all materials in his or her personnel file that may affect his or her employment status, except that such material subject to inspection shall not include confidential ratings, reports, or records which were:
 - Obtained prior to the person's employment.
 - Prepared by identifiable examination committee members.
 - Obtained in connection with a promotional examination.

Documents not in the employee's official District personnel file at the time of proposed discipline shall not be used against an employee in a subsequent discipline or discharge hearing. The parties agree that this does not ban documents at hearings that have as their only purpose proving that oral counseling occurred.

7.2 Non-Employee and/or Guardian Complaints Against Unit Members

- 7.2.1 If in the opinion of the supervisor a serious complaint is lodged against an employee, the employee shall be notified within a reasonable period of time. Complaints not reported to the employee under this section shall not be utilized in an evaluation or disciplinary action.
- 7.2.2 If the complainant pursues the matter further, the supervisor will make available to the employee a conference between the person making the complaint, the employee and the supervisor. The purpose of this conference is to resolve the issue.
- 7.2.3 Complaints that are not resolved as per 7.2.2 above may be directed to the Superintendent.
- 7.2.4 If after the Superintendent has responded to the complaint, the person making the complaint is still not satisfied, further appeal may be made in writing to the Board of Trustees for its investigation and action if deemed necessary.

ARTICLE 8: SAFETY CONDITIONS

- 8.1 The District shall provide employees with safe working conditions.
- 8.2 The District shall comply with the provisions of the California State Occupational Safety and Health Act regulations.
- 8.3 It shall be the responsibility of employees to report unsafe working conditions to their immediate supervisor.
- 8.4 Clothing or uniforms required by the District will be furnished by the District. When new uniforms are necessary, the uniforms being replaced will be returned to the District. When required, uniforms, including but not limited to the number, kind, item, style, cleaning, and replacement procedure will be as prescribed by District regulations. Employees shall be provided at least the same number, kind, item, style, and cleaning of uniforms as in the past, except that no employee shall be provided with less than five (5) sets of uniforms a year.
- 8.5 No employee shall be required to work under conditions dangerous to the employee's safety.
- 8.6 The District shall provide necessary first aid kits at all work locations. First aid kits shall be checked periodically and replenished when needed. First aid kits shall not be locked and shall be immediately available to employees. Emergency telephone numbers will be posted near all telephones.
- 8.7 The District will provide first aid training and CPR training to at least five (5) employees at each school and at the District Office.
- 8.8 For all employees, there shall be convenient coffee break rooms and restrooms which are totally smoke free. This shall include such rooms for employees who travel from school to school.
- 8.9 In the case of a bomb threat or other immediate threats to the health and safety of employees, employees shall not be asked or ordered to search for the bomb or otherwise perform services for which they are not trained. Whenever feasible, employees shall be informed of these threats.
- 8.10 The District shall provide night custodians who are working alone with a cellular phone or comparable technology to allow him/her to communicate with the District and emergency units.

ARTICLE 9: CONCERTED ACTIVITIES

- 9.1 It is agreed and understood that there will be no strike, work stoppage, or slowdown by the Union during the term of this Agreement nor will there be compliance with the request of other labor organizations to engage in such activity.

- 9.2 To this end, the Union recognizes its duty and obligation to comply with the provisions of this Agreement and to make every effort reasonably within its power ensuring that employees comply. In the event of a strike, work stoppage, or slowdown by employees, the Union agrees in good faith to take all steps necessary, and reasonably within its power, to cause those employees to cease such action.
- 9.3 Employees engaging in unauthorized leave with regard to strike, work stoppage, or slowdown may be subject to discipline up to and including termination by the District.
- 9.4 In the absence of a strike, work stoppage, or slowdown on the part of the Union, the District will not engage in any lockout of employees during the term of this Agreement.

ARTICLE 10: MANAGEMENT RIGHTS

It is understood and agreed that the District retains all of its powers and authority to direct, manage, and control to the full extent of the law. Included in, but not limited to those duties and powers, are the exclusive rights to determine its organization; direct the work of its employees; determine the time and hours of operation; determine the kinds and levels of services to be provided, and the methods and means of providing them; establish its educational policies, goals and objectives; insure the rights and educational opportunities of students; determine staffing patterns; determine the number and kinds of personnel required; maintain the efficiency of District operations; determine the curriculum; build, move or modify facilities; establish budget procedures and determine budgetary allocation; determine the methods of raising revenue; take action on any matter in the event of an emergency, i.e., act of God, natural disaster, act of war, declaration of martial law, strike, insurrection, revolution, flood, earthquake, fire, epidemic, plague, drought, power failure, or energy crisis; in addition, the District retains the right to hire, classify, assign, evaluate, promote, terminate and discipline employees.

The District retains its right to amend, modify or rescind policies and practices referred to in this Agreement in cases of emergency; limited however to the actual duration of the emergency. The determination of whether or not an emergency exists is solely within the discretion of the District.

The above described rights of the District shall be exercised in a fair and reasonable manner and are subject to the restrictions of the entire Agreement.

Any dispute arising out of or in any way connected with either the existence of or the exercise of any of the above-described rights of the District is not subject to the grievance provisions set forth in Article 4 unless the dispute is otherwise grievable under another Article of the Agreement.

ARTICLE 11: WAGES

11.1 Salary

Effective July 1, 2021, the 2011-22 base salary schedule shall be increased by three and one-half percent (3.5%) for fiscal year 2021-22.

11.1 Status After Classification Review

When positions have been reallocated to lower classifications, employees in this category will remain on their present salary range and receive all rights, benefits, successive steps, future salary raises, etc., as long as they remain in the classification in which they are presently employed.

11.2 Salary Increase

If any other employee organization receives a salary increase of any type which is a higher increase than the increase contained in this collective bargaining agreement for 2021-2022 school year, then such increase shall immediately be made effective for all employees covered by this Agreement.

It is agreed between the District and the Union that no employee organization received a higher increase than the Union for the 2021-22 school year.

11.3 Night Work Differential

All positions (except for custodians, Section 11.4), the regularly assigned time of which requires the employee to work one-half (1/2) time or more between the hours of 5:00 p.m. and 7:00 a.m., shall be paid \$149 per month higher than the range for daytime employees.

11.4 Custodial Shift Differential

In 1999, all night and day differential amounts were agreed to be added to the base salary for custodians. Nevertheless, effective December 1, 2020, a \$54 per month evening differential shall be paid custodians whose eight (8) hour shift begins at or after 2:00 p.m. for the period of time which exceeds five (5) working days within a pay period. This evening differential will not continue when these custodians work the day shift.

11.5 Refrigerated Area Differential

The three percent (3%) differential for Food Service Assistant I's working in the refrigerated area of the Central Kitchen shall continue as in the past. This shall include customary six (6) month rotation into the refrigerated area, by seniority. Substitutes shall receive the 3% differential for each day in the refrigerated area. For employees working in refrigerators, the District will provide, without

charge, insulated coats and appropriate gloves. For purposes of this section, "substitutes" shall mean regular employees temporarily assigned to the refrigerated area in order to fill in for a regular employee. In addition, employees working in the classification of Food Service Assistant II, Food Service III, or Custodian shall receive a 3% differential, if in any pay period they are assigned to work in the refrigerated area of the Central Kitchen for more than 30% of their work time.

11.6 Pay Increases After Promotion

An employee who receives a promotion to a class* allocated to a higher salary range shall be placed on the first (1st) step of the salary range that reflects at least a four percent (4%) increase, provided the new classification salary range permits this increase. Additional advancement will occur on the first (1st) of the month, following completion of six (6) months of service, regardless of step placement, and at one (1) year intervals thereafter until the maximum is achieved.

*Class: A group of positions sufficiently similar in duties and responsibilities that the same descriptive title may be used to designate each position allocated to the class; substantially the same requirement of education, experience, knowledge, and ability are demanded of incumbents; substantially the same tests of fitness may be used in choosing qualified appointees; and the same salary range may be applied with equity.

11.7 Longevity

Employees will be eligible for long service recognition (longevity) in the Anaheim Union High School District under the following plan:

2% plus \$572 after ten (10) years of service with Anaheim Union High School District

4% plus \$1,703 after fifteen (15) years of service with Anaheim Union High School District

7% plus \$3,135 after twenty years (20) of service with Anaheim Union High School District

10% plus \$4,089 after twenty-five (25) years of service with Anaheim Union High School District

12% plus \$4,089 after thirty (30) years of service with Anaheim Union High School District

Percentages and flat rates stand alone. They are not added together or compounded.

11.8 Working Out of Classification

Employees shall not be required to perform duties which are not fixed and prescribed for the position by the governing board in accordance with Section 45109, unless the duties reasonably relate to those fixed for the position by the Board, for any period of time which exceeds five (5) working days within a pay period, (or four [4] working days within a week which also includes a holiday) except as authorized herein. An employee may be required to perform duties inconsistent with those assigned to the position by the governing board for a period of more than five (5) working days provided that his/her salary is adjusted upward for the entire period s/he is required to work out of classification. Such adjustments upward shall be consistent with the salary placement given a unit member who receives a promotion as indicated in Article 11.6.

11.9 Mileage

Any employee who uses a private vehicle for school district business shall be reimbursed for mileage at the standard IRS business mileage rate.

In addition to mileage, the employee will stay on the clock during authorized travel time. Travel time will be part of overall blue sheet time. The use of private vehicles for school district business is subject to the approval of the immediate supervisor.

When an employee uses a private vehicle for school district business, the school district may not require the employee to carry more auto liability insurance than the minimum required by the State of California for an individual to carry on her or his own personal vehicle, unless such additional auto liability insurance is successfully negotiated with the Union.

11.10 Replacement of Personal Property

The District shall pay the cost of replacing or repairing certain property of an employee when such items are damaged or stolen in the line of duty as a result of malicious acts and without fault of the employee.

Covered items are:

11.10.1 prescription eye glasses, hearing aides, watches, articles of clothing, or other items necessarily worn or carried by the employee.

11.10.2 vehicles

11.10.3 other personal property of the employee, when approval for the use of the personal property in the line of duty was given in writing by the site administrator or designee before the property was brought to the work site, and when the value of the property was agreed upon in writing by

the person or persons bringing the property and the site administrator, or designee, at the time the approval for its use was given.

The following items are excluded from coverage under this article:

11.10.4 Vehicle collision (including hit and run incidents.)

11.10.5 Such personal items as tape recorders, radios, telephones, pagers, or compact disc players belonging to the employee, unless approved by the District in item 11.11.3 above. This includes items in a vehicle, regardless of whether the item is fixed or removable from the vehicle.

11.10.6 Purses or wallets, or the contents thereof (credit cards, cash, etc.).

11.10.7 Cash, credit cards, or other cash equivalent items. The maximum payment of any one claim is \$1,500 or actual cost whichever is less in the case of vehicles and \$1,000 or actual cost whichever is less for other property. Loss or damage shall be reported to the principal or supervisor, and, if appropriate, to the police as soon as the employee becomes aware of such loss or damage. Claim forms are available in the Business Division and should be forwarded through the principal or supervisor to the Business Division when completed.

Any losses, or damages, which are compensable wholly or partially, under the employee's private insurance policy, or policies, shall to such extent not be compensable under the terms of this policy.

11.11 Bilingual Pay

Employees who wish to be considered for bilingual pay shall pass a competency test in a language other than English required by the assignment.

Principals and District department heads (Directors) shall be aware of employees who have voluntarily tested for and passed competency requirements in any language other than English. If an employee is selected for a bilingual assignment, the employee shall be compensated an additional \$149 per month for conversing, reading, and/or writing in a language other than English.

No employee assigned bilingual duties under the above provision shall have their performance evaluation lowered or be reprimanded if they are unable to complete their regular work assignments as a result of being assigned the above referenced bilingual duties. No employee will be assigned the duties of another employee because that employee has been assigned bilingual duties.

No employee shall lose their bilingual pay – whether based on stipend or job title – because the school where they are assigned goes through a demographic change which results in fewer students needing translation.

11.12 Professional Growth Program

11.12.1 The purpose of the Professional Growth Program is to provide educational and training opportunities for unit members to acquire and refine job related skills and abilities that will result in employee providing the highest quality service to the District within their current job classification and to enhance career opportunities within the District. The program will compensate unit members with education incentives for continued growth and development.

The Professional Growth Program is an educational incentive program opportunity for the classified employee that (1) enhances the employee's perspective of the functions of the Anaheim Union High School District, (2) fosters growth in the employee's occupational field, and (3) encourages achievement of educational degree goals.

Employees who enroll in the Professional Growth Program will receive education incentives for completion of the District Orientation and Health & Safety programs, a First Aid and Adult CPR Program, plus additional education units in increments that total 15 units. Such incentives are effective twice each year following verification of satisfactory completion of the requirements that are submitted not later than January 31 and/or June 30 of that year.

11.12.2 Eligibility

All permanent unit members shall be eligible to participate in the Program; however, an education incentive will not be awarded until the unit member has completed one (1) continuous year of service as a regular employee. This program excludes employees participating in other District initiated or affiliated grant educational programs.

Professional Growth Program approval forms are obtained and returned to the Human Resources Office—Classified. Unit members shall compete and submit their approval forms prior to beginning their course of study.

11.12.3 Mentor Program

Mentors are an integral component of professional development. It is recommended that participants in the Professional Growth Program select a mentor early in their studies.

General Guidelines: Prospective mentors may submit their name and/or resume to the Professional Growth Committee for referral to participants requesting assistance in selecting a mentor.

Mentors are volunteers who may provide support, encouragement, guidance, and educational/technical assistance in their areas of expertise.

11.12.4 Education Incentive Maximums and Additional Increments

This program consists of a maximum of six (6) steps. The steps must meet the following criteria:

Step 1: Must be a total of 15 units Required Course Work as described in 11.12.6, including the 9.0 total units from the District New Employee Orientation, the District Health & Safety course, and First Aid/Adult CPR course.

Steps 2,3, & 4: Must be additional blocks of 15 units of undergraduate, graduate, or postgraduate coursework applicable towards one or more of the following:

1. Associate of Arts (AA) Degree in a declared major/field of study;
2. Bachelor's Degree in a declared major/field of study;
3. A Credential or Certificate program applicable to the educational requirements expressed in any job description maintained by the District.

Official college transcripts are required for proof of completion of each of these stages.

Step 5: Must be completion of 15 units beyond an Associate of Arts (AA) Degree, providing the employee has declared a major and the courses of study applicable towards one or more of the following:

1. Bachelor's Degree in a declared major/field of study;
2. A Credential or Certificate program applicable to the educational requirements expressed in any job description maintained by the District.

Associate degree substitutions = 60 units with an additional 15 units of upper division coursework at a four-year institution. Official college transcripts are required for proof of completion of this stage.

Step 6: Must be achievement of a Bachelor's Degree in a

declared major/field of study or completion of a Credential or Certificate program applicable to the educational requirements expressed in any job description maintained by the District.

Upon completion of Step 6, applicants for credentialed position shall be assured of a job interview.

11.12.5 Required Course Work

The following coursework is required for the first education incentive and before further education incentives can be earned:

11.12.5.1 District New Employee Orientation 3.0 units

11.12.5.2 District provided Health & Safety Training 3.0 units

11.12.5.3 First Aid/Adult CPR 3.0 units

11.12.5.4 Two Courses from one or both of the following groups: 6.0 units

1. College/university coursework in General Education or applicable to an Associate of Arts (AA) Degree/Bachelor's Degree in a declared major/field of study;
2. Adult education and/or college/university coursework relating to an employee's occupational field or relating to the completion of a Credential or Certificate program applicable to the educational requirements expressed in any job description maintained by the District.

TOTAL 15.0 units

11.12.6 Coursework Approval

To ensure that coursework will be accepted for credit for education incentive increments, the employee must submit the form "Application for Approval Coursework – Professional Growth" (available in Classified Human Resources) and receive approval prior to beginning the course.

Credit is not allowed for any courses or workshops taken during the regular working hours for steps 2 through 6.

It is the responsibility of unit members to request and file approval forms for Professional Growth credit and submit all documents required for course credit.

11.12.7 Additional Education Incentive Increments

After the Required Course Work described in 11.12.6 has been satisfactorily completed, additional steps of 15 units each shall serve to improve an employee's present skills in their present job; and/or (2) allow the employee to acquire new skills in a new job in the District to which the employee may wish to advance, or for which the employee may be training; and/or (3) be applicable to the requirements of one or more of the following:

1. Associate of Arts (AA) Degree in a declared major/field of study;
2. Bachelor's Degree in a declared major/field of study;
3. A Credential or Certificate program applicable to the educational requirements expressed in any job description maintained by the District.

In all cases, coursework must be taken at an accredited or recognized institution.

11.12.8 Submission of Proof of Course Completion

Verification of appropriate completed coursework must be submitted for approval not later than January 31 or June 30 of the calendar year for education incentives. Verification of appropriate completed coursework submitted after those dates will not be considered for an education incentive until the next available deadline.

Acceptable verification includes:

Official college transcripts or signed reports of grades from the instructor (with grades of "C" or better) to be submitted to Anaheim Union High School District, Human Resources Office.

11.12.9 Retroactivity

Units earned prior to approval of the professional growth program are not applicable.

The responsibility of training experience and required documents shall lie with the unit member. Any error in the calculation of eligible educational incentives under this program, which is due to action or inaction on the part of the unit member, shall be corrected as soon as the error is verified; but salary adjustments shall be retroactive during the current year only.

11.12.10 Criteria for Evaluation

The Division of Human Resources shall review all proposed coursework submitted and make a determination as to whether that coursework meets the following criteria:

Is taken at an accredited or recognized institution, and whether the general education coursework is within the employee's occupational field and/or will assist the employee in meeting degree requirements. The intent of this provision is to allow coursework, which will be of direct benefit to the District and is either specifically related to opportunities within the District.

11.12.11 Credit Calculation

11.12.11.1 All professional growth credit shall be computed in semester hours. College credit in terms of quarter hours will be translated into semester hours by using the following formula: double quarter credit; divide by three (3).

11.12.11.2 Credit of .5 (half a unit) units for each one-day, approximately eight (8) hour (maximum 6 hours) workshop, with one (1) maximum of said units to be allowed within each fifteen (15) unit increment.

11.12.11.3 All college credits or degree shall be earned at an institution that is accredited by one of the following six regional accreditors of higher education in the United States, or regional affiliates thereof:

1. Middle State Association of Colleges and Schools (MSA)
2. New England Association of Schools and Colleges (NEASC)
3. Higher Learning Commission (HLC) (formerly North Central Association of Colleges and Schools (NCA))
4. Northwest Association of Colleges and Schools (NAC)
5. Southern Association of Colleges and Schools (SaCS)
6. Western Association of Schools and Colleges (WASC) inclusive of the following:
Accrediting Commission for Community and Junior Colleges (WASC-ACCJC)
Accrediting Commission for Senior Colleges and Universities (WASC-ACSCU)

Official college transcript with a "C" or better submitted to the Human Resources Office. If letter grades are not given for a course, a sealed letter of satisfactory completion signed by the instructor is required.

11.12.12 The Professional Growth Committee

11.12.12.1 A Professional Growth Committee shall be established, composed of two (2) classified employee members, two (2) unit members, one (1) certificated member, and the Human Resource Classified Director, or designee. AFSCME Local 3112 shall appoint the unit members of the committee.

11.12.12.2 Duties of the Committee

- a. Establish and maintain a list of prospective volunteer mentors (see 11.12.3).
- b. Recommend additional or revised policy as necessary to the Superintendent and AFSCME Local 3112.
- c. Schedule meetings as needed but annually during the month of May to review the program effectiveness and make recommendations.
- d. Suggest topics of interest for District-wide in-service for unit members.

11.12.12.3 The District shall grant the committee members necessary release time from their regularly scheduled workdays to participate in committee activities.

11.12.12.4 The Professional Growth Review Committee shall advise the Director, Business Services, or the estimated number of employees achieving the award each year so that the appropriate amount can be budgeted.

11.13 On Call Rotation, Transportation Department

After hours transportation dispatching will be rotated evenly among the employees holding the positions of Transportation Dispatcher, and Driver Trainer. The rotation shall be on a weekly basis from Monday 5:31 am through Monday 5:30 am. These employees will be "on call" during the after-hours period. Employees eligible for overtime will be compensated at time and a half their hourly wage for time worked which will be verified by District cell phone records and dispatcher/driver log. A minimum of 15 minutes will be paid for each incident. The dispatcher will not normally be required to be physically present at the Transportation Office but must be available via cell phone. Effective August 1, 2017, for the months of August through May, these employees when on call, will be

paid a monthly stipend of \$299 for Saturday and Sunday for on call in lieu of the overtime payment of the minimum of 15 minutes for each incident.

ARTICLE 12: VACATIONS

12.1 Earned vacation shall not be utilized until completion of the initial six (6) months of employment of the unit member unless permission is given by the District. Members of the bargaining unit who have completed six (6) months of paid service as a regular probationary employee or a restricted employee, shall accumulate vacation from their date of hire at the regular rate of pay earned at the time the vacation is commenced.

12.1.1 Every employee shall earn vacation at the prescribed rate. Employees who are on leave to serve in a limited-term assignment, or who serve in a limited-term assignments during periods when they are not regularly assigned, shall earn vacation during such limited-term assignments. Vacation shall also be earned during any paid leave of absence.

12.1.2 Employees shall be entitled to vacation with pay earned at the rate of one (1) day for each month in a paid status, not to exceed twelve (12) working days of vacation in each fiscal year, computed as follows:

One (1) year or less in a paid status:

12 month unit members	12 days
11 month unit members	11 days
10 month unit members	10 days
9 month unit members	9 days

Employees in a paid status who work less than the normal eight (8) hour day shall be eligible for vacation benefits on a prorated basis using the ratio of actual time worked to eight (8) hours; i.e., a six (6) hour employee would receive 6/8th of a day per month.

12.1.3 Employees with more than one (1) year of service in a paid status are entitled to additional working days of vacation with pay in each fiscal year, in addition to those set forth in 12.1.2, computed as follows:

- 1 additional day at the start of the 2nd year
- 2 additional days at the start of the 4th year
- 3 additional days at the start of the 5th year
- 4 additional days at the start of the 6th year
- 4 additional days at the start of the 7th year
- 5 additional days at the start of the 8th year
- 6 additional days at the start of the 9th year

6 additional days at the start of the 10th year
7 additional days at the start of the 11th year
7 additional days at the start of the 12th year
8 additional days at the start of the 13th year
8 additional days at the start of the 14th year
9 additional days at the start of the 15th year
10 additional days at the start of the 16th year
11 additional days at the start of the 17th year

- 12.1.4 Earned vacation shall be taken at times requested by employees and approved by the immediate supervisor. Reasonable vacation requests shall not be denied. In order to facilitate planning, coordination of work amongst employees and supervisor's response to employees, each employee shall submit a vacation calendar for that school/fiscal year before the end of the first working month of the employee's work year. Changes to vacation calendar may be amended throughout the year utilizing the same approval process. All vacation requests shall be given a response by the requesting employee's supervisor within five working days. Employees are encouraged to schedule vacations during periods when students are not in session. Should two (2) or more employees in the same classification request similar vacation times and the District can afford to release only one, the employee with the greater classification seniority will be given preference. Vacation days can be used for family leave or personal emergencies when sick leave has expired.

The District Office and schools will normally be closed to the public during winter recess. No employee will be unduly encouraged to take vacation during winter recess.

- 12.1.5 All vacation days earned by twelve (12) month regular full time employees with less than five (5) years of service must be taken within twelve (12) months following the period in which earned and may not be accumulated beyond this period. Twelve (12) month regular fulltime employees, after five (5) years of service may "save" up to six (6) days of vacation earned during the preceding year to be used within the following year for an extended vacation, not to exceed twenty-eight (28) working days under adopted regulations regarding vacations.

Vacation may, with the approval of the employee's immediate supervisor, be taken at any time during the school year. If the employee is not permitted to take his/her full annual vacation, the amount not taken shall accumulate for use in the next year or be paid for, in cash, at the option of the District. The employee may be granted vacation during the school year, even though not earned at the time the vacation is taken, with the approval of the immediate supervisor.

12.1.6 Summer Time Assignments

All employees represented by AFSCME who work a nine (9), ten (10) or eleven (11) month schedule (or any schedule less than a full year) shall receive for the summer assignment, compensation and benefits that are applicable to the assignment for the full twelve month year. The parties agree that, if the daily hours of assignment differ from the regular hours during the year, then such compensation and benefits shall prorate accordingly. In administering this section, the District shall ensure that:

1. Vacation shall be accumulated in hourly units.
2. Sick leave shall be accumulated in hourly units.
3. The total amount of vacation and sick leave which the employee is expected to accumulate during the summer assignment will be made available to the employee for use by the employee from the beginning of his/her period of summer employment, provided:
 - a. Any request to take vacation during the summer should be subject to supervisory approval, which said approval will not be unreasonably withheld.
 - b. Any additional vacation or sick leave accumulated by virtue of a summer assignment may subsequently be withdrawn from the employee if the employee is not in paid status for three quarters of the work days which occur during the time required to carry out the summer assignment.
4. An employee under this section who is in paid status for the entire summer (defined as the period from the beginning of summer break until the day before school begins in the fall), shall be entitled to earn as much in total vacation and sick leave as a twelve month employee.

When an employee is in paid status for a portion or all of the summer additional vacation and sick leave shall be calculated in the following manner:

The total available work days in the entire summer excluding holidays will be calculated. An employee will earn one third of the total entitlement possible by working or being in paid status for one third of those available work days, and two thirds for working or being in paid status for two thirds of those available work days. "Days in paid status" excludes holidays. (Example: 54 days are available in summer = three additional days sick leave and vacation. Each 18 days in paid status for a scheduled work day ($1/3$ of 54 days) = 1

day additional vacation and sick leave, 36 average days = 2 days, 54 work days = 3 days.) Hours paid for vacation will be the hours worked in the summer assignment.

- 12.1.7 In case of termination, vacation time owed the District shall be deducted from the final paycheck.
- 12.1.8 A vacation once having commenced shall be terminated only by the employee becoming ill, returning to work, being laid off, being terminated from employment, or death of a member of the immediate family. Members of the immediate family, as used in this section, means the mother, father, grandmother, grandfather, or a grandchild of the employee or of the spouse of the employee and the spouse, son, son-in-law, daughter, daughter-in-law, brother, or sister of the employee or any relative living in the immediate household of the employee.
- 12.1.9 On separation from service, the employee shall be entitled to lump sum compensation for all earned and unused vacation at the rate of pay applicable to his/her last regular assignment, except that employees who have not completed six (6) months employment in regular or restricted status shall not be entitled to such compensation.

ARTICLE 13: LEAVES

13.1 Bereavement Leave

The District agrees to grant necessary leave of absence with pay at the employee's regular rate not to exceed three (3) days, or five (5) days if three hundred (300) miles or more or out-of-state travel is required, on account of the death of any member of the immediate family of an employee. "Member of the immediate family" means the father, mother, father-in-law, mother-in-law, son, daughter, adopted child, foster child, son-in-law, daughter-in-law, husband, wife, grandmother, grandfather, grandchildren, sister, brother, sister-in-law, brother-in-law, niece, nephew, aunt, uncle, great-grandparent, great-grandchild, step-parents, step-grandparents, step-siblings, step-children of the employee, and like relatives of spouse, or any relative living in the immediate household of the employee. Bereavement leave shall be limited to a three (3) or five (5) day period following the date of death in the immediate family. If such leave of three (3) or five (5) days is not scheduled immediately and consecutively following the death, the employee will notify his/her immediate supervisor prior to scheduling an alternative plan for bereavement leave. In exceptional circumstances, the Superintendent may grant up to two (2) additional days leave.

Employees exercising this leave provision shall notify their immediate supervisor as soon as possible and indicate the expected duration of the absence.

Employees shall be required to complete the standard form provided by the payroll department to verify the reason for the absence.

13.2 Jury Leave

The District agrees to grant to employees regularly called for jury duty in the manner provided by law, a leave of absence without loss of pay for time the employee is required to perform jury duty during the employee's regularly assigned working hours. Employees, so called for jury duty, must notify the District of service date(s) upon receiving said notice from officers of the court. The District shall pay the employee the difference, if any, between the employee's regular rate of pay and the amount received for jury duty. Employees who elect to contribute their fees to the County in which serving jury duty, must submit a copy of the receipt to payroll indicating that they donated their fee to the County. Monies granted by the court for meals, travel and parking will not be considered in computing the difference. Employees are required to return to work during any day or portion thereof in which jury duty services are not required; however, an employee excused from jury duty with less than two and one-half (2 1/2) hours left on his/her shift shall not be required to return to work.

Evening or night shift employees shall receive leave without loss of pay equal to the number of hours each day which they spend on jury duty, including travel time. Such employees may take such leave the evening or night of the jury duty.

The District may require verification of jury duty days prior to or subsequent to providing jury duty compensation on a form provided by the District or the court.

13.3 Military Leave

Employees shall be required to request military leaves in writing and, upon request, shall provide the District with a copy of orders and status reports.

13.4 Tragedy Personal Necessity Leave

A long term ninety (90) day personal necessity leave of absence may be provided to an employee who experiences a serious tragedy within his/her immediate family. For purposes of this section, "immediate family" shall be defined to include parent, sibling, spouse, dependent child, or any relative living in the immediate household of the employee. An employee's compensation during such leave shall be equivalent to the employee's regular salary and fringe benefits minus the amount necessary to pay a substitute whether or not a substitute is employed to replace the employee while on leave.

13.5 Paid Sick Leave

13.5.1 Sick leave is the authorized absence of an employee because of illness or off the job injury or exposure to a contagious disease.

13.5.2 Employees employed by the District five (5) days per week, eight (8) hours per day, with full pay for a fiscal year shall be entitled to twelve

12) days leave of absence for illness or injury, exclusive of days they are not required to render service. Day, as used in this Article, means the employee's regularly assigned workday, exclusive of overtime.

- 13.5.3 Employees employed less than five (5) days per week and/or less than a full fiscal year are entitled to that proportion of twelve (12) days leave of absence for illness or injury as the number of months and/or number of days a week they are employed bears to twelve (12) months.
- 13.5.4 Pay for any hour(s) or day(s) of illness or injury need not be accrued prior to taking such leave by the employee and such leave may be taken at any time during the employee's assigned work year. Probationary employees of the District shall not be eligible to take more than six (6) days, or the proportionate amount to which they may be eligible under sections 13.5.2 and 13.5.3, whichever is the lesser, until the first day of the calendar month after completion of six (6) months of active service with the District.
- 13.5.5 Pay for any day of sick leave shall be the same daily rate the employee would have received if s/he had worked that day.
- 13.5.6 An employee returning from absence must contact the school or site two (2) hours prior to the close of the preceding workday of his/her intent to return. In the event that the District has not been notified of the employee's intention to return, and accordingly has employed a substitute for the day, the District may require the returning employee to be charged with one (1) day of absence without pay.
- 13.5.7 An employee who is absent due to personal illness and/or injury, including a disability caused or contributed to by pregnancy, miscarriage, childbirth and recovery therefrom, shall be allowed full pay for the number of days absent provided that the number of days absent does not exceed the employee's total accumulated days of sick leave.
- 13.5.8 Verification of Absence

The Board may require satisfactory proof of the existence and duration of the illness if it has reasonable cause to believe an employee to be abusing the use of sick leave. In the event that an investigation results in proof that abuse has taken place, the employee may be subject to loss of pay for the day(s) of the proven abuse and/or other appropriate action.

For absences of more than five (5) days, when there is a question as to the existence and duration of the disability, or the employee's ability to return to work, the Board may require the employee to submit to an examination by a physician selected and paid by the employee and the

District. The selection must take place within forty-eight (48) hours after the District's request. In the event the time limit is not met, the District shall select the physician from among those physicians under consideration by the employee and the District.

The District shall pay for the medical examination. The employee will be given a copy of the physician's report. Such medical reports shall be submitted to the Assistant Superintendent, Human Resources, who shall maintain the confidentiality of such reports.

Absence for sick leave shall not be for the purpose of withholding services of assigned responsibilities.

13.5.9 An employee, while on unpaid leave of absence granted by the District, shall maintain any sick leave credits which were accumulated prior to such leave but shall not accumulate any additional sick leave credit during the period of such leave.

13.5.10 An employee who is absent from duty because of illness or accident beyond his/her accumulated sick leave shall be paid at the rate of 50% of his/her daily rate of pay for those days beyond his/her accumulated sick leave. This additional paid sick leave shall not exceed 100 working days in any one (1) fiscal year. It shall not be accumulated and shall be exclusive of any other paid leave, holidays, vacation, or authorized compensatory time to which the employee may be entitled. If the absence is due to non-industrial accident or illness, the leave shall run concurrent with sick leave. The extended sick leave described above shall be granted to all employees on July 1 of each year.

13.6 Industrial Accident and Industrial Illness Leave

13.6.1 Leave resulting from an industrial accident or industrial illness shall be granted in accordance with the provisions of Education Code Sections 44043 and 45192 and this Article.

13.6.2 An employee who is absent from duty because of an illness or injury defined as an industrial accident or industrial illness, under provisions of the Workers' Compensation Insurance Law, shall be granted paid industrial leave for each such accident or illness while receiving temporary disability benefits from Workers' Compensation provided that s/he has probationary or permanent status.

13.6.3 An employee absent from duty because of illness of injury resulting from an accident or condition incurred on duty, which qualified under Workers' Compensation Insurance, shall be granted an occupational leave for each such accident provided that neither the number of days for one (1) leave nor the total number of days allowed in one (1) school

year for more than one (1) such leave does not exceed a total of sixty (60) consecutive working days.

- 13.6.4 Occupational leave shall be granted from the first (1st) day of disability but shall not extend beyond the last day for which temporary disability indemnity is received. Only absences which are supported by a physician's certificate and have been verified to be the result of a duty connected illness or injury can be paid under the occupational leave policy. Any absence that cannot be so verified shall be charged against the employee's leave.
- 13.6.5 Should the employee's absence, due to an occupational injury or illness, extend beyond sixty (60) consecutive working days, the employee shall be permitted to use accumulated sick leave until temporary disability payment ceases, until s/he returns to duty, or until illness credits have been used up, whichever is sooner.
- 13.6.6 During any period an employee is receiving his/her regular salary from the District, s/he is required to endorse over to the District all temporary disability payments received in accordance with Section 44983 of the Education Code. Charges to the employee's leave balances shall be as follows:
 - 13.6.6.1 Occupational leave shall be reduced by one (1) day for each day of authorized absence regardless of temporary disability payments paid.
 - 13.6.6.2 Sick leave and/or vacation leave shall be reduced only by that amount necessary to provide a full day's wage or salary when added to temporary disability benefits. Any employee who is absent because of a work connected illness or accident shall not be entitled to receive wages or salary from the District, which, when added to temporary disability benefits, will exceed his/her full salary during the period of his/her absence. (See Section 44043 of Education Code.)
- 13.6.7 During any period of absence because of an industrial accident or illness, the District will make a reasonable effort to return the employee to light duty work where it reasonably can be made available. The District shall first attempt to place the employee in his/her classification. If that is not feasible, then the District shall attempt to place the employee in the same department. If that is not feasible, the District shall attempt to place the employee in this bargaining unit. If the accident or illness causes the employee to be partially incapacitated on a permanent basis, the District will make every reasonable effort to rehabilitate the employee for another job within the District if it is feasible and of benefit to the employee.

- 13.6.8 While an employee is on any paid leave resulting from an industrial accident or industrial illness, the employee's salary paid by the District shall not, when added to a normal temporary disability allowance award without penalties granted the employee under State Workers' Compensation Insurance Laws, exceed the employee's regular salary.

Final allowance for permanent industrial disability settlements shall not be subject to remittance to the District under this rule.

13.7 **Court Appearance**

An employee shall be granted not to exceed three (3) days of absence with full pay because of necessary appearance in court or in response to a subpoena duly served provided such subpoena is filed with the Board of Trustees or its delegated authority within a reasonable period of time. This section shall not be applicable to employees who are litigants.

13.8 **Personal Necessity Leave of Absence**

Unit members may use up to 10 days of personal necessity (PN) leave per fiscal year. The first two (2) days shall not be deducted from the accumulated sick leave. A maximum of an additional eight (8) PN days may be used which will be deducted from accumulated sick leave, as long as the PN days do not exceed the number of days of unused sick leave.

Permissible Personal Necessity Use:

- 13.8.1 Personal necessity may be used without prior approval for the reasons listed below. However, the unit member shall make every reasonable effort to comply with District procedures designed to secure substitutes and s/he shall notify the immediate supervisor prior to the absence.
- 13.8.1.1 Accident or serious illness involving his/her personal property or property of his/her immediate family.
 - 13.8.1.2 Court appearance as a litigant or as a witness under order.
 - 13.8.1.3 Religious observance.
 - 13.8.1.4 Wedding and graduations for immediate family members. Immediate family for this section shall mean parent, sibling, spouse, or child.
 - 13.8.1.5 Personal necessity may be used for circumstances that meet all of the following criteria: Are of serious nature, and which the unit member cannot be expected to disregard, and which necessitate the immediate attention of the unit

member, and which cannot be accommodated during off-duty hours.

- 13.8.2 Such leave shall not be used for seeking or engaging in other employment, for vacation, or other recreational activities or for other activities which do not fit the criteria listed above.
- 13.8.3 Personal necessity leave shall not be used in whole, or in part, for any strike, work stoppage, or work slowdown or concerted activity of any kind.

Verification of Personal Necessity Leave

The District may require satisfactory proof of the nature, extent, and duration of the personal necessity leave if it has reasonable cause to believe a unit member is abusing the use of personal necessity leave. In the event that an investigation results in proof that abuse has taken place, the unit member may be subject to loss of pay for the day(s) of the proven abuse and/or other appropriate action.

When an employee works more hours than they are assigned, utilizes illness or personal necessity leave, such employee shall be paid based on the average number of hours the employee worked in the pay period prior to the leave commencing.

This option shall be recalculated for each pay period based on actual hours worked. The averaged hours shall not exceed eight (8) hours per day.

13.9 Leaves of Absence Without Pay

The Board shall grant an employee a leave of absence without pay for reasonable cause.

- 13.9.1 Reasonable cause in this section means a leave which, in past practice, was the type of leave approved by the Board and which does not cause a significant hardship to the District. Requests for leaves of absence without pay shall be made on forms provided by the Director of Human Resources, Classified and shall state specifically the reasons for the request, the date desired to begin the leave, and the probable date of return.

13.9.2 Reinstatement From Leave

Upon the expiration of a leave of absence, an employee shall be reinstated in his/her former classification if such classification still exists.

13.9.3 District Notification

The Classified Personnel Office will notify any employee who is on leave of absence, twenty-five (25) days before the expiration of such leave, that his/her position is being held pending notification of the employee's intent to return. Such notification shall be sent by U.S. mail to the employee's last known mailing address. In the event the employee fails to respond to the District notification within fifteen (15) days before the expiration of the leave indicating the employee's intention to return from leave, it is understood that the District may proceed to fill the employee's position. If a leave is granted for fewer than twenty-five (25) days or in the event of emergency conditions, the above procedures may be waived by the Director of Human Resources, Classified.

13.9.4 Failure to Return From Leave

Failure to report for duty after a leave of absence has expired or has been revoked or canceled shall constitute dismissal from District service, unless the employee so dismissed shall satisfactorily show that such failure was excusable as determined by the Superintendent, in which case the employee shall be reinstated.

13.9.5 Benefits While on Leave

Time elapsed while on leave of absence without pay shall not be counted toward compensation, sick leave or vacation privileges, except an employee absent on Peace Corps service shall include such time toward qualifying for advancement to the next higher step in the salary range, and an employee absent on military leave shall be accorded all the rights and privileges granted by the Education Code and the Military and Veterans' Code.

13.9.6 Employment While on Leave

An employee, on leave of absence, may not accept other gainful employment with another employer, except ordered military or Peace Corps service, without express prior approval of the Board of Trustees.

13.9.7 Such leave of absence without pay may be granted for any of the following reasons:

13.9.7.1 Health

A regular classified employee shall be granted a leave of absence without pay for legitimate health purposes for specified periods of time, but usually not less than three (3) months, or more than twelve (12) months. Upon recommendation of the Superintendent, the leave may be extended at the sole discretion of the Board.

13.9.7.2 Short Term Personal Leave Without Pay

An unexcused absence without pay for an employee may be approved for one (1) day by the principal or classified supervisor. Upon the recommendation of the principal or classified supervisor, the Director, Human Resources, Classified, may authorize an excused absence without pay for employees from two (2) to five (5) days.

13.9.7.3 Pregnancy Leaves of Absences

Pregnant employees shall be granted pregnancy leave with or without pay, such leave to commence on a date to be determined by the employee and her physician. Sick leave and vacation benefits may be used by employees on pregnancy leave.

13.9.7.4 Peace Corps

A regular classified employee who has completed three (3) full years of service in the District may be granted a leave of absence for Peace Corps service. The leave will be granted for one (1) full school year with the provision that it will be extended for a second (2nd) year if the employee continues in Peace Corps service. When such a leave is granted, the employee will be transferred to an unassigned status wherever possible, and upon return will be entitled to a position in the classification he/she held upon leaving, but not necessarily the same position. Year-for-year salary credit will be granted.

13.9.7.5 Educational Improvement

A leave without pay may be granted, at the discretion of the Board, to a permanent classified employee for a period not to exceed twelve (12) months in duration, to participate in education or specialized course of study if such participation is determined by the personnel director and the Superintendent to be in the best interests of the school district. Such leave shall require official documentation regarding the nature and scope of the proposed education and/or training project; and based upon these facts, a determination shall be made that the granting of the leave will increase the efficiency and usefulness of the knowledge, skills, and abilities of the employee upon his/her return to the service of the District.

A regular employee granted a leave under this rule must sign an agreement on forms available in the office of the Director of Human Resources, Classified, stating particularly that the Board will be given written notice no less than thirty (30) days before the expiration of the date of the leave, of his/her intention to return to District service. Failure to file such notice will be considered as notice that the employee will not return and that his/her position is vacant.

13.9.7.6 Serious Illness Within the Immediate Family

A leave without pay may be granted, to a permanent employee for a period not to exceed twelve (12) weeks in any one year for a serious illness in his/her immediate family. "Member of the immediate family" as used in this section means the spouse, father, mother, child, or like relative of spouse, or any relative living in the immediate household of the employee. A letter from a medical doctor substantiating the cause for leave shall accompany the request for leave.

13.9.8 Health/Welfare Benefits While on Leave

An employee on Board approved leave of absence, without pay, may participate in the District's health and dental and life insurance benefit program at the employee's own expense.

Prior to the effective date of the Board approved leave of absence, the employee shall submit a written request to the Business Office to continue or discontinue the health and dental and life insurance program. A decision to discontinue the program is irrevocable during the period of the leave.

The employee who elects to maintain the health and dental and life insurance program shall submit a check or money order to the Business Office for the exact amount of premium on or before the twenty-fifth (25th) day of each preceding month. Failure to comply with this payment provision will result in loss of insurance benefits during the entire period of the leave of absence.

13.10 Drug or Alcohol Rehabilitation Leave

District shall accommodate an employee with a drug or alcohol problem, provided the employee takes the initiative to acknowledge his/her problem and to request a leave, by granting a leave of up to sixty (60) working days, as long as such accommodation does not cause an undue hardship to the District. This shall be on a one-time basis only. The employee need not indicate the specific type of drug or alcohol drink abused in order to receive this leave. The District shall treat such leaves with strict confidentiality. The employee shall have the option of using all or part of sick or vacation leave and may supplement same with the necessary unpaid leave, or the employee may take the entire leave as unpaid leave.

13.11 Scheduled Paid Holidays

Independence Day
Labor Day
Veteran's Day
Thanksgiving Day
Day After Thanksgiving
Day Before Christmas
Christmas Day

Day Before New Year's Day (in lieu of Admission Day)
New Year's Day
Martin Luther King, Jr. Day
Lincoln's Birthday
Washington's Birthday
Spring Friday
Memorial Day

13.12 Family Medical Leave Act

District shall grant unpaid leave as specified by the Family Medical Leave Act.

ARTICLE 14: UNION RIGHTS

- 14.1 The District will provide all new hires with a copy of the AFSCME contract and AFSCME provided literature and will make available AFSCME membership application forms.
- 14.2 Upon twenty-four (24) hours prior notice to the District, and authorization by the President of the Union, the Union shall be provided a maximum of thirty-five (35) days each fiscal year of released time with pay for the purpose of conducting Union business. Thirty-five (35) days may be taken in minimum increments of one-half (1/2) days. Where the Union needs three (3) or more consecutive days of released time, the Union will give the District at least one (1) week prior notice.
- 14.3 The Union shall have the right to post notices of matters of Union concern on designated bulletin boards in each school building and District building in areas frequented by employees.
- 14.4 The Union shall have the right to use the District mail service and individual employee mail boxes so far as such use complies with the law. The Union will deliver a copy of all materials to be mailed to the Assistant Superintendent, Human Resources, no later than the time of the mailing. AFSCME will be charged \$1.00 for each District mailout, up to a maximum of \$25.00 per year.
- 14.5 During each fiscal year when negotiations are in progress, and following prior notice and schedule coordination with the immediate supervisor, AFSCME authorized representatives shall be granted a total of forty-five (45) full days of released time with pay for the purpose of negotiations.
- 14.6 Reasonable access to school and District sites will be provided to AFSCME representatives and officers. The Union will not interfere with the work of the employees.
- 14.7 AFSCME stewards and officers shall be allowed a reasonable amount of release time with pay following prior notice and schedule coordination with the immediate supervisor to resolve alleged employee/supervisor differences. Prior

notice may vary due to the circumstances of the situation but will be done so at the earliest possible time. The District and Union will meet to mutually address any issues of release time that affect the employee's job duties and the negative impact to the other employees at the site or department.

- 14.8 The parties agree that no reprisals shall be taken by or against any participant in the grievance procedure, or the Union-management informal problem solving process.
- 14.9 Whenever the District proposes to terminate an employee or to suspend an employee for three (3) or more days, the District will promptly notify the AFSCME president and the AFSCME business representative. Such notification will be verbal and written. The District may, at its option, refrain from informing the Union of the reasons for the proposed suspension or termination. The Union holds the District harmless in all matters of employee confidentiality.
- 14.10 Prior to September 15 of each year, the District shall provide AFSCME with a list of the names and school site location of all bargaining unit members. Prior to October 15 of each school year, the District shall provide AFSCME with a list of names, addresses, and telephone numbers of all bargaining unit members.
- 14.11 The District will make available to AFSCME two (2) school board packets at least forty-eight (48) hours in advance of a regularly scheduled or specially scheduled Board meeting.
- 14.12 Steward training may be conducted by AFSCME up to four (4) times per year on District property during regular work hours. The combined total hours for all those sessions shall not exceed eight (8) hours per year. Each session shall start either at the beginning or the end of the workday. Employees will be identified by the Union and a list submitted to the District at least two weeks prior to each training session. No more than one (1) employee per school site and no more than fifteen (15) total employees shall participate in any one training session, unless mutually agreed upon by the District and the Union. Training may also be conducted jointly by AFSCME and the District for the purpose of educating stewards and supervisors on the MOU, the Ed-Code, and other pertinent regulations to ensure cooperative labor relations. These training sessions shall be conducted in addition to the Union days off mentioned in Article 14.2 and without loss of pay for the AFSCME members attending the training.
- 14.13 AFSCME shall notify Human Resources, in writing, the names of its officers and job stewards on September 1 of each year. If a change is made in officers and job stewards, which occur during the course of the year, the Union shall inform Human resources within five (5) working days.

The parties agree that an officer or job steward appointed by AFSCME will not be denied the right to represent an employee if his or her name was inadvertently left off the list provided to Human Resources or not provided within the five (5) work days.

ARTICLE 15: TRANSPORTATION

- 15.1 All regular bus drivers of the District shall be classified as ten point one (10.1) month employees. Annually, at the beginning of each school year and at the beginning of the summer school session, bus drivers will select a route in order of seniority. All routes selected shall be defined as to and from school only. All other assignments shall be defined in Article 15.4. For purposes of Article 15 seniority will be considered by date of hire. Also at the same time, drivers, in order of seniority, will select a bus that has been designated as appropriate to the type and size of the route. Within forty-five (45) to sixty (60) days of the beginning of each school year, bus drivers may rebid routes in order of seniority. Selection of buses will not be rebid, bus to stay with route. All routes shall be available for review by the drivers one week prior to the actual rebid day. If the need for a larger bus is required, the driver may select a different bus from the spare bus pool. If a driver does not want to give up their route, but wants to select a different bus from the spare bus pool of the appropriate type and size they may do so. On both bid and rebid, steward(s) and two senior drivers who volunteer shall choose for absent drivers, as before.

Seniority used for all seniority related issues in the District Transportation Department shall now be determined by first date of hire in the job classification. If an employee has a break in service longer than thirty nine (39) months, the date of hire used for seniority purposes will be the date on which the employee returned to regular employment. All other District service will be used for tie breaking purposes as outlined below.

In the event of equal seniority, ties will be broken by using the longest total service in the District in classified services (regardless of bargaining unit.) Time as a substitute, provisional or limited term employee, or as a Campus Aide shall not be counted in such a tie. In the event that there is still equal seniority these ties shall be broken by using the date of hire in any capacity in the District. (Based upon MOU dated 10/15/03)

When an employee leaves, vacant runs will be posted, bid and filled on the basis of seniority (as defined above) three (3) working days from the occurrence of the vacancy until all vacancies are filled, and all employees involved have been notified through posted information.

The vacancy shall be posted as quickly as possible after it occurs but in no event shall the posting occur more than three (3) working days after the vacancy.

15.2 As part of the employees' regular shift, there will be a twenty (20) minute warm-up time each morning for purposes of checking the oil and water and otherwise preparing the bus. In the evening, there will continue to be a fifteen (15) minute period with full pay for the same purpose.

15.2.1 Layover time between trips will be one (1) hour.

15.2.2 The District will offer extra hours to regular drivers before relief drivers.

15.3 All drivers who desire overtime or non-overtime trips which are in addition to their regular route shall be accorded the opportunity to work them on an equal basis. For purposes of this section "equal" shall mean an equal number of hours paid for during the semester (combining both straight time and overtime), and overtime worked shall be counted as its premium rate (for example, overtime of four (4) hours paid at time and one half (1 1/2) shall count as six (6) hours.) Work turned back and work not assigned because the driver was not available shall count as if the work was completed. In the event a driver is off on paid status and is not in line for a trip assignment, s/he shall not be randomly charged for a trip s/he would not have been assigned. Work volunteered for during Winter recess, Thanksgiving, and Spring recess holiday periods, when school is closed, shall not count in this formula. Work turned back on a Sunday and work turned back for jury duty, bereavement or Union business also shall not count. Finally, hours added for "equalizing purposes" under subsection 15.3.2.3 below shall not count for purposes of this section. Medical, dental and eye appointments that have been scheduled for a driver's off time and made in advance of a trip notice shall not be charged. The driver shall be responsible to notify the dispatcher in writing at least three (3) work days in advance of the date and time of the scheduled appointment. Also, no driver shall be credited with a turn-down for mountain driving for which such driver is not qualified. If a driver trains to be snow or mountain certified, that driver shall be required to remain on the snow or mountain list for a period of one year. No charge will be made against drivers for workers' compensation appointments. No charge will be made against a driver who chooses not to do an overnight trip. No charge will be made against any driver going through the required recertification process, for a trip or a turn back when the times for the trip conflict with the training. When making weekend trip assignments the District will not automatically exclude drivers based upon their blue sheeted hours. All week-end trips shall be assigned from the equalization list posted on Thursday, prior to that week-end.

For purposes of equalization, any hours charged for trips turned back will be deemed as hours paid. No driver will be charged for a trip, if the driver is involved in the professional growth program (Article 11.13), which has been approved by the supervisor, for the whole trip, or any portion thereof. An equalization list shall be posted on Monday (pm) and Thursday (pm), barring any unforeseen circumstances. Drivers are responsible for submitting time cards daily.

- 15.3.1 If the bus driver with the most hours paid for the semester, as above, is less than fifteen (15) hours above the driver with the least hours paid, as above, then there is no violation of this section.
- 15.3.2 Also, it shall not be a violation of this section if both the following two conditions are met:
- 15.3.2.1 The discrepancy between the total hours paid for during the semester, as defined above, is not greater than forty-five (45) among the drivers, and
 - 15.3.2.2 The school district makes every reasonable effort to correct this discrepancy by giving within the next semester the necessary equalizing hours to the drivers who were behind more than fifteen (15) hours the previous semester. There will be no zeroing out process.
 - 15.3.2.3 Equalization shall begin on the first day of school and shall end on midnight of the last day of school. The equalizing week runs from midnight Sunday until midnight Sunday, except on the last day before a holiday period. Equalization will end at midnight of the last day of school and will begin again at midnight of the day before school starts.
- 15.3.3 To be chargeable for overtime turndown for a Saturday or weekend work, the District must have notified an employee of such overtime opportunity by the drivers Friday p.m. report time. Drivers are eligible for weekend assignments regardless of their status on Friday or the last day of the workweek, provided they notify the department of their availability by 12:00 p.m. on the Friday or the last workday of the week. Upon providing proof of participation, drivers shall not be charged for a trip, if participating in the Bus Rodeo, either as a participant or a judge.
- 15.3.4 When trips scheduled for Saturday, Sunday, holiday, or any other non-school days are canceled on the date of the trip, the following compensation rules shall apply:

<u>Location of Driver at Time of Notification</u>	<u>Hours Paid</u>
School or pickup site	4
Bus yard	2
Driver's residence	0

For cancellations of a weekday trip, the driver shall be compensated for the actual time worked.

For cancellations of weekday evening trips, when a driver has remained "on the clock," the driver will be compensated for the actual time worked. In the case that the driver has left the job site because s/he is "off the clock" and has returned to work, the driver shall receive three (3) hours of pay. If the driver is still at home when notified, no additional compensation will be required.

