

**BOARD OF TRUSTEES  
ANAHEIM UNION HIGH SCHOOL DISTRICT**

501 N. Crescent Way, P.O. Box 3520  
Anaheim, California 92803-3520  
[www.auhsd.us](http://www.auhsd.us)

**NOTICE OF REGULAR MEETING**

Date: December 8, 2023

To: Brian O'Neal, P.O. Box 3520, Anaheim, CA 92803-3520  
Annemarie Randle-Trejo, P.O. Box 3520, Anaheim, CA 92803-3520  
Katherine H. Smith, P.O. Box 3520, Anaheim, CA 92803-3520  
Anna L. Piercy, P.O. Box 3520, Anaheim, CA 92803-3520  
Jessica Guerrero, P.O. Box 3520, Anaheim, CA 92803-3520

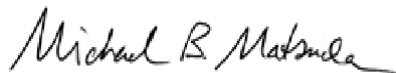
Orange County Register, 1771 S. Lewis, Anaheim, CA 92805  
Anaheim Bulletin, 1771 S. Lewis, Anaheim, CA 92805  
Los Angeles Times, 1375 Sunflower, Costa Mesa, CA 92626  
Event News, 9559 Valley View Street, Cypress, CA 90630

You are hereby notified that a regular meeting of the  
Board of Trustees of the Anaheim Union High School District  
is called for

Tuesday, the 12<sup>th</sup> day of December 2023

Individuals requesting interpretation should contact the executive assistant to the  
superintendent at [morales\\_p@auhsd.us](mailto:morales_p@auhsd.us) by 12:00 p.m. on Monday, December 11,  
2023, to allow reasonable arrangement to ensure interpretation services.

**Closed Session-3:15 p.m.  
Regular Meeting-6:00 p.m.**



Michael B. Matsuda  
Superintendent

# ANAHEIM UNION HIGH SCHOOL DISTRICT

501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, [www.auhsd.us](http://www.auhsd.us)

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## BOARD OF TRUSTEES

### Agenda

**Tuesday, December 12, 2023**

**Closed Session–3:15 p.m.**

**Regular Meeting–6:00 p.m.**

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As a courtesy to the community, members of the public may observe the meeting by livestream on the District's YouTube channel at

<https://bit.ly/2KEiCDA>.

Individuals requesting interpretation should contact the executive assistant to the superintendent at [morales\\_p@auhsd.us](mailto:morales_p@auhsd.us) by 12:00 p.m. on Monday, December 11, 2023, to allow reasonable arrangement to ensure interpretation services.

Some items on the agenda of the Board of Trustees' meeting include exhibits of supportive and/or background information. These materials are also posted with the meeting agenda on the District website, [www.auhsd.us](http://www.auhsd.us), at the same time that they are distributed to the Board of Trustees.

*In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at [morales\\_p@auhsd.us](mailto:morales_p@auhsd.us) by 12:00 p.m. on Monday, December 11, 2023, to allow for reasonable arrangements to ensure accessibility to the meeting.*

*We respectfully acknowledge that the Anaheim Union High School District is located on the ancestral land of the Gabrielino/Tongva people. We gratefully acknowledge those on whose ancestral homelands we gather, as well as the diverse and vibrant Native communities who make their home here today.*

- |    |  |                         |
|----|--|-------------------------|
| 1. | <b>CALL TO ORDER-ROLL CALL</b>               | <b>ACTION ITEM</b>      |
| 2. | <b>ADOPTION OF AGENDA</b>                    | <b>ACTION ITEM</b>      |
| 3. | <b>PUBLIC COMMENTS, CLOSED SESSION ITEMS</b> | <b>INFORMATION ITEM</b> |

This is an opportunity for community members to address the Board of Trustees on closed session agenda items only. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of three minutes; each topic is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

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|----|-----------------------|---------------------------------|
| 4. | <b>CLOSED SESSION</b> | <b>ACTION/INFORMATION ITEMS</b> |
|----|-----------------------|---------------------------------|

The Board of Trustees will meet in closed session for the following purposes:

- 4.1 To consider matters pursuant to Government Code Section 54957: Public employee performance evaluation, superintendent.

- 4.2 To consider matters pursuant to Government Code Section 54956.9(d)(1): Conference with legal counsel, existing litigation (Orange County Superior Court Case No. 90-2023-01314818-CU-WT-CJC).
- 4.3 To consider matters pursuant to Government Code Section 54956.9(d)(1): Conference with legal counsel, existing litigation (Orange County Superior Court Case Nos: 30-2018-01015878-CU-PO-CJC and 30-2019-01065534-CU-PO-CJC).
- 4.4 To consider matters pursuant to Government Code Section 54956.9(d)(1): Conference with legal counsel, existing litigation (OAH Case No. 2023080956).
- 4.5 To consider matters pursuant to Government Code Section 54957.6: Conference with labor negotiators Mr. Matsuda, Dr. Fried, Dr. Nien, and Mr. Jackson regarding negotiations and contracts with the American Federation of State, County and Municipal Employees (AFSCME), Anaheim Personnel and Guidance Association (APGA), Anaheim Secondary Teachers Association (ASTA), California School Employees Association (CSEA), Mid-Managers Association (MMA), and Anaheim Military Instructors Union (AMIU).
- 4.6 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release/appointment/reassignment.
- 4.7 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release/appointment/reassignment, HR-2023-24-06. **[CONFIDENTIAL]**
- 4.8 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release/appointment/reassignment, HR-2023-24-07. **[CONFIDENTIAL]**

5. **STUDENT PRESENTATION** **INFORMATION ITEM**

Students from the Hope School VAPA program will perform.

6. **RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT** **INFORMATION ITEMS**

6.1 **Reconvene Meeting**

The Board of Trustees will reconvene into open session.

6.2 **Pledge of Allegiance and Moment of Silence**

Student Representative to the Board of Trustees Daniella Ruiz will lead the Pledge of Allegiance to the Flag of the United States of America and provide a moment of silence.

6.3 **Closed Session Report**

The clerk of the Board of Trustees will report actions taken during closed session.

7. **REPORTS** **INFORMATION ITEMS**

7.1 **Student Representative's Report**

Daniella Ruiz, student representative to the Board of Trustees, will report on student activities throughout the District.

## 7.2 **Student Speakers**

Any Anaheim Union High School District student in the audience who wishes to speak to the Board of Trustees may do so at this time. Students wishing to address the Board of Trustees should complete a student speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Students wishing to speak at this time are limited to three minutes. Board members cannot immediately respond to student comments, as stated on the speaker request form. Students may also choose to speak during the Public Comment section of the agenda instead of at this time; however, they may only speak once per topic during the meeting.

## 7.3 **Reports of Associations**

Officers present from the District's employee associations will be invited to address the Board of Trustees.

## 7.4 **Parent Teacher Student Association (PTSA) Report**

PTSA representatives present will be invited to address the Board of Trustees.

# 8. **PUBLIC COMMENTS, OPEN SESSION ITEMS**

## ***INFORMATION ITEM***

Opportunities for public comments occur at the beginning of each agenda item and at this time for items not on the agenda. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of three minutes; each topic or item is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

# 9. **ELECTION OF OFFICERS**

## ***ACTION ITEM***

The Board of Trustees is requested to participate in a brief discussion on the election process prior to the nomination and selection of Trustees for the listed positions.

## 9.1 **President of the Board of Trustees**

### Staff Recommendation:

It is recommended that the Board of Trustees nominate and select a Trustee for the position of president of the Board of Trustees. In the event that a new president is elected, Trustee O'Neal will hand the gavel over to the newly elected president, who will conduct the remainder of the meeting.

## 9.2 **Clerk of the Board of Trustees**

### Staff Recommendation:

It is recommended that the Board of Trustees nominate and select a Trustee for the position of clerk of the Board of Trustees.

## 9.3 **Assistant Clerk of the Board of Trustees**

### Staff Recommendation:

It is recommended that the Board of Trustees nominate and select a Trustee for the position of assistant clerk of the Board of Trustees.



10. **APPOINTMENTS TO THE BOARD OF TRUSTEES** **ACTION ITEM**

10.1 **Secretary**

Staff Recommendation:

It is recommended that the Board of Trustees appoint the superintendent as the secretary of the Board of Trustees.

10.2 **Assistant Secretary**

Staff Recommendation:

It is recommended that the Board of Trustees appoint the assistant superintendent, Business, as the assistant secretary of the Board of Trustees.

10.3 **Parliamentarian**

Staff Recommendation:

It is recommended that the Board of Trustees appoint the District counsel as the parliamentarian of the Board of Trustees.

10.4 **Chief Negotiator**

Staff Recommendation:

It is recommended that the Board of Trustees appoint the assistant superintendent, Human Resources, as the chief negotiator of the Board of Trustees.

11. **ESTABLISH DAY AND HOUR FOR REGULAR SCHOOL BOARD MEETINGS** **ACTION ITEM**

The Board of Trustees is requested to determine the calendar for the 2024 regular school Board meetings. Regular meetings will be held on Thursdays, with the exception of Tuesday, May 7, 2024. All regular meetings will begin at 6:00 p.m. for open session.

Staff Recommendation:

It is recommended that the Board of Trustees review the dates provided and establish the schedule for the 2024 regular Board of Trustees' meetings. **[EXHIBIT A]**

12. **BOARD OF TRUSTEES' APPOINTMENTS TO COMMITTEES** **ACTION ITEM**

Staff Recommendation:

It is recommended that the Board of Trustees review the various committees, as listed on the exhibit, reach a consensus on which Trustee will participate on the various committees, and approve the appointments to all committees with one vote. **[EXHIBIT B]**

13. **PRESENTATION** **INFORMATION ITEM**

**2023-24 First Interim Budget Report**

Background Information:

Education Code Section 42131 (a)(1) states that pursuant to the reports required by Section 42130, the governing board of each school district shall certify, in writing, within 45 days after the close of the period being reported, whether the school district is able to meet its financial obligations for the remainder of the fiscal year and, based on current forecasts, for the two subsequent fiscal years. These certifications shall be based upon the Board's assessment, on the

basis of standards and criteria for fiscal stability adopted by the State Board of Education, pursuant to Section 33127 of the District budget, as revised to reflect current information regarding the adopted state budget, district property tax revenues pursuant to Sections 95 through 100 inclusive, of the Revenue and Taxation Code, and ending balances for the preceding fiscal year as reported pursuant to Section 42100. The certifications shall be classified as positive, qualified, or negative, as prescribed by the superintendent of public instruction for the purposes of determining subsequent actions by the superintendent of public instruction, the controller, or the county superintendent of schools, pursuant to subdivisions (b) and (c). These certifications shall be based upon the financial and budgetary reports required by Section 42130, but may include additional financial information known by the governing board to exist at the time of each certification. For purposes of this subdivision, a positive certification shall be assigned to any school district that, based upon current projections, will meet its financial obligations for the current fiscal year and subsequent two fiscal years. A qualified certification shall be assigned to any school district that, based upon current projections, may not meet its financial obligations for the current fiscal year, or two subsequent fiscal years. A negative certification shall be assigned to any school district that, based upon current projections, will be unable to meet its financial obligations for the remainder of the fiscal year or the subsequent fiscal year.

Current Consideration:

The Board will receive a presentation from the assistant superintendent, Business Services regarding the District's fiscal solvency.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the information.

14. **ITEMS OF BUSINESS**

**EDUCATIONAL SERVICES**

14.1 **School-Sponsored Student Organizations**

**ACTION ITEM**

Background Information:

The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organizations shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:

The following schools have submitted school-sponsored student organization applications:

14.1.1 Future Last Responders of Loara, Loara High School **[EXHIBIT C]**

14.1.2 Best Buddies, South Junior High School **[EXHIBIT D]**

Budget Implication:

Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Staff Recommendation:

It is recommended that the Board of Trustees approve the school-sponsored organization applications.

## RESOLUTIONS

- 14.2 **Resolution No. 2023/24-B-06, Adjustments to Income and Expenditures, General Fund; Resolution No. 2023/24-B-07, Adjustments to Income and Expenditures, Various Funds; and the 2023-24 First Interim Report (Roll Call Vote)** **ACTION ITEM**

### Background Information:

Education Code Section 42131 (a)(1) states that pursuant to the reports required by Section 42130, the governing board of each school district shall certify, in writing, within 45 days after the close of the period being reported, whether the school district is able to meet its financial obligations for the remainder of the fiscal year and, based on current forecasts, for the two subsequent fiscal years. These certifications shall be based upon the Board's assessment, on the basis of standards and criteria for fiscal stability adopted by the State Board of Education, pursuant to Section 33127 of the District budget, as revised to reflect current information regarding the adopted state budget, District property tax revenues pursuant to Sections 95 through 100 inclusive, of the Revenue and Taxation Code, and ending balances for the preceding fiscal year as reported pursuant to Section 42100. The certifications shall be classified as positive, qualified, or negative, as prescribed by the superintendent of public instruction for the purposes of determining subsequent actions by the superintendent of public instruction, the controller, or the county superintendent of schools, pursuant to subdivisions (b) and (c). These certifications shall be based upon the financial and budgetary reports required by Section 42130, but may include additional financial information known by the governing board to exist at the time of each certification. For purposes of this subdivision, a positive certification shall be assigned to any school district that, based upon current projections, will meet its financial obligations for the current fiscal year and subsequent two fiscal years. A qualified certification shall be assigned to any school district that, based upon current projections, may not meet its financial obligations for the current fiscal year, or two subsequent fiscal years. A negative certification shall be assigned to any school district that, based upon current projections, will be unable to meet its financial obligations for the remainder of the fiscal year or the subsequent fiscal year.

### Current Consideration:

In certifying the 2023-24 First Interim Report as positive, the Board of Trustees understands its fiduciary responsibility to maintain fiscal solvency for the current and subsequent two fiscal years.

### Budget Implication:

As part of the interim reporting process, budget adjustments are made to income, expenditures, and fund balances. Resolution No. 2023/24-B-06, Adjustments to Income and Expenditures, General Fund, and Resolution No. 2023/24-B-07, Adjustments to Income and Expenditures, Various Funds, authorizes budget adjustments per Education Code Sections 42602 and 42610.

### Staff Recommendation:

1. It is recommended the Board of Trustees adopt Resolution No. 2023/24-B-06, and Resolution No. 2023/24-B-07, by a roll call vote. **[EXHIBITS E and F]**
2. It is recommended the Board of Trustees approve the positive certification of the 2023-24 First Interim Report that the District will meet its financial obligations. **[EXHIBIT G]**

14.3 **Resolution No. 2023/24-B-08, Accounting of Developer Fees** ***ACTION ITEM***  
***(Roll Call Vote)***

Background Information:

Government Code Sections 66006(b) and 66001(d) require the District to make annual and five-year accounting reports (Reports) of the collected developer fees (Fees) available to the public, and to be reviewed by the Board of Trustees. The Fees, which are recorded in the Capital Facilities Fund, are received from new residential and commercial/industrial development. The Fees are used to mitigate the impact of new development on the District's school facilities.

Current Consideration:

Pursuant to statutory requirements, the Reports for the 2022-23 fiscal year have been made available to the public 15 days prior to the District's Board meeting, and will be reviewed by the Board of Trustees prior to adopting a resolution, which affirms the reported information. The Reports are available for viewing in the Accounting Department.

Budget Implication:

There is no impact to the budget. This is a reporting of developer fee financial information only.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2023/24-B-08, by a roll call vote. **[EXHIBIT H]**

14.4 **Resolution No. 2023/24-BOT-01, Compensation for Board Meeting** ***ACTION ITEM***  
***(Roll Call Vote)***

Background Information:

Education Code Section 35120 provides that the monthly compensation provided to Board members shall be commensurate with the percentage of meetings attended during the month. Education Code Section 35120 specifies limited circumstances under which the Board is authorized to compensate a Board member for meetings he/she missed, but authorizes the Board, by resolution, to compensate a Board member for meetings he/she missed due to one of the following reasons: (1) performance of other designated duties for the District during the time of the meeting; (2) illness or jury duty; or (3) hardship deemed acceptable by the Board.

Current Consideration:

Trustee Guerrero was not present at the November 16, 2023, Board of Trustees' meeting due to hardship related to work obligations and responsibilities.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2023/24-BOT-01, by a roll call vote. **[EXHIBIT I]**

## BUSINESS SERVICES

### 14.5 **New Board Policy 91105 (6163.2), Animals on Campus, Third Reading** **ACTION/INFORMATION ITEM**

#### Background Information:

Currently, the District does not have a policy that speaks to, or regulates, animals on District property.

#### Current Consideration:

The District does not currently have a policy addressing animals on campus. The proposed policy is based on the California School Boards Association's (CSBA) policy on animals on campus, 6163.2.

#### Budget Implication:

There is no impact to the budget.

#### Staff Recommendation:

It is recommended that the Board of Trustees review and/or approve Board Policy 91105 (6163.2). **[EXHIBIT J]**

### 14.6 **Use of Facilities Agreement, North Orange County Community College District** **ACTION ITEM**

#### Background Information:

North Orange County Community College District (NOCCCD), will be undertaking the renovation project of its boardroom beginning January 2024. The displacement of NOCCCD's board meetings will be required, thus prompting NOCCCD to seek an alternate location from the District to accommodate the continuance of their board meetings during construction.

#### Current Consideration:

NOCCCD is requesting to use the District's boardroom and meeting room upon the start of construction at NOCCCD as long as the use does not conflict with the District's activities. The agreement will be in effect January 1, 2024, through June 30, 2024, or completion of construction at NOCCCD, whichever comes first.

#### Budget Implication:

There is no impact to the budget.

#### Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT K]**

### 14.7 **Agreements, Division of the State Architect (DSA) Inspector of Inspector of Records Services** **ACTION ITEM**

#### Background Information:

The Board of Trustees previously approved the agreements for the Geotechnical Soils Inspections and Material Testing Services at the November 16, 2023, Board meeting. The District issued Request for Proposals (RFP) 2024-07 for "Division of the State Architect (DSA) Inspector of Record, Geotechnical Soils Inspections and Material Testing Services," seeking qualified firms to provide the requested professional services for the District's construction projects and other work associated with the Facilities and Maintenance departments. The District received over 38 proposals from qualified firms.

Current Consideration:

After the review of the submitted qualifications and proposals, staff recommends to the Board of Trustees the selection of the firms listed below based on the fact that they achieved the highest best value score pursuant to the criteria set forth in the RFP. The District desires to enter into an agreement with each firm to conduct all work required under the respective service classification. It is believed that these firms will provide the best service and value to the District over the next five years.

DSA Inspector of Records Services

- Beck's Construction Service, Inc.
- Knowland Construction Services, Inc.
- Vital Inspection Services, Inc.

Budget Implication:

The agreement for each consultant will be based on their hourly or service fee schedules, not to exceed \$500,000 per firm. (Measure H Fund, ESSER Funds, Facilities Funds, Maintenance Funds, and/or other funds as appropriate)

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreements.

14.8 **Ratification, Lease-Leaseback Agreement, AP Construction Group, Inc. dba Air Plus, South Junior High School HVAC Replacements, RFP #2023-08** ***ACTION ITEM***

Background Information:

Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for the South Junior High School HVAC Replacements. Education Code Section 17406 is the LLB provision, which allows districts to lease to a person, firm, or corporation real property that belongs to the school district for the purpose of constructing buildings and improvements thereon, for District use during the term of the lease, as well as requires that title to the buildings and improvements vest in the District at the expiration of that term.

Current Consideration:

The District issued RFP #2023-08 inviting contractors to submit qualifications and proposals to perform the work associated with the subject project, and for preconstruction services. After a review of the submitted qualifications and proposals, as well as interviews of shortlisted firms, staff recommended to the Board of Trustees (Board) the selection of AP Construction Group, Inc. dba Air Plus as one of the LLB contractors for this project.

AP Construction Group, Inc. competitively bid the subcontractor packages to various companies, and has identified the subcontractors they plan to use on the project. Staff has negotiated the LLB agreement, which includes the guaranteed maximum price (GMP) and contingencies, pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board. The assistant superintendent, Business, under the Board approved delegation of authority, has entered into the LLB agreement with AP Construction Group, Inc. The agreement is subject to ratification by the Board.

Budget Implication:

The final LLB agreement, which includes the GMP and associated contingencies, and the preconstruction services agreement, will not exceed \$5,518,312. The total project cost including District contingencies and allowances will not exceed \$5,683,861. (ESSER Funds, Maintenance Funds, Measure H Funds, and/or other funds as appropriate)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the preconstruction services agreement, and the LLB agreement with AP Construction Group, Inc. for the subject project.

14.9 **Ratification, Lease-Leaseback Agreement, Scorpio Enterprises dba Aire-Masters Air Conditioning, District Office HVAC Replacements, RFP #2023-08** **ACTION ITEM**

Background Information:

Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for the District Office HVAC Replacements. Education Code Section 17406 is the LLB provision, which allows districts to lease to a person, firm, or corporation real property that belongs to the school district for the purpose of constructing buildings and improvements thereon, for District use during the term of the lease, as well as requires that title to the buildings and improvements vest in the District at the expiration of that term.

Current Consideration:

The District issued RFP #2023-08 inviting contractors to submit qualifications and proposals to perform the work associated with the subject project, and for preconstruction services. After a review of the submitted qualifications and proposals, as well as interviews of shortlisted firms, staff recommended to the Board of Trustees (Board) the selection of Scorpio Enterprises dba Aire-Masters Air Conditioning as one of the LLB contractors for this project.

Aire-Masters Air Conditioning competitively bid the subcontractor packages to various companies, and has identified the subcontractors they plan to use on the project. Staff has negotiated the LLB agreement, which includes the guaranteed maximum price (GMP) and contingencies, pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board. The assistant superintendent, Business, under the Board approved delegation of authority, has entered into the LLB agreement with Aire-Masters Air Conditioning. The agreement is subject to ratification by the Board.

Budget Implication:

The final LLB agreement, which includes the GMP and associated contingencies, and the preconstruction services agreement, will not exceed \$5,528,068. The total project cost including District contingencies and allowances will not exceed \$5,859,752. (ESSER Funds, Maintenance Funds, Measure H Funds, and/or other funds as appropriate)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the preconstruction services agreement, and the LLB agreement with Aire-Masters Air Conditioning for the subject project.

**EDUCATIONAL SERVICES**

14.10 **Institutional Membership, California IT In Education (CITE)** **ACTION ITEM**

Background Information:

CITE is a recognized authority in California information technology. CITE is a not-for-profit, professional membership association supporting the Information Technology (IT) Professionals working in schools. Its members are individuals that support teaching and learning through the maintenance of hardware, software, internet, data, and technology infrastructure.

Current Consideration:

CITE organizational membership benefits include the ability for the District to receive discounted rates for professional services, as well as CITE's Privacy Services program.

Budget Implication:

The cost of the organizational membership is \$375. This cost will be offset by the reduced cost in our data privacy agreement program. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the CITE institutional membership.

14.11 **Memorandum of Understanding (MOU), Magnolia School District (MSD)**

**ACTION ITEM**

Background Information:

The District receives students from the Magnolia School District (MSD) annually. There is presently a process in place to transfer student data from elementary districts to the District. Elementary districts either submit data directly or, for hosted districts, request Aeries to provide the data to the District.

Current Consideration:

This MOU creates a data sharing agreement that provides the District personally identifiable data to facilitate the onboarding of incoming 7<sup>th</sup> graders from MSD. The MOU also provides the ability for the District and MSD to collaborate on sibling matching.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT L]**

14.12 **Memorandum of Understanding (MOU), Digital Promise Global**

**ACTION ITEM**

Background Information:

Hewlett Packard facilitated a conversation between the District and Digital Promise Global to discuss their Reinvent the Classroom Spotlight School program. District staff participated in a program overview session and communicated the opportunity back to education leadership. Digital Promise is a global nonprofit working to expand opportunity for every learner. Working with a wide range of partners and practitioners in the U.S. and around the world, their initiatives have impacted over 4.4 million students and 180,000 teachers across 173 districts and in 27 countries to date.

Current Consideration:

This MOU provides the awarded school at least 30 hours of professional development for two to three teachers. The school site will also receive up to \$30,000 in hardware and software to create a digital studio. Digital Promise Global will write a whitepaper about the school. Anaheim High School has been selected based on teachers identified in multiple subject areas, as well as candidate spaces for a learning studio referenced in the MOU. The MOU will be in effect until November 17, 2026. The MOU will be signed following Board approval.

Budget Implication:



There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the MOU. **[EXHIBIT M]**

14.13 **Quote, PowerSchool Group, LLC**

**ACTION ITEM**

Background Information:

The Education and Business Divisions have been reviewing PowerSchool Group, LLC's (PowerSchool) Predictive Enrollment Analytics system to meet a variety of needs that are presently not accessible to District staff. PowerSchool is a leading provider of cloud-based K-12 software that supports educators, administrators, and families to help students learn in a way that's right for them.

Current Consideration:

PowerSchool's Predictive Enrollment Analytics provides two features that District staff do not presently have access to. The tool gives staff the powerful ability to connect census and other data to District data in a geolocation or mapping framework. The system also has tools for boundary analysis. In addition to these benefits, the tool provides enrollment prediction capabilities, giving the Business Office a second data set for their analysis. Finally, the District will be able to connect directly to Aeries providing efficiencies in address management. Services will be provided December 15, 2023, through December 14, 2024.

Budget Implication:

The total cost for this service is not to exceed \$34,920. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the quote. **[EXHIBIT N]**

14.14 **Contract, Independent Occupational Therapy Evaluation, Susanne Smith Roley**

**ACTION ITEM**

Background Information:

The District employs occupational therapists and other personnel who evaluate a student's needs for special education and related services. The District has both the right and obligation to assess special education students in all areas of suspected disabilities. Under the Individuals with Disabilities Education Act and California special education law, a parent of a special education student who disagrees with an evaluation conducted by a school district has a right to obtain an independent education evaluation at public expense. When a request for an evaluation is made, a district must either fund an independent evaluation or file a request for due process within a reasonable period of time to prove that the district's evaluation was appropriate.

Current Consideration:

Following parent's request for an independent occupational therapy assessment and consultation with parent and parent's representative, the District determined that it was in the best interest of the student and the District to provide an independent assessment and allow the individualized education program team to consider the information.

Budget Implication:

The total cost for these services is not to exceed \$2,000. (Special Education Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the contract. **[EXHIBIT O]**

## HUMAN RESOURCES

### 14.15 **Revised Board Policy 6306, Substitute Teacher Salary Schedule, First and Final Reading** **ACTION ITEM**

#### Background Information:

The state of California is currently experiencing a shortage in the number of substitute teachers available to cover teacher absences. Over the past years, there have been an abnormal number of unfilled assignments that have resulted in an adverse impact on the school sites. To remedy the situation, school sites have paid classroom teachers to work during their conference periods at the hourly teacher rate to fill the assignments. This has resulted in increased expenditures and stress.

#### Current Consideration:

The Board of Trustees is requested to review and/or approve revised Board Policy 6306, Substitute Teacher Salary Schedule, which reflects increases to substitute teacher salary rates as follows: from \$160 per day for day-to-day assignments to \$190, from \$80 per day for half-day assignments to \$95, and from \$185 per day for long-term assignments to \$220.

#### Budget Implication:

Substitute teacher rates are a budgeted annual expense. (General Fund)

#### Staff Recommendation:

It is recommended that the Board of Trustees review and/or approve revised Board Policy 6306. **[EXHIBIT P]**

### 15. **CONSENT CALENDAR** **ACTION ITEM**

***The Board will list consent calendar items that they wish to pull for discussion.***

The Board of Trustees is requested to approve/ratify items listed under the consent calendar. These items are considered routine and are acted on by the Board of Trustees in one motion. It is understood that the administration recommends approval of all consent calendar items. Each item on the consent calendar, approved by the Board, shall be deemed to have been considered in full and approved/ratified as recommended. There is no discussion of these items prior to the Board vote unless a member of the Board, staff, or the public requests specific items be discussed or removed from the consent calendar.

## BUSINESS SERVICES

### 15.1 **AB 1808, Classified School Employee Summer Assistance Program (CESAP)**

#### Background Information:

In the Omnibus Education Trailer Bill, AB 1808, signed by the Governor on June 27, 2018, the Legislature appropriated \$50 million to provide matching grant assistance to eligible classified employees. The purpose of the matching grant funds is to encourage classified employees, who work 11 months or less per year, who would otherwise not be paid during the summer months to defer a portion of their pay. Employee participation in the program is voluntary. Depending upon the number of school districts and classified employees who elect to participate, the matching grant would provide up to a one-to-one match of deferred pay (limited to a maximum of 10 percent of the employee's monthly pay). District

participation is optional. The District is currently participating in the program for the 2023-24 year.

The District is required to determine whether to participate in the program for the 2024-25 year, and notify classified employees by January 1, 2024. Once the District notifies classified employees that the District is participating in the program, that decision becomes irrevocable.

AB 1808 provides that the State matching funds received by eligible employees under this program would not be considered compensation for purposes of determining CalPERS retirement benefits.

The District has participated in the CSESAP program since 2019. The following are the number of employees that participated in the CSESAP program each year, and the percent matched from the State for every dollar an employee contributed.

2019-20: 497 participants; 100 percent match  
2020-21: 749 participants; 99 percent match  
2021-22: 684 participants; 100 percent match  
2022-23: 667 participants, 100 percent match

Current Consideration:

The District will notify all classified employees of the District's intent to participate in the CSESAP in December 2023. In January 2024, eligible employees will be informed about the program, and invited to informational meetings to learn more about the specifics of the program. Per AB 1808 regulations, employees must determine if they wish to participate in the program by March 1, 2024.

