**BOARD OF TRUSTEES**
**ANAHEIM UNION HIGH SCHOOL DISTRICT**
501 N. Crescent Way, P.O. Box 3520
Anaheim, California 92803-3520
www.auhsd.us

**NOTICE OF REGULAR MEETING**

Date: July 8, 2022

To: Al Jabbar, P.O. Box 3520, Anaheim, CA 92803-3520
Brian O'Neal, P.O. Box 3520, Anaheim, CA 92803-3520
Katherine H. Smith, P.O. Box 3520, Anaheim, CA 92803-3520
Annemarie Randle-Trejo, P.O. Box 3520, Anaheim, CA 92803-3520
Anna L. Piercy, P.O. Box 3520, Anaheim, CA 92803-3520

Orange County Register, 1771 S. Lewis, Anaheim, CA 92805
Anaheim Bulletin, 1771 S. Lewis, Anaheim, CA 92805
Los Angeles Times, 1375 Sunflower, Costa Mesa, CA 92626
Event News, 9559 Valley View Street, Cypress, CA 90630

You are hereby notified that a regular meeting of the
Board of Trustees of the Anaheim Union High School District
is called for

Thursday the 14th day of July 2022

Individuals requesting interpretation should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Monday, July 11, 2022, to allow reasonable arrangement to ensure interpretation services.

**Closed Session-3:45 p.m.**
**Regular Meeting-6:00 p.m.**

Michael B. Matsuda
Superintendent

# ANAHEIM UNION HIGH SCHOOL DISTRICT

*501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us*

**BOARD OF TRUSTEES**
**Agenda**
**Thursday, July 14, 2022**
**Closed Session-3:45 p.m.**
**Regular Meeting-6:00 p.m.**

As a courtesy to the community, members of the public may observe the meeting by livestream on the District's YouTube channel at https://bit.ly/2KEiCDA.

Individuals requesting interpretation should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Monday, July 11, 2022, to allow reasonable arrangement to ensure interpretation services.

Some items on the agenda of the Board of Trustees' meeting include exhibits of supportive and/or background information. These materials are also posted with the meeting agenda on the District website, www.auhsd.us, at the same time that they are distributed to the Board of Trustees.

*In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Monday, July 11, 2022, to allow for reasonable arrangements to ensure accessibility to the meeting.*

1. **CALL TO ORDER-ROLL CALL** ***ACTION ITEM***

2. **ADOPTION OF AGENDA** ***ACTION ITEM***

3. **PUBLIC COMMENTS, CLOSED SESSION ITEMS** ***INFORMATION ITEM***

   This is an opportunity for community members to address the Board of Trustees on closed session agenda items only. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of five minutes; each topic is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

4. **CLOSED SESSION** ***ACTION/INFORMATION ITEMS***

   The Board of Trustees will meet in closed session for the following purposes:

   4.1 To consider matters pursuant to Government Code Section 54957: Public employee performance evaluation, superintendent.

   4.2 To consider matters pursuant to Government Code Section 54956.9(d)(2): Conference with legal counsel, existing litigation (OAH Case No. 2022060138).

   4.3 To consider matters pursuant to Government Code Section 54957.6: Conference with labor negotiators Mr. Matsuda, Dr. Fried, Dr. Nien, and Mr. Jackson regarding negotiations and

contracts with the American Federation of State, County and Municipal Employees (AFSCME), Anaheim Personnel and Guidance Association (APGA), Anaheim Secondary Teachers Association (ASTA), California School Employees Association (CSEA), and Mid-Managers Association (MMA).

4.4 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release.

4.5 To consider matters pursuant to Government Code Section 54957: Public employee administrative appointment/reassignment–director(s).

4.6 To consider matters pursuant to Government Code Section 54957: Public employee administrative appointment/reassignment–principal(s).

4.7 To consider matters pursuant to Government Code Section 54957: Public employee administrative appointment/reassignment–assistant principal(s).

## 5. RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT *INFORMATION ITEMS*

### 5.1 ***Reconvene Meeting***

The Board of Trustees will reconvene into open session.

### 5.2 ***Pledge of Allegiance and Moment of Silence***

Board President Jabbar will lead the Pledge of Allegiance to the Flag of the United States of America and provide a moment of silence.

### 5.3 ***Closed Session Report***

The clerk of the Board of Trustees will report actions taken during closed session.

## 6. REPORTS *INFORMATION ITEMS*

### 6.1 ***Student Speakers***

Any Anaheim Union High School District student in the audience who wishes to speak to the Board of Trustees may do so at this time. Students wishing to address the Board of Trustees should complete a student speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Students wishing to speak at this time are limited to three minutes. Board members cannot immediately respond to student comments, as stated on the speaker request form. Students may also choose to speak during the Public Comment section of the agenda instead of at this time; however, they may only speak once per topic during the meeting.

### 6.2 ***Reports of Associations***

Officers present from the District's employee associations will be invited to address the Board of Trustees.

6.3 ***Parent Teacher Student Association (PTSA) Report***

PTSA representatives present will be invited to address the Board of Trustees.

7. **PUBLIC COMMENTS, OPEN SESSION ITEMS** ***INFORMATION ITEM***

Opportunities for public comments occur at the beginning of each agenda item and at this time for items not on the agenda. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of five minutes; each topic or item is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

8. **PRESENTATIONS** ***INFORMATION ITEMS***

8.1 ***Tracking Poll Results, True North Research***

Background Information:
In order to assist the Board of Trustees in the decision to consider a potential ballot measure for a general obligation bond, services from True North Research have been provided to develop and conduct surveys with a sample of voters within the boundaries of the Anaheim Union High School District.

Current Consideration:
True North Research has conducted and analyzed the surveys, and will present an executive summary with the results of voter support for the bond measure.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the information.

8.2 ***School-Based Mental Health and Wellness Program***

Background Information:
The District's School-Based Mental Health and Wellness program consists of a comprehensive system that supports the identification, assessment, intervention, and treatment of students with intensive needs. The purpose is to build an organization and workforce that has higher mental health literacy, which translates into an improved ability to promote healthy development and prevent, recognize, as well as manage behavioral, social, or mental health problems.

Current Consideration:
Dr. Adela Cruz, director of School Mental Health and Wellness, will present to the Board of Trustees on the current Districtwide efforts to address the social, emotional, and behavioral needs of all youth.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the information.

## 9. ITEMS OF BUSINESS

### RESOLUTIONS

9.1 ***Resolution No. 2022/23-F-01, State Allocation Board and School Facility Program Beyond Bond Authority Acknowledgment (Roll Call Vote)*** ***ACTION ITEM***

Background Information:
California school districts have the potential of securing significant state funding contributions under the School Facility Program (SFP), which is administered by the Office of Public School Construction (OPSC) and the State Allocation Board (SAB). The District intends to file applications for eligibility determination and funding for projects that are in progress or have received Division of the State Architect approval.

Current Consideration:
In 2016, California voters passed Proposition 51, a statewide bond measure, which provides matching funds to districts intending to leverage their own facilities funds, by seeking eligibility for modernization and new construction funding under the SFP. Funds from Proposition 51 are fully reserved and as a result, the SPF is over subscribed; however, OPSC and the SAB cautiously continue to accept applications for state funding. Applications approved by the SAB are placed in the "Applications Received Beyond Bond Authority List."

Pursuant to Title 2, Code of California Regulations, Section 1859.95.1, OPSC and the SAB require that the governing board of a school district adopts the resolution as part of a project's application submittal. The resolution applies to the following projects.

- Anaheim High School-Field Improvements
- Anaheim High School-HVAC
- Gilbert High School–Site Improvements Phase 1
- Katella High School–Pool Rehabilitation
- Magnolia High School–Cybersecurity/Admin., Band, and Art Modernization
- Magnolia High School–Pool Rehabilitation
- Magnolia High School–Shower/Locker Building Modernization
- Orangeview Junior High School–Site Improvements Phase 1
- Western High School–Practice Field
- Western High School–Site Improvements Phase 1
- Western High School–Gym Modernizations

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2022/23-F-01, by a roll call vote. **[EXHIBIT A]**

9.2 ***Resolution No. 2022/23-F-02, Determination that the Solar Projects at District School Campuses and District Office Site are Exempt from the California Environmental Quality Act, Deciding to Carry out the Projects, and Directing the Filing of a Notice of Exemption*** ***ACTION ITEM***
***(Roll Call Vote)***

Background Information:
The Anaheim Union High School District ("District") has developed 20 separate solar array projects, each one consisting of the construction and installation of solar/photovoltaic carports or shade structures, and associated equipment, at 20 separate existing District school campuses and District Office site ("Proposed Projects").

Current Consideration:
The Proposed Projects consist of the construction and installation of solar carports and shade structures on either the existing parking lots, playfield, or hardscape areas of the existing District sites. Some of the Proposed Projects will also include removal of posts and non-native, ornamental trees from either the parking lots, playfields, or hardscape areas as needed to prevent reduction of solar production due to shade. The resolution includes site-specific and summary information that describes the scope of work that will be performed at each site.

Before the District may determine to carry out the Proposed Projects, it must complete an environmental review under the California Environmental Quality Act (CEQA), which exempts certain defined projects from completing a negative declaration or environmental impact report. District staff has determined that the Proposed Projects meet the definitions of the Class 3, Class 11, and Class 14 Categorical Exemptions. Once a project is determined to be exempt, it is no longer subject to either the procedural or substantive requirements of CEQA. Thus, CEQA review would be complete should the Board determine that the Proposed Projects are exempt and to carry out the Projects. Should the Board adopt the resolution, District staff will file a notice of exemption with the Orange County Clerk and the State Clearinghouse.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2022/23-F-02, by 1) determining that the Proposed Projects at District school campuses and the District Office site are exempt from CEQA; 2) deciding to carry out the Proposed Projects; and 3) directing the filing of a notice of exemption, by a roll call vote. **[EXHIBIT B]**

**BUSINESS SERVICES**

9.3 ***Consulting Services Agreement, Lynette Rock*** ***ACTION ITEM***

Background Information:
Lynette Rock is a retired director, Food Services. She is well respected in the field and served over 30 years as director, including 7 years in Torrance Unified School District. Lynette Rock is a past president of the California School Nutrition Association and is an instructor for the Institute of Child Nutrition. Since retiring, she has consulted for numerous school districts supporting when they have the need.

Current Consideration:
As a requirement for use of Kitchen Infrastructure Training Funds, expenses for the consulting services must be expended by June 30, 2023. Lynette Rock will provide consulting services to support Food Services, August 3, 2022, through June 30, 2023.

Budget Implication:
The cost for these services is not to exceed $15,000 ($75 per hour). (Cafeteria Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the consulting services agreement. **[EXHIBIT C]**

9.4 ***Agreement, Dietetic Internship, Marywood University*** ***ACTION ITEM***

Background Information:
The District has traditionally entered into agreements with university and internship programs to provide opportunities for university students to meet their field work requirements and to gain valuable experience in a professional setting. Intern agreements permit university students to provide services to the Food Services Department, Anaheim Union High School District, and Anaheim Elementary School District schools as an unpaid intern of the District.

Current Consideration:
The District would like to enter into an agreement with Marywood University, and under the direction of the director and assistant director of Food Services, the students will observe, work, as well as participate in school food service operations. Interns will be reviewed for their professionalism and their understanding of school food service. The agreement will be effective August 1, 2022, through June 30, 2023, and renewable annually for up to four years. The agreement will be signed following Board approval.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT D]**

9.5 ***Agreement, STOPit Solutions*** ***ACTION ITEM***

Background Information:
STOPit Solutions is a reporting system that allows for anonymous reporting of life threatening and non-life threatening incidents. It provides students, employees, and the community with comprehensive safety and wellness solutions to help protect their physical, social, as well as emotional well-being. The District has been using the system for many years through the District's Joint Powers Authority (JPA), Southern California Regional Liability Excess Fund (ReLIEF), partnership with STOPit. STOPit has been an invaluable tool for the last couple of school years, with 219 incidents reported in the year 2021 and 306 in the year 2022, allowing for early intervention.

As a member, annual renewals and payments have been administered through the JPA.

Current Consideration:
The District would like to continue using the anonymous reporting system; however, effective July 1, 2022, STOPit and the JPA will no longer be partners, requiring the District to directly contract with and pay STOPit.

The Board of Trustees is being requested to ratify the agreement with STOPit, with up to three one-year renewals subject to review and approval by the assistant superintendent, Business, commencing on June 22, 2022.

Budget Implication:
The total cost for the system is $13,841 annually. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement with STOPit Solutions. **[EXHIBIT E]**

9.6 ***Agreement, Transportation, Holy Family Cathedral School*** ***ACTION ITEM***

Background Information:
The Board of Trustees has in past years approved the agreements to provide transportation services to the Greater Anaheim SELPA, North Orange County Regional Occupation Program, Tiger Woods Learning Center, Servite High School, City of Cypress (Parks and Recreation), Knott Avenue Christian Church, Zion Lutheran Church, Vibrant Minds Charter School (formerly GOALS Academy), and Anaheim Family YMCA.

Current Consideration:
It is in the best interest of the District to provide transportation services to Holy Family Cathedral School. They are a nonprofit organization in need of District transportation services for their field trips. The agreement will be in effect July 20, 2022, through June 30, 2023.

Budget Implication:
The transportation agreement will provide for a net income to the District, which assists in offsetting the transportation contribution from the General Fund.

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT F]**

9.7 ***Selection of Lease-Leaseback Contractor for the Athletic Field Improvements-Anaheim and Western High Schools, Katella High School Pool, and Various Marquees Project-RFP #2022-28*** ***ACTION ITEM***

Background Information:
Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for the Athletic Field Improvements-Anaheim and Western high schools, Katella High School Pool, and Various Marquees project, as previously approved by the Board of Trustees. Education Code Section 17406 is the LLB statute, which allows school districts to lease real property for the purpose of constructing buildings and improvements for district use during the term of the lease, and requires that title to the buildings and improvements vest in the District at the expiration of that term.

Current Consideration:
The District issued RFP #2022-28 inviting contractors to submit qualifications and proposals to perform the work associated with the subject project, and for preconstruction services. Staff received proposals from prequalified contractors. After a review of the submitted qualifications and proposals, and interviews of shortlisted firms, staff recommends to the Board of Trustees the selection of Byrom-Davey, Inc. as the LLB contractor for the project, based on the fact it achieved the highest best value score pursuant to the criteria set forth in the RFP. Next, staff will commence negotiations with the selected contractor for preconstruction services, and for the final LLB Agreement, which will include the guaranteed maximum price (GMP), and other related costs.

Budget Implication:
There is no budget impact for the selection of the LLB contractor. The final LLB Agreement, which includes the GMP, and the Preconstruction Services Agreement, will be presented to the Board of Trustees for ratification at an upcoming Board meeting.

Staff Recommendation:
It is recommended that the Board approve the selection of Byrom-Davey, Inc. as the LLB contractor pursuant to RFP #2022-28, for the Athletic Field Improvements-Anaheim and Western high schools, Katella High School Pool, and Various Marquees project, as well as delegate authority to the assistant superintendent, Business to: (1) negotiate and enter into the LLB Agreement pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board, subject to minor revisions approved by staff and legal counsel; (2) negotiate and enter into a Preconstruction Services Agreement, subject to approval by staff and legal counsel; and (3) take all steps and perform all actions necessary to execute and implement the LLB Agreement and the Preconstruction Services Agreement, as well as to take any actions deemed necessary to best protect the interest of the District, all subject to ratification by the Board of Trustees.

9.8 ***Appointment and Resignation of Citizens' Oversight Committee Members*** ***ACTION ITEM***

Background Information:
Pursuant to Education Code, Chapter 1.5, Strict Accountability in Local School Construction Bonds Act of 2000, a school district is required to establish a Citizens' Oversight Committee (COC) upon the passing of a local school construction bond. The Committee's duties include informing the public concerning the District's expenditure of the bond proceeds, reviewing the expenditure reports produced by the District, and presenting an annual report with a focus on bond expenditure compliance to the Board of Trustees.

Since the passing of Measure H in 2014, and in accordance with Education Code Section 15282(a), the Board of Trustees has established a COC consisting of at least seven members serving up to three consecutive two-year terms. The committee must include:

- One member who is active in a business organization representing the business community
- A member active in a senior citizens' organization
- One member from a bonafide taxpayer association
- One member shall be a parent or guardian of a student enrolled in the District
- One parent or guardian of a student in the District who is also active in a parent-teacher organization

Current Consideration:
The District received the resignation of committee member, Ms. Patricia Rich, stating personal reasons. Two new prospective committee members have applied to serve on the COC, and have been vetted to meet the requirements for appointment. The prospective committee members who would represent a bonafide taxpayer organization, and a business organization representing the business community respectively, are Ms. Brenda Soto Bryan, and Mr. Moses Kim. Prospective committee members are required to be appointed by the Board of Trustees.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees: 1) accept the resignation; and 2) appoint two new COC members.

9.9 ***Award Request for Proposal (RFP) 2022-25, Food Safety and Sanitation Program and Related Services*** ***ACTION ITEM***

Background Information:
Food safety is a priority of food services on a daily basis. In the current year, over 5.6 million healthy and nutritious meals were served to students in both Anaheim Union High School District (AUHSD) and Anaheim Elementary School District (AESD). This award ensures all AUHSD and AESD schools are following local and state health code regulations and food services employees receive up-to-date food safety training on a regular basis.

Current Consideration:
A competitive RFP was prepared, and Food Safety Systems was the lowest most responsible and responsive bidder. They will provide a Districtwide standardized Food Safety and Sanitation Program. This entails assessment, monitoring, and training, as well as providing chemicals, supplies, and accessories to keep our cafeterias safe for the children of our districts and compliant with regulations. The program provides on-site training, as well as mandated USDA Professional Development training for staff. They currently provide their services to the District and to over 60 school districts in Southern California.

The agreement shall commence July 1, 2022, through June 30, 2025, renewable for up to two additional years by the District's director of Purchasing and Central Services.

Budget Implication:
The estimated annual expenditures is a cost of $95,280 annually. There may be additional products and services required and the actual amount may be higher. (Cafeteria Funds)

Staff Recommendation:
It is recommended that the Board of Trustees award RFP 2022-25, Food Safety and Sanitation Program and Related Services to Food Safety Systems, pursuant to Government Code 53060, for a period of three years. The agreement will be reviewed after three years and will be approved or terminated by the District's director of Purchasing and Central Services for up to two additional one-year terms.

**EDUCATIONAL SERVICES**

9.10 ***Agreement, Curriculum Associates, LLC, Ellevation*** ***ACTION ITEM***

Background Information:
Ellevation is the most comprehensive English Learner (EL)/Plurilingual program management platform that organizes all EL/Plurilingual student data, supports critical reclassification meetings, enables accurate reporting and supports instructional planning for plurilingual students. Ellevation makes the process of understanding students' and their data easy. The customizable data dashboards and comprehensive student profiles easily track language proficiency on English Language Proficiency Assessments for California (ELPAC), analyze typologies such as Long-Term English Learners (LTELs), share insights Districtwide, as well as make informed decisions about goals and progress.

Current Consideration:
Ellevation Platform provides District administrators, school leaders, and classroom teachers with transparent data to support Plurilingual Students and digital workflow tools to enhance program management. With Ellevation, the District will be able to oversee the entire program in a one-stop-shop, streamline progress monitoring, efficiently reclassify students, gather teacher feedback, centralize newcomer intake, target support for LTELs, generate Title III parent letters, track services and interventions, as well as collaborate on student English Language Development (ELD). Services will be provided August 1, 2022, through June 30, 2023.

Budget Implication:
Services will be provided at a cost not to exceed of $74,000. (A-G Grant)

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT G]**

9.11 ***Agreement, Strategic Practices for the Advancement of Inclusive Schooling Grant, Chapman University*** ***ACTION ITEM***

Background Information:
The Strategic Practices for the Advancement of Inclusive Schooling (SPAIS) is a three-year grant funded by the Bill and Melinda Gates Foundation and supported by the California Alliance for Inclusive Schooling and the Thompson Policy Institute on Disability of Chapman University. SPAIS focuses on increasing access and improving outcomes for secondary students with significant disabilities who are Black, Latinx, as well as students who experience poverty and homelessness. SPAIS delivers professional development, collaborative workshops, as well as webinars on inclusive practices for school and District leaders. Included in the grant is a stipend for the school site to use for professional development opportunities.

Current Consideration:
Chapman University would like to partner with Savanna High School in the SPAIS grant. This collaboration will be in effect August 1, 2022, through August 31, 2024. This agreement will be signed following Board approval.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT H]**

**SUPERINTENDENT'S OFFICE**

9.12 ***Revised Board Policy 6203.1 (9270), Conflict of Interest, First Reading*** ***INFORMATION ITEM***

Background Information:
The Political Reform Act requires every agency to review its conflict of interest code biennially and to notify the code reviewing body (Board of Trustees) if their current code is accurate, or alternatively, that their code must be amended.

Current Consideration:
The Board of Trustees is requested to review revised Board Policy 6203.01 (9270), Conflict of Interest Code. Changes to the policy include the removal and the addition of various positions, as indicated on the exhibit. In addition, Federal Program Monitoring has indicated the need for a specific reference to language from federal regulation, 2 CFR 200.318 in the area of contracting.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board review the revised Board policy. **[EXHIBIT I]**

10. **CONSENT CALENDAR** ***ACTION ITEM***

***The Board will list consent calendar items that they wish to pull for discussion.***

The Board of Trustees is requested to approve/ratify items listed under the consent calendar. These items are considered routine and are acted on by the Board of Trustees in one motion. It is understood that the administration recommends approval of all consent calendar items. Each item on the consent calendar, approved by the Board, shall be deemed to have been considered in full and approved/ratified as recommended. There is no discussion of these items prior to the Board vote unless a member of the Board, staff, or the public requests specific items be discussed or removed from the consent calendar.

**BUSINESS SERVICES**

10.1 ***Consulting Services Agreement, John Fenton dba FentonOR1.LLC***

Background Information:
John Fenton is a retired administrator of facilities, maintenance, and operations. He is well respected in the field and served 25 years in the Glendale Unified School District in various capacities and retired as the administrator of facilities, maintenance, and operations. Since retiring, he has served in numerous interim assignments supporting districts when they have the need.

Current Consideration:
John will consult and assist the assistant superintendent, Business Services, the executive director of Facilities, Maintenance and Operations, and department staff, with regard to

current programs, procedures, methods, as well as planning of the overall delivery of maintenance and operations services to the school sites. Services began June 29, 2022.

Budget Implication:
The cost for these services is not to exceed $70,000 ($125 per hour). (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the consulting services agreement. **[EXHIBIT J]**

10.2 ***Agreement Amendment, Express Scripts, Inc.***

Background Information:
The Board of Trustees approved a contract with Express Scripts, Inc. (ESI) at the October 10, 2020, Board Meeting, to serve as the pharmacy benefit manager of the District's self-funded Preferred Provider Organization (PPO) and Exclusive Provider Organization (EPO) medical plans.

Current Consideration:
The current contract does not include subrogation services which would allow ESI to facilitate subrogation of prescription claims paid by another payer, when the prescription claim should have been the primary responsibility of the District's PPO or EPO medical plans.

Additionally, included in the contract is the Livongo program, the diabetes and hypertension management programs to eligible members. The program has a per participant rate that is subject to rate increases. ESI will be increasing the participant rate from $66 to $70 effective July 1, 2022.

The Board of Trustees is being requested to approve the agreement amendment that will allow ESI to facilitate subrogation of prescription claims on behalf of the District.

The Board of Trustees is also being requested to approve the agreement amendment to increase the per participant rate that will allow continuation of the Livongo program.

Budget Implication:
The total cost is expected to be $1,000 annually. (Health and Wellness Fund)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT K]**

10.3 ***Piggyback Bids, Purchase Through Public Corporation or Agency***

Background Information:
At the November 19, 2020, Board meeting, the Board of Trustees approved the District to apply for grant funding from the South Coast Air Quality Management District (SCAQMD) for three new alternative fuel/electric buses, which will replace aging diesel buses. The SCAQMD awarded the District up to $780,000 for two new buses, and up to $20,000 for charging infrastructure per bus.

Current Consideration:
By piggybacking onto other public agencies existing bids, our District can take advantage of lower costs through economy-of-scale, and also avoid the time and expense of the public

bid process, while keeping the District within our legal requirements. Per Public Contract Code (PCC) 20118, a district may acquire various materials, supplies, and equipment by utilizing an existing contract of another public entity, which is commonly known as piggybacking.

Staff has determined that the South County Support Services Agencies Bid #2122-SC11-01 to Creative Bus Sales Inc. is the best value for the acquisition of two electric buses. The total cost of the two buses is $740,000.02, with a total net cost to the District of $.02 after deducting the awarded grant amount.

Budget Implication:
The total expenditure will be $.02. (Transportation Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve the purchase of two electric buses from Creative Bus Sales, Inc. utilizing the South County Support Services Agency's piggybackable Bid No. 2122-SC11-01 pursuant to PCC 20118.

10.4 ***Piggyback Bids, Purchase Through Public Corporation or Agency***

Background Information:
By piggybacking onto other public agencies existing bids, our District can take advantage of lower costs through economy-of-scale, and also avoid the time and expense of the public bid process, while keeping the District within our legal requirements. Per Public Contract Code (PCC) 20118, a district may acquire various materials, supplies, and equipment by utilizing an existing bid of another public entity, which is commonly known as piggybacking.

Current Consideration:
The District has determined that the following can be utilized to acquire various products at their best value.

Garden Grove Unified School District School District-RFP: 2011: Frozen, refrigerated, processed commodity, dry foods and distribution for Food Services and related items awarded to Gold Star Foods through June 30, 2023, with the option to extend for up to one additional year. The projected expenditures for the procurement of these products will be approximately $7,500,000 annually.

The use of these bids is not exclusive and the District can purchase similar products from other suppliers as needed.

Budget Implication:
This agreement allows the Food Services Department to take advantage of the lower costs and services afforded to other districts. (Cafeteria Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the use of the piggyback bid as listed above with Gold Star Foods pursuant to PCC 20118 through June 30, 2023, including extensions of the agreement.

10.5 ***Award of Bid, 2022-33 Compressed Natural Gas (CNG) Compressor Unit***

Background Information:
The South Coast Air Quality Management District (SCAQMD) awarded a grant to the District to install a CNG fueling station. Staff has been working with an engineering firm, T. Mitchell Engineers, Inc., on the design of a fueling station. The equipment specification was provided and used to bid the compressor unit, which includes the compressor, gas dryer, control panels, filters, fueling posts with hoses, and all other related equipment.

Current Consideration:
Staff conducted a formal bid for the CNG compressor unit and the lowest most responsible and responsive bidder is CLEANCOR Clean Fuels Constructors LLC.

A bid will be prepared for the site preparation and infrastructure required for the CNG compressor unit. The site work will be prepared in conjunction with the delivery of the equipment.

Budget Implication:
The total amount of the award is not to exceed $480,430. (SCAQMD Grant and General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees award Bid No. 2020-33 CNG Compressor Unit to CLEANCOR Clean Fuels Constructors LLC, pursuant to Public Contract Code 20111.

10.6 ***Piggyback Contract for Additional Video Surveillance Cameras***

Background Information:
The District has had over 1,200 video surveillance cameras in use for over two years that were provided and installed by HCI Systems, Inc. Through collaboration with school site staff and administration, it has been determined that all school sites would benefit from having more cameras. These cameras would have the most up-to-date technology including higher resolution, multiple viewing lenses, and advanced analytics. They will also be strategically placed for better viewing and security in conjunction with existing cameras.

Current Consideration:
The State of California's Department of General Services (DGS) has a piggybackable contract that is usable by state and local agencies through the California Multiple Awards Schedule (CMAS) to HCI Systems, Inc. The cameras, related hardware, and installation will be purchased utilizing DGS CMAS contract 3-20-84-0058D and will allow staff to use through February 4, 2025, including any extensions of the agreement.

The District will use this agreement pursuant to the provisions of Public Contract Code Sections 10298, 10299, and 12100 et seq. for this purchase.

Budget Implication:
The total cost is not to exceed $1,682,352. (Measure H Funds, Facilities Funds, and/or other funds as appropriate)

Staff Recommendation:
It is recommended that the Board of Trustees approve the purchase of document cameras, hardware, installation, and related items utilizing DGS's CMAS contract 3-20-84-0058D with HCI Systems, Inc., pursuant to Public Contract Code Sections 10298, 10299, and 12100.

10.7 ***Award of Bids, Food Services***

Background Information:
There are food service related items that the District anticipates it will need during the school year; such items include frozen fruit juice, produce, which includes fresh fruits and vegetables, processed commodity goods, as well as other related items. There is also a requirement for overwrap equipment that will be used in the Food Services Central Kitchen to increase efficiencies with the pre-packaging of foods that are sent to school sites. The Board of Trustees is requested to award bids for the purchase of these various food service related items.

Current Consideration:
These bids will establish discounted pricing and fulfill federal, state, and local bidding requirements. The amounts shown below are best annual estimates and actual amounts expended could be higher or lower. The following bids were from the lowest, most responsible, and responsive bidders.

Award of Bids:
The Board of Trustees is requested to award the following bids:

| Bid# | Service | Award | Amount |
|---|---|---|---|
| 2022-23 | Frozen Fruit Juice Products | Berkeley Street Beverage Co, Inc. | $110,550 |
| 2022-30 | Fresh Produce and Related Products | Gold Star Foods, Inc. | $538,460 |

Budget Implication:
The total anticipated annual expenditures are listed above, but actual amounts may be more or less based on usage and market conditions. (Cafeteria Funds)

Staff Recommendation:
It is recommended that the Board of Trustees award all bids, pursuant to Public Contract Code 20111, for the purchase of various food service items from the listed suppliers for up to three years, renewable annually by the District's director of Purchasing and Central Services.

10.8 ***Award of Bid***

The Board of Trustees is requested to award the following bid:

| Bid# | Service | Award | Amount |
|---|---|---|---|
| 2023-01 | Kennedy High School Window Replacements (Maintenance Funds) | East Whittier Glass & Mirror Co., Inc. | $185,525 |

Staff Recommendation:
It is recommended that the Board of Trustees award Bid No. 2023-01.

10.9 ***Ratification of Change Order***

The Board of Trustees is requested to ratify the change order as listed.

| | |
|---|---|
| Bid #2022-11, Kennedy High School | P.O. #P64A0271 |
| Tennis Court Repairs | |
| Trueline Construction & Surfacing, Inc. | |
| Original Contract | $194,288 |
| Change Order #1 **[EXHIBIT L]** | $(20,000) |
| New Contract Value | $174,288 |

Staff Recommendation:
It is recommended that the Board of Trustees ratify the change order as listed.

10.10 ***Notice of Completion***

The Board of Trustees is requested to approve the notice of completion as listed.

| | |
|---|---|
| Bid #2022-11, Kennedy High School | P.O. #P64A0271 |
| Tennis Court Repairs | |
| Trueline Construction & Surfacing, Inc. | |
| Original Contract | $194,288 |
| Contract Changes | $(20,000) |
| Total Amount Paid | $174,288 |

Staff Recommendation:
It is recommended that the Board of Trustees authorize the assistant superintendent, Business to accept Bid No. 2022-11 as complete, and authorize the filing of the notice of completion with the Office of the County Recorder.

10.11 ***Donations***

Staff Recommendation:
It is recommended that the Board of Trustees accept the donations as submitted. **[EXHIBIT M]**

10.12 ***Purchase Order Detail Report and Change Orders***

Staff Recommendation:
It is recommended that the Board of Trustees ratify the reports June 7, 2022, through July 5, 2022. **[EXHIBITS N and O]**

10.13 ***Check Register/Warrants Report***

Staff Recommendation:
It is recommended that the Board of Trustees ratify the report June 7, 2022, through July 5, 2022. **[EXHIBIT P]**

10.14 **SUPPLEMENTAL INFORMATION**

10.14.1 ASB Fund, April 2022 **[EXHIBIT Q]**

10.14.2 Cafeteria Fund, April 2022 **[EXHIBIT R]**

10.14.3 Enrollment, Month 10 **[EXHIBIT S]**

## EDUCATIONAL SERVICES

### 10.15 ***Educational Consulting Agreement, Mikva Challenge Grant Foundation, Inc.***

Background Information:
Mikva Challenge Grant Foundation, Inc. is a nonpartisan 501(c)(3) organization, founded in 1997 as a tribute to former White House Counsel, Judge, and U.S. Congressman Abner Mikva and his wife Zoe, lifelong education activists. Mikva Challenge develops the next generation of civic leaders, activists, and policy-makers by providing young people with opportunities to actively participate in the political process. Mikva Challenge was founded on the simple premise that youth voice and participation matter and that our civic, as well as political life, will be stronger when youth participate and help shape their own future.

Current Consideration:
Mikva Challenge will provide the District with consulting services related to providing services and curriculum from the Issues to Action, Elections in Action, Student Voice and Project Soapbox Curriculum, as well as online platforms. Services will be provided July 15, 2022, through May 30, 2023.

Budget Implication:
The total cost for services is not to exceed $11,000. (LCFF Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the educational consulting agreement. **[EXHIBIT T]**

### 10.16 ***Agreement, ATvantage Athletic Training, LLC***

Background Information:
The District has worked with ATvantage Athletic Training for several years now. ATvantage Athletic Training, LLC is an independent contractor designed to provide athletic training services. An athletic trainer is recognized by the American Medical Association and defined as an allied health professional who provides the following: education, prevention, emergency care, clinical diagnosis, therapeutic intervention, as well as rehabilitation services for a variety of injuries and medical conditions. Extensive and specific education and clinical training, as well as necessary certifications are needed to practice athletic training. Having the services of an athletic trainer each day maintains continuity among services provided to students and reduces potential liability to the District. Within the District, there are no other classifications of employees that are properly certified to perform the job duties of an athletic trainer.

Current Consideration:
For the 2022-23 year, ATvantage Athletic Training, LLC will provide as needed, substitute services for any athletic trainer absences. Services commenced May 9, 2022. The agreement will renew automatically each year and will remain in effect until June 30, 2025. This agreement will be signed following Board approval.

Budget Implication:
The total cost is not to exceed $20,700 for the three-year service. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT U]**

10.17 ***Educational Consulting Agreement, Language Network, Inc.***

Background Information:
The Plurilingual Services Department provides translation and interpretation services in the languages in highest demand in the District. There are many families, however, who speak languages that the District is not able to support. These families require periodic translation and/or interpretation services in many different languages, to assist with health, safety, and mandated educational issues.

Current Consideration:
The Language Network, Inc. provided translation and interpretation services in the 2021-22 year in Farsi, Hindi, Urdu, Tagalog, Punjabi, and Bengali, as well as Mandarin and Chinese. These services included parent interpretation support in meetings and the translation of written documents, primarily for Individualized Education Plan (IEP) meetings. It is projected that this demand will continue to increase in the 2022-23 year. Services will be provided August 1, 2022, through July 31, 2023.

Budget Implication:
The total cost for these services is not to exceed $50,000. (LCFF Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the educational consulting agreement. **[EXHIBIT V]**

10.18 ***Addendum, Memorandum of Understanding (MOU), Orange County Asian and Pacific Islander Community Alliance (OCAPICA)***

Background Information:
OCAPICA was established in 1997 with the mission to build a healthier and stronger community by enhancing the well-being of Asians and Pacific Islanders through inclusive partnerships in the areas of service, education, advocacy, organizing, and research. OCAPICA has provided services such as social, emotional, and academic support groups, career development, civic engagement, as well as community services for students and families across the District's high school sites. The goal of OCAPICA's presence in the District is to provide support to Asian and Pacific Islander students, as well as other youth.

Current Consideration:
The purpose of this addendum is to implement the program services specifically around the Agricultural Engineers tied to the Magnolia Agriscience Community Center. OCAPICA will provide a Program Manager and Program Coordinator to lead and coordinate programming, and staffing to provide additional resources, as well as services onsite as needed to support District students and families. Services will be provided August 1, 2022, through June 30, 2023.

Budget Implication:
The total cost is not to exceed $105,000. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve the addendum. **[EXHIBIT W]**

10.19 ***Memorandum of Understanding (MOU), Heads UP Checkup, Inc.***

Background Information:
Heads Up Checkup is an easy-to-use, digitally delivered screening tool that effectively supports educational institutions in quickly identifying mental health issues and students at risk. These include self-harm, harm to others, bullying, dangerous behaviors involving weapons, stress factors, and adverse childhood experiences. The tool can be used for students ages 12-17 and is available in English and Spanish.

Current Consideration:
The MOU is an agreement for the entire District. The recommendation is that the screener is delivered to all ninth-grade students during the 2022-23 year. Services are being provided August 1, 2022, through July 30, 2023.

Budget Implication:
The total cost for these services is not to exceed $24,975. (Grant Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT X]**

10.20 ***Memorandum of Understanding (MOU), Waymakers***

Background Information:
Waymakers is a nonprofit agency dedicated to working with youth and adults who are in crisis or are dealing with conflict. They support youth who are victims of crime and help youth move away from crime, gangs, substance use, or human trafficking. Their efforts also include working with local school districts through training and programs that support at-risk youth.

Waymakers received grant funding from Sierra Health Foundation, a private philanthropy that promotes, health, racial equity, as well as racial justice in partnership with communities and organizations. Waymakers was awarded a one million grant to work with the District.

Current Consideration:
Waymakers, in partnership with the District, will recruit 40-50 District students per year to participate in Elevate Youth Program. Students will be recruited from a minimum of three junior high and high schools. Programs will include, youth leadership activities that promote a healthy alcohol and drug-free school environment, evidence-based curricula to utilize as part of students' leadership development training. Services are being provided July 1, 2022, through June 30, 2024.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees ratify the MOU. **[EXHIBIT Y]**

10.21 ***Nonpublic, Nonsectarian School/Agency Services Master Contract***

Background Information:
The District provides federally mandated services to students through the Individualized Education Program (IEP) process. The District has a wide continuum of educational placements within the District. At times, a student's needs are such that the District cannot

meet the student's needs with existing District programs. Although the District strives to curtail placements outside of the District, at times, the District places students in certified non-public schools (NPS) or certified residential treatment centers (RTC), and/or obtain services from a certified non-public agencies (NPA). The Individuals with Disabilities Education Act (IDEA) creates a full continuum of placement options that include such restrictive placements. Annually, the Orange County Department of Education negotiates rate structures with NPA and NPS that are located both inside and outside of California. The master contract outlines the legal responsibilities of each party. Only one master contract is necessary for each NPA or NPS. The District enters an individual services agreement with the NPA, NPS or RTC that identifies the placement and services that a student will receive.

Current Consideration:
It is requested that the Master Contract be approved to be used for any student requiring NPA, NPS or RTC. Services are being provided July 1, 2022, through June 30, 2023.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees ratify the master contract. **[EXHIBIT Z]**

10.22 ***Memorandum of Understanding (MOU), Orange County Superintendent of Schools***

Background Information:
Pursuant to the authority established in Education Code Sections 56195, 56195.1, 56195.3, and 56195.5, the Orange County Department of Education (OCDE) may provide for the education of individual pupils in special education programs who reside in other districts or counties. The OCDE Division of Special Education Services operates the OCDE Special Schools Program to provide special education services to individuals with exceptional needs requiring intensive educational services, including a regional deaf and hard of hearing program.

Current Consideration:
The MOU between the Orange County Superintendent of Schools and the District allows students who live within District boundaries to be placed into county operated special education programs. Placement in county programs occurs if recommended by an Individualized Educational Plan due to the District's inability to meet the student's needs. Services are being provided July 1, 2022, through June 30, 2023. This agreement will be signed following Board approval.

Budget Implication:
Funds are allocated on an individual student basis. (Special Education Funds)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the MOU. **[EXHIBIT AA]**

10.23 ***Independent Contractor Services Agreement, New Direction Solutions, LLC dba ProCare Therapy***

Background Information:
When a District Special Youth Services staff member takes a leave of absence, or if there is a sudden need to fill a vacancy, we must fill that position on a temporary basis with a

qualified individual. Agreements with staffing agencies provide qualified individuals when there is a sudden need to fill a vacancy.

Current Consideration:
The agreement with New Directions Solutions, LLC dba ProCare Therapy will provide services, September 1, 2022, through December 23, 2022, due to temporary leaves of absence of District personnel.

Budget Implication:
The total cost for these services is not to exceed $55,000. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT BB]**

10.24 ***Memorandum of Understanding (MOU), Big Brothers Big Sisters of Orange County and the Inland Empire (BBBSOC)***

Background Information:
The District, in partnership with Big Brothers Big Sisters of Orange County (BBBS), would like to provide mentoring opportunities to District students to help them find their voice and purpose, as well as pursue their college and career goals. These mentoring programs provide opportunities for high school students to receive mentoring from college students, as well as for District high school students to mentor students in partner elementary schools. In addition, through the BBBS Bigs with Badges program, students will be matched with a positive role model from a local law enforcement agency. Finally, the Workplace Mentoring program will match students interested in healthcare careers with a mentor from Children's Hospital of Orange County (CHOC).

Current Consideration:
The District would like to renew its partnership with Big Brothers Big Sisters to continue offering its mentoring programs to District students. Services will be provided July 15, 2022, through June 30, 2023.

Budget Implication:
The total cost for these services is not to exceed $50,000. (Strong Workforce Grant)

Staff Recommendation:
It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT CC]**

10.25 ***Memorandum of Understanding (MOU), Orange County Human Relations***

Background Information:
The Orange County Human Relations Council (OCHRC) and the District have a long-standing relationship that dates back to 1998 when OCHRC partnered with the District in a program called Bridges. OCHRC has committed to working with District school site teams comprised of a teacher advisor, administrative support, and students for the purposes of establishing a comprehensive school inter-group relations program. OCHRC agrees to provide services, which have included, but are not limited to: Bridges and Restorative Schools Program, creating connected campuses, and quarterly program development days training for selected schools in the District.

Current Consideration:
OCHRC will support Anaheim, Cypress, Gilbert, Loara, Magnolia, Savanna, and Western high schools, as well as Lexington, South, and Walker junior high schools in their BRIDGES Safe and Respectful Schools Program. OCHRC will also continue to support Ball, Brookhurst, Dale, and Sycamore junior high schools in the Restorative Schools Program. In addition, they will train Anaheim, Cypress, Gilbert, Katella, Kennedy, Loara, Magnolia, Savanna, and Western high schools, as well as Cambridge Virtual Academy and Oxford Academy in implicit bias and restorative circles training. Services will be provided July 15, 2022, through June 30, 2023.

Budget Implication:
The total cost for these services is not to exceed $435,000. (LCFF Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT DD]**

10.26 ***Instructional Materials Submitted for Adoption***

The Instructional Materials Review Committee has recommended the selected materials for courses in career technical education, English language arts, social science, and world languages courses. The books have been made available for public view.

Staff Recommendation:
It is recommended that the Board of Trustees adopt the selected materials. **[EXHIBIT EE]**

10.27 ***Instructional Materials Submitted for Display***

The Instructional Materials Review Committee recommended the selected material for display, for courses in English language arts, social sciences, and world languages. Before the materials can be approved for adoption, they must be made available for public review. The Board of Trustees will be requested to consider adoption of the materials following the end of the period of public display, July 15, 2022, through August 11, 2022.

Staff Recommendation:
It is recommended that the Board of Trustees approve the display. **[EXHIBIT FF]**

10.28 ***Field Trip Report***

Staff Recommendation:
It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT GG]**

**HUMAN RESOURCES**

10.29 ***2021-22 Fourth Quarterly Report, Williams Uniform Complaints***

Background Information:
The Williams Uniform Complaints report summarizes all complaints relative to adequate textbooks and instructional materials, teacher vacancies or misassignments, facilities conditions, and intensive instruction. This is a quarterly report required by Education Code Section 35186, which is submitted to the Orange County Department of Education.

Current Consideration:
The Williams Uniform Complaints Fourth Quarterly Report, April 1, 2022, through June 30, 2022, states there were no complaints during this quarter.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially accept the report. **[EXHIBIT HH]**

10.30 ***2021-22 and 2022-23 Employee Salary Schedules***

Background Information:
The California Public Employees' Retirement System (CalPERS) requires the Board of Trustees to formally approve classified salary schedules, along with any subsequent additions, corrections, or modifications made to the schedules. Routine modifications continue to be necessary to accurately represent negotiated changes, necessary updates, and corrections on the schedules.

Current Consideration:
Adopt modifications to the salary schedules for the Administration, California School Employee Association (CSEA), Management, and Mid-Managers Association employee groups.

The proposed modifications include the following:

- Administration: Range increase for the Assistant Director-Food Services, Controller, Director of Business, Director of Maintenance and Operations, Director of Risk Management and Insurance, Director of Transportation, and 2.57 percent increase to range 40 based on recommendations approved at the Personnel Commission meeting on March 15, 2022. Range 35 increase for Director (Certificated) for internal alignment. Addition of Social Worker Lead to Range 31. Establishment of Range 18 for Social Worker.
- CSEA: Range increase for the Sign Language Interpreter and Webmaster based on recommendations approved at the Personnel Commission meeting on April 19, 2022.
- Management: Establishment of the Community Schools Manager; range increase for the Community Schools Coordinator, Employee Relations Analyst, Energy Manager, Family and Community Engagement Manager, Graphic Production Manager, Human Resources Analyst, Maintenance Manager, and Transportation Supervisor, based on recommendations approved at the Personnel Commission meetings on March 15, 2022, and April 19, 2022.
- Mid-Managers Association: Establishment of Food Services Site Supervisor II (previously on Management schedule.)

Budget Implication:
The approval for the salary schedule itself is not approval to fund specific assignments, but rather approval for the types of positions and compensation that may be approved with subsequent Board action for specific individuals.

Staff Recommendation:
It is recommended that the Board of Trustees adopt the salary schedules for Administration, CSEA, Management, and Mid-Manager Association employee groups as submitted.
**[EXHIBIT II]**

10.31 ***Certificated Personnel Report***

Staff Recommendation:
It is recommended that the Board of Trustees approve/ratify the report as submitted.
**[EXHIBIT JJ]**

10.32 ***Classified Personnel Report***

Staff Recommendation:
It is recommended that the Board of Trustees approve/ratify the report as submitted.
**[EXHIBIT KK]**

**SUPERINTENDENT'S OFFICE**

10.33 ***Public Disclosure of Superintendent's Employment Agreement***

Background Information:
On May 5, 2022, the Board of Trustees approved the employment agreement for Michael B. Matsuda, superintendent of the Anaheim Union High School District, extending the agreement through June 30, 2026, with a 3.5 percent increase to tax-sheltered annuity retroactive to July 1, 2021, approved on June 16, 2022.

Current Consideration:
This item is to publicly disclose the superintendent's employment agreement.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the employment agreement.
**[EXHIBIT LL]**

10.34 ***California School Boards Association (CSBA) Membership***

Background Information:
CSBA is the nonprofit education association representing the elected officials who govern public school districts and county offices of education. A membership-driven organization, CSBA provides policy resources and training to members, as well as represents the statewide interests of public education through legal, political legislative, community, and media advocacy. The cost is based on the total revenue figures for the District as reported to the California Department of Education.

Current Consideration:
CSBA membership benefits include policy analysis and services, leadership development, and education advocacy.

Budget Implication:
The cost of membership for the 2022-23 year is not to exceed $23,271. The cost of membership for the 2021-22 year was $21,837. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve the membership.

10.35 ***California School Boards Association (CSBA), GAMUT Online Policy Services***

Background Information:
The District is a member of CSBA and receives many benefits of membership. CSBA also provides comprehensive guidance regarding school board policies, administrative regulations, by-laws, and procedures. The GAMUT online service provides access to and use of model policies that comply with all state and federal legal requirements. The model policies are continually updated as new laws or mandates are implemented.

Current Consideration:
GAMUT online provides access to all model CSBA policies, regulations, and bylaws for use by the District. This is a renewal of the subscription. Staff suggests that the Board approve renewing this subscription annually until such time that the Board determines the subscription is no longer necessary.

Budget Implication:
The total cost for the 2022-23 year is not to exceed $5,935. The total cost for the 2021-22 year was $5,935. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve the ongoing subscription to CSBA's GAMUT online service.

10.36 ***California School Boards Association (CSBA) Annual Education Conference and Delegate Assembly***

Background Information:
CSBA annual conference and trade show is CSBA's premier continuing education program, delivering practical solutions to help governance teams from districts and county offices improve student learning and achievement.

Current Consideration:
The Delegate Assembly will be held November 29, 2022, through November 30, 2022, and the California School Boards Association's Annual Conference and Trade Show 2022 will be held December 1, 2022, through December 3, 2022, in San Diego, California.

Budget Implication:
The conference registration rates, per person, are as follows: early registration, $695 (June 7-August 12); regular registration, $770 (August 13-November 11); and late registration, $870 (November 12-November 18). Hotel rates will vary. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve payment for the superintendent and Board members that request to attend the conference, with payment of necessary expenses (registration, travel, hotel, parking, taxi, etc.)

10.37 ***Conferences and/or Meetings***

It is recommended that the Board of Trustees ratify and/or approve the attendance to the following conference for the superintendent with payment of necessary expenses (registration, travel, hotel, parking, taxi, etc.)

Education Funders Strategy Group (EFSG), June 28-29, 2022, San Francisco, CA, at a cost not to exceed $1,300. The National Public Education Support Fund will reimburse all travel costs. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the superintendent's attendance to the conference.

10.38 ***Board of Trustees' Meeting Minutes***

10.38.1 **Amendment**, December 12, 2019, Regular Meeting **[EXHIBIT MM]**
10.38.2 June 9, 2022, Regular Meeting **[EXHIBIT NN]**

Staff Recommendation:
It is recommended that the Board of Trustees approve and/or amend the minutes as submitted.

11. **SUPERINTENDENT AND STAFF REPORT** ***INFORMATION ITEM***

12. **BOARD OF TRUSTEES' REPORT** ***INFORMATION ITEM***

Announcements regarding school visits, conference attendance, and meeting participation.

13. **ADVANCE PLANNING**

***INFORMATION ITEM***

13.1 ***Future Meeting Dates***

The next meeting of the Board of Trustees will be held on Thursday, August 11, 2022, at 6:00 p.m.

Tuesday, September 13
Thursday, October 13
Thursday, November 17
Tuesday, December 13

13.2 ***Suggested Agenda Items***

14. **ADJOURNMENT** ***ACTION ITEM***

*In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Monday, July 11, 2022.*

EXHIBIT A

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT**

**STATE ALLOCATION BOARD AND SCHOOL FACILITY PROGRAM BEYOND BOND AUTHORITY ACKNOWLEDGMENT**

**RESOLUTION NO. 2022/23-F-01**

July 14, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

**WHEREAS,** the Board of Trustees has determined that school facilities within the Anaheim Union High School District (the "District") of Orange County, California, need to be constructed, reconstructed and modernized; and

**WHEREAS,** the State Allocation Board (SAB) has established an "Applications Received Beyond Bond Authority List" for projects that have been received.

Pursuant to Title 2, Code of California Regulations, Section 1859.95.1, the Board of Trustees of the Anaheim Union High School District hereby acknowledges the following:

(1) The Board of Trustees acknowledges that the remaining School Facility Program bond authority is currently exhausted for the funds being requested on these applications.

(2) The Board of Trustees acknowledges that the State of California is not expected nor obligated to provide funding for the project(s), and the acceptance of the applications does not provide a guarantee of future state funding.

(3) The Board of Trustees acknowledges that any potential future state bond measures for the School Facility Program may not provide funds for the application being submitted.

(4) The Board of Trustees acknowledges that criteria (including, but not limited to, funding, qualifications, and eligibility) under a future State school facilities program may be substantially different than the current School Facility Program. The District's approved application(s) may be returned.

(5) The Board of Trustees acknowledges that they are electing to commence any pre-construction or construction activities at the District's discretion, and that the State of California is not responsible for any pre-construction or construction activities.

**NOW, THEREFORE, BE IT RESOLVED,** that the Board of Trustees of the Anaheim Union High School District accepts and acknowledges that the above

language applies to funding applications submitted under the School Facility Program for the following projects.

- Anaheim High School-Field Improvements
- Anaheim High School-HVAC
- Gilbert High School–Site Improvements Phase 1
- Katella High School–Pool Rehabilitation
- Magnolia High School–Cybersecurity/Admin, Band & Art Modernization
- Magnolia High School–Pool Rehabilitation
- Magnolia High School–Shower/Locker Building Modernization
- Orangeview Junior High School–Site Improvements Phase 1
- Western High School–Practice Field
- Western High School–Site Improvements Phase 1
- Western High School–Gym Modernizations

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on July 14, 2022, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA )
)
) SS
)
COUNTY OF ORANGE )

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 14th day of July 2022, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of July 2022.

_____
Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

EXHIBIT B

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT**

**RESOLUTION DETERMINING THAT THE SOLAR PROJECTS AT SCHOOL CAMPUSES AND DISTRICT OFFICE SITE ARE EXEMPT FROM THE CALIFORNIA ENVIRONMENTAL QUALITY ACT, DECIDING TO CARRY OUT THE PROJECTS, AND DIRECTING THE FILING OF A NOTICE OF EXEMPTION**

**RESOLUTION NO. 2022/23-F-02**

July 14, 2022

On motion of Trustee_____ and duly seconded, the following resolution was adopted.

**WHEREAS**, the Anaheim Union High School District ("District") has developed twenty (20) separate solar array projects, each one consisting of the construction and installation of solar/photovoltaic carports or shade structures and associated equipment at twenty (20) separate existing District school campuses and District Office site ("Projects") to provide supplemental green energy in the form of electricity from solar energy at the sites listed below; and

**WHEREAS,** each of the projects are located within existing school campuses and District Office at the following locations ("Sites"):

| | School Site Name | Address |
|---|---|---|
| 1 | Anaheim High School | 811 W. Lincoln Ave, Anaheim, CA 92805 |
| 2 | Ball Junior High School | 1500 W. Ball Rd, Anaheim, CA 92802 |
| 3 | Brookhurst Junior High School | 601 N. Brookhurst Ave, Anaheim, CA 92801 |
| 4 | Cypress High School | 9801 Valley View St, Cypress, CA 90630 |
| 5 | Dale Junior High School | 900 S. Dale Ave, Anaheim, CA 92804 |
| 6 | District Office | 501 N. Crescent Way, Anaheim, CA 92801 |
| 7 | Gilbert High School | 1800 W. Ball Rd, Anaheim, CA 92804 |
| 8 | Hope School | 6855 La Palma Ave, Buena Park, CA 90620 |
| 9 | Katella High School | 2200 E. Wagner Ave, Anaheim, CA 92806 |
| 10 | John F. Kennedy High School | 8281 Walker St, La Palma, CA 90623 |
| 11 | Lexington Junior High School | 4320 Orange Ave, Cypress, CA 90630 |
| 12 | Loara High School | 1765 W. Cerritos Ave, Anaheim, CA 92804 |
| 13 | Magnolia High School | 2450 W. Ball Rd, Anaheim, CA 92804 |
| 14 | Orangeview Junior High School | 3715 W. Orange Ave, Anaheim, CA 92804 |
| 15 | Oxford Academy | 5172 Orange Ave, Cypress, CA 90630 |
| 16 | Savanna High School | 301 N. Gilbert St, Anaheim, CA 92801 |
| 17 | South Junior High School | 2320 E. South St, Anaheim, CA 92806 |
| 18 | Sycamore Junior High School | 1801 E. Sycamore St, Anaheim, CA 92805 |
| 19 | Walker Junior High School | 8132 Walker St, La Palma, CA 90623 |
| 20 | Western High School | 501 S. Western Ave, Anaheim, CA 92804 |

**WHEREAS**, the Projects consist of the construction and installation of solar carports and shade structures on either the existing parking lots, playfield or hardscape areas of the existing District sites. The carports and shade structures will have an approximately 7% tilt. Some of the Projects will also include removal of posts and non-native, ornamental trees from either the parking lot, playfield, or hardscape areas as needed; and

**WHEREAS**, solar/photovoltaic system at Anaheim High School will include five solar carport structures located in the southwestern portion of the campus, two shade structures in the northern portion of the campus, and other associated equipment, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Ball Junior High School will include two solar carport structures located in the northeastern portion of the campus, and other associated equipment, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Brookhurst Junior High School will include three solar carport structures located in the eastern portion of the campus, one carport structure located in the northwestern portion of the campus, and other associated equipment, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Cypress High School will include eight solar carport structures located in the northeastern portion of the campus, and other associated equipment, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Dale Junior High School will include three solar carport structures located in the northwestern portion of the campus, and other associated equipment, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at the District Office site will include nine solar carport structures located in the northern portion of the campus, other associated equipment, and the removal of 12 non-native ornamental trees, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Gilbert High School will include two solar carport structures located in the center of the northern portion of the campus, two carport structures located in the northeastern portion of the campus, other associated equipment, and removal of six posts and three non-native, ornamental trees, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Hope School will include two solar carport structures located in the southeastern portion of the campus, and other associated equipment, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Katella High School will include eight solar carport structures located in the southeastern portion of the campus, other associated equipment, and removal of six posts, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at John F. Kennedy High School will include eight solar carport structures located in the southeastern portion of the campus, other associated equipment, and removal of two posts, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Lexington Junior High School will include two solar carport structures and one shade structure located in the southern portion of the campus, other associated equipment, and removal of three posts, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Loara High School will include seven solar carport structures located in the southeastern portion of the campus, other associated equipment, and removal of six posts and ten non-native, ornamental trees, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Magnolia High School will include six solar carport structures located in the northern portion of the campus, other associated equipment, and removal of six posts and twelve non-native, ornamental trees, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Orangeview Junior High School will include three solar carport structures located in the western portion of the campus, other associated equipment, and the potential removal of two non-native, ornamental trees, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Oxford Academy will include four solar carport structures located in the northwestern portion of the campus, other associated equipment, and removal of four posts and 15 non-native, ornamental trees, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Savanna High School will include six solar carport structures located in the northeastern portion of the campus, and other associated equipment, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at South Junior High School will include three solar carport structures located in the northwestern portion of the campus, and one solar shade structure located in the western portion of the campus, other associated equipment, and removal of three posts and one non-native, ornamental tree, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Sycamore Junior High School will include six solar carport structures located in the eastern portion of the campus, other associated equipment, and removal of one non-native, ornamental tree, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Walker Junior High School will include two solar carport structures located in the northwestern portion of the campus, one solar carport structure located in the southern portion of the campus, other associated equipment, and removal of three posts and two non-native, ornamental trees, as depicted in Exhibit "A"; and

**WHEREAS**, solar/photovoltaic system at Western High School will include three solar carport structures located in the southwestern portion of the campus, and other associated equipment, as depicted in Exhibit "A"; and

**WHEREAS**, before the District may determine to carry out the Projects, it must comply with the California Environmental Quality Act ("CEQA") for each of the Projects. District staff have determined that the Projects meet the definitions of the Class 3, Class 11, and Class 14 Categorical Exemptions; and

**WHEREAS**, the District must comply with the California Environmental Quality Act ("CEQA") for the Project before approving the Project; and

**WHEREAS**, categorical exemptions to CEQA are set forth in Article 19 of Title 14 of the California Code of Regulations ("CEQA Guidelines"); and

**WHEREAS**, the Class 3 Categorical Exemption set forth in CEQA Guidelines section 15303 exempts a project that consists of construction and location of limited numbers of new, small facilities or structures and installation of small new equipment and facilities in small structures; and

**WHEREAS**, the Class 11 Categorical Exemption set forth in CEQA Guidelines section 15311 exempts a project that consists of construction or placement of minor structures accessory to existing commercial, industrial, or institutional facilities; and

**WHEREAS**, the Projects consist of the construction and installation of solar energy systems that comprise a limited number of new relatively small structures and accessory structures (i.e., solar carports and solar shade structures) on existing public District Office site and school campuses, which are institutional and in an urban, built-up environment; and

**WHEREAS**, the Class 14 Categorical Exemption (CEQA Guidelines, § 15314) applies to minor additions to existing schools that do not increase student capacity by more the 25% or 10 classrooms, whichever is less; and

**WHEREAS**, with the exception of the District Office site, the solar/photovoltaic systems would be minor additions to existing schools that do not increase any school's student capacity; and

**WHEREAS**, none of Projects will increase student capacity because none of the Projects change the physical space for housing students, since each one of the Projects is a solar/photovoltaic system and associated equipment to generate and supply solar energy to each respective school campus; and

**WHEREAS,** CEQA Guidelines section 15300.2 provides five exceptions that would disqualify a project from being Class 3, 11, and 14 categorically exempt. They are: 1) where the cumulative impact of successive projects of the same type in the same place would be significant over time; 2) a significant environmental impact would occur due to unusual circumstances; (3) a project that would cause damage to scenic elements within a designated state scenic highway; (4) a project that is on a site designated as a Hazardous Waste Site; and (5) a project that causes a substantial adverse change to a historical resource. Further, CEQA Guidelines section 15300.2 provides an additional exception for the Class 3 and 11 exemptions: where the project's location is in a particularly sensitive environment where typical insignificant impacts could be significant; and

**WHEREAS**, none of the six exceptions apply to the Class 3, Class 11, or Class 14 Categorical exemptions: 1) the Projects are the only projects of the same type at the same place. No other similar, successive projects are proposed; 2) there are no known unusual circumstances that would be caused by the installation of solar carports and shade structures on existing public school and administrative sites; 3) according to the Caltrans Scenic Highway System Map website, the Projects' sites do not contain officially designated State of California scenic highways. Therefore, no scenic highways or resources would be affected as a result of the Projects. 4) the Projects' sites are not designated Hazardous Waste sites; 5) the Projects do not involve changes to buildings. Therefore, the Projects would not cause any changes to any potential historical resources; and 6) the Projects' sites are located within urban built-up environments and are not within sensitive areas.

**NOW, THEREFORE, BE IT RESOLVED, THE BOARD OF TRUSTEES DOES HEREBY RESOLVE, DETERMINE, AND ORDER AS FOLLOWS:**

Section 1. The above recitals are true and correct.

Section 2. Each of the Projects meet the definition of the Class 3 Categorical Exemption (CEQA Guidelines, § 15303), because each of the Projects consists of the construction and operation of a solar/photovoltaic system containing a limited number of new small facilities or structures on an existing administration or school sites.

Section 3. Each of the Projects, meet the definition of the Class 11 Categorical Exemption (CEQA Guidelines, § 15311), because each of the Projects consists of the construction of minor structures accessory to existing institutional facilities.

Section 4. Each of the Projects, except for the District Office site meets the definition of the Class 14 Categorical Exemption (CEQA Guidelines, § 15314), because each of the Projects consists of minor additions to an existing school site that will not increase original student capacity by more than twenty-five percent (25%) or ten (10) classrooms.

Section 5. There are no exceptions that would disqualify the Projects from being categorically exempt.

Section 6. The applicable requirements of CEQA have been fulfilled by the District for the Projects.

Section 7. That the Board hereby decides to carry out the Projects.

Section 8. The Board delegates to the Superintendent or designee authority to file a Notice of Exemption for the Projects with the Orange County Clerk.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on July 14, 2022, by the following roll call vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

STATE OF CALIFORNIA )
)
)SS
)
COUNTY OF ORANGE )

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and the Secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 14 day of July 2022, and passed by a roll call vote of all members of said Board.

IN WITNESS THEREOF, I have hereunto set my hand and affixed the official seal of the Anaheim Union High School District Board of Trustees this 14 day of July 2022.

_____
Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

EXHIBIT "A"

NOTICE OF EXEMPTION

# Notice of Exemption

To: [X] Office of Planning and Research
P.O. Box 3044, Room 113
Sacramento, CA 95812-3044

From: Anaheim Union High School District
501 North Crescent Way
Anaheim, CA 92801

[X] County Clerk-Recorder
County of Orange
222 S. Harbor Blvd. #110
Anaheim, CA 92805

Project Title: Solar Projects at School Campuses and District Office

Project Applicant: N/A

Project Location – Specific: See attached Resolution for locations of all solar projects.

Project Location – City: Anaheim, Cypress, La Palma, Buena Park

Project Location – County: Orange

Description of Nature, Purpose, and Beneficiaries of Project:
The projects consist of construction and installation of solar/photovoltaic systems comprised of either solar carports or solar shade structures at existing campuses or administration sites located in either parking lots, playfields, or hardscape areas. The structures will have an approx. 7% tilt. Certain sites will include removal of light posts and/or non-native, ornamental trees from either the playfield, parking lot, or hardscape areas. See attached resolution.

Name of Public Agency Approving Project: N/A

Name of Person or Agency Carrying Out Project: Anaheim Union High School District

Exempt Status: **(check one):**

- [ ] Ministerial (Sec. 21080(b)(1); 15268)
- [ ] Declared Emergency (Sec. 21080(b)(3); 15269(a))
- [ ] Emergency Project (Sec. 21080(b)(4); 15269(b)-(c))
- [X] Categorical Exemption. State type and section number: Class 3, 11, 14 (§§ 15301, 15311, 15314)
- [ ] Statutory Exemptions. State Code number:

Reasons why project is exempt:
The Projects consist of construction of limited numbers of new small facilities, consisting of solar carports or shade structures (Class 3). The carports and shade structures are minor structures that are accessory to existing institutional facilities located on the existing school campuses (Class 11). The structures will not increase student capacity (Class 14). See attached resolution.

Lead Agency
Contact Person: Patricia Neely

Area Code/Telephone/Extension: (714) 999-3505

**If filed by applicant:**

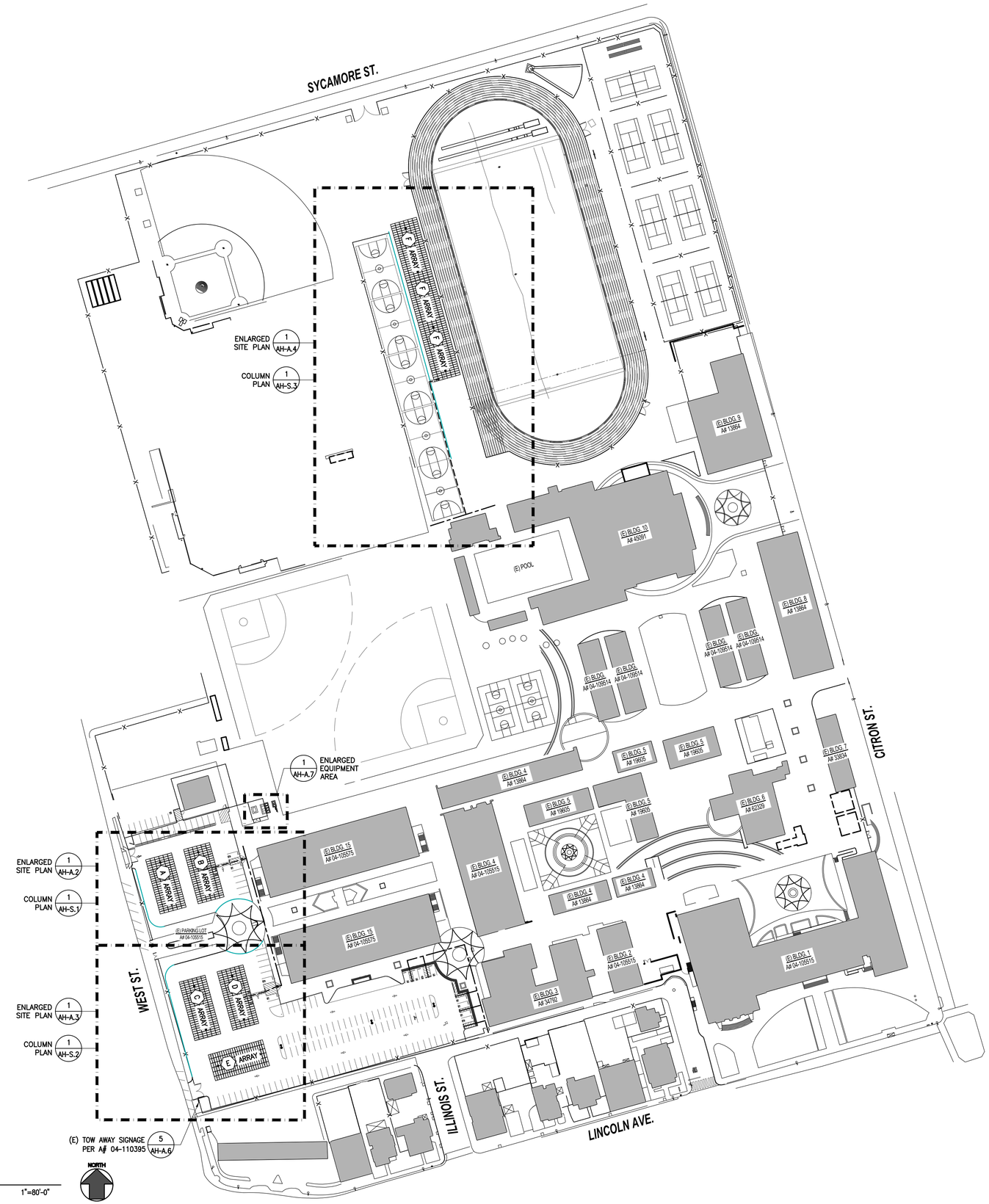
1. Attach certified document of exemption finding.
2. Has a notice of exemption been filed by the public agency approving the project? [ ] Yes [ ] No

Signature: _____ Date: 07/14/2022 Title: Assistant Superintendent, Business

[X] Signed by Lead Agency [ ] Signed by Applicant

Authority cited: Sections 21083 and 21110, Public Resources Code.
Reference: Sections 21108, 21152, and 21152.1, Public Resources Code.

Date Received for filing at OPR: _____




**1 OVERALL SITE PLAN**
1"=80'-0"

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-110395

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 ft² MAX

ARRAY 'A': 3,502 ft²
+ ARRAY 'B': 3,502 ft² = 7,004 ft² < 26,000 ft², O.K.

ARRAY 'C': 3,782 ft²
+ ARRAY 'D': 3,782 ft² = 7,564 ft² < 26,000 ft², O.K.

ARRAY 'E': 3,502 ft² < 26,000 ft², O.K.

E - PER PC A# 04-119895 SHEET S21.2
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 14,500 ft² MAX

ARRAY 'F': 3,782 ft²
+ ARRAY 'F': 2,524 ft²
+ ARRAY 'F': 3,782 ft² = 10,088 ft² < 14,500 ft², O.K.

TOTAL AREA: 28,158 ft²

# (E) PARKING LOT A# 04-105515

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 226 | 212 | 7 | 15 | 3 | 6 |
| COVERED SPACES | N/A | 86 | 3 | 3 | 2 | 2 |
| % OF COVERAGE | N/A | 40.6 | 42.9 | N/A | N/A | N/A |

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP. 04-121135 INC:
REVIEWED FOR
SS ☑ FLS ☑ ACS ☑
DATE: 04/28/2022

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0500

STRUCTURAL ENGINEER

4 STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENAK
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

ANAHEIM HIGH SCHOOL
811 W. LINCOLN AVE
Anaheim, CA 92805

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-22-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 04-28-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

**ROSENDIN ELECTRIC, INC.**
These drawings and specifications are solely for the Design and Build use of Rosendin Electric, Inc. Installation by any contractor other than Rosendin Electric, Inc. absolves Rosendin Electric, Inc. and the Engineer of any and all responsibility for the accuracy and completeness of the design information.

SHEET TITLE

OVERALL SITE PLAN

SHEET NUMBER

AH-A.1
BOT 8

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

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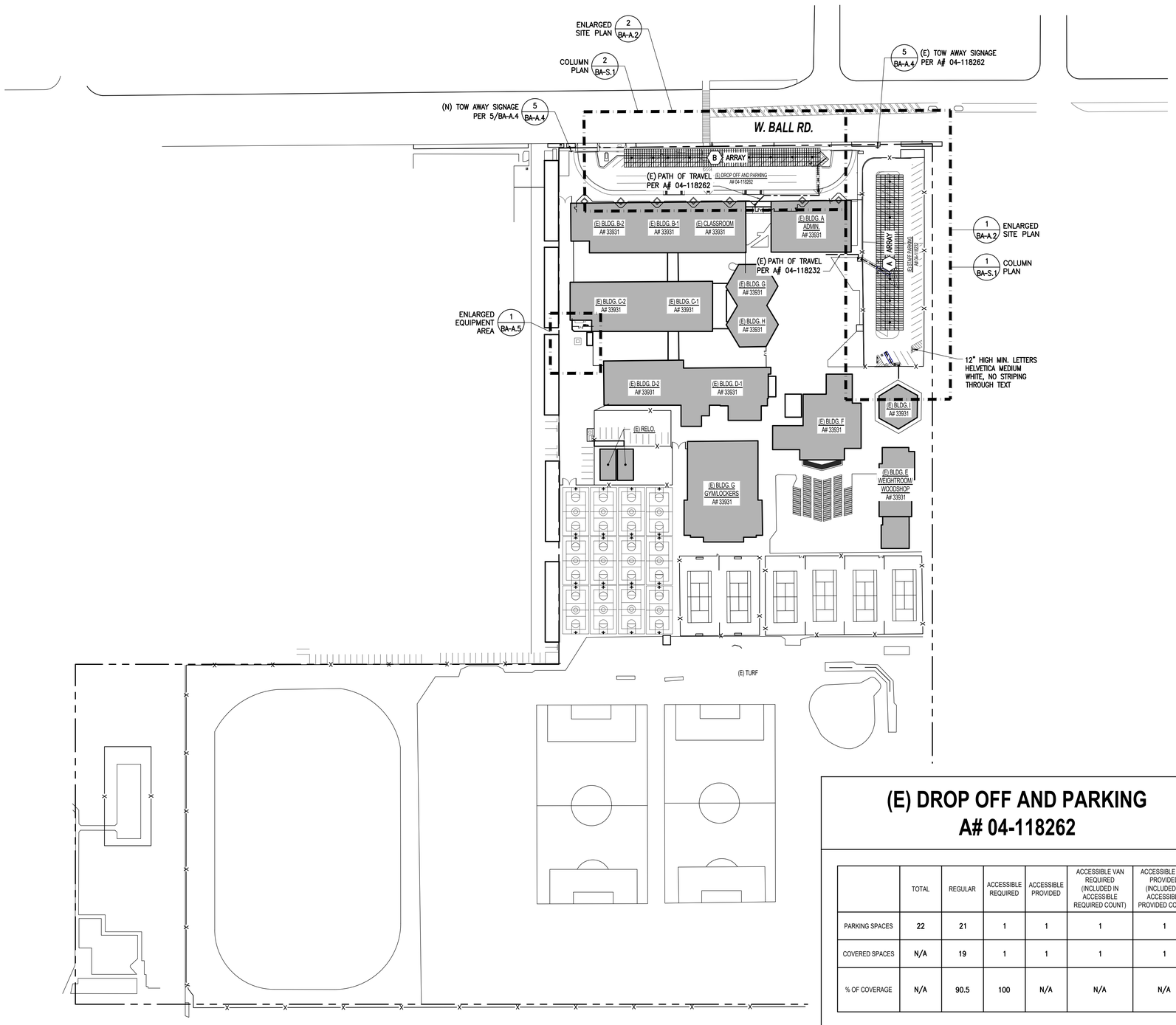


1 OVERALL SITE PLAN
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER PLAN

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

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# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 ft² MAX

ARRAY 'A': 3,265 ft²
+ 3,265 ft²
+ 1,496 ft² = 8,026 ft² < 26,000 ft², O.K.

ARRAY 'B': 3,966 ft²
+ 1,842 ft²
+ 3,966 ft² = 9,453 ft² < 26,000 ft², O.K.

TOTAL AREA: 17,479 ft²

# (E) DROP OFF AND PARKING A# 04-118262

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 22 | 21 | 1 | 1 | 1 | 1 |
| COVERED SPACES | N/A | 19 | 1 | 1 | 1 | 1 |
| % OF COVERAGE | N/A | 90.5 | 100 | N/A | N/A | N/A |

# (E) STAFF PARKING A# 04-118232

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 71 | 68 | 3 | 3 | 1 | 1 |
| COVERED SPACES | N/A | 38 | 2 | 2 | 1 | 1 |
| % OF COVERAGE | N/A | 55.9 | 66.7 | N/A | N/A | N/A |

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP. 04-121126 INC:
REVIEWED FOR
SS ☑ FLS ☑ ACS ☑
DATE: 04/21/2022

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENAK
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

BALL JUNIOR HIGH SCHOOL
1500 W Ball Rd.
Anaheim, CA 92802

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-15-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 04-21-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

**ROSENDIN ELECTRIC, INC.**
These drawings and specifications are solely for the Design and Build use of Rosendin Electric, Inc. Installation by any contractor other than Rosendin Electric, Inc. absolves Rosendin Electric, Inc. and the Engineer of any and all responsibility for the accuracy and completeness of the design information.

SHEET TITLE

OVERALL SITE PLAN

SHEET NUMBER

BA-A.1
BOT 9

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

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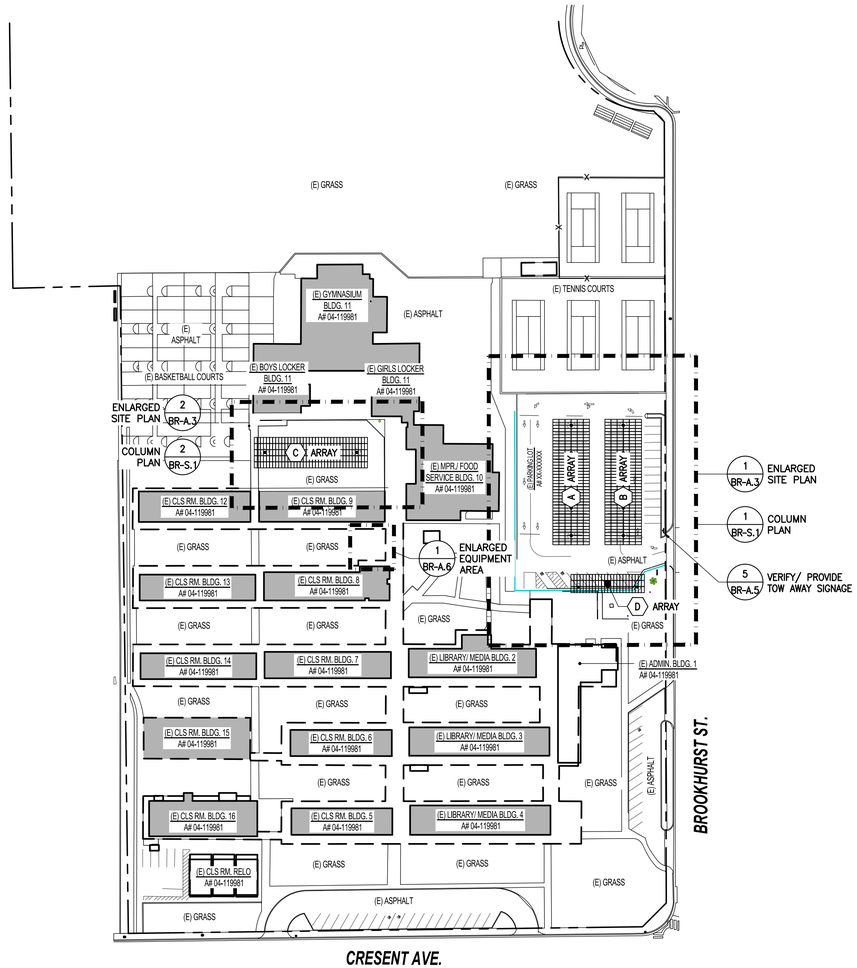
X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\BALL JR HS\10 AUTOCAD\01 DRAWINGS\21-1163




1 **OVERALL SITE PLAN**
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# XX-XXXXXX

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 ft² MAX

ARRAY 'A': 5,738 ft²
+ ARRAY 'B': 5,738 ft² = 11,476< 26,000 ft², O.K.

ARRAY 'D': 4,315 ft² < 26,000 ft², O.K.

E - PER PC A# 04-119895 SHEET S-2
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 14,500 ft² MAX

ARRAY 'C': 1,680 ft² < 14,500 ft², O.K.

TOTAL AREA: 17,471 ft²

# (E) PARKING LOT
# A# XX-XXXXXX

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 62 | 60 | 3 | 2 | 1 | 1 |
| COVERED SPACES | N/A | 46 | 0 | 0 | 0 | 0 |
| % OF COVERAGE | N/A | 76.7 | 0 | N/A | N/A | N/A |

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4 STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER JUSTIN K. ROBERTS 6/30 STRUCTURAL STATE OF CALIFORNIA
NOT FOR CONSTRUCTION

PROJECT

ANAHEIM UHSD

601 N. BROOKHURST AVE
Anaheim, CA 92801

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 03-29-22 | 60% SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 03-18-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

**ROSENDIN ELECTRIC, INC.**
These drawings and specifications are solely for the Design and Build use of Rosendin Electric, Inc. Installation by any contractor other than Rosendin Electric, Inc. absolves Rosendin Electric, Inc. and the Engineer of any and all responsibility for the accuracy and completeness of the design information.

SHEET TITLE

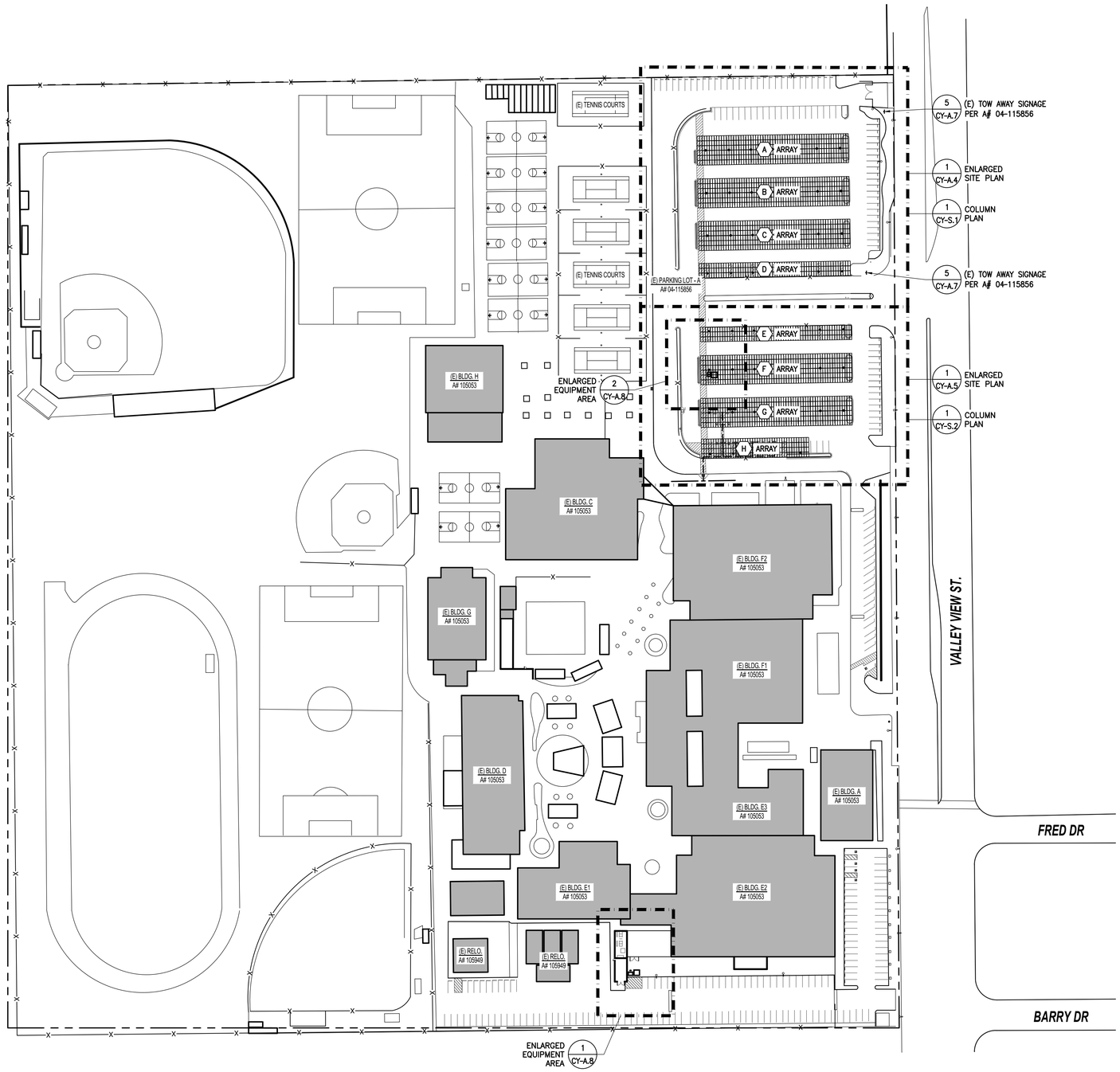
OVERALL SITE PLAN

SHEET NUMBER

BR-A.1
BOT 10

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

Plotted - 3/18/2022 8:14:06 AM :: Saved - 3/18/2022 8:13:24 AM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD - BROOKHURST JR HS - PLANS - 60% SUBMITTAL (NFC).dwg :: MPASCUAL
X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\BROOKHURST JR HS\10 AUTOCAD\01 DRAWINGS\21-1163




1 - **OVERALL SITE PLAN**

1"=80'-0"

NORTH

# LEGEND

- (N) PHOTOVOLTAIC ARRAY
- (E) PROPERTY LINE
- (E) FENCE
- (E) PATH OF TRAVEL (P.O.T.) PER A# 04-115856
- (N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER SHEET S21.2
TYPE IIB CONSTRUCTION: UNLIMITED $ft^2$ MAX

ARRAY 'A': 8,673 $ft^2$
+ ARRAY 'B': 8,673 $ft^2$
+ ARRAY 'C': 8,673 $ft^2$
+ ARRAY 'D': 4,103 $ft^2$ = 30,122 $ft^2$ < UNLIMITED $ft^2$, O.K.

ARRAY 'E': 4,332 $ft^2$
+ ARRAY 'F': 8,673 $ft^2$
+ ARRAY 'G': 8,673 $ft^2$
+ ARRAY 'H': 4,103 $ft^2$ = 25,781 $ft^2$ < UNLIMITED $ft^2$, O.K.

TOTAL AREA: 55,903 $ft^2$

# (E) PARKING LOT - A
# A# 04-115856

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 367 | 359 | 8 | 8 | 2 | 2 |
| COVERED SPACES | N/A | 267 | 8 | 8 | 2 | 2 |
| % OF COVERAGE | N/A | 74.4 | 100 | N/A | N/A | N/A |


PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800

Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0500

STRUCTURAL ENGINEER

4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420


ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENAK
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

CYPRESS HIGH SCHOOL
9801 Valley View St.
Cypress, CA 90630

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 05-06-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 05-06-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER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SHEET TITLE

OVERALL SITE PLAN

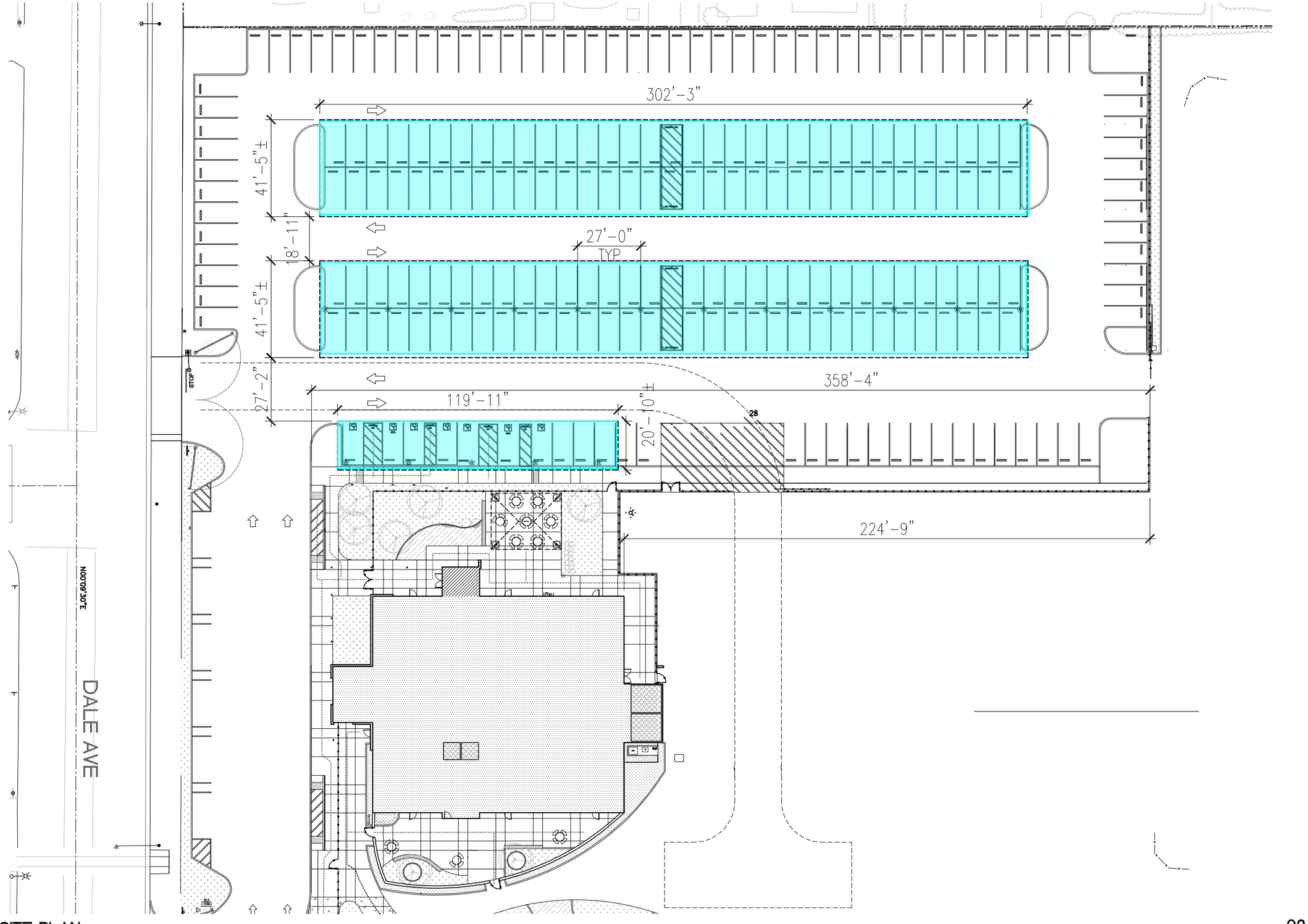
SHEET NUMBER

**CY-A.1**

BOT 11

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE


Plotted - 5/6/2022 5:27:35 PM :: Saved - 5/6/2022 5:27:15 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\CYPRESS HS\10 AUTOCAD\01 DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD - CYPRESS HS - PLANS - DSA SUBMITTAL.dwg :: EGarcia




PROPOSED SITE PLAN

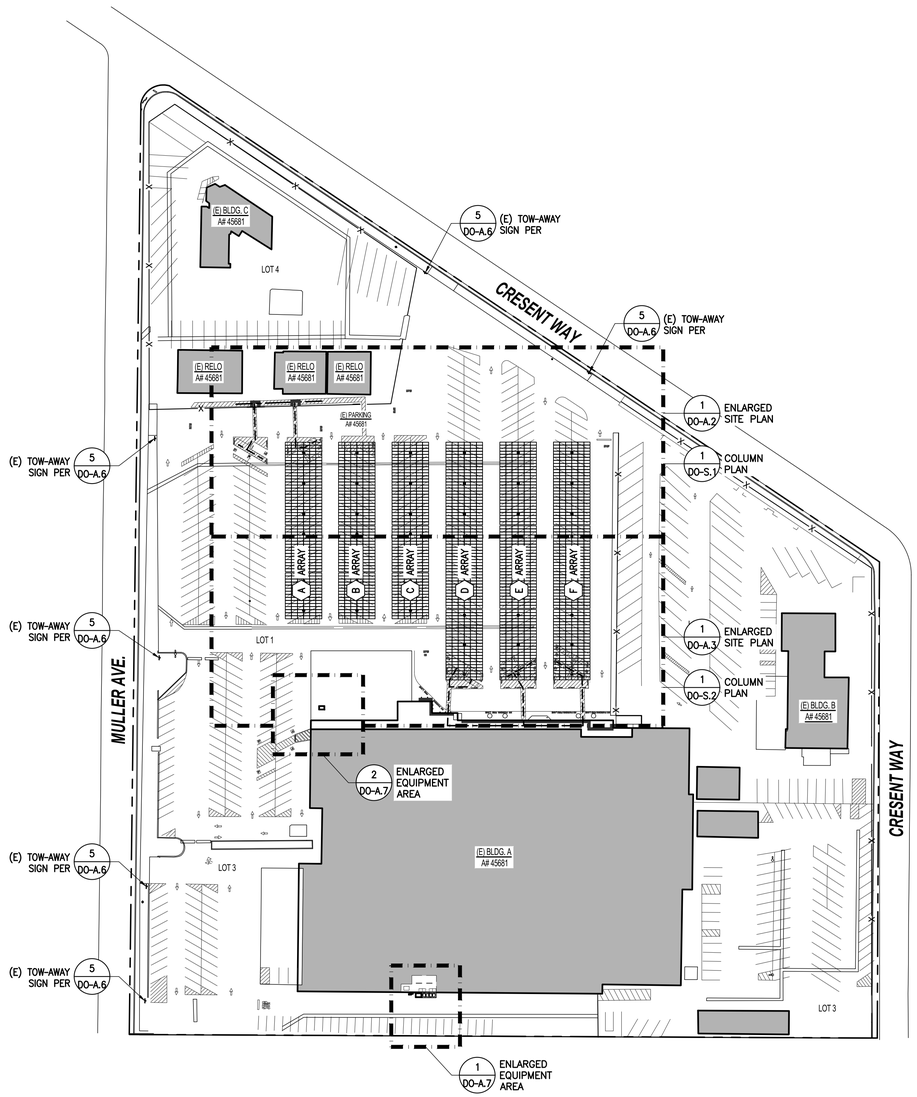
02/14/2022

SCALE: 1" = 40-0"

GBA GHATRODE BANNON ARCHITECTS
Architecture · Planning · Interior Design
760 W. 16TH STREET, UNIT B
COSTA MESA, CA 92627
PH: 714.665.8030
FAX: 714.665.8029

DALE JUNIOR HIGH SCHOOL - PARKING REDESIGN
ANAHEIM UNION HIGH SCHOOL DISTRICT

BOT 12




**1 OVERALL SITE PLAN**
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 45681

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

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# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER SHEET S21.2
TYPE IIB CONSTRUCTION: UNLIMITED $ft^2$ MAX

ARRAY 'A': 3,782 $ft^2$ + 2,105 $ft^2$ + 2,105 $ft^2$ = 7,992 $ft^2$
\+ ARRAY 'B': 3,782 $ft^2$ + 2,105 $ft^2$ + 2,105 $ft^2$ = 7,992 $ft^2$
\+ ARRAY 'C': 3,782 $ft^2$ + 2,105 $ft^2$ + 2,105 $ft^2$ = 7,992 $ft^2$
\+ ARRAY 'D': 3,782 $ft^2$ + 3,782 $ft^2$ + 3,223 $ft^2$ = 10,787 $ft^2$
\+ ARRAY 'E': 3,782 $ft^2$ + 3,782 $ft^2$ + 3,223 $ft^2$ = 10,787 $ft^2$
\+ ARRAY 'F': 3,782 $ft^2$ + 3,782 $ft^2$ + 3,223 $ft^2$ = 10,787 $ft^2$ = 56,337 $ft^2$ < UNLIMITED $ft^2$, O.K.