- 15.4 In addition to 15.1 and 15.3 on the previous pages, "special needs assignments" or "early out pickups" shall be assigned to bus drivers in the following order: the most senior will receive such assignments until s/he reaches eight (8) hours in a day, and thereafter such assignments will proceed to the next most senior driver in a like manner and so on throughout the seniority list. "Special needs assignments" and "early out pickups" are defined here as those assignments which involve a small group of children or one child, occur at odd hours, are relatively permanent, and cannot be categorized as field trips.

- 15.5 Uniforms are required, therefore, the District shall provide, at time of hire, uniforms for all regular bus drivers; uniforms shall also be provided for the dispatcher(s) and driver trainer if requested by the dispatcher(s) or driver trainer. The number provided at time of hire will be at least five (5) complete uniforms. Replacement uniforms will be provided on an annual basis.

15.5.1 Uniform Options

A pre-approved list of uniforms and options shall be distributed to the drivers. Drivers will have the option to mix and match, up to ten (10) items from the list, for example: five (5) pants, three (3) shirts, one (1) jacket and one (1) sweater; as long as these items are within the allotted dollar amount, which includes names on uniforms. Each wheelchair bus shall have a District provided rain coat.

- 15.6 Failure to work on Friday because of jury duty, doctor's appointment, bereavement or authorized Union leave will not disqualify a driver from taking overtime trips on Saturday, Sunday or holidays.

15.7 **Winter Break, Spring Break and Summertime Work**

Selection of drivers for winter break, spring break, and summertime work shall be made by seniority order. All trip assignments shall be assigned and rotated, (through the entire list of drivers) by seniority order, with the most senior driver, in that week's rotation, receiving the longest trip assignment(s). If a driver is assigned a trip during this period, the trip shall not be re-assigned to another driver, without notifying the first driver.

- 15.7.1 Any long-term work will be offered on a seniority basis with the senior driver receiving the longest work assignment(s).

- 15.8 Out of District students whose vacation schedules are in conflict with the District shall be picked up in the following manner:
- 15.8.1 Entire routes (i.e., University and Venado) shall be driven by the regular driver whose vacation schedule will be adjusted to fit the school's schedule.
 - 15.8.2 Individual students (i.e., students attending an out of District school and are added to a route on an individual basis) will be done by the regular route driver. If the driver chooses to go on vacation, the time will be added to assigned trips.
- 15.9 The District shall provide a dispatcher to be on duty during the normal operation of the work day. These duties are to be performed by a qualified AFSCME member or management.
- 15.10 Drivers who are required to take a bi-annual physical (DMV, DL51A), shall be compensated as needed, not to exceed two hours.
- 15.11 Mountain trips shall not be charged against equalization hours.

ARTICLE 16: CONTRACTING OUT

- 16.1 Work normally performed by employees in this bargaining unit shall not be contracted out unless it can be done without transfer or layoff.
- 16.2 The contracting out committee shall be reinstituted as in the past.

ARTICLE 17: PROMOTION PROCEDURES

- 17.1 In a promotion, the District will not change the hours of the position in order to favor one (1) candidate over another.
- 17.2 All benefit jobs in food service shall be posted for at least ten (10) working days at all sites.
- 17.2.1 This posting shall be in the kitchens on a bulletin board in plain view for all employees.
 - 17.2.2 When a Food Service I position with greater than four hours, as above, thus providing health and welfare benefits, becomes available, the vacancy will be posted for ten (10) days. If at the conclusion of the posting there are three or more eligible candidates, the vacancy shall be filled from this list and shall not open to non AUHSD employees.

ARTICLE 18: LAYOFF AND RECALL

18.1 Layoff Determinations

- 18.1.1 Employees subject to layoff shall be given notice of layoff not less than sixty (60) calendar days prior to the effective date of layoff. They shall be informed of their “bumping” or displacement rights, as well as their recall or reemployment rights.
- 18.1.2 The reason(s) for layoff shall be for lack of work or lack of funds. A layoff is any loss of regular status, including loss of employment or voluntary demotion or reduction in hours or months of employment in lieu of loss of employment.
- 18.1.3 The District shall not lay off an employee for disciplinary reasons or in retaliation for the exercise of Union, legal, or constitutional rights.
- 18.1.4 The order of layoff within a classification shall be determined by seniority according to classification seniority. The parties agree to use “date of hire” as modified below.
 - 18.1.4.1 Employees who have been on personal leave of absence (without pay, and other than for Maternity, Military, or Peace Corps leave) shall have their dates of hire reduced to account for periods of non-paid status.
 - 18.1.4.2 Employees who have been reinstated following a separation from service (other than for military service or Peace Corps service) shall have their dates of hire adjusted to account for periods of non-employment.
- 18.1.5 The employee who has the least seniority in the classification, plus higher classifications shall be laid off first.
- 18.1.6 In the event of equal seniority preference shall be given to the employee with the longest total service in the District (regardless of bargaining unit), determined by original date of hire. Time as a substitute, provisional or limited term employee, time as a campus aide, or any other form of non-regular employment shall not be counted in such a tie breaker.
- 18.1.7 If a tie exists after counting all regular employment, preference shall then be given to the employee with the longest total seniority in the District including time as a substitute, provisional or limited term employee, and time as a campus aide or any other form of non-regular employment shall be counted as a tie breaker.

- 18.1.8 If a tie still exists, the Director of Human Resources, Classified and an AFSCME representative will draw lots to determine preference.

18.2 Bumping Rights

- 18.2.1 An employee who is to be laid off may exercise displacement or “bumping” rights within his/her classification in order to protect employment provided that:
- 18.2.1.1 The employee has more seniority in the classification plus higher classifications than the employee being displaced or bumped, and;
 - 18.2.1.2 The employee displaces or bumps the least senior employee under the classification title with an equal work schedule.
 - 18.2.1.3 If no such option is available, the employee being laid off may bump a less senior employee in his/her class among those employees occupying positions of less time and most nearly comparable in total assigned working time (hours for the fiscal year) to their original position. An employee displacing or bumping into a lesser work schedule shall be placed on a recall or reemployment list for his/her former work schedule for a period of sixty-three (63) months.
 - 18.2.1.4 If an employee has no displacement or bumping rights under the classification title, he/she may displace or bump an employee in an equal or lower classification title who has the least seniority in the classification plus higher classifications provided that the employee so exercising such displacement or bumping rights has more seniority in the other classification plus all higher classifications. Employees exercising displacement or bumping rights to an equal or lower classification, have no seniority in the equal or lower classification if he/she has never served in that classification. Such employee displacing or bumping into the lower classification title shall be placed on a recall or reemployment list for his/her former classification title for a period of sixty three (63) months. If bumping to a lower classification the employee being laid off may bump a less senior employee in his/her class among those employees occupying positions of less time and most nearly comparable in total assigned working time (hours for the fiscal year) to their original position.

- 18.2.1.5 An employee may not bump any employee assigned a higher work schedule.
- 18.2.1.6 An employee who has no displacement or bumping rights or who waives the opportunity to exercise bumping rights will be laid off and will be placed on a recall or reemployment list for his/her former classification for a period of thirty-nine (39) months.
- 18.2.1.7 If an employee waives the opportunity to exercise displacement or bumping rights, he/she may voluntarily accept assignment into an equal or lower classification for which he/she is qualified and be placed on a recall or reemployment list for his/her former classification for a period of sixty three (63) months.

18.3 Recall or Reemployment

- 18.3.1 The parties agree that “recall” and “reemployment” have the same meaning. An employee on a reemployment list is still an employee of the District, albeit a laid off one. An employee on a reemployment list may accept full time or substantial employment with another employer, albeit employment which he or she must give up in order to return to the District.
- 18.3.2 Employees who have been laid off will be offered reemployment in vacant positions in their former classifications according to seniority. Such employees will be offered recall or reemployment while their names remain on the recall or reemployment list.
- 18.3.3 The District shall by certified or registered mail, offer to the employee with the highest seniority on the recall or reemployment list any vacancy to which the employee has a recall or reemployment right.
- 18.3.4 While a recall or reemployment list is in effect, no new employees shall be hired in classifications for which employees have recall or reemployment rights, until all employees on the recall list have first been offered and declined the position.
- 18.3.5 An employee on a recall or reemployment list will be given by the District one offer of full reinstatement, with two weeks to return to District employment. Offers of reinstatement to lesser time, or a lesser classification will be made each and every time something is available for that employee.
- 18.3.6 If an employee on lay off status is on an eligibility list he/she shall retain that position on the list until the list expires.

- 18.3.7 Employees on reemployment lists shall be eligible to compete in all examinations, given by the District for which they qualify by experience, ability or training. Employees on lay off status shall receive ranking and service points as if they were in current service with the District.

ARTICLE 19: SEPARABILITY AND SAVINGS

If any provision of this Agreement or any application thereof to any employee is held by the highest court in the State or by a federal court to be contrary to law, then such provision or application will be deemed invalid, to the extent required by such court decision, but all other provisions or applications shall continue in full force and effect.

If any such decision or change in law occurs, the parties hereto shall, within ten (10) working days commence meeting and negotiating with respect to the means of compliance therewith.

ARTICLE 20: ENTIRE AGREEMENT

The District and the Union shall not be bound by any requirement which is not expressly and explicitly stated in this Agreement. Specifically, neither the District nor the Union is bound by past practice unless such past practice is specifically stated in the Agreement.

AFSCME agrees that the Agreement is intended to cover all matters related to wages, hours, and all other terms and conditions of employment and that during the term of the Agreement neither the District nor the Union, without mutual agreement, will be required to meet and negotiate on any further matters affecting these or any other subjects not specifically set forth in this Agreement, even though such subject or matters may not have been within the knowledge or contemplation of either or both the District or AFSCME at the time they met and negotiated on and executed this Agreement, or even though such subjects or matters were proposed and later withdrawn.

ARTICLE 21: PUBLICATION OF AGREEMENT

21.1 The District shall make this Agreement and updates to this Agreement available on the District website. The District will provide to employees upon request and without charge a copy of this Agreement and any changes. New employees at the time of employment will also be notified in writing of the availability of this Agreement on the District website and the right to receive a written copy.

21.2 The Union shall continue to have the opportunity to appear at orientation meetings in order to explain how the Union functions.

ARTICLE 22: REOPENER

It is understood that during years 2022-2023, and the year 2023-2024, the subjects of Article 2: Health and Welfare, and Article 11: Wages and Items Related to Wages, shall be open for negotiations. AFSCME and the District shall each have the option of opening one (1) other article of their own choice during years 2022-23 and 2023-24.

ARTICLE 23: DURATION

This Agreement concludes negotiations for 2021-22. In addition, the parties agree to a new three-year agreement effective July 1, 2021, that shall remain in full force and effect up to and including June 30, 2024, and thereafter shall continue in effect year by year until the parties negotiate a successor Agreement.

Anaheim Union High School District

By: 

Brad Jackson

Assistant Superintendent,

Human Resources

American Federation of State, County and
Municipal Employees AFL-CIO, Local 3112
(Council 36)

By: 

Adrian Prieto

AFSCME President

LOCAL 3112 (COUNCIL 36)

**ANAHEIM UNION HIGH SCHOOL DISTRICT
AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL EMPLOYEES (AFSCME)
2021/2022 SALARY SCHEDULE**

Effective 7/1/2021 - BOT Approved - 9/13/2022

ATTACHMENT A

Salary Range	Position Title	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	STEP 8	STEP 9	STEP 10	
41	FOOD SERVICE ASSISTANT I	3011.00 17.09	3132.00 17.77	3263.00 18.55	3389.00 19.25	3522.00 20.01	3668.00 20.86	3737.00 21.24	3814.00 21.68	3891.00 22.09	3967.00 22.53	Monthly Hourly
48	AUDITORIUM OPERATIONS ASSISTANT CUSTODIAN EVENT/FACILITY ATTENDANT	3655.00 20.76	3799.00 21.59	3937.00 22.38	4102.00 23.31	4257.00 24.20	4432.00 25.19	4499.00 25.55	4605.00 26.16	4692.00 26.65	4769.00 27.13	Monthly Hourly
49	ATHLETIC FACILITIES WORKER I FOOD SERVICE ASSISTANT II GROUNDS MAINTENANCE WORKER	3665.00 20.82	3813.00 21.68	3956.00 22.47	4120.00 23.40	4288.00 24.34	4460.00 25.36	4543.00 25.80	4640.00 26.36	4728.00 26.87	4818.00 27.41	Monthly Hourly
50	FOOD SERVICE ASSISTANT III SENIOR CUSTODIAN	3810.00 21.64	3958.00 22.49	4103.00 23.32	4269.00 24.25	4434.00 25.21	4609.00 26.19	4692.00 26.65	4787.00 27.21	4876.00 27.68	4968.00 28.22	Monthly Hourly
51	FOOD SERVICE ASSISTANT IV FOOD SERVICE PRODUCTION ASST WAREHOUSE WORKER-CENTRAL SERVICES WAREHOUSE WORKER-FOOD SERVICE	3846.00 21.85	3996.00 22.72	4164.00 23.64	4325.00 24.58	4501.00 25.56	4678.00 26.58	4767.00 27.12	4873.00 27.67	4962.00 28.21	5070.00 28.80	Monthly Hourly
52	ATHLETIC FACILITIES WORKER II FOOD SERVICE ASSISTANT III-BILING	3874.00 22.00	4043.00 22.99	4195.00 23.84	4351.00 24.73	4543.00 25.80	4724.00 26.84	4817.00 27.40	4906.00 27.87	5008.00 28.47	5112.00 29.06	Monthly Hourly
53A		3941.00 22.39	4095.00 23.29	4267.00 24.23	4434.00 25.20	4614.00 26.20	4794.00 27.25	4887.00 27.80	4993.00 28.35	5087.00 28.92	5197.00 29.53	Monthly Hourly
53	AUDITORIUM OPERATIONS TECHNICIAN EQUIPMENT OPERATOR MAINTENANCE SERVICE WORKER TECHNOLOGY SERVICES ASSISTANT	4043.00 22.99	4197.00 23.85	4365.00 24.81	4540.00 25.78	4726.00 26.86	4916.00 27.92	5008.00 28.47	5112.00 29.06	5209.00 29.61	5317.00 30.21	Monthly Hourly
54		4141.00 23.90	4302.00 24.83	4476.00 25.82	4655.00 26.86	4845.00 27.95	5037.00 29.07	5134.00 29.61	5238.00 30.21	5342.00 30.80	5450.00 31.45	Monthly Hourly
55	BUS DRIVER FOOD SERVICES PRODUCTION CENTER LEAD (eff. 9/17/21) HEAVY EQUIPMENT OPERATOR INVENTORY CONTROL SPECIALIST SR EQUIPMENT OPERATOR SR WAREHOUSE WORKER-CENT WHSE SR WAREHOUSE WORKER-FOOD SERV	4241.00 24.13	4408.00 25.05	4584.00 26.05	4767.00 27.12	4960.00 28.20	5158.00 29.31	5257.00 29.88	5365.00 30.48	5471.00 31.09	5584.00 31.74	Monthly Hourly
BOT 56 55		4351.00 25.11	4518.00 26.07	4700.00 27.12	4887.00 28.19	5084.00 29.33	5286.00 30.49	5391.00 31.11	5502.00 31.74	5611.00 32.37	5726.00 33.03	Monthly Hourly

ANAHEIM UNION HIGH SCHOOL DISTRICT
AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL EMPLOYEES (AFSCME)
2021/2022 SALARY SCHEDULE

Effective 7/1/2021 - BOT Approved - 9/13/2022

Salary Range		STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	STEP 8	STEP 9	STEP 10	
57	ATHLETIC FACILITIES TECHNICIAN DRIVER INSTRUCTOR IRRIGATION SYSTEMS TECHNICIAN INTEGRATED PEST MANAGEMENT MAINTENANCE GLAZIER MAINTENANCE PAINTER POOL MAINTENANCE TECHNICIAN TECHNOLOGY SERVICES TECHNICIAN	4459.00	4627.00	4815.00	5006.00	5206.00	5412.00	5526.00	5638.00	5749.00	5863.00	Monthly
		25.36	26.28	27.39	28.46	29.60	30.75	31.39	32.05	32.67	33.34	Hourly
58		4566.00	4745.00	4935.00	5133.00	5337.00	5550.00	5664.00	5778.00	5892.00	6007.00	Monthly
		26.34	27.39	28.47	29.60	30.79	32.02	32.67	33.34	34.00	34.65	Hourly
59	ASSISTANT MECHANIC ELECTRONICS TECHNICIAN EQUIPMENT REPAIR MECHANIC GRAPHIC ARTS TECHNICIAN MAINTENANCE CARPENTER MAINTENANCE FLOOR/PLASTER WORKER MAINTENANCE LOCKSMITH MAINTENANCE PLUMBER OFFSET PRESS OPERATOR SHOP EQUIPMENT REPAIR TECHNICIAN TRANSPORTATION DISPATCHER	4675.00	4863.00	5054.00	5256.00	5468.00	5686.00	5800.00	5918.00	6035.00	6153.00	Monthly
		26.57	27.63	28.71	29.87	31.08	32.31	32.96	33.63	34.31	34.96	Hourly
60	TECHNOLOGY SERVICES TECHNICIAN II	4790.00	4984.00	5179.00	5388.00	5608.00	5827.00	5944.00	6064.00	6185.00	6307.00	Monthly
		27.63	28.75	29.88	31.09	32.35	33.63	34.30	34.98	35.69	36.39	Hourly
61	AUDIO-VISUAL TECHNICIAN INSTRUMENT REPAIR TECHNICIAN MAINTENANCE ELECTRICIAN MAINTENANCE WELDER-FABRICATOR MECHANIC TRANSPORTATION OPERATIONS SPEC	4906.00	5104.00	5305.00	5521.00	5746.00	5967.00	6088.00	6210.00	6333.00	6463.00	Monthly
		27.87	29.02	30.14	31.36	32.65	33.91	34.57	35.29	36.00	36.72	Hourly
62A		5027.00	5231.00	5437.00	5659.00	5889.00	6115.00	6240.00	6366.00	6493.00	6625.00	Monthly
		28.57	29.75	30.88	32.14	33.48	34.77	35.45	36.17	36.89	37.64	Hourly
62		5112.00	5322.00	5534.00	5756.00	5982.00	6226.00	6356.00	6483.00	6619.00	6747.00	Monthly
		29.06	30.23	31.43	32.71	34.00	35.38	36.11	36.83	37.62	38.35	Hourly
63	GRAPHIC PRODUCTION SPECIALIST SR GRAPHIC ARTS TECHNICIAN	5155.00	5356.00	5570.00	5799.00	6030.00	6266.00	6394.00	6521.00	6653.00	6788.00	Monthly
		29.29	30.45	31.68	32.93	34.24	35.61	36.34	37.06	37.81	38.58	Hourly
BOT 64	FOOD SERVICE EQUIPMENT TECHNICIAN (eff. 9/17/21) HVAC ENERGY MAINT CONT SYS TECH	5286.00	5498.00	5717.00	5945.00	6183.00	6429.00	6558.00	6689.00	6823.00	6958.00	Monthly
		30.49	31.71	32.98	34.30	35.67	37.07	37.83	38.60	39.36	40.15	Hourly

ANAHEIM UNION HIGH SCHOOL DISTRICT
AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL EMPLOYEES (AFSCME)
2021/2022 SALARY SCHEDULE
 Effective 7/1/2021 - BOT Approved - 9/13/2022

Salary Range	Position Title	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	STEP 8	STEP 9	STEP 10	Monthly	Hourly
67	NETWORK TECHNICIAN	5681.00 32.27	5909.00 33.57	6142.00 34.90	6392.00 36.32	6645.00 37.76	6910.00 39.27	7049.00 40.05	7191.00 40.86	7331.00 41.66	7482.00 42.51		

Each longevity step stands on its own and is not cumulative nor compounded. Longevity:

- 2% plus \$572 after ten (10) years of service with AUHSD
- 4% plus \$1703 additional after fifteen (15) years of service with AUHSD
- 7% plus \$3,135 additional after twenty (20) years of service with AUHSD
- 10% plus \$4,089 additional after twenty-five (25) years of service with AUHSD
- 12% plus \$4,089 additional after thirty (30) years of service with AUHSD

Percentages and flat rates stand alone. They are not added together or compounded.

Bilingual stipend and Nightwork differential: \$149.00

Custodial Night Shift Differential: \$54

Transportation Dispatch Stipend: \$299

DISTRICT PROPOSAL

MEMORANDUM OF UNDERSTANDING
BETWEEN THE
ANAHEIM UNION HIGH SCHOOL DISTRICT
AND THE
AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL
EMPLOYEES, AFL-CIO, LOCAL 3112 (COUNCIL 36)

July 18, 2012

This Memorandum of Understanding ("MOU") is entered into on July 18, 2012, between the Anaheim Union High School District ("AUHSD") and the American Federation of State, County and Municipal Employees, AFL-CIO, Local 3112 (Council 36) ("AFSCME").

WHEREAS, AUHSD and AFSCME have negotiated certain proposals which by this MOU they mutually agree to implement the following agreements at the present time so that these agreements will not be dependent upon ratification of a new collective bargaining agreement between the parties.

NOW, THEREFORE, IT IS MUTUALLY AGREED AS FOLLOWS:

1. Permanent employees in the classification of Food Service Assistant III – Bilingual will continue to receive their bilingual classification pay should they be assigned to a school not requiring their bilingual classification.
2. This MOU shall be effective August 1, 2012 and shall be in effect through June 30, 2015.
3. AFSCME withdraws its proposal at 11.11 regarding employees losing their bilingual pay.

For the District

For AFSCME, Local 3112

By: By: Date: 7/18/12Date: 07/18/2012

MEMORANDUM OF UNDERSTANDING

Between the

American Federation of State, County and Municipal Employees, Local 3112 (AFSCME)

and the

Anaheim Union High School District (AUHSD)

Transportation work assignments when Equalization is contractually not in effect

AFSCME and the AUHSD agree to temporarily modify article 15.7 of our collective bargaining agreement in the following manner:

15.7 Winter Break, Spring Break, summertime work and other periods of time where the collective bargaining agreement calls for equalization to stop being in effect.

The selection of drivers for periods of time when equalization is not in effect shall be made using seniority. The most senior drivers will receive the longest trips in that rotation until all trips are assigned through the entire list of drivers. For the time equalization is not in effect there will be a continuous rotation through the "trip assignment seniority list" starting with the most senior driver, continuing through the list of drivers on the list in seniority order and ending with the shortest trip assignment being given to the least senior driver. If more trip assignments exist when the rotation through all permanent drivers has been completed, the next longest trip assignment not already assigned shall be given to the most senior driver as their second assignment, this being the driver who was offered the longest trip assignment at the beginning of the process. The rotation through the seniority list shall continue in this fashion until all trip assignments have been assigned.


As an example, if 25 trip assignments are available during a period when equalization is not in effect and 10 drivers have requested to work during this time, then the most senior driver will be assigned the longest trip, the eleventh longest trip and the twenty first longest trip. The least senior driver will be assigned the tenth and the twentieth longest trips.

This agreement is dated: January 21, 2011

Unless mutually agreed upon, this MOU sunsets June 30, 2011.



Russell Lee-Sung
Assistant Superintendent
Human Resources



Gerald Adams
President
AFSCME, AFL-CIO, Local 3112 (Council 36)

**MEMORANDUM OF UNDERSTANDING
BETWEEN AFSCME LOCAL 3112 AND THE DISTRICT
PERTAINING TO BUS DRIVER WORK YEAR**

MAY 27, 2016

The District and AFSCME agree to clarify the work year for school bus drivers.

1. Regarding Article 15 of the Agreement between the District and AFSCME, the work year over 10.1 months (184 work days) is based upon the number of regular student school days, currently 180 student instructional school days and four (4) additional work days to be scheduled by the District.

- 1.1 For 2015-16 only, it is understood that the last two work days will be on May 31 and June 1, 2016. (May 30 is the Memorial Day holiday.) For following school years, commencing 2016-17, the four days will be scheduled by the District. Two of these four days will be scheduled prior to the start of the instructional school year.
- 1.2 Work days for the summer assignment of Extended School Year (ESY) are in addition to the 184 days. The number of bus routes and work days during ESY depends upon the student enrollment in ESY and the number of instructional days. As a result, the number of bus drivers and working days each year will correspond to the number of ESY student instructional days for that year.

2. The four most senior bus drivers will be known as "senior bus drivers." The work year for the four senior bus drivers shall be 208 work days including the 184 work days for regular bus drivers, the summer assignment of ESY and five additional work days to be scheduled between the end of the regular school year and the start of ESY. In case of a resignation/retirement of a senior bus driver, then the regular bus driver having the greatest seniority will fill the vacant senior bus driver position.

3. For purposes of sick leave and vacation accrual, it is agreed that all regular bus drivers shall accrue vacation and sick leave based upon 10.1 months of service effective July 1, 2015. Regular bus drivers assigned to ESY will accrue one additional day each of vacation and sick leave per section 12.1.6(4). Since the assignment of senior bus drivers includes ESY, senior bus drivers will accrue vacation and sick leave based upon 11 months of service.

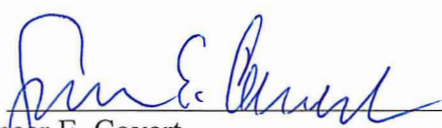
4. The District may employ up to three regular bus drivers with assignments as "cover drivers." Effective upon ratification, "cover drivers" will no longer be eligible for equalization per Section 15.3.

5. Weekend and holiday split trips will be paid a minimum of four hours for the "take" and four hours for the "return." Weekday split trips will be paid actual time worked.

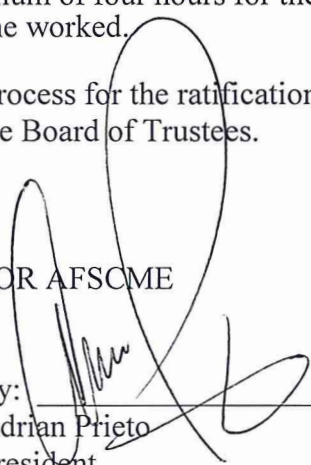
6. This MOU will be included within the ratification process for the ratification of the 2015-16 Reopener Negotiations between the AFSCME membership and the Board of Trustees.

This MOU is dated: May 27, 2016

FOR THE DISTRICT

By: 
Spencer E. Covert
Chief Spokesperson

FOR AFSCME

By: 
Adrian Prieto
President

MEMORANDUM OF UNDERSTANDING

Between the

Anaheim Union High School District (AUHSD)

and the

**American Federation of State County and Municipal Employees, Local 3112
(AFSCME)**

Health and Welfare Plan Changes for 2017 Plan Year

The Anaheim Union High School District (AUHSD) and the American Federation of State County and Municipal Employees, Local 3112 (AFSCME) agree to the following changes in health and welfare that were recommended by the Insurance Committee on October 4, 2016. The changes are effective on January 1, 2017:

Medical Insurance

PPO

- Co-pays for generic prescriptions will increase from \$5 to \$7
- Co-pays for preferred brand prescriptions will increase from \$15 to \$25


HMO

- Co-pays for generic prescriptions will increase from \$5 to \$7
- Co-pays for preferred brand prescriptions will increase from \$15 to \$25


This MOU has no effect on any other portion of the District's benefit plan.

If an agreement is reached with any other collective bargaining group on health and welfare that contains a greater benefit than the current plan, or a higher maximum District Contribution, or plan changes, the District or AFSCME may request, and the other party will agree, to re-open negotiations on health and welfare for 2017.

This Memorandum of Understanding is dated October 28, 2016, and is subject to ratification by the Board of Trustees.



Brad Jackson
Assistant Superintendent
Human Resources



Adrian Prieto
President
Local 3112, AFSCME

MEMORANDUM OF UNDERSTANDING

Between the
Anaheim Union High School District (AUHSD)
and the
American Federation of State County and Municipal Employees, Local 3112 (AFSCME)

Health and Welfare Program Change Effective January 1, 2022

The Anaheim Union High School District (AUHSD) and the American Federation of State County and Municipal Employees, Local 3112 (AFSCME) agree to the following changes in the health and welfare program that were recommended by the AUHSD Insurance Committee. The following changes will be effective beginning January 1, 2022:

Medical Insurance

EPO

- Add Cochlear Implants
- Add travel and lodging benefit for transplant surgery, when the hospital is 75 miles or more from the place of residence, provided the expenses are authorized in advance

PPO

- Add Cochlear Implants
- Eliminate physician supervised Weight Loss Programs at a medical facility for Employees Only and capped at a Lifetime Maximum of \$1,000 (covered weight loss services will continue outside of this specific program)
- Add genetic testing covered under laboratory tests (comparable to coverage provided under the EPO plan)
- Add travel and lodging benefit for transplant surgery, when the hospital is 75 miles or more from the place of residence, provided the expenses are authorized in advance

Prescription Coverage through Express Scripts, Inc.

- Implement Advanced Utilization Management with Advantage Plus Program (Step Therapy remains in the program)
- Implement Screen Rx to identify and conduct outreach with patients that are nonadherent to their medications
- Implement Member Pays the Difference to promote the use of lower cost medications (members pay the difference when choosing a brand name drug over a generic equivalent, Dispense as Written 1 prescriptions still honored)
- Implement Livongo Hypertension so patients receive free blood pressure monitor, coaching and access to digital programs
- Implement Safeguard Rx Neurological Care Value Program to assist members with epilepsy and migraines

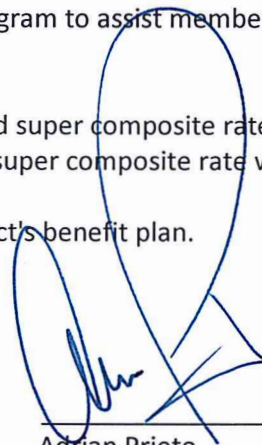
The current maximum District contribution to the blended super composite rate is \$16,244. For calendar year 2022, the maximum District contribution to the blended super composite rate will be \$16,244.

This MOU has no effect on any other portion of the District's benefit plan.

This MOU is dated: November 3, 2021



Brad Jackson
Assistant Superintendent
Human Resources



Adrian Prieto
President
AFSCME, Local 3112

MEMORANDUM OF UNDERSTANDING

Between the

Anaheim Union High School District (AUHSD)

and the


American Federation of State County and Municipal Employees, Local 3112 (AFSCME)

Filling Benefited Vacancies for Food Service I Positions

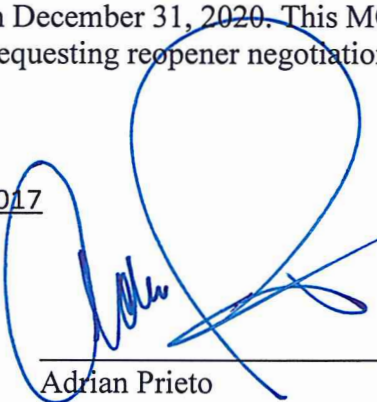
The following procedures shall be followed to fill benefited vacancies for Food Service I positions:

1. District's classified personnel office will prepare practical test interview questions. Eligible applicants will be current Food Service I employees. (Always same questions will be asked the applicants, credit will be given for seniority per Personnel Commission Rules)
2. The rating of the applicants will be performed by at least two Cafeteria Manager I's or II's, selected by the Director of Food Services.
3. All interviewees will be put on a "Promotion Interview List" in rank order. The "Promotion Interview List" will be valid for 12 months. At the end of 12 months a new "Promotion Interview List" will be established following these procedures.
4. The ranks provided by the Personnel Commission Director to the Director of Food Services and Assistant Director will be in accordance with the Personnel Commission Rules. The Benefited food service position will be selected from these ranks.
5. Procedures and challenges to the appointments will be handled in accordance with Personnel Commission Rules.
6. This MOU supersedes 17.2.2 of the current agreement between the District and AFSCME.
7. This MOU is subject to ratification by the parties. Its effective date shall be January 1, 2018, and will be in effect through December 31, 2020. This MOU will continue in place after 2020 subject to either party requesting reopener negotiations after December 31, 2020.

This MOU is dated: November 28, 2017



Brad Jackson
Assistant Superintendent
Human Resources




Adrian Prieto
President
AFSCME #3112

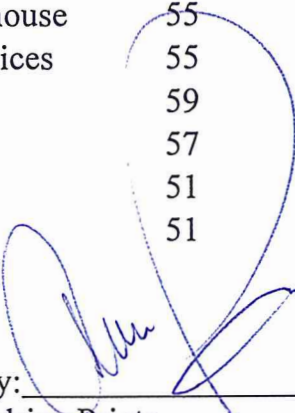
MEMORANDUM OF UNDERSTANDING

September 6, 2018

The District will maintain the status of Athletic Facility Workers through school year 2020-2021, with the exception of one Athletic Facility Worker I position. In addition, a 1 range increase for the classifications listed below shall be implemented for three and one-half years, January 1, 2018-June 30, 2021, subject to ratification of this MOU. (This MOU will also include the 1 percent increase for all classified employees represented by AFSCME effective July 1, 2017 per Article 11.1.) This 1 range increase for the below listed classifications will sunset June 30, 2021. Continuing the 1 range increase shall be subject to reopener negotiations for 2021-22.

<u>Classification</u>	<u>Current Salary Range</u>
Athletic Facilities Technician	57
Auditorium Operations Technician	53
Electronics Technician	59
Equipment Repair Mechanic	55
Food Service Equipment Technician	61
Heavy Equipment Operator	55
Instrument Repair Technician	61
Maintenance Carpenter	59
Maintenance Electrician	61
Maintenance Floor/Plaster Worker	59
Maintenance Glazier	57
Maintenance Painter	57
Maintenance Plumber	59
Maintenance Service Worker	53
Maintenance Welder/Fabricator	61
Mechanic	61
Pool Maintenance Technician	57
Senior Custodian	50
Senior Warehouse Worker – Central Warehouse	55
Senior Warehouse Worker – Nutrition Services	55
Shop Equipment Repair Technician	59
Technology Services Technician	57
Warehouse Worker – Central Services	51
Warehouse Worker – Food Service	51

By: 
 Brad Jackson
 Assistant Superintendent, Human Resources

By: 
 Adrian Prieto
 President, Local 3112

Memorandum of Understanding

Between the

American Federation of State, County, and Municipal Employees, Local 3112

and the

Anaheim Union High School District

June 6, 2017

GPS/Zonar tracking devices and/or Videotape Cameras

The Anaheim Union High School District (AUHSD) and the American Federation of State, County, and Municipal Employees, Local 3112, agree to the following amendments to the Collective Bargaining Agreement (CBA) between the parties concerning the effects of GPS/Zonar tracking devices and/or Videotape Cameras. Upon signing, this Memorandum of Understanding shall be fully enforceable by the parties through the grievance and arbitration procedure embodied in the current CBA between the parties.

It is also agreed between the parties that it is the intent of the parties, the next time the CBA is to be reprinted, to place the exact wording below into the CBA between the parties at 7.10 (Evaluation Procedures):

"7.10 Evidence produced by the District which does not follow the guidelines below shall not be used against an employee in a subsequent discipline or discharge hearing. If such evidence is used, then this section will be deemed to have been violated, giving the employee, through her or his union, full recourse to the grievance and the binding arbitration enforcement procedures in the CBA.

1. Data from GPS tracking devices and/or Videotape from Camera Footage controlled by the District may not be used against an employee in a subsequent discipline or discharge hearing unless a complete and full copy and enhanced copy if applicable (of the data or videotape or both) is provided both to the employee and to her or his AFSCME representatives (AFSCME Local 3112 President and Business Representative). For example, if an AUHSD maintenance vehicle is tracked by GPS, or seen by AUHSD Video Camera, at the time of an accident, the District must provide the employee driving the vehicle, and her or his representatives, full copies of the data from the GPS devices, and/or exact and full copies of the videotape from the videotape cameras, as such cameras viewed the events leading up to the accident, the accident itself, and the relevant events after the accident. The parties agree that simply providing a summary of the data from the GPS/Zonar, or clips from the videotape, or both, is not in any way in conformance with this MOU.

2. The parties agree that the GPS/Zonar device may be used to confirm time. This BOT 75

provision shall not apply to the twenty (20) minute warm up time each morning or evening fifteen (15) minute period per section 15.2 of the CBA

This MOU will be recommended for ratification by both parties.



Brad Jackson
Assistant Superintendent
Human Resources



Adrian Prieto
President
AFSCME, AFL-CIO, Local 3112 (Council 36)

MEMORANDUM OF UNDERSTANDING**Between the****Anaheim Union High School District (District)****and the****American Federation of State, County, and Municipal Employees, Local 3112 (AFSCME)****Bus Driver Guaranteed Hours Pilot Program, Pilot Regarding Equalization of Hours**


The Anaheim Union High School District (AUHSD) and the American Federation of State, County, and Municipal Employees, Local 3112, agree to the following between the parties pertaining to the implementation of a Bus Driver Minimum Work Day Guarantee of 5 Hours.

A committee consisting of up to 4 representatives each will meet monthly, or more as needed, throughout the 2019-20 school year with the goal of developing contract language to be implemented during the 2020-21 and 2021-22 school year. During negotiations in the 2021-22 school year, there will be an automatic reopener to review the recommendations of the committee for inclusion in the collective bargaining agreement beginning with the 2022-23 school year.

- This pilot program will begin in the month following ratification of the tentative agreement between AUHSD and AFSCME for the remainder of the 2019-20 school year and will continue as a pilot program during the 2020-21 and 2021-22 school years. The four senior bus drivers will continue their 8-hour work day.
- Bus drivers will be brought up to the minimum guaranteed hours with trips and/or related duties that will be assigned between the hours of 5:30 a.m. and 4:30 p.m.
- Drivers who turn down extra trips or related duties will have that time counted towards the minimum guarantee of hours.
- During the pilot period, the District will continue to utilize equalization language, subject to revisions recommended by the committee. The four senior, 8-hour drivers are not included in equalization except for football assignments. No senior bus driver shall receive an extra hour assignment until all drivers have had the opportunity to work an eight-hour day.
- During the pilot period, no grievance shall be filed related to Article 15.
- During the pilot program, seniority rotation, not equalization will govern work volunteered for during winter recess, Thanksgiving, spring recess holiday periods, ESY and when school is closed.

This MOU is dated September 10, 2019.

FOR THE DISTRICT

By: 
Brad Jackson
Assistant Superintendent, Human Resources

FOR AFSCME

By: 
Adrian Prieto
President, Local 3112

ANAHEIM UNION HIGH
SCHOOL DISTRICT
(AUHSD)

INITIAL PROPOSAL TO

ANAHEIM SECONDARY TEACHERS
ASSOCIATION
(ASTA)

FOR THE 2022-2023 SCHOOL YEAR CONTRACT

September 13, 2022

**Anaheim Union High School District's
Initial Negotiation Position for Collective Bargaining with the
Anaheim Secondary Teachers Association**

The District will open negotiations with the Anaheim Secondary Teachers Association for the 2022-2023 contract year subsequent to a public hearing before the Board of Trustees. The District will open the following articles:

Article 1	Agreement
Article 5	Organizational Security
Article 7	Grievance Procedures
Article 8	Leaves
Article 9	Transfer Procedures
Article 10	Hours of Employment
Article 11	Class Size
Article 12	Evaluations
Article 13	Safety Conditions
Article 14	Wages and Items Related to Wages
Article 15	Health and Welfare
Article 16	Part-Time Employment Sharing
Article 17	Discipline
Article 18	Summer School
Article 20	Professional Development/Professional Learning
Article 21	Beginning Teachers Support and Assessment Program
Article 22	Peer Assistance and Review
Article 23	Duration
Appendices A-W	

**Anaheim Secondary Teachers Association (ASTA/Association) Initial Proposal
to the Anaheim Union High School District (AUHSD/District)
for negotiations of the
2022-23 Collective Bargaining Agreement (Agreement)
September 13, 2022**

*The following proposal is presented to the District for the purpose of beginning collective bargaining
for the 2022-23 contract year.*

ARTICLE 10: Hours of Employment (including Appendix I)
ARTICLE 11: Class Size (including Appendix R)
ARTICLE 14: Wages and Items Related to Wages (including Appendix C)
ARTICLE 15: Health and Welfare
ARTICLE 21: Class Size (including Appendix R)
New Article: Community Schools

Appendix S: Speech and Language Pathologist (SLP) Caseload Work Group 2020-21
Appendix T: Speech and Language Pathologist (SLP) Caseload Stipends 2020-21
Appendix U: Speech and Language Pathologist (SLP) Caseload Reporting 2020-21

*The parties have also previously agreed to negotiate alternatives to these Articles using the
recommendations of a joint work group as the starting point for negotiations:*

ARTICLE 21: Beginning Teacher Support and Assessment Program
ARTICLE 22: Peer Assistance and Review

EQUAL OPPORTUNITY – EMPLOYMENT**6201**

The Board of the Anaheim Union High School District prohibits unlawful discrimination against and/or harassment of district employees and job applicants on the basis of actual or perceived race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical and mental disability, medical condition, genetic information, military and veteran status, gender (including identity or expression), sex, or sexual orientation at a district site and/or activity. The Board also prohibits retaliation against any district employee or job applicant who complains, testifies, or in any way participates in the district's complaint procedures instituted pursuant to this policy.

Any District employee who engages or participates in unlawful discriminating, or who aids, abets, incites, compels or coerces another to discriminate, is in violation of this policy and is subject to disciplinary action, up to and including dismissal.

Any District employee who observes or has knowledge of an incident of unlawful discrimination or harassment shall report as soon as possible after the incident. Failure of a district employee to report discriminating or harassment may result in disciplinary action.

The Superintendent or designee shall annually publicize, within the district and in the community, the district's nondiscrimination policy and availability of complaint procedures. Such publication shall be included in each announcement, bulletin or application form that is used in employee recruitment. The district's policy and administrator regulation shall be posted in all schools and offices including staff lounges and student government meeting rooms. The district shall ensure records of employment are maintained in accordance with legal requirements.

Legal References:

Legal Reference:

CIVIL CODE

51.7 Freedom from violence or intimidation

GOVERNMENT CODE

11135 Unlawful discrimination

12900-12996 Fair Employment and Housing Act

PENAL CODE

422.76 Definitions, hate crimes

CODE OF REGULATIONS, TITLE 2

7287.6 Terms, conditions and privileges of employment

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs receiving state financial assistance

UNITED STATES CODE, TITLE 20

1681-1688 Discrimination based on sex or blindness, Title IX

UNITED STATES CODE, TITLE 29
794 Section 504 of the Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42
2000d-2000d-7 Title VI, Civil Rights Act of 1964
2000e-2000e-17 Title VII, Civil Rights Act of 1964 as amended 2000h-2-2000h-6 Title IX,
1972 Education Act Amendments 12101-12213 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 28
35.101-35.190 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 29
1602.14 Preservations of Records

CODE OF FEDERAL REGULATIONS, TITLE 34
100.6 Compliance information
104.8 Notice
106.8 Designation of responsible employee and adoption of grievance procedures
106.9 Dissemination of policy

Board of Trustees
July 8, 1976

Revised: November 13, 1986
Revised: September 7, 1989
Reviewed: March 8, 1990
Reviewed: May, 1993
Revised: October 4, 2001
Revised: May 6, 2004
Revised: September 12, 2019
Revised: Pending
P

Complaint Procedure

Any complaint by an employee or job applicant alleging discrimination or harassment shall be addressed in accordance with the following procedures:

1. Notice and Receipt of Complaint: Any employee or job applicant (the “complainant”) who believes he/she has been subjected to prohibited discrimination or harassment shall promptly inform his/her supervisor, the Assistant Superintendent of Human Resources, or the Superintendent. The Board designates the Assistant Superintendent of Human Resources as the Coordinator of complaints concerning discrimination in employment.

The complaint must be filed not later than six months from the date the alleged discrimination occurred, or the date the complainant first knew of the alleged discrimination, unless the time for filing is extended by the Superintendent upon written request by the complainant setting forth the reasons for the extension.

A supervisor or manager who receives information about an incident of discrimination or harassment, or has observed such an incident, shall report it to the Coordinator, whether or not the complainant files a written complaint.

The complainant may file a written complaint in accordance with this procedure, or if he/she is an employee, may first attempt to resolve the situation informally with his/her supervisor.

The written complaint shall include:

- (a) The complainant’s name;
- (b) The name of the individual who allegedly committed the act;
- (c) A description of the incident;
- (d) An explanation as to why the complainant believes the alleged conduct or incident is discriminatory or harassing;
- (e) The date and location where the incident occurred;
- (f) Any witnesses who may have relevant information, and other evidence of the discrimination or harassment; and
- (g) Any other pertinent information that may assist in investigating and resolving the complaint.

(cf. 6101 – Equal Opportunity - Employment)

(cf. 6106 – Sexual Harassment – Employees and Applicants)

(cf. 6201.02 – Compliance with the Americans with Disabilities Act)

2. Investigation Process: The Coordinator or designee shall initiate an impartial investigation of an allegation of discrimination or harassment, regardless of whether a written complaint has been filed or whether the written complaint is complete.

(cf. 5703 – Care of District Records)

(cf. 6212.01 – Personnel Files)

(cf. 6203.02 – Confidential Information)

If the Coordinator determines that a detailed fact-finding investigation is necessary, he/she shall begin the investigation. As part of this investigation, the Coordinator should interview the complainant, the person accused, and other persons who could be expected to have relevant information.

The allegations will be kept confidential to the extent possible, but information will be revealed as necessary to conduct an effective investigation.

The Coordinator shall consider whether interim measures, such as scheduling changes, transfers, or leaves, need to be taken before the investigation is completed to ensure that further incidents do not occur. The Coordinator shall ensure that such interim measures do not constitute retaliation.

3. Written Report on Findings and Corrective Action: In most cases, within 60 days after receiving the complaint, the Coordinator shall conclude the investigation and prepare a written report of his/her findings. This timeline may be extended for good cause. If an extension is needed, the Coordinator shall notify the complainant and explain the reasons for the extension.

The report should include the decision and the reasons for the decision, and summarize the steps taken during the investigation. If a determination has been made that discrimination or harassment occurred, the report also will include any corrective action(s) that have been or will be taken to address the behavior, correct the effect on the complainant, and ensure that retaliation or further discrimination or harassment does not occur, to the extent allowed under the law. Specific personnel actions taken with respect to an employee shall not be disclosed to the complainant. The report or a summary of the report shall be presented to the complainant, the person accused, and the Superintendent or designee.

4. Appeal to the Board of Education: The complainant or the person accused may appeal any findings to the Board within 15 calendar days of receiving the written report of the Coordinator's findings. The Superintendent or designee shall provide the Board with all information presented during the investigation. Upon receiving an appeal, the Board shall consider the appeal as soon as practicable. Any complaint against a district employee shall be addressed in closed session in accordance with law. The Board may uphold the Coordinator's decision without hearing the appeal. The Board shall render its decision within 30 days of hearing the appeal or deciding not to hear the appeal.

(cf. 91204 - Complaints Concerning District Employees)

Other Remedies

In addition to filing a discrimination or harassment complaint with the District, a person may file a complaint with either the California Department of Fair Employment and Housing (DFEH), the Equal Employment Opportunity Commission (EEOC), or the Office of Civil Rights (OCR). The time limits for filing such complaints are as follows:

1. To file a valid complaint with DFEH, within one year of the alleged discriminatory act(s), unless an exception exists pursuant to Government Code 12960 (Government Code 12960);
2. To file a valid complaint directly with EEOC, within 180 days of the alleged discriminatory act(s) (42 USC 2000e-5); or
3. To file a valid complaint with EEOC after first filing a complaint with DFEH, within 300 days of the alleged discriminatory act(s) or within 30 days after the termination of proceedings by DFEH, whichever is earlier (42 USC 2000e-5).

Record Keeping

As required by federal regulations, any personnel or employment record made or kept by the District shall be preserved for a period of one year from the date of the making of the record or the personnel action involved, whichever occurs later. Additionally, where a charge of discrimination has been filed, or an action brought by the Commission or the Attorney General, against the District under Title VII of the Civil Rights Act of 1964, the Americans with Disabilities Act (ADA), the Genetic Information Nondiscrimination Act (GINA), the District shall preserve all personnel records relevant to the charge or action until final disposition of the charge or the action. The District will maintain and destroy records in accordance in District record practices.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination

GOVERNMENT CODE

12920-12921 Nondiscrimination

12940-12948 Discrimination prohibited; unlawful practices, generally

UNITED STATES CODE, TITLE 20

1681-1688 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 29

621-634 Age Discrimination in Employment Act

794 Section 504 of the Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended

2000ff-2000ff-11 Genetic Information Nondiscrimination Act of 2008

12101-12213 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 291602.14 Preservations of Records**CODE OF FEDERAL REGULATIONS, TITLE 34**

106.8 Designation of responsible employee for Title IX

Management Resources:**EQUAL EMPLOYMENT OPPORTUNITY COMMISSION PUBLICATIONS**

Enforcement Guidance: Reasonable Accommodation and Undue Hardship under the Americans with Disabilities Act, October 2002

WEB SITESCalifornia Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>U.S. Equal Employment Opportunity Commission: <http://www.eeoc.gov>**Board of Trustees**

July 8, 1976

Revised: November 13, 1986

Revised: September 7, 1989

Reviewed: March 8, 1990

Reviewed: May, 1993

Revised: October 4, 2001

Revised: May 6, 2004

Revised: September 12, 2019

Revised: Pending

P

Client # 0001550/S15

P.O. # _____

AGREEMENT FOR SPECIAL SERVICES
Fiscal and Management Information Services

This is an Agreement between the **ANAHEIM UNION HIGH SCHOOL DISTRICT**, hereinafter referred to as "Client," and **SCHOOL SERVICES OF CALIFORNIA INC.**, hereinafter referred to as "Consultant," entered into as of September 1, 2022.

RECITALS

WHEREAS, the Client needs assistance regarding issues of school finance, legislation, school budgeting, general fiscal issues, and the state-mandated program cost claims process; and

WHEREAS, the Consultant is professionally and specially trained and competent to provide these services; and

WHEREAS, the authority for entering into this Agreement is contained in Section 53060 of the Government Code and such other provisions of California law as may be applicable;

NOW, THEREFORE, the parties to this Agreement do hereby mutually agree as follows:

1. The Consultant agrees to perform such duties relating to issues of school finance, including:
 - a. Electronic delivery of the *Fiscal Report* containing information on issues of school finance, budgets, or practices and policy issues that impact local educational agency fiscal policies, and an electronic copy of the *Analysis of the Governor's Proposals for the State Budget and K-12 Education*
 - b. An analysis of all major school finance/fiscal legislation and reports on its legislative/executive branch progress
 - c. Participation at the Consultant's school finance conferences and workshops at the Consultant's client rate
 - d. Counsel the Client on new mandates and information relating to the local mandate reimbursement process for all applicable legislation already adopted that contains a reimbursement appropriation, and maintain liaison with the State Controller, the Commission on State Mandates, and the State Department of Finance
2. The Consultant shall provide the Client with services as requested to a total of 12 direct service hours during the 12-month period of this Agreement at no additional cost beyond the annual fee. The hours of service may be used as the Client directs on fiscal and mandate service issues, including mandate counseling, analysis of specific local educational agency revenue or expenditure issues, analysis of specific legislative or regulatory issues, including a "quick query" service to provide telephone response to specific fiscal or mandate questions of the Client.

Services for which the base service hours may not be used, include: Client specific economy, efficiency, or management consulting services, including, but not limited to efficiency or management studies, demographic or school facility studies, special education studies, fiscal health analysis, and/or an in-depth budget review, direct collective bargaining or factfinding assistance; fiscal analysis for purposes of collective bargaining, legislative representation or advocacy; appearance as an expert witness; provision of depositions or declarations for local educational agency legal issues; major customized research projects or studies; or, on-site speeches or presentations.

3. The Client agrees to pay to the Consultant for services rendered under this Agreement:
 - a. \$4,260 annually, plus expenses, or payable at \$355 per month, plus expenses, upon receipt of a billing from the Consultant
 - b. For all requested services in excess of 12 direct service hours as indicated in Item 2 above in the 12-month period, the applicable hourly rate for the person(s) performing the services shall apply
 - c. "Hours" are defined as hours of direct service to the Client, as well as reasonable travel time to and from the Client's site
 - d. "Expenses" are defined as actual, out-of-pocket expenses, such as travel, meals, shipping, and duplication of materials
4. This Agreement shall be for the period of one year, beginning September 1, 2022, and terminating August 31, 2023. This Agreement may be terminated prior to August 31, 2023, by either party on 30 days' written notice. In the event that the Client elects to terminate services at the end of the Agreement, the Client shall give a 30-day written notice of nonrenewal. The Consultant will provide continuing services for 90 days after the expiration date of the Agreement or until the client provides written notice. The Client is responsible for these accrued charges and the Consultant may bill these additional days. In the case of cancellation, the Client shall be liable for any costs accrued to the date of cancellation.
5. It is expressly understood and agreed to by both parties that the Consultant, while carrying out and complying with any of the terms and conditions of this Agreement, is an independent contractor and is not an employee of the Client.

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed as indicated below:

By: _____

Date: _____

Nancy C. Nien

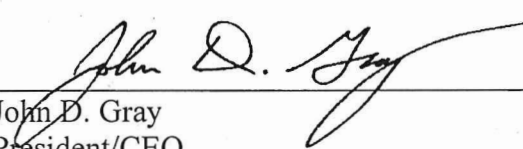
Print Name

Assistant Superintendent, Business

Job Title

Anaheim Union High School District

By: _____


John D. Gray

President/CEO

School Services of California Inc.

Date: July 26, 2022

2023 RENEWAL PACKAGE

PREPARED FOR:

Anaheim Union High School District

July 29, 2022

Retireefirst™

1000 Midlantic Drive, Suite 100, Mt. Laurel, New Jersey 08054
Toll-Free: 800.716.0774 | Main: 856.780.6218 | Fax: 856.780.6248
www.retireefirst.com



1000 Midlantic Drive, Suite 100, Mt. Laurel, New Jersey 08054
Toll-Free: 800.716.0774 | Main: 856.780.6218 | Fax: 856.780.6248
www.retireefirst.com

July 29, 2022

Anaheim Union High School District
501 N Crescent Way
Anaheim, CA 92801

RE: Renewal Rates & Retiree First Renewal Requirements for 2023

Dear Plan Sponsor:

Thank you for allowing Retiree First to provide Benefit Services for your retirees. By continuing to collaborate with Retiree First, our expert team will be able to continue to champion your retirees. In our endeavor to provide industry-leading, seamless healthcare solutions, Retiree First has analyzed market trends, worked with carriers to seek competitive bids, and negotiated your renewal on behalf of your Plan and beneficiaries to provide the best option(s).