Budget Implication:

Classified employees that work 11 months or less, who were employed by the District for at least a year, and are paid less than \$62,400 will be eligible. Business Services estimates that 1,078 classified employees will be eligible to participate in the matching grant program, although it is unknown how many will elect to do so.

Costs for the program will include administrative costs for processing participation forms, changes in participation level, and accounting for the disbursement of the matching grant funds. In addition, the State will pay the matching grant funds directly to the District, which will then be disbursed as regular payroll. Although the matching grant funds are not considered "compensation" for CalPERS retirement purposes, which means that CalPERS contributions do not need to be paid on the matching grant amount, the funds will be considered ordinary income and taxes will have to be withheld and paid on that amount. Business Services estimates that the District will have to pay an amount equal to 10.16 percent of the matching grant funds for employer payroll taxes. If all eligible employees participated and deferred the maximum amount, and there was a one-to-one match by the State, Business Services estimates that the District's tax payment for the matching funds would not exceed \$379,118.

Staff Recommendation:

It is recommended that the Board of Trustees approve the participation in the AB 1808, Classified School Employee Summer Assistance Program.

15.2 **Amendment, Agreement, North Orange County Community College District (NOCCCD)**

**Background Information:**

On July 18, 2021, the District and NOCCCD entered into a professional services agreement related to the use of facilities (Agreement) that allows NOCCCD the use of two classrooms for free English as Second Language (ESL) classes, makeup testing, and counseling at Ball and Sycamore junior high schools. On August 10, 2023, an amendment was approved to also include Loara High School.

**Current Consideration:**

The District and NOCCCD have an interest to amend the Agreement to provide free ESL classes, makeup testing, and counseling services to include four additional schools: Katella High, Polaris, Gilbert high schools, and Dale Junior High School. The amendment would start services at all four sites on November 15, 2023, through June 30, 2026. All other terms and conditions remain consistent with the agreement including waiving any facilities use fees, unless noted otherwise.

**Budget Implication:**

There is no impact to budget.

**Staff Recommendation:**

It is recommended that the Board of Trustees ratify the amendment. **[EXHIBIT Q]**

15.3 **Piggyback Bids, Purchase Through Public Corporation or Agency**

**Background Information:**

Twenty-first century furniture is required for the new two-story Magnolia High School Center of Excellence for Technology and Innovation Classroom, and the Administration Building, and the Art Building. These buildings will include state-of-the-art spaces that include cybersecurity classrooms, cybersecurity workrooms, a recording lab, a control room, multiple conference rooms, an instructional server room, a lobby, offices, and workstations, along with a renovated facility that houses ceramics and art classrooms. The buildings will be ready to receive furniture prior to the start of the 2024-25 year.

**Current Consideration:**

Per Public Contract Code (PCC) 20118, a district may acquire various materials, supplies, and equipment by utilizing an existing contract of another public entity, which is commonly known as piggybacking. By piggybacking, the District can take advantage of lower costs through economy-of-scale, and also avoid the time and expense of the public bid process, while fulfilling the District's legal requirements. This will also ensure that the District is able to acquire innovative furniture that meets the standards established Districtwide. Staff analyzed purchasing options for classroom furniture and determined that the Torrance Unified School District Bid 10-04.09.19 can be utilized to acquire these products from CN School and Office Solutions, Inc. dba Culver-Newlin. Staff was also able to negotiate better discounts than those currently on the Torrance Unified School District bid, which will result in additional cost savings to the District.

**Budget Implication:**

The total cost is not to exceed \$502,707. (Measure H Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the use of Torrance Unified School District's Bid 10-04.09.19, pursuant to PCC 20118, for the purchase and delivery of furniture, and related items, from CN School and Office Solutions, Inc. dba Culver-Newlin.

15.4 **Ratification of Change Orders**

Bid #2020-14, Magnolia High School	P.O. #P64A0097
Site Improvement	
The Nazerian Group	
Original Contract	\$10,614,123
Change Order #1	(\$391,784)
Change Order #2 <b>[EXHIBIT R]</b>	(\$405,618.77)
New Contract Value	\$9,816,720.23
 Bid #2021-12, Magnolia High School	 P.O. #P64A0252
Locker Room Renovations	
The Nazerian Group	
Original Contract	\$4,844,123
Change Order #1 <b>[EXHIBIT S]</b>	(\$360,016.89)
New Contract Value	\$4,484,106.11
 Bid #2023-22, Polaris High School	 P.O. #S64A0280
Portable Buildings Modernization	
Leonida Builders, Inc.	
Original Contract	\$345,000
Change Order #1 <b>[EXHIBIT T]</b>	(\$2,446.73)
New Contract Value	\$342,553.27

15.5 **Notices of Completion**

Bid #2020-14, Magnolia High School	P.O. #P64A0097
Site Improvement	
The Nazerian Group	
Original Contract	\$10,614,123
Contract Changes	(\$797,402.77)
Total Amount Paid	\$9,816,720.23
 Bid #2021-12, Magnolia High School	 P.O. #P64A0252
Locker Room Renovations	
The Nazerian Group	
Original Contract	\$4,844,123
Contract Changes	(\$360,016.89)
Total Amount Paid	\$4,484,106.11
 Bid #2023-22, Polaris High School	 P.O. #S64A0280
Portable Buildings Modernization	
Leonida Builders, Inc.	
Original Contract	\$345,000
Contract Changes	(\$2,446.73)
Total Amount Paid	\$342,553.27

Staff Recommendation:

It is recommended that the Board of Trustees authorize the assistant superintendent, Business to accept Bids #2020-14, #2021-12, and #2023-22, as complete, and authorize the filing of the notices of completion with the Office of the County Recorder.

15.6 **Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction**

Staff Recommendation:

It is recommended that the Board of Trustees approve the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorize proper disposal in accordance with Education Code Section 17545 or 17546. **[EXHIBIT U]**

15.7 **Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction**

Staff Recommendation:

It is recommended that the Board of Trustees approve the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorize staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al. **[EXHIBIT V]**

15.8 **Purchase Order Detail Report and Change Orders**

Staff Recommendation:

It is recommended that the Board of Trustees ratify the reports November 6, 2023, through December 3, 2023. **[EXHIBITS W and X]**

15.9 **Check Register/Warrants Report**

Staff Recommendation:

It is recommended that the Board of Trustees ratify the report November 6, 2023, through December 3, 2023. **[EXHIBIT Y]**

15.10 **SUPPLEMENTAL INFORMATION**

15.10.1 ASB Fund, October 2023 **[EXHIBIT Z]**

15.10.2 Cafeteria Fund, September 2023 **[EXHIBIT AA]**

15.10.3 Enrollment, Month 4 **[EXHIBIT BB]**

**EDUCATIONAL SERVICES**

15.11 **License Subscription, ArbiterSports, LLC for Junior High Schools**

Background Information:

ArbiterSports (Arbiter) is a leading-edge software application, made possible through a partnership with the California Interscholastic Federation (CIF), that is used to automate the payment of officials. This program provides an effective and efficient way for our District athletic programs to pay game officials promptly, on-time, and with ease. The District's

athletic programs must pay game officials for services rendered regularly. This process, in most schools, is a manual process that can be cumbersome and inefficient for both the school and the officials.

Current Consideration:

An agreement with Arbiter was approved on July 20, 2023, to provide unlimited transactions for the District's high school athletic programs for five years. An additional License Subscription is being requested to include junior high schools to the services. All other terms and conditions remain intact. This agreement will be signed following Board approval.

Budget Implication:

The cost for these services is not to exceed \$12,414 annually, with an initial fee of \$1,450, for a total cost of \$51,106 for the five-year term. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the license subscription.

**[EXHIBIT CC]**

15.12 **Memorandum of Understanding (MOU), Anaheim Union High School District and Cypress College, Magnolia High School Cybersecurity Pathway**

Background Information:

Cypress College would like to use grant funding under the California CCAP STEM Pathways Program in Cybersecurity grant to pay for student activities related to the coordination of the Cybersecurity Career Pathway Program during the 2023-24 year.

Current Consideration:

The District and Cypress College would like to enter into a MOU to allow the District to pay for costs related to a student banquet for cybersecurity pathway students, and to invoice Cypress College for these expenses under the California CCAP STEM Pathways Program in Cybersecurity grant. Services are being provided November 17, 2023, through June 30, 2024.

Budget Implication:

There is no impact to the budget. Grant funds from Cypress College are not to exceed \$1,000.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the MOU. **[EXHIBIT DD]**

15.13 **Amendment, Service Agreement, Art of Education**

Background Information:

The District purchased the licensing to the Art of Education application to augment the online learning experience for teachers and students. In the 2020-21 year, teachers provided feedback on applications that supplement the District's existing learning platforms. Art of Education allows visual arts teachers to search thousands of premium curriculum materials, including lessons, videos, resources, and assessments. The platform also provides relevant professional learning for visual art teachers.

Current Consideration:

On September 14, 2023, the District reviewed and approved the Art of Education and other supplemental, educational technology applications to advocate for standard applications in the school years that follow. An amendment is requested to allow additional licenses for two new teachers. All other terms and conditions remain intact.

Budget Implication:

The new amended amount is at a total cost not to exceed \$27,105.72. The previously approved amount was at a total not to exceed \$26,619. (Title IV Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the amendment. **[EXHIBIT EE]**

15.14 **Amendment, Agreement, North Orange County Community College District (NOCCCD) College and Career Access Pathways (CCAP), Dual Enrollment Partnership, Cypress College and Fullerton College**

Background Information:

NOCCCD has offered concurrent enrollment in selected courses to high school students for over a decade. NOCCCD and the District have entered into a College and Career Access Pathways partnership agreement for the purpose of offering or expanding dual enrollment opportunities, consistent with the provisions of Assembly Bill 288, for high school students. The goal is to develop seamless pathways from high school to community college.

Current Consideration:

An agreement with NOCCCD, through Cypress College and Fullerton College, was approved on June 17, 2021, to offer dual enrollment courses at the following school sites: Anaheim, Cypress, Gilbert, Katella, Kennedy, Loara, Magnolia, Polaris, Savanna, and Western high schools, as well as Oxford Academy and Cambridge Virtual Academy. An amendment is necessary to include additional courses. All other terms of the agreement remain intact. The amended agreement will be signed following Board approval.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the amendment. **[EXHIBIT FF]**

15.15 **Amendment, Parchment, Inc.**

Background Information:

Parchment is the most widely adopted digital credential service, allowing learners, academic institutions, and employers to request, verify, and share credentials in simple and secure ways. Thousands of schools and universities exchange more than 30 million transcripts and other credentials through Parchment Inc. The program is self-funded through fees collected.

Current Consideration:

The purpose of the amendment is to add the District's newest program, Cypress Independent Studies, to the list of participating institutions with Parchment Inc. All other terms and conditions will remain intact. The amendment will be signed following Board approval.



Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the amendment. **[EXHIBIT GG]**

15.16 **Agreement, Dr. Fernando Rodriguez-Valls**

Background Information:

The District currently serves over 600 English Learners who have been enrolled in United States (U.S.) schools less than three years. In order to accelerate their English language acquisition, the District will continue the Summer Language Academy, an enrichment program for four weeks during the month of June that will serve up to 100 high school English Learner students. The curriculum design, developed by Dr. Fernando Rodríguez-Valls, Associate Professor, California State University, Fullerton, involves students in activities that allow them to explore the English language in all its dimensions through art, literature, and film, while connecting them with their cultural identities. Dr. Rodríguez-Valls has created partnerships with school districts, local educational agencies, and universities to develop and implement community-based literacy programs. Dr. Rodríguez-Valls' work focuses on equitable instructional practices for second language learners and migrant students, as well as on the socio-cultural factors affecting their academic achievement, educational continuity and school engagement.

Current Consideration:

Dr. Fernando Rodríguez-Valls, in collaboration with District staff, will design and tailor the curriculum to fit the needs of the District's English Learner students. His services will also include professional development for District staff, teachers, and support staff, classroom observations, collection and analyzing of data, as well as presentation to the District with a written report of the second-year program. Services will be provided December 13, 2023, through July 31, 2024.

Budget Implication:

The total cost is not to exceed \$15,000. (Title III Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT HH]**

15.17 **Individual Service Contracts**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the individual service contracts as submitted. **[EXHIBIT II]**

15.18 **Instructional Materials Submitted for Adoption**

The Instructional Materials Review Committee has recommended the selected books for dual enrollment and English courses. The books have been made available for public view.

Staff Recommendation:

It is recommended that the Board of Trustees adopt the selected materials. **[EXHIBIT JJ]**

15.19 **Instructional Materials Submitted for Display**

The Instructional Materials Review Committee recommended the selected material for display, for courses in dual enrollment, English, IB Physics, and world languages. Before the materials can be approved for adoption, they must be made available for public review. The Board of Trustees will be requested to consider adoption of the materials following the end of the period of public display, December 13, 2023, through January 18, 2024.

Staff Recommendation:

It is recommended that the Board of Trustees approve the display. **[EXHIBIT KK]**

15.20 **Field Trip Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT LL]**

**HUMAN RESOURCES**

15.21 **2023-24 Williams Settlement Legislation Review Report**

Background Information:

The Orange County Department of Education (OCDE) conducts a semi-annual review of decile 1-3 schools based on the 2012 Academic Performance Index and school sites participating in the Quality Education Investment Act (QEIA) program to ensure compliance with Williams Settlement Legislation requirements. This process is conducted in addition to the District's submission of Williams Uniform Complaints reports, which summarize all complaints relative to the sufficiency of textbooks and instructional materials, maintenance of facilities, accuracy of data reported on School Accountability Report Cards (SARC), and compliance with teacher assignments.

Current Consideration:

According to Education Code Section 1240(2)(H), the findings of the review by OCDE must be publicly shared with the Board of Trustees. The reports, as provided, indicate any deficiencies during the 2023-24 year, which were reported to school administrators for remediation.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the report. **[EXHIBIT MM]**

15.22 **Agreement, Biola University**

Background Information:

The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their field work requirements and to gain valuable experience in a professional setting within our District school sites. The District has had an agreement in place with Biola University since 2002.

Current Consideration:

This agreement with Biola University provides field and/or practicum experience. Students will meet with school site supervisors in their respective fields to observe, participate, and assist. Additionally, supervisors will model professional attire, development, and conduct. This agreement is effective December 13, 2023, through December 12, 2028. Due to the university's policy for entering into agreements, the agreement will be signed following Board approval.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT NN]**

15.23 **2023-24 Employee Salary Schedules**

Background Information:

The California Public Employees' Retirement System (CalPERS) requires the Board of Trustees to formally approve classified salary schedules, along with any subsequent additions, corrections, or modifications made to the schedules. Routine modifications continue to be necessary to accurately represent negotiated changes, necessary updates, and corrections on the schedules.

Current Consideration:

Adopt modifications to the salary schedule for the Non-Classified employee group.

The proposed modifications include the following:

- Non-Classified: Inclusion of the Tutor-AVID, Tutor-Career Pathways, Tutor-General, and Tutor-LAEP; rate increase for the Student Worker and Workability Student classifications based on changes to the State minimum wage requirements; and removal of the classification of Tutor.

Budget Implication:

The approval for the salary schedule itself is not approval to fund specific assignments, but rather approval for the types of positions and compensation that may be approved with subsequent Board action for specific individuals.

Staff Recommendation:

It is recommended that the Board of Trustees adopt the salary schedule for the Non-Classified employee group as submitted. **[EXHIBIT OO]**

15.24 **Certificated Personnel Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT PP]**

15.25 **Classified Personnel Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT QQ]**

## **SUPERINTENDENT'S OFFICE**

### **15.26 Amendment, Westin Anaheim, Artificial Intelligence (AI) K12 Deeper Learning Summit**

#### Background Information:

The Artificial Intelligence (AI) K12 Deeper Learning Summit will provide educational leaders and society with the development of powerful AI tools accessible to everyone. AI is going to change the world, and our students need to be ready. For years we've heard from our government, industry, and academic communities, who have been warning about the growing and unmet need for foundational and technical AI education. Recently-released generative AI tools like OpenAI's ChatGPT and Google's Bard have captured the world's attention because we are all beginning to see clearly that the long-foretold AI revolution is now here. Students who aren't empowered to harness AI as creators, consumers, workers, and citizens will be left behind.

#### Current Consideration:

At the September 14 Board meeting, the Board of Trustees approved the agreement with the Westin Anaheim to host the AI K12 Deeper Learning Summit, which will be held on Thursday, February 29, 2023, through Saturday, March 2, 2023. An amendment is requested to increase from the previously approved amount of \$100,000 to \$125,000. All other terms and condition will remain the same.

#### Budget Implication:

The total cost for these services is not to exceed \$125,000. (Grant Funds)

#### Staff Recommendation:

It is recommended that the Board of Trustees approve the amendment.

### **15.27 Board of Trustees' Meeting Minutes**

November 16, 2023, Regular Meeting **[EXHIBIT RR]**

#### Staff Recommendation:

It is recommended that the Board of Trustees approve the minutes as submitted.

16. **SUPERINTENDENT AND STAFF REPORT** **INFORMATION ITEM**

17. **BOARD OF TRUSTEES' REPORT** **INFORMATION ITEM**

Announcements regarding school visits, conference attendance, and meeting participation.

18. **ADVANCE PLANNING** **INFORMATION ITEM**

### **18.1 Future Meeting Dates**

If the proposed meeting dates are approved, the next regular meeting of the Board of Trustees will be held on Thursday, January 18, 2024. Following Board approval, the 2024 Board of Trustees' meeting dates will be listed on our District website ([www.auhsd.us](http://www.auhsd.us)).

18.2 **Suggested Agenda Items**

19. **ADJOURNMENT**

**ACTION ITEM**

*In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at [morales\\_p@auhsd.us](mailto:morales_p@auhsd.us) by 12:00 p.m. on Monday, December 11, 2023.*

## **Board of Trustees' Meeting Dates for 2024**

**Thursday, January 18**

**Thursday, February 15**

**Thursday, March 7**

**Thursday, April 18**

**Tuesday, May 7**

**Thursday, June 6 (LCAP Presentation)**

**Thursday, June 13**

**Thursday, July 18**

**Thursday, August 8**

**Thursday, September 12**

**Thursday, October 17**

**Thursday, November 14**

**Thursday, December 12 (Budget Approval)**

**Thursday, December 19 (Annual Organizational Meeting)**

**Anaheim Union High School District  
2024 Committee Representation**

**EXHIBIT B**

<b>Appointments to Boards</b>	<b>Number of Positions</b>	<b>Meeting Day and Time</b>	<b>Appointment Term</b>	<b>Current Appointee</b>	<b>New Appointee</b>
North Orange County Regional Occupational Program (NOCROP)	2	Second Wednesday 4:00 p.m.	December 2020 to December 2024	Randle-Trejo	<i>No action required</i>
			December 2022 to December 2026	O'Neal	<i>No action required</i>
Greater Anaheim Special Education Local Plan Area (GASELPA)	1	Third Wednesday 6:00 p.m.	December 2023 to December 2024	Randle-Trejo Smith (Alt.)	
<b>Appointments to Committees</b>	<b>Number of Positions</b>	<b>Meeting Day and Time</b>	<b>Appointment Term</b>	<b>Current Appointee</b>	<b>New Appointee</b>
AUHSD Foundation	2	Monthly 4:00 p.m.	December 2023 to December 2024	Guerrero Randle-Trejo	
CSBA Delegate Assembly	1	Bi-Annual	April 2022 to March 2024	Randle-Trejo	<i>No action required</i>
Political Action Representative, Orange County School Boards Association (OCSBA)	1	Three meetings/year 5:30 p.m.	December 2023 to December 2024	Randle-Trejo	
Nominating Committee, Orange County Committee on School District Organization	1		December 2023 to December 2024	Piercy	
City of Anaheim Park and Recreation Ex-Officio Member ( <b>Anaheim resident only</b> )	1	Fourth Wednesday 5:30 p.m.	Continuing No Set Term	Smith	
Representative to Insurance Committee	2	Monthly 2:00 p.m. Wednesday	December 2023 to December 2024	Smith Piercy Guerrero (Alt.)	
Representative to Budget Committee	2	Bi-monthly Friday	December 2023 to December 2024	Guerrero O'Neal	
Representative to Wellness Committee (School Health Advisory Board)	2	Three Times Per Year	December 2023 to December 2024	O'Neal Smith	
Representative to the Student Discipline Task Force	2	Monthly	December 2023 to December 2024	Piercy Smith	
				Randle-Trejo (Alt.)	

**Anaheim Union High School District**  
**2024 Committee Representation**

<b>Appointments to Liaison Committees:</b>	<b>Number of Positions</b>	<b>Meeting Day and Time</b>	<b>Appointment Term</b>	<b>Current Appointee</b>	<b>New Appointee</b>
City of Anaheim	2	Varies	December 2023 to December 2024	Randle-Trejo Guerrero	
City of Buena Park	2	Varies	December 2023 to December 2024	Piercy Smith	
City of Cypress	2	Varies	December 2023 to December 2024	Piercy O'Neal	
City of La Palma	2	Varies	December 2023 to December 2024	O'Neal Smith	
City of Stanton	2	Varies	December 2023 to December 2024	Randle-Trejo Piercy	
<b>Legislative Contacts and Districts:</b>	<b>Number of Positions</b>			<b>Current Appointee</b>	<b>New Appointee</b>
State Senator Josh Newman, 29th	1			Smith Randle-Trejo (Alt.)	
State Senator Tom Umberg, 34th	1			Smith Randle-Trejo (Alt.)	
State Senator Janet Nguyen, 36th	1			Piercy Randle-Trejo (Alt.)	
U.S. Senator Alex Padilla	1			Smith Guerrero (Alt.)	
U.S. Senator Laphonza Butler	1			Randle-Trejo Guerrero (Alt.)	
State Assembly Sharon Quirk-Silva, 67th	1			Piercy O'Neal (Alt.)	
State Assembly Avelino Valencia, 68th	1			Randle-Trejo Guerrero (Alt.)	
U.S. Congresswoman, Linda Sanchez, 38th	1			O'Neal Randle-Trejo (Alt.)	
U.S. Congressman Lou Correa, 46th	1			Piercy Smith (Alt.)	



**APPLICATION FOR STUDENT-INITIATED,  
NON-CURRICULUM RELATED ORGANIZATION**

CLICK AND ENTER DATA

EXHIBIT C

<b>School:</b>	Loara High School	<b>Date of Application:</b>	10/23/2023
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Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

**To apply for status as a student-initiated, non-curriculum group, complete the following:**

**Name of proposed group:**

Future Last Responders of Loara

**Purpose of the group:**

The purpose of this club is to introduce all Saxon's into the mortuary science field. As the club progresses our goal is to visit as many mortuaries as we can and visit cypress college because they have the best mortuary science department. Each meeting we'll be going over different job titles in the field to which hopefully students find interesting for a future career.

**Frequency of group meetings:**


One meeting a month (starting 2034-2024 school year)

**Proposed meeting day, time and location:**

<b>Day:</b>	Monthly	<b>Time:</b>	3:30-4:30	<b>Location:</b>	Room 403
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<b>Applicant's Signature:</b>		<b>Date:</b>	10/23/2023
<b>Printed Name:</b>	Francisco Rodriguez		

<b>Advisor's Signature:</b>		<b>Date:</b>	10/23/2023
<b>Printed Name:</b>	Brandon Winters		

<b>Principal's Signature:</b>		<b>Date:</b>	10/24/23
<b>Printed Name:</b>	Lauren Choi		

Lauren Choi

Gary Brown

**Send signed form to #15, Assistant Superintendent/Education, for approval.**

<b>Assistant Superintendent's Signature:</b>		<b>Date:</b>	11/30/23
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Dr. Jaron Fried

**Following approval, the completed application will be returned to the school principal.**



Anaheim Union High School District  
Education Division

**APPLICATION FOR STUDENT-INITIATED,  
NON-CURRICULUM RELATED ORGANIZATION**

CLICK AND ENTER DATA

<b>School:</b>	South Jr. High	<b>Date of Application:</b>	11/06/23
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Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

**To apply for status as a student-initiated, non-curriculum group, complete the following:**

**Name of proposed group:**

Best Buddies

**Purpose of the group (Please describe thoroughly):**

Dedicated to creating opportunities to build friendships between students with and without disabilities. This club is dedicated to inclusivity and opportunities to create meaningful relationships with anyone who would like to join.

**Frequency of group meetings:**

Once every two weeks

**Proposed meeting day, time and location:**

<b>Day:</b>	Friday	<b>Time:</b>	1st/2nd lunch	<b>Location:</b>	Room 401
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<b>Applicant's Signature:</b>	ALEX Le	<b>Date:</b>	11/6/23
<b>Printed Name:</b>	Alex Le Alex Le		

<b>Advisor's Signature:</b>	Angie Garcia-Moctezuma	<b>Date:</b>	11/6/23
<b>Printed Name:</b>	Angie Garcia-Moctezuma		

<b>Principal's Signature:</b>	Yolanda C. Mejia	<b>Date:</b>	
<b>Printed Name:</b>	Yolanda C. Mejia		

**Send signed form to #15, Assistant Superintendent/Education, for approval.**

Assistant Superintendent's Signature:		Date:	11/17/23
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Dr. Jaron Fried

**Following approval, the completed application will be returned to the school principal.**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
ANAHEIM UNION HIGH SCHOOL DISTRICT**

EXHIBIT E

**ADJUSTMENTS TO INCOME AND EXPENDITURES  
(GENERAL FUND)**

**RESOLUTION NO. 2023/24-B-06**

December 12, 2023

On the motion of Trustee\_\_\_\_\_ and duly seconded, the following resolution was adopted.

**WHEREAS**, the Board of Trustees of the Anaheim Union High School District determined that income for the District in the amount required to finance the total budget, expenditures and transfers for the current fiscal year from sources listed in California Education Code Sections 42602/42610; and

**WHEREAS**, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

**NOW, BE IT FURTHER RESOLVED**, that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on December 12, 2023, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA     )  
  )  
  ) SS  
  )  
COUNTY OF ORANGE     )

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 12<sup>th</sup> day of December 2023, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 12<sup>th</sup> day of December 2023.

\_\_\_\_\_  
Michael B. Matsuda  
Superintendent and  
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**FOR ADJUSTMENTS TO INCOME AND EXPENDITURES  
(GENERAL FUND)**

**RESOLUTION NO. 2023/24-B-06**

**December 12, 2023**

Schedule of Adjustments

<u>Budgetary Account Number</u>	<u>Income Source</u>	<u>Amount</u>
8010-8099	Local Control/Property Tax	\$ (409,667.00)
8100-8299	Federal Revenues	3,157,208.00
8300-8599	Other State Revenues	9,108,620.00
8600-8799	Other Local Revenues	17,778,092.00
8930-8979	Other Sources/Uses	-
	Increase (Decrease) to Revenue	<u>\$ 29,634,253.00</u>

Expenditure

1000-1999	Certificated Salaries	\$ (915,872.00)
2000-2999	Classified Salaries	3,030,492.00
3000-3999	Employee Benefits	798,791.00
4000-4999	Books and Supplies	(1,512,362.00)
5000-5999	Services, Other Operating	18,552,170.00
6000-6999	Capital Outlay	(3,336,713.00)
7100-7499	Other Outgo	203,515.00
7600-7629	Transfers In/Out	-
	Increase (Decrease) to Expenditures	<u>\$ 16,820,021.00</u>

Fund Balance Accounts

9712	Nonspendable Stores	\$ -
9713	Prepaid Expenditures	-
9740	Restricted	24,625,277.00
9760	Other Commitments	10,281,332.00
9780	Other Assignments	-
9789	Reserve for Economic Uncertainties	480,588.00
9790	Unappropriated Fund Balance	4,343,316.00
	Beginning Fund Balance Adjustment	26,115,850.00
	Increase (Decrease) to Fund Balance	<u>\$ 65,846,363.00</u>

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**FOR ADJUSTMENTS TO INCOME AND EXPENDITURES  
(VARIOUS FUNDS)**

**RESOLUTION NO. 2023/24-B-07**

December 12, 2023

On the motion of Trustee \_\_\_\_\_ duly seconded and carried, the following resolution was adopted.

**WHEREAS**, the Board of Trustees of the Anaheim Union High School District determined that income for the district in the amount required to finance the total budget, expenditures, and transfers for the current year from sources listed in California Education Code Sections 42602/42610; and

**WHEREAS**, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

**NOW, THEREFORE BE IT RESOLVED**, that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on December 12, 2023, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA     )  
  )  
  ) SS  
  )  
COUNTY OF ORANGE     )

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 12<sup>th</sup> day of December 2023, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 12<sup>th</sup> day of December 2023.

