

**BOARD OF TRUSTEES
ANAHEIM UNION HIGH SCHOOL DISTRICT**

501 N. Crescent Way, P.O. Box 3520
Anaheim, California 92803-3520_
www.auhsd.us

NOTICE OF REGULAR MEETING

Date: February 25, 2022

To: Al Jabbar, P.O. Box 3520, Anaheim, CA 92803-3520
Brian O'Neal, P.O. Box 3520, Anaheim, CA 92803-3520
Katherine H. Smith, P.O. Box 3520, Anaheim, CA 92803-3520
Annemarie Randle-Trejo, P.O. Box 3520, Anaheim, CA 92803-3520
Anna L. Piercy, P.O. Box 3520, Anaheim, CA 92803-3520

Orange County Register, 1771 S. Lewis, Anaheim, CA 92805
Anaheim Bulletin, 1771 S. Lewis, Anaheim, CA 92805
Los Angeles Times, 1375 Sunflower, Costa Mesa, CA 92626
Event News, 9559 Valley View Street, Cypress, CA 90630

You are hereby notified that a regular meeting of the
Board of Trustees of the Anaheim Union High School District
is called for

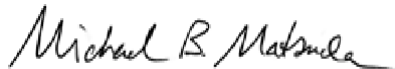
Thursday the 3rd day of March 2022

As a courtesy to the community, members of the public may observe the meeting by
livestream on the District's YouTube channel at
<https://bit.ly/2KEiCDA>.

Individuals requesting interpretation should contact the executive assistant to the
superintendent at morales_p@auhsd.us by 5:00 p.m. on Monday, February 28, 2022,
to allow reasonable arrangement to ensure interpretation services.

Closed Session–3:30 p.m.

Regular Meeting–6:00 p.m.



Michael B. Matsuda
Superintendent

ANAHEIM UNION HIGH SCHOOL DISTRICT

501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us

**BOARD OF TRUSTEES
Amended Agenda
Thursday, March 3, 2022
Closed Session-3:30 p.m.
Regular Meeting-6:00 p.m.**

As a courtesy to the community, members of the public may observe the meeting by livestream on the District's YouTube channel at <https://bit.ly/2KEiCDA>.

Individuals requesting interpretation should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Monday, February 28, 2022, to allow reasonable arrangement to ensure interpretation services.

Some items on the agenda of the Board of Trustees' meeting include exhibits of supportive and/or background information. These materials are also posted with the meeting agenda on the District website, www.auhsd.us, at the same time that they are distributed to the Board of Trustees.

In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Monday, February 28, 2022, to allow for reasonable arrangements to ensure accessibility to the meeting.

1. **CALL TO ORDER-ROLL CALL** **ACTION ITEM**
2. **ADOPTION OF AGENDA** **ACTION ITEM**
3. **PUBLIC COMMENTS, CLOSED SESSION ITEMS** **INFORMATION ITEM**

This is an opportunity for community members to address the Board of Trustees on closed session agenda items only. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of five minutes; each topic is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

4. **CLOSED SESSION** **ACTION/INFORMATION ITEMS**

The Board of Trustees will meet in closed session for the following purposes:

- 4.1 To consider matters pursuant to Government Code Section 54957: Public employee performance evaluation, superintendent.
- 4.2 To consider matters pursuant to Government Code Section 54956.9(d)(2): Conference with legal counsel, existing litigation (OAH Case No. 2021090923).
- 4.3 To consider matters pursuant to Government Code Section 54957.6: Conference with labor negotiators Mr. Matsuda, Dr. Fried, Dr. Nien, and Mr. Jackson regarding negotiations and

contracts with the American Federation of State, County and Municipal Employees (AFSCME), Anaheim Personnel and Guidance Association (APGA), Anaheim Secondary Teachers Association (ASTA), California School Employees Association (CSEA), and Mid-Managers Association (MMA).

- 4.4 To consider matters pursuant to Education Code 44929.21: Non-reelect certificated employees HR-2021-22-13, HR-2021-22-14, HR-2021-22-15, HR-2021-22-16, HR-2021-22-17, HR-2021-22-18, HR-2021-22-19, HR-2021-22-20, HR-2021-22-21, HR-2021-22-22, HR-2021-22-23, HR-2021-22-24, HR-2021-22-25, HR-2021-22-26, HR-2021-22-27, HR-2021-22-28, HR-2021-22-29, HR-2021-22-30, HR-2021-22-31, HR-2021-22-32, HR-2021-22-33, HR-2021-22-34, HR-2021-22-35, HR-2021-22-36, HR-2021-22-37, HR-2021-22-38, HR-2021-22-39, HR-2021-22-40, HR-2021-22-41, HR-2021-22-42, HR-2021-22-43, HR-2021-22-44, HR-2021-22-45, HR-2021-22-46, HR-2021-22-47, HR-2021-22-48, HR-2021-22-49, HR-2021-22-50, HR-2021-22-51, HR-2021-22-52, HR-2021-22-53, HR-2021-22-54, HR-2021-22-55, HR-2021-22-56, HR-2021-22-57, HR-2021-22-58, HR-2021-22-59, HR-2021-22-60, HR-2021-22-61, HR-2021-22-62, HR-2021-22-63, HR-2021-22-64, HR-2021-22-65, HR-2021-22-66, HR-2021-22-67, HR-2021-22-68, HR-2021-22-69, HR-2021-22-70, HR-2021-22-71, HR-2021-22-72, HR-2021-22-73, HR-2021-22-74, HR-2021-22-75, HR-2021-22-76, HR-2021-22-77, HR-2021-22-78, HR-2021-22-79, HR-2021-22-80, HR-2021-22-81, HR-2021-22-82, HR-2021-22-83, HR-2021-22-84, HR-2021-22-85, HR-2021-22-86, HR-2021-22-87, HR-2021-22-88, HR-2021-22-89, HR-2021-22-90, HR-2021-22-91, HR-2021-22-92, HR-2021-22-93, HR-2021-22-94, HR-2021-22-95, HR-2021-22-96, HR-2021-22-97, HR-2021-22-98, HR-2021-22-99, HR-2021-22-100, HR-2021-22-101, HR-2021-22-102, HR-2021-22-103, HR-2021-22-104, HR-2021-22-105, HR-2021-22-106, HR-2021-22-107, HR-2021-22-108, HR-2021-22-109, HR-2021-22-110, HR-2021-22-111, HR-2021-22-112, HR-2021-22-113, HR-2021-22-114, HR-2021-22-115, HR-2021-22-116, HR-2021-22-117, HR-2021-22-118, HR-2021-22-119, HR-2021-22-120, HR-2021-22-121, HR-2021-22-122, HR-2021-22-123, HR-2021-22-124, HR-2021-22-125, HR-2021-22-126, HR-2021-22-127, HR-2021-22-128, HR-2021-22-129, HR-2021-22-130, HR-2021-22-131, HR-2021-22-132, HR-2021-22-133, HR-2021-22-134, HR-2021-22-135, HR-2021-22-136, HR-2021-22-137, HR-2021-22-138, HR-2021-22-139, HR-2021-22-140, HR-2021-22-141, HR-2021-22-142, HR-2021-22-143, HR-2021-22-144, HR-2021-22-145, HR-2021-22-146, HR-2021-22-147, HR-2021-22-148, HR-2021-22-149, HR-2021-22-150, HR-2021-22-151, HR-2021-22-152, HR-2021-22-153, HR-2021-22-154, HR-2021-22-155, HR-2021-22-156, HR-2021-22-157, HR-2021-22-158, HR-2021-22-159, HR-2021-22-160, HR-2021-22-161, HR-2021-22-162, HR-2021-22-163, HR-2021-22-164, HR-2021-22-165, HR-2021-22-166, HR-2021-22-167, HR-2021-22-168, HR-2021-22-169, HR-2021-22-170, HR-2021-22-171, HR-2021-22-172, HR-2021-22-173, HR-2021-22-174, HR-2021-22-175, HR-2021-22-176, HR-2021-22-177, HR-2021-22-178, HR-2021-22-179, HR-2021-22-180, HR-2021-22-181, HR-2021-22-182, HR-2021-22-183, HR-2021-22-184, HR-2021-22-185, HR-2021-22-186, HR-2021-22-187, HR-2021-22-188, HR-2021-22-189, HR-2021-22-190, HR-2021-22-191, HR-2021-22-192, HR-2021-22-193, HR-2021-22-194, HR-2021-22-195, HR-2021-22-196, HR-2021-22-197, HR-2021-22-198, HR-2021-22-199, HR-2021-22-200, HR-2021-22-201, HR-2021-22-202, HR-2021-22-203, HR-2021-22-204, HR-2021-22-205, HR-2021-22-206, HR-2021-22-207, HR-2021-22-208, HR-2021-22-209, HR-2021-22-210, and HR-2021-22-211, HR-2021-22-212, HR-2021-22-213, HR-2021-22-214, HR-2021-22-215, HR-2021-22-216, HR-2021-22-217, HR-2021-22-218, HR-2021-22-219, HR-2021-22-220, HR-2021-22-221, HR-2021-22-222, HR-2021-22-223, HR-2021-22-224, HR-2021-22-225, HR-2021-22-226, HR-2021-22-227, HR-2021-22-228, HR-2021-22-229, HR-2021-22-230, HR-2021-22-231, HR-2021-22-232, HR-2021-22-233, HR-2021-22-234, HR-2021-22-235, HR-2021-22-236, HR-2021-22-237, HR-2021-22-238, HR-2021-22-239, HR-2021-22-240, HR-2021-22-241, HR-2021-22-242, HR-2021-22-243, HR-2021-22-244, HR-2021-22-245, HR-2021-22-246, HR-2021-22-247, HR-2021-22-248, HR-2021-22-249, HR-2021-22-250, HR-2021-22-251, HR-2021-

22-252, HR-2021-22-253, HR-2021-22-254, HR-2021-22-255, HR-2021-22-256, HR-2021-22-257, HR-2021-22-258, HR-2021-22-259, HR-2021-22-260, HR-2021-22-261, HR-2021-22-262, HR-2021-22-263, HR-2021-22-264, HR-2021-22-265, and HR-2021-22-266 for the next school year.

- 4.5 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release.
- 4.6 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release, HR-2021-22-11. **[CONFIDENTIAL]**
- 4.7 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release, HR-2021-22-12. **[CONFIDENTIAL]**
- 4.8 To consider matters pursuant to Government Code Section 54957: Public employee administrative appointment/reassignment–Executive Director of Educational Services.
- 4.9 To consider matters pursuant to Government Code Section 54957: Public employee administrative appointment/reassignment–director(s).
- 4.10 To consider matters pursuant to Government Code Section 54957: Public employee administrative appointment/reassignment–coordinator(s).
- 4.11 To consider matters pursuant to Government Code Section 54957: Public employee administrative appointment/reassignment–principal(s).

5. **RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT** **INFORMATION ITEMS**

5.1 **Reconvene Meeting**

The Board of Trustees will reconvene into open session.

5.2 **Pledge of Allegiance and Moment of Silence**

Student Representative to the Board of Trustees Abdullah Fattahi will lead the Pledge of Allegiance to the Flag of the United States of America and provide a moment of silence.

5.3 **Closed Session Report**

The clerk of the Board of Trustees will report actions taken during closed session.

6. **RECOGNITIONS** **INFORMATION ITEMS**

6.1 **Loara High School Division XIV Southern Section CIF Boys' Football Champions**

Background Information:

The Board of Trustees will recognize the Loara High School Varsity Football Team, for their outstanding performance in becoming the Division Fourteen CIF Football Champions. The team secured Loara's first football championship since 1979 with a 14-12 win over Rialto High School at Glover stadium. The team is led by its hard-working senior class. The accomplishment has brought enthusiasm and pride to the campus, community, parents, and alumni.

6.2 **Anaheim Union High School District Teachers of the Year**

The Board of Trustees will recognize teachers of the year, Suzanne Duris, Monique Flores, and Sabina Giakoumis, who were among the 21 teachers identified as the Anaheim Union High School District's Teachers of the Year for 2021-22. They have been selected to represent the District in the Orange County Teachers of the Year Program. **[EXHIBIT A]**

7. **REPORTS**

INFORMATION ITEMS

7.1 **Student Representative's Report**

Abdullah Fattahi, student representative to the Board of Trustees, will report on student activities throughout the District.

7.2 **Student Speakers**

Any Anaheim Union High School District student in the audience who wishes to speak to the Board of Trustees may do so at this time. Students wishing to address the Board of Trustees should complete a student speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Students wishing to speak at this time are limited to three minutes. Board members cannot immediately respond to student comments, as stated on the speaker request form. Students may also choose to speak during the Public Comment section of the agenda instead of at this time; however, they may only speak once per topic during the meeting.

7.3 **Reports of Associations**

Officers present from the District's employee associations will be invited to address the Board of Trustees.

7.4 **Parent Teacher Student Association (PTSA) Report**

PTSA representatives present will be invited to address the Board of Trustees.

8. **PRESENTATIONS**

INFORMATION ITEMS

8.1 **Measure H Citizens' Oversight Committee Annual Report (March 2021–February 2022)**

Background Information:

Pursuant to Education Code, Chapter 1.5, Strict Accountability in Local School Construction Bonds Act of 2000, a school district is required to establish a Citizens' Oversight Committee (COC) upon the passing of a local general obligation bond for the construction, reconstruction, rehabilitation, or replacement of school facilities. The COC's duties include informing the public concerning the District's expenditure of the bond proceeds, reviewing the expenditure reports produced by the District, and presenting an annual report with a focus on bond expenditure compliance to the Board of Trustees.

Current Consideration:

The COC is prepared to fulfill its duties of informing the public of its proceedings, as well as its activities for the year. The annual report will be presented to the Board of Trustees in public session, and it will be posted on the Blueprint for the Future website.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board receive the COC's annual report presentation.

8.2 **Financial Audit for Fiscal Year 2020-21**

Background Information:

California Education Code Section 41020 requires that school districts provide for an annual audit of all funds under the District's jurisdiction using an independent auditor, who reports using the format established by the California State Controller's Office. California Education Code Section 41020.3 requires that the Board of Trustees review the annual audit at one of its regularly scheduled meetings.

Current Consideration:

The Board of Trustees has previously retained the firm of Eide Bailly, LLP, certified public accountants to conduct the District's annual audit. Representatives of the firm have completed their examination and have presented the results to District staff. The final report has been provided to the Board of Trustees and will be presented in open session.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board review and accept the Annual Audit Report for the year ended June 30, 2021. **[EXHIBIT B]**

8.3 **Bond Audit Report for Fiscal Year 2020-21**

Background Information:

Eide Bailly, LLP, certified public accountants, recently issued the audit report for the General Obligation Bonds, Building Fund (Measure H). The report was presented to the Citizens' Oversight Committee on February 16, 2022. California Education Code Section 15286 requires the audit report be submitted to the Board of Trustees no later than March 31 of each year.

Current Consideration:

The Board of Trustees retained the firm of Eide Bailly, LLP to conduct the District's 2020-21 audit of the General Obligation Bonds, Building Fund (Measure H). Representatives of the firm have completed their examination and have presented the results to District staff. The final report has been provided to the Board of Trustees.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially review and accept the General Obligation Bonds, Building Fund (Measure H) Audit Report for the year ended June 30, 2021. **[EXHIBIT C]**

8.4 **2021-22 Second Interim Budget Report**

Background Information:

Education Code Section 42131 (a)(1) states that pursuant to the reports required by Section 42130, the governing board of each school district shall certify, in writing, within 45 days after the close of the period being reported, whether the school district is able to meet its financial obligations for the remainder of the fiscal year and, based on current forecasts, for the two subsequent fiscal years. This certification shall be based upon the Board's assessment, on the basis of standards and criteria for fiscal stability adopted by the State Board of Education, pursuant to Section 33127 of the District budget, as revised to reflect current information regarding the adopted state budget, district property tax revenues pursuant to Sections 95 through 100 inclusive, of the Revenue and Taxation Code, and ending balances for the preceding fiscal year as reported pursuant to Section 42100. The certification shall be classified as positive, qualified, or negative, as prescribed by the superintendent of public instruction for the purposes of determining subsequent actions by the superintendent of public instruction, the state controller, or the county superintendent of schools, pursuant to subdivisions (b) and (c). This certification shall be based upon the financial and budgetary reports required by Section 42130, but may include additional financial information known by the Board of Trustees to exist at the time of each certification. For purposes of this subdivision, a positive certification shall be assigned to any school district that, based upon current projections, will meet its financial obligations for the current fiscal year and subsequent two fiscal years. A qualified certification shall be assigned to any school district that, based upon current projections, may not meet its financial obligations for the current fiscal year, or two subsequent fiscal years. A negative certification shall be assigned to any school district that, based upon current projections, will be unable to meet its financial obligations for the remainder of the fiscal year or the subsequent fiscal year.

Current Consideration:

The Board will receive a presentation from Business Office staff regarding the District's fiscal solvency.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the information.

9. **PUBLIC COMMENTS, OPEN SESSION ITEMS**

INFORMATION ITEM

Opportunities for public comments occur at the beginning of each agenda item and at this time for items not on the agenda. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of five minutes; each topic or item is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

10. ITEMS OF BUSINESS

EDUCATIONAL SERVICES

10.1 **School-Sponsored Student Organization**

ACTION ITEM

Background Information:

The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organization shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:

The following school has submitted school-sponsored student organization application:

French Honor Society, Magnolia High School **[EXHIBIT D]**

Budget Implication:

Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Staff Recommendation:

It is recommended that the Board of Trustees approve the school-sponsored organization application.

RESOLUTIONS

10.2 **Resolution No. 2021/22-BOT-02, Compensation for Board Meeting** **ACTION ITEM** **(Roll Call Vote)**

Background Information:

Education Code Section 35120 provides that the monthly compensation provided to Board members shall be commensurate with the percentage of meetings attended during the month. Education Code Section 35120 specifies limited circumstances under which the Board is authorized to compensate a Board member for meetings he/she missed, but authorizes the Board, by resolution, to compensate a Board member for meetings he/she missed due to one of the following reasons: (1) performance of other designated duties for the District during the time of the meeting; (2) illness or jury duty; or (3) hardship deemed acceptable by the Board.

Current Consideration:

Trustee Brian O'Neal was not present at the February 3, 2022, Board of Trustees meeting due to illness.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2021/22-BOT-02, by a roll call vote. **[EXHIBIT E]**

10.3 **Resolution No. 2021/22-B-15, Adjustments to Income and Expenditures, General Fund; Resolution No. 2021/22-B-16, Adjustments to Income and Expenditures, Various Funds; and the 2021-22 Second Interim Report (Roll Call Vote)**

ACTION ITEM

Background Information:

Education Code Section 42131 (a)(1) states that pursuant to the reports required by Section 42130, the governing board of each school district shall certify, in writing, within 45 days after the close of the period being reported, whether the school district is able to meet its financial obligations for the remainder of the fiscal year and based on current forecasts, for the two subsequent fiscal years. This certification shall be based upon the Board of Trustees' assessment, on the basis of standards and criteria for fiscal stability adopted by the State Board of Education pursuant to Section 33127, the District budget, as revised to reflect current information regarding the adopted state budget, district property tax revenues pursuant to Section 95 to 100, inclusive, the Revenue and Taxation Code, as well as ending balances for the preceding fiscal year as reported pursuant to Section 42100. The certification shall be classified as positive, qualified, or negative, as prescribed by the superintendent of public instruction, for the purposes of determining subsequent actions by the superintendent of public instruction, the state controller, or the county superintendent of schools, pursuant to subdivisions (b) and (c). This certification shall be based upon the financial and budgetary reports required by Section 42130, but may include additional financial information known by the governing board to exist at the time of each certification. For purposes of this subdivision, a positive certification shall be assigned to any school district that, based upon current projections, will be able to meet its financial obligations for the remainder of the fiscal year and the two subsequent fiscal years. A qualified certification shall be assigned to any school district that, based upon current projections, may not meet its financial obligations for the current fiscal year or two subsequent fiscal years. A negative certification shall be assigned to any school district that, based upon current projections, will not meet its financial obligations for the current fiscal year or subsequent fiscal years.

Current Consideration:

In certifying the 2021-22 Second Interim Report as positive, the Board of Trustees understands its fiduciary responsibility to maintain fiscal solvency for the current and subsequent two fiscal years.

Budget Implication:

As part of the interim reporting process, budget adjustments are made to income, expenditures, and fund balances. Resolution No. 2021/22-B-15, Adjustments to Income and Expenditures, General Fund; and Resolution No. 2021/22-B-16, Adjustments to Income and Expenditures, Various Funds; authorizes budget adjustments, per Education Code Sections 42602 and 42610.

Staff Recommendation:

1. It is recommended that the Board of Trustees adopt Resolution No. 2021/22-B-15, and Resolution No. 2021/22-B-16, by a roll call vote. **[EXHIBITS F and G]**
2. It is recommended that the Board of Trustees approve the positive certification of the 2021-22 Second Interim Report that the District is able to meet its financial obligations. **[EXHIBIT H]**

10.4 **Resolution No. 2021/22-B-17, CalSHAPE Plumbing Program Award** **ACTION ITEM**
(Roll Call Vote)

Background Information:

The California Energy Commission was authorized by Assembly Bill (AB) 841 (Chapter 372, Statutes of 2020) to design, administer, and implement two programs under the California Schools Healthy Air, Plumbing, and Efficiency Program (CalSHAPE). The CalSHAPE Ventilation Program provides funding to local educational agencies for the reasonable costs, including reimbursements, of HVAC assessment, general maintenance and adjustment, filter replacement, as well as carbon dioxide monitor installation including certain repairs, replacements and other improvements to HVAC systems. The CalSHAPE Ventilation Program prioritizes investments in facilities in underserved communities, and those located near freeways or industrial facilities. The CalSHAPE Plumbing Program provides grants to local educational and state agencies, to replace noncompliant plumbing fixtures and appliances that fail to meet water efficiency standards. The CalSHAPE Plumbing Program prioritizes investments in schools in underserved communities.

Current Consideration:

The District submitted applications under both programs and was recently notified that a Notice of Proposed Award (NOPA) was issued to the District for a School Plumbing Fixture and Replacement Grant in the amount of \$8,002.77, for two sites in the SCE funding category. The sites are Hope School and Oxford Academy. For the award process to continue to move forward, CalSHAPE requires that a NOPA package, which includes the grant agreement, be submitted along with a Board resolution authorizing the terms and conditions of the grant agreement.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2021/22-B-17, by a roll call vote. **[EXHIBIT I]**

10.5 **Resolution No. 2021/22-B-18, CalSHAPE Plumbing Program Award** **ACTION ITEM**
(Roll Call Vote)

Background Information:

The California Energy Commission was authorized by Assembly Bill (AB) 841 (Chapter 372, Statutes of 2020) to design, administer, and implement two programs under the California Schools Healthy Air, Plumbing, and Efficiency Program (CalSHAPE). The CalSHAPE Ventilation Program provides funding to local educational agencies for the reasonable costs, including reimbursements, of HVAC assessment, general maintenance and adjustment, filter replacement, as well as carbon dioxide monitor installation including certain repairs, replacements and other improvements to HVAC systems. The CalSHAPE Ventilation Program prioritizes investments in facilities in underserved communities, and those located near freeways or industrial facilities. The CalSHAPE Plumbing Program provides grants to local educational and state agencies, to replace noncompliant plumbing fixtures and appliances that fail to meet water efficiency standards. The CalSHAPE Plumbing Program prioritizes investments in schools in underserved communities.

Current Consideration:

The District submitted applications under both programs and was recently notified that a Notice of Proposed Award (NOPA) was issued to the District for a School Plumbing Fixture

and Replacement Grant in the amount of \$42,681.44, for eleven sites in the SCG funding category. The sites are Anaheim, Gilbert, Katella, Loara, Magnolia, Savanna, and Western high schools, as well as Ball, Brookhurst, Orangeview, and South junior high schools. For the award process to continue to move forward, CalSHAPE requires that a NOPA package, which includes the grant agreement, be submitted along with a Board resolution authorizing the terms and conditions of the grant agreement.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2021/22-B-18, by a roll call vote. **[EXHIBIT J]**

10.6 **Resolution No. 2021/22-E-20, Autism Awareness Month** ***ACTION ITEM***
(Roll Call Vote)

Background Information:

In order to highlight the growing need for concern and awareness about autism, the Autism Society has been celebrating National Autism Awareness Month since the 1970s. The United States recognizes April as a special opportunity for everyone to educate the public about autism and issues within the autism community.

Current Consideration:

The adoption of Resolution No. 2021/22-E-20 for Autism Awareness Month recognizes April as Autism Awareness Month, a time to focus attention on those with autism and related pervasive developmental disorders. It also provides an opportunity to inform parents, guardians, and communities of the efforts that the District is making to support autism awareness.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2021/22-E-20, by a roll call vote. **[EXHIBIT K]**

10.7 **Resolution No. 2021/22-E-21, Cesar Chavez Day** ***ACTION ITEM***
(Roll Call Vote)

Background Information:

Each year Cesar Chavez Day is observed in the United States on March 31. It celebrates the birthday of Cesar Estrada Chavez and it serves as a tribute to his commitment to social justice and respect for human dignity.

Current Consideration:

The adoption of Resolution No. 2021/22-E-21 honors Cesar Chavez for his many achievements and contributions to our nation. It also provides an opportunity to inform parents, guardians, and communities of the efforts that the District is making to support Cesar Chavez Day.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2021/22-E-21, by a roll call vote. **[EXHIBIT L]**

10.8 **Resolution No. 2021/22-E-22, National Child Abuse Prevention Month** ***ACTION ITEM***
(Roll Call Vote)

Background Information:

National Child Abuse Prevention Month is acknowledged in the United States each year during the month of April. By acknowledging the need for public education and community services to help prevent child abuse and neglect, many groups hope to reduce the impact to children and families facing child abuse.

Current Consideration:

The Board of Trustees is requested to adopt Resolution No. 2021/22-E-22, National Child Abuse Prevention Month. This will provide an opportunity to inform parents, guardians, and the community of the efforts that the District is making to support the prevention of child abuse.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2021/22-E-22, by a roll call vote. **[EXHIBIT M]**

10.9 **Resolution No. 2021/22-E-23, Arab American Heritage Month** ***ACTION ITEM***
(Roll Call Vote)

Background Information:

Arab American Heritage Month celebrates the contributions of Arab Americans to the United States and celebrates the group's heritage and culture.

Current Consideration:

The Board of Trustees is requested to adopt Resolution No. 2021/22-E-23, Arab American Heritage Month. The adoption of this resolution provides an opportunity to inform parents, guardians, and communities of the efforts that the District is taking to honor the many achievements and contributions made by Arab Americans to our economic, cultural, spiritual, and political development. The District will acknowledge April as Arab American Heritage Month.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2021/22-E-23, by a roll call vote. **[EXHIBIT N]**

10.10 **Resolution No. 2021/22-E-24, California Community Schools Partnership Program (Roll Call Vote)**

ACTION ITEM

Background Information:

On November 5, 2019, the Board of Trustees approved a new Board Policy guiding District efforts in establishing community schools. Board Policy 91303, Community Schools Model and Community Collaboration, recognizes the value of planned, systemic, and effective collaboration, partnerships, as well as open communication with all students, families, community members, and other District education partners. Since the adoption of Board Policy 91303, Sycamore Junior High School and Anaheim High School have piloted the community schools model, becoming the hub for the community to access basic services on campus, as well ensuring collaborative leadership practices, family and community engagement practices, as well as enriched and expanded learning opportunities.

Current Consideration:

The Board of Trustees is requested to adopt Resolution No. 2021/22-E-24, recognizing the District's commitment to the community schools model and confirming the Board's full support of the District's application to the California Community Schools Partnership Program. The adoption of this resolution will confirm Board support for a steering committee and site committees composed of educators, students, parents, community partners, as well as District staff to implement and expand community schools within the District.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2021/22-E-24, by a roll call vote. **[EXHIBIT O]**

BUSINESS SERVICES

10.11 **Agreement, Diagnostic Laboratory Science, Inc.**

ACTION ITEM

Background Information:

The number of individuals testing positive for the Omicron virus has increased significantly since the winter holidays, making access to COVID-19 tests difficult. Limited availability to tests created high absenteeism among students and staff. Easy access to testing will allow staff and students to return as early as possible to work and the classroom.

Diagnostic Laboratory Science, Inc. (DLS) is a Clinical Laboratory Improvement Amendments (CLIA) certified laboratory, and partner of the California Department of Public Health (CDPH), offering Polymerase Chain Reaction (PCR) and antigen COVID-19 tests at no cost to corporate and municipal employers.

Current Consideration:

The agreement will allow DLS to provide PCR and antigen COVID-19 tests, at District schools, for its students, their families, staff, and children of staff. Antigen tests will be performed for symptomatic individuals, while PCR tests will be done for surveillance purposes. DLS will provide staff registration services, laboratory records data collection, management, storage, and reporting services. Services began February 7, 2022.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT P]**

10.12 **Agreement, MZQ Consulting, LLC**

ACTION ITEM

Background Information:

The Mental Health Parity and Addiction Equity Act of 2008 (MHPAEA) requires group health plans to ensure that financial requirements (such as co-pays, deductibles) and treatment limitations (such as visit limits), applicable to mental health or substance use disorder benefits, are no more restrictive than the predominant requirements or limitations applied to substantially all medical/surgical benefits. MHPAEA supplements prior provisions under the Mental Health Parity Act of 1996 (MHPA), which required parity with respect to aggregate lifetime and annual dollar limits for mental health benefits. In November 2013, the Departments of Labor (DOL) released the final rule implementing MHPAEA, which applies to group health plans for plan years beginning on or after July 1, 2014. The Consolidated Appropriations Act, 2021 (CAA) added comparative analysis reporting requirements for group health plans and insurers.

The Consolidated Appropriations Act, 2021 (the Appropriations Act) amended the MHPAEA to require group health plans and insurers that offer both medical/surgical (M/S) benefits and mental health/substance use disorder (MH/SUD) benefits, and that impose non-quantitative treatment limitations (NQTLs) on MH/SUD benefits, to perform and document their comparative analyses of the design and application of NQTLs. Plans and insurers must make their comparative analyses available to the DOL, Health and Human Services (HHS), and the Treasury (the Departments) or applicable State authorities, upon request.

Current Consideration:

The agreement with MZQ Consulting, LLC (Consultant) will allow the Consultant to perform an analysis on the District's health benefit program(s), to fulfill the regulatory requirement. Services began October 11, 2021, and will continue through the date of completion.

Budget Implication:

The cost is a flat fee of \$8,000 for the analysis, and \$750 per report, if additional analysis is required following any recommendations or changes. (Health and Wellness Fund)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT Q]**

EDUCATIONAL SERVICES

10.13 **Educational Consulting Agreement, Ethnic Studies,
Dr. Jose Paolo Magcalas**

ACTION ITEM

Background Information:

In July of 2020, the Board directed District leadership to develop an Ethnic Studies Task Force, which included students, teachers, counselors, District leadership, and community members. Guidance was given to the Ethnic Studies Task Force to determine if the District should move forward on having Ethnic Studies become a graduation requirement for the District. In May of 2021, the Ethnic Studies Task Force brought forth a recommendation to make Ethnic Studies a graduation requirement. The Board took action to adopt Resolution

No. 2020/21-E-22, Ethnic Studies, recognizing the importance Ethnic Studies has in the District and making Ethnic Studies a graduation requirement starting with the class of 2026.

Current Consideration:

The Board of Trustees is requested to approve the consultant agreement with Dr. Jose Paolo Magcalas, a former District teacher who helped create the first approved Ethnic Studies course in the District. The purpose of the agreement will be to help interested teacher participants receive training on the AUHSD Ethnic Studies Framework, as well as an overview on the adopted Ethnic Studies courses in order to build their ability and in preparation to teach one of these Ethnic Studies courses. The training will include direct, hands-on, kinesthetic, and dialogical instruction in the use of various pedagogical approaches to teaching Ethnic Studies. Services will be provided March 7, 2022, through June 30, 2022.

Budget Implication:

The costs for these services are not to exceed \$4,000. (Grant Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the educational consulting agreement. **[EXHIBIT R]**

10.14 **Adoption, A-G Completion of Improvement Grant**

ACTION ITEM

Background Information:

Assembly Bill (AB) 130 established the A-G Completion Improvement Grant Program. The District may expend the funds received from the 2021-22 fiscal year to the 2025-26 fiscal year. The District shall expend funds to provide professional development opportunities, develop comprehensive advising plans and pupil supports, and expand access to coursework or other opportunities, to improve the District's A-G completion rate. On or before April 1, 2022, the District must develop and adopt a plan delineating the expenditure of these funds. The plan shall be presented in a public meeting of the governing board of the school district, before its adoption in a subsequent public meeting.

Current Consideration:

The plan was presented in a public meeting of the governing board of the school District on February 3, 2022.

Budget Implication:

The District allocation for these funds is \$5,874,600.

Staff Recommendation:

It is recommended that the Board of Trustees adopt the A-G Completion Improvement Grant plan. **[EXHIBIT S]**

10.15 **Revised Board Policy 71106.01, Graduation Requirements, Gilbert High School, First Reading**

INFORMATION ITEM

Background Information:

Board Policy 71106.01 Graduation Requirements-Alternative Education sets forth the District's commitment to ensure students are provided the opportunity to become College, Career, and Life Ready. The District's graduation requirements are designed to ensure proficiency on curriculum standards, provide a common base of general education,

encourage academic excellence and participation in enrichment studies, as well as comply with California law. The policy was last revised in December 2004.

Current Consideration:

Our graduation policy drives decisions regarding District practices and protocols. The District is proposing to adjust the current policy to modify graduation requirements for students who attend Gilbert High School.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board review revised Board Policy 71106.01, Graduation Requirements. **[EXHIBIT T]**

10.16 **Revised Board Policy, Multiple Policies, First Reading**

INFORMATION ITEM

Background Information:

The District is continuing the process of reviewing Board policies, administrative regulations, and bylaws to ensure conformity with the recommendations of the California School Boards Association (CSBA) through the Gamut Online System. Gamut is an online policy information service that incorporates the complete CSBA Policy Update Reference Manual, which contains more than 650 sample policies, regulations, and exhibits, and is updated continually.

Current Consideration:

The Education Division, Special Youth Services has submitted the following health policies for review. The revised policies have been fully rewritten and therefore do not indicate individual insertions or deletions to language. Board Policy 8410, Immunizations was last revised in 2005. Board Policy 8410.01, Tuberculosis Testing was last revised in 2006. Board Policy 8412, Head Lice was last revised in 2007. Board Policy 8803.04, Administering Medication was last revised in 2000.

10.16.1 Revised Board Policy 8410 (5141.31), Immunizations **[EXHIBIT U]**

10.16.2 Revised Board Policy 8410.01 (AR 5141.26), Tuberculosis Testing **[EXHIBIT V]**

10.16.3 Revised Board Policy 8412 (5141.33), Head Lice **[EXHIBIT W]**

10.16.4 Revised Board Policy 8803.04 (5141.21), Administering Medication and Monitoring Health Conditions **[EXHIBIT X]**

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board review the policies listed above.

10.17 **Educational Consulting Agreement, District Choral Festival**

ACTION ITEM

Background Information:

The District's Choral Festival was initiated over 20 years ago. The festival includes recognition of technical and artistic achievements in addition to structured, constructive feedback on student and ensemble growth areas aligned to California K-12 Standards for

Music Education for the District's choral students. This year, the District Choral Festival will consist of two half-day events. These events will take place March 15-16, 2022, at the AUHSD Performing Arts Center.

Current Consideration:

Educational consulting agreements have been prepared, at an amount not to exceed \$500 for each of the clinicians: Timothy Lutz, Ariel May, and Ricardo Soto. Services will be provided March 15, 2022, through May 26, 2022.

Budget Implication:

The costs for these services are not to exceed \$1,500. (LCFF Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the educational consulting agreements. **[EXHIBITS Y, Z, and AA]**

10.18 **Agreement, Orange County Department of Education (OCDE), Bullying Prevention Programs** **ACTION ITEM**

Background Information:

OCDE offers bully prevention support to schools in the county. The "I've Got Your Back-Student Ambassador Training and Schoolwide Assembly" is a program for middle school students.

Current Consideration:

OCDE staff will facilitate a four-hour training for participating students and deliver a one 60-minute assembly or two 45-minute sessions with a keynote speaker. They will also provide all the promotional themed items for the students and staff, including technical assistance for the "I've Got Your Back" program. OCDE is currently collaborating with South Junior High School and plans to expand to other junior high schools within the District. Services will be provided March 4, 2022, through June 30, 2022.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT BB]**

10.19 **Independent Contractor Services Agreement, Accountable Healthcare Staffing, Inc.** **ACTION ITEM**

Background Information:

When a school District psychologist takes a leave of absence, or if there is a sudden need to fill a vacancy, we must fill that position on a temporary basis with a qualified individual. Agreements with staffing agencies provide qualified individuals when there is a sudden need to fill a vacancy.

Current Consideration:

The agreement with Accountable Healthcare Staffing, Inc. provides contract services, for the period January 24, 2022, through May 27, 2022, due to temporary leaves of absence of District personnel.

Budget Implication:

The total cost for these services is not to exceed \$54,400. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT CC]**

10.20 **Independent Contractor Services Agreement,
New Direction Solutions, LLC dba ProCare Therapy**

ACTION ITEM

Background Information:

When a District Special Youth Services staff member takes a leave of absence, or if there is a sudden need to fill a vacancy, we must fill that position on a temporary basis with a qualified individual. Agreements with staffing agencies provide qualified individuals when there is a sudden need to fill a vacancy.

Current Consideration:

The agreement with New Directions Solutions, LLC dba ProCare Therapy provides contract services, February 7, 2022, through May 26, 2022, due to temporary leaves of absence of District personnel.

Budget Implication:

The total cost for these services is not to exceed \$73,500. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT DD]**

10.21 **Educational Consulting Agreement, Stuntmasters, Inc.**

ACTION ITEM

Background Information:

The District became the lead fiscal agency for a Tobacco Use Prevention Education (TUPE) consortium grant between Anaheim Elementary School District (AESD) and the District, in the amount of \$1.68 million for a three-year term, 2020-23, that was approved by the Board on September 15, 2020. The grant is targeted for grades 6-12 and mandates that curriculum, specific to the appropriate grade levels, is taught at participating schools, including 24 AESD elementary sites and all District comprehensive schools, as well as Gilbert and Polaris High Schools. In addition, youth development activities related to tobacco and e-cigarette cessation and prevention are expected by each participating school, as well as ongoing prevention education for staff, students, and parents. Student assemblies will enhance the TUPE curriculum, as well as provide students with real world experiences and information related to overall goals of the TUPE program.

Current Consideration:

Stuntmasters, Inc., an experienced and highly regarded TUPE consultant, who will provide presentations to students at Orangeview Junior High School. The program is anti-tobacco themed with professional Bicycle Moto-Cross (BMX) riders. The program focuses on encouraging students to find something they love to do and concentrate on the personal fulfillment they can gain, instead of choosing to engage in negative behaviors such as tobacco, alcohol, and drug use. Services will be provided March 18, 2022, through May 21, 2022.

Budget Implication:

The total cost for these services is not to exceed \$1,450. (TUPE Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the educational consulting agreement. **[EXHIBIT EE]**

HUMAN RESOURCES

10.22 Certificated Administrators, Classified Management, and Classified Confidential Salary Schedules ACTION ITEM

Background Information:

The Anaheim Leadership Team Association (ALTA) are non-bargaining employees of the District. Salaries for ALTA are reviewed each year and are commensurate with pay increases (or decreases due to furlough) with the classified and certificated employee bargaining units. The Board must approve any changes to the ALTA salary schedules.

Current Consideration:

The 2021-22 salary schedules for unrepresented employees include administrators, classified management, and confidential classifications. Due to the agreements with the Anaheim Secondary Teachers Association (ASTA) for a 3.5 percent salary increase, the 2021-22 salary schedules for unrepresented employees shall be increased by 3.5 percent to become the 2021-22 salary schedules, retroactive to July 1, 2021.

Budget Implication:

The increase for the 3.5 percent salary schedule increase will impact the budget with an additional estimated expense of \$887,825 per year. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees adopt the 2021-22 salary schedules for classified management, administrators, and confidential employees. **[EXHIBIT FF]**

SUPERINTENDENT'S OFFICE

10.23 2022 California School Boards Association Delegate Assembly Election (Roll Call Vote) ACTION ITEM

Background Information:

The California School Boards Association (CSBA) is the nonprofit education association representing the elected officials who govern public school districts and county offices of education. With a membership of nearly 1,000 educational agencies statewide, CSBA brings together school governing boards, as well as administrators from districts and county offices of education to advocate for effective policies that advance the education and well-being of the state's more than six million school age children. A membership driven association, CSBA provides policy resources and training to members, as well as represents the statewide interests of public education through legal, political legislative, community, and media advocacy.

CSBA's Delegate Assembly is a vital link in the association's governance structure. Working with local districts, county offices, the board of directors, and executive committee, delegates ensure that the association reflects the interests of school districts and county offices of education throughout the state.

Delegates are elected by CSBA member boards by region and serve a two-year term. Nominees for delegates must be a member of a member board within that geographic region.

Current Consideration:

This is an opportunity for the Board of Trustees to consider voting for candidates. The Board, as a whole, may vote for up to seven candidates. No more than one vote for any candidate may be submitted. The ballot also contains a provision for write-in candidates. The ballot must be postmarked by the U.S. Post Office on, or before, Tuesday, March 15, 2022.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees discuss and determine if they wish to vote for up to seven delegates. **[EXHIBIT GG]**

11. **CONSENT CALENDAR**

ACTION ITEM

The Board will list consent calendar items that they wish to pull for discussion.

The Board of Trustees is requested to approve/ratify items listed under the consent calendar. These items are considered routine and are acted on by the Board of Trustees in one motion. It is understood that the administration recommends approval of all consent calendar items. Each item on the consent calendar, approved by the Board, shall be deemed to have been considered in full and approved/ratified as recommended. There is no discussion of these items prior to the Board vote unless a member of the Board, staff, or the public requests specific items be discussed or removed from the consent calendar.

BUSINESS SERVICES

11.1 **Agreement, The Grand Theater, LLC**

Background Information:

The Oxford Academy Choir Concert, an annual event typically held at Cook Auditorium, is scheduled on April 13, 14, and 16, 2022.

Current Consideration:

Due to upcoming renovations planned for Cook Auditorium, the District's Visual and Performing Arts (VAPA) program has secured The Grand Theater located in the city of Anaheim, to host this year's concert. An attendance of 963 guests is expected.

Budget Implication:

The cost to lease the venue, including equipment, sound/lighting technician support, and free parking is \$24,300. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT HH]**

11.2 **Award of Bids**

The Board of Trustees is requested to award the following bid.

<u>Bid#</u>	<u>Service</u>	<u>Award</u>	<u>Amount</u>
2022-11	Kennedy High School Tennis Courts Repairs (Maintenance Funds)	Trueline Construction & Surfacing, Inc.	\$194,288

Staff Recommendation:

It is recommended that the Board of Trustees award Bid No. 2022-11.

11.3 **Agreement, Transportation, Unity Middle College High School (Unity MCHS)**

Background Information:

The Board of Trustees has in past years approved the agreements to provide transportation services to the Greater Anaheim SELPA, North Orange County Regional Occupation Program (ROP), Tiger Woods Learning Center, Servite High School, City of Cypress (Parks and Recreation), Knott Avenue Christian Church, Zion Lutheran Church, Vibrant Minds Charter School (formerly GOALS Academy), and Anaheim Family YMCA.

Current Consideration:

Unity MCHS, a nonprofit organization, is in need of the District's help to provide transportation for their field trips. It is in the best interest of the District to provide transportation services to Unity MCHS. Services are being provided March 1, 2022, through August 30, 2022.

Budget Implication:

The transportation agreement provides for a net income to the District, which assists in offsetting the transportation contribution from the General Fund.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT II]**

11.4 **Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction**

Staff Recommendation:

It is recommended that the Board of Trustees approve the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorize proper disposal in accordance with Education Code Section 17545 or 17546. **[EXHIBIT JJ]**

11.5 **Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction**

Staff Recommendation:

It is recommended that the Board of Trustees approve the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorize staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al.

[EXHIBIT KK]

11.6 **Donations**

Staff Recommendation:

It is recommended that the Board of Trustees accept the donations as submitted.
[EXHIBIT LL]

11.7 **Purchase Order Detail Report and Change Orders**

Staff Recommendation:

It is recommended that the Board of Trustees ratify the reports January 25, 2022, through February 22, 2022. **[EXHIBITS MM and NN]**

11.8 **Check Register/Warrants Report**

Staff Recommendation:

It is recommended that the Board of Trustees ratify the report January 25, 2022, through February 22, 2022. **[EXHIBIT OO]**

11.9 **SUPPLEMENTAL INFORMATION**

11.9.1 ASB Fund, January 2022 **[EXHIBIT PP]**

11.9.2 Cafeteria Fund, December 2021 **[EXHIBIT QQ]**

11.9.3 Enrollment, Month 6 **[EXHIBIT RR]**

EDUCATIONAL SERVICES

11.10 **Addendum, Participation Agreement, Orange County Department of Education (OCDE), Inside the Outdoors Virtual Program**

Background Information:

The Orange County Department of Education (OCDE) offers a variety of programs through their Inside the Outdoors Department. The programs are a combination of in-classroom experiences, connecting students to the natural world through unforgettable hands-on experiences, as well as educational field trips. This year due to COVID-19, the program has shifted to a virtual program.

Current Consideration:

The Board of Trustees approved the agreement with the Orange County Department of Education on January 13, 2022. An addendum is requested to change the dates of the program for Anaheim High School, as well as include Cambridge Virtual Academy. All other terms and conditions remain intact.

Budget Implication:

There is no impact to the budget. Inside the Outdoors has secured a grant for the expense of the program.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT SS]**

11.11 **Amendment, Educational Consulting Agreement, Brian Hamilton**

Background Information:

The District's Honor Band program was initiated in 2000, and has given the District's most advanced instrumental music students an opportunity to rehearse and perform as a District-level ensemble, led by renowned conductors/educators from across the country. The High School Honor Band serves approximately 80 students, and the Junior High School Honor Band serves approximately 100 students. The District's band directors prepare students for the audition process, and then guest conductors rehearse, as well as conduct students who are selected to be part of the Honor Band program.

Current Consideration:

The original agreement was board approved on January 13, 2022. An amendment to the dates of service is requested. Services are now being provided January 25, 2022, through June 30, 2022, the original agreement stated dates of service of January 25, 2022, through February 4, 2022. The performance date was scheduled for February 4, 2022, but has been changed to April 22, 2022. All other terms and conditions remain intact.

Budget Implication:

The total costs for these services is not to exceed \$1,250. (LCFF Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the educational consulting agreement amendment. **[EXHIBIT TT]**

11.12 **Agreement, Orange County Department of Education (OCDE), Friday Night Live**

Background Information:

Friday Night Live is a high school program and Club Live is a junior high school program. These school-based programs implement student activities that focus on alcohol and other drug prevention services. The Orange County Superintendent of Schools' agreement provides the District with funding to pay stipends to school advisors for supporting the programs.

Current Consideration:

The schools participating in these programs are South Junior High School, Gilbert, Kennedy, Magnolia, and Savanna high schools. Services are being provided November 15, 2021, through June 30, 2022.

Budget Implication:

The total cost is not to exceed \$6,000, to be reimbursed through the Orange County Superintendent of Schools. (Grant Funds)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT UU]**

11.13 **Instructional Materials Submitted for Adoption**

The Instructional Materials Review Committee has recommended the selected materials for courses in dual enrollment, English, and special education. The books have been made available for public view.

Staff Recommendation:

It is recommended that the Board of Trustees adopt the selected materials. **[EXHIBIT VV]**

11.14 **Instructional Materials Submitted for Display**

The Instructional Materials Review Committee recommended the selected material for display, for courses in dual enrollment, English, social sciences, Mathematics, and world languages. Before the materials can be approved for adoption, they must be made available for public review. The Board of Trustees will be requested to consider adoption of the materials following the end of the period of public display, March 4, 2022, through April 7, 2022.

Staff Recommendation:

It is recommended that the Board of Trustees approve the display. **[EXHIBIT WW]**

11.15 **Individual Service Contracts**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the individual service contracts as submitted. (Special Education Funds) **[EXHIBIT XX]**

11.16 **Field Trip Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT YY]**

HUMAN RESOURCES

11.17 **Memorandum of Understanding (MOU), Loyola Marymount University (LMU)**

Background Information:

The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their field work requirements and to gain valuable experience in a professional setting within our District schools. The District has had a school counseling agreement in place with LMU since 2018.

Current Consideration:

This agreement provides the opportunity for university students attending LMU to serve as counselor interns in AUHSD schools to promote a college-going culture through peer-to-peer conferences on challenges of college, sharing personal experiences as college students, and conducting classroom presentations on college experience and college life. Counselor interns will meet with an on-site supervisor for the purpose of completing the university's field instruction and participation requirements. Additionally, professional attire and conduct will be reviewed. Services will be provided March 4, 2022, through March 3, 2025. The MOU will be signed following Board approval.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT ZZ]**

11.18 **Certificated Personnel Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted.
[EXHIBIT AAA]

11.19 **Classified Personnel Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted.
[EXHIBIT BBB]

SUPERINTENDENT'S OFFICE

11.20 **Conferences and/or Meetings**

It is recommended that the Board of Trustees approve the attendance to the following conferences for the superintendent and/or Board members with payment of necessary expenses (registration, travel, hotel, parking, taxi, etc.)

11.20.1 AERA Conference, April 21, 2022, through April 23, 2022, San Diego, CA, at a cost not to exceed \$900. (General Fund)

11.20.2 2022 NCCEP/GEAR UP Annual Conference, July 17, 2022, through July 20, 2022, Washington, D.C., at a cost not to exceed \$1,900. Registration costs will be paid by GEAR UP. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve for the superintendent and/or Board of Trustees to attend the conferences.

12. **SUPERINTENDENT AND STAFF REPORT**

INFORMATION ITEM

13. **BOARD OF TRUSTEES' REPORT**

INFORMATION ITEM

Announcements regarding school visits, conference attendance, and meeting participation.

14. **ADVANCE PLANNING**

INFORMATION ITEM

14.1 **Future Meeting Dates**

The next meeting of the Board of Trustees will be held on Thursday, April 4, 2022, at 6:00 p.m.

Thursday, May 5
Thursday, June 9 (LCAP)
Thursday, June 16
Thursday, July 14

Tuesday, September 13
Thursday, October 13
Thursday, November 17
Tuesday, December 13

14.2 **Suggested Agenda Items**

15. **ADJOURNMENT**

ACTION ITEM

In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Monday, February 28, 2022.



2021-2022 TEACHERS OF THE YEAR NOMINEES

SCHOOL SITE	TEACHER	SUBJECT(S)
Anaheim High School	Ceanne Rapp	RSP English
Ball Junior High	Darlene Vu	Science
Brookhurst Junior High	Shannon McNiel	Science
Cambridge Virtual Academy	Tyler Sherman	Science
Cypress High School	Dan Falt	Math
Dale Junior High	Lisa Hormuth	History
Gilbert High School	Michele Ramstetter-Balluck	English
Hope School	Jenny Thai	Special Education ELA
Katella High School	Michael Flinner	Physical Education
Kennedy High School	Matthew Corcoran	English
Lexington Junior High	Derek Rae	English & ELD
Loara High School	Erica Pagnano	RSP Math
Magnolia High School	Sabina Giakoumis*	Science
Orangeview Junior High	Shirley Rumbolt	Special Education RSP
Oxford Academy	Mike Rylaarsdam	AP Economics
Polaris	Eric Okula	Independent Studies
Savanna High School	Leslie Benjamin	Choir
South Junior High	Stacy Polos-Bouscary	Special Education RSP
Sycamore Junior High	Heather Guerrero	AVID
Walker Junior High	Suzanne Duris*	Math
Western High School	Monique Flores*	Social Science

**Selected as District Teacher of the Year*



January 31, 2022

To the Governing Board
Anaheim Union High School District
Anaheim, California

We have audited the financial statements of Anaheim Union High School District (the District) as of and for the year ended June 30, 2021 *and* have issued our report thereon dated January 31, 2022. Professional standards require that we advise you of the following matters relating to our audit.

Our Responsibility in Relation to the Financial Statement Audit under Generally Accepted Auditing Standards and *Government Auditing Standards* and our Compliance Audit under the Uniform Guidance

As communicated in our engagement letter dated June 1, 2021, our responsibility, as described by professional standards, is to form and express an opinion about whether the financial statements that have been prepared by management with your oversight are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America and to express an opinion on whether the District complied with the types of compliance requirements described in the *OMB Compliance Supplement* that could have a direct and material effect on each of the District's major federal programs. Our audit of the financial statements and major program compliance does not relieve you or management of its respective responsibilities.

Our responsibility, as prescribed by professional standards, is to plan and perform our audit to obtain reasonable, rather than absolute, assurance about whether the financial statements are free of material misstatement. An audit of financial statements includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control over financial reporting. Accordingly, as part of our audit, we considered the internal control of the District solely for the purpose of determining our audit procedures and not to provide any assurance concerning such internal control.

Our responsibility, as prescribed by professional standards as it relates to the audit of District's major federal program compliance, is to express an opinion on the compliance for each of the District's major federal programs based on our audit of the types of compliance requirements referred to above. An audit of major program compliance includes consideration of internal control over compliance with the types of compliance requirements referred to above as a basis for designing audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, as a part of our major program compliance audit, we considered internal control over compliance for these purposes and not to provide any assurance on the effectiveness of the District's internal control over compliance.

We are also responsible for communicating significant matters related to the audit that are, in our professional judgment, relevant to your responsibilities in overseeing the financial reporting process. However, we are not required to design procedures for the purpose of identifying other matters to communicate to you.

We have provided our comments regarding internal controls during our audit in our Independent Auditor's Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed in Accordance with *Government Auditing Standards* dated January 31, 2022. We have also provided our comments regarding compliance with the types of compliance requirements referred to above and internal controls over compliance during our audit in our Independent Auditor's Report on Compliance with Each Major Federal Program and Report on Internal Control Over Compliance Required by the Uniform Guidance dated January 31, 2022.

Planned Scope and Timing of the Audit

We conducted our audit consistent with the planned scope and timing we previously communicated to you.

Compliance with All Ethics Requirements Regarding Independence

The engagement team, others in our firm, as appropriate, and our firm, have complied with all relevant ethical requirements regarding independence.

Qualitative Aspects of the Entity's Significant Accounting Practices

Significant Accounting Policies

Management has the responsibility to select and use appropriate accounting policies. A summary of the significant accounting policies adopted by District is included in Note 1 to the financial statements. As described in Notes 1 and 16 to the financial statements, the District changed accounting policies related to accounting for fiduciary activities to adopt the provisions of GASB Statement No. 84, Fiduciary Activities. Accordingly, the accounting change has been retrospectively applied to the financial statements beginning July 1, 2020. No matters have come to our attention that would require us, under professional standards, to inform you about (1) the methods used to account for significant unusual transactions and (2) the effect of significant accounting policies in controversial or emerging areas for which there is a lack of authoritative guidance or consensus.

Significant Accounting Estimates

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's current judgments. Those judgments are normally based on knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ markedly from management's current judgments.

The most sensitive accounting estimates affecting the financial statements are:

Governmental Accounting Standards Board (GASB) requires the District to calculate, recognize, and report the costs and obligations associated with pensions in their financial statements. These amounts were all determined based on the District's proportionate share of the California State Teachers' Retirement System (CalSTRS) and the California Public Employees' Retirement System (CalPERS) estimated net pension liability, deferred outflows of resources, deferred inflows of resources, and pension expense, which utilized projections of future contributions and future earnings, actuarial assumptions such as inflation, salary

increases, mortality rates, and investment rate of return and discount rates in the determination of the final balances reported in the CalSTRS and CalPERS audited financial statements. The District’s proportionate share was determined by calculating the District’s share of contributions to the pension plan relative to the contributions of all participating entities in the plan.

Management’s estimate of the Net OPEB liability, related deferred outflows of resources, and OPEB expense are based on a calculation of actuarially determined contributions for health insurance benefits.

Management’s estimate of the workers’ compensation claims’ liability is based on a calculation of actuarially determined projected liability of the District’s workers’ compensation insurance program (previously self-insured remaining claims) and the health and welfare projected outstanding claims (based on past experience of claims turnover).

Financial Statement Disclosures

Certain financial statement disclosures involve significant judgment and are particularly sensitive because of their significance to financial statement users. The most sensitive disclosures affecting District’s financial statements relate to Net Other Postemployment Benefits (OPEB) Liability (Note 9), Risk Management (Note 11), and the Employee Retirement Systems (Note 12).

Significant Difficulties Encountered during the Audit

We encountered no significant difficulties in dealing with management relating to the performance of the audit.

Uncorrected and Corrected Misstatements

For purposes of this communication, professional standards require us to accumulate all known and likely misstatements identified during the audit, other than those that we believe are trivial, and communicate them to the appropriate level of management. Further, professional standards require us to also communicate the effect of uncorrected misstatements related to prior periods on the relevant classes of transactions, account balances or disclosures, and the financial statements as a whole.

There were no corrected misstatements of the financial statements.

The following summarizes uncorrected financial statement misstatements whose effects in the current and prior periods, as determined by management, are immaterial, both individually and in the aggregate, to the financial statements taken as a whole:

Governmental Activities	
Governmental Funds	
Aggregate Remaining Funds	
To adjust for ASB cash in bank balance	
Cash	\$80,040
Revenue	\$80,040
To adjust for health & welfare claims liability	
Claims liability	\$236,041
Change in claims liability	\$236,041

The effect of these uncorrected misstatements, including the effect of the reversal of prior year uncorrected misstatements as of and for the year ended June 30, 2021, is an overstatement of change in net position and net position of \$156,031 for the government-wide statements and an overstatement of net change in fund balance and fund balance of \$156,031 for the Aggregate Remaining Funds.

Disagreements with Management

For purposes of this letter, professional standards define a disagreement with management as a matter, whether or not resolved to our satisfaction, concerning a financial accounting, reporting, or auditing matter, which could be significant to the financial statements or the auditor's report. No such disagreements arose during the course of the audit.

Representations Requested from Management

We have requested certain written representations from management which are included in the management representation letter dated January 31, 2022.

Management's Consultations with Other Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters. Management informed us that, and to our knowledge, there were no consultations with other accountants regarding auditing and accounting matters.

Other Significant Matters, Findings, or Issues

In the normal course of our professional association with District, we generally discuss a variety of matters, including the application of accounting principles and auditing standards, operating conditions affecting the entity, and operating plans and strategies that may affect the risks of material misstatement. None of the matters discussed resulted in a condition to our retention as District's auditors.

Modification of the Auditor's Report

We have made the following modification to our auditor's report.

Emphasis of Matter

As discussed in Notes 1 and 16 to the financial statements, Anaheim Union High School District has adopted the provisions of GASB Statement No. 84, Fiduciary Activities, which has resulted in a restatement of the net position and fund balance as of July 1, 2020. Our opinions are not modified with respect to this matter.

This report is intended solely for the information and use of the Governing Board and management of the District and is not intended to be, and should not be, used by anyone other than these specified parties.



Rancho Cucamonga, California



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June 30, 2021

Anaheim Union High School District

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Independent Auditor's Report

To the Governing Board
Anaheim Union High School District
Anaheim, California

Report on the Financial Statements

We have audited the accompanying financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of Anaheim Union High School District (the District) as of and for the year ended June 30, 2021, and the related notes to the financial statements, which collectively comprise the District's basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express opinions on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Opinions

In our opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, each major fund, and the aggregate remaining fund information of Anaheim Union High School District, as of June 30, 2021, and the respective changes in financial position and, where applicable, cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Emphasis of Matter – Change in Accounting Principle

As discussed in Notes 1 and 16 to the financial statements, Anaheim Union High School District has adopted the provisions of GASB Statement No. 84, *Fiduciary Activities*, which has resulted in a restatement of the net position and fund balance as of July 1, 2020. Our opinions are not modified with respect to this matter.

Other Matters

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis on pages 4 through 13, budgetary comparison information on page 72, schedule of changes in the District's total OPEB liability and related ratios on page 73, schedule of the District's proportionate share of the net OPEB liability – MPP program on page 74, schedule of the District's proportionate share of the net pension liability on pages 75 and 76, and the schedule of District contributions on pages 77 and 78, be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise Anaheim Union High School District's financial statements. The combining non-major governmental fund financial statements, Schedule of Expenditures of Federal Awards as required by the audit requirements of Title 2 U.S. Code of Federal Regulations (CFR) Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance), and other supplementary information listed in the table of contents are presented for purposes of additional analysis and are not a required part of the financial statements.

The combining non-major governmental fund financial statements, the Schedule of Expenditures of Federal Awards, and the other supplementary information listed in the table of contents are the responsibility of management and were derived from and relate directly to the underlying accounting and other records used to prepare the basic financial statements. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting

and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the combining non-major governmental fund financial statements, the Schedule of Expenditures of Federal Awards, and the other supplementary information listed in the table of contents are fairly stated, in all material respects, in relation to the basic financial statements as a whole.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued a report dated January 31, 2022 on our consideration of Anaheim Union High School District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, grant agreements, and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of Anaheim Union High School District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering Anaheim Union High School District's internal control over financial reporting and compliance.

A handwritten signature in black ink that reads "Eide Bailly LLP". The signature is written in a cursive, flowing style.

Rancho Cucamonga, California
January 31, 2022



ANAHEIM UNION HIGH SCHOOL DISTRICT

This section of Anaheim Union High School District's (the District) June 30, 2021, annual financial report presents our discussion and analysis of the District's financial performance during the fiscal year that ended on June 30, 2021, with comparative information for the year ended June 30, 2020. Please read it in conjunction with the District's financial statements, which immediately follow this section.

OVERVIEW OF THE FINANCIAL STATEMENTS

The Financial Statements

The financial statements presented herein include all of the activities of the District and its component units using the integrated approach as prescribed by Governmental Accounting Standards Board (GASB) Statement No. 34.

The *Government-Wide Financial Statements* present the financial picture of the District from the economic resources measurement focus using the accrual basis of accounting. These statements include all assets of the District (including capital assets), and deferred outflows of resources, as well as all liabilities (including long-term obligations) and deferred inflows of resources. Additionally, certain eliminations have occurred as prescribed by the statement in regards to interfund activity, payables, and receivables.

Governmental Activities are prepared using the economic resources measurement focus and the accrual basis of accounting.

The *Fund Financial Statements* include statements for each of the three categories of activities: governmental, proprietary, and fiduciary.

- The Governmental Funds are prepared using the current financial resources measurement focus and modified accrual basis of accounting.
- The Proprietary Funds are prepared using the economic resources measurement focus and the accrual basis of accounting.
- The Fiduciary *Funds* are prepared using the economic resources measurement focus and the accrual basis of accounting.

Reconciliation of the Fund Financial Statements to the Government-Wide Financial Statements is provided to explain the differences created by the integrated approach.

The Primary unit of the government is the Anaheim Union High School District.

REPORTING THE DISTRICT AS A WHOLE

The Statement of Net Position and the Statement of Activities

The *Statement of Net Position* and the *Statement of Activities* report information about the District as a whole and about its activities. These statements include all assets, deferred outflows of resources, liabilities, and deferred inflows of resources of the District using the accrual basis of accounting, which is similar to the accounting used by most private-sector companies. All of the current year's revenues and expenses are taken into account regardless of when cash is received or paid.

These two statements report the District's net position and changes in them. Net position is the difference between assets and deferred outflows of resources and liabilities and deferred inflows of resources, one way to measure the District's financial health, or financial position. Over time, increases or decreases in the District's net position are one indicator of whether *its financial health is* improving or deteriorating. Other factors to consider are changes in the District's property tax base and the condition of the District's facilities.

The relationship between revenues and expenses is the District's *operating results*. Since the governing board's responsibility is to provide services to our students and not to generate profit as commercial entities do, one must consider other factors when evaluating the overall health of the District. The quality of the education and the safety of our schools will likely be an important component in this evaluation.

In the *Statement of Net Position* and the *Statement of Activities*, we present the District activities as follows:

Governmental Activities - All of the District's services are reported in this category. This includes the education of grade seven through grade twelve students, and the on-going effort to improve and maintain buildings and sites. Property taxes, State income taxes, user fees, interest income, Federal, State and local grants, as well as general obligation bonds, finance these activities.

REPORTING THE DISTRICT'S MOST SIGNIFICANT FUNDS

Fund Financial Statements

The fund financial statements provide detailed information about the most significant funds - not the District as a whole. Some funds are required to be established by State law and by bond covenants. However, management establishes many other funds to help it control and manage money for particular purposes or to show that it is meeting legal responsibilities for using certain taxes, grants, and other money that it receives from the governmental agencies.

Governmental Funds - Most of the District's basic services are reported in governmental funds, which focus on how money flows into and out of those funds and the balances left at year-end that are available for spending. These funds are reported using an accounting method called modified accrual accounting, which measures cash and all other financial assets that can readily be converted to cash. The governmental fund statements provide a detailed short-term view of the District's general government operations and the basic services it provides. Governmental fund information helps determine whether there are more or fewer financial resources that can be spent in the near future to finance the District's programs. The differences of results in the governmental fund financial statements to those in the government-wide financial statements are explained in a reconciliation following each governmental fund financial statement.

Proprietary Funds - When the District charges users for the services it provides, whether to outside customers or to other departments within the District, these services are generally reported in proprietary funds. Proprietary funds are reported in the same way that all activities are reported in the *Statement of Net Position* and the *Statement of Revenues, Expenses, and Changes in Fund Net Position*. We use internal service funds to report activities that provide supplies and services for the District's other programs and activities - such as the District's Self-Insurance Fund. The internal service funds are reported with governmental activities in the government-wide financial statements.

THE DISTRICT AS TRUSTEE

Reporting the District's Fiduciary Responsibilities

The District is the trustee, or *fiduciary*, for funds held on behalf of others, like our custodial pass-thru fund for special education local plan area (SELPA) activities. The District's fiduciary activities are reported in the *Statement of Fiduciary Position* and the *Statement of Change in Net Position*. We exclude these activities from the District's other financial statements because the District cannot use these assets to finance its operations. The District is responsible for ensuring that the assets reported in these funds are used for their intended purposes.

THE DISTRICT AS A WHOLE

Net Position

The District's net position was \$(4,345,533) for the fiscal year-ended June 30, 2021. Of this amount, \$(341,484,850) was unrestricted deficit. Restricted net position is reported separately to show legal constraints from debt covenants, grantors, constitutional provisions, and enabling legislation that limit the governing board's ability to use the net position for day-to-day operations. Our analysis below, in summary form, focuses on the net position (Table 1) and change in net position (Table 2) of the District's governmental activities.

Table 1

	Governmental Activities	
	2021	2020 as restated
Assets		
Current and other assets	\$ 406,133,340	\$ 399,302,891
Capital assets	438,019,489	393,613,085
Total assets	844,152,829	792,915,976
Deferred outflows of resources	112,795,596	112,405,086
Liabilities		
Current liabilities	54,707,144	47,001,784
Long-term liabilities other than OPEB and pension	335,094,968	354,258,549
Other postemployment benefits (OPEB) liability	105,068,034	116,099,655
Aggregate net pension liability	405,593,166	384,173,652
Total liabilities	900,463,312	901,533,640
Deferred inflows of resources	60,830,646	50,026,582
Net Position		
Net investment in capital assets	213,307,304	207,882,806
Restricted	123,832,013	85,113,070
Unrestricted (deficit)	(341,484,850)	(339,235,036)
Total net position (deficit)	\$ (4,345,533)	\$ (46,239,160)

The increase in total assets is mainly due to an increased funding for ESSER and COVID-19 and an increase in capital assets attributed to the modernization/construction projects completed and in progress. Total liabilities decreased mainly due to the decrease in the other post-employment benefits liability and a decrease in long-term liabilities. The deficit net position is the result of the implementation of GASB Statement No. 68, requiring the District to report their share of CalSTRS and CalPERS net pension liability.

Changes in Net Position

The changes in net position for this year's operations for the District as a whole are reported in the *Statement of Activities* on page 15. Table 2 takes the information from the Statement, rounds off the numbers, and rearranges them slightly so you can see our total revenues for the year.

Table 2

	Governmental Activities	
	2021	2020*
Revenues		
Program revenues		
Charges for services and sales	\$ 4,248,625	\$ 3,990,185
Operating grants and contributions	131,873,810	84,454,845
Capital grants and contributions	17,759,450	2,551,269
General revenues		
Federal and State aid not restricted	225,897,252	238,148,910
Property taxes	138,004,015	127,278,158
Other general revenues	19,638,641	19,973,130
Total revenues	<u>537,421,793</u>	<u>476,396,497</u>
Expenses		
Instruction-related	328,575,055	300,423,285
Pupil services	62,765,049	61,129,063
Administration	29,226,698	24,184,098
Plant services	43,868,233	38,335,772
All other services	31,093,131	33,528,654
Total expenses	<u>495,528,166</u>	<u>457,600,872</u>
Change in net position	<u>\$ 41,893,627</u>	<u>\$ 18,795,625</u>

* The revenues and expenses for fiscal year 2020 were not restated to show the effects of GASB 84 for comparative purposes.

Governmental Activities

As reported in the *Statement of Activities* on page 15, the cost of all of our governmental activities this year was \$495,528,166. However, the amount that our taxpayers ultimately financed for these activities through local taxes was only \$138,004,015 because the cost was paid by those who benefited from the programs (\$4,248,625) or by other governments and organizations who subsidized certain programs with grants and contributions (\$149,633,260). We paid for the remaining "public benefit" portion of our governmental activities with \$245,545,893 in Federal and State funds and with other revenues, like interest and general entitlements. Operating grants and contributions consist of categorical programs. Capital grants and contributions consist of State modernization and construction funds.

In Table 3, we have presented the cost and net cost of each of the District's largest functions: instruction, including special instruction programs and other instructional programs, pupil services, administration, plant services, and all other services. As discussed above, net cost shows the financial burden that was placed on the District's taxpayers by each of these functions. Providing this information allows our citizens to consider the cost of each function in comparison to the benefits they believe are provided by that function.

Table 3

	Total Cost of Services		Net Cost of Services	
	2021	2020*	2021	2020*
Instruction-related	\$ 328,575,055	\$ 300,423,285	\$ (223,819,012)	\$ (243,041,384)
Pupil services	62,765,049	61,129,063	(36,422,714)	(35,164,294)
Administration	29,226,698	24,184,098	(21,836,642)	(22,220,081)
Plant services	43,868,233	38,335,772	(37,475,807)	(37,974,235)
All other services	31,093,131	33,528,654	(22,092,106)	(28,204,579)
Total	<u>\$ 495,528,166</u>	<u>\$ 457,600,872</u>	<u>\$ (341,646,281)</u>	<u>\$ (366,604,573)</u>

* The total and net cost of services for fiscal year 2020 were not restated to show the effects of GASB 84 for comparative purposes.

The main reasons for the year-to-year changes in total cost of services are due to an increase in instructional expenditures, and an increase in pupil services, and an overall increase in services provided to students.

THE DISTRICT'S FUNDS

As the District completed this year, our governmental funds reported a combined fund balance of \$322,599,590, which is a decrease of \$5,101,587, or 1.6% from last year (Table 4).

Table 4

Governmental Fund	Balances and Activity			June 30, 2021
	June 30, 2020 as restated	Revenues and Other Financing Sources	Expenditures and Other Financing Uses	
General Fund	\$ 123,842,119	\$ 465,060,889	\$ 436,476,356	\$ 152,426,652
Building Fund	136,754,529	61,056	43,832,171	92,983,414
County School Facilities	26,943	17,759,451	17,748,411	37,983
Student Activity Fund	3,009,075	2,171,520	2,368,414	2,812,181
Cafeteria Fund	5,755,383	15,596,420	18,552,463	2,799,340
Capital Facilities Fund	18,474,231	7,656,242	3,050,102	23,080,371
Special Reserve Fund for Capital Outlay Projects	15,432,345	20,215,525	3,822,471	31,825,399
Bond Interest and Redemption Fund	24,406,552	21,005,476	28,777,778	16,634,250
Total	\$ 327,701,177	\$ 549,526,579	\$ 554,628,166	\$ 322,599,590

The primary reasons for these increases/decreases are:

1. The General Fund is the principal operating fund. The actual fund balance during the 2020-2021 fiscal year increased approximately \$28.6 million, primarily due to an increase in revenue received from ESSER, COVID-19 Learning Loss Mitigation Funds and Expanded Learning Opportunities Grant Funds.
2. The Building Fund decreased \$43.8 million mainly attributed to expenditures on Measure H bond projects.
3. The Districts Capital Facilities Fund revenue was \$7.6 million, and expenditures were \$3.0 million for an increase in fund balance of \$4.6 million. Expenditures include \$2.4 million in debt service payments for the 2017 Certificates of Participation.
4. Our Special Reserve fund for Capital Outlay Projects increased \$16.4 million due to State Facilities funds received to reimburse facilities projects that were pre-funded using other funds. Expenditures of \$2.4 million were attributed to debt service payments recorded in the Special Reserve Fund which is offset by a transfer of funds from the Capital Facilities Fund.

General Fund Budgetary Highlights

Over the course of the year, the District revises its budget as it attempts to deal with unexpected changes in revenues and expenditures. The final amendment to the budget was adopted in September 2021. (A schedule showing the District's original and final budget amounts compared with amounts actually paid and received is provided in our annual report on page 72.

1. General Fund final budgeted ending fund balance increased by approximately \$53.4 million over the original projection. A total of \$18.5 million in restricted funds were budgeted in expenditure accounts in the original budget and then moved to the Restricted Reserve in the final budget. This is a normal practice of the District as not all restricted monies are spent in the year the monies are received.

CAPITAL ASSET AND DEBT ADMINISTRATION

Capital Assets

At the end of this year, the District had \$438,019,489 in a broad range of capital assets (net of depreciation), including land, buildings, and furniture and equipment. This amount represents a net increase (including additions, deductions, and depreciation) of \$44,406,404, or 11.3%, from last year.

Table 5

	Governmental Activities	
	2021	2020
Land and construction in progress	\$ 164,609,172	\$ 139,001,617
Buildings and improvements	254,823,206	238,262,853
Equipment	18,587,111	16,348,885
Total	<u>\$ 438,019,489</u>	<u>\$ 393,613,355</u>

This year's increase of \$44.4 million is due primarily to the Measure H construction projects and 21st Century classroom furniture.

The District's major construction program is on-going. Smaller, routine facilities projects are also on-going. We present more detailed information about our capital assets in Note 4 to the financial statements.

Long-Term Liabilities other than Other Postemployment Benefits (OPEB) and Pension

At the end of this year, the District had \$335,094,968 in long-term liabilities other than OPEB and pension versus \$354,566,549 last year, a decrease of \$19,163,581, or 5.4%. The long-term liabilities consisted of the following:

Table 6

	Governmental Activities	
	2021	2020
Long-Term Liabilities		
General obligation bonds	\$ 276,463,848	\$ 292,936,591
Premium on issuance	16,992,336	18,727,335
Certificates of participation	31,605,000	32,400,000
Premium on issuance	1,580,689	1,661,750
Capital leases	2,162,733	2,541,909
Property and liability	100,000	50,000
Claims liability	334,164	483,265
Supplemental early retirement plan (SERP)	2,962,110	3,141,126
Compensated absences	2,894,088	2,316,573
Total	<u>\$ 335,094,968</u>	<u>\$ 354,258,549</u>

The District's general obligation bond rating is "Aa2." The State limits the amount of general obligation debt that districts can issue to no more than 2.5% of the assessed value of all taxable property within the District's boundaries. The District's outstanding general obligation debt of \$276,463,848 is significantly below the statutorily-imposed limit.

We present more detailed information regarding our long-term obligations in Note 8 of the financial statements.

OPEB and Pension Liabilities

At the end of this year, the District had \$105,068,034 in OPEB liability versus \$116,099,655 last year, a decrease of \$11,031,621, or 9.5%

In addition, at the end of this year, the District had \$405,593,166 in aggregate net pension liability versus \$384,173,652 last year, an increase of \$21,419,514, or 5.6%.

SIGNIFICANT ACCOMPLISHMENTS OF FISCAL YEAR 2020-2021 ARE NOTED BELOW:

The District completed site improvements in the amount of \$22.8 million at Kennedy High School, Cypress High School, and Ball Junior High School.

The District received a State School Facilities funding in the amount of \$17.7 million for Anaheim High School and Cypress High School.

The District purchased fifteen compressed natural gas (CNG) buses. The district was awarded a grant from the South Coast Air Quality Management District (SAQMD) that pays for 91% of the cost of the new buses.

The District received \$77.8 million in ESSER, COVID-19 LEA Response Funds, and Expanded Learning Opportunities Funds.

ECONOMIC FACTORS AND NEXT YEAR'S BUDGETS AND RATES

In considering the District's Adopted Budget for the 2021-2022 year, the governing board and management used the following criteria:

The key assumptions in our revenue forecast are:

1. Cost-of-Living Adjustment (COLA) of 5.07%.
2. Average Daily Attendance (ADA) was budgeted at a zero decrease from prior year. School districts were funded at the higher ADA of 2019-2020 or 2020-2021.
3. The GAP funding rate is fully funded at 100%.
4. The unduplicated enrollment count percentage used was 79.33%. The three-year rolling average is 77.34%
5. State lottery was budgeted at 199 per ADA.
6. Grants include estimated carryover from 2020-2021 and are adjusted to actual after June 30, 2021.
7. Interest rate for Cash in County is budgeted at 0.9%.
8. Certificated negotiations for the 2021-2022 fiscal year are not complete.
9. Classified negotiations for the 2021-2022 fiscal year are not complete.
10. Health and welfare costs were budgeted for an overall increase due to estimated increase in premiums. Workers' Compensation was budgeted to decrease by 4.2% due to premium decrease.
11. Routine restricted maintenance expenditures include three percent of total budgeted expenditures.

Contacting THE DISTRICT'S FINANCIAL MANAGEMENT

This financial report is designed to provide our citizens, taxpayers, students, investors and creditors with a general overview of the District's finances and to show the District's accountability for the money it receives. If you have questions about this report or need any additional financial information, contact the Assistant Superintendent, Business, at (714) 999-3555, Anaheim Union High School District, 501 Crescent Way, Anaheim, California, 92803.