We have included the following information for review and your Vice President of Client Relations, Jennifer Louisell, is available at any time to discuss any questions or concerns you may have:

- Population Demographics
- The Incumbent Renewal Rate
- Market Check
- Renewal Addendum (See Renewal Requirements Below)

Renewal Requirements:

- Please mark your carrier selection by checking the appropriate box on the last page of the Renewal Package and remember to sign and date.
- To facilitate a smooth transition, return the signed copy as soon as possible but no later than **September 30, 2022** and allow at least 90 days to process your renewal or any carrier changes.

Again, it has been a pleasure advocating for your retirees. Please let us know if you have any questions.

Sincerely,

Anthony Frasco
President & Chief Financial Officer
Retiree First, LLC

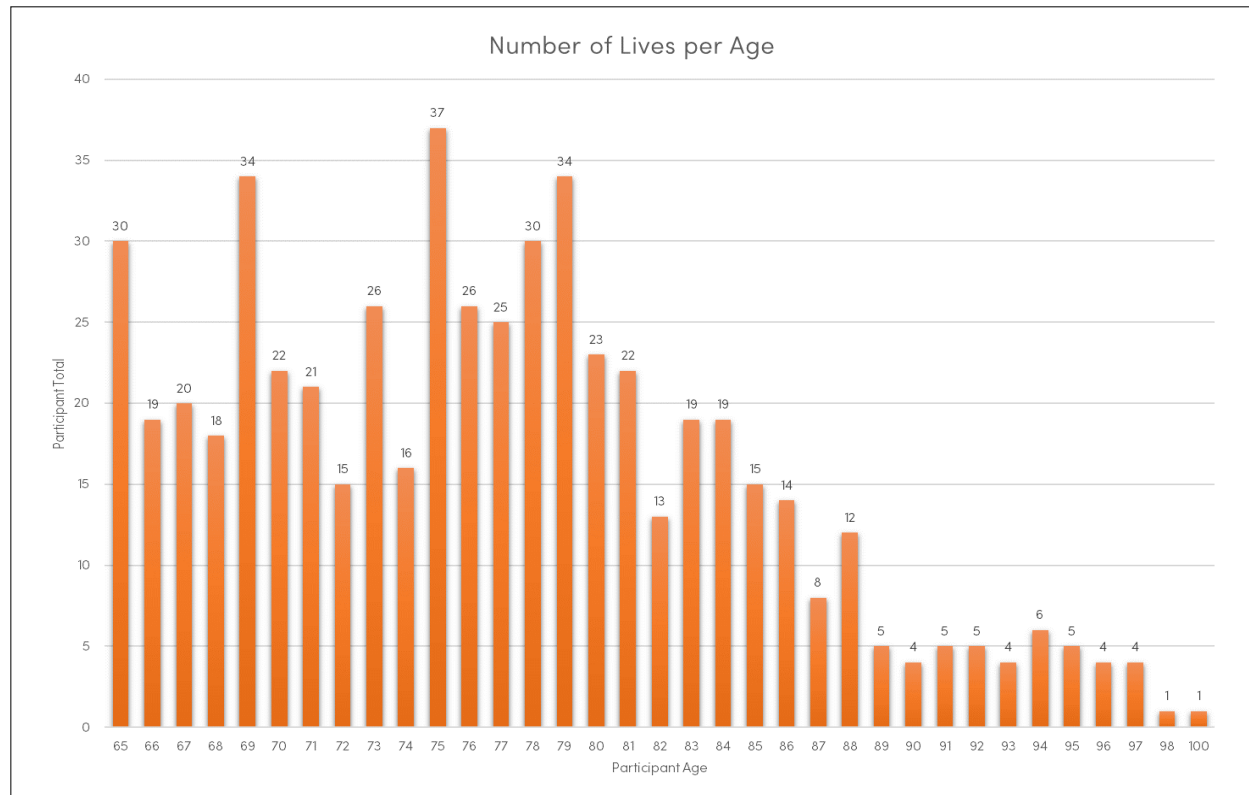


Anaheim Union High School District – POPULATION DEMOGRAPHICS:

Geographic Retiree Residence Chart (349 Apx. Total Participants):



Retiree Population Age Chart (349 Apx. Total Participants):



*Eligibility counts may vary slightly based on the date / time when the information was created

Summary of Key Contributing Factors to your Renewal

There are many factors that affect renewal rates including: claims, subsidy amounts, COVID-19 and regulatory changes. With changes in the regulatory landscape, there are corresponding changes impacting group underwriting. Below, please find information that has affected the marketplace for 2022 as well as pricing.

- **CMS Part D Threshold Changes** – Annually CMS changes the thresholds for the donut hole and catastrophic levels. For 2023 the ICL is being increased from \$4,430 to \$4,660. The Troop is also being increased from \$7,050 to \$7,400.
- **CMS Part D Manufacturers rebate** – The manufacturers responsibility in the donut hole has been maintained at 70%. This will help to continue to offset plan cost to pharmaceutical manufacturers for expensive drugs especially.
- **Effect of COVID-19** – The COVID-19 pandemic caused unprecedented disruption in health care utilization. 2022 is seeing pent-up demand and increased activity due to the postponement of care. This increased utilization will continue to level off but is not expected to return to normal until 2024.

MEDICAL SUPPLEMENT BENEFIT:

Current Medical Plan Design

Deductible	\$0
Part A Services	Covered 100%
Part B Services	Covered 100%
Foreign Travel	\$250 deductible, 20% coinsurance and amounts over the \$50,000 lifetime maximum for medically necessary emergency care services beginning during the first 60 days of each trip outside the USA

PRESCRIPTION EGWP BENEFIT:

Current Rx Plan Design

	30 Day Retail	90 Day Mail Order	90 Day Retail
Tier 1 Generics	\$7	\$14	Pref. \$14/ Stand. \$21
Tier 2 Pref. Brands	\$25	\$50	Pref. \$50/ Stand. \$75
Tier 3 Non-Pref. Brands	\$50	\$100	Pref. \$100/ Stand. \$150
Tier 4 Specialty	\$50	Limited to 1 month	Limited to 1 month
Part D Gap Coverage	Full Coverage		
Formulary	Full, Comprehensive		
Bonus Drug List	Included		
Catastrophic Coverage	Custom – Max copay same as initial coverage		
Utilization Management	Standard Part D – Prior Authorization, Step Therapy, Quantity Limits		

- Plan includes 90 Day drug supplies for discounted copay except for Specialty medications, these are available at 30 day supplies only.

RENEWAL FINANCIAL ANALYSIS:

PRODUCT: **PRESCRIPTION DRUG PART D EGWP**
 Part D Incumbent: Express Scripts

<u>Full Group</u>	2022 Current Incumbent	2023 Renewal Incumbent	Anthem	UHC w/ SavRx***
Total Rx Rate	\$284.58	\$293.97	\$237.27	\$100.00
SavRx Estimate**	-	-	-	\$66.40
Annualized*	\$1,140,597	\$1,178,232	\$993,687	\$696,883
Annualized Change	-	\$37,635	-\$146,910	-\$443,714
% Change	-	3.30%	-16.62%	-41.53%

* Annualized amounts are based on 334 retirees for Incumbent and 349 for Anthem and UHC (they are unable to quote the Super 8 group separately)

** Sav-Rx self-insured wrap costs are estimated for 2023. This is a 2-card system and can cause some confusion for members.

***UHC has offered a rate cap of \$115.00 for 2024

****See Plan Differences/Changes on Page 9

<u>Super 8</u>	2022 Current Incumbent	2023 Renewal Incumbent
Total Rx Rate	\$285.27	\$294.68
Annualized*	\$51,349	\$53,042
Annualized Change	-	\$1,693
% Change	-	3.30%

* Annualized amounts are based on 15 retirees

- Plans are quoted with robust formularies to minimize disruption.
- Please note that medications can change tiers between carriers and between plan years.

PRODUCT: **MEDICARE SUPPLEMENT PLAN**
 Medical Incumbent: United American

	2022 Current Incumbent	2023 Renewal Incumbent	2023 Renegotiated Incumbent	Transamerica
Medical Rate PMPM	\$224.30	\$235.30	\$230.30	\$238.30
Annualized*	\$939,368	\$985,436	\$964,496	\$998,000
Annualized Change	-	\$46,068	\$25,128	\$28,632
% Change	-	4.90%	2.67%	6.24%

* Annualized amounts are based on 349 retirees

➤ All plans are quoted like-to-like and are accepted wherever Medicare is accepted in all 50 states

COMBINED RENEWAL SUMMARY RECOMMENDATION:
MEDICARE SUPPLEMENT & PRESCRIPTION DRUG PART D EGWP

	2022 Incumbent Rates	2023 Incumbent Rates	United American & Anthem	United America & UHC w/ SavRx
Rx Rate PMPM	\$284.58	\$293.97	\$237.27	\$166.40
Medical Rate PMPM	\$224.30	\$230.30	\$230.30	\$230.30
Total Rate PMPM	\$508.88	\$524.27	\$467.57	\$396.70
Total Annualized	\$2,131,189	\$2,195,643	\$1,958,183	\$1,661,380
Total % Change	-	3.02%	-8.12%	-22.04%

*Combined Rates Based off the Full Group Rate

ALTERNATIVE MEDICARE ADVANTAGE (RX & MEDICAL COMBINED) PLAN OPTIONS:

	2023 Incumbent Rates	Anthem MAPD	UHC w/ SavRx MAPD***	Alignment MAPD
Medical & Rx Rate	\$524.27	\$477.13	\$254.49	\$285.00
SavRx Estimate**	-	-	\$66.40	-
Total Annualized	\$2,195,643	\$1,998,220	\$1,343,887	\$1,193,580
Annualized Change	\$64,454	-\$132,969	-\$787,302	-\$937,609
Total % Change from 2022	3.02%	-6.24%	-36.94%	-43.99%

** Annualized amounts are based on 349 retirees

**Sav-Rx self-insured wrap costs are estimated for 2023. This is a 2-card system and can cause some confusion for members.

***UHC has offered a rate lock of \$254.49 for 2024

****See Plan Differences/Changes on Page 9

- All Medicare Advantage plans are quoted with robust formularies to minimize disruption.
- Please note that medications can change tiers between carriers and between plan years.
- All Medicare Advantage plans are quoted like-to-like and are accepted wherever Medicare is accepted in all 50 states

PLAN DIFFERENCES:

United Healthcare MAPD:

- Foreign Travel: \$0 ER and Urgent Care
- Hearing: \$0 Routine Exam; \$500 Hearing Aid Allowance every 3 years
- Vision: \$0 Routine Eye Exam, every 12 months
- Podiatry: \$0, 6 visits per year
- Fitness Benefit: Renew Active

Anthem:

MAPD:

- Foreign Travel: \$0 ER, Urgent Care, and Inpatient Care up to 60 days per lifetime
- Hearing: \$0 Routine Exam and fitting/evaluation (\$70 max benefit each) per year, \$1,000 Hearing Aid Allowance every 3 years
- Vision: \$0 Routine Eye Exam (\$70 max benefit), \$100 Eyewear Allowance every 2 years
- Podiatry: \$0 12 visits per year
- Fitness Benefit: Silver Sneakers

MAPD and EGWP:

- Offer a "Preferred Generics" Tier at \$0 for 30 and 90 days
- Catastrophic is CMS Standard
- Full Population has the same formulary

Alignment MAPD:

- Foreign Travel: \$0 ER and Urgent Care, \$50,000 max per year
- Hearing: \$0 Routine Exam per year, \$1,000 Hearing Aid Allowance every 24 months
- Vision: \$0 Routine Exam, \$150 Eyewear Allowance every 2 years
- Acupuncture/Chiropractic: \$0, 24 combined visits per year
- Podiatry: \$0, 12 visits per year
- Fitness Benefit: Peerfit Move
- Catastrophic: CMS Standard
- Full Population has the same formulary

Renewal Contract Addendum Next Page

Retiree First Renewal Contract Addendum:

This Renewal Addendum extends the terms and conditions of the Retiree Benefit Management Services Agreement. This is to serve as notice of the 2023 renewal rates for your Organization's Part D EGWP and Medicare Supplement plans for the period 1/1/2023 through 12/31/2023.

The parties hereby accept the 2023 rate selected below which will be effective from 1/1/2023 through 12/31/2023. All other terms and conditions of the Retiree Benefit Management Services Agreement previously executed between the parties shall remain in full force and effect for the new renewal term.

Plan Selection:

Rx Plan Options	Monthly Rate	Select with "X"
Express Scripts (Incumbent)	\$293.97 PMPM Full Group \$294.68 PMPM Super 8	X
Anthem	\$237.27 PMPM	
United Healthcare w/ SavRx*	\$166.40 PMPM	

*\$100.00 fixed rate plus self-funded estimate to SavRx

Medical Plan Options	Monthly Rate	Select with "X"
United American (Incumbent)	\$230.30 PMPM	X
Transamerica	\$238.30 PMPM	

Alternative Medicare Advantage Plan Options	Monthly Rate	Select with "X"
United Healthcare w/ SavRx*	\$320.89 PMPM	
Anthem	\$477.13 PMPM	
Alignment Healthcare	\$285.00 PMPM	

*\$254.49 fixed rate plus self-funded estimate to SavRx

**Please select a Rx Plan Option and Medical Plan Option or the MAPD Alternative Plan Option.*

Plan Sponsor Representative Signature **Nancy C. Nien, Ph.D.**

Date


Retiree First Representative Signature

Date

Anaheim Union High School District
Magnolia High School New Construction & Modernization
Erickson-Hall Construction Co.

Amendment No. 1

August 1, 2022

This Amendment No. 1 shall be incorporated in those certain documents dated May 27, 2022 entitled, "Construction Services Agreement" ("CSA"). The parties desire to amend the CSA as indicated below. Where any Article or portion is amended or superseded, the balance of that Article or portion not specifically amended or superseded shall remain in effect as originally written. Where any Article or portion thereof is supplemented, that supplement shall be considered added thereto, and the original provisions of the Article shall remain in effect as originally written. Where any Paragraph or Section is referenced, such Paragraph or Section is superseded and replaced by the language herein. This Amendment No.1, taken together with the CSA dated May 27, 2022, represents the new Construction Services Agreement.

I. AMEND THE CONSTRUCTION SERVICES AGREEMENT AS FOLLOWS:

A. Add Articles 3.10, 3.11, 3.12, 3.13, 3.14, 3.15 as follows:

**Magnolia High School Modernization – Pool Restoration and
Completion of Speedline Work from Bid No. 2020-14**




The following are established through Contractor's review of the Program, Contract Documents and through Contractor's Due Diligence prior to entering into this Agreement:

- 3.10 Contract Time is **310 Days**.
- 3.11 Liquidated Damages for overstaying Lease (Art. 18) is **\$3,000.00** per calendar day.
- 3.12 Guaranteed Maximum Price (Art. 5) is **\$6,326,784**.
 - 3.12.1 Construction Contingency (within GMP) is **\$108,595**.
 - 3.12.2 Errors and Omissions Contingency (within GMP) is **\$54,297**.
- 3.13 The only exception to the GMP is Unforeseen Underground Conditions, and District Contingency for Owner requested extras as follows:
 - 3.13.1 District's Contingency (Art. 8) is **\$73,268**. District Contingency is carried outside of the GMP.
 - 3.13.2 Unforeseen Allowance is **\$216,536**. Unforeseen Allowance is carried outside of the GMP.
- 3.14 The Contractor's fee for this Project is **Three Point Seventy-Five percent (3.75%)** and is included in the GMP.

- 3.15 Guaranteed Maximum Price (Art 5) for New Construction & Modernization and Pool Restoration combined is \$44,626,784.

End of Amendment No. 1

IN WITNESS WHEREOF, the parties hereto have, by their duly authorized representatives, executed this Construction Services Agreement Amendment as of the day and year first above written.

CONTRACTOR	DISTRICT: 
ERICKSON-HALL CONSTRUCTION CO.	ANAHEIM UNION HIGH SCHOOL DISTRICT
By:  Mat Gates President	By:  Nancy Nien Assistant Superintendent, Business Services

Erickson-Hall Construction Co.
Preliminary Guaranteed Maximum Price

	Magnolia HS Pool Restoration	Preliminary GMP	OUTSIDE GMP
1	Erosion Control		
2	Survey	31,821	
3	Furnishings	206,506	
4	Asphalt	110,424	
5	Earthwork & Demolition	457,857	
6	Landscape & Irrigation	16,630	
7	Fencing	141,907	
8	Concrete & Reinforcing Steel	371,352	
9	Masonry	107,024	
10	Steel	137,437	
11	Sheet Metal	82,105	
12	Roofing	60,795	
13	Doors & Frames	58,945	
14	Drywall	16,337	
15	Ceramic Tile	15,085	
16	Flooring	9,662	
17	Painting	74,199	
18	Toilet Accessories	15,691	
19	Pool	2,243,681	
20	Plumbing / Fire Sprinklers	350,715	
21	HVAC	45,000	
22	Electrical / LV	414,426	
23	Dust Control / Temp Protection (should be GPRS)	6,814	
24	Final Clean	4,184	
25	Site Specific Conditions	126,372	
26	Special Conditions		
	SUBTOTAL	5,104,968	
	Negotiated Reduction Amount	(67,005)	
	COMPLETION OF SPEEDLINE WORK FROM BID NO. 2020-14 (originally awarded to The Nazerian Group)	391,784	
	SUBTOTAL	5,429,747	
	General Conditions	377,042	
	Contractor Contingency - 2%	108,595	
	E&O Contingency 1%	54,297	
	Fee - 3.75%	217,755	
	Insurance - 1.3%	78,319	
	Bonding - 1%	61,029	
	Magnolis HS - Preliminary GMP	6,326,784	
		-	
	District Contingency - 1% of GMP plus Health Dept. Allowance \$10,000		73,268
	Unforeseen Contingency 2% of GMP plus Pool Repair Allowance at \$90,000		216,536

**Declaring Certain Equipment as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction**

Quantity	Description
3	Audio Equipment
1	Book Cart
1	CD/DVD Player
20	Chair, Student
15	Chair, Wooden
33	Charging Cart
2	Computer Cart
306	Computer Desktop
16	Computer iMac
33	Computer iPad
13	Computer Monitor
1	Desk
40	Document Camera
3	DVD Player
6	File Cabinet
270	Laptop Chromebook
2	Laser Disk Player
18	Office Chair
1	Piano
1	Podium Chair
3	Printer
1	Projection Panel
15	Projector
2	Projector, Overhead
3	Scanner
16	Table Chemistry
15	Table Square
7	Television
1	Tuba
4	TV Cart
9	VCR Player
1	Warming Cabinet

**Declaring Certain Vechicles as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction**

Quantity	Vehicle №	Year	Make	Vehicle Vin.
1	#60 School Bus	2003	FRTLINER/THOMAS	4UZAAWAL93CK40711
1	#61 School Bus	2003	FRTLINER/THOMAS	4UZAAWAL03CK40712
1	#62 School Bus	2003	FRTLINER/THOMAS	4UZAAWAL83CK40716
1	#63 School Bus	2003	FRTLINER/THOMAS	4UZAAWAL23CK40713
1	#76 School Bus	2007	FRTLINER/THOMAS	4UZABPCS37CW31978

**Declaring Certain Books as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction**

EXHIBIT II

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
English					
Assessing Reading	1	Outdated	Fair	Obsolete	No To Be Sold
Continuity and Change	1	Outdated	Fair	Obsolete	No To Be Sold
Inside Lang, Lit & Content Tea	1				
Inside Lang, Lit, & Content	18	Outdated	Fair	Obsolete	No To Be Sold
Student Successes	1	Outdated	Fair	Obsolete	No To Be Sold
Timeless Voices - Gold Level	29	Outdated	Fair	Obsolete	No To Be Sold
Timeless Voices - The American Experience	15	Outdated	Fair	Obsolete	No To Be Sold
Visions	18	Outdated	Fair	Obsolete	No To Be Sold
Write Source	1	Outdated	Fair	Obsolete	No To Be Sold
History					
Ancient Civilizations	1	Outdated	Fair	Obsolete	No To Be Sold
U.S. History: Making A Nation	1	Outdated	Fair	Obsolete	No To Be Sold
World History Early & Modern Time	2	Outdated	Fair	Obsolete	No To Be Sold
Library					
Library Books Misc.	612	Outdated	Fair	Obsolete	No To Be Sold
Math					
Algebra 1	1	Outdated	Fair	Obsolete	No To Be Sold
Spanish					
Ven Conmigo, Nuevas Vistas	38	Outdated	Fair	Obsolete	No To Be Sold
World Language					
Exploring Spanish	20	Outdated	Fair	Obsolete	No To Be Sold
Lecturas Para Hispanohablantes	190	Outdated	Fair	Obsolete	No To Be Sold
Nuevas Vistas	25	Outdated	Fair	Obsolete	No To Be Sold
TU Mundo	39	Outdated	Fair	Obsolete	No To Be Sold
Ven Conmigo Nuevas Vistas 2	58	Outdated	Fair	Obsolete	No To Be Sold

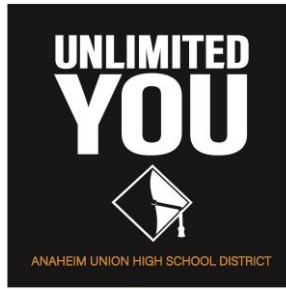


EXHIBIT JJ

DONATIONS

September 13, 2022

<u>Location</u>	<u>Donated By</u>	<u>Item</u>
Oxford Academy	Advanced Healthcare Pharmacy, Inc.	\$3,000, Vietnamese Student Association Club
	Dao Medical Group	\$5,000, Vietnamese Student Association Dance Team
	Tim Do Dental Center	Dragon Head and Drums, Vietnamese Student Association Club
	TTT Fashion Boutique	Fashion Show Clothing and Dance team Uniforms, Vietnamese Student Association Club
Walker	Stephanie Mandeville	Hurdles and Batons, Site Needs
	Edmund and Lu Valmidiano	Antibacterial Wipes, Site Needs

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

EXHIBIT KK
FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64X0359	A AND C URGENT CARE	5,000.00	5,000.00	0105105072 5810	CLASS HR/GENL ADM / NON-INSTRUCTIONAL PROF
S64R0244	A AND V CONTRACTORS INC.	6,925.00	6,925.00	0150230081 5610	ADMIN/GENERAL/MO / REPAIRS/MAINT - O/S
S64C0052	AAA ELECTRIC MOTOR SALES	708.52	708.52	0128235081 4410	CY/HVAC/MO / EQUIPMENT - NON-CAPITALIZED
S64R0200	AAA ELECTRIC MOTOR SALES	646.66	646.66	0125235081 4410	KA/HVAC/MO / EQUIPMENT - NON-CAPITALIZED
S64C0029	AC POWER 1 INC	2,500.00	2,500.00	0124240081 5610	LOARA/POOL/MO / REPAIRS/MAINT - O/S SERVICES
S64C0037	AC POWER 1 INC	10,298.76	10,298.76	0127240081 5610	KE/POOL/MO / REPAIRS/MAINT - O/S SERVICES
S64R0210	ACCURATE LABEL DESIGNS INC.	161.65	161.65	0127140027 4320	KE/SCH ADM / OTHER OFFICE/MISC SUPPLIES
S64T0123	ACP DIRECT	177.77	177.77	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT
S64R0251	ADA SPORTS BADMINTON AND TENNI	650.18	650.18	0127028010 4310	KE/ATHLET/INSTR / INSTRUCTIONAL MATL &
S64T0109	AERIES SOFTWARE INC	56,808.00	56,808.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
S64C0014	AJ PORTABLES INC	540.00	540.00	0122000010 5620	MA/INSTR / RENTALS/OPERATING LEASES
S64R0343	ALL AMERICAN TROPHY ENGRAVING	14.85	14.85	0115115040 4320	ED/ANCILLARY / OTHER OFFICE/MISC SUPPLIES
S64R0289	AMERICAN CASUAL	755.32	755.32	0121489510 4310	WE/TUPE-COHORT J-TIER 2/INSTR / INSTRUCTIONAL
S64R0274	AMERICAN VETERAN LIGHTING INC	19,588.95	19,588.95	0128231081 4410	CY/ELECTRIC/MO / EQUIPMENT - NON-CAPITALIZED
S64T0111	APPLE INC	102.36	102.36	0119257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT
S64T0127	APPLE INC	95.90	95.90	0134000927 4320	WA/LCFF-CONCENTRATION/SCH ADM / OTHER
S64T0133	APPLE INC	960.39	128.22	0138000910 4310	BA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
			832.17	0138000910 4410	BA/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
S64A0058	ATKINSON ANDELSON LOYA RUUD	215,000.00	215,000.00	0104104072 5821	CERT HR/GENL ADM / LEGAL FEES
S64R0228	ATKINSON ANDELSON LOYA RUUD	179.00	179.00	0172172083 5210	SAFE SCHOOLS / TRAVEL AND CONFERENCE
S64R0331	ATKINSON ANDELSON LOYA RUUD	1,898.00	1,898.00	0104104072 5210	CERT HR/GENL ADM / TRAVEL AND CONFERENCE
S64A0066	ATVANTAGE LLC	20,700.00	20,700.00	0115115010 5805	EDUCATION/INSTR / INSTRUCTIONAL PROF
S64R0300	AUHSD	1,043,145.25	1,043,145.25	0100000000 9205	GEN FUND/INC & BALANCE SHEET / ACCOUNTS

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64R0307	AUHSD	427,555.14	63,672.97	0109437037 4320	KITCHEN INFRAS/TRAINING FUNDS / OTHER
			102,088.01	0109437037 4410	KITCHEN INFRAS/TRAINING FUNDS / EQUIPMENT
			19,221.02	0109437037 5610	KITCHEN INFRAS/TRAINING FUNDS /
			35,557.56	0109437037 5620	KITCHEN INFRAS/TRAINING FUNDS /
			159,509.20	0109437037 5880	KITCHEN INFRAS/TRAINING FUNDS / OTHER
			15,354.38	0109437037 6490	KITCHEN INFRAS/TRAINING FUNDS / EQUIPMENT
			32,152.00	0109437137 5810	FOOD SERVICE STAFF TRAINING /
S64R0349	AUHSD	15,343.27	15,343.27	0109620100 9510	FOOD SERVICE - BALANCE SHEET / ACCOUNTS
S64X0354	AWARDS BY PAUL	5,000.00	2,500.00	0104104072 4320	CERT HR/GENL ADM / OTHER OFFICE/MISC SUPPLIE
			2,500.00	0105105072 4320	CLASS HR/GENL ADM / OTHER OFFICE/MISC
S64X0393	AWARDS BY PAUL	1,000.00	1,000.00	0122000031 4320	MA/GUID / OTHER OFFICE/MISC SUPPLIES
S64S0048	B AND H PHOTO VIDEO INC	609.12	609.12	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64T0101	B AND H PHOTO VIDEO INC	644.78	644.78	0138000910 4310	BA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
S64T0104	B AND H PHOTO VIDEO INC	30,195.43	24,672.38	0163000921 4320	EL/LCFF-CONCENTRATION/SUPV / OTHER
			5,523.05	0163000921 4410	EL/LCFF-CONCENTRATION/SUPV / EQUIPMENT -
S64T0105	B AND H PHOTO VIDEO INC	3,286.28	1,440.40	0117393010 4310	INSTR SVC/VEA-2B/INSTR / INSTRUCTIONAL MATL
			1,845.88	0117393010 4410	INSTR SVC/VEA-2B/INSTR / EQUIPMENT -
S64T0119	B AND H PHOTO VIDEO INC	442.89	442.89	0140017010 4310	SO/INDUS TECH/INSTR / INSTRUCTIONAL MATL &
S64T0131	B AND H PHOTO VIDEO INC	215.28	215.28	0121008010 4310	WESTERN/VOC MUSIC/INSTR / INSTRUCTIONAL
S64X0127	B AND K ELECTRIC WHOLESALE	10,000.00	10,000.00	0110231081 4355	MAINTENANCE/ELEC/MO / MAINTENANCE SUPPLIE
S64R0338	B AND M LAWN AND GARDEN INC	506.41	506.41	0111222081 4410	OPERATIONS - GROUNDS / EQUIPMENT -
S64R0259	BARNES AND NOBLE	481.96	481.96	0135381010 4310	DALE/ECIA1/INSTR / INSTRUCTIONAL MATL &
S64R0301	BARNES AND NOBLE	336.24	336.24	0127000910 4210	KE/LCFF-CONCENTRATION/INSTR / BOOKS AND
S64R0304	BARNES AND NOBLE	3,536.36	3,536.36	0168381010 4210	GI/TITLE I/INSTR / BOOKS AND REFERENCE
S64R0322	BARNES AND NOBLE	654.69	654.69	0102102071 4320	SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64R0327	BARNES AND NOBLE	80.81	80.81	0152152021 4210	PUPIL TEST/SUPV INST / BOOKS AND REFERENCE
S64R0262	BEST BUY FOR BUSINESS	16,578.37	16,578.37	0119283021 4320	SYS/SUPV INST / OTHER OFFICE/MISC SUPPLIES
S64R0302	BIG BROTHERS BIG SISTERS OF OR	25,000.00	25,000.00	0117546521 5805	SWP K12 PATHWAY IMPR (ROUND 2) /
S64X0133	BIG D SUPPLIES	2,000.00	2,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64X0361	BIOMETRICS4ALL INC	800.00	800.00	0104104072 5880	CERT HR/GENL ADM / OTHER OPERATING EXPENSE
S64X0134	BIRD B GONE INC	2,000.00	2,000.00	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
S64X0135	BLACK AND DECKER U S INC	1,000.00	1,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64C0044	BREA ORANGE COUNTY PLUMBING HE	8,566.00	8,566.00	0127239081 5610	KE/PLUMB/MO / REPAIRS/MAINT - O/S SERVICES
S64X0136	BREAKER DEPOT INC	3,000.00	3,000.00	0110231081 4355	MAINTENANCE/ELEC/MO / MAINTENANCE SUPPLIE
S64R0285	BRIDGEPORT GOLF CARS	4,268.40	3,698.40	0120000081 4347	ANAHEIM/MO / OPERATIONS SUPPLIES - MISC
			570.00	0120000081 5610	ANAHEIM/MO / REPAIRS/MAINT - O/S SERVICES
S64T0113	BRIGHTLY SOFTWARE INC.	12,334.48	12,334.48	0110230081 5880	MAINTENANCE/MO / OTHER OPERATING EXPENSES
S64R0340	BSN SPORTS LLC	1,399.83	1,399.83	0110230081 4410	MAINTENANCE/MO / EQUIPMENT -
S64S0040	BSN SPORTS LLC	9,660.18	9,660.18	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64R0239	BUDDY'S ALL STARS INC	1,952.45	1,952.45	0122028081 5630	MAGNOLIA/ATHLETICS/FIELD SUPP /
S64R0240	BUDDY'S ALL STARS INC	3,074.15	3,074.15	0122028081 5630	MAGNOLIA/ATHLETICS/FIELD SUPP /
S64R0229	CAASFEP	740.00	740.00	0153381510 5210	ECIA-I/PROFESSIONAL DEVELOPMNT / TRAVEL AND
S64R0329	CALIFORNIA COMMISSION TEACHER	1,370.00	1,370.00	0164750110 5310	PD/INDUCTION/INSTR / DUES AND MEMBERSHIPS
S64X0138	CALIFORNIA CUSHION COMPANY INC	2,000.00	2,000.00	0110233081 4355	MAINTENANCE/FLOOR/MO / MAINTENANCE
S64X0369	CALIFORNIA DEPARTMENT OF EDUCA	12,000.00	12,000.00	0100000200 8660	GEN FUND/INTEREST/NA / INTEREST
S64X0362	CALIFORNIA DEPT. OF JUSTICE	37,712.50	37,712.50	0104104072 5880	CERT HR/GENL ADM / OTHER OPERATING EXPENSE
S64A0070	CALIFORNIA IT IN EDUCATION	5,750.00	5,750.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
S64X0380	CALIFORNIA STATE TEACHERS RETI	15,000.00	15,000.00	0100000010 3101	GEN FUND/INSTR / STRS - CERTIFICATED POSITIONS

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64C0039	CALPERS	447.00	447.00	0177177072 5210	RISK MANAGEMENT / TRAVEL AND CONFERENCE
S64A0054	CAPTURING KIDS HEARTS	114,600.00	114,600.00	0115000910 5805	ED/LCFF (EIA)/INSTR / INSTRUCTIONAL PROF
S64R0311	CAPTURING KIDS HEARTS	5,250.00	5,250.00	0131381010 5805	BR/ECIA1/INSTR / INSTRUCTIONAL PROF
S64R0271	CASE AND SONS CONSTRUCTION INC	4,000.00	4,000.00	0127230081 5610	KE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
S64T0124	CDW GOVERNMENT INC.	77,725.00	77,725.00	0108750410 5880	IT/TECHNOLOGY/INSTR / OTHER OPERATING
S64T0138	CDW GOVERNMENT INC.	372.66	372.66	0128000010 4310	CY/INSTR / INSTRUCTIONAL MATL & SUPPLIES
S64R0260	CENGAGE LEARNING	10,821.23	10,821.23	0117751110 4210	IS/DUAL ENROLLMENT/INSTR / BOOKS AND
S64R0353	CENGAGE LEARNING	88,014.07	88,014.07	0117468010 4210	IS/LOTTERY/INSTR / BOOKS AND REFERENCE
S64R0323	CENTRAL RESTAURANT PRODUCTS	587.95	587.95	0138140027 4320	BALL/SCH ADM/SCH ADM / OTHER OFFICE/MISC
S64X0353	CERTIFIED TRANSPORTATION SVCS	20,000.00	20,000.00	0113113036 5620	TRANS/REG-ED/TRANSPORTATION /
S64X0144	CHRISTIAN BUILDING MATERIALS	5,000.00	5,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64T0102	CI SOLUTIONS	6,534.31	5,957.50	0113113036 4320	TRANS/REG-ED/TRANSPORTATION / OTHER
			511.81	0113113036 4410	TRANS/REG-ED/TRANSPORTATION / EQUIPMENT -
			65.00	0113113036 5910	TRANS/REG-ED/TRANSPORTATION / MAILING COST
S64T0136	CI SOLUTIONS	210.11	210.11	0113113036 4320	TRANS/REG-ED/TRANSPORTATION / OTHER
S64R0314	CIF STATE OFFICE	722.48	722.48	0142028010 5310	OXFORD/ATHLET/INSTR / DUES AND MEMBERSHIPS
S64X0145	CISCO'S SHOP INC.	5,000.00	5,000.00	0110239081 4355	MAINTENANCE/PLUMB/MO / MAINTENANCE
S64R0202	CITY OF ANAHEIM	7,997.00	892.00	0120230081 5880	ANAHEIM/GENERAL/MO / OTHER OPERATING
			580.00	0121230081 5880	WESTERN/GENERAL/MO / OTHER OPERATING
			580.00	0122230081 5880	MA/GENERAL/MO / OTHER OPERATING EXPENSES
			736.00	0123230081 5880	SA/GENERAL/MO / OTHER OPERATING EXPENSES
			658.00	0124230081 5880	LOARA/GENERAL/MO / OTHER OPERATING EXPENS
			580.00	0125230081 5880	KA/GENERAL/MO / OTHER OPERATING EXPENSES
			3,971.00	0150230081 5880	ADMIN/GENERAL/MO / OTHER OPERATING EXPENS
S64R0308	COALITION FOR ADEQUATE SCHOOL	140.00	140.00	0156156072 5210	FACILITIES/GENL ADM / TRAVEL AND CONFERENCE

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64X0358	COMPREHENSIVE DRUG TESTING INC	9,000.00	9,000.00	0105105072 5810	CLASS HR/GENL ADM / NON-INSTRUCTIONAL PROF
S64R0345	CORWIN PRESS INC.	597.20	597.20	0117750110 4210	IS/DISTRICT PD/INSTR / BOOKS AND REFERENCE
S64C0023	COSCO FIRE PROTECTION INC	1,785.00	1,785.00	0128230081 5610	CY/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
S64R0198	CSBA	5,935.00	5,935.00	0102102071 5880	SUPT/BRD SUPT / OTHER OPERATING EXPENSES
S64R0199	CSBA	23,271.00	23,271.00	0102102071 5310	SUPT/BRD SUPT / DUES AND MEMBERSHIPS
S64C0004	CULVER NEWLIN	152,698.94	109,288.19 43,410.75	2720731185 4310 2720731185 4410	ANA/BOND SERIES 2019- MEAS H / INSTRUCTIONAL ANA/BOND SERIES 2019- MEAS H / EQUIPMENT -
S64C0005	CULVER NEWLIN	160,305.91	81,325.36 78,980.55	2747731185 4310 2747731185 4410	HOP/BOND SERIES 2019 - MEAS H / INSTRUCTIONAL HOP/BOND SERIES 2019 - MEAS H / EQUIPMENT -
S64C0006	CULVER NEWLIN	266,341.47	174,999.27 91,342.20	2722731185 4310 2722731185 4410	MA/BOND SERIES 2019 - MEAS H / INSTRUCTIONAL MA/BOND SERIES 2019 - MEAS H / EQUIPMENT -
S64C0007	CULVER NEWLIN	197,274.84	131,256.04 66,018.80	2734731185 4310 2734731185 4410	WA/BOND SERIES 2019 - MEAS H / INSTRUCTIONAL WA/BOND SERIES 2019 - MEAS H / EQUIPMENT -
S64C0025	CULVER NEWLIN	7,901.44	7,901.44	0125140027 4410	KA/SCH ADM/SCH ADM / EQUIPMENT -
S64R0230	CULVER NEWLIN	8,297.83	8,297.83	0138000927 4320	BA/LCFF-CONCENTRATION/SCH ADM / OTHER
S64R0236	CULVER NEWLIN	14,367.60	14,367.60	0119283021 4410	SYS/SUPV INST / EQUIPMENT - NON-CAPITALIZED
S64R0237	CULVER NEWLIN	2,833.18	2,833.18	0119283021 4410	SYS/SUPV INST / EQUIPMENT - NON-CAPITALIZED
S64R0270	CULVER NEWLIN	485.65	485.65	0105105072 4320	CLASS HR/GENL ADM / OTHER OFFICE/MISC
S64R0292	CULVER NEWLIN	1,386.21	1,386.21	0120140027 4410	ANAHEIM/SCH ADM / EQUIPMENT -
S64A0059	CURRICULUM ASSOCIATES LLC	74,000.00	74,000.00	0163000921 5810	EL/LCFF-CONCENTRATION/SUPV /
S64X0147	CVT RECYCLING	15,000.00	15,000.00	0111000081 5580	MO/MO / SANITATION
S64S0034	D. HAUPTMAN CO. INC.	16,737.50	16,737.50	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64X0148	DB SERVICE CENTER LLC	7,000.00	7,000.00	0111221081 4347	OPERATIONS - CUSTODIAL / OPERATIONS SUPPLIES

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64R0316	DECKER INC	221.01	221.01	0138000081 4347	BALL/MO / OPERATIONS SUPPLIES - MISC
S64R0344	DEMCO INC	64.48	64.48	0140001024 4315	LIBRARY / LIBRARY/MEDIA/TECH SUPPLIES
S64R0211	DEMIDEC CORPORATION	240.00	240.00	0127086040 4310	KE/ADECATH/ANCIL / INSTRUCTIONAL MATL &
S64R0224	DEPARTMENT OF TOXIC SUBSTANCES	337.50	337.50	0110230081 5880	MAINTENANCE/MO / OTHER OPERATING EXPENSES
S64T0118	DESIGN SCIENCE INC.	120.00	120.00	0123024010 5880	SA/MATH/INSTR / OTHER OPERATING EXPENSES
S64R0279	DISPLAYS2GO	147.55	147.55	0128000024 4315	CY /L M T / LIBRARY/MEDIA/TECH SUPPLIES
S64A0056	DIXON, BARBARA	5,000.00	5,000.00	0119283021 5821	SYS/SUPV INST / LEGAL FEES
S64R0248	DOCUMENT TRACKING SERVICE LLC	7,000.77	7,000.77	0153750410 5880	SP/SCHOOLOGY/INSTR / OTHER OPERATING
S64R0310	DOUGLAS STEPHEY OD	1,800.00	1,800.00	0119283039 5850	SYS/OTHER PUPIL / JUDGEMENTS
S64R0318	DXTERITY DIAGNOSTICS INC	9,158.75	9,158.75	0177395181 4347	ELO ESSER III EMERGENCY/M&O / OPERATIONS
S64R0346	EAST SIDE UNION HIGH SCHOOL DI	3,852.28	3,852.28	0153116010 4210	SP/TEXTBOOKS/INST MATL/INSTR / BOOKS AND
S64R0347	EAST SIDE UNION HIGH SCHOOL DI	1,127.50	1,127.50	0153116010 4210	SP/TEXTBOOKS/INST MATL/INSTR / BOOKS AND
S64R0354	EAST SIDE UNION HIGH SCHOOL DI	2,348.95	2,348.95	0153116010 4210	SP/TEXTBOOKS/INST MATL/INSTR / BOOKS AND
S64R0355	EAST SIDE UNION HIGH SCHOOL DI	3,313.96	3,313.96	0153116010 4210	SP/TEXTBOOKS/INST MATL/INSTR / BOOKS AND
S64R0275	EBERHARD EQUIPMENT	3,879.00	3,879.00	0111220081 5620	OPERATIONS - GENERAL / RENTALS/OPERATING
S64R0235	EBSCO SUBSCRIPTION SERVICE	619.89	619.89	0131000910 4210	BR/LCFFF-CONCENTRATION/INSTR / BOOKS AND
S64R0283	EBSCO SUBSCRIPTION SERVICE	18.74	18.74	0127007010 4310	KE/INS MUS/INSTR / INSTRUCTIONAL MATL &
S64R0290	EBSCO SUBSCRIPTION SERVICE	553.61	553.61	0135000024 4210	DALE /L M T / BOOKS AND REFERENCE MATERIAL
S64R0348	EBSCO SUBSCRIPTION SERVICE	1,542.69	1,542.69	0125000910 4310	KA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
S64C0038	ECONO FENCE INC	11,985.00	11,985.00	0148232081 5610	HANDEL/FENCE/MO / REPAIRS/MAINT - O/S SERVICE
S64T0132	EFOODHANDLERS	1,319.94	1,319.94	0117546021 5880	SWP K12 PATHWAY IMPR GRANT / OTHER
S64R0209	EL CANTARITO RESTAURANT	1,080.00	1,080.00	0140000010 4390	SOUTH/INSTR / MEETING EXPENSE - FOOD
S64R0339	EL CANTARITO RESTAURANT	700.38	700.38	0115115021 4390	EDUCATION/SUPV INST / MEETING EXPENSE - FOOD

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64T0106	EMC2 LEARNING LLC	149.99	149.99	0124000910 4310	LO/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
S64R0269	EMMANUEL PARTY RENTALS LLC	525.00	525.00	0172172083 5620	SAFE SCHOOLS / RENTALS/OPERATING LEASES
S64X0352	EVERDRIVEN TECHNOLOGIES LLC	80,000.00	80,000.00	0113113036 5620	TRANS/REG-ED/TRANSPORTATION /
S64C0041	F.M. THOMAS AIR CONDITIONING I	96,919.44	96,919.44	0150235081 6490	ADMIN/HVAC/MO / EQUIPMENT - OTHER
S64X0370	FARMERS AND MERCHANTS BANK	180,000.00	180,000.00	0100000072 5880	GEN FUND/GENL ADM / OTHER OPERATING
S64X0155	FENN TERMITE AND PEST CONTROL	10,000.00	10,000.00	0111220081 5610	OPERATIONS - GENERAL / REPAIRS/MAINT - O/S
S64A0060	FENTON.OR1.LLC	70,000.00	70,000.00	0106106072 5810	BUSINESS/GENL ADM / NON-INSTRUCTIONAL PROF
S64C0030	FERGUSON ENTERPRISES INC	564.90	564.90	0125239081 4410	KA/PLUMB/MO / EQUIPMENT - NON-CAPITALIZED
S64C0042	FERGUSON ENTERPRISES INC	860.92	860.92	0137239081 4410	SY/PLUMB/MO / EQUIPMENT - NON-CAPITALIZED
S64C0055	FERGUSON ENTERPRISES INC	2,132.22	2,132.22	0150239081 4410	ADMIN/PLUMB/MO / EQUIPMENT - NON-CAPITALIZ
S64R0309	FIVE STAR RUBBER STAMP INC	146.22	146.22	0144140027 4320	LEX/SCH ADM/SCH ADM / OTHER OFFICE/MISC
S64R0225	FLINN SCIENTIFIC INC	3,512.89	3,512.89	0124000910 4310	LO/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
S64R0328	FLINN SCIENTIFIC INC	220.97	220.97	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
S64X0157	FOUNDATION BUILDING MATERIALS	15,000.00	15,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64R0277	FUN SERVICES	699.00	699.00	0172901010 5620	SS/LOCAL GRANT/INSTR / RENTALS/OPERATING
S64R0220	GANAHL LUMBER CO	20,192.60	20,192.60	0127230081 4355	KE/GENERAL/MO / MAINTENANCE SUPPLIES
S64X0392	GILMAN, GARY R.	3,800.00	3,800.00	0115750621 5810	ED/GOAL 1.6e/SUPV INSTR / NON-INSTRUCTIONAL
S64C0046	GLASBY MAINTENANCE SUPPLY CO.	486.92	486.92	0120000081 4347	ANAHEIM/MO / OPERATIONS SUPPLIES - MISC
S64S0038	GLASBY MAINTENANCE SUPPLY CO.	7,193.54	7,193.54	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64S0039	GLASBY MAINTENANCE SUPPLY CO.	7,951.96	7,951.96	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64S0045	GLASBY MAINTENANCE SUPPLY CO.	20,981.08	20,981.08	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64C0054	GOLDFAX	9,990.00	9,990.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64T0128	GOOGLE APPS EXPERTS INC	875.00	875.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
S64R0215	GOPHER SPORTS EQUIPMENT	7,059.20	7,059.20	0168000910 4310	GI/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
S64R0238	GOPHER SPORTS EQUIPMENT	657.59	657.59	0122027010 4310	MA/PHYS ED/INSTR / INSTRUCTIONAL MATL &
S64T0097	GOV CONNECTION INC	304.30	304.30	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
S64X0347	GREATER ANAHEIM SELPA	619,879.00	619,879.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
S64X0371	GREATER ANAHEIM SELPA	2,275,200.00	2,275,200.00	0100282000 8311	SE-AB602 MSTR PLAN-C/Y/N/A / APPORTIONMENTS
S64X0372	GREATER ANAHEIM SELPA	869,356.00	869,356.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
S64X0373	GREATER ANAHEIM SELPA	3,912,100.00	3,912,100.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
S64X0374	GREATER ANAHEIM SELPA	272,880.00	272,880.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
S64X0375	GREATER ANAHEIM SELPA	265,000.00	265,000.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
S64X0376	GREATER ANAHEIM SELPA	3,000.00	3,000.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
S64X0377	GREATER ANAHEIM SELPA	170,000.00	170,000.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
S64X0378	GREATER ANAHEIM SELPA	15,865.00	15,865.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
S64X0379	GREATER ANAHEIM SELPA	3,500,000.00	3,500,000.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
S64X0163	GREENS DISCOUNT GLASS AND SCRE	25,000.00	25,000.00	0110234081 4355	MAINTENANCE/GLASS/MO / MAINTENANCE
S64T0134	GUITAR CENTER STORES INC	1,556.99	215.50	0127006010 4310	KE/THEATER/INSTR / INSTRUCTIONAL MATL &
			1,341.49	0127006010 4410	KE/THEATER/INSTR / EQUIPMENT -
S64T0137	GUITAR CENTER STORES INC	136.85	136.85	0123000010 4310	SA/INSTR / INSTRUCTIONAL MATL & SUPPLIES
S64A0062	HEALTHY ADVENTURES FOUNDATION	70,000.00	70,000.00	0104104072 5810	CERT HR/GENL ADM / NON-INSTRUCTIONAL PROF
S64R0313	HENRY SCHEIN INC.	1,453.79	1,453.79	0127028034 4320	KENNEDY/ATHLETICS/HEALTH / OTHER OFFICE/MIS
S64R0341	HERK EDWARDS INC.	3,725.00	3,725.00	0110230081 4410	MAINTENANCE/MO / EQUIPMENT -
S64X0244	HORIZON	10,000.00	10,000.00	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
S64X0245	HOTSY EQUIPMENT CO.	2,000.00	2,000.00	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64X0246	HOWARD INDUSTRIES	5,000.00	5,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64X0351	IMAGE APPAREL FOR BUSINESS	40,000.00	40,000.00	0111220081 4345	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
S64X0348	IML SECURITY SUPPLY	5,000.00	5,000.00	0110236081 4355	MAINTENANCE/LOCKS/MO / MAINTENANCE
S64C0053	INTELESYSONE INC.	6,115.95	6,115.95	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
S64T0099	INTELESYSONE INC.	3,079.56	3,079.56	0168140027 4320	GI SOUTH/SCH ADM/SCH ADM / OTHER OFFICE/MIS
S64T0129	INTELESYSONE INC.	3,046.48	3,046.48	0108750410 4310	IT/TECHNOLOGY/INSTR / INSTRUCTIONAL MATL &
S64T0121	IXL	249.00	249.00	0128272511 5880	AUTISM/SE SEP CL/SEV / OTHER OPERATING
S64C0021	J AND A FENCE	6,980.00	6,980.00	0120232081 5610	MAINT-FENCE/MO / REPAIRS/MAINT - O/S SERVICES
S64R0247	J AND A FENCE	8,950.00	8,950.00	0120230081 5620	ANAHEIM/GENERAL/MO / RENTALS/OPERATING
S64X0249	J AND B MATERIALS	20,000.00	20,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64X0355	J.W. PEPPER AND SON INC.	500.00	500.00	0138007010 4310	BALL/INS MUS/INSTR / INSTRUCTIONAL MATL &
S64X0356	J.W. PEPPER AND SON INC.	500.00	500.00	0138008010 4310	BALL/VOC MUSIC/INSTR / INSTRUCTIONAL MATL &
S64X0388	J.W. PEPPER AND SON INC.	600.00	600.00	0125008010 4310	KA/VOC MUSIC/INSTR / INSTRUCTIONAL MATL &
S64X0250	JACKSONS A S BREA F M P	10,000.00	10,000.00	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
S64T0108	JAMF SOFTWARE LLC	17,703.00	16,983.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
			720.00	0108750410 5880	IT/TECHNOLOGY/INSTR / OTHER OPERATING
S64A0068	JLM PSYCHOLOGICAL SERVICES INC	50,000.00	50,000.00	0172172083 5810	SAFE SCHOOLS / NON-INSTRUCTIONAL PROF
S64R0278	JM AND J CONTRACTORS	2,000.00	2,000.00	0137230081 5610	SY/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
S64R0297	JM AND J CONTRACTORS	4,100.00	4,100.00	2738731185 6274	BA/BOND SERIES 2019 - MEAS H / CONSTRUCTION -
S64R0306	JOLLY BOY BURGERS	1,237.50	1,237.50	0128140027 4390	CY/SCH ADM/SCH ADM / MEETING EXPENSE - FOOD
S64R0294	JUNIOR LIBRARY GUILD	4,034.01	4,034.01	0125381010 5880	KA/ECIA1/INSTR / OTHER OPERATING EXPENSES
S64R0352	JUNIOR LIBRARY GUILD	4,151.62	4,151.62	0124000910 5880	LO/LCFF-CONCENTRATION/INSTR / OTHER
S64X0254	KAIROS TOOLING	2,000.00	2,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64X0256	KNOX COMPANY	5,000.00	5,000.00	0110236081 4355	MAINTENANCE/LOCKS/MO / MAINTENANCE
S64R0334	KYA SERVICES	5,043.47	5,043.47	0150233081 5610	DO/FLOOR/M&O / REPAIRS/MAINT - O/S SERVICES
S64X0257	LAIRD PLASTICS	5,000.00	5,000.00	0110234081 4355	MAINTENANCE/GLASS/MO / MAINTENANCE
S64R0254	LAKESHORE LEARNING MATERIALS	383.26	383.26	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MATL
S64R0330	LAKESHORE LEARNING MATERIALS	1,025.14	1,025.14	0125381010 4310	KA/ECIA1/INSTR / INSTRUCTIONAL MATL & SUPPLIES
S64A0064	LANGUAGE NETWORK INC	50,000.00	50,000.00	0163000921 5810	EL/LCFF-CONCENTRATION/SUPV /
S64X0258	LEONARD CHAIDEZ TREE SERVICE	2,000.00	2,000.00	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
S64R0293	LIBRARY STORE INC., THE	113.08	113.08	0120000024 4315	ANAHEIM/L M T / LIBRARY/MEDIA/TECH SUPPLIES
S64X0280	LINDE GAS & EQUIPMENT INC	5,000.00	5,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64X0385	LOS ANGELES VIOLIN SHOP	2,000.00	2,000.00	0114114072 5610	WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S
S64R0246	M.P. SOUTH INC	4,600.00	4,600.00	0149230081 5610	GLOVER/GEN MAINT/MO / REPAIRS/MAINT - O/S
S64X0387	MAGNOLIA HIGH SCHOOL	22,000.00	22,000.00	0122751640 5810	MA/ATHLETICS/ANCIL / NON-INSTRUCTIONAL PROJ
S64T0103	MARKERTEK VIDEO SUPPLY	833.99	833.99	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64T0100	MATTERHACKERS INC	4,304.61	4,304.61	0179113036 4387	GARAGE/TRANS-REG ED/TRANSPORT /
S64S0043	MC KESSON MEDICAL SURGICAL INC	113.35	113.35	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64S0050	MC KESSON MEDICAL SURGICAL INC	935.87	935.87	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64S0051	MC KESSON MEDICAL SURGICAL INC	1,229.17	1,229.17	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64X0263	MD INSTALLATIONS INT'L INC.	15,000.00	15,000.00	0110230081 5610	MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICE
S64R0319	MEDCO SPORTS MEDICINE	1,067.23	1,067.23	0128028034 4320	CYPRESS/ATHLETICS/HEALTH / OTHER OFFICE/MISC
S64R0312	MG ARTS	1,125.99	1,125.99	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC
S64T0116	MICROSOFT STORE	273.36	273.36	0108750410 4310	IT/TECHNOLOGY/INSTR / INSTRUCTIONAL MATL &
S64R0245	MIKE BROWN GRANDSTANDS INC	49,200.00	49,200.00	0149230081 5620	GLOVER/GEN MAINT/MO / RENTALS/OPERATING
S64R0217	MIKE ELAM CONSTRUCTION	40,000.00	40,000.00	0110236081 5610	MAINTENANCE/LOCKS/MO / REPAIRS/MAINT - O/S