\_\_\_\_\_  
Michael B. Matsuda  
Superintendent and  
Secretary to the Board of Trustees

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**FOR ADJUSTMENTS TO INCOME AND EXPENDITURES  
(VARIOUS FUNDS)**

**RESOLUTION NO. 2023/24-B-07**

**December 12, 2023**

Schedule of Adjustments

FUND DESCRIPTION										
Object Code and Description	CAFETERIA FUND	DEFERRED MAINT FUND	GO BOND 2014 SERIES 2019	CAPITAL FACILITIES FUND	CAPITAL FACILITIES AGENCY RDA	SCHOOL FACILITIES	SPECIAL RESERVE	SPECIAL RESERVE 2017 COP PROJECTS		
8000 - ALL REVENUE SOURCES	\$ -	\$ 104,603.00	\$ 1,380,988.00	\$ 47,015.00	\$ 168,617.00	\$ 2,972,468.00	\$ 4,361,378.00	\$ 284,198.00		
1000 - CERTIFICATED SALARIES		-	-	-	-	-	-	-		
2000 - CLASSIFIED SALARIES		-	-	-	-	-	-	-		
3000 - EMPLOYEE BENEFITS		-	-	-	-	-	-	-		
4000 - BOOKS AND SUPPLIES		-	27,129.00	79,346.00	-	-	-	-		
5000 - SVCS & OTHER OPER EXP		(1,338.00)	17,273.00	183,355.00	-	-	11,134.00	(497.00)		
6000 - CAPITAL OUTLAY		207,918.00	(2,143,693.00)	(263,001.00)	290,867.00	-	244,959.00	242,904.00		
7000 - OTHER OUTGO	800,431.00	-	-	-	279,446.00	2,972,468.00	-	279,446.00		
INCREASE (DECREASE) TO EXPENDITURES	800,431.00	206,580.00	(2,099,291.00)	(300.00)	570,313.00	2,972,468.00	256,093.00	521,853.00		
FUND BALANCE INCREASE (DECREASE)	(800,431.00)	(101,977.00)	3,480,279.00	47,315.00	(401,696.00)	-	\$ 4,105,285.00	\$ (237,655.00)		

**EXHIBIT G**  
**2023-24 First**  
**Interim Report is**  
**included as a**  
**separate**  
**attachment.**



**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**ACCOUNTING OF DEVELOPER FEES  
IN THE CAPITAL FACILITIES FUND  
FOR 2022-2023 FISCAL YEAR**

**RESOLUTION NO. 2023/24-B-08**

December 12, 2023

On the motion of Trustee \_\_\_\_\_ and duly seconded, the following resolution was adopted.

**WHEREAS**, the Anaheim Union High School District (District) has levied developer fees pursuant to various resolutions. These fees have been deposited in the Capital Facilities Fund (Fund); and

**WHEREAS**, Government Code Sections 66006(b) and 66001(d) require the District to make an annual and five-year accounting of the Fund, as attached, and to make the accounting available to the public for viewing 15 days prior to consideration by the Board of Trustees.

**NOW, THEREFORE BE IT RESOLVED**, the Board of Trustees of the Anaheim Union High School District resolves and declares the District has complied with Government Code Sections 66006(b) and 66001(d), and that the developer fee reports attached hereto as "Exhibit A", and incorporated herein as reference, are available to the public at 501 Crescent Way, Anaheim, California.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on December 12, 2023, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA    )  
                                      )  
                                      ) SS  
                                      )  
COUNTY OF ORANGE    )

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 12<sup>th</sup> day of December 2023, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 12<sup>th</sup> day of December 2023.

---

Michael B. Matsuda  
Superintendent and  
Secretary to the Board of Trustees

**EXHIBIT "A" - ANAHEIM UNION HIGH SCHOOL DISTRICT**  
**CAPITAL FACILITIES FUND (FUND 25)**  
**DEVELOPER FEE REPORTS FOR THE FISCAL YEAR 2022-2023**

**I. Introduction**

The Anaheim Union High School District ("District") currently collects statutory school fees or "Developer Fees" pursuant to Education Code Section 17620 *et seq.* and Government Code Section 65995 *et seq.* Government Code Sections 66001 and 66006 require the District provide to the public information on Developer Fees received from new residential and commercial/industrial development to mitigate the impact of public improvements on the school facilities of the District ("Developer Fees").

Government Code Section 66006 requires that an **annual report** of income and expenditures from Developer Fees, and the beginning and ending balances in the Capital Facilities Fund, be made available to the public within 180 days after the end of each fiscal year.

Government Code Section 66001 requires a **five-year report** if there are funds remaining in the Capital Facilities Fund (Fund 25) at the end of the prior fiscal year.

The following Annual and Five-Year Reports ("Reports") for the fiscal year ending June 30, 2023, include the information and proposed findings the District intends to review, and adopt, in accordance with Sections 66001 and 66006 of the Government Code.

**II. Annual Report for the Fiscal Year Ending June 30, 2023**

**A. Description of the Type of Developer Fee in the Account or Sub-accounts of the District:**

The Developer Fees of the District for the 2022-2023 fiscal year consists of Statutory School Fees. Statutory School Fees were collected by the District from new residential and commercial/industrial development at the rates noted below in Section B.

**B. Amount of the Statutory School Fees/Square Foot (Government Code Section 66006(b)(1)(B)):**

	<b>Residential Fee</b>	<b>Commercial/Industrial Fee</b>
Anaheim Union High School District	\$2.395	\$.39
Anaheim Elementary School District	\$2.395	\$.39
Centralia School District	\$2.395	\$.39
Cypress School District	\$2.395	\$.39
Magnolia School District	\$1.74	\$.28
Savanna School District	\$1.68	\$.27

**Combined Statutory Fee/Square Foot**

	<b>Residential Fee</b>	<b>Commercial/Industrial Fee</b>
Anaheim Union High School District	\$2.395	\$.39
Anaheim Elementary School District	\$2.395	\$.39
<b>TOTAL</b>	<b>\$4.79</b>	<b>\$.78</b>

	<b>Residential Fee</b>	<b>Commercial/Industrial Fee</b>
Anaheim Union High School District	\$2.395	\$.39
Centralia School District	\$2.395	\$.39
<b>TOTAL</b>	<b>\$4.79</b>	<b>\$.78</b>

	<b>Residential Fee</b>	<b>Commercial/Industrial Fee</b>
Anaheim Union High School District	\$2.395	\$.39
Cypress School District	\$2.395	\$.39
<b>TOTAL</b>	<b>\$4.79</b>	<b>\$.78</b>

	<b>Residential Fee</b>	<b>Commercial/Industrial Fee</b>
Anaheim Union High School District	\$2.395	\$.39
Magnolia School District	\$1.74	\$.28
<b>TOTAL</b>	<b>\$4.135</b>	<b>\$.67</b>

	<b>Residential Fee</b>	<b>Commercial/Industrial Fee</b>
Anaheim Union High School District	\$2.395	\$.39
Savanna School District	\$1.68	\$.27
<b>TOTAL</b>	<b>\$4.075</b>	<b>\$.66</b>

**C. Beginning and Ending Balance of Account (Fund 25), Developer Fees Collected, Interest Earned and Expenditures of the Fund (Government Code Section 66006(b)(1)(C) and (D):**

**1. Capital Facilities Fund 25 - Fiscal Year 2022-2023  
Beginning and Ending Balances**

Beginning Balance (7/1/2022)	\$10,502,600.45
Ending Balance (6/30/23)	\$9,731,260.92

## 2. Capital Facilities Fund 25 – Fiscal Year 2022-2023

### Reportable Fees Collected, Interest Earned and Expenditures

<u>Income:</u>		
8660 Interest Earned	\$ 276,648.44	
8662 Net Changes in Investments	68,047.61	
8681 Developer Fee collected (Attachment 1)	2,843,298.21	
8699 All Other Local Revenue	-	
Total Income		3,187,994.26
<u>Expenditures:</u>		
2451 Secretary	41,464.80	
3202 PERS-Classified	10,490.42	
3314 Medicare, Classified	601.26	
3356 OASDI-Classified	2,570.91	
3402 Health & Welfare Classified	9,115.08	
3502 SUI-Classified	207.31	
3602 Workers' Comp-Classified	1,053.61	
Total Public Improvement		65,503.39
4310 Instructional Matl & Supplies	-	
4410 Equipment Non-Capitalized	-	
5620 Rentals/Operating Leases	-	
5762 Interfund Graphic Arts	-	
5810 Professional Services	15,573.33	
5821 Legal Fees	530.78	
5840 Interest Expense	4,823.10	
5880 Other Operating Expenses	330.00	
6165 Site Construction	-	
6180 Demolition	11,700.00	
6209 Planning - Survey	20,210.00	
6210 Planning - DSA Plan Check Fee	59,411.42	
6211 Planning - Consultants	-	
6212 Planning - Architect Plan Fee	206,095.37	
6216 Building Improvements	9,432.00	
6221 Building Portable	586,997.78	
6240 Preliminary Tests	670.00	
6241 Reprographics/Imaging	3,072.67	
6250 Planning - Testing	1,556.00	
6251 Planning - Geotech	4,440.00	
6252 Planning - Bid Advertising	1,520.00	
6270 Main Building Contractor	2,930,073.43	
6271 Construction - Consultants	1,664.00	
6273 Program/Project Mgmt Fees	14,520.00	
6274 Construction - Other Costs	5,581.52	
6290 Construction - Tests	2,029.00	
6291 Construction - Inspection	13,600.00	
6411 Technology - Monitors	-	
6413 Technology - Networking	-	
6450 New Equipment Instructional	-	
6460 Equipment - Audio/Visual	-	
6490 Equipment - Other	-	
		3,893,830.40
Total Expenditures		<u>3,959,333.79</u>
Increase in Fund from Developer Fees	\$ (771,339.53)	
Ending Fund Balance Developer Fees, 6/30/23		9,731,260.92
Ending Fund Balance COPS, 6/30/23		<u>-</u>
Total Fund Balance, 6/30/23		<u>\$ 9,731,260.92</u>

**3. Capital Facilities Fund 25**  
**Income and Fund Balance Statement**  
**June 30, 2023**

OBJECT CODE	DESCRIPTION	DEVELOPER FEE	QZAB, JOINT USE	FUND TOTAL
8660	INTEREST	276,648.44	\$ -	276,648.44
8662	NET CHANGES IN INVESTMENTS	68,047.61	\$ -	68,047.61
8681	FEES MITIGATION/DEVELOPER	2,843,298.21	-	2,843,298.21
8699	ALL OTHER LOCAL REVENUE	-	-	-
8919	IFT-IN OTHER AUTHORIZED IFT	-	-	-
8971	PROCEEDS FROM COPS	-	-	-
	<b>TOTAL REVENUE</b>	<b>3,187,994.26</b>	<b>-</b>	<b>3,187,994.26</b>
2202	OPERATIONS FOREMAN	-	-	-
2235	MAINTENANCE/OPERATIONS OT	-	-	-
2451	SECRETARY	41,464.80	-	41,464.80
3202	PERS-CLASSIFIED	10,490.42	-	10,490.42
3314	MEDICARE,CLASSIFIED	601.26	-	601.26
3356	OASDI,CLASSIFIED	2,570.91	-	2,570.91
3402	HEALTH & WELFARE-CLASSIFIED	9,115.08	-	9,115.08
3502	SUI-CLASSIFIED	207.31	-	207.31
3602	WORKERS'COMP-CLASSIFIED	1,053.61	-	1,053.61
4310	INSTRUCTIONAL MATL & SUPPLIES	-	-	-
4320	OTHER OFFICE/MISC SUPPLIES	-	-	-
4410	EQUIPMENT - NON-CAPITALIZED	-	-	-
5610	REPAIRS/MAINT - O/S SERVICES	-	-	-
5620	RENTALS/OPERATING LEASES	-	-	-
5762	INTERFUND GRAPIC ARTS	-	-	-
5810	NON-INSTRUCTIONAL PROF CONSULT	15,573.33	-	15,573.33
5821	LEGAL FEES	530.78	-	530.78
5840	INTEREST EXPENSE	4,823.10	-	4,823.10
5880	OTHER OPERATING EXPENSES	330.00	-	330.00
6122	SITE IMPRV WALKS/ROAD/WALL	-	-	-
6150	SITE SUPPORT	-	-	-
6156	OTHER COSTS	-	-	-
6165	SITE CONSTRUCTION	-	-	-
6170	LAND IMPROVEMENTS	-	-	-
6180	DEMOLITION	11,700.00	-	11,700.00
6209	PLANNING-SURVEY	20,210.00	-	20,210.00
6210	PLANNING - DSA PLAN CHECK FEE	59,411.42	-	59,411.42
6211	PLANNING-CONSULTANTS	-	-	-
6212	PLANNING - ARCHITECT PLAN FEE	206,095.37	-	206,095.37
6216	BUILDING IMPROVEMENTS	9,432.00	-	9,432.00
6219	BUILDING INSPECTIONS	-	-	-
6221	BUILDING PORTABLE	586,997.78	-	586,997.78
6240	PRELIMINARY TESTS	670.00	-	670.00
6241	REPROGRAPHICS/IMAGING	3,072.67	-	3,072.67
6245	PLANNING - ADMINISTRATIVE COST	-	-	-
6250	PLANNING - TESTING	1,556.00	-	1,556.00
6251	PLANNING- GEOTECH	4,440.00	-	4,440.00
6252	PLANNING - BID ADVERTISING	1,520.00	-	1,520.00
6268	CONSTRUCTION-ABATEMENTS	-	-	-
6270	MAIN BUILDING CONTRACTOR	2,930,073.43	-	2,930,073.43
6271	CONSTRUCTION-CONSULTANTS	1,664.00	-	1,664.00
6272	CONSTRUCTION MGMT FEES	-	-	-
6273	PROGRAM/PROJECT MGMT FEES	14,520.00	-	14,520.00
6274	CONSTRUCTION - OTHER COSTS	5,581.52	-	5,581.52
6276	INTERIM HOUSING	-	-	-
6290	CONSTRUCTION - TESTS	2,029.00	-	2,029.00
6291	CONSTRUCTION - INSPECTION	13,600.00	-	13,600.00
6411	TECHNOLOGY - MONITORS	-	-	-
6413	TECHNOLOGY - NETWORKING	-	-	-
6450	NEW EQUIPMENT INSTRUCTIONAL	-	-	-
6460	EQUIPMENT - AUDIO/VISUAL	-	-	-
6490	EQUIPMENT - OTHER	-	-	-
7439	OTHER DEBT SERVICE PRINCIPAL	-	-	-
7619	IFT-TRFS OUT ALL OTHER IFT'S	-	-	-
7699	OU-ALL OTHER USES	-	-	-
		<b>3,959,333.79</b>	<b>-</b>	<b>3,959,333.79</b>
	<b>INCREASE (DECREASE) IN FUND BALANCE</b>	<b>(771,339.53)</b>	<b>-</b>	<b>(771,339.53)</b>
	<b>FUND BALANCE, 7/1/2022 (9791)</b>			<b>10,502,600.45</b>
	<b>FUND BALANCE, 6/30/2023</b>			<b>\$ 9,731,260.92</b>

#### **4. Developer Fee Detail Summary – Fiscal Year 2022-2023**

See Attachment 1 – End of Report

#### **D. Identification of Each Improvement Funded by Developer Fees and the Expenditure Amount, Including the Percentage of the Cost of Each Project of the District that was Funded with Developer Fees (Government Code Section 66006(b)(1)(E):**

##### Magnolia HS – New Administration/Classroom Building

- Costs associated with the construction of the 2-Story Administration/Classroom Building (9 classrooms) to accommodate programs. The building is scheduled to complete in 2024.
- Expenditure this fiscal year: \$2,916,031.86
- Overall Contribution: \$3,800,000
- Percentage of the overall cost funded by Developer Fees: 11%

##### Oxford Relocatable Classrooms – Phase 1

- Costs associated with the planning and installation of 5 new relocatable classrooms and recertification of 2 existing relocatable classroom buildings that were installed to accommodate growth. This project completed in August 2023.
- Expenditure this year: \$746,364.60
- Percentage of the cost funded by Developer Fees: 100%

##### Dale HS – Relocatable Classrooms – Recertification

- Costs associated with the planning for the recertification of relocatable classroom buildings that were used as interim housing and will currently accommodate new programs. This project is scheduled to complete in 2024.
- Expenditure this year: \$28,550.07
- Percentage of the cost funded by Developer Fees: 100%

##### Katella HS – Culinary Arts and Dance Classroom Accessibility Project

- Costs associated with the planning and upcoming modernization of 3 classrooms to accommodate a new District program and to provide accessibility. This project is scheduled to complete in 2024.
- Expenditure this year: \$19,583.66
- Percentage of the cost funded by Developer Fees: 100%

##### Loara Relocatable Classrooms

- Costs associated with the planning of the upcoming relocatable classroom project and the demolition of lifecycled relocatable buildings to adequately house new programs. This project completed mid 2023.
- Expenditure this year: \$120,523
- Percentage of the cost funded by Developer Fees: 100%

**E. Identification of an Approximate Date by Which the Construction of Projects of the District will Commence if the District Determines that Sufficient Funds have been Collected to Complete Financing on an Incomplete Improvement (Government Code Section 66006(b)(1)(F)):**

Refer to Section D above, and Table A on the Five-Year Report.

**F. Description of Interfund Transfer or Loan Made from the Fund (Government Code Section 66006(b)(1)(G)):**

None for Fiscal Year 2022-2023.

**G. Amount of Refunds and Allocations (Government Code Section 66006(b)(1)(H), 66001(e)(f)):**

None for Fiscal Year 2022-2023.

**H. Identification of each public improvement identified in a previous report and whether construction began on the approximate date noted in the previous report (Government Code Section 66006(b)(1)(F)(ii)):**

- Oxford Academy Relocatable Classrooms – Phase 1:
  - Start of Construction: May 2023
- Magnolia HS – New Administration/CTE Classroom Building:
  - Start of Construction: July 2022
- Loara HS – Relocatable Classrooms:
  - Start of Construction (Demolition): Spring 2023
- Katella HS – Culinary Arts Classrooms:
  - Start of Construction: September 2023
- Cambridge Virtual Academy Parking Lot:
  - Start of Construction: Spring 2023
  - Developer Fees Not Used
- Anaheim HS Lincoln Property Land Improvements:
  - Anticipated Start of Construction: Fiscal Year 2025-26

**I. If construction did not commence on the approximate date noted in the previous report, provide a reason for the delay and a revised approximate date (Government Code Section 66006(b)(1)(F)(iii)):**

- Anaheim HS Lincoln Property Land Improvements:
  - Start of Construction: Delayed. Additional time is needed to articulate the work with an upcoming capital project and the concurrent execution of the work. Anticipated Start of Construction: Fiscal Year 2025-26.

**J. Provide the number of persons or entities entitled to receive refunds (Government Code Section 66006(b)(1)(H): 5**

Note: In accordance with Government Code Section 66006(b)(2), the District will make the foregoing information available to the public at least fifteen days prior to consideration by the Board of Trustees.



### III. Five-Year Report

In accordance with Government Code Section 66001, the District provides the following information with respect to that portion of the account or sub-accounts remaining unexpended, whether committed or uncommitted for Projects proposed in the next five years:

- A. Identification of the Purpose for Which the Developer Fees will be Expended in the Future:** Refer to Table A Below.
- B. Demonstration of a Reasonable Relationship Between the Developer Fees and the Purposes for Which They are Charged:** Refer to Table A Below.
- C. Identification of all Sources and Amounts of Funding Anticipated to Complete Future Projects Identified in Table A and Approximate Date Funding is Expected to Be Deposited:** Refer to Table A Below.

**TABLE A**

<b>Future Projects</b>	<b>Relationship to the Developer Fee</b>	<b>Funding Sources</b>	<b>Estimated Cost</b>	<b>Date Fee will be Deposited into the Fund</b>
Oxford Academy – Relocatable Classrooms – Phase 1	Classrooms Needed for Growth and Programs	Developer Fees	\$100,000	Available in Fund
Oxford Academy – Relocatable Classrooms – Phase 2	Classrooms Needed for Growth and Programs	Developer Fees	\$1,000,000	Available in Fund
Magnolia HS – Career Technical Education Classrooms	Facility Needed for Growth and Programs	Developer Fees	\$1,000,000 (*)	Available in Fund
Magnolia HS – Art Building/Classrooms	Classrooms Needed to Replace Obsolete Classrooms and to Better Accommodate Programs	Developer Fees	\$1,000,000	Available in Fund
Magnolia HS – Agriscience Community Center (MACC) Outdoor Classroom	Site Improvements needed to Accommodate Programs	Developer Fees	\$1,400,000	Available in Fund
Dale HS – Relocatable Classrooms	Classrooms Needed to Replace to Better Accommodate Programs	Developer Fees	\$700,000	Available in Fund
Western HS – School Consolidation	Facilities and Infrastructure Needed to Accommodate Growth and Programs through School Consolidation	Developer Fees	\$3,231,260.92 (*)	Available in Fund
Anaheim HS – Lincoln Property Land Improvements	Future Site Needed Improvements to Accommodate Programs and Growth	Developer Fees	\$1,300,000	Available in Fund

**Total Needed for Future Projects – Fund 25:**

**\$9,731,260.92**

(\*) The project(s) will be partially funded by Developer Fees as shown in Table A. Funding Sources such as Measure H Bond Funds, School Facilities Program Funding, and other Facilities or Maintenance Funds will be used to fully fund the projects.

# ATTACHMENT 1

## 2022-2023 Developer Fee Summary

COC #	DATE PD	APN / PARCEL #	Tract #	Lot #	ESD	STREET ADDRESS		CITY	Sq Ft	TOTAL DEV FEE	\$ COLLECTED AUHSD	Type	Add/ New	# Units	Det Att.	Description	High Sch	Developer
5865	7/1/2022	2021-00001	B's 1,2,3,14,17,18,19		AE	2317	W BROADWAY	ANAHEIM	58874	2.04	\$120,102.96	R	N	33	A	TOWNHOMES	MA	MELIA HOMES M.ULTRERAS
									420	0.33	\$138.60	C						
5866	7/6/2022	BLD2019-05072			AE	1235	E SYCAMORE	ANAHEIM	660	2.04	\$1,346.40	R	N	1	A	GARAGE CONV. ADU	AN	ARMANDO TORRES
5867	7/6/2022	BLD2022-01112			MA	723	S WASCO RD	ANAHEIM	500	2.04	\$1,020.00	R	A		A	ROOM ADDITION	MA	HOA VO
5868	7/8/2022	BLD2021-05104			AE	1600	W LINCOLN AVE	ANAHEIM	364206	2.04	\$742,980.24	R	N	315	A	NEW APARTMENTS	LO	
									17446	0.33	\$5,757.18	C			A	AMENTIY SPACE	LO	ANAHEIM MULTIFAMILY LLC
5869	7/8/2022	BLD2021-05484			AE	700	N HAMPTON ST	ANAHEIM	570	2.04	\$1,162.80	R	A	1	A	NEW ADU	SA	ERICK SALDIVAR
									113	0.33	\$37.29	C	A		A	LAUNDRY RM	SA	ERICK SALDIVAR
5870	7/8/2022	BLD2022-1875			AE	2602	E VIRGINIA	ANAHEIM	810	2.04	\$1,652.40	R	A		A	ROOM ADDITION	KA	APRIL & FERNANDO OROZCO
5871	7/11/2022	126-443-03			MA	10571	SYCAMORE ST	ANAHEIM	999	2.04	\$2,037.96	R	N	1	D	DET. ADU	MA	SKY NGUYEN
5872	7/12/2022	BLD2020-04273			AE	2202	S VERN ST	ANAHEIM	1050	2.04	\$2,142.00	R	N	1	D	DET. ADU	KA	JUAN ESTRADA
5873	7/13/2022	BLD2020-01801			AE	1950	W RANDOM DR	ANAHEIM	800	2.04	\$1,632.00	E	N	1	D	DET. ADU	LO	HELEN LE
5874	7/15/2022	BLD2021-021731, 2174			AE	2136	S DELLA LAND	ANAHEIM	645	2.04	\$1,315.80	R	A	2	A	ATT. ADU	LO	HUYNH AND DUONG
5875	7/18/2022	7044408			CENT	8583	HEMLOCK WAY	BUENA PARK	628	2.04	\$1,281.12	R	A		A	ROOM ADDITION	SA	ASHUTOSH SHARMA
5876	7/19/2022	BLD2021-04790		B	MA	2863	BALL ROAD	ANAHEIM	620	2.04	\$1,264.80	R	N	1	A	DETACHED ADU	MA	MIKE HOLLAND TN INVESTMENTS
5877	7/21/2022	127-411-04	2081	4	MA	10282	GILBERT	ANAHEIM	788	2.04	\$1,607.52	R	A		A	ROOM ADDITION	MA	LORENZO RUIZ
5878	7/22/2022	BLD2022-01971		B	MA	637	S ROANNE ST	ANAHEIM	741	2.04	\$1,511.64	R	N	1	D	DETACHED ADU	MA	HEATHER VO
5879	7/22/2022	127-223-09	2145	43	MA	9653	ROSEBAY ST	ANAHEIM	170	2.04	\$346.80	R	N		D	REFERENCE 5860	MA	RAY TRABOULSI
5880	7/25/2022	BLD2022-00328		B	AE	1421	S EASY WAY	ANAHEIM	697	2.04	\$1,421.88	R	N	1	D	DETACHED ADU	LO	ARTURO BERMUDEZ
5881	7/29/2022	BLD2021-02196			AE	1940	W ORANGE AVE	ANAHEIM	960	2.04	\$1,958.40	R	N	1	D	DETACHED ADU	LO	ACE VINH
5882	7/29/2022				AE	11202	LIDA LANE	GARDEN GROVE	1194	2.04	\$2,435.76	R	N	1	D	DETACHED ADU	LO	BUU TA THERES TA
5883	8/2/2022	BLD2022-01152		B	MA	295	W ROME AVE	ANAHEIM	800	2.04	\$1,632.00	R	N	1	D	DETACHED ADU	MA	STEPHANIE GANDHA
5884	8/5/2022	B-2 & B-A			CY	9470	MOODY	CYPRESS	30687	0.33	\$10,126.71	R	N	30	A	SENIOR HOUSING	CY	CHRIS BORLAND CITRUS SQUARE
5885	8/8/2022	BLD2021-02903		B	AE	1241	CRESTBROOK PL	ANAHEIM	983	2.04	\$2,005.32	R	N	1	D	DETACHED ADU	KA	MARIA DE JESUS
5886	8/8/2022	126-471-11			MA	10537	SHERRILL ST	STANTON	800	2.04	\$1,632.00	R	A	1	A	ATTACHED ADU	MA	STANISLAV DODAIKIN
5887	8/10/2022	BLD2022-02362			AE	300	W CARL KARCHER	ANAHEIM	796	0.33	\$262.68	C	A		A	RESTROOM	AN	ACCESS CALIF. AHAS Q.
5888	8/11/2022	BLD2021-01576, 02157			AE	1655 1651	W LINCOLN AVE	ANAHEIM	16021	2.04	\$32,682.81	R	N	9	A	CONDOS	SA	LENNAR HOMES - LANI LABRECQUE
5889	8/11/2022	BLD2021-01577, 01881, 02156			AE	1649, 1661 & 1657	W LINCOLN AVE	ANAHEIM	22759	2.04	\$46,428.36	R	N	13	A	CONDOS	SA	LENNAR HOMES - LANI LABRECQUE
5890	8/11/2022	BLD2021-02540			AE	1653 1/2	W LINCOLN AVE	ANAHEIM	738	0.33	\$243.54	C	N		D	RR POOL BLDG.	SA	LENNAR HOMES - LANI LABRECQUE
5891	8/12/2022	135-202-13	RS-6		CENT	7415	MONROE	BUENA PARK	535	2.04	\$1,091.40	R	A		A	ADD 2ND FLOOR	WE	MARISOL BARBOSA
5892	8/12/2022	126-384-22			MA	8671	HARRIET LANE	STANTON	1000	2.04	\$2,040.00	R	N	1	D	DETACHED ADU	MA	NGHIA DUONG
5893	8/17/2022	BLD2021-03054, 03055		B	AE	2235	S ATLANTA ST	ANAHEIM	1561	2.04	\$3,184.44	R	N	1	D	DET. ADU & ADD ON	LO	MINH TANG