TOTAL AREA: 56,337

# (E) PARKING LOT
# A# 45681

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 679 | 660 | 14 | 19 | 3 | 5 |
| COVERED SPACES | N/A | 246 | 6 | 6 | 1 | 2 |
| % OF COVERAGE | N/A | 36.7 | 42.8 | N/A | N/A | N/A |

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP. 04-121134 INC:
REVIEWED FOR
SS ☑ FLS ☑ ACS ☑
DATE: 04/28/2022

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800

Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENAK
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

DISTRICT OFFICE
501 N. CRESCENT WAY
Anaheim, CA 92801

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-28-22 | DSA BACK CHECK |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 04-28-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

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SHEET TITLE

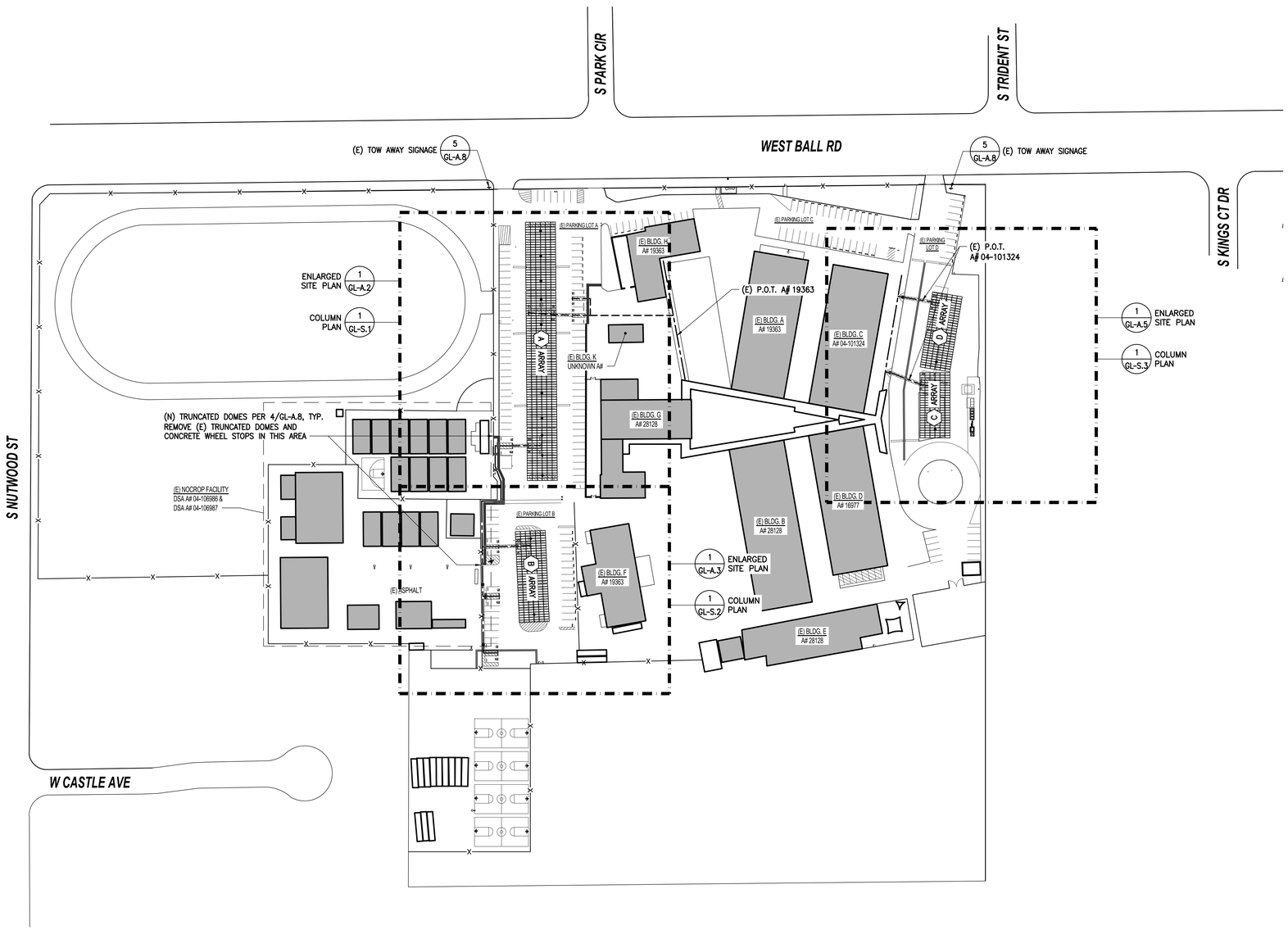
OVERALL
SITE PLAN

SHEET NUMBER

DO-A.1
BOT 13

Plotted - 4/28/2022 11:26:22 AM :: Saved - 4/28/2022 11:11:07 AM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\DISTRICT OFFICE\10 AUTOCAD\01 DRAWINGS\21-1163 DO-A.1.dwg :: EGarcia

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE




1 - **OVERALL SITE PLAN**
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-106987 U.N.O.

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

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# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 ft² MAX

ARRAY 'A': 3,782 ft²
+ 3,782 ft²
+ 3,782 ft²
+ 2,943 ft² = 14,289 ft² < 26,000 ft², O.K.

ARRAY 'B': 2,943 ft²
+ 2,105 ft² = 5,048 ft² < 26,000 ft², O.K.

ARRAY 'C': 2,105 ft²
+ 2,105 ft²

ARRAY 'D': + 3,642 ft² = 7,852 ft² < 26,000 ft², O.K

TOTAL AREA: 27,189 ft²

## (E) PARKING LOT A
## A# 04-106987

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 147 | 138 | 5 | 8 | 2 | 2 |
| COVERED SPACES | N/A | 69 | 3 | 3 | 2 | 2 |
| % OF COVERAGE | N/A | 50 | 60 | N/A | N/A | N/A |

## (E) PARKING LOT B
## A# 04-106987

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 57 | 50 | 3 | 8 | 2 | 2 |
| COVERED SPACES | N/A | 24 | 2 | 2 | 1 | 1 |
| % OF COVERAGE | N/A | 48 | 66.7 | N/A | N/A | N/A |

## (E) PARKING LOT D
## A# 04-101324

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 26 | 22 | 2 | 2 | 1 | 1 |
| COVERED SPACES | N/A | 22 | 2 | 2 | 1 | 1 |
| % OF COVERAGE | N/A | 100 | 100 | N/A | N/A | N/A |

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP. 04-121100 INC:
REVIEWED FOR
SS ☑ FLS ☑ ACS ☑
DATE: 04/14/2022

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800

Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0500

STRUCTURAL ENGINEER

4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENAK
S 5885
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

GILBERT HIGH SCHOOL
1800 W Ball Rd.
Anaheim, CA 92804

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-08-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 04-14-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

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SHEET TITLE

OVERALL SITE PLAN

SHEET NUMBER

GL-A.1
BOT 14

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

Plotted - 4/14/2022 2:52:54 PM :: Saved - 4/14/2022 2:52:35 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD - GILBERT HS - PLANS - DSA COMMENTS.dwg :: MPascual
X:\DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD\GILBERT HS\10 AUTOCAD\01 DRAWINGS\21-1163

# LAYOUT OF PROPOSED SOLAR SYSTEM

**TABLE OF SOLAR ARRAYS**

| Location ID | Racking Type | Modules in Rise | # of Modules | Size DC kW | Azimuth | Tilt |
|---|---|---|---|---|---|---|
| A | Carport | 6 | 144 | 61.200 | 180° | 7° |
| B | Carport | 6 | 144 | 61.200 | 270° | 7° |
| C | Carport | 6 | 372 | 158.100 | 270° | 7° |
| D | Carport | 6 | 180 | 76.500 | 180° | 7° |
| | | | 840 | 357.000 | | |

**TRASH TRUCK ROUTE**
*** PICK UP LOCATION**

SITE ACKNOWLEDGEMENT

NAME: Louie LeMonnier
TITLE: Principal
Louie LeMonnier

**TABLE OF UTILITY METERS**

| Location ID | Meter Name | Meter Number | # of Modules | Size DC kW | Connected to Arrays |
|---|---|---|---|---|---|
| | Hope School | V349N-015104 | 840 | 357.000 | A,B,C,D |

Arrays were designed assuming a crystalline silicon PV module of nominal power = 425W
Total estimated conduit length = 889 ft

**NOTES**

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

**LEGEND**

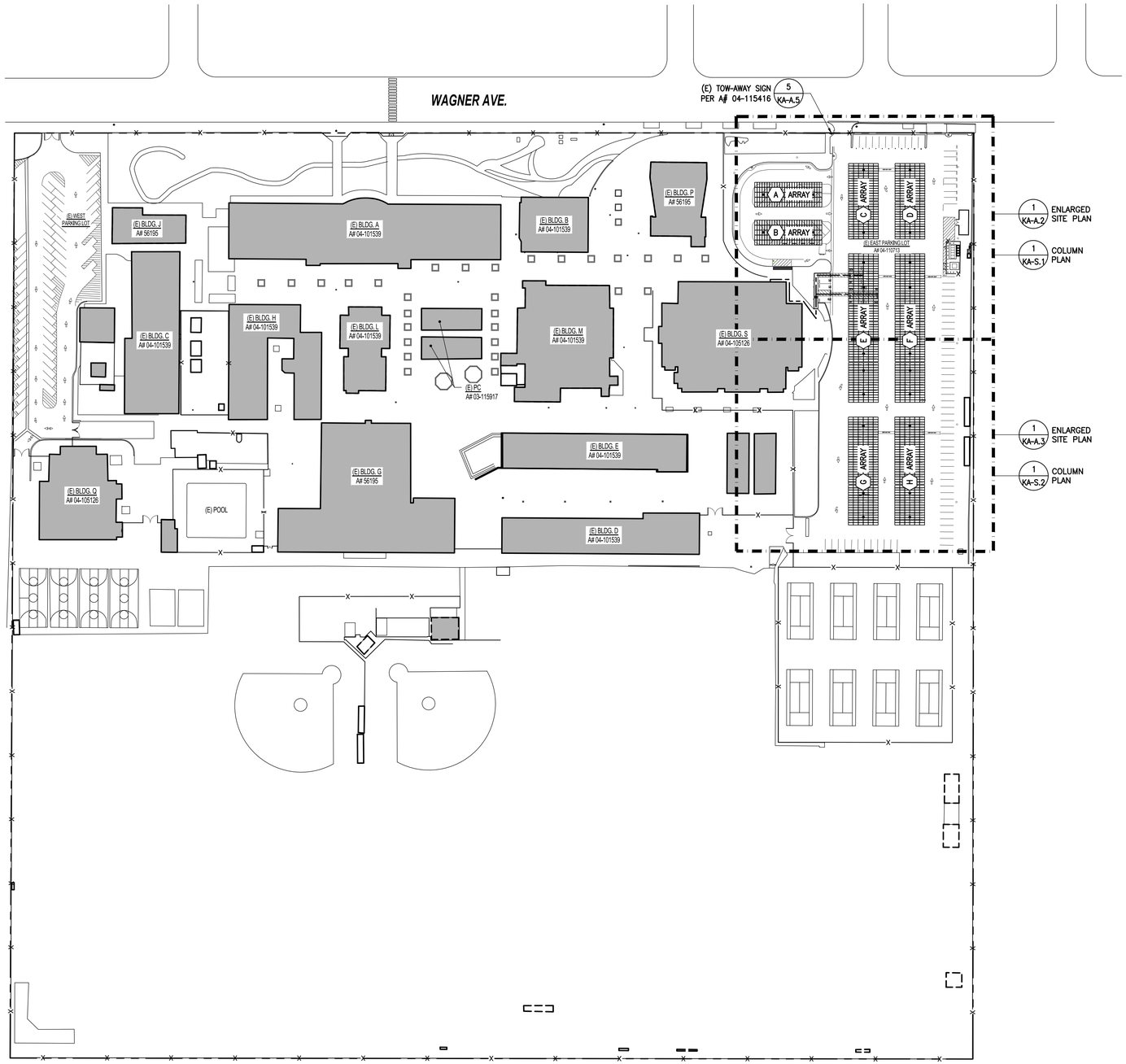
Solar Array
Post Removal
Point of Interconnection
BESS
Proposed Conduit
Transformer
Tree to be removed. Final count may vary

N

PFMG SOLAR
Partners For Many Generations
7777 Center Avenue, Suite 200
Huntington Beach CA 92647
(714) 408-2982
www.pfmgsolar.com

CONFIDENTIALITY STATEMENT
This drawing is the property of PFMG Solar LLC and is not to be disclosed to others without written consent from PFMG Solar LLC

| Site Name: | Project name: | Site Address: | | |
|---|---|---|---|---|
| HOPE SCHOOL | ANAHEIM UHSD | 6855 LA PALMA AVE<br>BUENA PARK, CA 90620 | Revision:<br>Date:<br>Drawn by: | S02<br>10/15/2020<br>AEB |




1 - OVERALL SITE PLAN
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-110713

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 ft² MAX

ARRAY 'A': 3,151 ft²
+ ARRAY 'B': 3,151 ft² = 6,302 ft² < 26,000 ft², O.K.
ARRAY 'C': 2,105 ft² + 2,105 ft² = 4,210 ft² < 26,000 ft², O.K.
ARRAY 'D': 2,105 ft² + 2,105 ft² = 4,210 ft² < 26,000 ft², O.K.
ARRAY 'E': 3,782 ft² + 2,244 ft² + 2,244 ft² = 8,270 ft² < 26,000 ft², O.K.
ARRAY 'F': 3,782 ft² + 2,244 ft² + 2,244 ft² = 8,270 ft² < 26,000 ft², O.K.
ARRAY 'G': 3,782 ft² + 2,244 ft² = 6,026 ft² < 26,000 ft², O.K.
ARRAY 'H': 3,782 ft² + 2,244 ft² = 6,026 ft² < 26,000 ft², O.K.

TOTAL AREA: 43,314 ft²

# (E) EAST PARKING LOT
# A# 04-110713

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 295 | 286 | 7 | 9 | 2 | 4 |
| COVERED SPACES | N/A | 204 | 6 | 6 | 3 | 3 |
| % OF COVERAGE | N/A | 71.3 | 85.7 | N/A | N/A | N/A |

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP. 04-121098 INC:
REVIEWED FOR
SS ☑ FLS ☑ ACS ☑
DATE: 04-14-2022

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENK
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

KATELLA HIGH SCHOOL
2200 E WAGNER AVE
Anaheim, CA 92806

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-08-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 04-14-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

**ROSENDIN ELECTRIC, INC.**
These drawings and specifications are solely for the Design and Build use of Rosendin Electric, Inc. Installation by any contractor other than Rosendin Electric, Inc. absolves Rosendin Electric, Inc. and the Engineer of any and all responsibility for the accuracy and completeness of the design information.

SHEET TITLE

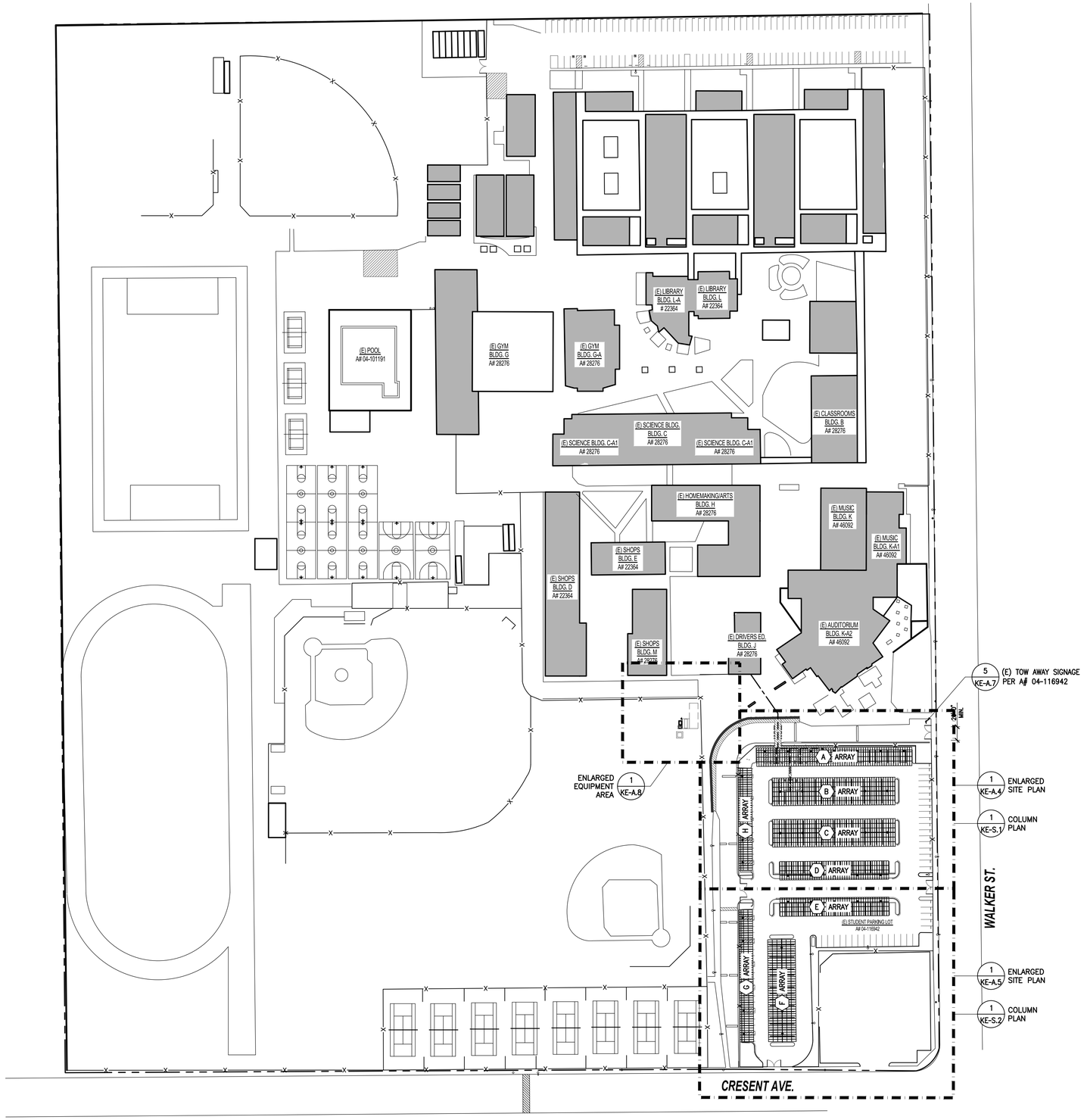
OVERALL SITE PLAN

SHEET NUMBER

KA-A.1
BOT 16

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

Plotted - 4/14/2022 1:19:39 PM :: Saved - 4/14/2022 1:19:19 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD - KATELLA HS - PLANS - DSA SUBMITTAL.dwg :: EGarcia
C:\21-1163 - ROSENDIN - ANAHEIM UHSD\KATELLA HS\10 AUTOCAD\01 DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD - KATELLA HS - PLANS - DSA SUBMITTAL.dwg




1 OVERALL SITE PLAN
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-116942

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 ft² MAX

ARRAY 'A': 6,245 ft²
+ ARRAY 'B': 7,415 ft²
+ ARRAY 'H': 3,076 ft² = 16,736 ft² < 26,000 ft², O.K.

ARRAY 'C': 7,415 ft² < 26,000 ft², O.K.
ARRAY 'D': 4,382 ft² < 26,000 ft², O.K.
ARRAY 'E': 4,382 ft² < 26,000 ft², O.K.
ARRAY 'F': 6,157 ft² < 26,000 ft², O.K.
ARRAY 'G': 3,983 ft² < 26,000 ft², O.K.

TOTAL AREA: 43,055 ft²

# (E) STUDENT PARKING LOT
# A# 04-116942

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 245 | 237 | 7 | 8 | 2 | 4 |
| COVERED SPACES | N/A | 193 | 8 | 8 | 4 | 4 |
| % OF COVERAGE | N/A | 81.4 | 100 | N/A | N/A | N/A |

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
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San Jose, CA 95133
1.408.286.2800

Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENAK
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

JOHN F. KENNEDY HIGH SCHOOL
8281 Walker St.
La Palma, CA 90623

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 05-06-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 05-06-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

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SHEET TITLE

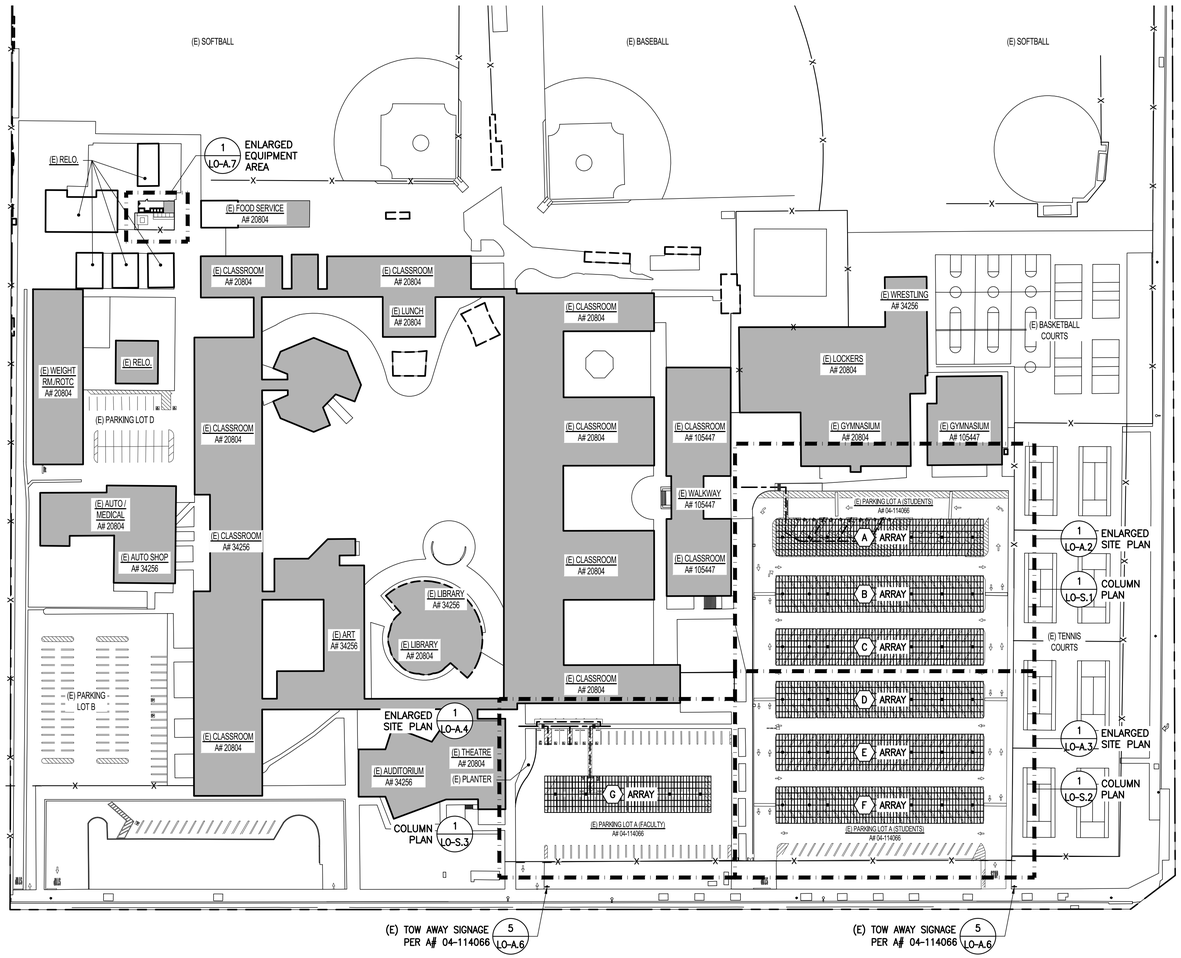
OVERALL
SITE PLAN

SHEET NUMBER

KE-A.1
BOT 17

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

Plotted - 5/6/2022 6:19:43 PM :: Saved - 5/6/2022 6:19:08 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD - JFK HS - PLANS - DSA SUBMITTAL-dwg :: EGarcia
X:\JOB FILES\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\JOHN F KENNEDY HS\10 AUTOCAD\01 DRAWINGS\21-1163




1 - **OVERALL SITE PLAN**

1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-114066

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

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# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER SHEET S21.2
TYPE IIB CONSTRUCTION: UNLIMITED ft² MAX

ARRAY 'A': 3,782 ft² + 3,782 ft² + 1,825 ft² = 9,389 ft² < UNLIMITED ft², O.K.

ARRAY 'B': 3,782 ft² + 3,782 ft² + 1,825 ft²
+ ARRAY 'C': 3,782 ft² + 3,782 ft² + 1,825 ft²
+ ARRAY 'D': 3,782 ft² + 3,782 ft² + 1,825 ft²
+ ARRAY 'E': 3,782 ft² + 3,782 ft² + 1,825 ft²
+ ARRAY 'F': 3,782 ft² + 3,782 ft² + 1,825 ft² = 46,945 ft² < UNLIMITED ft², O.K.

ARRAY 'G': 3,782 ft² + 3,782 ft² = 7,564 ft² < UNLIMITED ft², O.K.

TOTAL AREA: 63,898 ft²

# (E) PARKING LOT A (FACULTY) A# 04-114066

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 83 | 75 | 4 | 8 | 2 | 2 |
| COVERED SPACES | N/A | 36 | 2 | 2 | 1 | 1 |
| % OF COVERAGE | N/A | 48 | 50 | N/A | N/A | N/A |

# (E) PARKING LOT A (STUDENTS) A# 04-114066

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 262 | 255 | 7 | 7 | 2 | 2 |
| COVERED SPACES | N/A | 233 | 7 | 7 | 2 | 2 |
| % OF COVERAGE | N/A | 91.4 | 100 | N/A | N/A | N/A |

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP. 04-121099 INC:
REVIEWED FOR
SS ☑ FLS ☑ ACS ☑
DATE: 04/14/2022

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
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1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4 STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENAK
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

LOARA HIGH SCHOOL
1765 W. CERRITOS AVE
Anaheim, CA 92804

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-08-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 04-14-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

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SHEET TITLE

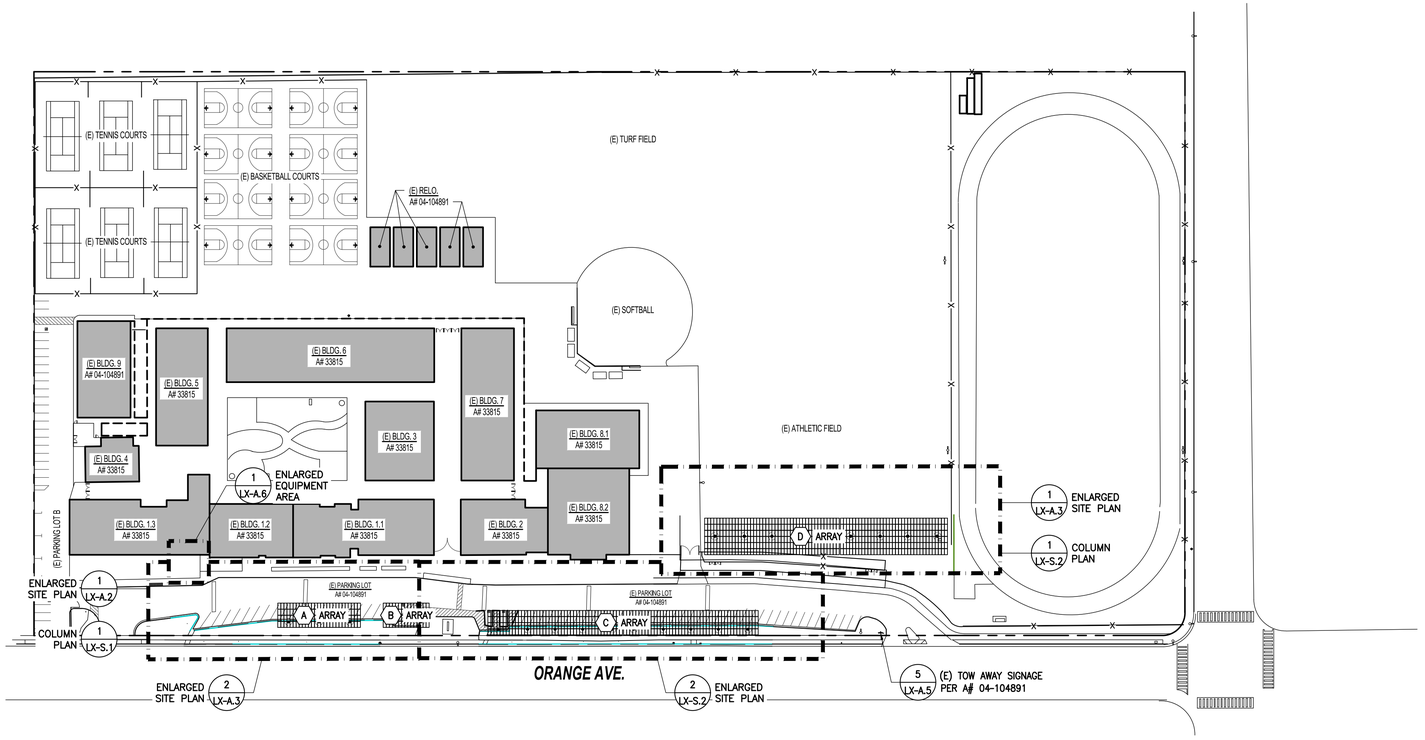
OVERALL SITE PLAN

SHEET NUMBER

LO-A.1
BOT 18

Plotted - 4/14/2022 2:19:44 PM :: Saved - 4/14/2022 2:19:28 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\LOARA HS\10 AUTOCAD\01 DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD - LOARA HS - PLANS - DSA SUBMITTAL.dwg :: EGarcia

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE




1 - **OVERALL SITE PLAN**
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-104891

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 $ft^2$ MAX

ARRAY 'A': 2,520 $ft^2$ < 26,000 $ft^2$, O.K.
ARRAY 'B': 1,402 $ft^2$ < 26,000 $ft^2$, O.K.
ARRAY 'C': 4,103 $ft^2$ + 4,103 $ft^2$ = 8,206 $ft^2$ < 26,000 $ft^2$, O.K.

E - PER PC A# 04-119563 SHEET S-2
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 14,500 $ft^2$ MAX

ARRAY 'D': 6,157 $ft^2$ + 4,900 $ft^2$ = 11,057 $ft^2$ < 14,500 $ft^2$, O.K.

TOTAL AREA: 23,185 $ft^2$

# (E) PARKING LOT A# 04-104891

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 65 | 61 | 3 | 4 | 1 | 1 |
| COVERED SPACES | N/A | 38 | 4 | 4 | 1 | 1 |
| % OF COVERAGE | N/A | 62.3 | 100 | N/A | N/A | N/A |

PROJECT DEVELOPER


Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982


ELECTRICAL ENGINEER AND INSTALLER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Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600


STRUCTURAL ENGINEER


4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420


ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER JUSTIN K. ROBERTS STRUCTURAL STATE OF CALIFORNIA
NOT FOR CONSTRUCTION

PROJECT

ANAHEIM UHSD

LEXINGTON JUNIOR HIGH SCHOOL
4351 Orange Ave
Cypress, CA 90630

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 03-29-22 | 60% SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 03-17-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER


**ROSENDIN ELECTRIC, INC.**
These drawings and specifications are solely for the Design and Build use of Rosendin Electric, Inc. Installation by any contractor other than Rosendin Electric, Inc. absolves Rosendin Electric, Inc. and the Engineer of any and all responsibility for the accuracy and completeness of the design information.


SHEET TITLE

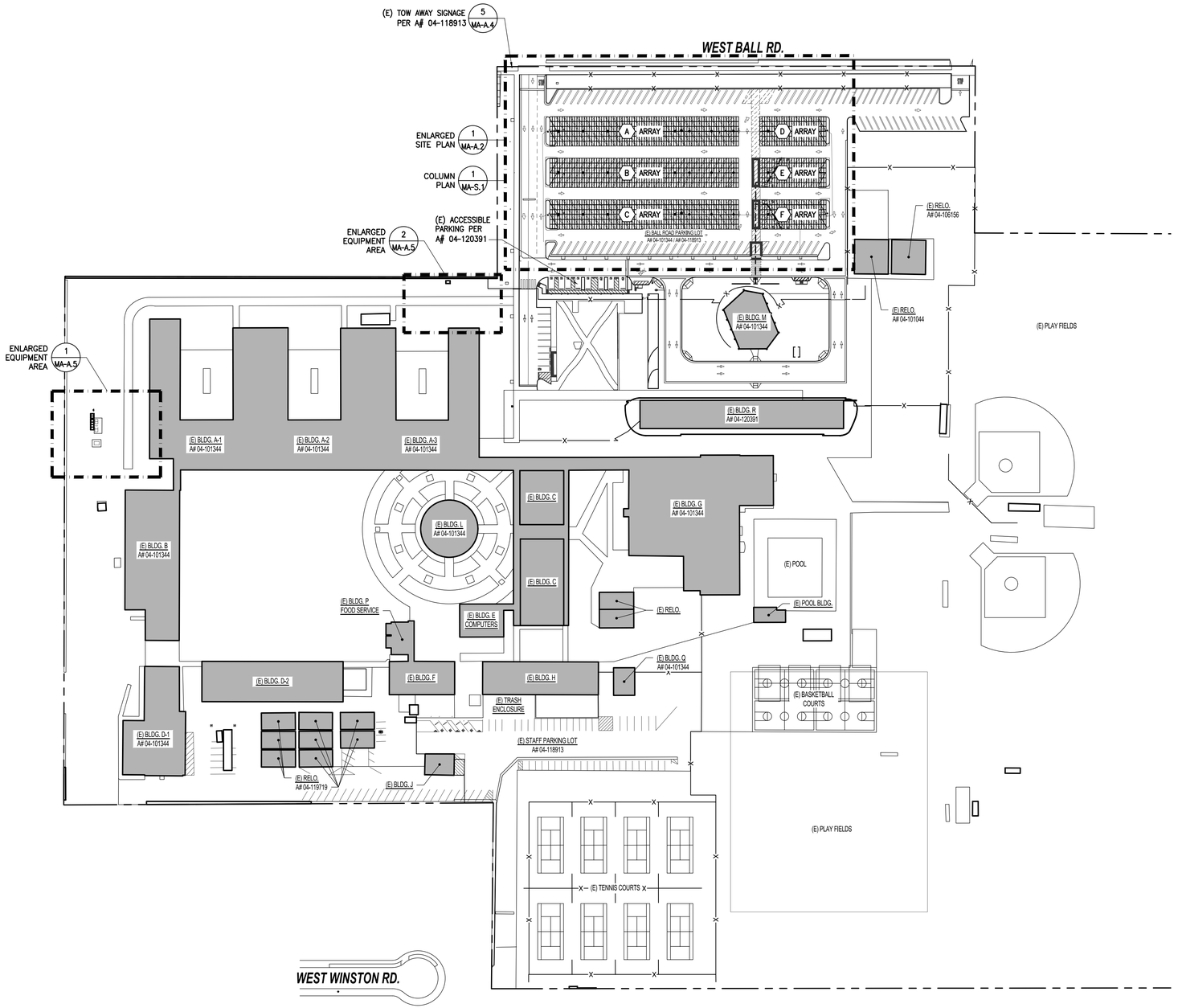
OVERALL SITE PLAN

SHEET NUMBER

LX-A.1
BOT 19


Plotted - 3/17/2022 3:20:45 PM :: Saved - 3/17/2022 3:19:29 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\LEXINGTON JR HS\10 AUTOCAD\01 DRAWINGS\21-1163 - PLANS - 60% SUBMITTAL (NFC).dwg :: MPASCUAL


NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE




**1 - OVERALL SITE PLAN**
1"=80'-0"

NORTH

# LEGEND

| | |
|---|---|
| | (N) PHOTOVOLTAIC ARRAY |
| | (E) PROPERTY LINE |
| | (E) FENCE |
| | (E) PATH OF TRAVEL (P.O.T.) PER A# 04-101344 |
| | (N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4. |

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER SHEET S21.2
TYPE IIB CONSTRUCTION: UNLIMITED $ft^2$ MAX

ARRAY 'A': 3,782 $ft^2$ + 3,782 $ft^2$ + 3,083 $ft^2$
+ ARRAY 'B': 3,782 $ft^2$ + 3,782 $ft^2$ + 3,083 $ft^2$
+ ARRAY 'C': 3,782 $ft^2$ + 3,782 $ft^2$ + 3,083 $ft^2$ = 31,941 $ft^2$ < UNLIMITED $ft^2$, O.K.

ARRAY 'D': 3,782 $ft^2$
+ ARRAY 'E': 3,782 $ft^2$
+ ARRAY 'F': 3,782 $ft^2$ = 31,941 $ft^2$ < UNLIMITED $ft^2$, O.K.

TOTAL AREA: 43,287 $ft^2$

# (E) BALL ROAD PARKING LOT
# A# 04-101344 / A# 04-118913

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 321 | 302 | 8 | 19 | 4 | 6 |
| COVERED SPACES | N/A | 188 | 6 | 6 | 3 | 3 |
| % OF COVERAGE | N/A | 62.3 | 75 | N/A | N/A | N/A |

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP. 04-121125 INC:
REVIEWED FOR
SS ☑ FLS ☑ ACS ☑
DATE: 04/21/2022

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4 STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSEN
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

MAGNOLIA HIGH SCHOOL
2450 W BALL RD
Anaheim, CA 92804

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-15-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 04-21-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

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SHEET TITLE

OVERALL SITE PLAN

SHEET NUMBER

MA-A.1
BOT 20

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

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K:\JOBS\21-1163 - ROSENDIN - ANAHEIM UHSD\MAGNOLIA HS\10 AUTOCAD\01 DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD - MAGNOLIA HS - PLANS - DSA SUBMITTAL - DSA COMMENTS.dwg

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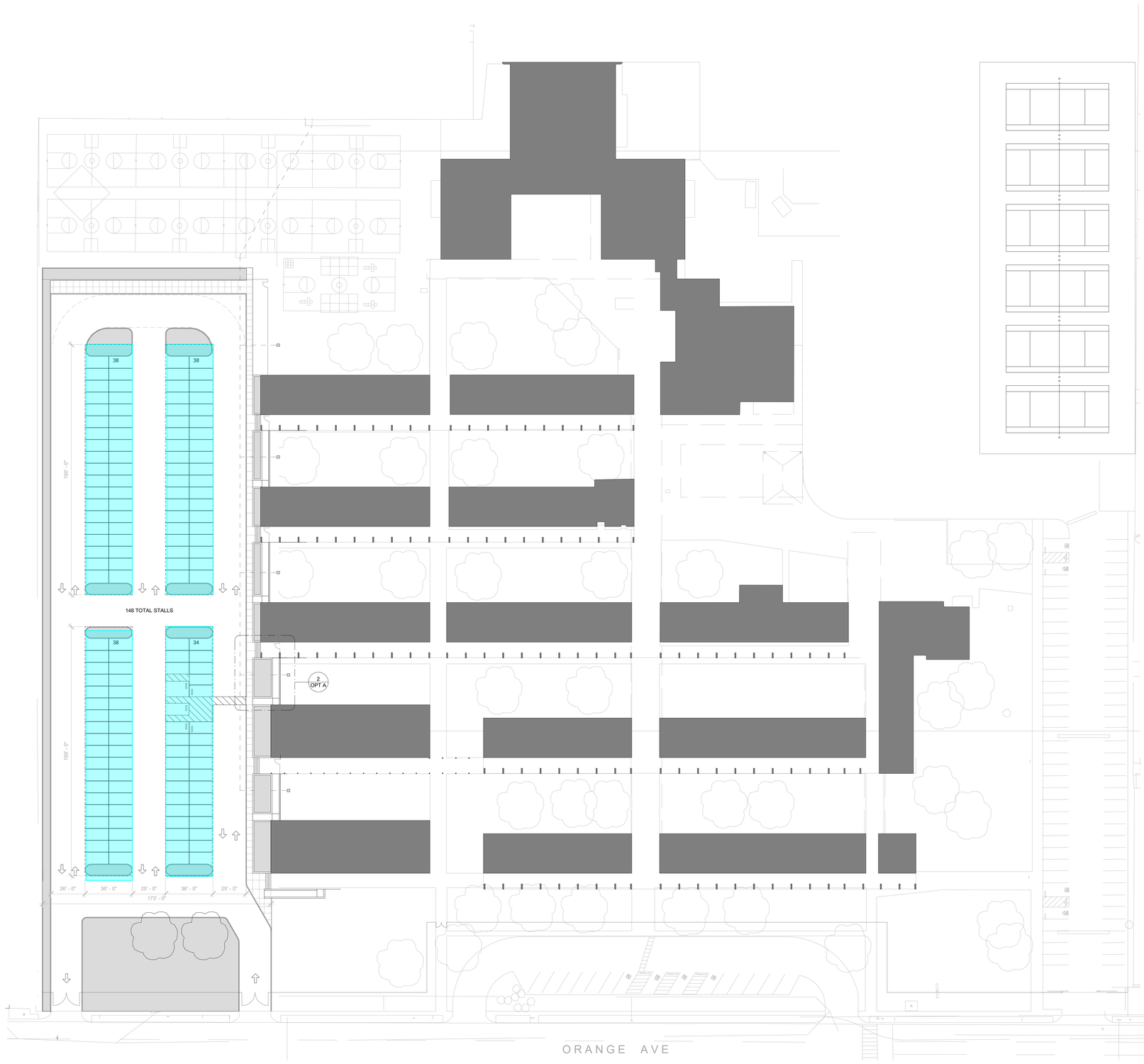
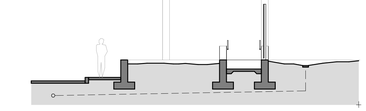
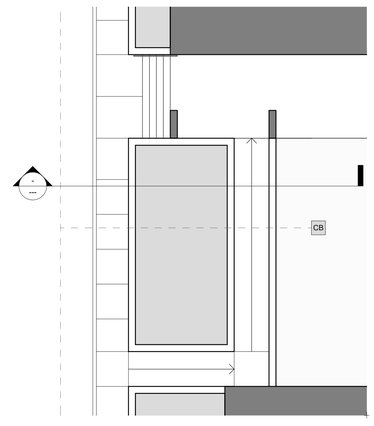


RAMP SECTION
1/8" = 1'-0"




ENLARGED RAMP PLAN
1/8" = 1'-0"

4/4/2022 9:55:32 AM

ANAHEIM UNION HIGH SCHOOL DISTRICT

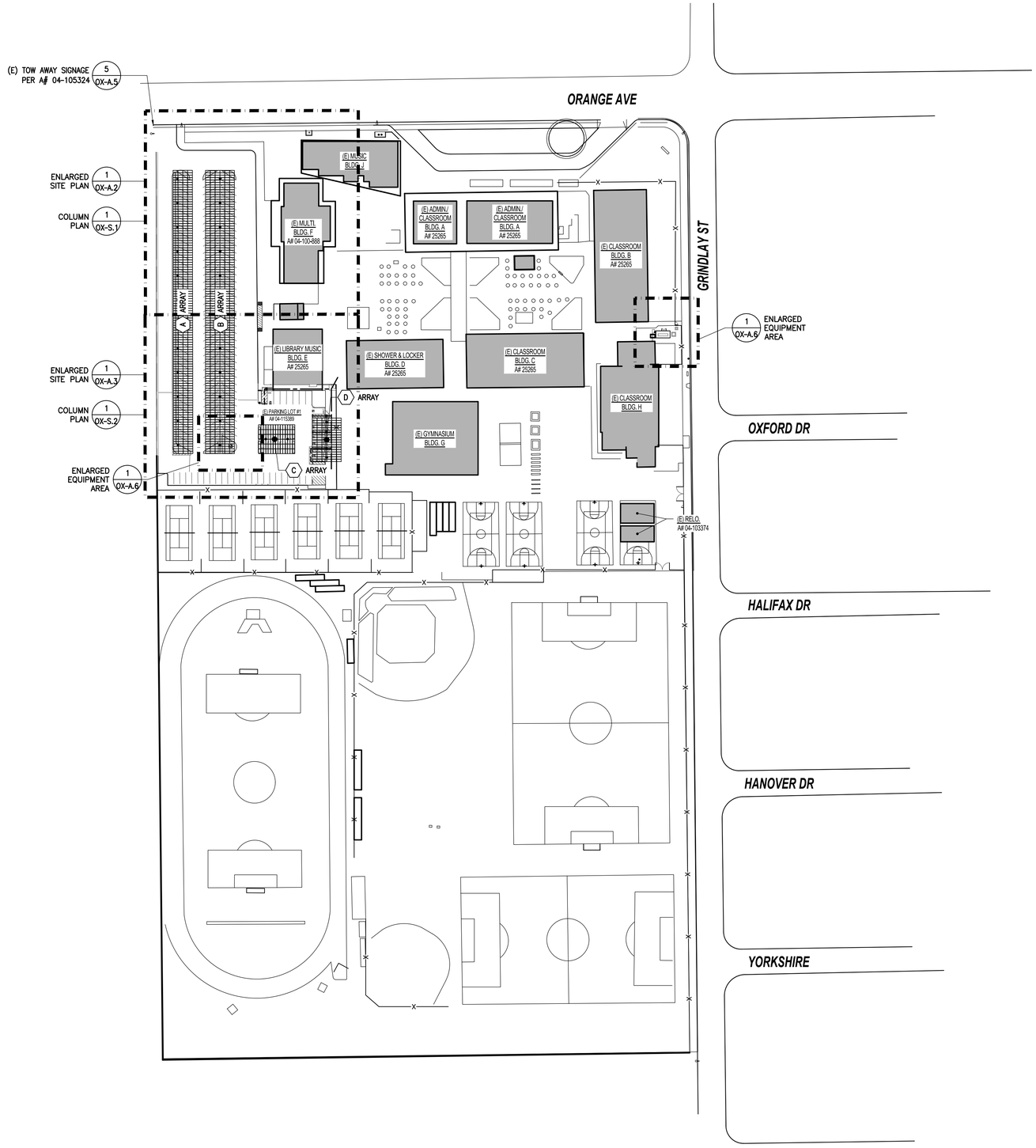
# ORANGEVIEW JUNIOR HIGH SCHOOL PHASE 1

DISTRICT PREFERRED OPTION PER 3/29/22 MTG

103,000 SF **OPTION A**

pjhm architects

**OC** Office: 24461 Ridge Route Drive #100, Laguna Hills, CA 92653 • **OC** Phone: 949.496.6191 • **SD** Office: 804 Pier View Way #103, Oceanside, CA 92054 • **SD** Phone: 760.730.5527 • **LA** Office: 837 Traction Avenue, #410, Los Angeles, CA 90013 • **LA** Phone: 213.278.0172 • Web: pjhm.com




1 - **OVERALL SITE PLAN**
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-115389

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER SHEET S21.2
TYPE IIB CONSTRUCTION: UNLIMITED $ft^2$ MAX

ARRAY 'A': 10,900 $ft^2$
+ ARRAY 'B': 16,359 $ft^2$ = 27,259 $ft^2$ < UNLIMITED $ft^2$, O.K.

ARRAY 'C': 2,105 $ft^2$ < UNLIMITED $ft^2$, O.K.
ARRAY 'D': 2,524 $ft^2$ < UNLIMITED $ft^2$, O.K.

TOTAL AREA: 31,888 $ft^2$

# (E) PARKING LOT #1
# A# 04-115389

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 167 | 160 | 6 | 7 | 1 | 3 |
| COVERED SPACES | N/A | 130 | 5 | 5 | 2 | 2 |
| % OF COVERAGE | N/A | 81.3 | 83.3 | N/A | N/A | N/A |

PROJECT DEVELOPER


Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982


ELECTRICAL ENGINEER AND INSTALLER


ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600


STRUCTURAL ENGINEER


4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420


ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENAK
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

OXFORD ACADEMY
5172 Orange Ave
Cypress, CA 90630

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 05-06-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 05-06-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

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SHEET TITLE

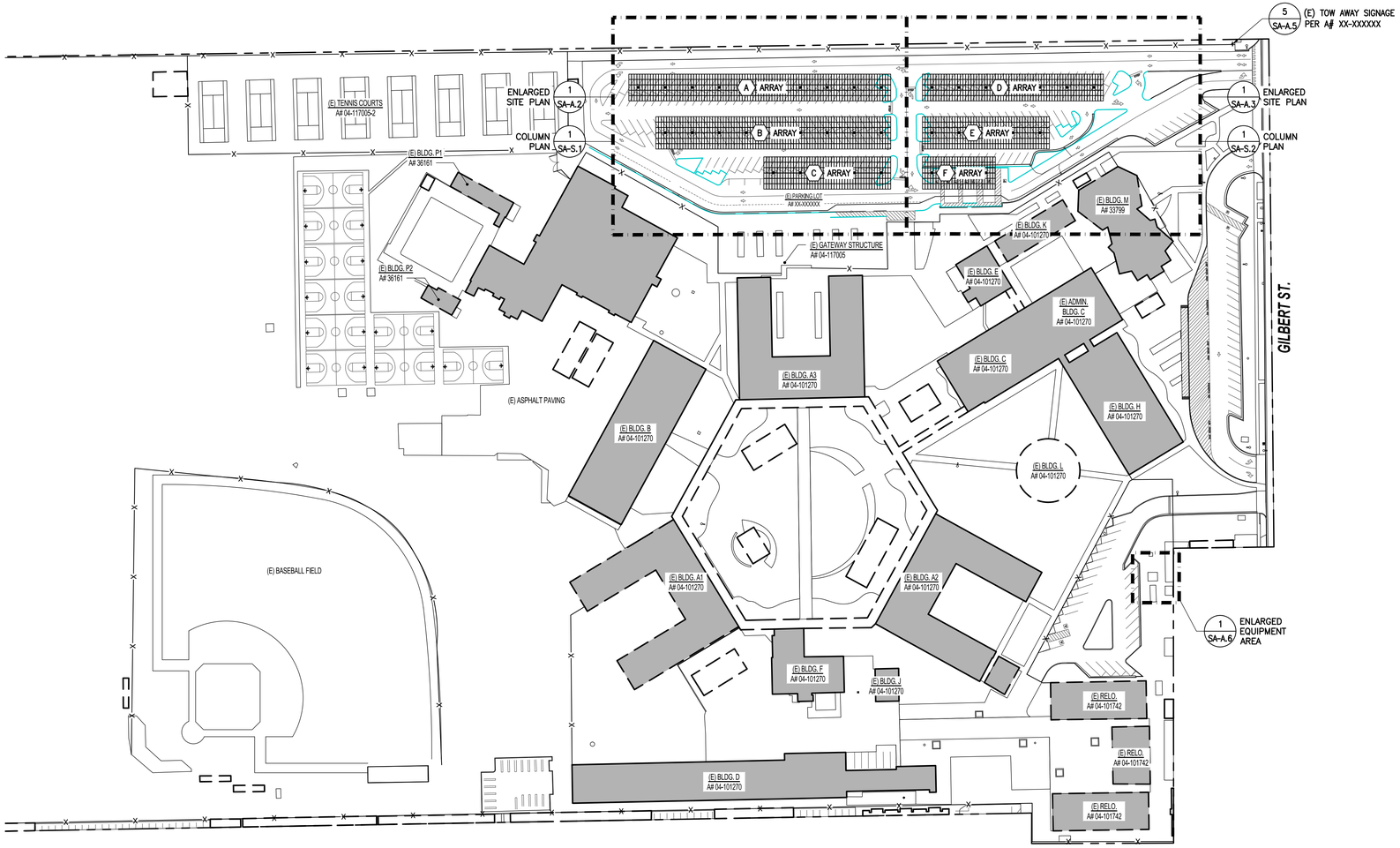
OVERALL SITE PLAN

SHEET NUMBER

OX-A.1
BOT 22

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE


Plotted - 5/6/2022 6:04:40 PM :: Saved - 5/6/2022 6:04:24 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD - OXFORD ACADEMY - PLANS - DSA SUBMITTAL.dwg :: EGarcia
01 DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD\OXFORD ACADEMY\10 AUTOCAD\01




**1 OVERALL SITE PLAN**
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# XX-XXXXXX

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

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# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 ft² MAX

ARRAY 'A': 11,301 ft² < 26,000 ft², O.K.
ARRAY 'B': 12,166 ft² < 26,000 ft², O.K.
ARRAY 'C': 6,577 ft² < 26,000 ft², O.K.
ARRAY 'D': 7,808 ft² < 26,000 ft², O.K.
ARRAY 'E': 6,577 ft² < 26,000 ft², O.K.
ARRAY 'F': 3,782 ft² < 26,000 ft², O.K.

TOTAL AREA: 48,211 ft²

# (E) PARKING LOT A# XX-XXXXXX

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 261 | 254 | 7 | 7 | 2 | 2 |
| COVERED SPACES | N/A | 221 | 6 | 6 | 2 | 2 |
| % OF COVERAGE | N/A | 87 | 85.7 | N/A | N/A | N/A |

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800

Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0500

STRUCTURAL ENGINEER

4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER JUSTIN K. ROBERTS STRUCTURAL STATE OF CALIFORNIA
NOT FOR CONSTRUCTION

PROJECT

ANAHEIM UHSD

SAVANNA HIGH SCHOOL
301 N GILBERT STREET
Anaheim, CA 92801

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 03-29-22 | 60% SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 03-17-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

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SHEET TITLE

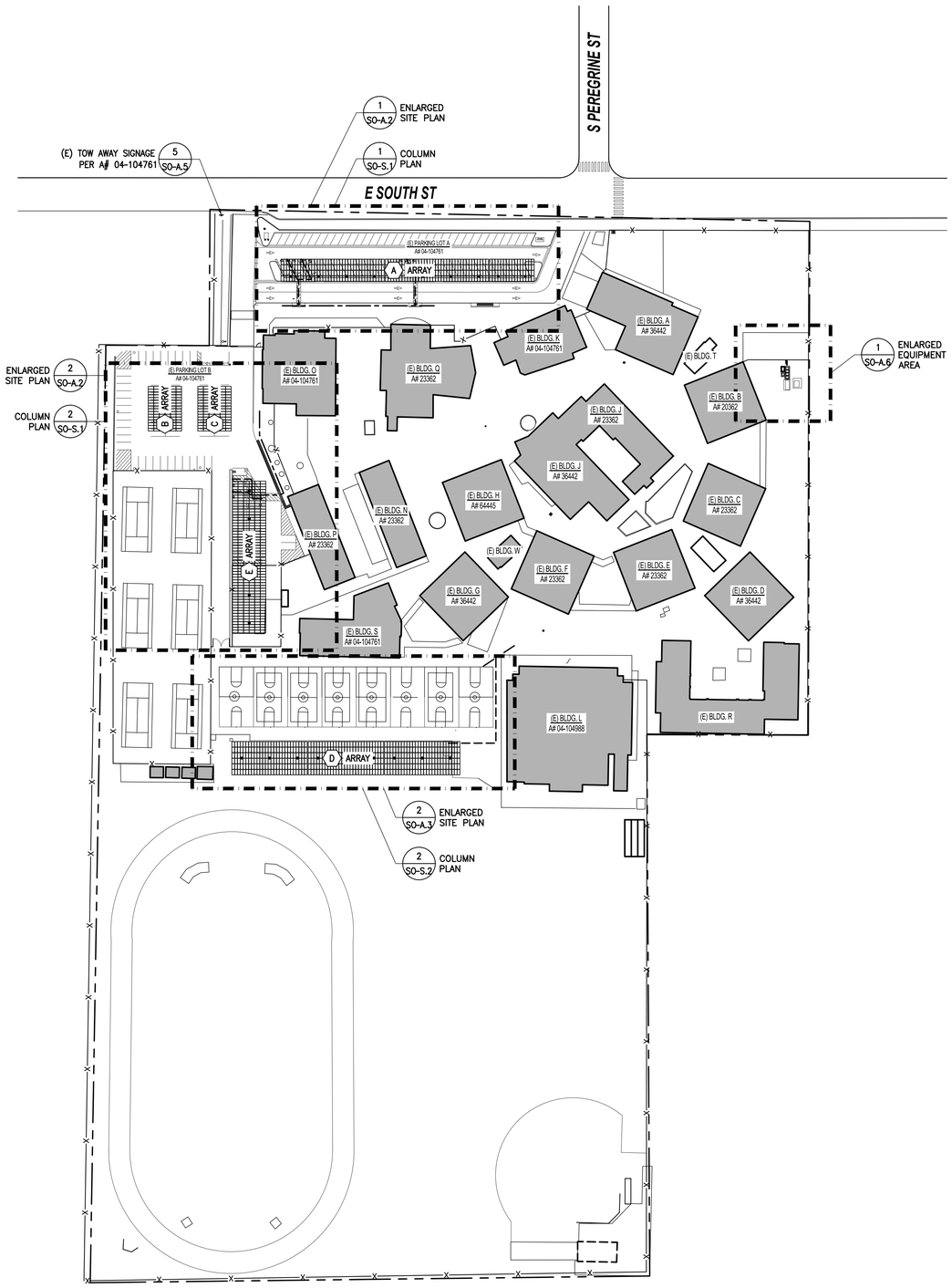
OVERALL SITE PLAN

SHEET NUMBER

SA-A.1
BOT 23

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

Plotted - 3/17/2022 3:24:20 PM :: Saved - 3/17/2022 3:20:10 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD - SAVANNA HS - PLANS - 60% SUBMITTAL (NFC)\DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD - SAVANNA HS\10 AUTOCAD\01 DRAWINGS\21




**1 OVERALL SITE PLAN**
1"=80'-0"

NORTH

# LEGEND

| | |
|---|---|
| | (N) PHOTOVOLTAIC ARRAY |
| | (E) PROPERTY LINE |
| | (E) FENCE |
| | (E) PATH OF TRAVEL (P.O.T.) PER A# 04-104761 |
| | (N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4. |

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

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# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 $ft^2$ MAX

ARRAY 'A': 3,451 $ft^2$ + 3,451 $ft^2$ + 1,496 $ft^2$ = 9,669 $ft^2$ < 26,000 $ft^2$, O.K.
ARRAY 'B': 2,244 $ft^2$ < 26,000 $ft^2$, O.K.
ARRAY 'C': 2,244 $ft^2$ < 26,000 $ft^2$, O.K.
ARRAY 'E': 3,782 $ft^2$ + 3,782 = 7,564 $ft^2$ < 26,000 $ft^2$, O.K.

E - PER PC A# 04-119895 SHEET S21.2
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 14,500 $ft^2$ MAX

ARRAY 'D': 3,782 $ft^2$ + 3,782 $ft^2$ + 3,782 $ft^2$ = 11,346 $ft^2$ < 14,500 $ft^2$, O.K.

TOTAL AREA: 33,067 $ft^2$

## (E) PARKING LOT A
## A# 04-104761

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 62 | 57 | 3 | 5 | 1 | 1 |
| COVERED SPACES | N/A | 23 | 5 | 5 | 1 | 1 |
| % OF COVERAGE | N/A | 40.4 | 100 | N/A | N/A | N/A |

## (E) PARKING LOT B
## A# 04-104761

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 80 | 76 | 4 | 4 | 1 | 1 |
| COVERED SPACES | N/A | 39 | 3 | 3 | 0 | 0 |
| % OF COVERAGE | N/A | 51.3 | 75 | N/A | N/A | N/A |

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP. 04-121150 INC:
REVIEWED FOR
SS ☑ FLS ☑ ACS ☑
DATE: 05/05/2022

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSEMA
S 5885
CIVIL
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

SOUTH JUNIOR HIGH SCHOOL
2320 E SOUTH ST,
Anaheim, CA 92806

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-29-22 | DSA SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 05-05-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

**ROSENDIN ELECTRIC, INC.**
These drawings and specifications are solely for the Design and Build use of Rosendin Electric, Inc. Installation by any contractor other than Rosendin Electric, Inc. absolves Rosendin Electric, Inc. and the Engineer of any and all responsibility for the accuracy and completeness of the design information.

SHEET TITLE

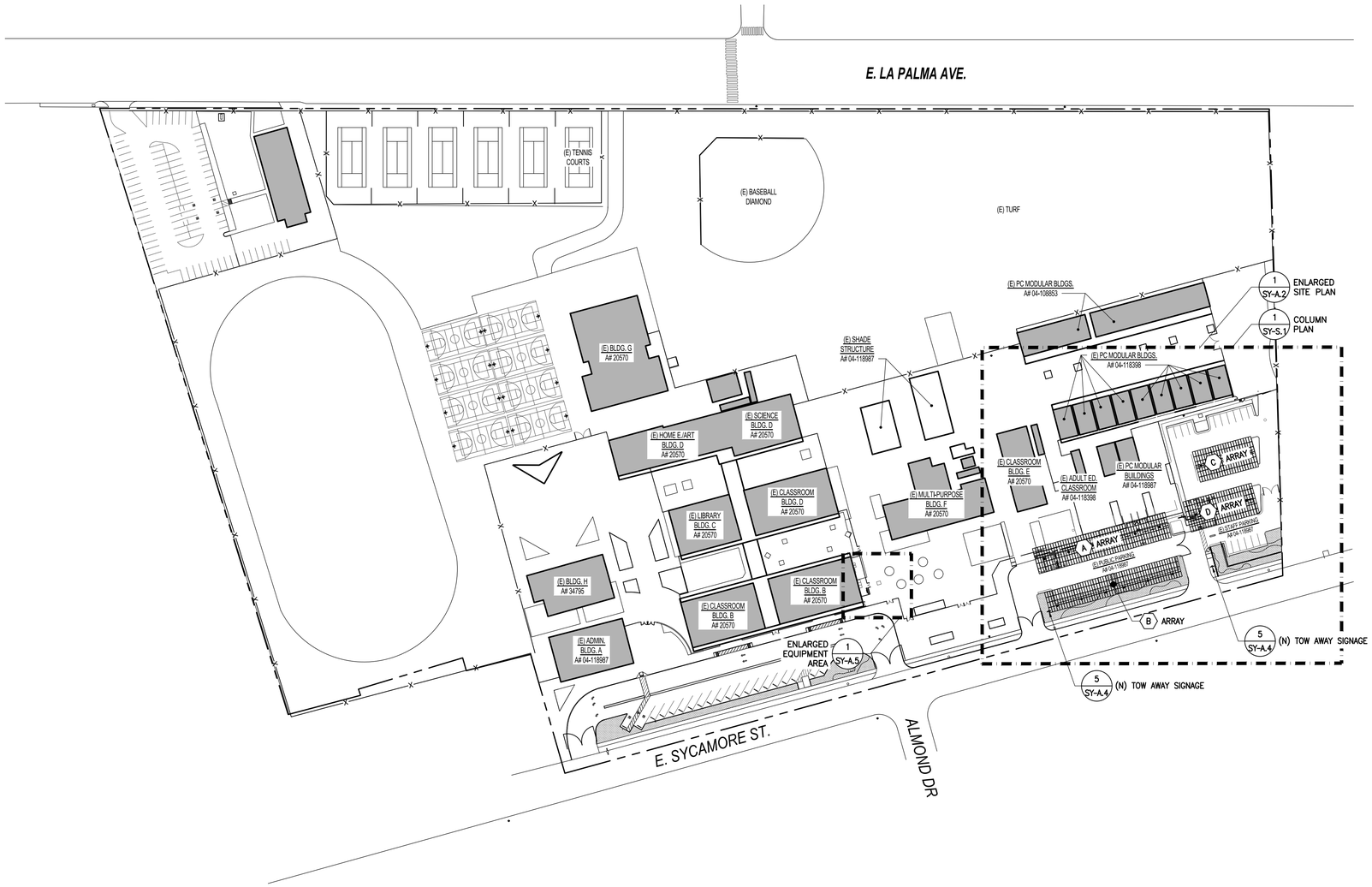
OVERALL SITE PLAN

SHEET NUMBER

SO-A.1
BOT 24

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

Plotted: 5/5/2022 3:14:25 PM :: Saved: 5/5/2022 3:13:28 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\SOUTH JR HS\10 AUTOCAD\01 DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD - SOUTH JR HS - PLANS - DSA SUBMITTAL.dwg :: EGarcia




1 - **OVERALL SITE PLAN**

1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-100742

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 $ft^2$ MAX

ARRAY 'A': 3,034 $ft^2$
+ 3,034 $ft^2$ = 6,068 $ft^2$ < 26,000 $ft^2$, O.K.

ARRAY 'B': 2,427 $ft^2$
+ 2,427 $ft^2$ = 4,854 $ft^2$ < 26,000 $ft^2$, O.K.

ARRAY 'C': 3,223 $ft^2$
+ ARRAY 'D': 3,782 $ft^2$ = 7,005 $ft^2$ < 26,000 $ft^2$, O.K.

TOTAL AREA: 17,927 $ft^2$

# (E) PUBLIC PARKING A# 04-118987

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 34 | 32 | 2 | 2 | 1 | 1 |
| COVERED SPACES | N/A | 32 | 2 | 2 | 1 | 1 |
| % OF COVERAGE | N/A | 100 | 100 | N/A | N/A | N/A |

# (E) STAFF PARKING A# 04-118987

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 49 | 46 | 2 | 3 | 1 | 1 |
| COVERED SPACES | N/A | 29 | 3 | 3 | 1 | 1 |
| % OF COVERAGE | N/A | 58.7 | 100 | N/A | N/A | N/A |

IDENTIFICATION STAMP
DIV. OF THE STATE ARCHITECT
APP. 04-121133 INC:
REVIEWED FOR
SS ☑ FLS ☑ ACS ☑
DATE: 04/28/2022

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROSENAK
S 5885
STATE OF CALIFORNIA

PROJECT

ANAHEIM UHSD

SYCAMORE HIGH SCHOOL
1801 E Sycamore St.
Anaheim, CA 92805

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-28-22 | DSA BACK CHECK |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 04-28-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

**ROSENDIN ELECTRIC, INC.**
These drawings and specifications are solely for the Design and Build use of Rosendin Electric, Inc. Installation by any contractor other than Rosendin Electric, Inc. absolves Rosendin Electric, Inc. and the Engineer of any and all responsibility for the accuracy and completeness of the design information.

SHEET TITLE

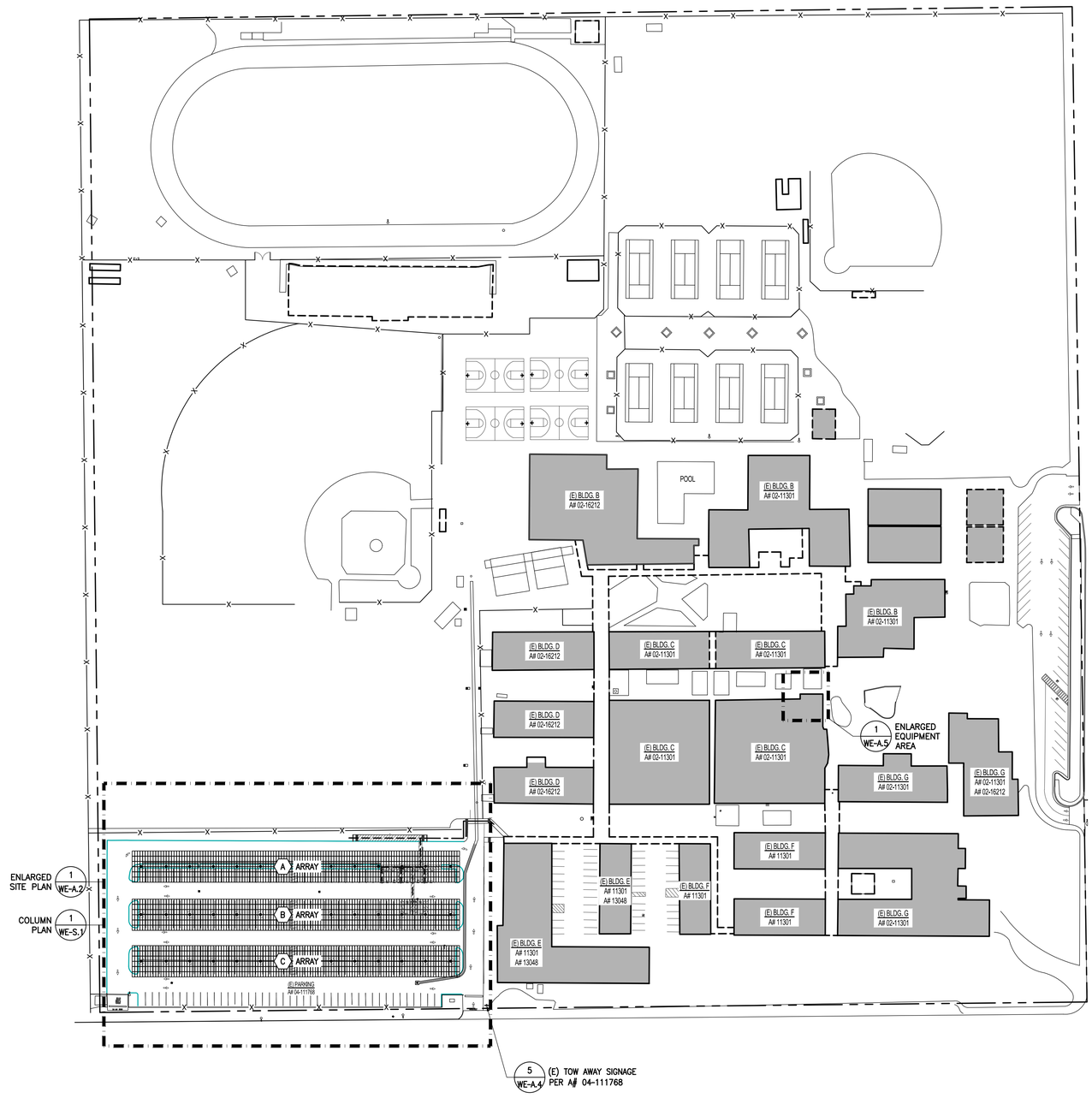
OVERALL SITE PLAN

SHEET NUMBER

SY-A.1
BOT 25

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

Plotted - 4/28/2022 10:39:22 AM :: Saved - 4/28/2022 10:38:57 AM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\SYCAMORE HS\10 AUTOCAD\01 DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD\SYCAMORE HS - PLANS - DSA SUBMITTAL.dwg :: EGarcia




1 OVERALL SITE PLAN
1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-111768

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

1. "DESIGN PROFESSIONAL IN GENERAL RESPONSIBLE CHARGE STATEMENT: THE POT IDENTIFIED IN THESE CONSTRUCTION DOCUMENTS IS COMPLIANT WITH THE CURRENT APPLICABLE CALIFORNIA BUILDING CODE ACCESSIBILITY PROVISIONS FOR PATH OF TRAVEL REQUIREMENTS FOR ALTERATIONS, ADDITIONS AND STRUCTURAL REPAIRS. AS PART OF THE DESIGN OF THIS PROJECT, THE POT WAS EXAMINED AND ANY ELEMENTS, COMPONENTS OR PORTIONS OF THE POT THAT WERE DETERMINED TO BE NONCOMPLIANT 1) HAVE BEEN IDENTIFIED AND 2) THE CORRECTIVE WORK NECESSARY TO BRING THEM INTO COMPLIANCE HAS BEEN INCLUDED WITHIN THE SCOPE OF THIS PROJECT'S WORK THROUGH DETAILS, DRAWINGS AND SPECIFICATIONS INCORPORATED INTO THESE CONSTRUCTION DOCUMENTS.

   DURING CONSTRUCTION, IF POT ITEMS WITHIN THE SCOPE OF THE PROJECT REPRESENTED AS CODE COMPLIANT ARE FOUND TO BE NONCONFORMING BEYOND REASONABLE CONSTRUCTION TOLERANCES, THEY SHALL BE BROUGHT INTO COMPLIANCE WITH THE CBC AS A PART OF THIS PROJECT BY MEANS OF A CONSTRUCTION CHANGE DOCUMENT."

# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 ft² MAX

ARRAY 'A': 17,477 ft² < 26,000 ft², O.K.
ARRAY 'B': 17,477 ft² < 26,000 ft², O.K.
ARRAY 'C': 17,477 ft² < 26,000 ft², O.K.

TOTAL AREA: 52,431 ft²

# (E) PARKING
# A# 04-111768

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 264 | 257 | 7 | 7 | 2 | 3 |
| COVERED SPACES | N/A | 213 | 7 | 7 | 3 | 3 |
| % OF COVERAGE | N/A | 82.9 | 100 | N/A | N/A | N/A |

PROJECT DEVELOPER


Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982


ELECTRICAL ENGINEER AND INSTALLER


ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800
Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600


STRUCTURAL ENGINEER


4STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420


ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER
JUSTIN K. ROBERTS
STRUCTURAL
STATE OF CALIFORNIA
NOT FOR CONSTRUCTION

PROJECT

ANAHEIM UHSD

WESTERN HIGH SCHOOL
501 S WESTERN AVENUE
Anaheim, CA 92804

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-12-22 | 60% SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 04-04-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER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SHEET TITLE

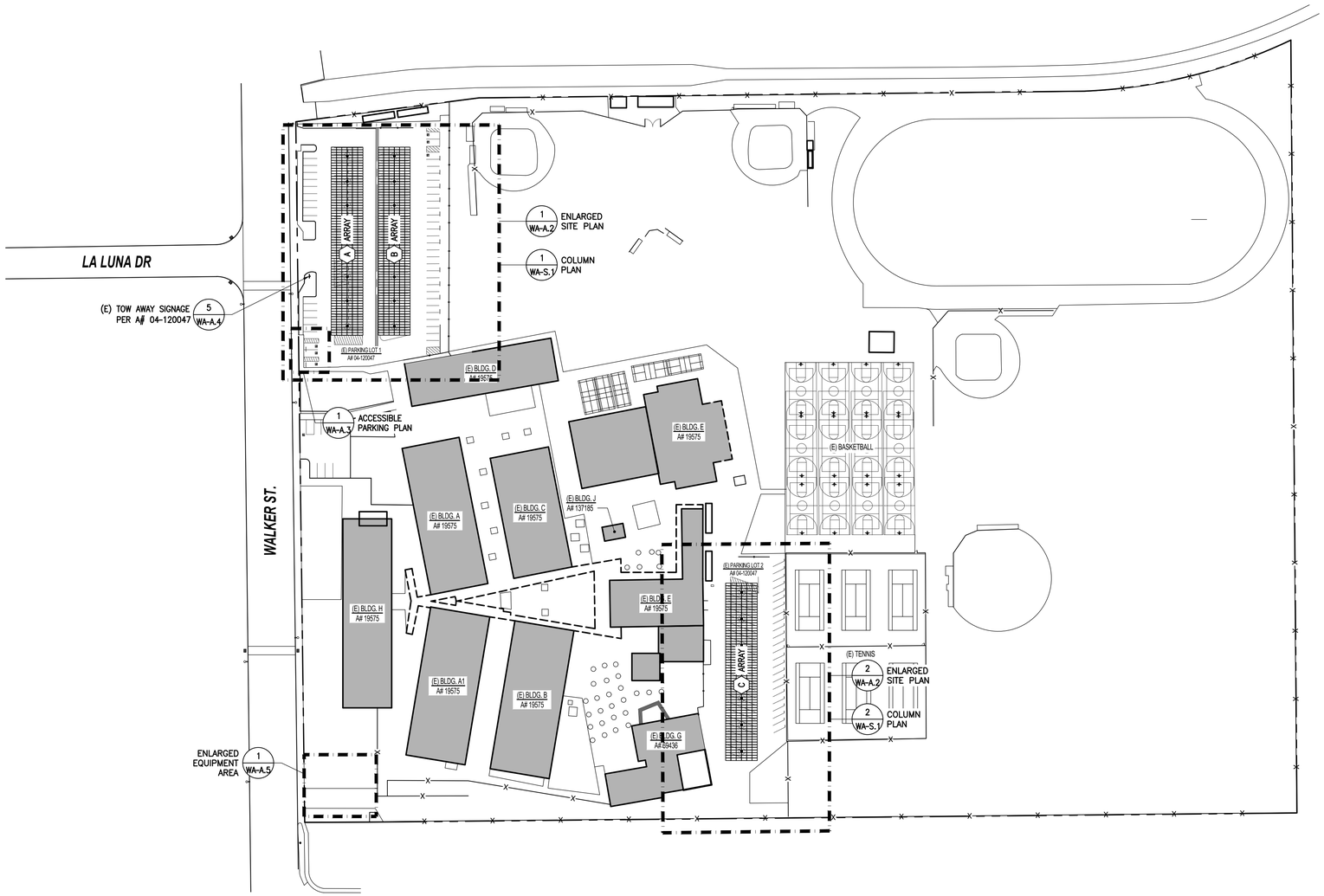
OVERALL
SITE PLAN

SHEET NUMBER

WE-A.1
BOT 26


Plotted - 4/4/2022 4:00:44 PM :: Saved - 4/4/2022 4:00:02 PM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\WESTERN HS\10 AUTOCAD\01 DRAWINGS\21-1163 - ROSENDIN - ANAHEIM UHSD - WESTERN HS - PLANS - 60% SUBMITTAL (NFC).dwg :: MPascual


NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE




1 - **OVERALL SITE PLAN**

1"=80'-0"

NORTH

# LEGEND

(N) PHOTOVOLTAIC ARRAY

(E) PROPERTY LINE

(E) FENCE

(E) PATH OF TRAVEL (P.O.T.) PER A# 04-120047

(N) PATH OF TRAVEL (P.O.T.) AS INDICATED IS A BARRIER FREE ACCESS WITHOUT ANY ABRUPT VERTICAL CHANGES EXCEEDING 1/2" BEVELED AT 1:2 MAXIMUM SLOPE, EXCEPT THAT LEVEL CHANGES DO NOT EXCEED 1/4" VERTICAL AND IS AT LEAST 48" WIDE. SURFACE IS SLIP RESISTANT, STABLE, FIRM AND SMOOTH. CROSS-SLOPE DOES NOT EXCEED 2% AND SLOPE IN THE DIRECTION OF TRAVEL IS LESS THAN 5% UNLESS OTHERWISE INDICATED. (POT) SHALL BE MAINTAINED FREE OF OVERHANGING OBSTRUCTIONS TO 80" MINIMUM (11B-307.4) AND PROTRUDING OBJECTS GREATER THAN 4" PROJECTION FROM WALL AND ABOVE 27" AND LESS THAN 80" (11B-307.2). STRUCTURAL ENGINEER TO VERIFY THAT ALL BARRIERS IN THE PATH OF TRAVEL HAVE BEEN REMOVED UNDER THIS PROJECT, AND PATH OF TRAVEL COMPLIES WITH 2019 CBC 11B DIVISION 3 AND 4.

# NOTES

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# BUILDING DATA

CONSTRUCTION TYPE:

IIB (TWO-B) - STEEL FRAMED

OCCUPANCY:

S-2 - OPEN PARKING (ALL SIDES OPEN)
PER TABLE 506.2
TYPE IIB CONSTRUCTION: 26,000 ft² MAX

ARRAY 'A': 9,931 ft² < 26,000 ft², O.K.
ARRAY 'B': 9,931 ft² < 26,000 ft², O.K.
ARRAY 'C': 9,372 ft² < 26,000 ft², O.K.

TOTAL AREA: 29,652 ft²

## (E) PARKING LOT 1 A# 04-120047

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 153 | 147 | 6 | 6 | 1 | 1 |
| COVERED SPACES | N/A | 104 | 1 | 1 | 0 | 0 |
| % OF COVERAGE | N/A | 70.7 | 16.7 | N/A | N/A | N/A |

## (E) PARKING LOT 2 A# 04-120047

| | TOTAL | REGULAR | ACCESSIBLE REQUIRED | ACCESSIBLE PROVIDED | ACCESSIBLE VAN REQUIRED (INCLUDED IN ACCESSIBLE REQUIRED COUNT) | ACCESSIBLE VAN PROVIDED (INCLUDED IN ACCESSIBLE PROVIDED COUNT) |
|---|---|---|---|---|---|---|
| PARKING SPACES | 65 | 65 | 3 | 0 | 0 | 0 |
| COVERED SPACES | N/A | 42 | 0 | 0 | 0 | 0 |
| % OF COVERAGE | N/A | 64.6 | 0 | N/A | N/A | N/A |

PROJECT DEVELOPER

Luminace
By Brookfield Renewable
7777 Center Ave. Suite 200
Huntington Beach, CA 92647
714.408.2982

ELECTRICAL ENGINEER AND INSTALLER

ROSENDIN
www.rosendin.com
880 Mabury Road
San Jose, CA 95133
1.408.286.2800

Anaheim, CA
1730 South Anaheim Way
Anaheim, CA 92805
1.657.276.0600

STRUCTURAL ENGINEER

4 STEL ENGINEERING
26030 ACERO
MISSION VIEJO, CA 92691
949.305.1150 | FAX 949.305.1420

ENGINEER STAMP

REGISTERED PROFESSIONAL ENGINEER JUSTIN K. ROBERTS 6/30 STRUCTURAL STATE OF CALIFORNIA
NOT FOR CONSTRUCTION

PROJECT

ANAHEIM UHSD

WALKER JUNIOR HIGH SCHOOL
8132 Walker St.
La Palma, CA 90623

REVISION

| MARK | DATE | DESCRIPTION |
|---|---|---|
| | 04-05-22 | 60% SUBMITTAL |

| | |
|---|---|
| 4 STEL JOB #: | 21-1163 |
| DATE: | 03-18-22 |
| DRAWN BY: | MAP |
| CHECKED BY: | CDL |
| SCALE: | AS NOTED |

REI DISCLAIMER

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SHEET TITLE

OVERALL SITE PLAN

SHEET NUMBER

**WA-A.1**
BOT 27

NOTE: IF DWG. IS NOT 24"x36", IT IS NOT FULL SIZE

Plotted - 3/18/2022 11:12:02 AM :: Saved - 3/18/2022 10:59:41 AM :: X:\Job Files\2021\21-1163 - ROSENDIN - ANAHEIM UHSD\WALKER JR HS\10 AUTOCAD\01 DRAWINGS\21-1163 - WALKER JR HS - PLANS - 60% SUBMITTAL (NFC).dwg :: MPASCUAL

EXHIBIT C

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 Crescent Way – P.O. Box 3520
Anaheim, CA 92803-3520

# EDUCATIONAL CONSULTING AGREEMENT

**THIS AGREEMENT** is made and entered into this (Board Approval Date):

| | | | |
|---|---|---|---|
| 14th | day of | July | 2022 |

by and between

Lynette Rock

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

**WHEREAS** the District is in need of special services and advice;

**WHEREAS** such services and advice are not available at no cost from public agencies; and

**WHEREAS** Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

**WHEREAS** such services are needed on a limited basis.

**NOW, THEREFORE**, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Lynette Rock

| | | | |
|---|---|---|---|
| Site/School: | Food Services | Funds (Cost Center): | Cafeteria Fund |

2. List of Other Supportive Staff or Consultants:

3. Consultant shall commence providing services under this AGREEMENT on:

| | |
|---|---|
| Date: | August 3, 2022 |

and shall diligently perform as specified and complete performance by:

| | |
|---|---|
| Date: | June 30, 2023 |

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

| |
|---|
| Description of required training, number of employees attending training and location of training. |

5. District shall pay Consultant the maximum amount of

| |
|---|
| $15,000 ($75 per hour) |

for services rendered

| | | | | | |
|---|---|---|---|---|---|
| to # of people: | 278 | # hours per day: | 8 | # of days: | 15 |

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.

7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:

   a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

| |
|---|
| Consultant will provide on-going training for Food Services employees. Training will include, but not be limited to, financial management, recipe development, portion control, preparing quality meals, customer service, and other related topics. |

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

| |
|---|
| Consultant brings a breadth and depth of knowledge that allows her to provide training that would not otherwise be available to staff. |

List any technical support that will need to be supplied by District:

| |
|---|
| Conference rooms and access to wi-fi technology. |

## COMMON-LAW FACTORS
## (IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions**: The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training**: The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☐ **Work Not Essential to the Employer**: The employer's success or continuation does not depend on the services of the consultant.
- ☐ **Right to Hire Others**: The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☐ **Control of Assistants**: Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☐ **Not a Continuing Relationship**: If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☒ **Own Work Hours**: Consultant will establish work hours for the job.
- ☒ **Time to Pursue Other Work**: Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location**: Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work**: Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☐ **No Interim Reports**: Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment**: Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☐ **Business Expenses**: Consultant is responsible for incidental or special business expenses.
- ☐ **Tools and Equipment**: Consultant furnishes the identified tools and equipment needed for the job.
- ☐ **Significant Investment**: Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☐ **Possible Profit or Loss**: Consultant does these (check valid items):
  - ☐ Hires, directs, pays assistants
  - ☐ Has equipment, facilities
  - ☐ Has a continuing and recurring liability
  - ☐ Performs specific jobs for prices agreed-upon in advance
  - ☐ Lists services in Business Directory
  - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers**: Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
  - ☐ Maintains an office
  - ☐ Business license
  - ☐ Business signs
  - ☐ Advertises services
  - ☐ Lists services in Business Directory
  - ☐ Other (explain) _____
- ☐ **Limited Right to Discharge**: Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion**: Responsible for satisfactory completion of job; no compensation for non-completion.

**IN WITNESS WHEREOF**, the parties hereto have caused this AGREEMENT to be executed:

| CONSULTANT: | DISTRICT: |
|---|---|
| Typed Name of consultant (same as page 1): | |
| Lynette Rock | **Anaheim Union High School District – Food Services** |
| Typed Name/Title of Authorized Signatory: | Typed Name of Assistant Superintendent: |
| Lynette Rock, Consultant | Nancy Nien |
| Authorized Signature: | Signature of Assistant Superintendent: |
| Lynette Rock | |
| Street Address: | Street Address: |
| 4628 Mindora Drive | **501 Crescent Way, P.O. Box 3520** |
| City, State, Zip Code | City, State, Zip Code |
| Torrance, CA 90505 | **Anaheim, CA 92803-3520** |
| Date: 6/29/22 | Date: |
| | |

Mark Appropriately:

| | |
|---|---|
| Independent/Sole Proprietor: | Yes |
| Corporation: | |
| Partnership: | |
| Other/Specify: | |

| Social Security Number* | or | Federal Identification Number* |
|---|---|---|
| [redacted] | | |

*Or, initial below:

| | |
|---|---|
| | I have completed a new IRS Form **W-9** that will be submitted directly to AUHSD Accounting. |

| Telephone Number: | E-mail Address: |
|---|---|
| 310-346-1355 | lrockrd@gmail.com |

*If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.*

**PRINCIPAL/DISTRICT ADMINISTRATOR:**

Signature of Principal or District Administrator (sign prior to submitting to District indicating review and approval):

| Signature: | | Date: | |
|---|---|---|---|

EXHIBIT D

Marywood University
Scranton, Pennsylvania

**AFFILIATION AGREEMENT**

**THIS AFFILIATION AGREEMENT** ("Agreement") is made on July 15, 2022 by and between **Marywood University,** Scranton, Pennsylvania, a nonprofit, religious and educational organization incorporated under the laws of the Commonwealth of Pennsylvania (the "UNIVERSITY") and _Anaheim Union High School District (the "FACILITY") with a business address of 501 N. Crescent Way Anaheim, CA 92801.

PURPOSE: The purpose of this Agreement is to provide clinical experience on the premises of the FACILITY for dietetic students of the UNIVERSITY.

The UNIVERSITY agrees:

1. To assign to the FACILITY only those students who meet UNIVERSITY'S and FACILITY's standards of maturity, health, fitness and ability.
2. University will assign only student's whose courses and experiences shall be considered necessary by UNIVERSITY and FACILITY for safe and effective practice in the clinical setting at FACILITY.
3. To provide as a program director a registered dietitian who shall oversee the assignment, instruction and evaluation of students assigned to the FACILITY.
4. To provide the FACILITY with the name(s) of the student(s) and guidelines/curricula/forms necessary for the experience prior to the arrival of the student(s) and to notify the FACILITY of any change in schedule or assignments as soon as possible.
5. To present evidence that all students assigned to the FACILITY carry professional liability insurance which is in effect at the beginning of and at all times during the clinical affiliation.
6. To present evidence that each student has on record a current physical examination, which is acceptable to the FACILITY, and require students to maintain adequate health insurance throughout the clinical rotation, proof of which shall be furnished to the Facility upon request.
7. That the FACILITY will not be responsible for any financial remuneration to the students, faculty, or program director.

The FACILITY agrees:

1. To provide first aid or emergency health care if needed at standard rates to the students.
2. To provide the students with a general orientation to the philosophy, purposes, and services of the FACILITY.
3. To provide the students training and a general safety orientation for any equipment used at the facility.
4. That the staff dietitians/nutritionists will be allowed to assist the program director in the implementation and evaluation of the program and will function as positive role models to the student(s).
5. To provide adequate space and facilities conducive to optimal learning.
6. That the FACILITY may allow specific services to be rendered by students under the supervision of the FACILITY staff and that the overall responsibility for the patient/client's welfare lies with the FACILITY.
7. That the staff dining room, if one is on the premises, and parking areas will be available to the student(s) at the current cost policies.
8. That the educational experiences provided by the FACILITY will be free of charge to the UNIVERSITY and student(s).

Both parties agree:

1. That the UNIVERSITY and FACILITY personnel involved in the program will communicate at least once a month to review and discuss the program.
2. That major changes in the UNIVERSITY'S program or the services of the FACILITY, which may affect the student's learning experience, shall be communicated to the other party as soon as possible.
3. That student(s) shall be subject to the rules, regulations, policies, and procedures of the FACILITY at all relevant times.
4. That a student shall not under any circumstances place, put or write any patient identifiers in any academic document.
5. Students will not divulge or communicate in any manner any of the patients' health information At all relevant times, students will protect any and all health information and treat it as strictly confidential.
6. That neither party will discriminate on the basis of race, creed, color, sex, national or ethnic origin or age in reference to this program.

**TERM**

This Agreement shall be effective from August 1, 2022 to June 30, 2023 and thereafter from year-to-year unless terminated by either party in accordance with the provisions herein.