Anaheim Union High School District

Statement of Net Position

June 30, 2021

	Governmental Activities
Assets	
Deposits and investments	\$ 327,082,929
Receivables	78,167,097
Stores inventories	883,314
Capital assets not depreciated	164,609,172
Capital assets, net of accumulated depreciation	<u>273,410,317</u>
Total assets	<u>844,152,829</u>
Deferred Outflows of Resources	
Deferred charge on refunding	704,114
Deferred outflows of resources related to OPEB	19,409,956
Deferred outflows of resources related to pensions	<u>92,681,526</u>
Total deferred outflows of resources	<u>112,795,596</u>
Liabilities	
Accounts payable	42,979,310
Accrued interest payable	4,634,703
Unearned revenue	2,593,131
Claims liability	4,500,000
Long-term liabilities	
Long-term liabilities other than OPEB and pensions due within one year	13,044,527
Long-term liabilities other than OPEB and pensions due in more than one year	322,050,441
Other postemployment benefits (OPEB) liability	105,068,034
Aggregate net pension liability	<u>405,593,166</u>
Total liabilities	<u>900,463,312</u>
Deferred Inflows of Resources	
Deferred inflows of resources related to OPEB	31,797,658
Deferred inflows of resources related to pensions	<u>29,032,988</u>
Total deferred inflows of resources	<u>60,830,646</u>
Net Position	
Net investment in capital assets	213,307,304
Restricted for	
Debt service	11,999,547
Capital projects	54,943,753
Educational programs	18,526,060
Other activities	38,362,653
Unrestricted (deficit)	<u>(341,484,850)</u>
Total net position (deficit)	<u>\$ (4,345,533)</u>

Anaheim Union High School District
Statement of Activities
Year Ended June 30, 2021

Functions/Programs	Expenses	Program Revenues			Net (Expenses) Revenues and Changes in Net Position
		Charges for Services and Sales	Operating Grants and Contributions	Capital Grants and Contributions	Governmental Activities
Governmental Activities					
Instruction	\$ 292,146,033	\$ 1,043,196	\$ 80,808,824	\$ 17,759,450	\$ (192,534,563)
Instruction-related activities					
Supervision of instruction	8,637,444	198,935	2,849,979	-	(5,588,530)
Instructional library, media, and technology	1,894,686	-	46,200	-	(1,848,486)
School site administration	25,896,892	11,977	2,037,482	-	(23,847,433)
Pupil services					
Home-to-school transportation	9,152,875	8,046	1,035,897	-	(8,108,932)
Food services	20,536,456	82	15,805,144	-	(4,731,230)
All other pupil services	33,075,718	23,290	9,469,876	-	(23,582,552)
Administration					
Data processing	10,144,050	-	3,355,904	-	(6,788,146)
All other administration	19,082,648	17,559	4,016,593	-	(15,048,496)
Plant services	43,868,233	5,632	6,386,794	-	(37,475,807)
Ancillary services	7,474,927	2,087	3,120,001	-	(4,352,839)
Community services	978,615	24,942	141,410	-	(812,263)
Interest on long-term liabilities	10,951,400	-	-	-	(10,951,400)
Other outgo	11,688,189	2,912,879	2,799,706	-	(5,975,604)
Total governmental activities	<u>\$ 495,528,166</u>	<u>\$ 4,248,625</u>	<u>\$ 131,873,810</u>	<u>\$ 17,759,450</u>	<u>(341,646,281)</u>
General Revenues and Subventions					
Property taxes, levied for general purposes					112,630,662
Property taxes, levied for debt service					20,908,386
Taxes levied for other specific purposes					4,464,967
Federal and State aid not restricted to specific purposes					225,897,252
Interest and investment earnings					760,986
Miscellaneous					<u>18,877,655</u>
Subtotal, general revenues and subventions					<u>383,539,908</u>
Change in Net Position					41,893,627
Net Position - Beginning, as restated					<u>(46,239,160)</u>
Net Position - Ending					<u>\$ (4,345,533)</u>

Anaheim Union High School District

Balance Sheet – Governmental Funds

June 30, 2021

	General Fund	Building Fund	County School Facilities Fund	Non-Major Governmental Funds	Total Governmental Funds
Assets					
Deposits and investments	\$ 110,837,845	\$ 101,013,319	\$ 10,087,720	\$ 65,980,923	\$ 287,919,807
Receivables	75,373,279	63,533	2,278	2,707,059	78,146,149
Due from other funds	1,392,440	12,222	-	10,052,728	11,457,390
Stores inventories	507,301	-	-	376,013	883,314
Total assets	\$ 188,110,865	\$ 101,089,074	\$ 10,089,998	\$ 79,116,723	\$ 378,406,660
Liabilities and Fund Balances					
Liabilities					
Accounts payable	\$ 32,868,090	\$ 8,079,059	\$ 56	\$ 414,324	\$ 41,361,529
Due to other funds	408,011	26,601	10,051,959	1,365,839	11,852,410
Unearned revenue	2,408,112	-	-	185,019	2,593,131
Total liabilities	35,684,213	8,105,660	10,052,015	1,965,182	55,807,070
Fund Balances					
Nonspendable	662,301	-	-	376,013	1,038,314
Restricted	18,526,060	92,983,414	37,983	76,775,528	188,322,985
Assigned	35,832,114	-	-	-	35,832,114
Unassigned	97,406,177	-	-	-	97,406,177
Total fund balances	152,426,652	92,983,414	37,983	77,151,541	322,599,590
Total liabilities and fund balances	\$ 188,110,865	\$ 101,089,074	\$ 10,089,998	\$ 79,116,723	\$ 378,406,660

Anaheim Union High School District
Reconciliation of the Governmental Funds Balance Sheet to the Statement of Net Position
June 30, 2021

Total Fund Balance - Governmental Funds \$ 322,599,590

Amounts Reported for Governmental Activities in the
Statement of Net Position are Different Because

Capital assets used in governmental activities are not financial
resources and, therefore, are not reported as assets in
governmental funds.

The cost of capital assets is	\$ 628,455,792	
Accumulated depreciation is	<u>(190,436,303)</u>	

Net capital assets		438,019,489
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In governmental funds, unmatured interest on long-term
liabilities is recognized in the period when it is due. On the
government-wide financial statements, unmatured interest on
long-term liabilities is recognized when it is incurred.

(4,634,703)

An internal service fund is used by management to charge the costs
of the workers' compensation insurance program to the individual
funds. The assets and liabilities of the internal service fund are
included with governmental activities.

33,127,145

Deferred outflows of resources represent a consumption of net
position in a future period and is not reported in the governmental
funds. Deferred outflows of resources amounted to and related to

Debt refundings (deferred charge on refunding)	704,114	
Other postemployment benefits (OPEB) liability	19,409,956	
Aggregate net pension liability	<u>92,681,526</u>	

Total deferred outflows of resources		112,795,596
--------------------------------------	--	-------------

Deferred inflows of resources represent an acquisition of net position
that applies to a future period and is not reported in the governmental
funds. Deferred inflows of resources amount to and related to

Other postemployment benefits (OPEB) liability	(31,797,658)	
Aggregate net pension liability	<u>(29,032,988)</u>	

Total deferred inflows of resources		(60,830,646)
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Anaheim Union High School District
Reconciliation of the Governmental Funds Balance Sheet to the Statement of Net Position
June 30, 2021

Aggregate net pension liability is not due and payable in the current period, and is not reported as a liability in the funds.		\$ (405,593,166)
The District's OPEB liability is not due and payable in the current period, and is not reported as a liability in the funds.		(105,068,034)
Long-term liabilities are not due and payable in the current period and, therefore, are not reported as liabilities in the funds.		
Long-term liabilities at year-end consist of		
General obligation bonds	\$ (266,058,955)	
Premium on issuance of general obligation bonds	(16,992,336)	
Certificates of participation	(31,605,000)	
Premium on issuance of certificates of participation	(1,580,689)	
Capital leases	(2,162,733)	
Property and liability	(100,000)	
Supplemental early retirement plan (SERP)	(2,962,110)	
Compensated absences (vacations)	(2,894,088)	
In addition, capital appreciation general obligation bonds were issued. The accretion of interest to date on the general obligation bonds is:	<u>(10,404,893)</u>	
Total long-term liabilities		<u>(334,760,804)</u>
Total net position - governmental activities		<u><u>\$ (4,345,533)</u></u>

Anaheim Union High School District

Statement of Revenues, Expenditures, and Changes in Fund Balances – Governmental Funds

Year Ended June 30, 2021

	General Fund	Building Fund	County School Facilities Fund	Non-Major Governmental Funds	Total Governmental Funds
Revenues					
Local Control Funding Formula	\$ 329,871,295	\$ -	\$ -	\$ -	\$ 329,871,295
Federal sources	53,822,897	-	-	14,350,469	68,173,366
Other State sources	69,655,992	-	17,740,536	1,239,277	88,635,805
Other local sources	11,710,705	61,056	18,915	30,873,166	42,663,842
Total revenues	465,060,889	61,056	17,759,451	46,462,912	529,344,308
Expenditures					
Current					
Instruction	269,058,195	-	-	-	269,058,195
Instruction-related activities					
Supervision of instruction	8,029,484	-	-	-	8,029,484
Instructional library, media, and technology	1,757,861	-	-	-	1,757,861
School site administration	23,508,805	-	-	-	23,508,805
Pupil services					
Home-to-school transportation	8,455,903	-	-	-	8,455,903
Food services	397,917	-	-	18,385,294	18,783,211
All other pupil services	30,879,505	-	-	-	30,879,505
Administration					
Data processing	10,512,009	-	-	-	10,512,009
All other administration	17,723,664	-	-	137,313	17,860,977
Plant services	41,629,637	-	-	142,121	41,771,758
Ancillary services	4,872,638	-	-	2,368,414	7,241,052
Community services	919,218	-	-	-	919,218
Other outgo	11,688,189	-	-	-	11,688,189
Facility acquisition and construction	6,600,597	43,832,171	7,875	2,279,292	52,719,935
Debt service					
Principal	379,176	-	-	18,210,000	18,589,176
Interest and other	63,558	-	-	12,607,059	12,670,617
Total expenditures	436,476,356	43,832,171	7,875	54,129,493	534,445,895
Excess (Deficiency) of Revenues Over Expenditures	28,584,533	(43,771,115)	17,751,576	(7,666,581)	(5,101,587)
Other Financing Sources (Uses)					
Transfers in	-	-	-	20,182,271	20,182,271
Transfers out	-	-	(17,740,536)	(2,441,735)	(20,182,271)
Net Financing Sources (Uses)	-	-	(17,740,536)	17,740,536	-
Net Change in Fund Balances	28,584,533	(43,771,115)	11,040	10,073,955	(5,101,587)
Fund Balance - Beginning, as restated	123,842,119	136,754,529	26,943	67,077,586	327,701,177
Fund Balance - Ending	\$ 152,426,652	\$ 92,983,414	\$ 37,983	\$ 77,151,541	\$ 322,599,590

Anaheim Union High School District

Reconciliation of the Statement of Revenues, Expenditures, and Changes in Fund Balances of Governmental Funds to the Statement of Activities Year Ended June 30, 2021

Total Net Change in Fund Balances - Governmental Funds \$ (5,101,587)

Amounts Reported for Governmental Activities in the Statement of Activities are Different Because:

Capital outlays to purchase or build capital assets are reported in governmental funds as expenditures; however, for governmental activities, those costs are shown in the Statement of Net Position and allocated over their estimated useful lives as annual depreciation expenses in the Statement of Activities.

This is the amount by which capital outlays exceeds depreciation expense in the period.

Capital outlays	\$ 54,420,522
Depreciation expense	<u>(10,004,418)</u>

Net expense adjustment 44,416,104

In the Statement of Activities, only the gain on the sale of the capital assets is reported, whereas in the governmental funds, the entire proceeds from the sale increases financial resources. Thus, the change in net assets differs from the change in fund balances by the cost of the capital assets sold.

(9,700)

In the Statement of Activities, certain operating expenses, such as compensated absences (vacations) and special termination benefits (early retirement) are measured by the amounts earned during the year. In the governmental funds, however, expenditures for these items are measured by the amount of financial resources used (essentially, the amounts actually paid). This year, special termination benefits paid were more than the amount earned by \$179,016. Vacation earned was more than the amount used by \$577,515.

(398,499)

In the governmental funds, pension costs are based on employer contributions made to pension plans during the year. However, in the Statement of Activities, pension expense is the net effect of all changes in the deferred outflows, deferred inflows and net pension liability during the year.

(18,177,965)

In the governmental funds, OPEB costs are based on employer contributions made to OPEB plans during the year. However, in the Statement of Activities, OPEB expense is the net effect of all changes in the deferred outflows, deferred inflows, and aggregate net OPEB liability during the year.

(2,439,800)

The claims activity for property liability are reported in the governmental funds (General Fund) as expenditures. In the Statement of Net Position, the property liabilities incurred but not claimed are reported as long-term obligations.

(50,000)

Anaheim Union High School District

Reconciliation of the Statement of Revenues, Expenditures, and Changes in Fund Balances of Governmental Funds to the Statement of Activities Year Ended June 30, 2021

Payment of principal on long-term liabilities is an expenditure in the governmental funds, but it reduces long-term liabilities in the Statement of Net Position and does not affect the Statement of Activities

General obligation bonds	\$ 17,415,000
Certificates of participation	795,000
Capital leases	379,176

Under the modified basis of accounting used in the governmental funds, expenditures are not recognized for transactions that are not normally paid with expendable available financial resources. In the Statement of Activities, however, which is presented on the accrual basis, expenses and liabilities are reported regardless of when financial resources are available. This adjustment combines the net changes of the following balances

Amortization of premium on issuance	1,816,060
Amortization of deferred charge on refunding	(183,682)

Interest on long-term liabilities in the Statement of Activities differs from the amount reported in the governmental funds because interest is recorded as an expenditure in the funds when it is due, and thus requires the use of current financial resources. In the Statement of Activities, however, interest expense is recognized as the interest accrues, regardless of when it is due. The additional interest reported in the Statement of Activities is the result of two factors. First, accrued interest on the general obligation bonds and certificates of participation decreased by \$1,029,096, and second, \$942,257 of accumulated interest was accreted on the District's capital appreciation general obligation bonds.

86,839

An internal service fund is used by management to charge the costs of the self insurance program to the individual funds. The net revenue of the Internal Service Fund is reported with governmental activities.

3,346,681

Change in net position of governmental activities

\$ 41,893,627

Anaheim Union High School District
Statement of Net Position – Proprietary Funds
June 30, 2021

	Governmental Activities <u>Internal Service Fund</u>
Assets	
Current assets	
Deposits and investments	\$ 39,163,122
Receivables	20,948
Due from other funds	<u>395,020</u>
Total current assets	<u>39,579,090</u>
Liabilities	
Current liabilities	
Accounts payable	1,617,781
Current portion of claims liabilities	<u>4,581,041</u>
Total current liabilities	<u>6,198,822</u>
Noncurrent liabilities	
Claims liabilities	<u>253,123</u>
Net Position	
Restricted	<u><u>\$ 33,127,145</u></u>

Anaheim Union High School District
Statement of Revenues, Expenses, and Changes in Fund Net Position – Proprietary Funds
Year Ended June 30, 2021

	Governmental Activities <u>Internal Service Fund</u>
Operating Revenues	
Charges for services	<u>\$ 55,274,527</u>
Operating Expenses	
Other operating cost	<u>52,235,275</u>
Operating Income	<u>3,039,252</u>
Nonoperating Revenues	
Interest income	<u>307,429</u>
Change in Net Position	3,346,681
Total Net Position - Beginning	<u>29,780,464</u>
Total Net Position - Ending	<u><u>\$ 33,127,145</u></u>

Anaheim Union High School District
Statement of Cash Flows – Proprietary Funds
Year Ended June 30, 2021

	Governmental Activities <u>Internal Service Fund</u>
Operating Activities	
Cash received from interfund services provided	\$ 54,887,049
Cash payments for insurance premiums	<u>(53,227,607)</u>
Net Cash Provided by Operating Activities	<u>1,659,442</u>
Investing Activities	
Interest on investments	<u>324,408</u>
Net Change in Cash and Cash Equivalents	1,983,850
Cash and Cash Equivalents, Beginning	<u>37,179,272</u>
Cash and Cash Equivalents, Ending	<u><u>\$ 39,163,122</u></u>
Reconciliation of Operating Income to Net Cash Provided by Operating Activities	
Operating income	\$ 3,039,252
Changes in assets and liabilities	
Receivables	7,542
Due from other fund	(395,020)
Accounts payable	(343,231)
Claims liability	<u>(649,101)</u>
Net Cash From Operating Activities	<u><u>\$ 1,659,442</u></u>

Anaheim Union High School District
Statement of Net Position – Fiduciary Fund
June 30, 2021

	<u>Custodial Funds</u>
Assets	
Investments	<u>\$ 218</u>
Liabilities	
Accounts payable	<u>\$ 218</u>

Anaheim Union High School District
Statement of Changes in Net Position – Fiduciary Fund
Year Ended June 30, 2021

	<u>Custodial Funds</u>
Additions	
Funds collected for others	<u>\$ 12,464,263</u>
Deductions	
Funds distributed to others	<u>12,464,263</u>
Net Increase (Decrease) In Fiduciary Net Position	-
Net Position - Beginning	<u>-</u>
Net Position - Ending	<u><u>\$ -</u></u>

Note 1 - Summary of Significant Accounting Policies**Financial Reporting Entity**

The Anaheim Union High School District (the District) was organized in 1898 under the laws of the State of California. The District operates under a locally-elected five-member Board form of government and provides educational services to grades 7-12 as mandated by the State and Federal agencies. The District operates eight high schools, one continuation high school, eight junior high schools, one 7-12 academy, one special education facility, and an independent study program.

A reporting entity is comprised of the primary government, component units, and other organizations that are included to ensure the financial statements are not misleading. The primary government of the District consists of all funds, departments, boards, and agencies that are not legally separate from the District. For the District, this includes general operations, food service, and student related activities.

Component Units

Component units are legally separate organizations for which the District is financially accountable. Component units may include organizations that are fiscally dependent on the District in that the District approves their budget, the issuance of their debt or the levying of their taxes. For financial reporting purposes, the component units have a financial and operational relationship which meets the reporting entity definition criteria of the Governmental Accounting Standards Board (GASB) Statement No. 14, *The Financial Reporting Entity*, as amended by GASB Statement No. 39, *Determining Whether Certain Organizations are Component Units*, and GASB Statement No. 80, *Blending Requirements For Certain Component Units* and thus are included in the financial statements of the District. The component units, although legally separate entities, are reported in the financial statements using the blended presentation method as if they were part of the District's operations because the governing board of the component units is essentially the same as the governing board of the District and because their purpose is to finance the construction of facilities to be used for the benefit of the District.

The Anaheim Union High School District Facilities Corporation (the Corporation), as represented by the 2017 Certificates of Participation, have a financial and operational relationship which meets the reporting entity definition criteria of the GASB Statement No. 14, *The Financial Reporting Entity*, for inclusion of the Corporation as a component unit of the District. The component unit, although a legally separate entity, is reported in the financial statements using the blended presentation method as if they were part of the District's operations because the governing board of the component units is essentially the same as the governing board of the District and because their purpose is to finance the construction of facilities to be used for the direct benefit of the District. The financial statements present the Corporation's financial debt activity within the Capital Facilities Fund. All debt instruments issued by the Corporation are included as long-term obligations in the government-wide financial statements.

Basis of Presentation - Fund Accounting

The accounting system is organized and operated on a fund basis. A fund is defined as a fiscal and accounting entity with a self-balancing set of accounts, which are segregated for the purpose of carrying on specific activities or attaining certain objectives in accordance with special regulations, restrictions, or limitations. The District's funds are grouped into three broad fund categories: governmental, proprietary, and fiduciary.

Governmental Funds Governmental funds are those through which most governmental functions typically are financed. Governmental fund reporting focuses on the sources, uses, and balances of current financial resources. Expendable assets are assigned to the various governmental funds according to the purposes for which they may or must be used. Current liabilities are assigned to the fund from which they will be paid. The difference between governmental fund assets and liabilities is reported as fund balance. The following are the District's major and non-major governmental funds.

Major Governmental Funds

General Fund The General Fund is the chief operating fund for all districts. It is used to account for the ordinary operations of the District. All transactions except those accounted for in another fund are accounted for in this fund.

One fund currently defined as a special revenue fund in the California State Accounting Manual (CSAM) does not meet the GASB Statement No. 54 special revenue fund definition. Specifically, Fund 14, Deferred Maintenance Fund, is not substantially composed of restricted or committed revenue sources. While this fund is authorized by statute and will remain open for internal reporting purposes, this fund functions effectively as an extension of the General Fund, and accordingly has been combined with the General Fund for presentation in these audited financial statements.

As a result, the General Fund reflects an increase in fund balance of \$5,499,993, an increase of revenues of \$11,824, and a decrease in expenditures and other financing uses of \$3,205,711.

Building Fund The Building Fund exists primarily to account separately for proceeds from the sale of bonds (*Education Code* Section 15146) and may not be used for any purposes other than those for which the bonds were issued.

County School Facilities Fund The County School Facilities Fund is established pursuant to *Education Code* Section 17070.43 to receive apportionments from the 1998 State School Facilities Fund (Proposition 1A), the 2002 State School Facilities Fund (Proposition 47), the 2004 State School Facilities Fund (Proposition 55), the 2006 State School Facilities Fund (Proposition 1D), the 2016 State School Facilities Fund (Proposition 51) authorized by the State Allocation Board for new school facility construction, modernization projects, and facility hardship grants, as provided in the Leroy F. Greene School Facilities Act of 1998 (*Education Code* Section 17070 et seq.).

Non-Major Governmental Funds

Special Revenue Funds The Special Revenue funds are used to account for the proceeds from specific revenue sources (other than trusts, major capital projects, or debt service) that are restricted or committed to the financing of particular activities, that compose a substantial portion of the inflows of the fund, and that are reasonably expected to continue. Additional resources that are restricted, committed, or assigned to the purpose of the fund may also be reported in the fund.

- **Student Activity Fund** The Student Activity Fund is used to account separately for the operating activities of the associated student body accounts that are not fiduciary in nature, including student clubs, general operations, athletics, and other student body activities.
- **Cafeteria Fund** The Cafeteria Fund is used to account separately for Federal, State, and local resources to operate the food service program (*Education Code* Sections 38090-38093) and is used only for those expenditures authorized by the governing board as necessary for the operation of the District's food service program (*Education Code* Sections 38091 and 38100).

Capital Project Funds The Capital Project funds are used to account for financial resources to be used for the acquisition or construction of major capital facilities and other capital assets (other than those financed by proprietary funds and trust funds).

- **Capital Facilities Fund** The Capital Facilities Fund is used primarily to account separately for monies received from fees levied on developers or other agencies as a condition of approval (*Education Code* Sections 17620-17626 and *Government Code* Section 65995 et. seq.). Expenditures are restricted to the purposes specified in *Government Code* Sections 65970-65981 or to the items specified in agreements with the developer (*Government Code* Section 66006).
- **Special Reserve Fund for Capital Outlay Projects** The Special Reserve Fund for Capital Outlay Projects exists primarily to provide for the accumulation of General Fund monies for capital outlay purposes (*Education Code* Section 42840).

Debt Service Funds The Debt Service funds are used to account for the accumulation of resources for, and the payment of, principal and interest on general long-term obligations.

- **Bond Interest and Redemption Fund** The Bond Interest and Redemption Fund is used for the repayment of bonds issued for a district (*Education Code* Sections 15125-15262).

Proprietary Fund Proprietary Fund reporting focuses on the determination of operating income, changes in net position, financial position, and cash flows. The District applies all GASB pronouncements, as well as the Financial Accounting Standards Board pronouncements issued on or before November 30, 1989, unless those pronouncements conflict with or contradict GASB pronouncements. Proprietary funds are classified as enterprise or internal service. The District has the following proprietary fund:

- **Internal Service Fund** Internal Service Fund may be used to account for any activity for which services are provided to other funds of the District on a cost-reimbursement basis. The District operates workers' compensation and health and welfare self-insurance programs that are accounted for in an internal service fund.

Fiduciary Funds Fiduciary funds are used to account for resources held for the benefit of parties outside the District and are not available to support the District's own programs. Fiduciary funds are split into four classifications: pension trust funds, investment trust funds, private-purpose trust funds, and custodial funds. The three types of trust funds are distinguished from custodial funds by the existence of a trust agreement or equivalent arrangement that has certain characteristics.

Custodial funds are used to account for resources, not in a trust, that are held by the District for other parties outside the District's reporting entity. The District's custodial fund account for monies received on behalf of Special Education Local Plan Area (SELPA) for special education revenue passed through to Greater Anaheim Special Education Local Plan Area (GASELPA).

Basis of Accounting - Measurement Focus

Government-Wide Financial Statements The government-wide financial statements are prepared using the economic resources measurement focus and the accrual basis of accounting. This is the same approach used in the preparation of the proprietary fund financial statements but differs from the manner in which governmental fund financial statements are prepared.

The government-wide financial statement of activities presents a comparison between direct expenses and program revenues for each governmental program and excludes fiduciary activity. Direct expenses are those that are specifically associated with a service, program, or department and are therefore clearly identifiable to a particular function. The District does not allocate indirect expenses to functions in the Statement of Activities. Program revenues include charges paid by the recipients of the goods or services offered by the programs and grants and contributions that are restricted to meeting the operational or capital requirements of a particular program. Revenues that are not classified as program revenues are presented as general revenues. The comparison of program revenues and expenses identifies the extent to which each program is self-financing or draws from the general revenues of the District. Eliminations have been made to minimize the double counting of internal activities.

Net position should be reported as restricted when constraints placed on net position are either externally imposed by creditors (such as through debt covenants), grantors, contributors, or laws or regulations of other governments or imposed by law through constitutional provisions or enabling legislation. The net position restricted for other activities result from special revenue funds and the internal service fund, and the restrictions on the use of these funds.

Fund Financial Statements Fund financial statements report detailed information about the District. The focus of governmental financial statements is on major funds rather than reporting funds by type. Each major fund is presented in a separate column. Non-major funds are aggregated and presented in a single column. The internal service fund is presented in a single column on the face of the proprietary fund statements.

- **Governmental Funds** All governmental funds are accounted for using a flow of current financial resources measurement focus and the modified accrual basis of accounting. With this measurement focus, only current assets and current liabilities generally are included on the balance sheet. The statement of revenues, expenditures, and changes in fund balance reports on the sources (revenues and other financing sources) and uses (expenditures and other financing uses) of current financial resources. This approach differs from the manner in which the governmental activities of the government-wide financial statements are prepared. Governmental fund financial statements therefore include reconciliation with brief explanations to better identify the relationship between the government-wide financial statements and the statements for the governmental funds on a modified accrual basis of accounting and the current financial resources measurement focus. Under this basis, revenues are recognized in the accounting period in which they become measurable and available. Expenditures are recognized in the accounting period in which the fund liability is incurred, if measurable.
- **Proprietary Funds** Proprietary Funds are accounted for using a flow of economic resources measurement focus and the accrual basis of accounting. All assets and all liabilities associated with the operation of this fund are included in the statement of net position. The statement of changes in fund net position presents increases (revenues) and decreases (expenses) in net total position. The statement of cash flows provides information about how the District finances and meets the cash flow needs of its proprietary fund.
- **Fiduciary Funds** Fiduciary funds are accounted for using the flow of economic resources measurement focus and the accrual basis of accounting. Fiduciary funds are excluded from the government-wide financial statements because they do not represent resources of the District.

Revenues – Exchange and Non-Exchange Transactions Revenue resulting from exchange transactions, in which each party gives and receives essentially equal value, is recorded on the accrual basis when the exchange takes place. On a modified accrual basis, revenue is recorded in the fiscal year in which the resources are measurable and become available. Available means that the resources will be collected within the current fiscal year or are expected to be collected soon enough thereafter, to be used to pay liabilities of the current fiscal year. The District considers revenues to be available if they are collected within one year after year-end, except for property taxes, which are considered available if collected within 60 days. The following revenue sources are considered to be both measurable and available at fiscal year-end: State apportionments, interest, certain grants, and other local sources.

Non-exchange transactions, in which the District receives value without directly giving equal value in return, include property taxes, certain grants, entitlements, and donations. Revenue from property taxes is recognized in the fiscal year in which the taxes are received. Revenue from certain grants, entitlements, and donations is recognized in the fiscal year in which all eligibility requirements have been satisfied. Eligibility requirements include time and purpose requirements. On a modified accrual basis, revenue from non-exchange transactions must also be available before it can be recognized.

Unearned Revenue Unearned revenues arise when resources are received by the District before it has a legal claim to them, such as when certain grants are received prior to the occurrence of qualifying expenditures. In the subsequent periods, when the District has a legal claim to the resources, the liability for unearned revenue is removed from the balance sheet and the revenue is recognized.

Expenses/Expenditures On the accrual basis of accounting, expenses are recognized at the time they are incurred. The measurement focus of governmental fund accounting is on decreases in net financial resources (expenditures) rather than expenses. Expenditures are generally recognized in the accounting period in which the related fund liability is incurred. Principal and interest on long-term obligations, which has not matured, are recognized when paid in the governmental funds as expenditures. Allocations of costs, such as depreciation and amortization, are not recognized in the governmental funds but are recognized in the government-wide statements.

Cash and Cash Equivalents

The District's cash and cash equivalents are considered to be cash on hand, demand deposits, and short-term investments with original maturities of three months or less from the date of acquisition. Cash equivalents also include cash with county treasury balances for purposes of the Statement of Cash Flows.

Investments

Investments with original maturities greater than one year are stated at fair value. Fair value is estimated based on quoted market prices at year-end. All investments not required to be reported at fair value are stated at cost or amortized cost. Fair values of investments in county and State investment pools are determined by the program sponsor.

Stores Inventories

Inventories consist of expendable food and supplies held for consumption. Inventories are stated at cost, on the first-in, first-out basis. The costs of inventory items are recorded as expenditures in the governmental type funds when consumed rather than when purchased.

Capital Assets and Depreciation

The accounting and reporting treatment applied to the capital assets associated with a fund are determined by its measurement focus. General capital assets are long-lived assets of the District. The District maintains a capitalization threshold of \$5,000. The District does not possess any infrastructure. Improvements are capitalized; the costs of normal maintenance and repairs that do not add to the value of the asset or materially extend an asset's life are not capitalized but are expensed as incurred.

When purchased, such assets are recorded as expenditures in the governmental funds and capitalized in the government-wide financial statement of net position. The valuation basis for general capital assets are historical cost, or where historical cost is not available, estimated historical cost based on replacement cost. Donated capital assets are capitalized at acquisition value on the date donated.

Depreciation of capital assets is computed and recorded by the straight-line method. Estimated useful lives of the various classes of depreciable capital assets are as follows: buildings, 25 to 50 years; improvements/infrastructure, 5 to 50 years; equipment, 5 to 15 years.

Interfund Balances

On fund financial statements, receivables and payables resulting from short-term interfund loans are classified as "interfund receivables/payables." These amounts are eliminated in the governmental activities columns of the Statement of Net Position.

Compensated Absences

Compensated absences are accrued as a liability on the government-wide statement of net position as the benefits are earned. For governmental funds, unpaid compensation absences are recognized as a fund liability only upon the occurrence of relevant events such as employee resignations and retirements that occur prior to year-end that have not yet been paid with expendable available financial resources. These amounts are recorded in the accounts payable in the fund from which the employees who have accumulated leave are paid.

Sick leave is accumulated without limit for each employee at the rate of one day for each month worked. Leave with pay is provided when employees are absent for health reasons; however, the employees do not gain a vested right to accumulated sick leave. Employees are never paid for any sick leave balance at termination of employment or any other time. Therefore, the value of accumulated sick leave is not recognized as a liability in the District's financial statements. However, credit for unused sick leave is applicable to all classified school members who retire after January 1, 1999. At retirement, each member will receive .004 year of service credit for each day of unused sick leave. Credit for unused sick leave is applicable to all certificated employees and is determined by dividing the number of unused sick days by the number of base service days required to complete the last school year, if employed full-time.

Accrued Liabilities and Long-Term Liabilities

All payables, accrued liabilities, and long-term liabilities are reported in the government-wide and proprietary fund financial statements. In the government-wide financial statements and in the proprietary fund type financial statements, premiums and discounts on issuance of long-term liabilities are deferred and amortized over the life of the related debt as a component of interest expense using the straight-line method. In the governmental funds, premiums and discounts on issuance of long-term liabilities are recognized as other financing sources and uses, respectively.

In general, governmental fund payables and accrued liabilities that, once incurred, are paid in a timely manner and in full, from current financial resources are reported as obligations of the funds.

However, claims and judgments, compensated absences, special termination benefits, and contractually required pension contributions that will be paid from governmental funds are reported as a liability in the fund financial statements only to the extent that they are due for payment during the current year. Bonds, capital leases, and long-term loans are recognized as liabilities in the governmental fund financial statements when due.

Debt Issuance Costs, Premiums, and Discounts

In the government-wide financial statements, long-term obligations are reported as liabilities in the applicable governmental activities, statement of net position. Debt premiums and discounts are amortized over the life of the bonds using the straight-line method, which approximates the effective interest method.

In governmental fund financial statements, bond premiums and discounts, as well as debt issuance costs are recognized in the period the bonds are issued. The face amount of the debt is reported as other financing sources. Premiums received on debt issuance are also reported as other financing sources. Issuance costs, whether or not withheld from the actual debt proceeds, are reported as debt service expenditures in the period the bonds are issued.

Deferred Outflows/Inflows of Resources

In addition to assets, the Statement of Net Position also reports deferred outflows of resources. This separate financial statement element represents a consumption of net position that applies to a future period and so will not be recognized as an expense or expenditure until then. The District reports deferred outflows of resources for deferred charges on refunding of debt, for pension related items, and for OPEB related items. The deferred charge on refunding resulted from the difference between the carrying value of the refunded debt and its reacquisition price. The amount is deferred and amortized over the shorter of the life of the refunded or refunding debt. The deferred amounts related to pension and OPEB relate to contributions subsequent to measurement date, change in proportions and differences between contributions and the District's proportionate share of contributions, differences between projected and actual earnings on pension plan investments, differences between expected and actual experiences in the measurement of total pension liability, and changes of assumptions.

In addition to liabilities, the Statement of Net Position reports a separate section for deferred inflows of resources. This separate financial statement element represents an acquisition of net position that applies to a future period and so will not be recognized as revenue until then. The District reports deferred inflows of resources for pension related items and for OPEB related items. The deferred amounts related to pension and OPEB relate to change in proportions and differences between contributions and the District's proportionate share of contributions and differences between expected and actual experiences in the measurement of total pension liability and total OPEB liability.

Pensions

For purposes of measuring the net pension liability and deferred outflows/inflows of resources related to pensions, and pension expense, information about the fiduciary net position of the California State Teachers Retirement System (CalSTRS) and the California Public Employees' Retirement System (CalPERS) plan for schools (Plans) and additions to/deductions from the Plans' fiduciary net position have been determined on the same basis as they are reported by CalSTRS and CalPERS. For this purpose, benefit payments (including refunds of employee contributions) are recognized when due and payable in accordance with the benefit terms. Member contributions are recognized in the period in which they are earned. Investments are reported at fair value. The net pension liability attributable to the governmental activities will be paid primarily by the General Fund.

Postemployment Benefits Other Than Pensions (OPEB)

For purposes of measuring the net OPEB liability, deferred outflows of resources and deferred inflows of resources related to OPEB, and OPEB expense, information about the fiduciary net position of the CalSTRS Medicare Premium Payment (MPP) Program and additions to/deductions from the MPP's fiduciary net position have been determined on the same basis as they are reported by the MPP. For this purpose, the MPP recognizes benefit payments when due and payable in accordance with the benefit terms. Investments are reported at fair value, except for money market investments and participating interest-earning investment contracts that have a maturity at the time of purchase of one year or less, which are reported at cost. The total OPEB liability attributable to the governmental activities will be paid primarily by the General Fund.

Fund Balances - Governmental Funds

As of June 30, 2021, fund balances of the governmental funds are classified as follows:

Nonspendable - amounts that cannot be spent either because they are in nonspendable form or because they are legally or contractually required to be maintained intact.

Restricted - amounts that can be spent only for specific purposes because of constitutional provisions or enabling legislation or because of constraints that are externally imposed by creditors, grantors, contributors, or the laws or regulations of other governments.

Committed – amounts that can be used only for specific purposes determined by a formal action of the governing board. The governing board is the highest level of decision-making authority for the District. Commitments may be established, modified, or rescinded only through resolutions or other action as approved by the governing board. The District currently does not have any committed funds.

Assigned - amounts that do not meet the criteria to be classified as restricted or committed but that are intended to be used for specific purposes. Under the District's adopted policy, only the governing board or assistant superintendent of business may assign amounts for specific purposes.

Unassigned - all other spendable amounts.

Net Position

Net position represents the difference between assets and deferred outflows of resources, and liabilities and deferred inflows of resources. Net position net investment in capital assets, consists of capital assets, net of accumulated depreciation, reduced by the outstanding balances of any borrowings used for the acquisition, construction or improvement of those assets. Net position is reported as restricted when there are limitations imposed on their use either through the enabling legislation adopted by the District or through external restrictions imposed by creditors, grantors, or laws or regulations of other governments. The District first applies restricted resources when an expense is incurred for purposes for which both restricted and unrestricted net position is available. The government-wide financial statements report net position restricted by enabling legislation of \$123,832,013.

Operating Revenues and Expenses

Operating revenues are those revenues that are generated directly from the primary activity of the proprietary funds. For the District, these revenues are charges to other funds for self-insurance. Operating expenses are necessary cost incurred to provide the good or service that is the primary activity of the fund.

Interfund Activity

Transfers between governmental activities in the government-wide financial statements are reported in the same manner as general revenues.

Exchange transactions between funds are reported as revenues in the seller funds and as expenditures/expenses in the purchaser funds. Flows of cash or goods from one fund to another without a requirement for repayment are reported as interfund transfers. Interfund transfers are reported as other financing sources/uses in governmental funds and after non-operating revenues/expenses in proprietary funds. Repayments from funds responsible for particular expenditures/expenses to the funds that initially paid for them are not presented on the financial statements. Interfund transfers are eliminated in the governmental activities column of the statement of activities.

Estimates

The preparation of the financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Actual results may differ from those estimates.

Property Tax

Secured property taxes attach as an enforceable lien on property as of January 1. Taxes are payable in two installments on November 1 and February 1 and become delinquent on December 10 and April 10, respectively. Unsecured property taxes are payable in one installment on or before August 31. The County of Orange bills and collects the taxes on behalf of the District. Local property tax revenues are recorded when received.

Change in Accounting Principles**Implementation of GASB Statement No. 84**

As of July 1, 2020, the District adopted GASB Statement No. 84, Fiduciary Activities. The objective of this Statement is to improve the identification of fiduciary activities for accounting and financial reporting purposes and how those activities should be reported. The requirements of this Statement will enhance consistency and comparability by (1) establishing specific criteria for identifying activities that should be reported as fiduciary activities and (2) clarifying whether and how business-type activities should report their fiduciary activities. Greater consistency and comparability enhance the value provided by the information reported in financial statements for assessing government accountability and stewardship. The impact to the District resulted in a reclassification of the District's student body activities from fiduciary to governmental. The effect of the implementation of this standard on beginning fund balance and net position is disclosed in Note 16.

New Accounting Pronouncements

In June 2017, the GASB issued Statement No. 87, *Leases*. The objective of this Statement is to better meet the information needs of financial statement users by improving accounting and financial reporting for leases by governments. This Statement increases the usefulness of governments' financial statements by requiring recognition of certain lease assets and liabilities for leases that previously were classified as operating leases and recognized as inflows of resources or outflows of resources based on the payment provisions of the contract. It establishes a single model for lease accounting based on the foundational principle that leases are financings of the right to use an underlying asset. Under this Statement, a lessee is required to recognize a lease liability and an intangible right-to-use lease asset, and a lessor is required to recognize a lease receivable and a deferred inflow of resources, thereby enhancing the relevance and consistency of information about governments' leasing activities.

The requirements of this Statement are effective for the reporting periods beginning after June 15, 2021. Early implementation is encouraged. The effects of this change on the District's financial statements have not yet been determined.

Note 2 - Deposits and Investments**Summary of Deposits and Investments**

Deposits and investments as of June 30, 2021, are classified in the accompanying financial statements as follows:

Governmental funds	\$ 327,082,929
Fiduciary funds	<u>218</u>
Total deposits and investments	<u><u>\$ 327,083,147</u></u>

Deposits and investments as of June 30, 2021, consisted of the following:

Cash on hand and in banks	\$ 8,104,819
Cash in revolving	155,000
Investments	<u>318,823,328</u>
Total deposits and investments	<u><u>\$ 327,083,147</u></u>

Policies and Practices

The District is authorized under California Government Code to make direct investments in local agency bonds, notes, or warrants within the State; U.S. Treasury instruments; registered State warrants or treasury notes; securities of the U.S. Government, or its agencies; bankers acceptances; commercial paper; certificates of deposit placed with commercial banks and/or savings and loan companies; repurchase or reverse repurchase agreements; medium term corporate notes; shares of beneficial interest issued by diversified management companies, certificates of participation, obligations with first priority security; and collateralized mortgage obligations.

Investment in County Treasury - The District is considered to be an involuntary participant in an external investment pool as the District is required to deposit all receipts and collections of monies with their County Treasurer (*Education Code* Section 41001). The fair value of the District's investment in the pool is reported in the accounting financial statements at amounts based upon the District's pro-rata share of the fair value provided by the County Treasurer for the entire portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by the County Treasurer, which is recorded on the amortized cost basis.

General Authorizations

Limitations as they relate to interest rate risk, credit risk, and concentration of credit risk are indicated in the schedules below:

Authorized Investment Type	Maximum Remaining Maturity	Maximum Percentage of Portfolio	Maximum Investment in One Issuer
Local Agency Bonds, Notes, Warrants	5 years	None	None
Registered State Bonds, Notes, Warrants	5 years	None	None
U.S. Treasury Obligations	5 years	None	None
U.S. Agency Securities	5 years	None	None
Banker's Acceptance	180 days	40%	30%
Commercial Paper	270 days	25%	10%
Negotiable Certificates of Deposit	5 years	30%	None
Repurchase Agreements	1 year	None	None
Reverse Repurchase Agreements	92 days	20% of base	None
Medium-Term Corporate Notes	5 years	30%	None
Mutual Funds	N/A	20%	10%
Money Market Mutual Funds	N/A	20%	10%
Mortgage Pass-Through Securities	5 years	20%	None
County Pooled Investment Funds	N/A	None	None
Local Agency Investment Fund (LAIF)	N/A	None	None
Joint Powers Authority Pools	N/A	None	None

Interest Rate Risk

Interest rate risk is the risk that changes in market interest rates will adversely affect the fair value of an investment. Generally, the longer the maturity of an investment, the greater the sensitivity of its fair value to changes in market interest rates. The District does not have a formal investment policy that limits investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates. The District manages its exposure to interest rate risk by investing primarily in the Orange County Treasury Investment Pool and having the Pool purchase a combination of shorter term and longer term investments and by timing cash flows from maturities so that a portion of the portfolio is maturing or coming close to maturity evenly over time as necessary to provide the cash flow and liquidity needed for operations.

Information about the sensitivity of the fair values of the District's investments to market interest rate fluctuation is provided by the following schedule that shows the distribution of the District's investment by maturity:

<u>Investment Type</u>	<u>Reported Amount</u>	<u>Maturity Date/ Average Maturity in Days</u>
Orange County Treasury Investment Pool	<u>\$ 318,823,328</u>	375

Credit Risk

Credit risk is the risk that an issuer of an investment will not fulfill its obligation to the holder of the investment. This is measured by the assignment of a rating by a nationally recognized statistical rating organization. The investment in the Orange County Treasury Investment Pool has been rated Aaa by Moody's Investor Service.

Custodial Credit Risk - Deposits

This is the risk that in the event of a bank failure, the District's deposits may not be returned to it. The District does have a policy for custodial credit risk for deposits. Monies so deposited shall be in a fully-secured or collateralized account or instruments. However, the California Government Code requires that a financial institution secure deposits made by State or local governmental units by pledging securities in an undivided collateral pool held by a depository regulated under State law (unless so waived by the governmental unit). The market value of the pledged securities in the collateral pool must equal at least 110% of the total amount deposited by the public agency. California law also allows financial institutions to secure public deposits by pledging first trust deed mortgage notes having a value of 150% of the secured public deposits and letters of credit issued by the Federal Home Loan Bank of San Francisco having a value of 105% of the secured deposits. As of June 30, 2021, the District's bank balance of \$4,268,832 was exposed to custodial credit risk because it was uninsured but collateralized with securities held by the pledging financial institution's trust department or agent, but not in the name of the District.

Note 3 - Receivables

Receivables at June 30, 2021, consisted of intergovernmental grants, entitlements, interest, and other local sources. All receivables are considered collectible in full.

	General Fund	Building Fund	County School Facilities Fund	Non-Major Governmental Funds	Internal Service Fund	Total Governmental Activities
Federal Government						
Categorical aid	\$ 12,615,164	\$ -	\$ -	\$ 2,454,889	\$ -	\$ 15,070,053
State Government						
LCFF apportionment	48,022,818	-	-	-	-	48,022,818
Categorical aid	3,758,814	-	-	206,473	-	3,965,287
Lottery	1,962,698	-	-	-	-	1,962,698
Special education	7,009,522	-	-	-	-	7,009,522
Local Government						
Interest	239,438	50,002	2,278	20,928	17,946	330,592
Greater Anaheim SELPA	1,315,407	-	-	-	-	1,315,407
Other local sources	449,418	13,531	-	24,769	3,002	490,720
Total	<u>\$ 75,373,279</u>	<u>\$ 63,533</u>	<u>\$ 2,278</u>	<u>\$ 2,707,059</u>	<u>\$ 20,948</u>	<u>\$ 78,167,097</u>

Note 4 - Capital Assets

Capital asset activity for the fiscal year-ended June 30, 2021, was as follows:

	Balance July 1, 2020	Additions	Deductions	Balance June 30, 2021
Governmental Activities				
Capital assets not being depreciated				
Land	\$ 9,063,222	\$ -	\$ -	\$ 9,063,222
Construction in progress	129,938,395	50,314,043	(24,706,488)	155,545,950
Total capital assets not being depreciated	139,001,617	50,314,043	(24,706,488)	164,609,172
Capital assets being depreciated				
Land improvements	23,116,380	113,700	-	23,230,080
Buildings and improvements	380,644,867	24,520,774	(97,000)	405,068,641
Furniture and equipment	16,670,593	2,532,847	-	19,203,440
Vehicles	14,698,813	1,645,646	-	16,344,459
Total capital assets being depreciated	435,130,653	28,812,967	(97,000)	463,846,620
Total capital assets	574,132,270	79,127,010	(24,803,488)	628,455,792
Accumulated depreciation				
Land improvements	(19,446,965)	(322,459)	-	(19,769,424)
Buildings and improvements	(146,051,699)	(7,741,692)	87,300	(153,706,091)
Furniture and equipment	(9,692,854)	(1,029,459)	-	(10,722,313)
Vehicles	(5,327,667)	(910,808)	-	(6,238,475)
Total accumulated depreciation	(180,519,185)	(10,004,418)	87,300	(190,436,303)
Governmental activities capital assets, net	<u>\$ 393,613,085</u>	<u>\$ 69,122,592</u>	<u>\$ (24,716,188)</u>	<u>\$ 438,019,489</u>

Depreciation expense was charged as a direct expense to governmental functions as follows:

Governmental Activities	
Instruction	\$ 6,302,783
School site administration	800,353
Home-to-school transportation	300,133
Food services	900,398
Data processing	100,044
All other administration	500,221
Plant services	1,100,486
Total depreciation expenses governmental activities	<u>\$ 10,004,418</u>

Note 5 - Interfund Transactions**Interfund Receivables/Payables (Due To/Due From)**

Interfund receivable and payable balances arise from interfund transactions and are recorded by all funds affected in the period in which transactions are executed. Interfund receivable and payable balances at June 30, 2021, between major and non-major governmental funds are as follows:

Due To	Due From				Total
	General Fund	Building Fund	County School Facilities Fund	Non-Major Governmental Funds	
General Fund	\$ -	\$ 26,601	\$ -	\$ 1,365,839	\$ 1,392,440
Building Fund	12,222	-	-	-	12,222
Non-Major Governmental Funds	769	-	10,051,959	-	10,052,728
Internal Service Fund	395,020	-	-	-	395,020
Total	\$ 408,011	\$ 26,601	\$ 10,051,959	\$ 1,365,839	\$ 11,852,410

A balance of \$1,162,359 due to the General Fund from the Cafeteria Non-Major Governmental Fund is for repayment of payroll related costs and supplies.

The balance of \$26,601 due to the General Fund from the Building Fund is for reimbursement of payroll related costs.

A balance of \$203,480 due to the General Fund from the Capital Facilities Non-Major Governmental Fund is for reimbursement of project costs and operating costs.

The balance of \$12,222 due to the Building Fund from the General Fund is for reimbursement of operating costs.

The balance of \$769 due to the Capital Facilities Non-Major Governmental Fund from the General Fund is for reimbursement of project costs.

The balance of \$10,051,959 due to the Special Reserve Fund for Capital Outlay Projects from the County School Facilities Fund is for reimbursement of Proposition 51 project costs.

The balance of \$395,020 due to the Internal Service Fund from the General Fund is for retiree benefits.

Operating Transfers

Interfund transfers for the year ended June 30, 2021, consisted of the following:

Transfer To	Transfer From		Total
	County School Facilities Fund	Non-Major Governmental Funds	
Non-Major Governmental Funds	<u>\$ 17,740,536</u>	<u>\$ 2,441,735</u>	<u>\$ 20,182,271</u>
The County School Facilities Fund transferred to the Special Reserve Non-Major Governmental Fund for Capital Outlay Projects for reimbursement of Proposition 51 project costs.			\$ 17,740,536
The Capital Facilities Non-Major Governmental Fund transferred to the the Special Reserve Non-Major Governmental Fund for Capital Outlay Projects to pay debt service payments for the certificates of participation.			<u>2,441,735</u>
Total			<u>\$ 20,182,271</u>

Note 6 - Accounts Payable

Accounts payable at June 30, 2021, consisted of the following:

	General Fund	Building Fund	County School Facilities Fund
Salaries and benefits	\$ 11,226,776	\$ 52,171	\$ -
LCFF apportionment	6,147,032	-	-
Supplies	6,492,047	151,063	-
Services	2,582,170	115,413	-
Capital outlay	357,955	7,760,412	-
Other local education agencies	16,000	-	-
Greater Anaheim SELPA	180,226	-	-
California Department of Education	5,340,862	-	-
Other vendor payables	525,022	-	56
Total	\$ 32,868,090	\$ 8,079,059	\$ 56

	Non-Major Governmental Funds	Internal Service Fund	Total	Fiduciary Funds
Salaries and benefits	\$ 4,710	\$ -	\$ 11,283,657	\$ -
LCFF apportionment	-	-	6,147,032	-
Supplies	230,174	-	6,873,284	-
Services	20,613	1,617,781	4,335,977	-
Capital outlay	88,094	-	8,206,461	-
Other local education agencies	-	-	16,000	218
Greater Anaheim SELPA	-	-	180,226	-
California Department of Education	-	-	5,340,862	-
Other vendor payables	70,733	-	595,811	-
Total	\$ 414,324	\$ 1,617,781	\$ 42,979,310	\$ 218

Note 7 - Unearned Revenues

Unearned revenues at June 30, 2021, consisted of the following:

	General Fund	Non-Major Governmental Funds	Total
Federal financial assistance	\$ 1,694,491	\$ -	\$ 1,694,491
Other local	713,621	185,019	898,640
Total	<u>\$ 2,408,112</u>	<u>\$ 185,019</u>	<u>\$ 2,593,131</u>

Note 8 - Long-Term Liabilities Other than OPEB and Pensions**Summary**

The changes in the District's long-term liabilities other than OPEB and pensions during the year consisted of the following:

	Balance July 1, 2020	Additions	Deductions	Balance June 30, 2021	Due in One Year
Long-Term Liabilities					
General obligation bonds	\$ 292,936,591	\$ 942,257	\$ (17,415,000)	\$ 276,463,848	\$ 9,790,000
Premium on issuance	18,727,335	-	(1,734,999)	16,992,336	-
Certificates of participation	32,400,000	-	(795,000)	31,605,000	935,000
Premium on issuance	1,661,750	-	(81,061)	1,580,689	-
Capital leases	2,541,909	-	(379,176)	2,162,733	338,151
Property and liability	50,000	50,000	-	100,000	-
Claims liability	483,265	-	(149,101)	334,164	68,060
Supplemental early retirement plan (SERP)	3,141,126	1,747,990	(1,927,006)	2,962,110	1,913,316
Compensated absences	2,316,573	577,515	-	2,894,088	-
Total	<u>\$ 354,258,549</u>	<u>\$ 3,317,762</u>	<u>\$ (22,481,343)</u>	<u>\$ 335,094,968</u>	<u>\$ 13,044,527</u>

Payments on the general obligation bonds are made by the Bond Interest and Redemption Fund with local revenues. Payments on the certificates of participation are made by the Special Reserve Fund for Capital Outlay Projects with contributions from the Capital Facilities Fund. Payments for capital leases, property and liability, and supplemental early retirement plan are made by the General Fund. Claims liability will be paid by the Internal Service Fund. The compensated absences will be paid by the General Fund, Cafeteria Fund, and Building Fund.

General Obligation Bonds

The outstanding general obligation bonded debt is as follows:

Issuance Date	Final Maturity Date	Interest Rate	Original Issue	Bonds Outstanding July 1, 2020	Interest Accreted	Redeemed	Bonds Outstanding June 30, 2021
06/06/02	08/01/26	3.00-5.70%	\$ 91,999,603	\$ 5,947,323	\$ 343,828	\$ -	\$ 6,291,151
12/05/03	08/01/28	2.00-5.54%	26,999,352	8,704,268	598,429	-	9,302,697
10/11/12	08/01/27	2.50-5.00%	21,225,000	14,795,000	-	(1,100,000)	13,695,000
05/07/15	08/01/40	3.25-5.00%	63,455,000	47,045,000	-	-	47,045,000
05/07/15	08/01/25	5.00%	57,455,000	38,100,000	-	(5,805,000)	32,295,000
04/05/18	08/01/43	3.25-5.00%	83,000,000	75,800,000	-	(4,510,000)	71,290,000
11/13/19	08/01/43	3.00-5.00%	102,545,000	102,545,000	-	(6,000,000)	96,545,000
				<u>\$ 292,936,591</u>	<u>\$ 942,257</u>	<u>\$ (17,415,000)</u>	<u>\$ 276,463,848</u>

2002 General Obligation Bonds, Series A

On June 6, 2002, the District issued \$91,999,603 aggregate original principal amount of the 2002 General Obligation Bonds, Series A. The bonds issued included \$89,790,000 of current interest bonds and \$2,209,603 of capital appreciation bonds. The capital appreciation bonds have a maturing principal balance of \$8,570,000. The bonds mature through August 1, 2026, with interest rates ranging from 3.00 to 5.70%.

On January 13, 2005, \$67,565,000 of the bonds were advanced refunded with proceeds from the 2005 General Obligation Refunding Bonds. At June 30, 2021, the principal balance outstanding (including accreted interest to date) was \$6,291,151 and unamortized premium was \$495,142.

2003 General Obligation Bonds, Series B

On December 5, 2003, the District issued \$26,999,352 aggregate original principal amount of the 2003 General Obligation Bonds, Series B. The bonds issued included \$24,020,000 of current interest bonds and \$2,979,352 of capital appreciation bonds. The capital appreciation bonds have a maturing principal balance of \$15,040,000. The bonds mature through August 1, 2028, with interest rates ranging from 2.00 to 5.54%.

As a result of the issuance of the 2012 General Obligation Refunding Bonds, a partial funding of \$21,985,000 was affected for these bonds. As of June 30, 2021, the principal balance outstanding (including accreted interest to date) was \$9,302,697.

2012 General Obligation Refunding Bonds

On October 11, 2012, the District issued \$21,225,000 of the 2012 General Obligation Refunding Bonds. The current interest bonds mature through August 1, 2027, with interest rates ranging from 2.50 to 5.00%. Proceeds from the bonds were used to advance refund the District's outstanding 2003 General Obligation Bonds, Series B current interest bonds, with prepayment occurring August 1, 2013.

As of June 30, 2021, the principal balance outstanding was \$13,695,000, and unamortized premium was \$840,558.

2014 General Obligation Bonds, Series 2015

On May 7, 2015, the District issued \$63,455,000 of the 2014 General Obligation Bonds, Series 2015. The bonds mature through August 1, 2040, with interest rates ranging from 3.25 to 5.00%. The proceeds from the sales of the bonds were used to finance school improvements, including prepayment on a current basis of lease payments associated with certain of the District's outstanding certificates of participations, and to pay costs of issuance. At June 30, 2021, the principal balance outstanding was \$47,045,000 and unamortized premium was \$2,202,249.

2015 General Obligation Refunding Bonds

On May 7, 2015, the District issued \$57,455,000 of the 2015 General Obligation Refunding Bonds. The bonds mature through August 1, 2025, and with an interest rate of 5.00%.

The bonds were issued to refund \$58,320,000 of the outstanding 2005 General Obligation Refunding Bonds and \$6,495,000 of the outstanding 2002 General Obligation Bonds, Series 2006C. As of June 30, 2021, the principal balance of \$32,295,000 remained outstanding and unamortized premium and deferred charges on refunding were \$3,650,387 and \$704,114, respectively.

2014 General Obligation Bonds, Series 2018

On April 5, 2018, the District issued \$83,000,000 of the 2014 General Obligation Bonds, Series 2018. The bonds mature through August 1, 2043, with interest rates ranging from 3.25 to 5.00%. The proceeds from the sales of the bonds will be used to finance the specific school facilities projects set forth in the ballot measure approved by the District's voters at an election held on November 4, 2014, and to pay costs of issuance. At June 30, 2021, the principal balance outstanding was \$71,290,000 and unamortized premium was \$3,491,208.

2014 General Obligation Bonds, Series 2019

On November 13, 2019, the District issued \$102,545,000 of the 2014 General Obligation Bonds, Series 2019. The bonds mature through August 1, 2043, with interest rates ranging from 3.00 to 5.00%. The proceeds from the sales of the bonds will be used to finance the specific school facilities projects set forth in the ballot measure approved by the District's voters at an election held on November 4, 2014, and to pay costs of issuance. At June 30, 2021, the principal balance outstanding was \$96,545,000 and unamortized premium was \$6,312,792.

Debt Service Requirements to Maturity

The General Obligation Bonds mature through 2044 as follows:

Fiscal Year	Principal Including Accreted Interest to Date	Accreted Interest	Interest to Maturity	Total
2022	\$ 9,790,000	\$ -	\$ 9,899,013	\$ 19,689,013
2023	10,690,000	-	9,387,013	20,077,013
2024	10,555,000	-	8,862,538	19,417,538
2025	11,455,000	-	8,325,962	19,780,962
2026	12,585,000	-	7,750,550	20,335,550
2027-2031	52,843,848	8,016,152	33,163,052	94,023,052
2032-2036	47,795,000	-	25,101,612	72,896,612
2037-2041	68,865,000	-	15,090,566	83,955,566
2042-2044	51,885,000	-	2,665,375	54,550,375
Total	<u>\$ 276,463,848</u>	<u>\$ 8,016,152</u>	<u>\$ 120,245,681</u>	<u>\$ 404,725,681</u>

Certificates of Participation**2017 Certificates of Participation**

On January 11, 2017, the District issued certificates of participation in the amount \$34,595,000. The certificates of participation were issued to finance the costs of acquiring, constructing, installing, and equipping certain improvements to the sites and facilities owned by the District and to pay cost of issuance. The interest rates range from 3.00 to 5.00%, and the certificates of participation mature through September 1, 2041. At June 30, 2021, the principal balance outstanding was \$31,605,000 and unamortized premium was \$1,580,689.

Debt Service Requirements to Maturity

The certificates of participation mature through 2042 as follows:

Year Ending June 30,	Principal	Interest	Total
2022	\$ 935,000	\$ 1,201,031	\$ 2,136,031
2023	1,090,000	1,150,406	2,240,406
2024	1,260,000	1,091,656	2,351,656
2025	1,440,000	1,024,156	2,464,156
2026	1,640,000	947,156	2,587,156
2027-2031	11,650,000	3,359,431	15,009,431
2032-2036	8,235,000	1,522,448	9,757,448
2037-2041	4,470,000	494,725	4,964,725
2042	885,000	15,488	900,488
Total	<u>\$ 31,605,000</u>	<u>\$ 10,806,497</u>	<u>\$ 42,411,497</u>

Capital Lease

The District has entered into an agreement to lease vehicles and pool covers. Such agreements are, in substance, purchases (capital leases) and are reported as capital lease obligations. The District's liability on the lease agreements with option to purchase are summarized below:

Balance, July 1, 2020	\$ 2,802,540
Payments	<u>(442,734)</u>
Balance, July 1, 2021	<u>\$ 2,359,806</u>

The capital lease has minimum lease payments as follows:

<u>Year Ending June 30,</u>	<u>Lease Payment</u>
2022	\$ 393,301
2023	393,301
2024	393,301
2025	393,301
2026	393,301
2027	<u>393,301</u>
Total	2,359,806
Less amount representing interest	<u>(197,073)</u>
Present value of minimum lease payments	<u>\$ 2,162,733</u>

Leased equipment under the capital lease at June 30, 2021 is included in the capital assets as follows:

Equipment	\$ 4,588,682
Less accumulated depreciation	<u>(1,141,131)</u>
Total	<u>\$ 3,447,551</u>

Property and Liability

The District has a property and liability program balance of \$100,000 at June 30, 2021.

Supplemental Early Retirement Plan (SERP)

During the 2014-2015, 2015-2016, 2016-2017, 2017-2018, and 2020-2021 fiscal years, the District adopted supplemental early retirement plans whereby certain eligible certificated and classified employees are provided an annuity to supplement the retirement benefits they are entitled to through the California State Teachers' Retirement System and the California Public Employees' Retirement System. The criteria for participation are as follows; full-time certificated and classified employees of the District, at least 55 years of age by the date of retirement, with at least five years of continuous service with the District by date of retirement. The annuities offered to the employees are to be paid over a five-year period.

Future annuity payments are as follows:

<u>Year Ending June 30,</u>	<u>SERP Payment</u>
2022	\$ 1,913,316
2023	349,598
2024	349,598
2025	349,598
Total	<u>\$ 2,962,110</u>

Compensated Absences

Compensated absences (unpaid employee vacation) for the District at June 30, 2021, amounted to \$2,894,088.

Note 9 - Net Other Postemployment Benefit (OPEB) Liability

For the fiscal year ended June 30, 2021, the District reported net OPEB liability, deferred outflows of resources, deferred inflows of resources, and OPEB expense for the following plans:

<u>OPEB Plan</u>	<u>Net OPEB Liability</u>	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>	<u>OPEB Expense</u>
District Plan	\$ 103,028,950	\$ 19,409,956	\$ 31,797,658	\$ 4,890,280
Medicare Premium Payment (MPP) Program	2,039,084	-	-	202,590
Total	<u>\$ 105,068,034</u>	<u>\$ 19,409,956</u>	<u>\$ 31,797,658</u>	<u>\$ 5,092,870</u>

The details of each plan are as follows:

District Plan

Plan Administration

The District's governing board administers the Postemployment Benefits Plan (the Plan). The Plan is a single-employer defined benefit plan that is used to provide postemployment benefits other than pensions (OPEB) for eligible retirees and their spouses. No assets are accumulated in a trust that meets the criteria in paragraph 4 of GASB Statement No. 75.

Plan Membership

As of July 1, 2020, valuation date, the Plan membership consisted of the following:

Inactive employees or beneficiaries currently receiving benefits payments	296
Active employees	<u>2,533</u>
Total	<u><u>2,829</u></u>

Benefits Provided

The Plan provides medical and dental insurance benefits to eligible retirees and their spouses. Benefits are provided through a third-party insurer, and the full cost of benefits is covered by the Plan. The District's governing board has the authority to establish and amend the benefit terms as contained within the negotiated labor agreements.

The benefit payment requirements of Plan members and the District are established and may be amended by the District, the Anaheim Secondary Teacher Association (ASTA), the local California Service Employees Association (CSEA), Anaheim Professional Guidance Association (APGA), American Federation of State, County, and Municipal Employees (AFSCME), and unrepresented groups. The benefit payments are based on projected pay-as-you-go financing requirements as determined annually through the agreements with the District, ASTA, CSEA, APGA, AFSCME and the unrepresented groups. For measurement period of June 30, 2021, the District paid \$2,653,070 in benefits.

Total OPEB Liability of the District

The District's total OPEB liability of \$103,028,950 was measured as of June 30, 2021 and the total OPEB liability was determined by an actuarial valuation as of July 1, 2020.

Actuarial Assumptions

The total OPEB liability as of June 30, 2021 was determined by applying updated procedures to the financial reporting actuarial valuation as of July 1, 2020 and rolling forward the total OPEB liability to June 30, 2021. The following assumptions were applied to all periods included in the measurement, unless otherwise specified:

Inflation	2.75 %
Salary increases	3.00 %, average, including inflation
Discount rate	1.92 % for 2021
Healthcare cost trend rates	5.00 % for 2021

The discount rate was based on the Bond Buyer 20-bond General Obligation Index.

The mortality rates were based on the CalSTRS Experience Analysis (2015-2018) for certificated and CalPERS experience Study (1997-2015) for classified.

The actuarial assumptions used in the July 1, 2020 valuation were based on the results of an actual experience study for the period July 1, 2018 to June 30, 2020.

Changes in the Total OPEB Liability

	<u>Total OPEB Liability</u>
Balance, June 30, 2020	<u>\$ 114,263,161</u>
Service cost	3,870,080
Interest	2,329,292
Differences between expected and actual experience in the measurement of the total OPEB liability	(25,796,543)
Changes of assumptions	11,016,030
Benefit payments	<u>(2,653,070)</u>
Net change in total OPEB liability	<u>(11,234,211)</u>
Balance, June 30, 2021	<u><u>\$ 103,028,950</u></u>

Changes of assumptions reflect a change in the discount rate from 2.45% to 1.92%.

Sensitivity of the Total OPEB Liability to Changes in the Discount Rate

The following presents the total OPEB liability of the District, as well as what the District's total OPEB liability would be if it were calculated using a discount rate that is one percent lower or higher than the current discount rate:

Discount Rate	Total OPEB Liability
1% decrease (0.92%)	\$ 118,291,044
Current discount rate (1.92%)	103,028,950
1% increase (2.92%)	90,444,095

Sensitivity of the Total OPEB Liability to Changes in the Healthcare Cost Trend Rates

The following presents the total OPEB liability of the District, as well as what the District's total OPEB liability would be if it were calculated using healthcare cost trend rates that are one percent lower or higher than the current healthcare costs trend rates:

Healthcare Cost Trend Rates	Total OPEB Liability
1% decrease (4.00%)	\$ 86,182,457
Current healthcare cost trend rate (5.00%)	103,028,950
1% increase (6.00%)	124,662,929

OPEB Expense, Deferred Outflows of Resources, and Deferred Inflows of Resources related to OPEB

For the year ended June 30, 2021, the District recognized OPEB expense of \$4,890,280. At June 30, 2021 the District reported deferred outflows of resources and deferred inflows of resources related to OPEB from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Differences between expected and actual experience in the measurement of the total OPEB liability	\$ -	\$ 31,797,658
Changes of assumptions	19,409,956	-
Total	<u>\$ 19,409,956</u>	<u>\$ 31,797,658</u>

Amounts reported as deferred outflows of resources and deferred inflows of resources related to OPEB will be recognized in OPEB expense as follows:

Year Ended June 30,	Deferred Outflows/(Inflows) of Resources
2022	\$ (1,309,092)
2023	(1,309,092)
2024	(1,309,092)
2025	(1,309,092)
2026	(1,309,092)
Thereafter	(5,842,242)
Total	<u>\$ (12,387,702)</u>

Medicare Premium Payment (MPP) Program

Plan Description

The Medicare Premium Payment (MPP) Program is administered by the California State Teachers' Retirement System (CalSTRS). The MPP Program is a cost-sharing multiple-employer other postemployment benefit plan (OPEB) established pursuant to Chapter 1032, Statutes 2000 (SB 1435). CalSTRS administers the MPP Program through the Teachers' Health Benefits Fund (THBF).

A full description of the MPP Program regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2019 annual actuarial valuation report, Medicare Premium Payment Program Actuarial Valuation. This report and CalSTRS audited financial information are publicly available reports that can be found on the CalSTRS website under Publications at: <http://www.calstrs.com/member-publications>.

Benefits Provided

The MPP Program pays Medicare Part A premiums and Medicare Parts A and B late enrollment surcharges for eligible members of the State Teachers Retirement Plan (STRP) Defined Benefit (DB) Program who were retired or began receiving a disability allowance prior to July 1, 2012 and were not eligible for premium free Medicare Part A. The payments are made directly to the Centers for Medicare and Medicaid Services (CMS) on a monthly basis.

The MPP Program is closed to new entrants as members who retire after July 1, 2012, are not eligible for coverage under the MPP Program.

The MPP Program is funded on a pay-as-you go basis from a portion of monthly District benefit payments. In accordance with California *Education Code* Section 25930, contributions that would otherwise be credited to the DB Program each month are instead credited to the MPP Program to fund monthly program and administrative costs. Total redirections to the MPP Program are monitored to ensure that total incurred costs do not exceed the amount initially identified as the cost of the program.

Net OPEB Liability and OPEB Expense

At June 30, 2021, the District reported a liability of \$2,039,084 for its proportionate share of the net OPEB liability for the MPP Program. The net OPEB liability was measured as of June 30, 2020, and the total OPEB liability used to calculate the net OPEB liability was determined by an actuarial valuation as of June 30, 2019. The District's proportion of the net OPEB liability was based on a projection of the District's long-term share of contributions to the OPEB Plan relative to the projected contributions of all participating school districts, actuarially determined. The District's proportionate share for the measurement period June 30, 2020 and June 30, 2019, respectively, was 0.4812%, and 0.4932%, resulting in a net decrease in the proportionate share of 0.0120%.

For the year ended June 30, 2021, the District recognized OPEB expense of \$202,590.

Actuarial Methods and Assumptions

The June 30, 2020 total OPEB liability was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2019, and rolling forward the total OPEB liability to June 30, 2020, using the assumptions listed in the following table:

Measurement Date	June 30, 2020	June 30, 2019
Valuation Date	June 30, 2019	June 30, 2018
Experience Study	June 30, 2014 through June 30, 2018	June 30, 2010 through June 30, 2015
Actuarial Cost Method	Entry age normal	Entry age normal
Investment Rate of Return	2.21%	3.50%
Medicare Part A Premium Cost Trend Rate	4.50%	3.70%
Medicare Part B Premium Cost Trend Rate	5.40%	4.10%

For the valuation as of June 30, 2019, CalSTRS uses a generational mortality assumption, which involves the use of a base mortality table and projection scales to reflect expected annual reductions in mortality rates at each age, resulting in increases in life expectancies each year into the future. The base mortality tables are CalSTRS custom tables derived to best fit the patterns of mortality among our members. The projection scale was set equal to 110% of the ultimate improvement factor from the Mortality Improvement Scale (MP-2019) table, issued by the Society of Actuaries.

Assumptions were made about future participation (enrollment) into the MPP Program because CalSTRS is unable to determine which members not currently participating meet all eligibility criteria for enrollment in the future. Assumed enrollment rates were derived based on past experience and are stratified by age with the probability of enrollment diminishing as the members' age increases. This estimated enrollment rate was then applied to the population of members who may meet criteria necessary for eligibility and are not currently enrolled in the MPP Program. Based on this, the estimated number of future enrollments used in the financial reporting valuation was 294 or an average of 0.18% of the potentially eligible population (159,339).

The MPP Program is funded on a pay-as-you-go basis with contributions generally being made at the same time and in the same amount as benefit payments and expenses coming due. Any funds within the MPP Program as of June 30, 2020, were to manage differences between estimated and actual amounts to be paid and were invested in the Surplus Money Investment Fund, which is a pooled investment program administered by the State Treasurer.

Discount Rate

The discount rate used to measure the total OPEB liability as of June 30, 2020, is 2.21%. As the MPP Program is funded on a pay-as-you-go basis as previously noted, the OPEB Plan's fiduciary net position was not projected to be sufficient to make projected future benefit payments. Therefore, a discount rate of 2.21%, which is the Bond Buyer 20-Bond GO Index from Bondbuyer.com as of June 30, 2020, was applied to all periods of projected benefit payments to measure the total OPEB liability. The discount rate decreased 1.29% from 3.50% as of June 30, 2019.

Sensitivity of the District's Proportionate Share of the Net OPEB Liability to Changes in the Discount Rate

The following presents the District's proportionate share of the net OPEB liability calculated using the current discount rate, as well as what the net OPEB liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

Discount Rate	Net OPEB Liability
1% decrease (1.21%)	\$ 2,254,775
Current discount rate (2.21%)	2,039,084
1% increase (3.21%)	1,855,547

Sensitivity of the District's Proportionate Share of the Net OPEB Liability to Changes in the Medicare Costs Trend Rates

The following presents the District's proportionate share of the net OPEB liability calculated using the Medicare costs trend rates, as well as what the net OPEB liability would be if it were calculated using Medicare costs trend rates that are one percent lower or higher than the current rates:

Medicare Costs Trend Rate	Net OPEB Liability
1% decrease (3.50% Part A and 4.40% Part B)	\$ 1,848,907
Current Medicare costs trend rate (4.50% Part A and 5.40% Part B)	2,039,084
1% increase (5.50% Part A and 6.40% Part B)	2,258,013

Note 10 - Fund Balances

Fund balances are composed of the following elements:

	General Fund	Building Fund	County School Facilities Fund	Non-Major Governmental Funds	Total
Nonspendable					
Revolving cash	\$ 155,000	\$ -	\$ -	\$ -	\$ 155,000
Stores inventories	507,301	-	-	376,013	883,314
Total nonspendable	662,301	-	-	376,013	1,038,314
Restricted					
Legally restricted programs	18,526,060	-	-	2,812,181	21,338,241
Food service	-	-	-	2,423,327	2,423,327
Capital projects	-	92,983,414	37,983	54,905,770	147,927,167
Debt services	-	-	-	16,634,250	16,634,250
Total restricted	18,526,060	92,983,414	37,983	76,775,528	188,322,985
Assigned					
Classified summer assistance benefits	185,000	-	-	-	185,000
Reserve for operations equipment	225,000	-	-	-	225,000
Reserve for buses	500,000	-	-	-	500,000
School site carryover	1,511,797	-	-	-	1,511,797
Supplemental and concentration carryover	2,026,484	-	-	-	2,026,484
Additional 3% reserve	13,190,462	-	-	-	13,190,462
Textbook reserve	12,693,378	-	-	-	12,693,378
Deferred maintenance	5,499,993	-	-	-	5,499,993
Total assigned	35,832,114	-	-	-	35,832,114
Unassigned					
Remaining unassigned	97,406,177	-	-	-	97,406,177
Total	\$ 152,426,652	\$ 92,983,414	\$ 37,983	\$ 77,151,541	\$ 322,599,590

Note 11 - Risk Management - Claims**Description**

The Anaheim Union High School District's risk management activities are recorded in the General Fund and in the Health and Welfare and the Workers' Compensation Self-Insurance Funds. The purpose of the Self-Insurance Funds is to administer retiree and employee medical, dental, vision, and workers' compensation programs of the Anaheim Union High School District on a cost-reimbursement basis. These funds account for the risk financing activities of the Anaheim Union High School District, but do not constitute a transfer of risk for the Anaheim Union High School District. As of 1997-1998, the District has purchased an insurance policy for workers' compensation and is fully insured. Unpaid claims liability relates to the period prior to 1997-1998.

The District participates in the Southern California Regional Liability Excess Fund for property and liability coverage and Protected Insurance Program for Schools (PIPS) for workers' compensation coverage. Refer to Note 14 for additional information regarding the JPA's.

Claims Liabilities

Claims liabilities are based on estimates of the ultimate cost of reported claims (including future claim adjustment expenses) and an estimate for claims incurred, but not reported based on historical experience.

Unpaid Claims Liabilities

The fund establishes a liability for both reported and unreported events, which includes estimates of both future payments of losses and related claim adjustment expenses. The following represent the changes in approximate aggregate liabilities for the District from July 1, 2019 to June 30, 2021:

	Workers' Compensation	Health and Welfare	Total
Liability Balance, July 1, 2019	\$ 497,180	\$ 6,037,096	\$ 6,534,276
Claims and changes in estimates	62,788	43,384,856	43,447,644
Claims payments	(76,703)	(44,421,952)	(44,498,655)
Liability Balance, June 30, 2020	483,265	5,000,000	5,483,265
Claims and changes in estimates	(68,060)	44,965,995	44,897,935
Claims payments	(81,041)	(45,465,995)	(45,547,036)
Liability Balance, June 30, 2021	\$ 334,164	\$ 4,500,000	\$ 4,834,164
Assets available to pay claims at June 30, 2021	\$ 563,560	\$ 39,015,530	\$ 39,579,090

Note 12 - Employee Retirement Systems

Qualified employees are covered under multiple-employer defined benefit pension plans maintained by agencies of the State of California. Academic employees are members of the California State Teachers' Retirement System (CalSTRS) and classified employees are members of the California Public Employees' Retirement System (CalPERS).

For the fiscal year ended June 30, 2021, the District reported its proportionate share of net pension liabilities, deferred outflows of resources, deferred inflows of resources, and pension expense for each of the above plans as follows:

Pension Plan	Net Pension Liability	Deferred Outflows of Resources	Deferred Inflows of Resources	Pension Expense
CalSTRS	\$ 267,603,460	\$ 68,309,392	\$ 24,138,530	\$ 32,427,688
CalPERS	137,989,706	24,372,134	4,894,458	25,217,545
Total	<u>\$ 405,593,166</u>	<u>\$ 92,681,526</u>	<u>\$ 29,032,988</u>	<u>\$ 57,645,233</u>

The details of each plan are as follows:

California State Teachers' Retirement System (CalSTRS)**Plan Description**

The District contributes to the State Teachers Retirement Plan (STRP) administered by the California State Teachers' Retirement System (CalSTRS). STRP is a cost-sharing multiple-employer public employee retirement system defined benefit pension plan. Benefit provisions are established by State statutes, as legislatively amended, within the State Teachers' Retirement Law.

A full description of the pension plan regarding benefit provisions, assumptions for funding, but not accounting purposes, and membership information is listed in the June 30, 2019, annual actuarial valuation report, Defined Benefit Program Actuarial Valuation. This report and CalSTRS audited financial information are publicly available reports that can be found on the CalSTRS website under Publications at:
<http://www.calstrs.com/member-publications>.

Benefits Provided

The STRP provides retirement, disability and survivor benefits to beneficiaries. Benefits are based on members' final compensation, age, and years of service credit. Members hired on or before December 31, 2012, with five years of credited service are eligible for the normal retirement benefit at age 60. Members hired on or after January 1, 2013, with five years of credited service are eligible for the normal retirement benefit at age 62. The normal retirement benefit is equal to 2.0% of final compensation for each year of credited service.

The STRP is comprised of four programs: Defined Benefit Program, Defined Benefit Supplement Program, Cash Balance Benefit Program, and Replacement Benefits Program. The STRP holds assets for the exclusive purpose of providing benefits to members and beneficiaries of these programs. CalSTRS also uses plan assets to defray reasonable expenses of administering the STRP. Although CalSTRS is the administrator of the STRP, the state is the sponsor of the STRP and obligor of the trust. In addition, the state is both an employer and nonemployer contributing entity to the STRP.

The District contributes exclusively to the STRP Defined Benefit Program; thus, disclosures are not included for the other plans.

The STRP provisions and benefits in effect at June 30, 2021, are summarized as follows:

	STRP Defined Benefit Program	
	On or before December 31, 2012	On or after January 1, 2013
Hire date		
Benefit formula	2% at 60	2% at 62
Benefit vesting schedule	5 years of service	5 years of service
Benefit payments	Monthly for life	Monthly for life
Retirement age	60	62
Monthly benefits as a percentage of eligible compensation	2.0% - 2.4%	2.0% - 2.4%
Required employee contribution rate	10.25%	10.205%
Required employer contribution rate	16.15%	16.15%
Required state contribution rate	10.328%	10.328%

Contributions

Required member, District and State of California contributions rates are set by the California Legislature and Governor and detailed in Teachers' Retirement Law. The contributions rates are expressed as a level percentage of payroll using the entry age normal actuarial method. In accordance with AB 1469, employer contributions into the CalSTRS will be increasing to a total of 19.1% of applicable member earnings phased over a seven-year period. The contribution rates for each plan for the year ended June 30, 2021, are presented above and the District's total contributions were \$25,965,763.

Pension Liabilities, Pension Expense, and Deferred Outflows of Resources and Deferred Inflows of Resources Related to Pensions

At June 30, 2021, the District reported a liability for its proportionate share of the net pension liability that reflected a reduction for State pension support provided to the District. The amount recognized by the District as its proportionate share of the net pension liability, the related state support and the total portion of the net pension liability that was associated with the District were as follows:

Total net pension liability, including State share

Proportionate share of net pension liability	\$ 267,603,460
State's proportionate share of the net pension liability	<u>137,949,615</u>
Total	<u>\$ 405,553,075</u>

The net pension liability was measured as of June 30, 2020. The District's proportion of the net pension liability was based on a projection of the District's long-term share of contributions to the pension plan relative to the projected contributions of all participating school districts and the State, actuarially determined. The District's proportionate share for the measurement period June 30, 2020 and June 30, 2019, respectively, was 0.2761% and 0.2788%, resulting in a net decrease in the proportionate share of 0.0027%.

For the year ended June 30, 2021, the District recognized pension expense of \$32,427,688. In addition, the District recognized pension expense and revenue of \$19,325,387 for support provided by the State. At June 30, 2021, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Pension contributions subsequent to measurement date	\$ 25,965,763	\$ -
Change in proportion and differences between contributions made and District's proportionate share of contributions	9,419,586	16,591,654
Differences between projected and actual earnings on pension plan investments	6,356,718	-
Differences between expected and actual experience in the measurement of the total pension liability	472,198	7,546,876
Changes of assumptions	<u>26,095,127</u>	<u>-</u>
Total	<u>\$ 68,309,392</u>	<u>\$ 24,138,530</u>

The deferred outflows of resources related to pensions resulting from District contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the subsequent fiscal year.