## 2022-2023 Developer Fee Summary

COC #	DATE PD	APN / PARCEL #	Tract #	Lot #	ESD	STREET ADDRESS		CITY	Sq Ft	TOTAL DEV FEE	\$ COLLECTED AUHSD	Type	Add/ New	# Units	Det Att.	Description	High Sch	Developer
5894	8/17/2022	BLD2022-00831		C	AE	2738	E WHIDBY LANE	ANAHEIM	960	2.04	\$1,958.40	R	N	1	D	DETACHED ADU	KA	ALBERT LUU
5895	8/19/2022	BLD2022-00884		B	AE	842	S PHILADELPHIA ST	ANAHEIM	1190	2.04	\$2,427.60	R	N	1	D	DETACHED ADU	KA	HASHEM SHOKAIR
5896	8/23/2022	BLD2022-00164		B	AE	1358	HACIENDA ST	ANAHEIM	799	2.04	\$1,629.96	R	N	1	D	DETACHED ADU	LO	KYLA DANG
5897	8/29/2022	BLD2021-01415			MA	2546	W BROADWAY	ANAHEIM	850	2.04	\$1,734.00	R	N	1	D	DETACHED ADU	MA	THAI HOANG
5898	8/29/2022	BLD2022-02769		B	MA	2615	W ROME AVE	ANAHEIM	1000	2.04	\$2,040.00	R	A		A	ROOM ADDITION	MA	JORGE URIARTE
5899	8/30/2022	BLD2018-04276-R01			MA	413	S SHIELDS DR	ANAHEIM	169	2.04	\$344.76	R	N		D	DET. ADU (5683)	MA	ESTEBAN SALDIVAR
5900	8/31/2022	BLD2021-03138		B	AE	511	N LEMON ST	ANAHEIM	739	2.04	\$1,507.56	R	N		A	ATT. GARAGE ADU	AN	RUBEN IHUIT
5901	9/1/2022				CY	9089	WATSON ST	CYPRESS	748	2.04	\$1,525.92	R	A		A	ROOM ADDITION	CY	KENDALL CHEN
5902	9/6/2022				CY	4851, 53 & 55	GRACE AVE	CYPRESS	3457	2.04	\$7,052.28	R	N	3	A	CONDOS	KE	EXCEPTIONAL CONSTRUCTION BARAZI
5903	9/6/2022	BLD2021-03238		B	AE	1206	W CRONE	ANAHEIM	750	2.04	\$1,530.00	R	N	1	D	DETACHED ADU	LO	GIANG VO
5904	9/9/2022	BLD2022-02176			SA	1214	S STADCO DR	ANAHEIM	680	2.04	\$1,387.20	R	A		A	ROOM ADDITION	WE	TARIK IBRAHIM
5905	9/9/2022	BLD2022-01840			AE	270	PALAIS	ANAHEIM	93852	0.33	\$30,971.16	C	N			OFFICE/WAREHOUSE	KA	FELIX METOYER
5906	9/12/2022	BLD2021-01687/01689		B	AE	904	S ECHO PLACE	ANAHEIM	513	2.04	\$1,046.52	R	N	1	A	GARAGE CONV. ADU	LO	THINH HUYNH
5907	9/13/2022				CY	5612	BISHOP ST	CYPRESS	842	2.04	\$1,717.68	R	N	1	D	DETACHED ADU	CY	GUSTAVO LUA
5908	9/13/2022		19114			4961	KATELLA AVE	CYPRESS	21243	2.04	\$43,335.72	R	N	11	A	MULTI FAMILY CONDOS	CY	CHRIS BORLAND CYPRESSTRACK
								CYPRESS	24574	2.04	\$50,130.96			14				
5909	9/13/2022	126-335-04			MA	10202	WASCO ROAD	STANTON	1244	2.04	\$2,537.76	R	A		A	ROOM ADDITION	MA	EVELYN FLORES
5910	9/16/2022	BLD2022-00947		B	MA	2474	W LULLABY LN	ANAHEIM	799	2.04	\$1,629.96	R	N	1	D	DETACHED ADU	MA	VI LUONG
5911	9/20/2022	126-293-08	3268	39	MA	8300	WINSTON ROAD	STANTON	1000	2.04	\$2,040.00	R	N	1	D	DETACHED ADU	MA	KHANH DAO
5912	9/20/2022	BLD2022-02489		D	AE	1618	E ROMNEYA DR	ANAHEIM	770	2.04	\$1,570.80	R	N	1	A	GARAGE CONV. ADU	AN	MOHSEN KHOEL
5913	9/23/2022	BLD2022-00193/00195		B	AE	806	S NUTWOOD ST	ANAHEIM	1312	2.04	\$2,676.48	R	N	1	D	RM ADD ON & DET ADU	LO	IVAN OROZIO
5914	9/26/2022	B-22-656		B	CENT	7556	EL CHACO DR	BUENA PARK	460	2.04	\$938.40	R	N	1	D	GARAGE CONV. ADU	WE	MARCO REALPE GALARRAGE
5915	9/27/2022	BLD2022-01102		C	AE	1507	S NUTWOOD ST	ANAHEIM	950	2.04	\$1,938.00	R	N	1	D	DETACHED ADU	LO	GINA NGUYEN
5916	9/27/2022	BLD2022-01106		B	AE	2002	S NINTH ST	ANAHEIM	792	2.04	\$1,615.68	R	N	1	A	GARAGE CONV. ADU	LO	LOC LUU
5917	9/28/2022				MA	10571	FERN AVE	STANTON	510	2.04	\$1,040.40	R	N	1	A	ATTACHED ADU	MA	KHOA PHAM
5918	9/29/2022	BLD2022-03142			AE	1549, 55, 61	S DISNEYLAND DR	ANAHEIM	11443	0.33	\$3,776.19	C			A	DOWNTOWN DISNEY DEVELOPMENT	LO	ROGER LEE
5919	9/30/2022	BLD2021-02532			AE	1600	W BROADWAY	ANAHEIM	963	2.04	\$1,964.52	R	N	1	D	DETACHED ADU	LO	NEERAJ MITTAI
5920	9/30/2022	BLD2022-03122			AE	209	N SHAKESPEARE	ANAHEIM	576	2.04	\$1,175.04	R	N	1	A	GARAGE CONV. ADU	KA	CHAU NGUYEN
5921	10/3/2022				CY	5444	CRESCENT AVE	CYPRESS	837	2.04	\$1,707.48	R	A	1	A	ATTACHED ADU	KE	ARTURO HERRERA
5922	10/3/2022	BLD2022-02275		B	MA	225	S MALL WAY	ANAHEIM	690	2.04	\$1,407.60	R	N	1	A	ATTACHED ADU	MA	THAI HOANG
5923	10/4/2022	BLD2021-05269, 05270		B&C	AE	118	W CLIFFWOOD AVE	ANAHEIM	1206	2.04	\$2,460.24	R	N	2	D	DET & G.CONV.ADU	KA	RONNIE ALAS
5924	10/5/2022	BLD2022-02213			AE	1401	W DOGOOD AVE	ANAHEIM	2156	2.04	\$4,398.24	R	A		A	ROOM ADDITION	AN	EDITH A REYNOSO SILVA
5925	10/6/2022	127-384-17	2274	13	MA	10241	ANTIGUA ST	ANAHEIM	800	2.04	\$1,632.00	R	N	1	D	DETACHED ADU	MA	DANNY DAO
5926	10/6/2022	BLD2022-00804			MA	412	S BRODER	ANAHEIM	516	2.04	\$1,052.64	R	A		A	ROOM ADDITION	MA	ADOLFO FRANCO
5927	10/7/2022	BLD2021-00620		B	AE	616	S KIAMA ST	ANAHEIM	639	2.04	\$1,303.56	R	N	1	A	GARAGE CONV. ADU	LO	KARINA BERNAL

## 2022-2023 Developer Fee Summary

COC #	DATE PD	APN / PARCEL #	Tract #	Lot #	ESD	STREET ADDRESS		CITY	Sq Ft	TOTAL DEV FEE	\$ COLLECTED AUHSD	Type	Add/ New	# Units	Det Att.	Description	High Sch	Developer
5928	10/10/2022	127-371-06	2473	1	MA	9921	BIENVILLE AVE	ANAHEIM	798	2.04	\$1,627.92	R	N	1	D	DETACHED ADU	MA	NHI T VO
5929	10/10/2022	BLD2022-02562		B	AE	1323	W LASTER AVE	ANAHEIM	748	2.04	\$1,525.92	R	N	1	D	DETACHED ADU	LO	JORGE MARQUEZ
5930	10/10/2022	BLD2022-00697		B	SA	3439	W THORTON AVE	ANAHEIM	894	2.04	\$1,823.76	R	N	1	D	DETACHED ADU	WE	DUY NGUYEN
5931	10/10/2022	6939203	RS-6		CENT	8172	SAN HELICE CIR	BUENA PARK	689	2.04	\$1,405.56	R	A		A	ROOM ADDITION	KE	JOE CANTILIN
5932	10/11/2022				CENT	4981	BORREGO DR	LA PALMA	757	2.04	\$1,544.28	R	N	1	A	ATTACHED ADU	KE	SAGAR MADAN
5933	10/13/2022	BLD2022-03796		B	AE	1203	N EVERGREEN	ANAHEIM	523	2.04	\$1,066.92	R	N	1	A	GARAGE CONV. ADU	AN	JOSE LUIS MOREIRA
5934	10/17/2022	BLD2022-02071		B	AE	739	S DOVER ST	ANAHEIM	567	2.04	\$1,156.68	R	N	1	A	GARAGE CONV. ADU	KA	HUGO COBIAN
5935	10/17/2022	070-342-12	RS-6		CENT	8380	PETUNIA WAY	BUENA PARK	547	2.04	\$1,115.88	R	A		A	ROOM ADDITION	SA	SINGH GUNDEED & GINNI
5936	10/19/2022	134-232-03			SA	9665	MOUNT BARNARD DR	BUENA PARK	599	2.04	\$1,221.96	R	N	1	D	DETACHED ADU	WE	THOMAS NGUYEN
5937	10/24/2022	BLD2020-01894		D	AE	612	N PHILADELPHIA ST	ANAHEIM	711	2.04	\$1,450.44	R	N	1	D	DETACHED ADU	AN	DAVID RAMIREZ, M. GARCIA
5938	10/24/2022	BLD2020-02251			AE	124	S MELROSE ST	ANAHEIM	518	2.04	\$1,056.72	R	N	1	A	GARAGE CONV. ADU	AN	YMINH NGUYEN
5939	10/24/2022	BLD2021-01209, 01211, 01212		B & C	AE	1670	W CERRITOS AVE	ANAHEIM	1904	2.04	\$3,884.16	R	N	2	A	CONVERSION & ADU	LO	JOSIE DANG
5940	10/27/2022	BLD2021-02909		B	SA	1312	BRADY AVE	ANAHEIM	338	2.04	\$689.52	R	N	1	D	DET. GARAGE CONV.	WE	BRADLEY FOWERS (COC 5855)
5941	10/27/2022	B-7 & 8			CY	9470	MOODY	CYPRESS	19818	0.33	\$6,539.94	R	N	12	A	SENIOR HOUSING	CY	CHRIS BORLAND MELIA HOMES
5942	10/26/2022	BLD2022-03438, 03439		B & C	MA	1765	S BISCAYNE CT	ANAHEIM	1199	2.04	\$2,445.96	R	N	2	D	NEW ADU & CONV.	MA	DO DOAN
5943	10/27/2022	BLD2022-03589			AE	1313	S HARBOR BLVD	ANAHEIM	966	0.33	\$318.78	C	A			MAUNTENANCE BAY	LO	DAVID ESTRADA (DISNEY)
5944	11/1/2022	B-22-961		B	CENT	6636	SAN HAROLDO WAY	BUENA PARK	850	2.04	\$1,734.00	R	N	1	A	2ND STORY ADU	KE	SYED HUSSAIN
5945	11/1/2022	069-692-16	RS-6		CENT	6544	SAN ALANO CIR	BUENA PARK	800	2.04	\$1,632.00	R	A		A	ROOM ADDITION	WE	SEANA RIGGINS
5946	11/10/2022				SA	10718	THOMAS CIRCLE	CYPRESS	1484	2.04	\$3,027.36	R	A		A	ROOM ADDITION	CY	GREGORY YOUNG
5947	11/9/2022	262-482-03		B	CY	5804	LOS INDROS CIR	BUENA PARK	765.5	2.04	\$1,561.62	R	N	1	D	GARAGE CONV. ADU	KE	LUZ ELENA SALCIDO REYNA
			FEE INCREASE EFFECTIVE 11-14-22 \$2.395 & .39								\$0.00							
5948	11/15/2022	127-591-25	2111	19	MA	9731	CRESTWOOD LANE	ANAHEIM	52		\$0.00	R	A		A	BATHROOM	MA	CHRIS PHAM U/500 SQ'
5949	11/16/2022	BLD2020-04239		B-36	AE	1201-1223	W BUSHELL ST	ANAHEIM	8106	2.395	\$19,413.87	R	N	6	A	CONDOS	KA	TOLL BROTHERS
	11/16/2022	BLD2020-04178		B-38	AE	1106-1111	W BUSHELL ST	ANAHEIM	6032	2.395	\$14,446.64	R	N	3	A	CONDOS	KA	TOLL BROTHERS
	11/16/2022	BLD2020-04178		B-37	AE	1102-1126	W BUSHELL ST	ANAHEIM	13618	2.395	\$32,615.11	R	N	7	A	CONDOS	KA	TOLL BROTHERS
5950	11/17/2022	BLD2022-01341,01342		B	AE	2655	W SERENO PLACE	ANAHEIM	789	2.395	\$1,889.66	R	N	1	A	RM ADD&ADU CONV.	MA	KEVIN LE
5951	11/17/2022				CY	5562	VONNIE LANE	CYPRESS	1143	2.395	\$2,737.49	R	N	1	D	DET. ADU	KE	EMILTON DUDA (1443 CORRECT SQ')
5951	CORRECTION OF SQ'								300	2.395	\$718.50							
5952	11/17/2022	BLD2021-05487		B	AE	1808	W CHALET AVE	ANAHEIM	1200	2.395	\$2,874.00	R	N	1	D	DET. ADU	LO	JULIA TRAN
5953	11/21/2022	BLD2021-03596			AE	200	N VINE ST	ANAHEIM	994	2.395	\$2,380.63	R	A		A	ROOM ADDITION	AN	IRENE SOSA
5954	11/22/2022	127-363-19	2271	20	MA	10152	PERDIDO ST	ANAHEIM	750	2.395	\$1,796.25	R	N	1	D	DET. ADU	MA	DAN CUU NGUYEN
5955	11/22/2022	127-231-14	2418	9	MA	9831	CLEARBROOK LN	ANAHEIM	906	2.395	\$2,169.87	R	A		A	2ND STORY ???	MA	BRIJESH SHELAT
5956	11/22/2022	BLD2022-05457, 05442, 05514			AE	1030, 1034, 1036	N ANAHEIM	ANAHEIM	17712	2.395	\$42,420.24	R	N	10	A	NEW CONDOMINIUM	AN	LENNAR HOMES - DEREK K

## 2022-2023 Developer Fee Summary

COC #	DATE PD	APN / PARCEL #	Tract #	Lot #	ESD	STREET ADDRESS		CITY	Sq Ft	TOTAL DEV FEE	\$ COLLECTED AUHSD	Type	Add/ New	# Units	Det Att.	Description	High Sch	Developer
5957	11/23/2022	136-091-16			CENT	7194	EL VERANO DR	BUENA PARK	767	2.395	\$1,836.97	R	A		A	ROOM ADDITION	WE	IRAIS VERDUZCO
5958	11/28/2022	B6D2021-03058			AE	1565	W SUMAC LANE	ANAHEIM	886	2.395	\$2,121.97	R	N	1	A	ATTACHED ADU	LO	VICTOR BARRANCO
5959	11/29/2022	BLD2020-01760,61, 62 & BLD 2022-04885			AE	310-316	N CITRON	ANAHEIM	1499	2.395	\$3,590.11	R	N	2	A	ATTACHED ADU	AN	DARRIN SCHECHINGER
									185	0.39	\$72.15	C	N			NEW LAUNDRY RM		
5960	11/30/2022	B-22-616		B	CENT	8176	DALE ST	ANAHEIM	778	2.395	\$1,863.31	R	N	1	D	DETACHED ADU	MA	PHI TRAN PHI NGOC
5961	12/5/2022	BLD2022-03689		B	AE	1615	E MORAVA PL	ANAHEIM	800	2.395	\$1,916.00	R	N	1	D	DETACHED ADU	KA	MARTINO QUOC KY PHAM
5962	12/5/2022	PKG22-0873			MA	10401	HEDLUND DR	ANAHEIM	722	2.395	\$1,729.19	R	N	1	A	ATTACHED ADU	MA	BEATRICE SARU
5963	12/6/2022	BLD2022-02663			AE	1612	W PALAIS RD	ANAHEIM	609	2.395	\$1,458.56	R	A		A	ROOM ADDITION	LO	SIWOO JUNG
5964	12/9/2022	BLD2021-04493		B	AE	1536	W LASTER AVE	ANAHEIM	1225	2.395	\$2,933.88	R	N	1	D	DETACHED ADU	LO	KHOA TON THAT
5965	12/9/2022	BLD2022-01645			MA	2817	W ROME AVE	ANAHEIM	2455	2.395	\$5,879.73	R	N	1	A	RM ADD ON & ADU	MA	JOHN PETER TRAN
5966	12/12/2022	BLD2022-04218		102	AE	1580	S DISNEYLAND DR	ANAHEIM	700	0.39	\$273.00	C	N		A	ROOM ADDITION	LO	AUDRIUS CHMELIOVAS
5967	12/15/2022	BLD2022-03387			AE	2015	W CRONE AVE	ANAHEIM	1401	2.395	\$3,355.40	R	A		A	2ND FLOOR	LO	EDUARDO ARANA
5968	12/15/2022	BLD2022-04254			MA	212	N DALE AVE	ANAHEIM	816	2.395	\$1,954.32	R	N	1	D	DETACHED ADU	MA	DICK HONG
5969	12/15/2022	BLD2021-05564			KA	1316	S PALM ST	ANAHEIM	2840	2.395	\$6,801.80	R	A		A	ROOM ADDITION	KA	HAI P TONG
5970	12/15/2023	BLD2022-01112			SA	3222	WEST TERANIMAR DR	ANAHEIM	688	2.395	\$1,647.76	R	A		A	ROOM ADDITION	WE	JOY PATTON
5971	12/21/2022	127-352-38	2379	19	MA	9721	GUINIDA LANE	ANAHEIM	1181	2.395	\$2,828.50	R	A	1	A	RM ADD ON & ADU	MA	HANH NANCY NGUYEN
5972	12/22/2022	BLD2021-04143		B	AE	535	S ZEYN ST	ANAHEIM	736	2.395	\$1,762.72	R	N	1	D	DETACHED ADU	KA	SADARA ONGALIBANG
5973	1/5/2023	BLD2022-04361,63		B & C	AE	627	S GILMAR ST	ANAHEIM	1008	2.395	\$2,414.16	R	N	2	A	GARAGE CONV. ADU+	LO	DANIEL RAGAZZO
5974	1/6/2023	BLD2022-04759		B	AE	1651	W BUENA VISTA AVE	ANAHEIM	1150	2.395	\$2,754.25	R	N	1	D	DETACHED ADU	LO	VUOY SEAN CHAO
5975	1/17/2023	BLD2020-03807		B	AE	1247	E FLOWER AVE	ANAHEIM	748	2.395	\$1,791.46	R	N	1	D	DETACHED ADU	AN	HUYNH LE, IAN
5976	1/18/2023	B-21-1435		B	CY	6411	BELLE AVE	BUENA PARK	430	2.395	\$1,029.85	R	N	1	A	GARAGE CONV. ADU	CY	DANNY WONG
5977	1/18/2023	B-22-1509		B	CENT	6340	SAN FRANCISCO	BUENA PARK	460	2.395	\$1,101.70	R	N	1	D	GARAGE CONV. ADU	KE	MARICEL CARTWRIGHT
5978	1/20/2023	BLD2022-05655		B	AE	1615	CHANTICLEER RD	ANAHEIM	998	2.395	\$2,390.21	R	N	1	D	DETACHED ADU	LO	HA NGUYEN
5979	1/20/2023	BLD2021-04793		B	MA	629	S NEWCASTLE DR	ANAHEIM	835	2.395	\$1,999.83	R	N	1	A	2ND FLOOR ADU	MA	ANAKAREN MURO
5980	1/20/2023	B-22-1484		B	CENT	7389	EL VERANO DR	BUENA PARK	749	2.395	\$1,793.86	R	N	1	A	ATTACHED ADU	WE	LORENA RENTERIA
5981	1/26/2023	BLD2022-03772		B	CENT	3150	W COOLIDGE AVE	ANAHEIM	556	2.395	\$1,331.62	R	N	1	D	DETACHED ADU	WE	DEBBIE HERNANDEZ
5982	1/27/2023	B-22-1556		B	CENT	6724	BERRY AVE	BUENA PARK	856	2.395	\$2,050.12	R	N	1	D	DETACHED ADU	KE	ALI DLFATI
5983	1/30/2023	BLD2021-03690			AE	1640	S CLAUDINA WAY	ANAHEIM	334	0.39	\$130.26	C	A			MEZZANINE	KA	D.SEE GABRIEL SILVIA
5984	1/31/2023	127-223-15	2145	22	MA	9692	PARADE ST	ANAHEIM	464.8	0	\$0.00	R	A		A	ROOM ADDITION	MA	LORENA LECHUGA
5985	1/31/2023	BLD2020-01737			AE	2157	W LA PALMA AVE	ANAHEIM	22679	2.395	\$54,316.21	R	N	47	A	ASSISTED LIVING FACILITY	SA	BONITA LLC TITAN CONSTRUCT.
					AE	2157	W LA PALMA AVE	ANAHEIM	3860	0.39	\$1,505.40	C	N		A	COMMON AREAS	SA	BONITA LLC TITAN CONSTRUCT.
5986	2/1/2023	BLD2022-03628			AE	2173	W NIOBE AVE.	ANAHEIM	1200	2.395	\$2,874.00	R	N	1	D	DETACHED ADU	LO	BENITO LOPEZ JUAN RUIZ
5987	2/3/2023	BLD2022-03493		B	AE	2304	E VIRGINIA AVE	ANAHEIM	999	2.395	\$2,392.61	R	N	1	D	DETACHED ADU	KA	KANG NGUYEN MINH TRAN
5988	2/6/2023	12507107			CENT	7501	LA PALMA	BUENA PARK	14625	0.39	\$5,703.75	C	N			NEW HAY STORAGE	WE	KNOTTS BERRY FARM R. TURNER
5989	2/6/2023	BLD2022-04292			AE	1600	S DISNEYLAND DR	ANAHEIM	300	0.39	\$117.00	C	A			EQUIPMENT MEZZ.	LO	DAVID ESTRADA (DISNEY)

2022-2023 Developer Fee Summary																		
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5990	2/8/2023	BLD2022-05443,05444, 05515, 05506			AE	1040, 1042, 4046, 4048, 1028	N. ANAHEIM	ANAHEIM	31735	2.395	\$76,005.33	R	N	10	D	5 EA/ DUPLEX	AN	LENNAR HOMES
5991	2/8/2023	BLD2022-01492			AE	175	W LA PALMA AVE	ANAHEIM	12739	2.395	\$30,509.91	R	N	6	A	6 PLEX	AN	LENNAR HOMES
5992	2/8/2023	BLD2022-03932			AE	1206	E OAK STREET	ANAHEIM	968	2.395	\$2,318.36	R	A		A	ROOM ADDITION	AN	AMADOR CEZAREZ
5993	2/9/2023	126-281-17	591	15	MA	8231	STARR STREET	STANTON	999	2.395	\$2,392.61	R	N	1	D	DETACHED ADU	MA	CINDY LY
5994	2/14/2023	070-581-30		B	CENT	8469	MERCURY DR.	BUENA PARK	999	2.395	\$2,392.61	R	N	1	D	DETACHED ADU	MA	CINDY LY
5995	2/16/2023	BLD2022-04183			MA	2672	W STONBROOK DR	ANAHEIM	554	2.395	\$1,326.83	R	A		A	2ND FLOOR ADDITION	MA	ESQUIVIAS CONSEPCION
5996	2/21/2023	BLD2022-00821.00822		B&C	AE	621	S ADRIA STREET	ANAHEIM	1088	2.395	\$2,605.76	R	N	2	D	DETACHED ADUs	LO	HUNG TRAN HUNG TRAN
5997	2/21/2023	BLD2022-05931		928	AE	1313	S HARBOR BLVD	ANAHEIM	300	0.39	\$117.00	C	N		D	BLDG	LO	DAVID ESTRADA (DISNEY)
5998	2/23/2023	BLD2022-03437		B	CENT	3161	W TYLER AVE	ANAHEIM	796	2.395	\$1,906.42	R	N	1	D	DETACHED ADU	WE	OSCAR MARTINEZ
5999	2/24/2023	13429310			CY	10111	BERNICE CIRCLE	BUENA PARK	1028	2.395	\$2,462.06	R	A		A	2ND FLOOR ADDITION	CY	DENNIS GODWIN
6000	2/27/2023	BLD2022-05169		B	MA	1760	W ORANGE AVE	ANAHEIM	798	2.395	\$1,911.21	R	A	1	A	GARAGE CONV. ADU	LO	STELIO ROBERT BRUCE
6001	3/1/2023	136-151-22		B	CENT	7556	EL PRADO WAY	BUENA PARK	749	2.395	\$1,793.86	R	N	1	D	DETACHED ADU	WE	AARON YANG
6002	3/1/2023	BLD2022-05306		B	MA	705	S MAC DUFF STREET	ANAHEIM	837	2.395	\$2,004.62	R	N	1	D	DETACHED ADU	MA	RAMIRO ESQUIVIAS PEREZ
6003	3/1/2023	079-355-03	123	6	SA	10941	CEDAR ST	STANTON	799	2.395	\$1,913.61	R	N	1	D	DETACHED ADU	WE	TOMMY DU HUNG DO
6004	3/2/2023	BLD2022-04893, 04894		B & C	AE	712	N PAULINE	ANAHEIM	1309	2.395	\$3,135.06	R	N	1	D	GARAGE CONV.ADU	AN	RITA MEDINA
6005	3/2/2023	BLD2022-04313			MA	712	S YANA DR	ANAHEIM	797	2.395	\$1,908.82	R	N	1	D	DETACHED ADU	MA	KENNY TRUESDALLE
6006	3/3/2023	BLD2021-01294		B	AE	2412	W RAINBOW AVE	ANAHEIM	1200	2.395	\$2,874.00	R	N	1	D	DETACHED ADU	SA	HUY TRAN BANG NGUYEN
6007	3/3/2023	BLD2022-05546		B	AE	203	S BEACHWOOD	ANAHEIM	800	2.395	\$1,916.00	R	N	1	D	DETACHED ADU	AN	MAXIMILIAN ALONZO
6008	3/6/2023	BLD2020-04848		B	AE	501	N VINE ST	ANAHEIM	570	2.395	\$1,365.15	R	N	1	D	DETACHED CONV GARAGE	AN	LIZETTE PEREZ
6009	3/7/2023	BLD2023-00851		1 THRU 7	AE	1032	N ANAHEIM BLVD	ANAHEIM	24354	2.395	\$58,327.83	R	N	14	AN	14-PLEX	AN	LENNAR HOMES LANI
				1 THRU 7	AE	1038	N ANAHEIM BLVD	ANAHEIM										
6010	3/7/2023	6933326	RS-6		CENT	6199	SAN RAMON WAY	BUENA PARK	551	2.395	\$1,319.65	R	A		A	GARAGE CONV.	KE	ANDREW FLEMING
6011	3/9/2023	BLD2022-05184		B	AE	1743	S GARDEN DR	ANAHEIM	799	2.395	\$1,913.61	R	A	1	A	GARAGE CONV ADU	LO	QUOC HO
6012	3/10/2023	BLD2022-04409		B	AE	215	E WILHELMINA ST	ANAHEIM	550	2.395	\$1,317.25	R	N	1	D	DET ADU	AN	ERICA PEREZ L. GOMEZ
6013	3/10/2023	BLD2022-01555		B	SA	3434	W BRADY AVE	ANAHEIM	748	2.395	\$1,791.46	R	N	N	A	ATTACHED ADU	WE	QUANG TRUONG
6014	3/13/2023	127-412-28	2081	60	MA	10291	RHIEMS RD	ANAHEIM	800	2.395	\$1,916.00	R	N	1	D	DETACHED ADU	MA	JOHNSON HOANG
6015	3/14/2023	BLD2022-05445	1&2	19	AE	1052	N ANAHEIM BLVD	ANAHEIM	4179	2.395	\$10,008.71	R	N	2	A	DUPLEX	AN	LENNAR HOMES LANI
		BLD2022-05446	1&2	20	AE	1058	N ANAHEIM BLVD	ANAHEIM	4179	2.395	\$10,008.71	R	N	2	A	DUPLEX	AN	LENNAR HOMES LANI
		BLD2022-05509	1&2	21	AE	1054	N ANAHEIM BLVD	ANAHEIM	4663	2.395	\$11,167.89	R	N	2	A	DUPLEX	AN	LENNAR HOMES LANI
		BLD2022-05510	1&2	22	AE	1060	N ANAHEIM BLVD	ANAHEIM	4663	2.395	\$11,167.89	R	N	2	A	DUPLEX	AN	LENNAR HOMES LANI
6016	3/21/2023	BLD2022-05963, 05964		1024 & 1027	AE	2120	S STATE COLLEGE	ANAHEIM	1387	2.395	\$3,321.87	R	N	2	KA	CONV. OFFICE TO ADUs	KA	CAMI OKELLY IRVINE COMPANY
6017	3/23/2023	BLD2022-03863		B	MA	2235	W MIDWOOD LN	ANAHEIM	845	2.395	\$2,023.78	R	N	1	A	ATTACHED ADU	MA	BILLY TRAN