## TERMINATION

**Termination for Convenience.** Except as otherwise provided herein, either party may terminate this Agreement at any time without cause upon at least ninety (90) days' prior written notice.

**Termination for Breach.** Notwithstanding the ninety (90) day notice provision, either party may terminate this Agreement, at any time, if the other party materially breaches this Agreement or fails to meet the requirements of The Joint Commission or credentialing agency but only if such failure shall have continued for a period of ten (10) days after receipt of written notice of the breach by the other party. In the event of termination, the parties shall cooperate and use their best efforts to avoid any disruption in patient care and make all reasonable efforts to allow students to complete clinical experiences in progress.

**Involuntary Termination.** This Agreement terminates immediately if a party's license or permit to operate expires or is revoked, repealed, suspended or placed on probation by Medicaid, Medicare or any other governmental or accrediting agency.

## INDEMNIFICATION

Marywood hereby indemnifies and holds Facility harmless from and against liability, losses, damages, claims, causes of action, costs or expenses (including reasonable attorneys' fees) which directly arise out of the negligence or intentional acts or omissions of University, its students, employees or agents.

Facility hereby indemnifies and holds Marywood harmless from and against liability, losses, damages, claims, causes of action, costs or expenses (including reasonable attorneys' fees) which directly arise out of the negligence or intentional acts or omissions of Facility, its employees or agents.

## MISCELLANEOUS PROVISIONS

**(a) Confidentiality.** Each party agrees not to disclose the other party's confidential information to any person other than employees or Students who have a need to know the information in order to perform their obligations under this agreement.

**(b) Independent Contractor.** The parties agree that their relationship is at all times that of independent contractors, and not that of an employee, partner, agent or joint venturer.

**(c) Advertising.** No party shall use the other's name or logo in any descriptive or promotional literature or communication of any kind without the other's prior written approval.

**(d) Assignment.** Neither party may assign or delegate this Agreement or any interest herein or responsibility hereunder without prior written consent of the other party.

**(e) Waiver.** Failure by either party to enforce at any time any provision of this Agreement shall not be construed to be a waiver of such provisions nor of the right of that party to enforce each and every provision.

**(f) Severability.** If any provision of this Agreement is as a matter of law unenforceable, then such provision shall be deemed to be deleted and this Agreement shall otherwise remain in full force and effect.

**(g) Entire Agreement.** Both parties agree that this Agreement represents the entire understanding of the parties with respect to the subject matter covered and supersedes and nullifies any previous agreements regarding the subject matter covered between the parties.

**(h) Amendments.** Any additional responsibilities, obligations, or duties undertaken by either party in connection with the performance of this Agreement shall be detailed in writing, must be signed by authorized representatives of both parties, and attached as an addendum to this Agreement.

**(i) Captions.** The captions to the sections in this Agreement are included for convenience only and are not intended to and shall not be deemed to modify or explain any of the terms of this Agreement.

**(j) Governing Law.** This Agreement shall be construed and enforced in accordance with the laws of the Commonwealth of Pennsylvania without regard to principles of choice of law. Any dispute arising from this agreement shall be instituted only in the Court of Common Pleas of Lackawanna County.

**NOTICES**

All notices or other communications required or permitted under this Agreement, unless otherwise stated, shall be deemed duly given if in writing and delivered personally or sent by reputable overnight courier service (with package tracking capability) or certified mail, return receipt requested, first-class postage prepaid, addressed as follows:

If to FACILITY: AUHSD Food Services
Attn: Tiffanie Bas, RDN
501 N. Crescent Way
Anaheim CA 92801

And a copy to: _____
_____
_____
_____
_____

| | |
|---|---|
| If to Marywood: | Stephanie Minkoff, MHSA, RDN/LDN<br>Dietetic Internship Director<br>Marywood University<br>2300 Adams Avenue<br>Scranton, Pennsylvania 18509 |
| And a copy to: | Christina A. Clark, Ph.D.<br>Provost<br>Marywood University<br>2300 Adams Avenue, LAC 200<br>Scranton, Pennsylvania 18509 |

Notices will be deemed given on the date of delivery. Either party may change its notice address by giving the other ten (10) days prior written notice of such change.

IN WITNESS WHEREOF, the parties hereto have caused this Affiliation Agreement to be accepted the day and year first written above.

**FACILITY: Anaheim Union High School District**

By: _____

Print: Nancy Nien, P.h.D

Title: Assistant Superintendent, Business Services

Date: _____

**MARYWOOD UNIVERSITY**

By: _____
Sister Mary Persico, IHM, Ed.D.

Title: President

Date: _____

DocuSign Envelope ID: 3CD67A12-CFD7-48AF-89C4-91E7B3582F4D

Subscriber: Anaheim Union High School Dis
Proposed by: Matthew Toth
Vertical: K-12

EXHIBIT E

# SAFER Has Paid for you to Get the STOPit App, IMS, Hotline & Crisis Text Line

SIGN UP TODAY

## ORDER FORM

### School District Information

District Name: Anaheim Union High School District
Address: 501 N. Crescent Way
City: Anaheim
State: CA
Zip Code: 92801
*STOPit posters will be shipped to this address.*

**# of Students** 27,682
**# of Elementary Schools** 0
**# of Middle Schools** 8
**# of High Schools** 12

### Lead Admin

Name: Adela Cruz
Title: Director of School Mental Health & Wellness
Email: cruz_a@auhsd.us
Mobile Phone: 714-404-9062

### Superintendent

Name: Michael Matsuda
Title: Superintendent
Email: matsuda_m@auhsd.us
Mobile Phone: 714-999-3502

*Lead Admin serves as the STOPit Champion responsible for setting up your STOPit Account, assigning other Administrators, and have access across the entire account.*

### Terms and Conditions

Contract Start Date: 6/22/2022
Contract End Date: 6/30/2023
Payment Terms: Net 30

### Products

| Product | Description | Quantity | Price |
|---|---|---|---|
| STOPit Platform | STOPit ARS, Incident Response Center, Crisis Text Line and Hotline | 27,682 | USD $13,841 |
| | | | USD |
| | | | USD |
| | | | USD |
| | | Total | USD $13,841 |

### Agreed & Accepted

Subscriber

By: DocuSigned by: 6B24C5856BA04E3...
Name: Nancy Nien
Title: Assistant Superintendent of Business
Date: 6/22/2022

INSPIRIT GROUP, LLC d/b/a STOPit

By: DocuSigned by: Parkhill Mays C966260932994A6...
Name: Parkhill Mays
Title: CEO
Date: 6/22/2022

BOT 1

DocuSign Envelope ID: 9DB07A12-07B7-40AF-89C4-51E7D338274D

# STOPIT SUBSCRIBER AGREEMENT – SAFER INSURED

This Subscriber Agreement (this "Agreement") is made effective as of July 1, 2022, ("Effective Date"), by and among Inspirit Group, LLC, d/b/a STOPit, a Delaware limited liability company, having its principal place of business at 101 Crawfords Corner Rd, Ste.4-105R, Holmdel, New Jersey 07733 ("STOPit"), and Anaheim Union High School District, a K-12 District, having its principal place of business at 501 N. Crescent Way Anaheim CA 92801 ("Subscriber").

1. **Subscription Service.** Pursuant to the terms of this Agreement Order Form and STOPit Services Rider, which together govern STOPit's provision and Subscriber's use of the STOPit services ("Service"): (i) STOPit shall provide online access to, and allow Subscriber and an unlimited number of Subscriber's employees and contractors to use, STOPit Admin; and (ii) Subscriber will have the right to authorize that number of individuals associated with its organization ("Users"), as specified in the Order Form (defined in Section 3 below), to access, download and use the STOPit application tool ("Application"). STOPit Admin and the Application are referred to as the "STOPit Platform."

2. **Restrictions and Limitations.** Subscriber shall not, and shall not allow any third party, including any employee, contractor or User, to use the STOPit Platform for any purpose other than its intended purpose, without violating any applicable laws or regulations or the rights of any person, and, with respect to the Application, pursuant to STOPit's online Application Terms of Use. Subscriber agrees that: (i) the provision, operation and quality of certain services available via the Application ("Application Features") will be the sole and exclusive responsibility of Subscriber; (ii) STOPit will have no responsibility for the actual provision, operation, quality or response time of any such services provided by Subscriber via any Application Features; (iii) the ability to use certain Application Features will depend on various technical factors, such as the availability and quality of third party network services, which are not within STOPit's control and for which STOPit shall have no responsibility; (iv) STOPit will not review any of the reports generated by the Application or monitor Subscriber's use of STOPit Admin; (v) it is the sole responsibility of Subscriber to verify the accuracy and reliability of such reports, and Subscriber shall take timely, commercially reasonable and appropriate actions in response to the reports; (vi) STOPit shall have no responsibility regarding Subscriber's use or non-use of any communications posted, submitted or transmitted through Users' use of the Application; (vii) STOPit owns all right, title and interest in and to the STOPit Platform and all related technology and content developed or generated by or for, or acquired by, STOPit.

3. **Fees and Payment.** STOPit and Subscriber acknowledge and agree that the fees payable in consideration for Subscriber's rights under this Agreement shall be invoiced to Subscriber by SAFER, pursuant to a separate Subscriber Agreement between SAFER and STOPit.

4. **Compliance with Laws, Privacy, Data and Confidentiality.** Each party agrees that, in providing or making any use of the Service, it shall comply with all state, provincial and federal laws, regulations and rules that apply to it, including those regarding the transmission, collection, storage or protection of personal information and data via the Application, including, without limitation, the Children's Online Privacy Protection Act and the Family Educational Rights and Privacy Act. Upon termination or expiration of this Agreement, STOPit shall have the right to delete any identifiable data or personal information that may be residing on the STOPit Platform using the highest commercial measures to protect against its unauthorized access or use. Prior to STOPit's deletion of any such data or personal information, STOPit shall provide Subscriber with written notice of such deletion, and upon the written request of Subscriber, STOPit shall, to the extent allowed by law provide a full download of incident related data to Subscriber in a mutually agreed format. In no event shall STOPit delete any such data or personal information (i) that is required to be maintained by law; or (ii) until 60 days have passed since STOPit provided Subscriber with written notice of such deletion. STOPit shall have the right to maintain all organizational and incident metadata for use in statistical reporting and analysis, and to retain any data as may be required by law. Each party shall use reasonable care to safeguard the confidentiality of the other party's non-public information ("Confidential Information") disclosed to it. STOPit's non-public information includes all information regarding the STOPit Platform and all financial terms.

5. **Notice and Audit.** STOPit shall report, in writing, to Subscriber any suspected or actual use or disclosure of Confidential Information not authorized by this Agreement, including any reasonable belief that an unauthorized individual has accessed Confidential Information. STOPit agrees to cooperate with Subscriber in its compliance with all applicable laws that require the notification of individuals in the event of unauthorized release of personally identifiable information or any other event requiring notification by Subscriber. Upon the provision of reasonable notice by Subscriber, (i) not more than once per year during the term of the Agreement; (ii) following an information security incident; (iii) following any discovery or reasonable suspicion by Subscriber that STOPit is not in compliance with this Agreement; (iv) following a privacy or information security vulnerability experienced by STOPit; or (v) as requested, demanded or required by any regulator or government body or by any privacy or data security laws,

Subscriber or its designee, at their sole cost and expense, or a regulator may undertake a security assessment, network scan, forensic investigation and/or audit of the systems and information security measures of STOPit.

6. **Use of Names.** STOPit shall not use the name, trademarks, or logos of Subscriber for any marketing, case study, or other purpose, without the prior written consent of Subscriber.

7. **Term and Termination**. This Agreement commences on the Effective Date and, unless terminated as set forth herein, continues for such period as set forth in the Order Form, or, if no period is set forth in the Order Form, for a period of one (1) year. Except as otherwise specifically provided in the Order Form, this Agreement shall automatically renew for an additional term of one (1) year ("Renewal Term"), at the rates agreed upon in the Order Form or otherwise between SAFER and STOPit, unless either party gives the other party notice of non-renewal at least ninety (90) days prior to the end of the then-current term. To the extent necessary, prior to the commencement of any renewal term STOPit will deactivate the Application with respect to Users that are no longer associated with Subscriber's organization. A party may terminate this Agreement for cause upon 30 days written notice to the other party of a material breach if such breach remains uncured at the expiration of such period.

8. **Warranty Disclaimer**. STOPit represents and warrants that: (i) it is in compliance with its Privacy Policy; (ii) to STOPit's knowledge, the STOPit Platform does not infringe on any patent, copyright, trademark, service mark or other intellectual property right of any individual or third party, and that STOPit has obtained all permissions or licenses necessary for STOPit to perform its obligations under this Agreement; (iii) to STOPit's knowledge, the STOPit Platform and any other STOPit software is free of any viruses or other disabling code; and (iv) STOPit has no knowledge of any litigation alleging third-party intellectual property infringement affecting the STOPit Platform. STOPIT DISCLAIMS ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING THE WARRANTIES OF DESIGN, MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE AND NON-INFRINGEMENT, OR ARISING FROM A COURSE OF DEALING OR USAGE OF TRADE. STOPIT DOES NOT WARRANT THAT USE OF THE STOPIT PLATFORM WILL PREVENT OR END ANY PARTICULAR INCIDENT OF INAPPROPRIATE CONDUCT. IT IS SUBSCRIBER'S SOLE RESPONSIBILITY TO REVIEW ALL SUCH REPORTS, JUDGE THEIR ACCURACY AND TAKE ANY AND ALL APPROPRIATE ACTIONS. STOPIT PROVIDES A TOOL TO ASSIST USERS IN CONTACTING SUBSCRIBER, BUT IT IS SOLELY SUBSCRIBER'S RESPONSIBILITY TO RESPOND TO ANY INAPPROPRIATE CONDUCT.

9. **Indemnification.** Each party ("Indemnifying Party") agrees to defend, indemnify and hold harmless the other party and its directors, officers, employees, agents, contractors and third party vendors (collectively, "Indemnified Parties"), from any loss, claim, liability, damage, judgment, award, cost or expense (including attorneys' fees) of any kind (collectively, "Losses") incurred or sustained by them in any action, suit, claim or proceeding of any kind brought by any person or entity (collectively, "Claims") related to or arising from (i) any breach of the Indemnifying Party's obligations under this Agreement; or (ii) any actual or alleged negligent act, error, omission of the Indemnifying Party.

10. **General Provisions.** Except for obligations to make payments, neither party is responsible for delays or failures to perform its responsibilities under this Agreement due to causes beyond its reasonable control. This Agreement constitutes the entire agreement between the parties and supersedes all prior and contemporaneous agreements, proposals or representations, written or oral, concerning its subject matter. No modification of this Agreement shall be effective unless set forth in a writing signed by the parties. This Agreement shall be governed by the laws of the State of California. Each party consents to the exclusive jurisdiction of the state and federal courts located in the State of California.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the Effective Date.

**INSPIRIT GROUP, LLC**
**d/b/a STOPit**

DocuSigned by:
By: Parkhill Mays
C966260932994A6...

Name: Parkhill Mays

Title: President

**[SUBSCRIBER]**

DocuSigned by:
By:
6B24C5856BA04E3...

Name: Nancy C. Nien

Title: Assistant Superintendent of Business

DocuSign Envelope ID: 9DB07A12-07D7-40AF-89B4-51E7D350274D

# STOPit SERVICES RIDER

1. Subscription Agreement. This Rider shall serve as a supplement and annexed to the STOPit Subscriber Agreement (the "Agreement") executed in connection herewith. All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Agreement.

2. Use of STOPit Services. Subscriber has agreed to utilize STOPit Services offered in conjunction with Subscriber's use of the STOPit Platform and specified on an Order Form. Subscriber understands and acknowledges the provision of such services may involve access to and / or generation of Subscriber's reports by STOPit personnel or trusted third parties under the direct supervision of STOPit.

3. Statement of Consent. By utilizing STOPit Services, Subscriber expressly consents, on its own behalf and on behalf of its users, to STOPit's access to and use of reports and information conveyed independently or through the STOPit Platform. Subscriber acknowledges and understands that STOPit will act upon such reports in accordance with its specific policies and procedures as they exist from time to time, and Subscriber provided emergency response procedures which may be provided by Subscriber prior to commencement of the STOPit Services.

ANAHEIM UNION HIGH SCHOOL DISTRICT

AGREEMENT FOR PUPIL TRANSPORTATION

This AGREEMENT, made and entered into the 20th day of July 2022, by and between the

ANAHEIM UNION HIGH SCHOOL DISTRICT
A PUBLIC SCHOOL DISTRICT

And

HOLY FAMILY CATHEDRAL SCHOOL
CHURCH AND SCHOOL

WITNESSETH:

WHEREAS, Education Code 10900.5 authorized a school district to contract with public authorities as defined in Education Code 10901 for the provision of school transportation services by a district for public authorities and the payment for the same by the benefitted public authority to the district performing said services; and

WHEREAS, the parties hereto desire, from July 20, 2022, through June 30, 2023, that the Anaheim Union High School District (AUHSD) will provide buses and drivers to the HOLY FAMILY CATHEDRAL SCHOOL on an as needed and when available basis.

NOW THEREFORE BE IT AGREED AS FOLLOWS:

1. The AUHSD, for consideration as herein after set forth, shall provide school buses and licensed school bus drivers.

2. The HOLY FAMILY CATHEDRAL SCHOOL, in consideration for services rendered, agrees that the compensation shall be rated at $100 per hour during the week or $120 per hour during the weekend with no mileage, but there can be a cancellation fee attached if the trip is cancelled late.

3. The AUHSD shall indemnify, defend, and hold the HOLY FAMILY CATHEDRAL SCHOOL harmless from any liability for personal injury or property damage arising out of the negligence of the AUHSD. The HOLY FAMILY CATHEDRAL SCHOOL shall indemnify, defend, and hold the AUHSD harmless from any liability for personal injury or property damage arising out of the negligence of the HOLY FAMILY CATHEDRAL SCHOOL. In the event that HOLY FAMILY CATHEDRAL SCHOOL or AUHSD is found to be comparatively at fault for any claim, action, loss or damage which results from their respective obligations under this Agreement, the HOLY FAMILY CATHEDRAL SCHOOL and/or AUHSD shall indemnify the other to the extent of its comparative fault.

4. The HOLY FAMILY CATHEDRAL SCHOOL shall for the duration of the Agreement secure and maintain in force at its own cost and expense, at all times during which this Agreement is in effect, Commercial Liability Insurance for personal bodily wrongful death, and broad form property damage losses included, written on an occurrence form, with limits as follows:

| | |
|---|---|
| Each Occurrence | $1,000,000 |
| Sexual Misconduct (may be included in General Liability) | $1,000,000 |

If the General Liability coverage has any sub-limits or exclusions that apply to coverage for sexual misconduct, the Certificate of Insurance must define those limits or exclusions.

| | |
|---|---|
| General Aggregate | $2,000,000 |

5. All policies, except for the Workers' Compensation, Errors and Omissions and Professional Liability policies, shall contain endorsements naming the AUHSD and its officers, employees, agents and volunteers as additional insureds with respect to liabilities arising out of the performance of services hereunder. The additional insured endorsements shall not limit the scope of coverage for the AUHSD to vicarious liability but shall allow coverage for the County to the full extent provided by the policy. Such additional insured coverage shall be at least as broad as Additional Insured (Form B) endorsement form ISO, CG 2010.11 85.
HOLY FAMILY CATHEDRAL SCHOOL shall require the carriers of required coverages to waive all rights of subrogation against the AUHSD, its officers, employees, agents, volunteers, contractors, and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the HOLY FAMILY CATHEDRAL SCHOOL and HOLY FAMILY CATHEDRAL SCHOOL employees or agents from waiving the right of subrogation prior to a loss or claim. The School hereby waives all rights of subrogation against the County.

6. This agreement is subject to cancellation by either party upon thirty (30) days advanced written notice.

7. This agreement constitutes the entire understanding of the parties hereto with respect to this matter and supersedes all prior discussions and communications. Any modifications to this agreement must be done in writing and signed by both parties in order to be effective.

IN WITNESS WHEREOF. The parties hereto have executed this agreement in duplicate on the day and year first written above.

ANAHEIM UNION HIGH SCHOOL DISTRICT
of Orange County, California

_____
Nancy Nien, Ph,D.
Assistant Superintendent, Business

_____
Date

HOLY FAMILY CATHEDRAL SCHOOL
of Orange County, California

Marie Ubl
Marie Ubl
Principal

6/14/22
Date

# Curriculum Associates, LLC Order Form - Q-33264

EXHIBIT G

This Order Form is being entered into between Curriculum Associates, LLC having an address at 153 Rangeway Road, North Billerica, MA 01862 (“Company”) and the Customer Name identified as “Customer” below, pursuant to the parties’ Master Services Agreement dated 7/1/2022 (“MSA”). In the event of any conflict between this Order Form and the MSA, the terms of this Order Form shall control. This Order Form is effective as of the Subscription Start Date set forth below.

| | | | |
|---|---|---|---|
| Company: | Curriculum Associates, LLC | Customer: | Anaheim Union High School District, CA |
| Representative: | Jay Muller | Contact Name: | Jaron Fried |
| Email: | jay.muller@ellevationeducation.com | Email: | fried_j@auhsd.us |
| Phone: | 617-307-5755 | Phone: | (714) 999-3558 |
| Address: | 153 Rangeway Road,<br>North Billerica, MA 01862 | Address: | 501 North Crescent Way,<br>Anaheim,CA 92801 |
| Start Date: | 8/1/2022 | End Date: | 6/30/2023 |

## Subscription Fees

| Product | Quantity | Unit Price | Term (Yrs) | Total Fees |
|---|---|---|---|---|
| Ellevation (CA) | 5,500 | $11.25 | 0.9167 | $56,718.75 |
| | | | Subscription Total: | $56,718.75 |

## Services Fees

| Product | Quantity | Unit Price | Discount | Training Product | Total Fees |
|---|---|---|---|---|---|
| Ellevation Data/Implementation | 1 | $9,281.25 | | | $9,281.25 |
| Online Training - 3 Hr (Platform) | 5 | $2,000.00 | 2 Quantity | Ellevation | $6,000.00 |
| Online Webinar Training - 1 Hr (Platform) | 2 | $1,000.00 | | Ellevation | $2,000.00 |
| | | | | Services Savings: | $4,000.00 |
| | | | | Services Total: | $17,281.25 |

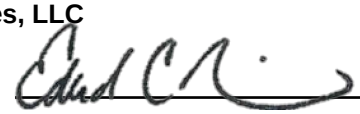
# Total Investment - Q-33264

| | |
|---|---|
| Savings Total: | $4,000.00 |
| Grand Total: | $74,000.00 |

Invoicing Schedule: Up Front, In Full  Payment Term: Net 30  Contract Term: 11

To the extent your purchase is subject to sales tax, tax will be applied at final invoicing. If tax exempt, please submit valid exemption certificate with PO and quote in order to avoid processing delays. Exemption certificates can also be submitted to exempt@cainc.com.

**Curriculum Associates, LLC**

**By (Signature):** 

**Name (Print):** Edward Rice

**Title:** President & Co-Founder Ellevation

**Date:** June 14, 2022

**Anaheim Union High School District, CA**

**By (Signature):**

**Name (Print):** Dr. Jaron Fried

**Title:** Assistant Superintendent, Ed. Division

**Date:** 7/15/22

This Master Services Agreement (this “Agreement”) is dated as of 7/1/2022 (“Effective Date”) by and between Curriculum Associates, LLC (“Company”), and Anaheim Union High School District, CA (“Customer”). Company and Customer are each referred to individually as a "Party" and collectively the "Parties" hereto.

1. **Definitions.**

1.1 **“System”** means Company’s proprietary, Internet-delivered SaaS platform of servers, software and related technology that is owned and operated by Company and furnished to Customer under this Agreement. The System provides Customer the ability to: (a) use Company’s proprietary data management framework for English Language Learners (“ELLs”); (b) access reporting tools related to the productivity and performance of Customer’s ELLs; (c) utilize instructional content for Customer’s ELLs; and (d) provide Customer’s ELLs with tools to improve language acquisition.

1.2 **“Customer User”** means any of Customer’s authorized users of the System, which may include students, teachers, administrators, or other Customer personnel.

2. **Services.** Company shall perform the services listed in the order form executed by both parties ("Order Form") and/or described in any Statement of Work executed by both parties ("SOW") that may be agreed to by both Parties from time to time (and such services are, the "Services"), with any such Order Form or SOW incorporated into this Agreement by reference.

3. **Fees and Payment.** Customer will pay the fees as set forth in the Order Form or SOW. The Customer will provide Company with a valid purchase order within ten (10) days of signing the Order Form or SOW. Company will invoice Customer based on such Order Form or SOW, and all invoices are payable within 30 days following receipt by Customer.

4. **Term.** The term of this Agreement shall commence on the Effective Date, and it shall continue for so long as Company provides access to the System and/or Services to the Customer pursuant to a valid Order Form or SOW (the “Term”). The term of any particular Services is as provided on the Order Form or SOW.

5. **License Grant**

5.1 During the term of the applicable Order Form(s) and/or SOW(s), and subject to the terms and conditions of this Agreement, Company grants Customer a limited, worldwide, non exclusive, non-transferable right to access and use the features and functionality of the System for the number of users listed on an Order Form or SOW solely for Customer’s internal educational purposes in accordance with the terms and conditions expressed in this Agreement. All rights not specifically granted in this Agreement are fully reserved by Company.

6. **Restrictions**

6.1 Prohibited Use Customer will not, and will ensure that Customer Users do not, (a) use the System other than in compliance with this Agreement and applicable federal, state, and local laws; (b) frame, distribute, resell, or permit access to the System by any third party; (c) interfere with the System or disrupt any other users’ access to the System; (d) attempt to gain unauthorized access to the System, or attempt to discover the underlying source code or structure of the System, or otherwise reverse engineer the System; (f) submit to the System any content or data that is false, misleading, defamatory or threatening; infringing of intellectual property rights; reasonably deemed to involve moral turpitude or that contains mass mailings or any form of “spam”; (g) submit to the System any data or code that contains a time bomb, virus, or any other malware that is designed to delete, disable or otherwise inhibit or harm any element of the System, or which is intended to provide unauthorized access to the System; or (h) use any robot, spider, data scraping or extraction tool or similar mechanism with respect to the System.

6.2 Customer Responsibilities Customer must comply with, and ensure that its Customer Users comply with, the Company’s Terms of Use found at https://ellevationeducation.com/platform-legal-notices, as well as ensure that: (a) Customer provides true, accurate, current and complete information to create and maintain accounts; (b) neither Customer nor any Customer User circumvents or otherwise interferes with any user authentication or security mechanism used by Company; (c) Customer Users maintain the confidentiality of their usernames and passwords; (d) neither Customer nor any Customer User will impersonate another user of the System or provide false identity information to gain access to or use the System; and (e) Customer immediately notifies Company of any known or suspected unauthorized access to Customer or Customer User accounts or compromise of account credentials.

7. **Ownership and Rights**

7.1 Ownership of Customer Content; De-identified Data Customer retains all right, title and interest in (a) any data, files, images, and other content that Customer or a Customer User uploads or submits to the System pursuant to this Agreement; and (b) any reports produced by Customer in connection with use of the System (collectively, “Customer Content”). “Customer Content” does not include de-identified data, which Company may create using Customer Content on a de-identified basis (a) to develop and improve its products; (b) for the purposes of adaptive and customized learning; (c) for research and development purposes; (d) to demonstrate the effectiveness of its products.

7.2 Ownership of System The Services, including all trademarks, service marks, logos, documents, graphics, content, and/or other materials viewed or obtained from or through the Services (collectively, “Service Materials”), are owned and/or licensed by Company and are protected by copyright and other intellectual property rights. Customer has no

rights to transfer, reproduce, or prepare any derivative works with respect to the Services, or to disclose confidential information pertaining to the Services. This Agreement does not convey to Customer or any Customer User any right of ownership in or related to the Service or other intellectual property owned by Company.

7.3 Feedback Customer may, at its option, provide to Company feedback or suggestions for enhancement concerning the System ("Feedback"), and Company will have a perpetual right to use and incorporate Feedback into the System without any compensation or other obligation to Customer. Customer shall not gain any right, title or interest in the System or Company's IP as a result of its furnishing or Company's use of Feedback.

8. **Confidentiality "Confidential Information"** of a Party (**"Disclosing Party"**) means all financial, technical, or business information of the Disclosing Party that the Disclosing Party designates as confidential or that the other party ("Receiving Party") reasonably should understand to be confidential based on the nature of the information or the circumstances surrounding its disclosure. Without limiting the generality of the foregoing, Confidential Information includes (but is not limited to) personally identifiable student information; the Fees contained in any Order Form or SOW; and Company's IP and other proprietary tools, features and methodologies. Confidential Information does not include any information that (a) is or becomes generally known to the public without the Receiving Party's breach of any obligation owed to the Disclosing Party; (b) was independently developed by the Receiving Party without the Receiving Party's breach of any obligation owed to the Disclosing Party; or (c) is received from a third party who obtained such Confidential Information without any breach of any obligation owed to the Disclosing Party. Except as expressly permitted in this Agreement or by written consent of the Disclosing Party, the Receiving Party will not disclose, duplicate, publish, transfer or otherwise make available Confidential Information of the Disclosing Party in any form to any person or entity. The Receiving Party will not use Confidential Information except to perform its obligations under this Agreement. Notwithstanding the foregoing, the Receiving Party may disclose Confidential Information to the extent required by law, provided that the Receiving Party shall (x) give the Disclosing Party prior notice of such disclosure so as to afford the Disclosing Party a reasonable opportunity to appear, object, and obtain a protective order or other appropriate relief regarding such disclosure; (y) use diligent efforts to limit disclosure and to obtain confidential treatment or a protective order; and (z) allow the Disclosing Party to participate in the proceeding. Further, the Receiving Party will return or destroy all Confidential Information upon the Disclosing Party's request at any time, and/or after the termination or expiration of this Agreement, and (if requested by the Disclosing Party) certify such return or destruction in writing.

9. **Data Protection**

9.1 Privacy Policy Company maintains a Privacy Policy found at https://ellevationeducation.com/platform-privacy-policy and incorporated into this Agreement. Company reserves the right to modify the Privacy Policy in accordance with the procedure outlined in the Privacy Policy.

9.2 Family Educational Rights and Privacy Act Customers subject to the Family Educational Rights and Privacy Act, 34 C.F.R. §99 et. seq. ("FERPA"), appoint Company a "school official" as that term is used in FERPA, and determine that Company has a "legitimate educational interest" for the purpose of carrying out its responsibilities under this Agreement. Company shall be bound by the relevant provisions of FERPA, including that it will remain under the "direct control" of Customer with respect to its use and maintenance of "education records" as that term is defined in FERPA. Company will use personally identifiable student data only as necessary to fulfill the Services in performance of this Agreement, and will only share personally identifiable student data with its third-party vendors as necessary to fulfill the Services in performance of this Agreement.

9.3 Parental Consent. If Customer purchases Services available for use by students, , if required under applicable state or federal law, Customer will be responsible for obtaining verifiable parent consent prior to making such Services available to its students under the age of 13. Company shall comply with its responsibilities under the Children's Online Privacy Protection Act ("COPPA") and state law.

9.4 Data Security Company deploys security precautions intended to help maintain the confidentiality, integrity, and availability of Customer data stored by Company, including use of firewalls, encryption, authentication technologies and background screenings for all employees. However, the internet is not perfectly secure and Company is not responsible for security incidents not reasonably foreseeable or reasonably within its control. Customer specifically shall not provide to Company, or store on the System, the Social Security number, driver's license or state-issued identification card number, financial account number, or credit or debit card number of any Customer student or employee.

9.5 Notification of Breach Company shall notify Customer within 48 hours of determination that an actual data breach impacting Customer has occurred. Company shall be responsible for the direct costs associated with a breach not caused by Customer or Customer Users.

9.6 Legal Requests for Data If Company receives a court order or subpoena for Customer Content, Company shall provide the Customer with a copy of such court order or subpoena within two (2) business days of its receipt, unless legally prohibited from doing so.

10. **Representation and Warranties; Disclaimers**

10.1 Company Representations and Warranties Company represents and warrants that (a) it has the necessary authority to enter into this Agreement; (b) it will provide the System and related services in a professional and workmanlike

manner and in accordance with the specifications set forth in any Order Form or SOW; and (c) it will comply with all applicable laws.

10.2 Customer Representations and Warranties Customer represents and warrants that (a) it has the necessary authority to enter into this Agreement; (b) it has all rights, permissions and consents necessary to submit all Customer Content to the System and to grant Company the rights to use Customer Content as set forth in this Agreement; (c) any material uploaded to the System does not contain anything that is defamatory, libelous, infringes upon any third party intellectual property rights, or violates any confidentiality obligations Customer has with a third party; and (d) it will comply with all applicable laws.

10.3 Company Disclaimer Customer acknowledges that, as an internet-delivered software application, the System may experience periods of downtime, including (but not limited to) due to scheduled maintenance and third-party service outages. Accordingly, COMPANY DOES NOT WARRANT THAT THE SYSTEM WILL BE ERROR-FREE OR OPERATE WITHOUT INTERRUPTIONS OR DOWNTIME. COMPANY MAKES NO REPRESENTATIONS OR WARRANTIES, WHETHER EXPRESS OR IMPLIED, WITH RESPECT TO THE SYSTEM, INCLUDING ITS DOCUMENTATION, THE SYSTEM SOFTWARE, OR ANY DATA OR CONTENT MADE AVAILABLE THROUGH THE SYSTEM. COMPANY SPECIFICALLY DISCLAIMS ALL IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, NON-INFRINGEMENT, AND ACCURACY.

11. **Insurance.** Company shall provide professional liability insurance of no less than $1,000,000 per incident and $2,000,000 in the aggregate. Upon written request, Company shall file with the Customer a Certificate of Insurance, that includes the liability coverage limits, dates of coverage, and names the District as an additional insured.

12. **Termination.**

12.1 Termination Either party may terminate this agreement (a) immediately if the other party breaches any material provision and fails to cure its breach within 20 days after receiving the other party's written notice identifying the breach, or (b) for any or no reason, upon 60 days' prior written notice. Nevertheless, the Agreement will remain in effect for as long as Company is continuing to provide the System or Services to the Customer pursuant to a valid Order Form or SOW. In addition, Company may suspend Customer's access to the Services immediately if Customer fails to make a payment more than 30 days following its due date. Customer agrees to use any professional development or training Services prior to termination or expiration of Customer's access to the System. Otherwise, Customer risks losing those Services.

12.2 Treatment of Customer Content at Termination Customer shall have 30 days following the termination or expiration of this Agreement to provide Company with a written request for a one-time, delimited file export of its data from the System via SFTP. Regardless of whether Customer makes such a written request, and except as otherwise provided in this Agreement, within 90 days of the termination or expiration of this Agreement Company will securely destroy any and all of Customer's personally identifiable student data stored in the System, including any such data stored in Company's backup systems.

13. **Indemnification**

13.1 Company will defend and indemnify Customer and its employees and agents from and against any third party claim, demand or action, and all resulting damages, settlement amounts, penalties, costs and expenses, to the extent such claim, demand or action alleges that the System, or Customer's use thereof in accordance with this Agreement, infringes or violates any copyright, trademark, U.S. patent, or other proprietary right of any third party; provided, that Company will not be obligated under this Section to the extent any such infringement or violation arises from use of the System in combination with technology or services not provided by Company.

13.2 Unless prohibited by applicable law, Customer will defend and indemnify Company and its corporate affiliates, directors, officers, employees, successors, assigns and agents from and against any third party claim, demand or action, and all resulting damages, settlement amounts, penalties, costs and expenses, that arises out of or relates to Customer Content, including claims that Customer Content infringes or violates any intellectual property or proprietary right of a third party, violates any confidentiality obligation owed to a third party, or violates any applicable law or regulation; provided, that Customer will not be obligated under this Section to the extent any such claim arises from Company's use of Customer Content in violation of this Agreement.

14. **LIMITATION OF LIABILITY. NEITHER PARTY WILL BE LIABLE FOR ANY INCIDENTAL, CONSEQUENTIAL, SPECIAL, INDIRECT, OR PUNITIVE DAMAGES IN CONNECTION WITH ANY CLAIM OF ANY NATURE ARISING UNDER THIS AGREEMENT, EVEN IF SUCH PARTY HAS BEEN GIVEN ADVANCE NOTICE OF SUCH POSSIBLE DAMAGES. IN ADDITION, NEITHER PARTY'S AGGREGATE LIABILITY FOR ALL CLAIMS OF ANY NATURE ARISING OUT OF THIS AGREEMENT (EXCLUDING ITS OBLIGATIONS OF CONFIDENTIALITY AND INDEMNIFICATION) WILL NOT EXCEED THE FEES ACTUALLY PAID TO COMPANY UNDER THIS AGREEMENT DURING THE TWELVE (12) MONTHS PRECEDING THE EVENT GIVING RISE TO THE CLAIM.**

15. **Notices.** All notices under this Agreement must be in writing and sent via email, if to Company, to 'notices@ellevationeducation.com' or, if to Customer, at the email address provided on the Order Form.

16. **Entire Agreement.** The Agreement together with any Order Form, SOW and the Terms of Use, represents the entire agreement between the parties regarding Customer's use of the System and related matters addressed in this Agreement, and supersedes any prior oral or written agreements, promises, representations, warranties, or inducements between or by the parties regarding such subject matters.

17. **Assignment.** Company may not assign this Agreement without Customer's prior written consent, not to be unreasonably withheld; provided, however, that no consent shall be required for the assignment of this Agreement to the acquirer of all or substantially all of Company's assets or equity, provided that such successor agrees to be bound by all of the terms and conditions hereof.
18. **Force Majeure.** Except for Customer's obligation to make payments hereunder, neither party shall be liable for delay or default under this Agreement if caused by conditions beyond its reasonable control, whether or not foreseeable (e.g., technology malfunctions, outages of Internet Service; outages in third party hosted services), or any other Force Majeure events. **"Force Majeure"** means an armed conflict, flood, epidemic, pandemic, labor strike or shortage, governmental decree or regulation, court order, severe weather, fire, earthquake, act of terrorism, failure of suppliers, or unavailability of communications transport facilities.
19. **Miscellaneous.** This Agreement shall be governed by the laws of the state where Customer is located without regard to the conflict of law provisions of such state. If a court of competent jurisdiction finds any provision of this Agreement to be illegal or unenforceable, the parties intend that the court shall modify such provision to make such provision and this Agreement valid and enforceable. The provisions of this Agreement are severable, and any illegal or unenforceable provision, or any modification by any court, shall not affect the remainder of this Agreement, which shall continue at all times to be valid and enforceable. This Agreement can only be modified by a writing signed by both parties. The failure of the parties to insist upon or enforce strict performance of any provision of this Agreement or to exercise any right or remedy thereunder will not be construed as a waiver by such party to assert or rely upon any such provision, right, or remedy in that or any other instance. This Agreement may be executed in one or more counterparts, each of which will be deemed to be an original copy of this Agreement and all of which, when taken together, will be deemed to constitute one and the same agreement. The exchange of copies of this Agreement and of signature pages electronically by the parties will constitute effective execution and delivery of this Agreement as to the parties and may be used in lieu of the original Agreement for all purposes.

| **Curriculum Associates, LLC** | | **Anaheim Union High School District, CA** | |
|---|---|---|---|
| **By (Signature):** | | **By (Signature):** | |
| **Name (Print):** | Edward Rice | **Name (Print):** | Dr. Jaron Fried |
| **Title:** | President & Co-Founder Ellevation | **Title:** | Assistant Superintendent, Ed. Division |
| **Date:** | June 14, 2022 | **Date:** | 7/15/22 |

CHAPMAN UNIVERSITY
AND
ANAHEIM UNION HIGH SCHOOL DISTRICT – SAVANNA HIGH SCHOOL

# Collaboration Agreement

This Collaboration Agreement ("Agreement") is made and entered into on August 1, 2022 between Chapman University, a California nonprofit public benefit corporation, whose address is One University Drive, Orange, CA 92866 ("Chapman") and Anaheim Union High School District whose address is 501 N. Crescent Way, Anaheim, CA 92801 ("Collaborator"). University and Collaborator may be collectively referred to as the "Parties" and individually as a "Party".

WHEREAS, Chapman's Thompson Policy Institute ("TPI") has received a three-year grant from the Bill & Melinda Gates Foundation called "Strategic Practices for the Advancement of Inclusive Schooling" (the "Grant"), where TPI will engage and work with educator preparation programs, local education agencies or campuses, public charter, and public school districts to improve outcomes for historically marginalized students; and

WHEREAS, Chapman has the experience, capabilities, and expertise necessary to carry out the project contemplated by this Agreement and the performance of such project is consistent with Chapman's educational and research activities; and

WHEREAS, Collaborator desires to work together with Chapman to carry out the project contemplated by this Agreement.

Now, therefore, the Parties agree as follows:

1. **PROJECT.** Both Chapman and Collaborator agree to perform its respective project tasks described in Exhibit A, which is attached and incorporated by reference (the "Project"). Both Parties will conduct, control, manage, and monitor the Project in compliance with all applicable ethical, legal, regulatory, and safety requirements, including applicable international, national, state, local, institutional, and school district, or school network standards. If the Project involves any protected information (including personally identifiable, protected health, or third-party confidential), neither Party will disclose to the other this information. If the Project involves children, students, or vulnerable subjects, the Party working with such subjects will obtain any necessary consents and approvals unique to these subjects.

    1.1. For Chapman, the Project will be supervised by Audri Sandoval Gomez ("Chapman Principal Investigator"), an employee at Chapman but not a party to this Agreement, with assistance from academic associates, students and professional colleagues as required.

    1.2. For Collaborator, the Project will be supervised by Mike Pooley ("Collaborator Principal Investigator"), an employee at Collaborator but not a party to this Agreement, with

assistance from academic associates, students and professional colleagues as required.

2. **PAYMENT TO COLLABORATOR**. For Collaborator's performances of its responsibilities for the Project in accordance with Exhibit A, University shall pay Collaborator the maximum amount of $10,800. Payments(s) shall be sent to the Collaborator's office with a mailing address of:

   Anaheim Union High School – Savanna High School
   501 N. Crescent Way, Anaheim, CA 92801
   Attn: _____

   2.1. For year 1 of the Project, payment of $4,400 shall be made upon execution of this Agreement.

   2.2. For year 2 of the Project, Chapman shall pay Collaborator up to $4,400; and for year 3 of the Project, Chapman shall pay Collaborator up to $2,000. Payments for year 2 and year 3 of the Project shall be made by Chapman within thirty (30) days upon Chapman's receipt of invoices from the Collaborator. Collaborator may invoice Chapman no more than quarterly and no less than annually. Collaborator shall submit invoices to the following address:

   Chapman University
   Office of Research, Sponsored Projects Services
   1 University Drive
   Orange, CA 92866
   USA

3. **PERIOD OF PERFORMANCE**. The period of performance will be from August 1, 2022 to August 31, 2024, unless earlier terminated in accordance with this Agreement, and may be extended by mutual agreement of the parties.

4. **DELIVERABLES.** Each Party's Principal Investigator will follow the deliverables schedule as outlined in Exhibit A.

5. **INDEMNIFICATION**. Collaborator shall defend, indemnify and hold harmless Chapman, its trustees, officers, employees, agents, and representatives from and against any and all liability, loss, expense (including costs and attorney's fees), or claims for injury or damages arising out of (a) performance of this Agreement, (b) Collaborator's use of the services or deliverables under this Agreement, or (c) Collaborator's use, manufacture, or sale of products or services made by use of the services or deliverables under this Agreement.

6. **INSURANCE.** Without limiting the forgoing indemnity obligation, and at its sole expense, Collaborator shall maintain commercial general liability insurance on an occurrence basis with limits of not less than two million dollars ($2,000,000) per incident and three million dollars ($3,000,000) annual aggregate for death, bodily injury, illness, or property damage. Such policy shall name Chapman as an additional insured and shall specify that in the event of a material change in coverage or cancellation before the expiration date, notice shall be provided to

Chapman in accordance with the policy provisions. A certificate of insurance evidencing the coverage required by this section shall be delivered to Chapman upon execution of this Agreement.

7. **NO WARRANTIES.** COLLABORATOR UNDERSTANDS THAT ALL RESEARCH IS EXPERIMENTAL IN NATURE AND THAT THE OUTCOME OF THE PROJECT IS INHERENTLY UNCERTAIN AND UNPREDICTABLE. SERVICES, PROJECT RESULTS AND/OR DELIVERABLES PROVIDED BY CHAPMAN TO COLLABORATOR UNDER THIS AGREEMENT ARE PROVIDED WITHOUT WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR ANY OTHER WARRANTY, EXPRESS OR IMPLIED, INCLUDING ANY WARRANTY OF NON- INFRINGEMENT OF ANY THIRD PARTY INTELLECTUAL PROPERTY RIGHT.

8. **LIMITATION OF LIABILITY.** Neither party shall be liable for any lost profits, costs of procuring substitute goods or services, lost business, or for any indirect, incidental, consequential, punitive, or other special damages incurred by the other party, its affiliates, employees, agents, licensees, sublicensees, or joint venturers arising out of or related to this Agreement for all causes of action or damages of any kind, including tort, contract, negligence, strict liability, and breach of warranty, even if such party had been advised of the possibility of such damages.

9. **USE OF NAME OR LOGO.** Each Party agrees not to use the name, logo, or any other marks owned by or associated with the other Party or the name of any representative of the other Party in any sales promotion work or advertising, or in any form of publicity, without the prior written permission of the other Party.

10. **TERMINATION.** Either Party may terminate this Agreement at any time upon thirty (30) days' prior written notice. In the event that either Party shall be in default of any of its obligations under this Agreement and shall fail to remedy such default within thirty (30) days after written notice thereof, the Party not in default shall have the option of terminating this Agreement by giving written notice of termination with an immediate effect to the defaulting Party. Upon termination or expiration of the Agreement, any provisions that are intended to continue and survive shall survive expiration or termination of this Agreement.

11. **FORCE MAJEURE.** Neither Party to this Agreement shall be responsible for any delays or failure to perform any obligation under this Agreement due to any cause beyond its reasonable control, including without limitation, acts of God, natural disasters, strikes, disturbances of peace, war, insurrection, acts of terrorism, governmental action, government shutdowns, governmental issued states of emergency, quarantine restrictions, epidemics, or other emergencies including planned or unplanned closures of the affected party's facilities for public health, welfare, or safety purposes, which make it inadvisable, excusable, or impossible to perform this Agreement. The obligations and rights of the Party excused from performance under any of these circumstances shall be suspended during an event of force majeure. In the event the force majeure event continues for a period in excess of thirty (30) days, either Party shall have the right to terminate this Agreement upon ten (10) days' prior written notice to the other Party.

12. **NOTICE.** Any notice required or permitted under this Agreement shall be effective only if given in writing and delivered by one Party to the other at the addresses below or such other addresses as either Party may later specify in writing. Notice is deemed effective on the date it is given if hand-delivered or received by facsimile that same day. Notice given by U.S. mail shall be deemed to have been given three (3) days after it is deposited in the U.S. mail, postage prepaid and addressed as follows:

**To Chapman:**
Chapman University
Office of the Executive Vice President
One University Drive
Orange, CA 92886
Attention: Harold W. Hewitt, Jr.

**To Collaborator:**
Anaheim Union High School District
Savanna High School
501 N. Crescent Way, Anaheim, CA 92801
Attn: _____

With a copy to:
Chapman University
Office of Research
One University Drive
Orange, CA 92886
Attention: Director SPS

13. **CONFIDENTIAL INFORMATION.** "Confidential Information" shall mean proprietary and confidential information communicated by one Party to the other in writing, marked as "Confidential" or, in the case of oral disclosures, identified at the time of such oral disclosure as confidential, and reduced to writing and identified as "Confidential" within thirty (30) days of disclosure. The receiving party shall use reasonable efforts not to disclose the disclosing party's Confidential Information to anyone except as necessary for purposes of the Project. The receiving party will use the Confidential Information only in the performance of the Project. The obligations of confidentiality set forth herein shall remain in effect for a period of three (3) years from the execution of the Agreement. The receiving party shall have no obligations under this paragraph with respect to information that:

13.1. was known to it prior to receipt hereunder, as demonstrated by written records;
13.2. at the time of disclosure was generally available to the public, or which after disclosure becomes generally available to the public through no fault attributable to receiving party;
13.3. is hereafter made available to receiving party for use or disclosure by disclosing party from any third party having a right to do so;
13.4. is required to be disclosed by law, governmental rule or regulation or order of a court with competent jurisdiction; or
13.5. is independently developed by receiving party without reference to the Confidential Information.

14. **RIGHTS TO PROJECT MATERIALS, DATA, AND RESEARCH RESULTS**. For the performance of Project, Chapman may produce materials including but not limited to surveys, interview

questions, presentation materials, coaching materials, and educational resources (hereinafter "Project Materials"). The Parties agree that:

14.1 Ownership and copyright titles to Project Materials shall reside in Chapman.

14.2 Data collected by Chapman in the performance of the Project, including both raw data and processed data generated by Chapman (collectively referred to as "Project Data"), shall be owned by Chapman.

14.3 Titles to all research results, including data analysis generated by Chapman in the performance of Project ("Research Results"), shall reside in Chapman.

Chapman hereby grants Collaborator the non-exclusive right to copy and display Project Materials for the sole purpose of performing the Project. Collaborator shall not distribute Project Materials to another party without the prior written approval of Chapman. Within ninety (90) days from the end of the Project, Chapman shall share with Collaborator the Research Results as summarized in the Grant's Impact Summary Report. Upon written request by the Collaborator, Chapman shall share with and grant to Collaborator a non-exclusive right to use Project Data that has been deidentified by Chapman, and Research Results, for internal, non-commercial, and educational purposes only, subject to the following conditions:

- Collaborator will treat Project Data and Research Results as Chapman's Confidential Information and will not distribute Project Data or Research Results to any other party without Chapman's prior written consent; and
- Collaborator will not attempt to extract the identities of individuals from the deidentified Project Data.

15. **PUBLICATION**. Chapman and Chapman Principal Investigator have the right to publish or otherwise publicly disclose information gained in the course of the work performed under this Agreement. In order to avoid disclosure of Confidential Information provided to Chapman by Collaborator in accordance with Section 12, Chapman will submit any prepublication materials to Collaborator for review and comment at least thirty (30) days prior to planned submission for publication. Collaborator shall notify Chapman within fifteen (15) days of receipt of such materials whether they contain Collaborator's Confidential Information. Subject to its obligation not to disclose Collaborator's Confidential Information, Chapman shall have the final authority to determine the scope and content of any publications.

It is understood and agreed to by the Parties that any restrictions regarding Confidential Information are not intended to, and do not, constrain any Chapman rights to publish. Collaborator recognizes that under Chapman principles of academic freedom, research results must be publishable and agrees Chapman shall be permitted to present information gained in the course of the work performed under this Agreement at symposia, national or regional professional meetings and to publish in journals, theses or dissertations, or otherwise of its own choosing, methods and results of collaboration. Chapman shall have the right to acknowledge Collaborator's participation of the Project in scientific or academic publications and other scientific or academic communications. Chapman shall provide Collaborator a copy or notice of any publication in any scholarly journal that includes a report of the results of the Project.

16. **PUBLICITY**. Neither Party shall make reference to the other in a press release or any other written statement in connection with work performed under this Agreement, if it is intended for use in the public media, except as required by applicable law or regulation. Chapman, however, shall have the right to acknowledge Collaborator's participation under this Agreement in scientific or academic publications or communications, without Collaborator's prior approval. In any permitted statements, the Parties shall describe the scope and nature of their participation accurately and appropriately.

17. **ASSIGNMENT.** Neither Party shall assign this Agreement to another party without the prior written consent of the other Party. Subject to the foregoing, this Agreement shall be binding and inure to the benefit of the respective successors and assigns of Chapman and Collaborator, respectively.

18. **INDEPENDENT CONTRACTOR.** Both Parties acknowledge that they are independent contractors, and nothing contained in this Agreement shall be deemed to create an agency, joint venture, or partnership relation between the Parties, and neither Party shall so hold itself out. Neither Party shall have the right to obligate or bind the other Party in any manner whatsoever, and nothing contained in this Agreement shall give or is intended to give any right of any kind to third parties.

19. **NO WAIVER.** No term or provision hereof shall be deemed waived and no breach excused unless such waiver or consent shall be in writing and signed by the Party claimed to have waived or consented. The failure of either Party to exercise any right or remedy hereunder shall not be deemed to be a waiver of such right or remedy or other right or remedy hereunder.

20. **ARBITRATION.** Any dispute, claim or controversy arising out of or relating to this Agreement or the breach, termination, enforcement, interpretation or validity thereof, including the determination of the scope or applicability of this agreement to arbitrate, shall be determined by arbitration in Orange County, California before one arbitrator. The arbitration shall be administered by JAMS pursuant to its Streamlined Arbitration Rules and Procedures. Judgment on the Award may be entered in any court having jurisdiction. This clause shall not preclude parties from seeking provisional remedies in aid of arbitration from a court of appropriate jurisdiction.

21. **ENTIRE AGREEMENT.** This document, together will all exhibits, constitutes the entire Agreement between the parties and supersedes any and all prior negotiations, commitments, agreements, or understandings between the parties regarding the subject matter of this Agreement. No modification of this Agreement shall be valid unless made in writing and formally approved and signed by authorized representatives of both parties.

22. **GOVERNING LAW.** This Agreement shall be governed by and construed in accordance with the laws of the state of California. Any controversy or claim arising from or relating to this Agreement shall be initiated and adjudicated in Orange County, California.

23. **SEVERABILITY.** If any term or provision of this Agreement is for any reason held to be invalid, such invalidity shall not affect any other term or provision, and this Agreement shall be interpreted as if such term or provision had never been contained in this Agreement.

24. **EXECUTION IN COUNTERPARTS.** This Agreement may be executed in one or more counterparts, each of which shall constitute one and the same agreement. Further, the parties may execute this Agreement via fax or electronic mail transmission. A true and correct copy of the Agreement, as executed by the parties, may be used in lieu of an original for all purposes permitted by law.

| **CHAPMAN UNIVERSITY** | **ANAHEIM UNION HIGH SCHOOL DISTRICT** |
|---|---|
| By: _____ | By: _____ |
| Harold W. Hewitt, Jr. | Name: Dr. Jaron Fried |
| Its: Executive Vice President & COO | Its: Title: Assistant Superintendent |
| Date: _____ | Date: 7/15/22 |

I have read this Agreement and understand my obligation as Chapman Principal Investigator hereunder:

By: _____
Audri Sandoval Gomez

Date: _____

I have read this Agreement and understand my obligation as Collaborator Principal Investigator hereunder:

By: _____
Name

Date: _____

# Exhibit A
# Project

The following outlines the responsibilities of Chapman and Collaborator, that when collaboratively achieved, will result in improved outcomes for all children being educated together.

Chapman's Responsibilities

1. Provide high-quality, research based professional development for academic years 2021-2024

   This professional development will focus on multi-tiered levels of support focused on increasing the educational and transition outcomes for students with disabilities. Professional Learning topics are equity-focused and directly related to improving the educational outcomes for Black, Latinx, students experiencing poverty and homelessness, and students with disabilities including students with extensive support needs. Professional development will be conducted virtually and in-person. Attendees may obtain educational materials and presentation materials.

2. Develop two summer collaborative convenings

   In the Summers of 2022 and 2023, to bridge the connection of pre-service and in-service stakeholders, Chapman will develop a collaborative convening bringing together educators and leaders from public, public-charter schools, and EPP partners (faculty, deans, chairs, and coordinators) to engage in meaningful conversations focused on evidence-based practices that increase the outcomes for Black students, Latinx students, students experiencing poverty and students with disabilities, including students with extensive support needs. This collaborative convening will allow for structured dialogue around real-time issues facing educators in the field and how these issues can be addressed by EPPs to build the capacity of pre-service educators. This convening will include structured dialogue focused on transformation of practices, reporting on current impact, implementation of cycles of inquiry, presentations, and course enhancements and revisions of course syllabi by EPP faculty.

3. Provide expert coaching

   The expert coaching will take place the academic years of 2022-2024 period and will include feedback cycles for sustained practices. Coaching will support the learning gained through professional development. Coaching will be conducted both virtually and in-person.

4. Gather data to better inform future work

Data will be gathered and analyzed by Chapman's TPI research teams designed to assess the effectiveness of educator preparation and school-based practices that effectively promote the attainment of improved life outcomes in schools and adult life through inclusion within and transition from secondary school campuses.

Collaborator's Responsibilities

1. Work closely and collaboratively with their EPP partners (if applicable) in the activities described under Chapman's Responsibilities.
2. Identify a team lead/facilitator (train the trainer model) who will coach and support teams on campus.
3. Identify school team(s) and lead to attend the professional development for the 3 years (academic years 2021-2024).
4. Promptly complete all surveys provided by Chapman after each professional development training.
5. Engage in focus groups and/or interviews.
6. Identify team(s) and lead to attend the convening in the Summers of 2022 and 2023.
7. Identify a site that will engage in the coaching for 3 years (academic years 2021-2024).
8. Provide student-level data containing names, demographic information, assessment results, and course enrollment information for students participating in the study. Data extractions will occur 1-2 times per year. Additional details about the data extractions can be found in the SPAIS Outcomes and Indicators and Data Collection Plan.
9. Provide any necessary data documentation concerning the student-level datasets that will assist in the analysis of data.
10. Report quarterly to Chapman the expenses paid through school site stipends. School sites shall use these funds to meet the objectives of the grant (e.g., personnel stipends, lead coach stipend, etc.).

**CONFLICT OF INTEREST CODE 6203.01 (9270)**

The Board of Trustees desires to maintain the highest ethical standards and help ensure that decisions are made in the best interest of the District and the public. Accordingly, no Board member, district employee, or other person in a designated position shall participate in the making of any decision for the District when the decision will or may be affected by his/her financial, family, or other personal interest or consideration.

Even if a prohibited conflict of interest does not exist, a Board member shall abstain from voting on personnel matters that uniquely affect his/her relatives. However, a Board member may vote on collective bargaining agreements and personnel matters that affect a class of employees to which his/her relative belongs. Relative means an adult who is related to the Board member by blood or affinity within the third degree, as determined by the common law, or an individual in an adoptive relationship within the third degree. (Education Code 35107)

A relationship within the third degree includes an individual's parents, grandparents, great-grandparents, children, grandchildren, great-grandchildren, brothers, sisters, aunts, uncles, nieces, nephews, and the similar family of the individual's spouse/registered domestic partner unless the individual is widowed or divorced.

The Political Reform Act, Government Code Sections 81000, et seq., requires state and local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard Conflict of Interest Code, which may be incorporated by reference in an agency's code. After public notice and hearing it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached appendix designating officials and employees and establishing disclosure categories, shall constitute the Conflict of Interest Code of the Anaheim Union High School District.

Designated employees shall file statements of economic interests with the Anaheim Union High School District's political reform act filing officer, the secretary to the Board of Trustees (superintendent), who will make the statements available for public inspection and reproduction (Government Code Section 82008).

Upon receipt of the statements of the Anaheim Union High School District, the filing officer shall make and retain a copy. The original statements of the board members, superintendent, deputy superintendent, assistant superintendents, executive director of human resources, and counsel will be forwarded to the clerk of the Orange County Board of Supervisors. Statements for all other designated employees will be retained by the filing officer.

Conflict of Interest under the Political Reform Act

A Board member, designated employee, or other person in a designated position shall not make, participate in making, or in any way use or attempt to use his/her official position to influence a governmental decision in which he/she knows or has reason to know that he/she has a disqualifying conflict of interest. A disqualifying conflict of interest exists if the decision will have a "reasonably

foreseeable material financial effect," which is distinguishable from the effect on the public generally, on the Board member, designated employee, or other person in a designated position, his/her immediate family, or any financial interest described in 2 CCR 18700. (Government Code 87100, 87101, 87103; 2 CCR 18700-18707)

A Board member, designated employee, or other person in a designated position makes a governmental decision when he/she, acting within the authority of his/her office or position, authorizes or directs any action on a matter, votes or provides information or opinion on it, contacts or appears before a district official for the purpose of affecting the decision, or takes any other action specified in 2 CCR 18704.

However, a Board member shall participate in the making of a contract in which he/she has a financial interest if his/her participation is required by the rule of necessity or legally required participation pursuant to Government Code 87101 and 2 CCR 18705.

Additional Requirements for Boards that Manage Public Investments

Any Board member who manages public investments pursuant to Government Code 87200 and who has a financial interest in a decision shall, upon identifying a conflict or potential conflict of interest and immediately prior to the consideration of the matter, do all of the following: (Government Code 87105; 2 CCR 18707)

1. Publicly identify each financial interest that gives rise to the conflict or potential conflict of interest in detail sufficient to be understood by the public, except that disclosure of the exact street address of a residence is not required.

2. Recuse himself/herself from discussing and voting on the matter, or otherwise acting in violation of Government Code 87100. The Board member shall not be counted toward achieving a quorum while the item is discussed.

   However, the Board member may speak on the issue during the time that the general public speaks on it and may leave the dais to speak from the same area as members of the public. He/she may listen to the public discussion and deliberations of the matter with members of the public.

3. Leave the room until after the discussion, vote, and any other disposition of the matter is concluded, unless the matter has been placed on the portion of the agenda reserved for uncontested matters.

   If the item is on the consent calendar, the Board member must recuse himself/herself from discussing or voting on that matter, but the Board member is not required to leave the room during consideration of the consent calendar.

4. If the Board's decision is made during closed session, disclose his/her interest orally during the open session preceding the closed session. This disclosure shall be limited to a declaration that his/her recusal is because of a conflict of interest pursuant to Government

Code 87100. He/she shall not be present when the item is considered in closed session and shall not knowingly obtain or review a recording or any other nonpublic information regarding the Board's decision.

Conflict of Interest under Government Code 1090 - Financial Interest in a Contract

Board members, employees, or District consultants shall not be financially interested in any contract made by the Board of Trustees on behalf of the District, including in the development, preliminary discussions, negotiations, compromises, planning, reasoning, and specifications and solicitations for bids. If a Board member has such a financial interest in a contract made by the Board of Trustees, the contract is void. (Government Code 1090)

A Board member shall not be considered to be financially interested in a contract in which he/she has only a "remote interest," as specified in Government Code 1091, if the interest is disclosed during a Board meeting and noted in the official Board minutes. The affected Board member shall not vote or debate on the matter or attempt to influence any other Board member or District official to enter into the contract. (Government Code 1091)

In addition, a Board member shall not be considered to be financially interested in a contract in which his/her interest is a "noninterest" as defined in Government Code 1091.5. Noninterest includes a Board member's interest in being reimbursed for his/her actual and necessary expenses incurred in the performance of his/her official duties, in the employment of his/her spouse/registered domestic partner who has been a District employee for at least one year prior to the Board member's election or appointment, or in any other applicable circumstance specified in Government Code 1091.5.

**District officers, employees, or agents who violate these standards of conduct are subject to disciplinary action. (2 CFR 200.318)**

Common Law Doctrine Against Conflict of Interest

A Board member shall abstain from any official action in which his/her private or personal interest may conflict with his/her official duties.

Incompatible Offices and Activities

Board members shall not engage in any employment or activity or hold any office which is inconsistent with, incompatible with, in conflict with, or inimical to the Board member's duties as an officer of the District. (Government Code 1099, 1126)

Gifts

Board members and designated employees may accept gifts only under the conditions and limitations specified in Government Code 89503 and 2 CCR 18730.

The limitation on gifts does not apply to wedding gifts and gifts exchanged between individuals on birthdays, holidays, and other similar occasions, provided that the gifts exchanged are not substantially disproportionate in value. (Government Code 89503)

In addition, the limitation on gifts does not apply to informational materials such as books, reports, pamphlets, calendars, and periodicals. (Government Code 82028)

Gifts of travel and related lodging and subsistence shall be subject to the current gift limitation, except when: (Government Code 89506)

1. The travel is in connection with a speech given by a Board member or designated employee, provided the lodging and subsistence expenses are limited to the day immediately preceding, the day of, and the day immediately following the speech and the travel is within the United States.

2. The travel is provided by a person or agency specified in Government Code 89506, including a government, governmental agency or authority, bona fide public or private educational institution, as defined in Revenue and Taxation Code 203, or nonprofit organization exempt from taxation under section 501(c)(3) of the Internal Revenue Code.

Gifts of travel exempted from the gift limitation, as described in items #1 and 2 above, shall nevertheless be reportable on the recipient's Statement of Economic Interest/Form 700 as required by law.

A gift of travel does not include travel provided by the District for Board members and designated employees. (Government Code 89506)

Honoraria

Board members and designated employees shall not accept any honorarium, which is defined as any payment made in consideration for any speech given, article published, or attendance at any public or private conference, convention, meeting, social event, meal, or like gathering. (Government Code 89501, 89502)

The term honorarium does not include: (Government Code 89501)

1. Earned income for personal services customarily provided in connection with a bona fide business, trade, or profession, unless the sole or predominant activity of the business, trade, or profession is making speeches.

2. Any honorarium which is not used and, within 30 days after receipt, is either returned to the donor or delivered to the District for donation into the general fund without being claimed as a deduction from income for tax purposes.

Legal Reference:

**CODE OF FEDERAL REGULATIONS, TITLE 2**
**200.318 General Procurement Standards**

EDUCATION CODE
1006 Qualifications for holding office
35107 School district employees
35230-35240 Corrupt practices, especially:
35233 Prohibitions applicable to members of governing boards
41000-41003 Moneys received by school districts
41015 Investments

FAMILY CODE
297.5 Rights, protections, and benefits of registered domestic partners

GOVERNMENT CODE
1090-1099 Prohibitions applicable to specified officers
1125-1129 Incompatible activities
81000-91014 Political Reform Act of 1974, especially:
82011 Code reviewing body
82019 Definition, designated employee
82028 Definition, gift
82030 Definition, income
82033 Definition, interest in real property
82034 Definition, investment
87100-87103.6 General prohibitions
87200-87210 Disclosure
87300-87313 Conflict of interest code
87500 Statements of economic interests
89501-89503 Honoraria and gifts
89506 Ethics; travel
91000-91014 Enforcement

PENAL CODE
85-88 Bribes

REVENUE AND TAXATION CODE
203 Taxable and exempt property - colleges

CODE OF REGULATIONS, TITLE 2
18110-18997 Regulations of the Fair Political Practices Commission, especially:
18700-18707 General prohibitions
18722-18740 Disclosure of interests
18753-18756 Conflict of interest codes

COURT DECISIONS
McGee v. Balfour Beatty Construction, LLC, et al. (4/12/16, No. B262850)
Davis v. Fresno Unified School District (2015) 237 Cal.App.4th 261
Klistoff v. Superior Court, (2007) 157 Cal.App.4th 469
Thorpe v. Long Beach Community College District, (2000) 83 Cal.App.4th 655
Kunec v. Brea Redevelopment Agency, (1997) 55 Cal.App.4th 511

ATTORNEY GENERAL OPINIONS
92 Ops.Cal.Atty.Gen. 26 (2009)
92 Ops.Cal.Atty.Gen. 19 (2009)
89 Ops.Cal.Atty.Gen. 217 (2006)
86 Ops.Cal.Atty.Gen. 138(2003)
85 Ops.Cal.Atty.Gen. 60 (2002)
82 Ops.Cal.Atty.Gen. 83 (1999)
81 Ops.Cal.Atty.Gen. 327 (1998)
80 Ops.Cal.Atty.Gen. 320 (1997)
69 Ops.Cal.Atty.Gen. 255 (1986)
68 Ops.Cal.Atty.Gen. 171 (1985)
65 Ops.Cal.Atty.Gen. 606 (1982)
63 Ops.Cal.Atty.Gen. 868 (1980)

Management Resources:

CSBA PUBLICATIONS
Conflict of Interest: Overview of Key Issues for Governing Board Members, Fact Sheet, July 2010

FAIR POLITICAL PRACTICES COMMISSION PUBLICATIONS
Can I Vote? A Basic Overview of Public Officials' Obligations Under the Conflict-of-Interest Rules, 2005

INSTITUTE FOR LOCAL GOVERNMENT PUBLICATIONS
Understanding the Basics of Public Service Ethics: Personal Financial Gain Laws, 2009
Understanding the Basics of Public Service Ethics: Transparency Laws, 2009

WEB SITES
CSBA: http://www.csba.org
Fair Political Practices Commission: http://www.fppc.ca.gov
Institute of Local Government: http://www.ca-ilg.org

Board of Trustees
June 23, 1978
Revised: April 19, 1990
Revised: June 18, 1992

Revised: August 1994
Revised: March 1995
Revised: October 1998
Revised: January 2003
Revised: November 2006
Revised: August 2008
Revised: November 2009
Revised: November 2010
Revised: September 2012
Revised: November 2014
Revised: May 2015
Revised: December 2018
Revised: December 2020
Revised: TBD

**Exhibit A**
**Anaheim Union High School District**

**LIST OF DESIGNATED POSITIONS**
**CONFLICT OF INTEREST CODE**

| DESIGNATED POSITIONS | Disclosure Categories |
|---|---|
| **Governing Board, Superintendent, and Public Information Officer** | |
| Members of the Board of Trustees | OC-01 |
| Superintendent | OC-01 |
| District Counsel | OC-01 |
| Public Information Officer (PIO) | OC-02 |
| **Personnel Commission and Staff:** | |
| Members of the Personnel Commission | OC-01 |
| Executive Director, Classified Personnel | OC-01 |
| **Educational Services:** | |
| Assistant Superintendent, Educational Services | OC-01 |
| Chief Technology Officer | OC-01 |
| *Community Schools Manager* | OC-01 |
| ~~Chief Academic Officer~~ | OC-01 |
| *Executive Director, Educational Services* | OC-01 |
| ~~Director, Assessment and Evaluation~~ | OC-01 |
| *Director, Career Preparedness Systems Framework Implementation* | OC-01 |
| ~~Director, English Learner and Multilingual Services~~ | OC-01 |
| *Director, Plurilingual Services* | OC-01 |
| ~~Coordinator, Foster Youth and McKinney-Vento District~~ | OC-01 |
| *Director, School Mental Health and Wellness* | OC-01 |
| *Coordinator, Professional Learning* | OC-01 |
| Coordinator, Special Youth Services | OC-01 |
| ~~Director, Innovative Programs and Cambridge Virtual Academy~~ | OC-01 |
| *Director, Innovative Programs and Instructional Systems* | OC-01 |
| ~~Director, Curriculum and Instruction~~ | OC-01 |
| *Director, Community Schools & Family and Community Engagement* | OC-01 |
| ~~Director, Special Programs~~ | OC-01 |
| *Director, Learning and Development* | OC-01 |
| Director, Special Youth Services | OC-01 |
| Director, Student Support Services | OC-01 |

| | |
|---|---|
| ~~Program Administrator, Career Readiness and Innovative Programs~~ | OC-01 |
| *Program Administrator, 21st Century Career Readiness* | OC-01 |
| Program Administrator, International Student Relations and Services | OC-01 |
| *Program Administrator, Special Education Mental Health* | OC-01 |
| *Program Administrator, Assessment and Evaluation* | OC-01 |
| *Program Administrator, Attendance and Safety* | OC-01 |
| *Coordinator, Family and Community Engagement* | OC-01 |
| **Business Services:** | |
| Accounting Manager | OC-01 |
| Assistant Superintendent, Business Services | OC-01 |
| Assistant Director, Food Services | OC-37 |
| *Budget Manager* | OC-01 |
| Buyer | OC-05 |
| Controller | OC-01 |
| ~~Director, Business Operations~~ | OC-01 |
| *Executive Director, Fiscal Services* | OC-01 |
| ~~Director, Facilities~~ | OC-01 |
| *Executive Director, Facilities, Maintenance and Operations* | OC-01 |
| Director, Food Services | OC-37 |
| Director, Maintenance and Operations | OC-02 |
| Director, Purchasing and Central Services | OC-08 |
| Director, Transportation Services | OC-02 |
| Energy Manager | OC-05 |
| Procurement Contract Specialist | OC-02 |
| Purchasing Clerk | OC-05 |
| ~~Risk Management and Insurance~~ | OC-12 |
| *Director, Risk Management and Insurance* | OC-12 |
| Supervisor, Warehouse | OC-02 |
| Senior Warehouseman | OC-02 |
| Warehouseman | OC-02 |
| **Human Resources:** | |
| Assistant Superintendent, Human Resources | OC-01 |
| Director, Human Resources | OC-01 |
| **Consultants** | OC-30 |

**Exhibit B**
**Anaheim Union High School District**

| Disclosure Category | Disclosure Description |
|---|---|
| OC-01 | All interests in real property in the district, as well as investments, business positions and sources of income (including gifts, loans, and travel payments). |
| OC-02 | All investments, business positions, and sources of income (including gifts, loans, and travel payments). |
| OC-05 | All investments, in business positions with and income (including gifts, loans, and travel payments) from sources that provide services, supplies, materials, machinery, and equipment (including training and consulting services) used by the department or district. |
| OC-08 | All investments, in business positions with and income (including gifts, loans, and travel payments) from sources that develop or provide computer hardware/software, voice data communications, or data processing goods, supplies, equipment, or services (including training and consulting services) used by the department. |
| OC-12 | All interests in real property in the district, as well as investments in, business positions with and income (including gifts, loans, and travel payments) from sources that invest funds or engage in the business of insurance including, but not limited to insurance companies, carriers, holding companies, underwriters, brokers, solicitors, agents, adjusters, claims managers, and actuaries; from financial institutions including, but not limited to, banks, savings and loan associations and credit unions or sources that have filed a claim, or have a claim pending, against Orange County. |
| OC-30 | Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The department head, director, general manager, superintendent, etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the filing officer for public inspection. |
| OC-37 | All investments in, business positions with and income (including gifts, loans, and travel payments) from sources that provide food services or supplies, which include, but are not limited to wholesale food, retail food, or restaurant equipment. |

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 Crescent Way – P.O. Box 3520
Anaheim, CA 92803-3520

# EDUCATIONAL CONSULTING AGREEMENT

**THIS AGREEMENT** is made and entered into this (Board Approval Date):

| | | | |
|---|---|---|---|
| 14 | day of | July | 2022 |

by and between

John Fenton dba Fentonor1.LLC

Independent Contractor hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

**WHEREAS** the District is in need of special services and advice; and

**WHEREAS** such services and advice are not available at no cost from public agencies; and

**WHEREAS** Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

**WHEREAS** such services are needed on a limited basis.

**NOW, THEREFORE**, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Consult and assist the assistant superintendent, Business Services and the director, Maintenance & Operations staff, with regard to current programs, procedures, methods, and planning of the overall delivery of maintenance and operations services to the school sites.

| | | | |
|---|---|---|---|
| Site/School: | Business Services/M&O | Funds(Cost Center): | General Funds |

2. List of Other Supportive Staff or Consultants:

N/A

3. Consultant shall commence providing services under this AGREEMENT on:

| | |
|---|---|
| Date: | June 29, 2022 |

and shall diligently perform as specified and complete performance by:

| | |
|---|---|
| Date: | Not to exceed 560 hours. |

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

| |
|---|
| N/A |

5. District shall pay Consultant the maximum amount of

| |
|---|
| $70,000 ($125 per hour) |

for services rendered

| | | | | | |
|---|---|---|---|---|---|
| to # of people: | N/A | # hours per day: | N/A | # of days: | N/A |

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.

7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:

   a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.

9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.

10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.

11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

| |
|---|
| John Fenton will consult and assist the assistant superintendent, Business, the executive director of Facilities, Maintenance and Operation, and department staff. See attached proposal. |

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

| |
|---|
| N/A |

List any technical support that will need to be supplied by District:

| |
|---|
| N/A |

## COMMON-LAW FACTORS
## (IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- [x] **No Instructions**: The consultant will not be required to follow explicit instructions to accomplish the job.
- [x] **No Training**: The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- [x] **Work Not Essential to the Employer**: The employer's success or continuation does not depend on the services of the consultant.
- [ ] **Right to Hire Others**: The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- [ ] **Control of Assistants**: Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- [x] **Not a Continuing Relationship**: If frequent, will be at irregular intervals, on call, or whenever work is available.
- [x] **Own Work Hours**: Consultant will establish work hours for the job.
- [ ] **Time to Pursue Other Work**: Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- [ ] **Job Location**: Consultant controls job location, under district discretion, whether on employer's site or not.
- [ ] **Order of Work**: Consultant, rather than employer, determines order or sequence of steps in performance of work.
- [x] **No Interim Reports**: Only specific pre-determined reports defined in the consulting agreement.
- [x] **Basis of Payment**: Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- [x] **Business Expenses**: Consultant is responsible for incidental or special business expenses.
- [ ] **Tools and Equipment**: Consultant furnishes the identified tools and equipment needed for the job.
- [ ] **Significant Investment**: Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- [ ] **Possible Profit or Loss**: Consultant does these (check valid items):
  - [ ] Hires, directs, pays assistants
  - [ ] Has equipment, facilities
  - [ ] Has a continuing and recurring liability
  - [ ] Performs specific jobs for prices agreed-upon in advance
  - [ ] Lists services in Business Directory
  - [ ] Other (explain) _____
- [x] **Work for Multiple Employers**: Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- [ ] **Services Available to the General Public** (check valid items):
  - [ ] Maintains an office
  - [ ] Business license
  - [ ] Business signs
  - [ ] Advertises services
  - [ ] Lists services in Business Directory
  - [ ] Other (explain) _____
- [ ] **Limited Right to Discharge**: Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- [x] **No Compensation for Non-Completion**: Responsible for satisfactory completion of job; no compensation for non-completion.

**IN WITNESS WHEREOF**, the parties hereto have caused this AGREEMENT to be executed:

| CONSULTANT: | DISTRICT: |
|---|---|
| Typed Name of consultant **(same as page 1)**: | |
| John Fenton dba FentonOR1.LLC | Anaheim Union High School District |
| Typed Name/Title of Authorized Signatory: | Typed Name of Assistant Superintendent: |
| John Fenton, Consultant | Nancy C. Nien |
| Authorized Signature: | Signature of Assistant Superintendent: |
| John Fenton | |
| Street Address: | Street Address: |
| 10973 Russett Ave. | 501 Crescent Way, P.O. Box 3520 |
| City, State, Zip Code | City, State, Zip Code |
| Sunland, CA 91040 | Anaheim, CA 92803-3520 |
| Date: June 29 2022 | Date: |
| | 7-15-22 |

Mark Appropriately:

| | |
|---|---|
| Independent/Sole Proprietor: | X |
| Corporation: | |
| Partnership: | |
| Other/Specify: | |

| Social Security Number* | or | Federal Identification Number* |
|---|---|---|
| | | 45-2733661 |

*Or, initial below:

| | |
|---|---|
| | I have completed a new IRS Form **W-9** that will be submitted directly to AUHSD Accounting. |

| Telephone Number: | E-mail Address: |
|---|---|
| | jfenton01@gmail.com |

*If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.*

**PRINCIPAL/DISTRICT ADMINISTRATOR:**

Signature of Principal or District Administrator **(sign prior to submitting to District indicating review and approval):**

| Signature: | N/A | Date: | |
|---|---|---|---|

**John Fenton, Consultant**
**FentonOR1.LLC**
10973 Russett Avenue
Sunland, CA 91040

## CONSULTANT SERVICES

1. Independent Contractor: The relationship between Consultant, John Fenton dba FentonOR1.LLC, and the Anaheim Union High School District (District) is that of independent contractor. Consultant will not be eligible for any employee benefits, compensation in lieu of benefits, incentives, nor will District make deductions from fees to the Consultant for taxes, insurance, bonds and the like within the scope of the Agreement.

2. Tasks and Phases: Examples of tasks Consultant may consult, assist, and advise District are proposed in Consultant's Exhibit A, as follows:

## CONSULTANT'S EXHIBIT A

The Proposal for Consultant Services has multiple tasks and phases. Examples of areas that Consultant may consult/assist/advise District include, but are not limited to:

Consult and Assist the Assistant Superintendent, Business Services, Executive Director, Facilities, Maintenance & Operations, and related staff, with regard to current programs, procedures, methods, and planning of the overall delivery of maintenance and operations services to the school sites by:

(a) In-District and Virtual Video and Teleconference meetings with the Facilities, Maintenance & Operations related staff;
(b) Consult and assist by providing leadership advisement for short term and long-term delivery of service through school business resources, local, state, and federal laws and regulations, to enhance and improve ongoing, and predictive maintenance, as well as assessment of efficiency of operations;
(c) Consult and assist by providing advisement on policies, procedures, methods, budgets, and prioritizing of projects, material, and equipment utilized by Maintenance & Operations personnel for building maintenance, grounds keeping, and custodial operations;
(d) Consult and advise on site/facility documentation of existing buildings/structures for planned and preventive maintenance, as well as renovation, modernization, and construction projects;
(e) Consult and advise on preparation of specifications for routine repair and replacement, renovation, and capital improvement projects under the

Routine Restricted Maintenance and Five Year (old Deferred) Plan Maintenance budgets;

(f) Consult and advise in review of current status of process to integrate Maintenance & Operations preferred specifications for maintain, repair, and replacement of systems, equipment, and fixtures, with the Facilities Planning, Design, and Construction department program implementation, including review of past renovation, modernization, and construction projects, and advisement on prioritized projects;

(g) Consult and advise in review and evaluation of the process for Requests for Qualifications/Proposals for maintenance and renovation project professionals, construction, and inspection firms;

(h) Assisting with review of drawings and building technical specifications for facility maintenance, renovation, modernization, and construction projects;

(i) Consult and advise on policies and procedures that may be implemented for training, development, and evaluation of Maintenance & Operations personnel in line with the classified employee's Collective Bargaining Agreement;

(j) Assist in recruitment process of the Business Services/Maintenance & Operations related staff;

(k) Consult and assist the Assistant Superintendent with additional aspects of delivery of service as agreed upon.

3. **Timeline and Compensation:**

Starting on June 29, 2022;

Consultation, assistance, and advice invoiced at an hourly rate of $125.00 per hour

Invoicing submitted on a monthly basis.

End of Proposal

EXPRESS SCRIPTS®

***EXPRESS SCRIPTS SUBROGATION PROGRAM ADDENDUM TO THE PHARMACY BENEFIT MANAGEMENT AGREEMENT***

This Express Scripts Subrogation Program Addendum (this "Addendum") effective as of 06/01/2022 ("Addendum Effective Date") is entered into by and between Express Scripts, Inc., a Delaware corporation ("ESI") and Anaheim Union High School District and is hereby made part of that certain Amended and Restated Pharmacy Benefit Management Agreement (the "Agreement"). Capitalized terms used in this Addendum but not defined herein shall have the respective meanings set forth in the Agreement, including any Exhibit thereto.

**Express Scripts Subrogation Program:**

- The term of this Addendum shall commence as of the Addendum Effective Date and shall continue for the duration of the Agreement or for 30 days following [Sponsor] written request to terminate the Program.
- To facilitate subrogation of prescription claims paid by another payer, ESI will accept prescription drug claim data from other payers/processors (or their vendors) for proper payment of Member claims on behalf of [Sponsor].
- These are claims that another payer has paid, but [Sponsor] had primary responsibility for payment of the claim on the date of service.

**Express Scripts Subrogation Program Pricing:**

- As compensation for the services provided in this program, [Sponsor] will pay ESI a fee equal to $3.00 for each paid claim as an additional administrative service under your Agreement with ESI.
- Sponsor will be billed for this fee on its administrative fees invoice.

Both parties shall comply with all federal and state laws, rules and regulations regarding the confidentiality of patient information, including, but not limited to, compliance with the Health Insurance Portability and Accountability Act of 1996 ("HIPAA") and the Health Information Technology for Economic and Clinical Health Act ("HITECH Act"), including all applicable rules, regulations and official guidance promulgated, in connection with HIPAA and the HITECH Act, by the U.S. Department of Health and Human Services or otherwise. The undersigned hereby authorizes ESI to implement the Express Scripts Subrogation Program as described above and agrees to the terms and conditions set forth above.

By the signatures of their duly authorized representatives below, [Sponsor] and ESI, intending to be legally bound, agree to all of the provisions of this Addendum as of the Addendum Effective Date.

| [Sponsor] | EXPRESS SCRIPTS, INC. |
|---|---|
| Signature: _____ | Signature: Mark W. Sullivan |
| Print Name: Nancy C. Nien | Print Name: Mark W. Sullivan |
| Title: Assistant Superintendent, Business | Title: Senior Director |
| Date: _____ | Date: 7/1/2022 |



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DocuSign Envelope ID: FA53579B-19F6-4F86-9023-E717D763FFBF

# AMENDMENT TO
# EXPRESS SCRIPTS, INC.
# PHARMACY BENEFIT MANAGEMENT AGREEMENT

This AMENDMENT (the "Amendment") is entered into as of the Effective Date, by and between EXPRESS SCRIPTS, INC., a Delaware corporation ("ESI"), and Anaheim Union High School District ("Sponsor").

## RECITALS

A. ESI and Sponsor are parties to a Pharmacy Benefit Management Agreement dated as of January 1,2021 as amended from time to time (the "Agreement"), pursuant to which ESI provides certain prescription drug benefit management services to Sponsor.

B. ESI and Sponsor are parties to a Livongo Addendum dated as of January 1, 2021 as amended from time to time and made part of the Agreement, pursuant to which ESI provides the Livongo Diabetes Management Program to Sponsor.

C. Sponsor and ESI desire to update and amend the Agreement in accordance with the terms and conditions set forth herein.

NOW, THEREFORE, in consideration of the premises and other conditions contained herein, the parties hereto hereby agree as follows:

## TERMS OF AMENDMENT

1. Definitions. For purposes of this Amendment, any capitalized term not otherwise defined herein shall have the meaning set forth in the Agreement.

2. Livongo Addendum – Fees and Invoicing. Section 4.1 of the Livongo Addendum is hereby deleted and replaced as follows.

> 4.1 Effective January 1, 2022 through December 31, 2022, fees payable by Sponsor for the Diabetes Management Program shall be on a Per Participant Per Month (PPPM) basis, at the rate of $66 PPPM. Effective January 1, 2023 Fees payable by Sponsor for the Diabetes Management Program shall be on PPPM basis, at the rate of $70 PPPM.
>
> For the avoidance of doubt, the PPPM pricing set forth above is a fixed amount per Participant per month, irrespective of usage and supply consumption by Participants. As such, Participants may obtain additional supplies from Livongo, as needed, at no additional cost. As a convenience to Sponsor, ESI will bill and collect the PPPM fee on the administrative fee invoice at the frequency set forth in the Agreement so that Sponsor does not separately pay Livongo. ESI will retain an administrative fee in an amount commensurate with the fair market value of the services provided hereunder, and the remainder will be paid to Livongo.
>
> In the event a device is lost or damaged by a Participant, Livongo will provide a replacement device at Participant's request, at a cost of $167.00 payable by Sponsor to ESI.

3. Effective Date. This Amendment shall be effective January 1, 2022.

4. Effect of Amendment. Except as expressly provided herein, the terms and conditions of the Agreement shall remain in full force and effect. In the event of a conflict between this Amendment and the Agreement, the terms of this Amendment shall prevail.

**IN WITNESS WHEREOF**, the parties have executed this Amendment on the date indicated below.

**EXPRESS SCRIPTS, INC.**

DocuSigned by:
BY: David Brodsky
16F7F849646C443... (signature)

NAME: David Brodsky

TITLE: VP Key Accounts Division

DATE: 06/30/2022 | 7:33 AM CDT

**ANAHEIM UNION HIGH SCHOOL DISTRICT**

BY: _____
(signature)

NAME: Nancy C. Nien
(type or print name)

TITLE: Assistant Superintendent, Business

DATE: _____

# CHANGE ORDER NO. 1

(Deductive)

PROJECT: Bid #2022-11 Kennedy High School Tennis Court Repairs

TO: Trueline Construction & Surfacing, Inc.

You are hereby directed to comply with this Change Order.

DESCRIPTION OF CHANGE:

**Work Order 1 – unused allowance - DEDUCT**

COST (This cost shall be deleted.):

| | |
|---|---|
| Original contract price: | $ 194,288.00 |
| Change Order amount: | $ (20,000.00) |
| New contract price: | $ 174,288.00 |

TIME FOR COMPLETION:

| | |
|---|---|
| Original completion date: | 45 consecutive calendar days |
| Time for completion of Change Order: | no change |
| New completion date: | 45 consecutive calendar days |

Contractor agrees to deduct the above-described work in accordance with the above terms and in compliance with applicable sections of the Project Documents. Contractor agrees to the adjustment in the contract sum, if any, and the adjustment in the contract time, if any, set out in this Change Order.

No additions or deletions to this Change Order shall be allowed, except with written permission of District. Contractor accepts the terms and conditions stated above as full and final settlement of any and all claims arising from this Change Order.

(continued on next page)

This Change Order is hereby agreed to, accepted and approved.

| CONTRACTOR | DISTRICT |
|---|---|
| By: _____ Signature | By: _____ Signature |
| Janet Bangs Print Name | Nancy C. Nien Print Name |
| Vice President Title | Assistant Superintendent, Business Title |
| 6.13.2022 Date | Date |

Facilities Planning, Design and Construction
501 Crescent Way ~ P.O. Box 3520
Anaheim, CA 92803-3520
Tel: 714.999.5454 Fax: 714.520.5741

**Project Name: Kennedy HS Tennis Court Repairs**
**Project Number: 2022-11**

**P.O. # R64A0271**
**DSA #: N/A**

# Work Order

To: *Trueline Construction & Surfacing, Inc.*
*12397 Doherty Street*
*Riverside, CA 92503*

Work Order #_1_____

You are directed to make the following changes in the contract. All work shall be performed subject to all the conditions as contained in our Contract above as fully as if same were repeated in this Work Order. This Work Order shall constitute a full and final settlement of any and all claims you have arising out of the revision set forth herein, including claims for impact and delay costs, excluding those identified herein.

1. Credit for unused allowance <$20,000.00>

Total Credit: <$20,000.00>

Not Valid until signed by the Owner.
Contractor agrees to furnish all labor and materials and perform all of the above-described Work in accordance with applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to $100,000.00. The adjustment in Contract Sum, if any, an the adjustment in the Contract Time, if any, set out in this Work Order shall constitute the entire compensation and /or adjustment in the Contract Time and Contract Sum due to the Contractor arising out of the change in Work covered by this Work Order unless otherwise provided in this Work Order.