The deferred outflows/(inflows) of resources related to the difference between projected and actual earnings on pension plan investments will be amortized over a closed five-year period and will be recognized in pension expense as follows:

Year Ended June 30,	Deferred Outflows/(Inflows) of Resources
2022	\$ (3,878,831)
2023	2,165,850
2024	4,321,114
2025	3,748,585
Total	<u>\$ 6,356,718</u>

The deferred outflows/(inflows) of resources related to the change in proportion and differences between contributions made and District's proportionate share of contributions, differences between expected and actual experience in the measurement of the total pension liability, and changes of assumptions will be amortized over the Expected Average Remaining Service Life (EARS�) of all members that are provided benefits (active, inactive, and retirees) as of the beginning of the measurement period. The EARS� for the measurement period is seven years and will be recognized in pension expense as follows:

Year Ended June 30,	Deferred Outflows/(Inflows) of Resources
2022	\$ 3,332,827
2023	3,079,786
2024	5,835,397
2025	(550,021)
2026	575,153
Thereafter	(424,761)
Total	<u>\$ 11,848,381</u>

Actuarial Methods and Assumptions

Total pension liability for STRP was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2019 and rolling forward the total pension liability to June 30, 2020. The financial reporting actuarial valuation as of June 30, 2019, used the following methods and assumptions, applied to all prior periods included in the measurement:

Valuation date	June 30, 2019
Measurement date	June 30, 2020
Experience study	July 1, 2015 through June 30, 2018
Actuarial cost method	Entry age normal
Discount rate	7.10%
Investment rate of return	7.10%
Consumer price inflation	2.75%
Wage growth	3.50%

CalSTRS uses a generational mortality assumption, which involves the use of a base mortality table and projection scales to reflect expected annual reductions in mortality rates at each age, resulting in increases in life expectancies each year into the future. The base mortality tables are CalSTRS custom tables derived to best fit the patterns of mortality among its members. The projection scale was set equal to 110% of the ultimate improvement factor from the Mortality Improvement Scale (MP-2019) table, issued by the Society of Actuaries.

The long-term expected rate of return on pension plan investments was determined using a building-block method in which best estimate ranges of expected future real rates of return (expected returns, net of pension plan investment expense and inflation) are developed for each major asset class. The best estimate ranges were developed using capital market assumptions from CalSTRS general investment consultant (Pension Consulting Alliance-PCA) as an input to the process. The actuarial investment rate of return assumption was adopted by the board in January 2020 in conjunction with the most recent experience study. For each future valuation, CalSTRS consulting actuary (Milliman) reviews the return assumption for reasonableness based on the most current capital market assumptions. Best estimates of 20-year geometrically-linked real rates of return and the assumed asset allocation for each major asset class for the year ended June 30, 2020, are summarized in the following table:

Asset Class	Assumed Asset Allocation	Long-Term Expected Real Rate of Return
Public equity	42%	4.8%
Real estate	15%	3.6%
Private equity	13%	6.3%
Fixed income	12%	1.3%
Risk mitigating strategies	10%	1.8%
Inflation sensitive	6%	3.3%
Cash/liquidity	2%	-0.4%

Discount Rate

The discount rate used to measure the total pension liability was 7.10%. The projection of cash flows used to determine the discount rate assumed the contributions from plan members and employers will be made at statutory contribution rates. Projected inflows from investment earnings were calculated using the long-term assumed investment rate of return (7.10%) and assuming that contributions, benefit payments and administrative expense occurred midyear. Based on these assumptions, the STRP's fiduciary net position was projected to be available to make all projected future benefit payments to current plan members. Therefore, the long-term assumed investment rate of return was applied to all periods of projected benefit payments to determine total pension liability.

The following presents the District's proportionate share of the net pension liability calculated using the current discount rate as well as what the net pension liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

<u>Discount Rate</u>	<u>Net Pension Liability</u>
1% decrease (6.10%)	\$ 404,311,551
Current discount rate (7.10%)	267,603,460
1% increase (8.10%)	154,731,679

California Public Employees Retirement System (CalPERS)**Plan Description**

Qualified employees are eligible to participate in the School Employer Pool (SEP) under the California Public Employees' Retirement System (CalPERS), a cost-sharing multiple-employer public employee retirement system defined benefit pension plan administered by CalPERS. Benefit provisions are established by State statutes, as legislatively amended, within the Public Employees' Retirement Law.

A full description of the pension plan regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2019 annual actuarial valuation report, Schools Pool Actuarial Valuation. This report and CalPERS audited financial information are publicly available reports that can be found on the CalPERS website under Forms and Publications at:

<https://www.calpers.ca.gov/page/forms-publications>.

Benefits Provided

CalPERS provide service retirement and disability benefits, annual cost of living adjustments and death benefits to plan members, who must be public employees and beneficiaries. Benefits are based on years of service credit, a benefit factor, and the member's final compensation. Members hired on or before December 31, 2012, with five years of total service are eligible to retire at age 50 with statutorily reduced benefits. Members hired on or after January 1, 2013, with five years of total service are eligible to retire at age 52 with statutorily reduced benefits. All members are eligible for non-duty disability benefits after five years of service. The Basic Death Benefit is paid to any member's beneficiary if the member dies while actively employed. An employee's eligible survivor may receive the 1957 Survivor Benefit if the member dies while actively employed, is at least age 50 (or 52 for members hired on or after January 1, 2013), and has at least five years of credited service. The cost-of-living adjustments for each plan are applied as specified by the Public Employees' Retirement Law.

The CalPERS provisions and benefits in effect at June 30, 2021, are summarized as follows:

	School Employer Pool (CalPERS)	
	On or before December 31, 2012	On or after January 1, 2013
Hire date		
Benefit formula	2% at 55	2% at 62
Benefit vesting schedule	5 years of service	5 years of service
Benefit payments	Monthly for life	Monthly for life
Retirement age	55	62
Monthly benefits as a percentage of eligible compensation	1.1% - 2.5%	1.0% - 2.5%
Required employee contribution rate	7.00%	7.00%
Required employer contribution rate	20.700%	20.700%

Contributions

Section 20814(c) of the California Public Employees' Retirement Law requires that the employer contribution rates for all public employers are determined on an annual basis by the actuary and shall be effective on July 1 following notice of a change in the rate. Total plan contributions are calculated through the CalPERS annual actuarial valuation process. The actuarially determined rate is the estimated amount necessary to finance the costs of benefits earned by employees during the year, with an additional amount to finance any unfunded accrued liability. The District is required to contribute the difference between the actuarially determined rate and the contribution rate of employees. The contributions rates are expressed as percentage of annual payroll. The contribution rates for each plan for the year ended June 30, 2021, are presented above and the total District contributions were \$13,501,505.

Pension Liabilities, Pension Expense, Deferred Outflows of Resources, and Deferred Inflows of Resources Related to Pensions

As of June 30, 2021, the District reported net pension liabilities for its proportionate share of the CalPERS net pension liability totaling \$137,989,706. The net pension liability was measured as of June 30, 2020. The District's proportion of the net pension liability was based on a projection of the District's long-term share of contributions to the pension plan relative to the projected contributions of all participating school districts, actuarially determined. The District's proportionate share for the measurement period June 30, 2020 and June 30, 2019, respectively, was 0.4497% and 0.4543%, resulting in a net decrease in the proportionate share of 0.0046%.

For the year ended June 30, 2021, the District recognized pension expense of \$25,217,545. At June 30, 2021, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Pension contributions subsequent to measurement date	\$ 13,501,505	\$ -
Change in proportion and differences between contributions made and District's proportionate share of contributions	648,242	4,894,458
Differences between projected and actual earnings on pension plan investments	2,872,507	-
Differences between expected and actual experience in the measurement of the total pension liability	6,843,866	-
Changes of assumptions	506,014	-
Total	<u>\$ 24,372,134</u>	<u>\$ 4,894,458</u>

The deferred outflows of resources related to pensions resulting from District contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the subsequent fiscal year.

The deferred outflows/(inflows) of resources related to the difference between projected and actual earnings on pension plan investments will be amortized over a closed five-year period and will be recognized in pension expense as follows:

Year Ended June 30,	Deferred Outflows/(Inflows) of Resources
2022	\$ (1,074,951)
2023	958,819
2024	1,666,584
2025	1,322,055
Total	<u>\$ 2,872,507</u>

The deferred outflows/(inflows) of resources related to the change in proportion and differences between contributions made and District's proportionate share of contributions, differences between expected and actual experience in the measurement of the total pension liability, and changes of assumptions will be amortized over the Expected Average Remaining Service Life (EARSL) of all members that are provided benefits (active, inactive, and retirees) as of the beginning of the measurement period. The EARSL for the measurement period is 4.1 years and will be recognized in pension expense as follows:

Year Ended June 30,	Deferred Outflows/(Inflows) of Resources
2022	\$ 2,600,587
2023	1,117,189
2024	(541,527)
2025	(72,585)
Total	<u>\$ 3,103,664</u>

Actuarial Methods and Assumptions

Total pension liability for the SEP was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2019 and rolling forward the total pension liability to June 30, 2020. The financial reporting actuarial valuation as of June 30, 2019, used the following methods and assumptions, applied to all prior periods included in the measurement:

Valuation date	June 30, 2019
Measurement date	June 30, 2020
Experience study	July 1, 1997 through June 30, 2015
Actuarial cost method	Entry age normal
Discount rate	7.15%
Investment rate of return	7.15%
Consumer price inflation	2.50%
Wage growth	Varies by entry age and service

The mortality table used was developed based on CalPERS-specific data. The table includes 15 years of mortality improvements using Society of Actuaries 90% of scale MP-2016.

In determining the long-term expected rate of return, CalPERS took into account both short-term and long-term market return expectations as well as the expected pension fund cash flows. Using historical returns of all the funds' asset classes, expected compound returns were calculated over the short-term (first ten years) and the long-term (11+ years) using a building-block approach. Using the expected nominal returns for both short-term and long-term, the present value of benefits was calculated for each fund. The expected rate of return was set by calculating the rounded single equivalent expected return that arrived at the same present value of benefits for cash flows as the one calculated using both short-term and long-term returns. The expected rate of return was then set equal to the single equivalent rate calculated above and adjusted to account for assumed administrative expenses. The target asset allocation and best estimates of arithmetic real rates of return for each major asset class are summarized in the following table:

Asset Class	Assumed Asset Allocation	Long-Term Expected Real Rate of Return
Global equity	50%	5.98%
Fixed income	28%	2.62%
Inflation assets	0%	1.81%
Private equity	8%	7.23%
Real assets	13%	4.93%
Liquidity	1%	-0.92%

Discount Rate

The discount rate used to measure the total pension liability was 7.15%. The projection of cash flows used to determine the discount rate assumed the contributions from plan members and employers will be made at statutory contribution rates. Based on these assumptions, the School Employer Pool fiduciary net position was projected to be available to make all projected future benefit payments to current plan members. Therefore, the long-term assumed investment rate of return was applied to all periods of projected benefit payments to determine total pension liability.

The following presents the District's proportionate share of the net pension liability calculated using the current discount rate as well as what the net pension liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

Discount Rate	Net Pension Liability
1% decrease (6.15%)	\$ 198,385,366
Current discount rate (7.15%)	137,989,706
1% increase (8.15%)	87,864,340

Social Security

As established by Federal law, all public sector employees who are not members of their employer's existing retirement system (CalSTRS or CalPERS) must be covered by social security or an alternative plan. The District has elected to use Social Security as its alternative plan. The District contributes 6.2% of an employee's gross earnings. An employee is required to contribute 6.2% of his or her gross earnings to the pension plan.

On-Behalf Payments

The State of California makes contributions to CalSTRS on behalf of the District. These payments consist of State General Fund contributions to CalSTRS in the amount of \$15,611,820 (10.328% of annual payroll). Contributions are no longer appropriated in the annual *Budget Act* for the legislatively mandated benefits to CalPERS. Therefore, there is no on behalf contribution rate for CalPERS. Under accounting principles generally accepted in the United States of America, these amounts are to be reported as revenues and expenditures. Accordingly, these amounts have been recorded in these financial statements.

Note 13 - Commitments and Contingencies

As of June 30, 2021, the District had the following commitments with respect to the unfinished capital projects.

Capital Project	Remaining Construction Commitment	Expected Date of Completion
Magnolia High School - Portable Buildings Certification and TMP Ramps	\$ 181,540	August 2021
Dale Jr. High School/Polaris - New Construction & Modernization	15,538,580	September 2021
Anaheim High School - Exterior Painting	241,000	September 2021
Gilbert High School - Exterior Painting	117,000	September 2021
Magnolia High School - SIP	5,187,719	November 2021
Ball Jr. High School - SIP	4,788,348	January 2022
Western High School - iLab	795,678	January 2022
Sycamore Jr. High School - SIP	9,966,001	March 2022
Magnolia High School - Locker Room	4,844,123	April 2022
Total	<u>\$ 41,659,989</u>	

Grants

The District received financial assistance from Federal and State agencies in the form of grants. The disbursement of funds received under these programs generally requires compliance with terms and conditions specified in the grant agreements and are subject to audit by the grantor agencies. Any disallowed claims resulting from such audits could become a liability of the General Fund or other applicable funds. However, in the opinion of management, any such disallowed claims will not have a material adverse effect on the overall financial position of the District at June 30, 2021.

Litigation

The District is involved in various litigation arising from the normal course of business. In the opinion of management and legal counsel, the disposition of all litigation pending is not expected to have a material adverse effect on the overall financial position of the District at June 30, 2021.

Note 14 - Participation in Joint Powers Agencies and Public Entity Risk Pools

The District is a member of the North Orange County Regional Occupational Program (NOCROP), the Southern California Regional Liability Excess Fund (SCRLEF), the Protected Insurance Program for Schools (PIPS) public entity risk pools. The District pays an annual premium to each entity for its health and property/liability coverage, education services, and workers' compensation. The relationships between the District and the pools are such that they are not component units of the District for financial reporting purposes.

These entities have budgeting and financial reporting requirements independent of member units and their financial statements are not presented in these financial statements; however, fund transactions between the entities and the District are included in these statements. Audited financial statements are available from the respective entities.

The District has appointed one board member to the governing board of NOCROP, SCRLEF, and PIPS.

During the year-ended June 30, 2021, the District made payments of \$8,040,800, \$2,709,716, and \$6,196,655 to NOCROP, SCRLEF, and PIPS, respectively, for services rendered and pass-through funds.

Note 15 - Subsequent Events

In July 2021, the District adopted a supplemental early retirement plan whereby certain eligible employees are provided an annuity to supplement the retirement the retirement benefits they are entitled to through the California State Teachers' Retirement System and the California Public Employees' Retirement System. The future annuity payments total to \$6,157,985.

Note 16 - Restatement of Prior Year Net Position and Fund Balance

As of July 1, 2020, the Anaheim Union High School District adopted GASB Statement No. 84, *Fiduciary Activities* (GASB 84). As a result of the implementation of GASB 84, the District has reclassified its associated student body activity previously reported as fiduciary funds to a governmental fund – Student Activity Fund. The following table describes the effects of the implementation on beginning fund balance/net position.

	Non-Major Governmental Funds	Total Governmental Funds
Beginning Fund Balance previously reported at June 30, 2020	\$ 64,068,511	\$ 324,692,102
Reclassification of student activity from agency funds to a special revenue fund	<u>3,009,075</u>	<u>3,009,075</u>
Fund Balance - Beginning as restated July 1, 2020	<u><u>\$ 67,077,586</u></u>	<u><u>\$ 327,701,177</u></u>
Government-Wide Financial Statements		
Beginning Government-Wide Net Position previously reported at June 30, 2020		\$ (49,248,235)
Reclassification of student activity from agency funds to a special revenue fund		<u>3,009,075</u>
Net Position - Beginning as restated July 1, 2020		<u><u>\$ (46,239,160)</u></u>



Required Supplementary Information
June 30, 2021

Anaheim Union High School District

Anaheim Union High School District
Budgetary Comparison Schedule – General Fund
Year Ended June 30, 2021

	Budgeted Amounts		Actual	Variances - Positive (Negative)
	Original	Final		Final to Actual
Revenues				
Local Control Funding Formula	\$ 300,089,531	\$ 330,353,175	\$ 329,871,295	\$ (481,880)
Federal sources	21,117,907	84,608,878	53,822,897	(30,785,981)
Other State sources	44,228,191	77,783,626	69,655,992	(8,127,634)
Other local sources	8,025,872	13,076,722	11,710,705	(1,366,017)
Total revenues ¹	373,461,501	505,822,401	465,060,889	(40,761,512)
Expenditures				
Current				
Certificated salaries	155,653,275	166,381,800	166,376,527	5,273
Classified salaries	60,918,083	62,775,019	62,469,125	305,894
Employee benefits	119,910,174	119,243,799	119,240,322	3,477
Books and supplies	18,669,229	69,986,477	33,344,749	36,641,728
Services and operating expenditures	27,187,185	35,092,593	33,820,798	1,271,795
Other outgo	12,993,414	12,000,311	12,130,923	(130,612)
Capital outlay	1,449,337	8,985,992	9,093,912	(107,920)
Total expenditures ¹	396,780,697	474,465,991	436,476,356	37,989,635
Excess (Deficiency) of Revenues Over Expenditures	(23,319,196)	31,356,410	28,584,533	(2,771,877)
Other Financing Uses				
Transfers out	(1,500,000)	(3,655,974)	-	3,655,974
Net Change in Fund Balances	(24,819,196)	27,700,436	28,584,533	884,097
Fund Balance - Beginning	123,842,119	123,842,119	123,842,119	-
Fund Balance - Ending	\$ 99,022,923	\$ 151,542,555	\$ 152,426,652	\$ 884,097

¹ Due to consolidation of Fund 14, Deferred Maintenance Fund for reporting purposes into the General Fund, additional revenues and expenditures pertaining to this fund are included in the Actual (GAAP Basis) revenues and expenditures; however, are not included in the original and final General Fund budgets.

Anaheim Union High School District
Schedule of Changes in the District's Total OPEB Liability and Related Ratios
Year Ended June 30, 2021

	2021	2020	2019	2018
Total OPEB Liability				
Service cost	\$ 3,870,080	\$ 2,643,573	\$ 2,408,818	\$ 2,659,508
Interest	2,329,292	3,278,804	3,417,335	3,773,411
Differences between expected and actual experience in the measurement of the total OPEB liability	(25,796,543)	-	(13,324,792)	-
Changes of assumptions	11,016,030	7,781,060	5,752,014	-
Benefit payments	(2,653,070)	(3,077,907)	(3,786,266)	(2,974,091)
Net change in total OPEB liability	(11,234,211)	10,625,530	(5,532,891)	3,458,828
Total OPEB Liability - Beginning	114,263,161	103,637,631	109,170,522	105,711,694
Total OPEB Liability - Ending	<u>\$ 103,028,950</u>	<u>\$ 114,263,161</u>	<u>\$ 103,637,631</u>	<u>\$ 109,170,522</u>
Covered Payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Total OPEB Liability as a Percentage of Covered Payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Measurement Date	June 30, 2021	June 30, 2020	June 30, 2019	June 30, 2018

¹ The OPEB Plan is not administered through a trust and contributions are not made based on a measure of pay. Therefore, no measure of payroll is presented.

Note: In the future, as data becomes available, ten years of information will be presented.

Anaheim Union High School District
Schedule of the District's Proportionate Share of the Net OPEB Liability – MPP Program
Year Ended June 30, 2021

Year ended June 30,	2021	2020	2019	2018
Proportion of the net OPEB liability	0.4812%	0.4932%	0.4747%	0.4962%
Proportionate share of the net OPEB liability	\$ 2,039,084	\$ 1,836,494	\$ 1,816,867	\$ 2,087,528
Covered payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Proportionate share of the net OPEB liability as a percentage of its covered payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Plan fiduciary net position as a percentage of the total OPEB liability	-0.71%	-0.81%	-0.40%	0.01%
Measurement Date	June 30, 2020	June 30, 2019	June 30, 2018	June 30, 2017

¹ As of June 30, 2012, active members are no longer eligible for future enrollment in the MPP Program; therefore, the covered payroll disclosure is not applicable.

Note : In the future, as data becomes available, ten years of information will be presented.

Anaheim Union High School District
Schedule of the District's Proportionate Share of the Net Pension Liability
Year Ended June 30, 2021

	2021	2020	2019	2018
CalSTRS				
Proportion of the net pension liability	0.2761%	0.2788%	0.2645%	0.2741%
Proportionate share of the net pension liability	\$ 267,603,460	\$ 251,777,560	\$ 243,050,018	\$ 253,465,278
State's proportionate share of the net pension liability	137,949,615	137,361,468	139,157,502	149,947,918
Total	\$ 405,553,075	\$ 389,139,028	\$ 382,207,520	\$ 403,413,196
Covered payroll	\$ 152,670,427	\$ 151,829,644	\$ 142,788,683	\$ 146,765,787
Proportionate share of the net pension liability as a percentage of its covered payroll	175.28%	165.83%	170.22%	172.70%
Plan fiduciary net position as a percentage of the total pension liability	72%	73%	71%	69%
Measurement Date	June 30, 2019	June 30, 2019	June 30, 2018	June 30, 2017
CalPERS				
Proportion of the net pension liability	0.4497%	0.4543%	0.4487%	0.4720%
Proportionate share of the net pension liability	\$ 137,989,706	\$ 132,396,092	\$ 119,650,838	\$ 112,690,488
Covered payroll	\$ 65,969,849	\$ 63,184,597	\$ 55,201,623	\$ 60,547,264
Proportionate share of the net pension liability as a percentage of its covered payroll	209.17%	209.54%	216.75%	186.12%
Plan fiduciary net position as a percentage of the total pension liability	70%	70%	71%	72%
Measurement Date	June 30, 2020	June 30, 2019	June 30, 2018	June 30, 2017

Note : In the future, as data becomes available, ten years of information will be presented.

Anaheim Union High School District
Schedule of the District's Proportionate Share of the Net Pension Liability
Year Ended June 30, 2021

	2017	2016	2015
CalSTRS			
Proportion of the net pension liability	0.2893%	0.3109%	0.3034%
Proportionate share of the net pension liability	\$ 233,962,152	\$ 209,282,863	\$ 177,288,550
State's proportionate share of the net pension liability	133,190,479	110,687,564	107,054,481
Total	<u>\$ 367,152,631</u>	<u>\$ 319,970,427</u>	<u>\$ 284,343,031</u>
Covered payroll	<u>\$ 155,056,682</u>	<u>\$ 140,928,288</u>	<u>136,384,781</u>
Proportionate share of the net pension liability as a percentage of its covered payroll	<u>150.89%</u>	<u>148.50%</u>	<u>129.99%</u>
Plan fiduciary net position as a percentage of the total pension liability	<u>70%</u>	<u>74%</u>	<u>77%</u>
Measurement Date	June 30, 2016	June 30, 2015	June 30, 2014
CalPERS			
Proportion of the net pension liability	0.4928%	0.4998%	0.5010%
Proportionate share of the net pension liability	\$ 97,336,612	\$ 73,663,959	\$ 56,879,614
Covered payroll	\$ 60,359,787	\$ 54,558,219	52,325,387
Proportionate share of the net pension liability as a percentage of its covered payroll	<u>161.26%</u>	<u>135.02%</u>	<u>108.70%</u>
Plan fiduciary net position as a percentage of the total pension liability	<u>74%</u>	<u>79%</u>	<u>83%</u>
Measurement Date	June 30, 2016	June 30, 2015	June 30, 2014

Anaheim Union High School District
Schedule of the District Contributions
Year Ended June 30, 2021

	2021	2020	2019	2018
CalSTRS				
Contractually required contribution	\$ 25,965,763	\$ 26,106,643	\$ 24,717,866	\$ 20,604,407
Less contributions in relation to the contractually required contribution	<u>25,965,763</u>	<u>26,106,643</u>	<u>24,717,866</u>	<u>20,604,407</u>
Contribution deficiency (excess)	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Covered payroll	<u>\$ 160,778,718</u>	<u>\$ 152,670,427</u>	<u>\$ 151,829,644</u>	<u>\$ 142,788,683</u>
Contributions as a percentage of covered payroll	<u>16.15%</u>	<u>17.10%</u>	<u>16.28%</u>	<u>14.43%</u>
CalPERS				
Contractually required contribution	\$ 13,501,505	\$ 13,009,914	\$ 11,412,402	\$ 8,573,364
Less contributions in relation to the contractually required contribution	<u>13,501,505</u>	<u>13,009,914</u>	<u>11,412,402</u>	<u>8,573,364</u>
Contribution deficiency (excess)	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Covered payroll	<u>\$ 65,224,662</u>	<u>\$ 65,969,849</u>	<u>\$ 63,184,597</u>	<u>\$ 55,201,623</u>
Contributions as a percentage of covered payroll	<u>20.700%</u>	<u>19.721%</u>	<u>18.062%</u>	<u>15.531%</u>

Note : In the future, as data becomes available, ten years of information will be presented.

Anaheim Union High School District
Schedule of the District Contributions
Year Ended June 30, 2021

	<u>2017</u>	<u>2016</u>	<u>2015</u>
CalSTRS			
Contractually required contribution	\$ 18,463,136	\$ 16,637,582	\$ 12,514,432
Less contributions in relation to the contractually required contribution	<u>18,463,136</u>	<u>16,637,582</u>	<u>12,514,432</u>
Contribution deficiency (excess)	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Covered payroll	<u>\$ 146,765,787</u>	<u>\$ 155,056,682</u>	<u>\$ 140,928,288</u>
Contributions as a percentage of covered payroll	<u>12.58%</u>	<u>10.73%</u>	<u>8.88%</u>
CalPERS			
Contractually required contribution	\$ 8,408,804	\$ 7,150,824	\$ 6,422,048
Less contributions in relation to the contractually required contribution	<u>8,408,804</u>	<u>7,150,824</u>	<u>6,422,048</u>
Contribution deficiency (excess)	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Covered payroll	<u>\$ 60,547,264</u>	<u>\$ 60,359,787</u>	<u>\$ 54,558,219</u>
Contributions as a percentage of covered payroll	<u>13.888%</u>	<u>11.847%</u>	<u>11.771%</u>

Note : In the future, as data becomes available, ten years of information will be presented.

Note 1 - Purpose of Schedules

Budgetary Comparison Schedule

The District employs budget control by object codes and by individual appropriation accounts. Budgets are prepared on the modified accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board and provisions of the California *Education Code*. The governing board is required to hold a public hearing and adopt an operating budget no later than July 1 of each year. The adopted budget is subject to amendment throughout the year to give consideration to unanticipated revenue and expenditures primarily resulting from events unknown at the time of budget adoption with the legal restriction that expenditures cannot exceed appropriations by major object account.

The amounts reported as the original budgeted amounts in the budgetary statements reflect the amounts when the original appropriations were adopted. The amounts reported as the final budgeted amounts in the budgetary statements reflect the amounts after all budget amendments have been accounted for.

This schedule presents information for the original and final budgets and actual results of operations, as well as the variances from the final budget to actual results of operations.

Schedule of Changes in the District's Total OPEB Liability and Related Ratios

This schedule presents information on the District's changes in the total OPEB liability, including beginning and ending balances. In the future, as data becomes available, ten years of information will be presented.

- *Change in Benefit Terms* – There were no changes in benefit terms.
- *Changes of Assumptions* – The discount rate changed from 2.45% in 2020 to 1.92% in 2021.

Schedule of the District's Proportionate Share of the Net OPEB Liability - MPP Program

This schedule presents information on the District's proportionate share of the net OPEB Liability – MPP Program and the plans' fiduciary net position. In the future, as data becomes available, ten years of information will be presented.

- *Changes in Benefit Terms* – There were no changes in the benefit terms since the previous valuation.
- *Changes of Assumptions* – The plan rate of investment return assumption was changed from 3.50% to 2.21% since the previous valuation.

Schedule of the District's Proportionate Share of the Net Pension Liability

This schedule presents information on the District's proportionate share of the net pension liability (NPL), the plans' fiduciary net position and, when applicable, the State's proportionate share of the NPL associated with the District. In the future, as data becomes available, ten years of information will be presented.

- *Changes in Benefit Terms* – There were no changes in benefit terms since the previous valuations for both CalSTRS and CalPERS.
- *Changes of Assumptions* – There were no changes in economic assumptions for either the CalSTRS or CalPERS plans from the previous valuations.

Schedule of District Contributions

This schedule presents information on the District's required contribution, the amounts actually contributed, and any excess or deficiency related to the required contribution. In the future, as data becomes available, ten years of information will be presented.



Supplementary Information
June 30, 2021

Anaheim Union High School District

Anaheim Union High School District
Schedule of Expenditures of Federal Awards
Year Ended June 30, 2021

Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Federal Financial Assistance Listing/Federal CFDA Number	Pass-Through Entity Identifying Number	Federal Expenditures
U.S. Department of Education			
Passed Through California Department of Education (CDE)			
Title I, Part A, Basic Grants Low-Income and Neglected	84.010	14329	\$ 8,337,646
School Improvement Funding for LEAs	84.010	15438	<u>955,045</u>
Subtotal			<u>9,292,691</u>
COVID-19: Elementary and Secondary School Emergency			
Relief (ESSER) Fund	84.425D	15536	6,526,140
COVID-19: Elementary and Secondary School Emergency			
Relief II (ESSER) Fund	84.425D	15547	1,577,516
COVID-19: Governor's Emergency Education Relief Fund:			
Learning Loss Mitigation	84.425C	15517	1,349,854
COVID-19: CARES Act Supplemental Meal Reimbursement	84.425D	15535	<u>812,073</u>
Subtotal			<u>10,265,583</u>
Title III, English Learner Student Program	84.365	14346	558,447
Title IV, Part A, Student Support and Academic			
Enrichment Grants	84.424	15396	254,553
Title II, Part A, Supporting Effective Instruction	84.367	14341	911,107
Carl D. Perkins Career and Technical Education:			
Secondary, Section 131	84.048	14894	512,088
Passed Through Greater Anaheim SELPA			
Special Education (IDEA) Cluster			
Basic Local Assistance Entitlement, Part B, Sec 611	84.027	13379	5,401,806
Local Assistance, Part B, Sec 611, Private School ISPs	84.027	10115	1,416
Mental Health Allocation Plan, Part B, Sec 611	84.027A	15197	<u>331,669</u>
Total Special Education (IDEA) Cluster			<u>5,734,891</u>
Passed through CDE			
State Vocational Rehabilitation Services Program	84.126A	30103	28,421
Passed through Napa County Office of Education			
Cali-Reads	84.323A	[1]	<u>44,454</u>
Total U.S. Department of Education			<u>27,602,235</u>

[1] Pass-Through Entity Number not available

Anaheim Union High School District
Schedule of Expenditures of Federal Awards
Year Ended June 30, 2021

Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Federal Financial Assistance Listing/Federal CFDA Number	Pass-Through Entity Identifying Number	Federal Expenditures
U.S. Department of Health and Human Services Passed Through CSUF Auxiliary Services Corporation Health Careers Opportunity Program	93.822	S-6874-AUHSD	\$ 19,672
Total U.S. Department of Health and Human Services			<u>19,672</u>
U.S. Department of Agriculture Passed Through CDE Child Nutrition Cluster			
School Programs (NSL Sec 4)	10.555	13523	894,207
School Programs (NSL Sec 11)	10.555	13524	6,770,427
School Programs (School Breakfast Basic)	10.553	13525	649,568
School Programs (School Breakfast Needy)	10.553	13526	3,979,347
Commodities	10.555	13524	1,244,847
Total Child Nutrition Cluster			<u>13,538,396</u>
Total U.S. Department of Agriculture			<u>13,538,396</u>
U.S. Department of Defense Passed Through Orange County Department of Education			
Junior Reserve Officers Training Corps - Army	12.000	[1]	406,610
Junior Reserve Officers Training Corps - Navy	12.000	JROTC162S	90,272
Total U.S. Department of Defense			<u>496,882</u>
U.S. Department of the Treasury Passed Through CDE			
COVID-19: Coronavirus Relief Fund: Learning Loss Mitigation	21.019	25516	26,516,181
Total U.S. Department of the Treasury			<u>26,516,181</u>
Total Federal Financial Assistance			<u>\$ 68,173,366</u>

[1] Pass-Through Entity Number not available

Organization

The Anaheim Union High School District was established in 1898 and consists of an area comprising approximately 46 square miles. The District operates eight high schools, one continuation high school, eight junior high schools, one 7-12 academy, one special education facility, and an independent study program. There were no boundary changes during the year.

Governing Board

MEMBER	OFFICE	TERM EXPIRES
Anna L Piercy	President	2022
Katherine H. Smith	Clerk	2020
Al Jabbar	Assistant Clerk	2022
Annemarie Randle-Trejo	Member	2022
Brian O'Neal	Member	2020

Administration

Michael B. Matsuda	Superintendent
Nancy Nien	Assistant Superintendent, Business
Jaron Fried	Assistant Superintendent, Educational Services
Brad Jackson	Assistant Superintendent, Human Resources

Anaheim Union High School District

Schedule of Instructional Time

Year Ended June 30, 2021

Grade Level	Number of Actual Days		Number of Days Credited Form J-13A	Total Days Offered	Status
	Traditional Calendar	Multitrack Calendar			
Grades 7 - 8					
Grade 7	180	-	-	180	Complied
Grade 8	180	-	-	180	Complied
Grades 9 - 12					
Grade 9	180	-	-	180	Complied
Grade 10	180	-	-	180	Complied
Grade 11	180	-	-	180	Complied
Grade 12	180	-	-	180	Complied

Anaheim Union High School District
Reconciliation of Annual Financial and Budget Report with Audited Financial Statements
Year Ended June 30, 2021

There were no adjustments to the Unaudited Actual Financial Report, which required reconciliation to the audited financial statements at June 30, 2021.

Anaheim Union High School District
Schedule of Financial Trends and Analysis
Year Ended June 30, 2021

	(Budget) 2022 ¹	2021	2020	2019
General Fund ³				
Revenues	\$ 429,122,108	\$ 465,049,065	\$ 416,651,019	\$ 422,122,970
Expenditures	470,920,904	436,252,983	405,518,941	399,093,065
Other uses	3,800,000	3,429,084	1,680,375	1,500,000
Total expenditures and other uses	474,720,904	439,682,067	407,199,316	400,593,065
Increase/(Decrease) in Fund Balance	(45,598,796)	25,366,998	9,451,703	21,529,905
Ending Fund Balance	\$ 101,327,863	\$ 146,926,659	\$ 121,559,661	\$ 112,107,958
Available Reserves ²	\$ 98,519,306	\$ 97,406,177	\$ 77,705,449	\$ 59,406,491
Available Reserves as a Percentage of Total Outgo	20.75%	22.15%	19.08%	14.83%
Long-Term Liabilities including OPEB and Pensions	N/A	\$ 845,756,168	\$ 854,531,856	\$ 731,231,539
K-12 Average Daily Attendance at P-2	27,086	28,386	28,386	28,854

The General Fund balance has increased by \$34,818,701 over the past two years; however, the fiscal year 2021-2022 budget projects a decrease of \$45,598,796 (31.0%). For a district this size, the State recommends available reserves of at least three percent of total General Fund expenditures and other uses (total outgo).

The District has incurred operating surpluses in all of the past three years but anticipates incurring an operating deficit during the 2021-2022 fiscal year. Total long-term liabilities have increased by \$114,524,629 over the past two years.

Average daily attendance has decreased by 468 over the past two years. An additional decrease of 1,300 ADA is anticipated during fiscal year 2021-2022.

¹ Budget 2022 is included for analytical purposes only and has not been subjected to audit.

² Available reserves consist of all unassigned fund balances including all amounts reserved for economic uncertainties contained with the General Fund.

³ General Fund amounts do not include activity related to the consolidation of the Deferred Maintenance Fund as required by GASB Statement No. 54.

Anaheim Union High School District
Combining Balance Sheet – Non-Major Governmental Funds
June 30, 2021

	Student Activity Fund	Cafeteria Fund	Capital Facilities Fund
	<u> </u>	<u> </u>	<u> </u>
Assets			
Deposits and investments	\$ 2,812,181	\$ 1,396,371	\$ 23,300,158
Receivables	-	2,673,479	10,662
Due from other funds	-	-	769
Stores inventories	-	376,013	-
	<u> </u>	<u> </u>	<u> </u>
Total assets	<u>\$ 2,812,181</u>	<u>\$ 4,445,863</u>	<u>\$ 23,311,589</u>
Liabilities and Fund Balances			
Liabilities			
Accounts payable	\$ -	\$ 299,145	\$ 27,738
Due to other funds	-	1,162,359	203,480
Unearned revenue	-	185,019	-
	<u> </u>	<u> </u>	<u> </u>
Total liabilities	<u>-</u>	<u>1,646,523</u>	<u>231,218</u>
Fund Balances			
Nonspendable	-	376,013	-
Restricted	2,812,181	2,423,327	23,080,371
	<u> </u>	<u> </u>	<u> </u>
Total fund balances	<u>2,812,181</u>	<u>2,799,340</u>	<u>23,080,371</u>
Total liabilities and fund balances	<u>\$ 2,812,181</u>	<u>\$ 4,445,863</u>	<u>\$ 23,311,589</u>

Anaheim Union High School District
Combining Balance Sheet – Non-Major Governmental Funds
June 30, 2021

	Special Reserve Fund for Capital Outlay Projects	Bond Interest and Redemption Fund	Total Non-Major Governmental Funds
Assets			
Deposits and investments	\$ 21,850,614	\$ 16,621,599	\$ 65,980,923
Receivables	10,267	12,651	2,707,059
Due from other funds	10,051,959	-	10,052,728
Stores inventories	-	-	376,013
	<u>-</u>	<u>-</u>	<u>376,013</u>
Total assets	<u>\$ 31,912,840</u>	<u>\$ 16,634,250</u>	<u>\$ 79,116,723</u>
Liabilities and Fund Balances			
Liabilities			
Accounts payable	\$ 87,441	\$ -	\$ 414,324
Due to other funds	-	-	1,365,839
Unearned revenue	-	-	185,019
	<u>-</u>	<u>-</u>	<u>185,019</u>
Total liabilities	<u>87,441</u>	<u>-</u>	<u>1,965,182</u>
Fund Balances			
Nonspendable	-	-	376,013
Restricted	31,825,399	16,634,250	76,775,528
	<u>31,825,399</u>	<u>16,634,250</u>	<u>76,775,528</u>
Total fund balances	<u>31,825,399</u>	<u>16,634,250</u>	<u>77,151,541</u>
Total liabilities and fund balances	<u>\$ 31,912,840</u>	<u>\$ 16,634,250</u>	<u>\$ 79,116,723</u>

Anaheim Union High School District

Combining Statement of Revenues, Expenditures, and Changes in Fund Balances - Non-Major Governmental Funds Year Ended June 30, 2021

	Student Activity Fund	Cafeteria Fund	Capital Facilities Fund
Revenues			
Federal sources	\$ -	\$ 14,350,469	\$ -
Other State sources	-	1,138,849	-
Other local sources	2,171,520	107,102	7,656,242
Total revenues	2,171,520	15,596,420	7,656,242
Expenditures			
Current			
Pupil services			
Food services	-	18,385,294	-
Administration			
All other administration	-	-	137,313
Plant services	-	142,121	-
Ancillary services	2,368,414	-	-
Facility acquisition and construction	-	25,048	471,054
Debt service			
Principal	-	-	-
Interest and other	-	-	-
Total expenditures	2,368,414	18,552,463	608,367
Excess (Deficiency) of Revenues Over Expenditures	(196,894)	(2,956,043)	7,047,875
Other Financing Sources (Uses)			
Transfers in	-	-	-
Transfers out	-	-	(2,441,735)
Net Financing Sources (Uses)	-	-	(2,441,735)
Net Change in Fund Balances	(196,894)	(2,956,043)	4,606,140
Fund Balance - Beginning, as restated	3,009,075	5,755,383	18,474,231
Fund Balance - Ending	\$ 2,812,181	\$ 2,799,340	\$ 23,080,371

Anaheim Union High School District

Combining Statement of Revenues, Expenditures, and Changes in Fund Balances - Non-Major Governmental Funds Year Ended June 30, 2021

	Special Reserve Fund for Capital Outlay Projects	Bond Interest and Redemption Fund	Total Non-Major Governmental Funds
Revenues			
Federal sources	\$ -	\$ -	\$ 14,350,469
Other State sources	-	100,428	1,239,277
Other local sources	33,254	20,905,048	30,873,166
Total revenues	33,254	21,005,476	46,462,912
Expenditures			
Current			
Pupil services			
Food services	-	-	18,385,294
Administration			
All other administration	-	-	137,313
Plant services	-	-	142,121
Ancillary services	-	-	2,368,414
Facility acquisition and construction	1,783,190	-	2,279,292
Debt service			
Principal	795,000	17,415,000	18,210,000
Interest and other	1,244,281	11,362,778	12,607,059
Total expenditures	3,822,471	28,777,778	54,129,493
Excess (Deficiency) of Revenues Over Expenditures	(3,789,217)	(7,772,302)	(7,666,581)
Other Financing Sources (Uses)			
Transfers in	20,182,271	-	20,182,271
Transfers out	-	-	(2,441,735)
Net Financing Sources (Uses)	20,182,271	-	17,740,536
Net Change in Fund Balances	16,393,054	(7,772,302)	10,073,955
Fund Balance - Beginning, as restated	15,432,345	24,406,552	67,077,586
Fund Balance - Ending	\$ 31,825,399	\$ 16,634,250	\$ 77,151,541

Note 1 - Purpose of Schedules

Schedule of Expenditures of Federal Awards

Basis of Presentation

The accompanying schedule of expenditures of federal awards (the schedule) includes the federal award activity of the Anaheim Union High School District (the District) under programs of the federal government for the year ended June 30, 2021. The information is presented in accordance with the requirements of Title 2 U.S. Code of Federal Regulations Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance). Because the schedule presents only a selected portion of the operations of the Anaheim Union High School District, it is not intended to and does not present the net position or changes in net position and fund balance of Anaheim Union High School District.

Summary of Significant Accounting Policies

Expenditures reported in the schedule are reported on the modified accrual basis of accounting. When applicable, such expenditures are recognized following the cost principles contained in the Uniform Guidance, wherein certain types of expenditures are not allowable or are limited as to reimbursement. No federal financial assistance has been provided to a subrecipient.

Indirect Cost Rate

The District has not elected to use the ten percent de minimis cost rate.

Food Donation

Nonmonetary assistance is reported in the schedule at the fair market value of the commodities received and disbursed. At June 30, 2021, the District did not report any commodities in inventory.

Local Education Agency Organization Structure

This schedule provides information about the District's boundaries and schools operated, members of the governing board, and members of the administration.

Schedule of Instructional Time

This schedule presents information on the number of instructional days offered by the District and whether the District complied with the provisions of *Education Code* Section 43504.

Reconciliation of Annual Financial and Budget Report with Audited Financial Statements

This schedule provides the information necessary to reconcile the fund balance of all funds reported on the Unaudited Actual Financial Report to the audited financial statements.

Schedule of Financial Trends and Analysis

This schedule discloses the District's financial trends by displaying past years' data along with current year budget information. These financial trend disclosures are used to evaluate the District's ability to continue as a going concern for a reasonable period of time.

Non-Major Governmental Funds - Balance Sheet and Statement of Revenues, Expenditures, and Changes in Fund Balances

The Non-Major Governmental Funds Combining Balance Sheet and Combining Statement of Revenues, Expenditures, and Changes in Fund Balances is included to provide information regarding the individual funds that have been included in the Non-Major Governmental Funds column on the Governmental Funds Balance Sheet and Statement of Revenues, Expenditures, and Changes in Fund Balances.



Independent Auditor's Reports
June 30, 2021

Anaheim Union High School District



Independent Auditor's Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed in Accordance with *Government Auditing Standards*

To the Governing Board
Anaheim Union High School District
Anaheim, California

We have audited, in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of Anaheim Union High School District, as of and for the year ended June 30, 2021, and the related notes to the financial statements, which collectively comprise Anaheim Union High School District's basic financial statements and have issued our report thereon dated January 31, 2022.

Emphasis of Matter – Change in Accounting Principle

As discussed in Notes 1 and 16 to the financial statements, Anaheim Union High School District has adopted the provisions of GASB Statement No. 84, *Fiduciary Activities*, which has resulted in a restatement of the net position and fund balance as of July 1, 2020. Our opinions are not modified with respect to this matter.

Internal Control over Financial Reporting

In planning and performing our audit of the financial statements, we considered Anaheim Union High School District's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of Anaheim Union High School District's internal control. Accordingly, we do not express an opinion on the effectiveness of Anaheim Union High School District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether Anaheim Union High School District's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

A handwritten signature in black ink that reads "Eide Bailly LLP". The signature is written in a cursive, flowing style.

Rancho Cucamonga, California
January 31, 2022



Independent Auditor's Report on Compliance for Each Major Federal Program; Report on Internal Control Over Compliance Required by the Uniform Guidance

To the Governing Board
Anaheim Union High School District
Anaheim, California

Report on Compliance for Each Major Federal Program

We have audited Anaheim Union High School District's compliance with the types of compliance requirements described in the *OMB Compliance Supplement* that could have a direct and material effect on each of Anaheim Union High School District's major federal programs for the year ended June 30, 2021. Anaheim Union High School District's major federal programs are identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

Management's Responsibility

Management is responsible for compliance with federal statutes, regulations, and the terms and conditions of its federal awards applicable to its federal programs.

Auditor's Responsibility

Our responsibility is to express an opinion on compliance for each of Anaheim Union High School District's major federal programs based on our audit of the types of compliance requirements referred to above. We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Those standards and the Uniform Guidance require that we plan and perform the audit to obtain reasonable assurance about whether noncompliance with the types of compliance requirements referred to above that could have a direct and material effect on a major federal program occurred. An audit includes examining, on a test basis, evidence about Anaheim Union High School District's compliance with those requirements and performing such other procedures as we considered necessary in the circumstances.

We believe that our audit provides a reasonable basis for our opinion on compliance for each major federal program. However, our audit does not provide a legal determination of Anaheim Union High School District's compliance.

Opinion on Each Major Federal Program

In our opinion, Anaheim Union High School District's complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on each of its major federal programs for the year ended June 30, 2021.

Report on Internal Control over Compliance

Management of Anaheim Union High School District is responsible for establishing and maintaining effective internal control over compliance with the types of compliance requirements referred to above. In planning and performing our audit of compliance, we considered Anaheim Union High School District's internal control over compliance with the types of requirements that could have a direct and material effect on each major federal program to determine the auditing procedures that are appropriate in the circumstances for the purpose of expressing an opinion on compliance for each major federal program and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, we do not express an opinion on the effectiveness of the Anaheim Union High School District's internal control over compliance.

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. *A material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. *A significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies. We did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.



Rancho Cucamonga, California
January 31, 2022



Independent Auditor's Report on State Compliance

To the Governing Board
Anaheim Union High School District
Anaheim, California

Report on State Compliance

We have audited Anaheim Union High School District's (the District) compliance with the types of compliance requirements described in the *2020-2021 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, applicable to the state laws and regulations listed in the table below for the year ended June 30, 2021.

Management's Responsibility

Management is responsible for compliance with the state laws and regulations as identified in the table below.

Auditor's Responsibility

Our responsibility is to express an opinion on the District's compliance with state laws and regulations based on our audit of the types of compliance requirements referred to below. We conducted our audit in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of the *2020-2021 Guide for Annual Audits of K 12 Local Education Agencies and State Compliance Reporting*. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether noncompliance with the compliance requirements listed below has occurred. An audit includes examining, on a test basis, evidence about the District's compliance with those requirements and performing such other procedures as we considered necessary in the circumstances.

We believe that our audit provides a reasonable basis for our opinion on state compliance. However, our audit does not provide a legal determination of the District's compliance.

Compliance Requirements Tested

In connection with the audit referred to above, we selected and tested transactions and records to determine the District's compliance with laws and regulations applicable to the following items:

	Procedures Performed
LOCAL EDUCATION AGENCIES OTHER THAN CHARTER SCHOOLS	
Attendance and Distance Learning	Yes
Teacher Certification and Misassignments	Yes
Kindergarten Continuance	No, see below
Instructional Time	Yes
Instructional Materials	Yes
Ratios of Administrative Employees to Teachers	Yes
Classroom Teacher Salaries	Yes
Early Retirement Incentive	No, see below
Gann Limit Calculation	Yes
School Accountability Report Card	Yes
K-3 Grade Span Adjustment	No, see below
Apprenticeship: Related and Supplemental Instruction	No, see below
Comprehensive School Safety Plan	Yes
District of Choice	No, see below
SCHOOL DISTRICTS, COUNTY OFFICES OF EDUCATION, AND CHARTER SCHOOLS	
California Clean Energy Jobs Act	Yes
Proper Expenditure of Education Protection Account Funds	Yes
Unduplicated Local Control Funding Formula Pupil Counts	Yes
Independent Study - Course Based	No, see below
CHARTER SCHOOLS	
Attendance	No, see below
Mode of Instruction	No, see below
Nonclassroom-Based Instruction/Independent Study	No, see below
Determination of Funding for Nonclassroom-Based Instruction	No, see below
Charter School Facility Grant Program	No, see below

The District is a high school district and does not offer kindergarten classes; therefore, we did not perform procedures related to the kindergarten continuance.

The District did not offer an Early Retirement Incentive Program during the current year; therefore, we did not perform procedures related to the Early Retirement Incentive Program.

The District is a high school district and does not offer K-3 classes; therefore, we did not perform procedures related to K-3 Grade Span Adjustment.

The District received funds for the Apprenticeship Program; however, the funds are passed-through to the North Orange County Regional Occupational Program; therefore, we did not perform any procedures for the Apprenticeship Program.

The District does not offer a District of Choice Program; therefore, we did not perform any procedures for the District of Choice Program.

The District did not offer an Independent Study-Course Based Program; therefore, we did not perform any procedures related to the Independent Study-Course Based Program.

The District does not have any Charter Schools; therefore, we did not perform any procedures for Charter School Programs.

Unmodified Opinion

In our opinion, Anaheim Union High School District complied, in all material respects, with the laws and regulations of the state programs referred to above for the year ended June 30, 2021.

The purpose of this report on state compliance is solely to describe the results of our testing based on the requirements of the *2020-2021 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Accordingly, this report is not suitable for any other purpose.

A handwritten signature in black ink that reads "Eide Sully LLP". The signature is written in a cursive, flowing style.

Rancho Cucamonga, California
January 31, 2022



Schedule of Findings and Questioned Costs
June 30, 2021

Anaheim Union High School District

Financial Statements

Type of auditor's report issued	Unmodified
Internal control over financial reporting	
Material weaknesses identified	No
Significant deficiencies identified not considered to be material weaknesses	None Reported
Noncompliance material to financial statements noted?	No

Federal Awards

Internal control over major program	
Material weaknesses identified	No
Significant deficiencies identified not considered to be material weaknesses	None Reported
Type of auditor's report issued on compliance for major programs	Unmodified
Any audit findings disclosed that are required to be reported in accordance with Uniform Guidance 2 CFR 200.516(a)	No

Identification of major programs

<u>Name of Federal Program or Cluster</u>	<u>Federal Financial Assistance Listing/ Federal CFDA Number</u>
COVID-19: Elementary and Secondary School Emergency Relief (ESSER) Fund	84.425D
COVID-19: Elementary and Secondary School Emergency Relief II (ESSER II) Fund	84.425D
COVID-19: Governor's Emergency Education Relief Fund: Learning Loss Mitigation	84.425C
COVID-19: CARES Act Supplemental Meal Reimbursement Child Nutrition Cluster	84.425D 10.553, 10.555
COVID-19: Coronavirus Relief Fund: Learning Loss Mitigation	21.019
Dollar threshold used to distinguish between type A and type B programs	\$2,045,201
Auditee qualified as low-risk auditee?	Yes

State Compliance

Type of auditor's report issued on compliance for programs	Unmodified
--	------------

None reported.

None reported.

None reported.

There were no audit findings reported in the prior year's Schedule of Findings and Questioned Costs.



January 31, 2022

To the Governing Board
and Citizens' Oversight Committee
Anaheim Union High School District
Anaheim, California

We have audited the financial statements of Anaheim Union High School District's (the District) Building Fund (Measure H) as of and for the year ended June 30, 2021 *and* have issued our report thereon dated January 31, 2022. We have also performed the performance audit of the Anaheim Union High School District's Building Fund (Measure H). Professional standards require that we advise you of the following matters relating to our audit.

Our Responsibility in Relation to the Financial Statement Audit

As communicated in our engagement letter dated June 1, 2021, our responsibility, as described by professional standards, is to form and express an opinion about whether the financial statements that have been prepared by management with your oversight are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America. Additionally, our responsibility, as described by professional standards, is to conduct a performance audit in accordance with Government Auditing Standards. Our audit of the financial statements does not relieve you or management of your respective responsibilities.

Our responsibility, as prescribed by professional standards, is to plan and perform our audit to obtain reasonable, rather than absolute, assurance about whether the financial statements are free of material misstatement. An audit of financial statements includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control over financial reporting. Accordingly, as part of our audit, we considered the internal control of the District solely for the purpose of determining our audit procedures and not to provide any assurance concerning such internal control.

We are also responsible for communicating significant matters related to the audit that are, in our professional judgment, relevant to your responsibilities in overseeing the financial reporting process. However, we are not required to design procedures for the purpose of identifying other matters to communicate to you.

Planned Scope and Timing of the Audit

We conducted our audit consistent with the planned scope and timing we previously communicated to you.

Compliance with All Ethics Requirements Regarding Independence

The engagement team, others in our firm, as appropriate, our firm, and other firms utilized in the engagement, if applicable, have complied with all relevant ethical requirements regarding independence.

Qualitative Aspects of the Entity's Significant Accounting Practices

Significant Accounting Policies

Management has the responsibility to select and use appropriate accounting policies. A summary of the significant accounting policies adopted the District is included in Note 1 to the financial statements. There have been no initial selection of accounting policies and no changes in significant accounting policies or their application during the the year ended June 30, 2021. No matters have come to our attention that would require us, under professional standards, to inform you about (1) the methods used to account for significant unusual transactions and (2) the effect of significant accounting policies in controversial or emerging areas for which there is a lack of authoritative guidance or consensus.

Significant Accounting Estimates

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's current judgments. Those judgments are normally based on knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ markedly from management's current judgments. No such significant accounting estimates were identified.

Financial Statement Disclosures

Certain financial statement disclosures involve significant judgment and are particularly sensitive because of their significance to financial statement users. The most sensitive disclosures affecting the District's Building Fund (Measure H) financial statements relate to:

The Summary of significant accounting policies in Note 1 and the disclosures of Commitments in Note 6.

Significant Difficulties Encountered during the Audit

We encountered no significant difficulties in dealing with management relating to the performance of the audit.

Uncorrected and Corrected Misstatements

For purposes of this communication, professional standards require us to accumulate all known and likely misstatements identified during the audit, other than those that we believe are trivial, and communicate them to the appropriate level of management. Further, professional standards require us to also communicate the effect of uncorrected misstatements related to prior periods on the relevant classes of transactions, account balances or disclosures, and the financial statements as a whole.

There were no corrected or uncorrected misstatements of the financial statements.

Disagreements with Management

For purposes of this letter, professional standards define a disagreement with management as a matter, whether or not resolved to our satisfaction, concerning a financial accounting, reporting, or auditing matter, which could be significant to the District's Building Fund (Measure H) financial statements or the auditor's report. No such disagreements arose during the course of the audit.

Representations Requested from Management

We have requested certain written representations from management which are included in the management representation letter dated January 31, 2022.

Management's Consultations with Other Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters. Management informed us that, and to our knowledge, there were no consultations with other accountants regarding auditing and accounting matters.

Other Significant Matters, Findings, or Issues

In the normal course of our professional association with the District, we generally discuss a variety of matters, including the application of accounting principles and auditing standards, operating and regulatory conditions affecting the entity, and operating plans and strategies that may affect the risks of material misstatement. None of the matters discussed resulted in a condition to our retention as the District's auditors.

Modification of the Auditor's Report

We have made the following modification to our auditor's report.

As discussed in Note 1, the financial statements of the Building Fund specific to Measure H are intended to present the financial position and the changes in financial position attributable to the transactions of that Fund. They do not purport to, and do not, present fairly the financial position of Anaheim Union High School District as of June 30, 2021, and the results of its operations for the year then ended in conformity with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

This report is intended solely for the information and use of the Governing Board and management of the District and is not intended to be and should not be used by anyone other than these specified parties.

Handwritten signature of Erik Bailey in cursive script.

Rancho Cucamonga, California



Financial and Performance Audits
Building Fund (Measure H)
June 30, 2021

Anaheim Union High School District

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Financial Audit
Building Fund (Measure H)
June 30, 2021

Anaheim Union High School District



Independent Auditor's Report

Governing Board
Citizens Oversight Committee
Anaheim Union High School District
Anaheim, California

Report on the Financial Statements

We have audited the accompanying financial statements of the Anaheim Union High School District's (the District) Building Fund (Measure H), as of and for the year ended June 30, 2021, and the related notes to the financial statements, as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the District's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting principles used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Building Fund (Measure H) of Anaheim Union High School District as of June 30, 2021, and the respective change in financial position for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Emphasis of Matter

As discussed in Note 1, the financial statements of the Building Fund specific to Measure H are intended to present the financial position and the changes in financial position attributable to the transactions of that Fund. They do not purport to, and do not, present fairly the financial position of Anaheim Union High School District as of June 30, 2021, and the respective change in financial position for the year then ended in conformity with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated January 31, 2022, on our consideration of Anaheim Union High School District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of Anaheim Union High School District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering Anaheim Union High School District's internal control over financial reporting and compliance.

A handwritten signature in black ink that reads "Eide Bailly LLP". The signature is written in a cursive, flowing style.

Rancho Cucamonga, California
January 31, 2022

Anaheim Union High School District
Building Fund (Measure H)
Balance Sheet
June 30, 2021

Assets	
Investments	\$ 101,013,319
Receivable	63,533
Due from other funds	<u>233,617</u>
Total assets	<u><u>\$ 101,310,469</u></u>
Liabilities and Fund Balance	
Liabilities	
Accounts payable	\$ 8,079,059
Due to other funds	<u>247,996</u>
Total liabilities	<u>8,327,055</u>
Fund Balance	
Restricted for capital projects	<u>92,983,414</u>
Total liabilities and fund balance	<u><u>\$ 101,310,469</u></u>

Anaheim Union High School District
Building Fund (Measure H)
Statement of Revenues, Expenditures, and Change in Fund Balance
Year Ended June 30, 2021

Revenues	
Local income	
Interest income	\$ 1,045,713
Net increase (decrease) in the FMV of investments	<u>(984,657)</u>
Total revenues	<u>61,056</u>
Expenditures	
Current	
Salaries and benefits	526,598
Materials and supplies	414,384
Noncapitalized equipment	311,828
Computer/ technology related services	72,793
Capital outlay	
Land improvements	24,988,970
Architects and engineering fees	2,428,900
Buildings and improvements of buildings	95,772
Other costs - planning	23,115
Tests on buildings and improvements	13,607,484
Equipment	120,165
Other costs - building improvements	<u>1,242,162</u>
Total expenditures	<u>43,832,171</u>
Net Change in Fund Balance	(43,771,115)
Fund Balance - Beginning	<u>136,754,529</u>
Fund Balance - Ending	<u><u>\$ 92,983,414</u></u>

Note 1 - Summary of Significant Accounting Policies

The accounting policies of the Anaheim Union High School District Building Fund (Measure H) conform to accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board (GASB) and the American Institute of Certified Public Accountants. The Anaheim Union High School District Building Fund accounts for financial transactions in accordance with the policies and procedures of the California School Accounting Manual.

Financial Reporting Entity

The financial statements include only the Building Fund (Measure H) of the Anaheim Union High School District used to account for Measure H projects. This Fund was established to account for the expenditures of general obligation bonds issued under Measure H. These financial statements are not intended to present fairly the financial position and results of operations of the Anaheim Union High School District in compliance with accounting principles generally accepted in the United States of America.

Fund Accounting

The operations of the Building Fund (Measure H) are accounted for in a separate set of self-balancing accounts that comprise its assets, liabilities, fund balance, revenues, and expenditures. Resources are allocated to and accounted for in the fund based upon the purpose for which they are to be spent and the means by which spending activities are controlled.

Basis of Accounting

The Building Fund (Measure H) is accounted for using a flow of current financial resources measurement focus and the modified accrual basis of accounting. With this measurement focus, only current assets and current liabilities generally are included on the balance sheet. The statement of revenues, expenditures, and changes in fund balances reports on the sources (revenues and other financing sources) and uses (expenditures and other financing uses) of current financial resources.

Budgets and Budgetary Accounting

Annual budgets are adopted on a basis consistent with accounting principles generally accepted in the United States of America for all governmental funds. The District's governing board adopts an operating budget no later than July 1 in accordance with State law. A public hearing must be conducted to receive comments prior to adoption. The District's governing board satisfied these requirements. The Board revises this budget during the year to give consideration to unanticipated revenue and expenditures primarily resulting from events unknown at the time of budget adoption. The District employs budget control by minor object and by individual appropriation accounts. Expenditures cannot legally exceed appropriations by major object account.

Encumbrances

The District utilizes an encumbrance accounting system under which purchase orders, contracts and other commitments for the expenditure of monies are recorded in order to reserve that portion of the applicable appropriation. Encumbrances are liquidated when the commitments are paid, and all outstanding encumbrances lapse at June 30.

Fund Balance

As of June 30, 2021, the fund balance is classified as follows:

Restricted - amounts that can be spent only for specific purposes because of constitutional provisions or enabling legislation or because of constraints that are externally imposed by creditors, grantors, contributors, or the laws or regulations of other governments.

Spending Order

When an expenditure is incurred for purposes for which both restricted and unrestricted fund balance is available, the District considers restricted funds to have been spent first. When an expenditure is incurred for which committed, assigned, or unassigned fund balances are available, the District considers amounts to have been spent first out of committed funds, then assigned funds, and finally unassigned funds, as needed, unless the governing board has provided otherwise in its commitment or assignment actions.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures/expenses during the reporting period. Actual results could differ from those estimates.

Note 2 - Investments

Policies and Practices

The District is authorized under California Government Code to make direct investments in local agency bonds, notes, or warrants within the State; U.S. Treasury instrument; registered State warrants or treasury notes; securities of the U.S. Government, or its agencies; bankers acceptances; commercial paper; certificates of deposit placed with commercial banks and/or savings and loan companies; repurchase or reverse repurchase agreement; medium term corporate notes; shares of beneficial interest issued by diversified management companies, certificates of participation, obligations with first priority security, and collateralized mortgage obligations.

Investment in County Treasury

The District is considered to be an involuntary participant in an external investment pool as the District is required to deposit all receipts and collections of monies with their County Treasurer (*Education Code* Section 41001). The fair value of the District's investment in the pool is reported in the accounting financial statement at amounts based upon the District's pro-rata share of the fairly value provided by the County Treasurer for the entire portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by the County Treasurer, which is recorded on the amortized cost basis.

General Authorizations

Limitations as they relate to interest rate risk, credit risk, and concentration of credit risk are indicated in the schedules below:

Authorized Investment Type	Maximum Remaining Maturity	Maximum Percentage of Portfolio	Maximum Investment in One Issuer
Local Agency Bonds, Notes, Warrants	5 years	None	None
Registered State Bonds, Notes, Warrants	5 years	None	None
U.S. Treasury Obligations	5 years	None	None
U.S. Agency Securities	5 years	None	None
Banker's Acceptance	180 days	40%	30%
Commercial Paper	270 days	25%	10%
Negotiable Certificates of Deposit	5 years	30%	None
Repurchase Agreements	1 year	None	None
Reverse Repurchase Agreements	92 days	20% of base	None
Medium-Term Corporate Notes	5 years	30%	None
Mutual Funds	N/A	20%	10%
Money Market Mutual Funds	N/A	20%	10%
Mortgage Pass-Through Securities	5 years	20%	None
County Pooled Investment Funds	N/A	None	None
Local Agency Investment Fund (LAIF)	N/A	None	None
Joint Powers Authority Pools	N/A	None	None

Interest Rate Risk

Interest rate risk is the risk that changes in market interest rates will adversely affect the fair value of an investment. Generally, the longer the maturity of an investment, the greater the sensitivity of its fair value is to changes in market interest rates. The District manages its exposure to interest rate risk by investing in the Orange County Treasury Investment Pool. The District maintains a Building Fund (Measure H) investment of \$101,013,319 with the Orange County Treasury Investment Pool, with an average maturity of 390 days.

Credit Risk

Credit risk is the risk that an issuer of an investment will not fulfill its obligation to the holder of the investment. This is measured by the assignment of a rating by a nationally recognized statistical rating organization. The investment in the Orange County Treasury Investment Pool has been rated Aaa by Moody's Investor Service.

Note 3 - Receivable

Receivable at June 30, 2021, consisted of the following:

Interest	\$ 50,002
Other local sources	<u>13,531</u>
Total	<u>\$ 63,533</u>

Note 4 - Due from/Due to Other Funds

The balance of \$26,601 due to the General Fund from the Building Fund (Measure H) is for reimbursement of payroll related costs.

The balance of \$12,222 is due to the Building Fund (Measure H) from the General Fund for reimbursement of operating costs.

Note 5 - Accounts Payable

Accounts payable at June 30, 2021, consisted of the following:

Accrued payroll and benefits	\$ 52,171
Materials and supplies	151,063
Services	115,413
Construction	<u>7,760,412</u>
Total	<u>\$ 8,079,059</u>

Note 6 - Commitments and Contingencies

Construction Commitments

As of June 30, 2021, the Building Fund (Measure H) had the following commitments with respect to the unfinished capital projects:

Capital Projects	Remaining Construction Commitments	Expected Date of Completion
Dale Jr. High School/Polaris - New Construction & Modernization	\$ 15,538,580	September 2021
Magnolia High School - SIP	5,187,719	November 2021
Ball Jr. High School - SIP	4,788,348	January 2022
Western High School - iLab	795,678	January 2022
Sycamore Jr. High School - SIP	9,966,001	March 2022
Magnolia High School - Locker Room	4,844,123	April 2022
	<u>\$ 41,120,449</u>	

Litigation

The District is not currently a party to any legal proceedings related to the Building Fund (Measure H) as of June 30, 2021.



Independent Auditor's Report
June 30, 2021

Anaheim Union High School District



**Independent Auditor's Report on Internal Control over Financial Reporting and
on Compliance and Other Matters Based on an Audit of Financial Statements Performed
in Accordance with *Government Auditing Standards***

Governing Board
Citizens Oversight Committee
Anaheim Union High School District
Anaheim, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, the financial statements of the Anaheim Union High School District (the District) Building Fund (Measure H) as of and for the year ended June 30, 2021, and the related notes of the financial statements and have issued our report thereon dated January 31, 2022.

Emphasis of Matter

As discussed in Note 1, the financial statements of the Building Fund specific to Measure H are intended to present the financial position and the changes in financial position attributable to the transactions of that Fund. They do not purport to, and do not, present fairly the financial position of Anaheim Union High School District as of June 30, 2021, and the respective change in financial position for the year then ended in conformity with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Internal Control over Financial Reporting

In planning and performing our audit of the financial statements, we considered Anaheim Union High School District's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of Anaheim Union High School District's internal control. Accordingly, we do not express an opinion on the effectiveness of Anaheim Union High School District's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent or detect and correct misstatements on a timely basis. A *material weakness* is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the District's Building Fund (Measure H) financial statements will not be prevented or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether Anaheim Union High School District's Building Fund (Measure H) financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

A handwritten signature in black ink that reads "Eide Bailly LLP". The signature is written in a cursive, flowing style.

Rancho Cucamonga, California
January 31, 2022

None reported.

Anaheim Union High School District
Building Fund (Measure H)
Summary Schedule of Prior Audit Findings
June 30, 2021

There were no audit findings reported in the prior year's Schedule of Findings.



Performance Audit
Building Fund (Measure H)
June 30, 2021

Anaheim Union High School District



Independent Auditor's Report on Performance

Governing Board
Citizens Oversight Committee
Anaheim Union High School District
Anaheim, California

We were engaged to conduct a performance audit of the Anaheim Union High School District (the District) Building Fund (Measure H) for the year ended June 30, 2021.

We conducted this performance audit in accordance with generally accepted government auditing standards. Those standards require that we plan and perform the audit to obtain sufficient, appropriate evidence to provide a reasonable basis for our findings and conclusions based on our audit objectives. We believe that the evidence obtained provides a reasonable basis for our findings and conclusions based on our audit objectives.

Our audit was limited to the objectives listed within the report which includes determining the District's compliance with the performance requirements as referred to in Proposition 39 and outlined in Article XIII A, Section 1(b)(3)(C) of the California Constitution and Appendix A contained in the *2020-2021 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* issued by the California Education Audit Appeals Panel. Management is responsible for the District's compliance with those requirements.

In planning and performing our performance audit, we obtained an understanding of the District's internal control in order to determine if the internal controls were adequate to help ensure the District's compliance with the requirements of Proposition 39 and outlined in Article XIII A, Section 1(b)(3)(C) of the California Constitution, but not for the purpose of expressing an opinion of the effectiveness of the District's internal control. Accordingly, we do not express an opinion on the effectiveness of the District's internal control. Had we performed additional procedures; other matters might have come to our attention that would have been reported to you.

The results of our tests indicated that the District expended Building Fund (Measure H) funds only for the specific projects approved by the voters, in accordance with Proposition 39 and outlined in Article XIII A, Section 1(b)(3)(C) of the California Constitution.

This report is intended solely for the information and use of the District, Governing Board, Citizens Oversight Committee and is not intended to be and should not be used by anyone other than these specified parties.

A handwritten signature in black ink that reads "Eide Bailly LLP".

Rancho Cucamonga, California
January 31, 2022

Authority for Issuance

The Measure H Bonds are issued pursuant to the Constitution and laws of the State of California (the State), including the provisions of Chapters 1 and 1.5 of Part 10 of the California Education Code, and other applicable provisions of law. The Bonds are authorized to be issued by a resolution adopted by the Board of Education of the District on April 16, 2015.

The District received authorization at an election held on November 4, 2014, to issue bonds of the District in an aggregate principal amount not to exceed \$249,000,000 to finance specific construction and renovation projects approved by eligible voters within the District. The proposition required approval by at least 55% of the votes cast by eligible voters within the District (the 2015 Authorization). The Bonds represent all three series of authorized bonds issued under the 2015 Authorization.

Purpose of Issuance

To improve neighborhood schools, by repairing classrooms and labs, including leaky roofs, decaying walls, deteriorating restrooms, and accessibility for disabled students; upgrading basic infrastructure and utilities, including drinking water, sewer, and gas; enhancing safety and security, including fire safety and security systems; and acquiring, upgrading, and constructing 21st century classrooms, schools, sites, and support facilities, shall Anaheim Union High School District issue \$249,000,000 of bonds at legal rates, with audits, citizen oversight, and no funds for administrator salaries.

Authority for the Audit

On November 7, 2000, California voters approved Proposition 39, the Smaller Classes, Safer Schools, and Financial Accountability Act. Proposition 39 amended portions of the California Constitution to provide for the issuance of general obligation bonds by school districts, community college districts, or county offices of education, "for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of rental property for school facilities", upon approval by 55% of the electorate. In addition to reducing the approval threshold from two-thirds to 55%, Proposition 39 and the enacting legislation (AB 1908 and AB 2659) requires the following accountability measures as codified in *Education Code* Sections 15278-15282:

1. Requires that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1(b)(3)(C) of the California Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses.
2. The school district must list the specific school facilities projects to be funded in the ballot measure and must certify that the governing board has evaluated safety, class size reduction and information technology needs in developing the project list.
3. Requires the school district to appoint a citizens' oversight committee.

4. Requires the school district to conduct an annual independent financial audit and performance audit in accordance with the Government Auditing Standards issued by the Comptroller General of the United States of the bond proceeds until all of the proceeds have been expended.
5. Requires the school district to conduct an annual independent performance audit to ensure that the funds have been expended only on the specific projects listed.

Objectives of the Audit

1. Determine whether expenditures charged to the Building Fund have been made in accordance with the bond project list approved by the voters through the approval of Measure H.
2. Determine whether salary transactions, charged to the Building Fund were in support of Measure H and not for District general administration or operations.

Scope of the Audit

The scope of our performance audit covered the period of July 1, 2020 to June 30, 2021. The population of expenditures tested included all object and project codes associated with the bond projects. The propriety of expenditures for capital projects and maintenance projects funded through other State or local funding sources, other than proceeds of the bonds, were not included within the scope of the audit. Expenditures incurred subsequent to June 30, 2021 were not reviewed or included within the scope of our audit or in this report.

Methodology

We obtained the general ledger and the project expenditure reports prepared by the District for the fiscal year ended June 30, 2021, for the Building Fund (Measure H). Within the fiscal year audited, we obtained the actual invoices, purchase orders, and other supporting documentation for a sample of expenditures to ensure compliance with the requirements of Article XIII A, Section 1(b)(3)(C) of the California Constitution and Measure H as to the approved bond projects list. We performed the following procedures:

1. We identified expenditures and projects charged to the general obligation bond proceeds by obtaining the general ledger and project listing.
2. We selected a sample of expenditures using the following criteria:
 - a. We considered all expenditures recorded in all object codes.
 - b. We considered all expenditures recorded in all projects that were funded from July 1, 2020 through June 30, 2021 from Measure H bond proceeds.
 - c. We selected all expenditures that were individually significant expenditures. Individually significant expenditures were identified as individual transactions (expenditures) based on our assessment of materiality.
 - d. For all items below the individually significant threshold identified in item 2c, judgmentally selected expenditures based on risk assessment and consideration of coverage of all object codes, and projects for the period starting July 1, 2020 and ending June 30, 2021.

3. Our sample included transactions totaling \$38,155,479. This represents 87% of the total expenditures of \$43,832,171.
4. We reviewed the actual invoices and other supporting documentation to determine that:
 - a. Expenditures were supported by invoices with evidence of proper approval and documentation of receipting goods or services.
 - b. Expenditures were supported by proper bid documentation, as applicable.
 - c. Expenditures were expended in accordance with voter-approved bond project list.
 - d. Bond proceeds were not used for salaries of school administrators or other operating expenses of the District.
5. We determined that the District has met the compliance requirement of Measure H if the following conditions were met:
 - a. Supporting documents for expenditures were aligned with the voter-approved bond project list.
 - b. Supporting documents for expenditures were not used for salaries of school administrators or other operating expenses of the Districts.

Conclusion

The results of our tests indicated that, in all significant respects, the Anaheim Union High School District has properly accounted for the expenditures held in the Building Fund (Measure H) and that such expenditures were made for authorized Bond projects. Further, it was noted funds held in the Building Fund (Measure H) and expended by the District were used for salaries only to the extent they perform administrative oversight work on construction projects as allowable per Opinion 04-110 issued on November 9, 2004 by the State of California Attorney General.

None reported.

Anaheim Union High School District
Building Fund (Measure H)
Summary Schedule of Prior Audit Findings
June 30, 2021

There were no audit findings reported in the prior year's Schedule of Findings and Questioned Costs.

Anaheim Union High School District
Education Division
**APPLICATION FOR STUDENT-INITIATED,
NON-CURRICULUM RELATED ORGANIZATION**
CLICK AND ENTER DATA

School:	Magnolia High School	Date of Application:	12/16/21
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Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

French Honor Society

Purpose of the group (Please describe thoroughly):

For students to practice/learn (French), learn about cultural components, and give back to their community through community service. In addition, students will also have the opportunity to collaborate, communicate, be creative, and be compassionate towards others (students/community members)

Frequency of group meetings:

Every third Wednesday of the month.

Proposed meeting day, time and location:

Day:	Wednesday	Time:	Lunch Time	Location:	Room 304
------	-----------	-------	------------	-----------	----------

Applicant's Signature:	Kaitlyn Castillo	Date:	12/16/21
Printed Name:	Kaitlyn Castillo		

Advisor's Signature:	Jacqueline Rodela	Date:	12/16/21
Printed Name:	Jacqueline Rodela		

Principal's Signature:	Karen Dabney	Date:	1/12/22
Printed Name:	Karen Dabney		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:	Dr. Jaron Fried	Date:	2/11/22
---------------------------------------	-----------------	-------	---------

Following approval, the completed application will be returned to the school principal.

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

Compensation for Board Meeting

RESOLUTION NO. 2021/22-BOT-02

March 3, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, the Board of Trustees of the Anaheim Union High the School District appreciates the services provided by members of the Board and provides compensation for meeting attendance in accordance with Education Code 35120; and

WHEREAS, Education Code 35120 provides that the monthly compensation provided to Board members shall be commensurate with the percentage of meetings attended during the month unless otherwise authorized by Board resolution; and

WHEREAS, Education Code 35120 specifies limited circumstances under which the Board is authorized to compensate a Board member for meetings he/she missed; and

WHEREAS, the Board finds that Trustee Brian O'Neal did not attend the Board meeting on February 3, 2022, due to illness deemed acceptable by the Board;

NOW, THEREFORE, BE IT RESOLVED, that the Board of Trustees of the Anaheim Union High School District approves full compensation of the Board member for the month of February 2022.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on March 3, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 3rd day of March 2022, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

EXHIBIT F

**ADJUSTMENTS TO INCOME AND EXPENDITURES
(GENERAL FUND)**

RESOLUTION NO. 2021/22-B-15

March 3, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the Board of Trustees of the Anaheim Union High School District determined that income for the District in the amount required to finance the total budget, expenditures and transfers for the current fiscal year from sources listed in California Education Code Sections 42602/42610; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

NOW, BE IT FURTHER RESOLVED, that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on March 3, 2022, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 3rd day of March 2022, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**FOR ADJUSTMENTS TO INCOME AND EXPENDITURES
(GENERAL FUND)**

RESOLUTION NO. 2021/22-B-15

March 3, 2022

Schedule of Adjustments

<u>Budgetary Account Number</u>	<u>Income Source</u>	<u>Amount</u>
8010-8099	Local Control/Property Tax	\$ 5,286,785.00
8100-8299	Federal Revenues	17,945,511.00
8300-8599	Other State Revenues	(4,495,972.00)
8600-8799	Other Local Revenues	1,445,973.00
8930-8979	Other Sources/Uses	-
	Increase (Decrease) to Revenue	<u>\$ 20,182,297.00</u>

Expenditure

1000-1999	Certificated Salaries	\$ 7,588,707.00
2000-2999	Classified Salaries	5,155,535.00
3000-3999	Employee Benefits	5,123,490.00
4000-4999	Books and Supplies	5,725,928.00
5000-5999	Services, Other Operating	2,295,952.00
6000-6999	Capital Outlay	57,855.00
7100-7499	Other Outgo	3,225,487.00
7600-7629	Transfers In/Out	-
	Increase (Decrease) to Expenditures	<u>\$ 29,172,954.00</u>

Fund Balance Accounts

9712	Nonspendable Stores	\$ -
9713	Prepaid Expenditures	-
9740	Restricted	(3,689,907.00)
9780	Other Assignments	6,875,188.00
9789	Reserve for Economic Uncertainties	875,188.00
9790	Unappropriated Fund Balance	(43,551,126.00)
9799	Beginning Fund Balance Adjustment	(500,000.00)
	Increase (Decrease) to Fund Balance	<u>\$ (39,990,657.00)</u>

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

EXHIBIT G

**ADJUSTMENTS TO INCOME AND EXPENDITURES
(VARIOUS FUNDS)**

RESOLUTION NO. 2021/22-B-16

March 3, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the Board of Trustees of the Anaheim Union High School District determined that income for the District in the amount required to finance the total budget, expenditures, and transfers for the current year from sources listed in California Education Code Sections 42602/42610; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

NOW, THEREFORE BE IT RESOLVED, that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on March 3, 2022 by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 3rd day of March 2022, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees
Anaheim Union High School District

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**FOR ADJUSTMENTS TO INCOME AND EXPENDITURES
(VARIOUS FUNDS)**

RESOLUTION NO. 2021/22-B-16

March 3, 2022

Schedule of Adjustments

FUND DESCRIPTION

Object Code and Description	DEFERRED MAINT FUND	GO BOND 2014 SERIES 2018	GO BOND 2014 SERIES 2019	CAPITAL FACILITIES FUND	CAPITAL FACILITIES AGENCY RDA	SPECIAL RESERVE 2017 COP PROJECTS
8000 - ALL REVENUE SOURCES	\$ 6,692.00	\$ (58,000.00)	\$ (400,000.00)	\$ (513,270.00)	\$ 1,855,319.00	\$ (64,505.00)
1000 - CERTIFICATED SALARIES	-	-	-	-	-	-
2000 - CLASSIFIED SALARIES	-	-	1,221.00	-	-	-
3000 - EMPLOYEE BENEFITS	-	-	393.00	-	-	-
4000 - BOOKS AND SUPPLIES	-	-	(314,621.00)	-	-	-
5000 - SVCS & OTHER OPER EXP	1,489.00	-	57,489.00	1,517.00	1,303.00	(703.00)
6000 - CAPITAL OUTLAY	53,068.00	12,631.00	(4,926,087.00)	(2,000,000.00)	(2,000,000.00)	(5,600,000.00)
7000 - OTHER OUTGO	-	-	-	-	-	-
INCREASE (DECREASE) TO EXPENDITURES	54,557.00	12,631.00	(5,181,605.00)	(1,998,483.00)	(1,998,697.00)	(5,600,703.00)
FUND BALANCE INCREASE (DECREASE)	\$ (47,865.00)	\$ (70,631.00)	\$ 4,781,605.00	\$ 1,485,213.00	\$ 3,854,016.00	\$ 5,536,198.00

EXHIBIT H, 2021-22
Second Interim Report, is
included as a separate
attachment.