## 2022-2023 Developer Fee Summary

COC #	DATE PD	APN / PARCEL #	Tract #	Lot #	ESD	STREET ADDRESS		CITY	Sq Ft	TOTAL DEV FEE	\$ COLLECTED AUHSD	Type	Add/ New	# Units	Det Att.	Description	High Sch	Developer
6018	3/24/2023	BLD2022-03637		B	AE	1653	W CHATEAU PL	ANAHEIM	1200	2.395	\$2,874.00	R	N	1	D	DETACHED ADU	LO	THINH NGUYEN
6019	3/27/2023	BLD2022-04602		B	AE	1225	W LASTER AVE	ANAHEIM	800	2.395	\$1,916.00	R	N	1	D	DETACHED ADU	KA	THAI TRACY
6020	3/27/2023	BLD2022-00132, 0133, 0134		B&C	AE	2152	S VERN ST	ANAHEIM	1194	2.395	\$2,859.63	R	N	1	A	ATTACHED ADU	KA	VEA CONSTRUCTION T. NGUYEN
6021	3/30/2023	BLD2022-06017, 06018			AE	598	S SONYA ST	ANAHEIM	1547	2.395	\$3,705.07	R	A/N	1	D	DET ADU & RM ADD	LO	ANAS ALRAWU
6022	4/3/2023	BLD2022-01549		B	AE	715	S WALNUT ST	ANAHEIM	905	2.395	\$2,167.48	R	N	1	D	DETACHED ADU	LO	PAUL CHANTHAPHADSOUK
		BLD2023-01324	1 -	9	AE	1044	N ANAHEIM BLVD	ANAHEIM	31258	2.395	\$74,862.91	R	N	18	A	18-PLEX	AN	LENNAR HOMES LANI
6023	4/5/2023		1 -	9	AE	1050	N ANAHEIM BLVD	ANAHEIM	17879	2.395	\$42,820.21	R	N	11	A	11-PLEX	AN	LENNAR HOMES LANI
6024	4/5/2023	BLD2022-05517		1&2	AE	1070	N ANAHEIM BLVD	ANAHEIM	4231	2.395	\$10,133.26	R	N	2	A	DUPLEX	AN	LENNAR HOMES LANI
		BLD2022-05447		1&2	AE	1066	N ANAHEIM BLVD	ANAHEIM	4179	2.395	\$10,008.71	R	N	2	A	DUPLEX	AN	LENNAR HOMES LANI
		BLD2022-05448		1&2	AE	1072	N ANAHEIM BLVD	ANAHEIM	4179	2.395	\$10,008.71	R	N	2	A	DUPLEX	AN	LENNAR HOMES LANI
		BLD2022-05516		1&2	AE	1064	N ANAHEIM BLVD	ANAHEIM	4231	2.395	\$10,133.25	R	N	2	A	DUPLEX	AN	LENNAR HOMES LANI
6025	4/6/2023	BLD2022-05340		B	AE	1207	E FLOWER ST	ANAHEIM	749	2.395	\$1,793.86	R	N	1	D	GARAGE CONV. ADU	AN	RICARDO BEAS
6026	4/7/2023		19145		SA	7455	KATELLA AVE	STANTON	22480	2.395	\$53,839.60	R	N	13	D	NEW CUSTOM HOMES	WE	KB HOMES FRANK CHEN
6027	4/10/2023		19114	94 - 107	CY	10703- 10729	CHAMPIONS LANE	CYPRESS	24574	2.395	\$58,854.73	R	N	14	A	CONDOS	CY	MELIA HOMES CHRIS BORLAND
6028	4/10/2023	BLD2022-03327			AE	2135	S VERN ST	ANAHEIM	648	2.395	\$1,551.96	R	A	1	A	ATTACHED ADU	KA	JASON TANG
6029	4/10/2023	BLD2022-02530, 02533		B	AE	912	N HELEN ST	ANAHEIM	1162	2.395	\$2,782.99	R	A/N	1	D	GARG.CONV & ADD	AN	LINDA & ANDRE JONES
6030	4/10/2023	BLD2022-05294		B	AE	1862	S MARGIE LAND	ANAHEIM	652	2.395	\$1,561.54	R	A/N	1	A	GARG.CONV & ADD	LO	ROCIA SILVA
6031	4/14/2023	127-386-37	2274	24	MA	9902	W PALAIS RD	ANAHEIM	350	2.395	\$838.25	R	N	1	A	GARG. CONVADU	MA	CESAR MORALES
6032	4/17/2023	BLD2022-05845, 05846			AE	1227	S CLAUDINA ST	ANAHEIM	640	0.39	\$249.60	C				RESROOM STORAGE BL	KA	ATN ANAHEIM TRANS NETWORK
6033	4/18/2023	BLD2022-01865		B	MA	1218	S GAYMOUNT ST	ANAHEIM	749	2.395	\$1,793.86	R	N	1	D	DETACHED ADU	MA	JOLENE AVILA
6034	4/18/2023	BLD2022-01975		B	SA	1303	S CPIRTROGJT ST	ANAHEIM	790	2.395	\$1,892.05	R	N	1	D	DETACHED ADU	WE	AMMAR MAAYTAH
6035	4/19/2023	BLD2022-01798			AE	113	W LA PALMA AVE	ANAHEIM	442	0.39	\$172.38	C				POOL RR & STORAGE	AN	LENNAR HOMES LANI
6036	4/21/2023	BLD2022-04868			CENT	3154	W MONROE AVE	ANAHEIM	546	2.395	\$1,307.67	R	A	1	A	ATTACHED ADU	WE	JOESE DAVILA
5954							PERDIDO ST		-750	2.395	-\$1,796.25							
6037	4/21/2023	127-493-03	1567	36	MA	9440	PACIFIC AVE	ANAHEIM	429	2.395	\$1,027.46	R	N	1	A	ATTACHED ADU	MA	BRIAN INN
6038	4/24/2023	BLD2022-05870			AE	1313	S HABOR BLVD	ANAHEIM	492	0.39	\$191.88	C	A			ATTRACTION	LO	DISNEY
6039	4/26/2023	BLD2022-03235			AE	822	S PRISCILLA ST	ANAHEIM	799	2.395	\$1,913.61	A	N	1	D	DETACHED ADU	KA	LYNA NGUYEN
6040	4/27/2023	127-573-34	534 25	D & E	MA	10812	N HARCOURT	ANAHEIM	1596	2.395	\$3,822.42	R	N	2	D	DETACHED ADUS	MA	NHIEU LA
6041	4/27/2023	2021-00001	B-4	16-20	MA	2317	W BROADWAY	ANAHEIM	9094	2.395	\$21,780.13	R	N	5	A	TOWNHOMES	MA	MELIA HOMES MONICA ULTRERAS
		2021-00001	B-10	48-53	MA	2317	W BROADWAY	ANAHEIM	10654	2.395	\$25,516.33	R	N	6	A	TOWNHOMES	MA	MELIA HOMES MONICA ULTRERAS
		2021-00001	B-13	65-70	MA	2317	W BROADWAY	ANAHEIM	10654	2.395	\$25,516.33	R	N	6	A	TOWNHOMES	MA	MELIA HOMES MONICA ULTRERAS
		BLD2021-01539			AE	1689	W LINCOLN AVE	ANAHEIM	4939	2.395	\$11,828.91	R	N	3	A	3 STORY CONDO	SA	LENNAR HOMES LANI
6042	4/27/2023	BLD2021-01555			AE	1692	W LINCOLN AVE	ANAHEIM	4939	2.395	\$11,828.91	R	N	3	A	3 STORY CONDO	SA	LENNAR HOMES LANI



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6042	5/1/2023	BLD2021-01885			AE	1693	W LINCOLN AVE	ANAHEIM	6738	2.395	\$16,137.51	R	N	4	A	3 STORY CONDO	SA	LENNAR HOMES LANI
		BLD2021-02185			AE	1663	W LINCOLN AVE	ANAHEIM	8537	2.395	\$20,446.12	R	N	5	A	3 STORY CONDO	SA	LENNAR HOMES LANI
6043	5/1/2023	BLDGS 3 & 4	19114	11 - 22	CY		CHAMPIONS LANE	CYPRESS	23104	2.395	\$55,334.08	R	N	12	A	6-PLEX	CY	MELIA HOME CHRIS BORLAND
6044	5/2/2023	BLD2022-05505, 2023-01325		1-8	AE	121	W LA PALMA AVE	ANAHEIM	12754	2.395	\$30,545.83	R	N	8	A	8-PLEX	AN	LENNAR HOMES LANI
				1-9	AE	1056						R	N	9	A	9-PLEX	AN	LENNAR HOMES LANI
				1-9	AE	1062	N ANAHEIM BLVD	ANAHEIM	31258	2.395	\$74,862.91	R	N	9	A	9-PLEX	AN	LENNAR HOMES LANI
6045	5/3/2023		B-5 & 6		CY	7000	CITRON LANE	ANAHEIM	19818	0.39	\$7,729.02	R	N	12	A	SENIOR HOUSING	CY	MELIA HOMES CHRIS BORLAND
6046	5/4/2023	BLD2022-03931			AE	927	N VENTURE ST	ANAHEIM	500	2.395	\$1,197.50	R	A		A	ROOM ADDITION	SA	JESUE BERRELLEZA SOTO
6047	5/8/2023	BLD2023-0353		B	AE	2101	S ANCHOR	ANAHEIM	615	2.395	\$1,472.93	R	A	1	A	ATTACHED ADU	KA	JONATHAN LY
6048	5/9/2023	BLD2022-05435		B	SA	3362	W THORNTON AVE	ANAHEIM	1198	2.395	\$2,869.21	R	N	1	D	DETACHED ADU	WE	HEATHER VO
6049	5/9/2023	BLD2023-00758, 00759		B	AE	1786	CARNELIAN ST	ANAHEIM	721	2.395	\$1,726.80	R	N		D	ROOM ADDITION	LO	KY XUAN NGUYEN
6050	5/10/2023	BLD2021-04915		B	AE	1872	S EILEEN DR	ANAHEIM	518	2.395	\$1,240.61	R	N	1	D	GARAGE CONV. ADU	LO	KATHY NGUYEN
6051	5/12/2023	26215315			CENT	5896	LOS ARCOS WAY	BUENA PARK	864	2.395	\$2,069.28	R	A		A	2ND STORY	KE	FELIX TORRES
6052	5/12/2023				CY	5233	KATELLA AVE	CYPRESS	88755	0.39	\$34,614.45	C	N		A	HOMEWOOD SUITES	CY	JUSTIN STOELTING SHEA PROPERTIES
6053	5/15/2023	BLD2022-00842		B	AE	619	S OHIO ST	ANAHEIM	749	2.395	\$1,793.86	R	N	1	D	DETACHED ADU	KA	HIEN TANG, DANNY
6054	5/16/2023	BLD2023-01326		1-9	AE	1068	N ANAHEIM BLVD	ANAHEIM	31258	2.395	\$74,862.91	R	N	18	A	18-PLEX	AN	LENNAR HOMES LANI
				1-9	AE	1074	N ANAHEIM BLVD	ANAHEIM			\$0.00							
6055	5/17/2023	BLDGS 1, 2 & 14	19117	1-10, 75-79	CY	5000	BELMONT LANE	CYPRESS	29073	2.395	\$69,629.84	R	N	15	A	2 STORY	CY	MELIA HOMES CHRIS BORLAND
6056	5/17/2023	BLD2022-04843		B	CENT	3142	W TYLER ST	ANAHEIM	996	2.395	\$2,385.42	R	N	1	D	DETACHED ADU	WE	RICKY VU HUONG LO
6057	5/17/2023	P# B-22-1638		B	CENT	9195	VIA VISTA DR	BUENA PARK	504	2.395	\$1,207.08	R	N	1	A	ATTACHED ADU	WE	CHRISTOPHER SERPAS
6058	5/18/2023	079-341-11		B	SA	10784	ROSE ST	STANTON	480	2.395	\$1,149.60	R	N	1	D	DETACHED ADU	WE	ALBERT OCOA
6059	5/22/2023	BLD2022-04695, 04696		B&C	AE	1226	W CRONE AVE	ANAHEIM	1166	2.395	\$2,792.57	R	N	2	D	DET. CONV GARG	LO	ZOILA FLORES
6060	5/23/2023	079-742-42	2865	2	SA	10830	ASHBURY AVE	STANTON	800	2.395	\$1,916.00	R	N	1	D	DETACHED ADU	WE	BRYAN PETERSON
6061	5/24/2023	BLD2023-01068		B	AE	901	W GRAFTON PL	ANAHEIM	627	2.395	\$1,501.67	R	N	1	A	ATTACHED ADU	AN	JUAN LANDA
6062	5/25/2023	127-214-23	2294	36	MA	9608	S GILBERT ST	ANAHEIM	800	2.395	\$1,916.00	R	A		A	ROOM ADDITION	MA	THINH NGUYEN
6063	5/25/2023	127-521-34	1919	83	MA	10572	CHAMBERLAIN AVE	ANAHEIM	1200	2.395	\$2,874.00	R	N	1	A	ATTACHED ADU	MA	QUAN LE
6064	5/25/2023	BLD2202-04794, 04795		B & C	AE	1237	W LASTER AVE	ANAHEIM	1355	2.395	\$3,245.23	R	N	2	D&A	ADD ATT ADU & DET	LO	THONH DANG CALVIN VO
6065	5/26/2023	BLD2022-03511			AE	705	N BUSH ST	ANAHEIM	1270	2.395	\$3,041.65	R	A		A	ROOM ADDITION	AN	SAIDA SANCHEZ
6066	5/26/2023	BLD2023-01716, 01717		B	AE	202	S CORNER ST	ANAHEIM	2816	2.395	\$6,744.32	R	N	1	D&A	ADD ATT ADU & DET	MA	KEVIN SEAVER
6067	5/31/2023	BLD2022-05292			MA	1415	S VERONA ST	ANAHEIM	1502	2.395	\$3,597.29	R	N	1	A	ATT GARG.CONV ADU	MA	GIANG VO
6068	6/2/2023	BLD2022-04688		B	AE	711	N CLEMENTINE	ANAHEIM	912	2.395	\$2,184.24	R	N	1	D	DETACHED ADU	AN	DAVID GUERRERO
6069	6/5/2023	070-442-19		B	CENT	8620	HEMLOCK WAY	BUENA PARK	546	2.395	\$1,307.67	R	N	1	D	DET GAR.CONV.ADU	SA	RENZO DEL CASTILLO
6070	6/7/2023	BLD2022-03774		B	MA	706	N GENEVA ST	ANAHEIM	1000	2.395	\$2,395.00	R	N	1	A	ATTACHED ADU	SA	KHOI TRA

## 2022-2023 Developer Fee Summary

COC #	DATE PD	APN / PARCEL #	Tract #	Lot #	ESD	STREET ADDRESS		CITY	Sq Ft	TOTAL DEV FEE	\$ COLLECTED AUHSD	Type	Add/ New	# Units	Det Att.	Description	High Sch	Developer
6071	6/7/2023	BLD2020-03302			AE	412	E SYCAMORE ST	ANAHEIM	557	2.395	\$1,334.02	R	N	1	A	ATTACHED ADU	AN	MARIA MOYOTL
6072	6/9/2023	BLD2022-05904			AE	13672	S DISNEYLAND DR.	ANAHEIM	13672	0.39	\$5,332.08	C	N			2-STORY RESTAURANT	LO	AARON YANG
6073	6/9/2023	136-121-41		B	CENT	7353	EL DORADO DR	ANAHEIM	410	2.395	\$981.95	R	N	1	D	ATT GARG.CONV ADU	WE	RAFAEL DELOS SANTOS
6074	6/9/2023	BLD2022-03271		B	AE	2080	S MARGIE LANE	ANAHEIM	790	2.395	\$1,892.05	R	N	1	D	DETACHED ADU	LO	JOSH SALAZAR
6075	6/9/2023	BLD2023-01981			SA	1302	S WESTERN AVE	ANAHEIM	582	2.395	\$1,393.89	R	N	1	A	ATTACHED ADU	WE	THOMAS FIELDER
6076	6/13/2023	BLD2021-05585		B	LO	1861	W CERRITOS AVE	ANAHEIM	994	2.395	\$2,380.63	R	N	1	D	DETACHED ADU	LO	HIEP VU
6077	6/13/2023	079-362-16	121	9	SA	10892	DATE ST	STANTON	465	2.395	\$1,113.68	R	N	1		ATTACHED ADU	WE	HOAN DO
6078	6/13/2023	BLD2021-1883, 1884,2012, 2159	19017		AE	1677, 1679, 1665, 1669	W LINCOLN AVE	ANAHEIM	31296	2.395	\$74,953.92	R	N	18	A	ATTACHED CONDO 4 PLEX	LO	LENNAR HOMES
6079	6/13/2023	BLD2022-03409		B	AE	1572	W ORANGEWOOD AVE	ANAHEIM	1156	2.395	\$2,768.62	R	N	1	D	DETACHED ADU	LO	JOSEPH PHAM
6080	6/16/2023	TRACT2021-0001	BLDGs 5, 6, & 9		MA	2317	W BROADWAY	ANAHEIM	28426	2.395	\$68,080.27	R	N	16	A	TOWNHOMES	SA	MELIA HOMES MONICA ULTRERAS
6081	6/20/2023	BLD2021-05349&50		B	AE	2054	W ORANGE AVE	ANAHEIM	1200	2.395	\$2,874.00	R	N	1	D	DETACHED ADU	LO	JAVIER TORRES
6082	6/21/2023	BLD2023-01479		B	AE	1015	S CAMBRIDGE ST	ANAHEIM	690	2.395	\$1,652.55	R	N	1	D	DETACHED ADU	KA	MATT HAMILTON
6083	6/22/2023	BLD2022-05054		B	AE	1521	W CERRITOS AVE	ANAHEIM	800	2.395	\$1,916.00	R	N	1	D	DETACHED ADU	LO	CHATRI JHUNJHUNWALA
6084	6/22/2023	079-33-131	738	11	SA	10532	FLOWER AVE	STANTON	747	2.395	\$1,789.07	R	A		A	ROOM ADDITION	WE	HUNG QUANG DANG
6085	6/26/2023	BLD2023-01390		B	SA	3417	W BRADY AVE	ANAHEIM	1198	2.395	\$2,869.21	R	N	1	D	DETACHED ADU	WE	NGOC HO HEATHER VO
6086	6/27/2023	BLD2023-02054	UNITS 1 - 18		AE	2769, 2771, 2775	W PEPPER TREE	ANAHEIM	25217	2.395	\$60,394.72	R	N	18	A	TOWNHOMES	SA	BONANNI DEV. C.SEGESMAN
6087	6/27/2023	127-502-59	2116	38	MA	10617	THOMAS DRIVE	ANAHEIM	400	2.395	\$958.00	R	N	1	D	CONV. GARAGE TO ADU	MA	THAI NGUYEN
6088	6/27/2023			BLD B	CY	5247	KATELLA AVE	CYPRESS	19000	0.39	\$7,410.00	C	N			NON-RETAIL SHOPS	CY	SHEA PROPERTIES
6089	6/29/2023	126-372-24	2654	48	MA	8612	LULLABY LANE	STANTON	735	2.395	\$1,760.33	R	N	1	A	ATTACHED ADU	MA	MARIA L PULIDO
6090	6/29/2023	BLD2022-05450, 05511, 05518,05449			AE	1088, 1078, 1086, 1076	N ANAHEIM BLVD	ANAHEIM	17252	2.395	\$41,318.54	R	N	8	A	4 - 2PLEX UNITS	AN	LENNAR HOMES LANI
5185	6/18/2019					3150	W COOLIDGE AVE				-\$1,064.26	REFUND INCOME FROM 2018-2019 FY LESS \$50.00 FEE DEBBIE HERNANDEZ						
END FY 22-23							FEES COLLECTED 2022-2023					\$2,841,501.74						

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
ANAHEIM UNION HIGH SCHOOL DISTRICT**

**Compensation for Board Meeting**

**RESOLUTION NO. 2023/24-BOT-01**

December 12, 2023

On the motion of Trustee \_\_\_\_\_ and duly seconded, the following resolution was adopted:

**WHEREAS**, the Board of Trustees of the Anaheim Union High the School District appreciates the services provided by members of the Board and provides compensation for meeting attendance in accordance with Education Code 35120; and

**WHEREAS**, Education Code 35120 provides that the monthly compensation provided to Board members shall be commensurate with the percentage of meetings attended during the month unless otherwise authorized by Board resolution; and

**WHEREAS**, Education Code 35120 specifies limited circumstances under which the Board is authorized to compensate a Board member for meetings he/she missed; and

**WHEREAS**, the Board finds that Trustee Jessica Guerrero did not attend the Board meeting on November 16, 2023, due to hardship related to work obligations and responsibilities deemed acceptable by the Board;

**NOW, THEREFORE, BE IT RESOLVED**, that the Board of Trustees of the Anaheim Union High School District approves full compensation of the Board member for the month of November 2023.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on December 12, 2023, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA     )  
                                      )  
                                      ) SS  
                                      )  
COUNTY OF ORANGE     )

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 12<sup>th</sup> day of December 2023, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 12<sup>th</sup> day of December 2023.

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Michael B. Matsuda  
Superintendent and  
Secretary to the Board of Trustees

**Business and Non-Instructional Operations**

The Governing Board recognizes that animals contribute to the District's instructional program by being effective teaching aids to students and by assisting individuals with disabilities to access District programs and activities. In addition, instruction related to the care and treatment of animals teaches students a sense of responsibility and promotes the humane treatment of living creatures.

The Superintendent or designee shall develop rules and procedures to ensure that when animals are brought to school for instructional purposes or as service or therapy animals, the health, safety, and welfare of students, staff, and the animals are protected. The District assumes no liability for the safety of animals allowed on District property. Animals, insects, and/or reptiles of any kind are not permitted on District property and/or facilities, unless the owner, sponsor, or responsible parties have followed the rules and procedures developed by the Superintendent or designee.

## Legal Reference:

## CIVIL CODE

- 54.1 Access to public places
- 54.2 Guide, signal, or service dogs; right to accompany

## EDUCATION CODE

- 233.5 Instruction in kindness to pets and humane treatment of living creatures
- 39839 Transportation of guide dogs, signal dogs, service dogs
- 51540 Safe and humane treatment of animals at school

## GOVERNMENT CODE

- 810-996.6 California Tort Claims Act, especially:
- 815 Liability for injuries generally; immunity of public entity
- 835 Conditions of liability

## VEHICLE CODE

- 21113 Public grounds

## CODE OF REGULATIONS, TITLE 13

- 1216 Transportation of property

## UNITED STATES CODE, TITLE 20

- 1400 – 1482 Individuals with Disabilities Education Act

UNITED STATES CODE, TITLE 29

794                Rehabilitation Act of 1973, Section 504

CODE OF FEDERAL REGULATIONS, TITLE 28

35.104            Definitions

35.136            Service Animals

COURT DECISIONS

Sullivan v. Vallejo City USD, (1990) 731 F.Supp. 947

CSBA PUBLICATIONS

Indoor Air Quality: Governing Board Actions for Creating Healthy School Environments

Policy Brief, July 2008

Asthma Management in the Schools, Policy Brief, March 2008

Board of Trustees

Board Approved: TBD

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Live Animals at School for Instructional Purposes

Instructional staff (not students) must request from the school site administrator approval to use live animals for instructional purposes prior to the display of the animals in the classroom. This policy applies to a "class pet" and other appropriate limited use of animals for instructional purposes. Staff member family pets, stray animals, and/or any other animal that is not strictly for instructional purposes, as determined by a district administrator or designee, shall not be permitted.

Instructional Staff Responsibility

1. Instructional staff must complete the request form available from the site administrator for the use of animals in the classroom prior to staff bringing any live animals to the school facility/classroom for instructional purposes. Prior to a site administrator providing approval for the use of animals in the classroom, parents/guardians of the students in the affected classroom shall be informed in writing as to the specific "type" of animal that will be in the classroom and parents/guardians shall be directed to contact the site administrator if their child has any medical issues or allergies associated with the specific type of proposed animal. The site administrator will then determine the appropriate manner to address the issue.
2. Instructional staff must ensure that all animals brought to school are in good physical condition and are appropriately vaccinated. Instructional staff shall ensure that the species of animal is appropriate for the instructional purpose and age and maturity of the students. Animals whose bites and saliva are poisonous or may cause severe physiological reactions are not permitted at school.
3. Instructional staff shall ensure that all animals brought to school shall be adequately fed, effectively controlled, humanely treated, and properly housed in cages or containers suitable for the species.
4. Instructional staff must keep animals in an appropriate cage or enclosure that provides maximum containment of the animals, clean and sanitary conditions, shelter and protection from the weather, appropriate temperatures, and assures safety for the students. Instructional staff shall not leave the animals at the school facility/classroom over a weekend, holiday, or school break unless the safety and comfort of the animals can be ensured.
5. Instructional staff must instruct students and visitors about inserting fingers in an occupied cage. Any incident in which a student or visitor is bit or otherwise injured by an animal must be reported to the site administrator immediately.

6. Instructional staff should train students in the care and appropriate handling of animals, such as mice or guinea pigs, to include instruction not to excite animals or engage in activities such as poking pencils at animals because such activity is inappropriate and encourages biting. Every reasonable precaution shall be taken to ensure animals are not teased, abused, mistreated, annoyed, tormented, or in any manner made to suffer by any person or by any means.
7. Instructional staff shall instruct students to thoroughly wash their hands after they finish touching or handling an animal in the classroom to ensure proper hygiene. Students should not eat or drink anything while touching or handling animals.

### Service Animals at School

The District acknowledges the District's responsibility to permit students and/or adults with disabilities to be accompanied by a service animal on school property and/or facilities and/or at school functions as required by the Americans with Disabilities Act, 28 CFR Part 35, and applicable California law subject to the rules and procedures described in this regulation.

This regulation only applies to members of the public, students, and staff with disabilities who are requesting to be accompanied by a service animal on District property and/or at a school function.

### Service Animal Defined

1. A service animal must be a dog or, in limited specific circumstances, a miniature horse. No other species of animal, whether wild or domestic, will be permitted as a service animal. Service animals are working animals and are not pets.
2. Miniature Horses: Requests to permit a miniature horse to accompany a student or adult with a disability on school property and/or facilities and/or at school functions will be handled on a case-by-case basis, considering:
  - a. The type, size, and weight of the miniature horse and whether the facility can accommodate these features;
  - b. Whether the handler has sufficient control of the miniature horse;
  - c. Whether the miniature horse is housebroken; and
  - d. Whether the miniature horse's presence in a specific facility compromises legitimate safety requirements that are necessary for safe operation.
3. A service animal must be required for the individual with a disability, and the service animal must be individually trained to do work or a task for the individual with a disability.



These tasks may include, but are not limited to, guiding an individual with a disability, alerting individuals with impaired hearing, pulling a wheelchair, or fetching dropped items. The task performed by the service animal must be directly related to the functional limitation of the individual's disability.

4. If it is obvious what the service animal provides to the individual with a disability, then staff should not make any further inquiries regarding the tasks performed by the service animal (i.e., a guide dog for an individual with impaired vision). Only limited inquiries are allowed by District staff to determine whether a dog is a service animal when it is not obvious what service the dog provides. Staff may ask only the following two questions:
  - a. Is the service animal required because of a disability?
  - b. What work or task has the service animal been trained to perform?

Staff may not ask the individual to disclose details regarding their disability, require medical documentation, require a special identification card or training documentation for the service animal, require the service animal to wear an identifying vest, or ask that the service animal demonstrate its ability to perform the work or task.

7. Any person knowingly and fraudulently representing themselves through either verbal or written notice to be the owner or trainer of a service animal shall be guilty of a misdemeanor punishable by imprisonment in the county jail not exceeding six months, by a fine not exceeding one thousand dollars, or both by fine and imprisonment. (Penal Code 365.7.)

#### Responsibilities of Individual with a Disability/Handler

1. All service animals must be treated for, and kept free of fleas, ticks, and other pests.
2. All service animals must be kept clean to avoid shedding and dander.
3. The owner/handler of the animal is liable for any harm or injury caused by the service animal to other students, staff, visitors, and/or property.
4. All service animals must have a harness, leash, or other tether, unless either the handler is unable because of a disability to use a harness, leash, or other tether, or the use of a harness, leash, or other tether would interfere with the service animal's safe, effective performance of work or tasks, in which case the service animal must be otherwise under the handler's control.
5. The owner/handler of the service animal is responsible for the care and conduct of the service animal at all times. The District is not responsible for the care or supervision of the

service animal, such as walking, feeding, or grooming the animal or responding to the animal's need to relieve itself. The owner/handler of the service animal must perform all care for the service animals and shall not ask students or staff to assist with the care of the service animal. The owner/handler of the service animal must always carry equipment sufficient to clean up the service animal's waste, immediately remove the waste, and be responsible for the proper disposal of the service animal's waste.

6. Issues related to the care and supervision of service animals will be addressed on a case-by-case basis at the discretion of the Superintendent or designee. Students with service animals are expected to care for and supervise their service animal. In the case of a young child or a student with disabilities who is unable to care for or supervise the service animal, the student's parents are responsible for providing care and supervision of the service animal.

#### Removal of a Service Animal

1. The Superintendent or designee may ask any individual who brings a service animal to a school property and/or facility and/or school function to remove the service animal if any one of the following circumstances occurs:
  - a. The service animal is out of control and the service animal's owner/handler does not take effective action to control it;
  - b. The service animal is not housebroken; and/or
  - c. The service animal's presence would pose a "direct threat."

Pursuant to 28 CFR 35.104, a direct threat is defined as a significant risk to the health or safety of others that cannot be eliminated by a modification of policies, practices, or procedures, or by the provision of auxiliary aids or services.

2. When an individual's service animal is excluded, they shall be given an opportunity to participate in the service, program, or activity without having the service animal present. (Education Code 39839; Civil Code 54.2; 28 CFR 35.136.)

#### Service Animal Requests by a Member of the Public

All requests by a member of the public to bring a service animal to a school property and/or facility and/or school function must be directed to the Superintendent, designee, or school site administrator as appropriate. The Superintendent, designee, or school site administrator shall, in accordance with this regulation, confirm that the animal is a service animal and shall, upon the request of the individual, provide the individual with a copy of this Administrative Regulation.

When practically possible, the member of the public requesting to bring a service animal to a school property and/or facility and/or school function is encouraged to make the request in writing 10 business days prior to the date the member of the public plans to bring the service animal; however, the individual cannot be required to provide this advance written notice in order to bring a service animal to a school property and/or facility and/or school function. The written notice shall be provided to the Superintendent or designee.

#### **Service Animal Requests on Behalf of a Student**

All requests for a student to bring a service animal on school property and/or to a school facility and/or school function must be made in writing to the Superintendent, designee, or school site administrator at least ten (10) school days prior to the date the student plans to bring the service animal on school property.

The Superintendent or designee shall, in accordance with this Administrative Regulation, confirm that the animal is a service animal and shall provide the student's parents with a copy of this Administrative Regulation and require the student's parent(s) to acknowledge in writing that the parent(s) has received a copy of the Administrative Regulation, the parent(s) understands the contents of the Administrative Regulation, and the parent(s) agrees to comply with the Administrative Regulation. As part of the approval process, the student's parent(s) must provide proof that the service animal has received all required vaccinations.

The Superintendent or designee shall review and approve or deny requests to bring a service animal to school property and/or facility and/or school function on a case-by-case basis.