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64R0298	MIKE ELAM CONSTRUCTION	2,500.00	2,500.00	2735731185 6274	DALE/BOND SERIES 2019 - MEAS H / CONSTRUCTION
S64X0264	MIKES FALCONRY SUPPLIES INC	2,000.00	2,000.00	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
S64A0071	MIKVA CHALLENGE GRANT FOUNDATI	11,000.00	11,000.00	0117750110 5805	IS/DISTRICT PD/INSTR / INSTRUCTIONAL PROF
S64X0368	MISSION LINEN SUPPLY	5,000.00	5,000.00	0179113036 4388	GARAGE/TRANS-REG ED/TRANSPORT /
S64R0317	MKH ELECTRONICS INC	263.99	263.99	0128028081 5630	CY/ATHLET/INSTR / REPAIRS/ATHLETIC EQUIPMEN
S64A0057	MONJARAS AND WISMEYER GROUP IN	10,000.00	10,000.00	0104104072 5810	CERT HR/GENL ADM / NON-INSTRUCTIONAL PROF
S64R0223	MONTGOMERY HARDWARE CO.	9,449.81	9,449.81	0110236081 4410	MAINTENANCE/LOCKS/MO / EQUIPMENT -
S64R0336	MONTGOMERY HARDWARE CO.	2,009.57	768.27 1,241.30	0131230081 4355 0131230081 4410	BR/GENERAL/MO / MAINTENANCE SUPPLIES BR/GENERAL/MO / EQUIPMENT - NON-CAPITALIZED
S64R0337	MONTGOMERY HARDWARE CO.	2,034.35	934.20 1,100.15	0122230081 4355 0122230081 4410	MA/GENERAL/MO / MAINTENANCE SUPPLIES MA/GENERAL/MO / EQUIPMENT - NON-CAPITALIZE
S64X0386	MOREY'S MUSIC STORE	2,000.00	2,000.00	0114114072 5610	WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S
S64X0266	MORSCO SUPPLY LLC	10,000.00	10,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64R0295	MOVER SERVICES INC	2,440.00	1,220.00 1,220.00	2737731185 6274 2738731185 6274	SY/BOND SERIES 2019- MEAS H / CONSTRUCTION - BA/BOND SERIES 2019 - MEAS H / CONSTRUCTION -
S64T0098	MYPHONE HERO	2,282.00	2,282.00	0147000910 4410	HOPE/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
S64T0107	MYPHONE HERO	3,677.00	3,677.00	0147000910 4410	HOPE/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
S64R0263	NASCO	1,487.74	1,487.74	0119283021 4320	SYS/SUPV INST / OTHER OFFICE/MISC SUPPLIES
S64R0350	NICEBADGE	267.97	267.97	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
S64R0305	NOLT'S MIDWEST PRODUCE SUPPLIE	352.91	352.91	0122000010 4310	MA/INSTR / INSTRUCTIONAL MATL & SUPPLIES
S64X0382	NORTH ORANGE COUNTY REGIONAL	20,000.00	20,000.00	0117393010 5805	INSTR SVC/VEA-2B/INSTR / INSTRUCTIONAL PROF
S64X0383	NORTH ORANGE COUNTY REGIONAL	20,000.00	20,000.00	0117546521 5805	SWP K12 PATHWAY IMPR (ROUND 2) /
S64X0384	NORTH ORANGE COUNTY REGIONAL	20,000.00	20,000.00	0117750110 5805	IS/DISTRICT PD/INSTR / INSTRUCTIONAL PROF

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64T0096	NOTABLE INC.	62,000.00	62,000.00	0108750410 5880	IT/TECHNOLOGY/INSTR / OTHER OPERATING
S64C0040	O'REILLY AUTO PARTS	1,351.17	1,351.17	0110230081 4370	MAINTENANCE/MO / REPAIRS - EQUIPMENT
S64A0069	OC HUMAN RELATIONS COUNCIL	435,000.00	435,000.00	0172000810 5805	SAFE SCHL/LCFF/INSTR / INSTRUCTIONAL PROF
S64X0271	OC LAND MGMT SERVICE	5,000.00	5,000.00	0111222081 4347	OPERATIONS - GROUNDS / OPERATIONS SUPPLIES -
S64A0063	OCAPICA	105,000.00	105,000.00	0102087072 5805	SUPERINTENDENT/SP EVENTS/ADM /
S64X0349	OCCUPATIONAL HEALTH CENTERS	3,000.00	3,000.00	6800680060 5890	WORKERS COMP/ENTERP / CLAIMS - WORKERS COM
S64R0226	OCDE	5,000.00	5,000.00	0112112072 5880	PURCHASING/GENL ADM / OTHER OPERATING
S64R0227	OCDE	650.00	650.00	0124000910 5210	LO/LCFF-CONCENTRATION/INSTR / TRAVEL AND
S64R0288	OCDE	35.30	35.30	0112112072 4320	PURCHASING/GENL ADM / OTHER OFFICE/MISC
S64R0332	OCDE	71,560.00	71,560.00	0100000700 8096	LOCAL CONTROL FUNDING FORMULA / Trsf to CS in
S64C0036	OFFICE DEPOT	144.45	144.45	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
S64R0213	OFFICE DEPOT	223.96	223.96	0102102071 4320	SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES
S64R0216	OFFICE DEPOT	183.15	183.15	0120381110 4310	TITLE I - PARENTING / INSTRUCTIONAL MATL &
S64R0252	OFFICE DEPOT	341.68	341.68	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT
S64R0255	OFFICE DEPOT	857.69	857.69	0115115021 4320	EDUCATION/SUPV INST / OTHER OFFICE/MISC
S64R0256	OFFICE DEPOT	91.90	91.90	0138140027 4320	BALL/SCH ADM/SCH ADM / OTHER OFFICE/MISC
S64X0363	OFFICE DEPOT	5,000.00	5,000.00	0115115021 4320	EDUCATION/SUPV INST / OTHER OFFICE/MISC
S64X0365	OFFICE DEPOT	1,000.00	1,000.00	0112112072 4320	PURCHASING/GENL ADM / OTHER OFFICE/MISC
S64X0366	OFFICE DEPOT	1,000.00	1,000.00	0112112072 4320	PURCHASING/GENL ADM / OTHER OFFICE/MISC
S64X0391	OFFICE DEPOT	2,000.00	2,000.00	0105105072 4320	CLASS HR/GENL ADM / OTHER OFFICE/MISC
S64X0267	ORANGE COUNTY BEARING	2,000.00	2,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64X0268	ORANGE COUNTY FARM SUPPLY	25,000.00	25,000.00	0111222081 4347	OPERATIONS - GROUNDS / OPERATIONS SUPPLIES -
S64X0270	ORANGE COUNTY FIRE PROTECTION	5,000.00	5,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64A0061	ORANGE COUNTY PUBLIC SAFETY	234,800.00	234,800.00	0172172083 5810	SAFE SCHOOLS / NON-INSTRUCTIONAL PROF
S64C0056	ORANGE COUNTY REGISTER	1,619.90	1,619.90	0108108077 5210	INFO SYSTEM/DP / TRAVEL AND CONFERENCE
S64R0315	ORANGE LEAGUE, THE	1,750.00	1,750.00	0123028010 5210	SA/ATHLET/INSTR / TRAVEL AND CONFERENCE
S64X0272	ORRAVAN MECHANICAL	10,000.00	10,000.00	0110235081 5610	MAINTENANCE/HVAC/MO / REPAIRS/MAINT - O/S
S64R0261	PLB INDUSTRIES	868.47	868.47	0128027010 4310	CY/PHYS ED/INSTR / INSTRUCTIONAL MATL &
S64T0122	PLT4M	1,500.00	1,500.00	0128027010 5880	CY/PHYS ED/INSTR / OTHER OPERATING EXPENSES
S64C0034	PLUMBING AND INDUSTRIAL SUPPLY	1,362.20	1,362.20	0125230081 4410	KA/GENERAL/MO / EQUIPMENT - NON-CAPITALIZED
S64X0278	PLUMBING AND INDUSTRIAL SUPPLY	3,000.00	3,000.00	0110239081 4355	MAINTENANCE/PLUMB/MO / MAINTENANCE
S64R0203	POOL SUPPLY OF ORANGE COUNTY	15,643.14	7,821.57 7,821.57	0123240081 6490 0124240081 6490	SA/POOL/MO / EQUIPMENT - OTHER LOARA/POOL/MO / EQUIPMENT - OTHER
S64R0280	QUILL CORP.	238.82	238.82	0128000010 4310	CY/INSTR / INSTRUCTIONAL MATL & SUPPLIES
S64R0296	QUILL CORP.	603.02	476.97 126.05	0144000910 4310 0144140027 4320	LEX/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL LEX/SCH ADM/SCH ADM / OTHER OFFICE/MISC
S64R0325	QUILL CORP.	91.19	91.19	0134140027 4320	WA/SCH ADM/SCH ADM / OTHER OFFICE/MISC
S64X0367	QUILL CORP.	1,000.00	1,000.00	0108108077 4320	INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES
S64R0204	R AND R CONTRACTORS LLC	23,766.00	23,766.00	0127220081 5610	OPERATIONS - GENERAL / REPAIRS/MAINT - O/S
S64R0205	R AND R CONTRACTORS LLC	15,400.00	15,400.00	0144220081 5610	OPERATIONS - GENERAL / REPAIRS/MAINT - O/S
S64R0206	R AND R CONTRACTORS LLC	1,322.12	1,322.12	0148220081 5610	OPERATIONS - GENERAL / REPAIRS/MAINT - O/S
S64C0043	REFRIGERATION SUPPLIES DIST.	7,766.42	7,766.42	0125235081 6490	KA/HVAC/MO / EQUIPMENT - OTHER
S64R0208	REFRIGERATION SUPPLIES DIST.	646.69	646.69	0120235081 4410	ANAHEIM/HVAC/MO / EQUIPMENT -
S64R0219	RELIABLE SHEET METAL WORKS	1,275.76	1,275.76	0124230081 4355	LOARA/GENERAL/MO / MAINTENANCE SUPPLIES
S64R0241	RIDDELL ALL AMERICAN	186.58	186.58	0122028081 5630	MAGNOLIA/ATHLETICS/FIELD SUPP /
S64R0242	RIDDELL ALL AMERICAN	691.53	691.53	0122028081 5630	MAGNOLIA/ATHLETICS/FIELD SUPP /

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64R0222	RIV OR COUNTIES PUMP COMPANY I	3,019.42	3,019.42	0142230081 5610	OXFORD/GENERAL/MO / REPAIRS/MAINT - O/S
S64A0065	RIVERS LAW INC APC	7,250.00	7,250.00	0119283021 5821	SYS/SUPV INST / LEGAL FEES
S64R0326	RIVERSIDE INSIGHTS	405.36	133.77	0124251511 4310	LEARN HDCP S/SE SEP CL/NSEV / INSTRUCTIONAL
			137.82	0124252011 4310	LO/MILD MODERATE/SE SEP CL/NSE /
			133.77	0124257511 4310	EMOTION DISTRB/SE SEP CL/SEV / INSTRUCTIONAL
S64X0289	ROSEBURROUGH TOOL CO. INC	10,000.00	10,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
S64R0231	SCHOLASTIC INC.	562.40	562.40	0119283039 4310	SYS/OTHER PUPIL / INSTRUCTIONAL MATL &
S64R0232	SCHOLASTIC INC.	710.51	710.51	0132381010 4210	OR/ECIA1/INSTR / BOOKS AND REFERENCE
S64R0233	SCHOLASTIC INC.	609.76	609.76	0134000910 5880	WA/LCFF-CONCENTRATION/INSTR / OTHER
S64R0234	SCHOLASTIC INC.	2,998.62	2,998.62	0131000910 4210	BR/LCFFF-CONCENTRATION/INSTR / BOOKS AND
S64R0351	SCHOLASTIC INC.	48.23	48.23	0124381010 4210	LO/TITLE I/INSTRUCTIONAL / BOOKS AND
S64R0265	SCHOOL NEWS ROLL CALL LLC	263.00	263.00	0102173071 5880	PUBLIC INFORMATION OFFICER / OTHER OPERATIN
S64S0044	SCHOOL NURSE SUPPLY INC	2,491.79	2,491.79	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64R0281	SCHOOL SERVICES OF CALIFORNIA	550.00	550.00	0155155072 5210	BUSINESS/ GENL ADM / TRAVEL AND CONFERENCE
S64X0300	SCOTT EQUIPMENT INC	10,000.00	10,000.00	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
S64T0130	SCREENSTEPS	4,500.00	4,500.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
S64T0110	SEHI COMPUTER PRODUCTS INC	15,192.75	15,192.75	0108750410 4310	IT/TECHNOLOGY/INSTR / INSTRUCTIONAL MATL &
S64T0112	SEHI COMPUTER PRODUCTS INC	1,315.42	1,315.42	0128000910 4410	CY/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
S64T0125	SEHI COMPUTER PRODUCTS INC	1,200.00	1,200.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
S64T0126	SEHI COMPUTER PRODUCTS INC	768.00	768.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
S64T0141	SEHI COMPUTER PRODUCTS INC	1,916.80	166.64	0153000921 4320	SP PROG/LCFF (EIA)/SUPRV INSTR / OTHER
			1,750.16	0153000921 4410	SP PROG/LCFF (EIA)/SUPRV INSTR / EQUIPMENT -
S64X0301	SHERWIN WILLIAMS CO., THE	5,000.00	5,000.00	0110237081 4355	MAINTENANCE/PAINT/MO / MAINTENANCE SUPPLI

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64C0045	SIGLER INC., RUSSELL	583.76	583.76	0124235081 4410	LOARA/HVAC/MO / EQUIPMENT - NON-CAPITALIZED
S64R0201	SIGLER INC., RUSSELL	5,909.01	5,909.01	0110235081 4410	MAINTENANCE/HVAC/MO / EQUIPMENT -
S64T0140	SNO SITES	373.50	373.50	0120000910 5880	AN/LCFF-CONCENTRATION/INSTR / OTHER
S64X0389	SOCALGRAD	2,500.00	2,500.00	0168140027 4320	GI SOUTH/SCH ADM/SCH ADM / OTHER OFFICE/MISC
S64X0390	SOCALGRAD	2,500.00	2,500.00	0161140027 4320	IND STUDY/SCHOOL ADMINISTRATIO / OTHER
S64C0051	SOFTWARE 4 SCHOOLS	399.00	399.00	0123000910 5880	SA/LCFF-CONCENTRATION/INSTR / OTHER
S64T0114	SOFTWARE 4 SCHOOLS	499.00	499.00	0122381010 5880	MA/ECIA1/INSTR / OTHER OPERATING EXPENSES
S64T0117	SOFTWARE 4 SCHOOLS	399.00	399.00	0147257011 5880	SEVER HDCP/SE SEP CL/SEV / OTHER OPERATING
S64R0284	SOUTHWEST SCHOOL AND OFFICE SU	890.77	890.77	0104104072 4320	CERT HR/GENL ADM / OTHER OFFICE/MISC SUPPLIE
S64S0037	SOUTHWEST SCHOOL AND OFFICE SU	9,067.63	9,067.63	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64S0041	SOUTHWEST SCHOOL AND OFFICE SU	1,357.65	1,357.65	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64S0046	SOUTHWEST SCHOOL AND OFFICE SU	7,875.52	7,875.52	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64S0052	SOUTHWEST SCHOOL AND OFFICE SU	5,547.75	5,547.75	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64T0139	SPICO SOLUTIONS INC	9,000.00	9,000.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
S64R0212	STAPLES ADVANTAGE	119.66	119.66	0140140027 4320	SOUTH/SCH ADM/SCH ADM / OTHER OFFICE/MISC
S64R0214	STAPLES ADVANTAGE	42.50	42.50	0120381110 4310	TITLE I - PARENTING / INSTRUCTIONAL MATL &
S64R0258	STAPLES ADVANTAGE	422.94	422.94	0114114072 4320	WAREHOUSE/GENL ADM / OTHER OFFICE/MISC
S64R0291	STAPLES ADVANTAGE	919.97	919.97	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
S64R0299	STAPLES ADVANTAGE	2,078.62	2,078.62	0123140027 4320	SA/SCH ADM/SCH ADM / OTHER OFFICE/MISC
S64R0303	STAPLES ADVANTAGE	179.07	179.07	0128027010 4310	CY/PHYS ED/INSTR / INSTRUCTIONAL MATL &
S64R0320	STAPLES ADVANTAGE	692.87	692.87	0104104072 4410	CERT HR/GENL ADM / EQUIPMENT -
S64R0324	STAPLES ADVANTAGE	2,771.51	692.88	0161140027 4410	IND STUDY/SCHOOL ADMINISTRATIO / EQUIPMENT
			2,078.63	0168140027 4320	GI SOUTH/SCH ADM/SCH ADM / OTHER OFFICE/MISC

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64S0042	STAPLES ADVANTAGE	3,864.66	3,864.66	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64S0047	STAPLES ADVANTAGE	532.88	532.88	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64X0364	STAPLES ADVANTAGE	1,000.00	1,000.00	0112112072 4320	PURCHASING/GENL ADM / OTHER OFFICE/MISC
S64T0115	STEPWARE INC	282.75	282.75	0134000910 5880	WA/LCFF-CONCENTRATION/INSTR / OTHER
S64R0264	TACOS REYES	1,550.00	1,550.00	0122140027 4390	MA/SCH ADM / MEETING EXPENSE - FOOD
S64R0266	TACOS ZAPATA	2,973.90	2,973.90	0125140027 4390	KA/SCH ADM/SCH ADM / MEETING EXPENSE - FOOD
S64T0034	THREE HILL PATH INC	12,461.60	12,461.60	0111220081 5880	OPERATIONS - GENERAL / OTHER OPERATING
S64R0268	TRAINING CONNECTION LLC	1,295.00	647.50	0147000910 5210	HOPE/LCFF-CONCENTRATION/INSTR / TRAVEL AND
			647.50	0147257010 5210	HOPE/SEVER HDCP/INSTRUCTION / TRAVEL AND
S64R0286	TRUELINE CONSTRUCTION AND SURF	2,580.00	2,580.00	0135230081 5610	DALE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICE
S64T0065	TURNING TECHNOLOGIES	597.00	597.00	0128000910 4310	CY/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
S64R0282	U S BANK	1,100.00	1,100.00	0106106072 5880	BUSINESS/GENL ADM / OTHER OPERATING EXPENS
S64X0350	U S BANK	1,000.00	1,000.00	0135013010 4310	DALE/HECT/INSTR / INSTRUCTIONAL MATL &
S64X0357	U S BANK	5,000.00	5,000.00	0105105072 4320	CLASS HR/GENL ADM / OTHER OFFICE/MISC
S64X0381	U S BANK	30,000.00	30,000.00	0117000921 4390	IS/SUPPLEMENTAL & CONCENTRATED / MEETING
S64R0221	VISION COMMUNICATIONS CO.	316.79	316.79	0124140027 4320	LOARA/SCH ADM / OTHER OFFICE/MISC SUPPLIES
S64R0272	VISION COMMUNICATIONS CO.	7,865.65	7,865.65	0113113036 4410	TRANS/REG-ED/TRANSPORTATION / EQUIPMENT -
S64R0287	VISION COMMUNICATIONS CO.	311.94	311.94	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
S64R0333	VISTA PAINT CORPORATION	4,901.55	4,901.55	0110237081 4410	MAINTENANCE/PAINT/MO / EQUIPMENT -
S64C0024	VORTEX INDUSTRIES INC	870.00	870.00	0110230081 5610	MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICE
S64R0207	VORTEX INDUSTRIES INC	1,500.00	1,500.00	0127230081 5610	KE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
S64R0342	WAXIE SANITARY SUPPLY	170.70	170.70	0140221081 4347	OPERATIONS - CUSTODIAL / OPERATIONS SUPPLIES
S64R0243	WESTCOR ENVIRONMENTAL INC	19,381.00	19,381.00	0123230081 5610	SA/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64X0317	WIDESPREAD ELECTRICAL SALES LL	1,000.00	1,000.00	0110231081 4355	MAINTENANCE/ELEC/MO / MAINTENANCE SUPPLIE
S64R0276	XEROX CORPORATION	29,000.00	29,000.00	0118118072 5620	GRAPHICS/GENL ADM / RENTALS/OPERATING
S64A0067	YOUTH ENGAGE LLC	45,000.00	45,000.00	0115115021 5810	EDUCATION/SUPV INST / NON-INSTRUCTIONAL PRO
S64R0273	ZUG MONSTER LLC	225.55	225.55	0102102071 4320	SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES
	Fund 01 Total:	7,453,604.25			
	Fund 27 Total:	785,661.16			
	Fund 68 Total:	3,000.00			
	Fund 76 Total:	9,628,080.00			
	Total Amount of Purchase Orders:	17,870,345.41			

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS BOARD OF TRUSTEES 09/13/2022

EXHIBIT LL

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M64A0243	HCI SYSTEMS INC	2,454,878.29	+20,000.00	2650731185 6270	DO/BOND SERIES 2018 - MEAS H / MAIN BUILDING
			+219,864.29	2750731185 6270	BOND SERIES 2017 - MEAS H / MAIN BUILDING
P64A0139	OCDE	310,000.00	+110,000.00	0106106072 5880	BUSINESS/GENL ADM / OTHER OPERATING EXPENSES
P64R1560	SUN PAC STORAGE CONTAINERS INC	7,674.02	+789.02	2722731185 6274	MA/BOND SERIES 2019 - MEAS H / CONSTRUCTION -
			+4,080.00	2727731185 6274	KE/BOND SERIES 2019 - MEAS H / CONSTRUCTION -
R64A0107	LANGUAGE NETWORK INC	35,000.00	+2,672.00	0163000921 5810	EL/LCFF-CONCENTRATION/SUPV /
R64A0108	ROADTRIP NATION	175,000.00	+50,000.00	0115392410 5880	ED/EXPANDED LEARN OPPORT (ELO) / OTHER
R64A0135	OCDE	350,607.02	+50,607.02	0119255092 7141	HEARING/TRANSFER BETWEEN AGENCY /
R64A0196	ECOCENTER INC.	282,765.00	+135,765.00	0122591510 5805	MA/GRANTS & GIFTS/INSTR / INSTRUCTIONAL PROF
R64A0225	YOUTH CARE OF UTAH INC	143,756.00	+7,050.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
R64R1643	HIGH NOON BOOKS	475.09	+69.95	0140000910 4210	SO/LCFF-CONCENTRATION/INSTR / BOOKS AND
R64R1680	NIMCO	726.35	+69.07	0140489510 4310	SO/TUPE-COHORT J-TIER 2/INSTR / INSTRUCTIONAL
R64R1787	NIMCO	921.65	+87.02	0144489510 4310	LEX/TUPE-COHORT J-TIER 2/INSTR / INSTRUCTIONAL
R64X0140	J.W. PEPPER AND SON INC.	905.67	+105.67	0125007010 4310	KA/INS MUS/INSTR / INSTRUCTIONAL MATL &
R64X0354	J.W. PEPPER AND SON INC.	665.45	+165.45	0120008010 4310	ANAHEIM/VOC MUSICL/INSTR / INSTRUCTIONAL
R64X0388	SITEONE LANDSCAPE SUPPLY LLC	80,000.00	-20,000.00	0111222081 4347	OPERATIONS - GROUNDS / OPERATIONS SUPPLIES -
R64X0449	INDEPENDENT	16,000.00	+6,000.00	2756731185 6252	BOND SERIES 2019 - MEAS H / PLANNING - BID
S64A0008	MANHATTAN STITCHING INC	16,000.00	+4,000.00	0138027010 4310	BALL/PHYS ED/INSTR / INSTRUCTIONAL MATL &
S64C0011	PACIFIC WEST AIR CONDITIONING	21,800.00	+8,850.00	0138230081 5610	BALL/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
S64C0020	RELIABLE DELIVERY SERVICE INC	962.50	+577.50	0127230081 5610	KE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
S64R0152	PYRAMID SCHOOL PRODUCTS	1,032.07	+75.25	0123028010 4310	SA/ATHLET/INSTR / INSTRUCTIONAL MATL &
S64R0153	PYRAMID SCHOOL PRODUCTS	1,103.19	+81.72	0125028040 4310	KA/ATHLET/ANCILLARY / INSTRUCTIONAL MATL &
S64R0190	MANHATTAN STITCHING INC	590.47	-66.81	0122027010 4310	MA/PHYS ED/INSTR / INSTRUCTIONAL MATL &

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES

09/13/2022

FROM 08/02/2022 TO 08/31/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
S64S0019	OFFICE DEPOT	7,322.69	-1,454.63	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64S0031	SCHOOL SPECIALTY INC	4,662.00	-318.33	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
S64T0020	SPECTRUM SECURITY GROUP	14,615.84	+2,682.05	0108108077 4410	INFO SYSTEM/DP / EQUIPMENT - NON-CAPITALIZED
S64T0046	XELLO	899.00	+14.00	0134000910 5880	WA/LCFF-CONCENTRATION/INSTR / OTHER
S64X0019	BJ BINDERY	45,705.00	+705.00	0118118072 5810	GRAPHICS/GENL ADM / NON-INSTRUCTIONAL PROF
Fund 01 Total:			351,736.93		
Fund 26 Total:			20,000.00		
Fund 27 Total:			230,733.31		
Total Amount of Change Orders:			602,470.24		

VENDOR CHECK REGISTER
AUGUST 2, 2022 THROUGH AUGUST 31, 2022

<u>Subfund</u>	<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>
0101	5 STAR STUDENTS LLC	V6411963	5880	2,500.00
	A 1 FENCE COMPANY	V6408537	4355	745.00
	A ALVARADO PAINTING	V6406348	5610	675.00
	A AND C URGENT CARE	V6412935	5810	175.00
				70.00
	A LINE INC	V6409724	5610	1,715.00
	A U H S D FOOD SERVICE DEPT	V6400023	4390	436.24
				156.24
				116.95
				93.74
	A Z BUS SALES INC.	V6400025	4376	294.13
				2,117.93
			4385	39.86
				64.50
	AAA ELECTRIC MOTOR SALES	V6400033	4355	101.13
				571.79
				19.24
				101.13
				2,247.29
				366.55
				352.83
				928.46
				258.21
				52.17
				212.58
	AARDVARK CLAY AND SUPPLIES INC	V6400035	4410	2,375.89
	ABRIL, YVONNE	V6411787	5210	600.00
	AC POWER 1 INC	V6413051	5610	2,500.00
				2,500.00
	ACCURATE LABEL DESIGNS INC.	V6405870	4320	155.95
	ACORN MEDIA	V6400068	4310	1,508.50
	ACP DIRECT	V6407556	4310	177.77
	ACS BILLING SERVICE	V6400072	5580	4,736.37
	ADA SPORTS BADMINTON AND TENNIS	V6411947	4310	650.18
	ADVANTAGE WEST INVESTMENT ENTERPRISES INC.	V6412537	4347	1,556.54
			9320	95,974.38
				4,223.67
				1,768.83
				100.34
	AERIES SOFTWARE INC	V6409157	5210	400.00
			5880	74,986.56
				56,808.00
	AGRI TURF DISTRIBUTING LLC	V6412836	4347	28.87
				98.47
				3,278.60
				7,430.27
	AGUINAGA GREEN INC	V6412753	4347	245.34
				531.57
				981.39
				59.26
			4355	327.12
	AIRSUPPLY TOOLS INC.	V6412933	4375	2,358.43

			1,045.06
			949.53
AJ FISTES CORPORATION	V6412395	5610	45,820.40
ALBRIGHT LIGHTING PLASTICS	V6410869	4355	71.98
ALL AMERICAN TROPHY ENGRAVING	V6400159	4320	579.70
ALLIANCE ENVIRONMENTAL COMPLIANCE INC	V6400169	5610	7,209.78
			6,833.46
ALMARAZ, MICHELLE	V6409306	5210	1,180.93
ALVAREZ, RANDY	V6414551	5220	6.13
AMANCIO, GILBERT	V6413507	5210	82.27
			2,020.84
AMAZON WEB SERVICES INC.	V6412894	5880	195.34
AMERICAN CASUAL	V6407489	4310	755.32
AMERICAN FENCE COMPANY INC	V6407611	6274	117.00
ANAHEIM HIGH SCHOOL	V6400260	5810	6,695.00
ANAHEIM UNION HIGH SCHOOL DIST	V6400267	5454	5,499.80
ANDERSON, SARAH	V6410353	5210	49.00
ANIXTER	V6400966	4355	62.71
			705.11
			346.18
APPLE INC	V6400319	4310	802.74
			99,946.25
			102.36
ARELLANO, GEISY	V6411702	5210	417.19
AREY JONES EDUCATIONAL SOLUTIONS	V6411649	4310	2,546.57
ARROW SERVICES INC	V6412839	5580	738.10
			2,458.43
			6,794.23
ART SUPPLY WAREHOUSE	V6400350	4310	263.29
ARVIZU, MARIBEL	V6414272	5210	1,597.56
AT AND T	V6400374	5918	127.08
	V6406157	5918	
			2,367.43
			11,721.42
ATKINSON ANDELSON LOYA RUUD	V6400383	5821	20,100.94
			9,016.88
AUHSD	V6400400	4320	63,672.97
		4410	102,088.01
		5610	19,221.02
		5620	35,557.56
		5810	32,152.00
		5880	159,509.20
		6490	15,354.38
		9205	1,043,145.25
AVALOS, DAISY	V6414552	5220	6.13
AVID CENTER	V6400410	5210	3,500.00
			4,375.00
AVILA, LOURDES V.	V6414553	5220	3.50
AWARDS BY PAUL	V6400412	4310	2,051.56
		4320	23.71
B AND H PHOTO VIDEO INC	V6400422	4310	77.15
			4,085.83
			644.78
			1,440.40
		4320	2,492.04
		4410	105.86
			1,853.56
			2,203.49
B AND M LAWN AND GARDEN INC	V6400423	4347	3,207.50

			252.13
			28.69
			1,155.78
BACH COMPANY, THE	V6407748	4310	542.82
			1,991.22
		4410	3,293.92
BANCTEC INC.	V6412975	5610	1,972.08
BAND SHOPPE	V6406925	4310	619.54
		4410	2,275.83
BARNES AND NOBLE	V6400450	4210	852.09
			1,161.55
			336.25
		4310	219.76
			481.96
		4320	407.91
BAVCO	V6407678	4355	822.47
			220.28
BDJ TECH	V6414486	4310	216.58
BEAN, DEREK	V6414506	5220	58.26
BEE BUSTERS	V6400472	5610	125.00
			125.00
BELSKI, BRIAN	V6407692	5220	312.75
BENAVIDES, DERECK	V6414554	5220	6.13
BERTRAND'S MUSIC	V6412730	4310	176.71
			68.89
			368.51
		4410	34.46
			530.13
BEST BUY FOR BUSINESS	V6408717	4310	264.64
		4410	1,344.72
			954.33
BIG BROTHERS BIG SISTERS OF ORANGE	V6412086	5805	25,000.00
BIVENS, AUSTIN	V6414555	5220	6.13
BJ BINDERY	V6411113	5810	45,705.00
BLICK ART MATERIALS LLC	V6401357	4310	5,217.47
			37.76
			526.66
		4410	590.46
		9320	5,510.62
BLUE STAR AUTO GLASS	V6414451	4370	278.00
			599.00
BLUUM USA INC.	V6404796	6490	106.23
			136.71
BONALES, GILBERTO	V6414549	5210	1,445.28
BONDED CLEANERS	V6411953	5560	1,700.00
BOOK SYSTEMS INC	V6412321	5880	39,266.20
			1,072.11
BORDER TIRE	V6413240	4386	11,767.68
BPS SUPPLY GROUP	V6400476	4355	85.77
			880.89
BRADFORD, KARINA	V6412920	5210	1,836.56
BREA ORANGE COUNTY PLUMBING HEATING	V6412728	5610	8,566.00
BRIDGEPORT GOLF CARS	V6413224	5610	5,553.91
BRIGHTLY SOFTWARE INC.	V6409324	5880	12,334.48
BROWN, JENNIFER	V6409000	5210	2,098.08
BRUNET, PATTY	V6403581	5210	1,299.00
BSN SPORTS	V6400615	4310	334.03
BSN SPORTS LLC	V6412536	4310	32,471.41
			4,784.42

			1,667.34
		4410	664.31
			9,980.57
		5630	2,505.17
BUDDY'S ALL STARS INC	V6406311	4310	223.56
			241.58
		5630	1,075.58
			3,074.16
			876.87
BUKER, APRIL	V6414267	5210	1,805.95
BURNS, RICHARD	V6414588	5210	775.00
BUSINESS MACHINES UNLIMITED	V6400636	5610	200.00
BYRD TOOL CORP	V6414471	4355	429.20
C TECH CONSTRUCTION INC.	V6410905	5610	1,103.49
			964.49
CALIFORNIA CANOPY	V6414190	4410	9,096.19
CALIFORNIA COMMISSION TEACHER CREDENTIALING	V6409605	5310	1,370.00
CALIFORNIA DEPT. OF JUSTICE	V6400689	5880	1,269.00
CALIFORNIA PLUMBING PARTS	V6412567	4355	723.26
			65.25
			52.71
			671.50
			279.80
			3,657.51
			143.54
			466.32
CALIFORNIA RETROFIT INC	V6406910	4355	181.66
			540.15
			1,601.28
			214.96
CALIFORNIA STATE TEACHERS RETIRE SYSTEM	V6406204	3101	3,380.47
CALLEROS, RUBEN	V6414166	4410	2,370.52
		5210	2,107.18
CALPERS	V6409986	5210	447.00
CAMBEROS, MARGARITO	V6414263	5220	56.25
CAMERON WELDING SUPPLY	V6400741	4355	224.89
CAMPOS, ADRIANA	V6412844	4320	44.01
		4390	24.96
CAPISTRANO GOLF CARS INC	V6411745	5610	200.00
CAPTURING KIDS HEARTS	V6412132	5805	29,400.00
			29,400.00
			5,250.00
CARNEGIE LEARNING INC.	V6411378	4210	4,239.80
CAROLINA BIOLOGICAL SUPPLY CO.	V6400778	4310	1,229.84
CART MAN INC, THE	V6404668	5610	2,116.20
			322.27
CASE AND SONS CONSTRUCTION INC	V6400796	5610	56,838.50
CASTANDEA, VINCENTE M.	V6414556	5220	6.13
CATAPULTK12	V6414516	5453	2,010.00
CDW GOVERNMENT INC.	V6400819	4310	330,393.83
			237,394.80
			15.02
		4410	1,219.57
			3,512.17
CEMEX	V6404364	4355	3,328.06
			1,828.90
CENGAGE LEARNING	V6404723	4210	24,033.64
		4310	2,800.00
		5880	2,000.00

CENTAR INDUSTRIES	V6400828	4355	27,725.06
CENTRAL RESTAURANT PRODUCTS	V6411274	4310	1,978.14
CERTIFIED ART SUPPLY	V6400850	9320	3,738.75
CERTIFX LIVE SCAN	V6414255	5880	525.00
CHAU, AARON	V6414176	5210	2,071.49
CHO, ESTHER	V6413340	5210	1,141.74
CHRISTIAN BUILDING MATERIALS	V6400919	4355	270.44
			269.36
CI SOLUTIONS	V6412744	4320	1,755.26
		4410	511.81
		5610	481,288.81
CIF STATE OFFICE	V6412731	5310	722.48
CITY AUTO TOP	V6400953	4370	258.60
		5610	475.00
CITY OF ANAHEIM	V6400957	5520	211,759.24
			57,849.60
		5530	107,274.47
			20,365.99
		5580	32,834.34
			7,778.47
		5880	7,997.00
CITY OF BUENA PARK	V6400958	5530	6,969.23
			3,851.24
		5580	704.42
			385.12
CLEAN OUT KINGS	V6413766	5610	19,600.00
CLUGSTON-SMITH, CARRIE	V6414557	5220	6.13
COMPLETE OFFICE OF CA	V6411539	9320	11,962.58
COOKE, MARYJO	V6407036	5210	1,742.65
		5220	62.23
CORNEJO, CINDY ELENA	V6414558	5220	6.13
CORTEZ, NANCY	V6408048	4390	588.32
COSCO FIRE PROTECTION INC	V6412879	5610	2,958.00
			3,609.00
			2,900.00
			1,469.00
CRAWFORD, BINDY	V6414550	5210	1,085.71
CREATIVE BUS SALES	V6409840	4375	2,806.35
		4385	122.84
		4410	822.39
CSBA	V6401155	5310	23,271.00
		5880	5,935.00
CSMI SOLUTIONS	V6406894	5880	3,125.00
CULVER NEWLIN	V6411589	4310	8,530.89
			9,124.79
		4410	15,543.97
			2,221.53
		5610	875.00
CURRICULUM ASSOCIATES LLC	V6414537	5810	74,000.00
CUSTOMLANYARDS4ALL	V6413985	4310	1,365.00
CYBER FORWARD ACADEMY LLC	V6414481	5805	25,000.00
D. HAUPTMAN CO. INC.	V6405405	9320	16,737.50
DALAN, DANIELLE	V6414559	5220	6.13
DANNIS WOLIVER KELLEY	V6411357	5821	5,738.00
DARTCO TRANSMISSION SALES SVC	V6401258	4376	18.86
DECHENE, JOHN	V6412676	5210	1,523.65
DEEM, MARCELLA	V6414322	4390	3,746.46
DEL SOL SCHOOL	V6411308	5860	4,446.00
DELTAMATH SOLUTIONS INC	V6414374	5880	1,045.00

			145.00
DEMCO INC	V6401318	4310	298.90
		4410	747.24
		9320	408.77
DEMIDEC CORPORATION	V6412158	4310	240.00
DEMSEY FILLIGER AND ASSOCIATES LLC	V6408290	5810	750.00
DEPARTMENT OF TOXIC SUBSTANCES CONTROL	V6406642	5880	337.50
DESIGN SCIENCE INC.	V6401333	5880	120.00
DISPLAYS2GO	V6411207	4315	147.55
DIVISION OF THE STATE ARCHITECT	V6411414	6210	33,507.86
DIXON, BARBARA	V6408321	5821	5,000.00
DNS MADE EASY	V6413843	5880	899.90
DOCUMENT TRACKING SERVICE LLC	V6408533	5880	8,889.00
			7,000.77
DONALD KROTEE PARTNERSHIP INC	V6413265	5810	3,015.26
DOUGLAS STEPHEY OD	V6414582	5850	1,800.00
DUNN EDWARDS PAINTS	V6401448	4355	482.83
			830.91
			1,234.44
			184.04
EAI EDUCATION	V6401460	4310	816.27
EARTH TOOLS INC	V6414478	6490	9,451.05
EAST WHITTIER GLASS AND MIRROR CO INC	V6413882	5610	2,568.00
			3,200.00
EBERHARD EQUIPMENT	V6405532	4347	1,251.03
			833.01
		5620	3,879.00
EBSCO PUBLISHING	V6406229	5880	38,851.00
ECOCENTER INC.	V6414311	5805	24,166.00
ECONOMY RENTALS INC	V6401478	5620	6,844.05
EIDE BAILLY LLP	V6413546	5820	23,000.00
EMMANUEL PARTY RENTALS LLC	V6414482	5620	774.00
ENCORE GAS AND SUPPLY	V6414377	4355	198.85
ENCORP	V6409154	5610	3,635.00
			2,620.00
EVERBRIDGE INC	V6413045	5880	16,609.47
EVERDRIVEN TECHNOLOGIES LLC	V6414531	5620	125.93
			723.12
EVOQUA WATER TECHNOLOGIES LLC.	V6408457	5610	645.88
			564.82
EVREX CORPORATION	V6408380	5610	1,250.00
EWING IRRIGATION PRODUCTS	V6401634	4355	3,505.52
			199.48
			5,116.79
			617.17
EXL INC	V6414305	5880	1,500.00
F.M. THOMAS AIR CONDITIONING INC.	V6401651	6490	96,919.44
FARMERS AND MERCHANTS BANK	V6412156	5880	10,613.18
FAVELA, DEVYN	V6414202	5810	385.00
FEDEX	V6401675	5910	49.81
FENTON.OR1.LLC	V6414200	5810	14,750.00
FERGUSON ENTERPRISES INC	V6409823	4355	805.54
			75.73
			849.73
			508.47
			143.78
			1,159.64
			113.74
		5610	3,042.35

FERRELLGAS LP	V6411875	5810	683.06
			175.94
			2,592.02
			1,278.93
			293.88
			3,976.28
			2,571.95
			1,242.40
			2,513.17
			531.95
FIVE STAR RUBBER STAMP INC	V6405116	4320	154.80
			255.34
			158.22
FLEET SERVICES INC	V6405625	4370	290.29
		4376	442.63
		4385	958.98
FLINN SCIENTIFIC INC	V6401708	4310	1,377.11
			833.02
FOCUSED FITNESS LLC	V6410633	5810	1,500.00
FOLLETT HIGHER EDUCATION GROUP LLC	V6411526	4210	14,304.57
			268.01
			175.38
FOUNDATION BUILDING MATERIALS LLC	V6414185	4351	285.12
		4355	427.66
			142.55
			302.98
FREDRICK, MARK	V6414560	5220	5.00
FREESTYLE PHOTOGRAPHIC SUPPLIES	V6401761	4310	1,680.14
FRESE, JANELLE T	V6402259	5210	1,349.60
FRIED, JARON	V6408045	5210	2,109.13
FUJIMOTO, DIANA	V6401342	5210	1,974.57
FULLERTON COLLEGE	V6401775	5620	150.00
FULLERTON FORD	V6414336	6490	35,473.98
			35,473.98
			35,473.98
FUTURE SHREDDING INC	V6414221	5610	634.50
G M BUSINESS INTERIORS	V6412498	4320	2,279.94
GANAHL LUMBER CO	V6401804	4310	21.43
		4347	407.48
			104.96
		4355	355.39
			2,963.67
			329.70
			16,039.42
			567.74
			234.41
			501.21
			1,130.48
			274.29
			375.47
			34.03
GARCIA, ASHELY	V6414561	5220	6.00
GAS COMPANY, THE	V6404372	5510	631.02
			8,156.68
GATEWAY MEDICAL CENTER	V6401819	5810	390.00
			425.00
			635.00
GHATAODE BANNON ARCHITECTS	V6408656	5810	25,100.00
GIAKOUMIS, SABINA	V6409517	4310	2,087.09

		4320	603.96
			376.13
		5210	1,812.39
GLASBY MAINTENANCE SUPPLY CO.	V6401863	4347	686.06
			486.92
			320.88
		9320	11,524.32
			12,243.98
			10,490.54
			1,867.74
GOLDEN STATE WATER COMPANY	V6408018	5530	16,540.88
			21,993.69
			13,220.97
GOPHER SPORTS EQUIPMENT	V6401902	4310	3,060.09
			140.62
			848.92
			657.58
			424.40
		4410	938.00
GOV CONNECTION INC	V6406748	4310	3,342.41
GRAINGER	V6404982	4355	104.94
			191.22
			770.90
			419.58
			141.67
			170.62
			889.92
GRANADOS, JOCELYNN	V6414569	5220	5.00
GRAYBAR ELECTRIC COMPANY	V6401918	4355	179.66
			158.82
			1,024.68
			5.14
GREATER ANAHEIM SELPA	V6401927	5805	47,163.76
		8311	180,837.37
			148,498.38
		9205	(1.76)
		9510	94,940.57
GUITAR CENTER STORES INC	V6401958	4310	433.16
			269.38
		4410	1,296.24
			657.28
		5620	1,796.73
GUPPY, WILLIAM	V6414570	5210	941.84
H AND H AUTO PARTS WHOLESALE	V6401967	4385	709.77
HALLER, MICHELLE	V6414571	5220	3.50
HAMILTON, BRIAN	V6414380	5805	1,250.00
HASSAN, SAHAR	V6414562	5220	3.50
HATCHER, PATTY	V6408994	5220	26.62
HAULAWAY STORAGE CONTAINERS INC.	V6410468	5620	145.60
HAUSMANN, MARK	V6414572	5220	8.75
HCI SYSTEMS INC	V6413251	5610	990.90
HERNANDEZ, AMOR	V6414563	5220	2.13
HERNANDEZ, CARLOS	V6400767	5210	1,462.76
HERNANDEZ, HILDA	V6414564	5220	6.13
HERNANDEZ-ZAMORA, JAZMIN	V6414573	5220	6.13
HIGH NOON BOOKS	V6414420	4210	267.89
HOME DEPOT CREDIT SERVICES	V6405234	4355	815.00
			1,953.79
			76.55

			1,002.18
			1,487.82
			230.42
			236.96
			918.70
			1,117.34
			772.37
HONG, STEVEN	V6414574	5220	6.13
HORITA, MARISA	V6414575	5220	3.38
HORIZON	V6408259	4347	1,800.11
HOUSTON, AMBER	V6413063	5210	1,912.33
HUERTA, ARACELI	V6412476	5210	254.65
HUISMAN, MATTHEW	V6408438	5210	530.96
IMAGE APPAREL FOR BUSINESS	V6402628	4345	603.10
			15,785.13
			2,299.94
		4355	239.79
		4388	243.77
			476.72
			1,472.97
			11,097.50
IMAGE SOURCE	V6412458	5610	112.06
INDEPENDENT	V6413456	4320	585.00
		5880	2,250.00
INLAND TOP SOIL MIXES INC.	V6402153	4347	3,715.40
			10,108.20
INSIGHT PUBLIC SECTOR INC	V6413521	4410	2,507.45
			3,074.38
INTELESYSONE INC.	V6412444	4320	3,079.56
J AND A FENCE	V6409989	5610	21,180.00
		5620	8,950.00
J.W. PEPPER AND SON INC.	V6402214	4310	1,219.16
			421.57
			210.42
			62.35
			297.31
			19.13
JACKSON, BRAD	V6408374	5210	1,884.85
JACKSONS A S BREA F M P	V6406346	4347	1,740.64
			88.69
			303.72
			271.07
JAMF SOFTWARE LLC	V6413129	5880	17,703.00
JARAMILLO, SAMUEL	V6411668	5210	600.00
JART DIRECT MAIL SERVICE	V6402271	5810	453.79
JASON, LEAH	V6414435	5220	50.75
JENSEN, SCOTT	V6414576	5210	1,980.97
JHM SUPPLY INC.	V6411647	4345	164.00
		4355	2,797.00
			87.37
			1,510.98
			2,519.56
			3,110.23
JLM PSYCHOLOGICAL SERVICES INC.	V6414218	5810	2,045.00
JM AND J CONTRACTORS	V6410460	5610	2,000.00
JOHNSON CONTROLS	V6406981	4355	2,425.21
JOHNSTONE SUPPLY	V6402415	4355	113.47
			42.67
			1,746.90

JOLLY BOY BURGERS	V6414568	4390	1,237.50
JUNIOR LIBRARY GUILD	V6402477	4310	1,687.89
		5880	4,034.01
JURADO, NICOLE	V6412745	5210	1,186.87
KAIROS TOOLING	V6413655	5610	500.00
KELLY SPICERS INC	V6404405	4320	2,013.31
			1,410.66
KELLY SPICERS STORES	V6402557	4320	936.26
KEMP, CHRISTINE	V6400923	5220	56.74
KLATZKER, LAUREN	V6409248	5210	2,108.77
KLINGER, LIDIYA	V6410188	5210	674.00
KRUEGER, CELESTE	V6409442	5210	2,102.39
KWON, AMY	V6414161	4210	192.42
		4397	65.84
		5210	977.29
KYA SERVICES	V6411393	4355	359.98
		5610	137,857.07
			12,428.51
			7,059.18
			155,556.07
LA HABRA FENCE CO INC	V6409707	5610	59,339.00
LABELL EXCHANGE	V6412680	5918	692.07
LANGUAGE NETWORK INC	V6409301	5810	1,000.00
			3,284.00
			1,000.00
LARA, JOSE	V6413230	4390	887.00
		5210	1,758.65
			2,286.68
LEMONNIER, LOUIE	V6407235	4390	1,058.10
LETTER PERFECT SIGNS	V6402726	4355	1,012.85
			29.63
			477.01
			143.85
LIBERTY PAPER	V6410278	9320	6,397.66
LIU, GLORIA	V6414577	5220	8.63
LOPEZ, HELEN	V6414578	5220	3.38
LUNGREN, JAMIE	V6414444	5220	65.68
MACKIN LIBRARY MEDIA	V6402903	4210	10,435.89
			2,059.66
			672.31
MALONEY, KEVIN	V6414579	5220	3.38
MANHATTAN STITCHING INC	V6413802	4310	98,657.20
MARKERTEK VIDEO SUPPLY	V6402990	4355	833.99
MARTIN, RICHARD	V6411332	5210	347.44
MARTIN, TANYA	V6414541	5220	4.13
MASTERMIND PRODUCTION GROUP INC.	V6414192	4310	2,421.77
		4410	646.93
MATTERHACKERS INC	V6413522	4310	199.34
MAYA, AMIE	V6413289	4390	354.08
		5210	1,929.41
MC FADDEN DALE HARDWARE CO	V6403056	4355	163.55
			470.11
			508.21
			471.51
		4375	186.16
MC GRAW HILL EDUCATION INC.	V6411310	4210	13,760.11
			17,401.30
			3,705.84
		4250	1,505.50

MC KESSON MEDICAL SURGICAL INC.	V6403060	9320	113.35
MD INSTALLATIONS INT'L INC.	V6410469	4355	380.00
		5610	2,166.00
MEDCO SPORTS MEDICINE	V6405872	4320	29.05
MEJIA, YOLANDA	V6405136	5210	2,103.55
MICHAELS STORES INC & SUBS	V6414285	4310	895.66
MICRO CONNECTORS INC.	V6412826	4320	2,343.33
MIKE ELAM CONSTRUCTION	V6412866	5610	2,875.00
MISSION LINEN SUPPLY	V6411115	4388	1,044.41
MONROE, VIRGINIA LEE	V6413561	5210	20.00
MONTGOMERY HARDWARE CO.	V6405624	4355	2,929.37
			1,251.35
			482.80
			1,563.44
		4410	3,553.53
			9,449.80
MORENO, DANIEL	V6414580	5220	6.13
MORENO, LORENA	V6413094	5210	2,154.43
MOUSER ELECTRONICS INC	V6414460	4310	134.42
MPS	V6404926	4210	12,175.75
MUSIC AND ARTS CENTER	V6411397	4310	96.96
MY PAYMENT NETWORK	V6411975	5610	500.00
MYPHONE HERO	V6413250	4410	2,282.00
			3,677.00
MYSTERY SCIENCE INC	V6413475	5880	349.00
N2Y LLC	V6405551	4310	108,972.05
NASCO	V6403253	4310	511.95
		4320	840.59
NATIONAL HONOR SOCIETY	V6405997	5310	385.00
NCS PEARSON INC.	V6403319	4310	952.78
	V6405928	4310	48,588.07
NELSON, MACKENZIE	V6414413	5210	1,027.34
			40.00
NEVAREZ, ANGELICA	V6414542	5220	6.13
NEWEGG BUSINESS INC	V6412716	4310	13.96
			829.38
		4320	425.83
NIMCO	V6403365	4310	11,243.55
			726.35
			377.13
			921.65
NINOV, VESSELIN	V6414445	5220	202.26
NOTABLE INC.	V6413853	5880	62,000.00
OCBO, ANDREW	V6414543	5220	11.22
OCDE	V6403452	5870	1,590.88
		5880	6,000.00
			5,000.00
		7141	96,773.27
			90,199.94
		8096	71,560.00
OFFICE DEPOT	V6403421	4310	183.15
		4320	98.46
			549.50
			766.52
			97.43
			857.69
OLIVE CREST ACADEMY	V6410765	5860	17,748.54
OPEN FUTURE LLC	V6413833	5880	6,292.00
ORANGE COUNTY FARM SUPPLY	V6403455	4347	170.33