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

EXHIBIT I

**California Schools Healthy Air, Plumbing, and Efficiency Program
Governing Body Resolution**

RESOLUTION NO. 2021/22-B-17

March 3, 2022

Resolution of

Anaheim Union High School District

Name of Local Educational Agency

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the California Energy Commission's California Schools Healthy Air, Plumbing, and Efficiency (CalSHAPE) Program provides grants to local educational agencies (LEA), that includes school districts, charter schools, and regional occupational programs, to fund the assessment, maintenance, and repair of ventilation systems, installation of carbon dioxide monitors, and replacement of noncompliant plumbing fixtures and appliances;

NOW THEREFORE, BE IT RESOLVED, that the Board of Trustees authorizes the Anaheim Union High School District to apply for a grant from the California Energy Commission to implement a CalSHAPE Program project.

BE IT ALSO RESOLVED, that in compliance with the California Environmental Quality Act (CEQA), the Board of Trustees find that the activity funded by the grant is
(Please Select One)

☒ not a project because the replacement of indoor plumbing appliances do not have an adverse impact on the environment.

OR

☐ a project that is exempt under _____ because

OR

☐ a project and _____ document was prepared.

NOW, THEREFORE, BE IT RESOLVED, that if recommended for funding by the California Energy Commission, the Board of Trustees authorizes Anaheim Union High School to accept a grant up to \$8,002.77 and accept all grant agreement terms and conditions.

BE IT FURTHER RESOLVED, that Michael B. Matsuda,

Name of Designated LEA Official or Staff

and Nancy C. Nien are hereby authorized and empowered to

Name of Designated LEA Official or Staff

execute in the name of the Anaheim Union High School District all necessary documents to implement and carry out the purpose of this resolution, and to undertake all actions necessary to undertake and complete the energy efficiency projects.

Passed, Approved and Adopted this 3rd day of March, 2022.

Month Year

Governing Body Representatives:

Al Jabbar, President

Brian O'Neal, Clerk

Katherine H. Smith, Assistant Clerk

Annemarie Randle-Trejo, Member

Anna L. Piercy, Member

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on March 3, 2022, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 3rd day of March 2022, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

EXHIBIT J

**California Schools Healthy Air, Plumbing, and Efficiency Program
Governing Body Resolution**

RESOLUTION NO. 2021/22-B-18

March 3, 2022

Resolution of

Anaheim Union High School District

Name of Local Educational Agency

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the California Energy Commission's California Schools Healthy Air, Plumbing, and Efficiency (CalSHAPE) Program provides grants to local educational agencies (LEA), that includes school districts, charter schools, and regional occupational programs, to fund the assessment, maintenance, and repair of ventilation systems, installation of carbon dioxide monitors, and replacement of noncompliant plumbing fixtures and appliances;

NOW THEREFORE, BE IT RESOLVED, that the Board of Trustees authorizes the Anaheim Union High School District to apply for a grant from the California Energy Commission to implement a CalSHAPE Program project.

BE IT ALSO RESOLVED, that in compliance with the California Environmental Quality Act (CEQA), the Board of Trustees find that the activity funded by the grant is
(Please Select One)

☒ not a project because the replacement of indoor plumbing appliances do not have an adverse impact on the environment.

OR

☐ a project that is exempt under _____ because

OR

☐ a project and _____ document was prepared.

NOW, THEREFORE, BE IT RESOLVED, that if recommended for funding by the California Energy Commission, the Board of Trustees authorizes Anaheim Union High School to accept a grant up to \$42,681.44 and accept all grant agreement terms and conditions.

BE IT FURTHER RESOLVED, that Michael B. Matsuda,

Name of Designated LEA Official or Staff

and Nancy C. Nien are hereby authorized and empowered to

Name of Designated LEA Official or Staff

execute in the name of the Anaheim Union High School District all necessary documents to implement and carry out the purpose of this resolution, and to undertake all actions necessary to undertake and complete the energy efficiency projects.

Passed, Approved and Adopted this 3rd day of March, 2022.

Month Year

Governing Body Representatives:

Al Jabbar, President

Brian O'Neal, Clerk

Katherine H. Smith, Assistant Clerk

Annemarie Randle-Trejo, Member

Anna L. Piercy, Member

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on March 3, 2022, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 3rd day of March 2022, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

AUTISM AWARENESS MONTH

RESOLUTION NO. 2021/22-E-20

March 3, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, autism is a complex neurobiological disorder that typically lasts throughout a person's lifetime. It is part of a group of disorders known as autism spectrum disorders (ASD), autism impairs a person's ability to communicate and relate to others; and

WHEREAS, an ASD begins before the age of 3 and lasts throughout a person's life, ASDs occur in all racial, ethnic, and socioeconomic groups and are four times more likely to occur in boys than in girls; and

WHEREAS, autism symptoms can range from very mild to quite severe; parents are usually the first to notice unusual behaviors in their child or their child's failure to reach appropriate developmental milestones. Scientists think that both genes and the environment play a role, and there might be many causes that lead to ASDs; and

WHEREAS, currently, there are no effective means to prevent autism, no fully effective treatments, and no cure. Research indicates, however, that early intervention in an appropriate educational setting for at least two years during the preschool years can result in significant improvements for many young children with autism spectrum disorders.

NOW, THEREFORE, BE IT RESOLVED; that the Anaheim Union High School District Board of Trustees does hereby support and designate April 2022 as Autism Awareness Month.

Resolution No. 2021/22-E-20

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on March 3, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 3rd day of March 2022, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

CESAR CHAVEZ DAY

RESOLUTION NO. 2021/22-E-21

March 3, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, the rights and benefits working Americans enjoy today were not easily gained; they had to be won; and

WHEREAS, it took generations of courageous men and women, fighting to secure decent working conditions, organizing to demand fair pay, and sometimes risking their lives; and

WHEREAS, some, like Cesar Estrada Chavez, made it the cause of their lives; and

WHEREAS, Cesar Chavez spent his youth moving across the American Southwest, working in fields and vineyards, and experiencing firsthand the hardships he would later crusade to abolish; and

WHEREAS, at the time, farmworkers were deeply impoverished and frequently exploited, exposed to very hazardous working conditions; and

WHEREAS, after serving in the U. S. Navy, Cesar Chavez became a community organizer and began his lifelong campaign for civil rights and social justice; and

WHEREAS, applying the principles of nonviolence, he led workers in marches, strikes, and boycotts, focusing our Nation's attention on their plight and using the power of picket lines to win union contracts; and

WHEREAS, few Americans have led this charge so tirelessly and for so many.

NOW, THEREFORE, BE IT RESOLVED that the Anaheim Union High School District Board of Trustees proudly celebrates Cesar Chavez's legacy and the progress achieved by all who stood alongside him by observing April 1, 2022, as Cesar Chavez Day.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on March 3, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 3rd day of March 2022, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

National Child Abuse Prevention Month

RESOLUTION NO. 2021/22-E-22

March 3, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, the Anaheim Union High School District and other local organizations acknowledge April 2021 as national Child Abuse Prevention Month; and

WHEREAS, in 2001, the United States reported spending \$258 million dollars each day as a direct or indirect result of the abuse and neglect of the Nation's children; and

WHEREAS, by calling attention to the need for public education and community services to help prevent child abuse and neglect, these groups hope to reduce the impact to children and families; and

WHEREAS, the future of our community depends on promoting policies and services that support healthy childhood development and strengthen families; and

WHEREAS, everyone in the community should become more aware of child abuse prevention and consider helping parents raise their children in a safe, nurturing environment; and

WHEREAS, the prevention of child abuse and neglect represents a worthy commitment to our children's future:

NOW, THEREFORE, BE IT RESOLVED that the Anaheim Union High School District Board of Trustees proudly joins in the National Child Abuse Prevention Month, April 2023, to support the needs of children in our community as our most precious resource.

Resolution No. 2021/22-E-22

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on March 3, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 3rd day of March 2022, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

Arab American Heritage Month

RESOLUTION NO. 2021/22-E-23

March 3, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, on March 22, 2018, Senate Concurrent Resolution 123 was introduced in the California Legislature seeking bicameral support for designating April 2022 as Arab American Heritage Month; and

WHEREAS, the Anaheim Union High School District (District) has seen a significant increase in Arab student enrollment and has recognized the contributions of Arab American students, families, and community members; and

WHEREAS, in the 2017-18 school year, the District created an Arabic language course at Western High School, which the District intends to expand to other schools; and

WHEREAS, for over a century, Arab Americans have been making valuable contributions to virtually every aspect of American society, including medicine, law, business, technology, government, and culture; and

WHEREAS, since migrating to the United States, men and women of Arab descent have shared their rich culture and traditions with neighbors and friends, while also setting fine examples of model citizens and public servants; and

WHEREAS, Arab migrants to the United States brought with them their resilient family values, strong work ethic, dedication to education, and diversity in faith and creed that have added strength to our great democracy; and

Resolution No. 2021/22-E-23

WHEREAS, Arab Americans have also enriched our society by embracing the American spirit of opportunity that makes our nation free and prosperous; and

WHEREAS, the history of Arab Americans in American life often remains neglected or defaced by misunderstanding, bigotry, and anti-Arab hate in the form of crimes and speech; and

WHEREAS, issues currently affecting Arab Americans, such as civil rights abuses, harmful stereotyping, harassment, and bullying, must be combated in the forms of education and awareness; and

WHEREAS, Arab Americans join all Americans in the desire to see a peaceful and diverse society, where every individual is treated equally and feels safe; and

WHEREAS, the immense contributions and heritage of Arab Americans have helped us build a better nation;

NOW, THEREFORE BE IT RESOLVED, that the Anaheim Union High School District celebrates the countless contributions that Arab Americans have made to American society and the State of California, and that the Board of Trustees of the Anaheim Union High School District hereby proclaims the month of April 2022 to be Arab American Heritage Month.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on March 3, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

Resolution No. 2021/22-E-23

STATE OF CALIFORNIA)
)
)SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof, held on the 3rd day of March 2022, and passed by a roll call vote of all members present of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**SUPPORTING THE DISTRICT'S COMMITMENT TO THE COMMUNITY SCHOOLS
MODEL AND THE DISTRICT'S APPLICATION TO THE CALIFORNIA COMMUNITY
SCHOOLS PARTNERSHIP PROGRAM**

RESOLUTION NO. 2021/22-E-24

March 3, 2022

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the Anaheim Union High School District (District) covers 46 square miles and stretches across the cities of Anaheim, Cypress, Buena Park, La Palma, and Stanton, enrolling racially, ethnically, and culturally diverse students who speak 49 different languages in their homes, and 90 percent of whom identify as students of color; and

WHEREAS, the District's vision for family and community engagement centers on the belief that parent, family, and community engagement is critical in the education of our children, contributing greatly to student achievement, as well as a positive school environment; and

WHEREAS, on November 5, 2019, the Board of Trustees unanimously adopted Board Policy 91303, Community Schools Model and Community Collaboration, in support of District efforts to collaborate with community-based organizations, local governments, and businesses to increase the resources and services available to our students, our families, and the broader community; and

WHEREAS, since the adoption of Board Policy 91303, Sycamore Junior High School and Anaheim High School have piloted the community schools model, serving as a hub for students, parents, and families within our community to access basic services such as health, dental, legal, social services, and other needed services; and

WHEREAS, with the support of the Anaheim Secondary Teachers Association, the District intends to expand the community schools model to additional district schools ; and

WHEREAS, the Board of Trustees is committed to the continued expansion of the community schools model across the District in service to all students, families, and communities, creating the environment in which students thrive; and

NOW, THEREFORE BE IT RESOLVED, that the Board of Trustees of the Anaheim Union High School District fully supports the District's application to the California Community Schools Partnership Program, with potential funding to expand and promote a network of community schools in the District where students, staff, and families are engaged and work together through collaborative leadership to expand opportunities and address the needs of the whole child so that all students can thrive and realize their unlimited potential through the Career Preparedness Systems Framework. The Board of Trustees fully supports the creation of a District steering committee and site committees composed of educators, students, parents, community partners, and District staff to implement and expand community schools within the District.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on March 3, 2022, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
)SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof, held on the 3rd day of March 2022, and passed by a roll call vote of all members present of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3rd day of March 2022.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**FACILITIES USE AGREEMENT BETWEEN
ANAHEIM UNION HIGH SCHOOL DISTRICT
AND
DIAGNOSTIC LABORATORY SCIENCE**

FOR USE OF REAL PROPERTY

This FACILITIES USE AGREEMENT ("Agreement") is entered into this February 7, 2022 ("Effective Date") by and between the ANAHEIM UNION HIGH SCHOOL DISTRICT, a California public school district duly organized and existing under Chapter 1 of Division 3 of Title 2 of the Education Code of the State of California ("District") and Diagnostic Laboratory Science ("Laboratory") (collectively, the District and Laboratory may be referred to as the "Parties").

RECITALS

WHEREAS, District is the owner of certain real property throughout the City of Anaheim and unincorporated portions of the County of Orange that are designated as school sites.

WHEREAS, Laboratory desires to operate a COVID-19 testing program administered by trained Laboratory personnel ("Program") at District school sites (collectively, the "Facilities"). Specific administrative offices, classroom sites, and/or facilities to be used by Laboratory to operate its Program at each individual school site will be mutually agreed upon in writing between the Parties before commencing the Program.

WHEREAS, District is willing to grant to the Laboratory to use and access the Facilities to operate the Program in accordance with the terms and conditions of this Agreement.

WHEREAS, District intends to provide Laboratory with use of the Facilities pursuant to the terms of this Agreement, and in no way intends to grant property rights to Laboratory relating to the Facilities.

WHEREAS, Laboratory desires to use Facilities for the purposes set forth herein.

AGREEMENT

NOW, THEREFORE, the Parties hereto for the consideration hereinafter expressed, covenant and agree as follows:

Section 1. Use of Facilities. The District grants Laboratory use of the Facilities, without cost, for the limited purposes of operating the Program. Depending on the potential growth and/or expansion of the Program, the Parties may agree to amend this Agreement, pursuant to the procedures as set forth herein, to include the Laboratory's use and access to additional District school sites and/or facilities. Per California Education Code section 17604, the District's Board of Education ("Board") delegates its authority to approve and potentially expand the Program to

additional District school sites and/or facilities to the District's Superintendent or the Superintendent's designee. The Parties acknowledge and understand that any decision or approval made by the Superintendent, or Superintendent's designee, to expand the Program to additional District school sites or facilities is subject to the approval or ratification by the Board.

a. Program Use. Laboratory's use of the Facilities shall be limited to operation of a COVID-19 testing program. The Parties agree that the Laboratory may use the Facilities on the mutually agreed upon dates and times.

Scheduled Use. During the Term of this Agreement, Laboratory shall have the right to use the Facilities, subject to the District's inspection and possessory rights and the District's educational programming uses. At no time may the use of the Facilities interfere with any educational program and services offered by the District at the Facilities.

District, at its sole and absolute discretion, reserves the right to limit or prohibit access or use of the Premises at any time due to the COVID-19 pandemic or other subsequent pandemic or epidemic, including the right to terminate this Agreement or temporarily suspend use of the Facilities at any time based on any Orders, other action of governmental authority, or concern deemed reasonable in the sole discretion of District, as related to the COVID-19 pandemic or any subsequent health pandemic/epidemic. Nothing in this Agreement is intended to override Laboratory's obligations to comply with any and all of the requirements of the above-referenced Orders, and Laboratory's willful or negligent violation of any such Orders in the conduct of its activities on the Facilities may constitute a material breach of this Agreement subjecting this Agreement to potential termination.

b. Guests/Employees. Laboratory is authorized to allow the following persons to enter the Facilities for purposes of the Program: (1) employees and authorized contractors of the Laboratory; (2) employees required to maintain the Facilities; (3) patrons enrolled in the Program; (4) employees and inspectors of other governmental entities charged with inspecting and monitoring the Program and/or operations, provided such employees and inspectors first register their presence at the Facilities' administrative office(s); and (5) Laboratory personnel and (Laboratory's vendor) personnel (collectively, "Laboratory Personnel"). Laboratory shall remain solely responsible for any and all actions by the Laboratory Personnel and shall indemnify the District in accordance with Section 3(g) for any harm, damage, or claim arising from the acts or omissions of Laboratory Personnel arising from the Program or their use of the Facilities.

c. Security Measures. At all times during the Program, Laboratory shall provide personnel responsible for monitoring the identified part(s) of the Facilities which Laboratory uses for the administration of the Program to: (i) ensure no unauthorized persons enter the Facilities; (ii) prevent any unauthorized activities or illegal actions from occurring on the Facilities during the Program; and (iii) protect the condition of the Facilities.

Section 2. Term and Termination. The term of this Agreement shall be from the Effective Date February 7, 2022 ("Term"), unless the Agreement is terminated sooner in accordance with the terms of this Agreement. This Agreement may be terminated by either party with 14 days written notice, except in the event of a material breach, whereby either party may

termination this Agreement following 7 days written notice and failure to cure by the breaching party.

Section 3. Conditions to Use.

a. Clean Up of Facilities. Laboratory shall be responsible for the full and complete cleanup and, during the COVID-19 emergency, reasonable disinfection of the identified part(s) of the Facilities used by Laboratory, its employees, contractors, volunteers or invitees or Laboratory Personnel at the close of each and every day, leaving it in a comparable state as existed prior to Laboratory's activities. As used herein, the term "cleanup" shall mean putting away equipment and supplies, picking up trash, emptying trash cans, cleaning or sweeping up spills, and similar related activities. In the event that Laboratory fails to clean up the Facilities, District may, at District's sole discretion, issue written notice to Laboratory requiring immediate clean up, in which case Laboratory's failure to perform such cleanup will constitute a breach of this Agreement, or undertake any cleanup of the Facilities and Laboratory shall reimburse District for the costs of such cleanup or maintenance within thirty (30) days of invoice by District.

b. Safety Measures. Laboratory shall be solely responsible for developing and implementing any and all safety measures specified, implied, or otherwise reasonably necessary to comply with any Executive Orders by the Governor, and any State or local health ordinances, guidelines or orders applicable to the Laboratory's use of the Facilities or the Facilities generally, including, but not limited to: (1) establishing and enforcing social distancing protocols, 2) requiring and enforcing mask wearing requirements, and 3) requiring Laboratory staff or Laboratory Personnel to refrain from entering the Facilities if they exhibit any COVID-19 symptoms or have any reason to believe they may have contracted the COVID-19 virus.

c. Cleaning/Sanitation. Laboratory shall be solely responsible for developing and implementing a cleaning procedure and using such cleaning products as are approved by the Centers for Disease Control and Prevention as being effective eliminate the COVID-19 virus to any space in the identified part(s) of the Facilities used by Laboratory staff or children for the purpose of administering the Program. This cleaning process must be implemented before and after any such use by Laboratory and must be applied to the identified part(s) of Facilities used by Laboratory, including any equipment or furniture within the Facilities. In the event District determines Laboratory's cleaning was insufficient or incomplete, District may initiate additional cleaning procedures and Laboratory shall be responsible for any cost incurred by District as the result of any such additional cleaning.

d. Non-Interference with District Activities. This Agreement shall not grant Laboratory, its employees, contractors, volunteers or invitees the right to interfere with any activities of District, or other tenants or subtenants existing at the Facilities at any time, as determined by the District in its sole discretion.

e. Conduct of Laboratory, Employees, Contractors, Volunteers and Invitees. Laboratory shall insure that all employees, contractors, volunteers, invitees, and all others in attendance, including the Laboratory Personnel will adhere to proper standards of public conduct. There is to be no consumption of intoxicating liquors or other controlled substances, smoking, gambling, quarreling, fighting, use of profane language, or indecent exposure on or near the

Facilities. In the event the District determines, in its sole and absolute discretion, that an employee, contractor, volunteer, Laboratory Personnel, or invitee of Laboratory is failing to adhere to proper standards of public conduct the District reserves the right to remove said individual, and/or require Laboratory to remove said individual from the Facilities and prohibit future access to the Facilities. Laboratory shall insure that all employees, contractors, volunteers, invitees, Laboratory Personnel and all others in attendance remain within the Facilities designated for use in this Agreement only.

f. Insurance.

i. General Liability and Property Damage. Laboratory agrees to maintain in full force and effect throughout the duration of the Agreement a suitable policy or policies of public/general liability (equivalent to Insurance Services Office (ISO) Commercial General Liability Coverage Occurrence Form CG 00 01) and property damage insurance, insuring against all bodily injury, property damage, personal injury, and other loss or liability caused by or connected with Laboratory's use of the Facilities under this Agreement. Such insurance shall be in amounts not less than \$1,000,000 per occurrence; \$2,000,000 for general aggregate and \$1,000,000 for property damage.

ii. Automobile Liability. Laboratory also agrees to maintain in full force and effect with regard to any Laboratory owned vehicles which Laboratory brings onto the Facilities a suitable policy or policies of automobile liability insurance (ISO Form CA 00 01) with a combined single limit of \$1,000,000 per accident throughout the duration of the Agreement.

iii. Workers' Compensation. Laboratory shall also maintain, in full force and effect throughout the term of this Agreement, Workers' Compensation insurance in accordance with the laws of California, and employers' liability insurance with a limit of not less than \$1,000,000 per employee and \$1,000,000 per occurrence.

iv. Notice; Additional Named Insureds. All insurance required under this Agreement shall be issued as a primary policy at least as broad as ISO CG 20 01 04 13 as respects the District, and contain an endorsement at least as broad as ISO Form CG 20 12) as respects liability arising out of the use of the Facilities, work or activities performed by or on behalf of Laboratory, also requiring thirty (30) days written notice from the insurance company or Laboratory to both parties hereto before cancellation or material change in coverage, scope or amount of any policy impacting the terms of this Agreement, except that ten (10) days' notice shall be sufficient for non-payment of premium. District, its directors, officers, agents, employees and consultants (hereinafter, "District Agents"), shall be designated as additional named insureds as respect General Liability. The coverage shall contain no special limitations on the scope of protection afforded the District or the District Agents, and any insurance or self-insurance maintained by the District or District Agents shall be in excess of Laboratory's insurance and shall not contribute with it.

v. Broader Coverage/Higher Limits Applies. If Laboratory maintains broader coverage and/or higher limits than the minimums required herein, the District

requires and shall be entitled to the broader coverage and/or higher limits maintained by the Laboratory.

vi. Laboratory's Insurance to be Primary. For any claims related to this Contract, the Laboratory's insurance coverage shall be primary insurance coverage, at least as broad as ISO CG 20 01 04 13, as respects the District, its Board, officials, employees, volunteers, and agents. Any insurance or self-insurance maintained by the District, its Board, officials, employees, volunteers, and agents shall be excess of the Laboratory's insurance and shall not contribute with it.

vii. Notice of Cancellation. For all insurance required by this Agreement, Laboratory shall provide District with no less than 30 days prior written notice of cancellation or nonrenewal, or reduction in coverage.

viii. Additional Insured Coverage Not Affected By Named Insured's Duties after Accident or Loss. If any of the insurance required herein requires reporting of accidents or other covered losses, all such policies must be endorsed to provide that any failure to comply with the reporting provisions of the policy shall not affect coverage provided to the District, its Board, officials, employees, volunteers, or agents.

ix. Waiver of Subrogation. Laboratory hereby grants to District, its Board, employees, volunteers, and agents a waiver of any right to subrogation which any insurer of said Laboratory may acquire against the District, its Board, officials, employees, volunteers, and agents by virtue of the payment of any loss under such insurance. Laboratory shall obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether or not the District, its Board, officials, employees, volunteers, and agents have received a waiver of subrogation endorsement from the insurer.

x. No Limitation on Liability. Such insurance as required herein shall not be deemed to limit Laboratory's liability relating to performance under this Contract. District reserves the right to require complete certified copies of all said policies at any time. The procuring of insurance shall not be construed as a limitation on liability or as full performance of the indemnification and hold harmless provisions of this Contract. Laboratory understands and agrees that, notwithstanding any insurance, Laboratory's obligation to defend, indemnify, and hold District, its trustees, officials, agents, volunteers, and employees harmless hereunder is for the full and total amount of any damage, injuries, loss, expense, costs, or liabilities caused by or in any manner connected with or attributed to the acts or omissions of Laboratory, its officers, agents, sub-Laboratories, employees, patrons, or visitors, or the operations conducted by Laboratory, or the Laboratory's use, misuse, or neglect of the District's premises; provided, however, in no event shall either parties hereto be liable to one another for any consequential, incidental, special, punitive or indirect damages, including loss of reputation, profits, revenue, data, use of money or business opportunities, regardless of whether notice has been given or there is an awareness that such damages may occur or have been incurred.

xi. Waivers and Modifications. Any modification or waiver of the insurance requirements herein shall be made only with the written approval of the District's Risk Manager or designee.

xii. Claims-Made Policies. If any of the required policies provide coverage on a claims-made basis: 1. The Retroactive Date must be shown and must be before the date of the Contract or the beginning of any Services performed under this Contract. 2. Insurance must be maintained and evidence of insurance must be provided for at least three (3) years after completion of the contract of work. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, Consultant must purchase "extended reporting" coverage.

xiii. Sub-Laboratories. Laboratory shall require and verify that all approved sub-Laboratories maintain insurance meeting all the requirements stated herein, and Consultant shall ensure that District, its Board, officials, employees, agents, and volunteers are named additional insureds on insurance required from sub-Laboratories.

xiv. Miscellaneous Provisions. Insurance is to be placed with insurers having a current A.M. Best rating of no less than A-:VII or as otherwise approved by the District.

xv. Insurance Endorsements. Concurrent with the execution of the Agreement and prior to any use by Laboratory of the Facilities, Laboratory will provide District with an endorsement(s) or confirmation of policy language verifying such insurance and the terms described herein Failure of Laboratory to continually satisfy the Insurance requirements set forth herein is a material breach of this Agreement.

g. Indemnification. Laboratory shall be responsible for, and District, District's board members, officers, agents, employees, students and invitees ("District Parties") shall not be answerable or accountable in any manner for any costs, expense, loss, or liability by reason of any damage or injury to person or property, or both, arising out of the acts, omissions, and/or negligence of Laboratory, its agents, officers, employees, contractors, volunteers, guests or invitees, including the Laboratory Personnel ("Laboratory Parties"), or resulting from Laboratory Parties' activities at the Facilities or from any cause whatsoever directly or indirectly arising out of or in connection with this Agreement or any other use or operations at the Facilities, including claims arising from any person claiming to have contracted COVID-19 or any related sickness or ailment as a result of entering the Facilities, except to the extent such claims arise out of the sole negligence, active negligence, or willful misconduct of District Parties. By signing this Agreement, Laboratory is hereby accepting all responsibility and liability for any person entering the Facilities at Laboratory's instruction or permission with respect to the Program. Laboratory shall indemnify and defend District Parties against and will hold and save them, and each of them, harmless from any and all actions, claims, liens, damages to persons or property, penalties, obligations or liabilities, including attorneys' fees, that may be asserted or claimed by any person, firm, association, entity, corporation, political subdivision, or other organization directly or indirectly arising out of or in connection with Laboratory Parties' activities at the Facilities, this Agreement, and any other Laboratory's use of and operations at the Facilities, whether or not there

is concurrent passive negligence on the part of District Parties, but excluding such actions, claims, damages to persons or property, penalties, obligations or liabilities arising from the sole negligence or willful misconduct of District Parties. Each party further agrees to indemnify, defend and hold harmless the other party, from any claim or cause of action directly or indirectly arising out of or related to liability resulting from its violation of any applicable Federal, State or local statute, ordinance, order, requirement, law or regulation.

The provisions of this Section shall survive the termination or expiration of this Agreement.

h. Parking. Laboratory shall have access to all designated parking areas for the Facilities, unless Laboratory's use corresponds with a District activity on or around the Facilities, in which case Laboratory's parking usage may be limited at the sole discretion of the District.

i. Default. Laboratory agrees that if default shall be made in any of the covenants and agreements contained herein to be kept by Laboratory, the District may immediately revoke and terminate the Agreement, in addition to any of the District's other rights and remedies at law or in equity.

j. Expiration; Termination; Vacating Site. Laboratory acknowledges and agrees that this Agreement is a facilities use agreement and is not a lease or other instrument that conveys an interest in real property and, as such, does not impart protections to the Laboratory that would be consistent with a lease. Accordingly, Laboratory acknowledges and agrees that upon the expiration or earlier termination of the Agreement, Laboratory will not have access to the Facilities and the District may elect to change locks or take other steps to prevent Laboratory from having access to the Facilities.

Section 4. Compliance With Law.

a. Laboratory shall comply with all laws, ordinances, zoning, rules, regulations, and health orders applicable to the Facilities or Laboratory's use of the Facilities, enacted or promulgated by any public or governmental authority or agency, including without limitation the District, having jurisdiction over the Facilities.

b. District has made no representation or warranty as to the suitability of the Facilities for the Program, and Laboratory waives any implied warranty that the Facilities are suitable for Laboratory's intended purposes.

Section 5. Legal Interpretation of Instrument. The Parties expressly understand and agree that this Agreement constitutes a facilities use agreement for use of the Facilities. This Agreement is not intended by the parties, nor shall it be legally construed, to convey a leasehold, easement, or other interest in real property. This Agreement shall be governed by the laws of the State of California with venue in the County of Orange.

Section 6. Attorneys' Fees. If any legal action is necessary to enforce or defend any of the terms or conditions of this Agreement or the validity of the Agreement, each party shall bear their own attorneys' fees.

Section 7. Entire Agreement; Amendment. This Agreement constitutes the entire understanding between the parties with respect to the subject matter hereof, superseding all negotiations, prior discussions and preliminary agreements made prior to the date hereof. This Agreement may not be changed unless in writing executed by both parties.

Section 8. Notices. Any notice, request, information or other document to be given hereunder to any of the parties by any other parties shall be in writing and shall be deemed given and served upon delivery, if delivered personally, or three (3) days after mailing by United States mail as follows:

If to Laboratory: Diagnostic Laboratory Science
2720 Monterey Street Suite 406, Torrance CA 90503
Email: emorgan@mydlslab.com
Attn: Eric Morgan

If to District: ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way, Anaheim, CA 92801
Number: 714-999-5657
Email: williams_le@auhsd.us
Attn: Director of Risk Management & Insurance, LeAnna Williams

Any party may change the address or persons to which notices are to be sent to it by giving the written notice that such change of address or persons to the other parties in the manner provided for giving notice.

Section 9. Official Representatives. The official representative for District shall be Michael Matsuda, Superintendent for the District. The official representative for Laboratory shall be Eric Morgan.

Section 10. Employees/Independent Contractors.

a. For purposes of this Agreement, all persons employed by Laboratory in the performance of services and functions with respect to this Agreement shall be deemed employees of Laboratory and no Laboratory employee shall be considered as an employee of the District under the jurisdiction of District, nor shall such Laboratory employees have any District pension, civil service, or other status while an employee of the Laboratory.

b. Laboratory shall have no authority to contract on behalf of District. It is expressly understood and agreed by both parties hereto that Laboratory, while engaged in carrying out and complying with any terms of this Agreement, is not acting as an agent, officer, or employee of District.

Section 11. No Transfer or Assignment. Laboratory, as Laboratory, acknowledges that the rights conferred herein are personal to Laboratory and do not operate to confer on or vest in Laboratory any title, interest, or estate in the Facilities or any part thereof, and therefore,

Laboratory shall not assign hypothecate or mortgage the Facilities or any portion thereof, by, though or pursuant to this Agreement.

Section 12. Nondiscrimination. In utilizing the Agreement, Laboratory shall comply with all applicable non-discrimination laws and shall not discriminate against any person on account of race, color, religion, age, sex, marital status, mental or physical disability, gender, gender identity, gender expression, sexual orientation, genetic information, ethnicity, ethnic group identification, national origin or nationality, ancestry, or a perception that a person has any of these characteristics or that the person is associated with a person who has, or is perceived to have, any of these characteristics.

Section 13. As-Is Condition. The Facilities is licensed in as-is condition and District makes no representation or warranty of any kind regarding the character of the Facilities.

Section 14. Recitals. The Recitals are incorporated into this Agreement as though fully set forth herein.

Section 15. Joint Venture. It is not intended by this Agreement to, and nothing contained in this Agreement shall, create any partnership, joint venture or other agreement between the District and Laboratory. No term or provision of this Agreement is intended to be, or shall be, for the benefit of any person, firm, organization or corporation not a party hereto, and no such other person, firm, organization or corporation shall have any right or cause of action hereunder.

Section 16. Ambiguities not to be Construed against Drafting Party. The doctrine that any ambiguity contained in a contract shall be construed against the party whose counsel has drafted the contract is expressly waived by each of the parties hereto with respect to this Agreement.

Section 17. Third Party Beneficiaries. Nothing in this Agreement shall be construed to confer any rights upon any party not signatory to this Agreement.

Section 18. Time of the Essence. Time is of the essence with respect to each of the terms, covenants, and conditions of this Agreement.

Section 19. Severability. If any provision in this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force without being impaired or invalidated in any way.

Section 20. Board Approval. This Agreement is not valid or an enforceable obligation against the District until approved or ratified by motion of the Board duly passed and adopted.

IN WITNESS WHEREOF, the parties have entered into this Agreement as of the Effective Date.

ANAHEIM UNION HIGH
SCHOOL DISTRICT

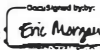
Name: Nancy Nien

Signature: 

Date: 2/16/2022

DIAGNOSTIC LABORATORY SCIENCE

Name: Eric Morgan

Signature: 

Date: 2/15/2022

MZQ Consulting, LLC

1700 Reisterstown Road, Suite 226
Pikesville, MD 21208



Master Contract

This Agreement (the "Agreement") is between MZQ Consulting, LLC ("MZQ"), and Anaheim Union High School District (the "Company"), (collectively, the "Parties"), and applies with respect to all applicable Service Addendums between the parties.

1. RELATIONSHIP OF THE PARTIES. Company acknowledges and understands that Company authorizes and directs MZQ to perform the services specified in any applicable Service Addendum. MZQ is not rendering legal or financial advice in connection with the services nor will MZQ be deemed a fiduciary of Company or the employer or co-employer of Company's employees for purposes of providing Compliance Services.
2. CONFIDENTIALITY. MZQ, its employees and agents will hold in strict confidence all data furnished by the Company, or produced by MZQ.
3. TERMINATION. MZQ reserves the right to terminate this contract with at least 30 days prior written notice if Company fails to timely pay any fees and/or expenses that have been billed to Company within 60 days of receipt. Client may terminate this contract in accordance with the terms of any applicable Service Addendum.
4. RECORD RETENTION. This Agreement does not relieve Company of Company's obligations under federal or state laws or regulations to retain records relating to the data contained in MZQ's files. However, MZQ will provide Company access to all data in its possession for a period of six months after termination. If the Company requires information after this time frame, MZQ may, in its sole discretion, apply an information retrieval fee.
5. DISCLAIMER OF WARRANTIES. IN NO EVENT WILL MZQ HAVE LIABILITY FOR ANY CONSEQUENTIAL, SPECIAL, PUNITIVE OR INDIRECT LOSS OR DAMAGES REGARDLESS OF WHETHER SUCH DAMAGES ARE BASED ON CONTRACT, TORT (INCLUDING NEGLIGENCE), OR STRICT LIABILITY, OR ANY OTHER THEORY OR FORM OF ACTION OR WHETHER PROVIDER KNEW OR SHOULD HAVE KNOWN OF THE LIKELIHOOD OF SUCH DAMAGES IN ANY CIRCUMSTANCES. COMPANY ACKNOWLEDGES THAT MZQ MAKES NO WARRANTIES, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION THE WARRANTIES OF MERCHANTABILITY AND OF FITNESS FOR A PARTICULAR PURPOSE. IN NO EVENT WILL THE LIABILITY OF MZQ UNDER THIS AGREEMENT EXCEED THREE TIMES THE FEES COLLECTED.

6. NOTICE. Any person identified by Company in a Services Addendum or any certification, notice or other communication delivered to MZQ may receive information, communications and notices regarding the services, and is authorized to transact all business, make all agreements and sign and deliver all documents in connection with the services. If the identity of such person changes, Company will promptly notify MZQ of the change in writing. MZQ will have a reasonable time after receipt of a certification, notice or other communication to act on it.
7. BINDING AGREEMENT. This Agreement shall be binding on and inure to the benefit of the parties to this Agreement and their respective heirs, representatives, successors and assignees.
8. ASSIGNABILITY. This Agreement may not be assigned by either party without the express written consent of the other party, which consent shall not be unreasonably withheld.
9. NO IMPLIED WAIVER. The failure of MZQ to enforce or insist upon compliance with any of the terms or conditions of this Agreement, the waiver of any term or condition of this Agreement, or the granting of an extension of time for performance, shall not constitute the permanent waiver of any term or condition of this Agreement and this Agreement and each of its provisions shall remain at all times in full force and effect.
10. AUTHORITY. The undersigned warrants and represents that the undersigned has full power and authority to enter into this Agreement, to bind each Party hereto, and to grant the rights set forth herein.
11. SEVERABILITY. If any term in this Agreement is held by a court of competent jurisdiction to be invalid or unenforceable, then the Agreement, including all of the remaining terms, will remain in full force and effect as if such invalid or unenforceable provision had never been included.
12. GOVERNING LAW. This Agreement shall be governed by the laws of the State of Maryland.
13. ENTIRE AGREEMENT. This Agreement together with the BAA, to the extent that MZQ is a business associate, and any applicable Service Addendums constitute the entire agreement between MZQ and Company.

The Parties hereto have caused this Master Contract to be effective as of the day, month and year written below.

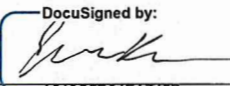
ANAHEIM UNION HIGH SCHOOL
DISTRICT

MZQ CONSULTING, LLC

By: _____

Nancy C. Nien
Name: Assistant Superintendent, Business _____

Date: _____

DocuSigned by:
By:  _____
A913C5D04EA746B...

Name: Jennifer Berman, CEO _____

Date: 2/3/2022 _____

MZQ Consulting, LLC

1700 Reisterstown Road, Suite 226
Pikesville, MD 21208



Service Addendum for MHPAEA NQTL Analysis for Anaheim Union High School District

Date	Services Performed By:	Services Performed For:
October 11, 2021	MZQ Consulting, LLC 1700 Reisterstown Road, Suite 226 Pikesville, MD 21208	Anaheim Union High School District 501 N Crescent Way Anaheim, CA 92801

This Service Addendum is issued pursuant to the Master Contract between Anaheim Union High School District ("Client") and MZQ Consulting, LLC ("MZQ"), effective October 11, 2021 (the "Agreement"). This Service Addendum is subject to the terms and conditions contained in the Agreement between the parties and is made a part thereof. Any term not otherwise defined herein will have the meaning specified in the Agreement. In the event of any conflict or inconsistency between the terms of this Service Addendum and the terms of this Agreement, the terms of this Service Addendum will govern and prevail.

This Service Addendum effective as of October 11, 2021, is entered into by and between MZQ and Client, and is subject to the terms and conditions specified below.

Period of Performance

The Services will commence on October 11, 2021 and continue through date of completion.

Scope of Work

MZQ Consulting will provide written Mental Health Parity and Addiction Equity Act (MHPAEA) Non-Quantitative Treatment Limitation (NQTL) Analysis for each plan to include:

- A review of all relevant plan documents, procedural manuals, network directories, formulary information and other requested written materials

- A written description of specific plan coverage terms including mental health or substance use disorder and medical or surgical benefits in each respective benefits classification and relevant NQTLs
- An analysis of what defined factors each plan uses to determine how NQTLs will apply to mental health or substance use disorder benefits and medical or surgical benefits
- Documentation, testing and a comparative analysis of the processes, evidentiary standards and other information sources the plan uses in applying NQTLs, both in writing and in operation
- A report detailing the results of the analysis and comparative testing that indicate where the plan stands with the MHPAEA requirements for each NQTL
- A list of recommendations to bring plan into compliance in any and all categories where the analysis reveals a potential MHPAEA NQTL requirement compliance deficiency

Client Responsibilities

In order to facilitate MZQ's completion of the tasks outlined above, Client will:

- Respond promptly to all requests for information from Compliance Specialist
- Provide Compliance Specialist with requested data to include:
 - Information requested during Intake Call
 - Plan processes survey
 - Plan documents
 - Medical management procedural manuals
 - Formulary data
 - Claims data, as needed
 - Plan network information
 - Provider procedural manuals
 - Other plan information required to complete the analysis

Fee Schedule

Initial invoice will be sent upon receipt of signed contract. MZQ reserves the right to adjust fees with reasonable advance notice in the case of substantive legal change regarding the required content of the MHPAEA NQTL analysis.

NQTL Analysis (1 report(s) x \$8,000)	\$8,000
If MZQ provides recommendations in initial NQTL Analysis, subsequent review of plan after recommendations are implemented*	\$750.00/report
*Must be completed within 6 months of date initial report is delivered.	

MZQ MHPAEA compliance services outside of the scope of this agreement	\$250.00/hour
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Direct Expenses / Invoice Procedures

Client will be invoiced upon receipt of signed agreement. Invoices will be delivered to the billing contact identified below via e-mail.

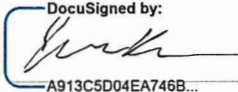
Bill to Address	Billing Contact
501 N Crescent Way Anaheim, CA 92801	Nancy Nien <u>Nien_n@auhsd.us</u> 714-331-4206

The Parties hereto have caused this Service Addendum to be effective as of the day, month and year written below.

Anaheim Union High School District

MZQ Consulting, LLC

By: _____
Name: Nancy C. Nien
Title: Assistant Superintendent, Business
Date: _____

By: 
Name: Jennifer S. Berman
Title: CEO
Date: 2/3/2022

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EXHIBIT R

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

3rd	March	2022
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by and between

Dr. Jose Paolo Magcalas

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;

and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Jose Paolo Magcalas, an Assistant Professor at California State University, Los Angeles and former Ethnic Studies teacher, will provide a three-day professional development/training workshop for Anaheim Union High School District's Teachers (50). Workshop participants will receive an overview of the district adopted course Ethnic Studies: Cultural Experiences in America (Course Code 2771).

The workshop participants, will also receive training on the adopted AUHSD Ethnic Studies Framework and other content, curriculum, and pedagogical practices used in various Ethnic Studies courses that have just been adopted in AUHSD. The workshops (3) will total eight hours, and will include direct, hands-on, kinesthetic, and dialogical instruction in the use of various pedagogical approaches to teaching Ethnic Studies.

Although the actual trainings will total eight hours, included in this consulting agreement are the hours that will be spent in preparing for the trainings (e.g. making copies, power points, room set-up, video creation). The workshops directly applies to AUHSD's newly adopted graduation requirement for it's high school students and the goals set forth by AUHSD's Ethnic Studies Task Force.

Site/School:	District Students	Funds (Cost Center):	Grant Funds
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2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date: March 7, 2022

and shall diligently perform as specified and complete performance by:

Date: June 30, 2022

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District needed.

5. District shall pay Consultant the maximum amount of

\$4,000

for services rendered

to # of people:	50 teachers	# hours per day:	3	# of days:	3
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pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.

7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:

- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in

connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

- 8. This AGREEMENT is not assignable without written consent of the parties hereto.
- 9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
- 10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
- 11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

AUHSD Teachers will receive training on Course Code 2771 (Ethnic Studies: Cultural Experiences in America). This will include an overview of the course (e.g. major projects, readings, pedagogical approaches, assignments). The first training will occur on March 7, 2022 (2 hours).

AUHSD Teachers will receive training on the Adopted AUHSD Model Ethnic Studies Curriculum/Framework. This will include major projects, readings, pedagogical approaches, assignments. This training will occur on April 7, 2022. An additional training (same content) with 25 different teachers will occur on April 28, 2022.

In addition to the actual training dates and times, the Consultant will also produce power points slides, videos, and handouts that will assist AUHSD educators in teaching their Ethnic Studies courses.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

Jose Paolo Magcalas is an expert in the field of Ethnic Studies Pedagogy, Curriculum, and Policy. Currently, he is an assistant professor of education at California State University, Los Angeles and his research interests are in Ethnic Studies and Social Studies Education.

His dissertation titled, "The Transformative Possibilities of a High School Ethnic Studies Class" is the first empirical study/ethnography on a high school Ethnic Studies class in Orange County, California. He has also published for UCLA Center X Journal and just published a book chapter in Ronald Evans (ed.) book, "Teaching Social Issues, 2nd Ed."

He has presented his research in numerous local, state, national, and international conferences. He is also the first teacher to develop and teach Ethnic Studies in AUHSD. He is the recipient of the Top 25 Teachers according to Parenting O.C. Magazine and was just recently Inducted into the International Educators Hall of Fame.

List any technical support that will need to be supplied by District:

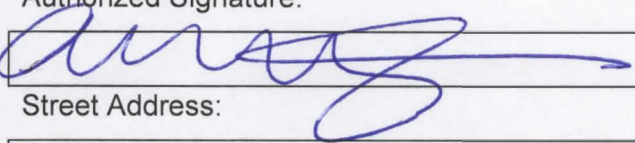
No technical support is needed.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
- ☐ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
Typed Name of consultant (same as page 1):	
Dr. Jose Paolo Magcalas	Anaheim Union High School District
Typed Name/Title of Authorized Signatory:	
Independent/Sole Proprietor	Dr. Jaron Fried
Authorized Signature:	
	
Signature of Assistant Superintendent:	
Street Address:	
1796 W. Siva Ave.	501 N. Crescent Way/P.O. Box 3520
City, State, Zip Code	
Anaheim, CA. 92804	Anaheim, CA 92803-3520
Date:	
February 9, 2022	3/4/22

Mark Appropriately:

Independent/Sole Proprietor:	X
Corporation:	
Partnership:	
Other/Specify:	

Social Security Number*

or

Federal Identification Number*



*Or, initial below:

<input checked="" type="checkbox"/>	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
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Telephone Number:

E-mail Address:

(562) 319-5591	jpmagcalas@gmail.com
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*If a company/corporation is being approved, the signature must be that of a responsible person.
Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature:		Dr. Fried	Date:	2/17/22
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AUHSD A-G Completion Improvement Grant Plan

EXHIBIT S

Local Educational Agency (LEA) Name	Contact Name and Title	Email and Phone
Anaheim Union High School District	Joseph Carmona, Director of Special Programs	Carmona_jo@auhsd.us 714-999-3579

A description of how educational partners were involved in the development of the plan.

District administrators met separately with the District English Learner Advisory Committee (DELAC), counselors, and the Districts' Opening of School teacher input group. This input informed the strategies to be implemented.

Describe how the funds received will increase or improve services for unduplicated pupils to improve A–G eligibility, including information about the number of pupils identified for opportunities to retake courses. Describe the extent to which all pupils within the local educational agency, particularly unduplicated pupils, will have access to A–G courses approved by the University of California.

The District plans to use a portion of these funds to better address the performance of English learners, foster youth and students with disabilities. This includes targeted counseling and academic supports such as small group counseling, success monitoring, and tutoring.

The number of pupils needing to retake courses was analyzed as part of the process of developing the A-G Completion Improvement plan as well as to inform the development of summer opportunities. This analysis includes grades earned through the end of the 2020-21 school year. Mathematics grades were not included in this analysis as students are re-enrolled in a math course if they failed to progress to the next level.

English- 2,887 students need at least one semester

Life Science- 2,078 students need at least one semester

Physical Science- 1,749 students need at least one semester

World History- 1,262 students need at least one semester

United States History- 933 students need at least one semester

Health- 1,937 students need to complete

The vast majority of District high school students are enrolled in courses that are approved by the University of California.

Describe how the plan and described services supplement, and do not supplant, those services identified in the school district's local control and accountability plan.

Improving academic outcomes, including A-G eligibility, is a focus within the Districts' LCAP. The services and activities included within this plan compliment and coordinate with existing efforts. This plan adds professional learning opportunities for staff not currently being offered as well as expands certain types of services that are currently in place.

Expenditure Plan

Providing teachers, administrators, and counselors with professional development opportunities to improve the local educational agency's A–G completion rate.	Planned Expenditures	Actual Expenditures
Professional development for teachers to better understand A-G	\$50,000	[Actual expenditures will be provided when available]
Professional development regarding grading practices, grading for equity	\$250,000	[Actual expenditures will be provided when available]
Further development of College and Career Access teams	\$300,000	[Actual expenditures will be provided when available]
Professional development and support for data analysis and data-driven decision making	\$50,000	[Actual expenditures will be provided when available]
Total Funds to implement the Strategies	\$650,000	[Actual expenditures will be provided when available]

Developing comprehensive advising plans and pupil supports, including tutoring programs, to improve the local educational agency's A–G completion rate.	Planned Expenditures	Actual Expenditures
Expand and strengthen success monitoring of English learners	\$500,000	[Actual expenditures will be provided when available]
Develop and implement District-wide college and career advising materials	\$50,000	[Actual expenditures will be provided when available]
Provide additional academic supports before, during and after school	\$1,200,000	[Actual expenditures will be provided when available]
Opportunities to meet with unduplicated pupils and their families in 1-on-1 settings	\$250,000	[Actual expenditures will be provided when available]

Developing comprehensive advising plans and pupil supports, including tutoring programs, to improve the local educational agency's A–G completion rate.	Planned Expenditures	Actual Expenditures
Supports for credit deficient students to complete graduation or grade promotion requirements and to increase or improve students' college eligibility	\$341,746	[Actual expenditures will be provided when available]
Total Funds to implement the Strategies	\$2,341,746	[Actual expenditures will be provided when available]

Expanding access to coursework or other opportunities to satisfy A–G course requirements to all pupils.	Planned Expenditures	Actual Expenditures
Expanded summer opportunities for credit recovery and acceleration	\$2,000,000	[Actual expenditures will be provided when available]
Expand real time grade recovery opportunities	\$500,000	[Actual expenditures will be provided when available]
Coordination between case carriers and counselors to ensure scheduling of students with disabilities in A-G courses	\$100,000	[Actual expenditures will be provided when available]
Total Funds to implement the Strategies	\$2,600,000	[Actual expenditures will be provided when available]

GRADUATION REQUIREMENTS –~~ALTERNATIVE EDUCATION~~ 71106.01
GILBERT HIGH SCHOOL

~~Graduation requirements for Alternative Education shall be the same as for other district high schools.~~

The Board of Trustees desires to prepare all students to obtain a high school diploma so that they can take advantage of opportunities for postsecondary education and employment. The district's graduation requirements for Gilbert High School are designed to ensure minimal proficiency on curriculum standards, provide a common base of general education, encourage academic excellence and participation in enrichment studies, and comply with California law.

The Board of Education establishes the following requirements for the satisfactory completion of the continuation high school program of study and for the granting of the diploma of graduation. The student will:

- 1. Successfully complete a minimum of 175 credits.**
- 2. Successfully complete the specific requirements as indicated below:**
 - a. 30 credits in English from any combination of the following:**
 - i. English 1 or equivalent**
 - ii. English 2 or equivalent**
 - iii. English 3 or equivalent**
 - iv. English 4 or equivalent**
 - b. 20 credits in mathematics, with 20 credits coming from 2 different levels of math, including one year of Algebra I or its equivalent.**
 - c. 20 credits in science, including 10 credits of biological sciences and 10 credits of physical sciences (Education Code 51225.3)**
 - d. 30 credits in social studies, including (Education Code 51225.3):**
 - i. 10 credits of world history, culture, geography or equivalent course**
 - ii. 10 credits of United States history, geography or equivalent course**
 - iii. 5 credits in American government and civics**
 - iv. 5 credits in Economics**
 - e. 10 credits in visual or performing arts or 10 credits in the same world language**

- f. **10 credits in a career technical education (CTE) or career-related course**

- g. **20 credits in physical education, including:**
 - i. **10 credits of PE 1 or equivalent**
 - ii. **10 credits of PE 2 or equivalent**

- h. **5 credits in health**
 - i. **Incoming transfer students who have satisfactorily completed the health requirement in another school district with fewer than 5 credits will be deemed to have satisfied this requirement; however, the district minimum of 175 credits required for graduation from Gilbert High School shall continue to apply.**

- i. **30 credits in electives**

Civic and Service Learning Requirement

In addition to the prescribed course work, all students shall satisfactorily complete 40 hours of Civic and Service Learning activities to obtain a high school diploma.

Exemptions and Waivers

A foster youth, homeless student, former juvenile court school student, child of a military family, migrant student, or newly arrived immigrant student participating in a newcomer program who transfers into the district any time after completing the second year of high school shall be required to complete all graduation requirements specified in Education Code 51225.3 but shall be exempt from any additional district-adopted graduation requirements, unless the Superintendent or designee makes a finding that the student is reasonably able to complete the requirements in time to graduate by the end of the fourth year of high school. Within 30 days of the transfer, any such student shall be notified of the availability of the exemption and whether the student qualifies for it. (Education Code 51225.1)

Board of Trustees

July 14, 1983

Reviewed: May 12, 1986

Reviewed: March 8, 1990

Revised: September, 1993

Reviewed: December 2004

Revised: TBD

IMMUNIZATIONS**8410 (5141.31)**

To protect the health of all students and staff and to curtail the spread of infectious diseases, the Board of Trustees shall cooperate with state and local public health agencies to encourage and facilitate immunization of all district students against preventable diseases.

Each student enrolling for the first time in a district school or enrolling in or advancing to grade 7 shall present an immunization record from any authorized private or public health care provider certifying that the student has received all required immunizations in accordance with law. Students shall be excluded from school or exempted from immunization requirements only as allowed by law.

Transfer students shall be requested to present immunization records upon registration at district schools if possible.

The Superintendent or designee may arrange for an authorized health care provider to administer immunizations at school to any student whose parent/guardian has consented in writing. At the beginning of the school year, parents/guardians shall be notified of their right to provide consent for the administration of an immunization to their child at school. (Education Code 48980, 49403)

Legal Reference:

EDUCATION CODE

44871 Qualifications of supervisor of health
 46010 Total days of attendance
 48216 Immunization and exclusion from attendance
 48853.5 Immediate enrollment of foster youth
 48980 Required notification of rights
 49403 Cooperation in control of communicable disease and immunizations
 49426 Duties of school nurses
 49701 Flexibility in enrollment of children of military families
 51745-51749.6 Independent study

HEALTH AND SAFETY CODE

120325-120380 Immunization against communicable disease, especially:
 120335 Immunization requirement for admission
 120372 Statewide medical exemption electronic standardized form
 120395 Information about meningococcal disease, including recommendation for vaccination
 120440 Disclosure of immunization information

CODE OF REGULATIONS, TITLE 5

430 Student records; definition

CODE OF REGULATIONS, TITLE 17

6000-6075 School attendance immunization requirements

UNITED STATES CODE, TITLE 20

1232g Family Educational Rights and Privacy Act

UNITED STATES CODE, TITLE 42

11432 Immediate enrollment of homeless children

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy

Management Resources:

CALIFORNIA DEPARTMENT OF PUBLIC HEALTH

Exemptions FAQs

Guide to Immunization Requirements for Pre-kindergarten (Child Care)

Guide to Immunization Requirements for K-12th Grade

Parents' Guide to Immunizations Required for Pre-kindergarten (Child Care)

Parents' Guide to Immunizations Required for School Entry

Vaccinations and Medical Exemptions Questions and Answers

California Immunization Handbook for Pre-kindergarten (Child Care) Programs and Schools,
10th Edition, July 2019

EDUCATION AUDIT APPEALS PANEL PUBLICATIONS

Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting

U.S. DEPARTMENT OF EDUCATION GUIDANCE

Family Educational Rights and Privacy Act (FERPA) and H1N1, October 2009

WEB SITES

California Department of Education: <http://www.cde.ca.gov>

California Department of Public Health, Immunization Branch:

<http://www.cdph.ca.gov/programs/cid/dcdc/pages/immunize.aspx>

California Department of Public Health, Shots for Schools: <http://www.shotsforschool.org>

California Health & Human Services Agency: <http://www.chhs.ca.gov/>

Centers for Disease Control and Prevention: <http://www.cdc.gov>

Education Audit Appeals Panel: <http://www.eaap.ca.gov>

U.S. Department of Education: <http://www.ed.gov>

Board of Trustees

January 12, 1984

Reviewed: January 20, 1987

Revised: January 16, 1990

Revised: August 1993

Revised: April 1995

Revised: May 1997

Revised: February 1999

Revised: May 2005

Revised: TBD

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Required Immunizations

The Superintendent or designee shall not unconditionally admit any student to a district school for the first time nor admit or advance any student to grade 7, unless the student has been fully immunized. The student shall present documentation of full immunization, in accordance with the age/grade and dose required by the California Department of Public Health (CDPH), against the following diseases: (Health and Safety Code 120335; 17 CCR 6025)

1. Measles, mumps, and rubella
2. Diphtheria, tetanus, and pertussis (whooping cough)
3. Poliomyelitis (polio)
4. Hepatitis B
5. Varicella (chickenpox)
6. Haemophilus influenza type b (Hib meningitis)
7. Any other disease deemed appropriate by CDPH

However, full immunization against hepatitis B shall not be a condition by which the Superintendent or designee shall admit or advance any student to grade 7. (Health and Safety Code 120335)

A student who qualifies for an individualized education program (IEP), unless otherwise exempt, shall be fully immunized in accordance with Health and Safety Code 120335 and this regulation. However, the district shall continue to implement the student's IEP and shall not prohibit the student from accessing any special education and related services required by the student's IEP regardless of whether the student is fully immunized. (Health and Safety Code 120335)

School personnel shall record information for each student regarding all doses of required immunizations and the status of all requirements in accordance with 17 CCR 6070. The school records shall be based on the student's immunization record provided by the student's health care provider, from the student's previous school immunization record, or through the California Immunization Registry (CAIR). (17 CCR 6070)

Exemptions

Exemption from one or more immunization requirements shall be granted under any of the following circumstances:

1. A medical exemption is submitted using the standardized form developed by CDPH and transmitted using CAIR which includes, but is not limited to, a description of the medical basis for which the exemption for each individual immunization is sought and whether the medical exemption is permanent or temporary. (Health and Safety Code 120372)

A student who has a medical exemption issued prior to January 1, 2020 shall be allowed to continue enrollment until the next grade span, except that after July 1, 2021, a student may not be admitted or advanced to grade 7 unless the student has been immunized or a medical exemption form filed as stated above. (Health and Safety Code 120370)

A temporary exemption shall not exceed one year, and all medical exemptions shall not extend beyond the grade span. (Health and Safety Code 120372)

If a student's medical exemption is revoked by CDPH on the basis that the exemption does not meet applicable criteria for medical exemptions, the student shall continue in attendance and, within 30 calendar days of the revocation, commence the immunization schedule required for conditional admittance pursuant to 17 CCR 6050, as described below. (Health and Safety Code 120372)

The student's parent/guardian may appeal a revocation to the Secretary of California Health and Human Services. If a revocation is appealed, the student shall continue in attendance and shall not be required to commence the immunization schedule required for conditional admittance provided the appeal is filed within 30 calendar days of the revocation. (Health and Safety Code 120372, 120372.05)

2. The student's parent/guardian filed with the district, before January 1, 2016, a letter or written affidavit stating that an immunization is contrary to the student's personal beliefs, in which case the student shall be exempted from the immunization until the student enrolls in the next applicable grade span requiring immunization (birth to preschool, grades K-6, grades 7-12). (Health and Safety Code 120335)

When a student transfers to a different school within the district or transfers into the district from another school district in California, the student's personal beliefs exemption filed before January 1, 2016, shall remain in effect until the next applicable grade span. A student transferring from a school outside the district shall present a copy of the personal beliefs exemption upon enrollment. When a student transfers into the district from outside California and presents a personal beliefs

exemption issued by another state or country prior to January 1, 2016, the Superintendent or designee may consult with legal counsel regarding the applicable immunization requirements.

3. The student is enrolled in an independent study program pursuant to Education Code 51745-51749.6 and does not receive classroom-based instruction. (Health and Safety Code 120335)

Conditional Enrollment

The Superintendent or designee may conditionally admit a student with documentation from an authorized health care provider that the student has not received all the immunizations required for the student's age group, but has commenced receiving doses of all required vaccines and is not due for any other doses at the time of admission. The Superintendent or designee shall notify the student's parents/guardians of the date by which the student must complete all the remaining doses as specified in 17 CCR 6035. (Health and Safety Code 120340; 17 CCR 6035)

In addition, a transfer student may be conditionally admitted for up to 30 school days while the student's immunization records are being transferred from the previous school. If such documentation is not presented within 30 days, the student shall be excluded from school until the required immunizations have been administered. (17 CCR 6035)

The Superintendent or designee shall immediately enroll homeless students, foster youth, and students of military families even if their immunization records are missing or unavailable at the time of enrollment. School or district staff shall work with the student's prior school to obtain the student's immunization records or shall ensure that the student is properly immunized. (Education Code 48853.5, 49701; Health and Safety Code 120341; 42 USC 11432)

The Superintendent or designee shall review the immunization record of each student admitted conditionally every 30 days until that student has received all the required immunizations. If the student does not receive the required immunizations within the specified time limits, the student shall be excluded from further attendance until the immunizations are received. (Health and Safety Code 120375; 17 CCR 6040, 6070)

Exclusions Due to Lack of Immunizations

If an enrolled student who was previously believed to be in compliance with immunization requirements is subsequently discovered to not be in compliance with requirements for unconditional or conditional admission, the Superintendent or designee shall notify the parent/guardian that evidence of proper immunization or an appropriate exemption must be provided within 10 school days. This notice shall refer the parent/guardian to the student's usual source of medical care or, if the student has no usual source of medical care, then to the county

health department or school immunization program, if any. (Education Code 48216; 17 CCR 6040)

The Superintendent or designee shall exclude from further attendance an enrolled student who fails to obtain the required immunization within 10 school days following the parent/guardian's receipt of the notice specified above. The student shall remain excluded from school until documentation is provided indicating that the student has received a dose of each required vaccine due at that time. (17 CCR 6040, 6055)

The student shall also be reported to the attendance supervisor or principal.

Exclusion Due to Exposure to Disease

If the district has good cause to believe that a student has been exposed to a disease listed in the section "Required Immunizations" above and the student's documentation of immunization does not show proof of immunization against that disease, that student may be temporarily excluded from the school until the local health officer is satisfied that the student is no longer at risk of developing or transmitting the disease. (Health and Safety Code 120370)

Records

Each student's immunization record shall be retained as part of the student's mandatory permanent student record. District staff shall maintain the confidentiality of immunization records and may disclose such information to state and local health departments only in accordance with law. (Health and Safety Code 120375, 120440; 17 CCR 6070)

The district shall also retain in the mandatory student record any physician or health officer statement, personal beliefs letter or affidavit, reason for conditional enrollment, or any other documentation related to the student's immunization record or exemptions.

At least annually, the Superintendent or designee shall file a written report on the immunization status of new students with CDPH and the local department of public health on forms prescribed by CDPH. (Health and Safety Code 120375; 17 CCR 6075)

Audits

If an audit reveals deficiencies in the district's reporting procedures, the Superintendent or designee shall present the Board with a plan to remedy such deficiencies.

TUBERCULOSIS TESTING**8410.01 (AR 5141.26)**

Any student who is reasonably suspected of having active tuberculosis shall be excluded from attendance at a district school until the student provides evidence of a certificate showing that the student is free of communicable tuberculosis. (Health and Safety Code 121485, 121495, 121505)

The purposes of assessing children for tuberculosis upon school entry are (1) to identify opportunities for preventive treatment of tuberculosis infection and (2) to detect active tuberculosis disease in children as early as possible to reduce transmission to others.

The universal Tuberculosis Risk Assessment Policy has been adopted by the Anaheim Union High School District and is consistent with guidelines of the American Academy of Pediatrics, U.S. Preventive Services Task Force, California Child Health and Disability Program, California Department of Public Health Tuberculosis Branch, and California Tuberculosis Controllers Association. These guidelines take into consideration the higher rates of tuberculosis in California and support the universal risk assessment as a safe and effective approach for tuberculosis screening in low risk children.

A medical provider's risk assessment for tuberculosis infection is the universal screening requirement for entry into the District, not universal tuberculosis testing with a skin or blood test.

Only children identified by a medical provider as having one or more risk factors for tuberculosis infection are required to have a tuberculosis skin or blood test prior to school entry. Children with no risk factors identified do not require tuberculosis testing. A signature by the child's health care provider attesting to "no risk factors for tuberculosis" is sufficient for school entry for low-risk children.

The tuberculosis screening assessment must occur within one year before first entry into the district (i.e., first day of attendance at a district school).

Students shall be screened or tested for tuberculosis under the following circumstances:

1. The Tuberculosis Risk Assessment Questionnaire will be required for students coming from outside of Orange County and new to the Anaheim Union High School District in grades seven through twelve. Any child who leaves Orange County to visit or reside elsewhere for twelve months or longer must present documentation of a Tuberculosis Risk Assessment Questionnaire certificate completed within the last twelve months before re-enrolling. Students experiencing homelessness shall be conditionally enrolled for a period of 30 days regardless of tuberculosis screening, except that any child will be excluded if there are active symptoms of tuberculosis.

- a. If a tuberculosis skin test is determined to be required following the tuberculosis risk assessment questionnaire, the student will be referred to their medical provider to obtain a Tuberculin Skin Test (TST) or blood test. If those results are positive, the student will be required to obtain a lung x-ray which must be interpreted by a physician. Further course of action will be determined by the physician and/or Public Health Department. For example, if being treated for tuberculosis, the student will be excluded from school until cleared by a medical note. If being treated for Latent Tuberculosis Infection (LTBI), then the student may attend school. If there are symptoms of tuberculosis during the period of waiting for the lung x-ray results or treatment of LTBI, the student will be excluded from school.
 - b. A TST may be delayed for up to six weeks if the child received live vaccines or had chicken pox. The student shall be conditionally enrolled during this six week period. The child will be excluded if there are active symptoms of tuberculosis or if documentation of a TST is not received at the end of this waiting period. Live vaccines can be given at the same time as the TST.
 - c. A student who has not submitted the Tuberculosis Risk Assessment or TST may be conditionally admitted provided that the student provides a Tuberculosis Risk Assessment certificate or TST results within 10 school days after admission. A student who has a positive skin test and no symptoms of active tuberculosis and has not subsequently obtained a lung x-ray, may be conditionally admitted provided that they received a lung x-ray within 20 school days after admission and pending results. Any student who fails to provide the required documentation or presents with active tuberculosis symptoms within those time periods shall be prohibited from further attendance until the student provides the appropriate documentation.
 - d. A TST or blood test performed in another country may be accepted through immigration/embassy.
2. Whenever ordered by the local health officer for the preservation and protection of public health, students seeking admission for the first time to a district school at any grade level shall submit to tuberculosis testing. Students who are subject to the health officer's order shall be admitted to school as follows:
 - a. The Superintendent or designee shall unconditionally admit any student who, prior to admission, submits a certificate signed by any public or private medical provider indicating that the student has completed an approved tuberculosis

examination and is free from active tuberculosis. (Health and Safety Code 121485, 121490, 121500; 22 CCR 41305, 41311, 41313)

The Superintendent or designee shall exempt a student from the requirement to submit a certificate if the student's parent/guardian, or the student if an emancipated minor, provides an affidavit stating that the required examination is contrary to one's personal beliefs. If there is probable cause to believe that such a student has active tuberculosis, the student may be excluded from school until the Superintendent or designee is satisfied that the student is not afflicted. (Health and Safety Code 121505)

- b. A student who has not submitted the certificate or personal beliefs affidavit may be admitted on condition that the student receives an approved tuberculin skin test within 10 school days after admission. A student who has had a positive skin test and has not subsequently obtained a chest x-ray may be admitted on condition that the student receives a chest x-ray within 20 school days after admission. Any student who fails to provide the certificate within those time periods shall be prohibited from further attendance until the certificate is provided. (Health and Safety Code 121495; 22 CCR 41315, 41327)
 - c. Whenever the local health officer so orders, a student may be required to complete an additional examination and provide another certificate indicating that the student is free of communicable tuberculosis. (Health and Safety Code 121485)
 - d. At the discretion of the local health officer, the district may admit a student without a certificate if the student is undergoing or has already undergone preventive treatment for tuberculosis infection or treatment for tuberculosis disease. (22 CCR 41319)
3. Whenever the Superintendent or designee suspects that a student who has not been examined for tuberculosis either has the disease or has been exposed, the Superintendent or designee shall immediately report by telephone to the local health officer. When required by the local health officer, the district shall exclude the student from school until the student is certified to be free of communicable tuberculosis. (22 CCR 41329)

The Superintendent or designee shall maintain a record of any student's tuberculosis examination as part of the student's mandatory permanent student record. (22 CCR 41323)

The Superintendent or designee shall annually file a report with the local health department on the results of tuberculosis examinations for all new district students required to complete such examinations in accordance with item number 2 above, including, but not necessarily limited to,

the number of students unconditionally and conditionally admitted and the number of students exempted on the basis of their personal beliefs. (22 CCR 41325)

Legal Reference:

EDUCATION CODE

48213 Prior parent notification of exclusion; exemption

49451 Parent's refusal to consent to health examination

HEALTH AND SAFETY CODE

120230 Exclusion of persons from school when residence is in isolation or quarantine

121365 Duties of local health officer re: tuberculosis control

121475-121520 Tuberculosis tests for students

124025-124110 Child Health and Disability Prevention Program

CODE OF REGULATIONS, TITLE 5

202 Exclusion of students with contagious disease

432 Student records

3030 Eligibility for special education; tuberculosis that adversely affects educational performance

CODE OF REGULATIONS, TITLE 22

41301-41329 Tuberculosis tests for students

Management Resources:

CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES PUBLICATIONS

CHDP School Handbook: School Entry Health Examination Requirements, rev. January 2006

CALIFORNIA DEPARTMENT OF PUBLIC HEALTH PUBLICATIONS

California Immunization Handbook: Pre-Kindergarten (Child-Care) and School Immunization Requirements, 10th Edition, July 2019

WEB SITES

American Lung Association: <http://www.lungusa.org>

California Department of Health Care Services: <http://www.dhcs.ca.gov>

California Department of Public Health, Tuberculosis Control:

<http://www.cdph.ca.gov/Programs/CID/DCDC/Pages/TBCB.aspx>

Centers for Disease Control and Prevention, Tuberculosis: <http://www.cdc.gov/tb>

Health Officers Association of California: <http://www.calhealthofficers.org>

Board of Trustees

May 29, 1997

Reviewed: August 2000

Revised: December 2006

Revised: TBD

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HEAD LICE**8412 (5141.33)**

The Board of Trustees recognizes that head lice infestations among students require treatment, but do not pose a risk of transmitting disease. The Superintendent or designee shall encourage early detection and treatment in a manner that minimizes disruption to the educational program and reduces student absences.

School employees shall report all suspected cases of head lice to the school nurse or designee as soon as possible.

If a student is found with active, adult head lice, the student shall be allowed to stay in school until the end of the school day. The parent/guardian of any such student shall be given information about the treatment of head lice and encouraged to begin treatment of the student immediately and to check all members of the family. The parent/guardian also shall be informed that the student shall be checked upon return to school the next day and allowed to remain in school if no active head lice are detected.

Upon the student's return to school, the school nurse or designee shall check the student for active head lice. If it is determined that the student remains infected with head lice, the student shall be allowed to stay in school until the end of the school day and the school nurse or designee shall contact the student's parent/guardian to discuss treatment. As needed, the school nurse or designee may provide additional resources and/or referral to the local health department, health care providers, or other agencies. The parent/guardian also shall be informed that the student shall be checked upon return to school the next day and allowed to remain in school if no active head lice are detected.

If a student is found consistently infested with head lice, the student may be referred to a multidisciplinary team, which may consist of the school nurse, representatives from the local health department and social services, and other appropriate individuals, to determine the best approach for identifying and resolving problems contributing to the student's head lice infestations.

Staff shall maintain the privacy of students identified as having head lice.

Legal Reference:

EDUCATION CODE

48320-48325 School attendance review boards

49451 Physical examinations: parent's refusal to consent

Management Resources:

CALIFORNIA DEPARTMENT OF PUBLIC HEALTH PUBLICATIONS

Guidelines on Head Lice Prevention and Control for School Districts and Child Care Facilities,
rev. March 2012

A Parent's Guide to Head Lice, 2008

CALIFORNIA SCHOOL NURSES ORGANIZATION

Pediculosis Management, Position Statement, rev. 2011

WEB SITES

American Academy of Pediatrics: <http://www.aap.org>

California Department of Public Health: <http://www.cdph.ca.gov>

California School Nurses Organization: <http://www.csno.org>

Centers for Disease Control and Prevention, Parasitic Disease Information, Head Lice:
<http://www.cdc.gov/parasites/lice/head>

Board of Trustees

February 2000

Revised: April 2007

Revised: TBD

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**ADMINISTERING MEDICATION AND
MONITORING HEALTH CONDITIONS****8803.04 (5141.21)**

The Board of Trustees believes that regular school attendance is critical to student learning and that students who need to take medication prescribed or ordered for them by their authorized health care providers should be able to participate in the educational program.

Any medication prescribed for a student with a disability who is qualified to receive services under the Individuals with Disabilities Education Act or Section 504 of the Rehabilitation Act of 1973 shall be administered in accordance with the student's individualized education program or Section 504 services plan, as applicable.

For the administration of medication to other students during school or school-related activities, the Superintendent or designee shall develop protocols which shall include options for allowing parents/guardians to administer medication to their child at school, designate other individuals to do so on their behalf, and, with the student's authorized health care provider's approval, request the district's permission for the student to self-administer a medication or self-monitor and/or self-test for a medical condition. Such processes shall be implemented in a manner that preserves campus security, minimizes instructional interruptions, and promotes student safety and privacy.

The Superintendent or designee shall make epinephrine auto-injectors available at each school for providing emergency medical aid to any person suffering, or reasonably believed to be suffering, from an anaphylactic reaction. (Education Code 49414)

Administration of Medication by School Personnel

When allowed by law, medication prescribed to a student by an authorized health care provider may be administered by a school nurse or, when a school nurse or other medically licensed person is unavailable and the physician has authorized administration of medication by unlicensed personnel for a particular student, by other designated school personnel with appropriate training. School nurses and other designated school personnel shall administer medications to students in accordance with law, Board policy, administrative regulation, and, as applicable, the written statement provided by the student's parent/guardian and authorized health care provider. Such personnel shall be afforded appropriate liability protection.

The Superintendent or designee shall ensure that school personnel designated to administer any medication receive appropriate training and, as necessary, retraining from qualified medical personnel before any medication is administered. At a minimum, the training shall cover how and when such medication should be administered, the recognition of symptoms and treatment,

emergency follow-up procedures, and the proper documentation and storage of medication. Such trained, unlicensed designated school personnel shall be supervised by, and provided with immediate communication access to, a school nurse, physician, or other appropriate individual.

The Superintendent or designee shall maintain documentation of the training and ongoing supervision, as well as annual written verification of competency of other designated school personnel.

Legal Reference:

EDUCATION CODE

48980 Notification at beginning of term

49407 Liability for treatment

49408 Emergency information

49414 Emergency epinephrine auto-injectors

49414.3 Emergency medical assistance; administration of medication for opioid overdose

49414.5 Providing school personnel with voluntary emergency training

49422-49427 Employment of medical personnel, especially:

49423 Administration of prescribed medication for student

49423.1 Inhaled asthma medication

49480 Continuing medication regimen; notice

BUSINESS AND PROFESSIONS CODE

2700-2837 Nursing, especially:

2726 Authority not conferred

2727 Exceptions in general

3501 Definitions

4119.2 Acquisition of epinephrine auto-injectors

4119.8 Acquisition of naloxone hydrochloride or another opioid antagonist

HEALTH AND SAFETY CODE

11362.7-11362.85 Medicinal cannabis

CODE OF REGULATIONS, TITLE 5

600-611 Administering medication to students

UNITED STATES CODE, TITLE 20

1232g Family Educational Rights and Privacy Act of 1974

1400-1482 Individuals with Disabilities Education Act

UNITED STATES CODE, TITLE 21

812 Schedules of controlled substances

844 Penalties for possession of controlled substance

UNITED STATES CODE, TITLE 29

794 Rehabilitation Act of 1973, Section 504

COURT DECISIONS

American Nurses Association v. Torlakson, (2013) 57 Cal.4th 570

Management Resources:

AMERICAN DIABETES ASSOCIATION PUBLICATIONS

Training Standards for the Administration of Epinephrine Auto-Injectors, rev. 2015

Glucagon Training Standards for School Personnel: Providing Emergency Medical Assistance to Pupils with Diabetes, May 2006

Legal Advisory on Rights of Students with Diabetes in California's K-12 Public Schools, August 2007

Program Advisory on Medication Administration, 2005

NATIONAL DIABETES EDUCATION PROGRAM PUBLICATIONS

Helping the Student with Diabetes Succeed: A Guide for School Personnel, June 2003

WEB SITES

CSBA: <http://www.csba.org>

American Diabetes Association: <http://www.diabetes.org>

California Department of Education: <http://www.cde.ca.gov/ls/he/hn>

National Diabetes Education Program: <http://www.ndep.nih.gov>

U.S. Department of Health and Human Services, National Institutes of Health, Blood Institute, asthma information: <http://www.nhlbi.nih.gov/health/public/lung/index.htm#asthma>

Board of Trustees

November 24, 1980

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Revised: August 1993

Revised: June 1997

Revised: November 2000

Revised: TBD

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ADMINISTERING MEDICATION AND MONITORING HEALTH CONDITIONS

8803.04-R (AR 5141.21)

Definitions

Authorized health care provider means an individual who is licensed by the State of California to prescribe or order medication, including, but not limited to, a physician, physician assistant, or nurse practitioner. (Education Code 49423; 5 CCR 601)

Other designated school personnel means any individual employed by the district, including a nonmedical school employee, who has volunteered or consented to administer medication or otherwise assist the student and who may legally administer the medication to the student or assist the student in the administration of the medication. (5 CCR 601, 621)

Medication may include not only a substance dispensed in the United States by prescription, but also a substance that does not require a prescription, such as over-the-counter remedies, nutritional supplements, and herbal remedies. (5 CCR 601)

Epinephrine auto-injector means a disposable delivery device designed for the automatic injection of a premeasured dose of epinephrine into the human body to prevent or treat a life-threatening allergic reaction. (Education Code 49414)

Anaphylaxis means a potentially life-threatening hypersensitivity to a substance, which may result from an insect sting, food allergy, drug reaction, exercise, or other cause. Symptoms may include shortness of breath, wheezing, difficulty breathing, difficulty talking or swallowing, hives, itching, swelling, shock, or asthma. (Education Code 49414)

Notifications to Parents/Guardians

At the beginning of each school year, the Superintendent or designee shall notify parents/guardians of the options available to students who need to take prescribed medication during the school day and the rights and responsibilities of parents/guardians regarding those options. (Education Code 49480)

In addition, the Superintendent or designee shall inform the parents/guardians of any student on a continuing medication regimen for a non episodic condition of the following requirements: (Education Code 49480)

1. The parent/guardian is required to inform the school nurse or other designated employee of the medication being taken, the current dosage, and the name of the supervising physician.

2. With the parent/guardian's consent, the school nurse or other designated employee may communicate with the student's physician regarding the medication and its effects and may counsel school personnel regarding the possible effects of the medication on the student's physical, intellectual, and social behavior, as well as possible behavioral signs and symptoms of adverse side effects, omission, or overdose.