The Superintendent or designee shall give such permission to bring a service animal to school property and/or facility and/or school function only after he/she has provided written notification to all parents/guardians of students in the affected class(es) and staff in the affected class(es), asking them to verify whether their child or staff have any known allergies, asthma, or other health condition that may be aggravated by the service animal's presence. When an individual has provided notification that his/her child or the staff member has provided notification that he/she has an allergy, asthma, or other health condition that may be aggravated by the service animal, the Superintendent or designee shall take appropriate measures to protect the student or staff member from exposure to the service animal. Allergies and fear of dogs are not valid reasons for denying access or refusing service to individuals using service animals. When an individual whose health is aggravated by the service animal's presence and an individual who uses a service animal must spend time in the same room or facility, for example, in a school classroom or at a school cafeteria, both individuals should be accommodated by assigning them, if possible, to different locations within the room or different rooms in the facility.

#### **Service Animal Requests on Behalf of a Staff Member**

All requests for a staff member to bring a service animal to a school property and/or facility and/or school function must be made in writing to Superintendent or designee at least ten (10) business days prior to the date the staff member plans to bring the service animal on district property.

The Superintendent or designee shall, in accordance with this Administrative Regulation, confirm that the animal is a service animal and shall provide the staff member with a copy of this Administrative Regulation and require the staff member to acknowledge in writing that they have received a copy of the Administrative Regulation, they understand the contents of the Administrative Regulation, and they agree to comply with the Administrative Regulation. As part of the approval process, the staff member must provide proof that the service animal has received all required vaccinations.

The Superintendent or designee shall review and approve or deny requests to bring a service animal by a staff member to school property and/or facility and/or school function on a case-by-case basis. This approval process shall include an interactive process meeting with the Superintendent or designee, the staff member, and if requested by the staff member, a representative from the staff member's bargaining unit and other individuals deemed appropriate by the District.

The Superintendent or designee shall give such permission to bring a service animal to school property and/or facility and/or school function only after he/she has provided written notification to all parents/guardians of students in the affected class(es) and staff in the affected class(es), asking them to verify whether their child or if staff have any known allergies, asthma, or other health condition that may be aggravated by the service animal's presence. When an individual has provided notification that his/her child or the staff member has provided notification that they have an allergy, asthma, or other health condition that may be aggravated by the service animal, the Superintendent, or designee shall take appropriate measures to protect the student or staff member from exposure to the service animal. Allergies and fear of dogs are not valid reasons for denying access or refusing service to individuals using service animals. When an individual whose health is aggravated by the service animal's presence and an individual who uses a service animal must spend time in the same room or facility (for example, in a school classroom or at a school cafeteria) both individuals should be accommodated by assigning them, if possible, to different locations within the room or different rooms in the facility.

### Therapy dogs

The Board of Trustees supports the use of therapy dogs for the benefit of its students and staff, subject to the conditions of this Administrative Regulation. Potential benefits of working or visiting with a therapy dog include reduced stress, improved physical and emotional well-being, low blood pressure, decreased anxiety, improved self-esteem and normalization of the environment, and/or increasing the likelihood of successful academic achievement by students.

Activities that students may engage in with a therapy dog include, but are not limited to, petting and/or hugging the dog, speaking to the dog, giving the dog simple commands that the dog is trained to respond to, and reading to the dog.

A school or the district may invite, limit, or prohibit access by therapy dogs.

### Definitions

*Animal therapy* is defined as a goal-driven intervention, which is directed and/or delivered by a health, human, or education service professional and is meant to improve physical, social, emotional, and/or cognitive function of an individual.

*District property* includes, but is not limited to, school sites and facilities, education services center, and all other locations where staff and/or students are present.

*Handler* includes, for the purpose of this section of the regulation, an employee or authorized volunteer of an agency who has been individually trained, evaluated, and registered with the therapy dog to provide animal therapy within a school or other district facility.

*Therapy dog* is defined as a dog that has been individually trained, evaluated, and registered with their handler to provide therapy through activities and interactions with students and/or staff on District property. Note: Therapy dogs are not the same as emotional support animals or service animals.

### Handler Responsibility

The handler shall assume full responsibility for the therapy dog's care, behavior, and suitability for interacting with students and others in the school environment while the therapy dog is on District property.

### Therapy Dog Procedures

The handler shall seek written approval from the school site or risk management prior to bringing the therapy dog onto any District property. The request for administrative approval shall include the date(s) and times on/during which the therapy dog will be present, the identification of the handler responsible for the therapy dog, the area (e.g., classroom, counselor's office, etc.) in which the therapy dog will interact with students and others in the school environment, and any other limitations or conditions to be established.

The following information must be submitted by the handler to the school site or district administrator prior to bringing the therapy dog on any district property:

1. Registration: Proof of registration as a therapy dog handler with the individual therapy dog to be used. Note: Such registration shall be from an organization that requires an evaluation of the therapy dog and handler prior to registration at least every two (2) years.
2. Health & Vaccinations: Proof from a licensed veterinarian that the therapy dog is in good health and has been immunized against diseases common to dogs. Such vaccinations shall be kept current and up to date at all times.
3. Certificate of Insurance: A certificate of insurance that provides liability coverage for the handler and therapy dog while the two are on district property and designates the district as an additional insured.

#### Notification to Families by School Site Administration

The school site or District administrator shall provide notice to parents/guardians and students at least five (5) school days in advance of a scheduled presence of the therapy dog in order to allow parents/guardians the opportunity to present any concerns regarding their student's interaction with the therapy dog. The school site or District administrator shall inform the handler of any concerns raised by parents/guardians.

The handler shall remove the therapy dog to a separate area, as designated by the school site or district administrator, in such instances where any student or school employee who suffers from dog allergies or aversion is present in an office, hallway, or classroom.

#### Health and Safety

The handler shall ensure that the therapy dog does not pose a health and safety risk to any student, employee, or other person at the district facility. The therapy dog shall only be brought to District property when properly groomed, bathed, free of illness or injury and when their temperament is appropriate for working with children and others in the educational environment.

#### Control

The handler shall ensure that the therapy dog wears a collar or harness and a leash no longer than four (4) feet and shall maintain control of the therapy dog by holding the leash at all times that the therapy dog is on District property, including during breaks.

#### Supervision & Care of Therapy Dog

The handler shall ensure that the therapy dog has access to only such areas of District property that have been authorized by a school or District administrator.

The handler is responsible for the care and needs of the therapy dog and shall not request or allow staff or students to care for such needs; examples include, but are not limited to, feeding, bathroom breaks, water, and/or walking of the therapy dog.

#### Damages & Injuries

The handler shall assume full responsibility and liability for any damage to District property or injury to District staff, students, or others on district property caused by the therapy dog.

#### Exclusion or Removal from School District Property

A therapy dog may be excluded from District property if a school or District administrator determines that:

1. The handler does not have control of the therapy dog;
2. The therapy dog is not housebroken;
3. The therapy dog presents a direct or immediate threat to others on District property; or
4. The therapy dog's presence otherwise interferes with the educational program.

The handler shall immediately remove their dog from District property when instructed to do so by a school or District administrator.

**ANAHEIM UNION HIGH SCHOOL DISTRICT SERVICE ANIMAL REQUESTS**

All requests by students and staff members to bring a service animal to a school property and/or facility and/or school function must be made in writing, 10 business days prior to the date the service animal will be brought to a school property and/or facility and/or school function. When practically possible, a member of the public requesting to bring a service animal to a school property and/or facility and/or school function is encouraged to make the request in writing 10 business days prior to the date the member of the public plans to bring the service animal; however, the individual cannot be required to provide this advance written notice in order to bring a service animal to a school property and/or facility and/or school function.

This request for a service animal at \_\_\_\_\_ (school or function) is made on \_\_\_\_\_ (date).

Please indicate your request for service animals:

- ☐ 1. Service animal request on behalf of a student
- ☐ 2. Service animal request by a staff member
- ☐ 3. Service animal request by a member of the public

The Superintendent or designee shall, in accordance with District policy and administrative regulation, confirm that the animal is a service animal and shall provide the student's parents, member of the public, or staff member with a copy of the District's policy and administrative regulation and require the student's parent(s), member of the public, or staff member to acknowledge in writing that the parent(s), member of the public, or staff member has received a copy of the policy and administrative regulation, the parent(s), member of the public, or staff member understands the contents of the policy and administrative regulation, and the parent(s), member of the public, or staff member agrees to comply with the policy and administrative regulation. As part of the approval process, the student's parent(s), member of the public, or staff member must provide proof that the service animal has received all required vaccinations.

The Superintendent or designee shall review and approve or deny requests to bring a service animal to school property and/or facility and/or school function on a case-by-case basis.

The Superintendent or designee shall give such permission to bring a service animal to school property and/or facility and/or school function only after he/she has provided written notification to all parents/guardians of students in the affected class(es) and staff in the affected class(es), asking them to verify whether their child or if they have any known allergies, asthma, or other health condition that may be aggravated by the service animal's presence. When an individual has provided notification that his/her child or the staff member has provided notification that he/she has an allergy, asthma, or other health condition that may be aggravated by the service animal, the



Superintendent or designee shall take appropriate measures to protect the student or staff member from exposure to the service animal. Allergies and fear of dogs are not valid reasons for denying access or refusing service to individuals using service animals. When an individual whose health is aggravated by the service animal's presence and an individual who uses a service animal must spend time in the same room or facility, for example, in a school classroom or at a school cafeteria, both individuals should be accommodated by assigning them, if possible, to different locations within the room or different rooms in the facility.

**RESPONSIBILITIES OF INDIVIDUAL WITH A DISABILITY/HANDLER**

1. All animals must be treated for, and kept free of, fleas and ticks and other pests.
2. All animals must be kept clean to avoid shedding and dander.
3. The owner/handler of the animal is liable for any harm or injury caused by the animal to other students, staff, visitors, and/or property. (Civil Code 54.2).
4. All animals must have a harness, leash, or other tether, unless either the handler is unable because of a disability to use a harness, leash, or other tether, or the use of a harness, leash, or other tether would interfere with the animal's safe, effective performance of work or tasks, in which case the animal must be otherwise under the handler's control.
5. The owner/handler of the service animal is responsible for the care and conduct of the service animal at all times. The District is not responsible for the care or supervision of the service animal, such as walking the animal or responding to the animal's need to relieve itself. The owner/handler of the service animal must always carry equipment sufficient to clean up the animal's waste, immediately remove the waste, and be responsible for the proper disposal of the animal's waste.
6. Issues related to the care and supervision of service animals will be addressed on a case-by-case basis at the discretion of the Superintendent or designee. Students with service animals are expected to care for and supervise their animal. In the case of a young child or a student with disabilities who is unable to care for or supervise the service animal, the student's parents are responsible for providing care and supervision of the animal.
7. If the request is for a service dog, the person making the request must provide annual proof of the vaccinations required in California and Orange County.
8. If the request is for a service miniature horse, the person making the request must provide annual proof of the vaccinations required in California and Orange County.

**REMOVAL OF A SERVICE ANIMAL**

1. The Superintendent or designee may ask any individual who brings a service animal to a school property and/or facility and/or school function to remove the service animal if any one of the following circumstances occurs:
  - a. The animal is out of control and the animal's handler does not take effective action to control it;
  - b. The animal is not housebroken; and/or
  - c. The animal's presence would pose a "direct threat." Pursuant to 28 CFR 35.104, a direct threat is defined as a significant risk to the health or safety of others that cannot be eliminated by a modification of policies, practices, or procedures, or by the provision of auxiliary aids or services.
2. When an individual's service animal is excluded, he/she shall be given an opportunity to participate in the service, program, or activity without having the service animal present. (Education Code 39839; Civil Code 54.2; 28 CFR 35.136).

I have read and agree to the terms above.

Parent/Guardian, Public, Staff Member (Print) \_\_\_\_\_

On behalf of Student Name \_\_\_\_\_

Parent/Guardian, Public, Staff Member (Signature) \_\_\_\_\_

Date \_\_\_\_\_

AGREEMENT

This AGREEMENT, dated for reference only, this 13th day of December, 2023, is made and entered into by and between:

ANAHIEM UNION HIGH SCHOOL DISTRICT, a public school district, hereinafter referred to as "DISTRICT."

and

NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT, a community college district in Orange County, California, hereinafter referred to as "NOCCCD."

WITNESSETH

WHEREAS, DISTRICT owns real property at the following location in the City of Anaheim:

District Office, 501 N Crescent Way, Anaheim, CA 92801

WHEREAS, the DISTRICT agrees to waive facility use charges identified in DISTRICT'S Board Policy 9701.01 Community Use of School Facilities (Board Policy 9701.01) for use of the DISTRICT'S boardroom and meeting room.

NOW, THEREFORE, IN CONSIDERATION OF THE MUTUAL PROMISES, COVENANTS AND CONDITIONS BELOW, THE PARTIES AGREE AS FOLLOWS:

1. USE OF FACILITIES

- A. DISTRICT shall waive all charges for NOCCCD's use of the above referenced site subject to all other terms and conditions in Board Policy 9701.01.
- B. The general dates and times of NOCCCD's access to the DISTRICT'S boardroom and meeting room include:

Time Period	Weekdays	Weekends
January through June	4:30 pm – 11:00 pm	N/A

C. NOCCCD agrees to pay for custodial services at a rate of \$58.63 per hour, and Orange County Public Safety at a rate of \$40 per hour.

D. Additional costs that are mutually agreed upon will be invoiced to NOCCCD.

E. See Exhibit A for specific dates.

## 2. TERM OF AGREEMENT

This Agreement shall commence on the Effective Date, and shall continue through June 30, 2024, or completion of the construction at NOCCCD, unless terminated earlier by either party pursuant to Section 9 below.

## 3. INDEPENDENT CONTRACTOR

At all times relevant, and pursuant to the terms and conditions of this Agreement, NOCCCD is and shall be construed to be an independent contractor and not an agent, servant, or employee of DISTRICT. No joint venture or shared enterprise is created by this Agreement. NOCCCD agrees to comply with all applicable statutes and ordinances.

## 4. INDEMNIFICATION

Each party hereto agrees to indemnify, defend and hold harmless the other party, its officers, agents, employees, and representatives from and against all claims, demands and actions in connection with negligent or willful misconduct of the indemnifying party, its officers, agents, employees and representatives in the performance of the Agreement.

## 5. INSURANCE

NOCCCD shall secure and maintain in force during the term of this Agreement, at its cost and expense, commercial general liability insurance coverage, which includes property damage insurance of not less the ONE HUNDRED THOSAND DOLLARS (\$100,000) per accident with an admitted California insurer duly licensed to engage in the

business of insurance in the State of California or public entity risk management joint powers authority, authorized to provide public liability and property damage in the state of California. NOCCCD shall also maintain business automobile liability insurance, if applicable, and workers' compensation coverage for its employees as required by the State of California law. Said policy of insurance, shall expressly name each other party, its agents, employees and officers as an additional insured for the purposes of this Agreement. A certificate of insurance including a separate endorsement shall be furnished within 30 calendar days of full execution of this Agreement.

6. ENTIRE AGREEMENT

A. This writing constitutes the entire agreement between the parties with respect to the subject matter hereof, and supersedes all oral or written representations of written agreements which may have been entered into between the parties. No modification or revision shall be of any force or effect, unless the same is in writing and executed by the parties.

B. If any provision of this Agreement shall be held invalid, such invalidity shall not affect the other provisions, and to this extent, the provisions of this Agreement are deemed severable. The parties agree, if reasonably practicable, to mutually draft provision(s) which are equivalent from a substantive point of view to replace any provision which is determined to be invalid.

7. ASSIGNMENT

Neither DISTRICT nor NOCCCD may assign or transfer this Agreement or any part thereof, without the written consent of the other party.

8. GOVERNING LAW

This Agreement shall be governed by the laws of the State of California, with venue

to be Orange County, California.

9. TERMINATION

Either DISTRICT or NOCCCD may terminate this Agreement, without cause or penalty, upon giving the other party sixty (60) days prior written notice.

10. NOTICES

Notices and communication concerning this Agreement shall be sent to the following addresses:

DISTRICT

Anaheim Union High School District  
501 N. Crescent Way  
Anaheim, CA 92801  
ATTN: Assistant Superintendent, Business

NOCCCD

1830 W Romneya Dr.  
Anaheim, Ca 92801  
ATN: Vice Chancellor, Finance and Facilities

Either party may, by notice to the other party, change the address specified above. Service of notice or communication shall be complete, if personally served, when received at the designated address, or five (5) days after deposit of said notice or communication in the U.S. mail.

11. AUTHORITY AND EFFECTIVE DATES

A. NOCCCD and its signatory represent that same is authorized to execute this Agreement on behalf of NOCCCD and to bind NOCCCD hereto.

B. DISTRICT and its signatory represent that same is authorized to execute this Agreement on behalf of DISTRICT and to bind DISTRICT hereto.

C. The effective date of this Agreement shall be the latest date of executions

set forth opposite the names of the signatories hereto.


*(Remainder of page intentionally left blank; signatures on next page)*

IN WITNESS WHEREOF, the parties have executed this Agreement on the dates set forth below.

DATE: ANAHEIM UNION HIGH SCHOOL DISTRICT

\_\_\_\_\_  
By: \_\_\_\_\_  
Nancy Nien, Assistant Superintendent, Business

DATE: NORTH ORANGE COUNTY COMMUNITY COLLEGE  
DISTRICT

11/29/2023  
By:   
Title: Vice Chancellor, Finance and Facilities  
Printed Name: Fred Williams



**2024 Tentative Board Meeting Calendar**

Only Regular Meeting in January	Fourth Tuesday, January 23, 2024
First Regular Meeting in February	Second Tuesday, February 13, 2024
Second Regular Meeting in February	Fourth Tuesday, February 27, 2024
First Regular Meeting in March	Second Tuesday, March 12, 2024
Second Regular Meeting in March	Fourth Tuesday, March 26, 2024
First Regular Meeting in April	Second Tuesday, April 9, 2024
Second Regular Meeting in April	Fourth Tuesday, April 23, 2024
First Regular Meeting in May	Second Tuesday, May 14, 2024
Second Regular Meeting in May	Fourth Tuesday, May 28, 2024
First Regular Meeting in June	Second Tuesday, June 11, 2024
Second Regular Meeting in June	Fourth Tuesday, June 25, 2024
Only Regular Meeting in July	Fourth Tuesday, July 23, 2024
Only Regular Meeting in August First	Fourth Tuesday, August 27, 2024
Regular Meeting in September	Second Tuesday, September 10, 2024
Second Regular Meeting in September	Fourth Tuesday, September 24, 2024
First Regular Meeting in October	Second Tuesday, October 8, 2024
Second Regular Meeting in October	Fourth Tuesday, October 22, 2024
First Regular Meeting in November	Second Tuesday, November 12, 2024
Second Regular Meeting in November	Fourth Tuesday, November 26, 2024
Only Regular Meeting in December	Second Tuesday, December 10, 2024

BS2023/24-22

MEMORANDUM OF UNDERSTANDING  
Between  
ANAHEIM UNION HIGH SCHOOL DISTRICT  
and  
MAGNOLIA SCHOOL DISTRICT

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The Memorandum of Understanding (MOU) that follows is a formal agreement to work together to provide data for research purposes between MAGNOLIA SCHOOL DISTRICT ("MSD") and Anaheim Union High School District ("District"). This MOU will allow the District to receive data annually to support the transition of incoming seventh grade students from MSD to the District.

**THE FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT**

The Family Educational Rights Privacy Act ("FERPA") permits the release of personally identifiable student data without prior written parental consent if the release is to "officials of other schools or school systems in which the student seeks or intends to enroll, upon condition that the student's parents be notified of the transfer, receive a copy of the record if desired, and have an opportunity for a hearing to challenge the content of the record" 20 USC 1232g(b)(1)(B). each party agrees to comply with FERPA in its performance of this MOU.

***Data Requirements and Delivery for each Academic Year***

MSD agrees to provide District with the following student and teacher level data elements ("Shared Data") for all students attending District as set forth in Appendix I. District agrees to provide MSD with the following student level Shared Data for all students attending District as set forth in Appendix II.

Additional data elements not described herein will be reviewed on a case-by-case basis and provided through mutual agreement.

Student and teacher data will be delivered using a secure server file transfer protocol (SFTP) directly from MSD to the District OR through formal request through Aeries Software (Aeries) if MSD's data is hosted by Aeries.

**CONFIDENTIALITY**

Student records contain sensitive information, the disclosure of which is governed by California Education Code section 49060 et seq. and implementing regulations contained in title 5 of the California Code of Regulations, "Directory information," as defined in Education Code section 49061, subdivision (c) may be released pursuant to Governing Board policy.

In accordance with the Education Code section 49076, subdivision (b)(5), **MAGNOLIA SCHOOL DISTRICT** shall not use pupil record information in any manner that will permit the personal identification of students by persons other than representatives of the **MAGNOLIA SCHOOL DISTRICT** or others authorized by AUHSD. Teacher data will have the same protections. All data will be stored in a secure area in a locked office at the **MAGNOLIA SCHOOL DISTRICT**. All data collected will remain confidential, and any reports generated from the data will be made in aggregate form to ensure that student or teacher identifiers, such as name and identification number are not disclosed to others besides representatives of the **MAGNOLIA SCHOOL DISTRICT** and others authorized by AUHSD. Student and teacher identifiers will be used for longitudinal data tracking and data linking only.

**TERMS**

This Memorandum of Understanding shall become effective immediately when signed and remain in effect until termination clause is used by either party OR if a new MOU supersedes this agreement.

#### **TERMINATION**

This MOU may be terminated prior to the end of the term at the request of any party. The party initiating the termination shall provide written notice of its intent to terminate at least sixty (60) days prior to its intention to terminate. If the cause for termination is noncompliance, the party in default shall be given sixty (60) days to cure the default. Each party reserves the right, however, to determine if an effective cure can be implemented, and to terminate if and when it has an institutional need to do so.

#### **INDEMNIFICATION**

The **MSD**, shall defend, indemnify and hold harmless **District**, its officers, employees, and agents from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the **MSD**, its officers, employees, or agents.

**District**, shall defend, indemnify and hold harmless **MSD**, its officers, employees, and agents from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of **District**, its officers, employees, or agents.

Neither termination of this Agreement nor completion of the acts to be performed under this Agreement shall release any party from its obligation to indemnify as to any claims or cause of action asserted so long as the event(s) upon which such claim or cause of action is predicated shall have occurred prior to the effective date of termination or completion.

#### **SUBCONTRACT AND ASSIGNMENT**

Neither party shall assign its rights, duties or privileges under this MOU, nor shall either party attempt to confer any of its rights, duties or privileges under this MOU on any third party, without the written consent of the other party.

#### **INDEPENDENT CORPORATION STATUS**

This MOU is by and between two independent entities and is not intended to and shall not be construed to create the relationship of agent, servant, employee, partnership, joint venture, or association.

**CALIFORNIA LAW**

This MOU shall be governed by and the rights, duties and obligation of the parties shall be determined and enforced in accordance with the laws of the State of California. The parties further agree that any action or proceeding brought to enforce the terms and conditions of this MOU shall be maintained by Orange County, California.

**ATTORNEY'S FEES**

If either party files any action or brings any proceedings against the other arising out of this MOU, the prevailing party shall be entitled to recover, in addition to its costs of suit and damages, reasonable attorneys' fees to be fixed by the court. The "prevailing party" shall be the party who is entitled to recover its costs of suit, whether or not suit proceeds to final judgment. No sum for attorney's fees shall be counted in calculating the amount of a judgment for purposes of determining whether a party is entitled to its costs or attorney's fees.

**AMENDMENT**

This Memorandum of Understanding may be amended only by written instrument signed by duly authorized representatives of the **District** and **MSD**.

**NOTICES**

Any notice required to be given by the terms of this document shall be deemed to have been given when the same is personally delivered, or sent by first-class mail, postage prepaid, addressed to the respective parties as follows:

Memorandum of Understanding  
**Anaheim Union High School District**

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To: MAGNOLIA SCHOOL DISTRICT  
2705 W. Orange Ave.  
Anaheim, CA 92804

To: Anaheim Union High School District  
501 N. Crescent Way  
Anaheim, CA 92801

**ADMINISTRATION OF AGREEMENT**

The **Anaheim Union High School District** designates Michael B. Matsuda his/her designee to represent the District in all matters pertaining to this Memorandum of Understanding. MAGNOLIA SCHOOL DISTRICT, designates the undersigned or his/her/their designee to represent the **MAGNOLIA SCHOOL DISTRICT** in all matters pertaining to this Memorandum of Understanding.

**SEVERABILITY**


The invalidity in whole or in part of any provision of this Memorandum of Understanding and Contract shall not void or affect the validity of any other provision of this agreement.

IN WITNESS THEREOF, MAGNOLIA SCHOOL DISTRICT, and Anaheim Union High School District have executed this Memorandum of Understanding and Contract as of the date first written above.

\_\_\_\_\_  
Dr. Jaron Fried  
Assistant Superintendent, Education  
Services  
**Anaheim Union High School District**

12/13/23

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Bill Bailey  
Chief Business Official  
**MAGNOLIA SCHOOL DISTRICT**

11/16/23

\_\_\_\_\_  
Date

\_\_\_\_\_  
[MSD Contact] Erik Greenwood  
[MSD Position] Chief Technology Officer  
**Anaheim Union High School District**

12/13/23

\_\_\_\_\_  
Date



## Required Tables from Feeder Districts for Incoming 7<sup>th</sup> Enrollment

The following tables are required to properly enroll, evaluate, and provide basic student support to incoming 7<sup>th</sup> grade students.

Table Code	Table Name	Table Code	Table Name
ADH	Address History	HRN **	Hearing
CON *	Contacts	HWO **	Height Weight Other
CSE *	Special Education Data	IMM *	Immunizations
CSS	Special Ed Suspensions	LAC *	Language Assessment
CST	Content Cluster Scores	LAF	Lang Assess FLOSEM
CSV	Special Ed Student Services	LAS	Lang Assess Scores
DNT **	Dental	LSI	Legal Student Info
FAP	504 Accommodation Plans	MED **	Medical Data
FDE	504 Disability Effects	MHS **	Medical History
FEC	504 Evaluation Criteria	MII **	Medical Insurance Info
FLG	Red Flag Table	MLG **	Medication Log
FOF *	504 Plans	MLM **	Medications
FPP	504 Program Participants	MNO **	Medical Notes
FSA	Foster Action Plans	OBS **	Observations
FSC	Foster Legal Cases	OMT **	Other Medical Tests
FSD	504 Student Disabilities	PFT	Physical Fitness
FSE	Foster Education Rights Holder	PGM *	Special Program Details
FSG	Foster Goals	PGR	Programming Screening
FSH	Foster history	PGS	Program Services
FSI	Foster Student Information	PIC *	Student Pictures
FSL	Foster Attorneys	RET	Retentions
FSM	Foster Meetings	RJN	Rejoinders
FSN	Foster Notes	SCO	Scoliosis
FSP	Foster Placements	SSD *	Secondary Student Data
FSR	Foster Hearings	STF	Staff
FSS	Foster Team Contacts	STU *	Student Data
FST	Foster Summary Report Notes	TBC	Textbook Copies
GTC	GATE Stu Characteristics	TCH *	Teachers (SC, TN, TLN, TF only)
GTE	GATE	TEX *	Testing Exceptions
GTN	GATE Stu Notes	TPS	Testing Pass Status
GTR	GATE Stu Referrals	TST *	Testing data
GTT	GATE Stu Tests	VSN **	Vision

All personal data related to staff in the Staff (STF) table and Teacher (TCH) tables should be removed. This includes items such as home address, home phone, date of birth, district HR ID, and emergency contact information. We require only the basic information – first and last names. Do not delete Teacher (TCH) table records.

\* Critical tables for student enrollment

\*\* Helpful, but not required health tables

**Tables and Fields to Share for Sibling Matching**

The following tables and fields are used to match potential AUHSD siblings for the purpose of providing community s

<b>Table Code</b>	<b>Field Name</b>	<b>Field Description</b>
STU	CID	State Student ID
STU	FK	Family Key
STU	RAD	Residence Address
STU	RCY	Residence City
STU	RST	Res State
STU	RZC	Res Zip
STU	TL	Primary Phone
STU	PEM	ParentEmail
CON	FN	First Name
CON	LN	Last Name
CON	TL	Telephone
CON	EM	E-Mail
CON	RL	Relation
COD	DE	Description (Where COD.FC = 'RL')

Memorandum of Understanding  
Digital Promise Global

The Project is part of a service Digital Promise Global is providing to HP Inc. ("HP") as part of the HP, Microsoft, and Intel initiative called "Reinvent the Classroom." Through this work, Digital Promise Global is developing and implementing an educator advocacy program (HP Teaching Fellows) and identifying schools that exemplify powerful learning with technology (Reinvent the Classroom Spotlight Schools). Powerful Learning experiences are:

- Personal and Accessible
- Authentic and Challenging
- Collaborative and Connected
- Inquisitive and Reflective

Through the Project, Digital Promise Global will partner with ANAHEIM UNION HIGH SCHOOL DISTRICT to identify one Reinvent the Classroom Spotlight School. Digital Promise Global will design and deliver professional development, provide hardware and software, support the school in hosting external visits, and share stories about the Project. As part of this Project, ANAHEIM UNION HIGH SCHOOL DISTRICT may also select up to 3 educators to participate in the HP Teaching Fellowship. These educators will receive resources to support their work, including additional hardware and professional learning. At least one educator selected must teach in the Spotlight School, however, others may or may not be from the Spotlight School.

#### Purpose of MOU

This MOU provides an outline of how Digital Promise Global and ANAHEIM UNION HIGH SCHOOL DISTRICT will work together to fulfill the Project's purposes.