COST:

- ☒ Lump Sum_<$20,000.00>_____ ☐Not to Exceed_____
- ☐ Time and Materials. Submit daily time and material equipment documentation on TIME & MATERIAL DAILY EXTRA WORK REPORT forms
- ☐ Submit quotations promptly for the work described above. The cost of the work will be determined from the CHANGE ORDER PROPOSAL subject to review, and will be resolved to be mutually agreeable.
- ☐ In accordance with contract unit prices

TIME:

- ☒ No Change ☐Impact unknown at this time ☐Impact to contract completion date is estimated at _____ days
- ☐ Will not change completion date but is expected to impact durations of specific CPM activities. (Activity Nos. _____ days_____)
  The contractor will create activities in the Contractor's Detailed Construction Schedule immediately following approval of this Work Order showing the impact of this work. These activities will be reviewed and approved in accordance with the contractor's weekly and monthly schedule submittals.

| | Signature | Date |
|---|---|---|
| AUHSD Assistant Superintendent, Business | | 6/22/22 |
| AUHSD Patricia Neely | | 6/14/22 |
| Contractor | | 6.16.2022 |
| Architect | | |
| Project Manager | | 6/8/22 |
| IOR | | 6/8/22 |

Wednesday, June 08, 2022

EXHIBIT M

**DONATIONS**

**July 14, 2022**

| Location | Donated By | Item |
|---|---|---|
| Kennedy | Friends of Golf | $460, Golf Program |

# ANAHEIM UHSD

EXHIBIT N

## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **S64X0115** | **A 1 FENCE COMPANY** | **8,000.00** | 8,000.00 | 0110232081 4355 | MAINTENANCE/FENCE/MO / MAINTENANCE |
| **S64X0110** | **A ALVARADO PAINTING** | **10,000.00** | 10,000.00 | 0110242081 5610 | M&O/MAINTENANCE VANDALSIM / REPAIRS/MAINT |
| **S64X0114** | **A AND J SHEET METAL INC** | **20,000.00** | 20,000.00 | 0110230081 4355 | MAINTENANCE/MO / MAINTENANCE SUPPLIES |
| **R64R2283** | **A GOOD SIGN AND GRAPHICS COMPA** | **14,445.00** | 14,445.00 | 4124735081 5610 | 2017 COPS PROJECT FUND / REPAIRS/MAINT - O/S |
| **S64X0046** | **A Z BUS SALES INC.** | **15,000.00** | 15,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64X0016** | **A1 TRANSMISSION SERVICE** | **18,000.00** | 18,000.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0116** | **AAA ELECTRIC MOTOR SALES** | **25,000.00** | 25,000.00 | 0110230081 4355 | MAINTENANCE/MO / MAINTENANCE SUPPLIES |
| **S64X0166** | **AARDVARK CLAY AND SUPPLIES INC** | **300.00** | 300.00 | 0123005010 4310 | SA/ART/INSTR / INSTRUCTIONAL MATL & SUPPLIES |
| **S64X0180** | **ACORN MEDIA** | **1,000.00** | 1,000.00 | 0108108077 5610 | INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES |
| **S64S0004** | **ADVANTAGE WEST INVESTMENT ENTE** | **102,067.23** | 102,067.23 | 0100000000 9320 | GEN FUND/INC & BALANCE SHEET / STORES |
| **S64T0014** | **AERIES SOFTWARE INC** | **74,986.56** | 74,986.56 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64X0082** | **AIRGAS USA LLC** | **5,000.00** | 5,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64X0077** | **AIRSUPPLY TOOLS INC.** | **62,500.00** | 62,500.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64X0001** | **ALC SCHOOLS LLC** | **80,000.00** | 80,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **R64R2274** | **ALL AMERICAN TROPHY ENGRAVING** | **2,077.60** | 2,077.60 | 0115115021 4320 | EDUCATION/SUPV INST / OTHER OFFICE/MISC |
| **S64X0181** | **AMAZON WEB SERVICES INC.** | **4,700.00** | 4,700.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64X0111** | **AMERICAN TIME** | **40,000.00** | 40,000.00 | 0110231081 4355 | MAINTENANCE/ELEC/MO / MAINTENANCE SUPPLIE |
| **R64R2287** | **ANAHEIM COMMUNTIY SERVICES** | **2,718.00** | 2,718.00 | 0137000910 5620 | SY/LCFF-CONCENTRATION/INSTR / |
| **S64A0001** | **ANAHEIM ELEMENTARY SCHOOL DIST** | **4,000.00** | 4,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **S64X0017** | **ANAHEIM FULLERTON TOWING** | **1,000.00** | 1,000.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0033** | **ANAHEIM TOOL REPAIR** | **1,000.00** | 1,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0112** | **ANIXTER** | **17,000.00** | 17,000.00 | 0110236081 4355 | MAINTENANCE/LOCKS/MO / MAINTENANCE |
| **S64X0018** | **APOLLO PRINTING AND GRAPHICS** | **2,000.00** | 2,000.00 | 0118118072 5810 | GRAPHICS/GENL ADM / NON-INSTRUCTIONAL PROF |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **S64X0113** | **ARROW SERVICES INC** | **50,000.00** | 50,000.00 | 0111220081 5580 | OPERATIONS - GENERAL / SANITATION |
| **S64X0034** | **ASSOCIATED BUSINESS PRODUCTS** | **1,500.00** | 1,500.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64R2275** | **AVENA, JORGE A** | **8,950.00** | 750.00 | 0135000081 4355 | DALE/MO / MAINTENANCE SUPPLIES |
| | | | 8,200.00 | 0135000081 5610 | DALE/MO / REPAIRS/MAINT - O/S SERVICES |
| **R64R2270** | **AVID CENTER** | **4,375.00** | 4,375.00 | 0137381021 5210 | SY/ECIA1/SUPV INST / TRAVEL AND CONFERENCE |
| **R64R2305** | **AVID CENTER** | **875.00** | 875.00 | 0163379010 5210 | TITLE IIIA / LIMITED ENG PROF / TRAVEL AND |
| **S64A0026** | **AVID CENTER** | **58,292.00** | 58,292.00 | 0153381010 5310 | SP PR ADM/ECIA1/INSTR / DUES AND MEMBERSHIPS |
| **S64R0022** | **AVID CENTER** | **3,800.00** | 3,800.00 | 0120381010 5210 | ANAHEIM/ECIA1/INSTR / TRAVEL AND CONFERENC |
| **S64X0042** | **AXLE TRANSMISSION XCHANGE** | **15,000.00** | 15,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **R64T0706** | **B AND H PHOTO VIDEO INC** | **702.26** | 702.26 | 0102087072 4410 | SUPERINTENDENT/SP EVENTS/ADM / EQUIPMENT - |
| **S64X0182** | **B AND H PHOTO VIDEO INC** | **1,000.00** | 1,000.00 | 0108108077 4320 | INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES |
| **R64R2301** | **B AND M LAWN AND GARDEN INC** | **559.22** | 559.22 | 0111220081 4410 | OPERATIONS - GENERAL / EQUIPMENT - |
| **S64X0035** | **B AND M LAWN AND GARDEN INC** | **6,000.00** | 6,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64T0019** | **BANCTEC INC.** | **2,010.24** | 2,010.24 | 0108108077 5610 | INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES |
| **S64R0002** | **BARNES AND NOBLE** | **185.67** | 185.67 | 0102102071 4320 | SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES |
| **S64R0018** | **BARNES AND NOBLE** | **858.55** | 858.55 | 0102102071 4320 | SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES |
| **S64R0029** | **BARNES AND NOBLE** | **222.24** | 222.24 | 0102102071 4320 | SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES |
| **S64R0030** | **BARNES AND NOBLE** | **852.09** | 852.09 | 0102102071 4210 | SUPT/BRD SUPT / BOOKS AND REFERENCE MATERI |
| **S64T0003** | **BDJ TECH** | **4,712.99** | 4,712.99 | 0108750410 4310 | IT/TECHNOLOGY/INSTR / INSTRUCTIONAL MATL & |
| **R64R2302** | **BEN'S ASPHALT INC.** | **15,821.05** | 15,821.05 | 0169238081 5610 | TRIDENT/PAVING/MO / REPAIRS/MAINT - O/S |
| **S64X0019** | **BJ BINDERY** | **45,000.00** | 45,000.00 | 0118118072 5810 | GRAPHICS/GENL ADM / NON-INSTRUCTIONAL PROF |
| **S64X0164** | **BLICK ART MATERIALS LLC** | **1,077.50** | 1,077.50 | 0123005010 4310 | SA/ART/INSTR / INSTRUCTIONAL MATL & SUPPLIES |
| **S64X0107** | **BLUE STAR AUTO GLASS** | **8,500.00** | 8,500.00 | 0179113036 4385 | GARAGE/TRANS-REG ED/TRANSPORT / |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **R64C0202** | **BOOK SYSTEMS INC** | **27,827.88** | 27,827.88 | 0108752410 4410 | EIT/S & C/INSTR / EQUIPMENT - NON-CAPITALIZED |
| **S64T0027** | **BOOK SYSTEMS INC** | **30,030.00** | 30,030.00 | 0153000910 5880 | SP PR/LCFF-SUPPLEMENTAL / OTHER OPERATING |
| **S64X0048** | **BORDER TIRE** | **35,000.00** | 35,000.00 | 0179113036 4386 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0036** | **BRIDGEPORT GOLF CARS** | **25,000.00** | 25,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64R0001** | **BSN SPORTS** | **3,352.50** | 3,352.50 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0007** | **BSN SPORTS LLC** | **4,784.40** | 4,784.40 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0008** | **BSN SPORTS LLC** | **2,514.37** | 2,514.37 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0009** | **BSN SPORTS LLC** | **981.72** | 981.72 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0010** | **BSN SPORTS LLC** | **1,082.79** | 1,082.79 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0011** | **BSN SPORTS LLC** | **3,035.14** | 3,035.14 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0012** | **BSN SPORTS LLC** | **3,035.14** | 3,035.14 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0013** | **BSN SPORTS LLC** | **6,154.05** | 6,154.05 | 0120028040 4410 | AN/ATHLET/ANCILLARY / EQUIPMENT - |
| **S64R0014** | **BSN SPORTS LLC** | **2,849.62** | 2,849.62 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0015** | **BSN SPORTS LLC** | **3,520.12** | 3,520.12 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0016** | **BSN SPORTS LLC** | **3,771.56** | 3,771.56 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64R0017** | **BSN SPORTS LLC** | **6,642.05** | 6,642.05 | 0120028040 4310 | AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL & |
| **S64X0037** | **BUSINESS MACHINES UNLIMITED** | **5,000.00** | 5,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0049** | **BUSWEST** | **20,000.00** | 20,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **R64R2304** | **CAL BLEND SOILS INC** | **1,465.40** | 1,465.40 | 0137222081 4347 | OPERATIONS - GROUNDS / OPERATIONS SUPPLIES - |
| **S64X0038** | **CAL LIFT INC** | **9,500.00** | 9,500.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64C0203** | **CALIFORNIA PLUMBING PARTS** | **3,406.19** | 3,406.19 | 0169239081 4355 | TRIDENT/PLUMB/MO / MAINTENANCE SUPPLIES |
| **R64R2298** | **CALIFORNIA PLUMBING PARTS** | **1,011.41** | 1,011.41 | 0124239081 4410 | LOARA/PLUMB/MO / EQUIPMENT - NON-CAPITALIZ |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **S64X0039** | **CAMERA TECH REPAIRS** | **1,000.00** | 1,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0105** | **CAPDEVIELLE INC** | **10,000.00** | 10,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64R0005** | **CAPISTRANO GOLF CARS INC** | **3,424.28** | 3,424.28 | 0135000081 5610 | DALE/MO / REPAIRS/MAINT - O/S SERVICES |
| **S64X0040** | **CAPISTRANO GOLF CARS INC** | **25,000.00** | 25,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64T0013** | **CARAHSOFT TECHNOLOGY CORP** | **26,818.00** | 26,818.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64R0032** | **CARNEGIE LEARNING INC.** | **1,867.14** | 1,867.14 | 0153116010 4210 | SP/TEXTBOOKS/INST MATL/INSTR / BOOKS AND |
| **S64X0068** | **CART MAN INC, THE** | **25,000.00** | 25,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64A0285** | **CASE AND SONS CONSTRUCTION INC** | **273,700.00** | 273,700.00 | 0127237081 5610 | KE/PAINT/MO / REPAIRS/MAINT - O/S SERVICES |
| **R64R2280** | **CASE AND SONS CONSTRUCTION INC** | **11,700.00** | 11,700.00 | 0108108077 5610 | INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES |
| **S64T0001** | **CDW GOVERNMENT INC.** | **567,788.63** | 567,788.63 | 0108750410 4310 | IT/TECHNOLOGY/INSTR / INSTRUCTIONAL MATL & |
| **S64T0006** | **CDW GOVERNMENT INC.** | **51,777.47** | 51,777.47 | 0108750410 4410 | IT/TECHNOLOGY/INSTR / EQUIPMENT - |
| **R64A0282** | **CEO LEADERSHIP ALLIANCE-OC** | **3,750.00** | 3,750.00 | 0117546521 5805 | SWP K12 PATHWAY IMPR (ROUND 2) / |
| **S64R0027** | **CEO LEADERSHIP ALLIANCE-OC** | **2,500.00** | 2,500.00 | 0102102071 5310 | SUPT/BRD SUPT / DUES AND MEMBERSHIPS |
| **S64X0002** | **CERTIFIED TRANSPORTATION SVCS** | **20,000.00** | 20,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **R64A0284** | **CHAPMAN COAST ROOF COMPANY INC** | **1,422,254.00** | 1,422,254.00 | 2738731185 6270 | BA/BOND SERIES 2019 - MEAS H / MAIN BUILDING |
| **R64A0279** | **CHERNYY, DANIL** | **1,000.00** | 1,000.00 | 0120385010 5805 | AN/TITLE IV/INSTR / INSTRUCTIONAL PROF |
| **S64X0051** | **CITY AUTO TOP** | **10,000.00** | 10,000.00 | 0179113036 4385 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0004** | **CLEAN ENERGY** | **30,000.00** | 30,000.00 | 0113113036 4392 | TRANS/REG-ED/TRANSPORTATION / |
| **S64X0020** | **COAST TO COAST LABEL** | **1,000.00** | 1,000.00 | 0118118072 4320 | GRAPHICS/GENL ADM / OTHER OFFICE/MISC |
| **S64X0021** | **COCO PRINTING AND GRAPHICS** | **5,000.00** | 5,000.00 | 0118118072 5810 | GRAPHICS/GENL ADM / NON-INSTRUCTIONAL PROF |
| **R64R2294** | **CONTAINER ALLIANCE** | **1,039.63** | 1,039.63 | 0169230081 5620 | TRIDENT/ GENERAL/ MO / RENTALS/OPERATING |
| **R64X0470** | **COSTUMER, THE** | **5,000.00** | 5,000.00 | 0153385010 5620 | SP/TITLE IV, PART A/INSTR / RENTALS/OPERATING |
| **R64C0207** | **CREATIVE BUS SALES** | **822.39** | 822.39 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
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|---|---|---|---|---|---|
| **S64X0052** | **CREATIVE BUS SALES** | **20,000.00** | 20,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **R64R2271** | **DALTON III, WILLIAM JAMES** | **1,066.72** | 1,066.72 | 0140028010 4310 | SOUTH/ATHLET/INSTR / INSTRUCTIONAL MATL & |
| **R64R2273** | **DALTON III, WILLIAM JAMES** | **1,325.32** | 1,325.32 | 0140750640 4310 | SOUTH/AFTER SCHOOL/ANCIL / INSTRUCTIONAL |
| **S64X0054** | **DARTCO TRANSMISSION SALES SVC** | **25,000.00** | 25,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **R64R2290** | **DISCOUNT DANCE SUPPLY** | **407.09** | 407.09 | 0115392410 4310 | ED/EXPANDED LEARN OPPORT (ELO) / |
| **S64T0012** | **DNS MADE EASY** | **899.90** | 899.90 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **R64T0701** | **DTC WORLDWIDE** | **1,593.90** | 1,593.90 | 0147257011 4410 | SEVER HDCP/SE SEP CL/SEV / EQUIPMENT - |
| **S64T0026** | **EBSCO PUBLISHING** | **38,851.00** | 38,851.00 | 0153000910 5880 | SP PR/LCFF-SUPPLEMENTAL / OTHER OPERATING |
| **S64X0041** | **ECONOMY RENTALS INC** | **3,000.00** | 3,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64T0021** | **EDPUZZLE INC** | **42,900.00** | 42,900.00 | 0108750410 5880 | IT/TECHNOLOGY/INSTR / OTHER OPERATING |
| **R64T0705** | **EHP SOLUTIONS** | **18,964.13** | 18,964.13 | 0108108077 4410 | INFO SYSTEM/DP / EQUIPMENT - NON-CAPITALIZED |
| **S64T0025** | **ENCYCLOPEDIA BRITANNICA INC.** | **14,650.00** | 14,650.00 | 0153000910 5880 | SP PR/LCFF-SUPPLEMENTAL / OTHER OPERATING |
| **S64R0004** | **ENVIRONMENTAL REMEDIATION CONT** | **87,798.00** | 87,798.00 | 0127230081 5610 | KE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES |
| **R64A0291** | **ESTRADA-ROMERO, JOSHUA D.** | **2,000.00** | 2,000.00 | 0120000910 4310 | AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA |
| **S64X0003** | **EVOQUA WATER TECHNOLOGIES LLC.** | **6,000.00** | 6,000.00 | 0113113036 5610 | TRANS/REG-ED/TRANSPORTATION / REPAIRS/MAIN |
| **S64X0005** | **EXPO PROPANE** | **25,000.00** | 25,000.00 | 0113113036 5810 | TRANS/REG-ED/TRANSPORTATION / |
| **S64X0043** | **FEDEX** | **10,000.00** | 10,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64R2296** | **FERGUSON ENTERPRISES INC** | **597.32** | 597.32 | 0125239081 4410 | KA/PLUMB/MO / EQUIPMENT - NON-CAPITALIZED |
| **R64R2297** | **FERGUSON ENTERPRISES INC** | **4,292.63** | 4,292.63 | 0131239081 4410 | BR/PLUMB/MO / EQUIPMENT - NON-CAPITALIZED |
| **R64R2279** | **FHEG CYPRESS COLLEGE BOOKSTORE** | **186.36** | 186.36 | 0117751110 4210 | IS/DUAL ENROLLMENT/INSTR / BOOKS AND |
| **S64X0102** | **FINISHMASTER INC** | **5,000.00** | 5,000.00 | 0179113036 4375 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0044** | **FIX 4 LESS GOLF CARS** | **10,000.00** | 10,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

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|---|---|---|---|---|---|
| **S64X0055** | **FLEET SERVICES INC** | **52,500.00** | 52,500.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64X0006** | **FROG ENVIRONMENTAL INC.** | **10,000.00** | 10,000.00 | 0113113036 5610 | TRANS/REG-ED/TRANSPORTATION / REPAIRS/MAIN |
| **S64X0108** | **FULLERTON FORD** | **5,000.00** | 5,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64X0045** | **FUTURE SHREDDING INC** | **7,500.00** | 7,500.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0022** | **GANS INK AND SUPPLY CO. INC.** | **10,000.00** | 10,000.00 | 0118118072 4320 | GRAPHICS/GENL ADM / OTHER OFFICE/MISC |
| **S64X0202** | **GARDENA VALLEY NEWS** | **2,000.00** | 2,000.00 | 0127023010 4310 | KE/JOURNAL/INSTR / INSTRUCTIONAL MATL & |
| **S64X0056** | **GARY'S RADIATOR SERVICE** | **8,000.00** | 8,000.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **R64R2300** | **GLASBY MAINTENANCE SUPPLY CO.** | **15,626.12** | 15,626.12 | 0111220081 6490 | OPERATIONS - GENERAL / EQUIPMENT - OTHER |
| **R64R2308** | **GLASBY MAINTENANCE SUPPLY CO.** | **9,561.95** | 9,561.95 | 0111220081 4410 | OPERATIONS - GENERAL / EQUIPMENT - |
| **R64C0205** | **GOPHER PATROL** | **3,150.00** | 3,150.00 | 0123222081 5610 | OPERATIONS - GROUNDS / REPAIRS/MAINT - O/S |
| **R64T0699** | **GOV CONNECTION INC** | **590.76** | 590.76 | 0135261012 4310 | SE RES SP(RSP)/SE RES SP/NSEV / INSTRUCTIONAL |
| **S64X0070** | **GRAINGER** | **3,000.00** | 3,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **R64X0471** | **GREATER ANAHEIM SELPA** | **272,880.00** | 272,880.00 | 7600564090 7500 | WARRANT/PASS THROUGH / FUNDS DISTRIBUTED T |
| **S64X0071** | **H AND H AUTO PARTS WHOLESALE** | **30,000.00** | 30,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **R64T0704** | **HCI SYSTEMS INC** | **1,179.41** | 1,179.41 | 2750731185 6413 | BOND SERIES 2017 - MEAS H / TECHNOLOGY - |
| **S64X0073** | **HD INDUSTRIES** | **20,000.00** | 20,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64R0020** | **HEINEMANN PUBLISHING** | **2,656.06** | 2,656.06 | 0163000910 4210 | ED/LCFF-CONCENTRATION/INSTR / BOOKS AND |
| **S64X0165** | **HOLLANDER GLASS INC** | **500.00** | 500.00 | 0123005010 4310 | SA/ART/INSTR / INSTRUCTIONAL MATL & SUPPLIES |
| **S64X0074** | **HOME DEPOT CREDIT SERVICES** | **2,500.00** | 2,500.00 | 0179113036 4385 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0109** | **HOME DEPOT CREDIT SERVICES** | **2,500.00** | 2,500.00 | 0108108077 4320 | INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES |
| **S64A0003** | **HUNTINGTON BEACH U.H.S.D.** | **10,000.00** | 10,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **S64X0047** | **IMAGE APPAREL FOR BUSINESS** | **3,500.00** | 3,500.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0023** | **IMAGE SOURCE** | **10,000.00** | 10,000.00 | 0118118072 4320 | GRAPHICS/GENL ADM / OTHER OFFICE/MISC |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

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|---|---|---|---|---|---|
| **R64R2268** | **INSIGHT PUBLIC SECTOR INC** | **206.88** | 206.88 | 0134595010 4310 | WA/SHORT STAY VIST PROG FEE / INSTRUCTIONAL |
| **R64R2284** | **INSPECTION RESOURCES** | **2,580.00** | 2,580.00 | 2735731185 6209 | DALE/BOND SERIES 2019 - MEAS H / |
| **R64T0686** | **INTELESYSONE INC.** | **203.58** | 203.58 | 0135595027 4320 | DALE/SHORT STAY VISIT/SCHL ADM / OTHER |
| **R64T0687** | **INTELESYSONE INC.** | **203.58** | 203.58 | 0134140027 4320 | WA/SCH ADM/SCH ADM / OTHER OFFICE/MISC |
| **R64T0697** | **INTELESYSONE INC.** | **4,558.22** | 998.00 | 0108108077 5610 | INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES |
| | | | 3,560.22 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **R64T0700** | **INTELESYSONE INC.** | **7,998.39** | 7,998.39 | 0108752410 4310 | EIT/S & C/INSTR / INSTRUCTIONAL MATL & SUPPLIE |
| **R64T0709** | **INTELESYSONE INC.** | **244.00** | 244.00 | 0135230081 5610 | DALE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICI |
| **S64T0016** | **INTELESYSONE INC.** | **2,238.00** | 2,238.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64A0025** | **INTERACTIVE EDUCATIONAL SERVIC** | **14,300.00** | 14,300.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **R64A0286** | **ISR PAINTING AND WALLCOVERING** | **89,000.00** | 89,000.00 | 0137237081 5610 | SY/PAINT/MO / REPAIRS/MAINT - O/S SERVICES |
| **S64X0187** | **J.W. PEPPER AND SON INC.** | **1,600.00** | 1,600.00 | 0144008010 4310 | LEX/VOC MUSIC/INSTR / INSTRUCTIONAL MATL & |
| **S64X0024** | **JART DIRECT MAIL SERVICE** | **35,000.00** | 35,000.00 | 0118118072 5810 | GRAPHICS/GENL ADM / NON-INSTRUCTIONAL PROF |
| **S64X0076** | **JASPER ENGINES AND TRANSMISSIO** | **20,000.00** | 20,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64X0007** | **JFK TRANSPORTATION CO INC** | **20,000.00** | 20,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **R64A0288** | **JIJON, CINTHYA** | **5,000.00** | 5,000.00 | 0119283021 5821 | SYS/SUPV INST / LEGAL FEES |
| **S64X0008** | **JOE RHODES MAINTENANCE SERVICE** | **2,500.00** | 2,500.00 | 0113113036 5610 | TRANS/REG-ED/TRANSPORTATION / REPAIRS/MAIN |
| **S64X0050** | **JOHN RIZUTO'S KILN SERVICE** | **3,000.00** | 3,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0103** | **JUSTICE TESTING** | **5,000.00** | 5,000.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0053** | **KAIROS TOOLING** | **2,000.00** | 2,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64R0025** | **KEENAN ASSOCIATES** | **39,128.00** | 39,128.00 | 0100000010 3901 | GEN FUND/INSTR / OTHER BENEFITS-CERTIFICATED |
| **S64S0005** | **KELLY SPICERS INC** | **35,289.85** | 35,289.85 | 0100000000 9320 | GEN FUND/INC & BALANCE SHEET / STORES |
| **S64X0029** | **KELLY SPICERS INC** | **60,000.00** | 60,000.00 | 0118118072 4320 | GRAPHICS/GENL ADM / OTHER OFFICE/MISC |

# ANAHEIM UHSD
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|---|---|---|---|---|---|
| **S64X0025** | **KELLY SPICERS STORES** | **1,000.00** | 1,000.00 | 0118118072 4320 | GRAPHICS/GENL ADM / OTHER OFFICE/MISC |
| **S64X0009** | **LABELL EXCHANGE** | **7,500.00** | 7,500.00 | 0113113036 5918 | TRANS/REG-ED/TRANSPORTATION / TELEPHONE |
| **S64X0167** | **LAGUNA CLAY CO.** | **2,000.00** | 2,000.00 | 0123005010 4310 | SA/ART/INSTR / INSTRUCTIONAL MATL & SUPPLIES |
| **S64X0171** | **LOARA ASB** | **22,000.00** | 22,000.00 | 0124751640 5810 | LO/ATHLETICS/ANCIL / NON-INSTRUCTIONAL PROF |
| **S64A0002** | **LOS ALAMITOS UNIFIED SCHOOL DI** | **10,000.00** | 10,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **S64X0078** | **LOS ANGELES FREIGHTLINER INC** | **10,000.00** | 10,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64T0024** | **LUCID SOFTWARE INC** | **14,500.00** | 14,500.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64X0173** | **LUCYS LAUNDRY ANAHEIM** | **2,000.00** | 2,000.00 | 0124751681 5560 | LO/ATHLETICS/M & O / LAUNDRY |
| **S64X0010** | **LUX BUS AMERICA COMPANY** | **10,000.00** | 10,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **S64X0011** | **M COACH** | **10,000.00** | 10,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **S64A0006** | **MANHATTAN STITCHING INC** | **12,000.00** | 12,000.00 | 0131027010 4310 | BR/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0007** | **MANHATTAN STITCHING INC** | **6,000.00** | 6,000.00 | 0135027010 4310 | DALE/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0008** | **MANHATTAN STITCHING INC** | **12,000.00** | 12,000.00 | 0138027010 4310 | BALL/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0009** | **MANHATTAN STITCHING INC** | **2,500.00** | 2,500.00 | 0147257011 4310 | SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT |
| **S64A0010** | **MANHATTAN STITCHING INC** | **14,000.00** | 14,000.00 | 0127027010 4310 | KE/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0011** | **MANHATTAN STITCHING INC** | **8,000.00** | 8,000.00 | 0124027010 4310 | LOARA/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0012** | **MANHATTAN STITCHING INC** | **8,500.00** | 8,500.00 | 0122027010 4310 | MA/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0013** | **MANHATTAN STITCHING INC** | **6,500.00** | 6,500.00 | 0132027010 4310 | OR/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0014** | **MANHATTAN STITCHING INC** | **13,000.00** | 13,000.00 | 0123027010 4310 | SA/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0015** | **MANHATTAN STITCHING INC** | **12,000.00** | 12,000.00 | 0134027010 4310 | WA/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0016** | **MANHATTAN STITCHING INC** | **11,800.00** | 11,800.00 | 0142027010 4310 | OXFORD/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0017** | **MANHATTAN STITCHING INC** | **18,000.00** | 18,000.00 | 0137027010 4310 | SY/PHYS ED/INSTR / INSTRUCTIONAL MATL & |

# ANAHEIM UHSD

## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **S64A0018** | **MANHATTAN STITCHING INC** | **6,785.00** | 6,785.00 | 0121027010 4310 | WESTERN/PHYS ED/INSTR / INSTRUCTIONAL MATL |
| **S64A0019** | **MANHATTAN STITCHING INC** | **20,000.00** | 20,000.00 | 0144027010 4310 | LEX/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0020** | **MANHATTAN STITCHING INC** | **9,800.00** | 9,800.00 | 0120535010 4310 | AN/PE UNIFORM/INSTR / INSTRUCTIONAL MATL & |
| **S64A0021** | **MANHATTAN STITCHING INC** | **15,000.00** | 15,000.00 | 0128027010 4310 | CY/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0023** | **MANHATTAN STITCHING INC** | **15,000.00** | 15,000.00 | 0140027010 4310 | SOUTH/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64A0024** | **MANHATTAN STITCHING INC** | **17,000.00** | 17,000.00 | 0125027010 4310 | KA/PHYS ED/INSTR / INSTRUCTIONAL MATL & |
| **S64R0021** | **MASTERMIND PRODUCTION GROUP IN** | **31,994.80** | 31,994.80 | 0153385010 5620 | SP/TITLE IV, PART A/INSTR / RENTALS/OPERATING |
| **R64T0707** | **MATTERHACKERS INC** | **199.34** | 199.34 | 0131000910 4310 | BR/LCFFF-CONCENTRATION/INSTR / INSTRUCTION/ |
| **S64X0080** | **MC FADDEN DALE HARDWARE CO** | **5,000.00** | 5,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64X0081** | **METRO DIESEL INJECTION INC** | **11,000.00** | 11,000.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0183** | **MICRO CONNECTORS INC.** | **4,000.00** | 4,000.00 | 0108108077 4320 | INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES |
| **R64A0287** | **MIKVA CHALLENGE GRANT FOUNDATI** | **60,000.00** | 60,000.00 | 0153399010 5805 | TITLE II IMPR TCHR QUAL - ED / INSTRUCTIONAL |
| **R64R2278** | **MINDKIND INSTITUTE LLC** | **2,920.00** | 2,920.00 | 0102102071 5210 | SUPT/BRD SUPT / TRAVEL AND CONFERENCE |
| **S64T0029** | **MONSIDO INC** | **8,392.39** | 8,392.39 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64X0058** | **MUSIC AND ARTS CENTER** | **2,000.00** | 2,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64T0005** | **MY PAYMENT NETWORK** | **500.00** | 500.00 | 0108108077 5610 | INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES |
| **S64X0184** | **MYPHONE HERO** | **1,000.00** | 1,000.00 | 0108108077 4310 | INFO SYSTEM/DP / INSTRUCTIONAL MATL & |
| **S64S0003** | **NASCO** | **5,531.92** | 5,531.92 | 0100000000 9320 | GEN FUND/INC & BALANCE SHEET / STORES |
| **S64T0017** | **NEARPOD INC** | **96,725.80** | 96,725.80 | 0108750410 5880 | IT/TECHNOLOGY/INSTR / OTHER OPERATING |
| **S64X0185** | **NEWEGG BUSINESS INC** | **7,000.00** | 7,000.00 | 0108108077 4320 | INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES |
| **R64R2289** | **NORGALA SHOW RIBBONS** | **2,389.90** | 2,389.90 | 0163000921 4320 | EL/LCFF-CONCENTRATION/SUPV / OTHER |
| **S64X0059** | **NORMS REFRIGERATION AND ICE** | **5,000.00** | 5,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64R2310** | **NORTH ORANGE COUNTY REGIONAL** | **403.64** | 403.64 | 0121000910 4390 | WE/LCFF-CONCENTRATION/INSTR / MEETING |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **S64X0196** | **NORTH ORANGE COUNTY REGIONAL** | **500.00** | 500.00 | 0102102071 4390 | SUPT/BRD SUPT / MEETING EXPENSE - FOOD |
| **R64C0206** | **NUTRIEN AG SOLUTIONS INC** | **2,641.22** | 2,641.22 | 0122000010 4310 | MA/INSTR / INSTRUCTIONAL MATL & SUPPLIES |
| **R64A0281** | **O'BRIEN, PENNY AND JAMES** | **14,500.00** | 8,000.00 | 0119283036 5870 | SYS/TRANS / PUPIL TRANSPORTATION |
| | | | 6,500.00 | 0119283039 5850 | SYS/OTHER PUPIL / JUDGEMENTS |
| **S64X0083** | **O'REILLY AUTO PARTS** | **30,000.00** | 30,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64X0060** | **OC MEDICAL SUPPLY INC** | **800.00** | 800.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64R2306** | **OCDE** | **50.00** | 50.00 | 0163379010 5210 | TITLE IIIA / LIMITED ENG PROF / TRAVEL AND |
| **S64A0022** | **OCDE** | **21,600.00** | 21,600.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **R64R2272** | **OFFICE DEPOT** | **161.08** | 161.08 | 0168489510 4310 | GI/TUPE-COHORT J-TIER 2/INSTR / INSTRUCTIONAL |
| **S64X0168** | **OFFICE DEPOT** | **1,500.00** | 1,500.00 | 0102102071 4320 | SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES |
| **S64X0169** | **OFFICE DEPOT** | **6,000.00** | 6,000.00 | 0113113036 4320 | TRANS/REG-ED/TRANSPORTATION / OTHER |
| **S64X0026** | **ONE DAY SIGNS** | **5,000.00** | 5,000.00 | 0118118072 5810 | GRAPHICS/GENL ADM / NON-INSTRUCTIONAL PROF |
| **S64X0085** | **ONE STOP PARTS SOURCE** | **5,000.00** | 5,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **R64T0703** | **OPEN FUTURE LLC** | **6,292.00** | 6,292.00 | 0147000910 5880 | HOPE/LCFF-CONCENTRATION/INSTR / OTHER |
| **S64X0086** | **ORANGE COUNTY FIRE PROTECTION** | **10,000.00** | 10,000.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64A0004** | **ORANGE UNIFIED SCHOOL DISTRICT** | **10,000.00** | 10,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **S64X0170** | **ORANGEVIEW JR HIGH SCHOOL** | **3,500.00** | 3,500.00 | 0132751640 5810 | OR/ATHLETICS/ANCIL / NON-INSTRUCTIONAL PROF |
| **R64R2288** | **ORRAVAN MECHANICAL** | **43,875.64** | 43,875.64 | 0138235081 6490 | BALL/HVAC/MO / EQUIPMENT - OTHER |
| **S64X0186** | **ORVAC ELECTRONICS** | **1,000.00** | 1,000.00 | 0108108077 4320 | INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES |
| **R64C0191** | **PACE PAYMENTS INC** | **7,514.40** | 15.00 | 0107107072 5910 | ACCTG /GENL ADM / MAILING COSTS |
| | | | 655.12 | 0120025040 4320 | ANAHEIM/ASB/ANCIL / OTHER OFFICE/MISC |
| | | | 386.82 | 0121025040 4320 | ASB/ANCIL / OTHER OFFICE/MISC SUPPLIES |
| | | | 386.82 | 0122025040 4320 | MA/ASB/ANCIL / OTHER OFFICE/MISC SUPPLIES |
| | | | 386.82 | 0123140027 4320 | SA/SCH ADM/SCH ADM / OTHER OFFICE/MISC |

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **R64C0191** | ***** CONTINUED ***** | | | | |
| | | | 386.82 | 0124025040 4320 | LOARA/ASB/ANCIL / OTHER OFFICE/MISC SUPPLIES |
| | | | 773.65 | 0125025040 4320 | KA/ASB/ANCIL / OTHER OFFICE/MISC SUPPLIES |
| | | | 386.82 | 0127025040 4320 | KE/ANCIL / OTHER OFFICE/MISC SUPPLIES |
| | | | 386.82 | 0128025040 4320 | CY/ASB/ANCIL / OTHER OFFICE/MISC SUPPLIES |
| | | | 773.65 | 0131140027 4320 | BR/SCH ADM/SCH ADM / OTHER OFFICE/MISC |
| | | | 655.12 | 0134025040 4320 | WA/ANCIL / OTHER OFFICE/MISC SUPPLIES |
| | | | 773.65 | 0140140027 4320 | SOUTH/SCH ADM/SCH ADM / OTHER OFFICE/MISC |
| | | | 386.82 | 0142025040 4320 | OXFORD/ANCIL / OTHER OFFICE/MISC SUPPLIES |
| | | | 773.65 | 0144025040 4320 | LEX/ASB/ANCIL / OTHER OFFICE/MISC SUPPLIES |
| | | | 386.82 | 0175140027 4320 | CVA/INDEPENDENT STUDY/ADMIN / OTHER |
| **S64T0007** | **PADLET** | **12,000.00** | 12,000.00 | 0108750410 5880 | IT/TECHNOLOGY/INSTR / OTHER OPERATING |
| **R64T0698** | **PARK PLACE TECHNOLOGIES LLC** | **1,275.00** | 1,275.00 | 0108108077 5610 | INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES |
| **S64X0088** | **PARKHOUSE TIRE INC.** | **40,000.00** | 40,000.00 | 0179113036 4386 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64R0023** | **PCASC** | **100.00** | 100.00 | 0105105072 5310 | CLASS HR/GENL ADM / DUES AND MEMBERSHIPS |
| **S64X0090** | **PDT INC** | **6,000.00** | 6,000.00 | 0179113036 4375 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64T0022** | **PEAR DECK INC** | **137,404.00** | 137,404.00 | 0108750410 5880 | IT/TECHNOLOGY/INSTR / OTHER OPERATING |
| **S64X0106** | **PELICAN AUTO** | **10,000.00** | 10,000.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **R64A0280** | **PERREIRA, DIANA** | **1,500.00** | 1,500.00 | 0120385010 5805 | AN/TITLE IV/INSTR / INSTRUCTIONAL PROF |
| **S64A0028** | **PIPS** | **6,664,150.00** | 4,998,112.50 | 0100000010 3601 | GEN FUND/INSTR / WORKERS'COMP-CERTIFICATED |
| | | | 1,666,037.50 | 0100000010 3602 | GEN FUND/INSTR / WORKERS'COMP-CLASSIFIED |
| **S64X0061** | **PITNEY BOWES** | **75,000.00** | 75,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0062** | **PITNEY BOWES** | **5,000.00** | 5,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0064** | **PITNEY BOWES** | **3,000.00** | 3,000.00 | 0114114072 4347 | WAREHOUSE/GENL ADM / OPERATIONS SUPPLIES - |
| **S64X0063** | **PITNEY BOWES PRESORT SERVICES** | **10,000.00** | 10,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |

# ANAHEIM UHSD

## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **S64A0005** | **PLACENTIA YORBA LINDA USD** | **10,000.00** | 10,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **R64C0192** | **POOL SUPPLY OF ORANGE COUNTY** | **16,963.64** | 10,659.13 | 0127240081 5610 | KE/POOL/MO / REPAIRS/MAINT - O/S SERVICES |
| | | | 6,304.51 | 0127240081 6490 | KE/POOL/MO / EQUIPMENT - OTHER |
| **S64X0027** | **PRESENTATION FOLDER INC** | **5,000.00** | 5,000.00 | 0118118072 5810 | GRAPHICS/GENL ADM / NON-INSTRUCTIONAL PROF |
| **S64X0091** | **QUINN POWER SYSTEM ASSOCIATES** | **1,500.00** | 1,500.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **R64C0189** | **RELIABLE DELIVERY SERVICE INC** | **880.00** | 440.00 | 0128230081 5610 | CY/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES |
| | | | 440.00 | 0169230081 5610 | TRIDENT/ GENERAL/ MO / REPAIRS/MAINT - O/S |
| **R64R1625** | **RELIABLE ICE EQUIPMENT INC** | **7,565.74** | 1,505.40 | 0142000010 4410 | OXFORD/INSTR / EQUIPMENT - NON-CAPITALIZED |
| | | | 1,505.39 | 0142028040 4410 | OX/ATHLET/ANCILLARY / EQUIPMENT - |
| | | | 4,554.95 | 0142235081 4410 | OXFORD/HVAC/MO / EQUIPMENT - NON-CAPITALIZ |
| **R64R2285** | **RESTORATION 1 OF ORANGE COUNTY** | **6,450.32** | 6,450.32 | 0122239081 5610 | MA/PLUMB/MO / REPAIRS/MAINT - O/S SERVICES |
| **S64X0172** | **RIDDELL ALL AMERICAN** | **5,500.00** | 5,500.00 | 0124751681 5630 | LO/ATHLETICS/M & O / REPAIRS/ATHLETIC |
| **S64X0065** | **RIDDLE APPLIANCE AND TV** | **6,000.00** | 6,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0092** | **ROAD AMERICA INC** | **5,000.00** | 5,000.00 | 0179113036 4385 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **R64A0283** | **RT CONTRACTOR CORP** | **356,000.00** | 356,000.00 | 0128230081 5610 | CY/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES |
| **S64X0093** | **SAFETY KLEEN SYSTEMS INC.** | **5,000.00** | 5,000.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **R64R2286** | **SAN DIEGO COUNTY OFFICE OF EDU** | **600.00** | 600.00 | 0117750110 5210 | IS/DISTRICT PD/INSTR / TRAVEL AND CONFERENCE |
| **S64R0031** | **SAVVAS LEARNING COMPANY** | **37,209.31** | 37,209.31 | 0153116010 4210 | SP/TEXTBOOKS/INST MATL/INSTR / BOOKS AND |
| **S64X0066** | **SCALE FX INC.** | **500.00** | 500.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0094** | **SCHOOL BUS PARTS** | **12,000.00** | 12,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64S0002** | **SCHOOL SPECIALTY INC** | **935.43** | 935.43 | 0100000000 9320 | GEN FUND/INC & BALANCE SHEET / STORES |
| **S64X0095** | **SCHORR METALS INC** | **5,000.00** | 5,000.00 | 0179113036 4385 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64T0023** | **SCREENCASTIFY LLC** | **23,958.00** | 23,958.00 | 0108750410 5880 | IT/TECHNOLOGY/INSTR / OTHER OPERATING |
| **R64T0529** | **SEHI COMPUTER PRODUCTS INC** | **3,226.73** | 3,226.73 | 0128393010 4410 | CY/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZEI |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **R64T0708** | **SEHI COMPUTER PRODUCTS INC** | **2,262.75** | 2,262.75 | 0125000910 4410 | KA/LCFF-CONCENTRATION/INSTR / EQUIPMENT - |
| **S64T0002** | **SEHI COMPUTER PRODUCTS INC** | **251,310.00** | 251,310.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64T0008** | **SEHI COMPUTER PRODUCTS INC** | **7,079.18** | 7,079.18 | 0108750410 4310 | IT/TECHNOLOGY/INSTR / INSTRUCTIONAL MATL & |
| **S64T0009** | **SEHI COMPUTER PRODUCTS INC** | **175,886.08** | 6,069.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| | | | 28,756.90 | 0108108177 4310 | INFORMATION SYSTEMS - E-RATE / INSTRUCTIONA |
| | | | 140,019.78 | 0108108177 4410 | INFORMATION SYSTEMS - E-RATE / EQUIPMENT - |
| | | | 1,040.40 | 0108108177 5880 | INFORMATION SYSTEMS - E-RATE / OTHER |
| **S64T0015** | **SEHI COMPUTER PRODUCTS INC** | **31,193.63** | 31,193.63 | 0108750410 4410 | IT/TECHNOLOGY/INSTR / EQUIPMENT - |
| **S64X0204** | **SEHI COMPUTER PRODUCTS INC** | **6,000.00** | 6,000.00 | 0108108077 4320 | INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES |
| **S64T0011** | **SERVICE EXPRESS LLC** | **3,720.00** | 3,720.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64X0067** | **SEWVAC LTD** | **8,000.00** | 8,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64C0187** | **SIGLER INC., RUSSELL** | **1,018.71** | 1,018.71 | 0147235081 4410 | HOPE/HVAC/MO / EQUIPMENT - NON-CAPITALIZED |
| **S64X0028** | **SIGN MART PLASTICS PLUS** | **20,000.00** | 20,000.00 | 0118118072 4320 | GRAPHICS/GENL ADM / OTHER OFFICE/MISC |
| **S64T0018** | **SOFTCHOICE CORPORATION** | **138,242.09** | 138,242.09 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **R64R2276** | **SOS ENTERTAINMENT** | **2,400.00** | 2,400.00 | 0127140027 5620 | KE/SCH ADM / RENTALS/OPERATING LEASES |
| **R64R2292** | **SOUTH COAST AIR QUALITY** | **143.88** | 143.88 | 0128230081 5880 | CY/GENERAL/MO / OTHER OPERATING EXPENSES |
| **S64S0001** | **SOUTHEAST LOCK SUPPLY LLC** | **44,042.81** | 44,042.81 | 0100000000 9320 | GEN FUND/INC & BALANCE SHEET / STORES |
| **R64R2309** | **SOUTHERN CALIFORNIA NEWS GROUP** | **1,623.68** | 1,623.68 | 0108108077 4320 | INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES |
| **S64A0029** | **SOUTHERN CALIFORNIA RELIEF** | **3,704,670.00** | 3,704,670.00 | 0100000072 5453 | GEN FUND/GENL ADM / INSURANCE - EXCESS |
| **S64X0104** | **SOUTHERN COUNTIES LUBRICANTS L** | **30,000.00** | 30,000.00 | 0179113036 4384 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0087** | **SOUTHLAND MICROSCOPE SERVICES** | **6,000.00** | 6,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64R0003** | **SOUTHWEST SCHOOL AND OFFICE SU** | **2,058.89** | 2,058.89 | 0172172083 4320 | SAFE SCHOOLS / OTHER OFFICE/MISC SUPPLIES |
| **S64T0020** | **SPECTRUM SECURITY GROUP** | **11,933.79** | 11,933.79 | 0108108077 4410 | INFO SYSTEM/DP / EQUIPMENT - NON-CAPITALIZED |

# ANAHEIM UHSD

## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **R64T0702** | **SUPREME AUDIO INC** | **1,318.10** | 1,318.10 | 0128385010 4410 | CY/TITLE IV/INSTR / EQUIPMENT - NON-CAPITALIZE |
| **S64T0028** | **SWIVL INC** | **825.00** | 825.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64X0096** | **TELL STEEL** | **3,500.00** | 3,500.00 | 0179113036 4385 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64X0030** | **TOTALLY PROMOTIONAL** | **2,000.00** | 2,000.00 | 0118118072 4320 | GRAPHICS/GENL ADM / OTHER OFFICE/MISC |
| **S64T0004** | **TRAFERA LLC** | **5,343.32** | 5,343.32 | 0108750410 4310 | IT/TECHNOLOGY/INSTR / INSTRUCTIONAL MATL & |
| **R64R2299** | **TRANE US INC** | **2,029.54** | 2,029.54 | 0121235081 4410 | WESTERN/HVAC/MO / EQUIPMENT - |
| **S64X0012** | **TRANSPORTATION CHARTER SVCS. I** | **10,000.00** | 10,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **R64R2303** | **TREE PROS INC** | **6,580.00** | 6,580.00 | 0111220081 4410 | OPERATIONS - GENERAL / EQUIPMENT - |
| **S64X0031** | **TRILLIUM FINISHING** | **15,000.00** | 15,000.00 | 0118118072 5810 | GRAPHICS/GENL ADM / NON-INSTRUCTIONAL PROF |
| **S64X0015** | **TRILLIUM USA COMPANY LLC** | **20,000.00** | 20,000.00 | 0113113036 4392 | TRANS/REG-ED/TRANSPORTATION / |
| **S64X0097** | **TRUCK PRO PTO SALES CORPORATIO** | **15,000.00** | 15,000.00 | 0179113536 4376 | GARAGE/TRANS-SP ED/TRANSP / TRANS SUPPLY-BU |
| **S64A0027** | **TRUSTMARK HEALTH BENEFITS INC.** | **5,400,000.00** | 5,400,000.00 | 6900690060 5812 | HEALTH AND WELF/ENTERP / ADMIN FEE - HEALTH |
| **R64R2291** | **U S BANK** | **1,000.00** | 1,000.00 | 0106106072 5880 | BUSINESS/GENL ADM / OTHER OPERATING EXPENS |
| **R64R2293** | **U S BANK** | **1,000.00** | 1,000.00 | 0106106072 5880 | BUSINESS/GENL ADM / OTHER OPERATING EXPENS |
| **S64X0188** | **U S BANK** | **25,000.00** | 25,000.00 | 0109620037 5880 | FOOD SVC/GRADES 7-12/FOOD SVC / OTHER |
| **S64X0189** | **U S BANK** | **100,000.00** | 100,000.00 | 0112112072 5210 | PURCHASING/GENL ADM / TRAVEL AND |
| **S64X0197** | **U S BANK** | **20,000.00** | 20,000.00 | 0102102071 5210 | SUPT/BRD SUPT / TRAVEL AND CONFERENCE |
| **S64X0199** | **U S BANK** | **5,000.00** | 5,000.00 | 0134013010 4310 | WA/HECT/INSTR / INSTRUCTIONAL MATL & SUPPLI |
| **S64X0200** | **U S BANK** | **4,000.00** | 4,000.00 | 0144013010 4310 | LEX/HECT/INSTR / INSTRUCTIONAL MATL & |
| **S64X0201** | **U S BANK** | **2,000.00** | 2,000.00 | 0127013010 4310 | KE/HECT/INSTR / INSTRUCTIONAL MATL & SUPPLIE |
| **S64X0069** | **U S POSTAL SERVICE** | **2,500.00** | 2,500.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64A0290** | **UC REGENTS** | **23,193.50** | 23,193.50 | 0117750110 5805 | IS/DISTRICT PD/INSTR / INSTRUCTIONAL PROF |
| **S64X0032** | **ULINE** | **3,000.00** | 3,000.00 | 0118118072 4320 | GRAPHICS/GENL ADM / OTHER OFFICE/MISC |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **S64X0072** | **ULINE** | **10,000.00** | 10,000.00 | 0114114072 4320 | WAREHOUSE/GENL ADM / OTHER OFFICE/MISC |
| **S64X0203** | **UNI POINT LLC** | **2,000.00** | 2,000.00 | 0108108077 5610 | INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES |
| **S64X0098** | **UNION AUTO SERVICE CENTER** | **40,000.00** | 40,000.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **S64R0024** | **UNITED OF OMAHA** | **1,228,184.00** | 1,228,184.00 | 0100000010 3901 | GEN FUND/INSTR / OTHER BENEFITS-CERTIFICATEI |
| **S64X0075** | **UNITED PARCEL SERVICE** | **1,000.00** | 1,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64C0195** | **UNITED RENTALS** | **249.44** | 249.44 | 0122230081 5620 | MA/GENERAL/MO / RENTALS/OPERATING LEASES |
| **S64R0028** | **UNITED STATES TREASURY** | **15,412.41** | 15,412.41 | 6900690060 5885 | HEALTH AND WELF/ENTERP / GOVERNMENT FEES |
| **S64X0013** | **US COACHWAYS INC.** | **10,000.00** | 10,000.00 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **R64R2281** | **UTIL LOCATE** | **28,557.19** | 28,557.19 | 2732731185 6209 | OR/BOND SERIES 2019- MEAS H / PLANNING-SURVE |
| **R64R2295** | **VAUGHN IRRIGATION SERVICES INC** | **2,800.00** | 2,800.00 | 0110230081 5610 | MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICE |
| **S64X0079** | **VISION COMMUNICATIONS CO.** | **10,000.00** | 10,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0198** | **WALKERS DELI** | **1,200.00** | 1,200.00 | 0102102071 4390 | SUPT/BRD SUPT / MEETING EXPENSE - FOOD |
| **R64R2282** | **WEATHERPROOFING TECHNOLOGIES I** | **970.00** | 970.00 | 2750731185 6270 | BOND SERIES 2017 - MEAS H / MAIN BUILDING |
| **S64X0057** | **WELLER, LISA** | **5,000.00** | 5,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64R0026** | **WELLNESS COUNCIL OF AMERICA** | **995.00** | 995.00 | 0104911072 5210 | HR/WELLNESS PROGRAM/ADMIN / TRAVEL AND |
| **R64R2269** | **WEST SHIELD ADOLESCENT SERVICE** | **1,356.26** | 1,356.26 | 0119283031 5880 | SYS/GUID / OTHER OPERATING EXPENSES |
| **S64X0174** | **WESTERN HIGH SCHOOL ASB** | **22,000.00** | 22,000.00 | 0121751640 5810 | WE/ATHLETICS/ANCIL / NON-INSTRUCTIONAL PROI |
| **S64X0014** | **WESTERN PROPANE SERVICES INC** | **30,000.00** | 30,000.00 | 0113113036 5810 | TRANS/REG-ED/TRANSPORTATION / |
| **S64X0084** | **WESTERN STATE DESIGN INC** | **2,000.00** | 2,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **S64X0099** | **WESTRUX INTERNATIONAL INC** | **15,000.00** | 15,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64C0012** | **WEVIDEO INC** | **14,773.00** | 14,773.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **S64X0101** | **WILCOX SUPPLY INC.** | **5,000.00** | 5,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |

# ANAHEIM UHSD
## PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
**BOARD OF TRUSTEES MEETING 07/14/2022** **FROM 06/07/2022 TO 07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | ACCOUNT AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **S64X0100** | **WINZER** | **10,000.00** | 10,000.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **S64X0089** | **YAMAHA GOLF CARTS OF CALIFORNI** | **5,000.00** | 5,000.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64A0289** | **YOUTH ENGAGE LLC** | **25,000.00** | 25,000.00 | 0102102172 5805 | SUPT/DISTRICT BRANDING/OTR ADM / |
| **S64T0010** | **ZENDESK INC** | **9,804.00** | 9,804.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |

| | |
|---|---|
| **Fund 01 Total:** | **17,233,214.79** |
| **Fund 27 Total:** | **1,455,540.60** |
| **Fund 41 Total:** | **14,445.00** |
| **Fund 69 Total:** | **5,415,412.41** |
| **Fund 76 Total:** | **272,880.00** |
| **Total Amount of Purchase Orders:** | **24,391,492.80** |

# ANAHEIM UHSD

EXHIBIT O

## PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

**BOARD OF TRUSTEES** **07/14/2022**

**FROM** **06/07/2022** **TO** **07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | CHANGE AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **M64C0083** | **HAULAWAY STORAGE CONTAINERS IN** | **17,781.60** | +2,027.70 | 0169230081 5620 | TRIDENT/ GENERAL/ MO / RENTALS/OPERATING |
| **P64R0443** | **J.W. PEPPER AND SON INC.** | **386.69** | +14.96 | 0117751110 4310 | IS/DUAL ENROLLMENT/INSTR / INSTRUCTIONAL MAT |
| **R64A0070** | **KYOCERA DOCUMENT SOLUTIONS AME** | **51,000.00** | +1,000.00 | 0112112072 4320 | PURCHASING/GENL ADM / OTHER OFFICE/MISC |
| **R64A0077** | **KYOCERA DOCUMENT SOLUTIONS AME** | **10,304.90** | +4,304.90 | 0147257011 4310 | SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MATL |
| **R64A0087** | **KYOCERA DOCUMENT SOLUTIONS AME** | **24,500.00** | +4,500.00 | 0140000010 4310 | SOUTH/INSTR / INSTRUCTIONAL MATL & SUPPLIES |
| **R64A0095** | **ORANGE COUNTY PUBLIC SAFETY** | **284,800.00** | +50,000.00 | 0172172083 5810 | SAFE SCHOOLS / NON-INSTRUCTIONAL PROF |
| **R64C0185** | **FLEET SERVICES INC** | **2,805.38** | +1,054.54 | 0109620037 4370 | FOOD SVC/GRADES 7-12/FOOD SVC / REPAIRS - |
| **R64R0023** | **LABELL EXCHANGE** | **9,395.57** | +2,195.57 | 0113113036 5918 | TRANS/REG-ED/TRANSPORTATION / TELEPHONE |
| **R64R0092** | **ULINE** | **499.56** | +53.96 | 0125000024 4315 | KA /L M T / LIBRARY/MEDIA/TECH SUPPLIES |
| **R64R0978** | **SOCALGRAD** | **1,917.21** | +527.98 | 0142066027 4320 | OXFORD/GRAD/ADMIN / OTHER OFFICE/MISC |
| **R64R1758** | **A AND V CONTRACTORS INC.** | **28,448.00** | +6,875.00 | 0124230081 5610 | LOARA/GENERAL/MO / REPAIRS/MAINT - O/S SERVICE |
| **R64R1912** | **HEALTH IMPRESSIONS** | **1,735.30** | +102.36 | 0137489510 4310 | SY/TUPE-COHORT J-TIER 2/INSTR / INSTRUCTIONAL |
| **R64R2033** | **ULINE** | **1,206.45** | +258.60 | 0122901010 4310 | MA/LOCAL GRANTS/INSTR / INSTRUCTIONAL MATL & |
| **R64R2196** | **AC POWER 1 INC** | **6,274.25** | +2,274.25 | 0124231081 5610 | LOARA/ELECTRIC/MO / REPAIRS/MAINT - O/S |
| **R64R2200** | **HEALTH IMPRESSIONS** | **364.91** | +124.53 | 0172489510 4310 | SAFE SCHL/TUPE GNT-COHORT J / INSTRUCTIONAL |
| **R64T0308** | **B AND H PHOTO VIDEO INC** | **6,997.61** | -112.65 | 0128393010 4410 | CY/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZED |
| **R64T0401** | **MATTERHACKERS INC** | **429.92** | +429.92 | 0131000910 4310 | BR/LCFFF-CONCENTRATION/INSTR / INSTRUCTIONAL |
| | | | -645.42 | 0131000910 4410 | BR/LCFFF-CONCENTRATION/INSTR / EQUIPMENT - |
| **R64T0672** | **SEHI COMPUTER PRODUCTS INC** | **293.08** | +82.97 | 0128140027 4320 | CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC |
| **R64X0012** | **IMAGE APPAREL FOR BUSINESS** | **3,320.00** | +320.00 | 0114114072 5610 | WAREHOUSE/GENL ADM / REPAIRS/MAINT - O/S |
| **R64X0049** | **TRUCK PRO PTO SALES CORPORATIO** | **16,978.26** | +1,295.26 | 0179113536 4376 | GARAGE/TRANS-SP ED/TRANSP / TRANS SUPPLY-BUS |
| **R64X0053** | **ALC SCHOOLS LLC** | **108,826.31** | +13,826.31 | 0113113036 5620 | TRANS/REG-ED/TRANSPORTATION / |
| **R64X0062** | **AGRI TURF DISTRIBUTING LLC** | **31,000.00** | +6,000.00 | 0111222081 4347 | OPERATIONS - GROUNDS / OPERATIONS SUPPLIES - |

# ANAHEIM UHSD

## PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

**BOARD OF TRUSTEES** **07/14/2022**

**FROM** **06/07/2022** **TO** **07/05/2022**

| PO NUMBER | VENDOR | PO TOTAL | CHANGE AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **R64X0063** | **ALBRIGHT LIGHTING PLASTICS** | **8,000.00** | +2,000.00 | 0110231081 4355 | MAINTENANCE/ELEC/MO / MAINTENANCE SUPPLIES |
| **R64X0070** | **B AND M LAWN AND GARDEN INC** | **43,000.00** | +10,000.00 | 0111222081 4347 | OPERATIONS - GROUNDS / OPERATIONS SUPPLIES - |
| **R64X0117** | **O'REILLY AUTO PARTS** | **54,500.00** | +4,500.00 | 0179113036 4376 | GARAGE/TRANS-REG ED/TRANSPORT / TRANS |
| **R64X0129** | **UNION AUTO SERVICE CENTER** | **47,100.00** | +7,100.00 | 0179113036 5610 | GARAGE/TRANS-REG ED/TRANSPORT / |
| **R64X0139** | **J.W. PEPPER AND SON INC.** | **1,246.70** | +246.70 | 0125008010 4310 | KA/VOC MUSIC/INSTR / INSTRUCTIONAL MATL & |
| **R64X0159** | **AAA ELECTRIC MOTOR SALES** | **28,500.00** | +3,500.00 | 0110230081 4355 | MAINTENANCE/MO / MAINTENANCE SUPPLIES |
| **R64X0172** | **SEHI COMPUTER PRODUCTS INC** | **5,000.00** | +2,000.00 | 0108108077 4320 | INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES |
| **R64X0177** | **AMAZON WEB SERVICES INC.** | **5,000.00** | +300.00 | 0108108077 5880 | INFO SYSTEM/DP / OTHER OPERATING EXPENSES |
| **R64X0178** | **MYPHONE HERO** | **1,000.00** | -1,000.00 | 0108108077 4310 | INFO SYSTEM/DP / INSTRUCTIONAL MATL & SUPPLIE |
| **R64X0196** | **JHM SUPPLY INC.** | **140,000.00** | +40,000.00 | 0110230081 4355 | MAINTENANCE/MO / MAINTENANCE SUPPLIES |
| **R64X0202** | **LETTER PERFECT SIGNS** | **24,000.00** | +4,000.00 | 0110230081 4355 | MAINTENANCE/MO / MAINTENANCE SUPPLIES |
| **R64X0204** | **MD INSTALLATIONS INT'L INC.** | **20,000.00** | +5,000.00 | 0110230081 5610 | MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICES |
| **R64X0226** | **U S BANK** | **235,000.00** | +60,000.00 | 0112112072 5210 | PURCHASING/GENL ADM / TRAVEL AND CONFERENC |
| **R64X0228** | **PEST OPTIONS INC** | **4,700.00** | +700.00 | 0111220081 5610 | OPERATIONS - GENERAL / REPAIRS/MAINT - O/S |
| **R64X0230** | **POOL SUPPLY OF ORANGE COUNTY** | **90,000.00** | +6,000.00 | 0110240081 4355 | MAINTENANCE/POOL/MO / MAINTENANCE SUPPLIES |
| **R64X0231** | **PRINGLES DRAPERIES AND BLINDS** | **29,000.00** | +4,000.00 | 0110230081 4355 | MAINTENANCE/MO / MAINTENANCE SUPPLIES |
| **R64X0235** | **REPUBLIC SERVICES OF SO. CALIF** | **19,451.00** | +2,451.00 | 0111000081 5580 | MO/MO / SANITATION |
| **R64X0247** | **LEXINGTON JUNIOR HIGH SCHOOL** | **2,275.00** | +275.00 | 0144054040 5810 | LEX/AFTSCHL/ANCIL / NON-INSTRUCTIONAL PROF |
| **R64X0250** | **VALLEY VISTA SERVICES INC** | **80,657.57** | +11,657.57 | 0111000081 5580 | MO/MO / SANITATION |
| **R64X0259** | **B AND K ELECTRIC WHOLESALE** | **11,081.71** | +1,081.71 | 0110231081 4355 | MAINTENANCE/ELEC/MO / MAINTENANCE SUPPLIES |
| **R64X0260** | **BAVCO** | **13,500.00** | +1,500.00 | 0110230081 4355 | MAINTENANCE/MO / MAINTENANCE SUPPLIES |
| **R64X0262** | **CALIFORNIA PLUMBING PARTS** | **58,000.00** | +3,000.00 | 0110239081 4355 | MAINTENANCE/PLUMB/MO / MAINTENANCE SUPPLIE |
| **R64X0265** | **ANIXTER** | **20,000.00** | +3,000.00 | 0110236081 4355 | MAINTENANCE/LOCKS/MO / MAINTENANCE SUPPLIES |

# ANAHEIM UHSD

## PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

**BOARD OF TRUSTEES** **07/14/2022**

**FRO** **06/07/2022** **TO** **07/05/2022**

| PO NUMBE | VENDOR | PO TOTAL | CHANGE AMOUNT | ACCOUNT NUMBER | PSEUDO / OBJECT DESCRIPTION |
|---|---|---|---|---|---|
| **R64X0268** | **GANAHL LUMBER CO** | **100,210.25** | +10,210.25 | 0110230081 4355 | MAINTENANCE/MO / MAINTENANCE SUPPLIES |
| **R64X0278** | **MC FADDEN DALE HARDWARE CO** | **27,500.00** | +4,500.00 | 0110230081 4355 | MAINTENANCE/MO / MAINTENANCE SUPPLIES |
| **R64X0279** | **MONTGOMERY HARDWARE CO.** | **81,125.35** | +11,125.35 | 0110236081 4355 | MAINTENANCE/LOCKS/MO / MAINTENANCE SUPPLIES |
| **R64X0319** | **TRANE COMPANY, THE** | **5,800.00** | +800.00 | 0110235081 4355 | MAINTENANCE/HVAC/MO / MAINTENANCE SUPPLIES |
| **R64X0348** | **FARMERS AND MERCHANTS BANK** | **191,550.00** | +21,550.00 | 0100000072 5880 | GEN FUND/GENL ADM / OTHER OPERATING EXPENSE |
| **R64X0361** | **COMPREHENSIVE DRUG TESTING INC** | **11,000.00** | +3,000.00 | 0105105072 5810 | CLASS HR/GENL ADM / NON-INSTRUCTIONAL PROF |
| **R64X0426** | **STAPLES ADVANTAGE** | **1,563.87** | +269.87 | 0153000910 4310 | SP PR/LCFF-SUPPLEMENTAL / INSTRUCTIONAL MATL |
| **R64X0436** | **LUCYS LAUNDRY ANAHEIM** | **1,600.00** | +300.00 | 0122028081 5560 | MAGNOLIA/ATHLETICS/FIELD SUPP / LAUNDRY |
| **R64X0447** | **SOCALGRAD** | **4,610.97** | +610.97 | 0122140027 4320 | MA/SCH ADM / OTHER OFFICE/MISC SUPPLIES |

**Fund 01 Total:** **320,189.16**

**Total Amount of Change Orders:** **320,189.16**

**CHECK REGISTER**
**JUNE 7, 2022 THROUGH JULY 5, 2022**

EXHIBIT P

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| A AND C URGENT CARE | V6412935 | 5810 | 280.00 | 00178626 |
| A AND V CONTRACTORS INC. | V6410406 | 5610 | 48,373.00 | 00178627 |
| A U H S D FOOD SERVICE DEPT | V6400023 | 4390 | 20.74 | 00178430 |
| A Z BUS SALES INC. | V6400025 | 4385 | 231.47 | 00178368 |
| | | | 173.60 | 00178525 |
| | | 4386 | 86.81 | 00178525 |
| A1 TRANSMISSION SERVICE | V6400030 | 4370 | 2,046.68 | 00178369 |
| | | 5610 | 1,450.00 | 00178369 |
| AAA ELECTRIC MOTOR SALES | V6400033 | 4355 | 1,046.31 | 00178526 |
| | | | 864.89 | 00178628 |
| AC POWER 1 INC | V6413051 | 5610 | 688.00 | 00178527 |
| | | | 6,274.25 | 00178629 |
| ACCOUNTABLE HEALTHCARE STAFFING INC | V6414409 | 5810 | 4,632.50 | 00178292 |
| ACHIEVERS INC | V6412277 | 4310 | 1,073.42 | 00178197 |
| ACORN MEDIA | V6400068 | 4320 | 7,677.19 | 00178198 |
| ACS BILLING SERVICE | V6400072 | 5580 | 4,506.65 | 00178528 |
| ADAFRUIT INDUSTRIES LLC | V6411889 | 4310 | 242.17 | 00178370 |
| ADI | V6400095 | 4355 | 3,332.36 | 00178630 |
| ADORAMA | V6411023 | 4410 | 1,594.33 | 00178146 |
| ADVANCED WILDLIFE REMOVAL | V6413009 | 5610 | 1,460.00 | 00178293 |
| ADVANTAGE WEST INVESTMENT ENTERPRISES INC. | V6412537 | 4347 | 513.58 | 00178371 |
| | | 9320 | 1,551.60 | 00178294 |
| AGRI TURF DISTRIBUTING LLC | V6412836 | 4347 | 1,491.99 | 00178529 |
| | | | 5,938.28 | 00178631 |
| AGUIRRE, ROXANNE | V6414489 | 5220 | 85.12 | 00178199 |
| AIREMASTERS AIR CONDITIONING | V6405365 | 6270 | 114,931.95 | 00178620 |
| AIRGAS USA LLC | V6413792 | 4375 | 77.19 | 00178632 |
| AIRSUPPLY TOOLS INC. | V6412933 | 4375 | 1,366.68 | 00178147 |
| | | | 1,115.59 | 00178372 |
| | | | 1,738.81 | 00178530 |
| | | 9320 | 1,022.76 | 00178470 |
| | | | 2,370.07 | 00178633 |
| AIRWOLF 3D | V6411803 | 4310 | 1,456.00 | 00178634 |
| ALBRIGHT LIGHTING PLASTICS | V6410869 | 4320 | 230.92 | 00178531 |
| | | 4355 | 313.77 | 00178531 |
| | | | 386.93 | 00178635 |
| ALC SCHOOLS LLC | V6413488 | 5620 | 18,543.90 | 00178248 |
| | | | 13,512.66 | 00178636 |
| ALL AMERICAN TROPHY ENGRAVING | V6400159 | 4320 | 2,077.59 | 00178532 |
| ALT REV CASH FUND | V6405195 | 4310 | 2,631.60 | 00178249 |
| | | 4320 | 1,448.30 | 00178249 |
| | | 4347 | 87.86 | 00178249 |
| | | 4355 | 11.84 | 00178249 |
| | | 4390 | 26.68 | 00178249 |
| | | 4392 | 26.89 | 00178249 |
| | | 5210 | 119.60 | 00178249 |
| | | 5880 | 44.00 | 00178249 |
| | V6405196 | 4310 | 3,669.78 | 00178148 |
| | | | 4,391.72 | 00178200 |
| | | 4320 | 630.42 | 00178148 |
| | | | 406.51 | 00178200 |
| | | 4347 | 77.65 | 00178148 |
| | | | 78.16 | 00178200 |
| | | 4390 | 662.89 | 00178148 |
| | | | 88.41 | 00178200 |
| | | 4392 | 60.38 | 00178200 |
| | | 5880 | 136.93 | 00178200 |
| | | 5910 | 14.50 | 00178200 |
| | V6405197 | 4299 | 14.00 | 00178637 |
| | | 4310 | 2,234.06 | 00178637 |
| | | 4315 | 50.56 | 00178637 |
| | | 4320 | 635.07 | 00178637 |
| | | 4347 | 39.24 | 00178637 |
| | | 4390 | 1,063.73 | 00178637 |
| | | 5880 | 15.50 | 00178637 |
| | V6405198 | 4310 | 3,956.37 | 00178638 |
| | | 4320 | 117.43 | 00178638 |
| | | 4347 | 314.34 | 00178638 |
| | | 4390 | 301.64 | 00178638 |
| | | 5880 | 135.45 | 00178638 |
| ALTA LANGUAGE SERVICES INC. | V6413779 | 5810 | 660.00 | 00178201 |
| AMAZON WEB SERVICES INC. | V6412894 | 5880 | 207.56 | 00178639 |
| AMERICAN FENCE COMPANY INC | V6407611 | 6274 | 117.00 | 00178250 |
| AMERICAN FIDELITY ASSURANCE COMPANY | V6408036 | 5450 | 9,587.39 | 00178816 |

**CHECK REGISTER**
**JUNE 7, 2022 THROUGH JULY 5, 2022**

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| ANAHEIM COMMUNTIY SERVICES | V6412336 | 5620 | 6,702.00 | 00178326 |
| | | | 2,718.00 | 00178640 |
| ANAHEIM FAMILY YMCA | V6409401 | 5805 | 33,768.00 | 00178471 |
| ANAHEIM HIGH SCHOOL | V6400260 | 5810 | 13,305.00 | 00178533 |
| | | 8699 | 2,393.48 | 00178149 |
| ANDERSON, LESLIE | V6402718 | 8699 | 203.98 | 00178202 |
| ANGELUS WATERPROOFING AND | V6410928 | 5610 | 3,300.00 | 00178641 |
| ANIXTER | V6400966 | 4355 | 4,611.08 | 00178642 |
| APPLE INC | V6400319 | 4310 | 34,234.60 | 00178203 |
| | | | 7,382.29 | 00178251 |
| | | | 24,120.50 | 00178295 |
| | | | 405.17 | 00178327 |
| | | | 2,005.52 | 00178373 |
| | | | 1,531.52 | 00178643 |
| | | 4410 | 1,246.80 | 00178373 |
| | | | 2,267.19 | 00178534 |
| | | | 20,563.40 | 00178643 |
| AREY JONES EDUCATIONAL SOLUTIONS | V6411649 | 4310 | 2,450.24 | 00178644 |
| | | 6490 | 25.86 | 00178644 |
| ARROW SERVICES INC | V6412839 | 5580 | 1,540.78 | 00178296 |
| ASSOCIATED BUSINESS PRODUCTS | V6400369 | 5610 | 240.47 | 00178328 |
| AT AND T | V6400374 | 5918 | 41.92 | 00178150 |
| | | | 41.45 | 00178374 |
| | | | 27.96 | 00178376 |
| | V6406157 | 5918 | 4,486.26 | 00178375 |
| | | | 11,536.62 | 00178645 |
| ATKINSON ANDELSON LOYA RUUD | V6400383 | 5210 | 158.00 | 00178297 |
| | | 5821 | 5,878.69 | 00178377 |
| AUHSD | V6400400 | 5891 | 494,982.30 | 00178247 |
| | | | 652,874.81 | 00178469 |
| | | | 1,306,290.04 | 00178817 |
| AWARDS BY PAUL | V6400412 | 4320 | 560.30 | 00178329 |
| | | | 6,498.20 | 00178431 |
| | | | 581.85 | 00178646 |
| AZTEC SHIELD COMPANY | V6414245 | 4410 | 8,496.75 | 00178252 |
| B AND H PHOTO VIDEO INC | V6400422 | 4310 | 1,604.82 | 00178204 |
| | | | 4,798.22 | 00178253 |
| | | | 5,644.78 | 00178330 |
| | | | 1,097.91 | 00178432 |
| | | | 6,410.19 | 00178472 |
| | | | 1,556.99 | 00178535 |
| | | | 1,310.73 | 00178647 |
| | | 4320 | 11,822.60 | 00178378 |
| | | 4410 | 787.65 | 00178204 |
| | | | 189.90 | 00178253 |
| | | | 5,381.97 | 00178330 |
| | | | 1,430.19 | 00178378 |
| | | | 3,527.73 | 00178472 |
| | | | 6,473.83 | 00178647 |
| B AND K ELECTRIC WHOLESALE | V6400623 | 4355 | 847.72 | 00178648 |
| B AND M LAWN AND GARDEN INC | V6400423 | 4347 | 241.85 | 00178298 |
| | | | 245.92 | 00178536 |
| | | | 6,857.91 | 00178649 |
| BACH COMPANY, THE | V6407748 | 4310 | 209.64 | 00178650 |
| BALL JR HIGH SCHOOL | V6400433 | 8699 | 482.00 | 00178151 |
| BARKSHIRE LASER LEVELLING INC | V6407215 | 5610 | 3,600.00 | 00178537 |
| BARNES AND NOBLE | V6400450 | 4210 | 76.80 | 00178299 |
| | | | 700.47 | 00178379 |
| | | | 2,224.97 | 00178538 |
| | | | 656.41 | 00178651 |
| | | 4310 | 44.80 | 00178299 |
| | | 4320 | 24.09 | 00178331 |
| BARNEY'S BLENDS INC. | V6411700 | 4347 | 2,422.89 | 00178539 |
| BARRIOS-GUERRERO, JAVIER | V6414019 | 8699 | 8.06 | 00178205 |
| BAVCO | V6407678 | 4355 | 2,243.04 | 00178380 |
| | | | 1,057.30 | 00178540 |
| BEACON DAY SCHOOL | V6409269 | 5860 | 72,901.38 | 00178381 |
| BEAN, AMANDA | V6409023 | 4390 | 275.00 | 00178206 |
| BEAN, DEREK | V6414506 | 5220 | 58.26 | 00178652 |
| BEE BUSTERS | V6400472 | 5610 | 125.00 | 00178300 |
| | | | 125.00 | 00178653 |
| BELSKI, BRIAN | V6407692 | 5210 | 507.92 | 00178332 |
| BERTRAND'S MUSIC | V6412730 | 4310 | 207.96 | 00178254 |
| | | | 101.26 | 00178333 |
| | | 4410 | 3,249.66 | 00178254 |
| | | | 310.32 | 00178333 |

# CHECK REGISTER
## JUNE 7, 2022 THROUGH JULY 5, 2022

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| | | | 160.50 | 00178654 |
| BIG D SUPPLIES | V6400508 | 4355 | 96.26 | 00178655 |
| BLICK ART MATERIALS LLC | V6401357 | 4310 | 707.72 | 00178382 |
| | | | 3,634.84 | 00178541 |
| BLUUM USA INC. | V6404796 | 6490 | 38,782.13 | 00178542 |
| | | | 1,194.86 | 00178656 |
| BOOK SYSTEMS INC | V6412321 | 4410 | 27,827.88 | 00178383 |
| BROOKHURST JUNIOR HIGH SCHOOL | V6400602 | 5810 | 250.00 | 00178301 |
| | | 8699 | 188.57 | 00178152 |
| BROWN, JENNIFER | V6409000 | 4320 | 281.72 | 00178384 |
| BSN SPORTS | V6400615 | 4310 | 1,939.50 | 00178433 |
| | | | 2,471.53 | 00178657 |
| | | 4410 | 1,249.90 | 00178657 |
| BSN SPORTS LLC | V6412536 | 4310 | 1,549.48 | 00178434 |
| | | | 2,996.37 | 00178658 |
| | | 4410 | 1,399.83 | 00178658 |
| | | 6490 | 22,376.25 | 00178658 |
| BUDDY'S ALL STARS INC | V6406311 | 4310 | 575.25 | 00178153 |
| | | | 4,462.87 | 00178659 |
| BULK BOOKSTORE | V6414414 | 4210 | 1,371.01 | 00178543 |
| | | | 269.26 | 00178660 |
| BUSINESS MACHINES UNLIMITED | V6400636 | 5610 | 532.20 | 00178661 |
| C TECH CONSTRUCTION INC. | V6410905 | 5610 | 1,017.71 | 00178544 |
| CAL BLEND SOILS INC | V6414384 | 4347 | 1,465.40 | 00178207 |
| | | | 1,465.40 | 00178662 |
| CALIF. DEPT. OF TAX AND FEE ADMINISTRATION | V6404444 | 5880 | 26.25 | 00178473 |
| CALIFORNIA DEPARTMENT OF EDUCATION | V6400686 | 9590 | 5,814.00 | 00178154 |
| CALIFORNIA DEPT. OF JUSTICE | V6400689 | 5810 | 1,312.00 | 00178663 |
| CALIFORNIA PLUMBING PARTS | V6412567 | 4355 | 191.67 | 00178385 |
| | | | 5,724.69 | 00178545 |
| | | | 904.45 | 00178664 |
| CALIFORNIA RETROFIT INC | V6406910 | 4347 | 2,164.81 | 00178665 |
| | | 4355 | 312.69 | 00178665 |
| CALIFORNIA YELLOW CAB | V6413351 | 5870 | 1,980.00 | 00178334 |
| CALLEROS, RUBEN | V6414166 | 5210 | 1,653.57 | 00178666 |
| CAMBEROS, MARGARITO | V6414263 | 5220 | 50.02 | 00178335 |
| CAMERON WELDING SUPPLY | V6400741 | 4355 | 295.85 | 00178667 |
| CAPISTRANO GOLF CARS INC | V6411745 | 5610 | 473.25 | 00178668 |
| CARE YOUTH CORPORATION | V6412565 | 5860 | 26,629.00 | 00178336 |
| CARMONA, JOSEPH | V6406088 | 5210 | 5,500.00 | 00178386 |
| CAROLINA BIOLOGICAL SUPPLY CO. | V6400778 | 4310 | 777.58 | 00178208 |
| | | | 122.62 | 00178255 |
| | | | 548.66 | 00178474 |
| | | 4410 | 870.34 | 00178669 |
| CASE AND SONS CONSTRUCTION INC | V6400796 | 5610 | 9,500.00 | 00178546 |
| CDW GOVERNMENT INC. | V6400819 | 4310 | 218.47 | 00178256 |
| CEMEX | V6404364 | 4355 | 1,513.02 | 00178547 |
| CENGAGE LEARNING | V6404723 | 4310 | 666.70 | 00178337 |
| CERTIFX LIVE SCAN | V6414255 | 5880 | 1,053.00 | 00178548 |
| CERTIPORT | V6410383 | 5880 | 3,640.00 | 00178549 |
| CHERNYY, DANIL | V6413626 | 5805 | 1,000.00 | 00178387 |
| CHO, ESTHER | V6413340 | 5210 | 1,141.74 | 00178155 |
| CINNAMON HILLS YOUTH CRISIS CTR | V6407425 | 5860 | 32,010.58 | 00178670 |
| CISCO'S SHOP INC. | V6411971 | 4355 | 115.95 | 00178550 |
| CITY OF ANAHEIM | V6400957 | 5520 | 25,347.42 | 00178209 |
| | | | 98,357.70 | 00178302 |
| | | | 17.86 | 00178435 |
| | | | 65,375.00 | 00178671 |
| | | 5530 | 796.79 | 00178209 |
| | | | 29,802.77 | 00178302 |
| | | | 170.08 | 00178435 |
| | | | 28,055.12 | 00178671 |
| | | 5580 | 2,650.96 | 00178209 |
| | | | 10,723.18 | 00178302 |
| | | | 8,246.16 | 00178671 |
| CITY OF BUENA PARK | V6400958 | 5530 | 4,416.47 | 00178672 |
| | | 5580 | 441.65 | 00178672 |
| CM SCHOOL SUPPLY | V6400991 | 4310 | 33.81 | 00178338 |
| COCO PRINTING AND GRAPHICS | V6410045 | 5810 | 602.30 | 00178673 |
| COMPETITIVE AQUATICS SUPPLY | V6401046 | 4310 | 1,450.47 | 00178674 |
| | | 4410 | 537.62 | 00178674 |
| COMPLETE OFFICE OF CA | V6411539 | 9320 | 8,663.10 | 00178675 |
| CONEXWEST | V6414452 | 6490 | 11,017.73 | 00178303 |
| CONTAINER ALLIANCE | V6412976 | 5620 | 1,040.64 | 00178676 |
| COOKE, MARYJO | V6407036 | 5210 | 8.75 | 00178475 |
| | | 5220 | 359.96 | 00178304 |

# CHECK REGISTER
## JUNE 7, 2022 THROUGH JULY 5, 2022

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| CORTEZ, LORENA | V6412054 | 5220 | 740.96 | 00178156 |
| COSCO FIRE PROTECTION INC | V6412879 | 5610 | 2,400.00 | 00178677 |
| CREATIVE BUS SALES | V6409840 | 4385 | 254.12 | 00178388 |
| | | 8699 | 411.79 | 00178210 |
| CROWN TROPHY | V6401151 | 4310 | 7.54 | 00178211 |
| CSM CONSULTING INC. | V6409922 | 5810 | 6,900.00 | 00178551 |
| CULVER NEWLIN | V6411589 | 4310 | 1,166.80 | 00178305 |
| | | 4320 | 429.27 | 00178678 |
| | | 4410 | 3,485.28 | 00178305 |
| | | | 2,144.23 | 00178678 |
| CUMMING CONSTRUCTION MANAGEMENT INC | V6411922 | 6273 | 105,330.00 | 00178512 |
| | | | 4,972.50 | 00178518 |
| CYBER FORWARD ACADEMY LLC | V6414481 | 5805 | 25,000.00 | 00178306 |
| DAIGNAULT, KARIN | V6402510 | 5220 | 21.07 | 00178307 |
| DALE JUNIOR HIGH ASB | V6405581 | 5810 | 195.00 | 00178212 |
| DASILVA, DARLENE | V6413271 | 5220 | 14.63 | 00178436 |
| DB SERVICE CENTER LLC | V6411405 | 4347 | 218.01 | 00178552 |
| DEL SOL SCHOOL | V6411308 | 5860 | 9,126.00 | 00178339 |
| DELTA DENTAL INSURANCE COMPANY | V6411391 | 5465 | 16,871.21 | 00178521 |
| DEMCO INC | V6401318 | 4310 | 269.16 | 00178257 |
| | | | 560.83 | 00178340 |
| DENNIS UNIFORM | V6411408 | 4310 | 1,471.57 | 00178679 |
| DIGI-KEYS ELECTRONICS | V6414459 | 4310 | 564.77 | 00178680 |
| DIVISION OF THE STATE ARCHITECT | V6411414 | 6210 | 1,412.00 | 00178813 |
| | | | 2,504.00 | 00178814 |
| | | | 2,504.00 | 00178815 |
| DOLLAMUR SPORT SURFACES | V6407907 | 6490 | 20,933.94 | 00178258 |
| DONALD KROTEE PARTNERSHIP INC | V6413265 | 5810 | 1,570.45 | 00178259 |
| DTC WORLDWIDE | V6414494 | 4410 | 1,466.03 | 00178681 |
| DURABLE SUPPLY CO. | V6413803 | 4310 | 580.01 | 00178682 |
| E.B. BRADLEY COMPANY | V6401456 | 4355 | 207.75 | 00178308 |
| | | | 1,276.35 | 00178683 |
| EARTH TOOLS INC | V6414478 | 4310 | 78.21 | 00178157 |
| | | 4410 | 3,476.47 | 00178157 |
| EAST WHITTIER GLASS AND MIRROR CO INC | V6413882 | 5610 | 3,928.00 | 00178309 |
| EBERHARD EQUIPMENT | V6405532 | 4347 | 196.78 | 00178310 |
| ECOCENTER INC. | V6414311 | 5805 | 12,083.00 | 00178158 |
| ECONO FENCE INC | V6408188 | 6126 | 52,059.35 | 00178519 |
| ECONOMY RENTALS INC | V6401478 | 5610 | 175.33 | 00178341 |
| | | 5620 | 377.24 | 00178553 |
| | | | 4,864.34 | 00178684 |
| ENCORP | V6409154 | 4355 | 8,500.00 | 00178213 |
| | | 5610 | 830.00 | 00178437 |
| | | | 1,760.00 | 00178554 |
| | | | 2,994.00 | 00178685 |
| | | 5810 | 6,585.00 | 00178685 |
| EPIC GARDENING INC | V6414485 | 4310 | 1,642.93 | 00178260 |
| ESPIRITU, MARTHA | V6413337 | 4390 | 583.19 | 00178555 |
| EVERYDAY SPEECH LLC | V6413897 | 5880 | 279.99 | 00178686 |
| EWING IRRIGATION PRODUCTS | V6401634 | 4355 | 2,974.17 | 00178438 |
| | | | 383.64 | 00178556 |
| | | | 251.70 | 00178687 |
| | | 6490 | 20,410.52 | 00178687 |
| | V6407674 | 4310 | 1,079.26 | 00178688 |
| EXPRESS SCRIPTS INC. | V6410974 | 5895 | 258,840.92 | 00178325 |
| | | | 251,188.53 | 00178522 |
| | | | 398,017.25 | 00178818 |
| FARMAN, JUANA | V6406999 | 5220 | 75.69 | 00178159 |
| FARMERS AND MERCHANTS BANK | V6412156 | 5880 | 9,449.71 | 00178557 |
| FEDEX | V6401675 | 5910 | 42.49 | 00178214 |
| | | | 30.69 | 00178342 |
| | | | 20.94 | 00178689 |
| FERGUSON ENTERPRISES INC | V6409823 | 4355 | 39.48 | 00178261 |
| | | | 683.29 | 00178311 |
| | | | 1,074.22 | 00178558 |
| | | | 3,472.43 | 00178690 |
| | | 4410 | 597.32 | 00178476 |
| FERRELLGAS LP | V6411875 | 5810 | 1,352.39 | 00178439 |
| | | | 9,680.70 | 00178691 |
| FHEG CYPRESS COLLEGE BOOKSTORE | V6412888 | 4210 | 186.35 | 00178389 |
| FIELDHOUSE, MARK | V6402986 | 4310 | 227.61 | 00178262 |
| FIRST BOOK | V6412481 | 4210 | 984.95 | 00178559 |
| FIVE STAR RUBBER STAMP INC | V6405116 | 4320 | 189.66 | 00178215 |
| | | | 19.43 | 00178692 |
| FLEET SERVICES INC | V6405625 | 4370 | 140.91 | 00178440 |
| | | 4375 | 112.62 | 00178693 |

# CHECK REGISTER
## JUNE 7, 2022 THROUGH JULY 5, 2022

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| | | **4376** | 682.81 | 00178160 |
| | | | 1,241.75 | 00178390 |
| | | | 1,054.54 | 00178560 |
| | | **4385** | 51.66 | 00178440 |
| **FLINN SCIENTIFIC INC** | V6401708 | **4310** | 417.08 | 00178694 |
| **FLORES, ROBERT** | V6411855 | **5210** | 2,829.65 | 00178391 |
| **FLORES, STEPHANIE** | V6412292 | **5220** | 88.97 | 00178343 |
| **FOLLETT HIGHER EDUCATION GROUP LLC** | V6411526 | **4210** | 1,066.03 | 00178392 |
| | | | 562.93 | 00178695 |
| | | **4310** | 473.77 | 00178695 |
| **FONG, CATHY** | V6408093 | **5620** | 66.53 | 00178263 |
| **FOUNDATION BUILDING MATERIALS LLC** | V6414185 | **4355** | 419.56 | 00178264 |
| | | | 248.88 | 00178312 |
| | | | 248.88 | 00178696 |
| **FUJIMOTO, DIANA** | V6401342 | **5210** | 177.40 | 00178265 |
| **FULLERTON FORD** | V6414336 | **4370** | 411.62 | 00178697 |
| **FUSION LEARNING INC** | V6413641 | **5880** | 24,766.80 | 00178698 |
| **FUTURE SHREDDING INC** | V6414221 | **5610** | 797.00 | 00178344 |
| **GALLAGHER BENEFIT SERVICES INC.** | V6408675 | **5812** | 13,339.67 | 00178619 |
| **GAMETRUCK** | V6414222 | **5880** | 687.50 | 00178393 |
| **GANAHL LUMBER CO** | V6401804 | **4310** | 4,824.36 | 00178699 |
| | | **4347** | 35.67 | 00178561 |
| | | | 157.43 | 00178699 |
| | | **4355** | 75.78 | 00178266 |
| | | | 842.25 | 00178313 |
| | | | 499.93 | 00178394 |
| | | | 657.87 | 00178477 |
| | | | 163.29 | 00178561 |
| | | | 9,070.77 | 00178699 |
| **GARCIA, CHRISTEN S.** | V6410662 | **4310** | 199.20 | 00178345 |
| | | **4390** | 83.75 | 00178345 |
| **GARCIA, TRACY** | V6414196 | **8699** | 36.28 | 00178216 |
| **GAS COMPANY, THE** | V6404372 | **5510** | 3,733.67 | 00178314 |
| | | | 29,559.64 | 00178478 |
| **GEARY PACIFIC SUPPLY** | V6401824 | **5210** | 1,600.00 | 00178441 |
| **GENERAL INDUSTRIAL TOOL AND SUPPLY** | V6401833 | **9320** | 1,823.99 | 00178442 |
| **GHATAODE BANNON ARCHITECTS** | V6408656 | **5810** | 1,250.00 | 00178479 |
| | | **6212** | 8,500.00 | 00178479 |
| | | | 1,113.00 | 00178510 |
| | | | 9,816.15 | 00178513 |
| **GIAKOUMIS, SABINA** | V6409517 | **4310** | 1,220.55 | 00178346 |
| **GILBERT HIGH SCHOOL** | V6407727 | **8699** | 2.95 | 00178161 |
| **GIRLS INCORPORATED OF ORANGE COUNTY** | V6411358 | **5805** | 120,000.00 | 00178480 |
| **GLASBY MAINTENANCE SUPPLY CO.** | V6401863 | **4347** | 2,696.96 | 00178267 |
| | | | 910.02 | 00178443 |
| | | | 166.30 | 00178562 |
| | | | 631.70 | 00178700 |
| | | **4410** | 9,561.95 | 00178700 |
| | | **6490** | 15,626.12 | 00178700 |
| **GOLDEN STATE WATER COMPANY** | V6408018 | **5530** | 47,814.43 | 00178701 |
| **GONZALEZ, MICHELE** | V6413056 | **4310** | 276.43 | 00178347 |
| **GONZALEZ, OSCAR** | V6414186 | **5210** | 199.00 | 00178315 |
| **GOPHER PATROL** | V6414488 | **5610** | 3,150.00 | 00178702 |
| **GOPHER SPORTS EQUIPMENT** | V6401902 | **4310** | 8,900.58 | 00178217 |
| | | | 2,649.58 | 00178563 |
| | | | 833.99 | 00178703 |
| | | **4410** | 4,372.50 | 00178162 |
| | | | 1,132.86 | 00178444 |
| | | | 646.96 | 00178563 |
| | | | 0.00 | 00178703 |
| **GOV CONNECTION INC** | V6406748 | **4310** | 193.59 | 00178704 |
| **GRAINGER** | V6404982 | **4355** | 350.84 | 00178268 |
| | | | 2,631.00 | 00178316 |
| | | | 1,581.42 | 00178705 |
| | | **4410** | 629.62 | 00178705 |
| **GRAYBAR ELECTRIC COMPANY** | V6401918 | **4355** | 434.65 | 00178317 |
| **GREATER ANAHEIM SELPA** | V6401927 | **5805** | 186,988.75 | 00178318 |
| | | | 165,630.32 | 00178481 |
| | | **7500** | 85,737.00 | 00178524 |
| | | | 761,891.00 | 00178820 |
| **GUITAR CENTER STORES INC** | V6401958 | **4310** | 1,159.38 | 00178706 |
| | | **4410** | 8,582.29 | 00178706 |
| **GUYER, KATHLEEN** | V6411049 | **5220** | 11.45 | 00178707 |
| **H AND H AUTO PARTS WHOLESALE** | V6401967 | **4375** | 92.06 | 00178445 |
| | | **4376** | 204.66 | 00178708 |
| | | **4385** | 222.90 | 00178708 |