Parent/Guardian Responsibilities

The responsibilities of the parent/guardian of any student who may need medication during the school day shall include, but are not limited to:

1. Submitting the parent/guardian written statement and the authorized health care provider's written statement each school year as described in the sections "Parent/Guardian Statement" and "Health Care Provider Statement" below. The parent/guardian shall provide a new authorized health care provider's statement if the medication, dosage, frequency of administration, or reason for administration changes. (Education Code 49414.5, 49423, 49423.1; 5 CCR 600, 626)
2. If the student is on a continuing medication regimen for a nonepisodic condition, informing the school nurse or other designated certificated employee of the medication being taken, the current dosage, and the name of the supervising physician, and updating the information when needed. (Education Code 49480)
3. Providing medications in properly labeled, original containers along with the authorized health care provider's instructions, or as otherwise directed by the Superintendent or designee. For prescribed or ordered medication, the container also shall bear the name and telephone number of the pharmacy, the student's identification, and the name and phone number of the authorized health care provider. (5 CCR 606)

Parent/Guardian Statement

When district employees are to administer medication to a student, the parent/guardian's written statement shall:

1. Identify the student
2. Grant permission for an authorized district representative to communicate directly with the student's authorized health care provider and pharmacist, as may be necessary, regarding the health care provider's written statement or any other questions that may arise with regard to the medication

3. Contain an acknowledgment that the parent/guardian understands how district employees will administer the medication or otherwise assist the student in its administration
4. Contain an acknowledgment that the parent/guardian understands the responsibilities to provide a written statement from the authorized health care provider, to ensure that the medication is delivered to the school in a proper container by an individual legally authorized to be in possession of the medication, and to provide all necessary supplies and equipment
5. Contain an acknowledgment that the parent/guardian understands the right to terminate the consent for the administration of the medication or for otherwise assisting the student in the administration of medication at any time

In addition to the requirements in items #1-5 above, if a parent/guardian has requested that the student be allowed to carry and self-administer medication, the parent/guardian's written statement shall: (Education Code 49423, 49423.1)

1. Consent to the self-administration
2. Release the district and school personnel from civil liability if the student suffers an adverse reaction as a result of self-administering the medication

In addition to the requirements in items #1-5 above, if a parent/guardian wishes to designate an individual who is not an employee of the district to administer medication to the student, the parent/guardian shall include the identified individual on the student's emergency card and the parent/guardian's written statement shall clearly identify the individual and shall state:

1. The individual's willingness to accept the designation
2. That the individual is permitted to be on the school site
3. Any limitations on the individual's authority

Health Care Provider Statement

When any district employee is to administer prescribed medication to a student, or when a student is to be allowed to carry and self-administer prescribed medication during school hours, the authorized health care provider's written statement shall include:

1. Clear identification of the student (Education Code 49423, 49423.1; 5 CCR 602)
2. The name of the medication (Education Code 49423, 49423.1; 5 CCR 602)

3. The method, amount, and time schedules by which the medication is to be taken (Education Code 49423, 49423.1; 5 CCR 602)
4. If a parent/guardian has requested that the student be allowed to self-administer medication, confirmation that the student is able to self-administer the medication (Education Code 49414.5, 49423, 49423.1; 5 CCR 602)
5. For medication that is to be administered by unlicensed personnel, confirmation by the student's health care provider that the medication may safely and appropriately be administered by unlicensed personnel (Education Code 49423, 49423.1; 5 CCR 602)
6. For medication that is to be administered on an as-needed basis, the specific symptoms that would necessitate administration of the medication, allowable frequency for administration, and indications for referral for medical evaluation
7. Possible side effects of the medication
8. Name, address, telephone number, and signature of the student's authorized health care provider

For self-administration of inhaled asthma medication, the district shall accept a written statement from a physician or surgeon contracted with a health plan operating under the laws of Mexico that is licensed pursuant to Health and Safety Code 1351.2. Such written statement shall be in English and Spanish, and shall include the name and contact information for the physician or surgeon. (Education Code 49423.1)

District Responsibilities

The Superintendent or designee shall ensure that any unlicensed school personnel authorized to administer medication to a student receives appropriate training from the school nurse or other qualified medical personnel.

The school nurse or other designated school personnel shall:

1. Administer or assist in administering medication in accordance with the authorized health care provider's written statement
2. Accept delivery of medications from parents/guardians and count and record them upon receipt
3. Maintain a list of students needing medication during the school day, including those authorized to self-administer medication, and note on the list the type of medication and the times and dosage to be administered

4. Maintain for each student a medication log which may:
 - a. Specify the student's name, medication, dose, method of administration, time of administration during the regular school day, date(s) on which the student is required to take the medication, and the authorized health care provider's name and contact information
 - b. Contain space for daily recording of the date, time, and amount of medication administered, and the signature of the individual administering the medication
5. Maintain for each student a medication record which may include the authorized health care provider's written statement, the parent/guardian's written statement, the medication log, and any other written documentation related to the administration of medication to the student
6. Ensure that student confidentiality is appropriately maintained
7. Coordinate and, as appropriate, ensure the administration of medication during field trips and other school-related activities
8. Report to a student's parent/guardian and school nurse any refusal by the student to take the medication
9. Keep all medication to be administered by the district in a locked drawer or cabinet
10. As needed, communicate with a student's authorized health care provider and/or pharmacist regarding the medication and its effects
11. Counsel other designated school personnel regarding the possible effects of a medication on a student's physical, intellectual, and social behavior, as well as possible behavioral signs and symptoms of adverse side effects, omission, or overdose
12. Ensure that any unused, discontinued, or outdated medication is returned to the student's parent/guardian at the end of the school year or, if the medication cannot be returned, dispose of it in accordance with state laws and local ordinances
13. In the event of a medical emergency requiring administration of medication, call 911, provide immediate medical assistance, directly observe the student following the administration of medication, contact the student's parent/guardian
14. Report to the site administrator, the student's parent/guardian, and, if necessary, the student's authorized health care provider any instance when a medication is not

administered properly, including administration of the wrong medication or failure to administer the medication in accordance with authorized health care provider's written statement

Emergency Epinephrine Auto-Injectors

The Superintendent or designee shall provide epinephrine auto-injectors to school nurses or other employees who have volunteered to administer them in an emergency and have received training. The school nurse, or a volunteer employee when a school nurse or physician is unavailable, may administer an epinephrine auto-injector to provide emergency medical aid to any person suffering, or reasonably believed to be suffering, from potentially life-threatening symptoms of anaphylaxis at school or a school activity. (Education Code 49414)

The principal or designee at each school may designate one or more volunteers to receive initial and annual refresher training, which shall be provided by a school nurse or other qualified person designated by a physician and surgeon authorized pursuant to Education Code 49414 and shall be based on the standards developed by the Superintendent of Public Instruction (SPI). Written materials covering the required topics for training shall be retained by the school for reference. (Education Code 49414)

A school nurse or other qualified supervisor of health, or a district administrator if the district does not have a qualified supervisor of health, shall obtain a prescription for epinephrine auto-injectors for each school. Such prescription may be filled by local or mail order pharmacies or epinephrine auto-injector manufacturers. (Education Code 49414)

If an epinephrine auto-injector is used, the school nurse or other qualified supervisor of health shall restock the epinephrine auto-injector as soon as reasonably possible, but no later than two weeks after it is used. In addition, epinephrine auto-injectors shall be restocked before their expiration date or as soon as practicable subject to availability. (Education Code 49414)

Information regarding defense and indemnification provided by the district for any and all civil liability for volunteers administering epinephrine auto-injectors shall be provided to each volunteer and retained in the employee's personnel file. (Education Code 49414)

A school may accept gifts, grants, and donations from any source for the support of the school in carrying out the requirements of Education Code 49414, including, but not limited to, the acceptance of epinephrine auto-injectors from a manufacturer or wholesaler. (Education Code 49414)

The Superintendent or designee shall maintain records regarding the acquisition and disposition of epinephrine auto-injectors for a period of three years from the date the records were created. (Business and Professions Code 4119.2)

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way--P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

3 rd	day of	March	2022
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by and between

Timothy Lutz

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Timothy Lutz, retired choir director, Arlington High School and Placentia Presbyterian Church, will adjudicate and provide written and recorded feedback for students participating in the Anaheim Union High School District (AUHSD) Choir Festival. Duties include:

- Provide standards-aligned, real time feedback on choral music performances
- This includes recognition of technical and artistic achievements in addition to structured, constructive feedback on student and ensemble growth areas aligned to California K-12 Standards for Music Education.

Site/School:	District VAPA Department	Funds (Cost Center):	LCFF (0009)
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2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	March 15, 2022
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and shall diligently perform as specified and complete performance by:

Date:	May 26, 2022
-------	--------------

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$500

for services rendered

to	#	of	300 students	# hours per	3	# of days:	2
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.

7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:

- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The Consultant will provide students professional level feedback on their concert festival performances. This feedback will be given immediately in real time during the students' performances at the District Choir Festival. Feedback will be written and vocal (provided by digital audio recorder). Feedback will include an overall rating for each student ensemble on a rubric tied directly to the California K-12 Standards for Arts Education.

12. What are the technical reasons this Consultant is being hired as an Independent Contractor rather than an employee?

The Consultant is a widely recognized authority on choral music pedagogy and performance practice and has established an outstanding reputation as an educator, clinician, and adjudicator.

List any technical support that will need to be supplied by District:

Digital audio recorder will be provided by Brian Belski, District VAPA Director.

**COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)**

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
- ☐ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
Typed Name of consultant (same as page 1):	
Timothy Lutz	Anaheim Union High School District
Typed Name/Title of Authorized Signatory:	
Timothy Lutz	Dr. Jaron Fried
Authorized Signature:	
Signature of Assistant Superintendent:	
Street Address:	
2348 Cartlen Dr.	501 Crescent Way, P.O. Box 3520
City, State, Zip Code	
Placentia, CA 92870	Anaheim, CA 92803-3520
Date:	
March 3, 2022	3/4/22


Mark Appropriately:

Independent/Sole Proprietor:	X
Corporation:	
Partnership:	
Other/Specify:	

Social Security Number* or Federal Identification Number*

--	--

*Or, initial below:

	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
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Telephone Number:

E-mail Address:

714-514-2348	tlutz@sbcglobal.net
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If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature:		Date:	2/15/22
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Joe Carmona

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way–P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

3 rd	day of	March	2022
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by and between

Ariel May

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;

and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

- Services to be provided by Consultant:

<p>Ariel May, professional vocalist and choir director at Canyon High School, will adjudicate and provide written and recorded feedback for students participating in the Anaheim Union High School District (AUHSD) Choir Festival. Duties include:</p> <ul style="list-style-type: none"> — Provide standards-aligned, real time feedback on choral music performances — This includes recognition of technical and artistic achievements in addition to structured, constructive feedback on student and ensemble growth areas aligned to California K-12 Standards for Music Education.

Site/School:	District VAPA Department	Funds (Cost Center):	LCFF (0009)
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- List of Other Supportive Staff or Consultants:

No other support staff is required.

- Consultant shall commence providing services under this AGREEMENT on:

Date:	March 15, 2022
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and shall diligently perform as specified and complete performance by:

Date:	May 26, 2022
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Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$500

for services rendered

to	#	of	300 students	# hours per	3	# of days:	2
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The Consultant will provide students professional level feedback on their concert festival performances. This feedback will be given immediately in real time during the students' performances at the District Choir Festival. Feedback will be written and vocal (provided by digital audio recorder). Feedback will include an overall rating for each student ensemble on a rubric tied directly to the California K-12 Standards for Arts Education.

12. What are the technical reasons this Consultant is being hired as an Independent Contractor rather than an employee?

The Consultant is a widely recognized authority on choral music pedagogy and performance practice and has established an outstanding reputation as an educator, clinician, and adjudicator.

List any technical support that will need to be supplied by District:


Digital audio recorder will be provided by Brian Belski, District VAPA Director.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
- ☐ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:		DISTRICT:	
Typed Name of consultant (same as page 1):			
Ariel May		Anaheim Union High School District	
Typed Name/Title of Authorized Signatory:		Typed Name of Assistant Superintendent:	
Ariel May		Dr. Jaron Fried	
Authorized Signature:		Signature of Assistant Superintendent:	
			
Street Address:		Street Address:	
1768 N. Oak Knoll Dr. Unit D		501 Crescent Way, P.O. Box 3520	
City, State, Zip Code		City, State, Zip Code	
Anaheim, CA 92807		Anaheim, CA 92803-3520	
Date:		Date:	
March 3, 2022		3/4/22	

Mark Appropriately:

Independent/Sole Proprietor:	X
Corporation:	
Partnership:	
Other/Specify:	

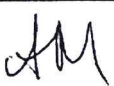
Social Security Number*

or

Federal Identification Number*

	
---	--

*Or, initial below:

	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
---	---

Telephone Number:

E-mail Address:

951-818-6657	arielmaymusic@gmail.com
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If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature:		Date:	2/15/22
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 Joe Carmona

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way—P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this:

3 rd	day of	March	2022
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by and between

Ricardo Soto

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Dr. Ricardo Soto, retired choir and symphony director, Orange Coast College, will adjudicate and provide written and recorded feedback for students participating in the Anaheim Union High School District (AUHSD) Choir Festival. Duties include:

- Provide standards-aligned, real time feedback on choral music performances
- This includes recognition of technical and artistic achievements in addition to structured, constructive feedback on student and ensemble growth areas aligned to California K-12 Standards for Music Education.

Site/School:	District VAPA Department	Funds (Cost Center):	LCFF (0009)
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2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	March 15, 2022
-------	----------------

and shall diligently perform as specified and complete performance by:

Date:	May 26, 2022
-------	--------------

Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

No other information from the District is needed.

5. District shall pay Consultant the maximum amount of

\$500

for services rendered

to	#	of	300 students	# hours per	3	# of days:	2
people:				day:			

pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
- a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole negligence or willful misconduct of District, its officers, employees, or agents.

- b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

The Consultant will provide students professional level feedback on their concert festival performances. This feedback will be given immediately in real time during the students' performances at the District Choir Festival. Feedback will be written and vocal (provided by digital audio recorder). Feedback will include an overall rating for each student ensemble on a rubric tied directly to the California K-12 Standards for Arts Education.

12. What are the technical reasons this Consultant is being hired as an Independent Contractor rather than an employee?

The Consultant is a widely recognized authority on choral music pedagogy and performance practice and has established an outstanding reputation as an educator, clinician, and adjudicator.

List any technical support that will need to be supplied by District:

Digital audio recorder will be provided by Brian Belski, District VAPA Director.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☐ **Own Work Hours:** Consultant will establish work hours for the job.
- ☐ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☐ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☐ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☐ **Services Available to the General Public** (check valid items):
 - ☐ Maintains an office
 - ☐ Business license
 - ☐ Business signs
 - ☐ Advertises services
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
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Typed Name of consultant (same as page 1):

Ricardo Soto	Anaheim Union High School District
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Typed Name/Title of Authorized Signatory:

Typed Name of Assistant Superintendent:

Ricardo Soto	Dr. Jaron Fried
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Authorized Signature:

Signature of Assistant Superintendent:

	
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Street Address:

Street Address:

3916 Pine Ave.	501 Crescent Way, P.O. Box 3520
----------------	---------------------------------

City, State, Zip Code

City, State, Zip Code

Long Beach, CA 90807	Anaheim, CA 92803-3520
----------------------	------------------------

Date:

Date:

March 4, 2022	3/4/22
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Mark Appropriately:

Independent/Sole Proprietor:	X
Corporation:	
Partnership:	
Other/Specify:	

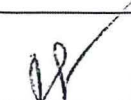
Social Security Number*

or

Federal Identification Number*

	
---	--

*Or, initial below:

	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
---	--

Telephone Number:

E-mail Address:

714-394-7105	ricsoto@aol.com
--------------	-----------------

If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator:

Signature:		Date:	2/15/22
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Joe Carmona

THIS AGREEMENT SUPERSEDES THE AGREEMENT SIGNED ON JANUARY 13, 2022

AGREEMENT NUMBER 10000520

ANAHEIM UNION HIGH SCHOOL DISTRICT
INCOME AGREEMENT

This AGREEMENT is hereby entered into this 10th day of January, 2022, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa California 92626, hereinafter referred to as SUPERINTENDENT, and Anaheim Union High School District, 501 North Crescent Way, Anaheim, California 92801, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, SUPERINTENDENT is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an independent contractor to perform the following described work and SUPERINTENDENT hereby agrees to perform said work upon the terms and conditions hereinafter set forth. Specifically, SUPERINTENDENT shall

1 provide the following services for the Division of Educational
2 Services.

3 1.1 SUPERINTENDENT will provide the "I've Got Your Back"
4 Bullying Prevention Program to schools within the Anaheim Union
5 High School District.

6 1.2 Include facilitating a 4-hour student ambassador training
7 and a schoolwide assembly, which will feature a keynote
8 presentation by Mark Munoz, a motivational speaker.

9 1.3 Students will learn how to take a leadership role in
10 bullying prevention efforts on campus.

11 1.4 There is no cost for the training or assembly, as the
12 services are fully covered by grant funding from the Orange
13 County Health Care Agency to provide School-Based Violence
14 Prevention Education Services.

15 2.0 TERM. This AGREEMENT shall commence on March 4, 2022 and end on
16 June 30, 2022, subject to termination as set forth in this
17 AGREEMENT.

18 3.0 PAYMENT. SUPERINTENDENT agrees to perform the services at no
19 charge to the DISTRICT.

20 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for any
21 costs or expenses paid or incurred by SUPERINTENDENT in performing
22 services for DISTRICT, except as follows: N/A.

23 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own expense,
24 all labor, materials, equipment, supplies and other items necessary to
25 complete the services to be provided pursuant to this AGREEMENT,
except as follows: N/A

1 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of
2 this AGREEMENT, shall be and act as an independent contractor.
3 SUPERINTENDENT understands and agrees that he/she and all of his/her
4 employees shall not be considered officers, employees or agents of
5 the DISTRICT, and are not entitled to benefits of any kind or nature
6 normally provided employees of the DISTRICT and/or to which
7 DISTRICT'S employees are normally entitled, including, but not
8 limited to, State Unemployment Compensation or Workers' Compensation.
9 SUPERINTENDENT assumes the full responsibility for the acts and/or
10 omissions of his/her employees or agents as they relate to the
11 services to be provided under this AGREEMENT. SUPERINTENDENT shall
12 assume full responsibility for payment of all federal, state and
13 local taxes or contributions, including unemployment insurance,
14 social security and income taxes with respect to SUPERINTENDENT'S
15 employees.

16 7.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees
17 that all matters produced under this AGREEMENT shall become the
18 property of SUPERINTENDENT and cannot be used without
19 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall
20 have all right, title and interest in said matters, including the
21 right to secure and maintain the copyright, trademark and/or patent
22 of said matter in the name of the SUPERINTENDENT.

23 8.0 HOLD HARMLESS.

24 A. SUPERINTENDENT agrees to and does hereby indemnify,
25 defend, and hold harmless DISTRICT, its Governing Board, officers,
agents and employees from liability and claims of liability for bodily

1 injury, personal injury, sickness, disease, or death of any person or
2 persons, or damage to any property, real personal, tangible or
3 intangible, arising out of the negligent acts or omissions of
4 employees, agents or officers of SUPERINTENDENT or the Orange County
5 Board of education during the period of this AGREEMENT.

6 B. DISTRICT agrees to and does hereby indemnify, defend, and
7 hold harmless SUPERINTENDENT, the Orange County Board of Education,
8 and its officers, agents and employees from liability and claims of
9 liability for bodily injury, personal injury, sickness, disease, or
10 death of any person or persons, or damage to any property, real
11 personal, tangible or intangible, arising out of the negligent acts or
12 omissions of its Governing Board, employees, agents or officers of
13 DISTRICT during the period of this AGREEMENT.

14 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this
15 AGREEMENT shall not be assigned by SUPERINTENDENT without prior
16 written approval of DISTRICT.

17 10.0 TOBACCO USE POLICY. In the interest of public health, the
18 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
19 use of any tobacco products are prohibited in buildings and vehicles,
20 and on any property owned, leased or contracted for by the
21 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to
22 abide with conditions of this policy could result in the termination
23 of this AGREEMENT.

24 11.0 TERMINATION. Either party may terminate this AGREEMENT with or
25 without reason with the giving of thirty (30) days written notice to
the other party. DISTRICT shall compensate SUPERINTENDENT only for

1 services satisfactorily rendered to the date of termination. Written
2 notice by DISTRICT shall be sufficient to stop further performance of
3 services by SUPERINTENDENT. Notice shall be deemed given when
4 received by the SUPERINTENDENT or DISTRICT or no later than three (3)
5 days after the day of mailing, whichever is sooner.

6 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that they
7 will not engage in unlawful discrimination in employment of persons
8 because of race, color, religious creed, national origin, ancestry,
9 physical handicap, medical condition, marital status, or sex of such
10 persons.

11 13.0 NOTICE. All notices or demands to be given under this AGREEMENT
12 by either party to the other shall be in writing and given either by:
13 (a) personal service or (b) by U.S. Mail, mailed either by registered
14 or certified mail, return receipt requested, with postage prepaid.
15 Service shall be considered given when received if personally served
16 or if mailed on the third day after deposit in any U.S. Post Office.
17 The address to which notices or demands may be given by either party
18 may be changed by written notice given in accordance with the notice
19 provisions of this section. As of the date of this AGREEMENT, the
20 addresses of the parties are as follows:

21 DISTRICT: Anaheim Union High School District
22 501 North Crescent Way
23 Anaheim, California 92801
24 Attn: _____

25 SUPERINTENDENT: Orange County Superintendent of Schools
200 Kalmus Drive
P.O. Box 9050
Costa Mesa, California 92628-9050
Attn: Patricia McCaughey

1 14.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
2 redress for violation of, or to insist upon, the strict performance
3 of any term or condition of this AGREEMENT shall not be deemed a
4 waiver by that party of such term or condition, or prevent a
5 subsequent similar act from again constituting a violation of such
6 term or condition.

7 15.0 SEVERABILITY. If any term, condition or provision of this
8 AGREEMENT is held by a court of competent jurisdiction to be invalid,
9 void, or unenforceable, the remaining provisions will nevertheless
10 continue in full force and effect, and shall not be affected,
11 impaired or invalidated in any way.

12 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT shall
13 be governed by the laws of the State of California with venue in
14 Orange County, California.

15 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
16 attached hereto constitute the entire agreement among the Parties to
17 it and supersede any prior or contemporaneous understanding or
18 agreement with respect to the services contemplated, and may be
19 amended only by a written amendment executed by both Parties to the
20 AGREEMENT.

21
22 [THIS AREA LEFT INTENTIONALLY BLANK.]
23
24
25

1 IN WITNESS WHEREOF, the Parties hereto set their hands.

2 DISTRICT: ANAHEIM UNION HIGH
3 SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

4 BY: _____
Authorized Signature

BY:  _____
Authorized Signature

5 PRINT NAME: Dr. Jaron Fried

PRINT NAME: Patricia McCaughey

6 TITLE: Assistant Superintendent, Ed. Division

TITLE: Administrator

7 DATE: 3/4/22

DATE: February 2, 2022

8 Anaheim Union High SD-School Based Violence Prevention Education (VPE) Services-
9 Income (10000520) 22RV
ZIP5

ANAHEIM UNION HIGH SCHOOL DISTRICT
INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 11th day of January, 2022, between the Anaheim Union High School District ("District") and Accountable Healthcare Staffing, Inc. ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services.** The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.
2. **Term.** The term for services pursuant to this Agreement is from 1/24/2022 through 5/27/2022.
3. **Submittal of Documents.** The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:
 - ☐ Signed Agreement
 - ☒ Insurance Certificate(s) and Endorsements (Section 10)
 - ☒ Criminal Background Investigation Certification(s) (Section 16)
 - ☒ W-9 Form
4. **Compensation.** District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Fifty-Four Thousand Four Hundred Dollars (\$54,400) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor.** Contractor is customarily engaged in an independently established trade, occupation or business of the same nature, as that of the Services, and in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.
6. **Materials.** Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.
7. **Standard of Care.** Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.
8. **Audit.** Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.
9. **Indemnification.** To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.
10. **Insurance.**
 - 10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
 - 10.1.1 General Liability. One Million Dollars (\$1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the District). A Professional Liability Insurance policy with limits of not less than one million (\$1,000,000) per claim or occurrence and two million (\$2,000,000) aggregate limits. If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

10.1.3 Is this Contractor providing services directly to students? Yes ☒ No ☐ For services that are provided directly to students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than \$1,000,000 per occurrence; \$2,000,000 general aggregate.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 All policies shall be written on an occurrence form.

10.2.4 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.5 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

10.2.6 The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability

insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

- 11. Compliance With Laws.** Contractor shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.
- 12. Permits/Licenses.** Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 13. Safety and Security.** Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
- 14. Employment With Another Public Agency.** Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.
- 15. Anti-Discrimination.** It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).
- 16. Fingerprinting of Employees.** Is this Contractor providing services directly to students? Yes ☒
☐ No ☐ For services that are provided directly to students, the Contractor shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees if the Contractor has any significant contact with pupils. The Contractor shall not permit any employee to have any contact with District pupils until such time as the Contractor has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1.
- 17. Assignment/Subcontract.** The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

- 18. Termination.** District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
- 19. Limitation of District Liability.** The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.
- 20. Confidentiality.** The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 21. Notice.** Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District

Anaheim Union High School District
Attn: Jaron Fried
Copy: Celeste Krueger
501 N. Crescent Way
Anaheim, CA 92801
Phone: (714)999-3528
Email:krueger_c@auhsd.us

Contractor

Accountable Healthcare Staffing, Inc.
Attn:
999 Yamato Road, Suite 210
Boca Raton, FL 33431
Phone:
Email:

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 22. Entire Agreement.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 23. Governing Law.** This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the Orange County, California.
- 24. Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 25. Severability.** If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will

nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

- 26. Counterparts.** This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 3/4/22

By: _____

Print Name: Dr. Jaron Fried

Its: Assistant Superintendent, Ed. Division

Accountable Healthcare Staffing Inc.

("Contractor") Date: 2/10/2022

By: Barbara Sverdlik

Print Name: Barbara Sverdlik

Its: Vice President, Clinical Services

Information regarding Contractor:

Contractor: Accountable Healthcare Staffing, Inc.

License No.: 180116758

Address: 999 Yamato Road, Suite 210
Boca Raton, FL 33431

Telephone: 888-740-4341

Email: Legal@ahcstaff.com

Employer Identification and/or Social Security Number: 45-2469689

NOTE: Federal Code of Regulations sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

Type of Business Entity:

☐ Individual
☐ Sole Proprietorship
☐ Partnership
☐ Limited Partnership
☒ Corporation, State: Delaware
☐ Limited Liability Company
☐ Other: _____

ANAHEIM UNION HIGH SCHOOL DISTRICT
INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 7th day of January, 2022, between the Anaheim Union High School District ("District") and New Direction Solutions, LLC dba: ProCare Therapy ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services.** The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.
2. **Term.** The term for services pursuant to this Agreement is from 2/7/2022 through 5/26/2022
3. **Submittal of Documents.** The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:
 - ☐ Signed Agreement
 - ☒ Insurance Certificate(s) and Endorsements (Section 10)
 - ☒ Criminal Background Investigation Certification(s) (Section 16)
 - ☒ W-9 Form
4. **Compensation.** District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement fees not to exceed Seventy-Three Thousand Five Hundred (\$73,500) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within thirty (30) to forty-five (45) days after the District receives an invoice from Contractor for Services

actually completed.

- 5. Independent Contractor.** Contractor is customarily engaged in an independently established trade, occupation or business of the same nature, as that of the Services, and in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.
- 6. Materials.** Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.
- 7. Standard of Care.** Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.
- 8. Audit.** Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.
- 9. Indemnification.** To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims"), including, but not limited to, bodily injury, death, property damage, and consultants' and/or reasonable attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.
- 10. Insurance.**

 - 10.1** The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

 - 10.1.1 General Liability.** One Million Dollars (\$1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required

occurrence limit.

10.1.2 Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the District). A Professional Liability Insurance policy with limits of not less than one million (\$1,000,000) per claim or occurrence and two million (\$2,000,000) aggregate limits. If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

10.1.3 Is this Contractor providing services directly to students? Yes ☒ No ☐ For services that are provided directly to students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than \$1,000,000 per occurrence; \$2,000,000 general aggregate.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 All policies shall be written on an occurrence form.

10.2.4 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.5 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

10.2.6 The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents,

volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

- 11. Compliance With Laws.** Contractor shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.
- 12. Permits/Licenses.** Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 13. Safety and Security.** Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present, and agrees to conform to those rules and regulations in the performance of this agreement.
- 14. Employment With Another Public Agency.** Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.
- 15. Anti-Discrimination.** It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).
- 16. Fingerprinting of Employees.** Is this Contractor providing services directly to students? Yes ☒
☐ No ☐ For services that are provided directly to students, the Contractor shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees if the Contractor has any significant contact with pupils. The Contractor shall not permit any employee to have any contact with District pupils until such time as the Contractor has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1.
- 17. Assignment/Subcontract.** The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

- 18. Termination.** Either party may at any time for any reason terminate this Agreement with thirty (30) days written notice. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner. Client is responsible for all charges and fees prior to cancellation date and through the 30-day period of notice.
- 19. Limitation of District Liability.** In no event shall either party be liable in any manner for incidental, special or consequential damages, expressly excluding claims based on its breach of confidentiality obligations, willful misconduct, or indemnification obligations for third party claims.
- 20. Confidentiality.** The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 21. Notice.** Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District

Anaheim Union High School District
Attn: Jaron Fried
Copy: Celeste Krueger
501 N. Crescent Way
Anaheim, CA 92801
Phone: (714)999-3528
Email: krueger_c@auhsd.us

Contractor

New Direction Solutions, LLC dba:
ProCare Therapy
Attn: Jeremy Mims
5550 Peachtree Parkway, Suite 500
Peachtree Corners, GA 30092
Phone: (770)325-0358
Email: Jeremy.Mims@procaretherapy.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 22. Entire Agreement.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 23. Governing Law.** This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the Orange County, California.
- 24. Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 25. Severability.** If any term, condition or provision of this Agreement is held by a court of

competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

- 26. Counterparts.** This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 3/4/22

By: _____

Print Name: Dr. Jaron Fried

Its: Assistant Superintendent, Ed. Division

**New Direction Solutions, LLC dba:
ProCare Therapy ("Contractor")**

Date: 2/14/2022

By: Will Redding

Print Name: Will Redding

Its: Division Director

Information regarding Contractor:

Contractor: New Direction Solutions, LLC

dba: ProCare Therapy

License No.: 092047

Address: 5550 Peachtree Parkway, Suite 500
Peachtree Corners, GA 30092

Telephone: (770)325-0358

Email: Jeremy.Mims@procaretherapy.com

Employer Identification and/or Social Security
Number: 1251927

NOTE: Federal Code of Regulations sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

Type of Business Entity:

☐ Individual
☐ Sole Proprietorship
☐ Partnership
☐ Limited Partnership
☐ Corporation, State:
☒ Limited Liability Company
☐ Other: _____

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way – P.O. Box 3520
Anaheim, CA 92803-3520

EDUCATIONAL CONSULTING AGREEMENT

THIS AGREEMENT is made and entered into this (Board Approval Date):

3 rd	day of	March	2022
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by and between

Stuntmasters, Inc.

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District."

WHEREAS the District is in need of special services and advice;

WHEREAS such services and advice are not available at no cost from public agencies;
and

WHEREAS Consultant is specially trained, experienced, and competent to provide the special services and advice required; and

WHEREAS such services are needed on a limited basis.

NOW, THEREFORE, the parties hereto agree as follows:

1. Services to be provided by Consultant:

Stuntmasters Inc. BMX motivational student school assemblies are presented to inspire future leaders to be their best with anti-tobacco theme focusing on encouraging students to find something they love to do and concentrate on the personal fulfillment they can gain, instead of choosing to engage in negative behaviors such as tobacco, alcohol, and drug use. Stuntmasters Inc. creates inclusive, incredible, incomparable engaging action packed events for communities around the country using the power of action sports and action words to make for purposeful fun.

Site/School:	2022 Dates: 3/18/22 – Orangeview JHS (2 assemblies)	Funds (Cost Center):	TUPE Grant 4895
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2. List of Other Supportive Staff or Consultants:

No other support staff is required.

3. Consultant shall commence providing services under this AGREEMENT on:

Date:	March 18, 2022
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and shall diligently perform as specified and complete performance by:

Date:	May 21, 2022
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Consultant shall perform said services as an independent contractor and not as an employee of the District. Consultant shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.

4. District shall prepare and furnish the following information to Consultant, upon request, such information as is reasonably necessary to the performance of Consultant to this AGREEMENT:

Student Support Services will provide consultant with current TUPE information.

5. District shall pay Consultant the maximum amount of

\$1,450

for services rendered

to # of people:	800 – Orangeview JHS In addition to an unknown number of site teachers and staff participants.	# hours per day:	2.0 to 4.0	# of days:	1
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pursuant to this AGREEMENT. Payment shall be made 15 to 30 days after receipt of invoice. Consultant shall submit an invoice to District Accounting Department via U.S. Mail.

6. District may at any time for any reason terminate this AGREEMENT. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Consultant. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.
7. Consultant agrees to and shall hold harmless and indemnify District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
 - a. Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, expense sustained by Consultant or any person, firm, or corporation employed by Consultant upon or in connection with the services called for in this AGREEMENT except for liability for damages referred to above which result from the sole

negligence or willful misconduct of District, its officers, employees, or agents.

b. Any injury to or death of persons or damage to property, sustained by any persons, firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this AGREEMENT, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment/lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

8. This AGREEMENT is not assignable without written consent of the parties hereto.
9. Consultant and assistants shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including Worker's Compensation.
10. Consultant, if an employee of another public agency, certifies that Consultant shall not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to the AGREEMENT.
11. The following is a brief description of what will be achieved by Consultant as a result of this AGREEMENT:

As a result of the BMX assembly, students will learn: (1) how smoking/vaping affects your health and can limit your achievements; (2) how smoking/vaping can be addictive; (3) the dangers of a variety of types of tobacco, and; (4) how smoking/vaping can hurt others through secondhand smoke.

12. What are the technical reasons Consultant is being hired as an Independent Contractor rather than an employee?

BMX riders are among the top riders, speakers, athletes, entertainers and role models in the nation with various titles and years of experience delivering the message of being tobacco free and instill ideals that will increase self-confidence and positive morals. The shows deliver action with a message that your audience will not forget.

List any technical support that will need to be supplied by District:

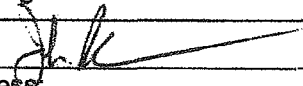
None. Only an outlet to plug in for power and outdoor space for performance.

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☒ **Own Work Hours:** Consultant will establish work hours for the job.
- ☒ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☒ **Job Location:** Consultant controls job location, under district discretion, whether on employer's site or not.
- ☒ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the consulting agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☐ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☐ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☒ **Services Available to the General Public** (check valid items):
 - ☒ Maintains an office
 - ☒ Business license
 - ☒ Business signs
 - ☒ Advertises services
 - ☒ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).
- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
Typed Name of consultant (same as page 1):	
Stuntmasters, Inc.	Anaheim Union High School District
Typed Name/Title of Authorized Signatory:	
John Parker, President	Dr. Jaron Fried
Authorized Signature:	
X 	X
Street Address:	
1398 S. Heron Lane	501 Crescent Way, P.O. Box 3520
City, State, Zip Code	
Gilbert, AZ 85296	Anaheim, CA 92803-3520
Date:	
1/26/22	3/4/22

Mark Appropriately:

Independent/Sole Proprietor:	
Corporation:	X
Partnership:	
Other/Specify:	

Social Security Number* or Federal Identification Number*

	20-0100914
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*Or, initial below:

<input checked="" type="checkbox"/> X	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
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Telephone Number: E-mail Address:

888.269.9919	bmximpact@gmail.com
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If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator (sign prior to submitting to District indicating review and approval):

Signature: 	Date: 4/6/22
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Dr. Shanna Egans

ANAHEIM UNION HIGH SCHOOL DISTRICT

MANAGEMENT

2021/2022 SALARY SCHEDULE

Effective 7/1/21 - BOT Approved on 3/3/22 - REVISED

Salary Range	Position Title	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	STEP 8	STEP 9	STEP 10	
1	** CATERING MANAGER	4,597.00	4,769.00	4,958.00	5,154.00	5,349.00	5,551.00	5,668.00	5,771.00	5,890.00	6,004.00	Monthly
2		4,721.00	4,892.00	5,082.00	5,275.00	5,472.00	5,674.00	5,791.00	5,894.00	6,013.00	6,128.00	Monthly
3		4,820.00	5,007.00	5,198.00	5,401.00	5,611.00	5,831.00	5,944.00	6,059.00	6,178.00	6,296.00	Monthly
4	COMMUNITY SCHOOLS COORDINATOR	4,943.00	5,129.00	5,321.00	5,522.00	5,736.00	5,955.00	6,065.00	6,182.00	6,299.00	6,420.00	Monthly
5	** FOOD PRODUCTION CENTER MANAGER ** FOOD SERVICE SITE MANAGER II	5,050.00	5,250.00	5,450.00	5,667.00	5,884.00	6,111.00	6,235.00	6,358.00	6,481.00	6,608.00	Monthly
6		5,028.00	5,224.00	5,427.00	5,642.00	5,863.00	6,088.00	6,210.00	6,332.00	6,457.00	6,585.00	Monthly
7	PERFORMING ARTS SUPERVISOR WAREHOUSE SUPERVISOR	5,272.00	5,475.00	5,689.00	5,921.00	6,149.00	6,387.00	6,515.00	6,643.00	6,772.00	6,904.00	Monthly
8	FACE COORDINATOR	5,418.00	5,625.00	5,836.00	6,064.00	6,297.00	6,531.00	6,659.00	6,790.00	6,919.00	7,052.00	Monthly
9	* ACCOUNTANT GARAGE SUPERVISOR MAINTENANCE FOREMAN	5,526.00	5,744.00	5,971.00	6,204.00	6,450.00	6,697.00	6,830.00	6,966.00	7,102.00	7,242.00	Monthly
11		5,801.00	6,028.00	6,261.00	6,510.00	6,762.00	7,029.00	7,170.00	7,310.00	7,452.00	7,601.00	Monthly
12	EMPLOYEE RELATIONS ANALYST GRAPHIC PRODUCTION MANAGER HUMAN RESOURCES ANALYST LANGUAGE ASSESSMENT CENTER SUPV	5,943.00	6,175.00	6,416.00	6,670.00	6,931.00	7,203.00	7,347.00	7,492.00	7,638.00	7,789.00	Monthly
13	* DISTRICT & COMMUNITY USE MANAGER	6,085.00	6,322.00	6,570.00	6,829.00	7,099.00	7,376.00	7,520.00	7,670.00	7,823.00	7,975.00	Monthly
14	FOOD SERVICE OPERATIONS SUPERVISOR * OPERATIONS SUPERVISOR TRANSPORTATION SUPERVISOR	6,249.00	6,493.00	6,747.00	7,014.00	7,291.00	7,576.00	7,725.00	7,877.00	8,034.00	8,191.00	Monthly
15		6,414.00	6,663.00	6,925.00	7,199.00	7,483.00	7,774.00	7,928.00	8,085.00	8,244.00	8,406.00	Monthly
16	PAYROLL SUPERVISOR	6,577.00	6,833.00	7,103.00	7,383.00	7,676.00	7,975.00	8,131.00	8,293.00	8,455.00	8,623.00	Monthly
17	* MAINTENANCE MANAGER	6,751.00	7,018.00	7,294.00	7,581.00	7,880.00	8,191.00	8,352.00	8,517.00	8,684.00	8,856.00	Monthly
18	* EDUCATION TECHNOLOGY SUPERVISOR	6,928.00	7,203.00	7,486.00	7,780.00	8,090.00	8,406.00	8,574.00	8,742.00	8,913.00	9,089.00	Monthly

EXHIBIT FF

ANAHEIM UNION HIGH SCHOOL DISTRICT

MANAGEMENT

2021/2022 SALARY SCHEDULE

Effective 7/1/21 - BOT Approved on 3/3/22 - REVISED

Salary Range	Position Title	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	STEP 8	STEP 9	STEP 10	
19		7,104.00	7,386.00	7,678.00	7,979.00	8,296.00	8,623.00	8,794.00	8,965.00	9,142.00	9,322.00	Monthly
20		7,229.00	7,517.00	7,815.00	8,126.00	8,450.00	8,786.00	8,960.00	9,138.00	9,317.00	9,504.00	Monthly
21	ACCOUNTING MANAGER BUDGET MANAGER ENERGY MANAGER OCCUPATIONAL THERAPIST PROJECT MANAGER - FACILITIES & PLANNING	7,354.00	7,648.00	7,954.00	8,269.00	8,603.00	8,947.00	9,126.00	9,309.00	9,495.00	9,684.00	Monthly
24	*ASSISTANT DIRECTOR - FOOD SERVICE	7,742.00	8,052.00	8,373.00	8,708.00	9,056.00	9,419.00	9,608.00	9,800.00	9,997.00	10,195.00	Monthly
26	ASST DIRECTOR - MAINT & OPERATIONS NETWORK & PROGRAM MANAGER	8,013.00	8,335.00	8,668.00	9,015.00	9,376.00	9,749.00	9,944.00	10,143.00	10,348.00	10,554.00	Monthly

Each longevity step stands on its own and is not cumulative nor compounded. Longevity:

2% plus \$572 after ten (10) years of service with AUHSD

4% plus \$1,703 additional after fifteen (15) years of service with AUHSD

7% plus \$3,135 additional after twenty (20) years of service with AUHSD

10% plus \$4,089 additional after twenty-five (25) years of service with AUHSD

12% plus \$4,089 additional after thirty (30) years of service with AUHSD

* Overtime Exempt

** Ten Month Employees

ANAHEIM UNION HIGH SCHOOL DISTRICT
ADMINISTRATORS

2021/2022 SALARY SCHEDULE

Effective 7/1/21 - BOT Approved on 3/3/22 - Revised

Salary Range	Position Title	SICK DAYS	WORK DAYS	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	
21	JR HIGH ASSISTANT PRINCIPAL	11.0	198	112,699.00	116,086.00	119,482.00	122,872.00	126,264.00	129,655.00	Annually
22	SR HIGH ASSISTANT PRINCIPAL INSTRUCTIONAL ANALYST PROGRAM ADMINISTRATOR I	11.0	204	123,764.00	127,157.00	130,547.00	133,935.00	137,328.00	140,720.00	Annually
24	JR HIGH PRINCIPAL	11.5	214 *	132,531.00	135,924.00	139,315.00	142,699.00	146,095.00	149,493.00	Annually
25	SR HIGH PRINCIPAL COORDINATOR	14.4	224 *	145,006.00	148,396.00	151,791.00	155,183.00	158,574.00	161,969.00	Annually
28	PROGRAM ADMINISTRATOR II	14.4	224 *	130,745.00	134,137.00	137,526.00	140,914.00	144,312.00	147,702.00	Annually
30	NURSE PRACTITIONER AUTISM SPECIALIST/GASELPA PROGRAM SPECIALIST PROGRAM SPECIALIST/GASELPA REGIONAL NURSE	11.0	200	106,770.00	110,159.00	113,554.00	116,949.00	120,339.00	123,730.00	Annually
31	PSYCHOLOGIST BEHAVIOR SPECIALIST	11.0	198	106,770.00	110,159.00	113,554.00	116,949.00	120,339.00	123,730.00	Annually
32	ASST DIRECTOR-PLANNING/DESIGN/CONST	14.4	224 **	113,112.00	116,468.00	119,825.00	123,182.00	126,537.00	129,900.00	Annually
33	CONSTRUCTION SERVICES ADMINISTRATOR	14.4	224**	124,131.00	127,496.00	130,869.00	134,237.00	137,604.00	140,975.00	Annually
35	DIRECTOR (CERTIFICATED)	14.4	224 *	146,168.00	149,554.00	152,955.00	156,347.00	159,741.00	163,126.00	Annually
36	DIRECTOR OF RISK MANAGEMENT & INSURANCE DIRECTOR OF TRANSPORTATION	14.4	224 **	123,809.00	127,200.00	130,590.00	133,980.00	137,372.00	140,763.00	Annually
36B		14.4	224	129,323.00	132,714.00	136,106.00	139,494.00	142,889.00	146,277.00	Annually
37	DIRECTOR OF FOOD SERVICE DIRECTOR OF MAINTENANCE & OPERATIONS DIRECTOR OF PURCHASING & CENTRAL SERVICES PUBLIC INFORMATION MANAGER	14.4	224 **	134,838.00	138,225.00	141,619.00	145,009.00	148,403.00	151,791.00	Annually
37B	CONTROLLER DIRECTOR OF BUSINESS OPERATIONS	14.4	224 **	140,503.00	143,891.00	147,237.00	150,677.00	154,072.00	157,459.00	Annually
38		14.4	224 **	146,168.00	149,554.00	152,955.00	156,347.00	159,741.00	163,126.00	Annually
39	DIRECTOR PLANNING/DESIGN/CONST	14.4	224 **	154,835.00	158,424.00	162,024.00	165,618.00	169,211.00	172,798.00	Annually

ANAHEIM UNION HIGH SCHOOL DISTRICT

ADMINISTRATORS

2021/2022 SALARY SCHEDULE

Effective 7/1/21 - BOT Approved on 3/3/22 - Revised

Salary Range	Position Title	SICK DAYS	WORK DAYS	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	
40	CHIEF TECHNOLOGY OFFICER EXECUTIVE DIRECTOR OF FACILITIES/MAINT/OPS EXECUTIVE DIRECTOR OF FISCAL SERVICES EXECUTIVE DIRECTOR OF HUMAN RESOURCES	14.4	224 **	159,524.00	162,715.00	165,972.00	169,290.00	172,673.00	176,130.00	Annually

*23 non-duty days excluded from work days
**excludes 23 vacation days and 14 paid holidays

Longevity -
16th-20th year - \$5,111
21st-25th year - \$10,222
26th-30th year - \$15,639
31st year on - \$15,639

Doctorate \$2415

Mileage Allowance:
\$200/month: Certificated Director, Senior High Principal, Coordinator, Public Information Manager
\$175/month: Junior High Principal, Program Administrator II, Classified Director, Chief Technology Officer
\$125/month: Senior High Assistant Principal, Psychologist, Program Specialist, Program Administrator I, Nurse Practitioner, Behavior Specialist
\$75/month: Junior High Assistant Principal

ANAHEIM UNION HIGH SCHOOL DISTRICT
CONFIDENTIAL

2021/2022 SALARY SCHEDULE

Effective 7/1/21 - BOT Approved on 3/3/22

Salary Range	Position Title	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	STEP 8	STEP 9	STEP 10	
60		4,906.00	5,104.00	5,305.00	5,521.00	5,746.00	5,967.00	6,088.00	6,211.00	6,333.00	6,463.00	Monthly
61		5,172.00	5,372.00	5,572.00	5,789.00	6,012.00	6,235.00	6,357.00	6,480.00	6,602.00	6,729.00	Monthly
63	EXECUTIVE ASSISTANT HUMAN RESOURCES ASSISTANT	5,440.00	5,644.00	5,860.00	6,085.00	6,315.00	6,555.00	6,680.00	6,810.00	6,941.00	7,073.00	Monthly
67	SENIOR EXECUTIVE ASSISTANT	5,967.00	6,192.00	6,428.00	6,677.00	6,931.00	7,194.00	7,333.00	7,478.00	7,619.00	7,769.00	Monthly

Each longevity step stands on its own and is not cumulative nor compounded. Longevity:
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4% plus \$1,703 additional after fifteen (15) years of service with AUHSD
7% plus \$3,135 additional after twenty (20) years of service with AUHSD
10% plus \$4,089 additional after twenty-five (25) years of service with AUHSD
12% plus \$4,089 additional after thirty (30) years of service with AUHSD

CORRECTED BALLOT

This complete, **ORIGINAL** Ballot must be **SIGNED** by the Superintendent or Board Clerk and returned in the enclosed envelope postmarked by the post office no later than **TUESDAY, MARCH 15, 2022**. Only ONE Ballot per Board. Be sure to mark your vote “**X**” in the box. *A PARTIAL, UNSIGNED, PHOTOCOPIED, OR LATE BALLOT WILL NOT BE VALID.*

OFFICIAL 2022 DELEGATE ASSEMBLY BALLOT
SUBREGION 15
(Orange County)

Number of seats: 7 (Vote for no more than 7 candidate)

Delegates will serve two-year terms beginning April 1, 2022 - March 31, 2024

**denotes incumbent*

☐

Marilyn Anderson (Placentia-Yorba Linda USD)

☐

Lynn Davis (Tustin USD)*

☐

Michelle Barto (Newport-Mesa USD)

☐

Candice (Candi) Kern (Cypress ESD)*

☐

John Briscoe (Ocean View SD)

☐

Annemarie Randle-Trejo (Anaheim Union HSD)*

☐

Lauren Brooks (Irvine USD)*

☐

Barbara Schulman (Saddleback Valley USD)

☐

Carrie Buck (Placentia-Yorba Linda USD)*

☐

Michael Simons (Huntington Beach Union HSD)*

Provision for Write-in Candidate Name

School District

Signature of Superintendent or Board Clerk

Title

School District Name

Date of Board Action

See reverse side for list of all current Delegates in your Region.

REGION 15 – 24 Delegates (17 elected/7 appointed)◆

Director: Susan Henry (Huntington Beach Union HSD)

Below is a list of all elected or appointed Delegates from this Region.

County: Orange

Alfonso Alvarez (Santa Ana USD) ◆, appointed term expires 2022
Lauren Brooks (Irvine USD), term expires 2022
Carrie Buck (Placentia-Yorba Linda USD), term expires 2022
Judy Bullockus (Capistrano USD) ◆, appointed term expires 2023
Bonnie Castrey (Huntington Beach Union HSD), term expires 2023
Lynn Davis (Tustin USD), term expires 2022
Jackie Filbeck (Anaheim ESD), term expires 2023
Carrie Flanders (Brea Olinda USD), term expires 2023
Karin Freeman (Placentia-Yorba Linda USD), term expires 2023
Ira Glasky (Irvine USD) ◆, appointed term expires 2022
Diana Hill (Los Alamitos USD), term expires 2023
Al Jabbar (Anaheim Union HSD), term expires 2023
Candice Kern (Cypress ESD), term expires 2022
Martha McNicholas (Capistrano USD) ◆, appointed term expires 2022
Charlene Metoyer (Newport-Mesa USD), term expires 2023
Arturo Montez (Centralia ESD), term expires 2023
Theresa (Terri) Rocco (Garden Grove USD) ◆, appointed term expires 2023
Lan Nguyen (Garden Grove USD) ◆, appointed term expires 2022
Annemarie Randle-Trejo (Anaheim Union HSD), term expires 2022
Rigo Rodriguez (Santa Ana USD) ◆, appointed term expires 2023
Michael Simons (Huntington Beach Union HSD), term expires 2022
Suzie Swartz (Saddleback Valley USD), term expires 2023
Sharon Wallin (Irvine USD), term expires 2022

County Delegate:

Rebecca Gomez (Orange COE), term expires 2023

County

Orange

Delegate Assembly

Biographical Sketch Form for 2022 Election



Deadline: Friday, January 7, 2022 | No late submissions accepted

This form is required. An optional, one-page, single-sided, résumé may also be submitted. Do not state "see résumé." Do not re-type this form. It is the candidate's responsibility to confirm that CSBA has received nomination materials prior to the deadline. Please submit completed form via e-mail to nominations@csba.org by no later than 11:59 p.m. on January 7, 2022. Forms may also be submitted via mail, to CSBA's Executive Office, at 3251 Beacon Blvd., West Sacramento, CA 95691, with a postmark of no later than January 7, 2022.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate, if elected.

Signature: Marilyn Anderson Date: 1/4/2022

Name: Marilyn Anderson CSBA Region & subregion #: 15

District or COE: Placentia-Yorba Linda Unified School District Years on board: 1

Profession: Volunteer Contact Number (☒ Cell ☐ Home ☐ Bus.): 714.225.1047

Primary E-mail: maanderson@pylusd.org

Are you an incumbent Delegate? ☐ Yes ☒ No If yes, year you became Delegate: _____

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I have lived in my community for 44 years, 18 as a youth and 26 as an adult. I have raised my three children here, who have all graduated from local schools. My personal experiences and my broad array of community activities, as described below, have given me a sound understanding of local needs, struggles, and concerns among our wide variety of residents. Service has always been a priority for me. I believe that serving in the delegate assembly would allow me to share my community's voice in Sacramento and to influence educational policies to better serve their unique needs and challenges.

Please describe your activities and involvement on your local board, community, and/or CSBA.

As a new board member on my local board, I have served the last year as Clerk and currently serve as Vice President. Although I am new to life as a trustee, I have been serving my community for the last 26 years. My service has included PTA President and other PTA offices, School Site Council, booster clubs, Boy Scouts of America, and youth leader. The last seven years I have been the assistant leader of a local non-profit, Love Placentia, where we promote volunteerism and host a large service day that reaches across the city. Love Placentia's 1,200 volunteers serve the community annually by completing around 40 different service projects. In my position I fundraise, organize, recruit volunteers, and execute. I also initiated and now supervise the volunteers for the four Blessing Boxes (self-service food pantries) located throughout Placentia and make sure the boxes are maintained and stocked for community members to take what they need. Lastly, I am moving forward to complete my Master in Governance courses, with only two remaining classes to finish.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

The biggest challenge facing governing boards today is returning local control to the local boards, so that these boards can address the educational losses and the widening educational gap among poor and minority students that have occurred since the pandemic began. Over the the past nearly two years, local boards have been subjugated to state mandates and control with no account for local conditions and for the local community. This "one size fits all" approach by the state, though well-intended, has led to multiple problems. Many students have not been served effectively because local boards had no authority to address their unique challenges due to state control. CSBA represents local school board members throughout California and has an influence on state policies. By CSBA lobbying for greater local control so that local boards can make the best decisions for their communities regarding COVID and other issues facing education, much of the conflict now happening in the school community could be reduced.

Delegate Assembly

Biographical Sketch Form for 2022 Election



Deadline: Friday, January 7, 2022 | No late submissions accepted

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Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate, if elected.

Signature: Michelle Barto Date: 12/10/21

Name: Michelle Barto CSBA Region & subregion #: 15

District or COE: Newport-Mesa Unified School District Years on board: 3

Profession: Business owner and coach - marketing and web development business Contact Number (☐ Cell ☐ Home ☐ Bus.): 949-697-0821

Primary E-mail: mbarto@nmusd.us

Are you an incumbent Delegate? ☐ Yes ☐ No If yes, year you became Delegate: _____

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

When I was in high school, I worked as a volunteer tutor at a non-profit learning center for low-income English Language Learners. Through working with those students for several years, I witnessed the importance of a good education in transforming the trajectory of one's life. Though in the end I chose a technology and business pathway for my career, I have maintained involvement in building educational opportunities in STEM, literacy, and early childhood development through my volunteer work and non-profit service over the past 25 years. I am a parent of four young children, which over the past eighteen months has helped me to provide relevant insight to our board as to how best help educate children throughout a pandemic. Finally, as a student who myself followed a non-traditional path to educational success, I bring a passion for CTE and understanding of technological innovation to the work that I do with the students of Orange County.

Please describe your activities and involvement on your local board, community, and/or CSBA.

In addition to serving as the Vice President of Newport-Mesa Unified School District Board of Education, I also serve on the board of Orange County School Board's Association. I also serve as the Clerk on the Coastline ROP board. In my community, I serve on the board of Pretend City Children's Museum, the board of National Charity League of Newport-Mesa, and Harbor Council PTA. I am an active member of the Assistance League of Newport-Mesa and the Newport Beach Chamber of Commerce. My current projects for our community include building early literacy through book drives and creating a coalition for bike safety education and awareness with fellow board members and community members.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

Engaging parents, teachers, and staff in ways to work together as our communities work to educate children in the time of pandemic, social upheaval, and technological change will be increasingly important in the coming year. The economic challenges faced by families need to be better recognized and addressed. As parents have become more of a part of their children's education through hybrid and virtual learning, they have become more engaged in ways that often show up as confusion and frustration with districts and staff. Involving parents, taking lessons learned from virtual learning, and efficiently using the technological resources which are now available due to the pandemic to move forward in education will be our greatest challenges.

MICHELLE BARTO

FOUNDER, LAUNCH CREATIVE, LLC
NMUSD TRUSTEE



PERSONAL SUMMARY

I am a small business owner and Trustee for the Newport Mesa Unified School District Board of Education. I am focused on building communities through improved Preschool-12th grade education, greater opportunities for women and minorities, and access to technology.

AREAS OF STUDY

- Computer Science
- Business Administration
- Marketing & User Experience
- Psychology of User Behavior and Learning

CURRENT VOLUNTEER WORK

Harbor Council PTA 3rd VP, Legislation
Pretend City Children's Museum Board Member, Education Committee
Cadette Girl Scout Leader
Church Youth Group Leader
Southwest Community Center, Volunteer

CONTACT DETAILS

Address: 1048 Irvine Ave, #974,
Newport Beach, CA, 92660
Phone: (949) 697-0821
Email: mbarto@letsgetlaunch.com,
mbarto@nmusd.us

WORK SUMMARY

President & Founder

Launch Creative, LLC | March 2008 - present

- Creates digital marketing strategy for B2B and B2C companies
- Recommends and develops web technology solutions
- Helps brands develop and grow additional revenue streams

Trustee

NMUSD Board of Education | December 2018 - present

- Worked with other trustees to guide vision of NMUSD
- Legislative Committee Liaison

Senior Consultant

Profit Recovery Partners | July 2003 - January 2008

- Analyzed purchasing data for Fortune 100 companies
- Recommended and presented cost-saving solutions
- Recommended technology solutions for greater internal efficiency

EDUCATION BACKGROUND

Franciscan University of Steubenville

BS in Business Administration (Marketing) | Graduated June 2003

BS in Computer Information Science | Graduated June 2003

- Undergraduate Thesis: Mobile Technology & User Behavior

Delegate Assembly

Biographical Sketch Form for 2022 Election



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Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate, if elected.

Signature: _____ Date: _____

Name: _____ CSBA Region & subregion #: _____

District or COE: _____ Years on board: _____

Profession: _____ Contact Number (☐ Cell ☐ Home ☐ Bus.): _____

Primary E-mail: _____

Are you an incumbent Delegate? ☐ Yes ☐ No If yes, year you became Delegate: _____

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I have extensive experience in school district legal compliance with CA State Health and safety codes to benefit our students. I have worked to help many Districts with their compliance.

Please describe your activities and involvement on your local board, community, and/or CSBA.

Rotary International LA5 El Rodeo Club, Member
Huntington Beach Optimist Club, Member
Boy Scouts of America, Assistant Scoutmaster & Merit Badge Counselor
Toastmasters International, Member
Adjunct Professor CSULB California State University Long Beach, Instructor

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

1. MONEY There is NO more money.....for several COVID recovery years at the CA State level. We will have to learn to do more with less. And the "more" we do must be evidenced by test scores.
2. PUBLIC SCHOOL PARTICIPATION School districts across the OC are losing students to alternatives including public charter schools with home school programs in contiguous counties (LA, San Bernardino, Riverside, San Diego and the OC). These far and away public ADA sucking schools are violating CA State Law by refusing to notify the district they stole students from of their home school enrollment. All OC public school districts must (a) ensure universal school enrollment for ALL children in their boundaries, (b) SEARCH and SEEK ALL children for special education needs, (c) give notice of out-of-district enrollment to the giving district. My district alone has lost almost 500 students to charter school home school programs without a single notice to us. This MUST stop.

Delegate Assembly Biographical Sketch Form for 2022 Election



Deadline: Friday, January 7, 2022 | No late submissions accepted

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Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate, if elected.

Signature: Lauren S. Brooks Date: 1/4/2022

Name: Lauren Brooks CSBA Region & subregion #: 15
District or COE: Irvine Unified School District Years on board: 9
Profession: N/A Contact Number (☒ Cell ☐ Home ☐ Bus.): (714) 292-2033
Primary E-mail: LaurenBrooks@iusd.org
Are you an incumbent Delegate? ☒ Yes ☐ No If yes, year you became Delegate: 2014

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

As a School Board Trustee for the Irvine Unified School district, an active Orange County delegate and as a parent/community volunteer, I am a strong proponent of legislative advocacy. I advocated in Sacramento as a parent and PTA member for 20 years and have the distinct pleasure of facilitating the Irvine High School Advocacy Trip to Sacramento for the past 14 years. I have seen first hand the significant impact of student-led conversations with legislators and grassroots advocacy with legislators. There are numerous critical challenges facing our schools starting with funding issues. I'm excited about the opportunity to continue my involvement in policy, political leadership, governance and to continue advocacy through CSBA and Delegate Assembly for the best educational experience for each student in California. I would be honored to be reelected as a CSBA Delegate Assembly member for Region 15.

Please describe your activities and involvement on your local board, community, and/or CSBA.

I have served the Irvine and Orange County communities for more than 20 years.

My experience includes:

Irvine Unified School District Board of Education Trustee for 9 yrs,
Current Orange County School Board Association Vice President,
Recipient of the 2019 Marian Bergeson Award,
Member on the Irvine Mayor's Advisory Committee,
Liaison to Coalition for Legislative Action,
Coastline ROP Board President,
Delegate Assembly Region 15 Member for 8 years,
Emergency Prep Inter-agency and medical Advisory Committee,

Irvine Child Care Project Board President,
Irvine Prevention Coalition,
Irvine Public School Foundation Executive Board,
Irvine Unified PTA Council Executive Board for 10 yrs,
Irvine Chamber Business and Workforce Development Committee,
Co-founder of the annual HS Student Advocacy trip to Sacramento,
Region 15 Delegate Assembly member for 8 yrs,
In addition, I further support my community through my continued contributions to Families Forward, Mercy House, Muscular Dystrophy Association, Costa Mesa and the HIS Homeless Shelters, and many other organizations.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

The primary challenge facing governing board is to secure adequate funding at both the state and federal levels and to secure local control to ensure a quality education for every child. CSBA must remain steadfast in its efforts to inform and influence state leadership regarding the impacts of state funding including unfunded legislation to ensure fair and equitable funding for every student and provide local boards the flexibility and authority to allocate resources specific to their students' needs.

CSBA and the Delegate Assembly's influence and reach is instrumental in both harnessing the resources to support effective implementation and ultimately, in preparing every student for their future possibilities.

Delegate Assembly Biographical Sketch Form for 2022 Election



Deadline: Friday, January 7, 2022 | No late submissions accepted

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Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate, if elected.

Signature: _____

Date: 12-2-21

Name: Carrie Buck

CSBA Region & subregion #: 15

District or COE: Placentia-Yorba Linda Unified School District

Years on board: 11

Profession: Executive Director-Nonprofit Contact Number (☒ Cell ☐ Home ☐ Bus.): 714-348-5951

Primary E-mail: CBuck@pylud.org

Are you an incumbent Delegate? ☒ Yes ☐ No If yes, year you became Delegate: 2015

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I want to continue to serve on the Delegate Assembly to represent Orange County Region 15. As the largest region in the state, it is imperative that we are actively engaged and participate in decisions made by the Delegate Assembly and CSBA Policies.

I have served in leadership roles as a PYLUSD school board member, on the OCSBA Board of Directors, and in my profession as a shelter and service provider in North Orange County serving homeless families and youth. I advocate at the local, county and state level for public education. I worked with other school board members in OC to secure MHSA funding for public schools, prior to the pandemic.

Please describe your activities and involvement on your local board, community, and/or CSBA.

PYLUSD Board- 11 years, served as President 2 times

CSBA Delegate Assembly- 6 years

OCSBA Board of Directors- 8 years as President, VP Programs, and Secretary

California Nutrition Advisory Council- School Board Representative, Term 2020-2023

Placentia Collaborative Director- 8 years

Family Solutions Collaborative- Past Chair and Executive Committee Member

Providence St. Joseph Community Advisory Board Member

Placentia Navigation Center Emergency Shelter, Advisory Board Member

Bridges at Kraemer Place Emergency Shelter, Advisory Board Member

Giving Children Hope- Past Board Member

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

The biggest challenges we face are coming out of the COVID pandemic. The learning loss, increased need for mental health services, and burnout, by staff and students will impact us for the next few years. It is important that we continue to advocate for funding that will help us support each and every student. Additionally, we are facing a staffing shortage and many of us in Orange County will see a reduction in funding due to declining enrollment. We need to advocate together with CSBA for full and fair funding, as well as share best practices and innovative ideas that will continue to drive our programs forward and ensure EVERY student is college or career ready when they graduate.

Delegate Assembly Biographical Sketch Form for 2022 Election



Deadline: Friday, January 7, 2022 | No late submissions accepted

This form is required. An optional, one-page, single-sided, résumé may also be submitted. Do not state "see résumé." Do not re-type this form. It is the candidate's responsibility to confirm that CSBA has received nomination materials prior to the deadline. Please submit completed form via e-mail to nominations@csba.org by no later than 11:59 p.m. on January 7, 2022. Forms may also be submitted via mail, to CSBA's Executive Office, at 3251 Beacon Blvd., West Sacramento, CA 95691, with a postmark of no later than January 7, 2022.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate, if elected.

Signature:

Lynn Davis

Date:

December 1, 2021

Name: Lynn Davis

CSBA Region & subregion #: 15

District or COE: Tustin Unified School District

Years on board: 19

Profession Ret. Public Engagement Contact Number (☐ Cell ☒ Home ☐ Bus.): 714.665.9591

Primary E-mail: lynndavis@lynndavis.org

Are you an incumbent Delegate? ☒ Yes ☐ No

If yes, year you became Delegate: 2016

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I have helped our district and other districts engage effectively with their community over several years in my role as a public engagement specialist. Building an ongoing capacity for both listening and providing accurate information to the community is more essential than ever given the effort to turn not only COVID but more parts of education than ever before into divisive and even partisan issues. Working continually to build large majorities of support for public education is essential in today's environment.

Please describe your activities and involvement on your local board, community, and/or CSBA.

19-year Board member, 4 time Board president, attended every CSBA annual conference since my election in 2002. Key leader in passing school bonds for facilities (2008) and educational technology (2012) attaining over 60% YES vote. I am active in my local Lions Club, chairing the Vision Screening events for years and international youth exchange, both sending local students abroad for amazing summer experiences and hosting students from Europe. 10-year member, League of Women Voters. MBA from Harvard Bus School and former CFO for high tech start-up.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

Public education is under attack more than ever before. Many have been given false impressions that public education is failing, or that our teachings weaken America instead of in reality strengthening America. Universal public education free for all is an AMERICAN ideal that has contributed to our nation's greatness, economic success and social cohesion. Together we must articulate and communicate effectively a TRUTHFUL view of the great returns attained from prudent public investment in quality PUBLIC education.

Delegate Assembly

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Signature:  Date: 1/3/2022

Name: Candi Kern CSBA Region & subregion #: 15
District or COE: Cypress Elementary Years on board: 9 1/2
Profession: Former Educator Contact Number (☒ Cell ☐ Home ☐ Bus.): 714.272.3053
Primary E-mail: ckern@cypsd.org
Are you an incumbent Delegate? ☐ Yes ☐ No If yes, year you became Delegate: 2016

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I am deeply honored to have had the privilege of serving as a Delegate. I have seen the vital link that Delegates provide between our statewide organization and the "boots on the ground" work we do in our respective districts. This model has continued to improve by increasing engagement of Delegates not only at our regular Delegate Assembly meetings, but also with increased opportunities to engage throughout the year. This has been most evident with the arrival of our PACER. In particular, he has afforded us opportunities to connect more regularly with Delegates in our own county. I have cherished these opportunities to collaborate with colleagues to share successes and struggles alike. I know that my work as a board member is better as a direct result of this collaboration with fellow Orange County Delegates. As a former bilingual educator, I am exceedingly passionate about meeting the unique needs of each child and continuing to address increasing achievement and opportunity gaps. I believe that my participation in the Delegate Assembly and resulting collaboration can help to achieve those goals in not only my own district, but throughout the county as we join together to serve OC kids.

Please describe your activities and involvement on your local board, community, and/or CSBA.

I rarely miss an opportunity to participate. I engage in most of CSBA's offerings, including webinars, Annual Education Conference, advocacy blasts, Delegate Assembly meetings, and the Masters in Governance program. I was recently selected to serve on the planning committee for next year's Annual Education Conference. During this recent DA term, I also served my second term as my local board president. I am extraordinarily proud of the work our district did during the early part of the pandemic to offer a unique education choice program for families and staff alike. We had a high rate of satisfaction among all stakeholders, and the collaboration between our board, district staff, and community deserves much credit. Beyond CSBA, I also regularly participate in all OCSBA events, including virtual ones, joint dinners, and budget seminars, to name a few. I recently concluded my term as Fourth District PTA President. This is the board that oversees and supports over 400 PTAs throughout our county. I continue to serve on that board as I find it keeps me closely connected to the families and enables me to see the challenges and successes happening on a daily basis in our schools countywide.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

Though one hates to dwell on it, the biggest challenges of our organization will likely be issues related to recovering from the pandemic. Meeting the educational and social-emotional needs of our students and staffs will continue to be of utmost importance. Data is increasingly showing the toll the pandemic has taken on children and adults alike. CSBA can help to address this by continuing to offer workshops to keep board members informed of these issues so that we can be great partners with our district teams as we tackle these huge issues. Additionally, declining enrollment and the resulting decrease in funding will need to be addressed. CSBA can help by flexing its mighty advocacy arm with legislators in Sacramento to seek out ways to soften the fall from the looming financial cliff.

Delegate Assembly

Biographical Sketch Form for 2022 Election



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Signature: Annemarie Randle-Trejo Digitally signed by Annemarie Randle-Trejo
Date: 2022.01.03 15:04:58 -08'00'

Date: 1/3/2022

Name: Annemarie Randle-Trejo

CSBA Region & subregion #: 15

District or COE: Anaheim Union High School District

Years on board: 9

Profession: Behavior Interventionalist Contact Number (☐ Cell ☐ Home ☒ Bus.): 714-999-3503

Primary E-mail: randletrejo_a@auhsd.us

Are you an incumbent Delegate? ☒ Yes ☐ No If yes, year you became Delegate: 2013

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I have been a delegate for the entire time I have served on the board and as I am approaching my 10th year anniversary my time as a delegate is now more crucial than ever. The CSBA organization needs dedicated delegates who are actively involved and regularly participate in the robust dialogue and advocacy for public education. As an advocate for the students in my district, region and the state I'd like the chance to continue. I am a strong active member as I have served on the by-laws committee and last year, I became a MIG graduate. We all have been experiencing challenging times and will continue to navigate through these uncharted waters. I am more determined than ever to be a vigilant and supportive delegate with CSBA. I humbly ask for your support to continue the work of CSBA.

Please describe your activities and involvement on your local board, community, and/or CSBA.

As mentioned above I am a recent MIG graduate and have served on the bylaws committee for CSBA. I have served on my board for over nine years and in a few short months will celebrate my tenth year in service to the Anaheim Union High School Board of Trustees. I was first appointed to the board in 2012 and then elected three times to the board. I serve on our AUHSD Foundation and on the liaison committee for the city of Anaheim. I also serve on two boards; North Orange County Regional Occupational Program (NOCROP) and the Greater Anaheim Special Education Local Education Plan Area (GASELPA). As an active board member, I have served on two recent formed task forces, our Ethnic Studies and our Opening Schools Task Forces. These committees allow me to listen and most important hear our staff, and students! (Yes, we in AUHSD must have students on our committees.) I am a liaison to several elected officials and will continue to advocate for our students, CSBA and public education. I came to the board from a parent and classified employee perspective and have been able to bring those contributions to our collective board.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

It is obvious school districts have been in this continuous battle for funding, and are presently having to face this COVID-19 crisis. I believe because of the advocacy of the CSBA, districts all across this state have been heard. We will manage this crisis and emerge stronger. However, the greatest threat I think school districts are facing is the threat of our democracy. The increasing attempts to shut down the work of our districts by disrupters are bringing forth untruths and false claims. Claims that Ethnic studies is teaching Critical Race Theory and demands that we go against the CDC recommendations that put our staff and students at risk and most trustees have been threatened or been in recall efforts. These claims confuse parents and the general public. Everyone has a right to question, the right to speak, and as a public entity we should be transparent in our work but we know that this is another attempt in a consorted organized effort to tear down public schools. We as school board members need to unify together and fight against these real attempts to disrupt the good work, and progress we have made. CSBA can help guide us through this locally and statewide. It would be an honor to continue my service with CSBA as a delegate stand alongside you to help face these current challenges ahead.

Delegate Assembly Biographical Sketch Form for 2022 Election



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Signature: Barbara Schulman

Date: 1-6-2022

Name: Barbara Schulman

CSBA Region & subregion #: 15

District or COE: Saddleback Valley USD

Years on board: 3

Profession: Retired Special Education Teacher Contact Number (☐ Cell ☒ Home ☐ Bus.): 949-586-9880

Primary E-mail: barbara.schulman@svusd.org

Are you an incumbent Delegate? ☐ Yes ☒ No If yes, year you became Delegate: _____

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

I am interested in becoming a Delegate so I can get more involved in CSBA. I have taken Masters in Governance, am the Vice President of my Board, served on the Coastline ROP Board and am on the Board of the OCSBA. I believe I might have some knowledge as a former special education teacher to help in that area when discussing funding and other issues. I sat on the State Advisory Commission on Special Education (ACSE) for 9+ years and know how to work with others collaboratively.

Please describe your activities and involvement on your local board, community, and/or CSBA.

- Vice President – SVUSD
- Board Member on Coastline ROP
- Sit on SVUSD Community Advisory Committee for special education
- CSBA Nominating Committee Member
- Member of Mission Viejo Kiwanis Club
- Help feed families from a local food bank.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

I believe our biggest challenges facing us right now is keeping control of meetings, getting our business completed while allowing people's voices to be heard. I believe full and equal funding is important across the state. I believe we need more information and guidance in the area of Social/Emotional Learning. I also feel we have to be aware of the changes that might occur in Special Education, what is being discussed, and how it will affect all districts. We also must always be aware of teacher shortages which are occurring and will continue.

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Signature: 

Date: 12-14-21

Name: Dr. Michael Simons

CSBA Region & subregion #: 15

District or COE: Huntington Beach Union High School District

Years on board: 30

Profession: Podiatrist Contact Number (☒ Cell ☐ Home ☐ Bus.): 714-745-6892

Primary E-mail: msimons@hbuhd.edu

Are you an incumbent Delegate? ☒ Yes ☐ No If yes, year you became Delegate: 2012

Why are you interested in becoming a Delegate? Please describe the skills and experiences you would bring to the Delegate Assembly.

Legislative advocacy has been an interest beginning with my 1977 gubernatorial appointment to the state Board of Podiatric Medicine and serving since 1991 to the present as an HBUHSD Board of Trustee member. I've established relationships with local, State legislators and many members of the business and education communities. I've been a Delegate Assembly member for nine years and understand the relationship and importance of the Delegates interfacing with the Board of Directors, the role we play in the election of Board officers and the formation and adoption of educational policies and priorities.

Please describe your activities and involvement on your local board, community, and/or CSBA.

I've served nine terms as Board President and multiple terms as other officers of the Board. I've been a member on many HBUHSD committees such as Strategic Planning, Citizens Oversight Committee Co-chair for local school bond, District Representative to the Orange County Committee on Reorganization, Superintendent/PTSA Roundtable and Certificated and Classified Employee Relationship Committees. I attend OC School Board Assoc. meetings, the OC Dept. of Ed programs and served two terms as President of the Coastline Regional Occupational Program Board of Trustees.

What do you see as the biggest challenge facing governing boards and how can CSBA help address it?

The Legislature's inability to fully fund public education continues to plague our schools. The decision not to pursue the Full and Fair Funding initiative has been regrettable. The LCFF has created funding inequities resulting in "have not" school districts. CSBA needs to exert its influence for improved funding legislation, help promulgate regulations that level the field between public and charter schools and seek increased Federal funding for special education. Another challenge is from litigious attorneys using the CVRA to force voting boundaries, thus dividing small districts into multiple areas. Remediation of learning loss due to COVID is a challenge facing governing boards.

Michael Simons

Resumé

Education:

Michigan State University, B.S. Zoology

California College of Podiatric Medicine, DPM

California College of Podiatric Medicine, M.S. Medical Education

School District Activities:

Appointed Member, Board of Trustees, Huntington Beach Union High School District – 1991

Elected Member, Board of Trustees, Huntington Beach Union High School District – 1992

Re-elected Member, Board of Trustees, Huntington Beach Union High School District –
1996, 2000, 2004, 2008, 2012, 2016, 2020

President, Board of Trustees, Huntington Beach Union High School District – Served nine times

Member, Board of Trustees Coastline Regional Occupation Program – 2000-2002, 2008-2010

President, Coastline Regional Occupation Program Board of Trustees – two times

Member, Orange County Department of Education Committee on Reorganization –
2005 to present

CSBA Masters of Boardsmanship

CSBA Delegate Assembly – 2012 to present

CSBA AEC attendance – 1991-2021

Professional Activities:

Member, Board of Podiatric Medicine, California Department of Consumer Affairs

Chief Medical Consultant, Board of Podiatric Medicine

Member, Medical Executive Committee, Fountain Valley Regional Hospital

Chair, Credentials Committee, Fountain Valley Regional Hospital

Director, Podiatric Residency Training Program, Fountain Valley Regional Hospital

Director, Podiatric Residency Training Program, Orange Coast Memorial Hospital

Vice-Chair, Institutional Review Board, Memorial Health Systems

President, Orange County Podiatric Medical Association

Civic Activities:

Member, Community Services Committee, City of Huntington Beach

Member, Infrastructure Advisory Committee, City of Huntington Beach

Administrative Vice-President, Robinwood Little League

Certified Little League Umpire

The GRAND THEATER

BANQUET & EVENT CENTER

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(714) 663-2100 – www.TgtAnaheim.com

EXHIBIT HH

VENUE RENTAL

Today's 1/15/2022	Date:	Event Date: Wed 04/13/2022, Thursday 04/14/2022 and 4/16/2022	Event Type: Anaheim H.S Oxford Choir Event.
Primary Contact Information		Secondary Contact Information	
First & Last Name: Brian Belski Title: District Visual & Performing Arts Director		Company Name:	
Mailing Address:		Mailing Address:	
Phone Number: 714-999-1082		Phone Number:	
Email Address: belski_b@auhsd.us		DOORS OPEN: Wed 04/13/22 – 2:30 PM Thurs 4/14/22 – 5PM Saturday 4/16/22 – 5PM	
EVENT INFORMATION			
Loading into Theater: 4/13/22 @ 2:30 PM 4/14/22 @ 5PM 4/16/22 @ 5PM		Event End Time: Wed 04/13/22 9:00 PM Thurs 4/14/22 9:30 PM Saturday 4/16/22 9:30 PM	
Number of Guests: 963		Ballroom: Theater Room	
Room Rental: 4/13/22 @ \$7,700.00 4/14/22 @ \$7,700.00 4/16/22 @ \$8,900.00 Grand Total \$24,300.00		Event Sales: Elizabeth M / Tel: 714-663-2100 / Email: elizabeth@tgtanaheim.com	
Details: 4/13/2022 Wednesday: <ul style="list-style-type: none">Call time 2:30 PM, 6PM tech and dress rehearsal with basic sound and lighting and 1 av tech for sound and lighting. Access to all our dressing Rooms 4/14/2022 Thursday: <ul style="list-style-type: none">Call Time 5:00 PM, Performance 7:00 PM, Free Self-parking for all guests attending show, TGT will sell water, soda and snacks to guests attending the event. Basic Sound and Lighting as per Tech Rider with 1 tech for lighting and sound. Guests will enter thru the front foyer entrance of the building. Access to all our dressing Rooms. 4/16/2022 Saturday: <ul style="list-style-type: none">Call Time 5:00 PM, Performance 7:00 PM, Free Self-parking for all guests attending show, TGT will sell water, soda and snacks to guests attending the event. Basic Sound and Lighting as per Tech Rider with 1 tech for lighting and sound. Guests will enter thru the SIDE of the theater because we have an event in the main ballroom. Access to all our dressing Rooms TGT will have a snack bar available and will see soft drinks: water/soda/food to attendees attending show. No Alcoholic beverages will be sold this event.			

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LEASE VENUE RENTAL AGREEMENT

This lease venue rental agreement (this "Agreement") is entered into this 15th day of JANUARY year 2022 by and between **The Grand Theater, LLC** hereinafter referred to as "**TGT**" and **ANAHEIM HIGH SCHOOL DISTRICT** hereinafter referred to as "**Client(s)**", each individually a "Party" and collectively with the "**TGT**" the "**Parties**".

Now, therefore, the Parties agree to the following Terms and Conditions:

TGT agrees to make its banquet hall facility located at 2232 S. Harbor Blvd Anaheim CA 92802, in the THEATER CONCERT ROOM hereinafter referred to as the "**Theater**", available to the client for the event CONCERT taking place on April 13th, 2022, April 14th, 2022 and April 16th, 2022 from the start time to the end time as set forth in VENUE RENTAL, hereinafter referred to as the "**Event**".

1. **SERVICES.** The Grand Theater will make its THEATER available and provide cleaning thru/after event, 2 securities, access to all dressing rooms for client.
2. **LOADING IN/OUT.** It is agreed that TGT will be providing access to client and their staff to load into the theater the day of event as per the details section of this contract located on the 1st page.
3. **TECH RIDER:** Client has received the technical rider and understand that by renting the theater, the only items provided with the theater rental is what is listed on the technical rider. Any other item needed that is not included in tech rider will be an additional cost to the client.
4. **INSURANCE:** Liability Insurance \$2,000,000.00 must be provided by customer **no later than 04/11/2022**. If you would like to purchase insurance through TGT would be \$750.00. Please add "The Grand Theater" as an additional insurer. Please email Elizabeth@tgtanaheim.com a copy of this insurance.
5. **ATTENDANTS PARKING:** TGT will not charge for parking and provide free self-parking.
6. **USHERS:** TGT will not provide the client with ushers for the day of event. If client requires ushers to seat guests, ushers are \$150 per usher. Please arrange with coordinator if required.
7. **GUEST COUNT.** The total guests count of the theater 963.
8. **SEATING CHART:** The Grand Theater will provide the client with the theater chart; the seating chart cannot be modified and or changed and must remain the same as per our seating chart. Client may do assigned or unassigned seating.
9. **BACKSTAGE ACCESS:** Client agrees that everyone that will be backstage must have the proper credentials to enter the backstage and that our TGT security team will be checking. Client must provide 5-10 business days a picture of the credentials that they will use the day of event to TGT, so the head of security is advised of this. TGT security will not allow people backstage without the proper credentials. No hanging out in the dressing rooms. Strictly Security will be enforced.
10. **TICKETS:** All show tickets must have the SECTION, Number of SEAT and ROW NUMBER as per our seating chart. Our ticket box office of choice is Ticketon. If you are going to do unassigned seating, please work with venue coordinator to provide proper ticket information on this type of seating on ticket.
11. **BOX OFFICE:** The Grand Theater does not manage the box office for the client, and this is the client responsibility to manage the box office. Promoter will keep all ticket sales revenue for their event and must manage own ticket box office.
12. **ADVANCED EVENT PAYMENT/CANCELATION.** The client has a payment process that they need to follow, TGT has agreed that a payment in the amount of \$24,300.00 that is required to book the event must be received no later than 03/22/2022 (which shall become non-refundable from the execution of this agreement). If the payment is not received as per above The Grand Theater will not be able to host the event due to nonpayment. Please also note, the Event Date is non-transferable, and payments made under this Agreement are non-refundable and non-transferable (either from person to person or date to date). Additionally, Client(s) agrees and understands that failure to make any payment as required under this Agreement, will be considered an event in default of this Agreement, and will grant TGT the ability to render this agreement cancelled after written notice to Client(s), of said default, and providing a 5-day period for the opportunity to cure said default. If Client(s) fails to cure said default within 5-day cure period, TGT will be free to re-sell the Event Date.