#### Digital Promise Global will:

- Design and deliver at least 30 hours of professional development, customized to the school's needs, to amplify the school's work and create an inspiring visitation site.
- Develop a school profile of the Reinvent the Classroom Spotlight School to be published online on [www.digitalpromise.org](http://www.digitalpromise.org).
- Create opportunities for national attention, including the publication of a white paper, resulting from the dissemination of stories from the Project.
- Donate Technology (hardware and software) to outfit a Learning Studio and support school programs (up to \$30,000 in value).
- Support the school in organizing and promoting a launch event, including event costs.
- Support the school in hosting external visits, including costs for receptions and refreshments.

#### ANAHEIM UNION HIGH SCHOOL DISTRICT will:

- Identify a school site to participate in this Project as a Spotlight School.
- Identify an administrative lead to serve as point-of-contact for the Project.
- Identify 2-3 teacher leaders to engage in deeper professional learning, including participating as HP Teaching Fellows.



## Memorandum of Understanding Digital Promise Global

- Share demonstrations and inspiring stories of students engaged in powerful learning experiences; including specifics of how the school culture, and administrator and teacher practices support this.
- Dedicate time and support logistics for staff to participate in coaching and professional learning with Digital Promise staff.
- Host a launch event for their school community.
- Host visitors and provide student-led tours, with advance request and permission.
- Participate in interviews, surveys, and other information gathering and storytelling tactics to provide content and support for development and provide content for the development of the school profile, white paper, and additional media outputs.
- Manage communications with stakeholders within the school and district as required for the success of the Project.
- Ensure that the technology environment (e.g., wireless infrastructure), school schedules, and related policies, such as student access to the technology provided, will permit frequent use of the technology for learning by all students.
- Support the installation, manage, and provide technical support for all technology provided as part of the Project.

### Terms

Either ANAHEIM UNION HIGH SCHOOL DISTRICT or Digital Promise Global may terminate this MOU by giving at least ninety (90) days prior written notice to the other. In the event the MOU is terminated, Digital Promise Global may end all services connected to the agreement, and require that all devices distributed through the agreement be returned to Digital Promise Global. In the event of termination, the school also agrees to participate in an exit interview.

All documentation resulting from the Project will exist, if published by Digital Promise Global, in the public domain unless otherwise specified.

At the end of the one-year Project, Digital Promise Global intends to donate the Technology provided through this Project to ANAHEIM UNION HIGH SCHOOL DISTRICT. ANAHEIM UNION HIGH SCHOOL DISTRICT is expected to keep the equipment operational for the lesser of 3 years or the life of the partnership including future extensions as described in "Duration." The selected school will not sell, trade, or give away the Technology, or disclose the results of the services, for one (1) year of installation.

ANAHEIM UNION HIGH SCHOOL DISTRICT acknowledges that participation and acceptance of the Technology associated with this MOU does not violate any rules or regulations applicable to HP and will not preclude HP from:

- Participating in the future as a vendor for any type of products and services or
- Participating as a bidder in future competitive bids including those opportunities that are the same or similar to the no-charge Technology provided.

### Duration

This MOU is at-will and may be modified by mutual consent of authorized officials from Digital Promise Global and ANAHEIM UNION HIGH SCHOOL DISTRICT. This MOU shall become effective upon signature by the authorized officials from Digital Promise Global and ANAHEIM

Memorandum of Understanding  
Digital Promise Global

UNION HIGH SCHOOL DISTRICT and will remain in effect until modified or terminated by any one of the partners by mutual consent. In the absence of mutual agreement by the authorized officials from Digital Promise Global and ANAHEIM UNION HIGH SCHOOL DISTRICT, this MOU shall end on November 17, 2026. As mutually agreed upon, the Project may be extended beyond this date. Any such extension would not impact the date of donation for the Technology associated with this Project.

**Contact Information**

**Primary Contacts**

Digital Promise Global  
Nick Schiner  
Director, Reinvent the Classroom  
1001 Connecticut Ave NW, Suite 935  
Washington, DC 20036  
610-585-0478  
spautz@digitalpromise.org

ANAHEIM UNION HIGH SCHOOL DISTRICT  
Federal EIN#: 95-6000120

Date: \_\_\_\_\_

Kathryn Petrillo-Smith  
Digital Promise Global  
Chief Operating Officer  
[kathryn@digitalpromise.org](mailto:kathryn@digitalpromise.org)  
703-861-1556

Date: December 13, 2023

Jaron E. Fried, Ed.D.  
Anaheim Union High School District  
Assistant Superintendent of Educational Services

\_\_\_\_\_



PowerSchool Group LLC  
 150 Parkshore Dr., Folsom, CA 95630  
 Quote #: Q-860995 - 1  
 Quote Expiration Date: 31-DEC-2023

## Sales Quote - This Is Not An Invoice

Prepared By:	Melinda Nauta	Customer Contact:	Erik Greenwood
Customer Name:	Anaheim Union High School District	Title:	Chief Technology Officer
Enrollment:	27,000	Address:	PO BOX 3520
Contract Term:	12 Months	City:	ANAHEIM
Start Date:	15-DEC-2023	State/Province:	California
End Date:	14-DEC-2024	Zip Code:	92803-3520
		Country:	United States
		Phone #:	(714) 999-3511

Product Description	Quantity	Unit	Extended Price
Initial Term 15-DEC-2023 - 14-DEC-2024			
License and Subscription Fees			
PowerSchool Predictive Enrollment Analytics	27,000.00	Students	USD 32,670.00
License and Subscription Totals:			<b>USD 32,670.00</b>

Professional Services and Setup Fees			
PowerSchool Predictive Enrollment Analytics Consulting TM	10.00	Hours	USD 2,250.00
Professional Services and Setup Fee Totals:			<b>USD 2,250.00</b>

Subscription Period Total	
Total Discount	USD 26,730.00
Initial Term	15-DEC-2023 - 14-DEC-2024
Amount To Be Invoiced	USD 34,920.00
Amount to be invoiced as incurred	USD 2,250.00

## Annual Ongoing Fees as of 15-DEC-2024 - Fees subject to an annual uplift, which will be reflected on renewal quote

PowerSchool Predictive Enrollment Analytics	27,000.00	Students	USD 32,670.00
Estimated Annual Ongoing Fees Total:			<b>USD 32,670.00</b>

Fees charged in subsequent periods after the duration of this quote will be subject to an annual uplift. Customer understands the above Annual Ongoing Fees for the next subscription period do not include the annual uplift, which will be applied at the time of renewal. On-Going PowerSchool Subscription/Maintenance and Support fees are invoiced at the then current rates and enrollment per terms of the main agreement executed between PowerSchool and Customer ("Main Services Agreement"). Any applicable state sales tax has not been added to this quote. Subscription Start and End Dates shall be as set forth above, which may be delayed based upon the

date that PowerSchool receives your purchase order. If this quote includes promotional pricing, such promotional pricing may not be valid for the entire duration of this quote. All invoices shall be sent to Customer upon or promptly after execution of this quote, unless otherwise set forth in the applicable statement of work or Main Services Agreement (e.g., services billed on time and material basis will be invoiced when such services are incurred). Notwithstanding anything to the contrary in the Main Services Agreement, if Customer pays in advance for any professional services, all professional services must be scheduled and delivered within twelve (12) months of the applicable quote start date, unless otherwise agreed in writing by PowerSchool; any portion of any prepaid amount for professional services that has not been used by Customer toward professional services rendered within such twelve (12) month period will be forfeited. Payment shall be due to PowerSchool before or on the due date set forth on the applicable invoice. All purchase orders must contain the exact quote number stated within. Customer agrees that purchase orders are for confirming this order and its own internal purposes, and no other. Any credit provided by PowerSchool is nonrefundable and must be used within 12 months of issuance. Unused credits will be expired after 12 months. Treatment of purchase orders are governed as provided in the Main Services Agreement. By execution of this quote, or its incorporation, this and future purchases of subscriptions or services from PowerSchool are subject to and incorporate the terms and conditions found at:  
[https://www.powerschool.com/MSA\\_Feb2022/](https://www.powerschool.com/MSA_Feb2022/)

THE PARTIES BELOW ACKNOWLEDGE THAT THEY HAVE READ THE AGREEMENT, UNDERSTAND IT AND AGREE TO BE BOUND BY ITS TERMS.

POWERSCHOOL GROUP LLC  
Signature:



Printed Name: Eric Shander

Title: Chief Financial Officer

Date: 2-NOV-2023

Anaheim Union High School District  
Signature:

Printed Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

Date: 12/15/23

**\*\*\*Sales Quote - This Is Not an Invoice\*\*\***

# Statement of Work

## Purpose of Document

The purpose of this Statement of Work (“SOW”) between the PowerSchool entity in accompanying quote (“PowerSchool”) and Customer (“You”, “Your”) is to outline the process, approach, and completion criteria for each step of the process to implement PowerSchool. This document covers the roles and responsibilities of the PowerSchool Project Manager, Implementation Specialist(s), and Customer in each step of the PowerSchool implementation process, serving as an outline of services PowerSchool is expected to deliver. This SOW calls out specific functional areas of PowerSchool that are covered for implementation services and level of coverage.

Successful implementation of new software requires proven project management and methodology. The timeline will be mutually adapted within a project management tool between PowerSchool and the Customer. PowerSchool provides a comprehensive package of services designed to ensure Your PowerSchool deployment project meets Your unique needs and expectations. Additional training, consulting and customization services can be purchased to help augment additional needs You may have with Your PowerSchool deployment. The delivery of Professional Services contained in this document will be provided remotely. If travel is required, all travel related expenses will be invoiced as incurred.

We will partner with You and be Your liaison to PowerSchool during the implementation. You will have a project team to help you, as a Customer, connect to other PowerSchool services and support, while also providing project planning, communication, project execution, and product specialist consulting. For a successful PowerSchool implementation, it is important that You understand the responsibilities, carve out the time required and keep on pace with the timeline. This will involve gathering information, helping Your team come to agreement on configuration and data standardization, your own product training and monitoring other staff assigned training for completion, adjusting desk level procedures, and planning for go live among several other tasks. The overall steps included in a project are outlined below.

This Statement of Work is subject to the terms and conditions of the current master agreement between the parties and any associated policies, pursuant to which PowerSchool has licensed the PowerSchool application to the Customer.



## General Assumptions

1. Implementation services will be delivered remotely unless onsite services are purchased separately.
2. Client is to provide a data extract to PowerSchool in accordance with Tiered Service package selected (if needed).
3. Implementation timeline is stated within the Planning Phase, extending the timeline may require the customer to purchase additional services.
4. Implementation services are completed when delivered and the deliverable acceptance procedure is complete.
5. Additional services are available and can be purchased for items out of the scope of implementation (see Project Change Control and Escalation Change Procedure section of this document).
6. Customer will adhere to the active PowerSchool Cancellation Policy. "Services Cancellation: Licensee shall pay a cancellation charge equal to fifty percent (50%) of the services fee and any non-refundable expenses incurred by PowerSchool if Licensee cancels any scheduled professional services less than fourteen (14) days before the occurrence of any service dates that PowerSchool has scheduled at Licensee's request."
7. Customer must identify a designated Customer project lead before the project kick-off meeting. The Customer project lead will be responsible for delivering all sections of the "Customer Responsibilities" included in the SOW in a complete manner within the project timeline.
8. The designated Customer project lead should be an employee of the organization implementing PowerSchool. Customers that hire third-party organizations to act on the behalf of the Customer for implementation may be required to sign a waiver form provided by PowerSchool, indicating that the third-party organization is authorized to act on the Customer's behalf when interacting with PowerSchool. The Customer will be responsible for maintaining proper communication channels with third party organizations hired by the Customer.
9. All sign offs must be done by an employee and designated signatory of the Customer. Third party entities engaged by the Customer are not acceptable signatories for any project sign offs.
10. The PowerSchool Project Manager and/or Application Specialist will guide Customer to available procedures, guidelines, standards, reference materials and system/application documentation.
11. Implementation Services is assuming the product will be deployed as-is, items outside of Scope of Work must go through the change control procedures (see Project Change Control and Escalation Procedure in this document).

# **Deliverables Acceptance Procedure**

## **Deliverables Acceptance**

This Statement of Work outlines PowerSchool deliverables for each phase of the implementation project in the PowerSchool Objections and Completion Criteria sections. Each deliverable will be reviewed and accepted in accordance with the following procedure:

- Deliverable will be submitted or delivered to the Customer project lead or designated Customer team member. It is the Customer project lead's responsibility to review and accept deliverable as complete.
- Within six (6) business days of completion of the project the Customer project lead will either accept the final deliverables or provide the PowerSchool implementation specialist a written list of objections. If no response from the Customer project lead is received within six (6) business days, then the deliverables will be deemed accepted, unless the Customer requests an extension.
- The PowerSchool implementation specialist will consider the Customer's objections within the context of PowerSchool's obligations as stated within this Statement of Work. Revisions agreed to by PowerSchool will be applied at which time the deliverables will be reviewed within six (6) business days and the Customer project lead either will accept the deliverables or provide the PowerSchool implementation specialist a written list of objections. If no response is received within six (6) business days, then the deliverables will be deemed accepted, unless the Customer requests an extension.
- Customer objections that are not agreed to by PowerSchool will be managed in accordance with the Project Change Control Procedure described below. If resolution is required to a conflict arising from Customer's objection to a deliverable, the Customer and PowerSchool will follow the Escalation Procedure described below.
- All deliverables required to be delivered hereunder are considered to be owned by PowerSchool with unlimited internal use by the Customer, unless otherwise noted.

# Project Change Control and Escalation Procedure

## Project Change Control

The following process will be followed if additional services to this Statement of Work are required or desired.

- A Project Change Request (PCR) will be the vehicle for communicating change. The PCR must describe the change, rationale for the change and the effect the change will have on the project.
- The designated Customer project lead will review the proposed change and recommend it for further investigation or reject it. A PCR must be signed by the authorized Customer project lead to authorize quote for additional services. If the Customer accepts additional services and charges, a change to the original purchase order or new purchase order is required. Change to this Statement of Work through additional addendum will authorize additional scope and work.
- A written Change Authorization and/or PCR must be signed by authorized representatives from both parties to authorize implementation of the investigated changes. Until a change is agreed upon in writing, both parties will continue to act in accordance with the latest agreed version of the SOW.

## Customer Escalation Procedure

The following procedure will be followed if resolution is required for a conflict arising during the project

- **Level 1:** Customer project lead will notify PowerSchool Project Manager via email with details of escalation.
- **Level 2:** If the PowerSchool Project Manager cannot provide resolution or path to resolution five (5) business days from receipt of level 1 escalation email, the Customer project lead will notify PowerSchool manager via email to – [pmleadership@powerschool.com](mailto:pmleadership@powerschool.com)
- **Level 3:** If the concern remains unresolved after Level 2 intervention, resolution will be addressed in accordance with Project Change Control Procedure or termination of this SOW under the terms of the Contract.

During any resolution, PowerSchool agrees to provide services related to items not in dispute, to the extent practicable, pending resolution of the concern. The Customer agrees to pay invoices per the Contract, as rendered.



# Predictive Enrollment Analytics Platform Deployment Statement of Work

## Overview

This document serves as the Statement of Work (SOW) to define the scope of a PowerSchool Professional Services project. This SOW includes services for a single-district deployment of the following products, hosted in a PowerSchool cloud environment:

- PowerSchool Predictive Enrollment Analytics

The services included in this Service Agreement are comprised of two components: implementation of the Predictive Enrollment Analytics Platform and the generation of annual enrollment projections.

All PowerSchool services for this SOW will be performed remotely.

## Prerequisites

- Technical Contacts, district users and project resources shall register for a user account in the [PowerSchool Community](#).

## Services in Scope

### One-Time Implementation Services

- Kickoff Call
  - PowerSchool will coordinate a kickoff call to introduce the project team and align project dates and resources.
  - The district shall designate resources for the following:
    - Primary Contact
    - School/Student/Boundary Data
    - District Administrative User
- System Access
  - Following the kickoff call the project team will provide platform access information to the District Administrative user.
    - The District Administrative User will manage end user access.
- Data Gathering
  - PowerSchool will provide directions and templates for requested data files.
  - The district shall provide the following:
    - School file
    - Residential development data
    - District student data:
      - Including the current school years student data and the previous 3 years.
    - Boundary files
- Setup & Configuration
  - PowerSchool will complete the setup and configuration for school data, student data and boundary data.
    - Optional: The district will have the option to upload student data directly to the platform.

# Predictive Enrollment Analytics Platform Deployment

## Statement of Work

- Projection Analysis
  - PowerSchool will complete an initial annual projection report.
  - Enrollment Projection Cadence: Unless specifically requested, the first projected year for the enrollment projections will be the next school year, except from June through Aug. In the event the project commences during the months June through August, the generation of enrollment projections will be paused until the district can provide new student data after the new school year begins.
    - Examples:
      - Project begins in March 2021. The first projected year will be the 2021/2022 school year.
      - Project begin in June 2021. Enrollment projections will be completed in Fall of 2021 with the first projected year being the 2022/2023 school year.

For multi-year agreements, subsequent projection cycles will convert into a fall projection cadence.
- Training
  - PowerSchool will provide up to 2 hours of training on the use of the platform for district users.

### Ongoing Support

- For support requests the district shall create a case in the customer portal via the PowerSchool Community and that request will be routed to the Predictive Enrollment Analytics support team.
- Annual projections will be provided under the support agreement.
  - Projection Process:
    - Data Gathering
      - PowerSchool support will reach out annually for district-wide updates.
      - The district shall be responsible for the upload of new school year data or the management of automated student data processes (ie SFTP).
    - Residential Development Research
      - PowerSchool will conduct annual research regarding residential development impacting the district. A report of the findings will be shared with the district and included in the annual projection report.
    - Projection Analysis
      - PowerSchool will complete an annual projection report each fall.
    - Review and Release
      - PowerSchool will release a projection review to the district designated official for review and approval prior to the final and public study release.

## Predictive Enrollment Analytics Platform Deployment Statement of Work

- The district will respond in a timely manner. PowerSchool will attempt to reach the district via both email and phone. In the event of a non-response, the final projection will be released.

### Customer Responsibilities

- Assign a Project Manager to act as the single point of contact to PowerSchool for coordination of Customer resources and execution of this SOW. Assign additional technical and business stakeholders as required to complete the work and validate the solution.
- Validate access to Platform and manage end user access.
- Respond to all data and information requests in a timely manner. A non-response may delay the generation of any deliverables.
- Technical Contacts shall register for a user account in the [PowerSchool Community](#) unless they have an existing PowerSchool Community account

### SOW Fees

Services described in this SOW are included in Customer's SaaS subscription. Any services or deliverables not documented in this SOW can be addressed via a Project Change Request or a new SOW.

**UNLIMITED YOU****ANAHEIM UNION HIGH SCHOOL DISTRICT**

501 NORTH CRESCENT WAY • ANAHEIM, CA • 92801

(714) 999-3526 Fax: (714) 635-5993

**SPECIAL YOUTH SERVICES**Contract to ProvideOccupational Therapy Evaluation

and the educational rights holders of , requested that the Anaheim Union High School District fund an independent occupational therapy evaluation and have requested that the District contract with Susanne Smith Roley, dba Susanne M. Smith, Inc., for the evaluation. The District has agreed to fund the evaluation pursuant to the Greater Anaheim SELPA IEE Policy and contract with Susanne M. Smith, Inc. to complete the evaluation under the following terms and conditions:

1. The District agrees to fund an occupational therapy evaluation to be conducted by Susanne M. Smith, Inc. at a total cost not to exceed Two Thousand Dollars (\$2000).
2. In exchange for the total amount not to exceed \$2000, Susanne M. Smith, Inc. agrees to the following:
  - a. Perform an occupational therapy evaluation by June 30, 2024.
  - b. Create a written report.
  - c. Attend an IEP meeting to review the evaluation and findings. Attendance may be telephonic
3. In addition to completing the foregoing, Susanne M. Smith, Inc. agrees to the following:
  - a. Will consult and collaborate with District assessment personnel.
  - b. Provide the District the written report at least five (5) business days prior to any IEP meeting scheduled to review the evaluation.
  - c. Provide the District a copy of all protocols used in the evaluation. The protocols shall be provided with the written report.
  - d. Will not use any subcontractor or other personnel to provide any portion of the work to be performed without first obtaining written approval by the District.

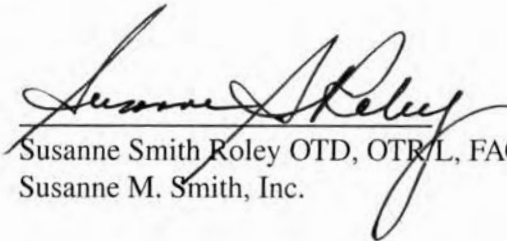
- e. Will be acting as an independent contractor and will not be working directly for the District.
- 4. It is understood and agreed that any recommendation for services made following the evaluation and agreed to by the IEP team will not be implemented by Susanne M. Smith, Inc.
- 5. This Agreement requires approval by the Board of Trustees of Anaheim Union High School District. Once executed by all Parties, this Agreement will be placed on the agenda for the next regularly scheduled Board of Trustees meeting.
- 6. Payment contained herein is contingent upon Board approval and submission of an original itemized invoice detailing the work completed and/or expenses incurred. The District agrees to pay the invoice within 45 days of receipt of all of the following: (1) an itemized invoice, (2) the written evaluation including protocols, and (3) this fully executed Agreement.
- 7. Indemnification and Hold Harmless:
  - a. To the fullest extent allowed by law, Susanne M. Smith, Inc., shall defend, indemnify and hold harmless the District and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by Susanne M. Smith, Inc., or her directors, officers, agents, employees, volunteers or guests arising from the duties and obligations described in this agreement or imposed by law.
  - b. To the fullest extent allowed by law, the District shall defend, indemnify and hold harmless Susanne M. Smith, Inc., and her directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by the District or its directors, officers, agents, employees, volunteers or guests arising from the District's duties and obligations described in this agreement or imposed by law.
- 8. Parties shall cooperate in executing any documents and/or completing any actions necessary to implement this Agreement.
- 9. The Parties acknowledge that this Agreement is confidential and will not be shared except as required by law. The Parties agree to disclosure and admissibility of this Agreement for implementation and/or enforcement.

10. This Agreement may be signed in counterparts permitting signatures to appear on separate signature pages. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement.
11. This Agreement may be executed by fax signature such that a fax signature acts as an original.

The Parties hereto have approved this Agreement.

Dated: 11.14.2023

By:

  
Susanne Smith Roley OTD, OTR/L, FAOTA  
Susanne M. Smith, Inc.

Dated: 12/14/23

By:

\_\_\_\_\_  
Dr. Jaron Fried,  
Assistant Superintendent, Education Division  
Anaheim Union High School District

**SUBSTITUTE TEACHER SALARY SCHEDULE****6306**

Day to day substitute            \$190 ~~\$160~~/day

Half-day substitute                \$95 ~~\$80~~/half-day

Long term substitute            \$220 ~~\$185~~/day

(After ten consecutive days in same assignment retroactive to the first day of long-term assignment)

(Effective    December 11, 2023)

Board of Trustees

March 13, 1986

Revised:        September 7, 1989

Revised:        April 19, 1990

Revised:        April 16, 1991

Reviewed:      April, 1993

Revised:        February, 1996

Revised:        November, 1998

Reviewed:      September 14, 2000

Revised:        March 15, 2001

Revised:        August 31, 2006

Revised:        March 11, 2010

Revised:        July 16, 2015

Revised:        September 12, 2019

Revised:        October 14, 2021

Revised:        Pending

P

**AMENDMENT TO PROFESSIONAL  
SERVICES AGREEMENT BETWEEN  
ANAHEIM UNION HIGH SCHOOL  
DISTRICT AND  
NORTH ORANGE COUNTY COMMUNITY  
COLLEGE DISTRICT**

This Amendment incorporates by reference and is to be read with the Professional Services Agreement (Exhibit A) between Anaheim Union High School District (DISTRICT) and North Orange County Community College District (NOCCCD) entered into on July 18, 2021. The DISTRICT and NOCCCD are collectively referred to herein as Parties.

**Amended Term:**

Include Katella High School, located at 2200 E. Wagner Ave, Anaheim, CA 92806, Polaris High School, located at 1800 W Ball Rd, Anaheim, CA 92804, Gilbert High School, located at 1800 W Ball Rd, Anaheim, CA 92804, and Dale Junior High School, located at 900 S Dale Ave, Anaheim, CA 92804, as additional locations to provide an educational program.

The term of this Amendment shall begin on November 15, 2023, and remain in effect until June 30, 2026, unless terminated by either party in accordance with Section 16.0. in the original contract.

The persons executing this Amendment on behalf of their respective Parties represent and warrant that they have the authority to do so under law and from their respective Parties.

IN WITNESS WHEREOF, the Parties hereto have caused this Amendment to be executed.  
**ANAHEIM UNION HIGH SCHOOL DISTRICT:**

By: \_\_\_\_\_  
Authorized Signature

Print Name: Nancy Nien, Ph.D

Title: Assistant Superintendent, Business

Date: \_\_\_\_\_

**NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT**

By: Valentina Purtell  
Authorized Signature

Print Name: Valentina Purtell

Title: President

Date: 11.15.23



**PROFESSIONAL SERVICES AGREEMENT**  
**BETWEEN**  
**ANAHEIM UNION HIGH SCHOOL DISTRICT**  
**AND**  
**NORTH ORANGE COUNTY COMMUNITY COLLEGE**  
**DISTRICT**

This AGREEMENT, dated for reference only, this 18 day of July, 2021, is made and entered into by and between:

ANAHEIM UNION HIGH SCHOOL DISTRICT, a public school district, hereinafter referred to as "DISTRICT."

North Orange County Community College District, a public community college district, hereinafter referred to as "NOCCCD"

WHEREAS, DISTRICT wishes to continue to offer English as a second language (ESL) funded by NOCCCD to provide this educational program at Sycamore Junior High School, located at 1801 East Sycamore, Anaheim, California; and Ball Junior High School, located at 1500 Ball Road, Anaheim, CA 92802.

WHEREAS, NOCCCD intends to provide ESL classes within the District.

NOW, THEREFORE, the Parties hereto mutually agree to the following:

**1. DUTIES AND RESPONSIBILITIES:**

DISTRICT agrees to:

- Provide access to one classroom and parking spaces at each junior high school to enable NOCCCD to perform its services hereunder.
- Provide access to one additional classroom once a week in each junior high school to be used by NOCCCD for makeup testing and counselling.
- Provide utilities (excluding telephones) for the classrooms and custodial services at no charge.
- Provide deep cleaning once a year, during the winter break, at no charge. The classrooms to be closed for two week to allow for deep cleaning.
- Perform additional custodial cleaning as requested by NOCCCD at cost. The cost is the total time and material used for this service. Labor rates are based on the rates of the current association contracts for overtime.
- Maintain the sites of both Sycamore and Ball Junior High Schools.

- Serve timely and adequate notice to NOCCCD of any policy, procedural, or directive changes materially affecting the operation of NOCCCD.

NOCCCD agrees to:

- The operations of hours in both schools will be set from Monday through Friday starting from 5:30pm and ending at 9pm.
- There should be no operations during District holidays.
- Implement developmentally appropriate curriculum.
- Employ, supervise, evaluate, and train NOCCCD's staff.
- Purchase equipment and supplies necessary to perform its services hereunder.
- Make no permanent modifications to district facilities without prior written approval of DISTRICT. NOCCCD shall bear the full cost of any modifications to existing facilities which are necessary to meet the requirements of NOCCCD. NOCCCD shall bear the full cost of removal of any unapproved modifications and restoration of the facility.
- Exercise reasonable care for the property of DISTRICT and pay for any damage to DISTRICT property exclusive of normal wear and tear.
- Serve timely and adequate notice to DISTRICT of any policy, procedural, or directive changes materially affecting the operation of DISTRICT.

## **2. PAYMENTS:**

NOCCCD shall pay DISTRICT's direct cost for the use of facilities at the rates for non-profits groups not expanding net proceeds for the benefits of DISTRICT's students as stated in DISTRICT's adopted facility use fee schedule in effect at the time of use in accordance. NOCCCD shall not be required to pay an application fee, or a deposit, as otherwise required by the application and agreement for use of school facilities.

## **3. TERM:**

The term of this Memorandum of Understanding shall begin on July 16, 2021, and remain in effect until June 30, 2026, unless terminated by either party in accordance with Section 16.0.

## **4. PERSONNEL:**

NOCCCD and DISTRICT shall retain complete and absolute authority over their respective staff members assigned to Sycamore Junior High School. Neither party has the authority to discipline, suspend, or terminate from employment, or act against the other parties' staff members. However, the District reserves the right to deny access to NOCCCD personnel should they be deemed by the District to be not acceptable in Sycamore Junior High School.

## **5. FINGERPRINTING:**

NOCCCD hereby acknowledges that it is required to comply with the requirement of Education Code section 45125.1 with respect to fingerprinting of employees who may have contact with DISTRICT's students. As required, NOCCCD must provide for completion of a Fingerprint Certification form, in DISTRICT's required format, prior to any NOCCCD

employee coming into contact with DISTRICT's students.

**6. CONFIDENTIALITY:**

NOCCCD and DISTRICT shall maintain confidentiality of their respective records and information about persons pursuant to all applicable federal and/or state laws or regulations including, without limitation, the State of California Welfare and Institutions Code 10850 et seq., as each may now exist or be hereafter amended.