ORANGE COUNTY FIRE PROTECTION	V6403457	4355	2,718.36
			97.50
		5610	1,157.91
ORANGE COUNTY PUBLIC SAFETY	V6411157	5810	33,300.00
			135.00
ORANGE COUNTY TRANSIT AUTHORITY	V6406414	5880	27,787.50
ORANGE LEAGUE, THE	V6404680	5210	1,750.00
O'REILLY AUTO PARTS	V6411401	4370	381.83
			27.78
			1,011.88
			797.24
			205.45
			280.28
		4375	38.66
			206.88
			175.08
			298.18
		4376	236.94
			305.26
			617.05
		4385	647.39
			452.44
			293.58
			71.02
		4387	831.06
			129.30
			196.70
			172.39
ORVAC ELECTRONICS	V6403479	4320	78.14
		4355	161.91
			53.71
PACE PAYMENTS INC	V6414148	4320	7,499.40
		5910	15.00
PACIFIC LOCK AND SECURITY INC	V6413432	5610	18,036.49
PADLET	V6413847	5880	12,000.00
PALOS SPORTS	V6403514	4310	36.55
PARADIGM HEALTHCARE SERVICES LLC	V6403536	5810	5,245.37
PARIKH, SNEHA	V6408305	5210	600.00
PARKER AND COVERT LLP	V6403544	5821	3,705.00
			442.50
PATHWAY COMMUNICATIONS LTD	V6410645	4320	103.84
PATINO, REUBEN	V6403910	5210	1,994.33
		5220	35.81
PEAR DECK INC	V6413848	5880	137,404.00
PELICAN AUTO	V6414406	5610	849.85
			99.95
PENALOZA, FERNANDO	V6414565	5712	622.00
PENNER PARTITIONS INC	V6403625	4355	70.04
PEST OPTIONS INC	V6406848	5610	975.00
			846.00
PHAM, RICK	V6406082	5220	61.32
			19.88
			54.11
PICKLEBALL CENTRAL	V6414463	4310	1,718.50
PINEDA'S NURSERY INC	V6403670	4347	129.41
			291.98
			23.56
			65.25
			720.46

PIPS	V6407384	3601	416,509.38
		3602	138,836.45
PITNEY BOWES	V6403677	5610	366.30
			1,848.85
			702.42
PLASCENCIA, MARIA	V6414544	5220	2.13
POOL SUPPLY OF ORANGE COUNTY	V6403700	4355	2,105.56
			568.92
			4,120.68
			3,767.07
			7,525.89
			1,744.28
			772.78
			369.80
		5610	10,659.09
		6490	5,706.38
			15,643.15
POOLEY, MICHAEL	V6411694	5210	2,040.91
PORTA PHONE	V6403701	4410	2,968.95
PRECISION DYNAMICS CORP	V6409335	4320	342.79
PSYCHOLOGICAL ASSESSMENT RESOURCES	V6403780	4310	22,847.35
PYRAMID SCHOOL PRODUCTS	V6403798	4310	1,078.00
QUILL CORP.	V6403807	4310	236.07
		4320	203.39
		9320	298.46
			1,578.71
			3,714.36
R AND R CONTRACTORS LLC	V6413816	5610	67,860.00
			1,322.12
REFRIGERATION SUPPLIES DIST.	V6403873	4355	166.16
REINDL, SCOTT	V6409277	5210	213.62
RELIABLE DELIVERY SERVICE INC	V6414474	5610	577.50
RELIABLE SHEET METAL WORKS	V6403891	4355	1,745.55
RELIAS LEARNING LLC	V6412079	5880	6,816.26
REPUBLIC SERVICES OF SO. CALIFORNIA	V6410174	5580	13,716.64
RESCH, NIKKI	V6412107	5210	1,476.72
RETHINKING SCHOOLS	V6403909	4310	145.50
REVOLVING CASH FUND	V6405190	4310	4,122.93
			4,762.82
		4320	3,666.34
			3,535.54
		4347	29.93
		4355	375.00
		4390	5,635.55
			4,781.00
		5610	4,100.00
		5880	15,370.75
			14,701.11
		5910	290.00
		8699	1,250.00
RIDDELL ALL AMERICAN	V6403939	4310	5,993.80
ROSEN PUBLISHING GROUP	V6404017	5880	14,300.00
ROSSIER PARK SCHOOL	V6411451	5860	27,847.68
S.C. SIGNS AND SUPPLIES LLC	V6410977	4355	1,026.86
			753.17
			964.14
SAFETY KLEEN SYSTEMS INC.	V6404072	5610	372.00
SAITO, LAUREN	V6414545	5220	6.13
SAN JOAQUIN COUNTY OF EDUCATION	V6408110	5880	7,096.75

SANGREN, SCOTT	V6413399	4390	229.58
SANTIAGO, RAFAEL	V6409310	4390	1,045.53
SASAI, JENNIFER	V6408836	4390	1,125.00
		5210	2,162.26
SAVVAS LEARNING COMPANY	V6403609	4210	36,867.93
SCHOOL NEWS ROLL CALL LLC	V6413760	5880	263.00
SCHOOL SPECIALTY INC	V6404173	4310	57.70
			2,042.09
		4320	264.12
		9320	13,628.47
SCHOOLS FIRST FCU DCP	V6403419	3901	1,996.00
			1,996.00
			1,996.00
			1,996.00
			1,996.00
			1,996.00
SCHORR METALS INC	V6404179	4355	2,265.58
			515.38
			64.14
SCP DISTRIBUTORS LLC	V6411554	4355	1,083.08
SCREENSTEPS	V6414581	5880	4,500.00
SEHI COMPUTER PRODUCTS INC	V6404221	4310	9,210.03
			44,735.53
		4320	293.08
			389.28
			86.83
		4410	1,176.38
			1,358.43
			2,067.35
			3,258.36
		5880	251,310.00
SERVICE EXPRESS LLC	V6414479	5880	3,720.00
SHOPBOT TOOLS INC	V6413983	4310	903.85
SIGLER INC., RUSSELL	V6410420	4355	1,035.06
			529.07
			1,437.43
			754.50
		4410	1,018.71
			4,623.55
		6490	5,379.96
SIGN MART PLASTICS PLUS	V6412529	4320	1,196.31
		5810	455.13
			8,216.15
SITEONE LANDSCAPE SUPPLY LLC	V6414074	4347	335.73
			167.43
			753.20
SOCALGRAD	V6411708	4310	32.32
		4320	48.49
			21.55
SOFTCHOICE CORPORATION	V6413514	5880	138,242.09
SOUTH COAST PAINTING INC	V6414145	5610	89,630.00
SOUTHEAST LOCK SUPPLY LLC	V6413838	9320	40,875.00
SOUTHERN CALIFORNIA EDISON CO.	V6404370	5520	141,356.18
SOUTHERN CALIFORNIA NEWS GROUP	V6413053	5880	509.76
SOUTHERN COUNTIES LUBRICANTS LLC	V6414034	4384	1,739.93
SOUTHWEST SCHOOL AND OFFICE SUPPLY	V6404383	4310	627.54
			5,419.74
		4320	2,058.89
		9320	3,120.57

			8,202.55
SPECTRUM SECURITY GROUP	V6414509	4410	6,442.13
			3,851.00
SPORTS FACILITIES GROUP INC	V6410318	4355	1,529.49
		5610	9,432.15
STAPLES ADVANTAGE	V6410116	4310	1,889.07
			1,213.96
		4320	224.12
			428.79
		9320	3,533.98
STEINBRICK, GAIL	V6408751	5220	243.94
STOPIT SOLUTIONS	V6413713	5453	13,841.00
SWITZER, MICHAEL	V6411497	5210	1,965.96
T MOBILE	V6410424	5918	13,179.09
			1,117.20
TACOS REYES	V6414536	4390	1,550.00
TACOS ZAPATA	V6414508	4390	2,973.90
TAO ROSSINI A PROFESSIONAL	V6414113	5821	12,229.95
THOMSON REUTERS WEST	V6407958	5880	161.00
			161.00
THREE HILL PATH INC	V6412729	5880	12,461.60
THRIVELY	V6413523	5880	75,000.00
TIERNEY, GAVIN	V6414340	5805	15,000.00
TOON BOOM ANIMATION INC.	V6409907	5880	48,500.00
TORO AIRE INC	V6408584	4355	204.40
TORRES, LORENA	V6414546	5220	8.75
TOTALLY PROMOTIONAL	V6411321	4320	173.48
		5810	586.12
TRAFERA LLC	V6414027	4310	5,343.33
TRAN, THAO	V6412446	5220	31.59
TRANE COMPANY, THE	V6407007	4355	1,040.15
TREE PROS INC	V6414271	4410	6,580.00
TRILLIUM FINISHING	V6412701	5810	10,245.09
TRUCK PRO PTO SALES CORPORATION	V6403784	4370	658.97
		4376	627.90
			941.37
			2,278.52
		4385	401.48
			940.20
			147.49
			638.14
TRUE NORTH RESEARCH INC	V6414389	5810	28,080.00
TRUJILLO, MARIA	V6410371	5210	179.39
TURF STAR INC	V6404805	4347	2,412.13
			73.32
TWINING CONSULTING	V6412575	5610	3,775.50
U S BANK	V6406908	5880	1,100.00
ULINE	V6406546	4320	1,427.71
			435.44
		5610	2,298.43
			386.72
UNION AUTO SERVICE CENTER	V6404840	4370	1,077.81
			1,978.44
		5610	1,410.00
			3,084.80
US AIR CONDITIONING DISTRIBUTORS	V6404317	4355	8,332.93
VALLEY VISTA SERVICES INC	V6411966	5580	16,056.95
VAN WYE, SILVIA	V6412078	5220	93.10
VAUGHN IRRIGATION SERVICES INC	V6409818	5610	1,657.50

	VERTICAL TRANSPORT INC	V6413440	5610	230.00
				2,499.41
	VISTA PAINT CORPORATION	V6404961	4355	3,383.07
				163.71
			5220	181.62
	W STRATEGIES LLC	V6414038	5810	5,000.00
	WAXIE SANITARY SUPPLY	V6405008	4347	828.79
	WAYSIDE PUBLISHING	V6412878	4210	4,896.59
	WEST SHIELD ADOLESCENT SERVICE	V6405037	5880	1,356.26
				3,593.80
	WESTCOM WIRELESS INC	V6413499	4310	770.00
			4410	10,086.00
	WESTERN PROPANE SERVICES INC	V6414407	5810	265.09
				372.62
				157.24
				97.01
				233.93
				459.12
				514.89
	WESTERN SPECIALTY CONTRACTORS	V6412981	5610	29,573.00
				31,986.09
	WINZER	V6412060	4375	95.11
	WRS GROUP LTD.	V6402013	4310	4,092.94
	XEROX CORPORATION	V6405129	5620	2,303.01
				21,868.21
			5712	3,919.30
	YENNIS PARTY RENTALS INC.	V6413218	5620	850.00
	YOUTH CARE OF UTAH INC	V6414051	5860	17,134.00
	YOUTH ENGAGE LLC	V6414505	5810	15,000.00
	YU, MICHAEL	V6414547	5220	5.13
	ZATO, JACOB	V6414548	5220	6.13
	ZONES	V6405158	4320	1,242.01
0101 Total	GENERAL FUND (0101)			<u>8,728,874.62</u>
1414	GHATAODE BANNON ARCHITECTS	V6408656	6212	6,234.97
	NB CONSULTING ENGINEERS INC	V6409786	6209	14,053.00
1414 Total				<u>20,287.97</u>
2127	CULVER NEWLIN	V6411589	6445	56,740.71
	DIVISION OF THE STATE ARCHITECT	V6411414	6210	59,167.12
	ENCORP	V6409154	6250	9,210.00
				13,485.00
	ERICKSON HALL CONSTRUCTION CO	V6413032	6270	2,459,066.45
	GHATAODE BANNON ARCHITECTS	V6408656	6212	142,509.00
	HCI SYSTEMS INC	V6413251	6270	179,600.37
			6274	14,736.00
	KNOWLAND CONSTRUCTION SERVICES LLC	V6409073	6291	18,296.96
	MD INSTALLATIONS INT'L INC.	V6410469	6274	1,472.00
	MIKE ELAM CONSTRUCTION	V6412866	6274	2,500.00
	MILLER CONSTRUCTION	V6414017	6270	201,713.98
	MOVER SERVICES INC	V6413679	6274	2,440.00
	NB CONSULTING ENGINEERS INC	V6409786	6209	8,450.00
			6251	41,476.71
	P2S ENGINEERING INC	V6411662	6212	788.00
	REVOLVING CASH FUND	V6405190	6210	3,912.00
			6222	695.00
				695.00

	SHELF MASTER INC.	V6411484	6490	11,701.37
	SUN PAC STORAGE CONTAINERS INC	V6414092	6274	1,619.02
	THE NAZERIAN GROUP	V6413902	6165	93,437.25
			6270	505,118.94
	TIME AND ALARM SYSTEM	V6404729	6460	7,004.00
2127 Total	<u>GOB ELECTION 2014 SERIES 2019 FUND (2127)</u>			3,840,689.88
2545	ANAHEIM GLASS INC	V6413316	6216	5,301.37
	C S LEGACY CONSTRUCTION INC	V6409813	6216	92,150.00
	GHATAODE BANNON ARCHITECTS	V6408656	6212	274,313.99
	KNOWLAND CONSTRUCTION SERVICES LLC	V6409073	6291	1,871.28
2545 Total	CAPITAL FACILITIES FUND (2525)			373,636.64
4041	CHAPMAN COAST ROOF COMPANY INC.	V6410263	6270	1,152,663.02
	ERICKSON HALL CONSTRUCTION CO	V6413032	6270	1,434,581.97
	GHATAODE BANNON ARCHITECTS	V6408656	6212	2,058.69
	TWINING CONSULTING	V6412575	6251	18,380.00
4041 Total	SPECIAL RESERVE COP FUND (4041)			2,607,683.68
6768	AUHSD	V6400400	5890	728.79
	OCCUPATIONAL HEALTH CENTERS	V6406429	5890	257.56
				1,142.07
6768 Total	WORKERS COMPENSATION FUND (5768)			2,128.42
6769	AMERICAN FIDELITY ASSURANCE COMPANY	V6408036	5450	9,404.21
	AUHSD	V6400400	5891	817,921.70
				1,197,821.88
				511,347.26
				542,759.77
				311,975.83
	CALIFORNIA SCHOOLS DENTAL COALITION	V6405368	5892	240,270.00
				240,270.00
	DELTA DENTAL INSURANCE COMPANY	V6411391	5465	16,292.84
	EXPRESS SCRIPTS INC.	V6410974	5895	220,007.10
				186,382.29
				221,752.23
				227,697.61
				230,201.92
	LINCOLN LIFE ASSURANCE COMPANY OF BOSTON	V6413790	5462	15,070.04
	RETIREE FIRST LLC.	V6413748	5466	177,100.59
	REVOLVING CASH FUND	V6405190	5499	855.36
				809.91
	TRUSTMARK HEALTH BENEFITS INC.	V6413999	5812	410,645.68
	VISION SERVICE PLAN	V6404956	5464	53,760.30
				53,566.18
6769 Total	HEALTH AND WELFARE FUND (6769)			5,685,912.70
7676	GREATER ANAHEIM SELPA	V6401927	7500	356,056.00
				189,707.00
7676 Total	FUND (7676)			545,763.00

GRAND TOTAL

21,804,976.91

ANAHEIM UNION HIGH SCHOOL DISTRICT
ASB SUMMARY OF CASH BALANCES
May-22

School Name	Prior Month Total	Current Month			
		Checking	Petty Cash / Change Fund	Savings	Total
Anaheim	339,705.18	275,511.20	1,000.00	66,447.12	342,958.32
Western	350,524.46	219,135.44	1,275.00	128,806.44	349,216.88
Magnolia	140,542.80	140,332.12		-	140,332.12
Savanna	93,540.62	78,081.53	500.00	221.39	78,802.92
Loara	260,735.42	144,592.74	800.00	37,612.60	183,005.34
Katella	274,257.52	277,748.86			277,748.86
Kennedy	427,538.41	319,044.82	1,300.00		320,344.82
Cypress	695,702.16	662,066.55	1,700.00		663,766.55
Brookhurst	21,855.94	22,870.21			22,870.21
Orangeview	23,461.14	36,376.68			36,376.68
Walker	104,214.43	104,455.90			104,455.90
Dale	67,719.53	61,345.06			61,345.06
Sycamore	29,061.94	17,871.49			17,871.49
Ball	15,112.97	10,457.23			10,457.23
South	58,203.76	65,778.01			65,778.01
Oxford	635,094.60	432,338.21	275.00		432,613.21
Lexington	47,810.52	17,399.19			17,399.19
Hope	71,266.64	71,153.17			71,153.17
Gilbert	40,415.66	37,275.15			37,275.15
Cambridge	2,497.80	4,782.75			4,782.75
Total	3,699,261.50	2,998,616.31	6,850.00	233,087.55	3,238,553.86

**Anaheim Union High School District
Cafeteria Fund
Financial Statements
June 2022**



Balance Sheet
Anaheim Union High School District
06/30/2022

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Account Number	Description	
Asset	Assets	
CASH		
9120	Cash-Checking	\$5,041,306.57
Total CASH		\$5,041,306.57
RECEIVABLE		
9210	A/R - Current	\$15,343.27
9280	A/R - State	\$613,235.28
9290	A/R - Federal	\$4,087,829.09
Total RECEIVABLE		\$4,716,407.64
INVENTORIES		
9321	Food	\$195,861.91
9323	Supplies	\$214,967.93
Total INVENTORIES		\$410,829.84
Total Asset		\$10,168,544.05
Liability	Liabilities and Fund Balance	
LIABILITIES		
9510	A/P - Current	\$1,186,536.36
9599	Purchases Clearing	\$0.00
9650	Deferred Revenue	\$168,421.98
Total LIABILITIES		\$1,354,958.34
Total Liability		\$1,354,958.34
Fund Balance	Liabilities and Fund Balance	
FUND BALANCE		
9780	Fund Balance: Central Kitchen	\$2,799,332.90
9798	Fund Balance	\$0.00
Total FUND BALANCE		\$2,799,332.90
Total Fund Balance		\$2,799,332.90
Current Year Profit (Loss)		\$6,014,252.76
Total Liabilities and Fund Balance		\$10,168,544.00
Show all data		



Statement of Revenue and Expense

Anaheim Union High School District

8/25/2022 3:48:40 PM

	Period 12 Ending in 06/30/2022				Period 12 Ending in 06/30/2021			
	Monthly	%	YTD	%	Monthly	%	YTD	%
Revenue								
Local Revenue								
8635	\$13.23	0.00 %	\$620,751.68	2.11 %	\$0.00	0.00 %	\$10.15	0.00 %
A La Carte Sales								
8636	\$0.00	0.00 %	\$303.13	0.00 %	\$0.00	0.00 %	\$2.78	0.00 %
Adult Rev. - Breakfast								
8637	\$15.77	0.00 %	\$4,604.55	0.02 %	\$0.00	0.00 %	\$363.99	0.00 %
Adult Rev. - Lunch								
Local Revenue	\$29.00	0.00 %	\$625,659.36	2.13 %	\$0.00	0.00 %	\$376.92	0.00 %
Federal Reimbursements								
8200	\$80,627.35	1.96 %	\$3,826,668.09	13.03 %	\$376,206.27	15.61 %	\$4,628,915.41	29.67 %
Federal Meal Revenue-Breakfast								
8220	\$514,975.61	12.51 %	\$19,890,735.66	67.72 %	\$705,320.55	29.26 %	\$8,564,598.75	54.90 %
Federal Meal Revenue-Lunch								
8221	\$1,922,208.82	46.68 %	\$1,922,208.82	6.54 %	\$1,244,847.24	51.64 %	\$1,244,847.24	7.98 %
Donated Food Commodities								
8290	\$1,043,145.25	25.33 %	\$1,178,773.25	4.01 %	\$0.00	0.00 %	\$0.00	0.00 %
Misc Federal Revenue-Snack								
Federal Reimbursements	\$3,560,957.03	86.47 %	\$26,818,385.82	91.30 %	\$2,326,374.06	96.50 %	\$14,438,361.40	92.55 %
State Reimbursements								
8500	\$7,697.50	0.19 %	\$375,447.11	1.28 %	\$41,665.28	1.73 %	\$519,072.42	3.33 %
State Meal Revenue-Breakfast								
8520	\$28,082.45	0.68 %	\$1,032,531.95	3.52 %	\$41,933.67	1.74 %	\$531,877.45	3.41 %
State Meal Revenue-Lunch								
8590	\$427,555.14	10.38 %	\$427,555.14	1.46 %	\$0.00	0.00 %	\$0.00	0.00 %
Misc State Revenue								
State Reimbursements	\$463,335.09	11.25 %	\$1,835,534.20	6.25 %	\$83,598.95	3.47 %	\$1,050,949.87	6.74 %
Other Revenue								
8638	(\$9.75)	0.00 %	(\$1,774.39)	-0.01 %	(\$333.31)	-0.01 %	(\$293.52)	0.00 %
Cash Over & Short								
8699	\$93,838.39	2.28 %	\$96,268.58	0.33 %	\$1,137.70	0.05 %	\$111,183.85	0.71 %
Spec Activity/Cater								
Other Revenue	\$93,828.64	2.28 %	\$94,494.19	0.32 %	\$804.39	0.03 %	\$110,890.33	0.71 %
Total Revenue	\$4,118,149.76	100.00 %	\$29,374,073.57	100.00 %	\$2,410,777.40	100.00 %	\$15,600,578.52	100.00 %
Expense								
Food Purchases & Govnmt								
4700	\$2,110,832.61	51.26 %	\$8,235,886.33	28.04 %	\$1,506,666.97	62.50 %	\$4,560,304.19	29.23 %
Food Purchases								
Food Purchases & Govnmt	\$2,110,832.61	51.26 %	\$8,235,886.33	28.04 %	\$1,506,666.97	62.50 %	\$4,560,304.19	29.23 %
Supplies								
4300	\$38,989.57	0.95 %	\$269,259.85	0.92 %	\$11,904.08	0.49 %	\$118,175.02	0.76 %
Materials & Supplies								
4400	\$9,025.36	0.22 %	\$124,016.63	0.42 %	\$31,708.35	1.32 %	\$91,021.04	0.58 %
Noncapitalized Equipment-Over \$500								
4790	\$19,192.90	0.47 %	\$696,421.83	2.37 %	\$12,363.14	0.51 %	\$73,191.44	0.47 %
Supplies (Food)								
Supplies	\$67,207.83	1.63 %	\$1,089,698.31	3.71 %	\$55,975.57	2.32 %	\$282,387.50	1.81 %
Salaries								
2200	\$412,760.40	10.02 %	\$7,665,791.39	26.10 %	\$654,594.51	27.15 %	\$7,713,913.78	49.45 %
Classified Salaries								



Statement of Revenue and Expense

Anaheim Union High School District

8/25/2022 3:48:40 PM

	Period 12 Ending in 06/30/2022				Period 12 Ending in 06/30/2021			
	Monthly	%	YTD	%	Monthly	%	YTD	%
2300	\$41,089.50	1.00 %	\$447,616.82	1.52 %	\$49,625.04	2.06 %	\$455,944.14	2.92 %
Class.Sup/Admin Salaries								
2400	\$40,836.11	0.99 %	\$498,524.82	1.70 %	\$57,843.40	2.40 %	\$438,616.41	2.81 %
Clerical/Office Salaries								
Salaries	\$494,686.01	12.01 %	\$8,611,933.03	29.32 %	\$762,062.95	31.61 %	\$8,608,474.33	55.18 %
Benefits								
3202	\$90,090.78	2.19 %	\$1,555,194.72	5.29 %	\$117,347.40	4.87 %	\$1,436,357.58	9.21 %
PERS, Classified Position								
3302	\$37,955.47	0.92 %	\$649,869.79	2.21 %	\$58,179.69	2.41 %	\$656,274.60	4.21 %
OASD/MED/Classified Position								
3402	\$174,213.87	4.23 %	\$2,272,617.32	7.74 %	\$197,109.93	8.18 %	\$2,357,855.48	15.11 %
Hlth/Welfare, Classified								
3502	\$2,528.68	0.06 %	\$44,173.99	0.15 %	\$375.74	0.02 %	\$4,292.93	0.03 %
SUI, Classified Position								
3602	\$12,799.25	0.31 %	\$219,831.90	0.75 %	\$20,072.93	0.83 %	\$227,085.34	1.46 %
Workers Comp, Classified								
3702	(\$1,205.38)	-0.03 %	(\$1,205.38)	0.00 %	\$0.00	0.00 %	\$645.63	0.00 %
Retire. Benefits, Classified								
Benefits	\$316,382.67	7.68 %	\$4,740,482.34	16.14 %	\$393,085.69	16.31 %	\$4,682,511.56	30.01 %
Other Expenses								
5200	\$726.09	0.02 %	\$10,714.68	0.04 %	\$626.57	0.03 %	\$6,663.85	0.04 %
Travel & Conference								
5500	\$72,650.51	1.76 %	\$343,184.78	1.17 %	\$71,830.99	2.98 %	\$142,121.10	0.91 %
Operation & Housekeeping								
5600	\$4,415.31	0.11 %	\$82,710.97	0.28 %	\$2,963.13	0.12 %	\$46,587.87	0.30 %
Rental/Lease/Repair								
5800	\$6,914.17	0.17 %	\$213,777.29	0.73 %	\$22.61	0.00 %	\$177,241.86	1.14 %
Prof. Consult Service/Other Operating Exp								
5900	\$1,569.15	0.04 %	\$3,159.47	0.01 %	\$1,174.69	0.05 %	\$21,123.17	0.14 %
Fax, Pager, Postage								
Other Expenses	\$86,275.23	2.09 %	\$653,547.19	2.22 %	\$76,617.99	3.18 %	\$393,737.85	2.52 %
Capital Outlay								
6500	\$0.00	0.00 %	\$28,273.61	0.10 %	\$0.00	0.00 %	\$25,048.48	0.16 %
Equipment- Over \$5000								
Capital Outlay	\$0.00	0.00 %	\$28,273.61	0.10 %	\$0.00	0.00 %	\$25,048.48	0.16 %
Total Expense	\$3,075,384.35	74.68 %	\$23,359,820.81	79.53 %	\$2,794,409.17	115.91 %	\$18,552,463.91	118.92 %
Net Profit (Loss)	\$1,042,765.41	25.32 %	\$6,014,252.76	20.47 %	(\$383,631.77)	-15.91 %	(\$2,951,885.39)	-18.92 %

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EXHIBIT PP

AGREEMENT NUMBER: 15024

AGREEMENT FOR PARTICIPATION INSIDE THE OUTDOORS PUBLIC SCHOOLS 2022-2023

This AGREEMENT is hereby entered into this 1st day of September, 2022, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Anaheim Union High School District, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

TERMS, CONDITIONS, AND RESPONSIBILITIES

1.0 DISTRICT has requested participation in one or more of the following Inside the Outdoors Programs, herein after referred to as PROGRAM, more specifically described in Exhibit "A", which is attached hereto and incorporated by reference herein:

1.1 SERVICES PROVIDED BY SUPERINTENDENT FOR FIELD PROGRAM.

A. SUPERINTENDENT may provide a one (1) hour to two (2) day field trip - Inside the Outdoors - Field Program.

B. SUPERINTENDENT shall provide the PROGRAM for DISTRICT'S school(s) pursuant to Exhibit "A".

Transportation and food are not included and shall be the sole responsibility of DISTRICT.

C. DISTRICT shall provide one (1) certificated employee and one (1) adult aide or parent to participate in the PROGRAM with each group of 25-30 students.

a. A certificated employee shall ride with and supervise students on the bus, if applicable.

1 b. All participating certificated employees and
2 adult aides, in cooperation with the PROGRAM
3 staff, shall be expected to take an active role
4 in the supervision of students. All guests must
5 be eighteen (18) years of age or older.

6 D. Should a DISTRICT group exceed two (2) classrooms on
7 a given day (approximately sixty (60) students), the
8 additional classroom(s) may be scheduled to
9 participate on another day.

10 E. It is recommended that at least one (1) adult
11 accompanying each DISTRICT group hold a valid
12 California driver's license and maintain appropriate
13 insurance coverage to drive a vehicle and have the
14 DISTRICT'S authority to transport sick or injured
15 students requiring medical attention (a district
16 vehicle may be provided).

17 F. DISTRICT shall be responsible for the supervision and
18 care of its students from the time of departure from
19 home or school to the time of arrival back at the home
20 or school. DISTRICT shall also be responsible for
21 the actions of its students and employees while
22 participating in the PROGRAM.

23 1.2 SERVICES PROVIDED BY SUPERINTENDENT FOR SCHOOL PROGRAM.

24 A. SUPERINTENDENT may provide a forty-five (45) minute
25 to seventy-five (75) minute Traveling Scientist -
 Inside the Outdoors - School Program.

1 B. DISTRICT shall provide one (1) certificated employee
2 to participate in the PROGRAM with each group of 25-
3 40 students.

4 a. All participating certificated employees and
5 adult aides, in cooperation with the PROGRAM
6 staff, shall be expected to take an active role
7 in the supervision of students.

8 C. Should a DISTRICT group exceed four (4) classrooms on
9 a given day (approximately one hundred twenty (120)
10 students), the additional classroom(s) may be
11 scheduled to participate on another day.

12 D. Schools may be charged an additional transportation
13 fee of \$55.00 - \$125.00 per day, if and as set forth
14 in Exhibit A.

15 1.3 SERVICES PROVIDED BY SUPERINTENDENT FOR VIRTUAL PROGRAM.

16 A. SUPERINTENDENT may provide a thirty (30) minute to
17 seventy-five (75) minute Inside the Outdoors - Virtual
18 Program.

19 B. Should a DISTRICT group exceed four (4) classrooms on
20 a given day (approximately one hundred twenty (120)
21 students), the additional classroom(s) may be
22 scheduled to participate on another day.

23 C. DISTRICT shall provide SUPERINTENDENT'S designee a
24 link to a virtual platform of the DISTRICT'S choosing,
25 in accordance with DISTRICT policies, for the Inside
the Outdoors - Virtual Program. The link shall be

1 emailed to itoregistration@ocde.us at least five (5)
2 business days prior to the scheduled event.

3 D. Postponement of a PROGRAM due to technical
4 difficulties exceeding fifteen (15) minutes may be
5 made by the SUPERINTENDENT'S designated staff.
6 DISTRICT groups will be rescheduled at a mutually
7 agreed upon date when space is available.

8 E. DISTRICT shall provide one (1) certificated employee
9 to participate in the PROGRAM with each group of 25-
10 40 students.

11 a. All participating certificated employees and
12 adult aides, in cooperation with the PROGRAM
13 staff, shall be expected to take an active role
14 in the supervision of students.

15 2.0 This AGREEMENT shall be in full force and effect for the period
16 commencing September 1, 2022 and ending August 31, 2023. This
17 AGREEMENT must be fully executed by the Parties and be on file with
18 the SUPERINTENDENT prior to DISTRICT participating in the PROGRAM.

19 3.0 In compliance with Education Code Section 35330 DISTRICT hereby
20 declares that no student has been denied the opportunity to
21 participate in the PROGRAM because of the inability to pay the
22 required fee. DISTRICT has made every effort to acquire the financial
23 support from fund-raising efforts, parents, and the community to
24 assist those pupils who are unable to pay the required fee.

25 4.0 DISTRICT shall be responsible for the supervision and care of
its students. DISTRICT shall also be responsible for the actions of

1 its students and employees while participating in the PROGRAM.

2 5.0 Hold Harmless/Insurance coverage shall be as follows:

3 A. DISTRICT shall hold harmless, defend, and indemnify the
4 Orange County Superintendent of Schools, the Orange County
5 Board of Education, and their officers, agents, and
6 employees from any and all claims for damages resulting
7 from the acts or omissions of DISTRICT, its officers,
8 agents, employees, and students with respect to the Inside
9 the Outdoors Program.

10 B. SUPERINTENDENT shall hold harmless, defend, and indemnify
11 the DISTRICT, its Governing Board, officers, agents,
12 employees, and students from any and all claims for damage
13 resulting from the acts or omissions of the Orange County
14 Superintendent of Schools, the Orange County Board of
15 Education and its officers, agents, and employees with
16 respect to the Inside the Outdoors Program.

17 C. DISTRICT must furnish to SUPERINTENDENT a certificate of
18 insurance evidencing all coverages and additional insured
19 endorsements required **no less than fourteen (14) business**
20 **days, excluding holidays, prior to DISTRICT'S first day**
21 **of participation. DISTRICT shall not participate in the**
22 **Inside the Outdoors Program until SUPERINTENDENT has**
23 **received a valid certificate of insurance evidencing the**
24 **insurance coverage required.**

25 D. DISTRICT'S insurance must be with an insurance company
admitted and licensed by the Insurance Commissioner of

1 the State of California or a program of self-insurance
2 approved by the SUPERINTENDENT.

3 E. If the DISTRICT is either partially or fully self-insured
4 for its liability exposures, DISTRICT must notify the
5 SUPERINTENDENT in writing fourteen (14) business days,
6 excluding holidays, prior to DISTRICT'S first day of
7 participation and provide the SUPERINTENDENT with a
8 statement signed by an authorized representative of
9 DISTRICT which states that DISTRICT agrees to protect the
10 Orange County Superintendent of Schools, the Orange County
11 Board of Education, and its officers, employees, and
12 agents as if the insurance requirements in Section 9.0
13 were in full effect.

14 F. DISTRICT agrees to maintain Comprehensive General
15 Liability Insurance, including bodily injury, property
16 damage, premises-operations, products-completed
17 operations and personal injury, in the amount of not less
18 than one million dollars (\$1,000,000) per occurrence or a
19 program of self-insurance approved by SUPERINTENDENT.

20 G. The following two (2) policy endorsements must be included
21 and written as follows:

22 (a) "The Orange County Superintendent of Schools, the
23 Orange County Board of Education, and their officers,
24 agents and employees shall be added as an additional
25 insured to the policy."

(b) "Such insurance as is afforded by this policy for the Orange County Superintendent of Schools, the Orange County Board of Education, and its officers, agents, and employees shall be primary, and any insurance carried by the Orange County Superintendent of Schools, or the Orange County Board of Education, for the Orange County Superintendent of Schools and the Orange County Board of Education and its officers, agents, and employees shall be excess and non-contributory."

H. DISTRICT shall, at DISTRICT'S sole cost and expense, take out prior to participation in the Inside the Outdoors Program, and maintain in full force and effect, from the first day of participation through the last day of participation, a policy or policies of insurance covering DISTRICT'S participation in the Inside the Outdoors Program.

I. Insurance certificate description should read as "Participation in the Inside the Outdoors Programs."

J. In addition, DISTRICT shall provide a thirty (30) day cancellation or reduction of coverage clause.

K. Insurance certificate holder shall be named proper as "Orange County Superintendent of Schools, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, California 92628-9050, Attn: Contracts Department."

1 6.0 Any notice of **cancellation** by DISTRICT must be received in
2 writing by SUPERINTENDENT at least **twenty (20)** business days,
3 excluding holidays, prior to the scheduled PROGRAM date. In the
4 event of a cancellation, the DISTRICT is responsible to find an
5 equivalent replacement no later than ten (10) business days prior to
6 the cancelled program date; SUPERINTENDENT may also attempt to find
7 an equivalent replacement if possible. **If DISTRICT or SUPERINTENDENT**
8 **is unable to find an equivalent replacement, DISTRICT will be charged**
9 **ninety percent (90%) of the full cost of the scheduled PROGRAM. If**
10 DISTRICT'S School wishes to **reschedule** a scheduled PROGRAM date,
11 DISTRICT'S School may be charged an additional fee of One hundred
12 dollars (\$100.00).

13 7.0 Cancellation of a PROGRAM due to inclement weather conditions
14 may be made by the SUPERINTENDENT'S designated staff (no charge will
15 be incurred for those days). DISTRICT groups will be rescheduled at
16 a later date, upon request of DISTRICT and when space is available.
17 If DISTRICT decides to participate in the PROGRAM in inclement
18 weather conditions, DISTRICT will be charged the full fee regardless
19 of weather conditions.

20 8.0 DISTRICT agrees to pay SUPERINTENDENT per student or per PROGRAM
21 more specifically described in Exhibit "A", which is attached hereto
22 and incorporated by reference herein. **Payment shall be made based on**
23 **the number of students that actually attend, but not less than ninety**
24 **percent (90%) of the number of students identified in Exhibit "A".**

25 If school is designated as sponsored, a minimum enrollment
requirement is ninety percent (90%) of the contracted number of

1 students, and is paid by sponsorship. If the number of students who
2 attend is less than ninety percent (90%) of the contracted enrollment
3 number, SCHOOL will be charged a per student fee for all students
4 that fall below ninety percent (90%).

5 8.1 A day of participation is defined as a student being
6 present during any part of a scheduled PROGRAM day.

7 8.2 Should the scheduled attendance from any given school in
8 a DISTRICT change by more than ten percent (10%), the
9 DISTRICT shall inform SUPERINTENDENT in writing at least
10 twenty (20) business days prior to the first (1st) day of
11 attendance.

12 9.0 DISTRICT agrees to send to PROGRAM the number of students
13 indicated in Exhibit "A". DISTRICT agrees to pay a fee to
14 SUPERINTENDENT pursuant to Section 8.0, for each student of DISTRICT
15 participating in the PROGRAM. If the number of students described
16 in Exhibit "A" should change, DISTRICT will notify SUPERINTENDENT no
17 less than twenty (20) business days prior to the scheduled date.

18 10.0 Full payment of fees by DISTRICT or school must be received by
19 SUPERINTENDENT within thirty (30) calendar days of billing postmark.

20 11.0 DISTRICT agrees to bear the expense of repairs and/or breakage
21 resulting from unreasonable wear or abuse to property and/or
22 equipment caused by its students and/or teachers.

23 12.0 DISTRICT hereby delegates, by approval of this AGREEMENT, to
24 the District Superintendent or the District Superintendent's
25 designee, pursuant to Education Code Section 17604, the authority to

1 allow additional schools or students to participate in the Inside
2 the Outdoors Program during the term of AGREEMENT.

3 13.0 In the interest of public health, SUPERINTENDENT provides a
4 tobacco-free environment. Smoking or the use of any tobacco products
5 are prohibited in buildings and vehicles, and on any property owned,
6 leased or contracted for by the SUPERINTENDENT pursuant to
7 SUPERINTENDENT Policy 400.15. Failure to abide with conditions of
8 this policy could result in the termination of this AGREEMENT.

9 14.0 SUPERINTENDENT and DISTRICT agree that they will not engage in
10 unlawful discrimination in employment of persons because of race,
11 color, religious creed, national origin, ancestry, physical handicap,
12 medical condition, marital status, or sex of such persons.

13 15.0 SUPERINTENDENT and DISTRICT agree that this AGREEMENT shall be
14 construed and entered into in accordance with the laws of the State
15 of California, through California state courts with venue in Orange
16 County, California.

17 16.0 FORCE MAJEURE. In no event shall either party have any claim or
18 right against the other party for any failure of performance if the
19 failure is caused by or the result of causes beyond the reasonable
20 control of such other party due to any occurrence commonly know as
21 Force Majeure, including, without limitation, acts of God, pandemics,
22 floods, riots, earthquakes, government regulations enacted after the
23 date of the AGREEMENT, explosions, war, national emergency, including
24 terrorist threats, or insurrections. The party first learning of the
25 event of Force Majeure shall notify the other party in writing. In

1 the event this clause must be invoked, there shall be no implied or
2 express breach of contract by either party.

3 17.0 NOTICE. All notices or demands to be given under this AGREEMENT
4 by either party to the other, shall be in writing and given either
5 by: (a) personal service or (b) by U.S. Mail, mailed either by
6 registered or certified mail, return receipt requested, with postage
7 prepaid. Service shall be considered given when received if
8 personally served or if mailed on the third day after deposit in any
9 U.S. Post Office. The address to which notices or demands may be
10 given by either party may be changed by written notice given in
11 accordance with the notice provisions of this section. As of the
12 date of this AGREEMENT, the addresses of the parties are as follows:

13 DISTRICT: Anaheim Union High School District
14 501 North Crescent Way
15 Anaheim, California 92803
16 Attn: _____

17 SUPERINTENDENT: Orange County Superintendent of Schools
18 200 Kalmus Drive
19 P.O. Box 9050
20 Costa Mesa, California 92628-9050
21 Attn: Patricia McCaughey

22 18.0 If any term, covenant, condition or provision of this AGREEMENT
23 is held by court of competent jurisdiction to be invalid, void or
24 unenforceable, the remainder of the provisions shall remain in full
25 force and effect and shall in no way be affected, impaired or
invalidated thereby.

19.0 The failure of SUPERINTENDENT or DISTRICT to seek redress for
violation of, or to insist upon, the strict performance of any term
or condition of this AGREEMENT, shall not be deemed a waiver by that

1 party of such term or condition, or prevent a subsequent similar act
2 from again constituting a violation of such term or condition.

3 20.0 This AGREEMENT contains the entire agreement between
4 SUPERINTENDENT and DISTRICT regarding the services and any agreement
5 hereafter made shall be ineffective to modify this AGREEMENT in whole
6 or in part unless such agreement is embodied in an amendment to this
7 AGREEMENT which has been signed by both SUPERINTENDENT and DISTRICT.
8 This AGREEMENT supersedes all prior negotiations, understandings,
9 representations and agreements.

10 21.0 DISTRICT shall implement procedures and protective measures to
11 assure compliance with current federal and state privacy
12 requirements, including but not limited to California Assembly Bill
13 1584, California Assembly Bill 1442, the Student Online Personal
14 Information Protection Act (SOPIPA), the Family Educational Rights
15 and Privacy Act (FERPA), the Children's Online Privacy Protection
16 Act (COPPA), and the Children's Internet Protection Act (CIPA) as
17 applicable.

18 22.0 TOBACCO USE POLICY. In the interest of public health,
19 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
20 use of any tobacco products are prohibited in buildings and vehicles,
21 and on any property owned, leased or contracted for by the
22 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400-7. Failure to
23 abide with conditions of this policy could result in the termination
24 of this AGREEMENT.

25 23.0 ORIGINALITY OF SERVICES. DISTRICT agrees that all technologies,
formulae, procedures, processes, methods, ideas, dialogue, prepared

1 for and submitted by SUPERINTENDENT to the DISTRICT in connection
2 with the services set forth in this AGREEMENT are wholly original to
3 SUPERINTENDENT and shall not be copied or used in whole or in part
4 by DISTRICT without SUPERINTENDENT'S express written permission.
5 DISTRICT further agrees that all writings and materials,
6 compositions, recordings, teleplays, and/or video productions
7 prepared for, written for, or otherwise submitted by SUPERINTENDENT
8 to the DISTRICT and/or used in connection with the services set forth
9 in this AGREEMENT, reflect the intellectual property of, and
10 copyright interests held by SUPERINTENDENT and shall not be copied
11 or used in whole or in part by DISTRICT without SUPERINTENDENT'S
12 express written permission. DISTRICT shall not record, videotape
13 and/or take pictures or screenshots without the express prior written
14 approval by SUPERINTENDENT.

15 IN WITNESS WHEREOF, the Parties hereto have caused this
16 AGREEMENT to be executed.

17 SCHOOL: ANAHEIM UNION HIGH
18 SCHOOL DISTRICT

19 BY: _____
20 Authorized Signature

21 PRINT NAME: _____

22 TITLE: _____

23 DATE: _____

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

24 BY:  _____
25 Authorized Signature

PRINT NAME: Patricia McCaughey

TITLE: Administrator

DATE: August 2, 2022

School	Site/Program	Schedule Date	Grade	Number of Students	Fee Per Student or Flat Fee	Comments
Loara High School (AUHSD)	Traveling Scientist - Wonders of H2O	10/12/2022	11	102	no charge	Grant, 3 sessions
Loara High School	Mileage	10/12/2022			no charge	Grant
Loara High School (AUHSD)	Traveling Scientist - Scientists of the Sewers	11/4/2022	11	103	no charge	3 sessions
Loara High School	Mileage	11/4/2022			no charge	Grant

Note:

- (1) The Orange County Superintendent of Schools shall have the final approval on all revisions/modifications made to Exhibit A.
- (2) Cancellations and/or modifications to the number of pupils indicated in Exhibit A are subject to the terms and conditions of Section 1.3 D and Sections 6.0 and 8.0 of the Agreement.



Inside the Outdoors Fees for 2022-2023

Programs support the current California state standards



Field Trip Programs

	Cost Per Student to School	Full Cost Per Student
Two hour Programs		
Kindergarten - Ecosystem Extravaganza Shipley Nature Center or Mt. San Antonio College	\$12.75	\$25.50
First Grade - Ecosystem Extravaganza Shipley Nature Center or Mt. San Antonio College	\$12.75	\$25.50
Second Grade - Ecosystem Extravaganza Shipley Nature Center or Mt. San Antonio College	\$12.75	\$25.50
Second Grade Wild Wetlands at Muth Interpretive Center	\$12.75	\$25.50
Third Grade Santiago Oaks Regional Park	\$12.75	\$25.50
Third Grade - Gabrieliño Walk Shipley Nature Center or Mt. San Antonio College	\$12.75	\$25.50
Fourth Grade - Native American Program Shipley Nature Center or Mt. San Antonio College	\$12.75	\$25.50
Fourth Grade - Investigating Ecosystems Irvine Regional Park	\$12.75	\$25.50
Fifth Grade - Investigating Ecosystems Irvine Regional Park	\$12.75	\$25.50
Full Day (5.5 hour) Programs		
Fourth Grade Irvine Regional Park	\$38.00	\$70.00
Fifth Grade Crystal Cove, Irvine Regional Park	\$38.00	\$70.00
Sixth Grade - High School Site TBD	\$38.00	\$70.00

Traveling Scientist Programs

Traveling Scientist Fee: \$510.00 for up to 60 students and \$8.50 for each additional student
(Full cost: \$12.00 per student)

Assembly Fee: \$510.00 for first assembly and \$85.00 for each additional assembly in the same day
Amazing Animals and Science Night Presentations

Traveling Scientist Programs have a daily mileage fee.



OCDE-Inside the Outdoors
Traveling Scientist Mileage Fees for 2022/2023



\$65	\$85	\$110	\$125	\$140
Anaheim	Aliso Viejo	ABC	Alvord	Carlsbad
Buena Park	Brea-Olinda	Azuza	Central	Culver City
Fountain Valley	Capistrano	Baldwin Park	Colton	El Segundo
Garden Grove	Centralia	Bonita	El Monte	Encinitas
Huntington Beach	Cypress	Cerritos	Fontana	Hesperia
Irvine	Fullerton	Chino Valley	Glendale	Lake Elsinore
Magnolia	La Habra	Claremont	Jurupa	Lomita
Newport-Mesa	Laguna Beach	Corona-Norco	Lomita	Los Angeles
Ocean View	Laguna Niguel	Diamond Bar	Moreno Valley	Palm Springs
Orange	Los Alamitos	Glendora	Nuvview	Rancho Santa Fe
Santa Ana	Lowell-Joint	Lakewood	Oceanside	Redlands
Savanna	Mission Viejo	Long Beach	Palos Verdes	San Bernardino
Tustin	Placentia-Yorba Linda	Mt. View - Ontario	Perris	Temecula
Westminster	Saddleback Valley	Norwalk-La Mirada	Rialto	Torrance
	San Clemente	Ontario-Montclair	San Marino	Victorville
		Pico Rivera	San Onofre	West LA
		Pomona	South Pasadena	Woodland Hills
		Riverside	Torrance	Yucaipa-Calimesa
		San Dimas	Val Verde	
		San Gabriel		
		Upland		
		Walnut Valley		
		Whittier		



Inside the Outdoors Fees for 2022/2023

Programs support the current California state standards



Virtual Program Fees*

Per Program/Session (30-60 minutes)	Virtual Traveling Scientist District/School Cost**	Virtual Field Trip District/School Cost**
One Presentation Up to 35 students	\$300.00	\$450.00
Two Presentations Up to 70 students	\$450.00	\$600.00
Three Presentations Up to 105 students	\$600.00	\$750.00
Four Presentations Up to 140 students	\$750.00	\$900.00
Five Presentations Up to 175 students	\$900.00	\$1,050.00

*Pricing structure for more than one program reflects multiple presentations scheduled on the same day.

**District/School Cost is the portion of the fee that a participating school or district pays. The remaining portion of the fee is covered by community partners who cover a portion of the cost to help keep the fees lower for schools.

Additional Grant Opportunities available: www.insidetheoutdoors.org or call (714) 708-3885

EXHIBIT QQ

AGREEMENT NUMBER: 10001677

ANAHEIM UNION HIGH SCHOOL DISTRICT
STRONG WORKFORCE PROGRAM (SWP) K12 PATHWAY IMPROVEMENT GRANT (ROUND 4)
SERVICE AGREEMENT

This AGREEMENT is hereby entered into this 1st day of January, 2022, which date is enumerated for purposes of reference only, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, California 92628-9050, hereinafter referred to as "SUPERINTENDENT", and Anaheim Union High School District, 501 North Crescent Way, Anaheim, California 92801, hereinafter referred to as "DISTRICT". SUPERINTENDENT and DISTRICT shall be individually referred to as "Party" and collectively referred to as the "Parties."

WHEREAS, the Rancho Santiago Community College District (RSCCD) was selected as the Fiscal Agent for the Strong Workforce Program (SWP) K12 Pathway Improvement grant (Round 4) by the California Community Colleges Chancellor's Office, Division of Workforce and Economic Development to subcontract with Local Educational Agencies to implement career education, K-12 to community college pathway improvement projects that connect to in-demand, high-wage occupations in the region; and

WHEREAS, RSCCD has selected SUPERINTENDENT to serve as a subcontractor for the Strong Workforce Program (SWP) K12 Pathway Improvement grant; and

WHEREAS, SUPERINTENDENT is specially trained, experienced and competent to perform the services required by RSCCD and is agreeable to the rendering of such services according to the terms and conditions hereinafter set forth.

WHEREAS, the Strong Workforce Program (SWP) K12 Pathway Improvement grant requires SUPERINTENDENT to allocate a portion of the grant funds to LEA's throughout Los Angeles and Orange Counties; and

WHEREAS, DISTRICT is specially trained, experienced and competent to perform the services

1 required by SUPERINTENDENT and RSCCD and is agreeable to the rendering of such services according
2 to the terms and conditions hereinafter set forth.

3 NOW, THEREFORE, the Parties agree as follows:

4 **1.0 TERM.** The term of this AGREEMENT shall commence on January 1, 2022 and terminate on
5 June 30, 2024, subject to earlier termination as set forth in this AGREEMENT, provided, however,
6 DISTRICT shall be obligated to perform such duties as would normally extend beyond this term
7 including, but not limited to, obligations with respect to indemnification, audits, reporting, and
8 accounting.

9 **2.0 SCOPE OF WORK.**

10 A. SUPERINTENDENT hereby engages DISTRICT as an independent contractor to perform the
11 following described work and DISTRICT hereby agrees to perform said work upon the terms and
12 conditions hereinafter set forth. DISTRICT shall meet all of the contractual requirement listed herein
13 and shall provide all labor, materials, supplies, and equipment necessary to fully perform all
14 responsibilities required by this AGREEMENT and specifically described in Exhibit "A", Scope of Work,
15 which is attached hereto and incorporated herein by this reference to this AGREEMENT.

16 **3.0 TOTAL COMPENSATION.**

17 A. The Maximum Payment Obligation of SUPERINTENDENT to DISTRICT under this
18 AGREEMENT for the period of January 1, 2022 through June 30, 2024 is Four hundred three thousand
19 six hundred eighty-six dollars (\$403,686.00). Payment shall be based on seventy percent (70%) in
20 advance and a progress payment of thirty percent (30%). Payment shall not exceed the amount listed
21 above.
22

23 B. DISTRICT agrees to comply with all Strong Workforce Program (SWP) K12 Pathway
24 Improvement grant requirements and is solely responsible for the appropriate expenditure of all
25 Strong Workforce Program (SWP) K12 Pathway Improvement grant funds received and for any

misappropriation or dis-allowment of grant funds. DISTRICT shall establish and maintain fiscal control and accounting procedures as may be necessary to assure proper accounting for all funds under this AGREEMENT. Any work performed prior to approval of the SUPERINTENDENT will be rendered on a voluntary basis, and shall not be compensated unless and until funding is authorized. Any work performed prior to approval of the State of California will be rendered on a voluntary basis and shall not be compensated unless and until funding is authorized.

4.0 BUDGET ALLOCATION.

A. The K12 Strong Workforce (SWP) Program K12 Pathway Improvement grant funds shall be expended only for those purposes expressed in the Scope of Work, Exhibit A submitted by DISTRICT under Section 2.0 of this AGREEMENT. No monies from the Strong Workforce Program (SWP) K12 Pathway Improvement grant shall be used to supplant state or local general fund money of any purpose. Strong Workforce Program (SWP) K12 Pathway Improvement grant funds shall be allocated for the term of the AGREEMENT pursuant to Exhibit "B", "Budget Form", which is attached hereto and incorporated herein by this reference to this AGREEMENT. DISTRICT shall return the completed Budget Form and invoice along with the signed AGREEMENT. As part of the budgeting process, DISTRICT agrees that a minimum of ten percent (10%) of funds will be reserved for appropriate expenditure of consortium activities. Once SUPERINTENDENT has approved DISTRICT's budget, DISTRICT must obtain prior written approval from SUPERINTENDENT for any budget revisions, where an adjustment of funds in a line item are different from the originally approved budget by more than ten percent (10%) and as long as the total dollar amount is not affected and the outcomes of the Agreement will not be materially affected.

B. If the DISTRICT wishes to make substantial changes to the Scope of Work, then a revised Scope of Work that describes the requested changes and their impact to the budget and outcomes must be submitted and approved by the SUPERINTENDENT in writing. Substantial changes are those

1 that would represent a significant deviation from the approved scope of work and would lead to
2 different outcomes or fall outside of the generally understood purpose of the use of the funds.
3 Changes in methods of implementation (i.e., the means by which the approved scope of work is
4 implemented) or movement between budget line items would not be considered substantial changes,
5 and would not require prior approval.

6 **5.0 PAYMENT AND INVOICING.**

7 A. SUPERINTENDENT, under the terms of this AGREEMENT, shall pay DISTRICT an advance
8 payment of seventy (70%) and a progress payment of thirty percent (30%), based on the maximum
9 payment obligation identified in Paragraph 3.0 Total Compensation of this AGREEMENT for providing
10 the services and activities hereunder identified in Exhibit A; provided, however, the total of such
11 payments does not exceed DISTRICT's maximum obligation; and provided further, DISTRICT's costs
12 shall be reimbursable pursuant to State and Federal Regulations. DISTRICT shall be responsible for all
13 other expenses incurred in connection with the performance of this AGREEMENT. Payment to
14 DISTRICT should be released by SUPERINTENDENT no later than thirty (30) calendar days after receipt
15 of signed AGREEMENT, completed and approved Strong Workforce Program (SWP) K12 Pathway
16 Improvement grant Budget Form and DISTRICT's invoice.