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13. **OUTSIDE FOOD / ALCOHOL POLICY:** It is agreed that **All Events Catering** will be selling all food and beverages at this event and AEC will keep all revenue. The catering, beverages, and staffing for this event. Unless otherwise stated in the “**VENUE RENTAL**”, no food or alcohol of any kind may be brought onto the Premises by the client and or any guests, vendor of the Client. The Client agrees to indemnify and hold harmless **The Grand Theater** and of its representatives, agents, employees, officers, directors, against any loss, damage, suit actions, or any liability resulting from failure of Client's employees, or agents to observe and comply with the laws regulating the sale and distribution of alcohol to minors. **VIOLATIONS OF THE ALCOHOL POLICY BY CLIENT(S), GUESTS MAY RESULT IN THE GRAND THEATER EXERCISING ITS RIGHT TO REMOVE ANY SUCH PERSON FROM THE PREMISES AND TERMINATING THE EVENT.**
14. **BACKSTAGE CATERING:** If client needs catering for backstage, please send the tech rider with the catering package needed, All Events Catering which is TGT preferred caterer may provide the catering you will need at an additional cost. No outside liquor allowed in the backstage.
15. **CANCELTATION POLICY:** All payments and or deposits made towards event is nonrefundable and or creditable.
16. **CONFIDENTIALLY:** Both parties agree not to disclose any information on this contract such as pricing, terms of this contract, or any information regarding this event to anybody unless required to do by law. This Agreement states the entire agreement between the parties concerning the disclosure of Confidential Information. Any addition or modification to this Agreement must be made in writing and signed by the parties.
17. **FORCE MAJURE.** Please be assured we will do everything possible to host your event but in the event of unforeseen circumstances, the venue shall not be responsible for any failure to perform, which is attributed to federal, state, or municipal actions or regulations, fires, earthquake, floods, hurricanes, tornadoes, blizzards, war, power outages, acts of God, or any other act that is out of control of The Grand Theater Inc. If, in the event of one of the above contingencies, the client(s) wishes to reschedule the event, & upon removal of such interruption, services shall be resumed at a specified date within the same year, time, & agreed upon rate. The Grand Theater Inc. its officers reserve the right to refuse service &/or remove individuals from the premises who may jeopardize their safety, the safety of others, or are destructive to the property. We are not responsible for lost, stolen, or damaged articles. If your event is rescheduled due to any of the above, note that the payment plan and or payment final pay off, will not change, and will remain as per this contract.

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18. **EVENT COST/PAYMENTS:** For the above services, Client will pay The Grand Theater, the total CONTRACT PRICE of **\$24,300.00** Dollars. Including Advance Event Deposit, Service Fee, and any, additional Add-On Services (s) Fees.

Room Rental Price:	\$24,300.00
Total CONTRACT PRICE:	\$24,300.00
PAYMENT PLAN	
1 st Payment Due Date:	3/22/2022 \$24,300.00
2 nd Payment Due Date:	\$
3 rd Payment Due Date:	\$
4 th Payment Due Date:	\$
5 th Payment Due Date:	\$
6 th Payment Due Date:	\$
7 th Payment Due Date:	\$
8 th Payment Due Date:	\$
9 th Payment Due Date:	\$
10 th Payment Due Date:	\$
11 th Payment Due Date:	\$
12 th Payment Due Date:	\$

Please make checks payable to: "The Grand Theater", The remainder of any balances must be paid 30 days prior to event date in immediately funds (i.e., cash cashier's check or money order). Failure to make full payment of all balances 30 days prior to Event Date will render this Agreement cancelled and TGT will not be responsible to host the event for non-payment. If the client misses any of the payments as per the payment plan above, there is a late fee of \$75 that will be applied to your event summary. Payments done by Credit Card, there will be a 3% fee applied for processing payment thru Credit Card.

IN WITNESS OF, the parties have executed this Agreement as of the date first written above.

The Grand Theater, LLC:

Printed Name: Elizabeth Camarillo

Signature: *EL Camarillo*

CLIENT(s): Nancy C. Nien

Printed Name: Assistant Superintendent, Business

Signature: _____

Printed Name: _____

Signature: _____

ANAHEIM UNION HIGH SCHOOL DISTRICT

EXHIBIT A
SUPPLEMENTAL TERMS & CONDITIONS

THE GRAND THEATER CONTRACT DATE 1/15/22

THIS EXHIBIT A - SUPPLEMENTAL TERMS & CONDITIONS (hereinafter referred to as "Exhibit A"), in the County of Orange, State of California, is by and between the ANAHEIM UNION HIGH SCHOOL DISTRICT (hereinafter referred to as "Client"), and THE GRAND THEATER, LLC (hereinafter referred to as "TGT");

WHEREAS, this document, Exhibit A, is considered part of TGT's Lease Venue Rental Agreement dated January 15, 2022 (hereinafter referred to as Agreement) and shall be incorporated therein in its entirety;

WHEREAS, TGT shall provide facilities and services as agreed in said Agreement;

WITNESSETH, that for and in consideration of the mutual covenants herein contained, the parties hereto agree as follow:

The Client and TGT, for the consideration stated herein, agree as follows:

1. TGT shall timely perform within the time required by the Client everything required to be performed, and shall provide, furnish and pay for all the labor, materials, supplies, tools, equipment, and all applicable taxes, utility and transportation services required pursuant to this Agreement. All of said work shall be performed and completed in a good workmanlike manner in strict accordance with all provisions of the Agreement as hereinabove defined and in accordance with applicable laws, codes, regulations, ordinances and any other legal requirements. TGT shall be liable to the Client for any damages arising as a result of a failure to fully comply with this obligation.
2. While engaged in carrying out and complying with the terms and conditions of this Contract TGT is an independent Contractor, and is not an officer, employee or agent of the Client.
3. Each and every provision of law and clause required by law to be inserted in this Agreement shall be deemed to be inserted herein and the Agreement shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not currently inserted, then upon application of either party, the Agreement shall forthwith be physically amended to make such insertion or correction. The Agreement is complementary. TGT warrants and certifies that in the performance of this Agreement, it will comply with all applicable statutes, laws, rules, regulations and orders of the United States, and of any state or political subdivision thereof, including laws and regulations pertaining to labor, wages, hours, and other conditions of employment, and applicable price ceilings if any. TGT shall indemnify, hold harmless and defend the Client against any and all actions, proceedings, penalties or claims arising out of the failure to comply strictly with the IRCA. Failure of the Client to insist on the strict performance of the terms and conditions of this Agreement shall not constitute or be construed as a waiver or relinquishment of the Client's rights thereafter to enforce strict compliance with any

such terms or conditions but the same shall continue in full force and effect.

4. Hold Harmless and Indemnification. To the fullest extent permitted by law, TGT, at TGT's sole cost and expense, agrees to fully defend, indemnify and hold harmless, the Client, including but not limited to any of its Governing Board members, officers, employees and agents, from and against any and all claims, actions, demands, costs, judgments, liens, penalties, liabilities, damages, losses, anticipated losses of revenues, and expenses, including any fees of accountants, attorneys or other professionals, arising out of, in connection with, resulting from or related to, or claimed to be arising out of, in connection with, resulting from or related to any act or omission by TGT or any of its officers, agents, employees, any person performing any of the services pursuant to a direct or indirect contract with TGT or individual entities comprising TGT, in connection with or relating to, or claimed to be in connection with or relating to this Agreement, including but not limited to, any costs or liabilities arising out of or in connection with:

- (a) failure to comply with any applicable law, statute, code, ordinance, regulation, permit or orders;
- (b) any misrepresentation, misstatement or omission with respect to any statement made in the bid documents or any document furnished by TGT in connection therewith;
- (c) any breach of duty, obligation or requirement under the bid documents;
- (d) any failure to provide notice to any party as required under the bid documents; or
- (e) any failure to act in such a manner as to protect the Client from loss, cost, expense or liability.

This indemnity shall survive termination of the Agreement or final payment thereunder. This indemnity is in addition to any other rights or remedies which the Client may have under the law or under the bid documents. In the event of any claim or demand made against the Client which is entitled to be indemnified hereunder, the Client may in its sole discretion reserve, retain or apply any monies due to TGT under the bid documents for the purpose of resolving such claims; provided, however, that the Client may release such funds if TGT provides the Client with reasonable assurance of protection of the Client's interests. The Client shall in its sole discretion determine whether such assurances are reasonable.

5. TGT, in the performance of this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that it and all of its employees shall not be considered officers, employees or agents of the Client, and are not entitled to benefits of any kind or nature normally provided employees of the Client and/or to which Client's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of its employees or agents as they relate to the services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees

6. TGT is familiar with and agrees to be responsible for compliance with the Children's Online

Privacy Protection Act of 1998 ("COPPA"), the Family Educational Rights and Privacy Act and the US Department of Education's implementing regulations at 34 CFR Part 99 (collectively, "FERPA"); and all other applicable country and state laws, rules or regulations concerning the collection, use, and disclosure of Personally Identifiable Information about End Users accessing the Services that are the subject of this Agreement (collectively, "Applicable Privacy Law"). "Personally Identifiable Information", or "PII", shall mean any information relating to an identified or identifiable natural person (a "data subject") including personal data as defined under applicable local law. An identifiable natural person is one who can be identified, directly or indirectly, in particular by reference to an identifier such as a name, an identification number, location data, an online identifier or to one or more factors specific to the physical, physiological, genetic, mental, economic, cultural or social identity of that natural person. TGT acknowledges that in the course of Client's use of the services, Personally Identifiable Information may be disclosed to TGT who agrees that it will comply with the requirements of Applicable Privacy Law concerning the confidentiality and release of Personally Identifiable Information. TGT acknowledges that it will be considered a "School Official" (as that term is used in FERPA) and agrees that it will comply with the requirements in FERPA concerning the confidentiality and release of Personally Identifiable Information. Per such requirements, TGT agrees that under Applicable Privacy Law, officers, employees, and agents of TGT who access Personally Identifiable Information may use such data only for the purposes for which such data has been made available to TGT. TGT and its contractors, suppliers and licensors shall only use Personally Identifiable Information for the purpose of facilitating the performance, delivery or use of the Services. TGT shall enable the Client to maintain compliance with Applicable Privacy Law in connection with the Client's use of the contracted services.

7. TGT is prohibited from capturing on any visual medium images of any property, logo, student, or employee of the Client, or any image that represents the Client without express prior written consent from the Client and, in the case of a student or employee, the express prior written consent from the student's parents or the employee whose image is to be captured

8. This Agreement constitutes the entire agreement of the parties. No other agreements, oral or written, pertaining to the work to be performed, exists between the parties. This Agreement can be modified only by an amendment in writing, signed by both parties.

9. The laws of the State of California shall govern the terms and conditions of this Agreement with venue in the County of Orange.

10. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.

11. TGT shall not assign, transfer, convey, sublet or otherwise dispose of this Agreement or of its rights, title or interest in or to the same or any part thereof. If TGT shall assign, transfer, convey, sublet or otherwise dispose of the Agreement or its right, title or interest therein, or any part thereof, such attempted or purported assignment, transfer, conveyance, sublease or other disposition shall be null, void and of no legal effect whatsoever; and the Agreement may, at the option of the Client, be terminated, revoked and annulled, and the Client shall thereupon be relieved and discharged from any and all liability and obligations growing out of the same to TGT, and to its purported assignee or transferee

12. TGT hereby certifies, under penalty of perjury, under the laws of the State of California that under the Agreement TGT will comply with the requirements of the Drug-Free Workplace Act of 1988 (Government Code Section 8350 et. seq.) and the Anaheim Union High School Board of Trustees's Policy (BP 6317.20). Therefore, the work site shall be kept drug and alcohol free at all times.

13. TGT hereby agrees, under the Agreement, he will comply with the Anaheim Union High School Board of Trustee's Policy (BP 6317.15) which states: "The Governing Board recognizes the health hazards associated with tobacco products, including the breathing of second-hand smoke and desires to provide a healthy environment for students and staff." Therefore, the work site shall be kept tobacco free and smoke-free at all times.

The parties have caused this EXHIBIT A to be executed as part of said AGREEMENT.

The GRAND THEATER

BANQUET & EVENT CENTER
2232 S. Harbor Blvd Anaheim CA 92804
(714) 663-2100 – www.TgtAnaheim.com

Technical Rider:

- House Audio Tech
- 6 QSC KW153 (3per side) Ground Stack
- 4 QSC KW181 (2per side) Ground Stack
- 1 LS9 32ch Digital mixer
- 2 Shure Wireless Mics Beta58 handheld
- House Lighting Tech
- 4 Elation FLX Hybrid Moving Beam/Spots
- 6 Elation ZW37 Led Wash Moving heads
- 5 ETC Source Four Leckos
- 1 Hedge Hog4 Console
- 1 Hazer

Not Included: Wireless Mics available upon request, Risers Available – Please let us know your specifications, Backline available upon request

The above sound and light is included in the rental of the theater of The Grand Theater. If you need additional sound and lighting other than what is listed below, it can be provided at an additional cost to the promoter. Please contact your event sales coordinator for further information.

By signing the Technical Rider with The Grand Theater for your upcoming show, you acknowledge that The Grand Theater Event Coordinator has provided you as the promoter with the Technical Rider and you understand that if there is anything else needed for your show that is not listed in this rider that you will incur additional fees. TGT reserves the right to update or change this tech rider at any time but will always honor the tech rider that you were provided and signed for your event.

X  Date: 2/3/22 Promoter

X Elizabeth Camarillo Date: 2/3/2022 TGT

2232 South Harbor Blvd Anaheim CA 92802
www.TGTANAHEIM.COM
Tel: (714) 663-2100
Sales Contact: Elizabeth Mejia

4/21/2024

G-*The* GRAND THEATER

MAIN FLOOR

100

R 1 7
Q 1 14
P 1 16
O 1 17
N 1 17
M 1 18
L 1 19
K 1 17
J 1 16
I 1 15
H 1 15
G 1 14
F 1 12

200

P 1 17
O 1 19
N 1 18
M 1 17
L 1 17
K 1 16
J 1 16
I 1 15
H 1 14
G 1 13
F 1 12

300

P 1 11
O 1 19
N 1 18
M 1 17
L 1 17
K 1 16
J 1 15
I 1 15
H 1 14
G 1 13
F 1 12

400

1 7
1 14
P 1 17
O 1 17
N 1 18
M 1 19
L 1 19
K 1 17
J 1 16
I 1 16
H 1 15
G 1 14
F 1 12



E 1 26 E
D 1 24 D
C 1 23 C
B 1 20 B
A 1 19 A

STAGE

ANAHEIM UNION HIGH SCHOOL DISTRICT

AGREEMENT FOR PUPIL TRANSPORTATION

This AGREEMENT, made and entered into the 1st day of March 2022, by and between the

**ANAHEIM UNION HIGH SCHOOL DISTRICT
A PUBLIC SCHOOL DISTRICT**

And

**UNITY MIDDLE COLLEGE HIGH SCHOOL
A PRIVATE NOT FOR PROFIT HIGH SCHOOL**

WITNESSETH:

WHEREAS, Education Code 10900.5 authorized a school district to contract with public authorities as defined in Education Code 10901 for the provision of school transportation services by a district for public authorities and the payment for the same by the benefitted public authority to the district performing said services; and

WHEREAS, the parties hereto desire, from March 1, 2022, through August 30, 2022, that the Anaheim Union High School District (AUHSD) will provide buses and drivers to UNITY MIDDLE COLLEGE HIGH SCHOOL on an as needed and when available basis.

NOW THEREFORE BE IT AGREED AS FOLLOWS:

- 1. The AUHSD, for consideration as herein after set forth, shall provide school buses and licensed school bus drivers to the PROGRAM for the transportation of UNITY MIDDLE COLLEGE HIGH SCHOOL students when the AUHSD has available extra school buses and licensed school bus drivers.**
- 2. UNITY MIDDLE COLLEGE HIGH SCHOOL, in consideration for services rendered, agrees that the compensation shall be rated at \$81 per hour with no mileage or other additional charges.**
- 3. The AUHSD shall indemnify, defend, and hold UNITY MIDDLE COLLEGE HIGH SCHOOL harmless from any liability for personal injury or property damage arising out of the negligence of the AUHSD. UNITY MIDDLE COLLEGE HIGH SCHOOL shall indemnify, defend, and hold the AUHSD harmless from any liability for personal injury or property damage arising out of the negligence of UNITY MIDDLE COLLEGE HIGH SCHOOL.**
- 4. UNITY MIDDLE COLLEGE HIGH SCHOOL shall for the duration of the Agreement secure and maintain in force at its own cost and expense, at all times during which this Agreement is in effect, Commercial Liability Insurance for personal bodily wrongful death, and broad form**

- Each Occurrence \$1,000,000
- Sexual Misconduct (may be included in General Liability) may be written on a claims made form. \$1,000,000

If the General Liability coverage has any sub-limits or exclusions that apply to coverage for sexual misconduct, the Certificate of Insurance must define those limits or exclusions.

- General Aggregate \$2,000,000

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract. The claims made insurance shall be maintained or "tail coverage" provided for a minimum of five (5) years after the contract terminates.

5. UNITY MIDDLE COLLEGE HIGH SCHOOL must provide a Certificate of Insurance or other evidence of insurance satisfactory to Anaheim Union High School District, with specific reference to the event described in this Agreement and by endorsement, the policy must reflect Anaheim Union High School District as an additional insured. The policy number on the certificate of insurance must match the policy number on the endorsement (if Blanket Additional Insured Endorsement is not provided).
6. This agreement is subject to cancellation by either party upon thirty (30) days advanced written notice.
7. This agreement constitutes the entire understanding of the parties hereto with respect to this matter and supersedes all prior discussions and communications. Any modifications to this agreement must be done in writing and signed by both parties in order to be effective.

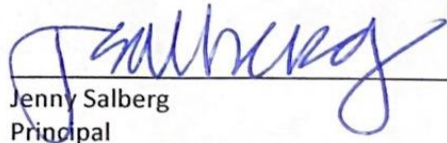
IN WITNESS WHEREOF, the parties hereto have executed this agreement in duplicate on the day and year first written above.

ANAHEIM UNION HIGH SCHOOL DISTRICT
of Orange County, California

Nancy Nien, Ph.D.
Assistant Superintendent, Business

Date

UNITY MIDDLE COLLEGE HIGH SCHOOL
of Orange County, California



Jenny Salberg
Principal



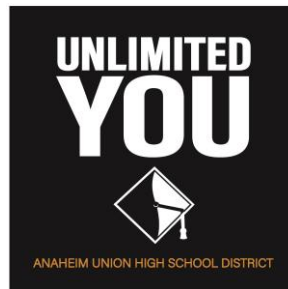
Date

Declaring Certain Equipment as Unusable, Obsolete, and/or Out-of-Date and Ready for Sale, or Destruction	
Quantity	Description
743	Access Point WiFi
1	Charging Cart
1291	Chromebook
11	Computer
241	Computer Desktop
4	Computer Keyboard
267	Computer Monitor
1	Document Camera
9	Point Of Sale Machine
3	Printer
32	Projector
2	Server
120	Stream Laptop

**Declaring Certain Books as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction**

EXHIBIT KK

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
Dual Enrollment					
Microsoft Office 365	4	Outdated	Fair	Obsolete	No To Be Sold
New Practical Chinese Reader	1	Outdated	Fair	Obsolete	No To Be Sold
The Chicano Studies Reader	56	Outdated	Fair	Obsolete	No To Be Sold
What's That Sound?	19	Outdated	Fair	Obsolete	No To Be Sold
Worlds Together World Apart	17	Outdated	Fair	Obsolete	No To Be Sold
Library					
Library Books Misc.	69	Outdated	Fair	Obsolete	No To Be Sold
Science					
Biology	198	Outdated	Fair	Obsolete	No To Be Sold
Chemistry Matter & Change	96	Outdated	Fair	Obsolete	No To Be Sold



DONATIONS

March 3, 2022

<u>Location</u>	<u>Donated By</u>	<u>Item</u>
AUHSD	American Education and Translation Services, Corp.	25,000 KN95 Masks, Districtwide
	Axelavate, LCC Tim Childress, Director	26,930 Alcohol Hand Sanitizers, Distriwide
	Farmers & Merchant Bank	\$8,500, AIME Program
	Keenan & Associates	\$750, Risk Management
	Korean Community Services, Inc.	9,900 Rapid Home Test Kits, Districtwide
	Nankani Management, LLC	\$5,000, VAPA Program

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 03/03/2022

EXHIBIT MM
FROM 01/25/2022 TO 02/22/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
R64R1208	10-S TENNIS SUPPLY AND DINKSHO	459.33	459.33	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
R64R1192	AARDVARK CLAY AND SUPPLIES INC	5,296.61	884.63	0135385010 4310	DA/TITLE IV/INSTR / INSTRUCTIONAL MATL &
			4,411.98	0135385010 4410	DA/TITLE IV/INSTR / EQUIPMENT - NON-CAPITALIZE
R64R1287	AARDVARK CLAY AND SUPPLIES INC	2,375.89	2,375.89	0135000910 4410	DA/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
R64R1352	AC POWER 1 INC	2,100.00	2,100.00	0134235081 5610	WA/HVAC/MO / REPAIRS/MAINT - O/S SERVICES
R64T0407	ADORAMA	5,316.05	5,316.05	0175393010 4410	CVA/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZE
R64R1220	ADVANTAGE WEST INVESTMENT ENTE	513.58	513.58	0127000081 4347	KE/MO / OPERATIONS SUPPLIES - MISC
R64S0117	ADVANTAGE WEST INVESTMENT ENTE	30,502.61	30,502.61	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64R1270	AERIES SOFTWARE INC	1,194.00	1,194.00	0108108077 5210	INFO SYSTEM/DP / TRAVEL AND CONFERENCE
R64R1236	AIRSUPPLY TOOLS INC.	1,883.97	1,883.97	0179113036 4410	GARAGE/TRANS-REG ED/TRANSPORT / EQUIPMENT
R64R1277	ALL WE PRINT	12,849.19	12,849.19	0172489510 4410	SAFE SCHL/TUPE GNT-COHORT J / EQUIPMENT -
R64T0414	ALOFT HOBBIES	1,321.00	1,321.00	0127393010 4310	KE/VEA-2B/INSTR / INSTRUCTIONAL MATL &
R64R1228	AMERICAN CASUAL	3,561.14	3,561.14	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
R64R1274	ANAHEIM GLASS INC	5,106.37	5,106.37	4527724085 6216	ORANGE/NEIGHBORHOOD DEVE/FAC A / BUILDING
R64T0400	APPLE INC	3,537.90	8.00	0128393010 4310	CY/VEA-2B/INSTR / INSTRUCTIONAL MATL &
			3,529.90	0128393010 4410	CY/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZE
R64T0418	APPLE INC	167,995.25	167,995.25	0108752410 4310	EIT/S & C/INSTR / INSTRUCTIONAL MATL & SUPPLIE
R64T0422	APPLE INC	1,215.52	1,215.52	0119257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT
R64T0444	APPLE INC	1,816.49	1,816.49	0123000910 4410	SA/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
R64T0403	APPLIANSYS	8,667.69	8,667.69	0108108077 6490	INFO SYSTEM/DP / EQUIPMENT - OTHER
R64T0408	APPLIED EDUCATIONAL SYSTEMS IN	3,000.00	3,000.00	0125393010 5880	KA/VEA-2B/INSTR / OTHER OPERATING EXPENSES
R64R1351	ARBOR SCIENTIFIC	3,902.14	3,902.14	0127000910 4310	KE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64T0421	AREY JONES EDUCATIONAL SOLUTIO	1,382.99	1,382.99	0108108077 4410	INFO SYSTEM/DP / EQUIPMENT - NON-CAPITALIZED

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 03/03/2022

FROM 01/25/2022 TO 02/22/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
R64R1321	ART SUPPLY WAREHOUSE	699.66	699.66	0132385010 4310	OR/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1304	ASSURED GUARANTY MUNICIPAL COR	5,000.00	5,000.00	4156735085 6222	2017 COPS PROJECT FUND / PLANNING - AGENCY
R64R1327	ATTAINMENT CO. INC.	4,797.00	3,690.41	0119283021 4320	SYS/SUPV INST / OTHER OFFICE/MISC SUPPLIES
			1,106.59	0119283021 5880	SYS/SUPV INST / OTHER OPERATING EXPENSES
R64R1345	AUTISM AWARENESS CENTER INC	3,010.62	3,010.62	0119283021 4320	SYS/SUPV INST / OTHER OFFICE/MISC SUPPLIES
R64T0394	B AND H PHOTO VIDEO INC	515.04	515.04	0128393010 4310	CY/VEA-2B/INSTR / INSTRUCTIONAL MATL &
R64T0395	B AND H PHOTO VIDEO INC	7,911.73	2,754.36	0115392410 4310	ED/EXPANDED LEARN OPPORT (ELO) /
			5,157.37	0115392410 4410	ED/EXPANDED LEARN OPPORT (ELO) / EQUIPMENT
R64T0397	B AND H PHOTO VIDEO INC	527.40	527.40	0132381010 4310	OR/ECIA1/INSTR / INSTRUCTIONAL MATL & SUPPLI
R64T0398	B AND H PHOTO VIDEO INC	662.26	662.26	0121393010 4310	WESTERN/VEA-2B/INSTR / INSTRUCTIONAL MATL &
R64T0406	B AND H PHOTO VIDEO INC	14,559.78	14,559.78	0175393010 4310	CVA/VEA-2B/INSTR / INSTRUCTIONAL MATL &
R64T0417	B AND H PHOTO VIDEO INC	2,805.56	868.21	0140000910 4310	SO/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
			1,937.35	0140000910 4410	SO/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
R64T0423	B AND H PHOTO VIDEO INC	482.17	482.17	0125385010 4310	KA/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64T0431	B AND H PHOTO VIDEO INC	746.52	746.52	0128393010 4410	CY/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZED
R64T0435	B AND H PHOTO VIDEO INC	7,941.73	5,901.15	0125393010 4310	KA/VEA-2B/INSTR / INSTRUCTIONAL MATL &
			2,040.58	0125393010 4410	KA/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZED
R64T0437	B AND H PHOTO VIDEO INC	8,228.26	52.52	0121393010 4310	WESTERN/VEA-2B/INSTR / INSTRUCTIONAL MATL &
			8,175.74	0121393010 4410	WESTERN/VEA-2B/INSTR / EQUIPMENT -
R64C0105	B AND M LAWN AND GARDEN INC	9,459.34	9,459.34	0111220081 6490	OPERATIONS - GENERAL / EQUIPMENT - OTHER
R64T0433	B.E. PUBLISHING	6,291.00	6,291.00	0125393010 5880	KA/VEA-2B/INSTR / OTHER OPERATING EXPENSES
R64R1246	BARNES AND NOBLE	703.87	703.87	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
R64R1247	BARNES AND NOBLE	778.50	778.50	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
R64R1249	BARNES AND NOBLE	763.26	763.26	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 03/03/2022

FROM 01/25/2022 TO 02/22/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
R64R1252	BARNES AND NOBLE	738.97	738.97	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
R64R1253	BARNES AND NOBLE	759.43	759.43	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
R64R1254	BARNES AND NOBLE	755.33	755.33	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
R64R1255	BARNES AND NOBLE	774.56	774.56	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
R64R1256	BARNES AND NOBLE	750.13	750.13	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
R64R1257	BARNES AND NOBLE	825.42	825.42	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
R64R1265	BARNES AND NOBLE	765.68	765.68	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
R64R1266	BARNES AND NOBLE	544.96	544.96	0102102071 4210	SUPT/BRD SUPT / BOOKS AND REFERENCE MATERIALS
R64R1284	BARNES AND NOBLE	96.41	96.41	0122037010 4210	MA/SOC SCI/INSTR / BOOKS AND REFERENCE
R64R1318	BARNES AND NOBLE	296.51	296.51	0119283011 4310	SYS/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64R1329	BARNES AND NOBLE	937.69	937.69	0153399210 4210	TITLE II/IMP TCH QUAL/SERVITE / BOOKS AND
R64R1335	BARNES AND NOBLE	215.00	215.00	0115115021 4210	EDUCATION/SUPV INST / BOOKS AND REFERENCE
R64A0216	BEACON DAY SCHOOL	120,077.09	120,077.09	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
R64A0218	BEACON DAY SCHOOL	117,689.98	117,689.98	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
R64A0211	BEHAVIORAL LEARNING NETWORK	23,100.00	23,100.00	0119283039 5880	SYS/OTHER PUPIL / OTHER OPERATING EXPENSES
R64T0411	BEST BUY FOR BUSINESS	5,792.64	5,792.64	0102087072 4320	SUPERINTENDENT/SP EVENTS/ADM / OTHER
R64C0114	BEST PRICE APPLIANCE CORPORATI	69.00	69.00	0135013010 5610	DALE/HECT/INSTR / REPAIRS/MAINT - O/S SERVICES
R64T0393	BIOMETRICS4ALL INC	1,998.84	1,998.84	0104104072 5610	CERT HR/GENL ADM / REPAIRS/MAINT - O/S
R64R1199	BLICK ART MATERIALS LLC	4,150.53	4,150.53	0138385010 4310	BA/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1216	BLICK ART MATERIALS LLC	300.60	300.60	0127393010 4310	KE/VEA-2B/INSTR / INSTRUCTIONAL MATL &
R64R1226	BLICK ART MATERIALS LLC	1,815.34	1,815.34	0131385010 4310	BR/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1291	BLICK ART MATERIALS LLC	1,260.68	1,260.68	0125385010 4310	KA/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1292	BLICK ART MATERIALS LLC	189.48	189.48	0125385010 4310	KA/TITLE IV/INSTR / INSTRUCTIONAL MATL &

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R64R1298	BLICK ART MATERIALS LLC	815.67	815.67	0127005010 4310	KE/ART/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64R1333	BLICK ART MATERIALS LLC	868.39	868.39	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64T0441	BOOK SYSTEMS INC	12,211.57	12,211.57	0153392410 4410	SP/EXPANDED LEARN OPPORT (ELO) / EQUIPMENT -
R64R1302	BOOMERANG PROJECT	3,045.00	3,045.00	0123381010 5210	SA/TITLE I/INSTR / TRAVEL AND CONFERENCE
R64T0432	BREAKOUT EDU	198.00	198.00	0122393010 5880	MA/VEA-2B/INSTR / OTHER OPERATING EXPENSES
R64R1348	BRIGHTEN LEARNING,THE SOCIAL E	2,978.00	350.00 2,628.00	0119272511 5210 0119272511 5880	SYS/AUTISM/SE SEP CL/SEV / TRAVEL AND SYS/AUTISM/SE SEP CL/SEV / OTHER OPERATING
R64R1260	BSN SPORTS	1,081.81	1,081.81	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
R64R1267	BSN SPORTS	3,721.43	2,471.53 1,249.90	0121027010 4310 0121027010 4410	WESTERN/PHYS ED/INSTR / INSTRUCTIONAL MATL WESTERN/PHYS ED/INSTR / EQUIPMENT -
R64R1297	BSN SPORTS	1,996.65	1,996.65	0135750640 4310	DALE/AFTER SCHOOL/ANCIL / INSTRUCTIONAL
R64R1258	BSN SPORTS LLC	4,930.86	4,930.86	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
R64R1259	BSN SPORTS LLC	2,327.52	2,327.52	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
R64R1263	BSN SPORTS LLC	11,124.97	11,124.97	0125385010 4310	KA/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1264	BSN SPORTS LLC	3,794.57	3,794.57	0131750610 4310	BR/CTE/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64R1279	BSN SPORTS LLC	2,249.10	2,249.10	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
R64R1280	BSN SPORTS LLC	1,525.74	1,525.74	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
R64R1310	BSN SPORTS LLC	1,181.75	1,181.75	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
R64R1343	BSN SPORTS LLC	8,195.32	5,954.11 2,241.21	0115392310 4310 0115392310 4410	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL ED/ESSER II-CRRSA ACT/INSTR / EQUIPMENT -
R64S0119	BSN SPORTS LLC	3,522.13	3,522.13	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64R1307	BUDDY'S ALL STARS INC	419.67	419.67	0144054040 4310	LEX/AFTSCHL/ANCIL / INSTRUCTIONAL MATL &
R64R1347	BUTTERFLY PROJECT, THE	255.69	255.69	0144000910 4310	LEX/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL

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R64R1239	C.C. IMEX	4,000.37	4,000.37	0117901010 4310	LOCAL GRANTS / INSTRUCTIONAL MATL & SUPPLIES
R64T0396	C.I. BUSINESS EQUIPMENT INC	545.50	545.50	0106106072 5610	BUSINESS/GENL ADM / REPAIRS/MAINT - O/S
R64R1219	CADA CENTRAL	549.00	549.00	0132000910 5210	OR/LCFF-CONCENTRATION/INSTR / TRAVEL AND
R64R1214	CAPISTRANO GOLF CARS INC	2,736.68	430.95	0123000081 4355	SA/MO / MAINTENANCE SUPPLIES
			1,754.09	0123000081 5610	SA/MO / REPAIRS/MAINT - O/S SERVICES
			551.64	0123028081 5610	SAVANNA/ATHLETICS/MAINT / REPAIRS/MAINT - O/S
R64C0129	CAROLINA BIOLOGICAL SUPPLY CO.	347.51	347.51	0142032010 4310	OXFORD/GEN SCI/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64R1338	CCSS	5,225.00	5,225.00	0102102071 5210	SUPT/BRD SUPT / TRAVEL AND CONFERENCE
R64T0392	CDW GOVERNMENT INC.	160.33	160.33	0120545010 4310	AN/AVID DESTINATION GRADUATION /
R64T0427	CDW GOVERNMENT INC.	5,225.88	2,586.00	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL MATL & SUPPLIES
			2,639.88	0135000910 4410	DA/LCFF-CONCENTRATION/INSTR / EQUIPMENT - NON-CAPITALIZED
R64R1269	CENGAGE LEARNING	16,252.03	16,252.03	0117468010 4150	IS/LOTTERY/INSTR / TEXTS - STATE ALLOCATION 9
R64R1299	CENTRALIA SCHOOL DIST	40,840.79	40,840.79	0119283039 5810	SYS/OTHER PUPIL / NON-INSTRUCTIONAL PROF
R64S0113	CERTIFIED ART SUPPLY	241.19	241.19	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64R1362	CHEFS' TOYS	2,911.31	2,911.31	0125393010 4310	KA/VEA-2B/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64R1300	CITY OF ANAHEIM	4,708.00	4,708.00	0120028040 5810	AN/ATHLET/ANCILLARY / NON-INSTRUCTIONAL
R64R1301	CITY OF ANAHEIM	4,139.52	4,139.52	0125000010 5810	KA/INSTR / NON-INSTRUCTIONAL PROF CONSULT
R64R1342	CLOSING THE GAP	165.00	165.00	0147000910 5210	HOPE/LCFF-CONCENTRATION/INSTR / TRAVEL AND
R64A0212	COOPERATIVE STRATEGIES LLC	22,100.00	22,100.00	0102102071 5810	SUPT/BRD SUPT / NON-INSTRUCTIONAL PROF
R64R1275	CREATIVE BUS SALES	1,596.86	1,596.86	0179113036 5880	GARAGE/TRANS-REG ED/TRANSPORT / OTHER
R64C0121	CULVER NEWLIN	2,416.88	2,416.88	0102102071 4410	SUPT/BRD SUPT / EQUIPMENT - NON-CAPITALIZED
R64R1250	CULVER NEWLIN	3,529.89	3,529.89	0128000010 4310	CY/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64R1288	CULVER NEWLIN	12,130.50	3,333.79	0128000910 4310	CY/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL MATL & SUPPLIES
			8,796.71	0128000910 4410	CY/LCFF-CONCENTRATION/INSTR / EQUIPMENT - NON-CAPITALIZED

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R64R1328	CURRICULUM ASSOCIATES INC	1,221.07	1,221.07	0119283232 4310	SYS/PSYCH / INSTRUCTIONAL MATL & SUPPLIES
R64R1213	DAKTRONICS	8,738.88	8,738.88	0127240081 4355	KE/POOL/MO / MAINTENANCE SUPPLIES
R64R1198	DEMCO INC	619.09	619.09	0131000910 4410	BR/LCFFF-CONCENTRATION/INSTR / EQUIPMENT -
R64R1200	DEMCO INC	716.54	716.54	0131261012 4410	SE RES SP(RSP)/SE RES SP/NSEV / EQUIPMENT -
R64R1202	DEMCO INC	88.72	88.72	0131000910 4310	BR/LCFFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64R1325	DEMCO INC	9,707.00	9,707.00	0153392410 4410	SP/EXPANDED LEARN OPPORT (ELO) / EQUIPMENT -
R64R1303	DIABLO VALLEY COLLEGE	400.00	400.00	0117546521 5210	SWP K12 PATHWAY IMPR (ROUND 2) / TRAVEL AND
R64R1271	DISNEYLAND RESORT	5,795.87	5,795.87	0115392410 5880	ED/EXPANDED LEARN OPPORT (ELO) / OTHER
R64R1282	DOLLAMUR SPORT SURFACES	20,933.94	4,186.80 16,747.14	0121025040 6490 0121028010 6490	ASB/ANCIL / EQUIPMENT - OTHER WESTERN/ATHLET/INSTR / EQUIPMENT - OTHER
R64A0209	DOVER, ALISON	500.00	500.00	0115392410 5805	ED/EXPANDED LEARN OPPORT (ELO) /
R64R1278	FEDEX	851.75	851.75	0121140027 6490	WESTERN/SCH ADM/SCH ADM / EQUIPMENT - OTH
R64R1245	FHEG CYPRESS COLLEGE BOOKSTORE	10,116.32	10,116.32	0117751110 4210	IS/DUAL ENROLLMENT/INSTR / BOOKS AND
R64R1241	FIVE STAR RUBBER STAMP INC	199.21	199.21	0120750910 4310	AN/ILC/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64R1242	FIVE STAR RUBBER STAMP INC	187.09	187.09	0119283021 4320	SYS/SUPV INST / OTHER OFFICE/MISC SUPPLIES
R64R1231	FLINN SCIENTIFIC INC	1,529.30	1,529.30	0100031010 4310	CHEMISTRY/INSTR / INSTRUCTIONAL MATL &
R64R1235	FLINN SCIENTIFIC INC	60.30	60.30	0128003010 4310	CY/DRV ED/INSTR / INSTRUCTIONAL MATL &
R64R1366	FLYPOET ENTERTAINMENT	1,600.00	1,600.00	0115750210 5805	ED/S & C (INNOVATION GNT/INSTR / INSTRUCTIONAL
R64T0443	FOLLETT SCHOOL SOLUTIONS INC.	199.99	199.99	0127000810 5880	KE/LCFF-SUPPLEMENTAL/INSTR / OTHER OPERATIN
R64T0429	FREESTYLE PHOTOGRAPHIC SUPPLIE	2,143.06	2,143.06	0125385010 4310	KA/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1217	FULLER TRUCK ACCESSORIES	1,921.31	798.55 1,122.76	0110230081 4355 0110230081 4410	MAINTENANCE/MO / MAINTENANCE SUPPLIES MAINTENANCE/MO / EQUIPMENT -
R64R1251	FULLERTON JOINT UNION HS DISTR	100.00	100.00	0127000910 5880	KE/LCFF-CONCENTRATION/INSTR / OTHER

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R64R1367	GANAHL LUMBER CO	4,847.88	4,847.88	0125000581 4347	KA/SPECIAL PROJECTS BUDGET / OPERATIONS
R64T0387	GENERATION GENIUS INC	1,295.00	1,295.00	0135000910 5880	DA/LCFF-CONCENTRATION/INSTR / OTHER
R64R1272	GIANNELLI ELECTRIC INC.	13,669.00	13,669.00	4527724085 6216	ORANGE/NEIGHBORHOOD DEVE/FAC A / BUILDING
R64C0116	GRAINGER	594.44	594.44	0120230081 5610	ANAHEIM/GENERAL/MO / REPAIRS/MAINT - O/S
R64R1196	GRAY STEP SOFTWARE INC	435.00	435.00	0142000910 5210	OX/LCFF-CONCENTRATION/INSTR / TRAVEL AND
R64R1225	HEALTH IMPRESSIONS	4,035.25	4,035.25	0172489510 4310	SAFE SCHL/TUPE GNT-COHORT J / INSTRUCTIONAL
R64R1207	HENRY SCHEIN INC.	5,904.13	5,904.13	0127393010 4310	KE/VEA-2B/INSTR / INSTRUCTIONAL MATL &
R64T0419	HOWARD TECHNOLOGY SOLUTIONS	17,218.46	17,218.46	0108752410 4410	EIT/S & C/INSTR / EQUIPMENT - NON-CAPITALIZED
R64X0449	INDEPENDENT	10,000.00	10,000.00	2756731185 6252	BOND SERIES 2019 - MEAS H / PLANNING - BID
R64T0390	INSIGHT PUBLIC SECTOR INC	349.22	349.22	0134159510 4310	WALKER/ACCTS RECEIVABLE / INSTRUCTIONAL
R64T0439	INSIGHT PUBLIC SECTOR INC	531.49	531.49	0125393010 4310	KA/VEA-2B/INSTR / INSTRUCTIONAL MATL &
R64T0388	INTELESYSONE INC.	676.96	676.96	0138140027 4320	BALL/SCH ADM/SCH ADM / OTHER OFFICE/MISC
R64T0404	INTELESYSONE INC.	1,814.29	1,814.29	0117752221 4320	INSTR SVC/MECCA/INSTR SUPV / OTHER OFFICE/MI
R64R1295	J.W. PEPPER AND SON INC.	1,846.97	1,846.97	0115392410 4310	ED/EXPANDED LEARN OPPORT (ELO) /
R64R1358	J.W. PEPPER AND SON INC.	9,163.77	9,163.77	0122000910 4310	MA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
R64R1359	J.W. PEPPER AND SON INC.	2,373.93	2,373.93	0115392410 4310	ED/EXPANDED LEARN OPPORT (ELO) /
R64C0108	JASPER ENGINES AND TRANSMISSIO	12,067.83	12,067.83	0179113036 6490	GARAGE/TRANS-REG ED/TRANSPORT / EQUIPMENT
R64C0113	JM AND J CONTRACTORS	2,800.00	2,800.00	0127240081 5610	KE/POOL/MO / REPAIRS/MAINT - O/S SERVICES
R64T0415	KAHOOT! AS	216.00	216.00	0122393010 5880	MA/VEA-2B/INSTR / OTHER OPERATING EXPENSES
R64R1314	KENDALL HUNT PUBLISHING CO	870.00	870.00	0117751110 4210	IS/DUAL ENROLLMENT/INSTR / BOOKS AND
R64R1296	LIBRARY STORE INC., THE	1,313.61	1,313.61	0128000024 4315	CY /L M T / LIBRARY/MEDIA/TECH SUPPLIES
R64T0428	LOADBALANCER.ORG INC.	1,390.00	1,390.00	0108108077 5610	INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES
R64R1222	MACKIN LIBRARY MEDIA	259.84	259.84	0131000910 4210	BR/LCFFF-CONCENTRATION/INSTR / BOOKS AND

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R64R1223	MACKIN LIBRARY MEDIA	392.08	392.08	0131000910 4210	BR/LCFFF-CONCENTRATION/INSTR / BOOKS AND
R64R1224	MACKIN LIBRARY MEDIA	1,164.93	1,164.93	0131000910 4210	BR/LCFFF-CONCENTRATION/INSTR / BOOKS AND
R64R1229	MACKIN LIBRARY MEDIA	491.58	491.58	0131000910 4210	BR/LCFFF-CONCENTRATION/INSTR / BOOKS AND
R64R1317	MANHATTAN STITCHING INC	101.20	101.20	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT
R64T0401	MATTERHACKERS INC	645.42	645.42	0131000910 4410	BR/LCFFF-CONCENTRATION/INSTR / EQUIPMENT -
R64T0410	MATTERHACKERS INC	2,564.91	273.28 2,291.63	0140000910 4310 0140000910 4410	SO/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL SO/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
R64R1238	MC GRAW HILL EDUCATION INC.	800.00	800.00	0117751110 4210	IS/DUAL ENROLLMENT/INSTR / BOOKS AND
R64C0106	MD INSTALLATIONS INT'L INC.	2,472.00	2,472.00	0115115021 5610	EDUCATION/SUPV INST / REPAIRS/MAINT - O/S
R64R1203	MICHAELS STORES INC & SUBS	429.92	429.92	0131000910 4310	BR/LCFFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64R1234	MICHAELS STORES INC & SUBS	471.90	471.90	0147000910 4310	HOPE/LCFF-CONCENTRATION/INSTR /
R64A0215	MOORE LAW	5,000.00	5,000.00	0119283021 5821	SYS/SUPV INST / LEGAL FEES
R64R1337	MUSIC AND ARTS CENTER	4,000.00	2,491.57 1,508.43	0115392410 4310 0115392410 4410	ED/EXPANDED LEARN OPPORT (ELO) / ED/EXPANDED LEARN OPPORT (ELO) / EQUIPMENT
R64R1195	NASCO	4,969.46	1,550.40 3,419.06	0128393010 4310 0128393010 4410	CY/VEA-2B/INSTR / INSTRUCTIONAL MATL & CY/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZED
R64R1197	NASCO	303.34	303.34	0138385010 4310	BA/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1211	NASCO	423.03	423.03	0127393010 4310	KE/VEA-2B/INSTR / INSTRUCTIONAL MATL &
R64R1294	NASCO	2,553.58	2,553.58	0125385010 4310	KA/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1194	NEWEGG BUSINESS INC	1,045.30	1,045.30	0140381010 4310	SOUTH/ECIA1/INSTR / INSTRUCTIONAL MATL &
R64R1281	NEWEGG BUSINESS INC	538.73	538.73	0135140027 4320	DALE/SCH ADM/SCH ADM / OTHER OFFICE/MISC
R64T0402	NEWEGG BUSINESS INC	53.82	53.82	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64T0413	NEWEGG BUSINESS INC	1,697.95	1,697.95	0147000910 4310	HOPE/LCFF-CONCENTRATION/INSTR /

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R64A0210	NORTH ORANGE COUNTY REGIONAL	16,000.00	16,000.00	0117597092 7223	IS/HEALTH CAREER OPTY PROGM / ROP TRANSFER
R64X0448	NORTH ORANGE COUNTY REGIONAL	1,724,124.00	1,724,124.00	0100512592 7223	ROP APPRENTICE/TRSF BETWN AGNC / ROP
R64R1341	OCDE	260.00	260.00	0153508140 5880	COLOR AND LIGHT / OTHER OPERATING EXPENSES
R64R1205	ONCOURT OFFCOURT LTD	1,572.42	290.77	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
			1,281.65	0115392310 4410	ED/ESSER II-CRRSA ACT/INSTR / EQUIPMENT -
R64R1218	ORANGE COUNTY FIRE PROTECTION	19,600.00	19,600.00	0110230081 5610	MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICE
R64R1191	PACIFIC LOCK AND SECURITY INC	38,562.74	38,562.74	0125236081 5610	KA/LOCKS/MO / REPAIRS/MAINT - O/S SERVICES
R64R1276	PALOS SPORTS	3,572.54	2,693.26	0138385010 4310	BA/TITLE IV/INSTR / INSTRUCTIONAL MATL &
			879.28	0138385010 4410	BA/TITLE IV/INSTR / EQUIPMENT - NON-CAPITALIZE
R64T0391	PATHWAY COMMUNICATIONS LTD	626.61	626.61	0115392410 4410	ED/EXPANDED LEARN OPPORT (ELO) / EQUIPMENT
R64T0438	PATHWAY COMMUNICATIONS LTD	1,230.78	1,230.78	0125393010 4410	KA/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZE
R64R1322	PERFECTION LEARNING CORP	1,067.11	1,067.11	0123000910 4210	SA/LCFF-CONCENTRATION/INSTR / BOOKS AND
R64R1320	PERMA BOUND	1,686.29	1,686.29	0123000910 4210	SA/LCFF-CONCENTRATION/INSTR / BOOKS AND
R64R1210	PIPS	128,188.00	128,188.00	0100000010 3602	GEN FUND/INSTR / WORKERS'COMP-CLASSIFIED
R64R1349	PLAYLEARN USA INC	43.10	43.10	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT
R64R1290	PRESTWICK HOUSE	67.74	67.74	0122000910 4210	MA/LCFF-CONCENTRATION/INSTR / BOOKS AND
R64R1330	PRO ED INC.	2,337.35	2,337.35	0119283232 4310	SYS/PSYCH / INSTRUCTIONAL MATL & SUPPLIES
R64R1212	PRO SPORTS EQUIP	3,984.60	3,984.60	0115392310 4410	ED/ESSER II-CRRSA ACT/INSTR / EQUIPMENT -
R64R1309	PROMAXIMA MANUFACTURING LTD	1,736.95	1,736.95	0125385010 4410	KA/TITLE IV/INSTR / EQUIPMENT - NON-CAPITALIZE
R64R1312	PROMAXIMA MANUFACTURING LTD	15,493.38	10,014.29	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
			5,479.09	0115392310 4410	ED/ESSER II-CRRSA ACT/INSTR / EQUIPMENT -
R64R1326	PSYCHOLOGICAL ASSESSMENT RESOU	3,397.02	3,397.02	0119283232 4310	SYS/PSYCH / INSTRUCTIONAL MATL & SUPPLIES
R64R1261	PYRAMID SCHOOL PRODUCTS	1,505.81	1,505.81	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL

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R64R1268	PYRAMID SCHOOL PRODUCTS	1,106.59	1,106.59	0121027010 4310	WESTERN/PHYS ED/INSTR / INSTRUCTIONAL MATL
R64T0445	RAISE3D TECHNOLOGIES INC.	3,231.42	3,231.42	0127393010 4410	KE/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZED
R64T0442	RETHINK AUTISM INC	5,625.00	5,625.00	0119283039 5880	SYS/OTHER PUPIL / OTHER OPERATING EXPENSES
R64R1344	RITE WAY ROOF CORPORATION	41,118.00	41,118.00	0122241081 5610	MA/ROOF/MO / REPAIRS/MAINT - O/S SERVICES
R64R1336	RIVERSIDE INSIGHTS	278.53	278.53	0131261012 4310	SE RES SP(RSP)/SE RES SP/NSEV / INSTRUCTIONAL
R64R1339	RIVERSIDE INSIGHTS	11,627.34	11,627.34	0119283232 4310	SYS/PSYCH / INSTRUCTIONAL MATL & SUPPLIES
R64R1346	RIVERSIDE INSIGHTS	557.07	557.07	0144261012 4310	SE RES SP(RSP)/SE RES SP/NSEV / INSTRUCTIONAL
R64T0434	SAMYS CAMERA INC	746.71	746.71	0132000910 4310	OR/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64R1286	SCHOOL NEWS ROLL CALL LLC	1,646.00	1,646.00	0102173071 5880	PUBLIC INFORMATION OFFICER / OTHER OPERATING
R64R1209	SCHOOL SPECIALTY INC	192.25	192.25	0128024010 4310	CY/MATH/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64R1283	SCHOOL SPECIALTY INC	362.37	362.37	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64R1311	SCHOOL SPECIALTY INC	626.28	626.28	0124385010 4310	LO/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64T0399	SEHI COMPUTER PRODUCTS INC	318,367.50	318,367.50	0108752410 4310	EIT/S & C/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64T0405	SEHI COMPUTER PRODUCTS INC	15,464.28	15,464.28	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
R64T0416	SEHI COMPUTER PRODUCTS INC	153.01	153.01	0135140027 4320	DALE/SCH ADM/SCH ADM / OTHER OFFICE/MISC
R64T0424	SEHI COMPUTER PRODUCTS INC	14,889.70	14,889.70	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64T0425	SEHI COMPUTER PRODUCTS INC	1,551.60	1,551.60	0123000910 4310	SA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64T0426	SEHI COMPUTER PRODUCTS INC	13,975.00	13,975.00	0108752410 5610	EIT/S & C/INSTR / REPAIRS/MAINT - O/S SERVICES
R64T0430	SEHI COMPUTER PRODUCTS INC	11,848.39	818.90	0128393010 4310	CY/VEA-2B/INSTR / INSTRUCTIONAL MATL &
			11,029.49	0128393010 4410	CY/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZED
R64R1355	SHIPPING CONTAINER DEPOT	400.00	400.00	0128230081 5610	CY/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
R64R1289	SIGLER INC., RUSSELL	21,912.04	9,378.56	0131235081 4410	BR/HVAC/MO / EQUIPMENT - NON-CAPITALIZED
			12,533.48	0131235081 6490	BR/HVAC/MO / EQUIPMENT - OTHER

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 03/03/2022

FROM 01/25/2022 TO 02/22/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
R64R1206	SLINGER BAG AMERICAS INC	710.07	64.65	0124000910 4310	LO/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
			645.42	0124000910 4410	LO/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
R64T0436	SNO SITES	600.00	600.00	0168000910 5880	GI/LCFF-CONCENTRATION/INSTR / OTHER
R64R1190	SO CAL OFFICE TECHNOLOGIES	437.00	437.00	0118118072 5810	GRAPHICS/GENL ADM / NON-INSTRUCTIONAL PROF
R64C0120	SOFTWARE 4 SCHOOLS	116.64	116.64	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC
R64R1227	SOFTWARE 4 SCHOOLS	116.64	116.64	0125140027 4320	KA/SCH ADM/SCH ADM / OTHER OFFICE/MISC
R64T0420	SOLARWINDS INC.	478.00	478.00	0108108077 5610	INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES
R64A0214	SOLIAN HEALTH LLC	6,720.00	6,720.00	0119283032 5810	SYS/PSYCH / NON-INSTRUCTIONAL PROF CONSULT
R64R1273	SOUTH COAST PAINTING INC	57,700.00	57,700.00	0122237081 5610	MA/PAINT/MO / REPAIRS/MAINT - O/S SERVICES
R64R1201	SOUTHWEST SCHOOL AND OFFICE SU	711.15	711.15	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64R1313	SOUTHWEST SCHOOL AND OFFICE SU	134.76	30.60	0122257511 4310	EMOTION DISTRB/SE SEP CL/SEV / INSTRUCTIONAL
			104.16	0122261012 4310	SE RES SP(RSP)/SE RES SP/NSEV / INSTRUCTIONAL
R64R1316	SOUTHWEST SCHOOL AND OFFICE SU	36.38	36.38	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC
R64R1319	SOUTHWEST SCHOOL AND OFFICE SU	112.08	112.08	0132261012 4310	SE RES SP(RSP)/SE RES SP/NSEV / INSTRUCTIONAL
R64R1323	SOUTHWEST SCHOOL AND OFFICE SU	4,934.69	4,934.69	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64R1324	SOUTHWEST SCHOOL AND OFFICE SU	4,736.05	4,736.05	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64S0114	SOUTHWEST SCHOOL AND OFFICE SU	3,234.48	3,234.48	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64S0116	SOUTHWEST SCHOOL AND OFFICE SU	1,184.04	1,184.04	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64R1308	SPORTS FACILITIES GROUP INC	2,834.91	237.05	0115392310 4310	ED/ESSER II-CRRSA ACT/INSTR / INSTRUCTIONAL
			2,597.86	0115392310 4410	ED/ESSER II-CRRSA ACT/INSTR / EQUIPMENT -
R64R1353	SPORTS FACILITIES GROUP INC	1,958.85	1,958.85	0120230081 5610	ANAHEIM/GENERAL/MO / REPAIRS/MAINT - O/S
R64R1230	STAPLES ADVANTAGE	72.94	72.94	0128000031 4320	CY/GUID / OTHER OFFICE/MISC SUPPLIES
R64R1232	STAPLES ADVANTAGE	146.62	146.62	0127261012 4310	SE RES SP(RSP)/SE RES SP/NSEV / INSTRUCTIONAL

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 03/03/2022

FROM 01/25/2022 TO 02/22/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
R64R1233	STAPLES ADVANTAGE	269.38	269.38	0135140027 4320	DALE/SCH ADM/SCH ADM / OTHER OFFICE/MISC
R64R1293	STAPLES ADVANTAGE	160.41	160.41	0138489510 4310	BA/TUPE-COHORT J-TIER 2/INSTR / INSTRUCTIONAL
R64T0389	SWEETWATER	895.24	895.24	0115392410 4310	ED/EXPANDED LEARN OPPORT (ELO) /
R64R1306	SWRCB	1,738.00	1,738.00	0113113036 5880	TRANS/REG-ED/TRANSPORTATION / OTHER
R64T0440	SYS CLOUD INC	23,400.00	23,400.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
R64T0412	TELESTREAM LLC	838.20	199.00	0125393010 5610	KA/VEA-2B/INSTR / REPAIRS/MAINT - O/S SERVICES
			639.20	0125393010 5880	KA/VEA-2B/INSTR / OTHER OPERATING EXPENSES
R64S0112	TENNIS WAREHOUSE	183.07	183.07	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64R1332	TFH USA LTD	52.02	52.02	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT
R64R1221	TREE OF LIFE NURSERY	285.05	285.05	0131000910 4310	BR/LCFFF-CONCENTRATION/INSTR / INSTRUCTIONA
R64C0123	ULINE	709.51	709.51	0114114072 4320	WAREHOUSE/GENL ADM / OTHER OFFICE/MISC
R64R1262	ULINE	171.32	171.32	0125003010 4310	KA/DRV ED/INSTR / INSTRUCTIONAL MATL &
R64R1305	ULINE	449.75	449.75	0140000910 4310	SO/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64R1315	ULINE	637.83	637.83	0128000081 4347	CY/MO / OPERATIONS SUPPLIES - MISC
R64R1354	ULINE	3,398.78	3,398.78	0153392410 4310	SP/EXPANDED LEARN OPPORT (ELO) /
R64C0117	VORTEX INDUSTRIES INC	4,649.63	288.00	0125230081 5610	KA/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
			1,901.63	0135230081 5610	DALE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICE
			2,460.00	0142230081 5610	OXFORD/GENERAL/MO / REPAIRS/MAINT - O/S
R64R1243	WEST SHIELD ADOLESCENT SERVICE	3,667.81	3,667.81	0119283031 5880	SYS/GUID / OTHER OPERATING EXPENSES
R64R1244	WEST SHIELD ADOLESCENT SERVICE	4,672.40	4,672.40	0119283031 5880	SYS/GUID / OTHER OPERATING EXPENSES
R64R1356	WESTCOR ENVIRONMENTAL INC	12,097.00	12,097.00	0125240081 5610	KA/POOL/MO / REPAIRS/MAINT - O/S SERVICES
R64R1334	WESTERN PSYCHOLOGICAL SERVICES	939.67	939.67	0119283232 4310	SYS/PSYCH / INSTRUCTIONAL MATL & SUPPLIES
R64R1204	WHITE'S DRAPERIES AND MORE	525.91	525.91	0115392410 4310	ED/EXPANDED LEARN OPPORT (ELO) /

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 03/03/2022

FROM 01/25/2022 TO 02/22/2022

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
R64R1340	WHITEBOX LEARNING	1,582.10	1,582.10	0127031010 4310	KE/CHEM/INSTR / INSTRUCTIONAL MATL & SUPPLI
R64R1285	WOODWIND AND BRASSWIND	2,187.61	2,187.61	0115392410 4310	ED/EXPANDED LEARN OPPORT (ELO) /
R64R1240	WRESTLINGMART.COM	231.13	231.13	0147000910 4310	HOPE/LCFF-CONCENTRATION/INSTR /
R64A0217	YARIJANIAN AND ASSOCIATES	5,750.00	5,750.00	0119283021 5821	SYS/SUPV INST / LEGAL FEES
R64R1248	YENNIS PARTY RENTALS INC.	2,664.60	2,664.60	0117915510 5620	IS/STEAM-A-PALOOZA/INSTR / RENTALS/OPERATIN
R64R1364	ZONAR SYSTEMS INC	13,714.42	11,162.90	0113113036 4320	TRANS/REG-ED/TRANSPORTATION / OTHER
			2,551.52	0113113036 5880	TRANS/REG-ED/TRANSPORTATION / OTHER
R64T0409	ZONES	182.80	182.80	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
	Fund 01 Total:	3,581,462.52			
	Fund 27 Total:	10,000.00			
	Fund 41 Total:	5,000.00			
	Fund 45 Total:	18,775.37			
	Total Amount of Purchase Orders:	3,615,237.89			

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES

03/03/2022

EXHIBIT NN

FRO 01/25/2022 TO 02/22/2022

PO NUMBE	VENDOR	PO TOTAL	CHANGE AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
P64A0033	TIME WARNER CABLE	159,836.68	+58,000.00	0108108177 5930	INFORMATION SYSTEMS - E-RATE / INTERNET
P64R1469	GOLDENWEST LAWNMOWERS	11,736.13	+1,879.16	0122028081 6490	MAGNOLIA/ATHLETICS/FIELD SUPP / EQUIPMENT -
R64A0017	MANHATTAN STITCHING INC	7,200.00	+1,200.00	0128027010 4310	CY/PHYS ED/INSTR / INSTRUCTIONAL MATL &
R64R0775	STORM WATER INSPECTION	20,350.00	+1,644.00	0135230081 5610	DALE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
			+1,413.00	0138230081 5610	BALL/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
R64R0783	CIF SOUTHERN SECTION	1,650.00	+150.00	0124000010 5310	LOARA/INSTR / DUES AND MEMBERSHIPS
R64R0791	MB PAINTING	17,200.00	+2,000.00	0120237081 5610	ANAHEIM/PAINT/MO / REPAIRS/MAINT - O/S SERVICE
R64R0845	CONTAINER ALLIANCE	1,613.76	+187.92	0147230081 5620	HOPE/GENERAL/MO / RENTALS/OPERATING LEASES
R64R0995	NEWEGG BUSINESS INC	213.29	-368.92	0140032010 4310	SOUTH/GEN SCI/INSTR / INSTRUCTIONAL MATL &
R64R1031	KENDALL HUNT PUBLISHING CO	2,891.13	+580.00	0117751110 4210	IS/DUAL ENROLLMENT/INSTR / BOOKS AND
R64R1047	MEDCO SPORTS MEDICINE	5,186.22	-4,665.20	0127393010 4310	KE/VEA-2B/INSTR / INSTRUCTIONAL MATL & SUPPLIE
R64R1072	BLICK ART MATERIALS LLC	5,353.08	-136.19	0121385010 4310	WE/TITLEIV/INSTR / INSTRUCTIONAL MATL &
R64R1074	BARNES AND NOBLE	237.75	+36.82	0121381010 4210	WE/ECIA TITLE I/INSTRUCTI / BOOKS AND REFERENC
R64R1089	GOPHER SPORTS EQUIPMENT	3,641.35	+96.98	0131385010 4310	BR/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1091	GOPHER SPORTS EQUIPMENT	1,172.00	+215.65	0140385010 4310	SO/TITLE IV/INSTR / INSTRUCTIONAL MATL &
R64R1147	SCHOOL SPECIALTY INC	271.83	+37.69	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
R64S0002	SOUTHEAST LOCK SUPPLY LLC	53,336.25	-3,836.25	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64S0005	D. HAUPTMAN CO. INC.	17,347.75	+4,417.75	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64S0067	IMAGE APPAREL FOR BUSINESS	1,839.94	+105.16	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64S0076	SOUTHWEST SCHOOL AND OFFICE SU	1,846.87	-1,534.46	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64S0085	ADVANTAGE WEST INVESTMENT ENTE	13,531.78	+3,537.74	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
R64T0353	B AND H PHOTO VIDEO INC	8,578.24	-132.21	0121393010 4310	WESTERN/VEA-2B/INSTR / INSTRUCTIONAL MATL &
R64X0045	KELLY SPICERS INC	60,000.00	+20,000.00	0118118072 4320	GRAPHICS/GENL ADM / OTHER OFFICE/MISC SUPPLIE

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ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES

03/03/2022

FRO 01/25/2022 TO 02/22/2022

<u>PO NUMBE</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
R64X0054	CERTIFIED TRANSPORTATION SVCS	54,900.00	+5,000.00	0113113036 5620	TRANS/REG-ED/TRANSPORTATION /
R64X0062	AGRI TURF DISTRIBUTING LLC	20,000.00	+5,000.00	0111222081 4347	OPERATIONS - GROUNDS / OPERATIONS SUPPLIES -
R64X0068	AMERICAN TIME	40,000.00	+15,000.00	0110231081 4355	MAINTENANCE/ELEC/MO / MAINTENANCE SUPPLIES
R64X0177	AMAZON WEB SERVICES INC.	4,700.00	+4,200.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
R64X0180	ACORN MEDIA	4,000.00	+3,000.00	0108108077 5610	INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES
R64X0194	ICS SERVICE CO.	20,000.00	+12,000.00	0110245081 5610	M & O/SAFETY & SECURITY/M&O / REPAIRS/MAINT -
R64X0246	GANAHL LUMBER CO	400.00	+100.00	0144017010 4310	LEX/INDUS TECH/INSTR / INSTRUCTIONAL MATL &
R64X0268	GANAHL LUMBER CO	40,000.00	+10,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
R64X0274	J AND B MATERIALS	20,000.00	+7,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
R64X0347	LAGUNA CLAY CO.	2,550.00	+1,000.00	0123005010 4310	SA/ART/INSTR / INSTRUCTIONAL MATL & SUPPLIES
R64X0350	MUSICK AND PEELER AND GARRETT	21,500.00	+8,000.00	0105105072 5821	CLASS HR/GENL ADM / LEGAL FEES
R64X0368	MAGNOLIA HIGH SCHOOL	22,000.00	+12,000.00	0122028040 5810	MA/ATHLET/ANCILL / NON-INSTRUCTIONAL PROF
R64X0383	OXFORD ACADEMY	20,856.00	+2,356.00	0142028040 5810	OX/ATHLET/ANCILLARY / NON-INSTRUCTIONAL PRO
R64X0401	LA PALMA CLEANERS	3,228.50	+1,228.50	0127751681 5560	KE/ATHLETICS/M & O / LAUNDRY
Fund 01 Total:			170,713.14		
Total Amount of Change Orders:			170,713.14		

VENDOR CHECK REGISTER

January 25, 2022 through February 22, 2022

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
A AND J SHEET METAL INC	V6414203	4355	435.67	00175578
A Z BUS SALES INC.	V6400025	4376	173.91	00175212
			146.74	00175236
			161.46	00175300
			143.84	00175579
		4385	52.23	00175579
AAA ELECTRIC MOTOR SALES	V6400033	4355	1521.92	00175317
			570.83	00175400
			1136.22	00175580
AARDVARK CLAY AND SUPPLIES INC	V6400035	4310	68.04	00175029
ACCO BRANDS USA LLC DBA GBC	V6411645	4410	2498.7	00175528
ACS BILLING SERVICE	V6400072	5580	4357.63	00175529
			149.02	00175581
ADI	V6400095	4355	461.95	00174949
			91.81	00175237
ADT COMMERCIAL LLC	V6413978	5620	3395.71	00175497
ADVANTAGE WEST INVESTMENT ENTERPRISES INC.	V6412537	9320	1096.11	00175263
			2079.68	00175530
AG DESIGN INC	V6412748	5810	4500	00175126
		6270	2500	00175126
AGRI TURF DISTRIBUTING LLC	V6412836	4347	659.08	00175318
AIRGAS USA LLC	V6413792	4375	77.19	00175582
AIRSUPPLY TOOLS INC.	V6412933	4375	1790.35	00174950
			675.91	00175344
			555.32	00175556
		4387	492.5	00174950
			1883.97	00175238
		9320	993.02	00175455
ALBRIGHT LIGHTING PLASTICS	V6410869	4355	2688.69	00174951
			93.53	00174994
			663.2	00175030
			45.04	00175319
ALC SCHOOLS LLC	V6413488	5620	10835	00175401
AMAZON WEB SERVICES INC.	V6412894	5880	4106.75	00175498
AMERICAN FENCE COMPANY INC	V6407611	6274	114.45	00175069
AMERICAN TIME	V6410391	4355	4530.69	00175301
ANAHEIM HIGH SCHOOL	V6400260	8699	1716.27	00175070
			1075.63	00175127
ANAHEIM UNION HIGH SCHOOL DIST	V6400267	5454	57356.05	00175302
ANIXTER	V6400966	4355	51.28	00175402
APPLE INC	V6400319	4310	354.5	00174995
			626.07	00175320
		4410	418.01	00175320
ARCINA RISK GROUP LLC	V6414105	5810	112	00174892
ARROW SERVICES INC	V6412839	5580	2715.46	00175456
ART SUPPLY WAREHOUSE	V6400350	4310	249.39	00175303
			233.34	00175403
AT AND T	V6400374	5918	100.26	00175304
			454.16	00175457
	V6406157	5918	11584.37	00174996
			23.21	00175264
			2241.61	00175458
			21119.88	00175557
ATKINSON ANDELSON LOYA RUUD	V6400383	5821	6613.69	00175345
ATVANTAGE LLC	V6412895	5805	1690	00174893
AUDIO RESOURCE GROUP INC	V6411241	4410	899	00174894
AVILA, ELIZABETH	V6410763	5210	560.88	00175459
AWARDS BY PAUL	V6400412	4320	37.71	00175531

VENDOR CHECK REGISTER
January 25, 2022 through February 22, 2022

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
B AND H PHOTO VIDEO INC	V6400422	4310	121.18	00174895
			538.85	00174997
			16.16	00175031
			6532.54	00175321
			2307.52	00175460
			266.93	00175499
		4410	3625.65	00175321
B AND K ELECTRIC WHOLESALE	V6400623	4355	346.18	00175404
			465.75	00175558
B AND M LAWN AND GARDEN INC	V6400423	4347	1945.65	00174952
			2310.81	00175071
			330.05	00175559
			1242.84	00175583
		4355	570.38	00175583
		4410	2143.15	00175071
		6490	9459.34	00175305
			-53.87	00175583
BACH COMPANY, THE	V6407748	4310	607.54	00174998
BALL JR HIGH SCHOOL	V6400433	8699	472.84	00175072
			222.07	00175128
BAND MART/ CHOIR MART	V6414283	4310	15.12	00174953
BAND SHOPPE	V6406925	4310	739	00175129
			1991.85	00175461
BARNES AND NOBLE	V6400450	4210	1303.88	00174954
			450.5	00175239
			814.21	00175265
			236.93	00175462
			1287.36	00175532
		4310	68.99	00175239
BARNEY'S BLENDS INC.	V6411700	4347	4721.8	00174955
			3448.26	00175322
			1712.95	00175584
BAVCO	V6407678	4355	1636.99	00174956
			910.67	00175533
BEACON DAY SCHOOL	V6409269	5860	15832.74	00175534
BEHAVIORAL LEARNING NETWORK	V6413866	5880	3587.5	00175306
BELSKI, BRIAN	V6407692	5220	482.61	00174896
BERTRAND'S MUSIC	V6412730	4410	646.48	00175073
BEST BUY FOR BUSINESS	V6408717	4410	954.31	00175213
BIG D SUPPLIES	V6400508	4355	89.23	00174897
			96.6	00175323
BIOMETRICS4ALL INC	V6409224	5610	1998.84	00175266
BLICK ART MATERIALS LLC	V6401357	4310	374.08	00174999
			6668.69	00175130
			513.61	00175324
			2764.94	00175463
			29.18	00175500
			1181.96	00175535
		4410	1555.9	00175324
			1435.22	00175463
BONFIRE INTERACTIVE LTD	V6413207	5880	14500	00175464
BRIDGEPORT GOLF CARS	V6413224	4320	1060.2	00175074
		4410	1406.08	00175074
		5610	365.29	00175074
BROOKHURST JUNIOR HIGH SCHOOL	V6400602	8699	203.38	00175075
			182.24	00175131
BROWN, JENNIFER	V6409000	5880	1399	00175560
BSN SPORTS	V6400615	4310	1846.73	00175000
			3300.8	00175346
		4410	3326.67	00175000
BSN SPORTS LLC	V6412536	4310	443.37	00174898
			3773.13	00175347
			3153.36	00175405
			2404.44	00175536
		4410	2011.69	00175501
			2028.93	00175536

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BUDDY'S ALL STARS INC	V6406311	4310	7112.2	00175076
			227.57	00175348
BUSWEST	V6407892	4376	249.57	00175214
		4385	599.3	00175214
		4387	78.21	00175214
C AND L CUSTOM JACKETS	V6400644	4310	803.82	00175406
C.C. IMEX	V6414331	4310	3994.28	00175407
C.I. BUSINESS EQUIPMENT INC	V6400653	5610	545.5	00175240
CADA CENTRAL	V6400658	5210	549	00174957
			549	00175032
CALIF. DEPT. OF TAX AND FEE ADMINISTRATION	V6404444	4381	1492.18	00175002
		4382	152.12	00175001
CALIFORNIA ASSOCIATION OF	V6414352	5210	1485	00174958
CALIFORNIA DEPT. OF JUSTICE	V6400689	5810	870	00175241
			32	00175585
CALIFORNIA PLUMBING PARTS	V6412567	4355	1139.24	00175033
			8447.9	00175325
CALIFORNIA RETROFIT INC	V6406910	4355	393.13	00175215
			65.19	00175326
CALIFORNIA SURFACING	V6406494	5610	27500	00175003
CALIFORNIA YELLOW CAB	V6413351	5870	1764	00175586
CAMERON WELDING SUPPLY	V6400741	4355	185.86	00175502
CAPISTRANO GOLF CARS INC	V6411745	4355	619.7	00175307
		5610	10935.15	00175307
CARE YOUTH CORPORATION	V6412565	5860	26784	00175349
CAROLINA BIOLOGICAL SUPPLY CO.	V6400778	4310	494.34	00175503
CART MAN INC, THE	V6404668	5610	387.34	00175077
			638.57	00175132
CASCWA	V6400795	5210	950	00174959
CAVANAGH, JAMES	V6408353	4320	499.42	00175004
CCSS	V6400817	5210	5225	00175561
CDW GOVERNMENT INC.	V6400819	4410	0	00175133
			16130.18	00175504
		5880	50460	00175133
CENTRALIA SCHOOL DIST	V6400844	5810	40840.79	00175408
CERTIFIED ART SUPPLY	V6400850	9320	419.97	00175134
CERTIFIED TRANSPORTATION SVCS	V6400852	5620	2161.4	00174899
			1080.7	00175005
			1080.7	00175034
			1080.7	00175135
			4322.8	00175505
CHRISTIAN BUILDING MATERIALS	V6400919	4355	811.32	00175409
CI SOLUTIONS	V6412744	4320	424.45	00175078
CIF SOUTHERN SECTION	V6400941	5310	150	00175410
CIF STATE OFFICE	V6412731	5310	1566.4	00175216
			1540	00175242
CINNAMON HILLS YOUTH CRISIS CTR	V6407425	5860	15851.25	00175562
CISCO'S SHOP INC.	V6411971	4355	319.72	00175587
CITY OF ANAHEIM	V6400957	5520	15432.72	00174900
			94539.33	00175327
			80819.99	00175350
			26736.32	00175465
			11637.54	00175588
		5530	2591.33	00174900
			4067.18	00174960
			13046.54	00175327
			12632.13	00175350
			3999.28	00175465
			6435.3	00175588
		5580	3002.53	00174900
			2398.38	00174960
			13556.29	00175327
			12597.24	00175350
			3580.46	00175465
			4078.02	00175588
		5810	8847.52	00175411

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CITY OF BUENA PARK	V6400958	5530	3538.39	00175589
		5580	353.84	00175589
CLASS TECHNOLOGIES INC	V6414330	4310	3000	00175267
CLEAN ENERGY	V6413884	4392	9659.33	00175006
COCO PRINTING AND GRAPHICS	V6410045	5810	122.64	00174961
COMPLETE OFFICE OF CA	V6411539	9320	1424.37	00175328
COMPREHENSIVE DRUG TESTING INC.	V6410899	5810	434	00175466
CONTAINER ALLIANCE	V6412976	5620	187.92	00175467
COOPERATIVE STRATEGIES LLC	V6414364	5810	2512.47	00175412
CORTEZ, LORENA	V6412054	4320	253.72	00175563
COSCO FIRE PROTECTION INC	V6412879	5610	3840	00175136
CREATIVE BUS SALES	V6409840	5880	1596.86	00175351
CROWN TROPHY	V6401151	4310	216.5	00175564
CULVER NEWLIN	V6411589	4310	4893.14	00174962
			6077.1	00175329
		4320	493.5	00174962
			906.04	00175537
		4410	4053.02	00174962
			12408.49	00175329
			3323.01	00175352
			4297.34	00175506
			766.69	00175537
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	5810	2320	00175413
CVT RECYCLING	V6407455	5580	80.61	00175468
D. HAUPTMAN CO. INC.	V6405405	9320	4767.94	00175565
DAIGNAULT, KARIN	V6402510	5220	15.8	00175308
DANNIS WOLIVER KELLEY	V6411357	5821	12274.5	00175137
DAVID M BERTINO MFG INC	V6412590	6490	10580	00175138
DAVID'S TREE SERVICE INC	V6414067	5610	9420	00175353
			4015	00175566
DEL SOL SCHOOL	V6411308	5860	7956	00175507
DEMCO INC	V6401318	4310	88.72	00175354
		4410	716.55	00175354
DIABLO VALLEY COLLEGE	V6414363	5210	400	00175414
DISNEYLAND RESORT	V6411011	5880	5795.87	00175309
DLT SOLUTIONS LLC	V6413987	5610	479.93	00175139
DONALD KROTEE PARTNERSHIP INC	V6413265	5810	1413.41	00175079
DOVER, ALISON	V6412698	5805	500	00175035
DUNN EDWARDS PAINTS	V6401448	4355	101.92	00174963
EBERHARD EQUIPMENT	V6405532	4347	3486.82	00175590
ECONOMY RENTALS INC	V6401478	5610	141.8	00174964
		5620	17.72	00175591
ELECTRONIX EXPRESS	V6411938	4310	78.35	00175140
ENCORP	V6409154	5610	11965	00174965
EPOWER NETWORK	V6413717	5610	2192.4	00175080
ESIGN SERVICES INC	V6414153	5610	5594.88	00175567
EVOQUA WATER TECHNOLOGIES LLC.	V6408457	5610	569.92	00175141
EWING IRRIGATION PRODUCTS	V6401634	4347	143.41	00175592
		4355	512.96	00175142
			1140.88	00175243
			1403.11	00175330
			2339.42	00175415
			577.2	00175538
			712.29	00175568
			1157.29	00175592
EXL INC	V6414305	5880	1000	00175143
F.M. THOMAS AIR CONDITIONING INC.	V6401651	5610	2742.31	00175268
FABRIC FLAMEPROOFING CO INC	V6414301	5610	2829.38	00174966
FARMAN, JUANA	V6406999	5220	62.36	00175081
			96.29	00175269
FARONICS TECHNOLOGIES USA INC	V6405186	5610	5577	00175082
FAVELA, DEVYN	V6414202	5810	175	00175217
FEDEX	V6401675	5910	9.18	00175144
			31.38	00175270
			8.56	00175508
		6490	851.75	00175355