**CHECK REGISTER**
**JUNE 7, 2022 THROUGH JULY 5, 2022**

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| HALE, DEBORAH | V6401296 | 5620 | 114.66 | 00178269 |
| HAMILTON CEILING SYSTEMS | V6412008 | 5610 | 74,172.36 | 00178319 |
| | | | 74,172.36 | 00178709 |
| HARPST, KRISTIN | V6413313 | 4310 | 645.26 | 00178270 |
| HAULAWAY STORAGE CONTAINERS INC. | V6410468 | 5620 | 952.00 | 00178710 |
| HEALTH IMPRESSIONS | V6412333 | 4310 | 427.47 | 00178218 |
| | | | 364.91 | 00178446 |
| | | | 1,292.15 | 00178482 |
| | | 4320 | 102.36 | 00178482 |
| HEALTHY ADVENTURES FOUNDATION | V6412541 | 5810 | 2,907.08 | 00178163 |
| | | | 1,855.83 | 00178348 |
| HENRY SCHEIN INC. | V6403123 | 4410 | 652.85 | 00178320 |
| HI-TECH GRAPHICS | V6414062 | 4310 | 298.46 | 00178711 |
| HL CORPORATION | V6401968 | 4310 | 982.68 | 00178564 |
| HODGESON, KEVIN | V6414171 | 4390 | 90.00 | 00178565 |
| HOLLYWOOD SOUND SYSTEMS INC | V6402073 | 5620 | 56,297.00 | 00178447 |
| HOME DEPOT CREDIT SERVICES | V6405234 | 2235 | 43.07 | 00178349 |
| | | 4320 | 354.86 | 00178448 |
| | | 4355 | 796.80 | 00178349 |
| | | | 874.73 | 00178448 |
| | | | 3,297.29 | 00178567 |
| | | | 2,881.26 | 00178713 |
| HORIZON | V6408259 | 4347 | 811.83 | 00178568 |
| | | | 412.14 | 00178714 |
| HOWARD INDUSTRIES | V6402088 | 4355 | 398.12 | 00178321 |
| HUNTINGTON BEACH U.H.S.D. | V6402101 | 5620 | 1,243.53 | 00178715 |
| HUTTNER, HEATHER | V6412032 | 5220 | 31.88 | 00178569 |
| ICS SERVICE CO. | V6406452 | 5610 | 2,140.25 | 00178322 |
| | | | 867.00 | 00178483 |
| | | | 1,500.82 | 00178570 |
| | | | 305.20 | 00178716 |
| IMAGE APPAREL FOR BUSINESS | V6402628 | 4310 | 1,351.60 | 00178717 |
| | | 4345 | 576.27 | 00178350 |
| | | | 792.75 | 00178717 |
| | | 4388 | 275.04 | 00178449 |
| | | 5610 | 156.36 | 00178717 |
| IMAGE SOURCE | V6412458 | 4320 | 9,382.35 | 00178271 |
| INLAND TOP SOIL MIXES INC. | V6402153 | 4347 | 3,317.85 | 00178718 |
| | | 4355 | 8,122.50 | 00178718 |
| INSIGHT PUBLIC SECTOR INC | V6413521 | 4310 | 1,130.26 | 00178484 |
| | | | 2,535.59 | 00178719 |
| | | 4347 | 904.07 | 00178450 |
| | | 4410 | 2,333.03 | 00178323 |
| | | | 13,998.20 | 00178719 |
| INSPIRED RESOLUTIONS LICENSED CLINICAL SOCIAL WORKER INC. | V6413887 | 5805 | 1,333.12 | 00178395 |
| INTELESYSONE INC. | V6412444 | 4310 | 3,233.75 | 00178571 |
| | | 4320 | 407.16 | 00178571 |
| | | 5880 | 4,558.22 | 00178571 |
| J AND A FENCE | V6409989 | 5610 | 31,500.00 | 00178485 |
| J.W. PEPPER AND SON INC. | V6402214 | 4310 | 695.84 | 00178219 |
| | | | 4,925.70 | 00178397 |
| | | | 826.86 | 00178572 |
| | | | 7,911.78 | 00178720 |
| JASON, LEAH | V6414435 | 5220 | 45.86 | 00178220 |
| JENSEN, JENNI | V6402303 | 5620 | 56.85 | 00178272 |
| | | 5712 | 35.00 | 00178272 |
| JOHNSON FAVARO | V6412904 | 6212 | 22,072.55 | 00178287 |
| JONES LIGHTING LLC | V6412154 | 5620 | 750.00 | 00178573 |
| JUNIOR LIBRARY GUILD | V6402477 | 5880 | 2,848.09 | 00178398 |
| JUSTICE TESTING | V6413455 | 5610 | 150.00 | 00178273 |
| KAIZEN COLLISION CENTER | V6414310 | 4370 | 12,781.73 | 00178721 |
| KATELLA HIGH SCHOOL | V6402515 | 8699 | 4,424.46 | 00178164 |
| KELLY SPICERS INC | V6404405 | 4320 | 3,342.96 | 00178274 |
| | | | 5,706.57 | 00178722 |
| KENNEDY HIGH SCHOOL | V6402571 | 8699 | 1,463.72 | 00178165 |
| KNEPP, AMANDA | V6413870 | 5220 | 18.72 | 00178723 |
| KNOWLAND CONSTRUCTION SERVICES LLC | V6409073 | 6291 | 831.68 | 00178511 |
| | | | 16,737.56 | 00178514 |
| | | | 4,158.40 | 00178517 |
| KU, CHARLES | V6412648 | 4390 | 34.99 | 00178166 |
| KYOCERA DOCUMENT SOLUTIONS AMERICA INC. | V6412795 | 4310 | 74,651.05 | 00178725 |
| | | 4320 | 13,255.79 | 00178725 |
| LABELL EXCHANGE | V6412680 | 5918 | 1,386.58 | 00178726 |
| LANGUAGE NETWORK INC | V6409301 | 5810 | 840.00 | 00178727 |
| LARA, JOSE | V6413230 | 5210 | 2,342.66 | 00178728 |
| LETTER PERFECT SIGNS | V6402726 | 4355 | 1,900.95 | 00178574 |

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| | | | 1,426.61 | 00178729 |
| LEXINGTON JUNIOR HIGH SCHOOL | V6402729 | 5810 | 435.00 | 00178730 |
| | | 8699 | 566.35 | 00178167 |
| LINCOLN LIFE ASSURANCE COMPANY OF BOSTON | V6413790 | 5462 | 15,259.30 | 00178819 |
| LINDE GAS & EQUIPMENT INC | V6403719 | 4310 | 278.05 | 00178399 |
| | | 4355 | 1,313.09 | 00178399 |
| LOARA ASB | V6402803 | 8699 | 686.77 | 00178168 |
| LOCH, RYAN | V6408543 | 4310 | 183.86 | 00178400 |
| LOPEZ, CYNTHIA D. | V6407771 | 5220 | 298.34 | 00178731 |
| LPA INC. | V6406064 | 5810 | 34,900.00 | 00178275 |
| | | 6212 | 41,637.50 | 00178291 |
| LUCYS LAUNDRY ANAHEIM | V6412017 | 5560 | 1,221.27 | 00178486 |
| | | | 393.04 | 00178575 |
| LUJAN, DEBRA | V6408691 | 4310 | 278.05 | 00178576 |
| MACKIN LIBRARY MEDIA | V6402903 | 4210 | 2,762.57 | 00178401 |
| | | | 1,976.51 | 00178577 |
| | | | 24,155.78 | 00178732 |
| MAG TROL INC | V6402913 | 4355 | 113.14 | 00178402 |
| MAGNOLIA HIGH SCHOOL | V6402920 | 8699 | 545.86 | 00178169 |
| MANHATTAN STITCHING INC | V6413802 | 4310 | 1,139.46 | 00178733 |
| MANUFACTURES BANK | V6413517 | 6165 | 11,191.71 | 00178614 |
| | | | 2,435.59 | 00178621 |
| | | | 1,753.11 | 00178624 |
| MARKERBOARD PEOPLE, THE | V6404677 | 4310 | 332.00 | 00178403 |
| MARSHALL MEMO | V6414466 | 5880 | 50.00 | 00178734 |
| MASTERSON, GRACE | V6409613 | 5210 | 199.00 | 00178276 |
| MATTERHACKERS INC | V6413522 | 4310 | 849.68 | 00178221 |
| | | | 429.92 | 00178735 |
| MAULDIN, LUZ | V6414490 | 5220 | 19.30 | 00178222 |
| | | | 19.30 | 00178578 |
| MB PAINTING | V6413459 | 5610 | 11,300.00 | 00178451 |
| MC FADDEN DALE HARDWARE CO | V6403056 | 4355 | 4,941.73 | 00178487 |
| | | | 1,015.72 | 00178579 |
| | | | 51.10 | 00178736 |
| MC GRAW HILL EDUCATION INC. | V6411310 | 4150 | 1,705.96 | 00178277 |
| | | | 242.17 | 00178737 |
| MCFADDEN ACCESSORIES | V6414461 | 4410 | 1,613.02 | 00178404 |
| MD INSTALLATIONS INT'L INC. | V6410469 | 4355 | 8,348.00 | 00178580 |
| MEDCO SPORTS MEDICINE | V6405872 | 4320 | 24.44 | 00178405 |
| | | | 39.22 | 00178738 |
| MG ARTS | V6412627 | 4320 | 1,770.00 | 00178581 |
| | | 5610 | 14,420.00 | 00178581 |
| MICHAELS | V6403111 | 4320 | 115.29 | 00178223 |
| MICHAELS STORES INC & SUBS | V6414285 | 4310 | 30.12 | 00178452 |
| | | | 60.23 | 00178739 |
| | | 4410 | 30.12 | 00178739 |
| MIKE ELAM CONSTRUCTION | V6412866 | 5610 | 4,830.00 | 00178170 |
| | | | 3,220.00 | 00178740 |
| MIKVA CHALLENGE GRANT FOUNDATION INC. | V6411925 | 5805 | 60,000.00 | 00178582 |
| MINDKIND INSTITUTE LLC | V6412774 | 5210 | 2,920.00 | 00178406 |
| MISSION LINEN SUPPLY | V6411115 | 4388 | 121.99 | 00178453 |
| | | | 266.56 | 00178741 |
| MONTGOMERY HARDWARE CO. | V6405624 | 4355 | 4,272.87 | 00178742 |
| MONTOY, NICOLE | V6413103 | 4310 | 148.42 | 00178171 |
| MULTI HEALTH SYSTEMS INC | V6403217 | 4310 | 91,380.00 | 00178743 |
| MUSIC AND ARTS CENTER | V6411397 | 4310 | 14.76 | 00178407 |
| | | | 1,586.59 | 00178583 |
| | | | 1,930.85 | 00178744 |
| | | 4410 | 751.32 | 00178407 |
| | | | 708.62 | 00178744 |
| MUSIC THEATER INTERNATIONAL | V6414315 | 4310 | 648.15 | 00178351 |
| | | | 456.07 | 00178408 |
| | | 5880 | 166.99 | 00178408 |
| MYPHONE HERO | V6413250 | 4310 | 230.00 | 00178584 |
| NASCO | V6403253 | 4310 | 93.96 | 00178409 |
| | | | 832.51 | 00178745 |
| | | 4320 | 576.97 | 00178745 |
| | | 4410 | 505.51 | 00178488 |
| | | 9320 | 558.53 | 00178409 |
| NAVARRO, MONICA | V6412545 | 5220 | 65.52 | 00178410 |
| NCS PEARSON INC. | V6403319 | 4310 | 165.00 | 00178411 |
| | | | 13,641.11 | 00178746 |
| | V6405928 | 4310 | 17,370.00 | 00178747 |
| NEW HAVEN YOUTH AND FAMILY SRVS | V6407247 | 5860 | 12,997.90 | 00178748 |
| NEWEGG BUSINESS INC | V6412716 | 4310 | 32.30 | 00178454 |
| | | 4320 | 183.58 | 00178172 |

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| | | | 332.56 | 00178454 |
| | | | 471.44 | 00178489 |
| | | | 18.30 | 00178585 |
| NGUYEN, CHINH | V6412608 | 5220 | 249.82 | 00178412 |
| NIMCO | V6403365 | 4310 | 1,155.62 | 00178749 |
| NINOV, VESSELIN | V6414445 | 5220 | 60.54 | 00178750 |
| NORGALA SHOW RIBBONS | V6414500 | 4320 | 2,374.20 | 00178586 |
| NORTH ORANGE COUNTY REGIONAL | V6403384 | 5100 | 672,140.08 | 00178173 |
| OC CUSTOM VINYL GRAPHICS AND SIGNS | V6410845 | 4410 | 12,533.48 | 00178174 |
| | | 5610 | 8,695.00 | 00178174 |
| OCCUPATIONAL HEALTH CENTERS | V6406429 | 5890 | 432.47 | 00178520 |
| OCDE | V6403452 | 5210 | 550.00 | 00178324 |
| | | 7141 | 86,586.61 | 00178751 |
| OFFICE DEPOT | V6403421 | 4310 | 4,236.50 | 00178752 |
| | | 4320 | 100.81 | 00178175 |
| | | | 461.91 | 00178413 |
| | | | 281.14 | 00178752 |
| OLIVE CREST ACADEMY | V6410765 | 5860 | 37,311.50 | 00178176 |
| | | | 74,019.88 | 00178753 |
| OPTIMUM ENERGY DESIGN LLC | V6411411 | 5880 | 476.00 | 00178588 |
| ORANGE COUNTY FARM SUPPLY | V6403455 | 4347 | 1,804.29 | 00178224 |
| ORANGE COUNTY PUBLIC SAFETY | V6411157 | 5810 | 55,326.00 | 00178754 |
| ORANGEVIEW JR HIGH SCHOOL | V6403468 | 8699 | 453.74 | 00178177 |
| ORBACH HUFF SUAREZ AND HENDERSON LLP | V6408078 | 5821 | 877.50 | 00178490 |
| | | 6215 | 2,316.50 | 00178515 |
| O'REILLY AUTO PARTS | V6411401 | 4370 | 1,972.95 | 00178587 |
| | | 4375 | 18.04 | 00178587 |
| | | 4376 | 598.91 | 00178587 |
| | | 4385 | 2,349.91 | 00178587 |
| | | 4387 | 222.47 | 00178587 |
| ORIENTAL TRADING COMPANY | V6403475 | 4310 | 1,084.16 | 00178755 |
| ORTA RODRIGUEZ, IRLANDA | V6413279 | 5220 | 47.04 | 00178491 |
| OXFORD ACADEMY | V6403485 | 8699 | 944.84 | 00178178 |
| P2S ENGINEERING INC | V6411662 | 6212 | 2,364.00 | 00178288 |
| PALMER, DONALD | V6405811 | 5220 | 48.91 | 00178278 |
| PALOS SPORTS | V6403514 | 4310 | 1,931.04 | 00178756 |
| PAPE MATERIAL HANDLING INC | V6413896 | 4320 | 2,169.02 | 00178757 |
| PARADIGM HEALTHCARE SERVICES LLC | V6403536 | 5810 | 20,802.00 | 00178414 |
| PARKER AND COVERT LLP | V6403544 | 5821 | 3,020.47 | 00178179 |
| | | | 6,365.10 | 00178758 |
| PATHWAY COMMUNICATIONS LTD | V6410645 | 4410 | 4,378.38 | 00178352 |
| PATINO, REUBEN | V6403910 | 5220 | 92.90 | 00178225 |
| PATTERSON, COLLEEN R. | V6412733 | 5810 | 6,312.50 | 00178589 |
| PAVASARS, JOHN | V6408437 | 5220 | 123.44 | 00178279 |
| | | 8699 | 212.41 | 00178226 |
| PEAP | V6411299 | 4310 | 649.06 | 00178759 |
| PELICAN AUTO | V6414406 | 5610 | 592.07 | 00178492 |
| | | | 499.75 | 00178760 |
| PERMA BOUND | V6403638 | 4110 | 489.72 | 00178761 |
| | | 4210 | 953.80 | 00178761 |
| PERREIRA, DIANA | V6414491 | 5805 | 1,500.00 | 00178493 |
| PEST OPTIONS INC | V6406848 | 5610 | 675.00 | 00178590 |
| PHAM, RICK | V6406082 | 5220 | 36.96 | 00178494 |
| PHOENIX HOUSE ORANGE COUNTY INC. | V6413639 | 5880 | 27,600.00 | 00178227 |
| | | | 117,078.13 | 00178762 |
| PINEDA'S NURSERY INC | V6403670 | 4347 | 182.69 | 00178415 |
| | | | 163.12 | 00178591 |
| | | 4355 | 59.81 | 00178415 |
| PINNACLE PETROLEUM INC. | V6412426 | 4381 | 42,175.88 | 00178228 |
| PINNER CONSTRUCTION CO INC | V6412130 | 6165 | 212,642.46 | 00178615 |
| | | | 46,276.29 | 00178622 |
| | | | 33,309.16 | 00178625 |
| PITNEY BOWES | V6403677 | 5610 | 2,057.74 | 00178416 |
| PLUMBING AND INDUSTRIAL SUPPLY CO INC | V6412332 | 4355 | 234.05 | 00178353 |
| POOL SUPPLY OF ORANGE COUNTY | V6403700 | 4355 | 2,177.29 | 00178417 |
| | | | 5,710.59 | 00178592 |
| | | | 4,878.63 | 00178763 |
| PORTVIEW PREPARATORY INC. | V6411850 | 5860 | 25,110.13 | 00178418 |
| PREVENTION PARTNERS | V6403744 | 4310 | 619.35 | 00178764 |
| PRIMO FITNESS | V6414443 | 4310 | 6,788.26 | 00178354 |
| | | 4410 | 4,176.38 | 00178354 |
| PRINGLES DRAPERIES AND BLINDS | V6405953 | 4355 | 12,239.82 | 00178593 |
| PRO ED INC. | V6403756 | 4310 | 23,887.96 | 00178455 |
| PROCARE THERAPY | V6414410 | 5810 | 6,507.50 | 00178229 |
| | | | 6,650.00 | 00178419 |
| PROFESSIONAL GLASS | V6413762 | 4355 | 166.34 | 00178230 |

# CHECK REGISTER
## JUNE 7, 2022 THROUGH JULY 5, 2022

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| | | | 645.34 | 00178765 |
| PROJECT LEAD THE WAY INC | V6410754 | 4310 | 629.80 | 00178180 |
| | | | 15.35 | 00178355 |
| | | | 12,312.59 | 00178766 |
| | | 4410 | 46.87 | 00178766 |
| PROMAXIMA MANUFACTURING LTD | V6406754 | 4310 | 10,184.00 | 00178280 |
| | | 4410 | 5,085.00 | 00178280 |
| PYRAMID SCHOOL PRODUCTS | V6403798 | 4310 | 563.40 | 00178356 |
| | | | 1,323.60 | 00178594 |
| QUILL CORP. | V6403807 | 4310 | 18.66 | 00178231 |
| | | | 42.55 | 00178767 |
| QUINN POWER SYSTEM ASSOCIATES | V6406590 | 4376 | 331.25 | 00178768 |
| RAMIREZ, MARIA T. | V6412066 | 5220 | 59.09 | 00178495 |
| REFRIGERATION SUPPLIES DIST. | V6403873 | 4355 | 3,598.45 | 00178281 |
| | | | 752.36 | 00178420 |
| | | | 37.49 | 00178456 |
| | | | 1,583.41 | 00178595 |
| | | | 194.14 | 00178769 |
| RELIABLE DELIVERY SERVICE INC | V6414474 | 5610 | 880.00 | 00178496 |
| RELIABLE SHEET METAL WORKS | V6403891 | 4355 | 1,433.08 | 00178770 |
| RELIAS LEARNING LLC | V6412079 | 5880 | 6,816.26 | 00178596 |
| REPUBLIC SERVICES OF SO. CALIFORNIA | V6410174 | 5580 | 13,051.12 | 00178357 |
| RETHINK AUTISM INC | V6414370 | 5880 | 5,625.00 | 00178358 |
| RETIREE FIRST LLC. | V6413748 | 5466 | 179,136.11 | 00178523 |
| RIDDELL ALL AMERICAN | V6403939 | 4310 | 8,291.37 | 00178771 |
| | | 5630 | 4,001.07 | 00178359 |
| RIVERSIDE INSIGHTS | V6413468 | 4310 | 33,805.78 | 00178597 |
| RODARTE, TERESA | V6408755 | 4390 | 72.40 | 00178232 |
| RODRIGUEZ VALLS, DR. FERNANDO | V6412404 | 5805 | 6,875.00 | 00178181 |
| ROGHAIR, DANIELLE | V6411353 | 5220 | 19.02 | 00178182 |
| ROSE BRAND | V6414349 | 4320 | 81.87 | 00178772 |
| | | 4410 | 1,038.14 | 00178772 |
| ROSETTA TECHNOLOGIES CORPORATION | V6414429 | 4310 | 277.18 | 00178773 |
| | | 4410 | 748.86 | 00178773 |
| ROSSIER PARK SCHOOL | V6411451 | 5860 | 31,379.21 | 00178421 |
| | | | 11,904.57 | 00178774 |
| ROYALE MANAGEMENT GROUP LLC | V6414418 | 5880 | 5,382.00 | 00178457 |
| RT CONTRACTOR CORP | V6414499 | 5610 | 74,753.60 | 00178623 |
| RYAN, CAROLINE TRAN | V6412711 | 5210 | 199.00 | 00178422 |
| S.C. SIGNS AND SUPPLIES LLC | V6410977 | 4355 | 969.75 | 00178775 |
| SADDLEBACK EDUCATIONAL INC | V6404066 | 4410 | 1,087.27 | 00178598 |
| SAFETY KLEEN SYSTEMS INC. | V6404072 | 5610 | 326.58 | 00178233 |
| | | | 720.37 | 00178458 |
| SANDOVAL-RODRIGUEZ, KENIA | V6414251 | 8699 | 45.00 | 00178234 |
| SAVANNA HIGH SCHOOL | V6404130 | 4320 | 425.00 | 00178776 |
| | | 8699 | 573.35 | 00178183 |
| SCHOOL FACILITY CONSULTANTS | V6404158 | 5810 | 611.25 | 00178290 |
| SCHOOL NURSE SUPPLY INC | V6404166 | 9320 | 27.80 | 00178184 |
| SCHOOL SPECIALTY INC | V6404173 | 4310 | 20.88 | 00178185 |
| | | 9320 | 306.39 | 00178360 |
| SCHORR METALS INC | V6404179 | 4355 | 438.91 | 00178361 |
| | | | 160.84 | 00178497 |
| | | | 1,164.62 | 00178777 |
| SCHWARTZ, JOEL | V6411476 | 5220 | 10.30 | 00178498 |
| SCOTT EQUIPMENT INC | V6414353 | 4347 | 552.49 | 00178778 |
| | | 6490 | 99,006.09 | 00178186 |
| SCP DISTRIBUTORS LLC | V6411554 | 4355 | 692.92 | 00178459 |
| | | | 352.05 | 00178779 |
| SEHI COMPUTER PRODUCTS INC | V6404221 | 4310 | 56,197.71 | 00178780 |
| | | 4410 | 34,179.57 | 00178780 |
| | | 6490 | 13,033.44 | 00178780 |
| SHIPPING CONTAINER DEPOT | V6411914 | 5610 | 400.00 | 00178781 |
| SIGLER INC., RUSSELL | V6410420 | 4355 | 429.28 | 00178423 |
| | | | 1,622.12 | 00178599 |
| | | | 333.99 | 00178782 |
| SIGN MART PLASTICS PLUS | V6412529 | 5810 | 215.48 | 00178783 |
| SIGNATURE PARTY RENTALS | V6406791 | 5620 | 4,160.11 | 00178784 |
| SITEONE LANDSCAPE SUPPLY LLC | V6414074 | 4347 | 1,397.17 | 00178460 |
| SMART AND FINAL IRIS CO | V6404306 | 4310 | 49.14 | 00178235 |
| SNO SITES | V6413113 | 5880 | 600.00 | 00178236 |
| SOCALGRAD | V6411708 | 4310 | 137.38 | 00178237 |
| | | 4320 | 11,568.78 | 00178237 |
| | | | 2,202.76 | 00178424 |
| | | | 1,998.76 | 00178461 |
| | | | 6,167.12 | 00178499 |
| | | | 527.98 | 00178600 |

# CHECK REGISTER
## JUNE 7, 2022 THROUGH JULY 5, 2022

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| | | | 6,228.95 | 00178785 |
| SOCIAL STUDIES SCHOOL SERVICE | V6404322 | 4310 | 150.96 | 00178362 |
| SOFTWARE 4 SCHOOLS | V6410482 | 4320 | 116.64 | 00178786 |
| SOS SURVIVAL PRODUCTS | V6404349 | 4310 | 1,220.86 | 00178787 |
| SOSA, KANDYCE | V6413144 | 5220 | 64.99 | 00178282 |
| SOUTH COAST AIR QUALITY | V6404356 | 5880 | 143.88 | 00178601 |
| SOUTH JHS ASB | V6405227 | 8699 | 1,036.70 | 00178187 |
| SOUTHERN CALIFORNIA EDISON CO. | V6404370 | 5520 | 113,972.69 | 00178363 |
| SOUTHWEST SCHOOL AND OFFICE SUPPLY | V6404383 | 4310 | 20.03 | 00178188 |
| | | | 816.14 | 00178462 |
| | | 4320 | 57.43 | 00178188 |
| | | 9320 | 3,826.51 | 00178188 |
| | | | 1,310.24 | 00178788 |
| SPEECH AND LANGUAGE | V6404400 | 5860 | 47,744.11 | 00178425 |
| | | | 49,343.44 | 00178602 |
| SPORTDECALS INC | V6413487 | 4320 | 1,958.50 | 00178789 |
| SPORTS FACILITIES GROUP INC | V6410318 | 4355 | 998.96 | 00178283 |
| | | | 164.77 | 00178790 |
| | | 5630 | 1,004.44 | 00178463 |
| STAGE TECH | V6405298 | 5620 | 6,962.00 | 00178791 |
| STAPLES ADVANTAGE | V6410116 | 4310 | 1,959.40 | 00178238 |
| | | | 921.00 | 00178364 |
| | | | 3,115.19 | 00178500 |
| | | | 2,459.80 | 00178792 |
| | | 4320 | 2,739.46 | 00178364 |
| | | | 1,852.64 | 00178792 |
| STEINBRICK, GAIL | V6408751 | 5220 | 149.41 | 00178501 |
| STEVE WEISS MUSIC | V6410268 | 4410 | 513.35 | 00178793 |
| SUPERIOR TEXT | V6412726 | 4150 | 1,096.45 | 00178239 |
| | | | 56.94 | 00178464 |
| SUPREME AUDIO INC | V6414495 | 4410 | 1,233.00 | 00178794 |
| SWEETWATER | V6409201 | 4310 | 1,690.53 | 00178189 |
| | | | 797.35 | 00178365 |
| | | 4320 | 387.90 | 00178189 |
| | | 4410 | 538.75 | 00178189 |
| SWITZER, MICHAEL | V6411497 | 5220 | 55.58 | 00178240 |
| SYCAMORE JR HIGH ASB | V6404569 | 5810 | 1,150.00 | 00178241 |
| | | 8699 | 257.82 | 00178190 |
| T MOBILE | V6410424 | 5918 | 13,175.10 | 00178795 |
| TABARES, ISABEL | V6414260 | 8699 | 10.36 | 00178242 |
| TBWBH PROPS & MEASURES | V6414391 | 5810 | 55,993.70 | 00178191 |
| TECHNOLOGY INTEGRATION GROUP | V6404629 | 4410 | 8,000.00 | 00178603 |
| TENNIS EXPRESS LP | V6414477 | 4410 | 3,446.92 | 00178502 |
| THE RINKS - ANAHEIM ICE | V6414454 | 5880 | 510.00 | 00178192 |
| THOMSON REUTERS WEST | V6407958 | 5880 | 322.00 | 00178503 |
| TORO AIRE INC | V6408584 | 4355 | 71.12 | 00178504 |
| TRAN, THAO | V6412446 | 5220 | 40.95 | 00178604 |
| TRANE COMPANY, THE | V6407007 | 4355 | 626.74 | 00178605 |
| | | | 50.09 | 00178796 |
| TRANE US INC | V6413720 | 4410 | 2,017.14 | 00178606 |
| TRUCK PRO PTO SALES CORPORATION | V6403784 | 4375 | 741.91 | 00178797 |
| | | 4385 | 389.80 | 00178797 |
| TRUMAN ARNOLD COMPANIES | V6413612 | 4382 | 41,666.48 | 00178607 |
| TURF STAR INC | V6404805 | 4347 | 4,024.36 | 00178243 |
| | | | 2,542.20 | 00178608 |
| TWINING CONSULTING | V6412575 | 6290 | 85,952.86 | 00178289 |
| | | | 27,595.08 | 00178616 |
| | | | 11,044.80 | 00178618 |
| U S BANK | V6406908 | 5880 | 2,000.00 | 00178798 |
| U S BANK | V6406511 | 4210 | 173.25 | 00178609 |
| | | 4310 | 47,121.91 | 00178609 |
| | | 4320 | 10,806.42 | 00178609 |
| | | 4347 | 2,190.25 | 00178609 |
| | | 4355 | 74.55 | 00178609 |
| | | 4390 | 7,159.67 | 00178609 |
| | | 4410 | 9,133.41 | 00178609 |
| | | 5210 | 5,556.94 | 00178609 |
| | | 5880 | 3,195.87 | 00178609 |
| UC REGENTS | V6404826 | 5805 | 23,193.50 | 00178799 |
| ULINE | V6406546 | 4310 | 2,400.10 | 00178505 |
| | | | 2,785.16 | 00178800 |
| | | 4315 | 190.27 | 00178800 |
| | | 5610 | 607.28 | 00178800 |
| UNION AUTO SERVICE CENTER | V6404840 | 4370 | 3,545.64 | 00178610 |
| | | 5610 | 2,200.00 | 00178610 |
| UNITED RENTALS | V6404854 | 5620 | 249.44 | 00178801 |

**CHECK REGISTER**
**JUNE 7, 2022 THROUGH JULY 5, 2022**

| VENDOR NAME | VENDOR ID | Object | AMOUNT | CK# |
|---|---|---|---|---|
| **UTIL LOCATE** | V6412856 | **6209** | 28,557.19 | 00178617 |
| **VALENZUELA, ANDREA** | V6409612 | **5210** | 199.00 | 00178426 |
| **VALLEY VISTA SERVICES INC** | V6411966 | **5580** | 7,249.83 | 00178802 |
| **VAZQUEZ, LIZBETH SEGURA** | V6412067 | **5220** | 80.15 | 00178506 |
| **VELASQUEZ, CARISSA** | V6414149 | **5210** | 1,174.71 | 00178803 |
| **VERNIER SOFTWARE** | V6404919 | **4310** | 640.04 | 00178611 |
| **VILDOSOLA, PATRICIA** | V6413267 | **5220** | 67.86 | 00178507 |
| **VISTA PAINT CORPORATION** | V6404961 | **4355** | 2,177.75 | 00178612 |
| **VITAL INSPECTION SERVICES INC** | V6412251 | **6291** | 15,120.00 | 00178516 |
| **VS ATHLETICS INC.** | V6404420 | **4310** | 3,101.98 | 00178465 |
| **W STRATEGIES LLC** | V6414038 | **5810** | 5,000.00 | 00178244 |
| **WALKER JR HIGH SCHOOL** | V6404990 | **8699** | 420.00 | 00178193 |
| **WALSH, LEONE** | V6409693 | **4310** | 212.45 | 00178366 |
| **WALTERS WHOLESALE ELECTRIC CO** | V6409053 | **4355** | 6,750.08 | 00178245 |
| | | | 665.33 | 00178613 |
| | | | 49.91 | 00178804 |
| **WARD'S NATURAL SCIENCE EST** | V6404999 | **4310** | 496.10 | 00178284 |
| **WASHINGTON MUSIC CENTER** | V6413436 | **4310** | 1,178.19 | 00178805 |
| **WAXIE SANITARY SUPPLY** | V6405008 | **4347** | 187.87 | 00178806 |
| **WEATHERPROOFING TECHNOLOGIES INC** | V6413385 | **5610** | 2,841.40 | 00178427 |
| **WEBCAST AND BEYOND** | V6413422 | **5810** | 30,402.00 | 00178466 |
| **WEINRAUB, ERIKA** | V6414375 | **5220** | 39.20 | 00178508 |
| **WENGER CORP** | V6405024 | **4310** | 1,889.47 | 00178807 |
| | | **4410** | 8,226.48 | 00178807 |
| **WESTED** | V6406835 | **5880** | 10,734.40 | 00178285 |
| **WESTERN HIGH SCHOOL ASB** | V6405044 | **8699** | 2,316.43 | 00178194 |
| **WESTERN PROPANE SERVICES INC** | V6414407 | **5810** | 100.15 | 00178195 |
| | | | 358.94 | 00178509 |
| **WESTERN PSYCHOLOGICAL SERVICES** | V6405047 | **4310** | 18,153.79 | 00178808 |
| **WHITE CAP BRANCH 6186** | V6413815 | **4355** | 319.37 | 00178367 |
| **WINZER** | V6412060 | **4376** | 3,867.69 | 00178246 |
| **WOODCRAFT** | V6405102 | **4310** | 1,834.95 | 00178428 |
| | | **4410** | 3,431.83 | 00178428 |
| **WOODWIND AND BRASSWIND** | V6405104 | **4310** | 47.68 | 00178286 |
| | | | 53.34 | 00178467 |
| | | | 39.33 | 00178809 |
| | | **6490** | 44,543.86 | 00178286 |
| **WOOTER APPAREL** | V6414456 | **4310** | 1,889.70 | 00178810 |
| **XEROX CORPORATION** | V6405129 | **5620** | 643.72 | 00178196 |
| | | | 2,936.23 | 00178811 |
| **XEROX FINANCIAL SERVICES LLC** | V6412617 | **5620** | 266.42 | 00178468 |
| **YOUTH CARE OF UTAH INC** | V6414051 | **5860** | 33,662.00 | 00178429 |
| **YOUTH ENGAGE LLC** | V6414505 | **5805** | 25,000.00 | 00178812 |
| **(blank)** | (blank) | **(blank)** | | (blank) |
| **Grand Total** | | | 10,549,302.02 | |

EXHIBIT Q

# ANAHEIM UNION HIGH SCHOOL DISTRICT
## ASB SUMMARY OF CASH BALANCES
### April 2022

| School Name | Prior Month Total | Current Month | | | |
|---|---|---|---|---|---|
| | | Checking | Petty Cash / Change Fund | Savings | Total |
| Anaheim | 339,705.18 | 324,423.69 | 1,000.00 | 66,447.12 | 391,870.81 |
| Western | 350,524.46 | 216,851.24 | 1,275.00 | 128,806.44 | 346,932.68 |
| Magnolia | 140,542.80 | 163,087.61 | 700.00 | - | 163,787.61 |
| Savanna | 93,540.62 | 139,278.55 | 500.00 | 221.39 | 139,999.94 |
| Loara | 260,735.42 | 213,569.57 | 800.00 | 37,612.60 | 251,982.17 |
| Katella | 274,257.52 | 280,661.98 | 2,100.00 | | 282,761.98 |
| Kennedy | 427,538.41 | 442,296.52 | 1,300.00 | | 443,596.52 |
| Cypress | 695,702.16 | 716,280.95 | 1,700.00 | | 717,980.95 |
| Brookhurst | 21,855.94 | 20,575.20 | | | 20,575.20 |
| Orangeview | 23,461.14 | 29,853.56 | | | 29,853.56 |
| Walker | 104,214.43 | 101,411.68 | | | 101,411.68 |
| Dale | 67,719.53 | 67,327.46 | | | 67,327.46 |
| Sycamore | 29,061.94 | 311,123.92 | | | 311,123.92 |
| Ball | 15,112.97 | 18,806.50 | | | 18,806.50 |
| South | 58,203.76 | 62,714.88 | | | 62,714.88 |
| Oxford | 635,094.60 | 588,732.35 | 275.00 | | 589,007.35 |
| Lexington | 47,810.52 | 57,994.27 | | | 57,994.27 |
| Hope | 71,266.64 | 75,595.39 | | | 75,595.39 |
| Gilbert | 40,415.66 | 44,311.12 | | | 44,311.12 |
| Cambridge | 2,497.80 | 8,147.18 | | | 8,147.18 |
| Total | 3,699,261.50 | 3,883,043.62 | 9,650.00 | 233,087.55 | 4,125,781.17 |

# Anaheim Union High School District

# Cafeteria Fund

# Financial Statements

# April 2022

# Statement of Revenue and Expense

## Anaheim Union High School District

| | Period 10 Ending in 04/30/2022 | | | | Period 10 Ending in 04/30/2021 | | | |
|---|---|---|---|---|---|---|---|---|
| | Monthly | % | YTD | % | Monthly | % | YTD | % |
| **Revenue** | | | | | | | | |
| **Local Revenue** | | | | | | | | |
| 8635 | $70,083.53 | 2.78 % | $566,038.10 | 2.50 % | $0.00 | 0.00 % | $10.15 | 0.00 % |
| A La Carte Sales | | | | | | | | |
| 8636 | $50.06 | 0.00 % | $286.45 | 0.00 % | $0.00 | 0.00 % | $2.78 | 0.00 % |
| Adult Rev. - Breakfast | | | | | | | | |
| 8637 | $540.03 | 0.02 % | $4,180.02 | 0.02 % | $74.25 | 0.01 % | $363.99 | 0.00 % |
| Adult Rev. - Lunch | | | | | | | | |
| **Local Revenue** | **$70,673.62** | **2.80 %** | **$570,504.57** | **2.52 %** | **$74.25** | **0.01 %** | **$376.92** | **0.00 %** |
| **Federal Reimbursements** | | | | | | | | |
| 8200 | $380,840.58 | 15.11 % | $3,328,110.17 | 14.73 % | $471,682.66 | 34.60 % | $3,697,003.76 | 31.86 % |
| Fed. Meal Rev.-Breakfast | | | | | | | | |
| 8220 | $1,909,543.12 | 75.77 % | $17,357,761.74 | 76.81 % | $783,687.60 | 57.49 % | $6,953,730.60 | 59.93 % |
| Fed. Meal Rev.-Lunch | | | | | | | | |
| 8290 | $15,470.00 | 0.61 % | $122,476.00 | 0.54 % | $0.00 | 0.00 % | $0.00 | 0.00 % |
| Misc Fed Rev.-Snack | | | | | | | | |
| **Federal Reimbursements** | **$2,305,853.70** | **91.49 %** | **$20,808,347.91** | **92.07 %** | **$1,255,370.26** | **92.10 %** | **$10,650,734.36** | **91.79 %** |
| **State Reimbursements** | | | | | | | | |
| 8500 | $36,358.95 | 1.44 % | $327,849.69 | 1.45 % | $52,424.46 | 3.85 % | $416,034.68 | 3.59 % |
| St. Meal Rev.-Breakfast | | | | | | | | |
| 8520 | $104,088.41 | 4.13 % | $894,449.25 | 3.96 % | $53,225.45 | 3.90 % | $428,442.03 | 3.69 % |
| St. Meal Rev.-Lunch | | | | | | | | |
| **State Reimbursements** | **$140,447.36** | **5.57 %** | **$1,222,298.94** | **5.41 %** | **$105,649.91** | **7.75 %** | **$844,476.71** | **7.28 %** |
| **Other Revenue** | | | | | | | | |
| 8638 | ($308.99) | -0.01 % | ($1,581.48) | -0.01 % | $0.00 | 0.00 % | $39.79 | 0.00 % |
| Cash Over & Short | | | | | | | | |
| 8699 | $3,639.17 | 0.14 % | $43.80 | 0.00 % | $2,016.00 | 0.15 % | $107,129.15 | 0.92 % |
| Spec Activity/Cater | | | | | | | | |
| **Other Revenue** | **$3,330.18** | **0.13 %** | **($1,537.68)** | **-0.01 %** | **$2,016.00** | **0.15 %** | **$107,168.94** | **0.92 %** |
| **Total Revenue** | **$2,520,304.86** | **100.00 %** | **$22,599,613.74** | **100.00 %** | **$1,363,110.42** | **100.00 %** | **$11,602,756.93** | **100.00 %** |
| **Expense** | | | | | | | | |
| **Food Purchases & Govnmt** | | | | | | | | |
| 4700 | $701,768.19 | 27.84 % | $5,419,935.76 | 23.98 % | $253,455.74 | 18.59 % | $2,622,909.93 | 22.61 % |
| Food Purchases | | | | | | | | |
| **Food Purchases & Govnmt** | **$701,768.19** | **27.84 %** | **$5,419,935.76** | **23.98 %** | **$253,455.74** | **18.59 %** | **$2,622,909.93** | **22.61 %** |
| **Supplies** | | | | | | | | |
| 4300 | $39,169.78 | 1.55 % | $212,069.13 | 0.94 % | $6,144.36 | 0.45 % | $95,834.69 | 0.83 % |
| Materials & Supplies | | | | | | | | |
| 4400 | $3,645.75 | 0.14 % | $114,991.27 | 0.51 % | $0.00 | 0.00 % | $59,312.69 | 0.51 % |
| Noncapitalized Equipment-Over $500 | | | | | | | | |
| 4790 | $54,535.29 | 2.16 % | $594,583.52 | 2.63 % | $50,659.89 | 3.72 % | $101,981.42 | 0.88 % |
| Supplies (Food) | | | | | | | | |
| **Supplies** | **$97,350.82** | **3.86 %** | **$921,643.92** | **4.08 %** | **$56,804.25** | **4.17 %** | **$257,128.80** | **2.22 %** |
| **Salaries** | | | | | | | | |
| 2200 | $747,320.92 | 29.65 % | $6,471,077.47 | 28.63 % | $679,637.54 | 49.86 % | $6,303,104.79 | 54.32 % |
| Classified Salaries | | | | | | | | |
| 2300 | $42,751.55 | 1.70 % | $370,570.82 | 1.64 % | $37,098.95 | 2.72 % | $368,564.32 | 3.18 % |
| Class.Sup/Admin Salaries | | | | | | | | |
| 2400 | $44,023.68 | 1.75 % | $413,965.57 | 1.83 % | $36,193.80 | 2.66 % | $346,172.21 | 2.98 % |
| Clerical/Office Salaries | | | | | | | | |
| **Salaries** | **$834,096.15** | **33.10 %** | **$7,255,613.86** | **32.11 %** | **$752,930.29** | **55.24 %** | **$7,017,841.32** | **60.48 %** |

# Statement of Revenue and Expense

## Anaheim Union High School District

| | Period 10 Ending in 04/30/2022 | | | | Period 10 Ending in 04/30/2021 | | | |
|---|---|---|---|---|---|---|---|---|
| | Monthly | % | YTD | % | Monthly | % | YTD | % |
| **Benefits** | | | | | | | | |
| 3202 | $152,861.43 | 6.07 % | $1,311,750.16 | 5.80 % | $128,346.73 | 9.42 % | $1,178,354.69 | 10.16 % |
| PERS, Classified Position | | | | | | | | |
| 3302 | $62,872.78 | 2.49 % | $547,206.81 | 2.42 % | $57,326.22 | 4.21 % | $534,889.05 | 4.61 % |
| OASD/MED/Classified Position | | | | | | | | |
| 3402 | $189,911.06 | 7.54 % | $1,909,956.78 | 8.45 % | $193,129.81 | 14.17 % | $1,967,615.74 | 16.96 % |
| Hlth/Welfare, Classified | | | | | | | | |
| 3502 | $4,222.21 | 0.17 % | $37,336.36 | 0.17 % | $375.78 | 0.03 % | $3,503.16 | 0.03 % |
| SUI, Classified Position | | | | | | | | |
| 3602 | $21,416.05 | 0.85 % | $185,077.43 | 0.82 % | $19,855.18 | 1.46 % | $185,160.61 | 1.60 % |
| Workers Comp, Classified | | | | | | | | |
| 3702 | $0.00 | 0.00 % | $0.00 | 0.00 % | $0.00 | 0.00 % | $645.63 | 0.01 % |
| Retire. Benefits, Classified | | | | | | | | |
| **Benefits** | **$431,283.53** | **17.11 %** | **$3,991,327.54** | **17.66 %** | **$399,033.72** | **29.27 %** | **$3,870,168.88** | **33.36 %** |
| **Other Expenses** | | | | | | | | |
| 5200 | $1,028.51 | 0.04 % | $8,768.42 | 0.04 % | $573.56 | 0.04 % | $5,267.13 | 0.05 % |
| Travel & Conference | | | | | | | | |
| 5500 | $0.00 | 0.00 % | $188,421.28 | 0.83 % | $9,477.50 | 0.70 % | $70,290.11 | 0.61 % |
| Operation & Housekeeping | | | | | | | | |
| 5600 | $11,001.63 | 0.44 % | $69,724.85 | 0.31 % | $4,938.19 | 0.36 % | $40,389.83 | 0.35 % |
| Rental/Lease/Repair | | | | | | | | |
| 5800 | $500.00 | 0.02 % | $192,849.61 | 0.85 % | $5,094.10 | 0.37 % | $176,850.35 | 1.52 % |
| Prof. Consult Service/Other Operating Exp | | | | | | | | |
| 5900 | $0.00 | 0.00 % | $1,590.32 | 0.01 % | $342.45 | 0.03 % | $19,505.29 | 0.17 % |
| Fax, Pager, Postage | | | | | | | | |
| **Other Expenses** | **$12,530.14** | **0.50 %** | **$461,354.48** | **2.04 %** | **$20,425.80** | **1.50 %** | **$312,302.71** | **2.69 %** |
| **Capital Outlay** | | | | | | | | |
| 6500 | $12,919.23 | 0.51 % | $19,045.92 | 0.08 % | $0.00 | 0.00 % | $25,048.48 | 0.22 % |
| Equipment- Over $5000 | | | | | | | | |
| **Capital Outlay** | **$12,919.23** | **0.51 %** | **$19,045.92** | **0.08 %** | **$0.00** | **0.00 %** | **$25,048.48** | **0.22 %** |
| **Total Expense** | **$2,089,948.06** | **82.92 %** | **$18,068,921.48** | **79.95 %** | **$1,482,649.80** | **108.77 %** | **$14,105,400.12** | **121.57 %** |
| **Net Profit (Loss)** | **$430,356.80** | **17.08 %** | **$4,530,692.26** | **20.05 %** | **($119,539.38)** | **-8.77 %** | **($2,502,643.19)** | **-21.57 %** |

Show all data

# Balance Sheet

## Anaheim Union High School District

### 04/30/2022

| Account Number | Description | |
|---|---|---|
| **Asset** | **Assets** | |
| CASH | | |
| 9120 | Cash-Checking | $3,925,630.26 |
| 9122 | Change Fund | $6,250.00 |
| Total CASH | | $3,931,880.26 |
| RECEIVABLE | | |
| 9210 | A/R - Current | $893.73 |
| 9280 | A/R - State | $295,737.37 |
| 9290 | A/R - Federal | $4,839,651.09 |
| Total RECEIVABLE | | $5,136,282.19 |
| INVENTORIES | | |
| 9321 | Food | $237,754.86 |
| 9323 | Supplies | $236,885.17 |
| Total INVENTORIES | | $474,640.03 |
| **Total Asset** | | **$9,542,802.48** |
| **Liability** | **Liabilities and Fund Balance** | |
| LIABILITIES | | |
| 9510 | A/P - Current | $2,035,527.69 |
| 9580 | Sales Tax Liability | $2,758.73 |
| 9599 | Purchases Clearing | $0.00 |
| 9650 | Deferred Revenue | $174,490.85 |
| Total LIABILITIES | | $2,212,777.27 |
| **Total Liability** | | **$2,212,777.27** |
| **Fund Balance** | **Liabilities and Fund Balance** | |
| FUND BALANCE | | |
| 9780 | Fund Balance: Central Kitchen | $2,799,332.90 |
| 9798 | Fund Balance | $0.00 |
| Total FUND BALANCE | | $2,799,332.90 |
| **Total Fund Balance** | | **$2,799,332.90** |
| **Current Year Profit (Loss)** | | **$4,530,692.26** |
| **Total Liabilities and Fund Balance** | | **$9,542,802.43** |

Show all data

**ANAHEIM UNION HIGH SCHOOL DISTRICT**

Business Division

**2021/22 MONTHLY ENROLLMENT REPORT**

**Month 10**

**5/2/22 to 5/26/22**

| SCHOOL | REGULAR DAY 9th | 10th | 11th | 12th | Subtotal | Hosp/Hm | | SP ED | TOTAL STUDENTS |
|---|---|---|---|---|---|---|---|---|---|
| Anaheim | 676 | 710 | 638 | 561 | 2,585 | - | | 179 | 2,764 |
| Cypress | 695 | 658 | 708 | 637 | 2,698 | 3 | | 81 | 2,782 |
| Katella | 615 | 620 | 569 | 596 | 2,400 | 4 | | 175 | 2,579 |
| Kennedy | 519 | 513 | 477 | 519 | 2,028 | 2 | | 73 | 2,103 |
| Loara | 379 | 402 | 356 | 395 | 1,532 | - | | 114 | 1,646 |
| Magnolia | 405 | 412 | 272 | 348 | 1,437 | - | | 136 | 1,573 |
| Oxford | 223 | 214 | 191 | 193 | 821 | - | | - | 821 |
| Savanna | 430 | 447 | 359 | 325 | 1,561 | 3 | | 90 | 1,654 |
| Western | 410 | 434 | 368 | 360 | 1,572 | 2 | | 96 | 1,670 |
| **Total Comprehensive** | **4,352** | **4,410** | **3,938** | **3,934** | **16,634** | **14** | | **944** | **17,592** |
| Anaheim Independent Learning Center | - | 3 | 29 | 121 | 153 | - | | - | 153 |
| Cambridge Virtual Academy | 27 | 39 | 33 | 21 | 120 | - | | - | 120 |
| Gilbert High School | - | 2 | 290 | 141 | 433 | 2 | | 122 | 557 |
| Katella Satellite Independent Study | 20 | 30 | 48 | 20 | 118 | - | | - | 118 |
| Kennedy Satellite Independent Study | 19 | 29 | 50 | 17 | 115 | - | | - | 115 |
| Nonpublic School | - | - | - | - | - | - | | 31 | 31 |
| Polaris High School | 31 | 38 | 34 | 26 | 129 | - | | - | 129 |
| Special Education Transition Program | - | - | - | - | - | - | | 166 | 166 |
| Western Independent Learning Center | 3 | 8 | 43 | 52 | 106 | - | | - | 106 |
| **Total Alternative Ed** | **100** | **103** | **527** | **398** | **1,128** | **2** | | **319** | **1,495** |
| Hope | - | - | - | - | - | - | | 246 | 246 |
| **Total Senior High Schools** | **4,452** | **4,513** | **4,465** | **4,332** | **17,762** | **16** | | **1,509** | **19,333** |

| SCHOOL | REGULAR DAY 7th | 8th | Subtotal | Hosp/Hm | | SP ED | | | TOTAL STUDENTS |
|---|---|---|---|---|---|---|---|---|---|
| Ball | 381 | 398 | 779 | 1 | | 45 | | | 825 |
| Brookhurst | 356 | 417 | 773 | - | | 51 | | | 824 |
| Dale | 455 | 489 | 944 | - | | 40 | | | 984 |
| Lexington | 564 | 582 | 1,146 | 2 | | 36 | | | 1,184 |
| Orangeview | 370 | 370 | 740 | - | | 35 | | | 775 |
| Oxford | 235 | 222 | 457 | 1 | | - | | | 458 |
| South | 613 | 652 | 1,265 | 1 | | 63 | | | 1,329 |
| Sycamore | 629 | 605 | 1,234 | 1 | | 75 | | | 1,310 |
| Walker | 423 | 452 | 875 | - | | 36 | | | 911 |
| **Total Comprehensive** | **4,026** | **4,187** | **8,213** | **6** | | **381** | | | **8,600** |
| Cambridge Virtual Academy | 30 | 61 | 91 | - | | - | | | 91 |
| Nonpublic School | - | - | - | - | | 10 | | | 10 |
| Polaris High School | 33 | 62 | 95 | - | | 4 | | | 99 |
| **Total Alternative Ed** | **33** | **62** | **95** | **-** | | **14** | | | **200** |
| **Total Junior High Schools** | **4,059** | **4,249** | **8,308** | **6** | | **395** | | | **8,800** |

| | |
|---|---|
| DISTRICT TOTAL | **28,133** |



EXHIBIT S

**ANAHEIM UNION HIGH SCHOOL DISTRICT**
Business Division
2021/22 MONTHLY ENROLLMENT REPORT

## GROWTH vs. DECLINE - MONTH to MONTH COMPARISON
## Month 10

| HIGH SCHOOL | Month 9 | Month 10 | Growth v. (Decline) |
|---|---|---|---|
| Anaheim | 2,770 | 2,764 | (6) |
| Cypress | 2,784 | 2,782 | (2) |
| Katella | 2,581 | 2,579 | (2) |
| Kennedy | 2,104 | 2,103 | (1) |
| Loara | 1,645 | 1,646 | 1 |
| Magnolia | 1,577 | 1,573 | (4) |
| Oxford | 821 | 821 | - |
| Savanna | 1,653 | 1,654 | 1 |
| Western | 1,669 | 1,670 | 1 |
| **Total Senior High** | **17,604** | **17,592** | **(12)** |

| JUNIOR HIGH SCHOOL | Month 9 | Month 10 | Growth v. (Decline) |
|---|---|---|---|
| Ball | 825 | 825 | - |
| Brookhurst | 825 | 824 | (1) |
| Dale | 983 | 984 | 1 |
| Lexington | 1,185 | 1,184 | (1) |
| Orangeview | 779 | 775 | (4) |
| Oxford | 458 | 458 | - |
| South | 1,329 | 1,329 | - |
| Sycamore | 1,314 | 1,310 | (4) |
| Walker | 914 | 911 | (3) |
| **Total Junior High** | **8,612** | **8,600** | **(12)** |

| | | | |
|---|---|---|---|
| **Total Comprehensive Schools** | **26,216** | **26,192** | **(24)** |

| Alternative Education | Month 9 | Month 10 | Growth v. (Decline) |
|---|---|---|---|
| Anaheim Independent Learning Center | 153 | 153 | - |
| Cambridge Virtual Academy | 214 | 211 | (3) |
| Gilbert High School | 564 | 557 | (7) |
| Hope School | 245 | 246 | 1 |
| Katella Satellite Independent Study | 125 | 118 | (7) |
| Kennedy Satellite Independent Study | 124 | 115 | (9) |
| Nonpublic School | 39 | 41 | 2 |
| Polaris High School | 232 | 228 | (4) |
| Special Education Transition Program | 168 | 166 | (2) |
| Western Independent Learning Center | 105 | 106 | 1 |
| **Total Alternative Ed.** | **1,969** | **1,941** | **(28)** |
| **District Total** | **28,185** | **28,133** | **(52)** |

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 Crescent Way – P.O. Box 3520
Anaheim, CA 92803-3520

# EDUCATIONAL CONSULTING AGREEMENT

**THIS AGREEMENT** is made and entered into this (Board Approval Date):

| | | | |
|---|---|---|---|
| 14th | day of | July | 2022 |

by and between

Mikva Challenge Grant Foundation, Inc.

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

**WHEREAS** the District is in need of special services and advice;

**WHEREAS** such services and advice are not available at no cost from public agencies; and

**WHEREAS** Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

**WHEREAS** such services are needed on a limited basis.

**NOW, THEREFORE**, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Mikva Challenge will provide the following services and curricula:
1) School Site licenses and Online Platform Access for all AUHSD schools for Mikva Challenge's suite of curricula including: Issues to Action, Elections in Action, Student Voice, and Project Soapbox curricula for 2022-2023 school year ($11,000);

| | | | |
|---|---|---|---|
| Site/School: | All AUHSD schools | Funds (Cost Center): | LCFF |

2. List of Other Supportive Staff or Consultants:

Mikva Challenge/Action Civics CA staff on this project include: Kayla Cruz, National Program Administrative Program Manager (Mikva point person for curriculum license agreements)

3. Consultant shall commence providing services under this AGREEMENT on:

| | |
|---|---|
| Date: | July 15, 2022 |

and shall diligently perform as specified and complete performance by:

| | |
|---|---|
| Date: | May 30, 2023 |

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

| |
|---|
| N/A |

5. District shall pay Consultant the maximum amount of

| |
|---|
| $11,000 |

for services rendered

| | | | | | |
|---|---|---|---|---|---|
| to # of people: | N/A | # hours per day: | N/A | # of days: | N/A |

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.

7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:

a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit

reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.

9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.

10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.

11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

Mikva Challenge/Action Civics CA program model is the gold standard in youth civic participation nationally. By partnering with Mikva Challenge/Action Civics CA AUHSD teachers and students will gain access to unique project-based, hands-on learning experiences, which will improve youth desire to become active civic participants now and in the future. AUHSD will receive Mikva's high quality curriculum and online platforms.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

Mikva Challenge is a nationally recognized youth civic engagement organization that has provided consulting support for schools and organizations around the country including the Obama Foundation, Chicago Public Schools, Washington, DC Public Schools, Los Angeles Public Schools, Chase Bank. Mikva Challenge's specialty is providing students with unique civic education opportunities and training educators in its Action Civics program model. The impacts of high quality Action Civics are many: improved civic learning, improved social emotional learning, improved work place and college skills, and improved school culture. Anaheim Union High School District has been making excellent progress in building a strong civic learning culture and practice and Mikva Challenge is the right vendor to help support the District in taking its next step in becoming a national model for civic learning and youth leadership development. The curriculum and online platform used is exceptional, research-based and regularly updated by the Mikva Challenge organization.

List any technical support that will need to be supplied by District:

None

**COMMON-LAW FACTORS**

**(IRS Revenue Rule 87-41)**

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

☒ **No Instructions**: The consultant will not be required to follow explicit instructions to accomplish the job.

☒ **No Training**: The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.

☒ **Work Not Essential to the Employer**: The employer's success or continuation does not depend on the services of the consultant.

☒ **Right to Hire Others**: The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.

☒ **Control of Assistants**: Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.

☐ **Not a Continuing Relationship**: If frequent, will be at irregular intervals, on call, or whenever work is available.

☒ **Own Work Hours**: Consultant will establish work hours for the job.

☒ **Time to Pursue Other Work**: Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.

☒ **Job Location**: Consultant controls job location, under district discretion, whether on employer's site or not.

☒ **Order of Work**: Consultant, rather than employer, determines order or sequence of steps in performance of work.

☐ **No Interim Reports**: Only specific pre-determined reports defined in the consulting agreement.

☒ **Basis of Payment**: Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.

☒ **Business Expenses**: Consultant is responsible for incidental or special business expenses.

☒ **Tools and Equipment**: Consultant furnishes the identified tools and equipment needed for the job.

☐ **Significant Investment**: Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.

☐ **Possible Profit or Loss**: Consultant does these (check valid items):

☒ Hires, directs, pays assistants

☐ Has equipment, facilities

☐ Has a continuing and recurring liability

☒ Performs specific jobs for prices agreed-upon in advance

☐ Lists services in Business Directory

☐ Other (explain) _____

☐ **Work for Multiple Employers**: Consultant may perform services for more than one employer simultaneously, unless otherwise noted.

☐ **Services Available to the General Public** (check valid items):

☐ Maintains an office

☐ Business license

☐ Business signs

☐ Advertises services

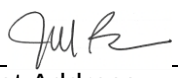
☐ Lists services in Business Directory

☐ Other (explain) _____

☐ **Limited Right to Discharge**: Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).

☒ **No Compensation for Non-Completion**: Responsible for satisfactory completion of job; no compensation for non-completion.

**IN WITNESS WHEREOF**, the parties hereto have caused this AGREEMENT to be executed:

| **CONSULTANT:** | **DISTRICT:** |
|---|---|
| Typed Name of consultant **(same as page 1)**: | |
| **Mikva Challenge Grant Foundation, Inc** | **Anaheim Union High School District** |
| Typed Name/Title of Authorized Signatory: | Typed Name of Assistant Superintendent: |
| Jill Bass, Chief Education Officer | Jaron Fried, Ed.D |
| Authorized Signature: | Signature of Assistant Superintendent: |
|  | |
| Street Address: | Street Address: |
| **200 S. Michigan Ave. ste. 1000** | **501 Crescent Way, P.O. Box 3520** |
| City, State, Zip Code | City, State, Zip Code |
| **Chicago, IL 60604** | **Anaheim, CA 92803-3520** |
| Date: | Date: |
| June 17, 2022 | 7/15/22 |

Mark Appropriately:

| | |
|---|---|
| Independent/Sole Proprietor: | |
| Corporation: | Not for profit Corporation |
| Partnership: | |
| Other/Specify: | |

| Social Security Number* or | Federal Identification Number* |
|---|---|
| | 52-2033353 |

*Or, initial below:

| | |
|---|---|
| | I have completed a new IRS Form **W-9** that will be submitted directly to AUHSD Accounting. |

| Telephone Number: | E-mail Address: |
|---|---|
| (773) 807-4093 | jill@mikvachallenge.org |

*If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.*

**PRINCIPAL/DISTRICT ADMINISTRATOR:**

Signature of Principal or District Administrator **(sign prior to submitting to District indicating review and approval):**

| Signature: | | Date: | 6/21/22 |
|---|---|---|---|

Dr. Jaron Fried
Assistant Superintendent, Ed. Division

# ATvantage Agreement

This ATvantage Agreement (the "Agreement") is made on May 9, 2022 (the "Effective Date") by and between Anaheim Union School District (the "Principal"), and ATvantage LLC, a limited liability company (the "Agent" or "ATvantage") (each a "Party" and collectively the "Parties" ).

**RECITALS**

**WHEREAS**, the Principal wishes to appoint the Agent as its agent who is uniquely qualified and experienced to furnish independently contracted certified athletic trainers (each an "Athletic Trainer" or "AT"); and

**WHEREAS**, the Agent agrees to accept such appointment on the terms and conditions set forth in this Agreement.

**NOW, THEREFORE,** in consideration of the premises and the mutual agreements and representations contained in this Agreement, the Parties hereby agree as follows:

**1. PURPOSE; APPOINTMENT.**

The Principal hereby appoints the Agent as its agent for the purpose of assigning of an independent contractor certified athletic trainer for the Principal. Responsibilities as they may relate to sports medicine practices, specifically the prevention, evaluation, intervention, and/ or treatment of athletic injuries hereto (the "Duties") in such a manner as the Principal may hereafter instruct. The Agent hereby accepts the appointment and agrees to perform the Duties and act as the Principal's agent in accordance with the terms and conditions of this Agreement.

**2. TERM.**

This Agreement shall become effective as of May 9, 2022 and, unless otherwise terminated in accordance with the provisions of Section 10 of this Agreement, shall be for one year, and automatically renew for successive one (1 year periods thereafter, unless either Party gives written notice pursuant to Section 10 that the Agreement is to terminate (the "Term"); provided, however, that in no event shall this Agreement remain effective for longer than three (3) years.

As used in this Agreement, the word "Term" shall mean the full term of the Agreement, as it may be extended pursuant to this Section 2 or otherwise.

**3. RESPONSIBILITIES; SCOPE OF AUTHORITY.**

The Agent shall not represent itself as having any powers except those specified in this Agreement. Without limiting the foregoing, the Agent shall not have authority to provide contract services for any personnel outside of certified athletic trainers contracted with Agent; or otherwise obligate the Principal in any way except as stated in this Agreement or otherwise specifically authorized in writing by the Principal.

**4. TERRITORY.**

The Territory of the Agent shall not be limited.

**5. COMPENSATION.**

The total value for the Services pursuant to this contract shall not exceed $20,700.00 unless otherwise agreed to by both parties. Invoices will be sent for services rendered and are due within 14 days of receipt. A 2% late fee will be added to all invoices if payment is made after 14 days.

**6. TAXES.**

(a) Agent solely responsible for taxes. The Agent acknowledges that the Agent is not the Principal's employee and that the Agent is solely responsible for reporting and paying any tax or other cost assessed on the basis of the Principal's payment of compensation to the Agent under this Agreement.

(b) Principal will not withhold taxes. The Agent acknowledges and agrees that the Principal will not withhold any amount of compensation for the Agent's taxes, including but not limited to income tax, social security and Medicare tax, workers' compensation taxes or costs, unemployment compensation taxes or costs, or any other tax, cost, fee, or charge related to the Agent's compensation for services under this Agreement.

**7. EXPENSES.**

Subject to the Principal's prior approval, the Principal shall reimburse the Agent for expenses incurred by the Agent. Expense are to be approved on case by case basis, specifically in regard to Kit Fee (medical fee) or Ice Fee listed in Exhibit B or mileage reimbursement, as needed.

**8. RECORDS.**

During the Term and for a period of three (3) years thereafter, the Agent shall maintain complete and accurate books and records with respect to the performance of its Duties hereunder, which books and records shall include (but not be limited to) copies of orders and confirmations thereof, invoices, invoice approvals, supporting documentation, shipping and payment records, and injury report documentation. The Principal shall have the right to inspect and/or obtain copies of the Agent's books and records with respect to the Agent's Duties or the performance thereof under this Agreement, upon reasonable prior written notice to Agent.

Site Athletic Trainer will furnish proof of hours used after as requested by their Athletic Director and/ or Site Administrator.

**9. DISCLOSURE OF STUDENT INFORMATION**

The Agent is a covered entity for purposes of the Health Insurance Portability and Accountability Act ("HIPAA") and subject to 45 C.F.R. Parts 160 and 164 (the HIPAA Privacy Regulation"). Agent shall direct participants, and coaches providing supervision with the Agent as part of the Program, to comply with the policies and procedures of the Agent, including those governing the use and disclosure of individually identifiable health information under federal law, specifically the HIPAA Privacy Regulation. Solely for the purposes of defining the participants' and coaches' role in relation to the use and disclosure of Agent's protected health information, the participants and coaches are defined as members of the Agent's workforce, as that term is defined by 45 C.F.R. 160.103, when engaged in activities pursuant to this Agreement. However, the participants and coaches are not and shall not be considered to be employees of the Agent. The Principal will never access or request to access any Protected Health Information held or collected by or on behalf of the Agent by a participant or coach who is acting as part of the facility's workforce.

**10. INSURANCE.**

The Agent must maintain general liability, professional liability, errors and omissions insurance in amounts of $1 million/ incident, $3 million aggregate. The Agent must provide the Principal with proof of insurance on the Principal's request and must immediately notify the Principal in writing if the Agent's insurance terminates, is cancelled, suspended, or changes materially, including but not limited to a change in the amount of insurance.
The Principal must maintain general liability, professional liability, errors and omissions insurance or bonds in amounts of $1 million/ incident, $3 million in the aggregate. The Principal must provide the Agent with proof of insurance on the Agent's request and must immediately notify the Agent in writing if the Principal's insurance terminates, is cancelled, suspended, or changes materially, including but not limited to a change in the amount of insurance.
The independent contractor athletic trainer will undergo Live Scan fingerprinting and/ or TB testing prior to reporting to the contract site and results will be transmitted to the district, if required, at the sole expense of the Principal.

**11. TERMINATION.**

This Agreement may be terminated:
1. By either Party on provision of thirty (30) days written notice to the other Party, with or without cause.
2. By either Party for a material breach of any provision of this Agreement by the other Party, if the other Party's material breach is not cured within thirty (30) days of receipt of written notice thereof.
3. By the Principal at any time and without prior notice, if the Agent is convicted of any crime or offense, fails or refuses to comply with the written policies or reasonable directives of the Principal, or is guilty of serious misconduct in connection with performance under this Agreement.
4. By the Agent at any time and without prior notice, if the Principal (or the Principal's representatives) is/are convicted of any crime or offense, fails or refuses to comply with any applicable laws, rules, regulations or policies, or is guilty of serious misconduct in connection with performance under this Agreement.
Following the notice of termination of this Agreement for any reason, the Principal shall promptly pay the Agent according to the terms for its performance of Duties before the effective date of the termination.

**12. AMENDMENTS.**

This Agreement may be amended only with the unanimous written consent of both Parties.

**13. PARTIES' REPRESENTATIONS AND WARRANTIES.**

The Parties hereby represent and warrant that:
1. Authority. Each Party is a legally existing entity with the authority to enter into this Agreement.
2. Compliance with Law. Each Party warrants that it has complied and will comply fully with all applicable laws, regulations, statutes, and ordinances.

**14. INDEMNIFICATION.**

Each Party will indemnify, hold harmless, and defend the other Party from and against any and all claims, litigations, losses, liabilities, costs, and other expenses incurred as a result of a material breach of the terms of this Agreement, or any act, error, or omission of the other Party.

**15. USE OF TRADEMARKS.**

Each Party grants the other Party a non-exclusive, limited license to use each other's name and logo with respect to promotion of the business relationship between the Parties. For example, Agent may use Principal's name and logo in its promotional

material that it may present to other clients or potential clients, and Principal may use Agent's name and logo in any of its own material that it presents to parents, other students/participants.

The Parties recognize the right, title, and interest in and to all service marks, trademarks, and trade names used by the Parties and agrees not to engage in any activities or commit any acts, directly or indirectly, that may contest, dispute, or otherwise impair the Parties right, title, and interest therein, nor shall the Parties cause diminishment of the value of said trademarks or trade names through any act or representation. The Parties shall not apply for, acquire, or claim any right, title, or interest in or to any such service marks, trademarks, or trade names, or others that may be confusingly similar to any of them, through advertising or otherwise.

**16. RELATIONSHIP OF PARTIES.**

The Agent is an independent contractor and is not an employee or partner of the Principal.

**17. ASSIGNMENT.**

Neither Party may assign this Agreement or any interest herein without the other Party's express prior written consent.

**18. SUCCESSORS AND ASSIGNS**

All references in this Agreement to the Parties shall be deemed to include, as applicable, a reference to their respective successors and assigns. The provisions of this Agreement shall be binding on and shall inure to the benefit of the successors and assigns of the Parties

**19. NO IMPLIED WAIVER.**

The failure of either Party to insist on strict performance of any covenant or obligation under this Agreement, regardless of the length of time for which such failure continues, shall not be a waiver of such Party's right to demand strict compliance in the future. No consent or waiver, express or implied, to or of any breach or default in the performance of any obligation shall constitute a consent or waiver to or of any other breach or default in the performance of the same or any other obligation.

**20. NOTICE.**

Any notice or other communication provided for herein or given hereunder to a Party hereto shall be in writing and shall be given in person, by overnight courier, or by mail (registered or certified mail, postage prepaid, return receipt requested) to the respective Party as follows:

If to the Principal: Anaheim Union High School District 501 N Crescent Way Anaheim, CA 92801

If to the Agent: ATvantage Athletic Training 500 N Estrella Parkway St. B2 #475 Goodyear, AZ 85338

**21. GOVERNING LAW; VENUE; ATTORNEY'S FEES.**

This Agreement shall be governed by the laws of the state of Arizona, without regard to its conflicts of law provisions. In the event that litigation results from or arises out of this Agreement or the performance thereof, the Parties agree to reimburse the prevailing Party's reasonable attorneys' fees, court costs, and all other expenses, whether or not taxable by the court as costs, in addition to any other relief to which the prevailing Party may be entitled. Venue for any cause of action arising will be in Maricopa County, Arizona.

**22. COUNTERPARTS/ELECTRONIC SIGNATURES.**

This Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which shall constitute one and the same instrument. For purposes of this Agreement, use of a facsimile, e-mail, or other electronic medium shall have the same force and effect as an original signature.

**23. SEVERABILITY.**

If any provision of this Agreement is held to be invalid or unenforceable for any reason, (i) the invalid or unenforceable provision or term shall be replaced by a term or provision that is valid and enforceable and that comes closest to expressing the intention of such invalid or unenforceable term or provision and (ii) the remaining terms and provisions hereof shall be unimpaired and shall remain in full force and effect.

**24. ENTIRE AGREEMENT**

This Agreement constitutes the entire understanding between the Parties concerning its subject matter and supersedes all prior discussions, agreements, and representations, whether oral or written, and whether or not executed by either Party. No modification, amendment, or other change may be made to this Agreement unless reduced to writing and executed by authorized representatives of both Parties.

**25. HEADINGS.**

The headings of sections in this Agreement are provided for convenience of reference only and are not intended to be a part of or affect the meaning or interpretation of this Agreement or any section.

**26. ARBITRATION**

The Parties agree that any dispute or controversy arising out of this Agreement shall be settled by Arbitration to be held in the state of Arizona, in accordance with the rules then in effect of the American Arbitration Association. The arbitrator may grant injunctions or other relief in such dispute or controversy. The decision of the arbitrator shall be final, conclusive and binding on the Parties. Judgment may be entered on the arbitrator's decision in any court having jurisdiction. The Parties shall each pay one-half of the costs and expenses of such arbitration, and the non-prevailing Party shall pay all of the prevailing Party’s reasonable counsel fees and expenses.

IN WITNESS WHEREOF, the Parties have executed this Agreement as of the date first above written.

| Principal | Agent |
| --- | --- |
| Anaheim Union  High School District<br>Name: Jaron Fried<br>Title: Assistant Superintendent Ed. Division<br>Date: 7/15/22 | ATvantage LLC<br>Name: Alisha M Pennington<br>Title: Owner/Operator<br>Date: May 9, 2022 |

# Exhibit A
# Sub Services

## Scope of Work

ATvantage sources, interviews, places, and maintains the status of the athletic trainer throughout the length of the contract. We work alongside each individual site to understand their unique needs & desires for an athletic trainer, while educating them on necessary understandings in anticipation for their new staff member.

Athletic trainer are defined by the National Athletic Trainers' Association as "highly qualified, multi-skilled health care professionals who collaborate with physicians to provide preventative services, emergency care, clinical diagnosis, therapeutic intervention and rehabilitation of injuries and medical conditions. Athletic trainers work under the direction of a physician as prescribed by state licensure statutes." Any athletic trainer staffed by ATvantage will work within their scope of practice, as deemed by the Board of Certification, their level of professional training, and the state practice act, where applicable.

## Agent Responsibilities:

- ATvantage will conduct a DOJ 7 year background check on all contracted athletic trainers prior to being scheduled for coverage. Livescan and/or TB testing can be accommodated, when requested, and will be the sole expense of the Principal.
- ATvantage requires that all contracted athletic trainers have active professional liability (E&O) insurance as well as certifications for CPR, AED, and First Aid.
- ATvantage requires that all athletic trainers are certified and in good standing with the Board of Certification and state licensure (if applicable).
- ATvantage will provide the Principal with the contracted Athletic Trainer's contact information prior to coverage.
- ATvantage carries professional liability insurance for athletic trainers and company for entire duration of contract.
- ATvantage reasonably endeavors to provide a provide a single or as few athletic trainers as possible for the duration of sub coverage. ATvantage recognizes both the convenience & continuity of care for both parties in using a single athletic trainer or as few as possible to create the sub coverage needed.

## Athletic Trainer Responsibilities:

- Athletic Trainer will be responsible for own transportation to and from events, unless otherwise noted or requested by the Principal.
- Athletic Trainer will be available during all hours as outlined in this proposal, typically the hours indicated for needs of coverage should include any pre or post coverage or care. If the hours provided for event coverage do not include pre or post care, Athletic Trainer will arrive 30 minutes prior and remain for up to 30 minutes post in order to care for injuries, as needed.
- Athletic Trainer will provide care for all athletes equally.
- Athletic Trainer may arrive with their own medical kit, however the Principal and particularly the permanent athletic trainer at the facility, is expected to provide at their sole cost and expense majority of supplies, including but not limited to a kit, as defined in Principal responsibilities.
- Athletic Trainer will work within their scope of practice, professional level of training, and/ or state practice acts, where applicable.
- Athletic trainer will be responsible for the acute and emergency medical treatment and response to participants while present at event. They will provide taping, treatment, and consultation of non-acute injuries as time permits, at their discretion.

- Athletic Trainer reserves the right to further limit their scope of services as they see fit; especially in the event of inclement weather, large numbers of participants with limited AT access, or lack of preparation on behalf of the Principal.

**Principal Responsibilities:**

- Required to provide an Emergency Action Plan prior to coverage for their event. If your organization does not have one, please complete a template here and download for attachment in correspondence with the Athletic Trainer.
- Facilitate communication between ATvantage and other members leading up to and during contract dates to ensure appropriate coverage.
    - Including but not limited to a designated person within the organization as a primary point of contact, phone number and email address for this contact person, communication of scheduling needs at least 2 weeks prior to requested coverage, notice of any schedule changes or inclement weather conditions, and shared contact information with any personnel for day of event.
- Provide support of ATvantage athletic trainers and staff with healthy work environment.
    - Including but not limited to acknowledgment of the athletic trainer as an allied healthcare professional, a designated workspace or location for the athletic trainer upon arrival, protection of their professional opinion in how it may relate to communication with coaches or parents, and overall recognition of their role onsite while providing care.
- Provide supplies, at their sole cost and expense, necessary for athletic trainer to perform duties & a designated space for the Athletic Trainer to work.
    - Supplies to be defined as any materials normally used by the Permanent Athletic Trainer at the site, including but not limited to a medical kit, first aid supplies, taping supplies, table, and coolers.
- Complete a Sub Coverage Form prior to each different event requiring sub needs.
    - Any details not covered in this form, including but not limited to specific taping needs of athletes, nuances of the campus, or other pertinent information please be sure to forward to the sub athletic trainer prior to coverage.

**Accounting and/ or Purchasing Department Contact Information:**

| | |
|---|---|
| Is PO required to render services? | If Yes, complete Purchasing information. |
| Accounting Contact Name & Title | Purchasing Contact Name & Title |

By signing below, the Parties agree to comply with all of the requirements contained in this Exhibit A.

Anaheim Union High School District

Name: Dr. Jaron Fried
Title Assistant Superintendent, Ed Division
Date: 7/15/22

ATvantage LLC

Name: Alisha M. Pennington
Title: Owner/Operator
Date:

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 Crescent Way – P.O. Box 3520
Anaheim, CA 92803-3520

# EDUCATIONAL CONSULTING AGREEMENT

**THIS AGREEMENT** is made and entered into this

| | | | |
|---|---|---|---|
| 14th | day of | July | 2022 |

by and between

Language Network, Inc.

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

**WHEREAS** the District is in need of special services and advice;

**WHEREAS** such services and advice are not available at no cost from public agencies;

**WHEREAS** Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

**WHEREAS** such services are needed on a limited basis.

**NOW, THEREFORE**, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Language Network, Inc., provides written translation and oral interpretation services to students and parents in languages beyond the District's current capacity to support. There are many families who require periodic translation services in 98 languages, to assist with health, safety, and mandated educational issues. Contracting with Language Network will facilitate meeting the needs of students and parents who speak languages that are not available through the District translators.

| Site/School: | Districtwide (English Learner Program) | Funds (Cost Center): | LCFF Funds (0009) |
|---|---|---|---|

2. List of Other Supportive Staff or Consultants:

Consultant does not require additional staff.

3. Consultant shall commence providing services under this AGREEMENT on:

| Date: | August 1, 2022 |
|---|---|

and shall diligently perform as specified and complete performance by:

| Date: | July 31, 2023 |
|---|---|

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

| |
|---|
| The District will provide the name of school or department, language required, nature of the service required, location and person to report to, and date and time of each individual assignment. |

5. District shall pay Consultant the maximum amount of

| |
|---|
| $50,000 |

for services rendered

| | | | | | |
|---|---|---|---|---|---|
| to # of people: | 100 or more students/parents, dependent upon the type of service required in each instance | # hours per day: | Dependent upon the amount of time required for each assignment | # of days: | Appointments will be arranged on an as-needed basis |

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.

7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:

   a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

   b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district

property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.

9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.

10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.

11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

| |
|---|
| Language Network will provide oral interpretation and written translation services to non-English-speaking students and their parents, to facilitate accurate communication at critical meetings or phone calls, and regarding important information relative to the student's placement, progress, health, activities, and other concerns as they occur. |

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

| |
|---|
| To support required parent involvement and communication for all languages represented in the District, it is most cost-effective to outsource translation and interpretation needs beyond the District's capacity. Additionally, ad hoc situations arise where parents must be notified in an emergency situation and district bilingual personnel are not available. The Language Network will support any site or District request of this type 24 hours-a-day. |

List any technical support that will need to be supplied by District:

| |
|---|
| Some of these services will be performed on site and in person, so no technical support will need to be provided by the District. Written documents requiring translation will be sent by fax or email, so only routine office equipment would be required. |

## COMMON-LAW FACTORS
## (IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

☒ **No Instructions**: The consultant will not be required to follow explicit instructions to accomplish the job.

☒ **No Training**: The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.

☒ **Work Not Essential to the Employer**: The employer's success or continuation does not depend on the services of the consultant.

☒ **Right to Hire Others**: The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.

☒ **Control of Assistants**: Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.

☒ **Not a Continuing Relationship**: If frequent, will be at irregular intervals, on call, or whenever work is available.

☐ **Own Work Hours**: Consultant will establish work hours for the job.

☒ **Time to Pursue Other Work**: Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.

☐ **Job Location**: Consultant controls job location, under district discretion, whether on employer's site or not.

☒ **Order of Work**: Consultant, rather than employer, determines order or sequence of steps in performance of work.

☒ **No Interim Reports**: Only specific pre-determined reports defined in the consulting agreement.

☒ **Basis of Payment**: Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.

☒ **Business Expenses**: Consultant is responsible for incidental or special business expenses.

☒ **Tools and Equipment**: Consultant furnishes the identified tools and equipment needed for the job.

☒ **Significant Investment**: Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.

☒ **Possible Profit or Loss**: Consultant does these (check valid items):

- ☒ Hires, directs, pays assistants
- ☒ Has equipment, facilities
- ☒ Has a continuing and recurring liability
- ☒ Performs specific jobs for prices agreed-upon in advance
- ☒ Lists services in Business Directory
- ☐ Other (explain) _____

☒ **Work for Multiple Employers**: Consultant may perform services for more than one employer simultaneously, unless otherwise noted.

☒ **Services Available to the General Public** (check valid items):

- ☒ Maintains an office
- ☒ Business license
- ☒ Business signs
- ☒ Advertises services
- ☒ Lists services in Business Directory
- ☒ Other (explain) website - www.LanguageNetworkUSA.com

☒ **Limited Right to Discharge**: Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).

☒ **No Compensation for Non-Completion**: Responsible for satisfactory completion of job; no compensation for non-completion.

**IN WITNESS WHEREOF**, the parties hereto have caused this AGREEMENT to be executed:

| **CONSULTANT:** | **DISTRICT:** |
|---|---|
| Typed Name of consultant **(same as page 1)**: | |
| **Language Network, Inc.** | **Anaheim Union High School District** |
| Typed Name/Title of Authorized Signatory: | Typed Name of Assistant Superintendent: |
| **Jordan Evans/President** | **Dr. Jaron Fried** |
| Authorized Signature: | Signature of Assistant Superintendent: |
| | |
| Street Address: | Street Address: |
| **8605 Santa Monica Blvd. #65575** | **501 Crescent Way, P.O. Box 3520** |
| | |
| City, State, Zip Code | City, State, Zip Code |
| **West Hollywood, CA 920069** | **Anaheim, CA 92803-3520** |
| Date: | Date: |
| 6-17-2022 | 7/15/22 |

Mark Appropriately:

| | |
|---|---|
| Independent/Sole Proprietor: | |
| Corporation: | X |
| Partnership: | |
| Other/Specify: | |

| Social Security Number* | or | Federal Identification Number* |
|---|---|---|
| | | 94-3440775 |

*Or, initial below:

| | |
|---|---|
| | I have completed a new IRS Form **W-9** that will be submitted directly to AUHSD Accounting. |

| Telephone Number: | E-mail Address: |
|---|---|
| 949-733-2446 | jordan@languagenetworkusa.com |

*If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.*

**PRINCIPAL/DISTRICT ADMINISTRATOR:**

Signature of Principal or District Administrator **(sign prior to submitting to District indicating review and approval):**

| Signature: | | Date: | 6/14/22 |
|---|---|---|---|

Dr. Renae Bryant

**Addendum to the Memorandum of Understanding between Anaheim Union High School District and the Orange County Asian and Pacific Islander Community Alliance**

**Magnolia Agriscience Community Center**

This is to serve as an addendum to the existing 2016 Memorandum of Understanding by and between Anaheim Union High School District (AUHSD) and the Orange County Asian and Pacific Islander Community Alliance, Inc. (OCAPICA). The purpose of this addendum is to add to our 2016 MOU as partners to implement program services related to the Magnolia Agriscience Community Center.

AUHSD and OCAPICA have been in partnership since 1997. It is agreed upon in this addendum that the following will occur:

- AUHSD and OCAPICA will work collaboratively to continue with farming and nutrition programming for students and their families.
- OCAPICA will provide two Agricultural Engineers. In addition to the farming duties, the Agricultural Engineers will be tasked to solve agricultural problems concerning power supplies, the efficiency of machinery, the use of structures and facilities, pollution and environmental issues, and the storage and processing of agricultural products.
- OCAPICA will provide support to the Agricultural Engineers to help with the education and community engagement aspects of sustainable agricultural practices and the benefits of healthy food options
- OCAPICA will provide staffing to support with additional resources/services onsite as needed, to be available to AUHSD students and families
- AUHSD will provide OCAPICA with $105,000 in funding for planning and services for the time frame of August 1, 2022 – June 30, 2023.
- Other Community Farm activities as identified and agreed upon.

As agreed upon between Anaheim Union High School District and the Orange County Asian and Pacific Islander Community Alliance on July 14, 2022.

| | |
|---|---|
| _____ | _____ |
| Dr. Jaron Fried | Mary Anne Foo |
| Assistant Superintendent | OCAPICA Executive Director |

EXHIBIT X

Heads Up Checkup
Mental Health and Behavioral Risk Screening System
HeadsUpCheckup.com

Memorandum of Understanding
Anaheim Union High School District for School Year 2022/23
9th Grade Students

This MOU is entered into between Anaheim Union High School District (AUHSD), Heads Up Checkup, Inc., (HCU), and the Children's Mental Health Access Collaborative (CMHA) for the purpose of providing access to Heads Up Checkup screening system tools and reporting functionality for AUSHD.

**MENTAL HEALTH AND BEHAVIORAL RISK SCREENING SYSTEM**

| **School Year 2022/23** | Cost |
|---|---|
| Licensing for up to 2,500 screenings for Adolescent Self Report or Parent Version* | $24,975 |
| Up to 2,500 additional screenings for parents/students who are Medi-Cal members, funded by Children's Mental Health Access collaborative[1] | $0 |

*Licensing Includes:

- Unique URL landing page for each school to access screening
- Customized Get Support Link
- Customized introduction on Feedback Results to students
- Pre-registration of all students based on spreadsheet roster provided by schools
- Individual student accounts
    - Student completes screening through individual, secure, confidential account
    - Student can access Results Feedback through confidential account at any time
- Immediate notification of students self-reporting in crisis (Priority 5, 6, 7).
- Access to Clinical Report of students' results for AUHSD designated clinical staff
- Aggregated, de-identified data reports
- HIPAA-compliant storage of student accounts and results data for the term of the license
- System training and pre-launch pilot for each school
- Screening System Account manager

TERMS: Payment for software licensing is due within 30 days of execution of the MOU.

AGREED On Behalf of AUHSD

By: _____ Date: 7/15/22

Print Name: Dr. Jaron Fried Title: Assistant Superintendent, Ed. Division

AGREED On Behalf of Heads Up Checkup, Inc.

By: Martin J Eaton Date: 4/7/2022

Print Name: Martin Eaton Title: Founder/CEO

# END USER LICENSE AGREEMENT

The following paragraphs constitute the End User License Agreement ("Agreement") between Heads Up Checkup, Inc. ("HCU") and Anaheim Union High School District ("Licensee") for the Heads Up Checkup Mental Health and Behavioral Risk Screening System ("Software"). This Agreement is effective as of August 1, 2022.

## LICENSE GRANT

This license is granted on a limited, nonexclusive, nontransferable basis. HCU and its licensors reserve all rights not expressly granted to Licensee in this Agreement. Unauthorized use beyond the privileges granted in this Agreement is prosecutable under federal law.

## RESTRICTIONS ON USE

Licensee agrees to use the Software strictly in accordance with the terms herein and will not: (a) decompile, reverse engineer, disassemble, attempt to derive the source code of, or decrypt the Software; (b) make any modification, adaptation, improvement, enhancement, translation, or derivative work from the Software; (c) violate any applicable laws, rules or regulations in connection with Licensee's access to Software; (d) remove, alter, or obscure any proprietary notice (including any notice of copyright or trademark) of HCU or its affiliates, partners, suppliers, or the licensors of the Software; (e) use the Software for any revenue generating endeavor, commercial enterprise, or other purpose for which it is not designed or intended; (f) use the Software for creating a product, service, or software that is, directly or indirectly, competitive with or in any way a substitute for any services, product, or software offered by HCU; (g) use any proprietary information or interfaces of HUCU or other intellectual property of HCU in the design, development, manufacture, licensing, or distribution of any applications, accessories, or devices or use with the Software

Licensee acknowledges that the Software is subject to regulation of agencies of the United States government, including the U.S. Department of Commerce, which prohibits export or diversion of certain technical products to certain countries. Licensee shall comply in all respects regarding export and re-export restrictions application to the Software, its documentation, and related materials.

## OWNERSHIP

The software is owned and operated by HCU. This Agreement confers no title or ownership in the Software to Licensee and is not a sale or grant of any rights in the Software. HCU may protect its rights in the event of any violation of this Agreement.

## LIMITED WARRANTY

HCU makes no warranty that the Software will satisfy Licensee's requirements, that the operation of the Software will be uninterrupted or error free, or that program defects in the Software can be corrected. Except as described in this Agreement, the Software is distributed "as is" without warranties of any kind either express or implied, including but not limited to implied warranties of merchantability and fitness for a particular purpose or use. Some states do not allow limitations on the duration of an implied warranty, so the above limitation or exclusion may not apply to the Licensee. This warranty gives licensee specific legal rights, and the Licensee might have other rights that vary from state to state.

## LIMITATION OF LIABILITY

Under no circumstances shall HCU or its affiliates, partners, suppliers, or licensors be liable for any indirect, incidental, consequential, special, or exemplary damages arising out of or in connection with Licensee's access or use of or inability to access or use the Software and any third party content and services, whether the damages were foreseeable and whether HCU was advised of the possibility of such damages. Without limiting the generality of the foregoing, HCU's aggregate liability to Licensee (whether under contract, tort, statute, or otherwise) shall not exceed the amount of fifty dollars ($50.00). The foregoing limitations will apply even if the above-stated remedy fails of its essential purpose.

## TERM AND TERMINATION

This Agreement shall remain in effect until July 30, 2023. Without prejudice to any other rights, HCU may terminate the Licensee's Agreement to use this Software for failure to comply with any terms of this Agreement. Upon termination, Licensee will no longer have access to Software.

## MISCELLANEOUS

This Agreement does not limit any rights that HCU may have under trade secret, copyright, trademark, trade dress, patent, or other laws. The agents, employees, and distributors of HCU are not authorized to make modifications to this Agreement or to make any additional representations, commitments, or warranties binding on HCU. If any provision of this Agreement is invalid or unenforceable under applicable law, then it shall be, to that extent, deemed omitted, and the remaining provisions will continue in full force and effect. The validity and performance of this Agreement shall be governed by California law and applicable federal law.

EXHIBIT Y

# Addendum to Memorandum of Understanding Between Waymakers and Anaheim Union High School District

This Memorandum of Understanding sets forth the understanding between the ***Anaheim Union High School District (AUHSD)*** and ***Waymakers.*** This partnership with ***Waymakers*** will provide services at no cost to ***AUHSD*** or its schools. **The agreement will commence on July 1, 2022.**

Each year (July I, 2022 -June 30, 2023; July I, 2023 -June 30, 2024),), ***Waymakers*** will be responsible for:

1. Program Development and Implementation: Waymakers, in partnership with AUHSD, will recruit 40-50 AUHSD students per year to participate in Elevate Youth Program. Students will be recruited from Middle and High Schools in the Anaheim Union High School District
   Programs will include:
   a. Facilitate and host Leadership Development Workshops that are age and culturally appropriate.
   b. Peer-Led Support. Host 10-12 youth engagement meetings annually on campuses that AUHSD deems most appropriate for this program
   c. Mentoring. Waymakers and AUHSD will host several Mentoring meetings where successful OC residents will share their stories and serve as role models for participating students.
   d. Collaborate and engage with youth to design and implement a policy, system, and/or environmental change campaign.

   Waymakers will host at least one Youth Listening Session annually. These sessions are designed for staff to become familiar with participating students and gain insight into program design.

   Additionally, Waymakers will be responsible for preparing and submitting all quarterly and annual programmatic and financial reports to Sierra Health Foundation.

2. Funding:
   a. Provide AUHSD funding for the evidence-based curricula, Why Try and Olweus, to utilize as part of students' leadership development training. This funding will be up to $2,000 per fiscal year.
   b. Subcontract to AUHSD in order to fund the salary and benefits of 1 AUHSD employee to work closely with Waymakers as part of the Elevate Youth program. This funding will be up to $100,000 per fiscal year and includes salary and benefits for 1 social worker for 12 months.
   c. In the event that students participate in an off-campus activity, Waymakers will provide up to $1,400 per fiscal year to hire a bus driver for these events.