17 DISTRICT shall submit invoices for payment to:

18 Diane Campbell
19 Email: dianecampbell@ocde.us
20 Telephone: (714) 966-3532

21 B. For travel necessary to the performance of this AGREEMENT, DISTRICT's travel and other
22 travel related expense reimbursement claims shall not exceed the travel policy and procedures of the
23 State of California. Travel and other related travel expenses shall be limited to those necessary for the
24 performance of this AGREEMENT. Travel outside of the State of California must be authorized in
25 writing by SUPERINTENDENT prior to travel. Travel outside of the United States is not permitted.

C. DISTRICT's billings shall be submitted on DISTRICT's Invoice in duplicate. DISTRICT shall

1 submit SUPERINTENDENT'S Expenditure Report Form - Strong Workforce Program (SWP) K12 Pathway
2 Improvement grant, which is attached hereto as Exhibit "C" and incorporated herein by reference to
3 this AGREEMENT. Timelines for the submittal of the Expenditure Report Form will be based on
4 requirements set forth by RSCCD to SUPERINTENDENT.

5 D. All DISTRICT's Expenditure Report Forms submitted to SUPERINTENDENT shall be
6 supported by source documentation including, but not limited to, ledgers, invoices, receipts, receiving
7 records, and records of services provided.

8 E. Any payment made by SUPERINTENDENT to DISTRICT in excess of that of which DISTRICT
9 is entitled under this AGREEMENT shall be immediately due to SUPERINTENDENT and repaid by
10 DISTRICT. In this regard, DISTRICT shall make repayment on any overpayment within thirty (30) days
11 after the date SUPERINTENDENT requests the repayment in writing. Nothing in this AGREEMENT shall
12 be construed as limiting the remedies of SUPERINTENDENT in the event that an overpayment has been
13 made.

14 F. SUPERINTENDENT may withhold or delay any payment if DISTRICT fails to comply with
15 any provision set forth in this AGREEMENT.

16 G. DISTRICT shall not claim reimbursement for services provided beyond the expiration
17 and/or termination of this AGREEMENT, except as may otherwise be provided under this AGREEMENT.

18 H. The obligation of SUPERINTENDENT under this AGREEMENT is contingent upon the
19 availability of funds furnished by RSCCD. It is mutually agreed that if the current fiscal year covered
20 under this AGREEMENT does not appropriate sufficient funds for this program, this AGREEMENT shall
21 be of no further force and effect and shall be terminated. In this event, SUPERINTENDENT shall have
22 no liability to pay any funds whatsoever to DISTRICT or to furnish any other considerations under this
23 AGREEMENT and DISTRICT shall not be obligated to perform any provisions of this AGREEMENT. If
24 funding for any fiscal year is reduced, or deleted for purposes of this program, the SUPERINTENDENT
25

1 shall have the option to either terminate this AGREEMENT with no liability occurring to the
2 SUPERINTENDENT or offer an amendment to DISTRICT to reflect the reduced amount.
3 SUPERINTENDENT shall give DISTRICT written notification of such termination. Notice shall be deemed
4 served on the date of mailing.

5 **6.0 REPORTS.**

6 DISTRICT shall submit to SUPERINTENDENT reports as requested or required by SUPERINTENDENT
7 and/or RCSSD concerning DISTRICT's activities as they affect the services hereunder. Reports shall be
8 submitted in a timely manner. SUPERINTENDENT shall be specific to the information requested and
9 allow DISTRICT thirty (30) calendar days to respond.

10 **7.0 RECORDS MANAGEMENT AND MAINTENANCE.**

11 A. DISTRICT shall, throughout the term of this AGREEMENT, prepare, maintain and manage
12 records appropriate to the services provided and in accordance with this AGREEMENT and all
13 applicable requirements.

14 B. DISTRICT shall ensure appropriate financial records related to cost reporting,
15 expenditure, revenue, billings, etc., are prepared and maintained accurately and appropriately.

16 C. DISTRICT shall retain all financial records for a minimum of three (3) years after the
17 completion of the activities for which the funds are used and until audit findings are resolved, or due
18 to legal proceedings such as litigations and/or settlement of claims whichever is longer.

19 D. DISTRICT shall notify SUPERINTENDENT of any Public Record Act (PRA) requests within
20 forty-eight (48) hours of receipt of said request. DISTRICT shall provide SUPERINTENDENT with all
21 information that is requested and provided by DISTRICT.

22 **8.0 INDEPENDENT CONTRACTOR.**

23 A. DISTRICT is, and shall at all times be deemed to be, an independent contractor and shall
24 be wholly responsible for the manner in which it performs the services required of it by the terms of
25

1 this AGREEMENT.

2 B. DISTRICT warrants that it has all necessary licenses required to perform the services
3 required by the terms of this AGREEMENT.

4 C. DISTRICT is entirely responsible for compensating staff, subcontractors, and consultants
5 employed by DISTRICT. This AGREEMENT shall not be construed as creating the relationship of
6 employer and employee, or principal and agent between SUPERINTENDENT and DISTRICT or any of
7 DISTRICT's employees, agents, consultants, or subcontractors. DISTRICT understands and agrees that
8 he/she and all his/her employees shall not be considered officers, employees or agents of
9 SUPERINTENDENT, and are not entitled to benefits of any kind or nature normally provided employees
10 of SUPERINTENDENT and/or to which SUPERINTENDENT's employees are normally entitled, including,
11 but not limited to, State Unemployment Insurance or Workers' Compensation. DISTRICT shall assume
12 full responsibility for payment of all federal, state and local taxes or contributions, including
13 unemployment insurance, social security and income taxes with respect to DISTRICT's employees.

14 D. DISTRICT assumes exclusively the responsibility for the acts of its employees, agents,
15 consultants, or subcontractors as they relate to the services to be provided during the course and
16 scope of their employment.

17 E. DISTRICT, its agents, employees, consultants, or subcontractors, shall not be entitled to
18 any rights or privileges of SUPERINTENDENT's employees and shall not be considered in any manner
19 to be SUPERINTENDENT's employees.
20

21 **9.0 INDEMNIFICATION.**

22 A. SUPERINTENDENT hereby agrees to indemnify, defend, and hold harmless DISTRICT, its
23 Governing Board, and their officers, agents, and employees from liability and claims of liability for
24 bodily injury, personal injury, sickness, disease, or death of any person or persons, or damage to any
25 property, real, personal, tangible or intangible, arising out of the negligent acts or omissions of

1 employees, agents or officers of SUPERINTENDENT or the Orange County Board of Education during
2 the period of this AGREEMENT.

3 B. DISTRICT hereby agrees to indemnify, defend, and hold harmless SUPERINTENDENT, the
4 Orange County Board of Education and its officers, agents, and employees, from liability and claims of
5 liability for bodily injury, personal injury, sickness, disease, or death of any person or persons, or
6 damage to any property, real, personal, tangible or intangible, arising out of the negligent acts or
7 omissions of employees, agents or officers of DISTRICT during the period of this AGREEMENT.

8 C. DISTRICT agrees to indemnify, defend and save harmless the State of California, its
9 officers, agents and employees from any and all claims and losses accruing or resulting to any and all
10 contractors, subcontractors, suppliers, laborers, and any other person, firm or corporation furnishing
11 or supplying work services, materials, or supplies in connection with the performance of this
12 AGREEMENT, and from any and all claims and losses accruing or resulting to any person, firm or
13 corporation who may be injured or damaged by DISTRICT in the performance of this AGREEMENT.

14 **10.0 COPYRIGHT.** SUPERINTENDENT and the State of California shall have a royalty-free,
15 nonexclusive, and irrevocable license to publish, translate, or use now and continuing all material and
16 work product (both tangible and intangible), if any, developed under this AGREEMENT including those
17 materials covered by copyright.

18 **11.0 CONFIDENTIALITY.** SUPERINTENDENT and DISTRICT shall maintain the confidentiality of all
19 records, including any hard copies, and/or electronic or computer based data, and/or audio and/or
20 video recordings, in accordance with all applicable state and federal codes and regulations relating to
21 privacy and confidentiality as they now exist or may hereafter be amended or changed. The
22 confidentiality requirements under this paragraph shall survive the termination or expiration of this
23 AGREEMENT or any subsequent agreement intended to supersede this AGREEMENT.

24 **12.0 CONFLICT OF INTEREST.** The Parties hereto acknowledge that DISTRICT may be affiliated with
25

1 one or more organizations or professional practices located in DISTRICT's county. DISTRICT therefore
2 warrants that he/she shall not violate any applicable law, rule or regulation of any governmental entity
3 relating to conflict of interest. DISTRICT shall not knowingly undertake any act which unjustifiably
4 results in any relative benefit to any organization or professional practice with which he/she is
5 affiliated as a direct or indirect result, whether economic or otherwise in nature, of the performance
6 of duties and obligations required by this AGREEMENT, when compared to the result such act has on
7 any other organization or professional practice.

8 **13.0 EMPLOYEE ELIGIBILITY VERIFICATION.** DISTRICT warrants that it shall fully comply with all
9 federal and state statutes and regulations regarding the employment of aliens and others and to
10 ensure that employees, subcontractors and consultants performing work under this AGREEMENT meet
11 the citizenship or alien status requirement set forth in federal statutes and regulations. DISTRICT shall
12 obtain, from all employees, subcontractors and consultants performing work hereunder, all
13 verification and other documentation of employment eligibility status required by federal or state
14 statutes and regulations including, but not limited to, the Immigration Reform and Control Act of 1986,
15 8 U.S.C. §1324 et seq., as they currently exist and as they may be hereafter amended. DISTRICT shall
16 retain all such documentation for all covered employees, subcontractors and consultants for the
17 period prescribed by the law.

18 **14.0 DELEGATION AND ASSIGNMENT.** DISTRICT may not delegate its obligations hereunder, either
19 in whole or in part, without the prior written consent of SUPERINTENDENT.
20

21 **15.0 INSPECTIONS AND AUDITS.** SUPERINTENDENT, RSCCD, the Bureau of State Audits, the State
22 of California or any other appropriate state or federal oversight agency, or their authorized
23 representatives, shall have the right to review and copy any books, documents, and records, and
24 supporting documents including but not limited to, financial statements, general ledgers, relevant
25 accounting systems of DISTRICT that are directly pertinent to this AGREEMENT, for the purpose of

1 responding to a beneficiary complaint or conducting an audit, review, evaluation, or examination
2 during the term of this AGREEMENT. Such persons may at all reasonable times inspect or otherwise
3 evaluate the services provided pursuant to this AGREEMENT, and the premises in which they are
4 provided.

5 **16.0 ENTIRE AGREEMENT.**

6 A. This Agreement will be implemented in accordance with the conditions defined in the
7 Strong Workforce Program (SWP) K12 Pathway Improvement grant, RFA Specifications and the Grant
8 Agreement Legal Terms and Conditions (Education Code Part 54.5 Strong Workforce Program Section
9 88827), as set forth and incorporated into this Agreement by reference. The Strong Workforce
10 Program (SWP) K12 Pathway Improvement grant is subject to any additional restrictions, limitations,
11 or conditions enacted in the State Budget and/or Executive Orders that may affect the provisions,
12 terms, or funding of this Agreement in any manner, SUPERINTENDENT may modify this Agreement
13 through an amendment, as needed. DISTRICT agrees to expend all funds in accordance with all
14 applicable federal, state and local laws and regulations.

15 B. DISTRICT shall comply with all laws, rules or regulations applicable to the services
16 provided hereunder, as any may now exist or be hereafter amended or changed.

17 **17.0 NONDISCRIMINATION.** In the performance of this AGREEMENT, DISTRICT shall not engage in,
18 nor permit any employee or agent to engage in discrimination in employment of person or provision
19 of services or assistance, nor exclude any person from participation in, nor deny any person the
20 benefits of, not subject any person to discrimination under any program or activity funded in whole or
21 in part with the Strong Workforce Program (SWP) K12 Pathway Improvement grant funds on the
22 grounds of race, religion, color, national origin, ancestry, physical handicap, medical condition, marital
23 status, gender or sexual orientation. DISTRICT shall comply with Title II of the Americans with
24 Disabilities Act, (42 U.S.C., {12101, et seq.) as it relates to public accommodations.
25

18.0 **TERMINATION.**

A. Either party may terminate this AGREEMENT, without cause, upon thirty (30) days' written notice (Notice of Termination) given the other party. Upon receipt of notice of termination without cause, DISTRICT shall immediately cease performance under this AGREEMENT.

B. Unless otherwise specified in this AGREEMENT, SUPERINTENDENT reserves the right to terminate this AGREEMENT for cause due to the default (as defined in Paragraph 22.0) by DISTRICT in its performance obligations under this AGREEMENT. SUPERINTENDENT may in any notice of default advise DISTRICT it also intends to terminate the AGREEMENT for cause. The notice of default from SUPERINTENDENT shall advise DISTRICT if SUPERINTENDENT intends to elect to terminate the AGREEMENT and in this event DISTRICT shall immediately cease performance and provision of services as of the date the notice of default is received or deemed received, whichever is earlier. In the event of termination, SUPERINTENDENT, may, but is not required, to take over the work and prosecute the same to completion by contract or otherwise. Also, in the event of termination for cause, DISTRICT shall be liable to the extent that the total cost for completion of the services required by this AGREEMENT exceeds the compensation stipulated in this AGREEMENT (provided that SUPERINTENDENT shall use reasonable efforts to mitigate damages), and SUPERINTENDENT expressly reserves the right to withhold any outstanding payments to DISTRICT for the purpose of set off or partial payment of the amounts owed SUPERINTENDENT as previously set forth in this AGREEMENT.

19.0 **TOBACCO USE POLICY.** In the interest of public health, SUPERINTENDENT provides a tobacco-free environment. Smoking or the use of any tobacco products are prohibited in buildings and vehicles, and on any property owned, leased or contracted for by the SUPERINTENDENT pursuant to SUPERINTENDENT'S Policy 400-7. Failure to abide with conditions of this policy could result in the termination of this AGREEMENT.

1 **20.0 COMPLIANCE WITH APPLICABLE LAWS.** The services completed herein must meet the approval
2 of SUPERINTENDENT and shall be subject to SUPERINTENDENT's general right of inspection to secure
3 the satisfactory completion thereof. DISTRICT agrees to comply with all federal, state and local laws,
4 statutes, rules, regulations and local ordinances that are now or may in the future become applicable
5 to the services performed under this AGREEMENT.

6 **21.0 NON WAIVER.** The failure of SUPERINTENDENT or DISTRICT to seek redress for violation of,
7 or to insist upon, the strict performance of any term or condition of this AGREEMENT shall not be
8 deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from
9 again constituting a violation of such term or condition.

10 **22.0 DEFAULT.** Failure by DISTRICT to perform and/or comply with any provision, covenant, or
11 condition of this AGREEMENT shall be a default of this AGREEMENT. In the event of default
12 SUPERINTENDENT may avail any remedies available at law, in equity, or otherwise specified in this
13 AGREEMENT (including immediate termination for cause as set forth in Paragraph 18.0 above), and
14 may elect any of the following, if applicable:

15 A. Afford DISTRICT a time period of fifteen (15) days from the date the notice is mailed to cure
16 the default, or to commence to cure the breach and diligently pursue to completion the cure of the
17 breach within thirty (30) days of date notice is mailed; and/or

18 B. Discontinue payment and eligibility for payment to DISTRICT during the period in which
19 DISTRICT is in breach, which payment may not be entitled to later recovery; and/or

20 C. Offset against any funds invoiced by DISTRICT but yet unpaid by SUPERINTENDENT those
21 monies disallowed pursuant to the above offset authority; and/or

22 D. Withhold from any monies payable to DISTRICT sufficient funds to compensate
23 SUPERINTENDENT for any losses, costs, liabilities or damages it reasonable believes were suffered by
24 or have been incurred by SUPERINTENDENT due to the default of DISTRICT in the performance of the
25

services required by this AGREEMENT.

23.0 NOTICES. All notices, claims, correspondence, reports, and/or statements authorized or required by this AGREEMENT shall be addressed as follows:

SUPERINTENDENT: Orange County Superintendent of Schools
200 Kalmus Drive
P.O. Box 9050
Costa Mesa, California 92628-9050
Attn: Patricia McCaughey

DISTRICT: Anaheim Union High School District
501 North Crescent Way
Anaheim, California 92801
Attn: _____

24.0 SEVERABILITY. If any term, condition or provision of this AGREEMENT or application thereof to any person or circumstances is held by a court of competent jurisdiction to be invalid, void, or unenforceable, or if any provision of this AGREEMENT contravenes any federal, state or county statute, ordinance, or regulation, the remaining provisions of this AGREEMENT or application thereof will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

25.0 ALTERATION OF TERMS. This AGREEMENT, together with any Exhibits attached hereto and incorporated herein by reference, fully expresses all understanding of SUPERINTENDENT and DISTRICT with respect to the subject matter of this AGREEMENT, and shall constitute the total AGREEMENT between the Parties for these purposes. No addition to, or alteration of, the terms of this AGREEMENT, whether written or verbal, shall be valid unless made in writing and formally executed and approved by SUPERINTENDENT and DISTRICT.

26.0 AUTHORIZED SIGNATURES. The individuals signing this AGREEMENT warrant that they are authorized to do so, and further, that they are authorized to make the promises in this AGREEMENT on behalf of the respective Parties. The Parties understand and agree that a breach of this warranty shall constitute a breach of the AGREEMENT and shall entitle the non-breaching party to all

appropriate legal and equitable remedies against the breaching party.

27.0 GOVERNING LAW. The terms and conditions of this AGREEMENT shall be governed by the laws of the State of California with venue in Orange County, California.

IN WITNESS WHEREOF, the Parties have executed this AGREEMENT, in the County of Orange, State of California.

DISTRICT: ANAHEIM UNION HIGH SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

BY: _____
Authorized Signature

BY:  _____
Authorized Signature

PRINTED NAME: Dr. Jaron Fried

PRINTED NAME: Patricia McCaughey

TITLE: Assistant Superintendent, Ed. Division

TITLE: Administrator

DATE: 9/14/22

DATE: August 10, 2022

Anaheim UHSD-State-SWP(10001677)2024
Zip5

K12 SWP Initiative Opt-In (Round 4: 1/1/2022-6/30/2024)

Initiative Number	Initiative/Pathway Improvement Name	Brief Project Description	Opt-In Checkbox <small>Click on box to Opt-In</small>
1	Health Science & ICT - Creating Student Opportunities	<p>Expand career exploration experiences and opportunities in health care facilities through an Information, Communication and Technology (ICT) lens in OC businesses. K12SWP funds will be used to increase student experiences in the Health Science sector, especially prioritizing ICT tools, equipment, and simulations enhancing work-based learning. COVID-19 has highlighted the inequities that exist in our local communities. Funding will additionally be used to leverage our regional partnerships, to address gaps in equity and access, enhance our existing programs and align our programs to our postsecondary pathways. These efforts will focus on growing the pipeline of students into Health Science related careers with a concentration in ICT through the following:</p> <ul style="list-style-type: none"> • early college credit • rigorous CTE curriculum and innovative technology • middle school exposure and pathway creation • student leadership and competitions • industry certifications • enhanced work-based learning experiences 	●
2	Career Ready & Manufacturing Labs in K12	<p>Implement and/or expand CTE labs in Orange County middle and high schools. Provide students with the opportunity to gain hands-on experience and become certified in the latest technology with:</p> <p>Manufacturing Labs Connects business in OC to student enterprise labs in middle and high school so students can build their capacity for client relations/services - manufacturing products that solve needs and building the next generation of entrepreneurs and business leaders.</p> <p>College and Career Readiness Labs Engage students through the structure of collaborative learning and problem solving with real-world technology. Empower students to discover their interests and aptitudes, along the pathway to postsecondary success.</p> <p>Labs prioritize the <u>essential skills</u> students need.</p>	●

District Name:	
Superintendent's Name:	
Superintendent's Signature:	



Exhibit B

SWP K12 Strong Workforce

ROUND 4

PROPOSED BUDGET

Grant Term: January 1, 2022 - June 30, 2024

Agency Name	Budget Date

	Year 1 1/1/22-12/31/22	Year 2 1/1/23-12/31/23	Year 3 1/1/24-6/30/24	TOTAL
CATEGORY	Proposed Budget	Proposed Budget	Proposed Budget	
1000 Certificated Salaries				-
2000 Classified Salaries	-	-	-	-
3000 Benefits	-	-	-	-
4000 Books & Supplies		-	-	-
5000 Services and Other Operating Expenditures		-	-	-
6000 Capital Outlay		-	-	-
7000 Indirect Costs		-	-	0.00
Total Budget	-	-	-	0.00

Coordinator Name and Title	Email	Phone Number	Coordinator Signature
			X

Fiscal Services Name and Title	Email	Phone Number	Fiscal Services Signature
			X

EXHIBIT C

Expenditure Report Form - Strong Workforce Program (SWP) K12 Pathway
Improvement grant

PLACEHOLDER

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 Crescent Way – P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this (Board Approval Date):

13th	day of	September	2022
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by and between

Vital Link

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies; and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Vital Link has served as a liaison for the Career Technical Education (CTE) advisory boards for the past 18 years in the following industry pathways: Arts, Media, and Entertainment; Building and Construction; Business and Finance; Culinary Arts; Engineering and Design; Education and Child Development; Fashion Design; Health Science and Medical Technology; Information and Communication Technologies; Manufacturing and Product Design; Marketing, Sales, and Service; Public Services; and Transportation. Vital Link will focus on the expansion of industry involvement on advisory boards, and assist faculty in the development of ongoing industry and educational partnerships and resources. Vital Link will also assist in the coordination of the district's annual College and Career Fair. In addition, Vital Link will coordinate field trips, competitions, and other career related events for students

Site/School:	District Office	Funds (Cost Center):	Strong Workforce Grant
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2. List of Other Supportive Staff or Consultants:

None

3. Consultant shall commence providing services under this AGREEMENT on:

Date: September 13, 2022

and shall diligently perform as specified and complete performance by:

Date:	June 30, 2023
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Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

Vital Link has received a copy of the Anaheim Union High School District's Local Plan for Career Technical Education. Specific industry pathway program information will be provided, as needed.
--

5. District shall pay Consultant the maximum amount of

\$50,000. Invoices may be provided for material purchased for up to 20% of the total invoice, payment terms NET 30 days after approval of invoice.
--

for services rendered

to # of people:	50 advisory board participants, AUHSD stakeholders (College & Career Fair)	# hours per day:	8	# of days:	20
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pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
 - a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole

negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The consultant will: (1) expand industry involvement and participation on the Advisory Boards; (2) identify and facilitate work-based learning experiences for students, such as field trips and competitions; (3) facilitate communication between AUHSD staff and industry professionals; and (4) provide services to assist in the development of the district's annual College and Career Fair.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

Vital Link provides a unique set of skills to act as the consultant for the CTE pathway programs. For the past 18 years, Vital Link has facilitated the county-wide CTEoc Advisory Boards for Orange County school districts, the Regional Occupational Programs (ROP) and community colleges. Vital Link's President

also sits on the executive board for the OC Pathways Executive Committee.

List any technical support that will need to be supplied by District:

None needed.

COMMON-LAW FACTORS

(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- x **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- x **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- x **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- x **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- x **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- x **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- x **Own Work Hours:** Consultant will establish work hours for the job.
- x **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- x **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- x **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- x **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- x **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- x **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- x **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- x **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- x **Possible Profit or Loss:** Consultant does these (check valid items):
 - x Hires, directs, pays assistants
 - x Has equipment, facilities
 - x Has a continuing and recurring liability
 - x Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- X **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- x **Services Available to the General Public** (check valid items):
 - ☒ Maintains an office
 - ☒ Business license
 - ☐ Business signs
 - ☒ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- x **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
--------------------	------------------

Typed Name of consultant (same as page 1):

Vital Link	Anaheim Union High School District
-------------------	---

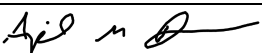
Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

April Barnes, President	Jaron Fried, Ed.D
-------------------------	-------------------

Authorized Signature:

Signature of Assistant Superintendent:

	
---	--

Street Address:

Street Address:

P.O. Box 12064	501 N. Crescent Way, P.O. Box 3520
-----------------------	---

City, State, Zip Code

City, State, Zip Code

Costa Mesa, CA 92627	Anaheim, CA 92803-3520
-----------------------------	-------------------------------

Date:

Date:

8/22/22	9/14/22
---------	---------

Mark Appropriately:

Independent/Sole Proprietor:	
Corporation:	
Partnership:	
Other/Specify:	X

Social Security Number*

or

Federal Identification Number*

	33-0632256
--	------------

*Or, initial below:

	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
--	---

Telephone Number:

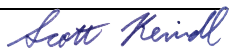
E-mail Address:

(949) 892-5460	april@viatllinkoc.org
----------------	-----------------------

If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator (sign prior to submitting to District indicating review and approval):

Signature:		Date:	8/22/2022
------------	---	-------	-----------

Scott Reindl

San Bernardino County Superintendent of
Schools
760 E Brier Dr
San Bernardino, CA 92408 US
ar.sbcss@sbcss.net



EXHIBIT SS

INVOICE

BILL TO

Anaheim Union High School
District
501 N Crescent Way
Anaheim, CA 92801

SHIP TO

Anaheim Union High School
District
501 N Crescent Way
Anaheim, CA 92801

INVOICE # FY2022-1540**DATE** 07/01/2022**DUE DATE** 07/31/2022**TERMS** Net 30**PO #1**

R64A0156

DATE	DESCRIPTION	QTY	RATE	AMOUNT
	Services			
	SUBSCRIPTION FOR ORGANIZATION MANAGMENT SYSTEM (OMS) FOR THE 2021-2022 SCHOOL YEAR	1	5,500.00	5,500.00
	ALL BRANCHES AND DEPARTMENTS			
	Services			
	ONE TIME SET UP FEE	1	500.00	500.00

TERM: NET 30

Please send payment attention to:
Technology Services / Organization Management System
Attn: Megan Lawhorn
megan.lawhorn@sbcss.net
909.386.2452

SUBTOTAL	6,000.00
TAX	0.00
TOTAL	6,000.00
BALANCE DUE	\$6,000.00

Contact Erik Greenwood, Chief Technology Officer

Introduction:

EXHIBIT TT

The mission of the School Pantry Program is to help alleviate child hunger in America through the provision of food to children and their families. School Pantries are located on the grounds of a school or community-based organization, intended to provide a more readily accessible source of food assistance to low-income children and their families. School Pantry is a Feeding America Program model, adopted and tailored by Second Harvest Food Bank of Orange County (SHFBOC) to best reach the needs of the community. SHFBOC launched its first permanent School Pantry (the “Lion’s Den”) in September 2015 at Lincoln Elementary in Anaheim and have since expanded to 5 permanent School Pantries in Orange County.

Our best-practice permanent school pantries aim to de-stigmatize food distribution and embody the program’s theme of “Compassionate Service” – from the pantry’s name to the look and feel of the way it is designed. We are looking forward to the partnerships that we will form with each site, knowing that they will provide ample opportunities for growth and help further our mission to end hunger in Orange County. We aim to provide excellent support to the sites that we work with and hold our partners to high expectations in terms of communication, and a willingness to collaborate to meet the needs of each specific school community.

Responsibilities of the Partner:

1. Agree to adopt the Permanent School Pantry Program model, as designed by SHFBOC.
2. Abide by SHFBOC’s minimum best practice requirements for pantry de-stigmatization: work together to determine an inviting name for your pantry; establish consistent pantry hours, taking into consideration the needs of your clients; be open to the community; operate a client choice pantry with bag limits (i.e., no point systems or excessive item limits); establish standards to avoid preferential treatment of volunteers.
3. Identify a staff person (hereinafter referred to as the “Pantry Coordinator”) to oversee the pantry operations (including, but not limited to): be present at time of delivery and assist driver as needed, ensure proper distribution set-up, recruit and coordinate consistent volunteer coverage for pantry restocking at the time of delivery and pantry distribution hours, assign pantry volunteers to specific tasks and provide volunteer support, and handle any on-site issues. This individual will also serve as SHFBOC’s primary contact and will be responsible for maintaining open lines of communication with SHFBOC staff, including addressing all issues and challenges.
4. The “Pantry Coordinator” and another staff or volunteer must undergo Safe Food Handling training (2 total).
5. Client Database: Agree to utilize SHFBOC’s client database system (at no cost to the partner). Ensure client intake procedures are completed correctly and in a timely manner. In general, client information collected must not be unnecessarily invasive, and proof of residency or income must not be asked for.
6. Appointment system: Based on pantry hours and site needs, utilize Link2Feed’s appointment system and, with SHFBOC guidance, determine a shopping time limit for clients.
7. Adopt SHFBOC’s behavioral and operational standards for clients, volunteers, and staff of the pantry. This “Code of Conduct” must be posted in the pantry. Template provided by SHFBOC.
8. The “Pantry Coordinator” must consult with SHFBOC to provide support and guidance based on SHFBOC best-practice pantry standards and for SHFBOC staff to ensure the integrity and responsibilities of the program model are being carried out.
9. Agree to be flexible and work with SHFBOC staff to meet the needs of your clients, within the confines of the program model.
10. Promote the pantry to low-income community members, using various outreach methods.
11. Work to ensure the distribution of all food (except spoiled food). Allow for disposal of any waste in trash receptacles.
12. Store pallets and crates until pick-up by SHFBOC during your next delivery.
13. Provide an agreed upon permanent space for the pantry, with adequate storage space for back stock of items.
14. SHFBOC must be consulted about all press releases and marketing for the pantry, and SHFBOC’s Marketing & PR Director must provide approval before publication.
15. Sign this written agreement with Second Harvest Food Bank of Orange County.

Responsibilities of Second Harvest Food Bank of Orange County:

1. Accept all financial obligations related to the purchasing of materials for the construction and remodel of the pantry space. This includes any incurred labor cost for the purposes of construction/remodel. All costs must be approved ahead of time by SHFBOC before any work begins that SHFBOC would be billed for.

Program Agreement

Permanent School Pantry Program

Second Harvest Food Bank of Orange County
July 1, 2022 – June 30, 2025



2. Provide a selection of food items including, but not limited to: frozen, dairy, produce, meat, canned goods, bread, etc. The Pantry Coordinator and SHFBOC staff will work together to determine the order based on pantry capacity and product availability.
3. Train all pantry staff and volunteers that will be running, or assisting in running, the pantry.
4. Provide programmatic staff guidance and on-going support for the program.
5. Provide this written Program Agreement to be signed by a Site Representative and a SHFBOC Representative.

Use of Food Provided by Second Harvest Food Bank of Orange County:

1. Food will be distributed free of charge.
2. Food will not be transferred for money, property, or services.
3. Any leftover food must be kept on-site and distributed to additional individuals or families another time.
4. The organization must distribute product for the intended purposes of the program. **Partner organizations cannot redistribute/provide SHFBOC product to other organizations or non-partners of SHFBOC, unless provided with prior written approval by SHFBOC.**
5. SHFBOC visually evaluates product before it leaves the Distribution Center; product with 80% or more usability of an item will be shipped. Partners should anticipate occasionally receiving items that need light processing/ sorting. When more than 20% of an item is deemed non-distributable, please contact your SHFBOC Programs & Services team member right away.
6. Ensure the safe and proper handling of the Product, which conforms to all local, state, and Federal regulations.
7. Food will not be distributed outside of Orange County.

Conditions and Stipulations:

1. The partnering organization will allow the Member to monitor the food distribution operations site regularly.
2. Willingness to abide by the policies, procedures, and record keeping requirements of the Member.
3. Staff or volunteers of the program will not engage in discrimination, in the provision of service, against any person because of race, color, citizenship, religion, gender, national origin, ancestry, age, marital status, disability, sexual orientation including gender identity or expression, unfavorable discharge from the military or status as a protected veteran.
4. Participant shall indemnify, defend and hold harmless Second Harvest Food Bank of Orange County, its parents, members, managers, partners, officers, employees, subsidiaries, affiliates and agents (collectively, the "Indemnified Parties") from and against any and all losses, claims, costs, demands, liabilities or damages ("Loss") arising out of: (i) any personal injury or property damage occurring at Participant's Program site arising from any act, omission or negligence of Participant, its employees, agents or invitees, except that Participant shall not be required to indemnify the Indemnified Parties, or any of them, for a Loss that is finally determined by a court of competent jurisdiction to be caused by the negligence of the Indemnified Parties, or any of them; and (ii) any breach, violation or nonperformance of any covenant, condition or agreement set forth in this Agreement to be fulfilled, kept, observed and performed by Participant but only proportion to and to the extent such losses, claims, liabilities or damages are caused by or result from the negligent or intentional acts or omissions of Participant, its employees, agents or invitees. The foregoing indemnity shall survive the termination of this Agreement and shall remain binding on Participant until such time as an action against the Indemnified Parties, or any of them, on account of such Loss is absolutely barred by any applicable statute of limitations.
5. Second Harvest Food Bank of Orange County reserves the right to limit and determine the types and quantity of food given to the site.
6. Both parties enter into this agreement voluntarily.
7. Second Harvest Food Bank of Orange County reserves the right to terminate the agreement without notice if the program is found to be out of compliance.

Program Agreement
Permanent School Pantry Program
Second Harvest Food Bank of Orange County
July 1, 2022 – June 30, 2025



Either party can terminate this agreement immediately with or without cause upon notification of other party. This agreement is binding from the date of signature until termination by either party. Failure to maintain terms of this agreement may result in partnership status being placed on hold or in some cases terminated.

I accept and agree to abide by all the above terms and conditions.

Anaheim Union High School District

Print name of School Name or Organization

Signature of District/Org. Representative

Dr. Jaron Fried

Print name of District/Org. Representative

A handwritten signature in black ink that reads "Ellie Dinh".

Signature of SHFBOC Representative

Ellie Dinh

Print name of SHFBOC Representative

9/14/22

Date

Assistant Supt. Ed. Division

Title

8-24-2022

Date

Director of Programs & Services

Title

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 Crescent Way – P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT AMENDMENT

THIS AGREEMENT AMENDMENT is made and entered into this (Board Approval Date):

13 th	day of	September	2022
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in reference to the Consulting Agreement by and between

Disciplina Positiva

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District" dated and Board approved:

January 13, 2022

and amends said Consulting Agreement as follows:


The Board of Trustees is requested to amend the consulting agreement with Disciplina Positiva. The original agreement was at a cost not to exceed \$18,487. An amendment is requested to increase the amount to \$18,686.

All other terms and conditions of the original agreement will remain in force.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
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Typed Name of consultant (same as page 1):

Disciplina Positiva	Anaheim Union High School District
Typed Name/Title of Authorized Signatory:	Typed Name of Assistant Superintendent:
Tony Orozco	Jaron Fried
Authorized Signature:	Signature of Assistant Superintendent:
	
Street Address:	Street Address:
1215 N. Earl Circle	501 Crescent Way, P.O. Box 3520
City, State, Zip Code	City, State, Zip Code
Puyallup, WA 98373	Anaheim, CA 92803-3520

Date:

Date:

August 22, 2022	September 14, 2022
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Mark Appropriately:

Independent/Sole Proprietor:	
Corporation:	
Partnership:	LLC Partnership
Other/Specify:	

Social Security Number*

or

Federal Identification Number*

	46-533954
--	-----------

*Or, initial here:

<input type="checkbox"/>	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
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Telephone Number:


E-mail Address:

714-345-7029	info@disciplinapositiva.org
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If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator (sign prior to submitting to District indicating review and approval):

Signature:		Date:	6/23/21
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Dr. Jaron Fried

2022–23 Certification of Assurances**EXHIBIT VV**

Submission of Certification of Assurances is required every fiscal year. A complete list of legal and program assurances for the fiscal year can be found at <https://www.cde.ca.gov/fg/aa/co/ca21assurancestoc.asp>.

CDE Program Contact:

Consolidated Application Support Desk, Education Data Office, ConAppSupport@cde.ca.gov, 916-319-0297

Consolidated Application Certification Statement

I hereby certify that all of the applicable state and federal rules and regulations will be observed by this applicant; that to the best of my knowledge the information contained in this application is correct and complete; and I agree to participate in the monitoring process regarding the use of these funds according to the standards and criteria set forth by the California Department of Education Federal Program Monitoring (FPM) Office. Legal assurances for all programs are accepted as the basic legal condition for the operation of selected projects and programs and copies of assurances are retained on site. I certify that we accept all assurances except for those for which a waiver has been obtained or requested. A copy of all waivers or requests is on file. I certify that actual ink signatures for this form are on file.

Authorized Representative's Full Name	Roxanna Hernandez
Authorized Representative's Signature	
Authorized Representative's Title	Coordinator, Learning and Development
Authorized Representative's Signature Date	09/12/2022

*****Warning*****

The data in this report may be protected by the Family Educational Rights and Privacy Act (FERPA) and other applicable data privacy laws. Unauthorized access or sharing of this data may constitute a violation of both state and federal law.

2022–23 Protected Prayer Certification

Every Student Succeeds Act (ESSA) Section 8524 specifies federal requirements regarding constitutionally protected prayer in public elementary and secondary schools. This form meets the annual requirement and provides written certification.

CDE Program Contact:

Miguel Cordova, Title I Policy, Program, and Support Office, MCordova@cde.ca.gov, 916-319-0381

Protected Prayer Certification Statement

The local educational agency (LEA) hereby assures and certifies to the California State Board of Education that the LEA has no policy that prevents, or otherwise denies participation in, constitutionally protected prayer in public schools as set forth in the "Guidance on Constitutionally Protected Prayer in Public Elementary and Secondary Schools."

The LEA hereby assures that this page has been printed and contains an ink signature. The ink signature copy shall be made available to the California Department of Education upon request or as part of an audit, a compliance review, or a complaint investigation.

The authorized representative agrees to the above statement	Yes
Authorized Representative's Full Name	Michael Matsuda
Authorized Representative's Title	Superintendent
Authorized Representative's Signature Date	09/14/2022
Comment If the LEA is not able to certify at this time, then an explanation must be provided in the comment field. (Maximum 500 characters)	

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2022–23 LCAP Federal Addendum Certification**CDE Program Contact:**Local Agency Systems Support Office, LCAPAddendum@cde.ca.gov, 916-323-5233**Initial Application**

To receive initial funding under the Every Student Succeeds Act (ESSA), a local educational agency (LEA) must have a plan approved by the State Educational Agency on file with the State. Within California, LEAs that apply for ESSA funds for the first time are required to complete the Local Control and Accountability Plan (LCAP), the LCAP Federal Addendum Template (Addendum), and the Consolidated Application (ConApp). The LCAP, in conjunction with the Addendum and the ConApp, serve to meet the requirements of the ESSA LEA Plan.

In order to initially apply for funds, the LEA must certify that the current LCAP has been approved by the local governing board or governing body of the LEA. As part of this certification, the LEA agrees to submit the LCAP Federal Addendum, that has been approved by the local governing board or governing body of the LEA, to the California Department of Education (CDE) and acknowledges that the LEA agrees to work with the CDE to ensure that the Addendum addresses all required provisions of the ESSA programs for which they are applying for federal education funds.

Returning Application

If the LEA certified a prior year LCAP Federal Addendum Certification data collection form in the Consolidated Application and Reporting System, then the LEA may use in this form the same original approval or adoption date used in the prior year form.

County Office of Education (COE) or District For a COE, enter the original approval date as the day the CDE approved the current LCAP. For a district, enter the original approval date as the day the COE approved the current LCAP	08/15/2017
Direct Funded Charter Enter the adoption date of the current LCAP	
Authorized Representative's Full Name	Roxanna Hernandez
Authorized Representative's Title	Coordinator, Learning and Development

*****Warning*****

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2022–23 Application for Funding**CDE Program Contact:**Consolidated Application Support Desk, Education Data Office, ConAppSupport@cde.ca.gov, 916-319-0297**Local Governing Board Approval**

The local educational agency (LEA) is required to review and receive approval of their Application for Funding selections with their local governing board.

By checking this box the LEA certifies that the Local Board has approved the Application for Funding for the listed fiscal year	Yes
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District English Learner Advisory Committee Review

Per Title 5 of the California Code of Regulations Section 11308, if your LEA has more than 50 English learners, then the LEA must establish a District English Learner Advisory Committee (DELAC) which shall review and advise on the development of the application for funding programs that serve English learners.

By checking this box the LEA certifies that parent input has been received from the District English Learner Committee (if applicable) regarding the spending of Title III funds for the listed fiscal year	Yes
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Application for Categorical Programs

To receive specific categorical funds for a school year, the LEA must apply for the funds by selecting Yes below. Only the categorical funds that the LEA is eligible to receive are displayed.

Title I, Part A (Basic Grant) ESSA Sec. 1111et seq. SACS 3010	Yes
Title II, Part A (Supporting Effective Instruction) ESEA Sec. 2104 SACS 4035	Yes
Title III English Learner ESEA Sec. 3102 SACS 4203	Yes
Title III Immigrant ESEA Sec. 3102 SACS 4201	Yes
Title IV, Part A (Student and School Support) ESSA Sec. 4101 SACS 4127	Yes

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2022–23 Title III English Learner Student Program Subgrant Budget

The purpose of this data collection form is to provide a proposed budget for English learner (EL) Student Program Subgrant funds only per the Title III English Learner Students Program requirements (ESSA, Sections 3114, 3115, & 3116).

CDE Program Contact:

Geoffrey Ndirangu, Language Policy and Leadership Office, GNdirang@cde.ca.gov, 916-323-5831

Estimated Allocation Calculation

Estimated English learner per student allocation	\$125.10
Estimated English learner student count	6,052
Estimated English learner student program allocation	\$757,105

Note: \$10,000 minimum program eligibility criteria

If the local educational agency's estimated English learner student program allocation is less than \$10,000, then it does not meet the minimum program eligibility criteria for direct funding status and requires further action. To receive instructions regarding the consortium application process, please go to the California Department of Education Title III EL Consortium Details web page at <https://www.cde.ca.gov/sp/el/t3/elconsortium.asp>.

Budget

Professional development activities	\$111,616
Program and other authorized activities	\$212,781
English Proficiency and Academic Achievement	\$174,202
Parent, family, and community engagement	\$203,783
Direct administrative costs (Amount cannot exceed 2% of the estimated English learner student program allocation)	\$14,845
Indirect costs (LEA can apply its approved indirect rate to the portion of the subgrant that is not reserved for direct administrative costs)	\$39,878
Total budget	\$757,105

*****Warning*****

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2022–23 Title III Immigrant Student Program Subgrant Budget

The purpose of this data collection form is to provide a proposed budget for Immigrant Student Program Subgrant funds only per the Title III Immigrant Student Program requirements (ESSA, Sections 3114, 3115, & 3116).

CDE Program Contact:

Geoffrey Ndirangu, Language Policy and Leadership Office, GNdirang@cde.ca.gov, 916-323-5831

Estimated Allocation Calculation

Estimated immigrant per student allocation	\$150.85
Estimated immigrant student count	516
Estimated immigrant student program allocation	\$77,839

Note: Eligibility criteria

A local educational agency which has 5 or more eligible immigrant students and has experienced a significant increase of one half of 1 percent or more in eligible immigrant students enrollment in the current year, compared with the average of the two preceding fiscal years, is eligible to apply.

Budget

Authorized activities	\$72,938
Direct administrative costs (Amount should not exceed 2% of the estimated immigrant student program allocation)	\$0
Indirect costs (LEA can apply its approved indirect rate to the portion of the subgrant that is not reserved for direct administrative costs)	\$4,901
Total budget	\$77,839

*****Warning*****

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2022–23 Substitute System for Time Accounting

This certification may be used by auditors and by California Department of Education oversight personnel when conducting audits and sub-recipient monitoring of the substitute time-and-effort system. Approval is automatically granted when the local educational agency (LEA) submits and certifies this data collection.

CDE Program Contact:

Hilary Thomson, Fiscal Oversight and Support Office, HThomson@cde.ca.gov, 916-323-0765

The LEA certifies that only eligible employees will participate in the substitute system and that the system used to document employee work schedules includes sufficient controls to ensure that the schedules are accurate.

Detailed information on documenting salaries and wages, including both substitute systems of time accounting, are described in Procedure 905 of the California School Accounting Manual posted on the web at <https://www.cde.ca.gov/fg/ac/sa/>.

2022–23 Request for authorization	Yes
LEA certifies that the following is a full disclosure of any known deficiencies with the substitute system or known challenges with implementing the system (Maximum 500 characters)	There are no known deficiencies.

*****Warning*****

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ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
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by and between

Seegerstrom Center for the Arts

hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consultant will make the services of professional performer, choreographer, and author, Christine Abraham, available to conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students. Under the supervision of District certificated staff, the consultant will provide services in preparation for the District Theatre and Dance Showcase, held in the Spring. Duties include providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
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2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 24, 2022
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and shall diligently perform as specified and complete performance by:

Date:	December 16, 2022
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Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, to the extent arising or resulting from the negligence or willful misconduct of the Consultant, its officers, employees, or independent contractors.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability to the extent it arises or results from the negligence or willful misconduct of Consultant, its officers, employees, or independent contractors and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The Consultant will provide a guest instructor who will provide students who participate in the District Theatre and Dance Festival the experience of participating in a college-level dance or theater program. Students will learn about the performance expectations for professional theatrical performers or designers, and they will experience theater or dance on an exceptional level as they are coached by the clinician.

12. What are the technical reasons the Consultant is being hired as an Independent Contractor rather than an employee?

The clinician provided by the Consultant is a distinguished educator and professional director, dancer, actor, and/or choreographer whose interpretation and dynamic attention to theatrical detail offers students a truly exceptional learning experience. He or she is a recognized authority in theatrical performance and design and has established a regional or national reputation with performance, choreographic, or directing engagements.

List any technical support that will need to be supplied by District:

No technical support is needed.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
- ☐ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
--------------------	------------------

Typed Name of consultant (same as page 1):

Segerstrom Center for the Arts	Anaheim Union High School District
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Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

<input checked="" type="checkbox"/> Alexis Johnson	Dr. Jaron Fried
--	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

<input checked="" type="checkbox"/> 	
---	--

Street Address:

Street Address:

600 Town Center Drive	501 Crescent Way, P.O. Box 3520
-----------------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Costa Mesa, CA 92626	Anaheim, CA 92803-3520
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Date:

Date:

8/19/2022	9/14/22
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Mark Appropriately:

Independent/Sole Proprietor:	
Corporation:	
Partnership:	
Other/Specify:	Non-profit

Social Security Number*

or

Federal Identification Number*

	<input checked="" type="checkbox"/> 23-7287150
--	--

Or, initial below:

	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
--	---

Telephone Number:


E-mail Address:

<input checked="" type="checkbox"/> (714) 942-6201	<input checked="" type="checkbox"/> ArtsTeach@scfta.org
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*If a company/corporation is being approved, the signature must be that of a responsible person.
Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/1/22
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Dr. Jaron Fried

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
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by and between

Autumn Browne

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consultant will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students. Under the supervision of District certificated staff, the consultant will provide services in preparation for the District Theatre and Dance Showcase, held in the Spring. Duties include providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
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2. List of Other Supportive Staff or Consultants:

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3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 24, 2022
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Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
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The guest instructor will provide students who participate in the District Theatre and Dance Festival the experience of participating in a college-level dance or theater program. Students will learn about the performance expectations for professional theatrical performers or designers, and they will experience theater or dance on an exceptional level as they are coached by the clinician.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

The clinician is a distinguished educator and professional director, dancer, actor, and/or choreographer whose interpretation and dynamic attention to theatrical detail offers students a truly exceptional learning experience. He or she is a recognized authority in theatrical performance and design and has established a regional or national reputation with performance, choreographic, or directing engagements.

List any technical support that will need to be supplied by District:

No technical support is needed.

**COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)**

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
- ☐ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
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- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
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 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
--------------------	------------------

Typed Name of consultant (same as page 1):

Autumn Browne	Anaheim Union High School District
---------------	------------------------------------

Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Autumn Browne	Dr. Jaron Fried
---------------	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

<input checked="" type="checkbox"/> <i>Autumn Browne</i>	
--	--

Street Address:

Street Address:

2402 Olive Ln.	501 Crescent Way, P.O. Box 3520
----------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Santa Ana, CA 92706	Anaheim, CA 92803-3520
---------------------	------------------------

Date:

Date:

8/19/2022	9/14/22
-----------	---------

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number*

or

Federal Identification Number*

--	--

*Or, initial below:

AB	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
-----------	---

Telephone Number:


E-mail Address:

714-329-9847	autumnbrowne21@gmail.com
--------------	--------------------------

*If a company/corporation is being approved, the signature must be that of a responsible person.
Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Dr. Jaron Fried	Date	9/1/22
-----------	---	-----------------	------	--------

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Sarahi Carrillo

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consultant will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students. Under the supervision of District certificated staff, the consultant will provide services in preparation for the District Theatre and Dance Showcase, held in the Spring. Duties include providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
--------------	--	----------------------	----------

2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 24, 2022
-------	--------------------

and shall diligently perform as specified and complete performance by:

Date:	December 16, 2022
-------	-------------------

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The guest instructor will provide students who participate in the District Theatre and Dance Festival the experience of participating in a college-level dance or theater program. Students will learn about the performance expectations for professional theatrical performers or designers, and they will experience theater or dance on an exceptional level as they are coached by the clinician.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

The clinician is a distinguished educator and professional director, dancer, actor, and/or choreographer whose interpretation and dynamic attention to theatrical detail offers students a truly exceptional learning experience. He or she is a recognized authority in theatrical performance and design and has established a regional or national reputation with performance, choreographic, or directing engagements.

List any technical support that will need to be supplied by District:

No technical support is needed.

**COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)**

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
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- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
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 - ☐ Business signs
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 - ☐ Lists services in Business Directory
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IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
--------------------	------------------

Typed Name of consultant (same as page 1):

Sarahi Carrillo	Anaheim Union High School District
-----------------	------------------------------------

Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Sarahi Carrillo	Dr. Jaron Fried
-----------------	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

	
---	--

Street Address:

Street Address:

200 S. Anaheim Blvd.	501 Crescent Way, P.O. Box 3520
----------------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Anaheim, CA 92805	Anaheim, CA 92803-3520
-------------------	------------------------

Date:

Date:

8/19/2022	9/14/22
-----------	---------

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number*

or

Federal Identification Number*

--	--

*Or, initial below:

SC	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
----	---

Telephone Number:

E-mail Address:

714-765-5275	SCarrillo@anaheim.net
--------------	-----------------------

*If a company/corporation is being approved, the signature must be that of a responsible person.
Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/2/22
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Dr. Jaron Fried

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Jason DeRoest

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consultant will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students. Under the supervision of District certificated staff, the consultant will provide services in preparation for the District Theatre and Dance Showcase, held in the Spring. Duties include providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
--------------	--	----------------------	----------

2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 24, 2022
-------	--------------------

and shall diligently perform as specified and complete performance by:

Date:	December 16, 2022
-------	-------------------

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

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8. This AGREEMENT is not assignable without written consent of the parties hereto.
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**COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)**

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 - ☒ Performs specific jobs for prices agreed-upon in advance
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 - ☐ Other (explain) _____
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 - ☐ Business signs
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IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
--------------------	------------------

Typed Name of consultant (same as page 1):

Jason DeRoest	Anaheim Union High School District
---------------	------------------------------------

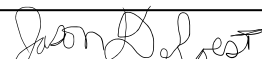
Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Jason DeRoest	Dr. Jaron Fried
---------------	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

<input checked="" type="checkbox"/> 	
---	--

Street Address:

Street Address:

5802 Vesper Ave	501 Crescent Way, P.O. Box 3520
-----------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Van Nuys, CA 91411	Anaheim, CA 92803-3520
--------------------	------------------------

Date:

Date:

8/19/2022	9/14/22
-----------	---------

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number*

or

Federal Identification Number*

--	--

*Or, initial below:

JD	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
-----------	---

Telephone Number:


E-mail Address:

323-440-4787	deroestisonfire@gmail.com
--------------	---------------------------

If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/1/12
-----------	---	------	--------

Dr. Jaron Fried

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EXHIBIT AAA

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Eswinn Diaz

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

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Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
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Date:	September 24, 2022
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\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

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- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

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(IRS Revenue Rule 87-41)

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IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
Typed Name of consultant (same as page 1):	
Eswinn Diaz	Anaheim Union High School District
Typed Name/Title of Authorized Signatory:	
Eswinn Diaz	Dr. Jaron Fried
Authorized Signature:	
Signature of Assistant Superintendent:	
	
Street Address:	
Street Address:	
15 W Mountain View St	501 Crescent Way, P.O. Box 3520
City, State, Zip Code	
City, State, Zip Code	
Long Beach, California 90805	Anaheim, CA 92803-3520
Date:	
Date:	
August 4, 2022	9/14/22

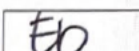
Mark Appropriately:

Independent/Sole Proprietor:	Independent
Corporation:	
Partnership:	
Other/Specify:	

Social Security Number* or Federal Identification Number*

	
---	--

*Or, initial below:

	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
---	--

Telephone Number:


E-mail Address:

(323) 877-3274	eswinn.diaz@ymail.com
----------------	-----------------------

If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator (sign prior to submitting to District indicating review and approval):

Signature:		Date:	August 4, 2022
------------	---	-------	----------------

Dr. Jaron Fried

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Eric Edward Hurst

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consultant will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students. Under the supervision of District certificated staff, the consultant will provide services in preparation for the District Theatre and Dance Showcase, held in the Spring. Duties include providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
--------------	--	----------------------	----------

2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 24, 2022
-------	--------------------

and shall diligently perform as specified and complete performance by:

Date:	December 16, 2022
-------	-------------------

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The guest instructor will provide students who participate in the District Theatre and Dance Festival the experience of participating in a college-level dance or theater program. Students will learn about the performance expectations for professional theatrical performers or designers, and they will experience theater or dance on an exceptional level as they are coached by the clinician.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

The clinician is a distinguished educator and professional director, dancer, actor, and/or choreographer whose interpretation and dynamic attention to theatrical detail offers students a truly exceptional learning experience. He or she is a recognized authority in theatrical performance and design and has established a regional or national reputation with performance, choreographic, or directing engagements.