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FELIX, STEPHANIE	V6412478	5220	84.14	00175331
FERGUSON ENTERPRISES INC	V6409823	4355	2525.49	00175083
			2126.8	00175145
FERRELLGAS LP	V6411875	5810	3205.8	00175007
			11396.76	00175146
			2992.85	00175218
			1733.67	00175271
			3340.95	00175356
			2859.36	00175416
			3050.84	00175509
FHEG CYPRESS COLLEGE BOOKSTORE	V6412888	4210	10116.32	00175244
FIRST BOOK	V6412481	4210	387.51	00175084
			34.21	00175147
FIVE STAR RUBBER STAMP INC	V6405116	4320	103.48	00175036
			17.81	00175085
FIX 4 LESS GOLF CARS	V6413062	5610	1647.22	00175332
FLEET SERVICES INC	V6405625	4370	1242.16	00175008
		4376	5681.42	00175008
			191.99	00175357
		4385	-243.93	00175008
			760.98	00175148
FLINN SCIENTIFIC INC	V6401708	4310	408.66	00174901
			504.5	00175219
FLORES, STEPHANIE	V6412292	5220	315.82	00175272
			100	00175469
FOLLETT SCHOOL SOLUTIONS INC.	V6411526	4310	399.98	00175037
		5880	199.99	00175037
FOUNDATION BUILDING MATERIALS LLC	V6414185	4355	533.96	00174902
			653.83	00175149
FOUNDATION FOR EDUCATIONAL	V6401735	5210	1273	00174903
FREESTYLE PHOTOGRAPHIC SUPPLIES	V6401761	4310	314.11	00174904
			3784.79	00175150
FRIAR TUX SHOP	V6401764	4310	2930.72	00175510
FROG ENVIRONMENTAL INC.	V6407428	5610	1059	00175009
FRONTIER IRRIGATION SUPPLY	V6414174	4355	440	00175086
		4410	5124.39	00175086
FULLERTON JOINT UNION HS DISTRICT	V6406009	5880	100	00175245
FUTURE SHREDDING INC	V6414221	5610	75	00175151
			285	00175246
GALLAGHER & ASSOCIATES INC	V6414303	5810	5000	00174967
GANAHL LUMBER CO	V6401804	2235	62.24	00175417
		4355	1342.37	00175038
			3394.37	00175152
			1032.76	00175273
			188.55	00175333
			576.78	00175417
GANS INK AND SUPPLY CO. INC.	V6412496	4320	1249.9	00175358
GAS COMPANY, THE	V6404372	5510	11582.04	00175418
			99800.44	00175569
GENERATION GENIUS INC	V6413581	5880	125	00175010
			1295	00175419
GILBERT HIGH SCHOOL	V6407727	8699	0.68	00175087
GLASBY MAINTENANCE SUPPLY CO.	V6401863	4347	1356.36	00175153
			244.48	00175359
		9320	1368.38	00175153
GLOWFORGE INC	V6413341	4410	2243.23	00175011
GOLDEN STATE WATER COMPANY	V6408018	5530	15692.83	00174968
GOPHER SPORTS EQUIPMENT	V6401902	4310	1213.76	00175360
GOVERNMENT FINANCIAL STRATEGIES	V6401906	5810	1625	00175088
GRAINGER	V6404982	4355	3919.34	00175154
			1026.76	00175274
			918.47	00175420
			421.79	00175511
GRAVES, STEVE	V6406792	5210	1045.76	00175039
GRAY STEP SOFTWARE INC	V6411851	4310	272.52	00175275
		5210	435	00175361

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GRAYBAR ELECTRIC COMPANY	V6401918	4355	71.01	00175012
			13.04	00175276
			49.22	00175512
GREATER ANAHEIM SELPA	V6401927	8311	264840.24	00175570
H AND H AUTO PARTS WHOLESALE	V6401967	4385	1120.23	00175013
			199.64	00175155
			279.35	00175220
			204.66	00175421
			87.35	00175513
HALL, CANDICE	V6413728	5220	38.02	00175277
HAULWAY STORAGE CONTAINERS INC.	V6410468	5620	383.6	00175040
			383.6	00175514
HEALTH SCIENCE ASSOCIATES	V6412896	5810	4134	00174969
HEALTHY ADVENTURES FOUNDATION	V6412541	5810	2580.93	00174905
HENRY SCHEIN INC.	V6403123	4310	5704.72	00175515
		4320	182.73	00174970
HO, EUNICE	V6414351	5210	125	00175089
HOLLYWOOD BABE INC	V6413640	4310	6000	00175156
HOME DEPOT CREDIT SERVICES	V6405234	4320	545.97	00175157
		4347	20.45	00175014
			95	00175362
			-1034.27	00175422
		4355	913.17	00175014
			2645.8	00175157
			2237.69	00175362
			1954.06	00175422
		4375	21.53	00175516
HOWARD INDUSTRIES	V6402088	4355	1292.13	00175158
			227.59	00175278
HOWARD TECHNOLOGY SOLUTIONS	V6413088	4410	14098.01	00175090
HOWIES ATHLETIC TAPE	V6413284	4320	390.76	00175091
HUETTL, RIC AND KIM	V6412907	5870	817.6	00175015
		5880	21903.6	00175015
HUTTNER, HEATHER	V6412032	5220	52.94	00175334
ICS SERVICE CO.	V6406452	4355	2092.8	00175092
		5880	4223.8	00175539
IMAGE APPAREL FOR BUSINESS	V6402628	4345	306.22	00174906
			194.79	00175041
			194.79	00175363
		4388	306.62	00174906
			222.27	00175041
			699.2	00175363
		5610	775.61	00175041
			203.48	00175159
			80.79	00175279
			775.61	00175363
		9320	1839.94	00175159
IMAGE SOURCE	V6412458	4320	1090.98	00175423
INDEPENDENT	V6413456	5880	1510	00175335
INSIGHT PUBLIC SECTOR INC	V6413521	4310	10917.92	00175042
		4410	69991.01	00175042
INSPIRED RESOLUTIONS LICENSED CLINICAL SOCIAL WORKER INC.	V6413887	5805	1333.36	00175364
INTELAMETRIX INC	V6413580	4320	16.11	00174971
		4410	1410.36	00174971
INTELESYSONE INC.	V6412444	5610	299	00175016
			75147	00175093
		5810	320	00175424
		5880	1999	00175093
INTERNATIONAL E Z UP INC	V6412784	4320	232.68	00175043
INTERVISION SYSTEMS LLC	V6413873	5810	4699.73	00175017
IXL	V6410650	5880	2929	00175044
J AND A FENCE	V6409989	5610	2490	00174907
			10700	00175160
J AND B MATERIALS	V6400875	4355	3060.27	00174908

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J.W. PEPPER AND SON INC.	V6402214	4310	212.49	00175161
			29.08	00175280
			61.41	00175425
JACKSONS A S BREA F M P	V6406346	4347	150.37	00174909
			211.39	00175162
JART DIRECT MAIL SERVICE	V6402271	5810	413.27	00175365
			5085.93	00175426
JFK TRANSPORTATION CO INC	V6413170	5620	1000	00174972
JHM SUPPLY INC.	V6411647	4355	12944.96	00174910
			4164.59	00175366
			918.12	00175427
			1356.27	00175517
JLM PSYCHOLOGICAL SERVICES INC.	V6414218	5810	1925	00175281
			1925	00175367
JOE RHODES MAINTENANCE SERVICE	V6402367	5610	399.99	00175018
JOHNSTONE SUPPLY	V6402415	4355	173.9	00174911
			19.65	00175163
			69.74	00175368
JOJOLA, TERESA	V6412951	5210	53.74	00175336
KATELLA HIGH SCHOOL	V6402515	8699	2503.95	00175094
			1757.49	00175164
KELLY SPICERS INC	V6404405	4320	643.67	00175247
			3235	00175369
		9320	31348.64	00175540
KELLY SPICERS STORES	V6402557	9320	1724	00174912
KENNEDY HIGH SCHOOL	V6402571	5810	3200	00175095
		8699	601.44	00175095
			701.83	00175165
KESLER SCIENCE LLC	V6414350	5880	299	00175248
KNEPP, AMANDA	V6413870	5220	32.59	00174913
			35.97	00175518
KNORR SYSTEMS INC.	V6402610	4355	5999.52	00174914
		5210	2750	00175221
		5610	590	00175249
KNOWLAND CONSTRUCTION SERVICES LLC	V6409073	5810	4239.48	00174973
			784	00175428
KYA SERVICES	V6411393	5610	26849.47	00175166
LA PALMA CLEANERS	V6411465	5560	1228.5	00175470
LABELL EXCHANGE	V6412680	5918	1362.55	00175429
LANGUAGE NETWORK INC	V6409301	5810	220	00174915
LE, CAITLIN	V6411725	5220	23.81	00174916
LETTER PERFECT SIGNS	V6402726	4355	5046.15	00174917
LEXINGTON JUNIOR HIGH SCHOOL	V6402729	8699	521.04	00175096
			360.43	00175167
LIBERTY PAPER	V6410278	9320	4180.7	00175282
LIGHT LABS	V6414334	4310	160.53	00175019
LINDE GAS & EQUIPMENT INC	V6403719	4355	918.61	00175168
			90.35	00175370
		6490	7090.66	00175168
LOARA ASB	V6402803	5810	4005	00175283
		8699	694.58	00175097
			290.64	00175169
LOEPER, ALISON	V6411020	4320	25.88	00175170
LOPEZ, CYNTHIA D.	V6407771	5220	203.15	00175337
LUCYS LAUNDRY ANAHEIM	V6412017	5560	241.92	00174918
			116.22	00175098
			759.28	00175222
MACKIN LIBRARY MEDIA	V6402903	4210	327.13	00175371
MAG TROL INC	V6402913	4355	233.82	00175372
MAGNOLIA HIGH SCHOOL	V6402920	5810	1125	00175171
			5837	00175373
		8699	779.86	00175099
			294.45	00175171
MAINTEX INC.	V6411331	9320	1324.68	00175430

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MANHATTAN STITCHING INC	V6413802	4310	5128.9	00175223
			495.65	00175284
			1410.82	00175338
			117.18	00175374
MARCUS MANAGEMENT SOLUTIONS	V6411856	5805	25240	00175172
MARK ENTERPRISES INC	V6411936	5610	3573.16	00174974
		5810	4052.38	00174974
		6490	17338.12	00174974
MAXON COMPUTER INC	V6407113	5880	1500	00175173
MAYDWELL MASCOTS INC	V6414117	6490	5750	00175541
MB PAINTING	V6413459	5610	11000	00175174
MC FADDEN DALE HARDWARE CO	V6403056	4355	1364.28	00174919
			1249.84	00175175
			1164.11	00175375
			185.57	00175431
MC KESSON MEDICAL SURGICAL INC.	V6403060	4320	72.82	00175100
		9320	96.94	00175100
			310.52	00175432
			2447.17	00175519
MD INSTALLATIONS INT'L INC.	V6410469	5610	3168	00174920
			4660	00175471
MEDCO SPORTS MEDICINE	V6405872	4310	1395.25	00174921
			272.79	00175101
		4320	3941.92	00175101
			30.03	00175339
MICHAELS STORES INC & SUBS	V6414285	4310	471.9	00175520
MISSION LINEN SUPPLY	V6411115	4388	114.99	00174922
			405.24	00175176
			135.08	00175250
			135.08	00175433
MONTGOMERY HARDWARE CO.	V6405624	4355	1390.61	00174923
			2517.47	00175102
			701.07	00175177
			6594.2	00175376
			3171	00175521
			1496.13	00175593
		4410	1129.82	00175177
MORSCO SUPPLY LLC	V6412910	4355	255.02	00174924
			3275.17	00175103
			485.03	00175178
MUSIC AND ARTS CENTER	V6411397	4310	166.5	00174975
			192.44	00175224
		4410	24400.36	00175045
			1149.77	00175179
MUSICK AND PEELER AND GARRETT LLP	V6411143	5821	232	00175377
NASCO	V6403253	4310	114.9	00175104
			2565.11	00175225
			12.54	00175285
			452.55	00175378
			640.6	00175522
		9320	203.13	00175104
			423.59	00175522
NAVARRO, MONICA	V6412545	5220	104.44	00175105
NEVCO INC	V6406113	4355	336.29	00175226
		4410	4464.07	00175106
NEWEGG BUSINESS INC	V6412716	4310	190.66	00175107
			825.34	00175227
			15.7	00175379
NEWSELA	V6411918	5880	9400	00174976
NORTH ORANGE COUNTY REGIONAL	V6403384	7223	862062	00175340
		7283	672140.08	00174925
			672140.08	00175228
NORTH ORANGE COUNTY ROP	V6409740	5805	5118.61	00175380
OC CUSTOM VINYL GRAPHICS AND SIGNS	V6410845	4310	5147.83	00175230
OCDE	V6403452	7141	91679.94	00174926
			67601.15	00175435

VENDOR CHECK REGISTER
January 25, 2022 through February 22, 2022

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
OFFICE DEPOT	V6403421	4310	569.95	00175180
			4336.76	00175472
		4320	965.26	00174927
			705.39	00175046
			1404.2	00175180
OLIVE CREST ACADEMY	V6410765	5860	48920.66	00175231
ONE CIRCLE FOUNDATION	V6414337	4210	1011.73	00175181
ONE DAY SIGNS	V6405664	5810	53.88	00175436
OPTIMUM ENERGY DESIGN LLC	V6411411	5810	2360	00175594
ORANGE COUNTY FARM SUPPLY	V6403455	4310	1227.3	00175381
ORANGE COUNTY FIRE PROTECTION	V6403457	4355	25	00175182
ORANGE COUNTY PUBLIC SAFETY	V6411157	5810	127.5	00175183
			16650	00175473
ORANGEVIEW JR HIGH SCHOOL	V6403468	8699	389.91	00175108
			304.53	00175184
O'REILLY AUTO PARTS	V6411401	4370	1635.29	00174977
			241.45	00175229
			44.38	00175251
			726.58	00175434
			135.34	00175542
		4375	30.39	00174977
			212.14	00175251
		4376	678.64	00175434
		4385	515.77	00174977
			330.79	00175229
			358.98	00175251
			374.59	00175434
		4387	179.85	00174977
			436.28	00175229
			30.15	00175434
ORRAVAN MECHANICAL	V6411315	5610	960	00174928
			5828.53	00175109
			29911.25	00175185
ORVAC ELECTRONICS	V6403479	4355	50.01	00175252
OXFORD ACADEMY	V6403485	5810	2356	00175286
		8699	484.6	00175110
			323.3	00175186
			7019	00175523
PALMER, DONALD	V6405811	5220	32.03	00174978
			41.18	00175474
PARADIGM HEALTHCARE SERVICES LLC	V6403536	5810	33267.18	00175047
			4228.97	00175475
PARK, ESTHER	V6411350	5220	49.84	00175476
PARKER AND COVERT LLP	V6403544	5821	1624.5	00175382
PARKHOUSE TIRE INC.	V6403547	4370	276.84	00175524
		4386	1553.59	00175524
		5610	497.81	00175524
PARSONS, JOSH	V6407700	5210	2224.98	00175477
PATINO, REUBEN	V6403910	5220	89.57	00175478
PATTERSON, COLLEEN R.	V6412733	5810	3437.5	00175479
PAVASARS, JOHN	V6408437	5220	108.52	00175480
PENNER PARTITIONS INC	V6403625	4355	1540.83	00175048
			148.7	00175187
PERFECTION LEARNING CORP	V6403635	4210	151.75	00174979
PIERCY, ANNA	V6400301	5220	109.31	00175481
PINEDA'S NURSERY INC	V6403670	4347	54.37	00174980
PIONEER ATHLETICS	V6413110	4355	3827.46	00175232
PIPER LEARNING INC.	V6413504	4310	4635.03	00175310
PIPS	V6407384	3601	359506.13	00175437
		3602	128188	00175049
			119835.37	00175437
PITNEY BOWES	V6403677	5610	43.49	00175050
			702.42	00175253
			2713.01	00175287
PITNEY BOWES INC	V6403678	5610	1975.92	00175051
PITSCO INC.	V6403679	4310	249.63	00175188

VENDOR CHECK REGISTER
January 25, 2022 through February 22, 2022

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
POOL SUPPLY OF ORANGE COUNTY	V6403700	4355	5416.55	00175052
			2808.57	00175543
PORTVIEW PREPARATORY INC.	V6411850	5860	93395.63	00174929
			7065.6	00175254
			18019.18	00175311
POSTERARO, RACHEL	V6414208	5220	74.58	00175288
PRINGLES DRAPERIES AND BLINDS	V6405953	4355	1612.76	00175383
PRO ED INC.	V6403756	4310	321.45	00175438
PROFESSIONAL GLASS	V6413762	4355	2963.37	00174981
			1738.33	00175384
QUALITY ENVIRONMENTAL INC	V6412341	5610	3000	00175482
RAMIREZ, MARIA T.	V6412066	5220	47.09	00175483
REAL, JEANNETTE	V6411176	5220	183.9	00175020
			119.93	00175289
			46.68	00175484
REFRIGERATION SUPPLIES DIST.	V6403873	4355	393.21	00175053
			135.73	00175233
			112.28	00175385
RENEGADE WRESTLING WEAR	V6414345	4310	3469.55	00175386
REPUBLIC SERVICES OF SO. CALIFORNIA	V6410174	5580	13700.07	00175485
RODRIGUEZ, YVONNE	V6405150	5220	56.79	00175054
ROSEBURROUGH TOOL CO. INC	V6404014	4355	131.14	00175055
ROSSIER PARK SCHOOL	V6411451	5860	6963.3	00175234
S.C. SIGNS AND SUPPLIES LLC	V6410977	4355	3885.47	00175387
SASAI, JENNIFER	V6408836	5210	1238.38	00175021
SAVANNA HIGH SCHOOL	V6404130	8699	565.56	00175111
			396.71	00175189
SCHOOL BUS PARTS	V6404157	4385	381.32	00175486
SCHOOL NEWS ROLL CALL LLC	V6413760	5880	1646	00175439
SCHOOL SPECIALTY INC	V6404173	4310	688.21	00175112
			1882.93	00175440
		9320	312.11	00175440
SCHORR METALS INC	V6404179	4355	710.74	00175056
			408.53	00175113
			328.86	00175388
SCP DISTRIBUTORS LLC	V6411554	4355	736.19	00174930
			306.44	00175389
SEHI COMPUTER PRODUCTS INC	V6404221	4310	140397.76	00175256
			1175.01	00175571
		4320	1126.32	00175256
			313.41	00175487
		4410	327154.4	00175256
			9187.2	00175441
			194.64	00175487
			135494.22	00175571
		5610	1359	00175256
		5880	3300	00175256
SHERMAN, MICAH	V6414207	5220	47.32	00174982
			76.44	00175114
SHOW OFF DESIGNS INC.	V6405794	4310	1775.24	00175057
SIGLER INC., RUSSELL	V6410420	4355	1673.75	00174983
			458.45	00175235
			1010.12	00175257
			164.51	00175488
			374.71	00175544
		4410	1479.13	00174983
			4898.32	00175488
SLINGER BAG AMERICAS INC	V6414357	4310	64.65	00175390
		4410	645.43	00175390
SO CAL OFFICE TECHNOLOGIES	V6406339	5810	437	00175058
SOCIETY OF HEALTH AND PHYSICAL EDUCATORS	V6411758	5880	1678.9	00175545
SOFTWARE 4 SCHOOLS	V6410482	5880	494	00174984
SOUTH JHS ASB	V6405227	5810	200	00175059
		8699	1018.33	00175115
			711.99	00175190
SOUTHEASTERN PERFORMANCE APPAR	V6404367	4310	2889	00175312

VENDOR CHECK REGISTER
January 25, 2022 through February 22, 2022

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
SOUTHERN CALIFORNIA EDISON CO.	V6404370	5520	82054.88	00175442
SOUTHERN COUNTIES LUBRICANTS LLC	V6414034	4384	3162.57	00175443
SOUTHWEST SCHOOL AND OFFICE SUPPLY	V6404383	4310	1865.66	00175191
		4320	31.37	00175191
		9320	12879.04	00175191
			680.08	00175391
			25698.38	00175444
SPEECH AND LANGUAGE	V6404400	5860	29033.11	00175258
SPORTS FACILITIES GROUP INC	V6410318	4355	251.34	00175192
		4410	3380.12	00174931
		5610	2575	00175116
SPOT COOLERS	V6411074	4410	4216.26	00175060
SPRINT SOLUTIONS INC	V6411072	5918	320.71	00175061
STAPLES ADVANTAGE	V6410116	4310	1593.13	00175193
		4320	473.5	00175193
			618.19	00175259
		4410	1647.31	00175193
			1508.45	00175259
STECHEER, ANGELA	V6412631	5210	300	00175022
STEINBRICK, GAIL	V6408751	5220	126.83	00175489
STEPWARE INC	V6413481	5880	489	00174985
STORM WATER INSPECTION	V6412799	5610	20360	00175445
SYCAMORE JR HIGH ASB	V6404569	8699	312.46	00175117
			264.46	00175194
T MOBILE	V6410424	5918	13174.37	00175195
			1117.2	00175290
		5930	20960	00175196
TAO ROSSINI A PROFESSIONAL	V6414113	5821	380	00175546
TAVIET LCS	V6413058	4210	3913.5	00175313
TEACHFX INC	V6413248	5805	330000.01	00174986
TFD UNLIMITED LLC	V6413781	4310	375	00175490
		5220	550	00175490
THEATREFOLK LTD.	V6412578	5880	320	00175197
THOMSON REUTERS WEST	V6407958	5880	161	00175062
			161	00175446
TIME WARNER CABLE	V6411698	5930	34863.77	00175392
			2956.89	00175447
			16942.74	00175547
TORO AIRE INC	V6408584	4355	24.78	00175393
			1319.94	00175548
TOTALLY PROMOTIONAL	V6411321	4320	255.59	00175023
TRAN, THAO	V6412446	5220	25.76	00175491
			59.13	00175572
TRANE COMPANY, THE	V6407007	4355	470.09	00175024
			181.32	00175549
TREE PROS INC	V6414271	5610	4240	00175573
TROXELL COMMUNICATIONS INC	V6404796	6490	7948.65	00175118
TRU GRIT FITNESS LLC	V6414276	4310	7262.84	00174932
		4410	549.53	00174932
TRUCK PRO PTO SALES CORPORATION	V6403784	4370	176.71	00175063
		4376	90.5	00175550
		4385	1370.11	00175063
TUPARAN, LUIS	V6410822	5220	191.11	00175492
TURF STAR INC	V6404805	4347	361.81	00175064
			228.64	00175394
			2374.58	00175448

VENDOR CHECK REGISTER
January 25, 2022 through February 22, 2022

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
U S BANK	V6406511	4310	7208.11	00174987
			6487.73	00175493
		4320	1182.41	00174987
			81.83	00175493
		4347	80.78	00174987
		4390	281.13	00174987
			320.37	00175493
		5210	3452.61	00174987
			448	00175493
		5580	18	00175493
		5805	720	00174987
		5880	5647.8	00174987
			998.25	00174988
			3916.87	00175493
U.S. GREEN BUILDING COUNCIL	V6414108	8699	85	00175525
ULINE	V6406546	4320	432.71	00175065
			709.63	00175551
		4355	685.92	00175065
UNION AUTO SERVICE CENTER	V6404840	4370	96.51	00175260
		5610	244.95	00175260
URQUIDEZ, JODI	V6402362	5880	176.54	00174989
USA SHADE AND FABRIC STRUCTURES INC.	V6409864	5610	750	00174933
VALLEY VISTA SERVICES INC	V6411966	5580	7142.7	00175526
		8699	3367.57	00175526
VAZQUEZ, LIZBETH SEGURA	V6412067	5220	99.94	00175574
VERTICAL TRANSPORT INC	V6413440	5610	5648	00175291
			1501.93	00175494
VEX ROBOTICS INC	V6410612	4310	14108.35	00175198
		4410	3554.66	00175198
VISTA PAINT CORPORATION	V6404961	4355	109.94	00174990
W STRATEGIES LLC	V6414038	5810	5000	00175292
WALKER JR HIGH SCHOOL	V6404990	5810	700	00175293
		8699	392.75	00175119
			406.48	00175199
WALTERS WHOLESALE	V6409053	4355	1895.36	00175066
			2984.56	00175261
			180.83	00175552
WAXIE SANITARY SUPPLY	V6405008	4410	5533.99	00175067
WEISSMAN'S DESIGNS FOR DANCE	V6405016	4310	541.84	00175120
WEST SHIELD ADOLESCENT SERVICE	V6405037	5880	17736.58	00175294
WESTERN HIGH SCHOOL ASB	V6405044	5810	11543	00175121
		8699	1279.29	00175121
			964.81	00175200
WESTRUX INTERNATIONAL INC	V6405053	4370	372.34	00175395
		4385	166.64	00175068
			197.79	00175553
WIDELL, KARL	V6413981	5310	515	00175122
WINZER	V6412060	4375	4163.87	00175396
		4387	671.83	00175396
WIPEBOOK CORP.	V6414323	4310	142.8	00175201
WOBBLE WORKS INC	V6411900	4310	2584.11	00175295
WOODCRAFT	V6405102	4355	36.95	00175554
XEROX FINANCIAL SERVICES LLC	V6412617	5620	799.26	00174934
ZISKO, AMBER	V6406552	5220	27.27	00175025
			36.74	00175495
GENERAL FUND (0101)			6,883,216.93	
GHATAODE BANNON ARCHITECTS	V6408656	6212	27000	00174935
TWINING CONSULTING	V6412575	6251	5200	00175595
DEFERRED MAINTENANCE (1414)			32,200.00	
CULVER NEWLIN	V6411589	4310	993.67	00175026
		4410	2570.11	00175026

VENDOR CHECK REGISTER
January 25, 2022 through February 22, 2022

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	6273	94557.5	00174936
			90515	00175449
DIVISION OF THE STATE ARCHITECT	V6411414	6210	1171.5	00174937
GHATAODE BANNON ARCHITECTS	V6408656	6212	84622.5	00174938
			10540	00175202
		6276	13823	00175397
GIANNELLI ELECTRIC INC.	V6401857	6274	816	00174939
GOLDEN STATE PAVING CO INC	V6408228	6165	9477	00175203
HAULAWAY STORAGE CONTAINERS INC.	V6410468	6274	420	00175204
JM AND J CONTRACTORS	V6410460	6274	14644	00175314
JOHNSON FAVARO	V6412904	6212	18168.18	00174940
			65939.96	00175398
KNOWLAND CONSTRUCTION SERVICES LLC	V6409073	6276	14189.28	00174991
			13450.97	00175315
		6291	66418.52	00174991
			16977.52	00175450
MILLER CONSTRUCTION	V6414017	6270	9843.75	00175205
			31387	00175527
MOVER SERVICES INC	V6413679	6274	12510	00174941
SUN PAC STORAGE CONTAINERS INC	V6414092	6274	150	00175341
SWRCB	V6407133	6222	860	00174942
			600	00175206
			808	00175207
			964	00175208
VITAL INSPECTION SERVICES INC	V6412251	6291	13590	00174943
			15030	00175342
GOB,ELECTION 2014, SERIES 2019 (2127)			605,037.46	
CLEATECH LLC	V6414147	6450	9881.35	00175209
CULVER NEWLIN	V6411589	4310	232.74	00175027
		4410	579.16	00174992
			5841.13	00175027
GHATAODE BANNON ARCHITECTS	V6408656	6212	1250	00174944
HCI SYSTEMS INC	V6413251	6460	5931	00175210
KNOWLAND CONSTRUCTION SERVICES LLC	V6409073	6291	778.68	00174993
CAPITAL FACILITIES (2525)			24,494.06	
GIANNELLI ELECTRIC INC.	V6401857	6126	13530	00174945
INDEPENDENT	V6413456	6252	755	00175343
KNOWLAND CONSTRUCTION SERVICES LLC	V6409073	6291	392	00175451
MIKE ELAM CONSTRUCTION	V6412866	6126	1670.13	00175211
CAPITAL FACILITIES AGENCY RDA (2545)			16,347.13	
ASSURED GUARANTY MUNICIPAL CORP	V6414362	6222	5000	00175452
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	6273	1015	00174946
			1450	00175453
GHATAODE BANNON ARCHITECTS	V6408656	6212	31235.75	00174947
			15275	00175399
SPECIAL FACILITIES FUND (4041)			53,975.75	
AUHSD	V6400400	5890	200.1	00175316
INSURANCE - WCI (6768)			200.10	
AMERICAN FIDELITY ASSURANCE COMPANY	V6408036	5450	9719.34	00175123
AUHSD	V6400400	5891	586853.81	00175028
			656890.5	00175262
			630853.3	00175454
			547041.88	00175555
CALIFORNIA SCHOOLS DENTAL COALITION	V6405368	5892	240270	00175296
DELTA DENTAL INSURANCE COMPANY	V6411391	5465	17554.17	00175297

VENDOR CHECK REGISTER
January 25, 2022 through February 22, 2022

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
EXPRESS SCRIPTS INC.	V6410974	5895	273383.07	00175124
			169585.67	00175298
			216402.96	00175496
			222575.22	00175575
GALLAGHER BENEFIT SERVICES INC.	V6408675	5812	13339.67	00175576
LINCOLN LIFE ASSURANCE COMPANY OF BOSTON	V6413790	5462	15692.89	00175299
RETIREE FIRST LLC.	V6413748	5466	180662.75	00175577
TRUSTMARK HEALTH BENEFITS INC.	V6413999	5812	433892.92	00174948
VISION SERVICE PLAN	V6404956	5464	56947.4	00175125
HEALTH & WELFARE INS FUND (6769)			4,271,665.55	
Grand Total			11,887,136.98	

**ANAHEIM UNION HIGH SCHOOL DISTRICT
ASB SUMMARY OF CASH BALANCES
JANUARY 2022**

School Name	Prior Month Total	Current Month			
		Checking	Petty Cash / Change Fund	Savings	Total
Anaheim	358,122.87	278,039.08	1,000.00	64,325.68	343,364.76
Western	342,854.36	211,026.28	1,275.00	128,657.30	340,958.58
Magnolia	143,268.86	146,992.74	700.00	-	147,692.74
Savanna	91,391.49	85,810.58	500.00	221.39	86,531.97
Loara	273,564.09	228,515.49	800.00	37,592.87	266,908.36
Katella	284,877.24	281,189.27	2,100.00	-	283,289.27
Kennedy	425,677.05	408,149.67	1,300.00	-	409,449.67
Cypress	741,058.52	742,668.61	1,700.00	-	744,368.61
Brookhurst	19,371.59	21,114.33	-	-	21,114.33
Orangeview	33,601.75	32,713.64	-	-	32,713.64
Walker	101,015.50	100,818.09	-	-	100,818.09
Dale	63,172.03	65,889.90	200.00	-	66,089.90
Sycamore	34,762.34	34,757.34	-	-	34,757.34
Ball	16,195.40	17,723.56	-	-	17,723.56
South	58,409.47	57,828.43	-	-	57,828.43
Oxford	743,073.90	651,635.71	285.00	-	651,920.71
Lexington	44,934.55	47,351.72	-	-	47,351.72
Hope	72,783.72	66,369.47	-	-	66,369.47
Gilbert	40,941.98	40,986.98	-	-	40,986.98
Cambridge	735.29	729.46	-	-	729.46
Total	3,889,812.00	3,520,310.35	9,860.00	230,797.24	3,760,967.59

**Anaheim Union High School District
Cafeteria Fund
Financial Statements
December 2021**



Balance Sheet
Anaheim Union High School District
12/31/2021

2/7/2022 9:31:20 AM

Account Number	Description	
Asset	Assets	
CASH		
9120	Cash-Checking	\$767,735.53
9122	Change Fund	\$6,650.00
Total CASH		\$774,385.53
RECEIVABLE		
9210	A/R - Current	\$82.45
9280	A/R - State	\$369,618.89
9290	A/R - Federal	\$5,720,527.88
Total RECEIVABLE		\$6,090,229.22
INVENTORIES		
9321	Food	\$268,262.43
9323	Supplies	\$241,876.60
Total INVENTORIES		\$510,139.03
Total Asset		\$7,374,753.78
Liability	Liabilities and Fund Balance	
LIABILITIES		
9510	A/P - Current	\$2,916,323.55
9580	Sales Tax Liability	\$1,641.11
9599	Purchases Clearing	\$0.00
9650	Deferred Revenue	\$178,101.53
Total LIABILITIES		\$3,096,066.19
Total Liability		\$3,096,066.19
Fund Balance	Liabilities and Fund Balance	
FUND BALANCE		
9780	Fund Balance: Central Kitchen	\$2,799,332.90
9798	Fund Balance	\$0.00
Total FUND BALANCE		\$2,799,332.90
Total Fund Balance		\$2,799,332.90
Current Year Profit (Loss)		\$1,479,354.64
Total Liabilities and Fund Balance		\$7,374,753.73
Show all data		



Statement of Revenue and Expense

Anaheim Union High School District

2/7/2022 9:28:32 AM

	Period 6 Ending in 12/31/2021				Period 6 Ending in 12/31/2020			
	Monthly	%	YTD	%	Monthly	%	YTD	%
Revenue								
Local Revenue								
8635	\$40,497.58	2.48 %	\$315,416.67	2.79 %	\$0.00	0.00 %	\$10.15	0.00 %
A La Carte Sales								
8636	\$25.02	0.00 %	\$183.56	0.00 %	\$0.00	0.00 %	\$2.78	0.00 %
Adult Rev. - Breakfast								
8637	\$359.23	0.02 %	\$2,352.81	0.02 %	\$89.09	0.01 %	\$289.74	0.01 %
Adult Rev. - Lunch								
Local Revenue	\$40,881.83	2.50 %	\$317,953.04	2.82 %	\$89.09	0.01 %	\$302.67	0.01 %
Federal Reimbursements								
8200	\$257,732.63	15.75 %	\$1,830,743.15	16.22 %	\$386,992.16	34.54 %	\$1,958,895.59	34.28 %
Fed. Meal Rev.-Breakfast								
8220	\$1,230,923.56	75.23 %	\$8,411,664.29	74.51 %	\$641,851.20	57.29 %	\$3,222,104.40	56.39 %
Fed. Meal Rev.-Lunch								
8290	\$9,662.00	0.59 %	\$66,617.00	0.59 %	\$0.00	0.00 %	\$0.00	0.00 %
Misc Fed Rev.-Snack								
Federal Reimbursements	\$1,498,318.19	91.58 %	\$10,309,024.44	91.32 %	\$1,028,843.36	91.83 %	\$5,180,999.99	90.67 %
State Reimbursements								
8500	\$26,029.68	1.59 %	\$184,895.72	1.64 %	\$43,216.86	3.86 %	\$216,567.45	3.79 %
St. Meal Rev.-Breakfast								
8520	\$70,904.61	4.33 %	\$484,535.20	4.29 %	\$43,592.37	3.89 %	\$218,834.48	3.83 %
St. Meal Rev.-Lunch								
State Reimbursements	\$96,934.29	5.92 %	\$669,430.92	5.93 %	\$86,809.23	7.75 %	\$435,401.93	7.62 %
Other Revenue								
8638	(\$66.89)	0.00 %	(\$505.68)	0.00 %	\$0.00	0.00 %	\$39.79	0.00 %
Cash Over & Short								
8699	\$82.45	0.01 %	(\$6,846.85)	-0.06 %	\$4,596.00	0.41 %	\$97,140.82	1.70 %
Spec Activity/Cater								
Other Revenue	\$15.56	0.00 %	(\$7,352.53)	-0.07 %	\$4,596.00	0.41 %	\$97,180.61	1.70 %
Total Revenue	\$1,636,149.87	100.00 %	\$11,289,055.87	100.00 %	\$1,120,337.68	100.00 %	\$5,713,885.20	100.00 %
Expense								
Food Purchases & Govnmt								
4700	\$406,093.56	24.82 %	\$2,917,658.62	25.85 %	\$91,009.79	8.12 %	\$1,353,320.27	23.68 %
Food Purchases								
Food Purchases & Govnmt	\$406,093.56	24.82 %	\$2,917,658.62	25.85 %	\$91,009.79	8.12 %	\$1,353,320.27	23.68 %
Supplies								
4300	\$13,216.93	0.81 %	\$115,850.67	1.03 %	\$3,819.34	0.34 %	\$74,556.93	1.30 %
Materials & Supplies								
4400	\$15,718.58	0.96 %	\$42,987.45	0.38 %	\$5,806.47	0.52 %	\$12,570.12	0.22 %
Noncapitalized Equipment-Over \$500								
4790	\$68,654.13	4.20 %	\$330,270.04	2.93 %	(\$116,517.83)	-10.40 %	\$1,823.07	0.03 %
Supplies (Food)								
Supplies	\$97,589.64	5.96 %	\$489,108.16	4.33 %	(\$106,892.02)	-9.54 %	\$88,950.12	1.56 %
Salaries								
2200	\$690,504.66	42.20 %	\$3,523,247.59	31.21 %	\$659,633.05	58.88 %	\$3,463,436.38	60.61 %
Classified Salaries								
2300	\$35,153.50	2.15 %	\$221,555.77	1.96 %	\$36,409.67	3.25 %	\$222,236.36	3.89 %
Class.Sup/Admin Salaries								
2400	\$40,719.02	2.49 %	\$238,470.16	2.11 %	\$34,399.80	3.07 %	\$208,954.60	3.66 %
Clerical/Office Salaries								
Salaries	\$766,377.18	46.84 %	\$3,983,273.52	35.28 %	\$730,442.52	65.20 %	\$3,894,627.34	68.16 %



Statement of Revenue and Expense

Anaheim Union High School District

2/7/2022 9:28:32 AM

	Period 6 Ending in 12/31/2021				Period 6 Ending in 12/31/2020			
	Monthly	%	YTD	%	Monthly	%	YTD	%
Benefits								
3202	\$139,965.68	8.55 %	\$718,049.92	6.36 %	\$123,636.28	11.04 %	\$656,573.18	11.49 %
PERS, Classified Position								
3302	\$58,242.40	3.56 %	\$300,274.66	2.66 %	\$55,612.58	4.96 %	\$297,051.64	5.20 %
OASD/MED/Classified Position								
3402	\$192,543.55	11.77 %	\$1,140,754.28	10.10 %	\$197,403.23	17.62 %	\$1,192,921.72	20.88 %
Hlth/Welfare, Classified								
3502	\$3,856.94	0.24 %	\$20,811.77	0.18 %	\$361.60	0.03 %	\$1,941.32	0.03 %
SUI, Classified Position								
3602	\$19,544.95	1.19 %	\$101,341.63	0.90 %	\$19,264.82	1.72 %	\$102,636.42	1.80 %
Workers Comp, Classified								
3702	\$0.00	0.00 %	\$0.00	0.00 %	\$0.00	0.00 %	\$645.63	0.01 %
Retire. Benefits, Classified								
Benefits	\$414,153.52	25.31 %	\$2,281,232.26	20.21 %	\$396,278.51	35.37 %	\$2,251,769.91	39.41 %
Other Expenses								
5200	\$853.74	0.05 %	\$4,535.86	0.04 %	\$404.72	0.04 %	\$2,943.59	0.05 %
Travel & Conference								
5500	\$3,815.00	0.23 %	\$45,121.25	0.40 %	\$9,317.50	0.83 %	\$41,755.00	0.73 %
Operation & Housekeeping								
5600	\$4,509.51	0.28 %	\$48,747.35	0.43 %	\$6,459.90	0.58 %	\$25,693.12	0.45 %
Rental/Lease/Repair								
5800	\$0.00	0.00 %	\$33,677.20	0.30 %	\$0.00	0.00 %	\$31,003.14	0.54 %
Prof. Consult Service/Other Operating Exp								
5900	\$112.89	0.01 %	\$220.32	0.00 %	\$533.27	0.05 %	\$18,182.02	0.32 %
Fax, Pager, Postage								
Other Expenses	\$9,291.14	0.57 %	\$132,301.98	1.17 %	\$16,715.39	1.49 %	\$119,576.87	2.09 %
Capital Outlay								
6500	\$0.00	0.00 %	\$6,126.69	0.05 %	\$0.00	0.00 %	\$12,524.24	0.22 %
Equipment- Over \$5000								
Capital Outlay	\$0.00	0.00 %	\$6,126.69	0.05 %	\$0.00	0.00 %	\$12,524.24	0.22 %
Total Expense	\$1,693,505.04	103.51 %	\$9,809,701.23	86.90 %	\$1,127,554.19	100.64 %	\$7,720,768.75	135.12 %
Net Profit (Loss)	(\$57,355.17)	-3.51 %	\$1,479,354.64	13.10 %	(\$7,216.51)	-0.64 %	(\$2,006,883.55)	-35.12 %

Show all data

ANAHEIM UNION HIGH SCHOOL DISTRICT

Business Division

2021/2022 MONTHLY ENROLLMENT REPORT

MONTH 6

01/03/22 to 01/28/22

EXHIBIT RR

SCHOOL	REGULAR DAY					Subtotal	Hosp/Hm	Sp Ed		TOTAL STUDENTS
	9th	10th	11th	12th						
Anaheim	682	715	634	577		2,608	-		172	2,780
Cypress	697	662	714	646		2,719	2		82	2,803
Katella	620	623	568	598		2,409	1		177	2,587
Kennedy	521	518	489	521		2,049	1		75	2,125
Loara	384	401	352	409		1,546	-		111	1,657
Magnolia	416	412	281	356		1,465	-		139	1,604
Oxford	223	213	191	196		823	1		-	824
Savanna	430	455	361	333		1,579	-		86	1,665
Western	404	435	368	366		1,573	2		95	1,670
Total Comprehensive	4,377	4,434	3,958	4,002		16,771	7		937	17,715
Anaheim Independent Learning Center	-	3	31	114		148	-		-	148
Cambridge Virtual Academy	28	33	34	20		115	-		-	115
Gilbert High School	-	1	290	157		448	2		128	578
Katella Satellite Independent Study	20	28	45	38		131	-		-	131
Kennedy Satellite Independent Study	15	26	47	45		133	-		-	133
Nonpublic School	-	-	-	-		-	-		30	30
Polaris High School	24	25	21	37		107	-		2	109
Special Education Transition Program	-	-	-	-		-	-		172	172
Western Independent Learning Center	1	8	41	48		98	-		-	98
Total Alternative Ed	88	124	509	459		1,180	2		332	1,514
Hope	-	-	-	-		-	-		248	248
Total Senior High Schools	4,465	4,558	4,467	4,461		17,951	9		1,517	19,477

SCHOOL	REGULAR DAY				Subtotal	Hosp/Hm	Sp Ed		TOTAL STUDENTS
	7th	8th							
Ball	377	403	780		780	-		43	823
Brookhurst	361	421	782		782	-		51	833
Dale	451	478	929		929	-		36	965
Lexington	563	581	1,144		1,144	1		39	1,184
Orangeview	372	374	746		746	-		39	785
Oxford	235	222	457		457	1		-	458
South	617	650	1,267		1,267	1		59	1,327
Sycamore	634	615	1,249		1,249	-		67	1,316
Walker	419	461	880		880	1		34	915
Total Comprehensive	4,029	4,205	8,234		8,234	4		368	8,606
Cambridge Virtual Academy	28	55	83		83	-		-	83
Nonpublic School	-	-	-		-	-		7	7
Polaris High School	34	54	88		88	-		1	89
Total Alternative Ed	62	109	171		171	-		8	179
Total Junior High Schools	4,091	4,314	8,405		8,405	4		376	8,785
DISTRICT TOTAL									28,262

ANAHEIM UNION HIGH SCHOOL DISTRICT

Business Division

2021/22 MONTHLY ENROLLMENT REPORT**GROWTH vs. DECLINE - MONTH to MONTH COMPARISON****Month 6**

HIGH SCHOOL	Month 5	Month 6	Growth v. (Decline)
Anaheim	2,798	2,780	(18)
Cypress	2,824	2,803	(21)
Katella	2,600	2,587	(13)
Kennedy	2,148	2,125	(23)
Loara	1,720	1,657	(63)
Magnolia	1,619	1,604	(15)
Oxford	825	824	(1)
Savanna	1,671	1,665	(6)
Western	1,675	1,670	(5)
Total Senior High	17,880	17,715	(165)

JUNIOR HIGH SCHOOL	Month 5	Month 6	Growth v. (Decline)
Ball	822	823	1
Brookhurst	835	833	(2)
Dale	969	965	(4)
Lexington	1,186	1,184	(2)
Orangeview	794	785	(9)
Oxford	458	458	-
South	1,330	1,327	(3)
Sycamore	1,319	1,316	(3)
Walker	910	915	5
Total Junior High	8,623	8,606	(17)

Total Comprehensive Schools	26,503	26,321	(182)
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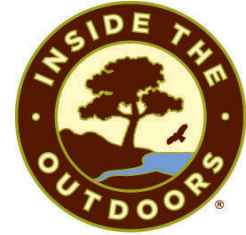
Alternative Education	Month 5	Month 6	Growth v. (Decline)
Anaheim Independent Learning Center	145	148	3
Cambridge Virtual Academy	179	198	19
Gilbert High School	699	578	(121)
Hope School	245	248	3
Katella Satellite Independent Study	100	131	31
Kennedy Satellite Independent Study	128	133	5
Nonpublic School	38	37	(1)
Polaris High School	190	198	8
Special Education Transition Program	188	172	(16)
Western Independent Learning Center	98	98	-
Total Alternative Ed.	2,010	1,941	(69)

District Total	28,513	28,262	(251)
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**Orange County Department of Education
Contracts Unit - Inside the Outdoors**

200 Kalmus Drive, P.O. Box 9050
Costa Mesa, CA 92628-9050
Phone: 714-708-3885
Fax: 714-668-7953
Email: itocontracts@ocde.us



ADDENDUM
Agreement for Participation
Inside the Outdoors

Date: January 28, 2022

To: Dr. Jaron Fried, Assistant Superintendent
Anaheim Union High

From: Orange County Department of Education
Contracts Unit

Subject: **Agreement for Additional School(s) Participating in
Inside the Outdoors® Virtual, Field or School Programs**
Agreement Number: #14020, Addendum Number: #1

The following school has registered to participate with *Inside the Outdoors*. In order to fulfill our legal requirements, we submit this Addendum to the Agreement referenced above. All contract provisions will apply to the additional school(s) and date(s).

☐ **Please verify Programs, Participation Date(s) and final enrollment numbers to avoid additional charges.**

☐ Sign and return this Addendum at least **14 business days** before your school(s) Program(s). To complete our Agreement please send to the above address, fax or email.

You are financially responsible for at least 90% of the listed number of students, as per terms of the signed contract. Enrollment changes must be made twenty (20) business days prior to the scheduled event.

If a school has received a grant from Inside the Outdoors Foundation your per student and/or mileage fees may be covered or partially covered. However, the school will be charged the full cost of the Program for all absences that fall below 90% (see online Fee Schedule for details).

To reschedule, a notice of twenty business days is required and an additional \$100.00 fee may be charged. **Cancellations require a written notice to Inside the Outdoors of a minimum of twenty (20) business days prior to participation.** If an equivalent replacement cannot be found for the open date, your school will be billed for ninety percent (90%) of your contracted enrollment.

The school is responsible for making transportation arrangements and paying for their buses for in-person programs. Decisions to cancel your Field Trip because of inclement weather must be coordinated with Inside the Outdoors.

School	Site/Program	Schedule Date	Grade	In Person or Number of Sessions	Number of Students	Fee Per Student or Flat Fee	Comments
Anaheim High School	Traveling Scientist - Wonders of H2O	2/2/2022	12	1 In Person	24	no charge	Grant, was 1/12
Anaheim High School	Mileage	2/2/2022		1		no charge	Grant, was 1/12
Cambridge Virtual Academy	Virtual Program - Scientists of the Sewers	5/6/2022	7	2	30	no charge	Grant
Cambridge Virtual Academy	Virtual Program - Wonders of H2O	5/13/2022	7	2	30	no charge	Grant

Note: Reschedule and New

*Please refer to Section 1.3 D and Sections 6.0 and 8.0 in your Agreement for further details on enrollment charges.

Call (714) 708-3885 if you have questions. Thank you for partnering with us to nurture healthier, happier and smarter students through their connection with nature.

I approve the addition of the above school to our Agreement with the Orange County Department of Education for participation with *Inside the Outdoors*. For reschedule and cancellation questions, please refer to the cancellation section of your Agreement.

Anaheim Union High
School District

Authorized Signature

Dr. Jaron Fried
Print Name

Assistant Superintendent
Title

Date January 28, 2022

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way—P.O. Box 3520
Anaheim, CA 92803-3520

INDEPENDENT CONTRACTOR AGREEMENT AMENDMENT

THIS AGREEMENT AMENDMENT is made and entered into this (Board Approval Date):

3rd	day of	March	2022
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in reference to the Consulting Agreement by and between

Brian Hamilton

Independent Contractor, hereinafter referred to as "Consultant" and the Anaheim Union High School District, hereinafter referred to as "District" dated and Board approved:

January 13, 2022

and amends said Consulting Agreement as follows:

<p>The Board of Trustees is requested to amend the independent contractor agreement with Brian Hamilton. The original agreement was at a cost not to exceed \$1,250, for services provided January 25, 2022, through February 4, 2022. Mr. Hamilton will be the high school guest conductor for the District Honor Band program on April 22, 2022.</p>
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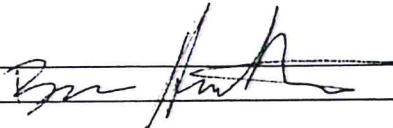
<p>An amendment to the dates of service is requested. Services will be provided from January 25, 2022, through June 30, 2022. There will be no changes to the cost of the consulting agreement.</p>

All other terms and conditions of the original agreement will remain in force.

IN WITNESS WHEREOF, the parties hereto have caused this AGREEMENT to be executed:

CONSULTANT:	DISTRICT:
Typed Name of consultant (same as page 1):	
Brian Hamilton	Anaheim Union High School District
Typed Name/Title of Authorized Signatory:	
Brian Hamilton	Dr. Jaron Fried
Authorized Signature:	
Signature of Assistant Superintendent:	
Street Address:	
4024 Selkirk Ct.	501 N. Crescent Way, P.O. Box 3520
City, State, Zip Code	
Cypress, CA 90630	Anaheim, CA 92803-3520
Date:	
January 28, 2022	3/4/22

Mark Appropriately:

Independent/Sole Proprietor:	X	
Corporation:		
Partnership:		
Other/Specify:		

Social Security Number* or Federal Identification Number*

--	--

*Or, initial here:

BH	I have completed a new IRS Form W-9 that will be submitted directly to AUHSD Accounting.
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Telephone Number:

E-mail Address:

714-328-2372	bhamilton@lbcc.edu
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If a company/corporation is being approved, the signature must be that of a responsible person. Typed company/corporation/individual's name must be identical to that on page 1.

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator (sign prior to submitting to District indicating review and approval):

Signature:		Date:	2/15/22
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Joe Carmona

AGREEMENT NUMBER 10000381

AGREEMENT FOR PROVISION OF
ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP SERVICES
BETWEEN
ORANGE COUNTY SUPERINTENDENT OF SCHOOLS
AND
ANAHEIM UNION HIGH SCHOOL DISTRICT
SERVICE AGREEMENT

This AGREEMENT is hereby entered into this 15th day of November 2021, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa California 92626, hereinafter referred to as "SUPERINTENDENT", and Anaheim Union High School District, 501 North Crescent Way, Anaheim, California 92801 hereinafter referred to as "DISTRICT". SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, SUPERINTENDENT has received grant funds from the United States Department of Education for the Orange County Friday Night Live Partnership (OCFNLP) Grant; and

WHEREAS, SUPERINTENDENT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, SUPERINTENDENT has entered into an AGREEMENT with the COUNTY OF ORANGE, hereinafter referred to as "COUNTY", to offer Orange County Friday Night Partnership services to the residents of Orange County; and

WHEREAS, SUPERINTENDENT is desirous of contracting with DISTRICT

1 for the provision of Orange County Friday Night Live Partnership
2 advisor stipends in order to comply with the Agreement with COUNTY to
3 provide comprehensive primary prevention programs to the residents of
4 Orange County; and

5 WHEREAS, DISTRICT is specially trained and experienced and
6 competent to perform the special services required by the
7 SUPERINTENDENT, and such services are needed on a limited basis;

8 NOW, THEREFORE, the Parties hereby agree as follows:

9 1.0 TERM. DISTRICT shall commence providing services under this
10 AGREEMENT on November 15, 2021, and will diligently perform as
11 required and complete performance by June 30, 2022, subject to
12 termination as set forth in this AGREEMENT.

13 2.0 SCOPE OF WORK.

14 A. SUPERINTENDENT hereby engages DISTRICT as an independent
15 CONTRACTOR to perform the following described in the "School-Based
16 Chapters", which is attached hereto as Exhibit "A" and incorporated
17 herein by this reference. SUPERINTENDENT shall provide advisor
18 stipends to the designated Orange County Friday Night Live chapter
19 advisor(s) at: Gilbert High School, Kennedy High School, Magnolia
20 High School, Savanna High School, and South Junior High School.
21 DISTRICT hereby agrees to perform said work upon the terms and
22 conditions hereinafter set forth for the Division of Educational
23 Services.

24 B. DISTRICT hereby represents and warrants that it has the
25 skills, experience and knowledge necessary to perform in a competent
and timely manner the services to be performed under this AGREEMENT,

1 and DISTRICT acknowledges that SUPERINTENDENT shall rely on such
2 representations by DISTRICT. Acceptance by SUPERINTENDENT of the
3 services performed under this AGREEMENT shall not operate as a
4 release of DISTRICT from responsibility for such services. To the
5 extent DISTRICT assigns the performance of the services to any of its
6 employees, each employee shall, as applicable, hold the proper
7 credentials authorizing him or her to perform such service.

8 3.0 PAYMENT.

9 A. SUPERINTENDENT agrees to pay DISTRICT the total sum not to
10 exceed Six thousand dollars (\$6,000.00) for services satisfactorily
11 rendered pursuant to Section 2.0 of this AGREEMENT. Reimbursement for
12 Advisor Stipends shall be made at the maximum rate of One thousand
13 two hundred dollars (\$1,200.00) for each eligible school chapter.
14 Verification and completion of all activities by June 1, 2022, is
15 required to receive full stipend. Payment to DISTRICT shall be made
16 upon satisfactory performance of activities identified in Section 2.0
17 of this AGREEMENT, satisfactory completion of reporting requirements,
18 and receipt and approval of an itemized invoice. DISTRICT'S invoice
19 is due to SUPERINTENDENT no later than June 30, 2022. DISTRICT'S
20 expenditures shall comply with all applicable provisions of federal,
21 state, and local rules, regulations, and policies relating to
22 administration, use, and accounting for public funds, including, but
23 not limited to, the California Education Code. DISTRICT'S itemized
24 invoice shall provide a detailed description of services provided,
25 dates the services were performed, supported by documentation which
shall include, but not be limited to: ledgers, journals, time sheets,

1 invoices, bank statements, canceled checks, receipts, receiving
2 records, and records of services provided. Payment shall be mailed
3 to: Anaheim Union High School District, 501 North Crescent Way,
4 Anaheim, California 92801, or at such other place as DISTRICT may
5 designate in writing.

6 B. DISTRICT shall not claim reimbursement for food, equipment
7 purchases, or services provided beyond the expiration and/or
8 termination of this AGREEMENT, except as may otherwise be provided
9 under this AGREEMENT.

10 C. SUPERINTENDENT may withhold or delay any payment should
11 DISTRICT fail to comply with any of the provisions set forth in this
12 AGREEMENT.

13 D. The obligation of SUPERINTENDENT under this AGREEMENT is
14 contingent upon the availability of funds furnished by U.S.
15 Department of Education. In the event that such funding is terminated
16 or reduced, this AGREEMENT may be terminated, and SUPERINTENDENT'S
17 fiscal obligations hereunder shall be limited to a pro-rated amount
18 of funding actually received by the SUPERINTENDENT under the grant.
19 SUPERINTENDENT shall provide DISTRICT written notification of such
20 termination. Notice shall be deemed given when received by the
21 DISTRICT or no later than three (3) days after the day of mailing,
22 whichever is sooner.

23 4.0 EXPENSES. SUPERINTENDENT shall not be liable to DISTRICT for any
24 costs or expenses paid or incurred by DISTRICT in performing services
25 for SUPERINTENDENT, except as follows: N/A.

1 5.0 MATERIALS. DISTRICT shall furnish, at his/her own expense, all
2 labor, materials, equipment, supplies and other items necessary to
3 complete the services to be provided pursuant to this AGREEMENT,
4 except as follows: N/A.

5 6.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees that
6 all matters produced under this AGREEMENT shall become the property
7 of SUPERINTENDENT and cannot be used without SUPERINTENDENT'S express
8 written permission. SUPERINTENDENT shall have all right, title and
9 interest in said matters, including the right to secure and maintain
10 the copyright, trademark and/or patent of said matter in the name of
11 the SUPERINTENDENT. DISTRICT consents to use of DISTRICT'S name in
12 conjunction with the sale, use, performance and distribution of the
13 matters, for any purpose and in any medium.

14 7.0 INDEPENDENT CONTRACTOR. DISTRICT, in the performance of this
15 AGREEMENT, shall be and act as an independent contractor. DISTRICT
16 understands and agrees that he/she and all of his/her employees shall
17 not be considered officers, employees or agents of the SUPERINTENDENT,
18 and are not entitled to benefits of any kind or nature normally
19 provided employees of the SUPERINTENDENT and/or to which
20 SUPERINTENDENT's employees are normally entitled, including, but not
21 limited to, State Unemployment Compensation or Worker's Compensation.
22 DISTRICT assumes the full responsibility for the acts and/or omissions
23 of his/her employees or agents as they relate to the services to be
24 provided under this AGREEMENT. DISTRICT shall assume full
25 responsibility for payment of all federal, state and local taxes or

1 contributions, including unemployment insurance, social security and
2 income taxes with respect to DISTRICT's employees.

3 8.0 HOLD HARMLESS. DISTRICT agrees to and does hereby hold
4 harmless, indemnify, and defend SUPERINTENDENT, the Orange County
5 Board of Education, and its officers, agents and employees from every
6 claim or demand and every liability, loss, damage, or expense, of any
7 nature whatsoever, which may be incurred by reason of:

8 (a) Liability for damages for: (1) death or bodily injury to
9 person; (2) injury to, loss or theft of property; or (3)
10 any other loss, damage or expense arising out of (1) or
11 (2) above, sustained by the DISTRICT or any person, firm
12 or corporation employed by the DISTRICT, either directly
13 or by independent contract, upon or in connection with the
14 services called for in this AGREEMENT, however caused,
15 except for liability for damages referred to above which
16 result from the sole negligence or willful misconduct of
17 SUPERINTENDENT, the Orange County Board of Education, or
18 its officers, employees or agents.

19 (b) Any injury to or death of any persons, including
20 SUPERINTENDENT, the Orange County Board of Education, or
21 its officers, agents, and employees, or damage to or loss
22 of any property caused by any act, neglect, default or
23 omission of the DISTRICT, or any person, firm or
24 corporation employed by the DISTRICT, either directly or
25 by independent contract, arising out of, or in any way
connected with, the services covered by this AGREEMENT,

1 whether said injury or damage occurs either on or off
2 SUPERINTENDENT'S property, except for liability for
3 damages which result from the sole negligence or willful
4 misconduct of the SUPERINTENDENT, the Orange County Board
5 of Education, or its officers, employees or agents.

6 (c) Any liability for damages which may arise from the
7 unauthorized use of any copyrighted or uncopyrighted
8 matter or patented or unpatented invention under this
9 AGREEMENT.

10 9.0 INSURANCE. DISTRICT shall, at DISTRICT'S sole cost and expense,
11 and require all of its subcontractors, take out prior to commencing
12 the services and maintain in full force and effect from the
13 commencement of services until expiration of this AGREEMENT a policy
14 or policies of insurance covering DISTRICT'S and its subcontractor's
15 services. DISTRICT shall furnish to SUPERINTENDENT certificates of
16 insurance evidencing all coverage's and endorsements required
17 hereunder. All insurance shall be with an insurance company admitted
18 by the Insurance Commissioner of the State of California to transact
19 such insurance in the State of California. Minimum coverage's shall
20 be as follows:

21 A. Comprehensive General Liability Insurance in an amount not
22 less than One million dollars (\$1,000,000) per occurrence, combined
23 single limit;

24 B. Professional Liability insurance in an amount not less than
25 One million dollars (\$1,000,000.00) including coverage for errors and

1 omissions caused by DISTRICT'S negligence in the performance of its
2 duties under this AGREEMENT;

3 C. Comprehensive Automobile liability insurance covering all
4 owned, non-owned and hired vehicles in an amount not less than One
5 million dollars (\$1,000,000) per occurrence;

6 D. Statutory Workers' Compensation Insurance;

7 E. An endorsement to said policy(ies) naming the Orange County
8 Superintendent of Schools, the Orange County Board of Education, and
9 its officers, agents and employees as an additional insured while
10 rendering services under this AGREEMENT;

11 F. DISTRICT further agrees to provide a thirty (30) day
12 written notice to SUPERINTENDENT of cancellation or reduction in
13 coverage;

14 G. If the DISTRICT is either partially or fully self-insured
15 for its liability exposures, DISTRICT must notify SUPERINTENDENT in
16 writing and provide SUPERINTENDENT with a statement signed by an
17 authorized representative of DISTRICT stating that DISTRICT agrees to
18 hold harmless, defend, and indemnify the Orange County Superintendent
19 of Schools, the Orange County Board of Education, and their officers,
20 employees and agents as if the insurance requirements in the above
21 paragraphs are in full force and effect.

22 10.0 NON-DISCRIMINATION. DISTRICT shall not illegally discriminate
23 against any individual, including, without limitation, with respect
24 to the provision of services, allocation of benefits, accommodation
25 in facilities, or employment personnel on the basis of race, color,
national or ethnic origin, ancestry, age, religion or religious

1 creed, disability or handicap, sex or gender (including sexual
2 orientation, gender identity, gender expression, pregnancy,
3 childbirth, breastfeeding, and pregnancy-related medical conditions),
4 political belief or affiliation (not union related), military or
5 veteran status, genetic information, or any other characteristic
6 protected under applicable federal, state, or local laws. Harassment,
7 retaliation, intimidation and bullying is also prohibited. DISTRICT
8 shall comply with any and all applicable state, federal and other
9 laws that prohibit discrimination, including, without limitation,
10 Title IV, Title VI and Title VII of the Civil Rights Act, the
11 Americans with Disabilities Act, Section 504 of the Rehabilitation
12 Act of 1973, and the Age Discrimination in Employment Act.

13 11.0 APPLICABLE LAW. The services completed herein must meet the
14 approval of the SUPERINTENDENT'S general right of inspection to
15 secure the satisfactory completion thereof. DISTRICT agrees to
16 comply with all federal, state and local laws, rules, regulations and
17 ordinances that are now or may in the future become applicable to
18 DISTRICT, DISTRICT'S business, equipment and personnel engaged in
19 operations covered by this AGREEMENT or occurring out of the
20 performance of such operations.

21 12.0 ASSIGNMENT. DISTRICT shall not subcontract or assign the
22 performance of any of the services in this AGREEMENT without prior
23 written approval of the SUPERINTENDENT.

24 13.0 EDUCATION DEPARTMENT GENERAL ADMINISTRATIVE REGULATIONS (EDGAR)
25 REQUIREMENTS. DISTRICT will be required to comply with all applicable
State and Federal laws and regulations regarding this AGREEMENT and

1 administration of programs funded with this AGREEMENT. Specifically,
2 the DISTRICT will be required to comply with relevant State laws and
3 regulations, EDGAR 34 CFR, Part 74 and the appropriate regulations
4 governing cost principles [Office of Management and Budget (OMB)
5 Circular A-133]. These regulations contain information regarding the
6 programmatic requirements and the requirements for financial
7 management maintenance of records, programmatic changes and budget
8 revisions, contracting, and general administrative responsibilities.
9 In addition, federal funds are also subject to the administrative
10 requirements at 29 CFR, Part 97 for projects administered by State,
11 local, or Indian tribal government and at 29 CFR, Part 95 for
12 projects administered by institutions of higher education, hospitals,
13 or non-profit organizations, Part 96 - Audit Requirements for Grants,
14 Contracts and other Agreements.

15 14.0 PERSONNEL (EDGAR §§75.511-75.519 and 2 CFR Part 200 Subpart E).

16 The rules in Part 75 cover issues as paying consultants with grant
17 funds waving the requirement for a full-time project director, making
18 changes in key project staff, and prohibiting dual compensation of
19 staff. General rules governing reimbursement of salaries and
20 compensation for staff working on grant projects are addressed in the
21 cost principles in 2 CFR Part 200 Subpart E. In all cases, payments
22 of any type to personnel must be supported by complete and accurate
23 records of employee time and effort. For those employees that work on
24 multiple functions or separately funded programs or projects, the
25 grantee must also maintain time distribution records to support the

1 allocation of employee salaries among each function and separately
2 funded program or project.

3 15.0 RECORDS. DISTRICT must create or otherwise prepare and
4 maintain, in accordance with generally accepted accounting
5 principles, all financial and other records relating to this
6 AGREEMENT and the services performed or to be performed pursuant to
7 this AGREEMENT as are necessary, appropriate, or required by law
8 ("DISTRICT Records"). DISTRICT Records must be maintained in a
9 logical and consistent manner to facilitate filing and retrieval of
10 documents in particular categories of information. DISTRICT Records
11 must include, without limitation, records relating to payments made
12 by SUPERINTENDENT to DISTRICT. DISTRICT shall at all reasonable times
13 give SUPERINTENDENT, Comptroller General of the United States, and,
14 if appropriate, the state, through any authorized representative,
15 access to and the right to examine all records, books, papers, or
16 documents related to the services provided or to be provided by
17 DISTRICT pursuant to this AGREEMENT.

18 16.0 DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS. Each
19 person who has signed this AGREEMENT on behalf of DISTRICT shall be
20 deemed and construed to have thereby certified, to the best of his or
21 her knowledge and belief, that DISTRICT and its principals:

- 22 1. presently are not debarred, suspended, proposed for
23 debarment, declared ineligible or voluntarily excluded
24 from any covered transaction by any federal department or
25 agency;

1 2. within the three-year period preceding the Parties
2 entering into this AGREEMENT have not been convicted or
3 had a civil judgement rendered against them for (i)
4 commission of fraud or a criminal offense in connection
5 with obtaining, attempting to obtain, or performing a
6 public (federal, state or local) transaction or contract
7 under a public transaction, (ii) violation of federal or
8 state antitrust statutes, or (iii) commission of
9 embezzlement, theft, forgery, bribery, falsification or
10 destruction of records, making false statements, or
11 receiving stolen property;

12 3. presently are not indicted or otherwise criminally charged
13 by a governmental entity (federal, state or local) with
14 commission of any of the offences described in paragraph B
15 of this section; and

16 4. within the three-year period preceding the Parties
17 entering into this Agreement have not had one or more
18 public transactions (federal, state or local) terminated
19 for cause or default.

20 17.0 ANTI-LOBBYING. If the amount payable to DISTRICT pursuant to
21 this AGREEMENT will or may be in excess of \$100,000, then, each
22 person who has signed this AGREEMENT on behalf of DISTRICT shall be
23 deemed and construed to have thereby certified that DISTRICT will not
24 and has not used federally appropriated funds to pay any person or
25 organization for influencing or attempting to influence an officer or
employee or any agency, a member of congress, officer or employee of

1 congress, or an employee of a member of congress in connection with
2 obtaining any federal contract, grant, or any other award covered by
3 the Byrd-Anti-Lobbying Amendment (31 U.S.C. 1352). DISTRICT shall
4 disclose in writing to SUPERINTENDENT any lobbying with non-federal
5 funds, by or on behalf of DISTRICT that takes place in connection
6 with obtaining or attempting to obtain any federal award.

7 18.0 TERMINATION.

8 A. SUPERINTENDENT may terminate this AGREEMENT, in whole or
9 in part, and without need for cause, by giving written notice to
10 DISTRICT stating the extent and effective date of termination.
11 However, if any such termination notice does not set forth a date
12 upon which the termination will take effect, the termination shall
13 take effect on the date that is thirty (30) days after receipt of the
14 notice by DISTRICT. Upon any termination pursuant to this Paragraph A
15 taking effect, DISTRICT shall cease all work and services to the
16 extent specified in the termination notice, and SUPERINTENDENT shall
17 pay DISTRICT, in accordance with this AGREEMENT, for all work and
18 services performed prior to termination.

19 B. DISTRICT shall be in default of its obligations pursuant
20 to this AGREEMENT if DISTRICT refuses or fail to comply, or to timely
21 comply, with any one or more of the provisions of this AGREEMENT. In
22 any such event, SUPERINTENDENT in its sole discretion may provide
23 written notice to DISTRICT setting forth the nature of the default,
24 the actions that DISTRICT must take (if there are any or any are
25 known) in order to cure the default, and the deadline by which
DISTRICT must cure the default. If DISTRICT does not cure a default

1 within the time specific in an applicable notice of default,
2 SUPERINTENDENT may terminate this AGREEMENT, in whole or part, by
3 giving written notice of termination to DISTRICT, and the termination
4 shall take place effective immediately upon receipt of such a notice
5 by DISTRICT. In the event of any termination pursuant to this
6 Paragraph B, SUPERINTENDENT may cause the terminated portion of the
7 work to be completed in any manner SUPERINTENDENT deems proper. In
8 the event of any default by DISTRICT or termination by SUPERINTENDENT
9 pursuant to this Paragraph B, neither Party's remedies shall be
10 limited. Notwithstanding anything to the contrary, in connection with
11 any default by DISTRICT, SUPERINTENDENT in its sole discretion may,
12 by providing written notice to DISTRICT:

- 13 1. Discontinue reimbursement to DISTRICT for, and during
14 the period in which DISTRICT is in default, the
15 reimbursement of which CONSULTANT shall not be
16 entitled to recover later; and/or
- 17 2. Withholding funds pending a cure for the default;
18 and/or
- 19 3. Offset against any monies billed by DISTRICT but yet
20 unpaid by SUPERINTENDENT.

21 19.0 WAIVER. Absent an applicable waiver, no failure by a Party to
22 require compliance by the other Party with any provision or
23 requirement of this AGREEMENT shall be deemed or construed to
24 preclude subsequent enforcement of that or any other provision or
25 requirement of this AGREEMENT. Each waiver of any provision,
requirement, or breach of this AGREEMENT must be in writing and

1 signed by the waiving Party. Oral waivers shall not be binding or
2 enforceable. Except as expressly provided in the waiver, a waiver of
3 any provision, requirement, or breach shall not be construed as: (i)
4 a waiver of any other provision, requirement, or breach; or (ii) as a
5 continuing waiver.

6 20.0 FORCE MAJEURE.

7 A. In the event DISTRICT is unable to comply with any
8 provisions of this AGREEMENT due to causes beyond its control such as
9 acts of God, acts of war, civil disorders, and other similar acts,
10 DISTRICT shall not be held liable to SUPERINTENDENT for such failure
11 to comply.

12 B. In the event SUPERINTENDENT is unable to comply with any
13 provisions of this AGREEMENT due to causes beyond its control
14 relating to acts of God, acts of war, civil disorders, or other
15 similar acts, SUPERINTENDENT shall not be held liable to DISTRICT for
16 such failure to comply.

17 21.0 CLEAN AIR ACT. (For AGREEMENTS of amounts in excess of
18 \$100,000) (42 U.S.C. 7401 et. seq.) THE FEDERAL WATER POLLUTION
19 CONTROL ACT (33 U.S.C. 1251 et. seq.) The DISTRICT shall comply with
20 all applicable standards, orders or regulations issued pursuant to
21 the Clean Air Act (42 U.S.C. 7401 et. seq.) and the Federal Water
22 Pollution Control Act as amended (33 U.S.C. 1251 et. seq.) Violations
23 shall be reported to the federal awarding agency and the Regional
24 Office of the Environmental Protection Agency (EPA).

25 22.0 RIGHTS TO INVENTIONS. For the performance of experimental,
developmental, or research work, the federal government and the

1 SUPERINTENDENT shall retain rights to any resulting invention in
2 accordance with 37 CFR part 401, "Rights to Inventions Made by
3 Nonprofit Organizations and Small Business Firms Under Government
4 Grants, Contracts and Cooperative Agreements". The DISTRICT shall
5 hold the SUPERINTENDENT, the Orange County Board of Education and its
6 officers, agents, and employees harmless from liability of any nature
7 or kind, including costs and expenses for infringement or use of any
8 copyrighted or non-copyrighted composition, secret process, patented
9 or unpatented inventions, regarding any items, article or appliance
10 furnished or used in connection with the AGREEMENT. DISTRICT may be
11 required to furnish a bond or other indemnification to the
12 SUPERINTENDENT against claims or liability for patent infringement.

13 23.0 CONFLICT OF INTEREST. DISTRICT covenants that it presently has
14 no interest, including but not limited to, other projects or
15 independent contracts, and shall not acquire any such interest,
16 direct or indirect, which would conflict in any manner or degree with
17 the performance of services required to be performed under this
18 AGREEMENT. DISTRICT further covenants that in the performance of this
19 AGREEMENT, no person having any such interest shall be employed or
20 retained by DISTRICT.

21 24.0 DISPUTES. Except as otherwise provided in this AGREEMENT, any
22 dispute concerning a question of fact arising under this AGREEMENT
23 that is not resolved by agreement of the Parties hereto shall be
24 disposed by SUPERINTENDENT, which shall furnish the decision in
25 writing. The decision of SUPERINTENDENT shall be final and conclusive
until determined by a court of competent jurisdiction to have been

1 fraudulent, capricious, arbitrary, or so grossly erroneous as
2 necessarily to imply bad faith. DISTRICT shall in each case proceed
3 diligently with the performance of the AGREEMENT pending
4 SUPERINTENDENT'S decision. As a condition precedent to the filing of
5 any action arising from dispute between the Parties hereto, the
6 Parties shall be obligated to attend and participate in a mediation
7 session with a third party mediator in an attempt to resolve the
8 dispute.

9 25.0 INSPECTION AND AUDIT. The SUPERINTENDENT, State of California
10 Department of Education and United States Department of Education and
11 their respective authorized agents, shall have access, for the
12 purpose of audit or examination, to any records of DISTRICT pertinent
13 to this AGREEMENT. DISTRICT certifies that it will comply with the
14 records retention requirements detailed in 2 CRF 200.333. The
15 DISTRICT will retain all records as required by 2 CRF 200.333 for a
16 period of three (3) years from the date of final payment under this
17 AGREEMENT and all pending matters are closed, and for such longer
18 period, if any, as is required by applicable statute, or by any other
19 cause of this AGREEMENT.

20 26.0 COMPLIANCE WITH LAWS AND DIRECTIVES. Without limiting anything
21 else in this AGREEMENT, DISTRICT must perform the services required
22 by this AGREEMENT in compliance with all applicable federal, state
23 and local laws, regulations, ordinances and other governmental
24 requirements. DISTRICT shall be responsible for ensuring that each of
25 its employees, agents, and other representatives who enter in and
upon any of SUPERINTENDENT'S properties fully comply with: (i) all

1 rules, policies or other requirements of SUPERINTENDENT applicable to
2 presence on its property (including, but limited to, policies
3 prohibiting the use of drugs, alcohol, and tobacco); and (ii)
4 reasonable directives from SUPERINTENDENT'S representatives.

5 27.0 NOTICE. All notices or demands to be given under this
6 AGREEMENT by either party to the other shall be in writing and given
7 either by: (a) personal service or (b) by U.S. Mail, mailed either by
8 registered or certified mail, return receipt requested, with postage
9 prepaid. Service shall be considered given when received if personally
10 served or if mailed on the third day after deposit in any U.S. Post
11 Office. The address to which notices or demands may be given by
12 either party may be changed by written notice given in accordance with
13 the notice provisions of this section. As of the date of this
14 AGREEMENT, the addresses of the parties are as follows:

15 DISTRICT: Anaheim Union High School District
16 501 North Crescent Way
17 Anaheim, California 92801
ATTN: _____

18 SUPERINTENDENT: Orange County Superintendent of Schools
19 200 Kalmus Drive
20 P.O. Box 9050
Costa Mesa, California 92628-9050
Attn: Patricia McCaughey

21 28.0 GOVERNING LAW; VENUE; AND SEVERABILITY. This AGREEMENT shall be
22 governed by and enforced in accordance with the laws of the State of
23 California, notwithstanding any conflict-of-laws, choice-of-laws, or
24 similar provision set forth in any state or federal law. Each action
25 arising from this AGREEMENT shall be filed and conducted only in an
applicable state or federal court located in the County of Orange,

California, and the Parties hereto waive any provision of law providing for a change of venue to another location. In the event any provision in this AGREEMENT is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force without being impaired or invalidated in any way. Should action be brought to enforce or interpret the provisions of the AGREEMENT, the prevailing Parties shall be entitled to attorneys' fees in addition to whatever other relief is granted.

29.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits attached hereto constitute the entire agreement among the Parties to it and supersedes any prior or contemporaneous Understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both Parties to the AGREEMENT.

IN WITNESS WHEREOF, the Parties hereto have caused this AGREEMENT to be executed as evidenced by the signatures below of their respective duly-authorized representatives.

DISTRICT: ANAHEIM UNION HIGH
SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

BY: _____
Authorized Signature

BY:  _____
Authorized Signature

PRINT NAME: Dr. Jaron Fried

PRINT NAME: Patricia McCaughey

TITLE: Assistant Superintendent, Ed. Division

TITLE: Administrator

DATE: 3/4/22

DATE: November 17, 2021

Anaheim Union High SD-OCFNLP Advisor Stipend-Federal(10000381)22
Zip5



ORANGE COUNTY DEPARTMENT OF EDUCATION
EDUCATIONAL SERVICES DIVISION



ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP

School-Based Chapters
Friday Night Live (FNL), Club Live, and FNL Kids
2021-2022 Participation & Stipend Requirements

This document reflects the integrity and funding requirements of the Orange County Friday Night Live Partnership (OCFNL). Friday Night Live chapter advisors who meet the requirements listed have the opportunity to receive an advisor stipend. Amounts listed reflect payment distribution for the 2021-2022 fiscal year. Each component may be counted only one time. Maximum obligation is \$1,200 per school site.

Requirement	Stipend
1. Program Administration: a. Name - Utilize the Friday Night Live (FNL), Club Live, or FNL Kids name for meetings, events, and activities. b. Membership - Maintain a FNL, Club Live, or FNL Kids chapter, including a minimum of one (1) advisor and aim to maintain a minimum of ten (10) youth. c. Standards of Practice - Uphold the Standards of Practice. d. Co-Branding - Chapters implementing FNL, Club Live, or FNL Kids as part of another leadership program must adhere to the Co-Branding Guidelines. e. Annual Paperwork - Submit the Advisor Profile, Chapter Application, and Participation Requirements. f. Program Evaluation - Administer the year-end survey to chapter youth in April 2022. Aim to have a minimum of 80% of current active chapter members participate. Online or paper surveys will be available.	\$100
2. Meetings: Hold and facilitate a minimum of two (2) chapter meetings per month in-person or virtually. OCFNL staff should be invited to participate.	\$200
3. Monthly Logs: Submit monthly logs by the 5 th day of the following month.	\$100
4. Advisor Leadership Training: Participate in the online Advisor Leadership Training. In addition, all new advisors must participate in the online Advisor 101 training.	\$100
5. Youth Leadership Training: Host a two-hour leadership training for chapter youth and aim to have a minimum of 90% of active chapter members participate by December 31, 2021. This training will be provided by OCFNL staff.	\$100
6. Chapter Recognition Event: Promote and participate in the Chapter Recognition Ceremony in May 2022 (advisor and chapter youth). The event will be held either online or in-person.	\$100
7. Red Ribbon Week (RRW): Conduct one (1) week-long RRW or Alcohol and Other Drug (AOD) prevention event that results in contact with a majority of the student population by December 15, 2021. For credit: Submit description in monthly logs and include photo and/or other artifacts.	\$200
8. Alcohol and Other Drug Prevention Activities: Implement three (3) youth-led activities that focus on the prevention of one of the following: underage drinking, prescription drug abuse, marijuana use, or impaired driving by June 15, 2022. FNL Kids activities can focus on positive health choices. For credit: Submit description in monthly logs and include photo and/or other artifacts.	\$300

I have read and understand the requirements in this document.

Chapter Name Gilbert High School		
Print Advisor's Name Nikki Resch	Advisor's Signature 	Date 9-17-21
Print Principal's Name Jose Lara	Principal's Signature 	Date 9-17-21



Orange County Friday Night Live Partnership is administered by the Orange County Department of Education with funding from the Orange County Health Care Agency, Alcohol and Drug Education and Prevention Team.