Each year (July I, 2022 -June 30, 2023; July I, 2023 -June 30, 2024),), ***Anaheim Union High School District (AUHSD)*** will be responsible for:

1. Work with project staff and social workers to establish Waymakers' presence on school sites, and recruit students for the Elevate Youth program.
2. Utilizing funding provided by Waymakers, AUHSD will recruit and retain a social worker who is reflective of the target population that this program serves. This social worker will work closely with Waymakers staff to develop and implement the Leadership Development program, Peer-Led support, and Mentoring Program, and implementation of a policy, system, and/or environmental change campaign.
3. In the event that students participate in an off-campus activity as part of their program, AUHSD will provide at no cost a school bus for programmatic transportation needs. Waymakers will provide funding for the bus drivers following the parameters listed above.
4. AUHSD will provide access to parents for student participation in the program and in programmatic activities and parent education. Communication may be email, phone, letters, etc.
5. AUHSD will provide access to the district-owned evidence-based curricula, Why Try and Olweus, to be utilized as a part of the Elevate Youth Program.
6. AUHSD will provide in-kind the district campus for all program-related meetings, workshops, training, and other program-related activities.
7. Providing ongoing feedback to ensure that the services provided are effective and useful for the students within the district.
8. AUHSD will provide support in collecting all required programmatic and demographic data for tracking and reporting purposes.

Additionally, AUHSD will maintain all required records and documents to track Elevate Youth expenditures.

*Waymakers is funded by the Sierra Health Foundation. Either party may, for any reason at any time without liability, terminate this Memorandum of Understanding by written notice.

| | |
|---|---|
| Ronnetta Johnson, CEO | |
| ***Waymakers*** Representative's Name | ***AUHSD*** Representative's Name |
| Ronnetta J Johnson | Dr. Jaron Fried |
| ***Waymakers*** Representative's Signature | ***AUHSD*** Representative's Signature |
| CEO 6/7/22 | Assistant Superintendent 7/15/22 |
| Title Date | Title Date |

# *NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES*

# *MASTER CONTRACT*

# ***2022-2023***

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2022-2023

CONTRACT NUMBER: _____

LEA: _____

**NONPUBLIC SCHOOL/AGENCY/RELATED SERVICES PROVIDER**:

**NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES**
**MASTER CONTRACT**

**AUTHORIZATION FOR MASTER CONTRACT AND GENERAL PROVISIONS**

## 1. MASTER CONTRACT

This Master Contract is entered into this _____ day of _____, 2022, between the _____District (hereinafter referred to as "District" or local educational agency "LEA") and _____ (hereinafter referred to as "CONTRACTOR") for the purpose of providing special education and/or related services to District students with exceptional needs under the authorization of California Education Code sections 56157, 56361 and 56365 et seq. and Title 5 of the California Code of Regulations section 3000 et seq., AB490 (Chapter 862, Statutes of 2003) and AB1858 (Chapter 914, Statutes of 2004). It is understood that this Agreement, does not commit the District to pay for special education and/or related services provided to any District student, or CONTRACTOR to provide such special education and/or related services, unless and until an authorized LEA representative approves the provision of special education and/or related services by CONTRACTOR.

Upon acceptance of a student, LEA shall submit to CONTRACTOR an Individual Services Agreement (hereinafter referred to as "ISA"). Unless otherwise agreed in writing, the ISA shall acknowledge CONTRACTOR's obligation to provide all services specified in the student's Individualized Education Program (hereinafter referred to as "IEP"). The ISA shall be executed within ninety (90) days of an LEA student's enrollment. LEA and CONTRACTOR shall enter into an ISA for each LEA student served by CONTRACTOR.

Unless placement and/or services is made pursuant to an Office of Administrative Hearings (hereinafter referred to as "OAH") order, a lawfully executed agreement between LEA and parent, authorized by LEA for a transfer student pursuant to California Education Code section 56325, or otherwise authorized by LEA without a signed IEP, LEA is not responsible for the costs associated with nonpublic school placement or nonpublic agency services until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement or nonpublic agency services is appropriate, and the IEP is signed by the LEA student's parent.

## 2. CERTIFICATIONS AND LICENSES

CONTRACTOR shall be certified by the California Department of Education (hereinafter referred to as "CDE") as a nonpublic, nonsectarian school/agency. All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code, section 56366 et seq. and within the professional scope of practice of each provider's license, certification and/or credential. In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special

education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a licensed children's institution (hereinafter referred to as "LCI"), CONTRACTOR shall be licensed by the state, or other public agency having delegated authority by contract with the state to license, to provide nonmedical care room and board to children, including, but not limited to, individuals with exceptional needs. The LCI must also comply with all licensing requirements relevant to the protection of the child, and have a special permit, if necessary, to meet the needs of each child so placed. If the CONTRACTOR operates a program outside of California and provides services to LEA students in such out-of-state program, CONTRACTOR must obtain all required licenses from the appropriate licensing agency in both California and in the state where the LCI is located.

A current copy of CONTRACTOR's licenses and nonpublic school/agency certifications, or a validly issued waiver of any such certification, must be provided to LEA on or before the date this Master Contract is executed by CONTRACTOR. CONTRACTOR must immediately (and under no circumstances longer than three (3) calendar days) notify LEA if any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or subject to a pending administrative or legal complaint or lawsuit, or otherwise nullified during the effective period of this Master Contract. If any such licenses, certifications or waivers are expired, suspended, revoked, rescinded, or otherwise nullified during the effective period of this Master Contract, this Master Contract shall terminate as of the date of such action.

With respect to CONTRACTOR's certification, failure to notify the LEA and CDE of any changes in: (1) credentialed/licensed staff; (2) ownership; (3) management and/or control of the agency; (4) major modification or relocation of facilities; or (5) significant modification of the program, constitutes a breach of the Master Contract and may result in the termination of this Master Contract by the LEA and/or suspension or revocation of CDE certification.

Total student enrollment shall be limited to capacity as stated on CDE certification. Total class size shall be limited to capacity as stated in Section 24 of the Master Contract.

## 3. COMPLIANCE WITH LAWS, STATUTES, REGULATIONS

During the term of this Master Contract, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations including but not limited to the provision of special education and/or related services, facilities for individuals with exceptional needs, pupil enrollment, attendance and transfer, corporal punishment, pupil discipline, and positive behavioral interventions.

CONTRACTOR acknowledges and understands that LEA may report to the CDE any violations of the provisions of this Master Contract, and that this may result in the suspension and/or revocation of CDE nonpublic school/agency certification pursuant to California Education Code section 56366.4(a).

## 4. TERM OF MASTER CONTRACT

The term of this Master Contract shall be from July 1, 2022 to June 30, 2023 (Title 5 California Code of Regulations section 3062(a)) unless otherwise stated. Neither the CONTRACTOR nor the LEA is required to renew this Master Contract in subsequent contract years. The parties acknowledge that any subsequent Master Contract is to be renegotiated prior to June 30, 2023 (Title 5 California Code of Regulations Section 3062(d)). In the event a Master Contract is not renegotiated by June 30th, the parties shall have 90 days from July 1 of the new fiscal year to consummate the contract. (Education Code Section 56366(c)). No Master Contract will be offered unless and until all of the contracting

requirements have been satisfied. The offer of a Master Contract to a CONTRACTOR is at the sole discretion of the LEA. Requests for renegotiation of any rate, including but not limited to, related services for the subsequent contract year, are to be submitted in writing to Orange County Department of Education, Special Education Division, 200 Kalmus Drive, P.O. Box 9050, Costa Mesa, CA 92628-9050 prior to January 31, 2023.

**5. INTEGRATION/CONTINUANCE OF CONTRACT FOLLOWING EXPIRATION OR TERMINATION**

This Master Contract includes each Individual Services Agreement which is incorporated herein by this reference. This Master Contract supersedes any prior or contemporaneous written or oral understanding or agreement. This Master Contract may be amended only by written amendment executed by both parties.

CONTRACTOR shall provide the LEA with all information as requested in writing to secure a Master Contract or a renewal.

At a minimum, such information shall include copies of teacher credentials and clearance, insurance documentation and CDE certification. The LEA may require additional information as applicable. If the application packet is not completed and returned to the LEA, no Master Contract will be issued. If CONTRACTOR does not return the Master Contract to the LEA duly signed by an authorized representative within ninety (90) calendar days of issuance by LEA, the new contract rates will not take effect until the newly executed Master Contract is received by the LEA and will not be retroactive to the first day of the new Master Contract's effective date. If CONTRACTOR fails to execute the new Master Contract within such ninety (90) calendar day period, all payments shall cease until such time as the new Master Contract is signed. (California Education Code sections 56366(c)(1) and (2).) In the event that this Master Contract expires or terminates, CONTRACTOR and LEA shall continue to be bound to all of the terms and conditions of the most recent executed Master Contract between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students at the direction of the LEA.

**6. INDIVIDUAL SERVICES AGREEMENT**

This Master Contract shall include an ISA developed for each LEA student for whom CONTRACTOR is to provide special education and/or related services. An ISA shall be substantially similar in form and content to the ISA set forth in Exhibit B, attached hereto and incorporated herein by reference. An ISA shall only be issued for LEA students enrolled with the approval of the LEA pursuant to Education Code section 56366(a)(2)(A). An ISA may be effective for more than one contract year provided that there is a concurrent Master Contract in effect. In the event that this Master Contract expires or terminates, CONTRACTOR shall continue to be bound to all of the terms and conditions of the most recent executed ISAs between CONTRACTOR and LEA for so long as CONTRACTOR is servicing authorized LEA students.

Any and all changes to a LEA student's educational placement/program provided under this Master Contract and/or an ISA shall be made solely on the basis of a revision to the LEA student's IEP. At any time during the term of this Master Contract, a LEA student's parent, CONTRACTOR, or LEA may request a review of a LEA student's IEP subject to all procedural safeguards required by law.

Unless otherwise provided in this Master Contract, the CONTRACTOR shall provide all services specified in the IEP unless the CONTRACTOR and the LEA agree otherwise in the ISA (California Education Code sections 56366(a)(5) and 3062(e)). In the event the CONTRACTOR is unable to provide a specific service at any time during the life of the ISA, the CONTRACTOR shall notify the LEA in writing within five (5) business days of the last date a service was provided.

If a parent or LEA contests the termination of an ISA by initiating a due process proceeding with the OAH, CONTRACTOR shall abide by the "stay-put" requirement of state and federal law unless the parent agrees otherwise. CONTRACTOR shall abide by the "stay-put" requirement of state and federal law when placement in an interim alternative educational setting is made by the LEA or OAH consistent with 20 U.S.C. section 1415(k)(1). CONTRACTOR shall adhere to all the LEA requirements concerning changes in placement.

Disagreements between the LEA and CONTRACTOR concerning the formulation of an ISA or the Master Contract may be appealed to the County Superintendent of Schools of the County where the LEA is located, or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). Nothing herein shall limit LEA or CONTRACTOR from engaging in alternative dispute resolution. CONTRACTOR disagrees with the language of Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its rights to challenge that provision.

## 7. DEFINITIONS

The following definitions shall apply for purposes of this contract:

a. The term "CONTRACTOR" means a nonpublic, nonsectarian school/agency certified by the California Department of Education, including its officers, agents, and employees and as identified in Paragraph 1 above.

b. The term "authorized LEA representative" means a LEA administrator designated to be responsible for nonpublic school/agencies.

c. The term "credential" means a valid credential, life diploma, permit, or document in special education or pupil personnel services issued by, or under the jurisdiction of, the State Board of Education if issued prior to 1970 or the California Commission on Teacher Credentialing, which entitles the holder thereof to perform services for which certification qualifications are required as defined in Title 5 of the California Code of Regulations section 3001(g).

d. The term "qualified" means that a person holds a certificate, permit or other document equivalent to that which staff in a public school are required to hold to provide special education and designated instruction and services, and has met federal and state certification, licensing, registration, or other comparable requirements which apply to the area in which he or she is providing special education or related services, including those requirements set forth in Title 5 of the California Code of Regulations sections 3064 and 3065, or, in the absence of such requirements, the state-education-agency-approved or recognized requirements, and adheres to the standards of professional practice established in federal and state law or regulation, including the standards contained in the California Business and Professions Code. Nothing in this definition shall be construed as restricting the activities of services of a graduate needing direct hours leading to licensure, or of a student teacher or intern leading to a graduate degree at an accredited or approved college or university, as authorized by state laws or regulations.

e. The term "license" means a valid nonexpired document issued by a licensing agency within the Department of Consumer Affairs or other state licensing office authorized to grant licenses and authorizing the bearer of the document to provide certain professional services, including but not limited to mental health and board and care services at a residential placement, or refer to themselves using a specified professional title. If a license is not available through an appropriate state licensing agency, a certificate of registration with the appropriate professional organization at the national or state level which has standards established for the certificate

that are equivalent to a license, shall be deemed to be a license as defined in Title 5 of the California Code of Regulations section 3001(r).

f. Parent means a biological or adoptive parent unless the biological or adoptive parent does not have legal authority to make educational decisions for the child; a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a responsible adult appointed for the child in accordance with Welfare and Institutions Code sections 361 and 726; an individual acting in the place of a biological or adoptive parent, including a grandparent, stepparent, or other relative with whom the child lives, or an individual who is legally responsible for the child's welfare; a surrogate parent;, a foster parent if the authority of the biological or adoptive parent to make educational decisions on the child's behalf has been specifically limited by court order in accordance with Title 34 of the Code of Federal Regulations 300.30(b)(1) or (2). Parent does not include the state or any political subdivision of government or the nonpublic school or agency under contract with the LEA for the provision of special education or designated instruction and services for a child. (California Education Code section 56028).

g. The term "days" means calendar days unless otherwise specified.

h. The phrase "billable day" means a school day in which instructional minutes meet or exceed those in comparable LEA programs.

i. The phrase "billable day of attendance" means a school day as defined in California Education Code Section 46307, in which a LEA student is in attendance and in which instructional minutes meet or exceed those in comparable LEA programs unless otherwise stipulated in an IEP or ISA.

j. It is understood that the term "Master Contract" also means "Agreement" and is referred to as such in this document.

## ADMINISTRATION OF CONTRACT

### 8. NOTICES

All notices provided for by this Master Contract shall be in writing. Notices shall be mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee. E-mail notifications may be used provided that a hard copy is also mailed by first class mail deposited with the United States Postal Service or delivered by hand and shall be effective as of the date of receipt by addressee via first class mail or hand delivery.

All notices mailed to the LEA shall be addressed to the person, or their designee as indicated on Exhibit C, attached hereto and incorporated herein by reference. Notices to CONTRACTOR shall be addressed as indicated on signature page of this Master Contract.

### 9. MAINTENANCE OF RECORDS

All records shall be maintained by CONTRACTOR as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, CONTRACTOR shall maintain all records for at least five (5) years after the termination of this Master Contract. For purposes of this Master Contract, "records" shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information; cost data records as set forth in Title 5 of the California Code of Regulations section 3061; registers and roll books of teachers and/or daily service providers; daily service logs and notes and other documents used to record the provision of related services including supervision; daily service logs and notes used to

record the provision of services provided through additional instructional assistants, NPA behavior intervention aides, and bus aides; behavior emergency reports (BER); notification of injury; absence verification records (parent/doctor notes, telephone logs, and related documents) if the CONTRACTOR is funded for excused absences, however, such records are not required if positive attendance is required; bus rosters; staff lists specifying credentials held and documents evidencing other staff qualifications, social security numbers, dates of hire, and dates of termination; records of employee training and certification, staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related services subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications by-laws; lists of current board of directors/trustees, if incorporated; documents evidencing financial expenditures; federal/state payroll quarterly reports; and bank statements and canceled checks or facsimile thereof.

CONTRACTOR shall maintain LEA student records in a secure location to ensure confidentiality and prevent unauthorized access. CONTRACTOR shall maintain a current list of the names and positions of CONTRACTOR's employees who have access to confidential records. CONTRACTOR shall maintain an access log for each LEA student's record which lists all persons, agencies, or organizations requesting or receiving information from the record. Such log shall be maintained as required by California Education Code section 49064 and include the name, title, agency/organization affiliation, and date/time of access for each individual requesting or receiving information from the LEA student's record. Such log needs to record access to the LEA student's records by: (a) the LEA student's parent; (b) an individual to whom written consent has been executed by the LEA student's parent; or (c) employees of LEA or CONTRACTOR having a legitimate educational interest in requesting or receiving information from the record. CONTRACTOR/LEA shall maintain copies of any written parental concerns granting access to student records. For purposes of this paragraph, "employees of LEA or CONTRACTOR" do not include subcontractors. CONTRACTOR shall grant parents access to student records, and comply with parents' requests for copies of student records within five (5) business days following the date of request by parent or LEA, consistent with Education Code sections 49069 and 56504. CONTRACTOR agrees, in the event of school or agency closure, to forward all records within five (5) business days to LEA. These shall include, but not limited to, current transcripts, IEP/ISPs, behavior emergency reports (BER), incident reports, notification of injury and all other reports. CONTRACTOR acknowledges and agrees that all student records maintained by CONTRACTOR as required by state and federal laws and regulations are the property of LEA and must be returned to LEA without dissemination to any other entity.

**10. SEVERABILITY CLAUSE**

If any provision of this Master Contract is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement shall be severable and remain in effect.

**11. SUCCESSORS IN INTEREST**

This contract binds CONTRACTOR's successors and assignees. CONTRACTOR shall notify the LEA in writing within thirty (30) calendar days of any change of ownership or change of corporate control.

**12. VENUE AND GOVERNING LAW**

The laws of the State of California shall govern the terms and conditions of this Master Contract with venue in Orange County.

## 13. MODIFICATIONS AND AMENDMENTS REQUIRED TO CONFORM TO LEGAL AND ADMINISTRATIVE GUIDELINES

This Master Contract may be modified or amended to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The party seeking such modification shall provide thirty (30) days' notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based. If the parties cannot agree on such modifications or amendments, this Master Contract may be terminated in accordance with Paragraph 14.

## 14. TERMINATION

This Master Contract or an Individual Service Agreement may be terminated for cause. The cause shall not be the availability of a public class initiated during the period of the Master Contract or ISA unless the parent agrees to the transfer of the student to the public school program at an IEP team meeting. To terminate the Master Contract for cause, either party shall give twenty (20) days prior written notice to the other party (California Education Code section 56366(a)(4)). At the time of termination, CONTRACTOR shall provide to the LEA any and all documents CONTRACTOR is required to maintain under this Master Contract. ISAs are void upon termination of this Master Contract, except as specified above in Paragraph 5. CONTRACTOR or the LEA may also terminate an individual ISA for cause. To terminate the ISA, either party shall also give twenty (20) days prior written notice to the other.

## 15. INSURANCE

CONTRACTOR shall, at his, her, or its sole cost and expense, maintain in full force and effect, during the term of this Agreement, the following insurance coverage from a California licensed and/or admitted insurer with an A minus (A-), VII, or better rating from A.M. Best, sufficient to cover any claims, damages, liabilities, costs and expenses (including counsel fees) arising out of or in connection with CONTRACTOR'S fulfillment of any of its obligations under this Agreement:

A. **Commercial General Liability Insurance**, including both bodily injury and property damage, with minimum limits as follows:

$2,000,000 per occurrence
$ 5,000 medical expenses
$1,000,000 personal & advertising injury
$4,000,000 general aggregate

B. **Sexual Abuse or Molestation Liability,** with minimum limits as follows:
$5,000,000 sexual abuse or molestation per occurrence for NPS/RTC
$3,000,000 sexual abuse or molestation per occurrence for NPS
$3,000,000 sexual abuse or molestation per occurrence for NPA

Sexual abuse or molestation limits shall be separate and in addition to the limits required in sections A, C and E.

If policies are provided on a claims-made basis, an extended reporting period coverage for claims made within five years after termination of this Agreement is required.

The definition of abuse shall include, but not be limited to, physical abuse, such as sexual or other bodily harm, and non-physical abuse, such as verbal, emotional or mental abuse, any actual, threatened or alleged act, and errors, omissions, or misconduct related to abuse.

C. **Auto Liability Insurance.** To the extent vehicles, other than buses, are used to transport students, such vehicles shall have liability coverage of not less than $1,000,000 million per occurrence combined single limit.

If CONTRACTOR uses a vehicle to travel to/from school sites, between schools and/or to/from students' homes or other locations as an approved service location by the LEA, CONTRACTOR must comply with State of California auto insurance requirements and maintain liability coverage with minimum limits of $1,000,000 combined single limit per occurrence.

If CONTRACTOR uses a bus to transport students, minimum limits of liability shall be $10,000,000 combined single limit per occurrence.

D. **Workers' Compensation and Employers Liability Insurance** in a form and amount covering CONTRACTOR'S full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws.

Part A – Statutory Limits
Part B - $1,000,000/$1,000,000/$1,000,000 Employers Liability

E. **Errors & Omissions (E & O)/Malpractice (Professional Liability**) coverage with the following limits:

$2,000,000 per occurrence or, if claims-made, per claim
$4,000,000 general aggregate

If provided on a claims-made basis, this Professional Liability policy shall provide extended reporting period coverage for claims made within three years after termination of this Agreement.

F. The minimum insurance limit requirements may be satisfied with a combination of primary and excess insurance, to satisfy the minimum insurance requirements of the Master Contract. Acceptable excess policies should be either Excess Following Form (i.e., subject to all of the terms and conditions of the policy beneath it) or Umbrella Liability coverage limits that satisfy the minimum limits expressed above in A, B, and E.

G. CONTRACTOR, upon execution of this Master Contract and periodically thereafter upon request, shall furnish the LEA with certificates of insurance and endorsements evidencing such coverage. The certificate of insurance shall include a thirty (30) day non-renewal, cancellation or modification notice provision. The Commercial General Liability, Automobile Liability and any Excess Following Form or Umbrella (excluding Professional/E&O) policies shall name the LEA, District's Board of Education, agents, employees and volunteers as additional insureds on all insurance policies and premiums shall be paid by CONTRACTOR and shall be deemed included in CONTRACTOR's obligations under this contract at no additional charge. The Workers' compensation coverage shall include WAIVER OF SUBROGATION endorsements which provide that the insurer or self-insurer shall waive its right of subrogation against the LEA, District's Board of Education, and its officers, directors, employees, volunteers, and agents with respect to any losses paid under the terms of the policies.

H. Unless CONTRACTOR is insured under the California Private Schools Self Insurance Group (CAPS SIG) or a similar self-insurance group, any deductibles or self-insured retentions above $100,000 must be declared to and approved by the LEA. At its option, the LEA may require the CONTRACTOR, at the CONTRACTOR's sole cost, to: (a) cause its insurer to reduce to levels specified by the LEA or eliminate such deductibles or self-insured retentions with respect to the LEA, its officials and employees or (b) procure a bond guaranteeing payment of losses and related investigation.

I. For any claims related to the services provided by CONTRACTOR, the CONTRACTOR's insurance coverage shall be primary insurance as respects the LEA, its subsidiaries, officials and employees. Any insurance or self-insurance maintained by the LEA, its subsidiaries, officials and employees shall be excess of the CONTRACTOR's insurance and shall not contribute with it. Coverage for all liability coverage parts shall include defense and expense costs outside of the coverage limits.

J. All Certificates of Insurance shall reference the contract number, name of the school or agency submitting the certificate, and the location of the school or agency submitting the certificate on the certificate.

K. The insurance requirements required herein shall not be deemed to limit CONTRACTOR's liability relating to the performance under this Agreement. The procuring of insurance shall not be construed as a limitation on liability or as full performance of the indemnification and harmless provisions of this Master Contract. CONTRACTOR understands and agrees that, notwithstanding any insurance, CONTRACTOR's obligation to defend, indemnify and hold harmless LEA in accordance with this Master Contract is for the full and total amount of any damage, injuries, loss, expense, costs, or liabilities caused by or in any manner connected with or attributed to the acts or omissions of CONTRACTOR, its directors, officers, agents, employees, subcontractors, guests or visitors, or the operations conducted by CONTRACTOR, or the CONTRACTOR's use, misuse, or neglect of the LEA's premises.

L. CONTRACTOR shall require that all subcontractors meet the requirements of this Section and the indemnification Section of this Agreement unless otherwise agreed in writing by the LEA.

If the LEA or CONTRACTOR determines that changes in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

## 16. INDEMNIFICATION AND HOLD HARMLESS

To the fullest extent allowed by law, CONTRACTOR shall defend, indemnify and hold harmless LEA and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by CONTRACTOR or its directors, officers, agents, employees, volunteers or guests arising from CONTRACTOR's duties and obligations described in this Agreement or imposed by law.

To the fullest extent allowed by law, LEA shall defend, indemnify and hold harmless CONTRACTOR and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by LEA or its directors, officers, agents, employees, volunteers or guests arising from LEA's duties and obligations described in this Agreement or imposed by law.

## 17. INDEPENDENT CONTRACTOR

Nothing herein contained shall be construed to imply a joint venture, co-principal, partnership, principal-agent, employer-employee, or co-employer relationship between the LEA and CONTRACTOR. CONTRACTOR shall provide all services under this Agreement as an independent contractor, and neither party shall have the authority to bind or make any commitment on behalf of the other. Nothing contained in this Agreement shall be deemed to create any association, partnership, joint venture or relationship of principal and agent, master and servant, or employer and employee between the parties or any affiliates of the parties, or between the LEA and any individual assigned by CONTRACTOR to perform any services for the LEA.

If the LEA is determined to be a partner, joint venture, co-principal, employer or co-employer of CONTRACTOR based on any acts or omissions of CONTRACTOR, CONTRACTOR shall indemnify and hold harmless the LEA from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination. If CONTRACTOR is determined to be a partner, joint venture, co-principal, employer, or co-employer of the LEA based on any acts or omissions of LEA, LEA shall indemnify and hold harmless the CONTRACTOR from and against any and all claims for loss, liability, or damages arising from that determination, as well as any expenses, costs, taxes, penalties and interest charges incurred by the LEA as a result of that determination.

## 18. SUBCONTRACTING

CONTRACTOR shall provide written notification to LEA before subcontracting for special education and/or related services pursuant to this Master Contract. CONTRACTOR's written notification shall include the specific special education and/or related service to be subcontracted, including the corresponding hourly rate or fee. In the event LEA determines that it can provide the subcontracted service(s) at a lower rate, LEA may elect to provide such service(s). If LEA elects to provide such service(s), LEA shall provide written notification to CONTRACTOR within five (5) days of receipt of CONTRACTOR's original notice and CONTRACTOR shall not subcontract for said service(s).

CONTRACTOR shall incorporate all of the provisions of this Master Contract in all subcontracts unless written approval for any change is first obtained by the LEA. Furthermore, when CONTRACTOR enters into subcontracts for the provision of special education and/or related services (including but not limited to, transportation) for any LEA student, CONTRACTOR shall cause each subcontractor to procure and maintain insurance during the term of each subcontract. Such subcontractor's insurance shall comply with the provisions of Section 15. Each subcontractor shall furnish the LEA with original endorsements and certificates of insurance effecting coverage required by Section 15. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. LEA may request that the certificates and endorsements be completed on forms provided by the LEA. All certificates and endorsements are to be received and approved by the LEA before the subcontractor's work commences. The Commercial General Liability and Automobile Liability policies shall name the LEA and the LEA/District Board of Education, agents, employees and volunteers as additional insured. If LEA does not approve the subcontractor's insurance, the LEA shall provide CONTRACTOR notice within fifteen (15) days.

As an alternative to the LEA's forms, a subcontractor's insurer may provide complete, certified copies of all required insurance policies, including endorsements affecting the coverage required by this Master Contract. All Certificates of Insurance shall reference the LEA contract number, name of the school or agency submitting the certificate, indication if nonpublic school or nonpublic agency, and the location of the school or agency submitting the certificate. In addition, all sub-contractors must meet

the requirements as contained in Section 45 (Clearance Requirements) and Section 46 (Staff Qualifications) of this Master Contract.

## 19. CONFLICTS OF INTEREST

CONTRACTOR shall provide to the LEA, upon request, a copy of its current bylaws and a current list of its Board of Directors (or Trustees), if it is incorporated. This can be provided via e-mail to the SELPA Director of the LEA. CONTRACTOR and any member of its Board of Directors (or Trustees) shall avoid any relationship with the LEA that constitutes or may constitute a conflict of interest pursuant to California Education Code section 56042, Government Code section 1090 et seq., including, but not limited to, employment with LEA, provision of private party assessments and/or reports, and attendance at IEP team meetings acting as a student's advocate. Pursuant to California Education Code section 56042, an attorney or advocate for a parent of an individual with exceptional needs shall not recommend placement at CONTRACTOR's facility if the attorney or advocate is employed or contracted by the CONTRACTOR, or will receive a benefit from the CONTRACTOR, or otherwise has a conflict of interest.

Unless CONTRACTOR and the LEA otherwise agree in writing, the LEA shall neither execute an ISA with CONTRACTOR nor amend an existing ISA for a LEA student when a recommendation for special education and/or related services is based in whole or in part on assessment(s) or reports provided by CONTRACTOR to the LEA student without prior written authorization by LEA. This paragraph shall apply to CONTRACTOR regardless of when an assessment is performed or a report is prepared (i.e., before or after the LEA student is enrolled in CONTRACTOR's school/agency) or whether an assessment of the LEA student is performed or a report is prepared in the normal course of the services provided to the LEA student by CONTRACTOR. To avoid a conflict of interest, and in order to ensure the appropriateness of an Independent Educational Evaluation (hereinafter referred to as "IEE") and its recommendations, the LEA may, in its discretion, not fund an IEE by an evaluator who provides ongoing service(s) or is sought to provide service(s) to the student for whom the IEE is requested. Likewise, the LEA may, in its discretion, not fund services through the evaluator whose IEE the District agrees to fund. When no other appropriate assessor is available, the LEA may request and if CONTRACTOR agrees, the CONTRACTOR may provide an IEE.

CONTRACTOR shall not admit a student living within the jurisdictional boundaries of the LEA on a private pay or tuition free "scholarship" basis and concurrently or subsequently advise/request parent(s) to pursue funding for the admitted school year from the LEA through due process proceedings.

## 20. NON-DISCRIMINATION

CONTRACTOR shall not, in employment or operation of its programs, unlawfully discriminate on the basis of race, ethnicity, color, religion, sex, gender, pregnancy, gender identity, sexual orientation, national origin, immigration status, age, disability, or any other classification protected by federal or state law.

## EDUCATIONAL PROGRAM

## 21. FREE AND APPROPRIATE PUBLIC EDUCATION

LEA shall provide CONTRACTOR with a copy of the IEP including the Individualized Transition Plan (hereinafter referred to as "ITP") of each LEA student served by CONTRACTOR. CONTRACTOR shall provide to each LEA student special education and/or related services (including transition services) within the nonpublic school or nonpublic agency consistent with the LEA student's IEP and as specified in the ISA. If CONTRACTOR is a nonpublic school,

CONTRACTOR shall not accept a LEA student if it cannot provide or ensure the provision of the services outlined in the student's IEP.

Unless otherwise agreed to between CONTRACTOR and LEA, CONTRACTOR shall be responsible for the provision of all appropriate supplies, equipment, and/or facilities for LEA students, as specified in the LEA student's IEP and ISA. If an IEP team determines that a LEA student requires an assistive technology device based on an assessment, or requires low incidence equipment for eligible students with low incidence disabilities, LEA shall provide such assistive technology device or low incidence equipment when specified in the student's IEP and ISA, and if necessary, provide training on the use of the device/equipment. Such device/equipment remains the property of the LEA and shall be returned to the LEA when the IEP team determines the device/equipment is no longer needed or when the student is no longer enrolled in the nonpublic school.

CONTRACTOR shall make no charge of any kind to parents for special education and/or related services as specified in the LEA student's IEP and ISA (including, but not limited to, screenings, assessments, or interviews that occur prior to or as a condition of the LEA student's enrollment under the terms of this Master Contract). CONTRACTOR may charge a LEA student's parent(s) for services and/or activities not necessary for the LEA student to receive a free appropriate public education after: (a) verification that any such charge or fee is not a "pupil fee" under Education Code section 49010 et. seq.; (b) written notification to the LEA student's parent(s) of the cost and voluntary nature of the services and/or activities; and (c) receipt by the LEA of the written notification and a written acknowledgment signed by the LEA student's parent(s) of the cost and voluntary nature of the services and/or activities. CONTRACTOR shall adhere to all LEA guidelines as well as all California state laws, regulations and guidelines prohibiting pupil fees, deposits or other charges.

Voluntary services and/or activities not necessary for the LEA student to receive a free appropriate public education shall not interfere with the LEA student's receipt of special education and/or related services as specified in the LEA student's IEP and ISA unless the LEA, CONTRACTOR and parent agree otherwise in writing.

## 22. GENERAL PROGRAM OF INSTRUCTION

All nonpublic school and nonpublic agency services shall be provided consistent with the area of certification specified by CDE Certification and as defined in California Education Code section 56366 et seq. and shall ensure that facilities are adequate to provide LEA students with an environment, which meets all pertinent health and safety regulations.

When CONTRACTOR is a nonpublic school, CONTRACTOR's general program of instruction shall: (a) utilize evidence-based practices and predictors and be consistent with LEA's standards regarding the particular course of study and curriculum; (b) include curriculum that addresses mathematics, literacy and the use of educational technology and transition services; (c) be consistent with CDE's standards regarding the particular course of study and curriculum; (d) provide the services as specified in the LEA student's IEP and ISA. LEA students shall have access to: (a) State Board of Education (SBE) - adopted Common Core State Standards (CCSS) and the same instructional materials for kindergarten and grades 1 to 8, inclusive; and provide standards – aligned core curriculum and instructional materials for grades 9 to 12, inclusive, used by a local education agency (LEA), that contracts with the nonpublic school; (b) college preparation courses; (c) extracurricular activities, such as art, sports, music and academic clubs; (d) career preparation and vocational training, consistent with transition plans pursuant to state and federal law and; (e) supplemental assistance, including individual academic tutoring, psychological counseling, and career and college counseling. CONTRACTOR's general program of instruction shall be described in writing and a copy provided to LEA prior to the effective date of this Master Contract.

When CONTRACTOR serves LEA students in grades nine (9) through twelve (12) inclusive, LEA shall provide to CONTRACTOR a specific list of the course requirements to be satisfied by the CONTRACTOR leading toward graduation or completion of LEA's diploma requirements including the graduation requirements for pupils in foster care, pupils who are homeless or former juvenile court school pupils as set forth in Education Code section 51225.1. CONTRACTOR shall not award a high school diploma to LEA students who have not successfully completed all of the LEA's graduation requirements unless otherwise permitted by law.

When CONTRACTOR serves LEA students in grades seven (7) through twelve (12) and issues pupil identification cards to LEA students, such pupil identification cards shall include the National Suicide Prevention Lifeline telephone number and may also include the Crisis Text Line and/or a local suicide prevention hotline telephone number as required by Education Code section 215.5.

When CONTRACTOR is a nonpublic agency and/or related services provider, CONTRACTOR's general program of instruction and/or services shall utilize evidence-based practices and predictors and be consistent with LEA and CDE guidelines and certification, and provided as specified in the LEA student's IEP and ISA. The nonpublic agency providing Behavior Intervention services shall develop a written plan that specifies the nature of their nonpublic agency service for each student within thirty (30) days of enrollment and shall be provided in writing to the LEA. School-based services may not be unilaterally converted by CONTRACTOR to a substitute program or provided at a location not specifically authorized by the IEP team. Except for services provided by a CONTRACTOR that is a licensed children's institution, all services not provided in the school setting require the presence of a parent, guardian or adult caregiver during the delivery of services, provided such guardian or caregiver have a signed authorization by the parent or legal guardian to authorize emergency services as requested. Licensed Children's Institution (LCI) CONTRACTORS shall ensure that appropriate and qualified residential or clinical staff is present during the provision of services under this Master Contract. CONTRACTOR shall immediately notify LEA in writing if no parent, guardian or adult caregiver is present. CONTRACTOR shall provide to the LEA a written description of the services and location provided prior to the effective date of this Master Contract. Contractors providing Behavior Intervention services must have a trained behaviorist or trained equivalent on staff consistent with the requirements set forth in Education Code section 56520 et seq. It is understood that Behavior Intervention services are limited per CDE Certification and do not constitute as an instructional program.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall not provide transportation nor subcontract for transportation services.

## 23. INSTRUCTIONAL MINUTES

When CONTRACTOR is a nonpublic school, the total number of instructional minutes per school day provided by CONTRACTOR shall be at least equivalent to the number of instructional minutes per school day provided to LEA students at like grade level as required by Education Code section 46000 et seq. unless otherwise specified in the LEA student's IEP and ISA.

The total number of annual instructional minutes shall be at least equivalent to the total number of annual instructional minutes provided to LEA students attending LEA schools in like grade levels unless otherwise specified in the LEA student's IEP.

When CONTRACTOR is a nonpublic agency and/or related services provider, the total number of minutes per school day provided by CONTRACTOR shall be specified in the LEA student's ISA developed in accordance with the LEA student's IEP.

## 24. CLASS SIZE

When CONTRACTOR is a nonpublic school, CONTRACTOR shall ensure that class size shall not exceed a ratio of one teacher per twelve (12) students unless CONTRACTOR and the LEA agree otherwise, in writing. In the event of an LEA student experiencing excessive absenteeism or not regularly attending school, CONTRACTOR may provide written notice to each LEA with a student enrolled in that specific classroom of CONTRACTOR that the class size in that classroom will increase above 12 students but shall not exceed 14 students, for a period not to exceed 60 calendar days.

In the event a nonpublic school is unable to fill a vacant teaching position responsible for direct instruction to students, and the vacancy has direct impact on the California Department of Education Certification of that school, the nonpublic school shall develop a plan to assure appropriate coverage of students by first utilizing existing certificated staff. The nonpublic school and the LEA may agree to one 30 school day period per contract year where class size may be increased to assure coverage by an appropriately credentialed teacher. Such an agreement shall be in writing and signed by both parties. This provision does not apply to a nonpublic agency.

CONTRACTOR providing special education instruction for individuals with exceptional needs between the ages of three and five years, inclusive, shall also comply with the appropriate instructional adult to child ratios pursuant to California Education Code sections 56440 et seq.

## 25. CALENDARS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall submit to the LEA a school calendar with the total number of billable days not to exceed 180 days, plus up to twenty (20) extended school year billable days unless otherwise specified in the LEA student's IEP/IFSP and ISA. Billable days shall include only those days that are included on the submitted and approved school calendar, and/or required by the IEP (developed by the LEA) for each student. CONTRACTOR shall not be allowed to change its school calendar and/or amend the number of billable days without the prior written approval of the LEA. Nothing in this Master Contract shall be interpreted to require the LEA to accept any requests for calendar changes.

Unless otherwise specified by the students' IEP, educational services shall occur at the school site. A student shall only be eligible for extended school year services if such are recommended by the IEP Team and the provision of such is specifically included in the ISA. Extended school year shall consist of twenty (20) instructional days, unless otherwise agreed upon by the IEP Team convened by the LEA. Any days of extended school year in excess of twenty (20) billable days must be mutually agreed to, in writing, prior to the start of the extended school year.

Student must have actually been in attendance during the regular school year and/or during extended school year and actually received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic school service. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

CONTRACTOR shall observe the same legal holidays as the LEA and shall identify the dates of observance on its school calendar submitted to the LEA. Those holidays are Labor Day, Veteran's Day, Thanksgiving Day, Christmas Day, New Year's Day, Dr. Martin Luther King, Jr. Day, President's Day, Memorial Day and Independence Day. With the approval of the LEA, CONTRACTOR may revise the date upon which CONTRACTOR closes in observance of any of the holidays observed by LEA.

When CONTRACTOR is a nonpublic agency, CONTRACTOR shall be provided with a LEA-developed/approved calendar prior to the initiation of services. CONTRACTOR herein agrees to observe holidays as specified in the LEA-developed/approved calendar. CONTRACTOR shall provide services pursuant to the LEA-developed/approved calendar; or as specified in the LEA student's IEP and ISA. Unless otherwise specified in the LEA student's ISA, CONTRACTOR shall provide related services to LEA students on only those days that the LEA student's school of attendance is in session and the LEA student attends school. CONTRACTOR shall bill only for services provided on billable days of attendance as indicated on the LEA calendar unless CONTRACTOR and the LEA agree otherwise, in writing. Student must have actually been in attendance and/or received services on a billable day of attendance in order for CONTRACTOR to be eligible for payment. It is specifically understood that services may not be provided on weekends/holidays and other times when school is not in session, unless agreed to by the LEA, in writing, in advance of the delivery of any nonpublic agency service provided by CONTRACTOR. Any instructional days provided without this written agreement shall be at the sole financial responsibility of the CONTRACTOR.

## 26. DATA REPORTING

CONTRACTOR shall agree to provide to the LEA, all data related to students who are served by the CONTRACTOR. This shall include any and all data related to any section of this Master Contract, including but not limited to student information, student discipline and billing information. The specific format of the data to be provided shall be determined between the LEA and CONTRACTOR. CONTRACTOR shall not enter into a contract with a third party for the purpose of providing cloud-based services including but not limited digital storage, management and retrieval of pupil records or to provide digital educational software that authorizes such third party to access, store, and use pupil records, unless CONTRACTOR has obtained prior written authorization from LEA in compliance with Education Code section 49073.1.

The LEA may provide the CONTRACTOR with approved forms and/or format for such data, including but not limited to, forms developed by CDE, approved electronic IEP systems, invoicing, attendance reports, and progress reports. The LEA may approve use of CONTRACTOR-provided forms at LEAs discretion.

## 27. LEAST RESTRICTIVE ENVIRONMENT/DUAL ENROLLMENT

CONTRACTOR and the LEA shall both follow policies and procedures that support Least Restrictive Environment ("LRE") options (and/or dual enrollment options if available and appropriate) for students to have access to the general curriculum and to be educated with their nondisabled peers to the maximum extent appropriate.

LRE placement options shall be addressed at all IEP team meetings regarding students for whom ISAs have been or may be executed. This shall include IEP team consideration of supplementary aids and services and goals and objectives necessary for placement in the LRE and necessary to enable students to transition to less restrictive settings.

When an IEP team has determined that a student should be transitioned into the public school setting, CONTRACTOR shall assist the LEA in implementing the IEP team's recommendations and/or activities to support the transition.

## 28. STATEWIDE ACHIEVEMENT TESTING

When CONTRACTOR is a nonpublic school, CONTRACTOR shall, in accordance with Education Code section 60640 et. seq. administer all Statewide assessments within the California Assessment of Student Performance and Progress ("CAASP"), Desired Results Developmental Profile

("DRDP"), California Alternative Assessment ("CAA"), achievement and abilities tests (using LEA-authorized assessment instruments), the Fitness Gram, the English Language Proficiency Assessments for California ("ELPAC") and the Alternate ELPAC, as appropriate to the student, and mandated by LEA pursuant to LEA guidelines as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such Statewide assessments.

When CONTRACTOR is a nonpublic school, CONTRACTOR is subject to the alternative accountability system developed pursuant to Education Code section 52052, in the same manner as public schools. Each LEA student placed with CONTRACTOR by the LEA shall be tested by qualified staff of CONTRACTOR in accordance with that accountability program. LEA shall provide test administration training to CONTRACTOR's qualified staff; CONTRACTOR shall attend LEA test training and comply with completion of all coding requirements as required by LEA. Contractor shall report the test results to the CDE as required by Education Code section 56366(a)(8)(A).

Where CONTRACTOR is a nonpublic school, CONTRACTOR shall administer all statewide achievement tests as mandated by the LEA and pursuant to the LEA guidelines, as well as state and federal laws and regulations, unless LEA notifies CONTRACTOR that it will administer such assessments.

## 29. DISTRICT MANDATED ATTENDANCE AT MEETINGS

CONTRACTOR shall attend District mandated meetings when legal mandates, and/or LEA policy and procedures are reviewed, including but not limited to the areas of: curriculum, high school graduation, standards-based instruction, behavior intervention, cultural and linguistic needs of students with disabilities, dual enrollment responsibilities, LRE responsibilities, transition services, and standardized testing. The LEA shall provide CONTRACTOR with reasonable advanced notice of mandated meetings. Attendance at such meetings shall not constitute a billable service hour(s).

## 30. POSITIVE BEHAVIOR INTERVENTIONS

CONTRACTOR shall comply with the requirements of Education Code sections 49005 et seq., 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding positive behavior interventions including, but not limited to: the completion of functional behavioral assessments; the development, implementation, monitoring, supervision, modification, and evaluation of behavior intervention plans; emergency interventions and the prohibitions on the use of restraints and seclusion. CONTRACTOR shall notify the parent/guardian, residential care provider (if appropriate) and LEA within one (1) school day of any behavior incident including when an emergency intervention is used or serious property damage occurs as well as provide LEA with a copy of the behavioral emergency report. It is understood that the LEA may require additional requirements for staff qualifications beyond what is required in Title 5 of the California Code of Regulations sections 3064 and 3065. Such requirements will be provided in writing to CONTRACTOR prior to entering into an ISA for a LEA student. Failure to maintain adherence to staff qualification requirements shall constitute sufficient cause for contract termination. CONTRACTOR shall provide the LEA with all training protocols for behavior intervention staff who do not possess a license, credential or recognized certification as part of their Master Contract application. CONTRACTOR shall provide certification to LEA, upon request, that all behavior aides who do not possess a license, credential or other recognized certification have completed required training protocols within ten (10) days of the start of providing behavior intervention services to a LEA student. Failure to do so shall constitute sufficient cause for termination.

CONTRACTOR shall designate an individual employed, contracted, and/or otherwise hired by CONTRACTOR as a behavior case manager who is qualified, and responsible for the design, planning and implementation of behavior interventions in accordance with state law.

CONTRACTOR shall maintain a written policy in compliance with Education Code section 56520 et seq. and applicable provisions of Title 5 of the California Code of Regulations regarding emergency interventions and behavioral emergency reports. Evidence of such training shall be submitted to the LEA at the beginning of the school year and within thirty (30) days of any new hire.

CONTRACTOR shall ensure that all of its staff members are trained annually in crisis intervention, emergency procedures, and evidenced-based practices and interventions specific to the unique behavioral needs of the CONTRACTOR's pupil population. The training shall be provided within 30 days of employment to new staff who have any contact or interaction with pupils during the school day, and annually to all staff who have any contact or interaction with pupils during the school day. The CONTRACTOR shall select and conduct the training in accordance with California Education Code section 56366.1. CONTRACTOR shall maintain written records of such trainings and provide written verification of the trainings annually to LEA and upon request.

CONTRACTOR shall not authorize, order, consent to, or pay for any of the following prohibited interventions, or any other intervention similar to or like the following: (a) any intervention that is designed to, or likely to, cause physical pain, including but not limited to, electric shock; (b) releasing noxious, toxic, or otherwise unpleasant sprays, mists, or substances in proximity to the LEA student's face; (c) any intervention which denies adequate sleep, food, water, shelter, bedding, physical comfort, or access to bathroom facilities; (d) any intervention which is designed to subject, used to subject, or likely to subject the LEA student to verbal abuse, ridicule, or humiliation, or which can be expected to cause excessive emotional trauma; (e) restrictive interventions which employ a device, material, or objects that simultaneously immobilize all four extremities, including the procedure known as prone containment, except that prone containment or similar techniques may be used as a limited emergency intervention by CONTRACTOR's trained and qualified personnel as allowable by applicable law and regulations; (f) locked seclusion except as allowable by applicable law and regulations; (g) any intervention that precludes adequate supervision of the LEA student; and (h) any intervention which deprives the LEA student of one or more of his or her senses, pursuant to Education Code section 56521.2.

In the event CONTRACTOR places a pupil in seclusion as defined in Education Code section 49005.1, CONTRACTOR shall keep constant, direct observation of a pupil who is in seclusion as set forth in Education Code section 49005.8. CONTRACTOR shall also comply with all requirements of Education Code section 49005 et seq., in the event a restraint or prone containment is used on a pupil. CONTRACTOR shall also comply with the reporting requirements set forth in Education Code section 49006 regarding the reporting of the use of restraints and seclusion of pupils using forms developed by the California Department of Education or as otherwise agreed to by CONTRACTOR and LEA.

## 31. STUDENT DISCIPLINE

CONTRACTOR shall maintain and abide by a written policy for student discipline that is consistent with state and federal law and regulations. CONTRACTOR shall provide LEA, on a monthly basis, a written report of all disciplinary actions for LEA students, including incidents that result in "other means of correction", suspension and/or expulsion of any LEA student, including all statutory offenses described in Education Code sections 48900 and 48915,using forms developed by the California Department of Education or as otherwise mutually agreed by CONTRACTOR and LEA. CONTRACTOR shall also include incidents resulting in the use of a behavioral restraint and/or seclusion even if they were not a result of a violation of Education Code Sections 48900 and 48915.Wrtitten notification shall be provided to the LEA as designated in Exhibit C.

When CONTRACTOR seeks to remove a LEA student from the current educational placement for disciplinary reasons, CONTRACTOR shall immediately submit a written discipline report to the LEA and a manifestation IEP team meeting shall be scheduled. Written discipline reports shall

include, but not be limited to: the LEA student's name; the time, date, and description of the misconduct; the disciplinary action taken by CONTRACTOR; and the rationale for such disciplinary action. A copy of the LEA student's behavior plan, if any, shall be submitted with the written discipline report. CONTRACTOR and LEA agree to participate in a manifestation determination at an IEP meeting no later than the tenth ($10^{th}$) day of suspension. CONTRACTOR shall notify LEA representatives of the need for an IEP team meeting when a manifestation determination will be considered.

**32. IEP TEAM MEETINGS**

An IEP team meeting shall be convened at least annually to evaluate: (1) the educational progress of each student placed with CONTRACTOR, including all state assessment results pursuant to the requirements of Education Code section 52052; (2) whether or not the needs of the student continue to be best met at the nonpublic school and/or by the nonpublic agency; and (3) whether changes to the student's IEP are necessary, including whether the student may be transitioned to a public school setting. (California Education Code sections 56366(a)(2)(B)(i) and (ii).) If an LEA student is enrolled in the nonpublic school pursuant to a lawfully executed agreement between the LEA and parent, it shall be the responsibility of the LEA to notify CONTRACTOR in writing (1) when or whether an IEP meeting will be held, (2) whether placement in the nonpublic school should be documented as part of an IEP, and (3) the start date and, if known, the end date for services to be provided by CONTRACTOR to LEA student.

If a LEA student is to be transferred from a nonpublic school setting into a regular class setting in a public school for any part of the school day, the IEP team shall document, if appropriate, a description of activities provided to integrate the student into the regular education program, including the nature of each activity as well as the time spent on the activity each day or week and a description of the activities provided to support the transition of the student from the special education program into the regular education program. Each LEA student shall be allowed to provide confidential input to any representative of his or her IEP team. Except as otherwise provided in the Master Contract, CONTRACTOR and the LEA shall participate in all IEP team meetings regarding LEA students for whom ISAs have been or may be executed. At any time during the term of this Master Contract, a parent, the CONTRACTOR or the LEA may request a review of the student's IEP, subject to all procedural safeguards required by law, including reasonable notice given to, and participation of, the CONTRACTOR in the meeting. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient to the parent(s), the CONTRACTOR and the LEA. CONTRACTOR shall provide to the LEA any and all assessments (including testing protocols) and written assessment reports created by CONTRACTOR and any of its agents or subcontractors, upon request. It is understood that attendance at an IEP meeting is part of CONTRACTOR'S professional responsibility and is not a billable service under this Master Contract.

If the CONTRACTOR or LEA is unable to convince the parent or guardian that he or she should attend the IEP, CONTRACTOR shall maintain a written record of its attempts to arrange a mutually agreed-upon time and place. The CONTRACTOR and LEA shall also take any action necessary to ensure that the parent or guardian understands the proceedings at a meeting, including arranging for an interpreter.

Changes in any LEA student's educational program, including instruction, services, or instructional setting, provided under this Master Contract may only be made on the basis of revisions to the student's IEP. In the event that the CONTRACTOR believes the student requires a change of placement, the CONTRACTOR may request a review of the student's IEP for the purposes of considering a change in the student's placement. Student is entitled to remain in the last agreed upon and implemented placement unless parent agrees otherwise or unless an interim alternative educational placement is deemed lawful and appropriate by the LEA or OAH.

## 33. SURROGATE PARENTS

CONTRACTOR shall comply with state and federal laws and regulations regarding assigning surrogate parents to LEA students.

## 34. DUE PROCESS PROCEEDINGS

CONTRACTOR shall fully participate in special education due process proceedings including alternative dispute resolution, mediations and hearings, as requested by the LEA. CONTRACTOR shall also fully participate in the investigation of any complaint filed with the State of California, the Office for Civil Rights, or any other state and/or federal governmental body or agency. Full participation shall include, but in no way be limited to, cooperating with LEA representatives to provide complete answers raised by any investigator and/or the immediate provision of any and all documentation that pertains to the operation of CONTRACTOR's program and/or the implementation of a particular student's IEP/IFSP as well as directing CONTRACTOR staff to be available to obtain information and/or prepare for an investigation or due process hearing.

## 35. COMPLAINT PROCEDURES

CONTRACTOR shall maintain and adhere to its own written procedures for responding to parent complaints. These procedures shall include annually notifying and providing parents of LEA students with appropriate information (including complaint forms) for the following: (1) Special Education Compliance Compliant procedures pursuant to Title 5 of the California Code of Regulations section 3200 et seq.; (2) Uniform Complaint Procedures pursuant to Title 5 of the California Code of Regulations section 4600 et seq.; (3) Nondiscrimination policies pursuant to Title 5 of the California Code of Regulations section 4960 (a); (4) Sexual Harassment Policies pursuant to California Education Code 231.5(a)(b)(c); (5) Student Grievance Procedure pursuant to Title IX 34 CFR sections 106.8 (a)(d) and 106.9 (a); and (6) Notice of Privacy Practices in compliance with Health Insurance Portability and Accountability Act (HIPAA). CONTRACTOR shall include verification of these procedures to the LEA. CONTRACTOR shall immediately notify LEA of any complaints filed against it related to any LEA student and provide LEA with all documentation related to the complaint(s) and/or CONTRACTOR's investigation of complaints, including any and all reports generated as a result of an investigation.

## 36. LEA STUDENT PROGRESS REPORTS/REPORT CARDS AND ASSESSMENTS

Unless the LEA requests in writing that progress reports be provided on a monthly basis, CONTRACTOR shall provide to parents at least four (4) written progress reports/report cards. At a minimum, progress reports shall include progress over time towards IEP goals and objectives. A copy of the progress reports/report cards shall be maintained at the CONTRACTOR's place of business and shall be submitted to the LEA and LEA student's parent(s).

CONTRACTOR shall also provide an LEA representative access to supporting documentation used to determine progress on any goal or objective, including but not limited to log sheets, observation notes, data sheets, pre-/post-tests, rubrics and other similar data collection used to determine progress or lack of progress on approved goals, objectives, transition plans or behavior support plans. The LEA may request copies of such data at any time within five (5) years of the date of service. CONTRACTOR agrees to maintain the information for at least five (5) years and also shall provide this data supporting progress within five (5) business days of request. Additional time may be granted as needed by the LEA.

CONTRACTOR shall complete academic or other assessment of the LEA student one month prior to the LEA student's annual or triennial review IEP team meeting for the purpose of reporting the LEA student's present levels of performance at the IEP team meeting as required by state and federal laws

and regulations and pursuant to LEA policies, procedures, and/or practices. CONTRACTOR shall provide sufficient copies of its reports, documents, and projected goals to share with members of the IEP team five (5) business days prior to the IEP meeting. CONTRACTOR shall maintain supporting documentation such as test protocols and data collection, which shall be made available to LEA within five (5) business days of request.

CONTRACTOR is responsible for all assessment costs regarding the updating of goals and objectives, progress reporting and the development of present levels of performance. All assessments shall be provided by the LEA unless the LEA specifies in writing a request that CONTRACTOR perform such additional assessment. Any assessment costs may be added to the ISA and/or approved separately by the LEA at the LEA's sole discretion.

It is understood that all billable hours must be in direct services to pupils as specified in the ISA. For nonpublic agency services, supervision provided by a qualified individual as specified in Title 5 of the California Code of Regulations section 3065, shall be determined as appropriate and included in the ISA. Supervision means the direct observation of services, data review, case conferencing and program design consistent with professional standards for each professional's license, certification, or credential.

CONTRACTOR shall not charge the LEA student's parent(s) or LEA for the provision of progress reports, report cards, and/or any assessments, interviews, or meetings, unless the LEA agrees in writing prior to the completion of any work. It is understood that all billable hours have limits to those specified on the ISA consistent with the IEP. It is understood that copies of data collection notes, forms, charts and other such data are part of the pupil's record and shall be made available to the LEA upon written request.

## 37. TRANSCRIPTS

When CONTRACTOR is a nonpublic school, CONTRACTOR shall prepare transcripts at the close of each semester, or upon LEA student transfer, for LEA students in grades nine (9) through twelve (12) inclusive. CONTRACTOR shall submit all transcripts to the LEA Director of Special Education for evaluation of progress toward completion of diploma requirements as specified by LEA.

## 38. LEA STUDENT CHANGE OF RESIDENCE

Upon enrollment, CONTRACTOR shall notify parents in writing of their obligation to notify CONTRACTOR of the LEA student's change of residence. CONTRACTOR shall maintain, and provide upon request by LEA, documentation of such notice to parents. Within five (5) school days from the date CONTRACTOR becomes aware of a LEA student's change of residence, CONTRACTOR shall notify the LEA, in writing, of the LEA student's change of residence and whether the student's IEP provides for an assistive technology device for use outside of the school setting. If the student's IEP provides an assistive technology device for use outside of the school setting then the student shall continue to be provided an assistive technology device for use outside the school setting until alternative arrangements are made or until two (2) months have elapsed from the date the student ceased to be enrolled in the LEA, whichever occurs first (Education Code section 56040.3).

If CONTRACTOR had knowledge or should reasonably have had knowledge of the LEA student's change of residence boundaries and CONTRACTOR fails to follow the procedures specified in this provision, the LEA shall not be responsible for the costs of services delivered after the LEA student's change of residence.

## 39. WITHDRAWAL OF LEA STUDENT FROM PROGRAM

CONTRACTOR shall immediately report, by telephone and e-mail, to the LEA Representative responsible for overseeing nonpublic schools and nonpublic agencies, and any other required representative from the California Department of Education, when a LEA student is withdrawn from school and/or services. CONTRACTOR shall confirm such telephone call in writing via e-mail or other written notification to the LEA Director of Special Education and submit to the LEA and the Department of Education, if required, within five (5) business days of the withdrawal.

## 40. PARENT ACCESS

CONTRACTOR shall provide for reasonable parental access to LEA students and all facilities including, but not limited to, the instructional setting, recreational activity areas, meeting rooms and LEA student living quarters. CONTRACTOR shall comply with any known court orders regarding parental visits and access to LEA students.

CONTRACTOR, if operating a program with a residential component, shall cooperate with a parent's reasonable request for LEA student visits in their home during, but not limited to, holidays and weekends. CONTRACTOR shall ensure that parents obtain prior written authorization for therapeutic visits from the CONTRACTOR and the LEA.

## 41. SERVICES AND SUPERVISION AND PROFESSIONAL CONDUCT

If CONTRACTOR provides services on a LEA public school campus, CONTRACTOR shall comply with Penal Code section 627.1 et seq., as well as all other LEA and campus-specific policies and procedures regarding visitors to/on school campuses. CONTRACTOR shall be responsible for the purchase and provision of the supplies and assessment tools necessary to implement the provision of CONTRACTOR services on LEA public school campuses.

It is understood that the public school credentialed classroom teacher is responsible for the educational program.

It is understood that all employees, subcontractors and volunteers of any certified nonpublic school or agency shall adhere to customary professional standards when providing services. All practices shall be within the scope of professional responsibility as defined in the professional code of conduct for each profession. Reports regarding student progress shall be consistent with the provision of the Master Contract.

CONTRACTOR, if providing services in a student's home as specified in the ISA, shall assure that at least one parent of the child or an adult caregiver with written and signed authorization to make decisions in an emergency is present during the provision of services. The names of any adult caregiver other than the parent shall be provided to the LEA prior to the start of any home based services, including written and signed authorization in emergency situations. The parent shall inform the LEA of any changes of caregivers and provide written authorization for emergency situations. The adult caregiver cannot also be an employee or volunteer associated with the nonpublic school/nonpublic agency service provider. All problems and/or concerns reported to parents, both verbal and written shall also be provided to the LEA.

## 42. LICENSED CHILDREN'S INSTITUTION CONTRACTORS

If CONTRACTOR is a licensed children's institution, CONTRACTOR shall adhere to all legal requirements regarding educational placements for LCI students as stated in Education Code sections 56366(a)(2)(C) and 56366.9, Health and Safety Code section 1501.1 and any other applicable laws

and/or regulations, including LEA guidelines or procedures. An LCI shall not require that a pupil be placed in its nonpublic school as a condition of being placed in its residential facility.

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a residential treatment center (hereinafter referred to as "NPS/RTC"), CONTRACTOR shall adhere to all legal requirements under the Individuals with Disabilities Education Act (IDEA), 20 U.S.C. section 1400 et seq. including the federal regulations 34 C.F.R section 300 et seq. and Education Code section 56000 et seq. including Title 5 of the California Code of Regulations section 3000 et seq. CONTRACTOR shall comply with all monitoring requirements set forth in Section 44 below.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a program outside of this State shall be certified or licensed by that state to provide, respectively, special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

If CONTRACTOR is a nonpublic, nonsectarian school that is owned, operated by, or associated with a LCI, CONTRACTOR shall provide to the LEA, on a quarterly basis, a list of all LEA students, including those identified as eligible for special education. For those identified special education students, the list shall include: 1) special education eligibility at the time of enrollment; and 2) the educational placement and services specified in each student's IEP at the time of enrollment.

Unless placement is made pursuant to an Office of Administrative Hearings order or a lawfully executed agreement between the LEA and parent, the LEA is not responsible for the costs associated with nonpublic school placement until the date on which an IEP team meeting is convened, the IEP team determines that a nonpublic school placement is appropriate, and the IEP is signed by the LEA student's parent or another adult with educational decision-making rights.

## 43. STATE MEAL MANDATE

When CONTRACTOR is a nonpublic school, CONTRACTOR and LEA shall satisfy the State Meal Mandate under California Education Code sections 49500 et seq., 49530 et seq., 49550 et seq., and Assembly Bill 130.

LEA at its sole discretion may elect to directly provide meals to CONTRACTOR for distribution to LEA students at the nonpublic school on its own or by another local school district.

CONTRACTOR acknowledges that the LEA does not receive any state or federal reimbursement for any meals CONTRACTOR provides to LEA students and that CONTRACTOR is only eligible to receive direct reimbursement if it is an approved site under the National School Lunch Program.

In the event the LEA requests CONTRACTOR to provide meals to LEA students, CONTRACTOR will provide breakfast and lunch to LEA students in compliance with the meal pattern requirements under the School Breakfast Program and National School Lunch Program nutritional standards. LEA shall reimburse CONTRACTOR for each meal made available at a mutually agreed upon rate. In the event CONTRACTOR is unable to provide meals, the LEA and CONTRACTOR will work collaboratively to find a solution. In the event CDE determines that meals do not need to be provided, this paragraph shall not apply.

CONTRACTOR shall maintain all documentation of meals provided to LEA students. CONTRACTOR shall comply with record keeping requirements under the School Breakfast Program and National School Lunch Program or LEA template. Upon request, CONTRACTOR shall provide copies of any such records to LEA. CONTRACTOR shall also allow LEA to conduct site monitoring visits as deemed necessary by the LEA.

If CONTRACTOR uses a third-party vendor to provide meals, CONTRACTOR will assure that the third-party vendor agrees to comply with all meal pattern requirements of the School Breakfast Program and National School Lunch Program nutritional standards. Upon request, CONTRACTOR shall provide LEA with any contracts it has with third-party vendors providing meals for students.

CONTRACTOR shall provide LEA with at least 30 days prior written notice of any change in its status under the National School Lunch Program/State Meal Mandate and shall work collaboratively with LEA to ensure that each eligible student receives required meals.

## 44. MONITORING

When CONTRACTOR is a nonpublic school, the LEA (or SELPA) shall conduct at least one onsite monitoring visit during each school year to the NPS at which the LEA has a pupil attending and with which it maintains a master contract. The monitoring visit shall include, but is not limited to, a review of services provided to the pupil through the ISA between the LEA and CONTRACTOR, a review of progress the pupil is making toward the goals set forth in the pupil's individualized education program, a review of progress the pupil is making toward the goals set forth in the pupil's behavioral intervention plan, if applicable, an observation of the pupil during instruction, and a walkthrough of the facility. The LEA (or SELPA) shall report the findings resulting from the monitoring visit to the California Department of Education within 60 calendar days of the onsite visit.

The LEA (or SELPA) shall conduct an onsite visit to CONTRACTOR before placement of a pupil if the LEA does not have any pupils enrolled at the school at the time of placement.

CONTRACTOR shall allow representatives from the LEA access to its facilities for the purpose of monitoring each LEA student's instructional program. LEA shall have access to observe each LEA student at work, observe the instructional setting, interview CONTRACTOR, and review each LEA student's records and progress. Such access shall include unannounced monitoring visits. When making site visits, LEA shall initially report to CONTRACTOR's site administrative office. CONTRACTOR shall be invited to participate in the review of each student's progress.

If CONTRACTOR is also an LCI, the LEA or its SELPA shall annually evaluate whether CONTRACTOR is in compliance with Education Code section 56366.9 and Health and Safety Code section 1501.1(b).

The State Superintendent of Public Instruction ("Superintendent") shall monitor CONTRACTOR'S facilities, the educational environment, and the quality of the educational program, including the teaching staff, the credentials authorizing service, the standards-based core curriculum being employed, and the standard focused instructional materials used on a three-year cycle, as follows: (1) CONTRACTOR shall complete a self-review in year one; (2) the Superintendent shall conduct an onsite review in year two; and (3) the Superintendent shall conduct a follow-up visit in year three.

CONTRACTOR shall fully participate in any LEA and CDE compliance review, including any On-Site and Self Review and if applicable, District Validation Review. This review will address programmatic aspects of the nonpublic school/agency, compliance with relevant state and federal regulations, and Master Contract compliance. CONTRACTOR shall complete and submit a Nonpublic School/Agency Self-Review Assessment submitted as specified by the LEA. CONTRACTOR shall conduct any follow-up or corrective action procedures requested by LEA or CDE related to such compliance review.

CONTRACTOR understands that the LEA reserves the right to institute a program audit with or without cause. The program audit may include, but is not limited to, a review of core compliance

areas of health and safety; curriculum/instruction; related services; and contractual, legal, and procedural compliance.

When CONTRACTOR is a nonpublic school, CONTRACTOR shall collect all applicable data and prepare the applicable portion of a School Accountability Report Card in accordance with California Education Code section 33126.

## PERSONNEL

### 45. CLEARANCE REQUIREMENTS

CONTRACTOR shall comply with the requirements of California Education Code section 44237, 35021.1, 35021.2 and 56366.1 including, but not limited to: obtaining clearance from both the California Department of Justice (hereinafter referred to as "CDOJ") and clearance from the Federal Bureau of Investigation (hereinafter referred to as "FBI") for all of CONTRACTOR's employees and volunteers who will have or likely may have any direct contact with LEA students. CONTRACTOR hereby agrees that CONTRACTOR's employees and volunteers who will have or likely may have direct contact with LEA students shall not come in contact with LEA students until both CDOJ and FBI clearance are ascertained. CONTRACTOR shall further certify in writing to the LEA that none of its employees, volunteers, or subcontractors who will have or likely may have any direct contact with LEA students have been convicted of a violent or serious felony as those terms are defined in California Education Code section 44237(h), unless despite the employee's conviction of a violent or serious felony, he or she has met the criteria to be eligible for employment pursuant to California Education Code section 44237(i) or (j). Clearance certification shall be submitted to the LEA. In addition, CONTRACTOR shall make a request for subsequent arrest service from the CDOJ as required by California Penal Code section 11105.2.

### 46. STAFF QUALIFICATIONS

CONTRACTOR shall ensure that all individuals employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or provide related services hold a license, certificate, permit, or other document equivalent to that which staff in a public school are required to hold to render the service consistent with Education Code section 56366.1(n)(1) and are qualified pursuant to Title 34 of the Code of Federal Regulations sections 200.56 and 200.58, and Title 5 of the California Code of Regulations sections 3001(r),3051, 3064 and 3065. Such qualified staff may only provide related services within the scope of their professional license, certification or credential and ethical standards set by each profession and not assume responsibility or authority for another related services provider or special education teacher's scope of practice.

Only those nonpublic, nonsectarian schools or agencies located outside of California that employ staff who hold a current valid credential or license to render special education and related services as required by that state shall be eligible to be certified.

In accordance with California Education Code section 56366.1(a)(5), when CONTRACTOR is a nonpublic school, the administrator of the nonpublic school shall hold or currently be in the process of obtaining one of the following: (A)An administrative credential granted by an accredited postsecondary educational institution and two years of experience with pupils with disabilities; (B) A pupil personnel services credential that authorizes school counseling or psychology; (C) A license as a clinical social worker issued by the Board of Behavioral Sciences; (D) A license in psychology regulated by the Board of Psychology;(E) A master's degree issued by an accredited postsecondary institution in education, special education, psychology, counseling, behavioral analysis, social work, behavioral science, or rehabilitation;(F) A credential authorizing special education instruction and at least two

years of experience teaching in special education before becoming an administrator;(G) A license as a marriage and family therapist certified by the Board of Behavioral Sciences;(H) A license as an educational psychologist issued by the Board of Behavioral Sciences; or (I) A license as a professional clinical counselor issued by the Board of Behavioral Sciences. . CONTRACTOR shall maintain, and provide to the LEA upon request, documentation of its administrator's qualifications in accordance with the above.

CONTRACTOR shall comply with personnel standards and qualifications regarding instructional aides and teacher assistants respectively pursuant to Federal requirements and California Education Code sections 45340 et seq. and 45350 et seq. Specifically, all paraprofessionals, including, but not limited to instructional aides and teacher assistants, employed, contracted, and/or otherwise hired by CONTRACTOR to provide classroom and/or individualized instruction or related services, shall possess a high school diploma (or higher) degree; or met a rigorous standard of quality and can demonstrate, through a formal state or local assessment (i) knowledge of, and the ability to assist in instructing, reading, writing, and mathematics; or (ii) knowledge of, and the ability to assist in instructing, reading readiness, writing readiness, and mathematics readiness, as appropriate. CONTRACTOR shall comply with all laws and regulations governing the licensed professions, including but not limited to, the provisions with respect to supervision.

In addition to meeting the certification requirements of the State of California, a CONTRACTOR that operates a CDE certified NPS program outside of this state and serving a student by this LEA shall be certified or licensed by that state to provide special education and related services and designated instruction and related services to pupils under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).

## 47. CALSTRS OR PERS RETIREMENT REPORTING

CONTRACTOR understands that the LEA is required to report all monies paid under this agreement to the local county office of education or as otherwise required by law. Neither LEA nor CONTRACTOR shall have a duty to monitor wages of CalSTRS or PERS retirees to ensure that their earnings are within the limitation prescribed by these or any other retirement system. Neither LEA nor CONTRACTOR shall be liable if CONTRACTOR'S agent(s), officer(s) or employee(s) exceeds a retirement system's earnings limitation and is reinstated to employment or required to repay retirement benefits. CONTRACTOR agrees to cooperate with LEA should any notices be provided under this provision.

## 48. VERIFICATION OF LICENSES, CREDENTIALS AND OTHER DOCUMENTS

CONTRACTOR shall submit to the LEA a staff list, and copies of all current and required licenses, certifications, credentials, permits and/or other documents which entitle the holder to provide special education and/or related services by CONTRACTOR and all individuals employed, contracted, and/or otherwise hired or sub-contracted by CONTRACTOR. The LEA may file all licenses, certifications, credentials, permits or other documents with the office of the County Superintendent of Schools. CONTRACTOR shall notify the LEA in writing within thirty (30) days when personnel changes occur which may affect the provision of special education and/or related services to LEA students. CONTRACTOR shall provide the LEA with the verified dates of fingerprint clearance, Department of Justice clearance and Tuberculosis Test clearance for all employees, approved subcontractors and/or volunteers prior to such individuals starting to work with any student.

CONTRACTOR shall monitor the status of licenses, certifications, credentials, permits and/or other documents for CONTRACTOR and all individuals employed, contracted, and/or otherwise hired by CONTRACTOR. CONTRACTOR shall immediately, and in no circumstances longer than five (5) business days, provide to the LEA updated information regarding the status of licenses,

certifications, credentials, permits and/or other documents of any known changes. Failure to provide properly qualified personnel to provide services as specified in a LEA student's IEP shall be cause for termination of the Master Contract.

**49. STAFF ABSENCE**

When CONTRACTOR is a nonpublic school and CONTRACTOR's classroom teacher is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA shall not be responsible for any payment for instruction and/or services when an appropriately credentialed substitute teacher is not provided in accordance with California Education Code section 56061.

When CONTRACTOR is a nonpublic agency and/or related services provider, and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. It is understood that the parent of a student shall not be deemed to be a qualified substitute for their student. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and an authorized LEA representative.

**50. STAFF PROFESSIONAL BEHAVIOR WHEN PROVIDING SERVICES AT SCHOOL OR SCHOOL RELATED EVENTS OR AT SCHOOL FACILITY AND/OR IN THE HOME**

It is understood that all employees, subcontractors, and volunteers of any certified nonpublic school or nonpublic agency shall adhere to the customary professional and ethical standards when providing services. All practices shall only be within the scope of professional responsibility as defined in the professional code of conduct for each profession as well as any LEA professional standards as specified in Board policies and/or regulations when made available to the CONTRACTOR. Reports regarding student progress shall be consistent with the provision of this Master Contract.

For services provided on a public school campus, sign in/out procedures shall be followed by nonpublic agency providers working in a public school classroom along with all other procedures for being on campus consistent with school and LEA policy. It is understood that the public school credentialed classroom teacher is responsible for the instructional program, and all nonpublic agency service providers shall work collaboratively with the classroom teacher, who shall remain in charge of the instructional program.

For services provided outside of a pupil's school or in a pupil's home, as specified in the IEP, CONTRACTOR shall ensure that at least one parent of the pupil or an LEA-approved responsible adult is present during the provision of services. As used in this provision, the term "services" shall not apply to field trips or community based instruction taking place outside of the school. All problems and/or concerns reported to parents, both verbal and written shall also be reported to the LEA.

## HEALTH AND SAFETY MANDATES

### 51. HEALTH AND SAFETY

CONTRACTOR shall comply with all applicable federal, state, and local laws, regulations, ordinances, policies, and procedures regarding student and employee health and safety. CONTRACTOR shall comply with the requirements of California Education Code sections 35021 et seq., 49406, and Health and Safety Code section 121525 regarding the examination of CONTRACTOR's employees and volunteers for tuberculosis. CONTRACTOR shall provide to the LEA documentation for each individual volunteering, employed, contracted, and/or otherwise hired by CONTRACTOR of such compliance before an individual comes in contact with an LEA student.

CONTRACTOR shall comply with OSHA Blood Borne Pathogens Standards, 29 Code of Federal Regulations (CFR) section 1910.1030, when providing medical treatment or assistance to a student. CONTRACTOR further agrees to provide annual training regarding universal health care precautions and to post required notices in areas designated in the California Health and Safety Code.

### 52. FACILITIES AND FACILITIES MODIFICATIONS

CONTRACTOR shall provide special education and/or related services to LEA students in facilities that comply with all applicable federal, state, and local laws, regulations, and ordinances related, but not limited to: disability access; fire, health, sanitation, and building standards and safety; fire warning systems; zoning permits; and occupancy capacity. When CONTRACTOR is a nonpublic school, CONTRACTOR shall conduct fire drills as required by Title 5 California Code of Regulations section 550. CONTRACTOR shall be responsible for any structural changes and/or modifications to CONTRACTOR's facilities is required to comply with applicable federal, state, and local laws, regulations, and ordinances. CONTRACTOR shall maintain a school site safety plan incorporating disaster procedures, routine and emergency crisis response plan, including adaptations for pupils with disabilities.

### 53. ADMINISTRATION OF MEDICATION

Unless otherwise set forth in the student's ISA, CONTRACTOR shall comply with the requirements of California Education Code section 49423 and Title 5 of the California Code of Regulations section 600 et seq. when CONTRACTOR serves a LEA student that is required to take prescription and/or over-the-counter medication during the school day. CONTRACTOR may designate personnel to assist the LEA student with the administration of such medication after the LEA student's parent(s) provides to CONTRACTOR: (a) a written statement from a physician detailing the type, administration method, amount, and time schedules by which such medication shall be taken; and (b) a written statement from the LEA student's parent(s) granting CONTRACTOR permission to administer medication(s) as specified in the physician's statement. CONTRACTOR shall maintain, and provide to the LEA upon request, copies of such written statements. CONTRACTOR shall maintain a written log for each LEA student to whom medication is administered. Such written log shall specify the LEA student's name; the type of medication; the date, time, and amount of each administration; and the name of CONTRACTOR's employee who administered the medication. CONTRACTOR maintains full responsibility for assuring appropriate staff training in the administration of such medication consistent with student's physician's written orders. Any change in medication type, administration method, amount or schedule must be authorized by both a licensed physician and parent.

## 54. INCIDENT/ACCIDENT REPORTING

CONTRACTOR shall submit within 24 hours by fax and mail, or electronically, any accident or incident report to the LEA representative specified on Exhibit C, attached hereto and incorporated herein, including any behavior incident or behavior emergency intervention. LEA may specify procedures to be implemented by CONTRACTOR or forms to be submitted by CONTRACTOR related to accident or incident reporting.

CONTRACTOR shall notify LEA in writing, of any pupil-involved incident in which law enforcement was contacted. CONTRACTOR shall provide such written notice no later than one (1) business day after the incident occurred in accordance with Education Code section 56366.1(i).

## 55. CHILD ABUSE REPORTING

CONTRACTOR hereby agrees to annually train all staff members, including volunteers, so that they are familiar with and agree to adhere to its own child and dependent adult abuse reporting obligations and procedures as specified in California Penal Code section 11164 et seq. To protect the privacy rights of all parties involved (i.e. reporter, child and alleged abuser), reports will remain confidential as required by law and professional ethical mandates. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be submitted to the LEA.

## 56. SEXUAL HARASSMENT/DISCRIMINATION

CONTRACTOR shall have a Sexual and Gender Identity Harassment Policy that clearly describes the kinds of conduct that constitutes sexual harassment and that is prohibited by the CONTRACTOR's policy, as well as federal and state law. The policy should include procedures to make complaints without fear of retaliation, and for prompt and objective investigations of all sexual harassment complaints. CONTRACTOR further agrees to provide annual training to all employees regarding the laws concerning sexual harassment and related procedures.

## 57. REPORTING OF MISSING CHILDREN

CONTRACTOR assures the LEA that all staff members, including volunteers, are familiar with and agree to adhere to requirements for reporting missing children as specified in California Education Code section 49370. A written statement acknowledging the legal requirements of such reporting and verification of staff adherence to such reporting shall be properly submitted to the LEA. The written statement shall be submitted as specified by the LEA.

## FINANCIAL

## 58. ENROLLMENT, CONTRACTING, SERVICE TRACKING, ATTENDANCE REPORTING, AND BILLING PROCEDURES

CONTRACTOR shall assure that the nonpublic school or nonpublic agency has the necessary financial resources to provide an appropriate education for the children enrolled and will distribute those resources in such a manner to implement the IEP and ISA for each and every student.

CONTRACTOR shall comply with all LEA procedures concerning enrollment, contracting, attendance reporting, service tracking and billing including requirements of electronic billing as specified by the LEA Procedure as well as provide all such records requested by LEA concerning the same. CONTRACTOR shall be paid for the provision of special education and/or related services specified in the LEA student's IEP and ISA which are provided on billable days of attendance. All

payments by LEA shall be made in accordance with the terms and conditions of this Master Contract and all applicable federal and state laws.

CONTRACTOR shall maintain separate registers for the basic education program and each related service. Original attendance forms (for example, roll books for the basic education program, service tracking documents and notes for instructional assistants, behavioral intervention aides, bus aides, and each related service) shall be completed by the actual service provider whose signature shall appear on such forms and shall be available for review, inspection, or audit by the LEA during the effective period of this Master Contract and for a period of five (5) years thereafter. CONTRACTOR shall verify the accuracy of minutes of reported attendance that is the basis of services being billed for payment.

CONTRACTOR shall submit invoices and related documents to the LEA for payment, for each calendar month when education or related services were provided. Invoices and related documents may be submitted electronically if requested by LEA and CONTRACTOR has the systems in place to generate the requested documents. The LEA may designate forms for use by CONTRACTOR when submitting invoices. At a minimum, each invoice must contain the following information: month of service; specific days and times of services coordinated by the LEA approved calendar unless otherwise specified in the ISA or agreed to by the LEA; name of staff who provided the service; approved cost of each invoice; total for each service and total for the monthly invoice; date invoice was mailed; signature of the nonpublic school/nonpublic agency administrator authorizing that the information is accurate and consistent with the ISA, CDE certificates and staff notification; verification that attendance report is attached as appropriate; indication of any made-up session consistent with this Master Contract; verification that progress reports have been provided consistent with the ISA (monthly or quarterly unless specified otherwise on the ISA); and the name or initials of each student for when the service was provided.

In the event services were not provided, rationale for why the services were not provided shall be included.

Such an invoice is subject to all conditions of this Master Contract. At the discretion of the LEA, an electronic invoice may be required provided such notice has been made in writing and training provided to the CONTRACTOR at no additional charge for such training.

Invoices shall be submitted no later than thirty (30) days after the end of the attendance accounting period in which the services were rendered. LEA shall make payment to CONTRACTOR based on the number of billable days of attendance and hours of service at rates specified in this Master Contract within forty-five (45) days of LEA's receipt of properly submitted hard copy of invoices prepared and submitted as specified in California Education Code section 56366.5 and the LEA. CONTRACTOR shall correct deficiencies and submit rebilling invoices no later than thirty (30) calendar days after the invoice is returned by LEA. LEA shall pay properly submitted re-billing invoices no later than forty-five (45) days after the date a completely corrected re-billing invoice is received by the LEA.

In no case shall initial payment claim submission for any Master Contract fiscal year (July through June) extend beyond December 31st after the close of the fiscal year. In no case shall any rebilling for the Master Contract fiscal year (July through June) extend beyond six months after the close of the fiscal year unless approved by the LEA to resolve billing issues including rebilling issues directly related to a delay in obtaining information from the Commission on Teacher Credentialing regarding teacher qualification, but no later than 12 months from the close of the fiscal year. If the billing or rebilling error is the responsibility of the LEA, then no limit is set provided that the LEA and CONTRACTOR have communicated such concerns in writing during the 12-month period following the close of the fiscal year. LEA will not pay mileage for NPA employee.

## 59. RIGHT TO WITHHOLD PAYMENT

The LEA may withhold payment to CONTRACTOR when: (a) CONTRACTOR has failed to perform, in whole or in part, under the terms of this Master Contract; (b) CONTRACTOR has billed for services rendered on days other than billable days of attendance or for days when student was not in attendance and/or did not receive services; (c) CONTRACTOR was overpaid by LEA as determined by inspection, review, and/or audit of its program, work, and/or records; (d) CONTRACTOR has failed to provide supporting documentation with an invoice, as required by EC 56366(c)(2); (e) education and/or related services are provided to LEA students by personnel who are not appropriately credentialed, licensed, or otherwise qualified; (f) LEA has not received, prior to school closure or contract termination, all documents concerning one or more LEA students enrolled in CONTRACTOR's educational program; (g) CONTRACTOR fails to confirm a student's change of residence to another district or confirms the change or residence to another district, but fails to notify LEA with five (5) days of such confirmation; or (h) CONTRACTOR receives payment from Medi-Cal or from any other agency or funding source for a service provided to a LEA student. It is understood that no payments shall be made for any invoices that are not received by six months following the close of the prior fiscal year, for services provided in that year.

Final payment to CONTRACTOR in connection with the cessation of operations and/or termination of a Master Contract will be subject to the same documentation standards described for all payment claims for regular ongoing operations. In addition, final payment may be withheld by the LEA until completion of a review or audit, if deemed necessary by the LEA. Such review or audit will be completed within ninety (90) days. The final payment may be adjusted to offset any previous payments to the CONTRACTOR determined to have been paid in error or in anticipation of correction of documentation deficiencies by the CONTRACTOR that remain uncorrected.

The amount which may be withheld by the LEA with respect to each of the subparagraphs of the preceding paragraph are as follows: (a): the value of the service CONTRACTOR failed to perform; (b) the amount of overpayment; (c) the portion of the invoice for which satisfactory documentation has not been provided by CONTRACTOR; (d) the amount invoiced for services provided by the individual not appropriately credentialed, licensed, or otherwise qualified; (e) the proportionate amount of the invoice related to the applicable pupil for the time period from the date of the violation occurred and until the violation is cured; or (f the amount paid to CONTRACTOR by Medi-Cal or another agency or funding source for the service provided to the LEA student.

If the LEA determines that cause exists to withhold payment to CONTRACTOR, LEA shall, within ten (10) business days of this determination, provide to CONTRACTOR written notice that LEA is withholding payment. Such notice shall specify the basis or bases for the LEA's withholding payment and the amount to be withheld. Within thirty (30) days from the date of receipt of such notice, CONTRACTOR shall take all necessary and appropriate action to correct the deficiencies that form the basis for the LEA's withholding payment, submit a written request for extension of time to correct the deficiencies or submit to LEA written documentation demonstrating that the basis or bases cited by the LEA for withholding payment is unfounded. Upon receipt of CONTRACTOR's written request showing good cause, the LEA shall extend CONTRACTOR's time to correct deficiencies (usually an additional thirty (30) days), otherwise payment will be denied.

If after subsequent request for payment has been denied and CONTRACTOR believes that payment should not be withheld, CONTRACTOR shall send written notice to the LEA specifying the reason it believes payment should not be withheld. The LEA shall respond to CONTRACTOR's notice within thirty (30) business days by indicating that a warrant for the amount of payment will be made or stating the reason the LEA believes payment should not be made. If the LEA fails to respond within thirty (30) business days or a dispute regarding the withholding of payment continues after the

LEA's response to CONTRACTOR's notice, CONTRACTOR may invoke the following escalation policy.

After forty-five (45) business days: The CONTRACTOR may notify the Authorized LEA's Representative of the dispute in writing. The LEA Authorized Representative shall respond to the CONTRACTOR in writing within fifteen (15) business days.

After sixty (60) business days: Disagreements between the LEA and CONTRACTOR concerning the Master Contract may be appealed to the Orange County Superintendent of Schools or the State Superintendent of Public Instruction pursuant to the provisions of California Education Code section 56366(c)(2). CONTRACTOR disagrees with the language of California Education Code section 56366(c)(2), and nothing herein shall constitute a waiver by CONTRACTOR of its right to challenge that provision.

## 60. PAYMENT FROM OUTSIDE AGENCIES

CONTRACTOR shall notify the LEA when Medi-Cal or any other agency is billed for the costs associated with the provision of special education and/or related services to LEA students. Upon request, CONTRACTOR shall provide to the LEA any and all documentation regarding reports, billing, and/or payment by Medi-Cal or any other agency for the costs associated with the provision of special education and/or related services to LEA students. CONTRACTOR shall provide prior written notice of the rights and protections required by Title 34 of the Code of Federal Regulations section 300.154(d) whenever it seeks to use the LEA students' public benefits to pay for special education and related services. Such notice shall be provided before seeking payment from Medi-Cal for the first time and annually thereafter.

## 61. PAYMENT FOR ABSENCES

*NONPUBLIC SCHOOL STAFF ABSENCE*

Whenever a classroom teacher employed by CONTRACTOR is absent, CONTRACTOR shall provide an appropriately credentialed substitute teacher in the absent teacher's classroom in accordance with California Education Code section 56061. CONTRACTOR shall provide to the LEA documentation of substitute coverage. Substitute teachers shall remain with their assigned class during all instructional time. The LEA will not pay for instruction and/or services unless said instruction or service is provided by an appropriately credentialed substitute teacher.

Whenever a related service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by LEA) substitute. The LEA will not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided unless otherwise agreed in LEA student's IEP or ISA.

*NONPUBLIC SCHOOL STUDENT ABSENCE*

If CONTRACTOR is a nonpublic school, no later than the tenth ($10^{th}$) cumulative day of the LEA student's unexcused absence, CONTRACTOR shall notify the LEA of such absence.

Criteria for a billable day for payment purposes is one day of attendance as defined in California Education Code, sections 46010, 46010.3 and 46307. The LEA shall not pay for services provided on days that a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law. *Per Diem* rates for students whose IEPs authorize less than a full instructional day may be adjusted on a pro rata basis in accordance with the actual proportion of the

school day the student was served. The LEA shall not be responsible for payment of DIS or related services for days on which a student's attendance does not qualify for Average Daily Attendance (ADA) reimbursement under state law, nor shall student be eligible for make-up services.

*NONPUBLIC AGENCY STAFF ABSENCE*

When CONTRACTOR is a nonpublic agency and CONTRACTOR's service provider is absent, CONTRACTOR shall provide a qualified (as defined in section seven (7) of this Agreement and as determined by the LEA) substitute, unless the LEA provides appropriate coverage in lieu of CONTRACTOR's service providers. The LEA shall not pay for services unless a qualified substitute is provided and/or CONTRACTOR provides documentation evidencing the provision of "make-up" services by a qualified service provider within thirty (30) calendar days from the date on which the services should have been provided. CONTRACTOR shall not "bank" or "carry over" make up service hours under any circumstances, unless otherwise agreed to in writing by CONTRACTOR and the LEA. In the event services were not provided, reasons for why the services were not provided shall be included. In the event of a service provider absence for Behavior Intervention Implementation services provided at the school site, services shall not be deemed eligible for make up.

*NONPUBLIC AGENCY STUDENT ABSENCE*

If CONTRACTOR is a nonpublic agency, it shall notify LEA of the absence of a LEA student no later than the fifth consecutive service day of the student's absence. The LEA shall not be responsible for the payment of services when a student is absent.

**62. LEA AND/OR NONPUBLIC SCHOOL CLOSURE DUE TO EMERGENCY**

The following shall apply in the event of a LEA or NPS school closure due to an emergency consistent with guidelines followed by the LEA in accordance with Education Code section 41422 and 46392 except for physical school closures restricting in-person instruction due to the coronavirus/COVID-19 pandemic:

a. If CONTRACTOR remains open during an emergency and serves students appropriately as delineated in the ISA, CONTRACTOR shall receive payment, regardless of whether the LEA is open or closed.

b. In the event of a NPS School Closure for the reasons set forth in Education Code section 41422, if the LEA is able to obtain alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance due to CONTRACTOR'S school closure. If the LEA is unable to obtain an alternative placement, CONTRACTOR shall receive payment consistent with the student's approved ISA, as though the student were continuing their regular attendance, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions.

c. In the event of the LEA and NPS School Closures, on days the LEA is funded, CONTRACTOR shall receive payment consistent with the student's approved ISA, until an alternative placement can be found and implement LEA student IEPs in accordance with Education Code section 56345(a)(9) pertaining to emergency conditions. If the LEA is able to obtain an alternative placement for the student, CONTRACTOR shall not receive payment for days the student is not in attendance with CONTACTOR due to CONTRACTOR'S school closure.

If instruction or services, or both, cannot be provided to the student either at school or in person for more than 10 days due to an emergency condition described in Education Code sections 41422 and 46392, CONTRACTOR acknowledges the requirements of Education Code section 56345(a)(9) to provide special education and related services, supplementary aids and services, transition services (as applicable) and ESY (as applicable) as specified in the IEP. When the emergency school closure has ended, CONTRACTOR shall notify the LEA of any lost instructional minutes. CONTRACTOR and LEA shall work collaboratively to determine the need for make up days or service changes, and shall work together to amend the student's IEP and ISA as appropriate.

For any physical school closure in which in-person instruction is restricted due to the coronavirus/COVID-19 pandemic, CONTRACTOR shall provide instruction in accordance with Education Code section 56345(a)(9) and Exhibit D, attached hereto and incorporated herein.

**63. INSPECTION AND AUDIT**

The CONTRACTOR shall maintain and the LEA shall have the right to examine and audit all of the books, records, documents, accounting procedures and practices and other evidence that reflect all costs claimed to have been incurred or fees claimed to have been earned under this Agreement.