List any technical support that will need to be supplied by District:

No technical support is needed.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
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- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
--------------------	------------------

Typed Name of consultant (same as page 1):

Eric Edward Hurst	Anaheim Union High School District
-------------------	------------------------------------

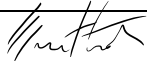
Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Eric Edward Hurst	Dr. Jaron Fried
-------------------	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

<input checked="" type="checkbox"/> 	
---	--

Street Address:

Street Address:

166 1/2 South Catalina Street	501 Crescent Way, P.O. Box 3520
-------------------------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Los Angeles, CA 90004	Anaheim, CA 92803-3520
-----------------------	------------------------

Date:

Date:

8/19/2022	9/14/22
-----------	---------

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number*

or

Federal Identification Number*

--	--

*Or, initial below:

EH	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
-----------	---

Telephone Number:


E-mail Address:

310.279.3985	LASTACE@MAC.COM
--------------	-----------------

*If a company/corporation is being approved, the signature must be that of a responsible person.
Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/1/22
-----------	---	------	--------

Dr. Jaron Fried

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Donny Jackson

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consultant will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students. Under the supervision of District certificated staff, the consultant will provide services in preparation for the District Theatre and Dance Showcase, held in the Spring. Duties include providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
--------------	--	----------------------	----------

2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 24, 2022
-------	--------------------

and shall diligently perform as specified and complete performance by:

Date:	December 16, 2022
-------	-------------------

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
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(IRS Revenue Rule 87-41)

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 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
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 - ☐ Other (explain) _____
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- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
-------------	-----------

Typed Name of consultant (same as page 1):

Donny Jackson	Anaheim Union High School District
---------------	------------------------------------

Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Donny Jackson	Dr. Jaron Fried
---------------	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

<input checked="" type="checkbox"/> 	
---	--

Street Address:

Street Address:

5300 E. Atherton Ave. #1E	501 Crescent Way, P.O. Box 3520
---------------------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Long Beach, CA 90815	Anaheim, CA 92803-3520
----------------------	------------------------

Date:

Date:

8/19/2022	9/14/22
-----------	---------

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number*

or

Federal Identification Number*

	
---	--

*Or, initial below:

DJ	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
----	--

Telephone Number:


E-mail Address:

310-721-9313	mail@donnyjackson.com
--------------	-----------------------

If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/1/22
-----------	---	------	--------

Dr. Jaron Fried

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EXHIBIT DDD

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Christina Papandrea

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

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Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
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Date:	September 24, 2022
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Date:	December 16, 2022
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\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

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- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

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(IRS Revenue Rule 87-41)**

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 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
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 - ☐ Business signs
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IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
--------------------	------------------

Typed Name of consultant (same as page 1):

Christina Papandrea	Anaheim Union High School District
---------------------	------------------------------------

Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Christina Papandrea	Dr. Jaron Fried
---------------------	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

<input checked="" type="checkbox"/> 	
---	--

Street Address:

Street Address:

5 Via Felicia	501 Crescent Way, P.O. Box 3520
---------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Rancho Santa Margarita, CA 92688	Anaheim, CA 92803-3520
----------------------------------	------------------------

Date:

Date:

8/19/2022	9/14/22
-----------	---------

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number*

or

Federal Identification Number*

	
---	--

*Or, initial below:

CP	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
----	---

Telephone Number:


E-mail Address:

949-480-7475	christina.papandrea29@gmail.com
--------------	---------------------------------

*If a company/corporation is being approved, the signature must be that of a responsible person.
Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/1/22
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Dr. Jaron Fried

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EXHIBIT EEE

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Sharon Ramirez

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consultant will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students. Under the supervision of District certificated staff, the consultant will provide services in preparation for the District Theatre and Dance Showcase, held in the Spring. Duties include providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
--------------	--	----------------------	----------

2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 24, 2022
-------	--------------------

and shall diligently perform as specified and complete performance by:

Date:	December 16, 2022
-------	-------------------

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$225

for services rendered

to # of people:	250 students	# hours per day:	4	# of days:	1
-----------------	--------------	------------------	---	------------	---

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The guest instructor will provide students who participate in the District Theatre and Dance Festival the experience of participating in a college-level dance or theater program. Students will learn about the performance expectations for professional theatrical performers or designers, and they will experience theater or dance on an exceptional level as they are coached by the clinician.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

The clinician is a distinguished educator and professional director, dancer, actor, and/or choreographer whose interpretation and dynamic attention to theatrical detail offers students a truly exceptional learning experience. He or she is a recognized authority in theatrical performance and design and has established a regional or national reputation with performance, choreographic, or directing engagements.

List any technical support that will need to be supplied by District:

No technical support is needed.

**COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)**

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
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- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
--------------------	------------------

Typed Name of consultant (same as page 1):

Sharon Ramirez	Anaheim Union High School District
----------------	------------------------------------


Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Sharon Ramirez	Dr. Jaron Fried
----------------	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

<input checked="" type="checkbox"/> 	
---	--

Street Address:

Street Address:

1018 Gona Ct.	501 Crescent Way, P.O. Box 3520
---------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Walnut, CA 91789	Anaheim, CA 92803-3520
------------------	------------------------

Date:

Date:

8/19/2022	9/14/22
-----------	---------

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number*

or

Federal Identification Number*

--	--

*Or, initial below:

SR	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
-----------	---

Telephone Number:


E-mail Address:

909-720-0788	sharonmramirez@me.com
--------------	-----------------------

*If a company/corporation is being approved, the signature must be that of a responsible person.
Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/1/22
-----------	---	------	--------

Dr. Jaron Fried

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Stacy Ellen Rich

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consultant will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students. Under the supervision of District certificated staff, the consultant will provide services in preparation for the District Theatre and Dance Showcase, held in the Spring. Duties include providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
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2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 24, 2022
-------	--------------------

and shall diligently perform as specified and complete performance by:

Date:	December 16, 2022
-------	-------------------

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
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List any technical support that will need to be supplied by District:

No technical support is needed.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

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 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
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- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
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 - ☐ Other (explain) _____
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IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
--------------------	------------------

Typed Name of consultant (same as page 1):

Stacy Ellen Rich	Anaheim Union High School District
------------------	------------------------------------


Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Stacy Ellen Rich	Dr. Jaron Fried
------------------	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

<input checked="" type="checkbox"/> 	
---	--

Street Address:

Street Address:

166 1/2 South Catalina Street	501 Crescent Way, P.O. Box 3520
-------------------------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Los Angeles, CA 90004	Anaheim, CA 92803-3520
-----------------------	------------------------

Date:

Date:

8/19/2022	9/14/22
-----------	---------

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number*

or

Federal Identification Number*

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*Or, initial below:

SR	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
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Telephone Number:


E-mail Address:

310.279.3985	LASTACE@MAC.COM
--------------	-----------------

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Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/1/22
-----------	---	------	--------

Dr. Jaron Fried

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Vickie Sundgren

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

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Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
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Date:	September 24, 2022
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Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

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\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

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- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

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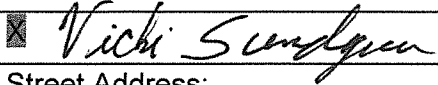
No technical support is needed.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

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IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
Typed Name of consultant (same as page 1):	
Vickie Sundgren	Anaheim Union High School District
Typed Name/Title of Authorized Signatory:	
Vickie Sundgren	Dr. Jaron Fried
Authorized Signature:	
	Signature of Assistant Superintendent:
Street Address:	
7582 Lee Dr.	501 Crescent Way, P.O. Box 3520
City, State, Zip Code	
Buena Park, CA 90620	Anaheim, CA 92803-3520
Date:	
8/19/2022	9/14/22

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number* or Federal Identification Number*

--	--

*Or, initial below:

VS	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
-----------	---

Telephone Number:

E-mail Address:

714-396-5214	vickiesundgren@gmail.com
--------------	--------------------------

If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/1/22
-----------	---	------	--------

Dr. Jaron Fried

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EXHIBIT HHH

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
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by and between

Amanda Tropeano

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consultant will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students. Under the supervision of District certificated staff, the consultant will provide services in preparation for the District Theatre and Dance Showcase, held in the Spring. Duties include providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Site/School:	District Visual and Performing Arts Department	Funds (Cost Center):	Title IV
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2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 24, 2022
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and shall diligently perform as specified and complete performance by:

Date:	December 16, 2022
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Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$225

for services rendered

to	#	of	250 students	# hours per	4	# of days:	1
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The guest instructor will provide students who participate in the District Theatre and Dance Festival the experience of participating in a college-level dance or theater program. Students will learn about the performance expectations for professional theatrical performers or designers, and they will experience theater or dance on an exceptional level as they are coached by the clinician.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

The clinician is a distinguished educator and professional director, dancer, actor, and/or choreographer whose interpretation and dynamic attention to theatrical detail offers students a truly exceptional learning experience. He or she is a recognized authority in theatrical performance and design and has established a regional or national reputation with performance, choreographic, or directing engagements.

List any technical support that will need to be supplied by District:

No technical support is needed.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
- ☐ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
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Typed Name of consultant (same as page 1):

Amanda Tropeano	Anaheim Union High School District
-----------------	------------------------------------

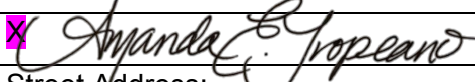
Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Amanda Tropeano	Dr. Jaron Fried
-----------------	-----------------

Authorized Signature:

Signature of Assistant Superintendent:

<input checked="" type="checkbox"/> 	
---	--

Street Address:

Street Address:

442 Ocean Blvd. #105	501 Crescent Way, P.O. Box 3520
----------------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Long Beach, CA 90802	Anaheim, CA 92803-3520
----------------------	------------------------

Date:

Date:

8/19/2022	9/14/22
-----------	---------

Mark Appropriately:

Independent/Sole Proprietor:	<input checked="" type="checkbox"/>
Corporation:	<input type="checkbox"/>
Partnership:	<input type="checkbox"/>
Other/Specify:	<input type="checkbox"/>

Social Security Number*

or

Federal Identification Number*

--	--

*Or, initial below:

AT	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
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Telephone Number:


E-mail Address:

909-815-0385	aetropeano@gmail.com
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*If a company/corporation is being approved, the signature must be that of a responsible person.
Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature		Date	9/1/22
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Dr. Jaron Fried

EXHIBIT III

In order to maintain the integrity of the program and the partnership:

Page 1 of 3

**Anaheim Family YMCA
Anaheim Achieves After School Program Proposal**

Program Description:

This program is designed to serve 7th and 8th grade students in a safe and positive after school learning environment. Program is designed to accommodate up to 80 students enrolled in the regular day program. The program is designed to include academic, life skills enrichment, physical education, social emotional learning, STEM, visual arts, and esports. Students will receive homework assistance daily and have a wide variety of activities to chose from each day.

Host School Sites: Walker Jr. High and Lexington Jr. High

Maximum number of students per site: 80

Program Hours: After school till 6:00 pm (open early on minimum days)

Start Date: October 3, 2022, **End Date:** May 25, 2023

Program Days: Monday-Friday (closed on non-school days)

Ratio: 1 group leader to 20 students

Monthly Fee: \$135

YMCA Director: Donna Frey, dfrey@anaheimymca.org, (714) 635-9622 ext. 1617

Program Registration: Families sign up online at anaheimymca.org or call for assistance (714) 635-9622

Anaheim Achieves Sample Daily Schedule

Sample Times	Monday	Tuesday	Wednesday	Thursday	Friday
2:20 pm	Student arrival Check-in Restroom break	Student arrival Check-in Restroom break	Student arrival Check-in Restroom break	Student arrival Check-in Restroom break	Student arrival Check-in Restroom break
2:45 pm	Academic Hour Homework Assistance	Academic Hour Homework Assistance	Academic Hour Homework Assistance	Academic Hour Homework Assistance	Academic Hour Homework Assistance
3:45 pm	Physical Activity <ul style="list-style-type: none"> • Sports • Dance • Yoga • Student choice • 	Physical Activity <ul style="list-style-type: none"> • Sports • Dance • Yoga • Student choice 	Physical Activity <ul style="list-style-type: none"> • Sports • Dance • Yoga • Student choice 	Physical Activity <ul style="list-style-type: none"> • Sports • Dance • Yoga • Student choice 	Physical Activity <ul style="list-style-type: none"> • Sports • Dance • Yoga • Student choice
4:15 pm	Student Interest Clubs may include: <ul style="list-style-type: none"> • Cooking 	STEM <ul style="list-style-type: none"> • Esports 	Student Interest Clubs may include: <ul style="list-style-type: none"> • Cooking 	STEM <ul style="list-style-type: none"> • Esports 	Student Interest Clubs may include: <ul style="list-style-type: none"> • Cooking

Sample Times	Monday	Tuesday	Wednesday	Thursday	Friday
	<ul style="list-style-type: none"> • Crafts • Art • Team Building • More 	<ul style="list-style-type: none"> • Science Action Club 	<ul style="list-style-type: none"> • Crafts • Art • Team Building • More 	<ul style="list-style-type: none"> • Science Action Club 	<ul style="list-style-type: none"> • Crafts • Art • Team Building • More
5:30 pm	SEL Activities	SEL Activities	SEL Activities	SEL Activities	SEL Activities
6:00 pm	Program Closed	Program Closed	Program Closed	Program Closed	Program Closed
	Program Notes: <ul style="list-style-type: none"> • Parents will be required to register students online. • Students will need to be signed out by a parent or walk home with a signed waiver from parent. • Student voice is very important to us. Activities are based on student interest and suggestions. • Program supervisor will meet with principal or Assistant Principal regularly to discuss program progress, enrolment, curriculum, concerns, and discipline issues. 				

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

13 th	day of	September	2022
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by and between

Inspired Resolutions Licensed Clinical Social Worker Inc
--

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Inspired Resolutions specializes in teenage crisis counseling. The owner of Inspired Resolutions is Mr. Brandon Joffe. Mr. Joffe is a licensed clinical social worker (LCSW). He will oversee and assign Inspired Resolutions counselors for individual personal counseling, crisis intervention, human development and parent consultation. Mr. Joffe will create and keep confidential student files according to mandates, student conflict mediation and resolution, assessments, and maintain a close working relationship with the Servite High School counseling department.

Site/School:	Servite High School	Funds (Cost Center):	Title IV (3852)
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2. List of Other Supportive Staff or Consultants:

No other support staff or consultants are required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 1, 2022
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and shall diligently perform as specified and complete performance by:

Date:	June 1, 2023
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Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

Service High School Counseling will assist the consultant in determining the mental health demands of the school. A customized overall program as well as individual student programs will be created.
--

5. District shall pay Consultant the maximum amount of

\$12,000

for services rendered

to # of people:	Personal Counseling resource/support for student body of 804	# hours per day:	8	# of days:	2-3 days a week
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pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than two (2) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The consultant and Servite High School will assist individual students by building a safe environment where mutual understanding and trust are the foundation, increase personal awareness of self, improve personal coping skills by developing a plan of action, decrease personal fear and assist students in the development of personal emotional maturation. The overall goal is to help students cope with stress and anxiety as well as prevent depression.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

Servite High School does not currently have the financial assets to hire a full time Licensed Clinical Social Worker.

List any technical support that will need to be supplied by District:

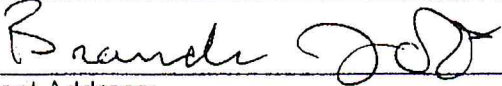
Servite High School will provide the consultant with technical support, office space and will assist with any and all requests.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
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- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☐ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☐ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☐ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☐ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☐ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☐ Hires, directs, pays assistants
 - ☐ Has equipment, facilities
 - ☐ Has a continuing and recurring liability
 - ☐ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☐ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☐ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:		DISTRICT:	
Typed Name of consultant (same as page 1):			
Inspired Resolutions Licensed Clinical Social Worker Inc		Anaheim Union High School District	
Typed Name/Title of Authorized Signatory:		Typed Name of Assistant Superintendent:	
Brandon Joffe/Owner and Licensed Clinical Social Worker CA License # 27471		Dr. Jaron Fried	
Authorized Signature:		Signature of Assistant Superintendent:	
			
Street Address:		Street Address:	
22880 Savi Ranch Pkwy Suite B		501 N. Crescent Way, P.O. Box 3520	
City, State, Zip Code		City, State, Zip Code	
Yorba Linda, CA, 92887		Anaheim, CA 92803-3520	
Date:		Date:	
7/28/22		9/14/22	

Mark Appropriately:

Independent/Sole Proprietor:	
Corporation:	X
Partnership:	
Other/Specify:	

Social Security Number* or Federal Identification Number*

	81-2088105
--	------------

*Or, initial below:

	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
--	--

Telephone Number:


E-mail Address:

714-243-5259	brandon@inspiredresolutionscounseling.com
--------------	---

If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator (sign prior to submitting to District indicating review and approval):

Signature:		Date:	7/27/22
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Stephen Walwick



Ref. Code:
Email:
Issued:
Expires:

RQJQ-CTMS
belski_b@auhsd.us
Friday, July 8, 2022 6:17 PM
Tuesday, September 6, 2022 6:17 PM

EXHIBIT KKK

Purchase Orders should be uploaded to <https://quotes.smartmusic.com/find>. This will ensure the fastest platform activation time. You will need your email address and Reference Code listed below.
belski_b@auhsd.us
RQJQ-CTMS

Bill To:
Anaheim Union High School District
501 Crescent Way
Anaheim, CA, US 92803

Ship To:
Anaheim Union High School District
501 Crescent Way
Anaheim, CA, US 92803

If you are paying with a credit card, please visit [Pay for Quote or Invoice by Credit Card | SmartMusic](#). Tax will be applied to the final price, if applicable.

Qty	Item	Description	Unit Price	Total
19	Full Access Teacher Subscription	A Full Access Teacher subscription for SmartMusic Web	\$39.99	\$759.81
2500	Performer Subscription with Bulk Discount	A Performer subscription for SmartMusic Web with bulk discount	\$13.99	\$34,975.00

Sales Contact:
285 Century Place, Louisville, CO 80027
866-240-4041
sales@makemusic.com

Subtotal (USD):	\$35,734.81
Tax (USD):	\$0.00
Amount Due (USD):	\$35,734.81



GraceNotes LLC

1321 Upland Drive
Suite 12621
Houston, Texas 77043
tel: 888-433-7722
orders@sightreadingfactory.com
www.sightreadingfactory.com

Sales Quotation

Prepared for:

Anaheim Union High School District
Attn: Brian Belski
501 Crescent Way
Anaheim, CA 92803 USA

Thank you for your inquiry dated: 7/8/2022 (Valid through: 1/6/2023)
We are pleased to quote you the following:

Subscriptions

Type	Unit Price	Quantity	Total
Educator	\$35.00	23	\$805.00
Students*	\$2.00	2500	\$5000.00
Number of Years		1	
Total			\$5805.00
Promo code			
Bulk Discount**		20%	-\$1161.00
Total			\$4644.00
Multiple Year Discount***		0%	-\$0.00
Grand Total (U.S. Dollars)			\$4644.00

* For 100 or more students the price is \$2 per student. For less than 100 students you can enter a quantity in the box above to find out the pricing per student. **Your account currently has a credit for 0 student subscriptions.**

** The discount is the greater of the bulk purchase discount and the promo code discount. The bulk discount is 10% for greater than \$300, 15% for greater than \$600, and 20% for greater than \$1000.

*** 2 to 4 years has a 5% discount, 5 or more years has a 10% discount.



EXHIBIT MMM

INVOICE

Date: July 9, 2022

**Drama Notebook
Janea Dahl
2620 S. Kinney Rd.
Tucson, AZ 85735**

**Quote for:
Anaheim Union HS District
501 N. Crescent Way
Anaheim, CA 92801**

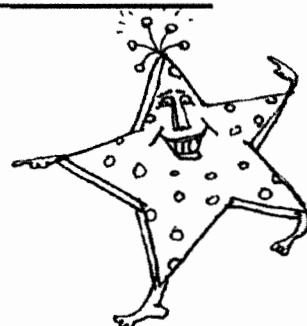
DESCRIPTION**AMOUNT**

One-year subscription to Drama Notebook for 11 drama teachers.

Regular rate--\$89.95/teacher \$989.45

Less 15% discount--\$76.45 per teacher.

Includes unlimited access to drama lesson library of over 600 lessons,
fifty tutorial drama videos, and huge royalty-free script library.



TOTAL: US \$840.95

TIN# 46-0603546

If you have any questions concerning this quote,
please contact Janea at 503.888.0635
janea@dramanotebook.com

Theatrefolk Ltd.
228 Park Ave S #32457
New York NY 10003-1502
USA



EXHIBIT NNN
Quote #DDQ-519

Jul 08, 2022

Billing Inquiries: billing@theatrefolk.com

BRIAN BELSKI
ANAHEIM UNION HIGH SCHOOL DISTRICT
501 CRESCENT WAY
ANAHEIM CA 92803

Terms: Unknown Purchase Order Number: ---

Qty	Description	Price	Total
13	Drama Teacher Academy - DTA Membership Fee - One Year	\$444.00	\$5,772.00
	Discount - Discount - 5%		-\$288.60
	Shipping and Handling		\$0.00
	Grand Total		US\$5,483.40

Order by Email, Fax, or Mail with a Purchase Order

Please ensure that the Purchase Order references Quote DDQ-519.

- **Email** the Purchase Order to orders@theatrefolk.com
- Or **Fax** the Purchase Order to **1-877-245-9138**
- Or **Mail** the Purchase Order to the address at the top left of this order.

I don't have a Purchase Order but will be paying with a Credit Card

Send an email to help@dramateacheracademy.com. Please reference Quote DDQ-519. We will generate a payment link for you and activate the account(s) shortly after the payment is completed.

Do you need Theatrefolk's W-9? If so, it may be downloaded at theatrefolk.com/tax

Return / Refund Policy

Books, PDFs, DVDs, and Script Distribution Licenses: All Book, PDF, DVD, and Script Distribution License sales are final.

Performance Royalties: In the event that a production is cancelled, we offer store credit for the value of the Performance Licence and/or Videorecording License as long as we're notified a **minimum of 24 hours** before the performance date we have been given. We cannot offer credit once this date has passed.

Competition Advice: If you're participating in a competition where it's uncertain how many times you'll be performing the play we recommend ordering performance royalties for the number of performances you **know** you will be giving. If you advance in the competition, it's a simple process to order additional performance royalties.

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 Crescent Way – P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this

13 th	day of	September	2022
------------------	--------	-----------	------

by and between

Alison G. Dover, Ed. D..

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Dr. Alison Dover, who is a professor at California State University, Fullerton, will agree to:

- **Student Centered Curriculum** - Provide 4 modules to be implemented in 10-12 different SALA sessions.
- **Civic Engagement**- Include components of the Seal of the Civic Engagement as part of the curriculum
- **Professional Learning**- Design and present 1 PL session (3 hours) before the first SALA session and a second check-in PL session (2 hours) in January

Site/School:	Plurilingual Services, ELD Program	Funds (Cost Center):	Title III (3790)
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2. List of Other Supportive Staff or Consultants:

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3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 14, 2022
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and shall diligently perform as specified and complete performance by:

Date:	May 31, 2023
-------	--------------

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District

as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

--

5. District shall pay Consultant the maximum amount of

\$7,500

for services rendered

to # of people:	20 Per year	# hours per	5	# of days:	2
-----------------	-------------	-------------	---	------------	---

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.
 - Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole

negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The Saturday Language Academy (SALA) is an innovative, arts-based plurilingual enrichment program designed for newcomer, new to the United States, and emergent bilingual scholars entering grades 8-12. During this six-module program, students examine and deconstruct identity, culture, and language through an exploration of high interest poetry, music, art, and young adult literature. Throughout, students and teachers work collaboratively to affirm students' linguistic and cultural identities, explore multiple perspectives and diverse experiences, and nourish students' fluency in oral and written academic.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

Dr. Rodriguez-Valls along with Dr. Alison Dover have created partnerships with school districts, local educational agencies and universities to develop and implement community-based literacy programs. Their work focuses on equitable instructional practices for second language learners and migrant students as well as on the socio-cultural factors affecting their academic achievement, educational continuity and school engagement. The Saturday Language Academy (SALA) will be authored by them as well as provide consistency and fidelity.

List any technical support that will need to be supplied by District:


Dr. Renae Bryant and the Plurilingual Services department, will provide logistic support for the professional learning.

COMMON-LAW FACTORS (IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
- ☒ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☒ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☒ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☒ **Services Available to the General Public** (check valid items):
 - ☒ Maintains an office
 - ☒ Business license
 - ☒ Business signs
 - ☒ Advertises services
 - ☒ Lists services in Business Directory
 - ☒ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
Typed Name of consultant (same as page 1):	
Alison Dover	Anaheim Union High School District
Typed Name/Title of Authorized Signatory:	
Dr. Alison Dover	Dr. Jaron Fried
Authorized Signature:	
Signature of Assistant Superintendent:	
	
Street Address:	
Street Address:	
1032 Rolling Hills Dr.	501 Crescent Way, P.O. Box 3520
City, State, Zip Code	
City, State, Zip Code	
Fullerton, CA 92835	Anaheim, CA 92803-3520
Date:	
Date:	
8/16/22	9/14/22


Mark Appropriately:

Independent/Sole Proprietor:	X
Corporation:	
Partnership:	
Other/Specify:	

Social Security Number* or Federal Identification Number*

--	--

*Or, initial below:

	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
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Telephone Number:


E-mail Address:

401-378-7445	adover@fullerton.edu
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If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator (sign prior to submitting to District indicating review and approval):

Signature:		Date:	8/17/22
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Dr. Renae Bryant

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 Crescent Way – P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this

13 th	day of	September	2022
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by and between

Fernando Rodriguez-Valls Ph.D.

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Dr. Fernando Rodriguez-Valls, who is a professor at California State University, Fullerton, will agree to:

- **Student Centered Curriculum** - Provide 4 modules to be implemented in 10-12 different SALA sessions.
- **Civic Engagement**- Include components of the Seal of the Civic Engagement as part of the curriculum
- **Professional Learning**- Design and present 1 PL session (3 hours) before the first SALA session and a second check-in PL session (2 hours) in January

Site/School:	Multilingual Services, ELD Program	Funds (Cost Center):	Title III (3790)
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2. List of Other Supportive Staff or Consultants:

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3. Consultant shall commence providing services under this AGREEMENT on:

Date:	September 14, 2022
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and shall diligently perform as specified and complete performance by:

Date:	May 31, 2023
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Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District

as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

n/a

5. District shall pay Consultant the maximum amount of

\$7,500

for services rendered

to # of people:	20 Per year	# hours per	5	# of days:	2
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pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.
 - Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole

negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
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List any technical support that will need to be supplied by District:

Dr. Renae Bryant and the Plurilingual Services department, will provide logistic support for the professional learning.

COMMON-LAW FACTORS (IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

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- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
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- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
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- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
- ☒ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☒ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
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- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
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 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☒ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☒ **Services Available to the General Public** (check valid items):
 - ☒ Maintains an office
 - ☒ Business license
 - ☒ Business signs
 - ☒ Advertises services
 - ☒ Lists services in Business Directory
 - ☒ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
Typed Name of consultant (same as page 1):	
Fernando Rodriguez-Valls	Anaheim Union High School District
Typed Name/Title of Authorized Signatory:	
Typed Name of Assistant Superintendent:	
Dr. Jaron Fried	
Authorized Signature:	Signature of Assistant Superintendent:
538 Wickliffe Dr.	501 Crescent Way, P.O. Box 3520
Street Address:	
Street Address:	
Pasadena, Ca 91104	Anaheim, CA 92803-3520
City, State, Zip Code	
City, State, Zip Code	
8/16/22	9/14/22
Date:	
Date:	

Mark Appropriately:

Independent/Sole Proprietor:	X
Corporation:	
Partnership:	
Other/Specify:	

Social Security Number* or Federal Identification Number*

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*Or, initial below:

<input checked="" type="checkbox"/>	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
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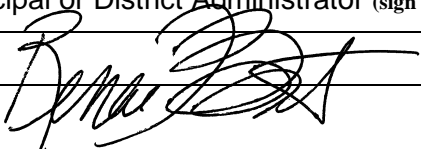
Telephone Number: E-mail Address:

626-354-6094	frodriguez-valls@fullerton.edu
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If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator (sign prior to submitting to District indicating review and approval):

Signature:		Date:	8/16/22
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Dr. Renae Bryant

ANAHEIM UNION HIGH SCHOOL DISTRICT

AMENDMENT TO INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Amendment to Independent Contractor Services Agreement (Amendment) is entered into by New Direction Solutions, LLC dba: ProCare Therapy (Contractor) and the Anaheim Union High School District (District). Contractor and District are hereinafter collectively referred to as the Parties.

WHEREAS, the Parties entered into that certain Independent Contractor Services Agreement (Agreement) ratified by the Board of Trustees on March 3, 2022, whereby Contractor agreed to provide qualified staffing services to the District as set forth in the Agreement; and

WHEREAS, the term of the Agreement was from 2/7/2022 through 5/26/2022, with total compensation payable by the District to Contractor not to exceed \$73,500; and

WHEREAS, to accommodate, and compensate, one additional day of service, the Parties desire to amend the Agreement as set forth herein.

NOW, THEREFORE, subject to ratification by the District's Board of Trustees, in consideration of the covenants, agreements, and representations set forth herein, and pursuant to paragraph 22 of the Agreement, the Parties agree as follows:

1. The Parties agree to extend the term for services in paragraph 2 of the Agreement through and including 5/27/2022.
2. The Parties agree to increase the maximum compensation payable by the District to Contractor in paragraph 4 of the Agreement to an amount not to exceed \$83,992.50.
3. All other terms of the Agreement not altered hereby remain unchanged and in full force and effect.

By signing below, the Parties agree to the terms of this Amendment.

8-23-22

Dated: _____



Chelsea Serr

New Direction Solutions, LLC dba: ProCare
Therapy

Dated: 9/14/22

Jaron Fried, Ed.D.
Assistant Superintendent, Educational
Services
Anaheim Union High School District

ANAHEIM UNION HIGH SCHOOL DISTRICT
INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of June, 2022, between the Anaheim Union High School District ("District") and New Direction Solutions, LLC dba: ProCare Therapy ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services.** The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.
2. **Term.** The term for services pursuant to this Agreement is from 8/23/2022 through 12/23/2022.
3. **Submittal of Documents.** The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:
 - ☐ Signed Agreement
 - ☒ Insurance Certificate(s) and Endorsements (Section 10)
 - ☒ Criminal Background Investigation Certification(s) (Section 16)
 - ☒ W-9 Form
4. **Compensation.** District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement fees not to exceed Sixty Thousand Dollars (\$60,000) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within thirty (30) to forty-five (45) days after the District receives an invoice from Contractor for Services actually

completed.

- 5. Independent Contractor.** Contractor is customarily engaged in an independently established trade, occupation or business of the same nature, as that of the Services, and in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.
- 6. Materials.** Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.
- 7. Standard of Care.** Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.
- 8. Audit.** Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.
- 9. Indemnification.** To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims"), including, but not limited to, bodily injury, death, property damage, and consultants' and/or reasonable attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.
- 10. Insurance.**

 - 10.1** The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

 - 10.1.1 General Liability.** One Million Dollars (\$1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required

occurrence limit.

10.1.2 Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the District). A Professional Liability Insurance policy with limits of not less than one million (\$1,000,000) per claim or occurrence and two million (\$2,000,000) aggregate limits. If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

10.1.3 Is this Contractor providing services directly to students? Yes ☒ No ☐ For services that are provided directly to students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than \$1,000,000 per occurrence; \$2,000,000 general aggregate.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 All policies shall be written on an occurrence form.

10.2.4 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.5 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

10.2.6 The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents,

volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

- 11. Compliance With Laws.** Contractor shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.
- 12. Permits/Licenses.** Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 13. Safety and Security.** Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present, and agrees to conform to those rules and regulations in the performance of this agreement.
- 14. Employment With Another Public Agency.** Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.
- 15. Anti-Discrimination.** It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).
- 16. Fingerprinting of Employees.** Is this Contractor providing services directly to students? Yes ☒
☐ No ☐ For services that are provided directly to students, the Contractor shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees if the Contractor has any significant contact with pupils. The Contractor shall not permit any employee to have any contact with District pupils until such time as the Contractor has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1.
- 17. Assignment/Subcontract.** The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

- 18. Termination.** Either party may at any time for any reason terminate this Agreement with thirty (30) days written notice. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner. Client is responsible for all charges and fees prior to cancellation date and through the 30-day period of notice.
- 19. Limitation of District Liability.** In no event shall either party be liable in any manner for incidental, special or consequential damages, expressly excluding claims based on its breach of confidentiality obligations, willful misconduct, or indemnification obligations for third party claims.
- 20. Confidentiality.** The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 21. Notice.** Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District

Anaheim Union High School District
Attn: Jaron Fried
Copy: Amie Maya
501 N. Crescent Way
Anaheim, CA 92801
Phone: (714)999-3528
Email: maya_a@auhsd.us

Contractor

New Direction Solutions, LLC dba:
ProCare Therapy
Attn: _____
5550 Peachtree Parkway, Suite 500
Peachtree Corners, GA 30092
Phone: (770)325-0358
Email: _____

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 22. Entire Agreement.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 23. Governing Law.** This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the Orange County, California.
- 24. Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 25. Severability.** If any term, condition or provision of this Agreement is held by a court of

competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

- 26. Counterparts.** This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/14/22


By: _____

Print Name: Jaron Fried

Its: Assistant Superintendent, Ed. Division

**New Direction Solutions, LLC dba:
ProCare Therapy ("Contractor")**

Date: 8-23-22

By: 

Print Name: Chelsea Serr

Its: Managing Director

Information regarding Contractor:

Contractor: New Direction Solutions, LLC
dba: ProCare Therapy

License No.: _____

Address: 5550 Peachtree Parkway, Suite 500
Peachtree Corners, GA 30092

Telephone: (770)325-0358

Email: chelsea.serr@procaretherapy.com

Employer Identification and/or Social Security
Number: _____

NOTE: Federal Code of Regulations sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

Type of Business Entity:

☐ Individual
☐ Sole Proprietorship
☐ Partnership
☐ Limited Partnership
☐ Corporation, State:
☒ Limited Liability Company
☐ Other: _____

Instructional Materials Submitted for Display
Tuesday, September 13, 2022
September 14, 2022-October 13, 2022

Curriculum	Basic/ Suppl.	Course Name (Number)	Grade	Title	Publisher
English	Suppl.	English 3 (EN300)	11	<i>I am Alfonso Jones</i>	Tu Books
English	Suppl.	English 3 (EN300)	11	<i>Just Mercy: Adapted for Young Adults</i>	Delacorte Press
English	Suppl.	English 4 (EN400)	12	<i>Little Fires Everywhere</i>	Penguin Books
English	Suppl.	English 4 (EN400)	12	<i>Sing, Unburied Sing</i>	Scribner
English	Suppl.	English 4 (EN400)	12	<i>Stamped</i>	Little Brown & Company
Science	Suppl.	AP Environmental Science (SC406)	11-12	<i>Biozone AP Environmental Science</i>	Biozone

1. Anaheim High School: NJROTC (20 students- 8 male, 12 female)
Adviser/Lead Chaperone: Richard Truby (male) and John Marullo (male)
Chaperones: Myranda Baca (female) and Estefani Farfan (female)

To: Fullerton, CA
Dates: September 16, 2022 to September 18, 2022
Purpose: Participate in the NJROTC Basic Leadership Training
Expenses: ASB/Club Fundraisers- registration, meals, accomodations
Parent/Student- transportation

Number of school days missed for this trip: 0
Number of school days missed previously: 0
Total number of days missed by this group: 0

2. Cypress High School: Cross Country (14 students- 7 male, 7 female)
Adviser/Lead Chaperone: Matt Tweed (male)
Chaperones: Ashley Rodriguez (female)

To: Fresno, CA
Dates: October 7, 2022 to October 8, 2022
Purpose: XC Invitational
Expenses: ASB/Club Fundraisers- registration
Parent/Student- meals, transportation, accommodations

Number of school days missed for this trip: 1
Number of school days missed previously: 0
Total number of days missed by this group: 1

3. Western High School: PUENTE (50 students- 15 male, 35 female)
Adviser/Lead Chaperone: Eder Palma (male)
Chaperones: Brandon Leighton (male), Juanis Garcia (female), Jeannie Brewer (female),
Diana Vera (female), Cory Kretz (female), and Charlene Leang (female)

To: Northern California Universities
Dates: October 6, 2022 to October 8, 2022
Purpose: College Visits
Expenses: ASB/Club Fundraisers- registration, meals, transportation, accommodations
Outside Source- substitutes

Number of school days missed for this trip: 2
Number of school days missed previously: 0
Total number of days missed by this group: 2



**ASSOCIATION OF CALIFORNIA SCHOOL ADMINISTRATORS (ACSA) /
FOUNDATION FOR EDUCATIONAL ADMINISTRATION (FEA)
MEMORANDUM OF UNDERSTANDING**

**2022-2023 Academic Year
Local Program**

Purpose

The purpose of this Memorandum of Understanding (MOU) is to clarify the collaboration between ACSA/FEA and Anaheim Unified High School District regarding the services and responsibilities of ACSA/FEA and the Anaheim Unified High School District in the Network of ACSA Local Programs pertaining to:

- Professional development of leadership coaches in ACSA Leadership Coaching (ALC) through ACSA/FEA.
- Professional development of leadership coaches in building confidential, trust-based relationships with credential candidates, goal setting and action plan development, in the use of CACP strategies, assessments, leadership coach tools and other resources.
- Ongoing professional development of new and experienced leadership coaches to deepen and broaden coaching capacity, to provide coaching practice, feedback and opportunities for professional collegial networking, and to learn about current policy, research and trends impacting school leadership.
- Certification of demonstrated competence by leadership coaches in the application of ACSA Leadership Coaching (ALC), skills, strategies and tools.
- Support, professional development and network opportunities for Local Program Coordinators (LPC's).
- Implementation of ACSA's Clear Administrative Credential Program (CACP) within the Local Program's context.

CONDITIONS OF AGREEMENT

ACSA/FEA has the responsibility for alignment of procedures and adherence to the Clear Administrative Services Credential Program Standards and requirements of the California Commission on Teacher Credentialing (CCTC) for the Local Programs. It is the responsibility of the Local Programs to work collaboratively with ACSA/FEA to implement the CACP in adherence to procedures and recruit and hire leadership coaches.

Network of ACSA Local Programs

The Network of ACSA Local Programs is created and administered through a partnership of the Association of California School Administrators (ACSA)/Foundation for Educational Administration (FEA) and Local Education Agencies (LEA). The Network includes ACSA/FEA and its Local Programs providing ACSA's approved California Commission on Teacher Credentialing (CCTC) Clear Administrative Credential Program (CACP), ACSA Leadership Coaching (ALC), the California Network of Leadership Coaches (CNET) and related services.

Local Program Affiliation Includes:

- ACSA Leadership Coaching (ALC)*
- Program Orientation (for new coaches) *
- California Network of School Leadership Coaches (CNET)*
- ACSA Leadership Coach Certification*
- Clear Administrative Credential Local Program affiliation

**Required for ALL Clear Administrative Credential Program Leadership Coaches*

Responsibilities and Services Provided by ACSA/FEA will include:

1. **ACSA Leadership Coaching (ALC).** Two days (total of 12 hours) of in-person professional development or three to four days of virtual professional development at an ACSA/FEA approved regional location or virtual platform. In total, 12 hours of professional development. Services include:
 - a. One to two ACSA/FEA identified presenters (lodging, travel and meals included).
 - b. Participant materials.
 - c. Supplemental materials (sign-in sheets, session evaluations).

2. **Program Orientation.** Up to one day of professional development, for all new coaches in an ACSA/FEA approved regional Local Program. Services include:
 - a. One to two ACSA/FEA identified presenters (lodging, travel and meals included).
 - b. Participant materials.
 - c. Supplemental materials (sign-in sheets, session evaluations).
3. **California Network of School Leadership Coaches (CNET).** Two sessions of professional development for coaches in the ACSA/FEA Clear Administrative Credential Program at an approved regional location/virtual platform in Fall and Spring. Services include:
 - a. One to two ACSA/FEA identified presenters (lodging, travel and meals included).
 - b. Participant materials.
 - c. Supplemental materials (sign-in sheets, session evaluations).
4. **ACSA Leadership Coach Certification and Portfolio Review.**
 - a. Review of coach certification portfolios by an ACSA/FEA panel biannually.
 - b. Provide a letter of certification and a certificate to all coaches who meet the certification criteria.
 - c. Provide feedback to coaches who did not meet the certification portfolio review criteria and a date for resubmittal and further review.
5. **Local Program Coordinator (LPC) Support.**
 - a. Local Program Coordinator (LPC) support through ongoing professional development, professional consultation and networking opportunities four times per year through in-person and/or video-conference and a Local Program Coordinator retreat.
6. **ACSA/FEA's CTC-approved Clear Administrator Credential Program (CACP) Monitoring, Evaluation and Support.**
 - a. Monitoring, evaluation and continuous improvement of CACP.
 - b. Liaison between CCTC and CACP, including annual data collection and reports, program assessment, CTC fees and timely responses to requests for correspondence, data and other reports.
 - c. Liaison between Local Programs, Local Program Coordinators, coaches and clear credential candidates.
 - d. Respond to requests/inquiries from organizations and Local Programs in a timely and appropriate manner.
 - e. Provide logistics and support for program implementation including application, enrollment, monitoring and recommendation for candidate credentials.
 - f. Provide logistics and support for program coaches implementing CCTC program standards and implementation of CACP.
 - g. Research, develop and support for candidate professional development.
 - h. Implement and maintain online Learning Management System (LMS) for CACP candidates, coaches and Local Program Coordinators.
 - i. Provide CACP marketing and communication.
 - j. Ensure education code and CCTC policy and procedure adherence.

Responsibilities of the Local Program will include:

1. **Local Program Coordinator:** Designate a Local Program Coordinator who meets CCTC program standard criteria and serves as a liaison between the Local Program candidates, coaches, LEA's and ACSA/FEA.
 - a. Assume responsibility for communicating with ACSA/FEA.
 - b. Participate in four Local Program Coordinator meetings plus an annual retreat. If LPC cannot attend, they will appoint a designee.
 - c. Report to program director and resolve issues with coaches and candidate progress.
 - d. Respond to requests for information/data from the CACP office and program director.
 - e. Serve as liaison between coaches and candidates.
 - f. Serve as liaison between educational partners and ACSA/FEA CACP office.
 - g. Submit list of coaches to attend training to determine registrations and fees to be invoiced.
 - h. Coordinate and schedule training facility, room set-up and audio/visual equipment.

2. Candidate: Recruitment Monitoring and Program Advisement.

- a. Provide information and respond to requests from interested CACP candidates.
- b. Match candidates with a highly skilled and trained ACSA leadership coach.
- c. Advise candidates about program orientation information.
- d. Communicate, advise and monitor candidate and leadership coach progress towards successful CACP completion.
- e. Facilitate end of program interviews and/or presentations for candidates.
- f. Notify ACSA/FEA if any of the following conditions occur for candidates:
 - i. Candidate changes school or administrative position;
 - ii. Candidate is no longer employed in an administrative position; or
 - iii. Candidate requests a leave of absence.
- g. Verify candidates have successfully completed program requirements.

3. Leadership Coaches: Selection, Professional Development and Monitoring.

- a. Recruit, select and hire coaches for CACP candidates.
- b. Meet with Local Program leadership coaches a minimum of four times per year.
- c. Monitor leadership coach registration and attendance in required professional development trainings.
- d. Notify ACSA/FEA if a Leadership Coach will not attend training.

CONTRACT DETAILS

ACSA/FEA Local Program Agreement for 2022-2023 Calculated as Follows:

Training	Cost per Leadership Coach	Number of Participants	Registration Fees
ACSA Leadership Coach Training (Fundamental) (12 hours)	\$650.00/new coach	5	\$ 3,250.00
Program Orientation (Initial) (up to 1 day)	\$0/No Charge		\$ 0.00
CNET Training (Ongoing) (Fall/Spring)	\$185.00/coach	9	\$ 1,665.00
Total Registration Fees			\$ 4,915.00

Total numbers on this form are estimates only. Invoice totals will depend on actual registration numbers.

I, Scott Jensen, acknowledge I have read and fully understand my responsibilities as the Local Program Coordinator.

Local Program Coordinator Signature

08/29/2022

Date

ACSA Refund Policy

ACSA/FEA must receive a written notice a minimum of two (2) weeks prior to the training event date if a coach will not attend, to receive reimbursement.

Affiliate fee for training will be invoiced by ACSA/FEA with instructions for payment no later than 45 days from invoice.

Brad Jackson, Assistant Superintendent
Anaheim Unified High School District

Tracy Robinson, Ed.D., CACP Director
Senior Director, ACSA Educational Services

Date _____

Date _____

Board of Trustees
September 13, 2022

Page 1 of 8

1. Resignations/Retirements, effective as noted:

Eisenbrey, Maile	Resignation	9/2/22
Lucett, Jessica	Resignation	5/27/22
Nguyen, Anh	Resignation	8/12/22
Nguyen, Shenny	Resignation	8/4/22
Oakley, Louis	Resignation	7/1/22
Rivera, Jennifer	Resignation	8/11/22
Romero, Enrique	Resignation	6/30/22
Thomas, Hannah	Resignation	7/1/22
Valdez, Daniella	Resignation	9/2/22

2. Leaves of Absence:

Morganstern, Geoffrey, Brookhurst Junior High School, to serve as Association Organizer for ASTA, effective for the 2022-23 school year, with pay and with benefits. The cost reimbursement by ASTA at the long-term substitute rate of pay per Board Policy 6306.