ORANGE COUNTY DEPARTMENT OF EDUCATION
EDUCATIONAL SERVICES DIVISION



ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP

School-Based Chapters
Friday Night Live (FNL), Club Live, and FNL Kids
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Requirement	
1. Program Administration: <ul style="list-style-type: none"> a. Name - Utilize the Friday Night Live (FNL), Club Live, or FNL Kids name for meetings, events, and activities. b. Membership - Maintain a FNL, Club Live, or FNL Kids chapter, including a minimum of one (1) advisor and aim to maintain a minimum of ten (10) youth. c. Standards of Practice - Uphold the Standards of Practice. d. Co-Branding - Chapters implementing FNL, Club Live, or FNL Kids as part of another leadership program must adhere to the Co-Branding Guidelines. e. Annual Paperwork - Submit the Advisor Profile, Chapter Application, and Participation Requirements. f. Program Evaluation - Administer the year-end survey to chapter youth in April 2022. Aim to have a minimum of 80% of current active chapter members participate. Online or paper surveys will be available. 	
2. Meetings: Hold and facilitate a minimum of two (2) chapter meetings per month in-person or virtually. OCFNL staff should be invited to participate.	
3. Monthly Logs: Submit monthly logs by the 5 th day of the following month.	
4. Advisor Leadership Training: Participate in the online Advisor Leadership Training. In addition, all new advisors must participate in the online Advisor 101 training.	
5. Youth Leadership Training: Host a two-hour leadership training for chapter youth and aim to have a minimum of 90% of active chapter members participate by December 31, 2021. This training will be provided by OCFNL staff.	
6. Chapter Recognition Event: Promote and participate in the Chapter Recognition Ceremony in May 2022 (advisor and chapter youth). The event will be held either online or in-person.	
7. Red Ribbon Week (RRW): Conduct one (1) week-long RRW or Alcohol and Other Drug (AOD) prevention event that results in contact with a majority of the student population by December 15, 2021. For credit: Submit description in monthly logs and include photo and/or other artifacts.	
8. Alcohol and Other Drug Prevention Activities: Implement three (3) youth-led activities that focus on the prevention of one of the following: underage drinking, prescription drug abuse, marijuana use, or impaired driving by June 15, 2022. FNL Kids activities can focus on positive health choices. For credit: Submit description in monthly logs and include photo and/or other artifacts.	

I have read and understand the requirements in this document.

Chapter Name KENNEDY FNL		
Print Advisor's Name Catarina Bañales	Advisor's Signature 	Date 9/29
Print Principal's Name Dr. Adam Hernandez	Principal's Signature 	Date 9/29



ORANGE COUNTY DEPARTMENT OF EDUCATION
EDUCATIONAL SERVICES DIVISION



ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP

School-Based Chapters
Friday Night Live (FNL), Club Live, and FNL Kids
2021-2022 Participation & Stipend Requirements

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2. Meetings: Hold and facilitate a minimum of two (2) chapter meetings per month in-person or virtually. OCFNL staff should be invited to participate.	\$200
3. Monthly Logs: Submit monthly logs by the 5 th day of the following month.	\$100
4. Advisor Leadership Training: Participate in the online Advisor Leadership Training. In addition, all new advisors must participate in the online Advisor 101 training.	\$100
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8. Alcohol and Other Drug Prevention Activities: Implement three (3) youth-led activities that focus on the prevention of one of the following: underage drinking, prescription drug abuse, marijuana use, or impaired driving by June 15, 2022. FNL Kids activities can focus on positive health choices. For credit: Submit description in monthly logs and include photo and/or other artifacts.	\$300

I have read and understand the requirements in this document.

Chapter Name Magnolia High School		
Print Advisor's Name Cyndi A. Ting	Advisor's Signature 	Date 9/29/2021
Print Principal's Name Dr Karen Dabney	Principal's Signature 	Date



Orange County Friday Night Live Partnership is administered by the Orange County Department of Education with funding from the Orange County Health Care Agency, Alcohol and Drug Education and Prevention Team.



ORANGE COUNTY DEPARTMENT OF EDUCATION
EDUCATIONAL SERVICES DIVISION



ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP

School-Based Chapters
Friday Night Live (FNL), Club Live, and FNL Kids
2021-2022 Participation & Stipend Requirements

This document reflects the integrity and funding requirements of the Orange County Friday Night Live Partnership (OCFNL). Friday Night Live chapter advisors who meet the requirements listed have the opportunity to receive an advisor stipend. Amounts listed reflect payment distribution for the 2021-2022 fiscal year. Each component may be counted only one time. Maximum obligation is \$1,200 per school site.

Requirement	Stipend
1. Program Administration: <ul style="list-style-type: none"> a. Name - Utilize the Friday Night Live (FNL), Club Live, or FNL Kids name for meetings, events, and activities. b. Membership - Maintain a FNL, Club Live, or FNL Kids chapter, including a minimum of one (1) advisor and aim to maintain a minimum of ten (10) youth. c. Standards of Practice - Uphold the Standards of Practice. d. Co-Branding - Chapters implementing FNL, Club Live, or FNL Kids as part of another leadership program must adhere to the Co-Branding Guidelines. e. Annual Paperwork - Submit the Advisor Profile, Chapter Application, and Participation Requirements. f. Program Evaluation - Administer the year-end survey to chapter youth in April 2022. Aim to have a minimum of 80% of current active chapter members participate. Online or paper surveys will be available. 	\$100
2. Meetings: Hold and facilitate a minimum of two (2) chapter meetings per month in-person or virtually. OCFNL staff should be invited to participate.	\$200
3. Monthly Logs: Submit monthly logs by the 5 th day of the following month.	\$100
4. Advisor Leadership Training: Participate in the online Advisor Leadership Training. In addition, all new advisors must participate in the online Advisor 101 training.	\$100
5. Youth Leadership Training: Host a two-hour leadership training for chapter youth and aim to have a minimum of 90% of active chapter members participate by December 31, 2021. This training will be provided by OCFNL staff.	\$100
6. Chapter Recognition Event: Promote and participate in the Chapter Recognition Ceremony in May 2022 (advisor and chapter youth). The event will be held either online or in-person.	\$100
7. Red Ribbon Week (RRW): Conduct one (1) week-long RRW or Alcohol and Other Drug (AOD) prevention event that results in contact with a majority of the student population by December 15, 2021. For credit: Submit description in monthly logs and include photo and/or other artifacts.	\$200
8. Alcohol and Other Drug Prevention Activities: Implement three (3) youth-led activities that focus on the prevention of one of the following: underage drinking, prescription drug abuse, marijuana use, or impaired driving by June 15, 2022. FNL Kids activities can focus on positive health choices. For credit: Submit description in monthly logs and include photo and/or other artifacts.	\$300

I have read and understand the requirements in this document.

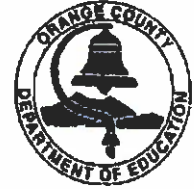
Chapter Name Savanna HS		
Print Advisor's Name Veronica Alvarez	Advisor's Signature <i>Veronica Alvarez</i>	Date 10/19/2021
Print Principal's Name Mike Pooley	Principal's Signature <i>Mike Pooley</i>	Date 10/19/2021



Orange County Friday Night Live Partnership is administered by the Orange County Department of Education with funding from the Orange County Health Care Agency, Alcohol and Drug Education and Prevention Team.



ORANGE COUNTY DEPARTMENT OF EDUCATION
EDUCATIONAL SERVICES DIVISION



ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP

School-Based Chapters
Friday Night Live (FNL), Club Live, and FNL Kids
2021-2022 Participation & Stipend Requirements

This document reflects the integrity and funding requirements of the Orange County Friday Night Live Partnership (OCFNL). Friday Night Live chapter advisors who meet the requirements listed have the opportunity to receive an advisor stipend. Amounts listed reflect payment distribution for the 2021-2022 fiscal year. Each component may be counted only one time. Maximum obligation is \$1,200 per school site.

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1. Program Administration: a. Name - Utilize the Friday Night Live (FNL), Club Live, or FNL Kids name for meetings, events, and activities. b. Membership - Maintain a FNL, Club Live, or FNL Kids chapter, including a minimum of one (1) advisor and aim to maintain a minimum of ten (10) youth. c. Standards of Practice - Uphold the Standards of Practice. d. Co-Branding - Chapters implementing FNL, Club Live, or FNL Kids as part of another leadership program must adhere to the Co-Branding Guidelines. e. Annual Paperwork - Submit the Advisor Profile, Chapter Application, and Participation Requirements. f. Program Evaluation - Administer the year-end survey to chapter youth in April 2022. Aim to have a minimum of 80% of current active chapter members participate. Online or paper surveys will be available.	\$100
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I have read and understand the requirements in this document.

Chapter Name Club Live		
Print Advisor's Name Jason Collar	Advisor's Signature 	Date 9/19/2021
Print Principal's Name Yolanda Mejia	Principal's Signature 	Date 9/20/2021



Orange County Friday Night Live Partnership is administered by the Orange County Department of Education with funding from the Orange County Health Care Agency, Alcohol and Drug Education and Prevention Team.

Instructional Materials Submitted for Adoption
Thursday, March 3, 2022
February 4, 2022-March 3, 2022

Curriculum	Basic/ Suppl.	Course Name (Number)	Grade	Title	Publisher
Dual Enrollment	Suppl.	Critical Analysis and Literature (EN5003)	9-12	<i>The Distance Between Us</i>	Washington Square Press
Dual Enrollment	Suppl.	Critical Analysis and Literature (EN5003)	9-12	<i>On Earth We're Briefly Gorgeous</i>	Penguin Publishing Group
Dual Enrollment	Suppl.	Critical Analysis and Literature (EN5003)	9-12	<i>Who Killed My Father</i>	New Direction Publishing Corp.
Dual Enrollment	Suppl.	The Entrepreneurial Mindset (TBD)	9-12	<i>Who Owns the Ice House?</i>	Eli Press
English Language Arts	Suppl.	English 1-2 (EN100, EN200)	9-10	<i>Clap When You Land</i>	HarperCollins Publishers
English Language Arts	Suppl.	English 7-8 (EN700, EN800)	7-8	<i>Darius the Great is not Okay</i>	Penguin Young Readers Group
English Language Arts	Suppl.	English 1-2 (EN100, EN200)	9-10	<i>Dear Martin</i>	Random House Children's Books
English Language Arts	Suppl.	English 1-2 (EN100, EN200)	9-10	<i>Frankly in Love</i>	Penguin Young Readers Group
English Language Arts	Suppl.	English 7-8 (EN700, EN800)	7-8	<i>Ground Zero: A Novel of 9/11</i>	Scholastic Press

English Language Arts	Suppl.	English 1-2 (EN100, EN200)	9-10	<i>Patron Saints of Nothing</i>	Penguin Young Readers Group
English Language Arts	Suppl.	English 3-4 (EN300, EN400)	11-12	<i>There There</i>	Knopf Doubleday Publishing Group
Special Education	Basic	Math, English, Social Science, Science (MA600, EN600, SS600, SC600)	7-12	<i>Unique Learning System</i>	N2Y

Instructional Materials Submitted for Display

Thursday, March 3, 2022

March 4, 2022-April 7, 2022

Curriculum	Basic/ Suppl.	Course Name (Number)	Grade	Title	Publisher
Dual Enrollment	Basic	Intro to Chicano Studies (ND5554)	9-12	<i>The Chicano Studies Reader: An Anthology of Aztlan, 1970-2019</i>	UCLA Chicano Studies Research Center Press
English Language Arts	Suppl.	English 2, English 3 (EN200), (EN300)	10-11	<i>Boy 21</i>	Little Brown & Company
English Language Arts	Suppl.	English 3, English 4 (EN300), (EN400)	11-12	<i>Somebody's Daughter</i>	Flatiron Books
English Language Arts	Suppl.	English 1 (EN100)	9	<i>The Stars Beneath Our Feet</i>	Alfred Knopf
English Language Arts	Suppl.	English 4 (EN400)	12	<i>Untamed</i>	The Dial Press
English Language Arts	Suppl.	English 1, English 2 (EN100), (EN200)	9-10	<i>With the Fire on High</i>	Quill Tree Books

Social Science	Basic	AP Psychology (SS310)	10-12	<i>Myer's Psychology for the A.P. Course</i>	Bedford, Freeman & Worth
Mathematics	Basic	Financial Literacy (9390)	12	<i>Financial Algebra: Advanced Algebra with Financial Applications</i>	Cengage
Mathematics	Basic	Data Science (MA9390)	11-12	<i>Introduction to Data Science</i>	MOBILIZE Project
World Languages	Basic	AP Spanish Language /Culture (WL402)	9-12	<i>Que Chevere! 4</i>	Carnegie Learning

SCHEDULE A**STUDENT IN NONPUBLIC AGENCY UNDER EC 56030
2021-2022**

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	NONPUBLIC AGENCY	TOTAL CONTRACT COST*
2122-250	03-13-2005	10	03-03-2022	Phoenix House	\$60,000.00

Field Trip Report

Board of Trustees

March 3, 2022

1. Kennedy High School: JROTC (24 students- 16 male, 8 female)
 Adviser/Lead Chaperone: Erik McCall (male)
 Chaperones: Alan Tran (male) and Christine Castro (female)

 To: Irvine Ranch Outdoor Education Center, Irvine, CA
 Dates: April 29, 2022 to May 2, 2022
 Purpose: Participate in the JROTC Cadet Leadership Challenge
 Expenses: Outside source- registration, meals, transportation, accommodations

 Number of school days missed for this trip: 1
 Number of school days missed previously: 0
 Total number of days missed by this group: 1

2. Cypress High School: Girls Softball (19 female students)
 Adviser/Lead Chaperone: Kevin Dull (male)
 Chaperones: Terry Thompson (male), Kristen Baker (female), Dana Ursich (female), and Sandra Armstrong (female)

 To: Laughlin, NV and Bullhead, AZ
 Dates: March 10, 2022 to March 12, 2022
 Purpose: Softball Tournament
 Expenses: ASB/Club Fundraisers- registration, substitutes
 Parent Student- meals, transportation, accommodations

 Number of school days missed for this trip: 2
 Number of school days missed previously: 0
 Total number of days missed by this group: 2

3. RATIFICATION: Loara High School: Boys Football (43 male students)
 Adviser/Lead Chaperone: Gary Brown (male)
 Chaperones: Lance Neal (male), Cory Besch (male), Frank Cozza (male), Gary Remigio (male), Omar Paniagua (male), and EJ Herrera (male)

 To: Morro Bay High School, Morro Bay, CA
 Dates: December 3, 2021 to December 4, 2021
 Purpose: CIF Football State championship
 Expenses: ASB/Club Fundraiser- meals
 Site Funds- transportation, accommodations, substitutes

 Number of school days missed for this trip: 1
 Number of school days missed previously: 0
 Total number of days missed by this group: 1

Field Trip Report

Board of Trustees

March 3, 2022

4. RATIFICATION: Magnolia High School: Girls Wrestling (9 female students)
Adviser/Lead Chaperone: Kevin McMahan (male)
Chaperones: Jazmin Briseno (female) and Opalina Valencia (female)

To: La Quinta High School, La Quinta, CA
Dates: February 11, 2022 to February 12, 2022
Purpose: CIF Wrestling Tournament
Expenses: ASB/Fundraisers- meals, accommodations
Site Funds- transportation

Number of school days missed for this trip: 1
Number of school days missed previously: 0
Total number of days missed by this group: 1

5. RATIFICATION: Magnolia High School: Boys Wrestling (11 male students)
Adviser/Lead Chaperone: Kevin McMahan (male)
Chaperone: Noel Miles (male)

To: Rialto, CA
Dates: February 10, 2022 to February 12, 2022
Purpose: CIF Wrestling Tournament
Expenses: ASB/Fundraisers- meals, accommodations
Site Funds- transportation, substitutes

Number of school days missed for this trip: 1
Number of school days missed previously: 0
Total number of days missed by this group: 1

6. Oxford Academy: HOSA (80 students- 32 male, 48 female)
Adviser/Lead Chaperone: Jun Cuenca (male)
Chaperones: Michael Rylaarsdam (male), Francisco Alonso (male), Brandon Nguyen (male), Carolann Baldrige (female), Shirley Tran (female), Elizabeth McPeak (female), Kim Le (female), and Kathi Kent (female)

To: Long Beach Convention Center, Long Beach, CA
Dates: March 23, 2022 to March 27, 2022
Purpose: Participate in the 2022 CAL-HOSA State Leadership Conference
Expenses: ASB/Club Fundraiser- registration, accommodations
Parent/Student- meals, transportation

Number of school days missed for this trip: 0
Number of school days missed previously: 0
Total number of days missed by this group: 0

7. Oxford Academy: Future Business Leaders of America (48 students- 24 male, 24 female)

Adviser/Lead Chaperone: Michael Rylaarsdam (male)

Chaperones: Beau Gasinski (male), Jun Cuenca (male), Cathay Fong (female), Jenni Jensen (female), and Debbie Hale (female)

To: Ontario Convention Center, Ontario, CA

Dates: April 7, 2022 to April 10, 2022

Purpose: Participate in the FBLA State Leadership Conference

Expenses: Parent Student- registration, accommodations
Site Funds- registration, meals, transportation, accommodations, substitutes

Number of school days missed for this trip: 1

Number of school days missed previously: 0

Total number of days missed by this group: 1

MEMORANDUM OF UNDERSTANDING BETWEEN
LOYOLA MARYMOUNT UNIVERSITY, LOS ANGELES-COUNSELING PROGRAM
AND
ANAHEIM UNION HIGH SCHOOL DISTRICT

This Memorandum of Understanding, referred to as the "Agreement," is entered into by and between the University, Institution, or Graduate Program referred to as the "Institution," and Anaheim Union High School District, referred to as the "Organization."

This agreement pertains to a Practicum/Traineeship Program at the Organization, wherein students in Counseling will obtain fieldwork experience under supervision by credentialed practitioners as part of their counseling training program. Students in this Fieldwork Program may be referred to as "Trainees" or "Interns", as suits their level of training and experience.

WHEREAS, the Institution has counseling training opportunities available in the School of Education program and

WHEREAS, counseling experience is a required and integral component of the Institution's Counseling curriculum; and

WHEREAS, the Institution desires the cooperation of the Organization in the development and implementation of the fieldwork experience phase of its Counseling curriculum; and

WHEREAS, the Organization recognizes its professional opportunity and responsibility to participate in the education of Counseling students; and

WHEREAS, the Organization wishes to join the Institution in development and implementation of counseling experience for Counseling students;

NOW, THEREFORE, in consideration of the mutual agreements set forth therein, the Institution and the Organization enter into this Agreement on the terms and conditions set forth below.

The Institution and the Organization mutually agree:

1. To establish the educational objectives for the counseling experience, devise methods for their implementation and continually evaluate to determine the effectiveness of the counseling experience. Through the counseling experience, the trainee will provide the Institution 200-400 hours of counseling services per academic semester.
2. To make no unlawful distinction among trainees covered by this Agreement on the basis of race, religious creed (including religious dress and grooming practices), color, national origin (including language and language use restrictions), ancestry, disability (mental and physical) including HIV and AIDS, legally protected medical

condition (cancer-related or genetic characteristics), denial of Family and Medical Care Leave, marital status, sex (including pregnancy, childbirth, breastfeeding or related medical condition), gender, gender identity, gender expression, age 40 or over, military or veteran status, sexual orientation, genetic information or any other bases protected by federal (including but not limited to Title VI and Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973 and the Americans with Disabilities Act of 1990), state or local law. For the purpose of this Agreement, unlawful distinctions on the above-described characteristics include, but are not limited to the following: unlawfully denying an trainee any service or benefit or availability or a Organization; unlawfully providing any service or benefit to an trainee which is different or is provided in a different matter or at a different time from that provided to other trainees under this Agreement; unlawfully subjecting an trainee to segregation or separate treatment in any matter related to receipt of any advantage or privilege enjoyed by others in determining whether they satisfy any admission, enrollment, quota, eligibility, membership or any other requirement or condition which individuals must meet in order to be provided any service or benefit.

3. The Institution agrees to select and assign students to the Organization for training. The Organization reserves the right to interview any trainee selected by the Institution prior to accepting that trainee for training. Subject to the foregoing, Trainees selected for assignment shall be assigned to the Organization for a period of time mutually determined in advance by the parties, which may be altered by either party, with consideration given to the counseling staff and space availability.

The Institution agrees:

1. To designate a Liaison or Director, hereinafter referred to as "Fieldwork and Community Outreach Liaison" to administer the Institution's responsibilities related to the counseling program. Also to designate a Counseling Faculty, hereinafter referred to as " University Supervisor".
2. To assume responsibility for assuring compliance with the educational standards established by the California Board of Behavioral Sciences, the California Commission on Teacher Credentialing and or any other relevant authority.
3. To establish and maintain ongoing communication between the University Supervisor, and the Training Coordinator or the Site Supervisor of the Organization on items pertinent to Counseling education and counseling supervision. The Fieldwork and Community Outreach Liaison will arrange on-site visits at the Organization when feasible upon request.
4. To coordinate with the Training Coordinator or the Site Supervisor and the Organization, at the time mutually agreed upon, about the trainee assignments, including the name of the students, level of academic preparation, and length and dates of the counseling experiences.
5. To refer to the Organization only those trainees who have satisfactorily completed the prerequisite didactic portion of the curriculum.
6. To direct the assigned trainee to comply with the existing pertinent rules and regulations

- of the Organization and all reasonable directions given by qualified Organization personnel.
7. Trainees should be in good physical health to complete fieldwork and must be screened for TB. The students will arrange for testing at their expense and provide results to the Organization before commencement of training.
 8. To establish in print that the assigned trainee will secure appropriate professional liability insurance either through a certificate of insurance provided by the institution or through purchase of individual professional liability insurance. All trainees will be covered by professional liability insurance, and will bring to the Traineeship Program written evidence of this coverage.
 9. To supply the Training Coordinator or the Site Supervisor at the Organization with the appropriate forms to be used in evaluating the performance of the assigned trainee.
 10. To have the trainee provide, prior to the commencement of the trainee assignment, any confidential information such as client file or client data/information as may be required by the Organization or deemed necessary for the training and guidance of the trainee.
 11. Trainees will be bound by all agency confidentiality policies and procedures, and all applicable Federal, State, and local laws and ordinances concerning the confidentiality of patient and trainee records.
 12. The Institution will provide weekly counseling supervision by the University Supervisor during the time the students are in training. Supervision will occur at the Institution.
 13. Students will be required to submit to a Live Scan background check at the expense of the Organization and Organization will provide students with a list of locations to receive the Live Scan. All results will be forwarded directly to the Organization for review.
 14. On the occasion that the Organization does not provide the trainee forms to obtain consent from parents to provide students counseling and/or recording of sessions, the Institution will provide forms, which have been reviewed by the Institution's legal counsel.

The Organization meets the following criteria:

- (a) Lawfully and regularly provides mental health counseling and psychotherapy.
- (b) Provides oversight to ensure that the clinical counselor trainee's work at the setting meets the practicum and field study experience and requirements set forth in this document and is within the scope of practice for school counselors.
- (c) Is not a private practice.
- (d) Experience may be gained by the clinical counselor trainee solely as part of the position for which the counselor trainee volunteers or is employed.

The Organization agrees:

1. To provide the physical facilities and equipment necessary to conduct the counseling experience.
2. To provide the counseling supervisor space within the Organization to supervise, plan and implement the counseling experience.
3. To support the trainee in the visual recording of 5-15 minute video clips of five distinct one to one or group counseling sessions per semester. The Organization and the trainee will determine the type of counseling that will be recorded. The camera may be pointed at the trainee during the entire taping, rendering only an audiotaping of the students/clients.
4. To designate a Training Coordinator or a Site Supervisor who will serve as the official supervisor and will be responsible for organizing and coordinating the supervision of the trainees. The Site Supervisor will be an individual who meets the following criteria:
 - (a) has held a valid Pupil Services Credential for a minimum of two years.
 - (b) Has received professional training in supervision.
 - (c) Has not provided therapeutic services to the counselor trainee or intern.
 - (d) Has a current and valid credential that is not under suspension or probation.
 - (e) Is not the intern/trainees current employer and there is no conflict of interest in regards to dual relationship.
5. Coordinating includes the planning and implementation of the counseling experience in addition to reviewing a minimum of two counseling videotaped sessions provided by the trainee.
6. The Site Supervisor will meet with the trainees for at least one scheduled hour per week.
7. To assume responsibility for assuring compliance with the supervision standards and all other requirements for training of trainees in traineeships, or field of placement of any kind as established by the Commission on Teacher Credentialing or other regulatory authority.
8. In addition supervision includes:
 - (a) Ensuring that the extent, kind, and quality of counseling performed is consistent with the education, training, and experience of the person being supervised.
 - (b) Reviewing client or patient records, monitoring and evaluating assessment, diagnosis, and treatment decisions of the school counselor trainee.

- (c) Monitoring and evaluating the ability of the intern or school counselor trainee to provide services to the particular clientele at the site or sites where he or she will be practicing.
 - (d) Ensuring compliance with laws and regulations governing the practice of school counseling.
 - (e) That amount of direct observation, or review of audio or videotapes of counseling or therapy, as deemed appropriate by the supervisor.
9. To advise the Institution of any changes in personnel, operation or policies that may affect experiences.
10. To determine the number of trainees, which it can accommodate during a given period.
11. To inform the trainee of the Organization's requirements for acceptance, i.e., health status, etc.
12. To provide the assigned trainee with a copy of the Organization's existing pertinent rules and regulations with which the trainee is expected to comply.
13. To make available, whenever possible, emergency health care for the assigned trainee. (The trainee will otherwise be responsible for his or her own health care, including maintaining his or her own medical insurance.)
14. To evaluate the performance of the assigned trainee on a regular basis using the evaluation form supplied by the Institution. (The completed evaluation will be forwarded to the Institution in a timely manner prior to the conclusion of the trainee's or trainee's clinical experience, and afterward, if applicable.)
15. To advise the Institution at least by midterm, of any serious deficiency noted in the ability of an assigned trainee to progress toward achievement of the stated objectives of the counseling experience. It will then be the mutual responsibilities of the assigned trainee, the Training Coordinator, Site Supervisor(s) at the site(s), and the University Supervisor to devise a plan by which the trainee may be assisted to achieve the stated objectives.
16. To have the right to terminate any trainee whose health, as permitted by law, or performance, is a detriment to patient well-being or to achievement of stated objectives of the counseling experience after conferring with the University Supervisor and Fieldwork and Community Outreach Liaison.
17. To support continuing education and professional growth and development of those staff who are responsible for trainee supervision.
18. To restrict access by trainees to any patient or client records except in the course of the Fieldwork duties. Trainees will be bound by all Organization confidentiality policies and procedures, and all applicable Federal, State, and local laws and ordinances concerning the confidentiality of patient and trainee/trainee records.

19. To comply with the Federal, State, and local laws and ordinances concerning human subject research if trainees participate in a research program.

Reporting Obligations:

The parties recognize that when an LMU student shares that the LMU student has experienced sexual harassment, sexual or interpersonal misconduct (defined in Appendix "A"), the University has certain responsibilities it must fulfill in order to comply, as the case may be, with Title IX, the Violence Against Women Act, the Clery Act, and other relevant federal, state, or local laws. The parties agree to the following procedures through which The Organization will transmit reports of sexual or interpersonal misconduct it receives from an LMU student to the University.

The Organization will report immediately or as soon as practicably possible to University all reports of sexual or interpersonal misconduct received by an employee or agent of the Organization asserting that an LMU student experienced sexual harassment, sexual or interpersonal misconduct – regardless of whether the LMU student was an LMU student of record at the time the asserted sexual harassment, sexual or interpersonal misconduct was reported or occurred. The Organization will report the following information as soon as is practicable to the University's Title IX Coordinator at (310) 568-6105 or, if after regular business hours (Monday-Friday, 8:00 am-5:00 pm) to the Department of Public Safety at (310) 338-2893.

Such reports will include:

- the name, telephone number, e-mail address and residence address of the corps member/LMU student who reported that they experienced sexual or interpersonal misconduct;
- the name and contact information, if known, of the individual who allegedly engaged in the sexual or interpersonal misconduct, if known; and
- description of the incident of sexual or interpersonal misconduct, including location, date and time.

Confidentiality of Educational Records

- A. Institution Student Records. The Organization understands that the educational records of the Institution students assigned to the Organization are protected by the Family Educational Rights and Privacy Act ("FERPA"), at 20 U.S.C. §1232g. The Parties agree to comply with the requirements of FERPA and its implementing regulations at 34 C.F.R. Part 99. As a result of this Agreement, the Organization is considered to be a school official of the Institution. The Organization agrees to protect the privacy of educational records concerning any Institution student assigned to the Organization under title Agreement, and will not transmit, share or disclose any such records without the student's written consent, except to other school officials of the Institution who have a legitimate education interest in the records.
- B. Organization Student Records. Institution shall advise its students assigned to the Program at the Organization that such students shall be subject to the Organization's policies respecting

confidentiality of Organization's student information. No Institution employee, Institution student, representative or agent shall have access to or have the right to review any Organization student record, including, without implied limitation, medical records, except where necessary in the regular course of the Program. The discussion, transmission or narration in any form by Institution students, Institution employees, representatives or agents of any Organization student information of a personal nature, medical or otherwise, obtained in the regular course of the Program is forbidden, except as a necessary part of the Program and not prohibited by law. The Organization shall not grant the Institution's students assigned to the Program at the Organization access to individually identifiable student information unless the student's parent or guardian has first given written consent using a form approved by the Organization that complies with applicable state and federal laws, including FERPA and the Health Insurance Portability and Accountability Act ("HIPAA") and HIPAA implementing regulations at 45 C.F.R. § 160.103 ("HIPAA Regulations"). For purposes of this Agreement, Institution students assigned to the Program at the Organization are trainees and shall be considered members of the centers "workforce" as HIPAA and HIPAA Regulations define that term.

Non-Discrimination

The parties acknowledge that all Institution students assigned to the Program at the Organization shall be selected without discrimination on the basis of race, religious creed (including religious dress and grooming practices), color, national origin (including language and language use restrictions), ancestry, disability (mental and physical) including HIV and AIDS, legally protected medical condition (cancer-related or genetic characteristics), denial of Family and Medical Care Leave, marital status, sex (including pregnancy, childbirth, breastfeeding or related medical condition), gender, gender identity, gender expression, age 40 or over, military or veteran status, sexual orientation, genetic information or any other bases protected by federal (including but not limited to Title VI and Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973 and the Americans with Disabilities Act of 1990), state or local law

Indemnification

- A. The Institution agrees to indemnify, defend, and hold harmless the Organization and its elected and appointed governing board members, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorneys' fees, arising out of or resulting from the sole negligent acts or omissions or willful misconduct of the Institution or the Institutions students, officers, employees, agents and/or representatives arising out of or in connection with the performance of this Agreement, or in proportion to the comparative fault of Institution or the Institutions students, officers, employees, agents and/or representatives. The Institutions obligation to indemnify shall not be restricted to insurance proceeds, if any, received by the Organization, its elected and appointed governing board members, officers, agents, and employees.

B. The Organization agrees to indemnify, defend, and hold harmless the Institution and its directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorneys' fees, arising out of or resulting from the sole negligent acts or omissions or willful misconduct of the Organization's officers, employees, agents and/or representatives arising out of or in connection with the performance of this Agreement, or in proportion to the comparative fault of the Organization's officers, employees, agents and/or representatives. The Organization's obligation to indemnify shall not be restricted to insurance proceeds, if any, received by the Institution, its affiliates, directors, trustees, officers, agents, and employees.

General Terms and Conditions

1. The parties hereto agree that the Institution's trainees are fulfilling specific requirements for counseling experiences as part of a certificate or degree requirement, and therefore the Institution's trainees are not to be considered employees of either the Institution or the Facility for any purposes, including Worker's Compensation, employee benefit programs, or any other purpose. Trainees will receive no salary, wages, or benefits for the services they provide during this Practicum/Traineeship Program. However, there are some categories of trainees that may be eligible to receive an educational stipend. Receipt of an educational stipend does not imply any type of employment.
2. The Organization's Training Coordinator or Site Supervisor may complete and sign training agreement documents that are submitted by the Institution that specify trainees' or trainees' planned educational/traineeship program details. Completion of these training agreement documents is for informational purposes only. The Memorandum of Understanding between the Institution and the Organization shall be the governing legal document between the parties.
3. The parties hereto shall indemnify and hold each other harmless from any and all claims, losses, damages or injuries to persons or property, and all costs, expenses and attorney's fees incurred in connection therewith, caused by the negligence or intentional acts of the indemnifying party, its agents or employees and arising out of performance of this Agreement.
4. Each Party shall maintain throughout the Term of this Agreement general liability, sexual abuse and molestation liability, Intern liability, automobile liability, workers' compensation, and such other insurance as is necessary to protect against claims for injuries to persons or damages to property, which may arise from or in connection with the performance of this Agreement by such Party. All such insurance shall be equivalent to coverage offered by a commercial general liability form, including, without implied limitation, personal injury and contractual liability coverage for the performance by the insured Party of the indemnity provisions set forth in this Agreement, and shall include endorsements naming the other Party as additional insured. Each Party shall upon request provide the other Party a certificate of insurance satisfactory to the requesting Party, which shall include originals of the endorsements that name the other Party as an additional insured. Each Party, at its sole

option, may satisfy all or any portion of the general liability insurance requirement through a program of self-insurance, commercial insurance, or any combination thereof.

5. This Agreement shall be effective for a period of three years from the date of signature when executed by both parties.
6. This Agreement may be revised or modified by written amendment when both parties agree to such amendment.
7. Notice given or required to be given under this Agreement may be given by personal delivery, facsimile, overnight air express or certified United States mail, return receipt requested. Notice shall be deemed to occur either (a) upon actual receipt, if the notice is by personal delivery facsimile or overnight air express or (b) five (5) business days after mailing, if the notice is by certified United States mail, return receipt requested.

Notice to the Institution shall be scanned and emailed to Esther Gobrial at:

Esther.Gobrial@lmu.edu

In the matter that an original hard copy is requested, the document will be mailed as follows:

Esther Gobrial, MS, LMFT
Counseling Fieldwork & Community Outreach Liaison
Loyola Marymount University
1 LMU Drive, University Hall Suite 1500
Los Angeles, CA 90045
Phone: (310) 338-4459

Notice to the Facility shall be scanned and emailed to Brad Jackson at: jackson_b@auhsd.us

In the matter that an original hard copy is requested, the document will be mailed as follows:

Brad Jackson
Assistant Superintendent, Human Resources
Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

If either party wishes to terminate this Agreement prior to the end of its normal term, thirty (30) days written notice shall be given to the other party. However, in the case of material breach of this agreement by either party, the Facility and the Institution both have the right to terminate this Memorandum of Understanding immediately.

FOR THE INSTITUTION

By: _____
Esther Gobrial, MS, LMFT
Fieldwork and Community Outreach Liaison, Counseling Program
Date

By: _____
Ramiro Euyoque, Associate Dean for Business Services
Date

By: _____
Aimee Uen, Senior Vice President and CFO
Date

FOR THE ORGANIZATION

By: _____
Brad Jackson, Assistant Superintendent, Human Resources
Date

APPENDIX "A"

DEFINITIONS:

“Consent” is defined as the unambiguous and willing participation or cooperation in act, behavior or attitude that is commonly understood to be consistent with the exercise of free will. It is the responsibility of each person involved in the sexual activity to ensure that he or she has the affirmative consent of the other(s) to engage in the sexual activity. Consent requires participants who are lawful adults, fully conscious, equally free and legally competent to act, have clearly communicated their willingness, cooperation, or permission to participate in the specific sexual activity engaged in, are positive and clear about their desires, and are able to cease ongoing consensual activity at any time. Refusal to consent does not have to be verbal; it can be expressed with clear gestures, body language or attitude. Lack of protest or resistance does not mean consent, nor does silence mean consent. Prior sexual history between the complainant and respondent, by itself, does not constitute consent, nor does consenting to sexual activity with one person imply consent to sexual activity with another person.

Consent is not freely given if:

1. It is obtained through the use of force, through the fear of or the threat of force, through the abuse of a power positions over another (such as employment status or position within an organization) or by kidnap; or
2. A reasonable person in the position of the alleged perpetrator at the time the alleged conduct occurred should have known that the other person was unable to give consent for any of the following reasons:
 - a. The individual is unable to make an informed decision as a result of the use of alcohol, drugs or other substances (including but not limited to predatory drugs or prescribed medications);
 - b. The individual is unable to consciously respond for whatever reason including lack of consciousness, sleep, illness or shock;
 - c. The individual is under the age of eighteen and therefore legally incapable of giving consent; or
 - d. The individual is known by reason of impairment, mental condition or developmental or physical disability to be reasonably unable to consent.
3. The individual has acted or spoken in a manner which expresses a lack of consent or a refusal to consent.

The following are invalid excuses for failing to obtain affirmative consent from the Complainant:

1. The responding party’s belief in affirmative consent arose from the intoxication or recklessness of the responding party; or
2. The responding party did not take reasonable steps, in the circumstances known to the responding party at the time, to ascertain whether the complaining party affirmatively consented.

“Sexual Misconduct” is defined as Sexual Assault, Sexual Exploitation, Interpersonal Misconduct, or the act of making sexual contact with the intimate body part of another person without that person’s consent including as the result of sexual coercion. Intimate body parts include the sexual organs, the anus, the groin or buttocks of any person, and the breasts. Student-on-student sexual

misconduct also includes sexual harassment.

“Sexual Assault” is defined to include engaging in sexual intercourse or any of the sexual activities listed below with another person without that person’s consent. Sexual Assault includes, but is not limited to, rape, sexual battery, anal intercourse, oral copulation or penetration of a body cavity by a foreign object. Sexual intercourse includes the penetration, however slight, of the vagina or anus with any object or body part and of the mouth with a body part or any object in a sexual manner.

“Sexual exploitation” is sexual misconduct that occurs when a person takes unjust or abusive sexual advantage of another for his or her benefit or for the benefit of anyone other than the exploited party; and that behavior does not otherwise constitute sexual assault. Examples of sexual exploitation include, but are not limited to, invasion of sexual privacy, audio or video recording or photographing of any type (webcam, camera, Internet exposure, *etc.*) without knowledge and consent of all persons; going beyond the boundaries of consent (such as letting another person hide and watch you have consensual sex without the knowledge of the other party), engaging in unconsented voyeurism, exposing one’s genitals in non-consensual circumstances; coercing another against their will to expose their genitals or breasts, and prostituting another person.

“Interpersonal Misconduct” includes Dating Violence, Domestic Violence and Stalking, as defined below

“Dating Violence” is defined in accordance with the reauthorization of the Violence Against Women Act, as violence committed by a person:

1. Who is or has been in a social relationship of a romantic or intimate nature with the victim; and
2. Where the existence of such a relationship shall be determined based on the complaining party’s statement with consideration of the following factors:
 - a. The length of the relationship
 - b. The type of the relationship
 - c. The frequency of interaction between the persons involved in the relationship.
3. Dating Violence includes, but is not limited to, sexual or physical abuse or threat of such abuse.

Dating violence does not include acts covered under the definition of domestic violence.

“Domestic Violence” is defined in accordance with the reauthorization of the Violence Against Women Act as a felony or misdemeanor crime of violence committed by a current or former spouse or intimate partner of the victim, by a person with whom the victim shares a child in common, by a person who is cohabitating with or has cohabited with the victim as a spouse or intimate partner, by a person similarly situated to a spouse of the victim under California law, or by any other person against an adult or youth victim who is protected from that person’s acts under California law.

“Stalking” is defined in accordance with the reauthorization of the Violence Against Women Act as engaging in a course of conduct directed at a specific person(s) that would cause a reasonable person to fear for his or her safety or the safety of others; or suffer substantial emotional distress.

For the purposes of this definition “course of conduct” means two or more acts, including, but not limited to, acts in which the stalker directly, indirectly or through third parties, by any action, method, device or means, follows, monitors, observes, surveils, threatens or communicates to or about a person, or interferes with a person’s property.

For the purposes of this definition “substantial emotional distress” means significant mental suffering or anguish that may, but does not necessarily, require medical or other professional treatment or counseling.

"Sexual Harassment" for the purposes of this policy is defined as unwelcome conduct of a sexual nature, including unwelcome sexual advances, requests for sexual favors, and other verbal, non-verbal, physical or visual conduct by a person of either the same or opposite sex where:

- submission to or rejection of the conduct is made either an explicit or implicit condition of academic achievement and/or employment;
- submission to or rejection of the conduct is used as the basis for an academic and/or employment decision; or
- the conduct has the purpose or effect of unreasonably interfering with academic, or work performance or creating an intimidating, hostile, or offensive, living, academic, or work environment.

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1. Resignations/Retirements, effective as noted:

Armstrong, Ian	Resignation	2/2/22
Carrell, Melissa	Resignation	5/27/22
Counts, Jackie	Retirement	6/30/22
Mills, Tracy	Retirement	5/27/22
Nelson, Blair	Resignation	2/16/22
Onopa, Sylvia	Resignation	1/21/22
Peakham, Julie	Retirement	5/27/22
Ray, Rita J.	Retirement	6/30/22
Szeibert, Stephen	Retirement	5/27/22

2. Employment:**A. Teacher(s)/Temporary:**

		<u>Column</u>	<u>Step</u>
Bulux, Kimberly	2/23/22	4	1
Castro, Stephanie	2/16/22	1	1
Cuautle, Cynthia	2/8/22	1	1
Garcia, Crystal	2/10/22	1	1

B. Day-to-Day Substitute Teacher(s) with authorization to teach in subject areas where they have adequate preparation, effective as noted:

Biddle, Zulma	1/3/22
Eddy, Catalina	1/26/22
Hernandez, Carlos	1/28/22
Howe, Katherine	2/11/22
Keilty, Katherine	2/4/22
Kellas, Nicholas	1/18/22
Konrad, John	1/3/22
Lindsey, Parker	1/28/22
Peralta, Francine	1/3/2022
Ramos, Andy	2/8/22

C. Counselor(s)/Probationary:

		<u>Column</u>	<u>Step</u>
Flores, Carolina	1/5/22	1	1
Wunder, Ayla	9/17/21	3	1

D. Counselor(s)/Temporary:

		<u>Column</u>	<u>Step</u>
Arellano Betancourt, Eddie	1/28/22	2	2
Han, Rachel	2/3/22	1	1

E. Day-to-Day Substitute Counselor(s), effective as noted:

Han, Rachel	2/1/22
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3. Extra Service Compensation:

- A. Additional Salary, for an extra period of coverage to be paid tenthly and based on the individual's salary for 2021-22, effective as noted: (General Funds)

Johnson, Natalie 1/3/22

- B. Bilingual Authorization Stipend, to be paid to the following individual(s) for an earned Bilingual Cross-cultural Language and Academic Development (BCLAD) or equivalent certification, effective as noted:

Cobian-Mejia, Erik 1/3/22
Sanchez, Xitlaly 8/5/21

- C. California Speech-Language Pathology License Stipend, to be paid to the following individual(s), in the amount of \$1,263, for an earned CA Speech-Language Pathology License, effective as noted:

Ekstrom, Jessica 11/1/21

- D. LEAD Book Writing Stipend, for the 2021-22 year, for the term of the LEAD Program, to the following individual(s) for their time in collaboratively writing a book, to be paid in an amount not to exceed \$2,000, at the completion of their portion of the book writing. (CSUF/Steward Foundation)

Colón, Manuel
Fried, Jaron
Matsuda, Michael

- E. Summer Language Academy Administrator Stipend, for the following individual who will serve as principal administrator of Summer Language Academy, June 1, 2022, through June 30, 2022, at the total amount noted: (Title III Funds)

Bruner, Alison \$5,000

- F. OCDE Career Technical Education (CTE) Credential Stipend, for the completion of the Orange County Department of Education CTE Credential Program, effective October 25, 2021. Total amount not to exceed \$1,500 per individual: (CTE Incentive/Perkins Fund)

Russell, Kenna

- G. OCDE Career Technical Education (CTE) Credential Stipend, for the completion of the Orange County Department of Education CTE Credential Program, effective February 1, 2022. Total amount not to exceed \$1,500 per individual: (CTE Incentive/Perkins Fund)

Gupton, Jack

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4. Change of contract for the following personnel who have completed the additional units and/or years of experience to advance on the salary schedule, effective as noted:

	<u>From</u>		<u>To</u>		<u>Effective</u>
Florian, Ana	1	1	3	1	1/3/22
Mejia, Erik	1	1	3	1	1/3/22
Ortega, Alma	2	4	3	4	1/3/22
Saldana, Reihle	1	2	2	2	1/3/22
Soukaseume, Robert	3	5	4	5	1/3/22
Tikhonova, Elena	1	1	3	1	1/18/22

5. Education Code/California Regulation Authorization:

Approval to Teach Other Subject Areas, for the following teachers to teach out of their majors as authorized under their Standard Secondary, Single Subject, or Multiple Subject teaching credential based on the following Education Codes. The required units of coursework in the specific subject area have been met.

Education Code 44258.3

For academic assignments, holders of Credential other than emergency permits may be assigned to teach academic departmentalized classes in K-12 provided:

1. Local board/Assignment Committee to verify adequacy of subject knowledge.
2. Bargaining unit is notified of each assignment
3. Assignment is limited to district/school site verifying adequacy

Name	Subject	School Site
Aguayo, Patricia	English	Dale
Aza, Vincent	Health	Lexington
Benavente Velasquez, Marlon	Physics/Universe/ AP Physics	Katella
Clark, George	Living Earth	Western
Clement, Jeffrey	Mathematics, Stats & Prob	Katella
Cordon Perez, Kimberly	Spanish I	Lexington
Davidson, Daniel	HE 300 Life Management	Western
Doherty, Erin	AP Environment Sci / Living Earth	Cypress
Garcia, Breysi	English	Anaheim
Garcia, Breysi	Math	Anaheim
Garcia-Llanos, Rafael	Physics/ Univ	Loara
Gray, Matthew	AP Art History	Loara
Halankar, Nilesh	Calculus/ Pre-Calculus	Savanna
Hernandez, Peter	Economics	Savanna
Jahn-Parillo, Rachel Kaye	Art	Lexington
Kottjie-Perez, Georgette	Pre-Calculus	Savanna

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Martin, Richard	Physics/ Univ	Loara
Mutrais, Verana	Art	Walker
Newman, Lisa	Physics	Anaheim
Palus, Joseph	Social Science (Prin Am Dem)	Western
Senglaub, Gregory	Economics	Magnolia
Slagle, Michael	Mathematics	Savanna
Srulevitch, Philip	Physics/ Univ	Katella
Tran, Trinh	DE-Counseling	Savanna
Traudt, Susan	Physics	Savanna
Trevett, David	World History/Geography	Ball
Walsh, Leone	Mathematics	Katella
White, Courtney	Chem/Earth Sys	Savanna
White, Courtney	Physics	Savanna

Education Code 44258.7 (b)

A person who holds a teaching credential in a subject or subjects other than physical education may be authorized by action of the local governing board to coach one period per day in a competitive sport for which pupils receive physical education credit, provided that the credential holder is a full-time employee of the school district and has completed a minimum of 20 hours of first aid instruction appropriate for the specific sport.

Name	Subject	School Site
Aihara, Joseph	Athletics (Basketball)	Western
Ayala, Carlos	AT 301 Baseball	Katella
Davis, Michael	Tennis	Savanna
Davis, Michael	Cross Country	Savanna
Davis, Michael	Volleyball	Savanna
Flores, Monique	Softball	Western
Garcia, Juanis	Basketball	Western
Jankowski, David	Athletics (Basketball, Tennis, Cross Country, Volleyball, etc)	Kennedy
Jurado, Uriel	Soccer	Anaheim
Leuthke, Donald	Water Polo	Western
Mackprang, Emily	Baseball	Magnolia
Mackprang, Emily	Cross Country	Magnolia
Mackprang, Emily	Football	Magnolia
Mackprang, Emily	Soccer	Magnolia
Mackprang, Emily	Softball	Magnolia
Mackprang, Emily	Water Polo	Magnolia
Nelson, Dennis	Water Polo	Savanna
Nelson, Dennis	Swimming	Savanna

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Ramirez, Alejandro	Soccer	Savanna
Ramirez, Alejandro	Track and Field	Savanna
Rodriguez, Alfonso	Basketball	Anaheim
Ruiz, Raul	Baseball	Western
Tagler, Craig	Golf	Western

Education Code 44258.7 (c) & (d)

For electives and special assignments, teacher having a special skill or preparation outside of credential authorization may, with consent, be assigned to teach an elective course in the area of special skill. Assignment requires prior approval by a committee established by Board and Superintendent action

Name	Subject	School Site
Alvarez, Jose	PE 2	Kennedy
Anderson, Leslie	Yearbook	Walker
Ashton, Carolyn	School Paper 1	South
Bettendorf, Christine	FILM	Kennedy
Bidwell, Matthew	STEM Robotics	South
Borad, Matthew	CEAP Comptr Scie A/ CTE	Cypress
Brush, Cortnee	STEM Explor, Wood Mfg 1,2; Essntls of Tech	Walker
Carlson, Brian	Exp Digit Ani, Pub Safety Academy and Inter Animation	Sycamore
Chang, Hank	MESA Explored	Ball
Chavez, Martin	CE Video Production & Broadcast Media	Loara
Chylinski, Paul	Yearbook Design	Loara
Cummings, Rosezetta	STEM Robotics	Lexington
Davis, Michael	PE 1 & PE 2 - Athletics	Savanna
Day, Russell	CE 703 Exp Digital Animation	Lexington
Dominguez, Scott	PE 2- Marching Band; Concert and Symphonic Band	Loara
Dull, Kevin	PE 2 - Athletes; Softball; PE	Cypress
Eusebio, Julie	Drama; Vis & Perf Art Sr	Walker
Feldman, Richard	PE 2 - Athletes; Football	Cypress
Flores, Monique	PE 1, PE 2	Western
Fong, Catherine	CE Broadcast Media	Oxford
Fonseca, Thomas	Band 1, 2, 3	South
Garcia, Breysi	Dly Liv Skills	Anaheim
Garcia, Breysi	PE - Marching Band, Concert Band and Symphonic Band; Musical Prod	Anaheim
Garcia, Breysi	Work Experience	Anaheim
Garcia, Juanis	PE 2	Western
Garcia-Llanos, Rafael	MESA	Loara

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Gastelum, Daniel	PE 105 JROTC DRILL	Western
Glorioso, Salvatore	Athletics; CTE	Katella
Goosens, Kristen	Athletics	Katella
Gordon, Richard	Band 1 & Band 3	Sycamore
Griffith, Daniel	Marine Biology	Sycamore
Guerrero, Heather	Student Government	Sycamore
Hale, Deborah	Career/Fin/ Tech	Oxford
Haller, Jared	CE 720 Wood Mfg 1	Lexington
Hansen, Troy	Cmp Sci Discovery	Orangeview
Hansen, Troy	Exp Eigit Ani	Orangeview
Hansen, Troy	Exp Entrepreneur	Orangeview
Harlan, Dylan	Marching, Concert, Symphonic band	Katella
Harlan, Dylan	PE 1 & 2	Katella
Heath, Danielle	Yearbook Design	Oxford
Hench, Sandra	PE 2- Mrchg Band & Concert Band	Western
Hoffman, William	Multimedia Production	Orangeview
Hogencamp, Jon	Broadcast Media	Savanna
Hogencamp, Jon	Digital Animation,	Savanna
Hogencamp, Jon	Journalism	Savanna
Hogencamp, Jon	Video Production	Savanna
Holton, Kerrie	PE 2- Athletes (Cross County, Soccer, Track & field)	Loara
Hoos, Sharon	CE 740 Essentials of Tech	Ball
Jahn-Parillo, Rachel Kaye	VP 724 Art 1, VP 725 Exp Digit Photo	Lexington
Jahn-Parillo, Rachel Kaye	VP 725 Exp Digit Photo; CTE	Lexington
Jankowski, David	PE - Strngth & Cond	Kennedy
King, Sharon	PA Conservtry 1,2,3	Anaheim
Kuramoto, Diane	Ind PE 1	Oxford
Laubie, Joseph	CTE	Katella
Leanza, Daniel	PE 101 Athletes	Katella
Lee, Ji Seon	Career/Fin/ Tech	Western
Letourneau, Thomas	Business Tech	Walker
Leuthke, Donald	PE	Western
Licata, James	CE 762 Business Tech, CE 770 Exp Entrepreneur	Lexington
Link, Thomas	PE 200	Kennedy
Lopez-Romero, Samuel	Yearbook Design	Anaheim
Mackay, Scott	PE 2 - Athletes	Katella
Marquez, Lisa	MESA Explored	South
Marullo, John	PE - JROTC Drill	Anaheim
Massey, Heather	Band 1, 2, 3	Walker
McBride, Shawn	TV Studio Prod, STEM Explored, MESA Explored	Sycamore
McCall, Erik	PE 1 & PE 2 - JROTC Drill	Kennedy

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McMahan, Kevin	PE 1 & PE 2 - JROTC Drill	Magnolia
McQuerrey, Christopher	STEM Robotics and Adv Robotics	Sycamore
Mikesell, David	Athletics	Katella
Miles, Noel	PE 1 & PE 2 - JROTC Drill	Magnolia
Miner, Deanna	Band 1 & 2; Band Concert	Oxford
Mundi, Frank	CE Computer Science Discovery, Multi Media Production, & Business Technology; Yearbook	Ball
Nelson, Dennis	PE	Savanna
Olson, Ryan	PE 101 Athletics	Kennedy
Palczewski, Steven	TV Studio Prod	Walker
Parsons, Joshua	PE 202 Marching Band	Kennedy
Paul, Joseph	PE 1 - Athletes; Tennis	Cypress
Pearce, Jerry	PE JROTC DRILL	Western
Pham, Tony	MESA Explored	Ball
Pittington, Tonya	PE-2 Athletics	Katella
Quan, Alexander	Essntls of Tech	Walker
Quirion, James	PE-1 Marching Band	Cypress
Rambaud, Aimee	Yearbook	Katella
Ramirez, Alejandro	PE 1 & PE 2 - Athletics	Savanna
Reed, Timothy	PE 2 - Athletics	Kennedy
Rolph, Neil	Athletics (Basketball, Volleyball, Softball, Golf, Baseball)	Loara
Ruiz, Raul	PE 2 - Athletes	Western
Rundblade, Rodney	PE 105 & PE 205 JROTC DRILL	Loara
Shoemaker, Brion	MESA Explored	Dale
Shoemaker, Brion	STEM Robotics	Dale
Slevcove, Mark	Athletics - PE	Cypress
Takehara, Shinichi	STEM Explored	Walker
Thoma Lundberg, Jon	PE 1- Athletics and PE 2 - Athletics	Cypress
Tolliver, Jeffrey	PE 1 & PE 2 - JROTC Drill	Katella
Truby, Richard	PE - JROTC Drill	Anaheim
Urbano, Daniel	Football	Kennedy
Walker, Kyle	Leadworthy	Loara
Warner, Travis	PE 101 Athletics	Kennedy
Watson, Jeffery	Yearbook	Orangeview
Weber, John	PE 1- Athletics	Cypress
Weir, Tiffany	SS 303 IB Theory/Knowledge	Kennedy
Wilson, James	PE 1 - Mrchg Band	Loara
Wilson, Nathaneal	Band 1, 2 & 3	Ball

California Regulation Title 5 §80005(b)

For elective subjects where no credential exists that authorizes the curriculum, a credentialed teacher whose knowledge and training best fulfills the needs of the

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students may teach, with their consent, in such assignment. Title 5 §80005(b) allows an employing agency to select an individual who holds a credential based on a bachelor's degree and a teacher preparation program including student teaching and approved subject area knowledge and training. An individual who holds an emergency permit, teaching permit, internship, or waiver may not serve in this type of assignment.

Name	Subject	School Site
Almaraz, Michelle	AVID	Anaheim
Alvarado, Rogelio	AVID	Savanna
Balmages, Carolyn	AVID; C & C Readiness	South
Barrera, Miguel	AVID	Anaheim
Binford, Sarah	ASB Leadership	Cypress
Bonales, Gilberto	APEX	Katella
Casto, Carole	ASB Leadership	Western
Chang, Dolly	Student Government	Walker
Choi, Christina	Student Government; C & C Readiness	Oxford
Chylinski, Paul	ASB Leadership	Loara
Dermody, Jennifer	APEX	Western
Erickson, Brian	APEX	Katella
Eusebio, Julie	Student Government	Walker
Flores, Monique	Link Crew Lead	Western
Garcia, Breysi	Study Skills	Anaheim
Garrett, Megan	APEX Course	Anaheim
Gascon Jewell, Jennifer	AVID & Bscs Mindful	South
Gomez, Leslie	Conflict Resolu	South
Graham, Melissa	APEX	Katella
Groover, Shannon	Link Crew Lead	Oxford
Guerrero, Heather	AVID	Sycamore
Hale, Deborah	ASB Leadership	Oxford
Heath, Danielle	C & C Readiness	Oxford
Heck, Tracy	Student Government	Lexington
Herrick, Lauren	AVID	Western
Hightower, Jayette	APEX	Katella
Jurado, Nicole	AVID	Anaheim
Jurado, Uriel	AVID	Anaheim
Kanaly, Krisdee	AVID	Western
Kanaly, Krisdee	Link Crew Lead	Western
Ledesma-Palomino, Stephanie	Student Government	Ball
Maruyama, Ryan	C&C Readiness	Lexington
Metcalfe, Angela	APEX Course	Anaheim
Muench- Casano, Fabiana	C & C Readiness	Oxford

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Nguyen, Kim	C & C Readiness	Oxford
Olson, Lisa	Bscs Mindful 2	South
Ortiz, Jennifer	Link Crew Lead	Anaheim
Padilla, Janelle	C & C Readiness	South
Perez, Diana	C & C Readiness	South
Pina, Jaasmin	APEX	Katella
Rahill, Jennifer	APEX	Katella
Rambaud, Aimee	APEX	Katella
Rippon, Matthew	AVID	Anaheim
Rittel, Tori	AVID	Western
Schwartz, Andra	AVID	Walker
Smith, Jacob	AVID	South
Song, Eunice	C & C Readiness	Oxford
Stephan, Susan	C & C Readiness	Oxford
Trevett, Kirsten	AVID Awareness	Ball
Valeriano, Arthur	AVID 7, AVID 8,	Ball
Van Vooren, Melissa	APEX Course	Savanna
Wager, Douglas	ASB Leadership	Anaheim
Zambrano, Erik	APEX Course	Anaheim

6. Pay adjustments for the following military instructors for the JROTC/NJROTC program unless otherwise noted by military contract, effective as noted:

	<u>Salary</u>	<u>Effective</u>
Gastelum, Daniel	\$8,127.40	1/1/22
Marullo, John	\$6,297.50	10/1/21
Marullo, John	\$6,414.68	1/1/22
McCall, Erik	\$9,824.49	1/1/22
McMahan, Kevin	\$8,790.49	1/1/22
Miles, Noel	\$8,033.50	1/1/22
Pearce, Jerry	\$9,742.49	1/1/22
Rundblade, Rodney	\$7,302.30	1/1/22
Tolliver, Jeffrey	\$7,012.30	1/1/22
Tran, Alan	\$6,070.87	1/1/22
Truby, Richard	\$6,801.50	10/1/21
Truby, Richard	\$6,947.68	1/1/22

7. Volunteer Employee Aides, with coverage by Workers' Compensation Insurance, effective as noted:

Bleacher, Karen	1/24/22
Bui, Tran	12/11/21
Camacho, Jonathan	2/1/22
Castellanos, Mario	10/20/21
Fukumoto, Phyllis	1/26/22
Hastings, Ryan	1/29/22
Hermosa, Francine	2/8/22

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Hernandez, Carrie	2/10/22
Hernandez, Gustavo	2/7/22
Hernandez, Lucia	2/10/22
Hirai, Spencer	1/26/22
Jacobs, Candace	2/19/22
Juncomorales, Luz	1/27/22
Kelly, Anastacia	1/27/22
Kukura, Madison	1/29/22
Leon, Valeriemarie	2/4/22
Lucascruz, Hermann	2/11/22
McHugh, Clare	1/24/22
Mendez, Ruth	2/8/22
Mina, Janely	2/8/22
Nava, Abelsr	2/9/22
Nguyen, Chelsea	1/27/22
Nguyen, Daylin	2/19/22
Nguyen, Minh	1/25/22
Okamoto, Theresa	2/4/22
Perez, Nelci	2/16/22
Pescador, Rosa	12/2/21
Phan, Milton	2/19/22
Raya, Alondra	1/25/22
Regin, Ana	2/12/22
Reyes, Hirys	2/11/22
Smith, William	1/27/22
Tran, Hoang	2/11/22
Tuipulotu, Daniel	9/8/21
Valencerina, Marcia	2/10/22
Vasquez, Karina	2/5/22

8. Extra Service Assignments, employment effective as noted:

Classified:

	<u>Salary</u>	<u>Term</u>	<u>Effective</u>
<u>Anaheim</u>			
Antunez, Edgar Wrestling, Assistant	\$3,602	Season	11/1/21
 Davila, Sandra Wrestling	 \$4,513	 Season	 11/1/21
 Duran, Sevastian Soccer, Assistant	 \$3,251	 Season	 11/1/21
 Gomez, Vincent Basketball	 \$4,513	 Season	 11/1/21
 Gonzalez, Allan Wrestling, Assistant	 \$3,602	 Season	 11/1/21
 Herrera, Oscar Basketball, Assistant	 \$3,602	 Season	 11/1/21

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Ibarra, Jose Basketball, Assistant	\$3,602	Season	11/1/21
Iniguez, Luis Soccer, Assistant	\$3,251	Season	11/1/21
Luna, Gerasmio Wrestling, Boys	\$4,513	Season	11/1/21
Martinez, Angel Basketball, Assistant	\$3,602	Season	11/1/21
Martinez, Ariana Water Polo, Assistant	\$3,251	Season	11/1/21
Osorio, Denise Water Polo	\$3,995	Season	11/1/21
Price, Diondre Basketball, Assistant	\$3,602	Season	11/1/21
<u>Ball</u> Castillo, Jesus Soccer, Boys	\$2,673	3 rd Quarter	1/3/22
Orta-Rodriguez, Irlanda Journalism	\$672.50	2 nd Semester	1/3/22
Reyes, Gerardo Soccer, Boys	\$2,673	3 rd Quarter	1/3/22
Sohng, Eunyong Accompanist	\$672.50	2 nd Semester	1/3/22
<u>Brookhurst</u> Marrero, Adolfo Cross Country	\$2,673	3 rd Quarter	1/3/22
<u>Cypress</u> Baker, Kristen Softball, Asst./Lower Level	\$1,200.66	Season	1/20/22
Byun, Daniel Badminton, Asst./Lower Level	\$3,251	Season	2/2/22
Chang Jr., Spencer Badminton	\$3,840	Season	1/20/22
Eyman, John Track	\$4,513	Season	1/3/22

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Lee, Young Tennis, Asst./Lower Level	\$3,251	Season	1/20/22
Park, Jeffrey Swimming	\$3,602	Season	1/26/22
Rose, Morgan Track	\$2,256.50	Season	1/3/22
Ruiz, Manuel Drill Team	\$2,926	2 nd Semester	1/3/22
Soto, Abigail Swimming, Asst./Lower Level	\$3,251	Season	1/26/22
Stone, Jason Swimming, Asst./Lower Level	\$3,251	Season	1/26/22
Terrazas, Miguel Softball, Asst./Lower Level	\$3,401.34	Season	1/14/22
Thompson, Terry Softball, Asst./Lower Level	\$2,401.33	Season	1/20/22
Thornburg, Lindsey Tennis, Asst./Lower Level	\$3,251	Season	1/3/22
Williams Jr., Charles Baseball, Asst./Lower Level	\$3,602	Season	1/18/22
<u>Katella</u> Aguilar, Nancy Color Guard	\$2,926	2 nd Semester	1/3/22
Clement, Jeffrey Baseball, Asst./Lower Level	\$3,602	Season	2/5/22
Donnelly, Samuel Swimming, Asst./Lower Level	\$3,251	Season	2/1/22
Gallagher, Aimee Accompanist	\$884	2 nd Semester	1/3/22
Jackson, Eileen Softball, Asst./Lower Level	\$3,602	Season	2/5/22
Morrill, Katherine Dance	\$1,997.50	2 nd Semester	1/3/22
Pizano, Jeffrey Tennis, Asst./Lower Level	\$3,251	Season	2/5/22

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Tsarnas, Athenna Volleyball, Asst./Lower Level	\$3,251	Season	2/5/22
Vargas, Giajaida Volleyball, Asst./Lower Level	\$3,251	Season	2/5/22
Vazquez, Isaac Band, Assistant Director	\$1,708.50	2 nd Semester	1/3/22
Vazquez, Isaac Band, Jazz	\$824.50	2 nd Semester	1/3/22
Witham, Michael Wrestling *REVISED	\$4,971*	Season	11/1/22
<u>Kennedy</u> Alvarez, Jose Badminton	\$3,840	Season	2/1/22
Avila, Richard Swimming	\$3,602	Season	2/1/22
Bixby, Billie Volleyball, Asst./Lower Level	\$3,251	Season	2/1/22
Bomar, Donimique Badminton, Asst./Lower Level	\$3,251	Season	2/1/22
Cervantes Cenizo, Sergio Swimming, Asst./Lower Level	\$3,251	Season	2/1/22
Johnson, Devan Tennis	\$3,995	Season	2/1/22
Le, Ngoc-Bao Tennis, Asst./Lower Level	\$3,251	Season	2/1/22
Leonard, Thomas Track, Asst./Lower Level	\$3,251	Season	2/1/22
Monahan, Thomas Baseball	\$4,513	Season	2/1/22
Panis, Aehjai Dan Tennis, Asst./Lower Level	\$3,251	Season	2/1/22
Ramon Jr., Adrian Softball	\$4,513	Season	2/1/22
Rocha, Rebecca Softball, Asst./Lower Level	\$3,602	Season	2/1/22

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Rubio, Hector Softball, Asst./Lower Level	\$3,602	Season	2/1/22
Siatunuu, Lalotoa Track, Asst./Lower Level	\$3,251	Season	2/1/22
Wilson, David Baseball, Asst./Lower Level	\$3,602	Season	2/1/22
<u>Loara</u> Bahena, Alex Soccer, Assistant	\$3,251	Season	11/1/21
Jiron, Tera Water Polo, Assistant	\$3,251	Season	11/1/21
Mora, Michael Softball	\$4,513	Season	2/5/22
Wilson, James Tennis	\$3,995	Season	2/5/22
<u>Magnolia</u> Catolico, Shawn Tennis, Asst./Lower Level	\$3,251	Season	2/1/22
De La Cruz, Jose Golf	\$3,251	Season	2/1/22
Esparza Moon, Austin Volleyball, Asst./Lower Level	\$3,251	Season	2/1/22
Gabler, Kala Soccer, Asst./Lower Level	\$3,251	Season	11/1/21
Jones Jr., Erland Track	\$4,513	Season	2/1/22
McFeggan III, William Baseball	\$4,513	Season	2/1/22
Miranda, Noah Baseball, Asst./Lower Level	\$3,602	Season	2/1/22
Tello, Damian Track, Asst./Lower Level	\$3,251	Season	2/1/22
Vasquez, Brianna Softball, Asst./Lower Level	\$3,602	Season	2/1/21
Velasco, Wilfredo Track	\$4,513	Season	2/1/22

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Viramontes, Jesse Softball	\$4,513	Season	2/1/22
Williams Jr., Nathan Basketball, Asst./Lower Level	\$3,602	Season	11/1/21
<u>Orangeview</u>			
Arcos, Marco Basketball	\$2,673	3 rd Quarter	1/3/22
Brewer, David Cross Country	\$2,673	3 rd Quarter	1/3/22
Daly, Michael Soccer	\$2,673	3 rd Quarter	1/3/22
Escalera-Salas, Alex Basketball	\$2,673	3 rd Quarter	1/3/22
Frasco, Robert Cross Country	\$2,673	3 rd Quarter	1/3/22
Hansen, Troy Soccer	\$2,673	3 rd Quarter	1/3/22
Machado, Carmen Cross Country, Assistant	\$1,976	3 rd Quarter	1/3/22
<u>Oxford</u>			
Clark, Samuel Soccer	\$2,673	3 rd Quarter	1/3/22
Jensen, Jenni Cross Country	\$1,336.50	3 rd Quarter	1/3/22
Taylor, Nathan Basketball	\$2,673	3 rd Quarter	1/3/22
<u>Savanna</u>			
Anderson, Christopher Water Polo, Asst./Lower Level	\$3,251	Season	11/1/21
Dickson, Gary Basketball, Asst./Lower Level	\$3,602	Season	11/1/21
Flores, Ralph Basketball, Asst./Lower Level	\$3,602	Season	11/1/21
Ruelas, Briana Soccer, Asst./Lower Level	\$3,602	Season	11/1/21

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South

Ortiz, Destiny Assistant Intramural	\$1,023	3 rd Quarter	1/3/22
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Predicado, Elvia Assistant Intramural	\$1,023	3 rd Quarter	1/3/22
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Sycamore

Greco, Stefanie Basketball	\$2,673	3 rd Quarter	1/3/22
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Jimmerson, Marcus Soccer	\$2,673	3 rd Quarter	1/3/22
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Malik, Zia Basketball	\$2,673	3 rd Quarter	1/3/22
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McKinney III, Kellie Soccer, Assistant	\$1,976	3 rd Quarter	1/3/22
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Walker

Garcia, Lorena Basketball, Assistant	\$1,976	3 rd Quarter	1/3/22
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Medrano, Angel Soccer	\$2,673	3 rd Quarter	1/3/22
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Pickel, Degala Cross Country	\$2,673	3 rd Quarter	1/3/22
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Rankin, Lauren Soccer	\$2,673	3 rd Quarter	1/3/22
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Scanlon, Jeff Cross Country	\$2,673	3 rd Quarter	1/3/22
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EXHIBIT BBB

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1. Retirements/Resignations/Terminations, effective as noted:

	<u>Location:</u>	<u>Effective</u>
Adelman, Julianna Athletic Trainer	Katella High School	02/18/2022
Bolanos, Hortencia Food Services Assistant I	Brookhurst Jr. High School	02/07/2022
Briseno, Jazmin Office Assistant - Bilingual	Magnolia High School	03/04/2022
Bush, Mirian Instructional Assistant – Specialized Academic Instruction	Gilbert High School	02/18/2022
Davenport, Sharon Instructional Assistant - Bilingual	Magnolia High School	03/02/2022
Felder, Darryl Payroll Supervisor	Payroll Department	02/03/2022
Hernandez Gutierrez, Geovania Food Services Assistant I	Anaheim High School	02/22/2022
Hinojosa, Alexis Bus Driver	Transportation Department	02/11/2022
Landgraf, Jeannette Sr. Administrative Assistant – Program Support	Human Resources Department	04/01/2022
Lopez, Ruth Instructional Assistant – Behavioral Support	Hope School	01/31/2022
Loya, Leonor Food Services Assistant I	Western High School	02/01/2022
Martinez, Linda Food Services Assistant II	Cypress High School	03/04/2022
Morris, Lejone College and Career Readiness Specialist	Kennedy High School	02/11/2022
Peterson, Heather Food Services Assistant I	Western High School	01/31/2022
Ramirez, Christian Instructional Assistant – Behavioral Support	Hope School	02/25/2022
Real, Jeannette Job Developer	Special Youth Services Department	02/08/2022

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2. Employment, effective as noted:

	<u>Range/Step:</u>	<u>Effective:</u>
Permanent Employees:		
Afify, Yasmin Assessment and Evaluation Technician	62/01	02/22/2022
Balague, Jessica Instructional Assistant – Specialized Academic Instruction	43/01	02/07/2022
Cabrera, Rene Instructional Assistant – Specialized Academic Instruction	43/01	02/22/2022
Carrillo, Gloria Food Services Assistant I	41/03	02/01/2022
Corrales, Cristalle Licensed Vocational Nurse	55/01	02/07/2022
Delgado Ortega, Edgar Custodian	48/01	02/07/2022
Derryberry, Laura Food Services Assistant I	41/01	02/22/2022
Freight, Garrett Athletic Trainer	57/06	02/24/2022
Guerrero, Graciela Food Services Assistant I	41/01	01/31/2022
Ibanez, Alfonso Jr. Custodian	48/01	02/07/2022
Jauregui, Jair Food Services Assistant I	41/07	02/01/2022
Lepe, Martha Custodian	48/01	02/07/2022
Mendiola, David Food Services Assistant I	41/01	01/31/2022
Nguyen, Tuan Technology Services Technician	57/04	02/28/2022

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Palafox Sandoval, Richard Custodian	48/01	02/22/2022
Pardo, Norma Instructional Assistant – Bilingual (Spanish)	47/04	01/31/2022
Peterson, Heather Food Services Assistant I	41/01	01/31/2022
Pineda, Elder Custodian	48/01	02/07/2022
Quiroz, Arcelia Food Services Assistant I	41/01	01/31/2022
Ramirez, Arturo Custodian	48/01	02/04/2022
Stirrat, Joseph Campus Safety Aide	41/01	02/22/2022
Victorin, Francesca Licensed Vocational Nurse	55/07	02/15/2022
Villa, Angelica Bus Driver	55/01	02/17/2022
Zamora, Bianca College and Career Readiness Specialist	51/03	02/22/2022

Promotions:

Gorrostieta, Teresa Office Assistant – Bilingual	47/03	02/03/2022
Jimenez-Nunez, Xochilt Secretary – School Support (Bilingual)	53/04	02/17/2022
Macedonio-Alonso, Nancy Licensed Vocational Nurse	55/05	01/31/2022
Mendez, Rocio Family and Community Engagement Specialist	56/10	02/15/2022
Terrones, Heriberto Athletic Facilities Worker II	52/08	02/15/2022

Substitute Employees:

Abalos, Rachell Substitute Instructional Assistant – Adult Transition	51/01	02/01/2022
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Abalos, Rachell Substitute Instructional Assistant – Behavioral Support	51/01	02/01/2022
Abalos, Rachell Substitute Instructional Assistant – Medically Fragile	51/01	02/01/2022
Azer, Eren Substitute Secretary	51/01	01/26/2022
Baker, Erin Payroll Supervisor	16/10	02/03/2022
Barnes, Peter Jr. Substitute Instructional Assistant – Adult Transition	51/01	02/16/2022
Barnes, Peter Jr. Substitute Instructional Assistant – Behavioral Support	51/01	02/16/2022
Barnes, Peter Jr. Substitute Instructional Assistant – Medically Fragile	51/01	02/16/2022
Barreto, Mary Substitute Instructional Assistant – Adult Transition	51/01	02/10/2022
Barreto, Mary Substitute Instructional Assistant – Behavioral Support	51/01	02/10/2022
Barreto, Mary Substitute Instructional Assistant – Medically Fragile	51/01	02/10/2022
Camacho, Alesha Substitute Campus Safety Aide	41/01	02/01/2022
Chang, Jenny Substitute Office Assistant	43/01	02/11/2022
Cornejo, Cindy Substitute Instructional Assistant – Adult Transition	51/01	01/31/2022
Cornejo, Cindy Substitute Instructional Assistant – Behavioral Support	51/01	01/31/2022

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Cornejo, Cindy Substitute Instructional Assistant – Medically Fragile	51/01	01/31/2022
Coronado, Alma Contact Tracer	51/01	02/15/2022
Galarza, Alejandro Substitute Office Assistant	43/01	02/09/2022
Garrido, Veronica Substitute Instructional Assistant – Adult Transition	51/01	01/28/2022
Garrido, Veronica Substitute Instructional Assistant – Behavioral Support	51/01	01/28/2022
Garrido, Veronica Substitute Instructional Assistant – Medically Fragile	51/01	01/28/2022
Genchi, Benjamin Substitute Custodian	48/01	02/28/2022
Gomez-Cangas, Ennis Substitute Custodian	48/01	02/17/2022
Grande, Jennifer Substitute Instructional Assistant – Adult Transition	51/01	02/15/2022
Grande, Jennifer Substitute Instructional Assistant – Behavioral Support	51/01	02/15/2022
Grande, Jennifer Substitute Instructional Assistant – Medically Fragile	51/01	02/15/2022
Gutierrez-Acosta, Ariana Substitute Food Services Assistant I	41/01	01/31/2022
Hong, Steven Substitute Instructional Assistant – Adult Transition	51/01	01/26/2022
Hong, Steven Substitute Instructional Assistant – Behavioral Support	51/01	01/26/2022

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Hong, Steven Substitute Instructional Assistant – Medically Fragile	51/01	01/26/2022
Kang, Grace Substitute Instructional Assistant – Adult Transition	51/01	02/15/2022
Kang, Grace Substitute Instructional Assistant – Behavioral Support	51/01	02/15/2022
Kang, Grace Substitute Instructional Assistant – Medically Fragile	51/01	02/15/2022
Kiplinger, Mark Substitute Instructional Assistant – Adult Transition	51/01	01/31/2022
Kiplinger, Mark Substitute Instructional Assistant – Behavioral Support	51/01	01/31/2022
Kiplinger, Mark Substitute Instructional Assistant – Medically Fragile	51/01	01/31/2022
Lazcano, Lissette Substitute Health Services Technician	51/01	02/15/2022
Medel-Leon, Angel Substitute Instructional Assistant – Adult Transition	51/01	02/24/2022
Medel-Leon, Angel Substitute Instructional Assistant – Behavioral Support	51/01	02/24/2022
Medel-Leon, Angel Substitute Instructional Assistant – Medically Fragile	51/01	02/24/2022
Mora Abarca, Samantha Substitute Secretary	51/01	01/26/2022
Mora Abarca, Samantha Substitute Secretary – Bilingual	53/01	01/26/2022
Mosqueda, Stephanie Substitute Office Assistant	43/01	02/16/2022

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Mosqueda, Stephanie Substitute Secretary	51/01	02/16/2022
Mosqueda, Stephanie Substitute Secretary - Bilingual	53/01	02/16/2022
Notarangelo, Elizabeth Substitute Instructional Assistant – Adult Transition	51/01	02/17/2022
Notarangelo, Elizabeth Substitute Instructional Assistant – Behavioral Support	51/01	02/17/2022
Notarangelo, Elizabeth Substitute Instructional Assistant – Medically Fragile	51/01	02/17/2022
Perales, Celena Substitute Instructional Assistant – Adult Transition	51/01	02/18/2022
Perales, Celena Substitute Instructional Assistant – Behavioral Support	51/01	02/18/2022
Perales, Celena Substitute Instructional Assistant – Medically Fragile	51/01	02/18/2022
Petlascalco-Castillo, Naomi AVID Tutor	\$16/Hr.	01/26/2022
Rizo, Marlid Contact Tracer	51/01	01/31/2022
Rosales, Melissa Substitute School Library Media Technician	51/01	02/18/2022
Salas, Tiffanie Substitute Secretary	51/01	01/26/2022
Salas, Tiffanie Substitute Secretary - Bilingual	53/01	01/26/2022
Samong, Caitlin Contact Tracer	51/01	02/08/2022
Sandoval, Margarito Substitute Instructional Assistant – Adult Transition	51/01	01/27/2022

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Sandoval, Margarito Substitute Instructional Assistant – Behavioral Support	51/01	01/27/2022
Sandoval, Margarito Substitute Instructional Assistant – Medically Fragile	51/01	01/27/2022
Ureno, Eduardo Substitute Custodian	48/01	02/23/2022
Uribe, Starr Substitute Bus Driver	55/01	02/22/2022
Varela, Estella Contact Tracer	51/01	01/31/2022
Vazquez, Alberta Substitute Custodian	48/01	02/17/2022

3. **Food Service Student Workers**

Effective

Lee, Audrey	02/17/2022
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4. **Student Mentors**

Effective

Bari, Ishrat	02/03/2022
Cha, Anna	02/02/2022
Chhaya, Niharika	02/02/2022
De Jesus, Allysa	02/08/2022
Diaz Martinez, Monica	02/07/2022
Domalanta, Ayesha	02/07/2022
Eleazar, Rhomaelyn	01/26/2022
Felix-Mendivil, Cintya	02/01/2022
Garcia, Sarah	02/07/2022
Gutierrez, Michelle	01/26/2022
Hernandez, Kimberly	02/07/2022
Ito, Mylie	02/02/2022
Kim, Hangeol	02/02/2022
Martinez, Christal	01/31/2022
Mena, Christian	01/31/2022
Munira, Sirajam	01/26/2022
Ortiz, Stephany	01/31/2022
Padilla, Oscar	01/26/2022
Perea, Kayla	01/31/2022
Rippee, Ashlee	02/18/2022
Salinas Bernardi, Crystian	02/01/2022
Torres, Alexander	02/01/2022
Tran, Jadeyn	02/08/2022
Tran, Silvia	02/07/2022

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Zamarripa Almeida, Julio

01/31/2022

5. **Workability, current minimum wage or stipend of \$256 effective as noted:**
(Workability Grant Funds)

Effective

Avila-De La O, Samantha	02/15/2022
Ayala, Alondra	01/26/2022
Biolchino, Nikolas	02/28/2022
Bodholt, Travis	02/28/2022
Carrillo, Sandra	02/15/2022
Comte, Desiree	02/26/2022
Espinosa, Brianna	02/07/2022
Gallegos, Alejandro	02/11/2022
Galvez, Jesus	02/01/2022
Garnica Romero, Johanny	02/21/2022
Hawari, Dany	02/28/2022
Hernandez, Ana	02/16/2022
Ortiz, Marizangel	02/16/2022
Rivera, Caleb	02/07/2022
Sale-Barton, Nathaniel	01/26/2022
Salinas, Juan	01/26/2022
Solis, Luis	01/26/2022
Valderrama, Bryan	01/26/2022
Vu, Phuc	02/22/2022

6. **Pay adjustments for the following military instructors for the JROTC/NJROTC program unless otherwise noted by military contract, effective as noted:**

	<u>Salary</u>	<u>Effective</u>
Pearce, Jerry	\$9,742.49	01/01/2022