CONTRACTOR shall provide the LEA access to all records including, but not limited to: student records as defined by California Education Code section 49061(b); registers and rollbooks of teachers; daily service logs and notes or other documents used to record the provision of related services; Medi-Cal/daily service logs and notes used to record provision of services provided by instructional assistants, behavior intervention aides, bus aides, and supervisors; absence verification records (parent/doctor notes, telephone logs, and related documents); bus rosters; staff lists specifying credentials held, business licenses held, documents evidencing other qualifications, social security numbers (last four digits unless otherwise required), dates of hire, and dates of termination; staff time sheets; non-paid staff and volunteer sign-in sheets; transportation and other related service subcontracts; school calendars; bell/class schedules when applicable; liability and worker's compensation insurance policies; state nonpublic school and/or agency certifications; by-laws; lists of current board of directors/trustees, if incorporated; other documents evidencing financial expenditures; federal/state payroll quarterly reports Form 941/DE3DP; and bank statements and canceled checks or facsimile thereof. Such access shall include unannounced inspections by the LEA. CONTRACTOR shall make available to the LEA all budgetary information including operating budgets submitted by CONTRACTOR to the LEA for the relevant contract period being audited.

CONTRACTOR shall make all records available at the office of the LEA or CONTRACTOR's offices at all reasonable times and without charge. All records shall be provided to the LEA within five (5) working days of a written request from the LEA. CONTRACTOR shall, at no cost to the LEA, provide reasonable assistance for such examination or audit. The LEA's rights under this section shall also include access to CONTRACTOR's offices for purposes of interviewing CONTRACTOR's employees. If any document or evidence is stored in an electronic form, a hard copy shall be made available to the LEA, unless the LEA agrees to the use of the electronic format.

CONTRACTOR shall obtain from its subcontractors and suppliers written agreements to the requirements of this section and shall provide a copy of such agreements to the LEA upon request by the LEA.

If an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm determines that CONTRACTOR owes the LEA monies as a result of CONTRACTOR's over billing or failure to perform, in whole or in part, any of its obligations under this Master Contract, the LEA shall provide to CONTRACTOR written notice demanding payment from CONTRACTOR and specifying the basis or bases for such demand. Unless CONTRACTOR and the

LEA otherwise agree in writing, CONTRACTOR shall pay to the LEA the full amount owed as result of CONTRACTOR's over billing and/or failure to perform, in whole or in part, any of its obligations under this Master Contract, as determined by an inspection, review, or audit by the LEA, a state agency, a federal agency, and/or an independent agency/firm. CONTRACTOR shall make such payment to the LEA within thirty (30) days of receipt of the LEA's written notice demanding payment.

**64. RATE SCHEDULE**

The rate schedule attached hereto as Exhibit A and incorporated herein by reference, limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Per Diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally. In such cases only, the adjustments in basic education rate shall be based on the required minimum number of minutes per grade level as set forth in Paragraph 23 above and Education Code section 46000 et seq.

Special education and/or related services offered by CONTRACTOR shall be provided by qualified personnel as per State and Federal law, and the codes and charges for such educational and/or related services during the term of this contract, shall be as stated in Exhibit A.

**65. DEBARMENT CERTIFICATION**

By signing this Agreement, CONTRACTOR certifies that:

(a) CONTRACTOR and any of its shareholders, partners, or executive officers are <u>not</u> presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency, and

(b) Has/have <u>not</u>, within a three-year period preceding this contract, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, state or local government contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and are not presently indicted for, or otherwise criminally or civilly charged by a Government entity with, commission of any of these offenses.

The parties hereto have executed this Master Contract by and through their duly authorized agents or representatives. This Master Contract is effective on the 1st day of July 2022 and terminates at 5:00 P.M. on June 30, 2023, unless sooner terminated as provide herein.

| CONTRACTOR, | LEA, |
|---|---|
| Nonpublic School/Agency | |
| By: _____ | By: 7/15/22 |
| Signature Date | Signature Date |
| | Dr. Jaron Fried/Assistant Superintendent, Ed. Division |
| Name and Title of Authorized Representative | Name and Title of Authorized Representative |

**Notices to CONTRACTOR shall be addressed to:**

Name

Nonpublic School/Agency/Related Service Provider

Address

City State Zip

Phone Fax

Email

**Notices to LEA shall be addressed to the designees as set forth on Exhibit C**

## EXHIBIT A: 2022-2023 RATES

**CONTRACTOR** _____ **CONTRACTOR NUMBER** _____ **2022-2023**
(**NONPUBLIC SCHOOL OR AGENCY**) (CONTRACT YEAR)

**Per CDE Certification, total enrollment may not exceed** _____ **If blank, the number shall be as determine by CDE Certification.**

**Rate Schedule.** This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
Total LEA enrollment may not exceed _____

| | Rate | Period |
|---|---|---|
| A. Basic Education Program/Specialized Academic Instruction | | |
| Basic Education Program/Dual Enrollment | | |

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

| | | | |
|---|---|---|---|
| (1) | a. Transportation – Round Trip | | |
| | b. Transportation – One Way | | |
| | c. Transportation – Dual Enrollment | | |
| | d. Transportation – Multiple Students | | |
| | e. Public Transportation | | |
| | f. Parent* | | |
| (2) | a. Educational Counseling – Individual | | |
| | b. Educational Counseling – Group of ____ | | |
| | c. Counseling – Parent | | |
| (3) | a. Adapted Physical Education – Individual | | |
| | b. Adapted Physical Education – Group of ____ | | |
| | c. Adapted Physical Education – Group of ____ | | |
| (4) | a. Language and Speech Therapy – Individual | | |
| | b. Language and Speech Therapy – Group of 2 | | |
| | c. Language and Speech Therapy – Group of 3 | | |
| | d. Language and Speech Therapy – Per diem | | |
| | e. Language and Speech – Consultation Rate | | |
| (5) | a. Additional Classroom Aide – Individual (must be authorized on IEP) | | |
| | b. Additional Instructional Assistant – Group of 2 | | |
| | c. Additional Instructional Assistant – Group of 3 | | |
| (6) | Intensive Special Education Instruction** | | |
| (7) | a. Occupational Therapy – Individual | | |
| | b. Occupational Therapy – Group of 2 | | |
| | c. Occupational Therapy – Group of 3 | | |
| | d. Occupational Therapy – Group of 4 - 7 | | |
| | e. Occupational Therapy – Consultation Rate | | |
| (8) | Physical Therapy | | |
| (9) | a. Behavior Intervention | | |
| | b. Behavior Intervention – Supervision | | |
| | Provided by: _____ | | |
| (10) | Nursing Services | | |
| (12) | Residential Board and Care | | |
| (13) | Residential Mental Health Services | | |

| | | | |
|---|---|---|---|
| (14) | Other _____ | _____ | _____ |
| (15) | Other _____ | _____ | _____ |
| (16) | Other _____ | _____ | _____ |

*Parent transportation reimbursement rates are to be determined by the LEA.
**By credentialed Special Education Teacher.

# EXHIBIT B

INDIVIDUAL SERVICES AGREEMENT FOR NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES
(Education Code Sections 56365 et seq.)

This agreement is effective on _____ or the date student begins attending a nonpublic school or begins receiving services from a nonpublic agency, if after the date identified, and terminates at 5:00 P.M. on June 30, 2023, unless sooner terminated as provided in the Master Contract and by applicable law.

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| **Local Education Agency(LEA)** | | | | **Nonpublic School/Agency** | | | |
| **Address** | | | | **Address** | | | |
| **City, State Zip** | | | | **City, State, Zip** | | | |
| **LEA Case Manager** | | | | **Phone** | | **Fax** | |
| | | | | **E-Mail** | | | |
| **Student Last Name** | | **Student First Name** | | **Program Contact Name** | | | |
| | | | | **Phone** | | **Fax** | |
| **D.O.B.** | | **I.D. #** | | **E-Mail** | | | |
| **Grade** | **Level** | **Sex** | **( ) M ( ) F** | **Education Schedule – Regular School Year** | | | |
| **Parent/ Guardian Last Name** | | **Parent/ Guardian First Name** | | **Number of Days** | | **Number of Weeks** | |
| | | | | **Education Schedule – Extended School Year** | | | |
| | | | | **Number of Days** | | **Number of Weeks** | |
| **Address** | | | | **Contract Begins** | | **Ends** | |
| **City, State, Zip** | | | | **Master Contract Approved by the Governing Board on** | | | |
| **Home Phone** | | **Business** | | | | | |

## DESIGNATED INSTRUCTION AND SERVICES / RELATED SERVICES:

| **SERVICES** | **PROVIDER** | | | | **Cost and Duration of Session** | **Number of Sessions per wk/mo/yr** | **Maximum Number of Sessions** | | **Estimated Maximum Total Cost for Contracted Period** |
|---|---|---|---|---|---|---|---|---|---|
| | **LEA** | **NPS** | **NPA** | **OTHER** Specify | | | **Reg School Year** | **ESY** | |
| **A. BASIC EDUCATION Specialized Academic Instruction** | | | | | | | | | |
| **B. RELATED SERVICES** | | | | | | | | | |
| 1. Transportation<br>a. Paid to NPS/A<br>b. Reimburse parent | | | | | | | | | |
| 2. Counseling<br>a. Group<br>b. Individual<br>c. Family | | | | | | | | | |
| 3. Adapted P.E. | | | | | | | | | |
| 4. Speech/Language<br>a. Group<br>b. Individual | | | | | | | | | |
| 5. Occupational Therapy<br>a. Therapy<br>b. Consultation | | | | | | | | | |

| B. RELATED SERVICES (cont'd) | Provider | | | | Cost and Duration of Session | Number of Sessions per wk/mo/yr | Maximum Number of Sessions | | Estimated Maximum Total Cost for Contracted Period |
|---|---|---|---|---|---|---|---|---|---|
| | LEA | NPS | NPA | OTHER Specify | | | Reg School Year | ESY | |
| 6. Physical Therapy<br>a. Therapy<br>b. Consultation | | | | | | | | | |
| 7. ABA<br>a. Consult<br>b. Direct<br>c. Supervision<br>d. Assessment | | | | | | | | | |
| 8. One-to-One Aide | | | | | | | | | |
| 9. Other | | | | | | | | | |
| C. Residential Services<br>1. Board and Care<br>2. Mental Health Services | | | | | | | | | |
| | | | | | | **TOTAL COST** | | | **$** |

**ESTIMATED MAXIMUM RELATED SERVICES COST $**_____

SPECIALIZED EQUIPMENT/SUPPLIES _____ $_____

**TOTAL ESTIMATED MAXIMUM BASIC EDUCATION/ RELATED SERVICES COSTS/SPECIALIZED EQUIPMENT/SUPPLIES $** _____

4. Other Provisions/Attachments:

_____

_____

5. Progress Reporting Requirements: _____ Quarterly ___ Monthly ___ Other (Specify _____)

MASTER CONTRACT APPROVED BY THE GOVERNING BOARD ON

_____

The parties hereto have executed this Individual Services Agreement by and through their duly authorized agents or representatives as set forth below.

| -CONTRACTOR- | -LEA- |
|---|---|
| _____ (Name of Nonpublic School/Agency) | _____ (Name of LEA) |
| _____ (Signature) (Date) | _____ (Signature) (Date) |
| _____ (Name and Title) | _____ (Name of Superintendent or Authorized Designee) |

## EXHIBIT C: NOTICES

In accordance with Section 8 of the Master Contract all notices to LEA shall be delivered in the manner specified in Section 8 to the following LEA Representatives:

1. For matters regarding the Administration of the Master Contract, Educational Program, Personnel and Health and Safety mandates, including Incident/Accident Reporting in accordance with Section 54, notices to LEA shall be delivered to:
   [Insert Name]
   [Insert Title] (i.e. SELPA Director/Special Education Director)
   [Insert Address]
   [Insert Phone/Fax]
   [Insert E-mail]

2. For matters regarding the Administration of the Master Contract including Insurance, Financial, including Payments, notices to LEA shall be delivered to:
   [Insert Name]
   [Insert Title] (i.e. Chief Business Official/Director of Fiscal Services)
   [Insert Address]
   [Insert Phone/Fax]
   [Insert E-mail]

3. For matters regarding Behavior Interventions in accordance with Section 30 and Student Discipline in accordance with Section 31, notices to LEA shall be delivered to:
   [Insert Name]
   [Insert Title] (i.e. SELPA Director/Special Education Director)
   [Insert Address]
   [Insert Phone/Fax]
   [Insert E-mail]

## EXHIBIT D

## SUPPLEMENT TO SECTION 62 – LEA AND/OR NONPUBLIC SCHOOL CLOSURES AS A RESULT OF COVID-19 AND COMPLIANCE WITH COVID-19 REQUIREMENTS

LEA and CONTRACTOR agree that in-person instruction shall be conducted in accordance with guidelines issued by the California Department of Education ("CDE"), California Department of Public Health ("CDPH"), Centers for Disease Control and Prevention ("CDC") and Orange County Health Care Agency ("OCHCA") regarding student/teacher/staff health and safety measures, vaccination requirements, use of stable groups and classroom space, physical distancing, face coverings, symptom screenings, cleaning/disinfection protocols and procedures for responding to confirmed COVID-19 infections, including contact tracing.

CONTRACTOR shall be solely responsible for verifying the vaccine status of all employees by ensuring that all of its employees have been fully vaccinated for COVID-19 or undergo weekly testing in accordance with the State Public Health Officer Order of August 11, 2021, which remains in effect. CONTRACTOR shall provide LEA all written policies, procedures, protocols and vaccine verification status regarding COVID-19 upon request.

In the event a LEA student requests that CONTRACTOR provide virtual instruction, CONTRACTOR shall notify LEA and coordinate with LEA to convene an IEP team meeting to discuss placement and service options for student.

In the event the state or OCHCA mandate a return to distance learning/remote instruction/virtual instruction as a result of COVID-19 during the 2022-2023 school year, LEA and CONTRACTOR agree that any change from in-person instruction **shall be agreed to in writing by LEA and CONTRACTOR**.

CONTRACTOR acknowledges that it will need to review each LEA students' progress during distance learning as of March 2020 and identify any LEA students who may be in need of make-up sessions for related services and/or academic instruction or some other form of additional supports to ensure LEA students continue to make progress on goals/objectives in accordance with their current IEP. CONTRACTOR and LEA shall work collaboratively to determine the need for make-up sessions or additional service and shall work together to collaborate with families and amend IEP/ISAs as appropriate.

EXHIBIT AA

Memorandum of Understanding Between

The Orange County Superintendent of Schools

And

"Anaheim Union High School District"

2022-2023

The Orange County Superintendent of Schools, which operates the Division of Special Education Services within the Orange County Department of Education, hereinafter referred to as "OCDE" and the "Anaheim Union High School District," herein referred to as "District," and collectively referred to herein as the "Parties," mutually agree as follows (Agreement):

1. Basis of Agreement

Pursuant to the authority established in Education Code Sections 56195, 56195.1, 56195.3 and 56195.5, OCDE may provide for the education of individual pupils in special education programs who reside in other districts or counties. The OCDE Division of Special Education Services operates the OCDE Special Schools Program to provide special education programs and services to individuals with exceptional needs ages 3 through 22 requiring intensive educational services, including a regional deaf and hard of hearing program. The OCDE Special Schools Program operates on multiple public school sites throughout Orange County designated as preschool, elementary, secondary and adult transition programs. During the COVID-19 pandemic OCDE shall comply with State and local orders and guidelines regarding in-person instruction as well as any State laws and regulations regarding the provision of remote instruction.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2022, and ending June 30, 2023.

3. Acknowledgment of Special Education Funding Formula

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, Section 56836 et seq., the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a Special Education Local Plan Area (SELPA). It is further acknowledged that the SELPA base year calculations for special education funding under Assembly Bill 602 (AB 602) include a dollar amount that is transferred back to the SELPA of residence for pupils served in special education programs prior to implementation of AB 602. The Parties acknowledge that both the distribution of these special education funds and the District's fiscal responsibility for students served outside the SELPA of residence are detennined by the Local Plan of the SELPA of residence.

4. Scope of Program and Referral Process to OCDE

OCDE shall conduct special education programs and services for those eligible pupils of the District referred by their Individualized Education Program (IEP) teams when it is jointly determined by the District and OCDE that the pupil's educational needs as specified in the pupil's IEP can be appropriately met by the programs and services operated by OCDE. Prior to

offering placement in any OCDE Special Schools Program, the District shall contact the appropriate OCDE Special Schools Principal to discuss a possible referral and the appropriateness of the OCDE Special Schools Program placement. If the referral seems appropriate, the District shall obtain from the parent authorization to release information to OCDE and submit an OCDE referral packet to the appropriate OCDE Special Schools Principal based on the student's grade and unique needs as well as schedule a visitation with the parent. OCDE referral packets are available on-line and should be submitted electronically through OCDE's secure portal.

Upon review of the referral packet and site visit by parent, the OCDE Special Schools Principal and District representative will coordinate an IEP team meeting for purposes of discussing possible placement in an OCDE Special Schools Program. The OCDE Special Schools Principal or designee, must participate in the District's IEP team meeting in which placement in an OCDE Special Schools Program is being recommended.

OCDE recognizes there may be situations in which the District desires to refer a student to an OCDE Special Schools Program outside of the IEP process, such as a mediation or other alternative dispute resolution process. Prior to offeling the OCDE Special Schools Program outside of the IEP process, District shall contact the appropriate OCDE Special Schools Principal to discuss the referral, submit an OCDE referral packet and obtain prior wlitten approval from OCDE before offering placement in an OCDE Special Schools Program.

OCDE shall maintain and provide special education programs for Distlict pupils during the 2022-2023 school year within the administrative parameters established by the Special Education Fiscal Advisory Committee. Class size ranges and student-adult ratios shall be maintained in a manner which allows OCDE to meet the programmatic, health and safety needs of the pupils.

Pupils enrolled in an OCDE Special Schools Program shall matriculate within the OCDE Special Schools Program based on their grade (preschool, elementary, secondary and adult transition programs) as determined by the IEP team.

5. Responsibility of School District of Residence

The District and OCDE acknowledge that the District, as the pupil's district of residence, maintains primary responsibility as the local education agency (LEA) to ensure the pupil receives a free appropriate public education. In the event a pupil referred by the District to an OCDE Special Schools Program moves out of the District, the District shall immediately provide OCDE written notice of the pupil's change in residence, including the new school district of residence. Similarly, OCDE shall immediately notify District in the event a parent reports a change in residence, including the new school district of residence, if known.

6. Annual and Triennial Reviews

The District shall be notified of annual reviews scheduled for its pupils participating in an OCDE Special Schools Program and may provide a representative who will participate in the development of the annual IEP. For initial placement, triennial review, matriculation, recommendation for home instruction, or a change in eligibility or services specified on the current IEP, a District representative who is authorized to approve or disapprove the allocation of specified District resources necessary for the implementation of the pupil's IEP shall attend the IEP team meeting. For pupils enrolled in an OCDE Special Schools Program who are participating in a general education program on the school site in the school district where the OCDE Special Schools Program is located (referred to as the "Host District") OCDE will work

with the Host District to provide a general education teacher at IEP team meetings. In the event the Host District is unable to provide a general education teacher for the IEP team meeting, the District agrees to provide a general education teacher unless otherwise waived in writing by the pupil's parent in accordance with the Individuals with Disabilities Education Act (IDEA) and State law. For all other pupils enrolled in an OCDE Special Schools Program, the District agrees to provide a general education teacher at IEP team meetings unless otherwise waived in writing by pupil's parent in accordance with the IDEA and State law. Subject to approval by the pupil's parents, the general education teacher and/or other IEP team participants may use alternative means of meeting participation, such as video conferences and conference calls.

Progress reports relating to goals and objectives in a pupil's IEP shall be sent by OCDE to parents per the pupil's IEP schedule for progress reporting and to the Director of Special Education of the District upon request. When requested by District or parent, an updated report shall be provided if there is no current progress report whenever a pupil is scheduled for an IEP review or when pupil's enrollment in OCDE is tenninated.

7. Integration/Inclusion Opportunities

The Host District where OCDE Special Schools Programs operate often provide opportunities for pupils enrolled in an OCDE Special Schools Program to integrate with non-disabled typical peers during the school day. These opportunities are typically in non-core curriculum areas such as physical education, art, music, assemblies, recess and lunch. Some pupils enrolled in an OCDE Special Schools Program will participate in core curriculum activities for a portion of the school day in a program operated by the Host District, however, such pupils are supervised by OCDE staff at all times during such activities. In the event a pupil

enrolled in an OCDE Special Schools Program is participating in core curriculum activities in a program operated by the Host District for more than 50% of the school day, the Host District will be reimbursed for any costs incurred resulting from such pupil's participation, upon OCDE's receipt of appropriate documentation of such costs.

8. Assessments/Independent Educational Evaluations

OCDE and District shall coordinate and collaborate in conducting assessments for pupils participating in an OCDE Special Schools Program. In the event OCDE staff is not available to conduct a requested assessment, OCDE shall notify the District and/or District's SELPA to assist in conducting such assessment(s). In the event a referral is made by a pupil's IEP team or a pupil's parent/guardian for an educationally related mental health services (ERMHS) assessment, OCDE shall immediately notify the District, and the District shall determine how to proceed with the requested ERMHS assessment.

In the event a request is made for an independent educational evaluation (IEE), OCDE shall immediately forward such request to the District and the District, in collaboration with OCDE, shall detennine how to respond to the request for an IEE. If the District receives a request for assessment or IEE for a student referred to or enrolled in an OCDE Special Schools Program, the Distiict shall immediately notify OCDE of the request and collaborate with OCDE as to how to respond. OCDE and/or the District may also schedule an IEP team meeting to further discuss the requested IEE or assessment.

9. Pupil Count

A count shall be taken of the number of pupils enrolled in OCDE's Special Schools Program as of the first day of each calendar month, July 1, 2022 through June 1, 2023. A pupil shall be counted as "enrolled" in an OCDE Special Schools Program on the first day of attendance in the program or fourteen (14) days after the IEP team has met and an approved IEP has been executed for the pupil's educational placement in an OCDE Special Schools Program, whichever occurs sooner. Pupils continuing in an OCDE Special Schools Program from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or district of residence. In the event a pupil withdraws from an OCDE Special Schools Program after the first day of the month, the District will be billed for the entire month consistent with the funding provisions in Section 11. If a continuing pupil has not attended school by the eleventh (11th) day of the first school month, OCDE shall notify the district of residence and a determination shall be made regarding continuing enrollment. In the event either OCDE or District are informed that a pupil has been withdrawn by the parent from an OCDE Special Schools Program, each agency shall immediately notify the other of such withdrawal. Any pupil withdrawn by the parent from an OCDE Special Schools Program is no longer counted as "enrolled" or considered a continuing pupil for the following school year.

10. Definitions

a. "Special Education Fiscal Advisory Committee" shall be a committee comprised of the Orange County Special Education Local Plan Area Directors, Chief Business Officials representing each SELPA and OCDE representatives including the Chief of Special Education

Services Division, Director of Special Schools and Programs, Business Administrator, and the Assistant Superintendent of Business Services, or designee.

b. "Regional Special Education Programs" are the special education classes and support services operated by OCDE for pupils with the most significant disabilities including pupils who are medically fragile, pupils with low incidence disabilities, pupils with autism spectrum disorders, pupils with emotional disturbances, and other eligible pupils.

c. "Regional Deaf/Hard of Hearing (D/HH) Program" shall include classes and services operated by OCDE for pupils who are Deaf and Hard of Hearing and learn through total communication, utilizing sign language, note-takers, oral speech and residual hearing.

d. "Regional Oral Deaf Program" shall include classes and services operated by OCDE for pupils who are Deaf and Hard of Hearing and who learn through oral and written communication using oral speech, speech reading, residual hearing, auditory devices and cochlear implants.

e. "Special Education Program Income" shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to regional programs operated by OCDE Special School Programs under this Agreement. For the purposes of this Agreement:

f. "Special Education Program Expenditures" shall include Direct Costs, Direct Support Costs and Indirect Cost of OCDE Special Schools Programs.

g. "Average Cost Per Pupil" shall refer to the Special Education Program Expenditures attributable to the program divided by the average number of pupils enrolled during the year.

h. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

11. Funding

In consideration of the enrollment of pupils in special education programs conducted by OCDE, the SELPA and/or the school district transferring pupils to the regional programs operated by OCDE agree to pay the average cost per pupil based on expenditure categories and ratios reviewed by the Special Education Fiscal Advisory Committee and shall provide for program funding as follows:

a. The District shall be responsible for the Average Cost per Pupil in an OCDE Special Schools Program, including the Regional Deaf/Hard of Hearing Program, multiplied by the average number of pupils enrolled, minus Special Education Program income received by OCDE for the purpose of educating said pupils including, but not limited to Revenue Limit, AB 602 funds, and Federal I.D.E.A. Local Assistance Grant funds. The District shall be responsible for the Average Cost Per Pupil in the Regional Oral Deaf Program multiplied by the average number of pupils enrolled, minus Special Education Program income received by OCDE for the purpose of educating said pupils including, but not limited to Revenue Limit, AB 602 funds, and Federal I.D.E.A. Local Assistance Grant funds.

b. Special Circumstance Assistant (SCA). The District, as specified in its SELPA's Local Plan, shall be responsible for the full cost of additional personnel required for the benefit of and specified in the IEP for individual pupils who are residents of the District.

c. The following documents shall be used as a basis for all figures reported:

(1) Various Program Cost Reports

(2) State Form 01

(3) In-House Accounting Reports

d. OCDE Special Schools Program income and expenditures shall be listed in accordance with The California School Accounting Manual Standardized Account Code Structure for Special Education as of April 19, 1999, with a summary page as shown in Appendix A, incorporated herein.

e. Indirect cost for Special Education Programs operated by OCDE shall be at the State approved rate not to exceed 7.5% of total Program expenditures.

f. OCDE shall bill the District on a monthly basis and forward invoices to the District's accounting department.

12. Related Services/Designated Instructional Services (DIS)!Supplementruy Aids

OCDE provides the following related services as part of its Special Schools Programs: Speech-Language Pathology Services, Adapted Physical Education, Physical Therapy, Occupational Therapy, Health and Nursing, Specialized Physical Health Care, Vocational Counseling, Adult Transition, Assistive Technology/Alternative Augmentative Communication, Vision Training, Orientation and Mobility, Behavior Management/Intervention and Psychological Counseling. In addition to the above, as part of its Regional D/HH Program and Regional Oral Deaf Program, OCDE provides Audiological services and Sign Language Interpreters. Any other related services or supplementary aids necessary for the pupil to benefit

from the special education program, including but not limited to ERMHS, and low incident services and equipment, shall be provided by the District or as otherwise agreed to by OCDE and the District. Translator services at IEP team meetings and/or translation of documents shall be provided by the District or as otherwise agreed to by OCDE and the District. In addition, OCDE shall separately bill the District for the services provided by an SCA as required by the pupil's IEP.

13. Home Instruction

When a pupil is absent from school for more than ten (10) consecutive school days as a result of a medical condition and is expected to have an extended health related absence, the pupil's IEP team shall review the IEP and determine appropriate educational services. A District representative who is authorized by the District's Director of Special Education to approve or disapprove the allocation of specified District resources necessary for the implementation of the pupil's IEP shall participate in the IEP team meeting when considering a placement for home or hospital instruction. When recommending placement for home or hospital instruction, the IEP team shall consider documentation from the pupil's treating physician indicating the pupil's condition, verifying that the condition prevents the pupil from attending school and providing a projected date for the pupil's return to school. Any in-home instruction, including other related services, shall be provided by the District or as otherwise agreed to by OCDE and the District. In the event the pupil is hospitalized in a facility located outside of the District, it is the District's responsibility to infonn the parent that instruction will be provided in accordance with Education Code sections 56167, 48207 and 48208. In either circumstance, it may be necessary to exit the pupil from OCDE in order for the District to provide the necessary in-home instruction or for the

pupil to receive hospital instruction. In the event OCDE and the District agree that OCDE will provide in-home or hospital instruction to the pupil, OCDE shall separately bill the District for such services.

14. Transportation

a. Transportation by the Orange County Department of Education

The District shall provide transportation for its pupils participating in an OCDE Special Schools Program unless otherwise agreed between the District and OCDE. In the event OCDE agrees to transport a pupil, the District shall be responsible for the difference between the Direct and Direct Support Cost of home-to-school transportation as shown on the annual State Transportation Report plus one percent (1%) indirect support costs and the State transportation allocation received by the OCDE on a per pupil basis pursuant to Appendix B, incorporated herein. The District shall pay for the full cost of one-on-one transportation assistants as specified in the pupil's IEP. In the event OCDE is transporting five or more District pupils from one Special Schools Program site, the District shall provide OCDE written notice on or before December 1 of each year of any proposed changes in the number of students requiring OCDE transportation for the following school year. Absent appropriate notice from the District of any proposed change in transportation for the following school year, the District may be solely responsible for funding the costs related to such change in transportation. Similarly, OCDE shall provide the District written notice on or before December 1 of each year of any proposed changes in OCDE's transportation services, not including cost projections, for the following school year.

b. Transportation by District

Districts transporting pupils to an OCDE Special Schools Program shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the District for additional costs incurred by OCDE related to such delays.

15. Due Process and Complaints

OCDE and District agree to collaborate and fully cooperate in any due process proceeding involving a pupil currently attending or formerly enrolled in an OCDE Special Schools Program, including resolution sessions, mediations and hearings, as well as coordinating witness availability and producing documents regarding the pupil.

In the event OCDE is named as the sole LEA in a due process complaint, OCDE and District agree that District, as the pupil's school district of residence, is a necessary party to the due process proceedings.

OCDE and District shall also fully participate in the investigation and provision of documentation related to any complaint filed with the State of California, the Office for Civil Rights, or any other State and/or federal governmental body or agency.

16. Estimated Billing

The estimated billing for 2022-2023 will be based on actual information for 2021-2022 plus COLA as set forth in the most current State Budget plus any budgeting projections for step and column, and salary and benefit increases.

17. Final Accounting

An accounting accompanied by completed Appendices A and B with appropriate supporting documentation shall be sent to each District by September 15 of the following year. In addition, OCDE shall provide a quarterly expenditure report to the District's Director of Special Education. Corrections to prior year OCDE Special Schools Program costs resulting from adjustments to income or expenditure calculations shall be credited or billed to the District affected by the correction or adjustments.

18. Projected Enrollment/Facilities and Staffing Needs

In order to assist OCDE in planning for both facilities and staffing needs for its programs, each District shall submit to OCDE, in writing, on or before December 1 of each year, the projected number of pupils expected to be transferred to OCDE programs for special education and support services in the following school year. Absent a projection, the number of District pupils reported in the current year December 1 Federal Pupil Count shall be used for facilities, staffing and budget planning by OCDE for the following school year. In the event the District intends to withdraw five (5) or more pupils from a specific OCDE Special Schools Program site or enroll five (5) or more pupils in a specific OCDE Special Schools Program site for the following school year, the District shall notify OCDE in writing of such intention on or before

December 1 of each year. OCDE shall forward such written notice to the Special Education Fiscal Advisory Committee for its review and consideration. Absent appropriate notice from the District of any proposed change in enrollment in an OCDE Special Schools Program site for the following school year, the District may be solely responsible for funding the costs related to such change in enrollment.

If the District is a Host District for any OCDE Special Schools Program, the District shall submit to OCDE, in writing, on or before December 1 of each year, notice of any proposed facilities projects, including but not limited to modernization or new construction projects at the school site where the OCDE Special Schools Program is located, as well as any potential impact such projects may have on the operation of an OCDE Special Schools Program, including opportunities for integration with typical peers at the Host District school site. In the event any such project would require relocation of an OCDE Special Schools Program, the District shall provide OCDE with at least one (1) year prior written notice to allow OCDE sufficient time to plan accordingly. OCDE shall forward such written notice to the Special Education Fiscal Advisory Committee for its review and consideration.

In the event OCDE intends to close an OCDE Special Schools Program in which Distiict pupils are enrolled, OCDE shall notify the District in writing of such intention on or before December 1 of each year.

19. Program Cost for 2022-2023

On or before fifteen (15) days after the release of the May revise each year, the Orange County Superintendent of Schools shall compute the projected Special Education Program Income and Special Education Program Expenditures for the following year with an Average

Cost per Pupil for pupils enrolled in OCDE Special Schools Programs based on the Projected Enrollment data, and provide it to District Student Services and Business Directors.

20. Notices

All notices to be given pursuant to this Agreement, by either party to the other, shall be in writing and (a) delivered in person; (b) deposited in the United States Mail duly certified or registered, return receipt requested with postage prepaid; or (c) sent by Federal Express or other similar overnight delivery service. Notice is deemed to have be duly given and received upon (a) personal delivery; (b) as of the third business day after deposit in the Unities States Mail; or (c) the immediately succeeding business day after deposit with an overnight delivery service. Notices hereunder shall be provided to the following addresses, and such addresses may be changed by providing written notice in accordance with this Section:

OCDE:
Orange County Department of Education
Special Education Division
200 Kalmus Drive
Costa Mesa, CA 92626
Attn: **Analee Kredel**
**Chief, Special Education Services**
Fax: (714) 545-6312
Phone: (714) 966-4129
Email: AKredel@ocde.us

District:
Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801
Attn: Celeste Krueger, Special Ed. Director
Fax: (714) 999-0622
Phone: (714) 999-3528
Email: Krueger_C@auhsd.k12.ca.us

21. No Waiver

The failure of OCDE in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

22. Hold Harmless

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of the District, OCDE agrees to hold harmless, indemnify and defend the District and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with OCDE's perfonnance of services during the term of this Agreement. To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of OCDE, the District agrees to hold hannless, indemnify and defend OCDE and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the District's perfonnance of services during the tenn of this Agreement.

23. Complete Agreement

This Agreement is the complete Agreement of the Parties. Any amendments hereto shall be in writing and shall be dated and executed by both Parties.

24. Applicable Law

This Agreement is governed by California state and federal law, and shall be interpreted as if jointly drafted by the Parties to this Agreement.

25. Counterparts

This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement. Facsimile and electronic signatures shall be deemed as binding as original signatures.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.

**APPROVED BY:**

| | |
|---|---|
| **ORANGE COUNTY SUPERINTENDENT OF SCHOOLS** | Anaheim Union High School District |
| **OCDE - [NAME]** | **DISTRICT - [NAME]** |
| **BY:** _____ | **BY:** _____ |
| **(Authorized Agent)** | **(Authorized Agent)** Dr. Jaron Fried |
| **DATE:** _____ | **DATE:** 7/15/22/ |

**DATE APPROVED BY COUNTY SUPERINTENDENT OR DISTRICT BOARD:**

_____

cc: SELPA

**APPROVED AS TO FORM:**

**DATE**__

**LYSA M. SALTZMAN, COUNSEL**
**ORANGE COUNTY DEPARTMENT OF EDUCATION**

Orange County Department of Education
Special Schools Program

| 2022-2023 Adopted Budget<br><br>2020-21 Actual Enrollment 411<br>2021-22 Average year-to-date Enrollment 382.89<br>2022-23 Projected 393 | Object Code | 2020-21 Actuals | 2021-22 Adopted Budget | 2021-22 Estimated Actuals Bud_get | 2022-23 Adopted Budget |
|---|---|---|---|---|---|
| Restricted Fund Balance Low Incidence | 9791 | 150,600.39 | 150,600 | 148,626 | 147,326 |
| Reserve for Economic Uncertainty | 9791 | 973,610.15 | 973,610 | 970,103 | 1,048,889 |
| Total Beginning Balance | 9791 | 1,124,210.54 | 1,124,211 | 1,118,728 | 1,196,215 |
| Revenue | | | | | |
| Prin Apport State Aid-Prior Year | 8019 | | | | |
| AB602 Allocation | 8097 | 1,648,604.00 | 1,657,826 | 1,682,745 | 1,682,745 |
| AB602 Allocation | | 1,648,604.00 | 1,657,826 | 1,682,745 | 1,682,745 |
| Prior Year Apportionment | 8319 | (1,136.07) | - | - | - |
| Other State Revenue | 8590 | (1,136.07) | - | - | - |
| Other State Revenue | | | | | |
| Interagency Fees Bill Back to Districts | 8677 | 25,178,029.60 | 25,171,896 | 23,402,086 | 25,538,517 |
| Interagency Fees Special Circumstance Aids | 8677 | 5,968,997.51 | 5,492,456 | 5,490,595 | 6,164,421 |
| Interagency Fees - Contracts | 8677 | 76,332.36 | 60,000 | 60,000 | 60,000 |
| Registration & Misc. Fee | 8689 | - | | | |
| Other Local Revenue/EE contract | 8699 | 9,684.23 | | | |
| Other Revenuerruition | 8710 | 3,901,627.00 | 3,954,877 | 3,954,877 | 3,954,877 |
| Tuition - Prior Year | 8711 | | - | - | - |
| Other Local Revenue | | 35,134,670.70 | 34,679,229 | 32,907,557.53 | 35,717,815 |
| Contribution from Unrestricted | 8980 | - | 273,469 | 273,469 | - |
| Contribution for Indirect | 8981 | 542,896.06 | 619,921 | 588,365 | 635,272 |
| Contribution frm Special Ed/absence factor | 8986 | 441,951.00 | 441,951 | 441,951 | 441,951 |
| Contribution from Restricted | 8990 | 33,248.05 | 33,248 | 29,523 | 29,523 |
| Contribution to Restricted Routine Maint. | 8991 | (535,822.00) | (580,935) | (580,935) | (580,935) |
| Contribution to Food Services | 8992 | (134,856.96) | (283,709) | (302,229) | (302,229) |
| Contribution to Special Ed | 8993 | | - | - | - |
| Total Contributions | | 347,416.15 | 503,945 | 450,144 | 223,582 |
| *Total Revenue* | | *38,253,765.32* | *37,965,211* | *36,159,175* | *38,820,356* |

**Orange County Department of Education**
**Special Schools Program**

| 2022-2023 Adopted Budget<br><br>2020-21 Actual Enrollment 411<br>2021-22 Average year-to-<late Enrollment 382.89<br>2022-23 Projected 393 | Object Code | 2020-21 Actuals | 2021-22 Adopted Budget | 2021-22 Estimated Actuals Budget | 2022-23 Adopted Budget |
|---|---|---|---|---|---|
| **Exoenditures** | | | | | |
| Teachers Salaries | 1100 | 5,783,515.74 | 5,963,589 | 5,951,039 | 6,183,735 |
| Pupil Support Salaries | 1200 | 1,357,455.42 | 1,375,728 | 1,374,827 | 1,358,782 |
| Supervisor/Administrators | 1300 | 1,157,050.90 | 1,145,735 | 1,181,621 | 1,185,736 |
| Other Certificated | 1900 | 1,436,509.92 | 1,419,889 | 1,418,351 | 1,450,626 |
| **Total Certificated** | | **9,734,531.98** | **9,904,941** | **9,925,838** | **10,178,879** |
| Instructional Assistants | 2100 | 7,031,496.75 | 8,308,398 | 7,844,342 | 8,309,150 |
| Classified Support Salaries | 2200 | 766,913.11 | 828,462 | 799,381 | 854,108 |
| Supervisors/Managers | 2300 | 585,197.45 | 530,418 | 596,423 | 589,812 |
| Clerical/Technical | 2400 | 841,587.18 | 908,212 | 862,586 | 916,615 |
| Short term Sub | 2900 | 1,976.69 | 2,313 | 3,977 | 3,977 |
| **Total Classified** | | **9,227,171.18** | **10,577,803** | **10,106,709** | **10,673,662** |
| STRS/PERS | 3100-3200 | 3,435,718 | 3,838,558 | 3,956,332 | 4,567,560 |
| Medicare and PARS | 3300 | 269,041.09 | 309,954 | 309,625 | 318,972 |
| Health and Welfare | 3400 | 4,938,021.79 | 5,317,061 | 4,598,192 | 5,251,790 |
| Unemployment | 3500 | 9,887.91 | 247,357 | 102,051 | 104,554 |
| Worker's Comp | 3600 | 397,018.82 | 439,897 | 438,840 | 449,608 |
| Life Insurance/Other | 3900 | 272,805.37 | 422,941 | 422,077 | 30,699 |
| **Total Benefits** | | **9,322,493.30** | **10,575,768** | **9,827,117** | **10,723,183** |
| Textbooks | 4100 | - | 1,500 | - | 1,500 |
| Other Books | 4200 | - | 1,530 | 1,950 | 1,530 |
| Materials and Supplies | 4300 | 306,538.26 | 1,311,700 | 794,077 | 1,446,937 |
| NonCapitalized Equipment | 4400 | 33,064.97 | 51,013 | 37,913 | 41,913 |
| **Total Books and Suoolies** | | **339,603.23** | **1,365,743** | **833,940** | **1,491,880** |
| Travel and Conference | 5200 | 57,127.60 | 55,265 | 79,338 | 74,598 |
| Dues and Membership | 5300 | 730 | 2,094 | 4,094 | 4,694 |
| Utilities | 5500 | 136,003.86 | 178,800 | 184,000 | 184,500 |
| Rents/Leases/Repairs | 5640 | 328,583.50 | 320,702 | 330,702 | 330,702 |
| Repairs/Maintenance | 5600 | 15,754.43 | 57,655 | 72,292 | 65,792 |
| Transfer of Direct Costs | 5700 | 90,823.03 | 79,524 | 81,934 | **82,324** |
| Professional/Consulting Services | 5800 | 132,916.90 | 402,839 | 407,824 | 403,774 |
| Communications | 5900 | 119,877.70 | 108,979 | 122,579 | 125,079 |
| **Total** | | **881,817.02** | **1,205,858** | **1,282,763** | **1,271,463** |
| Improvement on Sites | 6100 | | | | |
| Buildings | 6200 | | | | |
| Capitalized Eouioment | ...MQ_0/6500 | 9,658.54 | | | |
| **Total** | | **9,658.54** | - | - | - |
| Support Costs | 7340 | ***2,212,743.49*** | ***2,522,258*** | ***2,398,228*** | ***2,575,205*** |
| Support Contributions | 7341 | ***542,896.06*** | ***618,794*** | ***588,365*** | ***635,272*** |
| **Total Support** | | **2,755,639.55** | **3,141,052** | **2,986,593** | **3,210,477** |
| ***Total Expenditures*** | | ***32,270,914.80*** | ***36,771,165*** | ***34,962,960*** | ***37,549,544*** |
| Restricted Fund Balance Low Incidence (CC 4347) | 9780/9740 | ***148,625.69*** | | ***147,326*** | ***144,326*** |
| Reserve for Economic Uncertainty | 9780/9740 | ***970,102.58*** | ***1,103,135*** | ***1,048,889*** | ***1,126,486*** |
| **Ending Fund Balance** | | **5,982,850.52** | **1,194,046** | **1,196,215** | **1,270,812** |
| Total Bill Back | | 20,312,771.29 | 25,080,985 | 23,402,086 | 25,538,517 |
| AveraQe Enrollment | | 411.08 | 411.00 | 382.89 | 393 |
| Estimated Bill Back per Pupil | | **49,413.18** | **61,120** | **61,120** | **64,984** |

| | 2022-23 |
|---|---|
| I. Average number of pupils transported | 236 |
| 2. Maximum number of billable days | 202 |
| 3. Classified Salaries | $ 120,805 |
| 4. Employee Benefits | $ 51,472 |
| 5. Supplies | $ 50 |
| 6. Travel/Conferences/Dues/Memberships | $ - |
| 7. Other Expenses | $ 50 |
| 8. Contracts with Private Contractors (5100) | $ 6,008,748 |
| 9. Payments to Private Carriers (5830) | $ 25,000 |
| 10. Other Services/Operating Expenses | $ - |
| 11. Equipment/Replacement | $ - |
| 12. Therapy Transportation | $ - |
| Subtotal Direct Costs | $ 6,008,748 |
| 13. Direct Support costs | $ 197,377 |
| 14. Indirect Support Costs @ 1% | $ 1,974 |
| 15. Total Transportation Cost Allocation | $ 6,208,099 |
| 16. State Transportation Entitlement | $ 1,463,611 |
| Total | $ I,463,611 |
| 17. Excess Transportation Cost | $ 4,744,488 |
| 17a. *Per Pupil Excess Cost Line 17/Line I | **$ 20,104** |
| 17b. *Per Day Excess Cost Linel 7a/Line2 | **99.52** |

*Per Pupil cost is an estimate, actual cost is determined by average daily rate X # of days
Note: If we receive additional funding for transportation, the cost will be reduced.

**ANAHEIM UNION HIGH SCHOOL DISTRICT**

**INDEPENDENT CONTRACTOR SERVICES AGREEMENT**

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of June, 2022, between the Anaheim Union High School District ("District") and New Direction Solutions, LLC dba: ProCare Therapy ("Contractor") (each a party, collectively, "Parties").

**WHEREAS**, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

**WHEREAS**, the District is in need of such special services and advice; and

**WHEREAS**, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

**WHEREAS**, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

**NOW, THEREFORE**, the Parties agree as follows:

**1.** **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

**2.** **Term**. The term for services pursuant to this Agreement is from 9/1/2022 through 12/23/2022.

**3.** **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

___ Signed Agreement
_X_ Insurance Certificate(s) and Endorsements (Section 10)
_X_ Criminal Background Investigation Certification(s) (Section 16)
_X_ W-9 Form

**4.** **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement fees not to exceed Fifty-Five Thousand ($55,000) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within thirty (30) to forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

**5.** **Independent Contractor**. Contractor is customarily engaged in an independently established trade, occupation or business of the same nature, as that of the Services, and in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

**6.** **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

**7.** **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

**8.** **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

**9.** **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims"), including, but not limited to, bodily injury, death, property damage, and consultants' and/or reasonable attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

**10.** **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the District). A Professional Liability Insurance policy with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits. If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

10.1.3 Is this Contractor providing services directly to students? Yes ☒ No ☐For services that are provided directly to students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.2 **Other Insurance Provisions**. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 All policies shall be written on an occurrence form.

10.2.4 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.5 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

10.2.6 The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability

insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

**11.** **Compliance With Laws**. Contractor shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

**12.** **Permits/Licenses**. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

**13.** **Safety and Security**. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present, and agrees to conform to those rules and regulations in the performance of this agreement.

**14.** **Employment With Another Public Agency**. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

**15.** **Anti-Discrimination**. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

**16.** **Fingerprinting of Employees**. Is this Contractor providing services directly to students? Yes ☒No ☐
For services that are provided directly to students, the Contractor shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees if the Contractor has any significant contact with pupils. The Contractor shall not permit any employee to have any contact with District pupils until such time as the Contractor has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1.

**17.** **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

**18.** **Termination**. Either party may at any time for any reason terminate this Agreement with thirty (30) days written notice. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner. Client is responsible for all charges and fees prior to cancellation date and through the 30-day period of notice.

**19.** **Limitation of District Liability**. In no event shall either party be liable in any manner for incidental, special or consequential damages, expressly excluding claims based on its breach of confidentiality obligations, willful misconduct, or indemnification obligations for third party claims.

**20.** **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

**21.** **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

**District**
Anaheim Union High School District
Attn: Jaron Fried
Copy: Celeste Krueger
501 N. Crescent Way
Anaheim, CA 92801
Phone: (714)999-3528
Email:krueger_c@auhsd.us

**Contractor**
New Direction Solutions, LLC dba: ProCare Therapy
Attn: Dakota Long
5550 Peachtree Parkway, Suite 500
Peachtree Corners, GA 30092
Phone: (770)325-0358
Email: dakota.long@procaretherapy.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

**22.** **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

**23.** **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the Orange County, California.

**24.** **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

**25.** **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will

nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

**26.** **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

**Anaheim Union High School District**

Date: 7/15/22

By: _____

Print Name: Jaron Fried

Its: Assistant Superintendent, Ed. Division

**New Direction Solutions, LLC dba: ProCare Therapy ("Contractor")**

Date: 6/14/2022

By: Dakota Long

Print Name: Dakota Long

Its: Division Director

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**Information regarding Contractor:**

Contractor: New Direction Solutions, LLC

dba: ProCare Therapy

License No.: _____

Address: 5550 Peachtree Parkway, Suite 500

Peachtree Corners, GA 30092

Telephone: (770)325-0358

Email: _____

Employer Identification and/or Social Security Number: _____

**NOTE: Federal Code of Regulations sections 6041 and 6209 require non-corporate recipients of $600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.**

Type of Business Entity:

____Individual
____Sole Proprietorship
____Partnership
____Limited Partnership
____Corporation, State:
_X_Limited Liability Company
____Other: _____

Big Brothers Big Sisters
OF ORANGE COUNTY & THE INLAND EMPIRE

1801 E. EDINGER AVENUE, SUITE 101
SANTA ANA, CA 92705

EXHIBIT CC

**Big Brothers Big Sisters**
**Bigs with Badges, College Bigs, High School Bigs & Workplace Mentoring**
**Memorandum of Understanding**

This Memorandum of Understanding ("MOU") is an agreement between BIG BROTHERS BIG SISTERS of Orange County & the Inland Empire and Anaheim Union High School District for the following programs:

**College Bigs**

The purpose of this document is to outline each entity's roles and responsibilities for the development and growth of the College Bigs Program. The goal is to pair students (Littles) from Anaheim Union High School District High Schools with positive, caring, screened and trained adult college mentors (Bigs) through a tiered mentoring system. This tiered mentoring system will nurture relationships that provide positive modeling that leads to school and lifetime success. Duration: 2022-2023 School Year.

**Bigs with Badges**

The purpose of this document is to outline each entity's roles and responsibilities for the development and growth of the Bigs with Badges Program. The goal is to pair students (Littles) from Anaheim Union High School District: Anaheim High School with positive, caring, screened and trained adult mentors (Bigs) from local law enforcement agencies through a tiered mentoring system. This tiered mentoring system will nurture relationships that provide positive modeling that leads to school and lifetime success. Duration: 2022-2023 School Year.

**High School Bigs**

The purpose of this document is to outline each entity's roles and responsibilities for the development and growth of the High School Bigs Mentoring Program. The goal is to pair students (Littles) from neighboring elementary schools with positive, caring, screened and trained high school mentors (Bigs) from AUHSD partner school(s) in one-to-one mentoring relationships that provide positive modeling that leads to school and lifetime success. Duration: 2022-2023 School Year.

**Workplace Mentoring**

The purpose of this document is to outline each entity's roles and responsibilities for the development and growth of the Workplace Mentoring Program. The goal is to pair students (Littles) from Anaheim Union High School District: Cypress & Western High School with positive, caring, screened and trained adult corporate mentors (Bigs) through a tiered mentoring system. This tiered mentoring system will nurture relationships that provide positive modeling that leads to school and lifetime success. Duration: 2022-2023 School Year.

Anaheim Union High School District
Michael B. Matsuda, Superintendent
501 N. Crescent Way
Anaheim, CA 92801

Big Brothers Big Sisters of Orange County
Laura Corona Marcum, VP of Programs
1801 E. Edinger Ave. #101
Santa Ana, CA 92705

**Big Brothers Big Sisters of Orange County & the Inland Empire ("BBBSOC&IE") agrees to:**

- Work collaboratively with the identified school(s) to provide their youth with strong and enduring, professionally supported one-to-one relationships that can change their lives for the better, forever.
- Assign BBBSOC&IE staff members to work in partnership with the identified school(s). This person will coordinate program logistics, recruitment, and enrollment and bring the program to fruition.
- Provide insurance coverage for all mentors and mentee participants.
- Provide full screening of all mentors (i.e., interviews, references, assessments, and background checks for all adult mentors over 18).
- Provide appropriate pre-match training to all mentors and provide on-going training opportunities.
- Assist school with identification of mentees that would be appropriate to participate in the program.
- Match mentors and mentees based on needs and common interests.
- Plan sessions for mentors and mentees to meet on a regular basis; whether in-person, virtual or a hybrid model:
    - Bigs with Badges, College Bigs, and Workplace Mentoring
        - Monthly for 90 minutes
    - High School Bigs
        - Weekly for 60 minutes
- Bigs with Badges & Workplace Mentoring Only:

    - Provide transportation for all mentees via chartered bus to all monthly sessions at the corporate partner or PD partner.
- Provide activities and supervision at program meetings.
- Contact both the mentee and the mentor on a regular basis and provide support to each match.
- Meet with individual school staff to discuss individual match issues and program logistics on an as needed basis (i.e.,. when matches are made or when matches are closed).
- Plan and coordinate summer communication between mentors and mentees.
- Collect evaluations of matches and program during the course of the school year (surveying at the beginning of the school year and end of the school year).
- Share outcomes/feedback specific to the program at key points during the year.
- Report on successes, challenges, and opportunities within the partnership to the school at the end of each year.
- Data Sharing: In order to facilitate the evaluation of the program, the District and BBBSOC&IE will share aggregate data for the purposes of determining program impact in compliance with the Family Education Rights and Privacy Act ("FERPA"). Provide access to mentee records (i.e. grades, suspensions, attendance, etc.) of participating mentees whose parents have given written consent.
- Bigs with Badges Program with Anaheim HS and Anaheim PD through North Orange County ROP: BBBSOCIE to invoice AUHSD for the 2022-2023 school year for the program cost: $25,000.
- Workplace Mentoring Program with Western HS and CHOC through OCDE: BBBSOCIE to invoice AUHSD for the 2022-2023 school year for the program cost: $25,000.

**Responsibilities Anaheim Union High School District (AUHSD):**

- Promote the BBBSOC&IE Partnership with school personnel to enhance collaboration efforts.
- Assign a school coordinator for the program at each participating school. This person will coordinate implementing the program and supply requested reporting information.
- Identify currently enrolled boys and girls in grades 9$^{th}$ through 12$^{th}$ that need and appear ready to benefit from extra attention through a match relationship with Big Brothers Big Sisters.
- Recognize the school-based mentoring program as a year-round program.
- Maintain goal number of matches. If mentees leave the program, lose interest in the program or are dismissed from the program the identified schools will assist to replace those spots with newly recruited mentees.

- Provide BBBSOC&IE staff with updated contact information and preferred methods of contact.
- Promote good attendance by ensuring mentees are aware of program meeting times and locations. This may include passing out reminder fliers and making announcements to remind mentees to meet.
- Data Sharing: In order to facilitate the evaluation of the program, the District and BBBSOC&IE will share aggregate data for the purposes of determining program impact in compliance with the Family Education Rights and Privacy Act ("FERPA"). Provide access to mentee records (i.e. grades, suspensions, attendance, etc.) of participating mentees whose parents have given written consent.
- Bigs with Badges Program with Anaheim HS and Anaheim PD through North Orange County ROP: AUHSD to pass through funds to BBBSOCIE for the support of this program through the 2022-23 school year. Total invoice amount from BBBSOCIE $25,000.
- Workplace Mentoring Program with Western High School and CHOC: BBBSOCIE to invoice AUHSD for the 2022-23 school year for the program cost: $25,000.

Upon execution, the parties attest to their acceptance of the terms and conditions of this agreement. At the expiration of this agreement, the undersigned parties will meet at an agreed upon date prior to the end of this agreement to evaluate the partnership and to define future partnership parameters.

Agreed and approved by:
***Signature(s) from Anaheim Union High School District:***

Printed Name of AUHSD Representative: Jaron Fried, Ed.D

Signature of AUHSD Representative: _____

Title: Assistant Superintendent, Education

Date: _____

***Signature(s) from Big Brothers Big Sisters of Orange County & the Inland Empire:***
Printed Name of BBBSOC&IE Representative: Laura Corona Marcum

Big Brothers Big Sisters®
OF ORANGE COUNTY & THE INLAND EMPIRE

1801 E. EDINGER AVENUE, SUITE 101
SANTA ANA, CA 92705

Signature of BBBSOC&IE Representative:

Laura Corona Marcum

Title: VP of Programs

Date: 6/1/22

OC Human Relations
*Building community by fostering respect, resolving conflict and pursuing equality*

# MEMORANDUM OF UNDERSTANDING

This document represents an agreement between, ***Anaheim Union High School District, 501 N. Crescent Way, Anaheim CA 92803 PO Box 3520*** and the Orange County Human Relations Council (OCHRC) to work together in the 2022-2023 school year for purposes of establishing a comprehensive school culture and school climate program(s).

The OCHRC agrees to provide services which can include but are not limited to: The BRIDGES Safe and Respectful Schools Program and the Restorative Schools Program for selected schools in the AUHSD.

The total cost for the above outlined program for the 2022-2023 academic year is $435,000.00, this fee is due March 15, 2023. At that time a portion of the work will be completed**. AUHSD understands that it and/or the individual schools where the program is implemented will also be responsible for any transportation, food or substitute teacher costs that the program may require.**

After the program fee has been paid to OCHRC, teachers at participating BRIDGES Program schools that have met their contractual responsibilities as "BRIDGES Site Coordinators," will be paid a sum of $1,000.00 or two $500.00 teacher stipends by OCHRC.

Signed_____, Title Assistant Superintendent, Date 7/15/22.
Dr. Jaron Fried

Signed April Van Lighten, Consultant, Orange County Human Relations Council.
April Van Lighten

OC Human Relations
*Building community by fostering respect, resolving conflict and pursuing equality*

OC Human Relations
*Building community by fostering respect, resolving conflict and pursuing equality*

# MEMORANDUM OF UNDERSTANDING

## SCOPE OF SERVICES

Scope of services for the BRIDGES Safe & Respectful Schools Program and the Restorative Schools Program are outlined in the proposal as an additional document titled "2022-2023 AUHSD Proposal".

## BREAKDOWN OF COSTS

The BRIDGES Safe and Respectful Schools Program costs $7,500.00 per school site. For the 2022-2023 school year, the BRIDGES Program will be at the following sites: Anaheim High School, Cypress High School, Loara High School, Magnolia High School, Savanna High School, Western High School, Gilbert High School, Walker Junior High School, Lexington Junior High School, and South Junior High School.

The total cost for the 2022-2023 school year is $75,000.00.

The Restorative Schools Program costs $60,000.00-$75,000.00 per school site. For the 2022-2023 school year, the Restorative Schools Program will be at the following sites: Ball Junior High School, Dale Junior High School, Brookhurst Junior High School, Sycamore Junior High School, South Junior High School, and Savanna High School.

The total cost for the 2022-2023 school year is $360,000.00.

**GRAND TOTAL COST**: $435,000.00

# Instructional Materials Submitted for Adoption
# Thursday, July 14, 2022
**June 17-July 14, 2022**

| Curriculum | Basic/ Suppl. | Course Name (Number) | Grade | Title | Publisher |
|---|---|---|---|---|---|
| Career Technical Education | Basic | Digital Animation (CE103) | 9-12 | *Adobe Animate* | Adobe Press |
| English | Suppl. | AP English Language Communication (EN301) | 11 | *Invisible Man* | Vintage Books |
| English | Suppl. | The Racial and Social Justice of Ethnic Studies (EN9391) | 11-12 | *Just Like Us* | Scribner |
| English | Suppl. | English 2 (EN200) | 10 | *The Marrow Thieves* | DCB |
| English | Suppl. | English 2, English 3 (EN200), (EN300) | 10-11 | *On Tyranny (Graphic Edition)* | Ten Speed Press |
| English | Suppl. | English 2 (EN200) | 10 | *We are Not Free* | Houghton Mifflin Harcourt |
| English | Suppl. | English 1 (EN100) | 9 | *You Should See Me in A Crown* | Push |
| English Language Arts | Suppl. | English 7, English 8 (EN700), (EN800) | 7-8 | *Born a Crime: Young Reader's Edition* | Yearling |
| English Language Arts | Suppl. | English 7, English 8 (EN700), (EN800) | 7-8 | *The Boy at the Back of the Class* | Yearling |

| Curriculum | Basic/ Suppl. | Course Name (Number) | Grade | Title | Publisher |
|---|---|---|---|---|---|
| English Language Arts | Suppl. | English 7, English 8 (EN700), (EN800) | 7-8 | *Hello, Universe* | Greenwillow Books |
| English Language Arts | Suppl. | English 7, English 8 (EN700), (EN800) | 7-8 | *Moon of the Crusted Snow* | ECW Press |
| English Language Arts | Suppl. | English 7, English 8 (EN700), (EN800) | 7-8 | *Pet* | Knopf |
| Social Science | Suppl. | Multicultural Awareness (ND731) | 7-8 | *A Different Mirror for Young People* | Tringle Square |
| Social Science | Suppl. | Asian American Studies (SS912P) | 9-12 | *The Making of Asian America* | Simon & Schuster Paperbacks |
| World Languages | Basic | AP Spanish Literature/Culture (WL403) | 9-12 | Azulejo: Anthology & Guide to the AP Spanish and Culture Course | Wayside Publishing |
| World Languages | Suppl. | Spanish 1 W/Embedded Ethnic Studies (WL9190) | 9-12 | *Stories From Puerto Rico/Historias de Puerto Rico* | McGraw Hill |
| World Languages | Basic | AP Spanish Language/Culture (WL402) | 9-12 | *Temas: AP Spanish Language & Culture* | Vista Higher Learning |

# Instructional Materials Submitted for Display
# Thursday, July 14, 2022
**July 15-August 11, 2022**

| Curriculum | Basic/ Suppl. | Course Name (Number) | Grade | Title | Publisher |
|---|---|---|---|---|---|
| English | Suppl. | English 1 (EN100) | 9 | Rise to the Sun | Scholastic Press |
| Social Science | Suppl. | Asian American Studies (SS912P) | 9-12 | The Making of Asian America | Simon & Schuster Paperbacks |
| World Languages | B | Korean 1 (WL120) | 8 | Epic Korean 1 | Foundation for Korean Language and Culture |
| World Languages | B | Korean 2 (WL220) | 9 | Epic Korean 2 | Foundation for Korean Language and Culture |
| World Languages | B | Korean 4 (WL420) | 11 | Epic Korean 4 | Foundation for Korean Language and Culture |
| World Languages | B | Spanish Speakers III/Chicanx Culture and Identity (WL9390) | 9-12 | The Poet X (Spanish Version) | Urano Publishing, Inc. |

**Field Trip Report**

Board of Trustees July 14, 2022

1. Cypress High School: Spirit Squad (65 students- 1 male, 64 female)
   Adviser/Lead Chaperone: Nikki Giblin (female)
   Chaperones: Sierra Ledesma (female), Annalise Belamares (female), Bridget Bacon (female), Yota Batsaras (female), Kimberly Manzanarez (female), Jodeen Burton (female), Patty Noson (female) and Eric Galvan (male)

   To: Sheraton Fairplex Hotel and Conference Center, Pomona, CA
   Dates: July 26, 2022 to July 29, 2022
   Purpose: Summer Camp
   Expenses: Parent/Student- registration, meals, transportation, accommodations

   Number of school days missed for this trip: 0
   Number of school days missed previously: 0
   Total number of days missed by this group: 0

2. Kennedy High School: Cheer and Song (36 female students)
   Adviser/Lead Chaperone: Madison Smith (female)
   Chaperones: Brittany Hull (female), Lorraine Cota (female), Yolanda Torres (female), Kimberly Moreno (female), Heather Garza (female), Amanda Bryant (female), and Seema Sidhu (female)

   To: Sheraton Fairplex Hotel and Conference Center, Pomona, CA
   Dates: July 31, 2022 to August 3, 2022
   Purpose: Summer Camp
   Expenses: Parent/Student- transportation
   Booster Club- registration, meals, accommodations

   Number of school days missed for this trip: 0
   Number of school days missed previously: 0
   Total number of days missed by this group: 0

3. Loara High School: Band (68 students- 36 male, 32 female)
   Adviser/Lead Chaperone: Scott Domingues (male)
   Chaperones: Cory Robinson (male), Marcel Barragan (male), Gary Brown (male), Laura Magana (female), Byron Gail Swadener (female), and Paula Case (female)

   To: Camp Pondo, Running Springs, CA
   Dates: August 6, 2022 to August 9, 2022
   Purpose: Summer camp
   Expenses: Booster Club- registration, accommodations, meals
   Site Funds- transportation

   Number of school days missed for this trip: 0
   Number of school days missed previously: 0
   Total number of days missed by this group: 0

4. Amended: Anaheim High School: NJROTC (8 students- 4 male, 4 female)
Adviser/Lead Chaperones: John Marullo (male) and Richard Truby (male)
Chaperones: Myranda Baca (female)

| | |
|---|---|
| To: | San Diego, CA |
| Dates: | June 17, 2022 to June 25, 2022 |
| Purpose: | Participate in the Sail Academy 2022 and Summer Camp |
| Expenses: | ASB/Club Fundraisers- registration, meals, accommodations<br>Parent/Student- transportation |

| | |
|---|---|
| Number of school days missed for this trip: | 0 |
| Number of school days missed previously: | 1 |
| Total number of days missed by this group: | 1 |

Orange County Department of Education
Educational Services Division

EXHIBIT HH

# Williams Settlement Legislation
# Quarterly Report of Uniform Complaints
# 2021-22

**District:** Anaheim Union High School District

**District Contact:** Brad Jackson

**Title:** Assistant Superintendent

| | | | |
|---|---|---|---|
| ☐ | Quarter #1 | July 1 – September 30, 2021 | **Report due by October 29, 2021** |
| ☐ | Quarter #2 | October 1 – December 31, 2021 | **Report due by January 28, 2022** |
| ☐ | Quarter #3 | January 1 – March 31, 2022 | **Report due by April 29, 2022** |
| ☑ | Quarter #4 | April 1 – June 30, 2022 | **Report due by July 29, 2022** |

**Check the box that applies:**

☑ No complaints were filed with any school in the district during the quarter indicated above.

☐ Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

| Type of Complaint | Total # of Complaints | # Resolved | # Unresolved |
|---|---|---|---|
| Textbooks and Instructional Materials | 0 | | |
| Teacher Vacancies or Missassignments | 0 | | |
| Facility Conditions | 0 | | |
| TOTALS | 0 | | |

Name of Superintendent: Michael B. Matsuda

Signature of Superintendent: _____ Date: _____

**Please submit to:**

Orange County Department of Education
P.O. Box 9050, Costa Mesa, CA 92628-9050
Attention: Alicia Gonzalez, Sr. Administrative Assistant/Redhill Site

Phone: (714) 966-4336 Email: aliciagonzalez@ocde.us Fax: (714) 327-1371

**ANAHEIM UNION HIGH SCHOOL DISTRICT**
**ADMINISTRATORS**
**2022/2023 SALARY SCHEDULE**
Effective 7/1/22 - BOT Approved on 7/14/22

EXHIBIT II

| Salary Range | Position Title | SICK DAYS | WORK DAYS | STEP 1 | STEP 2 | STEP 3 | STEP 4 | STEP 5 | STEP 6 | |
|---|---|---|---|---|---|---|---|---|---|---|
| 18 | SOCIAL WORKER | 11.0 | 198 | 68,500.00 | 78,680.00 | 88,859.00 | 99,040.00 | 109,218.00 | 119,397.00 | Annually |
| 21 | JR HIGH ASSISTANT PRINCIPAL | 11.0 | 198 | 112,699.00 | 116,086.00 | 119,482.00 | 122,872.00 | 126,264.00 | 129,655.00 | Annually |
| 22 | SR HIGH ASSISTANT PRINCIPAL<br>INSTRUCTIONAL ANALYST<br>PROGRAM ADMINISTRATOR I | 11.0 | 204 | 123,764.00 | 127,157.00 | 130,547.00 | 133,935.00 | 137,328.00 | 140,720.00 | Annually |
| 24 | JR HIGH PRINCIPAL | 11.5 | 214 * | 132,531.00 | 135,924.00 | 139,315.00 | 142,699.00 | 146,095.00 | 149,493.00 | Annually |
| 25 | SR HIGH PRINCIPAL<br>COORDINATOR | 14.4 | 224 * | 145,006.00 | 148,396.00 | 151,791.00 | 155,183.00 | 158,574.00 | 161,969.00 | Annually |
| 28 | PROGRAM ADMINISTRATOR II | 14.4 | 224 * | 130,745.00 | 134,137.00 | 137,526.00 | 140,914.00 | 144,312.00 | 147,702.00 | Annually |
| 30 | NURSE PRACTITIONER<br>AUTISM SPECIALIST/GASELPA<br>PROGRAM SPECIALIST<br>PROGRAM SPECIALIST/GASELPA<br>REGIONAL NURSE | 11.0 | 200 | 106,770.00 | 110,159.00 | 113,554.00 | 116,949.00 | 120,339.00 | 123,730.00 | Annually |
| 31 | BEHAVIOR SPECIALIST<br>PSYCHOLOGIST<br>SOCIAL WORKER LEAD | 11.0 | 198 | 106,770.00 | 110,159.00 | 113,554.00 | 116,949.00 | 120,339.00 | 123,730.00 | Annually |
| 32 | ASST DIRECTOR-PLANNING/DESIGN/CONST | 14.4 | 224 ** | 113,112.00 | 116,468.00 | 119,825.00 | 123,182.00 | 126,537.00 | 129,900.00 | Annually |
| 33 | CONSTRUCTION SERVICES ADMINISTRATOR | 14.4 | 224** | 124,131.00 | 127,496.00 | 130,869.00 | 134,237.00 | 137,604.00 | 140,975.00 | Annually |
| 35 | DIRECTOR (CERTIFICATED) | 14.4 | 224 * | 151,168.00 | 154,554.00 | 157,955.00 | 161,347.00 | 164,741.00 | 168,126.00 | Annually |
| 36 | | 14.4 | 224 ** | 123,809.00 | 127,200.00 | 130,590.00 | 133,980.00 | 137,372.00 | 140,763.00 | Annually |
| 36B | DIRECTOR OF RISK MANAGEMENT & INSURANCE<br>DIRECTOR OF TRANSPORTATION | 14.4 | 224 ** | 129,323.00 | 132,714.00 | 136,106.00 | 139,494.00 | 142,889.00 | 146,277.00 | Annually |
| 37 | DIRECTOR OF FOOD SERVICES<br>DIRECTOR OF PURCHASING & CENTRAL SERVICES<br>PUBLIC INFORMATION MANAGER | 14.4 | 224 ** | 134,838.00 | 138,225.00 | 141,619.00 | 145,009.00 | 148,403.00 | 151,791.00 | Annually |
| 37B | | 14.4 | 224 ** | 140,503.00 | 143,891.00 | 147,237.00 | 150,677.00 | 154,072.00 | 157,459.00 | Annually |
| 38 | CONTROLLER<br>DIRECTOR OF BUSINESS OPERATIONS<br>DIRECTOR OF MAINTENANCE & OPERATIONS | 14.4 | 224 ** | 146,168.00 | 149,554.00 | 152,955.00 | 156,347.00 | 159,741.00 | 163,126.00 | Annually |

**ANAHEIM UNION HIGH SCHOOL DISTRICT**
**ADMINISTRATORS**
**2022/2023 SALARY SCHEDULE**
Effective 7/1/22 - BOT Approved on 7/14/22

| Salary Range | Position Title | SICK DAYS | WORK DAYS | STEP 1 | STEP 2 | STEP 3 | STEP 4 | STEP 5 | STEP 6 | |
|---|---|---|---|---|---|---|---|---|---|---|
| 39 | DIRECTOR PLANNING/DESIGN/CONSTRUCTION | 14.4 | 224 ** | 154,835.00 | 158,424.00 | 162,024.00 | 165,618.00 | 169,211.00 | 172,798.00 | Annually |
| 40 | CHIEF TECHNOLOGY OFFICER<br>EXECUTIVE DIRECTOR OF FACILITIES/MAINT/OPS<br>EXECUTIVE DIRECTOR OF FISCAL SERVICES<br>EXECUTIVE DIRECTOR OF HUMAN RESOURCES | 14.4 | 224 ** | 163,624.00 | 167,190.00 | 170,536.00 | 173,945.00 | 177,422.00 | 180,974.00 | Annually |
| 42 | EXECUTIVE DIRECTOR OF EDUCATIONAL SERVICES | 14.4 | 224* | 173,416.00 | 176,887.00 | 180,426.00 | 184,036.00 | 187,719.00 | 191,475.00 | Annually |

*23 non-duty days excluded from work days
**excludes 23 vacation days and 14 paid holidays

Longevity -
16th-20th year - $5,123
21st-25th year - $10,248
26th-30th year - $15,370
31st year on - $15,370

Doctorate $2500

Mileage Allowance:
$200/month: Certificated Director, Senior High Principal, Coordinator, Public Information Manager
$175/month: Junior High Principal, Program Administrator II, Classified Director, Chief Technology Officer
$125/month: Senior High Assistant Principal, Psychologist, Program Specialist, Program Administrator I, Nurse Practitioner, Behavior Specialist
$75/month: Junior High Assistant Principal

**ANAHEIM UNION HIGH SCHOOL DISTRICT**
**CALIFORNIA SCHOOL EMPLOYEE ASSOCIATION (CSEA)**
**2022/2023 SALARY SCHEDULE**
Effective 7/1/22 - BOT Approved 7/14/22

| Salary Range | Position Title | STEP 1 | STEP 2 | STEP 3 | STEP 4 | STEP 5 | STEP 6 | STEP 7 | STEP 8 | STEP 9 | STEP 10 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 41 | CAMPUS SAFETY AIDE | 3011.00 | 3132.00 | 3263.00 | 3389.00 | 3522.00 | 3668.00 | 3737.00 | 3814.00 | 3891.00 | 3967.00 | Monthly |
| | | 17.09 | 17.78 | 18.55 | 19.24 | 20.02 | 20.84 | 21.25 | 21.66 | 22.09 | 22.53 | Hourly |
| 43 | INSTR ASSISTANT | 3160.00 | 3292.00 | 3428.00 | 3561.00 | 3703.00 | 3857.00 | 3930.00 | 4004.00 | 4086.00 | 4168.00 | Monthly |
| | INSTR ASSISTANT-SPECIALIZED ACADEMIC INSTR<br>OFFICE ASSISTANT<br>PUBLIC INFORMATION ASSISTANT | 17.96 | 18.71 | 19.47 | 20.22 | 21.04 | 21.91 | 22.34 | 22.75 | 23.22 | 23.67 | Hourly |
| 47 | COMPUTER LAB ASSISTANT | 3484.00 | 3627.00 | 3766.00 | 3927.00 | 4079.00 | 4242.00 | 4327.00 | 4413.00 | 4505.00 | 4587.00 | Monthly |
| | INSTR ASST - BILINGUAL (SPANISH)<br>INSTR ASST - BILINGUAL (VIETNAMESE)<br>INSTR ASST - BILINGUAL (KOREAN)<br>INSTR ASST - BILINGUAL (ARABIC)<br>INSTR ASST - BILINGUAL (ROMANIAN)<br>INSTR ASST - SPEC ACADEMIC INSTRUCT/BILINGUAL<br>INSTR ASST - STUDENT/PARENT LIAISON/BILINGLUAL<br>OFFICE ASSISTANT/BILINGUAL<br>SCHOOL COMMUNITY LIAISON | 19.78 | 20.61 | 21.38 | 22.30 | 23.18 | 24.14 | 24.58 | 25.06 | 25.60 | 26.09 | Hourly |
| 49 | | 3665.00 | 3813.00 | 3956.00 | 4120.00 | 4288.00 | 4460.00 | 4543.00 | 4640.00 | 4728.00 | 4818.00 | Monthly |
| | | 20.82 | 21.66 | 22.47 | 23.40 | 24.35 | 25.36 | 25.81 | 26.37 | 26.87 | 27.40 | Hourly |
| 51 | CHILD WELFARE & ATTENDANCE LIAISON | 3846.00 | 3996.00 | 4164.00 | 4325.00 | 4501.00 | 4678.00 | 4767.00 | 4873.00 | 4962.00 | 5070.00 | Monthly |
| | COLLEGE & CAREER READINESS SPECIALIST<br>DISTRICT RECEPTIONIST<br>FACILITIES PLANNING ASSISTANT<br>HEALTH SERVICES TECHNICIAN I<br>INSTR ASST - ADULT TRANSITION<br>INSTR ASST - BEHAVIORAL SUPPORT<br>INSTR ASST - MATHEMATICS<br>INSTR ASST - MEDICALLY FRAGILE/ORTHO IMPAIRED<br>INSTR ASST - SPECIAL ABILITIES<br>INSTR ASST - DEAF/HARD OF HEARING<br>INSTR ASST - VISUALLY IMPAIRED<br>INSTRUCTIONAL MATERIALS TECHNICIAN<br>LANGUAGE TESTING ASSISTANT<br>PUBLICATIONS TECHNICIAN<br>SCHOOL LIBRARY/MEDIA TECHNICIAN<br>SECRETARY - ATTENDANCE<br>SECRETARY - PROGRAM SUPPORT<br>SECRETARY - REGISTRAR/RECORDS<br>SECRETARY - SCHOOL SUPPORT<br>WORKABILITY PLACEMENT ASSISTANT | 21.85 | 22.73 | 23.65 | 24.57 | 25.59 | 26.59 | 27.10 | 27.67 | 28.20 | 28.80 | Hourly |
| 53 | SECRETARY-BILINGUAL/ATTENDANCE | 4043.00 | 4197.00 | 4365.00 | 4540.00 | 4726.00 | 4916.00 | 5008.00 | 5112.00 | 5209.00 | 5317.00 | Monthly |
| | SECRETARY-BILINGUAL/PROGRAM SUPPORT<br>SECRETARY-BILINGUAL/REGISTRAR-RECORDS<br>SECRETARY-BILINGUAL/SCHOOL SUPPORT<br>TRANSLATOR | 22.97 | 23.85 | 24.81 | 25.80 | 26.86 | 27.92 | 28.47 | 29.06 | 29.60 | 30.22 | Hourly |

**ANAHEIM UNION HIGH SCHOOL DISTRICT**
**CALIFORNIA SCHOOL EMPLOYEE ASSOCIATION (CSEA)**
**2022/2023 SALARY SCHEDULE**
Effective 7/1/22 - BOT Approved 7/14/22

| Salary Range | Position Title | STEP 1 | STEP 2 | STEP 3 | STEP 4 | STEP 5 | STEP 6 | STEP 7 | STEP 8 | STEP 9 | STEP 10 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 54 | | 4153.00 | 4327.00 | 4501.00 | 4689.00 | 4875.00 | 5074.00 | 5172.00 | 5283.00 | 5386.00 | 5503.00 | Monthly |
| | | 23.61 | 24.58 | 25.59 | 26.63 | 27.68 | 28.81 | 29.41 | 30.02 | 30.62 | 31.27 | Hourly |
| 55 | ASB ACCOUNT TECHNICIAN<br>BRAILLE TRANSCRIBER<br>INFORMATION SYSTEMS TECHNICIAN<br>LICENSED VOCATIONAL NURSE | 4241.00 | 4408.00 | 4584.00 | 4767.00 | 4960.00 | 5158.00 | 5257.00 | 5365.00 | 5471.00 | 5584.00 | Monthly |
| | | 24.13 | 25.05 | 26.05 | 27.10 | 28.20 | 29.31 | 29.88 | 30.48 | 31.08 | 31.73 | Hourly |
| 56 | | 4351.00 | 4518.00 | 4700.00 | 4887.00 | 5084.00 | 5286.00 | 5391.00 | 5502.00 | 5611.00 | 5726.00 | Monthly |
| 57 | ACCOUNTING TECHNICIAN<br>ADMINISTRATIVE ASSISTANT<br>BENEFITS TECHNICIAN<br>BUSINESS TECHNICAN<br>CREDENTIALS TECHNICIAN<br>HUMAN RESOURCES TECHNICIAN<br>PAYROLL TECHNICIAN<br>RISK MANAGEMENT TECHNICIAN<br>SPEECH LANGUAGE PATHOLOGY ASSISTANT | 4459.00 | 4627.00 | 4815.00 | 5006.00 | 5206.00 | 5412.00 | 5526.00 | 5638.00 | 5749.00 | 5863.00 | Monthly |
| | | 25.34 | 26.28 | 27.39 | 28.46 | 29.57 | 30.75 | 31.39 | 32.05 | 32.67 | 33.32 | Hourly |
| 58 | ATHLETIC TRAINER | 4,567.00 | 4,745.00 | 4,935.00 | 5,132.00 | 5,337.00 | 5,550.00 | 5,664.00 | 5,778.00 | 5,892.00 | 6,008.00 | Monthly |
| | | 25.96 | 26.96 | 28.06 | 29.17 | 30.33 | 31.54 | 32.18 | 32.84 | 33.49 | 34.14 | |
| 59 | ADMINISTRATIVE ASSISTANT BILINGUAL<br>FAMILY & COMMUNITY ENGAGEMENT SPECIALIST<br>INFORMATION SYSTEMS SPECIALIST I<br>LANGUAGE PROGRAM TECHNICIAN<br>LEGAL ADMINISTRATIVE ASSISTANT<br>SR ACCOUNTING TECHNICIAN<br>SR BUDGET TECHNICIAN<br>SR ADMINISTRATIVE ASSISTANT PROGRAM SUPPORT<br>SR ADMINISTRATIVE ASSISTANT SCHOOL SUPPORT<br>SR ADMINISTRATIVE PROCUREMENT ASSISTANT<br>SR CREDENTIAL TECHNICIAN<br>SR PAYROLL TECHNICIAN<br>WORKABILITY PLACEMENT SPECIALIST | 4675.00 | 4863.00 | 5054.00 | 5256.00 | 5468.00 | 5686.00 | 5800.00 | 5918.00 | 6035.00 | 6153.00 | Monthly |
| | | 26.57 | 27.64 | 28.72 | 29.87 | 31.07 | 32.31 | 32.96 | 33.63 | 34.31 | 34.96 | Hourly |
| 60 | SIGN LANGUAGE INTERPRETER | 4,790.00 | 4,983.00 | 5,179.00 | 5,388.00 | 5,607.00 | 5,826.00 | 5,944.00 | 6,064.00 | 6,184.00 | 6,308.00 | Monthly |
| | | 27.22 | 28.32 | 29.44 | 30.62 | 31.86 | 33.11 | 33.77 | 34.47 | 35.16 | 35.84 | |
| 61 | FOOD SERVICE TECHNICIAN<br>SR ADMIN ASST SCHOOL SUPPORT/BILINGUAL<br>SR ADMIN ASST PROGRAM SUPPORT/BILINGUAL | 4906.00 | 5104.00 | 5305.00 | 5521.00 | 5746.00 | 5967.00 | 6088.00 | 6210.00 | 6333.00 | 6463.00 | Monthly |
| | | 27.87 | 29.00 | 30.15 | 31.36 | 32.65 | 33.91 | 34.58 | 35.30 | 36.01 | 36.72 | Hourly |
| 62 | ASSESSMENT/EVALUATION TECHNICIAN<br>BENEFITS SPECIALIST<br>PARENT INVOLVEMENT SPECIALIST | 5112.00 | 5322.00 | 5534.00 | 5756.00 | 5982.00 | 6226.00 | 6356.00 | 6483.00 | 6619.00 | 6747.00 | Monthly |
| | | 29.06 | 30.23 | 31.43 | 32.71 | 34.00 | 35.38 | 36.11 | 36.83 | 37.62 | 38.35 | Hourly |

**ANAHEIM UNION HIGH SCHOOL DISTRICT**
**CALIFORNIA SCHOOL EMPLOYEE ASSOCIATION (CSEA)**
**2022/2023 SALARY SCHEDULE**
Effective 7/1/22 - BOT Approved 7/14/22

| Salary Range | Position Title | STEP 1 | STEP 2 | STEP 3 | STEP 4 | STEP 5 | STEP 6 | STEP 7 | STEP 8 | STEP 9 | STEP 10 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 63 | BEHAVIOR INTERVENTION SPECIALIST | 5155.00 | 5356.00 | 5570.00 | 5799.00 | 6030.00 | 6266.00 | 6394.00 | 6521.00 | 6653.00 | 6788.00 | Monthly |
| | BUYER<br>FOOD SERVICE ACCOUNTING SPECIALIST | 29.75 | 30.89 | 32.14 | 33.46 | 34.79 | 36.15 | 36.90 | 37.63 | 38.38 | 39.15 | Hourly |
| 64 | WEBMASTER | 5,285.00 | 5,494.00 | 5,714.00 | 5,946.00 | 6,181.00 | 6,427.00 | 6,557.00 | 6,687.00 | 6,822.00 | 6,960.00 | Monthly |
| | | 30.25 | 31.42 | 32.69 | 34.03 | 35.4 | 36.77 | 37.53 | 38.27 | 39.04 | 39.83 | Hourly |
| 65 | ART DESIGNER | 5415.00 | 5632.00 | 5858.00 | 6092.00 | 6333.00 | 6590.00 | 6720.00 | 6855.00 | 6992.00 | 7132.00 | Monthly |
| | | 30.75 | 31.95 | 33.23 | 34.60 | 36.00 | 37.39 | 38.16 | 38.91 | 39.69 | 40.51 | Hourly |
| 66 | PROCUREMENT CONTRACT SPECIALIST | 5564.00 | 5786.00 | 6019.00 | 6259.00 | 6509.00 | 6769.00 | 6907.00 | 7044.00 | 7183.00 | 7326.00 | Monthly |
| | | | | | | | | | | | | |
| 68 | INFORMATION SYSTEMS ANALYST | 5861.00 | 6094.00 | 6340.00 | 6594.00 | 6858.00 | 7132.00 | 7275.00 | 7420.00 | 7568.00 | 7718.00 | Monthly |
| | | | | | | | | | | | | |
| 75 | NETWORK ANALYST<br>PROGRAMMER ANALYST | 6904.00 | 7175.00 | 7469.00 | 7767.00 | 8078.00 | 8400.00 | 8564.00 | 8734.00 | 8913.00 | 9090.00 | Monthly |
| | | 39.24 | 40.77 | 42.42 | 44.14 | 45.90 | 47.72 | 48.63 | 49.62 | 50.66 | 51.67 | Hourly |
| 76 | SYSTEMS ADMINISTRATOR | 7255.00 | 7539.00 | 7839.00 | 8153.00 | 8476.00 | 8820.00 | 8992.00 | 9176.00 | 9365.00 | 9549.00 | Monthly |
| | | 41.22 | 42.85 | 44.55 | 46.32 | 48.15 | 50.10 | 51.10 | 52.12 | 53.20 | 54.24 | Hourly |

Unit members will be eligible for long service recognition (longevity) upon the completion of ten (10) years of service in the Anaheim Union High School District under the following plan:
Each longevity step stands on its own and is not cumulative nor compounded. Longevity:
2% plus $572 after ten (10) years of service with AUHSD
4% plus $1703 additional after fifteen (15) years of service with AUHSD
7% plus $3,135 additional after twenty (20) years of service with AUHSD
10% plus $4,089 additional after twenty-five (25) years of service with AUHSD
12% plus $4,089 additional after thirty (30) years of service with AUHSD

Percentages and flat rates stand alone.  They are not added together or compounded.

Bilingual stipend and Nightwork differential:  $149.00

**ANAHEIM UNION HIGH SCHOOL DISTRICT**
**MANAGEMENT**
**2022/2023 SALARY SCHEDULE**
Effective 7/1/22 - BOT Approved on 7/14/22

| Salary Range | Position Title | STEP 1 | STEP 2 | STEP 3 | STEP 4 | STEP 5 | STEP 6 | STEP 7 | STEP 8 | STEP 9 | STEP 10 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | 4,597.00 | 4,769.00 | 4,958.00 | 5,154.00 | 5,349.00 | 5,551.00 | 5,668.00 | 5,771.00 | 5,890.00 | 6,004.00 | Monthly |
| 2 | | 4,721.00 | 4,892.00 | 5,082.00 | 5,275.00 | 5,472.00 | 5,674.00 | 5,791.00 | 5,894.00 | 6,013.00 | 6,128.00 | Monthly |
| 3 | | 4,820.00 | 5,007.00 | 5,198.00 | 5,401.00 | 5,611.00 | 5,831.00 | 5,944.00 | 6,059.00 | 6,178.00 | 6,296.00 | Monthly |
| 4 | | 4,943.00 | 5,129.00 | 5,321.00 | 5,522.00 | 5,736.00 | 5,955.00 | 6,065.00 | 6,182.00 | 6,299.00 | 6,420.00 | Monthly |
| 5 | ** FOOD PRODUCTION CENTER MANAGER | 5,050.00 | 5,250.00 | 5,450.00 | 5,667.00 | 5,884.00 | 6,111.00 | 6,235.00 | 6,358.00 | 6,481.00 | 6,608.00 | Monthly |
| 6 | | 5,028.00 | 5,224.00 | 5,427.00 | 5,642.00 | 5,863.00 | 6,088.00 | 6,210.00 | 6,332.00 | 6,457.00 | 6,585.00 | Monthly |
| 7 | WAREHOUSE SUPERVISOR | 5,272.00 | 5,475.00 | 5,689.00 | 5,921.00 | 6,149.00 | 6,387.00 | 6,515.00 | 6,643.00 | 6,772.00 | 6,904.00 | Monthly |
| 8 | COMMUNITY SCHOOLS COORDINATOR | 5,418.00 | 5,625.00 | 5,836.00 | 6,064.00 | 6,297.00 | 6,531.00 | 6,659.00 | 6,790.00 | 6,919.00 | 7,052.00 | Monthly |
| 9 | GARAGE SUPERVISOR | 5,526.00 | 5,744.00 | 5,971.00 | 6,204.00 | 6,450.00 | 6,697.00 | 6,830.00 | 6,966.00 | 7,102.00 | 7,242.00 | Monthly |
| 11 | | 5,801.00 | 6,028.00 | 6,261.00 | 6,510.00 | 6,762.00 | 7,029.00 | 7,170.00 | 7,310.00 | 7,452.00 | 7,601.00 | Monthly |
| 12 | COMMUNITY SCHOOLS MANAGER<br>FAMILY & COMMUNITY ENGAGEMENT MANAGER<br>LANGUAGE ASSESSMENT CENTER SUPERVISOR | 5,943.00 | 6,175.00 | 6,416.00 | 6,670.00 | 6,931.00 | 7,203.00 | 7,347.00 | 7,492.00 | 7,638.00 | 7,789.00 | Monthly |
| 13 | * DISTRICT & COMMUNITY USE MANAGER<br>GRAPHIC PRODUCTION MANAGER | 6,085.00 | 6,322.00 | 6,570.00 | 6,829.00 | 7,099.00 | 7,376.00 | 7,520.00 | 7,670.00 | 7,823.00 | 7,975.00 | Monthly |
| 14 | EMPLOYEE RELATIONS ANALYST<br>FOOD SERVICES OPERATIONS SUPERVISOR<br>HUMAN RESOURCES ANALYST | 6,249.00 | 6,493.00 | 6,747.00 | 7,014.00 | 7,291.00 | 7,576.00 | 7,725.00 | 7,877.00 | 8,034.00 | 8,191.00 | Monthly |
| 15 | | 6,414.00 | 6,663.00 | 6,925.00 | 7,199.00 | 7,483.00 | 7,774.00 | 7,928.00 | 8,085.00 | 8,244.00 | 8,406.00 | Monthly |
| 16 | | 6,577.00 | 6,833.00 | 7,103.00 | 7,383.00 | 7,676.00 | 7,975.00 | 8,131.00 | 8,293.00 | 8,455.00 | 8,623.00 | Monthly |
| 17 | TRANSPORTATION SUPERVISOR | 6,751.00 | 7,018.00 | 7,294.00 | 7,581.00 | 7,880.00 | 8,191.00 | 8,352.00 | 8,517.00 | 8,684.00 | 8,856.00 | Monthly |
| 18 | * EDUCATION TECHNOLOGY SUPERVISOR | 6,928.00 | 7,203.00 | 7,486.00 | 7,780.00 | 8,090.00 | 8,406.00 | 8,574.00 | 8,742.00 | 8,913.00 | 9,089.00 | Monthly |

**ANAHEIM UNION HIGH SCHOOL DISTRICT**
**MANAGEMENT**
**2022/2023 SALARY SCHEDULE**
Effective 7/1/22 - BOT Approved on 7/14/22

| Salary Range | Position Title | STEP 1 | STEP 2 | STEP 3 | STEP 4 | STEP 5 | STEP 6 | STEP 7 | STEP 8 | STEP 9 | STEP 10 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 19 | | 7,104.00 | 7,386.00 | 7,678.00 | 7,979.00 | 8,296.00 | 8,623.00 | 8,794.00 | 8,965.00 | 9,142.00 | 9,322.00 | Monthly |
| 20 | OPERATIONS MANAGER<br>PAYROLL MANAGER | 7,229.00 | 7,517.00 | 7,815.00 | 8,126.00 | 8,450.00 | 8,786.00 | 8,960.00 | 9,138.00 | 9,317.00 | 9,504.00 | Monthly |
| 21 | ACCOUNTING MANAGER<br>BUDGET MANAGER<br>OCCUPATIONAL THERAPIST<br>PROJECT MANAGER - FACILITIES & PLANNING | 7,354.00 | 7,648.00 | 7,954.00 | 8,269.00 | 8,603.00 | 8,947.00 | 9,126.00 | 9,309.00 | 9,495.00 | 9,684.00 | Monthly |
| 22 | ENERGY MANAGER<br>*MAINTENANCE MANAGER | 7483.00 | 7783.00 | 8094.00 | 8415.00 | 8754.00 | 9104.00 | 9286.00 | 9473.00 | 9662.00 | 9855.00 | Monthly |
| 24 | | 7,742.00 | 8,052.00 | 8,373.00 | 8,708.00 | 9,056.00 | 9,419.00 | 9,608.00 | 9,800.00 | 9,997.00 | 10,195.00 | Monthly |
| 25 | *ASSISTANT DIRECTOR - FOOD SERVICES | 7,878.00 | 8,194.00 | 8,521.00 | 8,862.00 | 9,216.00 | 9,584.00 | 9,776.00 | 9,972.00 | 10,173.00 | 10,375.00 | Monthly |
| 26 | ASSISTANT DIRECTOR - MAINT & OPERATIONS<br>NETWORK & PROGRAM MANAGER | 8,013.00 | 8,335.00 | 8,668.00 | 9,015.00 | 9,376.00 | 9,749.00 | 9,944.00 | 10,143.00 | 10,348.00 | 10,554.00 | Monthly |

Each longevity step stands on its own and is not cumulative nor compounded. Longevity:
2% plus $572 after ten (10) years of service with AUHSD
4% plus $1703 additional after fifteen (15) years of service with AUHSD
7% plus $3,135 additional after twenty (20) years of service with AUHSD
10% plus $4,089 additional after twenty-five (25) years of service with AUHSD
12% plus $4,089 additional after thirty (30) years of service with AUHSD

* Overtime Exempt
** Ten Month Employees

**ANAHEIM UNION HIGH SCHOOL DISTRICT**
**MID-MANAGERS ASSOCIATION**
**2021/2022 SALARY SCHEDULE**
Effective 7/1/21 - BOT Approved 4/7/22 - REVISED - 7/14/22

| Salary Range | Position Title | STEP 1 | STEP 2 | STEP 3 | STEP 4 | STEP 5 | STEP 6 | STEP 7 | STEP 8 | STEP 9 | STEP 10 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 2 | PLANT MANAGER I | 4,721.00 | 4,892.00 | 5,082.00 | 5,275.00 | 5,472.00 | 5,674.00 | 5,791.00 | 5,894.00 | 6,013.00 | 6,128.00 | Monthly |
| 3 | ** FOOD SERVICES SITE MANAGER I | 4,820.00 | 5,007.00 | 5,198.00 | 5,401.00 | 5,611.00 | 5,831.00 | 5,944.00 | 6,059.00 | 6,178.00 | 6,296.00 | Monthly |
| 4 | PLANT MANAGER II | 4,943.00 | 5,129.00 | 5,321.00 | 5,522.00 | 5,736.00 | 5,955.00 | 6,065.00 | 6,182.00 | 6,299.00 | 6,420.00 | Monthly |
| 5 | FOOD SERVICES SITE MANAGER II | 5,050.00 | 5,250.00 | 5,450.00 | 5,667.00 | 5,884.00 | 6,111.00 | 6,235.00 | 6,358.00 | 6,481.00 | 6,608.00 | Monthly |
| 9 | MAINTENANCE FOREMAN | 5,526.00 | 5,744.00 | 5,971.00 | 6,204.00 | 6,450.00 | 6,697.00 | 6,830.00 | 6,966.00 | 7,102.00 | 7,242.00 | Monthly |

Each longevity step stands on its own and is not cumulative nor compounded. Longevity:
2% plus $572 after ten (10) years of service with AUHSD
4% plus $1703 additional after fifteen (15) years of service with AUHSD
7% plus $3,135 additional after twenty (20) years of service with AUHSD
10% plus $4,089 additional after twenty-five (25) years of service with AUHSD
12% plus $4,089 additional after thirty (30) years of service with AUHSD

* Overtime Exempt
** Ten Month Employees

**1. Resignations/Retirements, effective as noted:**

| | | |
|---|---|---|
| Covey, Brian | Resignation | 6/30/22 |
| Egans, Shanna | Resignation | 6/30/22 |
| Hammer, Daphne | Resignation | 6/30/22 |
| Yu, Annie | Resignation | 5/27/22 |

**2. Leaves of Absence:**

Gonzalez, Diana, for health reasons, without pay and without health benefits from 8/8/22 through the end of the working day on 5/26/23.