3. Employment:

A. Teacher(s)/Temporary:

		<u>Column</u>	<u>Step</u>
Alexander, Christie	8/30/22	1	3
Clark, Ryan	8/15/22	2	1
Cooper, Alexander	8/22/22	3	1
Cortez, Regina	8/11/22	4	1
Fiero, Jacquelyne	8/31/22	2	6
Le, Christopher	8/31/22	1	2
Martinez, Angelica	8/22/22	3	3
Peralta, Francine	8/23/22	1	1
Perez, Brandon	8/19/22	4	1
Short, Emily	8/17/22	2	1
Wakabayashi, Jordann	8/18/22	1	1

B. Day-to-Day Substitute Teacher(s) with authorization to teach in subject areas where they have adequate preparation, effective as noted:

Banales, Andre	8/10/22
Bean, Katie	8/10/22
Duran, Sevastian	8/10/22
Garcia, Alyssa	8/10/22
Hampton, Sharon	8/10/22
Henny, Stephen	8/10/22
Hodhod, Ghada	8/10/22
Hoshi, Ron	8/8/22
Howe, Amy	8/10/22
Howe, Katherine	8/10/22
Johnson, Kris	8/10/22
Johnson, Diane	8/10/22
Lopez, Chelsea	8/10/22
Louis, Ian	8/10/22

Human Resources Division, Certificated Personnel

Board of Trustees
September 13, 2022

Page 2 of 8

Medina, Henry	8/10/22
Nguyen, Alysa	8/10/22
Patton, David	8/10/22
Rowe Jr., Vincent	8/10/22
Singh, Jasmine	8/10/22
Uhrhan, Carol	8/10/22
Vasquez, Ashlee	8/10/22
Wakabayashi, Jordan	8/10/22

C. Counselor(s)/Probationary:

		<u>Column</u>	<u>Step</u>
Yun, Lydia	7/21/22	1	1

D. Counselor(s)/Temporary:

		<u>Column</u>	<u>Step</u>
Field, Heather	8/22/22	1	1

E. Temporary Contract Junior ROTC Teachers, granted one-year contract for 2022-23 with pay per military contract:

Cochran, Dallas	\$6,418.50	Loara High School
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4. Extra Service Compensation:

A. Additional Salary, for an extra period of coverage to be paid tenthly and based on the individual's salary for 2022-23, effective as noted: (General Funds)

Benjamin, Leslie	8/8/22
Calderon, Courtney	8/10/22
Churchill, Mark	8/10/22
Davis, Carlo	8/10/22
Derbish, Michael	8/8/22
Duncan, Michelle	8/10/22
Estelles, Blanca	8/10/22
Farr, Emily	8/10/22
Fleischman, Charry	8/10/22
Garton, Keith	8/10/22
Gholdoian, Linda	8/10/22
Gonzalez, Michele	8/10/22
Gordon, Richard	8/10/22
Helton, Christine	8/10/22
Izabal, Stacey	8/10/22
Johnson, Mandy	8/10/22
Keledjian, Jamie	8/8/22
Kellogg, William	8/10/22
Kubiak, Wendy	8/10/22
Laubie, Joseph	8/10/22
Lee, Kyoung	8/10/22
Leon, Jesus	8/10/22
Little, Steven	8/8/22
Lorton, Mindy	8/10/22
Majewski, Matthew	8/10/22

Human Resources Division, Certificated Personnel

Board of Trustees
September 13, 2022

Page 3 of 8

Martin, Richard	8/10/22
Mackay, Scott	8/10/22
Melchor, Jose	8/10/22
Mielke Jr., Thomas	8/10/22
Miller, Brian	8/8/22
Montgomery, Charlene	8/10/22
Moreno, Gabriela	8/8/22
Parkhill, Brian	8/8/22
Parsons, Joshua	8/10/22
Penaloza Cardenas, Fernando	8/8/22
Pina, Jaasmin	8/10/22
Rambaud, Aimee	8/10/22
Ren, Xi	8/8/22
Salazar, Jessica	8/8/22
Saldivar, Carlos	8/8/22
Sanchez, Isaac	8/10/22
Schoonover, Cory	8/8/22
Shandy, Lisa	8/8/22
Soqui-Lopez, Susana	8/10/22
Stecher, Angela	8/10/22
Suarez Hardaway, Gema	8/10/22
Ten Eyck, Amanda	8/10/22
Walsh, Leone	8/10/22
Weir, Kimberly	8/8/22
White, Angelita	8/8/22
Wilson, David	8/10/22
Wilson, Heather	8/8/22
Wilson, James	8/10/22
Yeaton, Judy	8/10/22
Zepeda, Sarah	8/10/22

- B. Bilingual Authorization Stipend, to be paid to the following individual(s) for an earned Bilingual Cross-cultural Language and Academic Development (BCLAD) or equivalent certification, effective as noted:

Valle, Christian	8/8/22
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- C. Additional Work Days (*Amended), for the 2021-22 school year, for the listed employees, with 9* additional days between June 6, 2022, through June 16, 2022*, at their per diem rate of pay. (General Funds)

Green, David

- D. JROTC/NJROTC Drill Team Stipend, for the following individuals, for the 2022-23 school year, in the amount of \$2,383, to be paid half at the end of each semester: (General Funds)

Cochran, Dallas	Loara High School
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Human Resources Division, Certificated Personnel

Board of Trustees
September 13, 2022

Page 4 of 8

- E. Association of California School Administrators (ACSA) Coach Stipend, for the following individual, for the 2021-2022 school year, who provided coaching/mentorship to District leaders completing the administrative credential program, in the amount not to exceed \$5,000: (Educator Effectiveness Grant)

Saldivar, Robert

- F. EL Coordinator, for the 2021-2022 Spring Semester, for the following individual, to be paid in the amount indicated: (Title III Funds)

Flores, Carolina \$703

- G. Induction Mentor Stipend, to be paid to the following individuals for coaching participating teachers for the 2022-23 school year, to be paid monthly in the amount of \$2,415 per participating teacher, effective August 8, 2022. All mentors will coach one teacher unless otherwise noted. (Title II Funds)

Adair, John
Belski, Brian
Camarena, Jenni (2)
Campos, Cheryl
Castro, Yamila (2)
Cavanagh, James
Chong, Kelly
Criner, Wendy
Cruz, Alfred (2)
Culciar, Mitrut
Duris, Suzanne
Estanislao, Trina
Falt, Lisa
Fried, Susan
Galvin, Sandra
Garcia, Christine (2)
Gaudette, Rob
Giakoumis, Sabina
Gomez, Diana
Goossens, Kristen (2)
Hamilton, Valerie
Hill, Melanie
Hoang, Vy (2)
Johnson, Mandy (2)
Keledjian, Jamie
Kim, Jeff
Lee, Andy (2)

Lee, Jenny (2)
MacCaskey, Jessica
Majewski, Matt
Michelotti, Ron
Min, Susie
Montgomery, Char (2)
Ngo, Diana (2)
Nielsen, Julie (2)
Olson, Tracy (2)
Padilla, Janelle (2)
Patino, Reuben (3)
Ren, Xi
Ruiz, Raul
Russell, Arthur
Saati, Michelle
Shamrell, Kathleen
Sherman, Tyler
Shimogawa, Teresa (2)
Silberman, Stacey
Soeltz, Melissa
Solorzano, Ray
Solorzano-Duenas, Raquel
Spencer, Kasey (2)
Staton, Amy
Switzer, Michael (2)
Turner, Robin
Yett, Jessica

- H. Robotics Coach Stipend, for the following individual(s), for the 2021-22 school year, in the total amount not to exceed \$2,000, effective August 11, 2021. (Site Funds)

Alonso, Francisco
Nguyen, Brandon

Human Resources Division, Certificated Personnel

Board of Trustees
September 13, 2022

Page 5 of 8

- I. Robotics Coach Stipend, for the following individual(s), for the 2022-23 school year, in the total amount not to exceed \$2,000, to be paid half at the end of each semester, effective August 10, 2022. (Site Funds)

Alonso, Francisco
Nguyen, Brandon

- J. Additional Work Days, for the 2022-23 school year, for the listed employees, with 15 additional days between July 15, 2022, through August 5, 2022, at their per diem rate of pay. (General Funds)

Tenorio, Eric

5. Change of contract for the following personnel who have completed the additional units and/or years of experience to advance on the salary schedule, effective as noted:

	<u>From</u>	<u>To</u>	<u>Effective</u>
Aiken, Jennifer	4 2	4 3	8/8/22
Alfajora, Brandon	3 1	3 2	8/8/22
Bahner, Ben	3 7	4 7	8/8/22
De Lara, Steven	1 1	3 1	8/9/22
Han, Rachel	1 1	3 1	7/20/22
Hoyt, Ashleigh	1 1	4 7	8/8/22
Hutchins, Kelly	1 1	1 2	8/8/22
Jaime, Karina	3 4	3 7	8/8/22
Jones, Jayna	2 2	2 3	8/9/22
Lara, Vanessa	3 2	3 3	8/8/22
Moore, Caren	4 1	4 7	8/8/22
Morales, Jazmin	1 1	3 1	8/9/22
O'Neal, Angela	1 1	3 1	8/8/22
Orozco, Michael	1 1	3 1	8/8/22
Peng, Margaret	1 1	1 5	8/9/22
Peralta, Francine	1 1	3 2	8/23/22
Thuene, Julianne	1 3	4 4	8/9/22
Valdez, Viridiana	1 1	3 7	8/8/22
Wakabayashi, Jordann	1 1	3 1	8/18/22
Watkins, Christopher	4 5	4 7	8/8/22
Yun, Lydia	1 1	2 1	7/21/22
Zuniga, Angela	1 1	2 1	7/21/22

6. Volunteer Employee Aides, with coverage by Workers' Compensation Insurance, effective as noted:

Alatorre, Gabriela	7/30/22
Asudani, Shanti	8/3/22
Barsamian, Seza	4/13/22
Cervantes, Lauren	8/3/22
Cervantes, Linda	8/19/22
Chang, Jessie	8/7/22
Cun Bauzon, Mary	8/9/22
Dang, Kathy	8/30/22
Egnell Walker, Lisa	8/18/22

Human Resources Division, Certificated Personnel

Board of Trustees
September 13, 2022

Page 6 of 8

Elgin, Rachael	8/16/22
Enriquez, Bryanna	8/19/22
Fawcett, Preston	8/10/22
Garcia, Sarah	8/12/22
Harrison, Lisa	8/2/22
Hernandez, Adriana	8/16/22
Joo, Victoria	8/2/22
Landau, Allison	8/3/22
Landeros, Antonio	8/22/22
Le, Anne	8/3/22
Martinez, McKayla	8/29/22
Martinezquijano, Linda	8/19/22
Mejia, Jessica	8/9/22
Mendez, Geovanny	8/2/22
Muwalla, Zyneb	8/8/22
Nguyen, Anthony	7/26/22
Nguyen, Cindy	7/31/22
Nguyen, Taylor	8/3/22
Pleitez, Lorena	4/23/22
Robles, Araceli	8/24/22
Rodriguez, Mayra	8/11/22
Sakurai, Jammie	8/26/22
Salinas, Maebreanna	8/6/22
Sanchez, Joshua	7/28/22
Santiagoberumen, Eloy	8/6/22
Sardana, Meagan	8/5/22
Sarhagun, Lance	8/19/22
Soulong, Yazid	7/31/22
Torresmartinez, Micaela	8/20/22
Truong, Thao	8/4/22
Wagner, Adam	8/23/22
Wang, Eric	8/29/22
Woldeyesus, Yordanos	8/5/22

7. Extra Service Assignments, employment effective as noted:

Classified:

	<u>Salary</u>	<u>Term</u>	<u>Effective</u>
<u>Cypress</u>			
Ashcraft, Alexander Football	\$3,688	Season	8/1/22
Baguioro, Jebb Dance, Assistant	\$583.16	1 st Semester	8/8/22
Brannon, Andrew Band, Jazz	\$844.50	2 nd Semester	1/9/23
Cobos Jr., Michael Cheer	\$1,499.50	2 nd Semester	1/9/23

Human Resources Division, Certificated Personnel

Board of Trustees
September 13, 2022

Page 7 of 8

Cons, Christopher Volleyball, Asst./Lower Level	\$3,328	Season	8/1/22
Everett, Lorenzo Band, Jazz	\$844.50	2 nd Semester	1/9/23
Fenton, Kerri Dance	\$2,045	2 nd Semester	8/8/22
Fujitani, Jared Band, Jazz	\$844.50	1 st Semester	8/8/22
Gallagher, Aimee Accompanist	\$905	1 st Semester	8/8/22
Halcomb, Nicholas Dance, Assistant	\$583.16	1 st Semester	8/8/22
<u>Katella</u> Pisani, Andrew Football, Assistant, F/S	\$3,328	Season	8/1/22
<u>Kennedy</u> Chang, Jin Young Tennis	\$3,328	Season	8/1/22
Hirai, Spencer Volleyball, Asst./Lower Level, Girls	\$3,328	Season	8/1/22
Hull, Brittany Cheer, Assistant	\$1,499.50	1 st Semester	8/8/22
Lavespere, Patrick Basketball, Asst./Lower Level, Boys	\$3,688	Season	8/1/22
Lee, James Band, Assistant	\$1,749.50	1 st Semester	8/8/22
Leonard, Thomas Football, Assistant, F/S	\$3,328	Season	8/1/22
Staton, Amy Speech and Debate	\$2,045	1 st Semester	8/8/22
<u>Lexington</u> Licata, James Tennis	\$2,737	1 st Quarter	8/22/22
<u>Magnolia</u> Burdette, Robert Football, Assistant	\$3,932	Season	8/1/22

Human Resources Division, Certificated Personnel

Board of Trustees
September 13, 2022

Page 8 of 8

Garcia, Alyssa Cross Country, Asst./Lower Level	\$3,328	Season	8/1/22
Gonzales, Laura Volleyball, Asst./Lower Level	\$3,328	Season	8/1/22
Oquendo, Efrain Football	\$3,688	Season	8/1/22
Rodriquez, Anthony Color Guard	\$5,992	1 st Semester	8/10/22
Truong, Jenny Drill Team	\$5,992	1 st Semester	8/10/22
Vibert, Jerold Football, Assistant	\$3,932	Season	8/1/22
Williams, Maurice Football	\$3,688	Season	8/1/22
<u>Savanna</u> Ezell, Travis Football	\$3,932	Season	8/1/22
<u>Walker</u> Anderson, Leslie Yearbook	\$1,225.50	1 st Semester	8/8/22
Jones, Jayna Choir	\$1,225.50	1 st Semester	8/8/22
Massey, Heather Band	\$1,749.50	1 st Semester	8/8/22
Massey, Heather Band, Jazz	\$844.50	1 st Semester	8/8/22
Palczewski, Steven Journalism	\$689	1 st Semester	8/8/22
Van Vooren, Melissa Drama	\$1,225.50	1 st Semester	8/8/22

Board of Trustees
September 13, 2022

Page 1 of 9

1. **Retirements/Resignations/Terminations, effective as noted:**

	<u>Location:</u>	<u>Effective</u>
Aceves, Raquel Instructional Assistant – Behavioral Support	Magnolia High School	08/19/2022
Alvarez, Kristina Instructional Assistant – Specialized Academic Instruction	South Jr. High School	08/18/2022
Apolinar, Marisol Instructional Assistant – Specialized Academic Instruction	Katella High School	05/26/2022
Balague, Jessica Instructional Assistant – Specialized Academic Instruction	Magnolia High School	05/26/2022
Besch, Caitlyn Instructional Assistant – Behavioral Support	Loara High School	07/01/2022
Cayer, Leonard II Equipment Operator	Operations Department	08/05/2022
Chacon, Karina Instructional Assistant – Behavioral Support	Brookhurst Jr. High School	08/16/2022
Crook, Edward Equipment Repair Mechanic	Operations Department	12/29/2022
Frias, Rosa Food Services Assistant I	Brookhurst Jr. High School	08/10/2022
Garcia, Elizabeth Food Services Assistant I	Orangeview Jr. High School	05/26/2022
Garibay Contreras, Jose Instructional Assistant – Adult Transition	Savanna High School	08/19/2022
Gomez, Selena Food Services Assistant I	Savanna High School	05/26/2022
Guerrero, Manuel Food Services Assistant I	Brookhurst Jr. High School	07/01/2022
Hernandez, Ann Instructional Assistant – Specialized Academic Instruction	Lexington Jr. High School	08/12/2022
Jimenez-Noriega, Mar College and Career Readiness Specialist	Western High School	09/07/2022

Human Resources Division, Classified Personnel

Board of Trustees
September 13, 2022

Page 2 of 9

Lopez, Jose Instructional Assistant – Specialized Academic Instruction	Cypress High School	05/26/2022
Mancilla, Albinio Instructional Assistant – Behavioral Support	Hope School	08/19/2022
Marquez, Maria Secretary – Attendance	Anaheim High School	12/23/2022
Merrill, Joseph Instructional Assistant – Adult Transition	Savanna High School	08/12/2022
Miranda, Yesenia Instructional Assistant – Behavioral Support	Hope School	05/26/2022
Mizell, Sarah Instructional Assistant – Behavioral Support	Magnolia High School	04/05/2022
Nguyen, Anh Instructional Assistant – Specialized Academic Instruction	Cypress High School	05/26/2022
Nguyen, John Instructional Assistant – Behavioral Support	Hope School	05/26/2022
Perez, Rosa Bus Driver	Transportation Department	03/04/2022
Perez Lopez, Natalie Instructional Assistant – Behavioral Support	Gilbert High School	09/09/2022
Ramirez, Christian Instructional Assistant – Behavioral Support	Hope School	08/12/2022
Smith, Debi Instructional Assistant – Behavioral Support	Katella High School	03/01/2022
Tosacno, Jenahi Instructional Assistant – Specialized Academic Instruction	Dale Jr. High School	05/26/2022
Villa, Angelica Bus Driver	Transportation Department	08/19/2022
Wallace, Rasheda Instructional Assistant – Medically Fragile/Orthopedically Impaired	Magnolia High School	08/10/2022
Williams, Keaira Instructional Assistant – Behavioral Support	Ball Jr. High School	05/26/2022

Human Resources Division, Classified Personnel

Board of Trustees
September 13, 2022

Page 3 of 9

2. Employment, effective as noted:

	<u>Range/Step:</u>	<u>Effective:</u>
Permanent Employees:		
Acevedo Gurrola, Rodolfo Community Schools Coordinator	08/01	08/12/2022
Alvarez, Randy Instructional Assistant – Behavioral Support	51/03	08/08/2022
Blanco, Nathaly Instructional Assistant – Bilingual	47/01	08/22/2022
Burdick, Terry Custodian	48/01	08/17/2022
Camacho, Alesha Campus Safety Aide	41/03	08/08/2022
Cao, Xia Instructional Assistant – Behavioral Support	51/01	08/08/2022
Covarrubias, Rene Community Schools Coordinator	08/03	08/17/2022
Daggett, Kelly Sr. Payroll Technician	59/04	08/29/2022
Dalan, Danielle Instructional Assistant – Behavioral Support	51/01	08/08/2022
Dizon, Gracela Instructional Assistant – Behavioral Support	51/01	08/26/2022
Em, Nirom Campus Safety Aide	41/03	08/08/2022
Flores, Alondra Instructional Assistant – Behavioral Support	51/01	08/08/2022
Galarza, Alejandro Custodian	48/03	08/24/2022
Hernandez, Hilda Instructional Assistant – Behavioral Support	51/01	08/08/2022
Izurieta, Ileana Instructional Assistant – Bilingual	47/01	08/31/2022

Human Resources Division, Classified Personnel

Board of Trustees
September 13, 2022

Page 4 of 9

Leomiti, Alike Sign Language Interpreter	60/07	08/18/2022
Maldonado-Rangel, Yuriko Community Schools Coordinator	08/06	08/24/2022
Matthews, Vikram Instructional Assistant – Behavioral Support	51/03	08/29/2022
Miranda, Krystel Community Schools Coordinator	08/07	08/29/2022
Olmedo-Ramirez, Alan Community Schools Coordinator	08/02	08/29/2022
Perales, Iliana Instructional Assistant – Behavioral Support	51/01	08/08/2022
Quintero-Ramirez, Lamberto Instructional Assistant – Behavioral Support	51/01	08/08/2022
Reynoso, Stephanie Instructional Assistant – Specialized Academic Instruction	43/01	08/15/2022
Riles, Quinton Operations Manager	20/07	09/01/2022
Rios, Gerardo Custodian	48/03	08/29/2022
Rivera-Vazquez, Jrefugio Instructional Assistant – Specialized Academic Instruction	43/05	08/08/2022
Vazquez, Emely School Community Liaison	47/05	08/22/2022
Villa, Franco Custodian	48/01	08/24/2022
Villasenor-Montes, Karla Instructional Assistant – Bilingual	47/03	08/17/2022
Zato, Jacob Instructional Assistant – Behavioral Support	51/02	08/08/2022

Promotions:

Albarian, Daniel District and Community Use Manager	13/01	09/01/2022
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Human Resources Division, Classified Personnel

Board of Trustees
September 13, 2022

Page 5 of 9

Hernandez, Nayeli Community Schools Coordinator	08/01	08/09/2022
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Lewis, Robert Transportation Supervisor	17/01	08/17/2022
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Miranda, Noah Athletic Facilities Worker II	52/09	08/10/2022
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Vazquez, Stephanie Secretary – Attendance (Bilingual)	53/01	08/04/2022
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Substitute Employees:

Aguilar Acosta, Jenny Substitute Health Services Technician	51/01	08/29/2022
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Ascencion, Ma Substitute Custodian	48/01	08/18/2022
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Camilo, Nicholas Substitute Custodian	48/01	08/15/2022
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Cao, Xia Substitute Instructional Assistant – Adult Transition	51/01	08/04/2022
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Cao, Xia Substitute Instructional Assistant – Behavioral Support	51/01	08/04/2022
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Cao, Xia Substitute Instructional Assistant – Medically Fragile	51/01	08/04/2022
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Corona, Edith Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/16/2022
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Dalan, Danielle Substitute Instructional Assistant - Adult Transition	51/01	08/04/2022
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Dalan, Danielle Substitute Instructional Assistant – Behavioral Support	51/01	08/04/2022
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Dalan, Danielle Substitute Instructional Assistant – Medically Fragile	51/01	08/04/2022
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Human Resources Division, Classified Personnel

Board of Trustees
September 13, 2022

Page 6 of 9

Duarte Zamora, Ruben Substitute Custodian	48/01	08/18/2022
Felix-Mendivil, Cintya Intern	\$16.00/Hr.	08/10/2022
Flores, Alondra Substitute Instructional Assistant - Adult Transition	51/01	08/04/2022
Flores, Alondra Substitute Instructional Assistant – Behavioral Support	51/01	08/04/2022
Flores, Alondra Substitute Instructional Assistant – Medically Fragile	51/01	08/04/2022
Fomenko, Yulia Substitute Instructional Assistant - Adult Transition	51/01	08/10/2022
Fomenko, Yulia Substitute Instructional Assistant – Behavioral Support	51/01	08/10/2022
Fomenko, Yulia Substitute Instructional Assistant – Medically Fragile	51/01	08/10/2022
Godinez, Ismael Substitute Custodian	48/01	08/18/2022
Guerrero, Isaiah Substitute Custodian	48/01	08/22/2022
Hernandez, Guadalupe Substitute Custodian	48/01	08/16/2022
Hernandez, Hilda Substitute Instructional Assistant - Adult Transition	51/01	08/04/2022
Hernandez, Hilda Substitute Instructional Assistant – Behavioral Support	51/01	08/04/2022
Hernandez, Hilda Substitute Instructional Assistant – Medically Fragile	51/01	08/04/2022

Human Resources Division, Classified Personnel

Board of Trustees
September 13, 2022

Page 7 of 9

Huerta, Joseph Substitute Instructional Assistant - Adult Transition	51/01	08/22/2022
Huerta, Joseph Substitute Instructional Assistant - Behavioral Support	51/01	08/22/2022
Huerta, Joseph Substitute Instructional Assistant - Medically Fragile	51/01	08/22/2022
Kim, Soo Substitute Instructional Assistant - Adult Transition	51/01	08/23/2022
Kim, Soo Substitute Instructional Assistant - Behavioral Support	51/01	08/23/2022
Kim, Soo Substitute Instructional Assistant - Medically Fragile	51/01	08/23/2022
Martinez Torres, Bryant Substitute Custodian	48/01	08/08/2022
Matta Velazquez, Sebastian Intern	\$16.00/Hr.	08/10/2022
Medel, Arturo Jr. Substitute Instructional Assistant - Adult Transition	51/01	08/18/2022
Medel, Arturo Jr. Substitute Instructional Assistant - Behavioral Support	51/01	08/18/2022
Medel, Arturo Jr. Substitute Instructional Assistant - Medically Fragile	51/01	08/18/2022
Muniz, Charmaine Substitute Campus Safety Aide	41/03	08/10/2022
Ramirez, John Substitute Campus Safety Aide	41/03	08/22/2022
Romero Illo, Rianne Substitute Food Services Assistant I	41/01	08/31/2022

Human Resources Division, Classified Personnel

Board of Trustees
September 13, 2022

Page 8 of 9

Sanchez, Jesus Substitute Custodian	48/01	08/15/2022
Sandiero, Gary Substitute Custodian	48/01	08/18/2022
Seng Sotheara Substitute Technology Services Technician	57/01	08/26/2022
Thompson, Myles Substitute Instructional Assistant - Adult Transition	51/01	08/30/2022
Thompson, Myles Substitute Instructional Assistant – Behavioral Support	51/01	08/30/2022
Thompson, Myles Substitute Instructional Assistant – Medically Fragile	51/01	08/30/2022
Torres, Korina Substitute Instructional Assistant - Adult Transition	51/01	08/04/2022
Torres, Korina Substitute Instructional Assistant – Behavioral Support	51/01	08/04/2022
Torres, Korina Substitute Instructional Assistant – Medically Fragile	51/01	08/04/2022

3. **Workability, current minimum wage or stipend of \$256 effective as noted:**
(Workability Grant Funds)

Effective

Faircloth, Madison	09/10/2022
Guereca, Gabriel	09/06/2022
Han, Eugene	09/06/2022
Hernandez, Elizabeth	09/10/2022
Norberto Aguilar, Alexis	09/06/2022
Pooley, Faith	09/06/2022
Shackford, Jackson	09/06/2022
Sonsma, Nicklaus	09/06/2022
Wajdi, Abdullah	10/01/2022
Zurita Delgado, Christofer	09/06/2022

4. **Food Service Student Workers**

Effective

Aguilar, Allan Jr.	08/19/2022
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Human Resources Division, Classified Personnel

Board of Trustees
September 13, 2022

Page 9 of 9

Alfaro, Salvador	08/18/2022
Alfaro James, Annette	08/18/2022
Apaez, Andrew	08/18/2022
Chavira, John	08/18/2022
Dominguez, Kimberly	08/23/2022
Fauese, Kalani	08/18/2022
Franco, Jocelyn	08/18/2022
Garrido, Andy	08/26/2022
Huynh, Ngoc	08/30/2022
Ibrahimkhil, Khaled	08/30/2022
Imai, Ryan	08/25/2022
Jimenez, Jennifer	08/26/2022
Le, Linda	08/25/2022
Lebaron, Trent	08/18/2022
Lee, Andrew	08/19/2022
Lezama, Angel	08/30/2022
Lopez Pinon, Guadalupe	08/18/2022
Magana Carranza, Hugo	08/30/2022
Malpica, Jonathan	08/19/2022
Ngo, Tina	08/19/2022
Nguyen, Khai	08/25/2022
Nguyen, Minh	08/23/2022
Padilla Zaragoza, Luis	08/18/2022
Perez, Ashley	08/26/2022
Perez, Isack	08/19/2022
Perez Gonzalez, Noemi	08/30/2022
Ramirez, Vanessa	08/23/2022
Reyes, Marie	08/26/2022
Reyes, Monica	08/25/2022
Ruiz, Alicia	08/18/2022
Tang, Gia	09/16/2022
Tran, Emily	08/18/2022
Tran, Tien	08/25/2022
Tran, Vyvy	08/25/2022
Trujillo-Jimenez, Erwin	08/30/2022

ANAHEIM UNION HIGH SCHOOL DISTRICT

501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us

BOARD OF TRUSTEES

Minutes

Thursday, August 11, 2022

UNADOPTED

1. CALL TO ORDER–ROLL CALL

Board President Jabbar called the regular meeting of the Anaheim Union High School District Board of Trustees to order at 3:16 p.m.

Present: Al Jabbar, president; Brian O’Neal, clerk; Katherine H. Smith, assistant clerk; Annemarie Randle-Trejo and Anna L. Piercy, members; Michael B. Matsuda, superintendent; Jaron Fried, Ed.D., Brad Jackson, and Nancy Nien, Ph.D., assistant superintendents; Roberto Saldivar, executive director; and Karl H. Widell, District counsel.

2. ADOPTION OF AGENDA

Staff requested the following amendments to the agenda:

- Page 2 of the agenda, closed session item 4.6, pull student 21-30.
- Exhibit XX, replace pages 1, 2, 5, and 7.

On the motion of Trustee O’Neal, duly seconded and unanimously carried, following discussion, the Board of Trustees adopted the amended agenda.

3. PUBLIC COMMENTS, CLOSED SESSION ITEMS

There were no requests to speak.

4. CLOSED SESSION

The Board of Trustees entered closed session at 3:17 p.m.

5. RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT

5.1 Reconvene Meeting

The Board of Trustees reconvened into open session at 6:00 p.m.

5.2 Pledge of Allegiance and Moment of Silence

Board President Jabbar led the Pledge of Allegiance to the Flag of the United States of America and provided a moment of silence.

5.3 Closed Session Report

Board Clerk O’Neal reported the following actions taken during closed session.

- 5.3.1 No reportable action taken regarding public employee performance evaluation, superintendent.
- 5.3.2 The Board of Trustees unanimously approved the settlement agreement in OAH Case No. 2022060199, resolving all issues in Student's due process complaint by providing assessment, compensatory education, and other reimbursement.
- 5.3.3 No reportable action taken regarding negotiations.
- 5.3.4 No reportable action taken regarding personnel.
- 5.3.5 The Board of Trustees unanimously voted to accept the agreement with employee HR-2022-23-01.
- 5.3.6 The Board of Trustees took formal action, with a 5-0 vote, to approve the expulsions of student(s) 21-27; 21-31; 21-32; 21-33; 21-34; and 21-35.

6. **REPORTS**

6.1 **Student Speakers**

There were no requests to speak.

6.2 **Reports of Associations**

Grant Schuster, ASTA president, spoke about the importance of shared leadership and expressed his appreciation for the Board and those involved in the bargaining process. Additionally, he stated he is looking forward to the new school year.

Natalie Saldivar, APGA co-president, reported that counselors are excited to welcome the students back and have been working with students to ensure their schedules are finalized, as well as aligned with District goals.

Hilda Vazquez, ALTA president, stated that staff was preparing throughout the summer to welcome students back. She also reported on the GEAR UP Conference, which several staff members attended and presented.

6.3 **Parent Teacher Student Association (PTSA) Report**

There was no report.

7. **PUBLIC COMMENTS, OPEN SESSION ITEMS**

There were no requests to speak.

8. **PRESENTATIONS**

8.1 **45-Day State Budget Revision**

Background Information:

On June 28, 2022, Governor Newsom signed the 2022-23 California State Budget. This budget contained significant changes from the Governor's May Revision Budget, which was used to prepare the AUHSD Proposed Budget for 2022-23. Education Code 42127 states

that "(h) Not later than 45 days after the Governor signs the annual Budget Act, the school district shall make available for public review any revisions in revenues and expenditures that it has made to its budget to reflect the funding made available by that Budget Act".

Current Consideration:

Business Services staff presented the 45-Day State Budget Revision.

Budget Implication:

The Budget will be adjusted accordingly.

Action:

Although this was an information item only, requiring no formal action by the Board of Trustees, the Board of Trustees received the information.

8.2 **Summer Arts Academy**

Background Information:

The AUHSD Summer Arts Academy began in the 2018-19 year to provide our Visual and Performing Arts (VAPA) students with engaging and life changing arts enrichment experiences that also reduce barriers to completing VAPA pathways and provide students with a framework for the more than 2 million careers in California's \$600 billion creative economy. A cast and crew made up of students from all across the District prepare a full-length Broadway musical in four weeks and give multiple public performances. Student performers can act, sing, and dance onstage or perform in the live orchestra. There are also opportunities for students to work in the areas of costuming, makeup, prop building, stage management, graphic design, promotions, lighting, sound, as well as set design and decoration. This summer, the company was made up of 100 students in grades 7-12 from 14 different campuses who were taught by a team of eight District arts teachers.

Current Consideration:

Brian Belski, director of Visual and Performing Arts, provided the Board of Trustees with a presentation on the Summer Arts Academy.

Budget Implication:

There is no impact to the budget.

Action:

Although this was an information item only, requiring no formal action by the Board of Trustees, the Board officially received the information.

9. **ITEMS OF BUSINESS**

RESOLUTION

9.1 **Resolution No. 2022/23-E-01, Annual Certification of Course-Based Independent Study for the 2022-23 Year**

Background Information:

On May 7, 2020, the Board of Trustees authorized the development of a primarily virtual program of instruction called Cambridge Virtual Academy (CVA), focused on engaging students in academic content fostering the 5Cs: collaboration, communication, critical thinking, creativity, and character/compassion, which contribute to a student's resilience,

emotional intelligence, as well as career and life skills. On June 18, 2020, the Board approved an updated independent study policy, Board Policy and Administrative Regulation 7807 (6158), 7807-R (AR 6158), including authorization for the District to offer a course-based independent study program for students in grades 7 through 12. CVA has operated as a course-based independent study program.

Current Consideration:

Course-based independent study differs from traditional independent study in that it measures average daily attendance through attendance based on equivalent daily instructional minutes, not the time value of work production. Education Code Sections 51749.5 and 51749.6 set forth the requirements for establishing and implementing course-based independent study. Those requirements provide that the Board of Trustees is required to annually certify that courses provided pursuant to course-based independent study are of the same rigor and educational quality as equivalent classroom-based courses, aligned to all relevant local and state content standards. That certification shall, at a minimum, include the duration, number of equivalent daily instructional minutes for each school day that a pupil is enrolled, number of equivalent instructional minutes, and number of course credits for each course, consistent with that of equivalent classroom-based courses. The District has undertaken a comprehensive analysis to ensure that CVA's courses meet the statutory standards, and the resolution provides for the required annual certification of CVA courses for the 2022-23 year.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Randle-Trejo and duly seconded, following discussion, the Board of Trustees adopted Resolution No. 2022/23-E-01. The roll call vote follows.

Ayes: Trustees Piercy, Randle-Trejo, Smith, O'Neal, and Jabbar

BUSINESS SERVICES

9.2 The Board of Trustees did not take action on this item.

9.3 **Transportation Agreement, Orange County Asian and Pacific Islander Community Alliance (OCAPICA)**

Background Information:

The Board of Trustees has in past years approved the agreements to provide transportation services to the Greater Anaheim SELPA, North Orange County Regional Occupation Program (ROP), Tiger Woods Learning Center, Servite High School, City of Cypress (Parks and Recreation), Knott Avenue Christian Church, Zion Lutheran Church, and Vibrant Minds Charter School (formerly GOALS Academy), Anaheim Family YMCA.

Current Consideration:

It is in the best interest of the District to provide transportation services to the Orange County Asian and Pacific Islander Community Alliance. OCAPICA is an organization that has worked with AUHSD in the past. They are asking for our help to bus them for their field trip needs. The agreement will be in effect September 1, 2022, through June 30, 2023.

Budget Implication:

The transportation agreements provide for a net income to the District, which assists in offsetting the transportation contribution from the General Fund.

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the agreement.

9.4 **Award, Request for Proposals 2022-24 Full-Service Human Resource Software Solution**

Background Information:

Both Certificated and Classified Human Resources (HR) departments have moved increasingly to web-based systems in recent years based on operational needs and environmental circumstances. With the aim of increasing process efficiency, improving information tracking, and unifying HR system practices, HR leadership has expressed the need to adopt a more comprehensive suite of web-based systems. The primary goal of conducting the Request for Proposal (RFP) process was to procure an HR system that would allow digital processing of applicant tracking, applicant testing, onboarding of new hires, and performance evaluation for all staff, within one universal HR system. By adopting such a system, HR aims to better support both staff and management personnel needs.

Current Consideration:

At the regular meeting of the Board of Trustees on April 7, 2022, a resolution requesting to bid a full-service Human Resource software solution pursuant to Public Contract Code (PCC) 20118.2 was adopted. An extensive process was used to develop an RFP and to obtain accurate data about the existing programs and processes. Staff used a two-step approach to the evaluations that included a paper screening and a final presentation of the offerings from each of the bidders. A committee comprised of Certificated and Classified HR directors, CTO, and HR-Classified analyst, evaluated and determined the solution that would best fit the requirements of the District. The criteria used to score each proposal included price (being the highest value), service, support, maintenance, training, scalability, implementations, system performance, features, and overall ability to meet the District's needs.

The bidder with the highest overall score and lowest cost is Governmentjobs.com, Inc. dba NeoEd, and is being recommended for the award. Staff is confident with its findings and recommendation that the bidder selected has the overall best solution for the District based on the criteria established for the award. The award will be for three years and will allow the District to utilize application software, implementation, training, and related services.

Budget Implication:

The total amount for three years is a fixed price of \$263,372. (General Fund)

Action:

On the motion of Trustee O'Neal, duly seconded and unanimously carried, the Board of Trustees approved the award of RFP 2022-24 Full-Service Human Resource Software Solution to Governmentjobs.com, Inc. dba NeoEd pursuant to PCC 20118.2.

EDUCATIONAL SERVICES

9.5 **Memorandum of Understanding (MOU), The Regents of the University of California, San Diego (YVAPE.org Tobacco/Vape Cessation Services)**

Background Information:

The District became the lead fiscal agency for a Tobacco Use Prevention Education (TUPE) consortium grant between Anaheim Elementary School District and the District, in the amount of \$1.68 million for a three-year term from 2020-23 that was approved by the Board on September 15, 2020. The grant is targeted for grades 6-12 and mandates that curriculum, specific to the appropriate grade levels, is taught at participating schools, including 24 AESD elementary school sites and all District comprehensive school sites, as well as Cambridge Virtual Academy, Gilbert, and Polaris High Schools. Grant goals include revitalizing the promotion of available intervention, cessation services, and anti-tobacco/vape messages, as well as increase efforts to educate students, parents, and staff about alternative tobacco products and current issues, and where to access intervention and cessation services. With the TUPE grant it would be beneficial to all involved to consider using The Regents of the University of California, San Diego/Youth Vaping Alternative Program Education (YVAPE.org) in-kind intervention and cessation services for our students to offer additional cessation service options other than the alternative to suspension when students continue to smoke/vape on campus.

Current Consideration:

This YVAPE program will allow for students to get the expert guidance and help they need when it comes to quitting tobacco, vapes or other tobacco products immediately after parent consent. They will offer counseling and education for students ages 13-17 that have been caught vaping at school/continue to vape and already had the opportunity to attend our District alternative to suspension program Pathways to Success for one to five days. Services will be provided August 12, 2022, through December 31, 2022.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee O'Neal, duly seconded and unanimously carried, the Board of Trustees approved the memorandum of understanding.

9.6 **Agreement, CaliforniansForAll Youth Workforce Development Grant**

Background Information:

Authorized through the Federal Serve America Act (2009) and Executive Order S-24-06, California Volunteers is the State Service Commission for California, and is responsible for administering the CaliforniansForAll Youth Jobs Corps Program, which is a partnership between the State of California and local governments to help underserved youth find employment. The City of Anaheim submitted an application and received grant funds from the CaliforniansForAll Youth Workforce Development Grant (Grant). Up to 30 District students have already been hired and are receiving wages through a subgrant provided to Hope Builders. The students have been working on projects for the Magnolia Agriscience Community Center.

Current Consideration:

The City of Anaheim and the District would like to enter into an agreement so that the District may receive a subgrant of the proceeds from the Grant. The subgrant will provide funding for teacher supervision of the students employed under this grant, as well as supplies for the student projects. Services are being provided June 1, 2022, through December 31, 2022.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, following discussion, the Board of Trustees ratified the agreement.

9.7 **School-Sponsored Student Organizations**

Background Information:

The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organizations shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:

The following schools submitted school-sponsored student organization applications:

- 9.7.1 Anaheim Media Production, Anaheim High School
- 9.7.2 STEAM Club, Cambridge Virtual Academy
- 9.7.3 Biology Club, Cypress High School
- 9.7.4 Bollywood Club, Cypress High School
- 9.7.5 Centurions for Space, Cypress High School
- 9.7.6 Children's Hospital of Orange County (CHOC), Cypress High School
- 9.7.7 CHS Golden Not Brown, Cypress High School
- 9.7.8 Ethnic Studies Club, Cypress High School
- 9.7.9 Magnolias, Cypress High School
- 9.7.10 Medical Innovation and Intelligence Club (MI2), Cypress High School
- 9.7.11 Pre Med Student Association, Cypress High School
- 9.7.12 Social Justice Club, Cypress High School
- 9.7.13 Technology Student Association (TSA), Cypress High School
- 9.7.14 Katella Cycling Club, Katella High School
- 9.7.15 KIKA Club, Katella High School
- 9.7.16 Kennedy HS Cybersecurity Club, Kennedy High School
- 9.7.17 Latinos Unidos, Kennedy High School
- 9.7.18 AIME Mentors, Magnolia High School
- 9.7.19 Magnolia Agriscience Community Center (MACC), Magnolia High School
- 9.7.20 Life-Science Club, Western High School
- 9.7.21 Varsity Talks Club, Western High School
- 9.7.22 Western High School Swing Dance Club, Western High School
- 9.7.23 Drama Club, Ball Junior High School

Budget Implication:

Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the school-sponsored organization applications.

SUPERINTENDENT'S OFFICE

9.8 **Revised Board Policy 6203.1 (9270), Conflict of Interest, Second Reading**

Background Information:

The Political Reform Act requires every agency to review its conflict of interest code biennially and to notify the code reviewing body (Board of Trustees) if their current code is accurate, or alternatively, that their code must be amended.

Current Consideration:

The Board of Trustees was requested to review revised Board Policy 6203.01, Conflict of Interest Code. Changes to the policy include the removal and the addition of various positions, as indicated on the exhibit. In addition, Federal Program Monitoring has indicated the need for a specific reference to language from federal regulation, 2 CFR 200.318 in the area of contracting.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee O'Neal, duly seconded and unanimously carried, the Board of Trustees reviewed and approved the revised Board policy.

10. **CONSENT CALENDAR**

On the motion of Trustee O'Neal, duly seconded and unanimously carried, following discussion, the Board of Trustees approved all consent calendar items, with the exception of item 10.12. Exhibit II, pulled by Trustee O'Neal. The roll call vote follows.

Ayes: Trustees Piercy, Randle-Trejo, Smith, O'Neal, and Jabbar

BUSINESS SERVICES

10.1 **Agency Membership, California Association of School Transportation Officials (CASTO)**

Background Information:

The California Association of School Transportation Officials (CASTO), was founded in 1968, to promote safe pupil transportation for all California children. They are dedicated to the safety of all children through education and training in every avenue of transportation. CASTO is recognized by State and Federal agencies and other professional organizations as the leader of school transportation safety in California.

Current Consideration:

CASTO membership provides leadership and educational opportunities to the passenger transportation community, which results in the safest, most cost effective transportation through professional development, public awareness, legislative, and regulatory advocacy.

Budget Implication:

The cost for a District agency membership for the 2022-23 year will be the same as the previous year, \$1,000. This cost will be offset by the reduced cost to send staff to professional development. (General Fund)

Action:

The Board of Trustees approved the agency membership.

10.2 **Agreement, Food Services and Orange County Department of Education Oral Deaf and Hard of Hearing Program (OCDE-DHH)**

Background Information:

Anaheim Union High School District has an interagency agreement to provide meals (breakfast and lunch) to students of the OCDE-DHH at Mann Elementary School. The interagency meal agreement is a one-year agreement, which requires approval by the Board of Trustees.

Current Consideration:

This agreement generates revenue from the meals served and provides service to the community. Staff requests approval for the services to be provided for the five-year agreement, effective August 23, 2022, through June 30, 2027. The Food Services Department prepares and delivers meals to OCDE-DHH students on a daily basis and claims reimbursement for those meals.

Budget Implication:

This agreement generates revenue from the meals delivered. (Cafeteria Funds)

Action:

The Board of Trustees approved the agreement.

10.3 **Equipment Piggyback Bids, Purchase Through Public Corporation or Agency**

Background Information:

By piggybacking onto other public agencies' existing bids, the District can take advantage of lower costs through economy-of-scale, and also avoid the time and expense of the public bid process, while keeping the District within legal requirements. Per Public Contract Code (PCC) 20118, a district may acquire various materials, supplies, and equipment by utilizing an existing bid of another public entity, which is commonly known as piggybacking.

Current Consideration:

The District has determined that the following can be utilized to acquire various products at their best value:

Garden Grove Unified School District bid agreement 1706 Kitchen Equipment of District Use awarded to Arrow Restaurant Equipment and Supplies for the purchase and delivery of various kitchen equipment through June 30, 2023.

The use of this bid is not exclusive and the District can purchase similar products from other suppliers as needed.

Budget Implication:

This agreement allows the Food Services Department to take advantage of the lower costs and services afforded to other districts. The anticipated expenditure for the

procurement of these products will be approximately \$400,000 annually. (Cafeteria Funds)

Action:

The Board of Trustees approved the use of the piggyback bid as listed above with Arrow Restaurant Equipment and Supplies pursuant to PCC 20118 through June 30, 2023.

10.4 **Piggyback Bids, Purchase Through Public Corporation or Agency**

Background Information:

By piggybacking onto other public agencies' existing bids, the District can take advantage of lower costs through economy-of-scale, and also avoid the time and expense of the public bid process, while keeping the District within legal requirements. Per Public Contract Code (PCC) 20118, a district may acquire various materials, supplies, and equipment by utilizing an existing bid of another public entity, which is commonly known as piggybacking.

Current Consideration:

The District has determined that the following can be utilized to acquire various products at their best value:

Downey Unified School District bid agreement 22/23-5 Food Service Pre-made Pizza Products awarded to Pizza Hut for the purchase and delivery of pre-made pizza through June 30, 2023, with the option to extend for up to two additional years. Pre-made pizza meets the requirements of the National School Lunch Program and will be served in elementary and secondary schools.

The use of this bid is not exclusive and the District can purchase similar products from other suppliers as needed.

Budget Implication:

This agreement allows the Food Services Department to take advantage of the lower costs and services afforded to other districts. The anticipated expenditure for the procurement of these products will be approximately \$250,000 annually. (Cafeteria Funds)

Action:

The Board of Trustees approved the use of the piggyback bid as listed above with Pizza Hut pursuant to PCC 20118 through June 30, 2023, including extensions of the agreement.

10.5 **Ratification of Change Order**

The Board of Trustees was requested to ratify the change order as listed.

Bid #2022-21, Sycamore Junior High School	P.O. #R64A0286
Interior Painting (includes Trident/Polaris Portables)	
ISR Painting and Wallcovering, Inc.	
Original Contract	\$89,000
Change Order #1	\$(20,000)
New Contract Value	\$69,000

Action:

The Board of Trustees ratified the change order as listed.

10.6 **Notice of Completion**

The Board of Trustees was requested to approve the notice of completion as listed.

Bid #2022-21, Sycamore Junior High School	P.O. #R64A0286
Interior Painting (includes Trident/Polaris Portables)	
ISR Painting and Wallcovering	
Original Contract	\$89,000
Contract Changes	\$(20,000)
Total Amount Paid	\$69,000

Action:

The Board of Trustees authorized the assistant superintendent, Business to accept Bid No. 2022-21 as complete, and authorized the filing of the notice of completion with the Office of the County Recorder.

10.7 **Ratification Lease-Leaseback Agreement Erickson-Hall Construction Co., Magnolia High School New Construction and Modernization-RFP #2022-20**

Background Information:

Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for the Magnolia High School New Construction and Modernization Project. Education Code Section 17406 is the LLB provision, which allows districts to lease to a person, firm, or corporation real property that belongs to the school district for the purpose of constructing buildings and improvements thereon for District use during the term of the lease, and requires that title to the buildings and improvements vest in the District at the expiration of that term.

Current Consideration:

The District issued RFP #2022-20 inviting contractors to submit qualifications and proposals to perform the work associated with the project. After a review of the submitted qualifications and proposals, and interviews of shortlisted firms, staff recommended to the Board of Trustees the selection of Erickson-Hall Construction Co. (Erickson-Hall) as the LLB contractor for this project.

Erickson-Hall competitively bid out the subcontractor packages to various companies, and has identified the subcontractors they plan to use on the project. Staff has negotiated the LLB agreement, which includes the guaranteed maximum price (GMP) and contingencies, pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board. The assistant superintendent, Business, under Board approved delegation of authority, has entered into the LLB agreement with Erickson-Hall. The agreement is subject to ratification by the Board.

Budget Implication:

The final GMP and associated contingencies will not exceed \$38,300,000. The total project cost including District contingencies and allowances will not exceed \$39,449,000. (Measure H Funds and/or other funds as appropriate)

Action:

The Board of Trustees ratified the preconstruction services agreement and LLB agreement with Erickson-Hall for the Magnolia High School New Construction and Modernization project.

10.8 **Award of Bids**

The Board of Trustees was requested to award the following bids.

<u>Bid#</u>	<u>Service</u>	<u>Award</u>	<u>Amount</u>
2023-02	Kennedy High School Recording Studio Ceiling Removal and Improvements (Special Funds-Education Grant, Maintenance and/or Facilities Funds, General Fund)	JM & J Contractors	\$106,780
2023-03	Cambridge Virtual Academy Exterior SignageCo., Inc. (Measure H Funds)	A Good Sign and Graphics Company	\$66,520

Action:

The Board of Trustees awarded Bids No.'s 2023-02 and 2023-03.

10.9 **Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction**

Action:

The Board of Trustees approved the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorized proper disposal in accordance with Education Code Section 17545 or 17546.

10.10 **Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction**

Action:

The Board of Trustees approved the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorized staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al.

10.11 **Donations**

Action:

The Board of Trustees accepted the donations as submitted.

10.12 **Purchase Order Detail Report and Change Orders**

Action:

On the motion of Trustee Randle-Trejo and duly seconded, the Board of Trustees ratified the reports July 6, 2022, through August 1, 2022. The roll call vote follows.

Ayes: Trustees Piercy, Randle-Trejo, Smith, and Jabbar
Abstain: Trustee O'Neal

10.13 **Check Register/Warrants Report**

Action:

The Board of Trustees ratified the report July 6, 2022, through August 1, 2022.

10.14 **SUPPLEMENTAL INFORMATION**

Cafeteria Fund, May 2022

EDUCATIONAL SERVICES

10.15 **Amendment, Memorandum of Understanding (MOU), Orange County Human Relations (OCHRC)**

Background Information:

The Orange County Human Relations Council (OCHRC) and the District have a long-standing relationship that dates back to 1998 when OCHRC partnered with the District in a program called Bridges. OCHRC has committed to working with District school site teams comprised of a teacher advisor, administrative support, and students for the purposes of establishing a comprehensive school inter-group relations program. OCHRC agrees to provide services, which have included, but are not limited to: Bridges and Restorative Schools Program, creating connected campuses, and quarterly program development days training for selected schools in the District.

Current Consideration:

On July 14, 2022, The Board of Trustees approved the MOU with Orange County Human Relations. An amendment is necessary in order to remove Savanna High School and add Lexington Junior High School to the Restorative Schools Program. All other terms and conditions will remain intact.

Budget Implication:

The total cost for these services is not to exceed \$435,000. (LCFF Funds)

Action:

The Board of Trustees approved the amendment.

10.16 **Educational Consulting Agreement, Gallagher & Associates, Inc.**

Background Information:

After over 30 years of teaching English Language Arts at Magnolia High School, Kelly Gallagher retired in June 2020. While teaching, Mr. Gallagher opened his classroom for teachers to observe best practices with the opportunity to discuss how to develop, implement, and refine instruction. His work as an author and consultant with educators around the world has earned him the reputation as one of the leading experts in literacy education.

Current Consideration:

To expand and enhance literacy practices in the District, Mr. Gallagher will facilitate literacy workshops and coaching opportunities for teachers. He will conduct various literacy workshops for teachers to increase the volume of student reading and writing, to meet the

demands of the Writing Journey, as well as move scholars into meaningful, reflective writing. Services will be provided September 1, 2022, through May 31, 2023.

Budget Implication:

The total cost for services is not to exceed \$45,000. (LCFF Funds)

Action:

The Board of Trustees approved the educational consulting agreement.

10.17 **Educational Consulting Agreement, CharacterStrong**

Background Information:

In May, 2021, the District entered into an agreement with CharacterStrong. CharacterStrong is a character education and social-emotional learning (SEL) curriculum and professional development company that creates positive habits through ideas-based practice. There are three components to their curriculum: Gym, Leadership, and Advisory.

Current Consideration:

The District would like to renew the agreement with CharacterStrong. To continue providing gym activities and resources to foster relationships between students and/or staff. CharacterStrong Professional Development is designed to help staff build readiness to deliver (or continue to deliver) CharacterStrong curricula at all grade levels. Services will be provided August 11, 2022, through May 30, 2023.

Budget Implication:

The total cost for this service is not to exceed \$16,000. (LCFF/PD Funds)

Action:

The Board of Trustees approved the educational consulting agreement.

10.18 **Independent Contractor Agreement, JLM Psychological Services, Inc., Jeanette Morgan, PsyD.**

Background Information:

JLM Psychological Services, Inc., Jeanette Morgan, PsyD. provides threat assessment evaluations of students and their families at the request of the District to help determine next steps, supports, and services. She also provides assessment evaluations for students as requested by the Student Support Services Department and Special Youth Services Department.

Current Consideration:

JLM Psychological Services is used by the District when there is a need for an in-depth assessment, a significant concern that a student may be a danger to self or others, and/or requires further emergency assessment. JLM Psychological Services, Jeanette Morgan, PsyD. Inc., will provide clinical evaluations that must be conducted by a clinical psychologist who has experience diagnosing and treating significant mental health issues. Services are being provided July 1, 2022, through June 30, 2023.

Budget Implication:

The total cost is not to exceed \$50,000. (LCFF Funds)

Action:

The Board of Trustees ratified the independent contractor agreement.

10.19 **Piggyback Bid, Purchase Through Public Corporation or Agency, T-Mobile for Education Renewal Agreement**

Background Information:

The District implemented T-Mobile's EmpowerED 2.0 contract during the pandemic to provide students with hotspots who needed internet connectivity for instructional purposes. The hotspots augmented existing Project 10 Million hotspots as technology requests surged in the run up to the 2020-21 year. EmpowerED 2.0 hotspots are on a 24-month contract that is expiring.

Current Consideration:

The District analyzed hotspot utilization data and will provide 600 students with EmpowerED 2.0 hotspots with unlimited high-speed broadband data with the ability to scale up to 1,500 hotspots. EmpowerED 2.0 provides content filtering through T-Mobile. The District will pursue federal Emergency Connectivity Fund (ECF) should the funds become available.

The National Association of State Procurement Officials (NASPO) is an alliance consisting of many states throughout the United States that provides its members with better purchasing power and deeply discounted prices. An aggregate of requirements has been pooled with other members of the NASPO alliance to obtain the lowest prices based on economies of scale. Utah was the state that took the lead and processed bids that resulted in an award of a contract to T-Mobile USA, Inc. This will allow the District to purchase hotspots with connectivity under Utah NASPO Valuepoint Master Agreement No. MA176-1 utilizing California Participating Addendum PA-2022-WDV-TMUS pursuant to Government Code 10298, 10299, and 12100, et seq.

Budget Implication:

Total cost for these services is not to exceed \$218,448 for two years. Services will be provided August 1, 2022, through July 31, 2024. (Various Funds)

Action:

The Board of Trustees ratified the agreement with T-Mobile, Inc.

10.20 **Piggyback Bid, Purchase Through Public Corporation or Agency, T-Mobile Project 10Million Agreement**

Background Information:

The District implemented Project 10Million at the end of 2018 to provide students internet connectivity for instructional purposes. T-Mobile and Sprint merged in April 2020. The program was recast as Project 10Million with T-Mobile directly operating the program.

Current Consideration:

The District will provide 1,100 student hotspots with an annual capacity of 100gb of high-speed data. Project 10Million provides content filtering through T-Mobile. Students may be migrated to an EmpowerED 2.0 paid device if use is or is trending to exceed the annual 100gb capacity.

The National Association of State Procurement Officials (NASPO) is an alliance consisting of many states throughout the United States that provides its members with better purchasing power and deeply discounted prices. An aggregate of requirements has been pooled with other members of the NASPO alliance to obtain the lowest prices based on economies of scale. Utah was the state that took the lead and processed bids that resulted in an award of a contract to T-Mobile USA, Inc. This will allow the District to purchase hotspots with connectivity under Utah NASPO Valuepoint Master Agreement No. MA176-1 utilizing California Participating Addendum PA-2022-WDV-TMUS pursuant to Government Code 10298, 10299, and 12100, et seq.

Budget Implication:

There is no impact to the budget.

Action:

The Board of Trustees approved the agreement with T-Mobile, Inc.

10.21 **Instructional Materials Submitted for Adoption**

The Instructional Materials Review Committee recommended the selected materials for courses in English language arts, social science, and world languages courses. The books have been made available for public view.

Action:

The Board of Trustees adopted the selected materials.

10.22 **Individual Service Contracts**

Action:

The Board of Trustees approved/ratified the individual service contracts as submitted. (Special Education Funds)

HUMAN RESOURCES

10.23 **Agreement, University of La Verne**

Background Information:

The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their fieldwork requirements and to gain valuable professional experiences. This agreement provides the opportunity for University of La Verne interns to provide supervised support services for the District. The District has had an agreement in place with the University of La Verne since 2012.

Current Consideration:

University students will meet with District clinical supervisors at the intern's assigned school site. This agreement provides opportunities for the student to observe, participate, and assist in the District's programs. Supervisors will model to the student effective planning, instruction, and management strategies, as well as discuss these strategies with the student interns. Additionally, professional attire, development, and conduct will be reviewed. The agreement is effective July 1, 2022, through June 30, 2027.

Budget Implication:

There is no impact to the budget.

Action:

The Board of Trustees ratified the agreement.

10.24 **Agreement, San Diego County Superintendent of Schools**

Background Information:

The District has traditionally entered into agreements with programs to provide opportunities for educators to gain valuable professional experiences. The San Diego County Superintendent of Schools provides a program for educators to obtain a clear credential. The District has had an agreement in place with San Diego County Superintendent of School since 2017.

Current Consideration:

This agreement provides the opportunity for employees of AUHSD school sites to fulfill course requirements for their clear credential. The agreement is effective July 1, 2022, through June 30, 2025.

Budget Implication:

There is no impact to the budget.

Action:

The Board of Trustees ratified the agreement.

10.25 **2022-2023 Employee Salary Schedule**

Background Information:

The California Public Employees' Retirement System (CalPERS) requires the Board of Trustees to formally approve classified salary schedules, along with any subsequent additions, corrections, or modifications made to the schedules. Routine modifications continue to be necessary to accurately represent negotiated changes, necessary updates, and corrections on the schedules.

Current Consideration:

Adopt modifications to the salary schedules for the Management employee group.

The proposed modifications include the following:

- Range increase for the Garage Supervisor based on recommendations approved at the Personnel Commission meeting on July 19, 2022.

Budget Implication:

The approval for the salary schedule itself is not approval to fund specific assignments, but rather approval for the types of positions and compensation that may be approved with subsequent Board action for specific individuals.

Action:

The Board of Trustees adopted the salary schedule for the Management employee group as submitted.

10.26 **Certificated Personnel Report**

Action:

The Board of Trustees approved/ratified the report, as amended prior to the adoption of the agenda.

10.27 **Classified Personnel Report**

Action:

The Board of Trustees approved/ratified the report as submitted.

SUPERINTENDENT'S OFFICE

10.28 **Board of Trustees' Meeting Minutes**

10.28.1 June 16, 2022, Regular Meeting

10.28.2 July 14, 2022, Regular Meeting

Action:

The Board of Trustees approved the minutes as submitted.

11. **SUPERINTENDENT AND STAFF REPORT**

Dr. Fried wished Amy Kwon a Happy Birthday.

12. **BOARD OF TRUSTEES' REPORT**

Trustee Piercy reported she visited the Magnolia Agriscience Community Center and attended the Leadership Advance, Cypress High School Community Forum, Coffee with the Principal at Lexington Junior High School, and Cybersecurity White Cap Ceremony.

Trustee Randle-Trejo shared she attended the ROP Board meeting, ROP Back-to School In-service, GASELPA Luncheon, GEAR UP Conference, Cybersecurity White Cap Ceremony, and Leadership Advance.

Trustee Smith discussed several articles.

Trustee O'Neal stated he attended the Leadership Advance and visited multiple school sites on the first day of school. He was pleased to see the enthusiasm from staff and students.

Trustee Jabbar said he attended the Anaheim High School PTA Breakfast and registration week, Community Schools Retreat, Cybersecurity White Cap Ceremony, Leadership Advance, GEAR UP Conference, and the ROP Board Meeting.

13. **ADVANCE PLANNING**

13.1 **Future Meeting Dates**

The next meeting of the Board of Trustees will be held on Tuesday, September 13, 2022, at 6:00 p.m.

Thursday, October 13
Thursday, November 17

Tuesday, December 13

13.2 **Suggested Agenda Items**

President Jabbar requested an ROP presentation.

14. **ADJOURNMENT**

On the motion of Trustee O'Neal, duly seconded and unanimously carried, the Board of Trustees adjourned the meeting at 8:00 p.m.

Approved _____
Clerk, Board of Trustees