Pham, Debbie, for personal reasons, without pay and without health benefits from 8/8/22 through the end of the working day on 5/26/23.

Wuornos, Sarah, for health reasons, without pay and without health benefits from 8/8/22 through the end of the working day on 5/26/23.

**3. Employment:**

A. Teacher(s)/Temporary:

| | | Column | Step |
|---|---|---|---|
| Garcia, Karen | 8/8/22 | 2 | 1 |
| Meza, Daniel | 8/8/22 | 4 | 6 |
| Saldivar, Andres | 8/8/22 | 3 | 2 |
| Valle, Christian | 8/8/22 | 4 | 5 |

B. Day-to-Day Substitute Teacher(s) with authorization to teach in subject areas where they have adequate preparation, effective as noted:

| | |
|---|---|
| Medina, Henry | 6/1/22 |

C. Counselor(s)/Temporary:

| | | Column | Step |
|---|---|---|---|
| Arellano Betancourt, Eddie | 7/20/22 | 2 | 3 |

D. Day-to-Day Substitute Counselor(s), effective as noted:

| | |
|---|---|
| Meni, Jeannette | 6/1/22 |

E. Social Worker(s)/Temporary:

| | | Column | Step |
|---|---|---|---|
| Kim, Crystal | 7/20/22 | 3 | 1 |
| Maldonado, Ivette | 7/20/22 | 3 | 4 |

F. Administrator Salary Placements, effective as noted:

| | | Range | Step |
|---|---|---|---|
| Alvarez, Juan | 7/1/22 | 21 | 3 |
| Assistant Principal, Junior High School | | | |

| | | | |
|---|---|---|---|
| Boardwine, Joseph<br>Assistant Principal, Senior High School | 7/1/22 | 22 | 1 |
| Cartagena, Edgar<br>Assistant Principal, Senior High School | 7/1/22 | 22 | 2 |
| Cortez, Lorena<br>Social Worker Lead | 7/1/22 | 31 | 3 |
| Da Silva, Darlene<br>Social Worker | 7/1/22 | 18 | 3 |
| Felix, Stephanie<br>Social Worker Lead | 7/1/22 | 31 | 1 |
| Fernandez-Robledo, Claudia<br>Social Worker | 7/1/22 | 18 | 4 |
| Flores, Stephanie<br>Social Worker Lead | 7/1/22 | 31 | 2 |
| Gaytan, Vanessa<br>Social Worker | 7/1/22 | 18 | 3 |
| Lopez, Jacqueline<br>Social Worker | 7/1/22 | 18 | 4 |
| McGillivary, Kathryn<br>Assistant Principal, Senior High School | 7/1/22 | 22 | 6 |
| Najera, Emmanuel<br>Social Worker | 7/1/22 | 18 | 4 |

G. Administrator Salary Placements/Temporary, effective as noted:

| | | Range | Step |
|---|---|---|---|
| Abramovitz, Jonathan<br>Social Worker | 7/1/22 | 18 | 3 |
| Farfan, Yazmin<br>Social Worker | 7/1/22 | 18 | 2 |
| Fernandez Zamora, Jessica<br>Social Worker | 7/1/22 | 18 | 3 |
| Franco, Gabriel<br>Social Worker | 7/1/22 | 18 | 3 |
| Gomez, Rebeca<br>Social Worker | 7/1/22 | 18 | 3 |

| | | | |
|---|---|---|---|
| Kim, Crystal<br>Social Worker | 7/1/22 | 18 | 2 |
| Lopez, Bristol<br>Social Worker | 7/1/22 | 18 | 3 |
| Lorigo, Daniel<br>Social Worker | 7/1/22 | 18 | 3 |
| Maldonado, Ivette<br>Social Worker | 7/1/22 | 18 | 3 |
| Medina, Iris<br>Psychologist | 7/1/22 | 31 | 1 |
| Miguel, Nubia<br>Social Worker | 7/1/22 | 18 | 3 |
| Nunez, Rocio<br>Social Worker | 7/1/22 | 18 | 3 |
| Ortiz-Marmolejo, Ailene<br>Social Worker | 7/1/22 | 18 | 3 |
| Prado, Vanessa<br>Social Worker | 7/1/22 | 18 | 3 |
| Ramirez, Michelle<br>Social Worker | 7/1/22 | 18 | 3 |
| Rivera, Jennifer<br>Social Worker | 7/1/22 | 18 | 3 |
| Sebastian, Maggie<br>Social Worker | 7/1/22 | 18 | 3 |
| Servin, Stephanie<br>Social Worker | 7/1/22 | 18 | 3 |
| Silva, Amy<br>Social Worker | 7/1/22 | 18 | 3 |
| Valencia, Kasey<br>Psychologist | 7/1/22 | 31 | 1 |

H. Administrator Substitute, on an if and as needed basis, at the noted authorized salary per day, effective as noted:

| | | |
|---|---|---|
| Crawford, Bindi | $683 | 6/27/22 |

**4. Extra Service Compensation:**

A. Additional Salary, for an extra period of coverage to be paid tenthly and based on the individual's salary for 2022-23, effective as noted: (General Funds)

| | |
|---|---|
| Arellano, Jaime | 8/8/22 |
| Borad, Matthew | 8/8/22 |
| Case, Franklin | 8/8/22 |
| Chang, Sunyee | 8/8/22 |
| Cruchley, Lara | 8/8/22 |
| Dwyer, Kevin | 8/8/22 |
| Esperanza, Cori | 8/8/22 |
| Espinoza, Carrie | 8/8/22 |
| Fenton, Kerri | 8/8/22 |
| Garcia, Liliana | 8/8/22 |
| Gragnano, Ethan | 8/8/22 |
| Hughes, Scott | 8/8/22 |
| Johnson, Christopher | 8/8/22 |
| Karapoulios, Eleni | 8/8/22 |
| King, Don | 8/8/22 |
| Leptich, Steven | 8/8/22 |
| Llewellyn, Randi | 8/8/22 |
| Mikuni, Michael | 8/8/22 |
| Mosier, Trey | 8/8/22 |
| Nguyen, Pete | 8/8/22 |
| Ramirez, Oscar | 8/8/22 |
| Tanara, Lily | 8/8/22 |
| Taylor, Hiba | 8/8/22 |

B. Doctorate Stipend, to be paid to the following individual(s) for an earned doctorate stipend, effective as noted:

Moctezuma, Saul 8/8/22

C. Summer Program Substitutes, to be paid to the following individual(s), at the daily substitute rate of $160 per person. Days will vary depending on the need at each school site and will be in session from June 2, 2022, through July 1, 2022. (ESSER II Funds)

Medina, Henry

D. EL Program Coordinator Stipend, to be paid to the following individual(s) for the 2022-23 school year, in the amount of $2,298, to be paid half at the end of each semester. (General Funds)

Arvizu, Maribel

E. Lead Teacher Stipends, for Cambridge Virtual Academy, to be paid for the 2022-23 school year to the following as noted: (General Fund)

| | |
|---|---|
| Solorzano, Raymond | $4064 |
| Spencer, Kasey | $4064 |

F. Additional Work Days, for the 2022-23 school year, for the listed employees, with 15 additional days between June 6, 2022, through June 30, 2022, at their per diem rate of pay. (TUPE Funds)

Green, David

G. OCDE Career Technical Education (CTE) Credential Stipend, for the completion of the Orange County Department of Education CTE Credential Program, effective May 16, 2022. Total amount not to exceed $1,500 per individual:
(CTE Incentive/Perkins Fund)

Takehara, Shinichi (Nich)

H. JROTC/NJROTC Department Leadership Stipend, for the following individuals, for the 2022-23 school year, in the amount of $1,787, to be paid half at the end of each semester: (General Funds)

| | |
|---|---|
| Marullo Jr., John | Anaheim High School |
| McCall, Erik | Kennedy High School |
| Pearce, Jerry | Western High School |
| Rundblade, Rodney | Loara High School |

I. JROTC/NJROTC Drill Team Stipend, for the following individuals, for the 2022-23 school year, in the amount of $2,383, to be paid half at the end of each semester: (General Funds)

| | |
|---|---|
| Gastelum, Daniel | Western High School |
| Tolliver, Jeffrey | Katella High School |
| Tran, Alan | Kennedy High School |
| Truby Jr., Richard | Anaheim High School |

J. Curriculum Specialist Stipend and Additional Work Days, for the 2022-23 school year, for the following curriculum specialists, with a $4,876 stipend plus 15 additional days, at their per diem rate of pay. (EIA-LEP/Title II/LCFF/General Fund)

| | |
|---|---|
| Childers, Kaiti | Math Curriculum Specialist |
| Cooke, Maryjo | PE Curriculum Specialist |
| Hatcher, Patricia | Health Curriculum Specialist/AIME |
| Olson, Tracy | Special Education Curriculum Specialist |
| Patino, Reuben | Education Technology Curriculum Specialist |
| Switzer, Mike | English Curriculum Specialist |
| Torres, Carolyn | Ethnic Studies Curriculum Specialist |
| Vy, Hoang | Plurilingual Services Curriculum Specialist |
| Yett, Jessica | Science Curriculum Specialist |

K. Additional Work Days, for the 2022-23 school year, for the following individuals, 15 additional days, at their per diem rate of pay, effective July 1, 2022:
(Library Media Fund)

| | |
|---|---|
| Powers, Regina | District Librarian |

**5. Change of contract for the following personnel who have completed the additional units and/or years of experience to advance on the salary schedule, effective as noted:**

| | From | To | Effective |
|---|---|---|---|
| Ancheta, Alyssa | 2 2 | 3 2 | 8/8/22 |
| Chorn, Alexis | 3 7 | 4 7 | 8/8/22 |
| Escalante Dinh, Anh | 3 2 | 4 2 | 8/8/22 |
| Flores, Carolina | 1 1 | 2 1 | 2/22/22 |
| Gomez, Ariana | 2 2 | 3 2 | 8/8/22 |
| Martinez, Carla | 2 4 | 4 5 | 8/8/22 |
| Moen, Melinda | 2 11 | 3 11 | 8/8/22 |
| Tarango, Pablo | 1 2 | 2 2 | 9/28/20 |
| Tarango, Pablo | 1 3 | 2 2 | 8/5/21 |
| Torres, Ricardo | 3 6 | 4 6 | 8/8/22 |

**6. Volunteer Employee Aides, with coverage by Workers' Compensation Insurance, effective as noted:**

| | |
|---|---|
| Acevedo, Stacy | 6/21/22 |
| Castillo, Franciska | 6/7/22 |
| Cota, Lorraine | 6/6/22 |
| Gallegosmacias, Angela | 6/6/22 |
| Garza, Heatherann | 6/27/22 |
| Isas, Brenda | 6/6/22 |
| Islam, Farhana | 6/17/22 |
| Krause, Veronica | 6/15/22 |
| Moralesperez, Yesenia | 6/18/22 |
| Moreno, Kimberly | 6/27/22 |
| Nakano, Gabriel | 6/7/22 |
| Noson, Patricia | 6/9/22 |
| Olmstead, Catarina | 6/27/22 |
| Rochamartinez, Martha | 6/15/22 |
| Rojas, Juana | 6/18/22 |
| Stephens, Kelly | 9/3/21 |
| Torres, Yolanda | 6/21/22 |

**7. Extra Service Assignments, employment effective as noted:**

**Classified:**

| | Salary | Term | Effective |
|---|---|---|---|
| Lexington | | | |
| Manliguis, Corey<br>Volleyball, Assistant | $2,024 | 1st Quarter | 8/22/22 |
| Orangeview | | | |
| Escalera-Salas, Alex<br>Football | $2,737 | 1st Quarter | 8/22/22 |
| Savanna | | | |
| Arellano, Jonathan<br>Wrestling, Asst./Lower Level | $3,688 | Season | 11/1/22 |

| | | | |
|---|---|---|---|
| Avila, Elizabeth<br>Cross Country | $3,688 | Season | 7/1/22 |
| Avila, Elizabeth<br>Track | $4,621 | Season | 7/1/22 |
| Fitz, Al<br>Wrestling, Asst./Lower Level | $3,688 | Season | 11/1/22 |
| Fitz Perez, Sergio<br>Wrestling | $4,621 | Season | 11/1/22 |
| Lopez, Carlos<br>Wrestling | $4,621 | Season | 11/1/22 |

**Human Resources Division, Classified Personnel**

Board of Trustees
July 14, 2022



1. **Retirements/Resignations/Terminations, effective as noted:**

| | **Location:** | **Effective:** |
|---|---|---|
| Atwood, Rochelle<br>Sr. Administrative Assistant – Program Support | Maintenance & Operations | 09/07/2022 |
| Gomez, Lizbeth<br>College & Career Readiness Specialist | Gilbert High School | 06/15/2022 |
| Lopes, Erica<br>Instructional Assistant – Adult Transition | Magnolia High School | 12/17/2021 |
| Pasillas, Gabriel<br>Technology Services Technician | South Jr. High School | 07/15/2022 |
| Perez, Carolina<br>Instructional Assistant – Special Abilities | Savanna High School | 06/17/2022 |
| Rivera-Vazquez, Jrefugio<br>Grounds Maintenance Worker | Maintenance Department | 06/24/2022 |
| Ruiz, Iris<br>Food Services Assistant I | Western High School | 05/09/2022 |

2. **Employment, effective as noted:**

| | **Range/Step:** | **Effective:** |
|---|---|---|
| **Permanent Employees:** | | |
| Ocbo, Andrew<br>Athletic Trainer | 58/06 | 07/18/2022 |
| Maloney, Kevin<br>Custodian | 48/01 | 06/13/2022 |
| **Substitute Employees:** | | |
| Melendrez, Rigoberto<br>Substitute Warehouse Worker | 51/01 | 06/13/2022 |
| Rios, Gerardo<br>Substitute Auditorium Operations Technician | 53/01 | 06/16/2022 |
| Janec, Benjamin<br>Substitute Custodian | 48/01 | 06/09/2022 |
| Josef, Dan<br>Substitute Technology Services Technician | 57/01 | 06/10/2022 |

| | | |
|---|---|---|
| Yu, Michael<br>Substitute Technology Services Technician | 57/01 | 06/10/2022 |

3. **Food Service Student Workers**

| | **Effective** |
|---|---|
| Oviedo, Gerardo | 08/10/2022 |

4. **Classified Salary Changes:**

A. Per classification revisions approved by the Personnel Commission on May 12, 2022, please approve the following salary range modifications with an effective date of, May 11, 2022:

| **Classification:** | **Current Salary Range:** | **New Salary Range:** |
|---|---|---|
| Workability Placement Specialist<br>(formerly Job Developer) | CSEA - 55 | CSEA - 59 |

# AGREEMENT FOR EMPLOYMENT OF SUPERINTENDENT BETWEEN THE ANAHEIM UNION HIGH SCHOOL DISTRICT AND MICHAEL MATSUDA

This Agreement is hereby entered into this 5th day of May 2022, by and between the Governing Board of the Anaheim Union High School District (hereinafter referred to as "District" or "Board") and Michael Matsuda (hereinafter referred to as "Superintendent").

WHEREAS, the Board desires to employ Michael Matsuda as the Superintendent of the District, and Michael Matsuda desires to accept employment as the Superintendent of the District, upon the terms and conditions hereinafter set forth in this Agreement;

WHEREAS, effective July 1, 2022, this Agreement supersedes and replaces the Agreement for Employment of Superintendent Between the Anaheim Union High School District and Michael Matsuda, dated May 7, 2019, as amended on June 18, 2020 and May 6, 2021.

NOW, THEREFORE, in consideration of the foregoing and of the terms and conditions set forth herein, the parties hereto agree as follows:

## 1. SUPERINTENDENT

Michael Matsuda is hereby employed by the Board as the Superintendent of the District.

## 2. TERM

a. Michael Matsuda shall be employed as the Superintendent for a period commencing July 1, 2022, and ending June 30, 2026, and shall be subject to the terms and conditions hereinafter set forth.

b. No right of tenure, contractual obligation, expectancy of continued employment, or claim of entitlement is created beyond the original contract term.

## 3. COMPENSATION

The District shall provide the Superintendent with the following compensation:

a. The Superintendent's annual base salary shall be Three Hundred Four Thousand Five Hundred Sixty-Nine dollars ($304,569.00), which shall be paid in equal monthly installments. The compensation shall be pro-rated in the event that employment is not for a full year. The District year runs from July 1 through June 30. Salary payments shall be subject to all payroll deductions required by law.

b. If the Board approves a furlough plan to cope with hard financial times, the Superintendent will take the same number of furlough days each year as management, until the Board determines that the hard times are over.

c. The Superintendent's base salary may be reviewed annually by the Board, and with the consent of the Board, increases in salary may be made effective at any time during the term of this Agreement. In the event that the Superintendent's overall

performance has been evaluated in accordance with Paragraph 5 hereunder, and determined to be satisfactory during the preceding school year by a majority of the Board, the Board may increase the Superintendent's salary beginning on July 1, 2022, and on July 1 of each succeeding year thereafter during the term of this Agreement by a percentage up to, but not to exceed, five percent (5%) of the preceding year's base salary. The determination of this merit salary increase will be made by the Board annually, following completion of the evaluation for the current year.

d. Any increase in the Superintendent's salary during the term of this Agreement, must be in writing, approved by the Board in open session and executed by both the Board and the Superintendent in accordance with Paragraph 14.d.

## 4. DUTIES AND RESPONSIBILITIES

a. The Superintendent shall faithfully perform the duties and functions of the Superintendent for the District set forth below, as well as any duties that may be as prescribed by the laws of the State of California, Federal Law, Board Policies, and Administrative Regulations as they currently exist or may hereafter be adopted or amended, and any directives assigned by the Board.

b. The Superintendent's duties shall include the following:

(1) Serving as the Chief Executive Officer of the District as described by District Policy. In order to fulfill this function, the Superintendent shall be delegated all powers and duties necessary for efficient management and administration of the District to the full extent permitted by law.

(2) Organizing, reorganizing, and arranging the administrative and supervisory staff in a manner that in the Superintendent's judgment would best serve the District, with the Board's concurrence.

(3) Managing all personnel matters including, without limitation, selection of certificated and classified personnel and determination of placement for new and existing certificated and classified staff. The Superintendent's selection of new personnel is subject to approval by the Board. In the event the Board does not approve the Superintendent's personnel recommendations, the Superintendent shall submit alternative recommendations.

(4) Evaluation of employees directly accountable to the Superintendent and overseeing the evaluation of other employees as defined by California law and Board Policy.

(5) Serving as liaison between the Board and the Board's representatives with respect to all employer-employee matters, and making recommendations to the Board concerning those matters.

(6) Attending all regular, special, and closed session meetings of the Board, unless the Board is considering the Superintendent's evaluation or as otherwise required by law.

(7) The Superintendent may submit recommendations on any items of business considered by the Board or any committee or subcommittee of the District.

(8) Serving as an ex officio member on District committees and subcommittees.

(9) Representing the interests of the Board and the District in day-to-day contact with parents, other citizens, community, and governmental agencies.

(10) Providing leadership, guidelines and directions to ensure that policies related to curriculum instruction, pupil personnel services, personnel, budget, and business affairs are carried out, and to ensure quality teaching and learning.

(11) Reviewing the policies adopted by the Board and making appropriate recommendations to the Board for addition, deletion, or modification.

(12) Providing leadership and direction in planning and financing school facilities to meet long-term needs.

(13) Advising the Board and making recommendations regarding possible sources of funds, which may be available to implement present or contemplated District programs.

(14) Communicating openly, ethically, systematically, and in a timely manner to the Board, staff, and the community, and promptly informing the Board of critical issues or incidents.

(15) Establishing and maintaining an effective community relations program and an effective relationship with the media.

(16) Obtaining and maintaining all licenses, credentials, certificates, permits, and approvals of whatever nature that are legally required to fulfill Superintendent's obligations as the Superintendent of the District.

c. The Superintendent shall perform the duties of the District Superintendent, at the highest level of professional competence.

## 5. EVALUATION

a. The Board shall formally evaluate and assess, in writing, the performance of the Superintendent at least once a year by June 30 of each year.

b. The Board President will meet with the Superintendent prior to March 1 annually to establish the evaluation criteria.

c. The Board may, at its discretion, meet and discuss the working relationship with the Superintendent at any other time.

## 6. BOARD AND SUPERINTENDENT RELATIONS

The Board and the Superintendent agree to work together in a spirit of cooperation and teamwork to further the District's mission.

## 7. PROFESSIONAL CERTIFICATION AND RECORDS

The Superintendent hereby represents that on the date of this Agreement, he holds a valid California School Administrator's credential and a valid California Teaching Credential. The Superintendent agrees to maintain the aforementioned credentials throughout the term of this Agreement.

## 8. MEDICAL EXAM

The Superintendent shall be required to complete a medical examination annually during the term of this Agreement. The District shall bear the expense of such examination, to a maximum cost of five hundred dollars ($500) per fiscal year. Any report of the medical examination shall be given directly and exclusively to the Superintendent. The President of the Board shall be advised, within thirty (30) days of the examination, in writing by the examining physician, of the Superintendent's continued physical fitness to perform duties and such report shall be confidential.

## 9. SICK LEAVE

The Superintendent shall be provided with twelve (12) days sick leave per school year. The Superintendent shall accrue sick leave consistent with Board Policy and Regulations for District management personnel.

## 10. VACATION

a. The Superintendent shall be required to render twelve (12) months of full and regular service to the District during each annual period covered by this agreement, except that he shall be entitled to twenty-four (24) working days of annual vacation with pay. The Superintendent may take a maximum of ten (10) contiguous working days as vacation, exclusive of holidays as defined in sections 37220 and 37221 of the Education Code, unless prior Board approval is given for more than ten days. Vacation days accrue on a monthly basis. A maximum of twenty-nine (29) days of earned vacation may be carried from one year to the next without the approval of the Board. In the event of termination or expiration of this Agreement, the Superintendent shall be entitled to compensation for all unused accrued vacation, up to a maximum of thirty (30) days, at the salary rate in effect during the school year in which the vacation credit was earned. Each annual period covered by this agreement shall run from July 1 of one year through June 30 of the following year.

b. Nothing contained in this Agreement shall prohibit the Superintendent from using earned vacation days to undertake consulting work, speaking engagements, writing, lecturing, or other professional duties, functions, and obligations, provided such

undertakings do not interfere with the Superintendent's performance of his duties under this Agreement.

## 11. FRINGE BENEFITS

The District shall provide the Superintendent with the following additional compensation:

a. **Health and Welfare**: The Superintendent shall be entitled to receive major medical and dental portion of the District's fringe benefit compensation package. The District will continue to pay the health benefits of only the Superintendent per Board Policy 6603.01 which states:

Effective April 6, 2007, unrepresented management shall be provided with the major medical and dental portion of the District's fringe benefit compensation package, upon retirement, until age 65 if the following criteria are met:

(1) The employee is age 60 or older on the date of retirement;

(2) The employee retires from the District with fifteen or more years of service to the District; and

(3) The employee is not otherwise covered by any similar programs provided through social security or retirement plans.

b. **Expense Reimbursement**: The Board shall reimburse the Superintendent for all actual and necessary expenses incurred and paid by the Superintendent in the conduct of his duties on behalf of the District. The Superintendent will submit itemized claims for such expenses, and such items claimed must be a proper use of District funds with a monthly review by the Board. The Superintendent will be reimbursed for all mileage outside of the District.

c. **Superintendent Professional Development**: The Superintendent is encouraged to attend appropriate professional meetings at the local, state, and federal level. Subject to advance approval of the Board, the District shall reimburse the Superintendent for reasonable expenses incurred for attendance at such meetings.

d. **Memberships**: The Superintendent's annual dues in the Association of California Administrators Association (ACSA) will be paid by the District, as well as membership in two local community service clubs of his choice.

e. **General Liability**: The District shall maintain coverage for the Superintendent on the District's general liability policy.

f. **Life Insurance**: The District shall provide the Superintendent, at the District's expense, with a fully paid term life insurance policy in the face amount of one and a half times Superintendent's annual salary, but not to exceed Three Hundred Thousand Dollars ($300,000).

g. **Paid Holidays**: The Superintendent is entitled to all paid legal holidays, as defined by the Education Code, as well as those holidays declared by the Board as local holidays.

h. **Tax Sheltered Annuity:** An amount equivalent to Three Thousand Seven Hundred Forty Dollars ($3,740.00) shall annually be paid by the District to a tax sheltered annuity, deferred tax annuity program, or other such tax deferred savings vehicle selected by the Superintendent. Any District contribution to a tax sheltered annuity, deferred tax annuity program or other tax deferred savings vehicle made pursuant to this section shall be made in accordance with all applicable federal and state laws and other rules and regulations. The annuity amount is not eligible for compensation creditable to STRS.

i. **Mileage Stipend:** The Superintendent shall be entitled to a stipend for transportation expenses in the amount of $200 per month, for a total of $2,400.00 per year for the use of an automobile in the performance of the Superintendent's duties.

## 12. INDEMNIFICATION

Upon no longer being employed by the District, the Superintendent shall continue to be held harmless and indemnified for any claims and legal actions taken against him related to his employment with the District.

## 13. TERMINATION OF AGREEMENT

a. Notwithstanding any other provision of this Agreement, the Board may elect not to renew this Employment Agreement, and/or not to re-employ the Superintendent upon the expiration of this Agreement, pursuant to Education Code Section 35031.

b. In the event that the Superintendent is unable to serve in the position due to physical and/or mental incapacity, this Amended Employment Agreement shall be terminated by the Board upon expiration of all sick leave to which the Superintendent is entitled as provided for by statute and applicable Board Policies, and upon receipt of a written evaluation by a licensed physician designated by the District which determines the Superintendent's physical and/or mental inability to further serve in the position of Superintendent. The Superintendent shall be provided with a complete copy of the physician's written evaluation and an opportunity to meet with the Board.

c. The death of the Superintendent automatically terminates this Agreement. In such event, all earned salary, vacation, or other amounts due will be paid to the estate of the Superintendent unless otherwise indicated in writing by the Superintendent.

d. This Agreement may be terminated by the mutual consent of the parties of this Agreement in the manner provided by Education Code Section 35031; provided, however, the Superintendent may terminate this Amended Employment Agreement at any time with the consent of the Board.

e. In the event the Superintendent voluntarily terminates this Amended Employment Agreement prior to its expiration, the District shall be liable for the salary only for that portion of the Agreement for which services were actually rendered.

f. Termination Without Cause: Notwithstanding any other provision of this Agreement or law, the Board, at its sole discretion, shall have the option to terminate this Agreement. If the Board elects the option to terminate the Agreement, it shall pay the Superintendent, in one lump-sum payment, an amount equal to the salary of twelve (12) months on the Agreement or the salary of the remainder of the Agreement if such remainder is less than twelve (12) months. The calculation for purposes of the lump-sum payment shall be based upon the rate of salary in effect on the date of the notice of termination.

If the contract is terminated, any cash settlement related to the termination that Superintendent may receive from the District shall be fully reimbursed to the District if the Superintendent is convicted of a crime involving an abuse of office or position.

g. Termination With Cause: The Board may elect to terminate the Superintendent's employment upon thirty (30) days written notice to the Superintendent for cause in the following circumstances:

(1) The Superintendent's conviction of any crime of moral turpitude. A plea or verdict of guilty, a finding of guilt by a court of law, or conviction following a plea of *nolo contendere* shall be deemed to be a conviction within the meaning of this subdivision.

(2) Actions by the Superintendent in the performance of his duties involving willful malfeasance or gross negligence.

(3) The commission by the Superintendent of an act of fraud, embezzlement, theft, or material dishonesty against the District.

(4) The Superintendent's breach of any material term of this Agreement that is not cured within thirty (30) days after written notice of such breach has been given to the Superintendent by the Board.

(5) In the event that this agreement is terminated and he is convicted of a crime involving an abuse of his position, any money paid to him as a settlement of contract termination must be reimbursed to the District within 30 days.

Dismissal for cause shall be effective upon action taken by the Board and all salary and benefits provided by this Agreement shall cease upon said action by the Board. Salary and benefits earned or accrued prior to said action shall be paid to the Superintendent within thirty (30) days of said action.

## 14. GENERAL PROVISIONS

a. **Governing Law**: This Agreement, and the rights and obligations of the parties shall be construed and enforced in accordance with the laws of the State of California.

b. **Entire Agreement**: This Agreement contains the entire agreement and understanding between the parties. There are no oral understandings, terms or conditions, and neither party has relied upon any representation, express or implied, not contained in this Agreement.

c. **No Assignment**: The Superintendent cannot assign or transfer any rights granted or obligations assumed under this Agreement.

d. **Modification/Amendment**: This Agreement cannot be changed or supplemented orally. It may be amended, modified or superseded only by a written instrument approved by the Board in open session as required by law and executed by both the Board and the Superintendent.

e. **Construction**: This Agreement shall not be construed more strongly against either party, regardless of which party is responsible for its preparation.

f. **Board Approval**: The effectiveness of this Agreement shall be contingent upon approval by the Board in open session as required by law.

g. **Execution of Other Documents**: The parties shall cooperate fully in the execution of any other acts that may be necessary or appropriate to give full force and effect to this Agreement.

h. **Severability**. If one or more of the provisions of this Agreement are hereafter declared invalid or unenforceable by judicial, legislative, or administrative authority of competent jurisdiction, then the parties hereto agree that the invalidity or unenforceability of any of the provisions shall not in any way affect the validity or enforceability of any other provisions of this Agreement.

[SIGNATURES ON THE NEXT PAGE]

**IN WITNESS WHEREOF**, the parties hereto have duly approved and executed this Agreement on the date and year written above.

GOVERNING BOARD OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

By: _____ May 5, 2022
Al Jabbar, President — Date

By: _____ May 5, 2022
Brian O'Neal, Clerk — Date

By: _____ May 5, 2022
Katherine H. Smith, Assistant Clerk — Date

By: _____ May 5, 2022
Annemarie Randle-Trejo, Member — Date

By: _____ May 5, 2022
Anna L. Piercy, Member — Date

**Acceptance:**

I hereby accept this offer of employment and agree to comply fully with each and every condition thereof, and perform faithfully all of the duties of employment as Superintendent of the Anaheim Union High School District.

By: _____ May 6, 2022
Michael Matsuda — Date

# ANAHEIM UNION HIGH SCHOOL DISTRICT

*501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us*

**BOARD OF TRUSTEES**
**Amended Minutes**
**Thursday, December 12, 2019**

***UNADOPTED***

## 1. CALL TO ORDER–ROLL CALL

Board President O'Neal called the regular meeting of the Anaheim Union High School District Board of Trustees to order at 2:02 p.m.

Present: Brian O'Neal, president; Katherine H. Smith, assistant clerk; Anna L. Piercy and Al Jabbar, members; Michael B. Matsuda, superintendent; Jaron Fried, Ed.D., Brad Jackson, and Jennifer Root, Ed.D., assistant superintendents; and Karl H. Widell, District counsel.

Absent: Annemarie Randle-Trejo, clerk

## 2. ADOPTION OF AGENDA

Staff requested the following amendments to the agenda:

- Page 9 of the agenda, item 18.3 should read "Board Policy, Second Reading."
- Exhibit O, replace page 7, to reflect language removed from Section F, Number 5.
- Exhibit Y, replace page 1, to reflect complete check box.
- Exhibit Z, replace 1 to reflect name change to South Asian Cultural Club.
- Insert Exhibit SS, September 2019 ASB Fund.
- Page 19 of the agenda, pull Exhibit TT, October 2019 ASB Fund.
- Replace Exhibit FFF to reflect correct exhibit submitted.
- Replace Exhibit GGG to reflect correct exhibit submitted.

On the motion of Trustee Jabbar, duly seconded and unanimously carried, following discussion, the Board of Trustees adopted the amended agenda.

## 3. EDUCATIONAL SERVICES STUDY SESSION

A study session regarding the District's student transfer program was held.

Trustee Randle-Trejo entered at 2:07 p.m.

## 4. PUBLIC COMMENTS, CLOSED SESSION ITEMS

There were no requests to speak.

5. **CLOSED SESSION**

The Board of Trustees entered closed session at 3:05 p.m.

6. **STUDENT PRESENTATION**

Students from the Hope School cheerleading team performed.

7. **RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT**

7.1 ***Reconvene Meeting***

The Board of Trustees reconvened into open session at 6:12 p.m.

Item 18.8 on page 11 of the agenda was pulled.

7.2 ***Pledge of Allegiance and Moment of Silence***

Student Representative to the Board of Trustees Lara Elkatat led the Pledge of Allegiance to the Flag of the United States of America and provided a moment of silence.

7.3 ***Closed Session Report***

Board Clerk Randle-Trejo reported the following actions taken during closed session.

7.3.1 No reportable action taken regarding public employee performance evaluation, superintendent.

7.3.2 No reportable action taken regarding existing litigation.

7.3.3 No reportable action taken regarding negotiations.

7.3.4 No reportable action taken regarding personnel.

7.3.5 The Board of Trustees took formal action, with a 5-0 vote, to suspend, without pay for 5 days, employee HR-2019-20-04.

7.3.6 The Board of Trustees took formal action, with a 5-0 vote, to approve the settlement agreement in OAH Case No. 2019090460, resolving all issues in student's due process complaint by funding compensatory services and an independent educational assessment, as well as providing $7,875 in reimbursements.

7.3.7 The Board of Trustees took formal action, with a 5-0 vote, to approve the settlement agreement in OAH Case No. 2019100470, resolving all issues in student's due process complaint by funding compensatory services and providing $5,200 in reimbursements.

7.3.8 The Board of Trustees took formal action, with a 5-0 vote, to approve the settlement agreement in OAH Case No. 2019091046, resolving all issues in student's due process complaint by amending Student's IEP and providing $6,500 in reimbursements.

7.3.9 The Board of Trustees took formal action, with a 5-0 vote, to approve expulsions of students 19-03; 19-12; 19-13; and 19-19.

## 8. INTRODUCTION OF GUESTS

The Board of Trustees would like to recognize our community stakeholders for their interest in the Anaheim Union High School District and for attending our Board meeting. Thank you for your participation and contribution as we create an educational environment that graduates socially aware, civic-minded students who are college and career ready with unlimited opportunities for the 21st century.

In addition, Board of Trustees' President O'Neal introduced Grant Schuster, ASTA president; Hilda Vasquez, ALTA president; and Gail Karis, NOCROP, Instructional Programs.

## 9. BOARD OF TRUSTEES' RECOGNITION

### 9.1 ***Dr. Sam Nguyen, Owner of Asian World Media***

The Board of Trustees recognized Dr. Sam Nguyen, owner of Asian World Media, for the donation of media coverage of our Vietnamese Parent Leadership Academy, Vietnamese Dual Language Immersion program, Magnolia High School graduation, and allowing staff to appear as guests on numerous shows to promote the Vietnamese Dual Language Immersion program, The Pledge, and Anaheim Innovative Mentoring Experience.

### 9.2 ***Kindness Matters Awards***

Celebrating kindness is a valued quality and a priority of the Board of Trustees. It is acknowledged that even the smallest acts of kindness by a single person have the power to change the lives of our students and community. With this in mind, the Board of Trustees began this recognition in 2011 honoring students, parents, District employees, and community members for their acts of kindness. All individuals recognized were nominated by a student, staff member, or community member and selected by the Kindness Matters Committee.

The Board of Trustees honored the following individuals:

| | | |
|---|---|---|
| Raquel Aceves | IA Special Ability | Hope School |
| Tracy Dinkle | Curriculum Specialist | Educational Services |
| Jasmine Garcia | Student | Katella High School |
| Guadalupe Gomes | Library Services Manager | Haskett Library |
| Ngoc Ngan Le | Student | Katella High School |
| Bao Nhu Luu | Student | Katella High School |
| Linh Ly | Student | Katella High School |
| Shannon McNiel | Teacher | Brookhurst Junior High School |
| Rocio Mendez | Translator/Interpreter | Anaheim High School |
| Georgina Perez | Teacher | Brookhurst Junior High School |
| Christine Smith | General Manager | Ayres Hotel, Orange |
| Ashley Solis | Student | Lexington Junior High School |
| Du Tran | Student | Katella High School |

10. **REPORTS**

10.1 ***Principals' Report***

Amy Kwon, Western High School principal, and Charles Hernandez, Orangeview Junior High School principal, presented how Unlimited You opportunities are being created at their school sites.

10.2 ***Student Representative's Report***

Lara Elkatat, student representative to the Board of Trustees, reported on student activities throughout the District. Additionally, she commended Brookhurst Junior High School for effectively carrying out the lockdown procedures.

10.3 ***Reports of Associations***

Grant Schuster, ASTA president, spoke regarding community events, staff attending workshops, and CSBA conference. Additionally, he reported on the bargaining process.

Cory Kretz, APGA co-president, reported on Western's counseling team and the services offered to students.

Hilda Vazquez, APGA president, spoke regarding the Mikva Challenge competition, building capacity of administrators, safety at school sites, and wished everyone a happy holiday.

10.4 ***Parent Teacher Student Association (PTSA) Reports***

There was no report.

11. **PUBLIC COMMENTS, OPEN SESSION ITEMS**

11.1 Daniel Mejia, Anaheim High School student and BROS member, invited the Board and Cabinet to the BROS annual winter potluck on Tuesday, December 17, 2019.

11.2 Dr. Francisco Alonso, NOCROP and Oxford Academy teacher, thanked the District for supporting the robotics team.

11.3 Guliz Veys and Niketa Mehta, parent mentors, spoke regarding Oxford Academy's robotics team and the opportunities it offers students.

11.4 Nathan Nguyen, Suvan Ravi, Trung Nguyen, and Timothy Phan, Oxford Academy students, thanked and asked the Board for their continued support of the Oxford Academy robotics team.

11.5 Alfonso Rodriguez, Anaheim High School teacher, and Mayra Lopez, community member, addressed the cost of using the District's facilities specifically to sports fields.

11.4 Paulette Chafee, OC Board of Education candidate, communicated the importance of public education and mental health assistance services for children.

**PRESENTATION**

17.3 ***Kindset***

Background Information:
Kindset is a program made possible by Anaheim's Innovative Mentoring Experience (AIME). District students from various high schools founded a company named Kindset with the support of AIME partner Modern Gourmet Foods. Kindset creates fundraising products designed to spread the message of kindness and compassion throughout the District and beyond. During the summer of 2017, the students developed their first product, Kindness Cookies. During the following two summers, the students developed additional flavors of cookies, as well as Kindness bracelets and sticker packs. Funds raised through Kindset support student organizations and the AIME program.

Current Consideration:
Kindset students presented to Board of Trustees on the program and its impact on both the students who participate, as well as the District. In addition, students will thank Modern Gourmet Foods for their support of the program.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board officially received the information.

12. **ELECTION OF OFFICERS**

The Board of Trustees was requested to participate in a brief discussion on the election process prior to the nomination and selection of Trustees for the listed positions.

12.1 ***President of the Board of Trustees***

Trustee Jabbar nominated Trustee Annemarie Randle-Trejo for president of the Board of Trustees.

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board of Trustees selected Trustee Randle-Trejo for the position of president of the Board of Trustees.

12.2 ***Clerk of the Board of Trustees***

Trustee Jabbar nominated Trustee Katherine H. Smith for clerk of the Board of Trustees.

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board of Trustees selected Trustee Smith for the position of clerk of the Board of Trustees.

12.3 ***Assistant Clerk of the Board of Trustees***

Trustee Jabbar nominated Trustee Anna Piercy for assistant clerk of the Board of Trustees.

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board of Trustees selected Trustee Piercy for the position of assistant clerk of the Board of Trustees.

## 13. APPOINTMENTS TO THE BOARD OF TRUSTEES

### 13.1 ***Secretary***

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board of Trustees appointed the superintendent as the secretary of the Board of Trustees.

### 13.2 ***Assistant Secretary***

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board of Trustees appointed the assistant superintendent, Business, as the assistant secretary of the Board of Trustees.

### 13.3 ***Parliamentarian***

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board of Trustees appointed the District counsel as the parliamentarian of the Board of Trustees.

### 13.4 ***Chief Negotiator***

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board of Trustees appointed the assistant superintendent, Human Resources, as the chief negotiator of the Board of Trustees.

## 14. ESTABLISH DAY AND HOUR FOR REGULAR SCHOOL BOARD MEETINGS

The Board of Trustees was requested to determine the calendar for the 2020 regular school Board meetings. Regular meetings will be held on Thursdays, with the exception of Tuesday, December 15, 2020. All regular meetings will begin at 6:00 p.m. for open session, with the exception of Thursday, March 5, 2020, which will begin at 10:00 a.m.

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees reviewed and approved the dates provided and established the schedule for the 2020 regular Board of Trustees' meetings.

## 15. ROBERT'S RULES OF ORDER NEWLY REVISED, 11th EDITION

Action:
On the motion of Trustee O'Neal, duly seconded and unanimously carried, the Board of Trustees adopted *Robert's Rules of Order Newly Revised, 11th Edition*, for conducting the business of the District.

16. **BOARD OF TRUSTEES' APPOINTMENTS TO COMMITTEES**

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees reviewed the various committees, as listed on the exhibit, reached a consensus on which Trustee will participate on the various committees, and approved the appointments to all committees with one vote.

17. **PRESENTATIONS**

17.1 ***Measure H Bond Sale Results***

Background Information:
Measure H was successfully approved by voters at the November 2014 election, authorizing $249 million of bonds to help fund school facilities projects. The first series of bonds was issued in May 2015 in the amount of $64.455 million. The second series of bonds was issued in April 2018 in the amount of $83 million. On September 12, 2019, the Board received an information presentation regarding the issuance of the third and final series of Measure H Bonds in the amount of $102.545 million, which was authorized by the Board at the October 10, 2019, Board meeting.

Current Consideration:
The Board of Trustees received a presentation from the District's financial advisor, Government Financial Strategies, with an update on the sale results from issuing the final series of bonds under Measure H.

Budget Implication:
There is no impact to the General Fund. The bonds are repaid by taxpayers that own property within the District.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board of Trustees received the information.

17.2 ***2019-20 First Interim Budget Report***

Background Information:
Education Code Section 42131 (a)(1) states that pursuant to the reports required by Section 42130, the governing board of each school district shall certify, in writing, within 45 days after the close of the period being reported, whether the school district is able to meet its financial obligations for the remainder of the fiscal year and, based on current forecasts, for the two subsequent fiscal years. These certifications shall be based upon the Board's assessment, on the basis of standards and criteria for fiscal stability adopted by the State Board of Education, pursuant to Section 33127 of the District budget, as revised to reflect current information regarding the adopted state budget, district property tax revenues pursuant to Sections 95 through 100 inclusive, of the Revenue and Taxation Code, and ending balances for the preceding fiscal year as reported pursuant to Section 42100. The certifications shall be classified as positive, qualified, or negative, as prescribed by the superintendent of public instruction for the purposes of determining subsequent actions by the superintendent of public instruction, the controller, or the county superintendent of schools, pursuant to subdivisions (b) and (c). These certifications shall be based upon the financial and budgetary reports required by Section 42130, but may include additional financial information known by the governing board to exist at the time of each certification.

For purposes of this subdivision, a positive certification shall be assigned to any school district that, based upon current projections, will meet its financial obligations for the current fiscal year and subsequent two fiscal years. A qualified certification shall be assigned to any school district that, based upon current projections, may not meet its financial obligations for the current fiscal year, or two subsequent fiscal years. A negative certification shall be assigned to any school district that, based upon current projections, will be unable to meet its financial obligations for the remainder of the fiscal year or the subsequent fiscal year.

Current Consideration:
The Board received a presentation from the assistant superintendent, Business regarding the District's fiscal solvency.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board officially received the information.

17.3 This item was pulled forward in the agenda.

18. **ITEMS OF BUSINESS**

**RESOLUTIONS**

18.1 ***Resolution No. 2019/20-B-09, Adjustments to Income and Expenditures, General Funds; Resolution No. 2019/20-B-10, Adjustments to Income and Expenditures, Various Funds; and the 2019-20 First Interim Report***

Background Information:
Education Code Section 42131 (a)(1) states that pursuant to the reports required by Section 42130, the governing board of each school district shall certify, in writing, within 45 days after the close of the period being reported, whether the school district is able to meet its financial obligations for the remainder of the fiscal year and, based on current forecasts, for the two subsequent fiscal years. These certifications shall be based upon the Board's assessment, on the basis of standards and criteria for fiscal stability adopted by the State Board of Education, pursuant to Section 33127 of the District budget, as revised to reflect current information regarding the adopted state budget, district property tax revenues pursuant to Sections 95 through 100 inclusive, of the Revenue and Taxation Code, and ending balances for the preceding fiscal year as reported pursuant to Section 42100. The certifications shall be classified as positive, qualified, or negative, as prescribed by the superintendent of public instruction for the purposes of determining subsequent actions by the superintendent of public instruction, the controller, or the county superintendent of schools, pursuant to subdivisions (b) and (c). These certifications shall be based upon the financial and budgetary reports required by Section 42130, but may include additional financial information known by the governing board to exist at the time of each certification. For purposes of this subdivision, a positive certification shall be assigned to any school district that, based upon current projections, will meet its financial obligations for the current fiscal year and subsequent two fiscal years. A qualified certification shall be assigned to any school district that, based upon current projections, may not meet its financial obligations for the current fiscal year, or two subsequent fiscal years. A negative certification shall be assigned to any school district that, based upon current projections, will

be unable to meet its financial obligations for the remainder of the fiscal year or the subsequent fiscal year.

Current Consideration:
In certifying the 2019-20 First Interim Report as positive, the Board of Trustees understands its fiduciary responsibility to maintain fiscal solvency for the current and subsequent two fiscal years.

Budget Implication:
As part of the interim reporting process, budget adjustments are made to income, expenditures, and fund balances. Resolution No. 2019/20-B-09, Adjustments to Income and Expenditures, General Funds, and Resolution No. 2019/20-B-10, Adjustments to Income and Expenditures, Various Funds, authorizes budget adjustments per Education Code Sections 42602 and 42610.

Action:
1. On the motion of Trustee Jabbar and duly seconded, the Board of Trustees adopted Resolution No. 2019/20-B-09 and Resolution No. 2019/20-B-10. The roll call vote follows.

   Ayes: Trustees Jabbar, Piercy, Smith, Randle-Trejo, and O'Neal

2. On the motion of Trustee Jabbar and duly seconded, the Board of Trustees approved the positive certification of the 2019-20 First Interim Report that the District will meet its financial obligations.

18.2 ***Resolution No. 2019/20-B-11, Accounting of Developer Fees***

Background Information:
Government Code Sections 66006(b) and 66001(d) require the District to make an annual and a five-year accounting of the collected developer fees (Fees) available to the public, and be reviewed by the Board of Trustees. The Fees, which are recorded in the Capital Facilities Fund, are received from new residential and commercial/industrial development. The Fees will be used to mitigate the impact of new development on the District's school facilities.

Pursuant to statutory requirements, the District made the reports available to the public not less than 15 days prior to the District's Board meeting. The reports are available in the Accounting Department.

Current Consideration:
The attached developer fee reports are for the 2018-19 fiscal year. The reports have been made available to the public, and will be reviewed by the Board of Trustees before adopting a resolution, which affirms the reported information.

Budget Implication:
There is no impact to the budget. This is a reporting of developer fee financial information only.

Action:
On the motion of Trustee Jabbar and duly seconded, the Board of Trustees adopted Resolution 2019/20-B-11. The roll call votes follows.

Ayes: Trustees Jabbar, Piercy, Smith, Randle-Trejo, and O'Neal

**BUSINESS SERVICES**

18.3 ***Board Policy, Second Reading, Multiple Policies***

Background Information:
In 2018-19, the Business Services Division began the process of revising and updating many of the Board policies due to the requirements of Universal Grant Guidance. Policies were updated using the policies developed by the California School Boards Association (CSBA). Since these initial revisions, the Division has begun reviewing all of the policies completed by CSBA to serve as revisions, replacements, or additions to current AUHSD policies.

Current Consideration:
The Business Division submitted the following policies for review and/or approval:

18.3.1 New Board Policy 9203.01 (1400), Relationships Between Other Governmental Agencies and the Schools
18.3.2 New Board Policy 3515.2, Disruption
18.3.3 New Board Policy 3515.21, Unmanned Aircraft Systems (Drones)
18.3.4 New Board Policy 3530, Risk Management/Insurance
18.3.5 New Board Policy 91102 (1240), Volunteer Assistance
18.3.6 Revised Board Policy 8201.02 (5131.5), Vandalism and Graffiti
18.3.7 Revised Board Policy 91100 (1250), Visitors/Outsiders

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee O'Neal, duly and unanimously carried, the Board of Trustees reviewed and approved the policies listed above, as amended prior to the adoption of the agenda.

18.4 ***Membership, Super Co-Op***

Background Information:
The Super USDA Foods Cooperative (Super Co-Op), is a California cooperative consisting of public school agencies for the purpose of obtaining USDA foods for school meals. Anaheim Union High School District is a member of the Super Co-Op with San Mateo-Foster City School District as the Lead Agency. Each year, by December 1, each member of the Super Co-Op must inform the Lead Agency of their intent to continue membership or assign their commodities to the California Department of Education's Food Distribution Program.

Current Consideration:
Anaheim Union High School District would like to continue its membership in the Super Co-Op for the 2020-21 year. This membership assigns the Lead Agency of the Super Co-Op with the authority to contract for USDA commodity processed foods and related services on behalf of the District. This one-year membership is for the 2020-21 year, renewable annually by the District's assistant superintendent, Business. The membership agreement will be signed following Board approval.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees approved the membership with Super Co-Op, with San Mateo-Foster City School District as the Lead Agency.

**EDUCATIONAL SERVICES**

18.5 ***Revised Board Policy 8535.5R, Transfers-Intradistrict, Second Reading***

Background Information:
Board Policy 8535.5R, Transfers-Intradistrict, desires to provide options that meet the diverse needs, potential, and interest of District students. This policy was last updated in 2016. Since the last update, the Every Student Succeeds Act (ESSA) (P.L. 114-95) repealed 20 USC 6316, which required districts to offer Intradistrict Transfers to all students in Title I schools identified for program improvement in the first year or beyond. In addition, the public school of choice program under No Child Left Behind (NCLB) was phased out in the 2017–18 year, due to the implementation of the ESSA. This updated policy will remove the current School of Choice/Open Enrollment criteria with the revised Intradistrict Transfer process.

Current Consideration:
Revised Board Policy 8535.5R reflects the District's intended practice regarding intradistrict transfers. District staff has reviewed and updated Board Policy 8535.5R to reflect our effort to maintain student enrollment, promote curriculum pathways, and to highlight the unlimited opportunities available to District students.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board reviewed and approved revised Board Policy 8535.5R, Transfers-Intradistrict, as amended prior to the adoption of the agenda.

18.6 ***Memorandum of Understanding (MOU), Soroptimist International of Cypress***

Background Information:
Soroptimist International of the Americas (SIA) was formed in 1921 by a group of 80 women in Oakland, California. Currently, with about 30,000 members in 20 countries and territories, SIA's mission is to improve the lives of women and girls through programs that lead to social and economic empowerment. SIA's vision is a world where women and girls have the resources and opportunities to reach their full potential.

Current Consideration:
Cypress High School is interested in bringing the local SIA club, Soroptimist International of Cypress, to deliver Dream It, Be It, which targets girls in secondary schools who face obstacles to their future success. The curriculum developed by Soroptimist International of the Americas for use of the local club Soroptimist International of Cypress gives girls the tools they need to achieve their education and career goals.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Smith, duly seconded and unanimously carried, the Board of Trustees ratified the MOU.

18.7 ***Agreement, Orange County Department of Education, K12 Strong Workforce Program***

Background Information:
The K12 Strong Workforce Program (SWP) is designed to support K–12 local education agencies (LEAs) in creating, improving, and expanding career technical education (CTE) courses, course sequences, programs of study, and pathways for students transitioning from secondary education to postsecondary education to living-wage employment.

Current Consideration:
The Orange County Superintendent of Schools (OCDE) was awarded funding through the SWP, which requires that funds be allocated to LEAs throughout Los Angeles and Orange County. OCDE identified several measurable outcomes for the funding, including advancing career counseling, building CTE dual enrollment opportunities for students, creating industry certification opportunities for students, and more (see exhibit A). This grant will provide funding for the position of Program Administrator, Curriculum and Instruction, for the Anaheim Union High School District. In addition, the grant will provide funding to support the other identified outcomes of the grant.

Budget Implication:
The District will receive $577,224 in funds through this agreement.

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees ratified the agreement.

18.8 This item was pulled.

18.9 ***Memoranda of Understanding (MOU) and Letters of Intent, Ivy Education and Technology Ltd. and Shandong, China, Education Bureaus***

Background Information:
On May 9, 2017, the Board of Trustees approved the District's application to the U.S. Student and Exchange Visitor Program for authorization to enroll international students with an F-1 Visa to study at a U.S. public school for one year on a tuition basis. Subsequently on January 18, 2018, the Board approved the District developing a short-stay program permitting international students to visit our school sites. The District is committed to growing its international programs, which create exchanges exposing both the international students and AUHSD students to different cultures and experiences.

Current Consideration:
Following Board approval on October 10, 2019, the superintendent and assistant superintendent, Educational Services traveled to Shandong, China in November to visit the Education Bureaus of Tai'an, Zaozhuang, Dongying, and Jinan as part of the District's commitment to grow AUHSD's international programs. In collaboration with Ivy Education and Technology Ltd., the District seeks to create an international education initiative. The initiative will include a program whereby students who complete two years of instruction at their home school and transfer to a District high school for grade 12 as part of a three-year program, will receive a District high school diploma upon successful completion of graduation requirements. Other goals of the partnership include the provision of short-stay

visits and professional development for Chinese teachers. The four Education Bureaus visited in November, have expressed their desire to support the international education initiative through the participation of their students. The documents were signed by all parties at the time of the visit.

Budget Implication:
The District will receive tuition for each F-1 Visa student enrolled in an AUHSD school. Tuition for the 2019-20 year is 13,325 per student and $14,351 per student for the 2020-21 year, and is subject to change on an annual basis. In addition, the District will receive compensation for any short-stay visits or professional development provided. Current fees are $50 per day per student.

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, following discussion, the Board of Trustees approved/ratified the following MOU and letters of intent:

18.9.1 Memorandum of Understanding with Ivy Education and Technology Ltd.
18.9.2 Letter of Intent with Tai'an Education Bureau
18.9.3 Letter of Intent with Zaozhuang Education Bureau
18.9.4 Letter of Intent with Dongying Education Bureau
18.9.5 Memorandum of Understanding with Jinan Education Bureau

18.10 ***School-Sponsored Student Organizations***

Background Information:
The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organizations shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:
The following schools have submitted school-sponsored student organization applications:

18.10.1 Science National Honors Society, Cypress High School
18.10.2 Family Career and Community Leaders of America (FCCLA), Katella High School
18.10.3 South Asian Cultural Club, Kennedy High School
18.10.4 National Alliance of Mental Illness (NAMI), Kennedy High School
18.10.5 Tutor Club, Western High School
18.10.6 Art of Awareness (AFA), Lexington Junior High School

Budget Implication:
Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board of Trustees approved the school-sponsored organization applications, as amended prior to the adoption of the agenda.

**HUMAN RESOURCES**

18.11 ***Public Hearing, Disclosure of Collective Bargaining Agreement with AFSCME***

Background Information:
The Board of Trustees must hold a public hearing to hear comments related to the collective bargaining agreement with the American Federation of State, County, and Municipal Employees (AFSCME) for 2018-19, in accordance with AB 1200 (Statutes of 1991, G.C. 3547.3, Chapter 1213). Copies of the disclosure are available for review and study in the Business Office, 501 N. Crescent Way, Anaheim, California.

Current Consideration:
After the negotiation process with AFSCME has concluded, the collective bargaining agreement is presented to the public via a Board of Trustees' meeting. This is the public's opportunity to provide feedback and voice their support or any concerns associated with the agreement.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board formally opened the public hearing to provide the public an opportunity to speak on the proposed agreement.

President Randle-Trejo opened the public hearing at 9:08 p.m.

There were no requests to speak.

President Randle-Trejo closed the public hearing at 9:08 p.m.

18.12 ***Adoption of the Amended 2018-19 Collective Bargaining Agreement with AFSCME***

Background Information:
The District entered into contract negotiations with the American Federation of State, County, and Municipal Employees (AFSCME) for a successor agreement after proposals were brought forth by both parties in October 2019. Negotiations were held and a tentative agreement was reached by both parties and ratified by AFSCME.

Current Consideration:
The Board of Trustees approved the 2018-19 AFSCME agreement on October 10, 2019, which included a 1.75 percent increase on the salary schedule retroactive to the beginning of the 2018-19 year among other contract language changes. This amendment incorporates language in Attachment E into the collective bargaining agreement.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, following discussion, the Board of Trustees adopted the amended agreement.

18.13 ***Agreement, California Baptist University, School Psychology and School Counseling Internship Credential/Final Field Experience***

Background Information:
The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their field work requirements and to gain valuable professional experiences. This agreement provides the opportunity for California Baptist University school psychology and school counseling students to provide supervised support services to District students and staff.

Current Consideration:
The agreement with California Baptist University will provide for clinical training in the area of school counseling and school psychology. The agreement will be effective January 1, 2020, through June 30, 2023. University students will meet with District clinical supervisors (school psychologists and school counselors) at the student's assigned school site to be involved in the student's preparation. This agreement provides opportunities for the student to observe, participate, and assist in the District's school counseling and school psychology programs. Clinical supervisors will model to the student effective planning, instruction, and management strategies, as well as discuss these strategies with the student teacher. Additionally, professional attire, development, and conduct will be reviewed.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Smith, duly seconded and unanimously carried, the Board of Trustees approved the agreement.

18.14 ***Agreement, California Baptist University, School Psychology and School Counseling Final Field Experience***

Background Information:
The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their field work requirements and to gain valuable professional experiences. This agreement provides the opportunity for California Baptist University school psychology and school counseling students to provide supervised support services to District students and staff.

Current Consideration:
The agreement with California Baptist University will provide for clinical training in the area of school counseling and school psychology. The agreement will be effective January 1, 2020, through June 30, 2023. University students will meet with District clinical supervisors (school psychologists and school counselors) at the student's assigned school site to be involved in the student's preparation. This agreement provides opportunities for the student to observe, participate, and assist in the District's school counseling and school psychology programs. Clinical supervisors will model to the student effective planning, instruction, and management strategies, as well as discuss these strategies with the student teacher. Additionally, professional attire, development, and conduct will be reviewed.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Smith, duly seconded and unanimously carried, the Board of Trustees approved the agreement.

**SUPERINTENDENT'S OFFICE**

18.15 ***California School Boards Association (CSBA) Delegate Assembly Nominations***

Background Information:
CSBA's Delegate Assembly is a vital link in the association's governance structure. Working with local districts and county offices, as well as the Board of Directors and Executive Committee, delegates ensure that the association reflects the interests of school districts and county offices of education throughout the state.

Current Consideration:
In past years, Anaheim Union High School District automatically had one CSBA Delegate Assembly Representative due to the size of our District. The District was also able to nominate an additional Trustee to run for election as an additional representative to the Delegate Assembly. This year, the District has fallen below the required 30,000 ADA and is therefore no longer able to make the automatic appointment to the Delegate Assembly. If it is the consensus of the Anaheim Union High School District Board of Trustees, the Board may submit a letter of nomination for one or more of its own Board members to run for election as Delegate Assembly representatives. All Region 15 Board members will vote on the open seats. The term of office is April 1, 2020, through March 31, 2022.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Jabbar, duly seconded and unanimously carried, the Board of Trustees nominated Trustee Randle-Trejo to run for election as a representative to the CSBA Delegate Assembly.

19. **CONSENT CALENDAR**

On the motion of Trustee Jabbar, duly seconded and unanimously carried, following discussion, the Board of Trustees approved all consent calendar items, with the exception of item 19.8 pulled by Trustee Jabbar, as well as items 19.9 and 19.10, Exhibit PP, pulled by Trustee O'Neal.

**BUSINESS SERVICES**

19.1 ***Anthem Blue Cross, Employee Assistance Program Group Agreement***

Background Information:
The District's Insurance Committee has elected to discontinue the Holman Professional Counseling Centers as the District's mental health and substance abuse provider, as well as the Employee Assistance Program (EAP) service provider of its self-funded Preferred Provider Organization (PPO) and Exclusive Provider Organization (EPO) medical plans.

Current Consideration:
The District's Insurance Committee decided that it would be in the District's best interest to move to a new mental health and substance abuse provider, as well as a new EAP service provider and it has selected Anthem Blue Cross. Anthem Blue Cross offers a significantly

larger network, as well as a full range of inpatient, outpatient, and day care behavioral health services for eligible and enrolled employees and their dependents. Inasmuch as the existing Anthem Blue Cross network agreement includes mental health and substance abuse provider services, it is only necessary to enter into a new agreement for EAP services January 1, 2020, through December 31, 2020, with an automatic renewal for two additional years.

Budget Implication:
It is anticipated that the budget implication will be $47,733. (Health and Welfare Funds)

Action:
The Board of Trustees approved the Employee Assistance Program Group EAP Agreement with Anthem Blue Cross.

19.2 ***Agreement, Retiree Benefit Management Services Agreement***

Background Information:
The District has elected to discontinue Benistar Administrative Services as the District's third-party administrator of its self-funded Medicare supplement plan for retirees over age 65.

Current Consideration:
The District's Insurance Committee decided that it would be in the District's best interest to move to a new third-party administrator for retiree Medicare supplement plans and it has elected Retirees First. Retirees First offers a full range of third-party administration of retiree health plans, eligibility maintenance, billing, renewal, request for proposal management, and Centers for Medicare and Medicaid Services notification requirements. It will be necessary to enter into a two-year agreement, January 1, 2020, through December 31, 2021.

Budget Implication:
It is anticipated that the budget implication will be a savings of $52,693. (Health and Welfare Funds)

Action:
The Board of Trustees approved the Retiree Benefit Management Services Agreement with Retirees First.

19.3 ***Piggyback Bids, Purchase Through Public Corporation or Agency***

Background Information:
At the August 16, 2018, Board of Trustees' meeting, the Board approved for transportation staff to apply for grant funding from the California Energy Commission (CEC) for 10 new fully electric buses, which will replace aging diesel buses. At the July 15, 2019, CEC board meeting, the District was awarded up to $3,930,534 for the purchase of 10 new fully electric buses. Included in the award amount is up to $600,000 for infrastructure for recharging stations for the buses.

Current Consideration:
By piggybacking onto other public agencies existing bids, our District can take advantage of lower costs through economy-of-scale, and also avoid the time and expense of the public bid process, while keeping the District within our legal requirements. Per Public Contract Code (PCC) 20118, a district may acquire various materials, supplies, and equipment by

utilizing an existing contract of another public entity, which is commonly known as piggybacking.

Staff has determined that South County Support Services Agency Bid #1819-SC11-01 for all 10 buses with wheelchair lifts from Creative Bus Sales is the best value for the acquisition of 10 fully electric buses. All 10 buses will be equipped with air conditioning and surveillance camera systems.

Budget Implication:
The impact to the budget will depend on optional items added to each bus. The total cost shall not exceed $440,000. (General Funds)

Action:
The Board of Trustees approved the purchase of 10 fully electric buses and infrastructure.

19.4 ***Ratification of Change Orders***

The Board of Trustees was requested to ratify the change orders as listed.

| | |
|---|---|
| RFP #2018-03, Kennedy High School | P.O. #L64A0349 |
| Site Improvements (Measure H Funds, and other various funds) | |
| Balfour Beatty Construction, LLC | |
| Original Contract GMP | $6,145,370 |
| Contingencies Outside GMP | $184,361 |
| Board Approved Not-to-Exceed Contract Amount | $6,329,731 |
| Total Project Savings | ($87,402) |
| Change Order #1 | $96,959 |
| New Contract Value | $6,242,329 |

| | |
|---|---|
| Bid #2019-33, Anaheim High School | P.O. #M64A0349 |
| Security Fencing (Measure H Funds) | |
| Wolverine Fence Company, Inc. | |
| Original Contract | $239,000 |
| Change Order #1 | $0 |
| New Contract Value | $239,000 |

| | |
|---|---|
| Bid #2019-36, Ball Junior High School | P.O. #M64A0351 |
| Site Improvements (Measure H Funds) | |
| J.L. Cobb Painting and Construction | |
| Original Contract | $1,207,186 |
| Change Order #1 | $(45,104.55) |
| New Contract Value | $1,162,081.45 |

Action:
The Board of Trustees ratified the change orders as listed.

19.5 ***Notices of Completion***

The Board of Trustees was requested to approve the notices of completion as listed.

| | |
|---|---|
| RFP #2018-03, Kennedy High School | P.O. #L64A0349 |
| Site Improvements (Measure H Funds, and other various funds) | |
| Balfour Beatty Construction, LLC | |

| | |
|---|---|
| Original Contract GMP | $6,145,370 |
| Contingencies Outside GMP | $184,361 |
| Total Project Savings | ($87,402) |
| Change Order #1 | $96,959 |
| New Contract Value | $6,242,329 |

| | |
|---|---|
| Bid #2019-33, Anaheim High School | P.O. #M64A0349 |
| Security Fencing (Measure H Funds) | |
| Wolverine Fence Company, Inc. | |
| Original Contract | $239,000 |
| Contract Changes | $0 |
| Total Amount Paid | $239,000 |

| | |
|---|---|
| Bid #2019-36, Ball Junior High School | P.O. #M64A0351 |
| Site Improvements (Measure H Funds) | |
| J.L. Cobb Painting and Construction | |
| Original Contract | $1,207,186 |
| Contract Changes | $(45,104.55) |
| Total Amount Paid | $1,162,081.45 |

Action:
The Board of Trustees authorized the assistant superintendent, Business to accept RFP 2018-03, and Bids 2019-33, and 2019-36 as complete, and authorized the filing of the notices of completion with the Office of the County Recorder.

19.6 ***Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction***

Action:
The Board of Trustees approved the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorized proper disposal in accordance with Education Code Section 17545 et al.

19.7 ***Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction***

Action:
The Board of Trustees approved the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorized staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al.

19.8 ***Donations***

Action:
On the motion of Trustee O'Neal and duly seconded, the Board of Trustees accepted the donations as submitted.

On the motion of Trustee O'Neal and duly seconded, following discussion, the Board of Trustees ratified items 19.9 and 19.10 with the following roll call vote.

Ayes: Trustees Jabbar, Piercy, Smith, and Randle-Trejo
Abstain: Trustee O'Neal

19.9 ***Purchase Order Detail Report and Change Orders***

Action:
The Board of Trustees ratified the reports October 28, 2019, through December 2, 2019.

19.10 ***Check Register/Warrants Report***

Action:
The Board of Trustees ratified the report October 28, 2019, through December 2, 2019.

19.11 **SUPPLEMENTAL INFORMATION**

19.11.1 ASB Fund, September 2019

19.11.2 Cafeteria Fund, September 2019

19.11.3 Enrollment, Month 4

**EDUCATIONAL SERVICES**

19.12 ***Educational Consulting Agreement, MindKind Institute***

Background Information:
MindKind Institute's (MKI) has provided Self-Awareness Training for District leaders since October 2017. MKI has provided a variety of coaching programs to develop mindful leaders at the District, with the highest level of commitment to the 5Cs -Collaboration, Communication, Creativity, Critical thinking, and Character. Through each of MKI phases of work, they have been able to truly ensure a top down, bottom up, inside out, all around positive change for the District. To take this transformation to the next level, MKI will provide the District with top leaders under the Conscious Business and Leadership program.

Current Consideration:
The Conscious Business and Leadership program takes the frameworks and skill-building tools outlined in Fred Kofman's book, *Conscious Business* and makes them real through practice, peer-feedback, and coaching. Two cohorts of six-eight participants will fulfill a ten-week course of study. Participants will develop a deep understanding of Kofman's teachings and learn to apply the frameworks to their work through peer-to-peer discussion process supported by a coach. Participants will form a network that provides continued support beyond the group and seeks to build a more conscious culture in the District. The program will be delivered via online Zoom video calls with a coach and peer-to-peer group-learning platform that helps people practice skills like emotional intelligence, mindfulness, and leadership. Services will be provided January 6, 2020, through June 30, 2020.

Budget Implication:
The total cost for services is not to exceed $26,350. (General Funds)

Action:
The Board of Trustees approved the educational consulting agreement.

19.13 ***Agreement, Anaheim Family YMCA***

Background Information:
The District received funding through the California Department of Education After School Education and Safety (ASES) Program grant for the past 12 years. The District subcontracted the administration of the ASES grant to the Anaheim Family YMCA through the Anaheim Achieves program at Ball, Brookhurst, Dale, Orangeview, South, and Sycamore junior high schools. Anaheim Family YMCA provides program administration, staffing, equipment, materials, training, data collection, and evaluation for the aforementioned schools.

Current Consideration:
The District has been awarded another year of funding by the California Department of Education ASES grant, in the amount of $793,484.35, for fiscal year of July 1, 2019, through June 30, 2020. The agreement allows the District to pay YMCA for these services. Services are being provided July 1, 2019, through June 30, 2020.

Budget Implication:
The District passes the funds to the YMCA, less an indirect cost of 4.65 percent of the total ASES funds; therefore, there are no direct implications to the budget. The ASES funds for the 2018-19 year were $731,996.61. The ASES funds for the 2019-20 year are $793,484.35. (ASES Grant Funds)

Action:
The Board of Trustees ratified the agreement.

19.14 ***Educational Consulting Agreement, Dr. Fernando Rodriguez-Valls***

Background Information:
The District currently serves over 500 English learners who have been enrolled in US schools less than three years. In order to accelerate their English language acquisition, the District will continue the Summer Language Academy, an enrichment program for four weeks during the month of June that will serve up to 100 high school English learner students. The curriculum design, developed by Dr. Fernando Rodríguez-Valls, associate professor, California State University, Fullerton, involves students in activities that allow them to explore the English language in all its dimensions through art, literature, and film, while connecting them with their cultural identities. Dr. Rodríguez-Valls has created partnerships with school districts, local educational agencies, and universities to develop and implement community-based literacy programs. Dr. Rodríguez-Valls' work focuses on equitable instructional practices for second language learners and migrant students, as well as on the socio-cultural factors affecting their academic achievement, educational continuity and school engagement.

Current Consideration:
Dr. Fernando Rodríguez-Valls, in collaboration with District staff, will design and tailor the curriculum to fit the needs of the District's English learner students. His services will also include professional development for district staff, teachers, and support staff, classroom observations, collection and analyzing of data, and presentation to the District with a written report of the second-year program. Services will be provided January 1, 2020, through July 31, 2020.

Budget Implication:
Total costs for these services is not to exceed $11,000. (Title III Funds)

Action:
The Board of Trustees approved the educational consulting agreement.

19.15 ***Memorandum of Understanding (MOU), Inter-Special Education Local Plan Area (SELPA) with Garden Grove Unified School District***

Background Information:
The District operates several unique special education programs that are not available in some local school districts. School districts may enter agreements to provide services to special education students that are living in other districts. At times, the District admits special education students from other school districts into some of the District's unique special education programs.

Current Consideration:
Garden Grove Unified School District (GGUSD) has requested to enter into an MOU with the District permitting students from GGUSD to be enrolled in specialized programs understanding operated by the District. The MOU for placing special education students from GGUSD in the District programs is presented to the Board of Trustees for consideration of approval. Services are being provided August 7, 2019, through June 30, 2020.

Budget Implication:
GGUSD will fund these services per billing agreement between GGUSD and AUHSD/Greater Anaheim SELPA.

Action:
The Board of Trustees ratified the MOU between the District and GGUSD.

19.16 ***Contract, Independent Educational Evaluation, Gwennyth Palafox, Ph.D., Meaningful Growth***

Background Information:
The District employs psychologists, speech-language pathologists, teachers, as well as other personnel who evaluate a student's needs for special education and related services. The District has both the right and obligation to assess special education students in all areas of suspected disability. Under the Individuals with Disabilities Education Act and California special education law, a parent of a special education student who disagrees with an evaluation conducted by a school district has a right to obtain an independent education evaluation at public expense. When a request for an independent evaluation is made, a district must either fund an independent evaluation or file a request for due process within a reasonable period of time to prove that the district's evaluation was appropriate. Districts also can come to an agreement during Due Process to fund an independent evaluation in order to resolve a Due Process filing.

Current Consideration:
During the mediation portion of Due Process, the District determined that it was in the best interest of the student and the District to provide an independent transition evaluation and allow the Individualized Education Program team to consider the information. The independent educational evaluation will be completed by June 30, 2020.

Budget Implication:
The total cost for these services is not to exceed $4,000. (Special Education Funds)

Action:
The Board of Trustees approved the contract.

19.17 ***Instructional Materials Submitted for Adoption***

The Instructional Materials Review Committee recommended the selected books for dual enrollment, English, music and world languages courses. The books have been made available for public view.

Action:
The Board of Trustees adopted the selected materials.

19.18 ***Field Trip Report***

Action:
The Board of Trustees approved/ratified the report as submitted.

**HUMAN RESOURCES**

19.19 ***Agreement, North Orange County Community College District***

Background Information:
The North Orange County Community College District (NOCCCD) operates a curriculum at its Cypress College campus for Health Science Programs. Psychiatric Technology and Health Sciences are two divisions within the Health Science Program and require a clinical training program as part of the curriculum. Since 2008, NOCCCD has partnered with the District to provide clinical training for Cypress College students in the area of Psychiatric Technology and Health Sciences at the Hope School campus.

Current Consideration:
Clinical training for the Cypress College students at Hope School includes student observations, working with students in the classroom, and writing behavior plans. All clinical training is performed under supervision of NOCCCD staff. NOCCCD would like to continue to provide this clinical training for their students at the Hope School campus and have submitted a new four-year agreement 2019-23, to continue this relationship.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees approved the agreement.

19.20 ***2019-20 Williams Settlement Legislation Review Report***

Background Information:
The Orange County Department of Education (OCDE) conducts a semi-annual review of decile 1-3 schools based on the 2012 Academic Performance Index and school sites participating in the Quality Education Investment Act (QEIA) program to ensure compliance with Williams Settlement Legislation requirements. This process is conducted in addition to the District's submission of Williams Uniform Complaints reports, which summarize all complaints relative to the sufficiency of textbooks and instructional materials, maintenance of facilities, accuracy of data reported on School Accountability Report Cards (SARC), and compliance with teacher assignments.

Current Consideration:
According to Education Code Section 1240(2)(H), the findings of the review by OCDE must be publicly shared with the Board of Trustees. The reports, as provided, indicate any deficiencies during 2019-20, which were reported to school administrators for remediation.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board officially receive the report.

19.21 ***Certificated Personnel Report***

Action:
The Board of Trustees approved/ratified the report, as amended prior to the adoption of the agenda.

19.22 ***Classified Personnel Report***

Action:
The Board of Trustees approved/ratified the report, as amended prior to the adoption of the agenda.

**SUPERINTENDENT'S OFFICE**

19.23 ***Conferences and/or Meetings***

It was recommended that the Board of Trustees ratify the attendance to the following conference by Trustee Jabbar with payment of necessary expenses (travel, hotel, parking, taxi, etc.)

Cities Thrive Mental Health Conference, November 18-19, 2019, New York, NY, at a cost not to exceed $1,000. (General Funds)

Action:
The Board of Trustees ratified Trustee Jabbar's attendance to the conference with payment of necessary expenses.

19.24 ***Conferences and/or Meetings***

It was recommended that the Board of Trustees approve the attendance to the following conference by the superintendent with payment of necessary expenses (registration, travel, hotel, parking, taxi, etc.)

Association of California School Administrators (ACSA) Equity and Excellence Summit, March 5-6, 2020, Napa, California, at a cost not to exceed $1,200. (General Funds)

Action:
The Board of Trustees approved for superintendent to attend the conference with payment of necessary expenses.

19.25 ***Board of Trustees' Meeting Minutes***

19.25.1 October 10, 2019, Regular Meeting
19.25.2 November 5, 2019, Regular Meeting
19.25.3 November 21, 2019, Special Meeting

Action:
The Board of Trustees approved the minutes as submitted.

## 20. SUPERINTENDENT AND STAFF REPORT

Mr. Jackson spoke of the passing of Julie Payne, former District employee, and part of the AUHSD family.

Dr. Root thanked the Board for attending the dedication of the Anaheim High School pool.

## 21. BOARD OF TRUSTEES' REPORT

Trustee Jabbar shared he attended the CSBA conference, CSBA Delegate Assembly, Youth Cinema Project, Anaheim High School pool dedication, City of Anaheim council meeting, Cypress High School CIF game, Cities Thrive Mental Health Conference, and NOCROP Board meeting.

Trustee Piercy stated she attended the Student Discipline Task Force meeting, Buena Park Liaison meeting, Buena Park Mayor's Prayer breakfast, Insurance Committee meeting, CSBA conference, Anaheim High School pool dedication, ASCPTA Holiday Luncheon, as well as helped judge soapbox speeches at Lexington Junior High school. Additionally, she wished everyone a happy holiday.

Trustee Smith reported she attended the Buena Park Liaison meeting, Insurance Committee meeting, Student Discipline Task Force meeting, and Anaheim High School pool dedication, as well as visited Dale Junior High School.

Trustee O'Neal said he attended Band Spectacular, Buena Park Mayor's Prayer breakfast, Cypress High School Dance performance, Words Out Loud, CSBA Conference, ASCPTA Holiday Luncheon, and Anaheim High School pool dedication.

Trustee Randle-Trejo indicated she attended the Anaheim High School pool dedication, NOCROP Board meeting, CSBA Conference, CSBA Delegate Assembly, Band Spectacular, Farmer's Market at Sycamore Junior High School, Katella High School basketball banquet, UCI Law Academy graduation, Buena Park Mayor's Prayer breakfast, and AFSCME barbeque.

## 22. ADVANCE PLANNING

22.1 ***Future Meeting Dates***

The next regular meeting of the Board of Trustees will be held on Thursday, January 16, 2020, at 6:00 p.m.

Thursday, February 6
Thursday, March 5
Thursday, April 9
Thursday, May 7
Thursday, June 11
Thursday, June 18
Thursday, July 11
Thursday, August 13
Thursday, September 17
Thursday, October 15
Thursday, November 19
Tuesday, December 15

22.2 ***Suggested Agenda Items***

Trustee Jabbar requested recognitions for Anaheim High School basketball donations.

23. **ADJOURNMENT**

On the motion of Trustee O'Neal, duly seconded and unanimously carried, the Board of Trustees adjourned the meeting at 9:42 p.m. in honor of Julie Payne.

Approved _____
Clerk, Board of Trustees

# ANAHEIM UNION HIGH SCHOOL DISTRICT

*501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us*

**BOARD OF TRUSTEES**
**Minutes**
**Thursday, June 9, 2022**

***UNADOPTED***

## 1. CALL TO ORDER–ROLL CALL

Board President Jabbar called the regular meeting of the Anaheim Union High School District Board of Trustees to order at 5:00 p.m.

Present: Al Jabbar, president; Brian O'Neal, clerk; Katherine H. Smith, assistant clerk; Annemarie Randle-Trejo and Anna L. Piercy, members; Michael B. Matsuda, superintendent; Jaron Fried, Ed.D., Brad Jackson, and Nancy Nien, Ph.D., assistant superintendents; and Karl H. Widell, District counsel.

## 2. ADOPTION OF AGENDA

On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees adopted the agenda.

## 3. PUBLIC COMMENTS, CLOSED SESSION ITEMS

There were no requests to speak.

## 4. CLOSED SESSION

The Board of Trustees entered closed session at 5:01 p.m.

## 5. RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT

### 5.1 ***Reconvene Meeting***

The Board of Trustees reconvened into open session at 6:00 p.m.

### 5.2 ***Pledge of Allegiance and Moment of Silence***

Board President Al Jabbar led the Pledge of Allegiance to the Flag of the United States of America and provided a moment of silence.

### 5.3 ***Closed Session Report***

Board Clerk O'Neal reported the following actions taken during closed session.

5.3.1 The Board of Trustees unanimously voted to make the following Transfer, effective July 1, 2022:

Brian Covey, from Magnolia High School to Katella High School

The Board of Trustees unanimously voted to make the following appointments, effective July 1, 2022:

Joseph Boardwine, assistant principal, Cypress High School
Edgar Cartagena, assistant principal, Anaheim High School
Kathryn McGillivary, assistant principal, Magnolia High School

Diana Fujimoto, coordinator, Professional Learning, spoke about how she first started in the District and expressed she is honored and humbled to serve as coordinator. She introduced and thanked her family for their support, as well as thanked Superintendent Matsuda for being a visionary, the Board, Dr. Bryant, Jackie Counts, and the curriculum specialist team for their unwavering support.

Roxanna Hernandez, coordinator, Learning and Development, thanked the Board and Cabinet, for the incredible opportunity. She stated she is immensely grateful to embark on this journey. Additionally, she reminisced on her time at Katella High School and thanked the staff and students for their support. Lastly, she congratulated Chuck Hernandez, newly appointed Katella High School principal.

Amy Kwon, director, Innovative Programs and Instructional Systems, thanked her family for their support and communicated she is grateful for her time at AUHSD and is excited for the great work ahead.

Jennifer Brown, principal, Cypress High School, spoke about her time at AUHSD and how grateful she is to the leadership and Walker Junior High School community for the support. She is looking forward to her time at Cypress High School.

Nancy Cortez, principal, Sycamore Junior High School, thanked Cabinet, the Board, Savanna High School staff, students, and parents, as well as Principal Mike Pooley. She reminisced on her journey at the District starting as an instructional assistant to becoming a principal.

Bindi Crawford, principal, Orangeview Junior High School, said she is proud to accept the position and is excited to be part of the AUHSD family. In addition, she thanked her family for their incredible support.

Chuck Hernandez, principal, Katella High School, thanked the Board and Cabinet for the opportunity. He stated that he has received tremendous support and loyalty from students, staff, and parents throughout the 20 years he has been in the District. He also thanked his wife and kids for their support.

Joseph Boardwine, assistant principal, Cypress High School, thanked the Board and Cabinet for the opportunity to play a role in the success of AUHSD students and is excited to join the Cypress High School team.

Kathryn McGillivary, assistant principal, Magnolia High School, expressed her excitement to get to know the staff and community at Magnolia High School.

6. **STUDENT SPEAKERS**

There were no requests to speak.

7. **PUBLIC COMMENTS, OPEN SESSION ITEMS**

There were no requests to speak.

8. **PRESENTATIONS**

8.1 ***California School Dashboard and Local Indicators***

Background Information:
California's accountability system is reported through the California School Dashboard (Dashboard). The purpose of the Dashboard is to report on district, school, and student group performance on multiple indicators aligned to the Local Control Funding Formula (LCFF) and state priorities. Since state data is not available for some priority areas identified by LCFF, the State Board of Education approved local indicators and self-reflection tools for districts to use to measure progress. Local Education Agencies (LEAs) are required to collect and report information on the local indicators: Basic Services, Implementation of State Standards, Parent Engagement, School Climate, and Course Access.

Current Consideration:
In compliance with state regulations, an annual presentation to the Board of Trustees was presented to report the District's progress on the Local Indicators using locally collected data. The report included the District's current performance in each area, as well as a needs assessment, and a final rating of Met, Not Met, or Not Met for Two or More Years.
Dr. Jaron Fried, assistant superintendent, Educational Services, and Amanda Bean, director, CPSF Implementation, presented on the California School Dashboard and Local Indicators.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board officially received a consolidated presentation regarding this item together with the Local Control and Accountability Plan (LCAP) and Annual Update.

8.2 ***Local Control and Accountability Plan (LCAP) and Annual Update***

Background Information:
The Local Control and Accountability Plan (LCAP) and annual update provides details regarding the District's actions and expenditures to support pupil outcomes and overall performance pursuant to California Education Code Sections 52060, 52066, 47605, 47605.5, and 47606.5. California Education Code Section 52060 requires the governing board of each school district to adopt the LCAP and annual update using a template adopted by the State Board of Education. School districts must also ensure that teachers, principals, administrators, and other school personnel, as well as local bargaining units, parents, and pupils were consulted in the development of the 2022-23 LCAP and were also provided information regarding the annual update. The annual update details the actual LCAP expenditures that were projected for the 2021-22 year.

Current Consideration:
Manuel Colón, chief academic officer, Educational Services, and staff presented the LCAP and annual update to the Board of Trustees.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board officially received a consolidated presentation regarding this item together with the California School Dashboard and Local Indicators.

8.3 ***Public Hearing, Local Control and Accountability Plan (LCAP) and Annual Update***

Background Information:
The LCAP and annual update provides details regarding the District's actions and expenditures to support pupil outcomes and overall performance pursuant to California Education Code Sections 52060, 52066, 47605, 47605.5, and 47606.5. California Education Code Section 52060 requires the governing board of each school district to adopt the LCAP and annual update using a template adopted by the State Board of Education. School districts must also ensure that teachers, principals, administrators, and other school personnel, as well as local bargaining units, parents, and pupils were consulted in the development of the 2022-23 LCAP, and were also provided information regarding the annual update. The annual update details the actual LCAP expenditures that were projected for the 2021-22 year.

Current Consideration:
Notice of the public hearing was posted in three public places in our District, ten days prior to this public hearing. The proposed LCAP is available for public inspection in the Educational Services Department, Monday through Friday, May 23, 2022, through June 9, 2022, 8:00 a.m. to 4:00 p.m. The purpose of the public hearing is to allow the public an additional opportunity to speak on the District's LCAP and annual update.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board formally opened a public hearing to provide the public with an opportunity to speak on the LCAP and annual update.

President Jabbar opened the public hearing at 8:24 p.m.

There were no requests to speak.

President Jabbar closed the public hearing at 8:24 p.m.

8.4 ***Public Hearing, 2022-23 Proposed Budget***

Background Information:
The Board of Trustees is requested to open a public hearing on the 2022-23 proposed budget. Education Code Section 42103 requires the governing board of each school district to hold a public hearing on the proposed budget for its district. The public hearing should be held on, or before, July 1, 2022, and should be held at least three days following availability of the proposed budget for public inspection. At the hearing, any resident of the District has an opportunity to appear and comment on the budget. The budget will not be considered for adoption by the Board of Trustees until after the public hearing has been held.

Current Consideration:
Business Services staff presented the 2022-23 proposed budget. The Board is required to hold this public hearing before such adoption.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board opened a public hearing to provide the public an opportunity to speak on the 2022-23 proposed budget.

President Jabbar opened the public hearing at 9:02 p.m.

There were no requests to speak.

President Jabbar closed the public hearing at 9:02 p.m.

9. **ITEMS OF BUSINESS**

**RESOLUTION**

***Resolution No. 2021/22-BOT-04, Order of Biennial Trustee Election and Specifications of the Election Order***

Background Information:
A consolidated election is required in the District this year in accordance with Education Code Section 5340. A resolution and order of election are required to be completed and provided to the Orange County Department of Education and Orange County Registrar of Voters.

Current Consideration:
The Board of Trustees was requested to adopt Resolution No. 2021/22-BOT-04, Order of Biennial Trustee Election and Specifications of the Election Order, as prescribed by Education Code Section 5000, calling for the biennial governing board member election to be held on Tuesday, November 8, 2022.

Budget Implication:
Election-related costs for the November 2022 election are unknown at this time.

Action:
On the motion of Trustee Piercy and duly seconded, the Board of Trustees adopted Resolution No. 2021/22-BOT-04. The roll call vote follows.

Ayes: Trustees Piercy, Randle-Trejo, Smith, O'Neal, and Jabbar

10. **CONSENT CALENDAR**

On the motion of Trustee O'Neal, duly seconded and unanimously carried, following discussion, the Board of Trustees approved all consent calendar items, with the exception of item 10.1 pulled by Trustee O'Neal. The roll call vote follows.

Ayes: Trustees Piercy, Randle-Trejo, Smith, O'Neal, and Jabbar

**BUSINESS SERVICES**

10.1 ***Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction***

Action:
On the motion of Trustee O'Neal, duly seconded and unanimously carried, following discussion, the Board of Trustees approved the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorized proper disposal in accordance with Education Code Section 17545 or 17546.

10.2 ***Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction***

Action:
The Board of Trustees approved the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorized staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al.

**SUPERINTENDENT'S OFFICE**

10.3 ***Board of Trustees' Meeting Minutes***

10.3.1 May 5, 2022, Regular Meeting
10.3.2 May 24, 2022, Special Meeting
10.3.3 June 1, 2022, Special Meeting

Action:
The Board of Trustees approved the minutes as submitted.

11. **ADVANCE PLANNING**

11.1 ***Future Meeting Dates***

The next regular meeting of the Board of Trustees will be held on Thursday, June 16, 2022, at 6:00 p.m.

Thursday, July 14
Thursday, August 11
Tuesday, September 13
Thursday, October 13
Thursday, November 17
Tuesday, December 13

11.2 ***Suggested Agenda Items***

12. **ADJOURNMENT**

On the motion of Trustee O'Neal, duly seconded and unanimously carried, the Board of Trustees adjourned the meeting at 9:11 p.m.

Approved _____
Clerk, Board of Trustees