**7. ACCESS TO RECORDS:**

NOCCCD shall have access to books, documents, and records of DISTRICT pertinent to services performed in this Agreement for auditing and evaluation purposes. DISTRICT shall have access to books, documents and records of CDI pertinent to services performed in this Agreement for purposes of audit and evaluation. Each of the parties shall maintain and preserve all books, financial statements, journals, ledgers, and other pertinent documents for a period of five (5) years from the termination of this Agreement for any period required thereafter by statute.

**8. INDEPENDENT CONTRACTOR:**

NOCCCD is an Independent contractor and shall be wholly responsible for services required by the terms of this Agreement. Nothing herein contained shall be construed as creating the relationship of employer and employee, or principal and agent, between NOCCCD and DISTRICT. NOCCCD assumes the responsibility for the acts of its employees or agents as they relate to the services to be provided. NOCCCD, its officers, agents and employees shall not be entitled to any rights, and/or privileges of DISTRICT's employees and shall not be considered in any manner to be DISTRICT'S employees.

**9. INDEMNIFICATION:**

NOCCCD hereby agrees to hold harmless, indemnify and defend DISTRICT, its officers, agents and employees from liability and claims of liability for bodily injury, personal injury, sickness, disease or death of any person or persons, or damage to property, real, personal, tangible or intangible, expenses (including reasonable attorney fees and defense costs), arising out of the negligent acts or omissions of employees, agents or officers of NOCCCD during the period of this Agreement and shall pay for and satisfy any judgment that may be rendered against them in any action, suit, or other proceeding as a result thereof.

DISTRICT hereby agrees to hold harmless, indemnify and defend NOCCCD and its officers, agents and employees from liability and claims of liability for bodily Injury, sickness, disease or death of any person or persons, or damage to property, real, personal, tangible or intangible, expenses (including reasonable attorney fees and defense costs), arising out of the negligent acts or omissions of employees, agents or officers of DISTRICT during the term of this Agreement and shall pay for and satisfy any judgment that may be rendered against them in any action, suit, or other proceeding as a result thereof.

**10. INSURANCE:**

NOCCCD and DISTRICT at each sole cost and expense shall insure or self-insure its

activities connected with this Agreement and obtain, keep in force and agree to maintain general liability coverage of at least \$1,000,000 per occurrence, \$2,000,000 aggregate and to provide evidence of coverage upon request.

**11. AFFIRMATIVE ACTION EMPLOYMENT:**

NOCCCD agrees that it will not engage in unlawful discrimination of persons because of race, color, religious creed, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.

**12. LAWS, RULES, & REGULATIONS:**

NOCCCD and DISTRICT shall each keep themselves fully informed of, and in compliance with, all applicable local, state and federal laws, rules and regulations which affect their own duties and responsibilities under this agreement in any manner.

**13. ASSIGNMENT:**

NOCCCD shall not subcontract or assign the performance of any of the services in this Agreement without prior written approval of the DISTRICT.

**14. NO THIRD-PARTY RIGHTS:**

This Agreement shall not create any rights in, or Inure to the benefit of, any third part except as expressly provided herein.

**15. TERMINATION:**

This Agreement may be terminated by NOCCCD or DISTRICT with or without cause, upon the giving of sixty (30) days prior written notice to the other party.

**16. NOTICES:**

All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: a) Personal service, or b) U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or, if mailed, on the third (3<sup>rd</sup>) day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement the addresses of the parties are as follows:

DISTRICT:  
Anaheim Union High School District  
501 Crescent Way  
Anaheim, California 92803  
Attn: Business Services

NOCCCD:  
North Orange Community College District  
1830 W. Romneya Drive  
Anaheim, CA 92801  
Attn: Karla Frizler

**17. SEVERABILITY:**

If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect and shall not be affected impaired or invalidated in any way.

**18. NON-WAIVER:**

None of the provisions of this Agreement shall be considered waived by either party, unless such waiver is specifically specified in writing.

**19. GOVERNING LAW:**

The terms and conditions of this Agreement shall be governed by the laws of the State of California, with venue in Orange County, California.

**20. PROHIBITED INTERESTS:**

NOCCCD maintains and warrants that it has not employed nor retained any company or person, other than a bona fide employee working solely for NOCCCD, to solicit or secure this Agreement. Further, NOCCCD warrants that it has not paid nor has it agreed to pay any company or person, other than a bona fide employee working solely for NOCCCD, any fee, commission, percentage, brokerage fee, gift or other consideration upon or resulting from the award or making of this Agreement. For breach or violation of this warranty, DISTRICT shall have the right to rescind this Agreement without liability.

**21. EXHIBITS AND RECITALS:**

All exhibits and recitals contained herein and attached hereto are material parts of this Agreement and are incorporated as If fully set forth herein by this reference.

**22. ENTIRE AGREEMENT /AMENDMENT:**

This Agreement and any exhibits attached hereto constitute the entire agreement between NOCCCD and DISTRICT regarding the services and any agreement made shall be Ineffective to modify this Agreement In whole or in part unless such agreement is embodied in an Amendment to this Agreement, which has been signed by both Parties. This Agreement supersedes all prior negotiations, understandings, representations and agreement.

**23. AUTHORITY TO EXECUTE:**

The persons executing this Agreement on behalf of their respective Parties represent and warrant that they have the authority to do so under law and from their respective Parties.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.  
**ANAHEIM UNION HIGH SCHOOL DISTRICT:**

By: Nancy C. Nien  
Authorized Signature

Print Name: Nancy C. Nien

Title: Assistant Superintendent of Business

Date: 7/9/2021

**North Orange County Community College District**

By: Valentina Purtell  
Authorized Signature

Print Name: Valentina Purtell

Title: President

Date: 7.09.21

**AMENDMENT TO PROFESSIONAL  
SERVICES AGREEMENT BETWEEN  
ANAHEIM UNION HIGH SCHOOL  
DISTRICT AND  
NORTH ORANGE COUNTY COMMUNITY  
COLLEGE DISTRICT**

This Amendment incorporates by reference and is to be read with the Professional Services Agreement (Exhibit A) between Anaheim Union High School District (DISTRICT) and North Orange County Community College District (NOCCCD) entered into on July 18, 2021. The DISTRICT and NOCCCD are collectively referred to herein as Parties.

**Amended Term:**

Include Loara High School as an additional location, located at 1765 W. Cerritos Ave, Anaheim, California to provide an educational program.

The term of this Amendment shall begin on August 10, 2023, and remain in effect until June 30, 2026, unless terminated by either party in accordance with Section 16.0. in the original contract.

The persons executing this Amendment on behalf of their respective Parties represent and warrant that they have the authority to do so under law and from their respective Parties.

IN WITNESS WHEREOF, the Parties hereto have caused this Amendment to be executed.

**ANAHEIM UNION HIGH SCHOOL DISTRICT:**

By:   
Authorized Signature

Print Name: Nancy Nien, Ph.D

Title: Assistant Superintendent, Business

Date: 7-24-23

**NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT**

By: Valentina Purtell  
Authorized Signature

Print Name: Valentina Purtell

Title: President

Date: 7.6.2023

**CHANGE ORDER NO. 02**

(Deductive)

PROJECT: RFP #2020-14 Magnolia High School Site Improvement Project

TO: The Nazerian Group

You are hereby directed to comply with this Change Order

DESCRIPTION OF CHANGE:

Description	Deduct Amount
Credit for not performing work in all gender restrooms #129 and #130.	(\$13,816.00)
Cost for District maintenance of planting and plant replacement prior to Steam A Palooza (from 191 on SOV plus material)	(\$2,733.00)
Credit for revised grades at future relos, deleted curbs. (Separate relo package performed under 04-120288)	(\$10,000.00)
Credit for incomplete utility lids (Estimate: +/- 10 utility lids not changed out).	(\$1,000.00)
Credit for Attic Stock not received. (item 15 on SOV)	(\$2,500.00)
Credit for not providing daily reports -last report received 6/11/21 (from item 1 on SOV)	(\$72,900.00)
Credit for not providing schedule updates - last schedule received 6/21/21 (from Item 3 on SOV)	(\$15,000.00)
Credit for Unused Allowance (From item 192 on SOV)	(\$287,669.77)
TOTAL	(\$405,618.77)

Board Approved Contract Amount	\$10,614,123.00
Change Order #1	-\$391,784.00
Change Order #2	-\$405,618.77
New Contract Value	\$9,816,720.23

TIME FOR COMPLETION:

Original completion date:	<u>11/1/2021 (460 consecutive calendar days from Notice To Proceed Date of 7/29/2020)</u>
Time for completion of Change Order:	<u>No Change</u>
New completion date:	<u>No Change</u>



Contractor agrees to add the above-described work in accordance with the above terms and in compliance with applicable sections of the Project Documents. Contractor agrees to the adjustment in the contract sum, if any, and the adjustment in the contract time, if any, set out in this Change Order.

No additions or deletions to this Change Order shall be allowed, except with written permission of District. Contractor accepts the terms and conditions stated above as full and final settlement of any and all claims arising from this Change Order.

This Change Order is hereby agreed to, accepted and approved.

**CONTRACTOR**

By: Deductive Change Order issued unilaterally  
to The Nazerian Group  
 Signature

\_\_\_\_\_  
 Print Name

\_\_\_\_\_  
 Title

Date \_\_\_\_\_

**DISTRICT**

By: 

Signature

PATRICIA NEELY  
 Print Name

EXEC. DIR. FPDC + 1760  
 Title

Date 9/11/23

**ARCHITECT**

By: 

Signature

Brian Dargatzis  
 Print Name

Principal  
 Title

Date 9/11/23

**CHANGE ORDER NO. 01**

(Deductive)

PROJECT: BID NO. #2021-12 Magnolia High School Locker Room ProjectTO: The Nazerian Group

You are hereby directed to comply with this Change Order

## DESCRIPTION OF CHANGE:

Description	Deduct Amount
Cost for Roof Repair on Locker Rooms	(\$13,523.00)
Cost for Economizer Controls and TAB	(\$18,843.00)
Credit for Assistive Listening Device	(\$2,797.00)
Cost for Wireless Access Points (Items 115 & 116 on SOV)	(\$5,000.00)
Credit for not providing Construction Sign (01 5000.3.4 and J6/A581.2)	(\$1,500.00)
Credit for not Installing Wall Pads (AD101.2 , A303.2)	(\$1,000.00)
Credit for not providing daily reports since 10//2021 (Item 1 on SOV)	(\$50,000)
Credit for not providing schedule updates. Approved schedule update not received since 7/7/21. Look Ahead Schedules not received since 5/4/21. (Item 3 on SOV)	(\$14,000.00)
Credit for Attic Stock not Received (Item 11 on SOV)	(\$2,500.00)
Credit for Unused Allowance (Item 202 on SOV).	(\$250,853.89)
<b>TOTAL</b>	<b>(\$360,016.89)</b>

Board Approved Contract Amount	\$4,844,123.00
Change Order #1	-\$360,016.89
New Contract Value	\$4,484,106.11

TIME FOR COMPLETION:

2

**CHANGE ORDER NO.1**

(Deductive)

PROJECT: Bid #2023-22 Polaris Portable Modernization

TO: Leonida Builders, Inc.

You are hereby directed to comply with this Change Order.

## DESCRIPTION OF CHANGE:

- Work Order 1 – DEDUCT (\$2,446.73)

COST (This cost shall be deleted.):

Original contract price:	\$345,000.00
Change Order amount:	(\$2,446.73)
New contract price:	<u>\$342,553.27</u>

## TIME FOR COMPLETION:

Original completion date:	<u>62 Consecutive Calendar Days</u>
Time for completion of Change Order:	<u>0 days</u>
New completion date:	<u>62 Consecutive Calendar Days</u>

Contractor agrees to deduct the above-described work in accordance with the above terms and in compliance with applicable sections of the Project Documents. Contractor agrees to the adjustment in the contract sum, if any, and the adjustment in the contract time, if any, set out in this Change Order.

No additions or deletions to this Change Order shall be allowed, except with written permission of District. Contractor accepts the terms and conditions stated above as full and final settlement of any and all claims arising from this Change Order.

(continued on next page)

This Change Order is hereby agreed to, accepted and approved.

CONTRACTOR

By:  \_\_\_\_\_  
Signature

Panagiotis Leonidas  
Print Name

President  
Title

11/1/23  
Date

DISTRICT

By: \_\_\_\_\_  
Signature

Nancy C. Nien  
Print Name

Assistant Superintendent, Business  
Title

\_\_\_\_\_  
Date

ARCHITECT

By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

**Declaring Certain Equipment as Unusable, Obsolete,  
and/or Out-of-Date and Ready for Sale, or Destruction**

Quantity	Description
35	Charging Cart
7	Computer Desktop
9	Computer Laptop
10	Computer Monitor
22	Computer Tablet
15	Document Camera
3	French Horn
98	Laptop Chromebook
1	Point Of Sale
20	Printer
6	Projector
2	Soccer Goal
3	Warming Cabinet
4	Wire Shelf Rack

**Declaring Certain Vehicles as Unusable, Obsolete,  
and/or Out-of-Date and Ready for Sale, or Destruction**

Quantity	Vehicle №	Year	Make/Model	Vehicle Vin.
1	Pickup Truck #218	1988	Chevrolet S-10	1GCBS14E2J8145736

**Declaring Certain Books as Unusable, Obsolete,  
and/or Out-of-Date and Ready for Sale, or Destruction**

EXHIBIT V

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
<b>English</b>					
20,000 Leagues Under the Sea	51	Outdated	Fair	Obsolete	No To Be Sold
Algebra 1	2	Outdated	Fair	Obsolete	No To Be Sold
California Collections 10	6	Outdated	Fair	Obsolete	No To Be Sold
California Collections 11	8	Outdated	Fair	Obsolete	No To Be Sold
California Collections 7	7	Outdated	Fair	Obsolete	No To Be Sold
California Collections 9	6	Outdated	Fair	Obsolete	No To Be Sold
<b>Library Books Misc.</b>					
Library Books Misc.	58	Outdated	Fair	Obsolete	No To Be Sold
<b>Science</b>					
California Physical Science	6	Outdated	Fair	Obsolete	No To Be Sold
Chemistry Matter and Change	11	Outdated	Fair	Obsolete	No To Be Sold
Life Science	2	Outdated	Fair	Obsolete	No To Be Sold
<b>Social Science</b>					
Medieval and Early Modern Times	3	Outdated	Fair	Obsolete	No To Be Sold
The American Journey	4	Outdated	Fair	Obsolete	No To Be Sold
US History and Geography 11	16	Outdated	Fair	Obsolete	No To Be Sold
<b>World Language</b>					
Avancemos 1	17	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 2	57	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 3	37	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 4	35	Outdated	Fair	Obsolete	No To Be Sold
Bien Dit 1	10	Outdated	Fair	Obsolete	No To Be Sold
Bien Dit 2	8	Outdated	Fair	Obsolete	No To Be Sold
Bien Dit 3	6	Outdated	Fair	Obsolete	No To Be Sold
Temas	4	Outdated	Fair	Obsolete	No To Be Sold

BOT 12/12/2023

**ANAHEIM UHSD**  
**PURCHASE ORDER DETAIL REPORT BY VENDOR NAME**  
**BOARD OF TRUSTEES MEETING 12/12/2023**

**EXHIBIT W**  
**FROM 11/06/2023 TO 12/03/2023**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T64T0277	360DTII LLC	2,928.39	2,928.39	0119283011 4410	SYS/INSTR / EQUIPMENT - NON-CAPITALIZED
T64C0047	A ALVARADO PAINTING	5,325.00	5,325.00	0144237081 5610	LEX/PAINT/MO / REPAIRS/MAINT - O/S SERVICES
T64R0873	A ALVARADO PAINTING	4,200.00	4,200.00	0121237081 5610	WESTERN/PAINT/MO / REPAIRS/MAINT - O/S
T64R0827	A AND V CONTRACTORS INC.	4,750.00	4,750.00	0150230081 5610	ADMIN/GENERAL/MO / REPAIRS/MAINT - O/S
T64R0866	AARDVARK CLAY AND SUPPLIES INC	153.01	153.01	0122230081 4355	MA/GENERAL/MO / MAINTENANCE SUPPLIES
T64R0874	AC POWER 1 INC	1,840.00	1,840.00	0135231081 5610	DALE/ELECTRIC/MO / REPAIRS/MAINT - O/S SERVICES
T64T0258	ACME NETWORK, THE	6,500.00	6,500.00	0128393010 5880	CY/VEA-2B/INSTR / OTHER OPERATING EXPENSES
T64T0276	ACORN MEDIA	2,584.00	2,584.00	0127546810 4410	KE/SWP K12 PATHWAY(ROUND 4) / EQUIPMENT -
T64T0302	ACORN MEDIA	497.59	497.59	0121393010 4310	WESTERN/VEA-2B/INSTR / INSTRUCTIONAL MATL &
T64S0079	AIRSUPPLY TOOLS INC.	569.35	569.35	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64T0275	ALLIANCE TECHNOLOGY GROUP LLC	2,129.70	2,129.70	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64R0798	ALONTI CAFE AND CATERING	534.99	534.99	0160489510 4390	SCHL MNTL HL/TUPE GNT-COHORT J / MEETING
T64R0753	AMAZON CAPITAL SERVICE	307.61	307.61	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MATL
T64R0801	AMAZON CAPITAL SERVICE	646.43	646.43	0127546810 4310	KE/SWP K12 PATHWAY(ROUND 4) / INSTRUCTIONAL
T64R0802	AMAZON CAPITAL SERVICE	2,370.48	2,370.48	0128025040 4410	CY/ASB/ANCIL / EQUIPMENT - NON-CAPITALIZED
T64R0808	AMAZON CAPITAL SERVICE	301.59	301.59	0128543010 4310	CYP/ED INNV & RES/INSTR / INSTRUCTIONAL MATL
T64R0812	AMAZON CAPITAL SERVICE	66.62	66.62	0168252011 4310	MILD MODERATE/SE SEP CL/NSEV / INSTRUCTIONA
T64R0815	AMAZON CAPITAL SERVICE	1,602.70	1,602.70	0160750110 4310	SCHL MNTL HLTH/S&C (GOAL 1.1a) / INSTRUCTIONA
T64R0820	AMAZON CAPITAL SERVICE	166.51	166.51	0135252011 4310	DA/MILD MODERATE/SE SEP CL/NSE /
T64R0822	AMAZON CAPITAL SERVICE	66.33	66.33	0168000910 4310	GI/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64R0841	AMAZON CAPITAL SERVICE	171.84	171.84	0161252011 4310	PO/MILD MODERATE/SE SEP CL/NS / INSTRUCTIONA
T64R0850	AMAZON CAPITAL SERVICE	64.95	64.95	0118118072 4320	GRAPHICS/GENL ADM / OTHER OFFICE/MISC
T64R0863	AMAZON CAPITAL SERVICE	129.64	129.64	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA



**ANAHEIM UHSD**  
**PURCHASE ORDER DETAIL REPORT BY VENDOR NAME**  
**BOARD OF TRUSTEES MEETING 12/12/2023**

**FROM 11/06/2023 TO 12/03/2023**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T64R0891	AMAZON CAPITAL SERVICE	633.50	633.50	0137000010 4310	SY/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64T0259	AMAZON CAPITAL SERVICE	362.52	362.52	0125000010 4310	KA/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64T0261	AMAZON CAPITAL SERVICE	70.39	70.39	0144140027 4320	LEX/SCH ADM/SCH ADM / OTHER OFFICE/MISC
T64T0265	AMAZON CAPITAL SERVICE	394.98	394.98	0121393010 4310	WESTERN/VEA-2B/INSTR / INSTRUCTIONAL MATL &
T64T0296	AMAZON CAPITAL SERVICE	65.40	65.40	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64R0817	AMERICAN CASUAL	540.36	540.36	0160489510 4310	SCHL MNTL HL/TUPE GNT-COHORT J /
T64R0800	ANTHEM SPORTS LLC	1,045.19	812.49	0144000910 4410	LEX/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
			232.70	0144385010 4410	LEX/TITLE IV/INSTR / EQUIPMENT - NON-
T64X0450	AP EXAMINATIONS	490,000.00	490,000.00	0152152030 4310	PUPIL TEST/TEST / INSTRUCTIONAL MATL &
T64T0262	APPLE INC	4,130.79	4,130.79	0128543010 4410	CYP/ED INNV & RES/INSTR / EQUIPMENT - NON-
T64T0304	APPLE INC	10,539.07	10,539.07	0121000910 4410	WE/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
T64T0264	AREY JONES EDUCATIONAL SOLUTIO	824.72	824.72	0140393010 4410	VEA IIA/SOUTH/FIXED ASSETS / EQUIPMENT - NON-
T64R0877	ASSOCIATION FOR CAREER	835.00	835.00	0152393010 5210	CPSF/VEA-2B/INSTR / TRAVEL AND CONFERENCE
T64T0272	B AND H PHOTO VIDEO INC	2,580.61	2,580.61	0144000910 4410	LEX/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
T64T0273	B AND H PHOTO VIDEO INC	1,260.62	1,260.62	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC
T64T0274	B AND H PHOTO VIDEO INC	816.10	816.10	0128546810 4310	CY/SWP K12 PATHWAY(ROUND 4) / INSTRUCTIONAL
T64T0279	B AND H PHOTO VIDEO INC	15,063.71	4,544.74	0128393010 4310	CY/VEA-2B/INSTR / INSTRUCTIONAL MATL &
			10,518.97	0128393010 4410	CY/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZED
T64T0281	B AND H PHOTO VIDEO INC	645.42	645.42	0128023010 4410	CY/JOURNAL/INSTR / EQUIPMENT - NON-
T64T0283	B AND H PHOTO VIDEO INC	6,780.71	6,780.71	0140393010 4310	VEA IIA/SOUTH/FIXED ASSETS / INSTRUCTIONAL
T64T0286	B AND H PHOTO VIDEO INC	14,275.07	7,236.23	0121393010 4310	WESTERN/VEA-2B/INSTR / INSTRUCTIONAL MATL &
			7,038.84	0121393010 4410	WESTERN/VEA-2B/INSTR / EQUIPMENT - NON-
T64T0292	B AND H PHOTO VIDEO INC	171.32	171.32	0140000910 4310	SO/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL

**ANAHEIM UHSD**  
**PURCHASE ORDER DETAIL REPORT BY VENDOR NAME**  
**BOARD OF TRUSTEES MEETING 12/12/2023**

**FROM 11/06/2023 TO 12/03/2023**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T64T0294	B AND H PHOTO VIDEO INC	3,781.98	3,781.98	0108750410 4410	IT/TECHNOLOGY/INSTR / EQUIPMENT - NON-
T64T0307	B AND H PHOTO VIDEO INC	3,241.49	3,241.49	0127393010 4310	KE/VEA-2B/INSTR / INSTRUCTIONAL MATL &
T64T0308	B AND H PHOTO VIDEO INC	1,632.37	177.77	0140000910 4310	SO/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
			1,454.60	0140000910 4410	SO/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
T64A0192	B J FREEMAN PHD	6,500.00	6,500.00	0119283039 5850	SYS/OTHER PUPIL / JUDGEMENTS
T64A0194	BACKHAUS DANCE	3,000.00	3,000.00	0153385010 5805	SP/TITLE IV, PART A/INSTR / INSTRUCTIONAL PROF
T64R0790	BARKSHIRE LASER LEVELLING INC	5,700.00	5,700.00	0148222081 5610	HANDEL/OPERATIONS-GROUND/MO /
T64R0845	BARNES AND NOBLE	773.65	773.65	0121000910 4210	WE/LCFF-CONCENTRATION/INSTR / BOOKS AND
T64R0892	BARNES AND NOBLE	1,739.73	1,739.73	0160750110 4210	SCHL MNTL HLTH/S&C (GOAL 1.1a) / BOOKS AND
T64R0895	BARNES AND NOBLE	473.63	473.63	0102102071 4210	SUPT/BRD SUPT / BOOKS AND REFERENCE MATERIA
T64R0777	BEN'S ASPHALT INC.	45,820.17	45,820.17	0124238081 5610	LOARA/PAVING/MO / REPAIRS/MAINT - O/S SERVICE
T64T0278	BEST BUY FOR BUSINESS	897.20	897.20	0123000910 4310	SA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64R0852	BEST PRICE APPLIANCE CORPORATI	295.00	295.00	0123000081 5610	SA/MO / REPAIRS/MAINT - O/S SERVICES
T64R0848	BIO RAD LABORATORIES INC.	958.65	210.21	0127000910 4310	KE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
			748.44	0127000910 4410	KE/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
T64R0764	BLICK ART MATERIALS LLC	63.33	63.33	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64R0809	BLICK ART MATERIALS LLC	137.22	137.22	0140000910 4310	SO/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64R0810	BLICK ART MATERIALS LLC	583.17	583.17	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64R0846	BLICK ART MATERIALS LLC	233.41	233.41	0127005010 4310	KE/ART/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64R0885	BLICK ART MATERIALS LLC	517.72	517.72	0128005010 4310	CY/ART/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64R0886	BLICK ART MATERIALS LLC	653.12	653.12	0128073010 4310	CY/ART HISTORY/INSTR / INSTRUCTIONAL MATL &
T64R0896	BLICK ART MATERIALS LLC	173.20	173.20	0168000910 4310	GI/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64R0769	BOOMERANG PROJECT	3,725.00	3,725.00	0128399010 5210	TITLE II IMPR TCHR QUAL - ED / TRAVEL AND

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T64C0052	BREA ORANGE COUNTY PLUMBING HE	4,136.60	4,136.60	0121239081 5610	WESTERN/PLUMB/MO / REPAIRS/MAINT - O/S
T64R0792	BSN SPORTS	6,308.11	6,308.11	0128025040 6490	CY/ASB/ANCIL / EQUIPMENT - OTHER
T64R0881	BSN SPORTS	1,708.63	1,708.63	0125230081 4410	KA/GENERAL/MO / EQUIPMENT - NON-CAPITALIZED
T64R0889	BSN SPORTS	2,918.40	2,918.40	0123027010 4310	SA/PHYS ED/INSTR / INSTRUCTIONAL MATL &
T64R0909	BSN SPORTS LLC	1,032.75	1,032.75	0131027010 4310	BR/PHYS ED/INSTR / INSTRUCTIONAL MATL &
T64R0818	BUDDY'S ALL STARS INC	2,172.06	2,172.06	0121028010 4310	WESTERN/ATHLET/INSTR / INSTRUCTIONAL MATL &
T64R0875	BUDDY'S ALL STARS INC	8,580.00	8,580.00	0123751681 5630	SA/ATHLETICS/M & O / REPAIRS/ATHLETIC
T64R0879	BUDDY'S ALL STARS INC	4,903.36	3,100.00	0144000910 4410	LEX/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
			539.48	0144027010 4310	LEX/PHYS ED/INSTR / INSTRUCTIONAL MATL &
			1,263.88	0144027010 4410	LEX/PHYS ED/INSTR / EQUIPMENT - NON-
T64R0843	BULK BOOKSTORE	3,229.81	3,229.81	0125381010 4210	KA/ECIA1/INSTR / BOOKS AND REFERENCE
T64A0195	BYROM-DAVEY INC	4,996,982.00	4,996,982.00	2756731185 6165	BOND SERIES 2019 - MEAS H / SITE CONSTRUCTION
T64R0793	CADA CENTRAL	60.00	60.00	0127025040 5210	KE/ANCIL / TRAVEL AND CONFERENCE
T64R0805	CADA CENTRAL	455.00	455.00	0127025040 5210	KE/ANCIL / TRAVEL AND CONFERENCE
T64R0835	CALIFORNIA FBLA	937.50	937.50	0128393110 5310	VEA PERKINS STUDEN ORG CYP / DUES AND
T64R0868	CALIFORNIA FBLA	3,061.70	3,061.70	0142393010 5310	OXFORD/VEA-2B/INSTR / DUES AND MEMBERSHIPS
T64R0882	CALIFORNIA SCHOOL LIBRARY ASSO	4,340.00	4,340.00	0153385010 5210	SP/TITLE IV, PART A/INSTR / TRAVEL AND
T64X0456	CALIFORNIA YELLOW CAB	20,000.00	20,000.00	0160753510 5870	SCHL MNTL/LCFF/INSTR / PUPIL TRANSPORTATION
T64T0297	CANELA SOFTWARE INC	1,155.00	1,155.00	0119137034 5880	SPECIAL EDUC/HEALTH SERVICES / OTHER
T64R0904	CAPISTRANO GOLF CARS INC	1,594.72	387.96	0131000010 5610	BR/INSTR / REPAIRS/MAINT - O/S SERVICES
			1,206.76	0131000081 5610	BR/MO / REPAIRS/MAINT - O/S SERVICES
T64R0905	CAPISTRANO GOLF CARS INC	767.20	250.00	0131000010 5610	BR/INSTR / REPAIRS/MAINT - O/S SERVICES
			517.20	0131000081 5610	BR/MO / REPAIRS/MAINT - O/S SERVICES
T64R0853	CART MAN INC, THE	688.00	599.00	0123000081 4347	SA/MO / OPERATIONS SUPPLIES - MISC

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T64R0853	*** CONTINUED ***				
			89.00	0123000081 5610	SA/MO / REPAIRS/MAINT - O/S SERVICES
T64T0263	CDW GOVERNMENT INC.	2,132.87	2,132.87	0128543010 4410	CYP/ED INNV & RES/INSTR / EQUIPMENT - NON-
T64T0280	CDW GOVERNMENT INC.	23,960.00	23,960.00	0108750410 5880	IT/TECHNOLOGY/INSTR / OTHER OPERATING
T64T0287	CDW GOVERNMENT INC.	183.34	183.34	0110235081 5880	MAINTENANCE/HVAC/MO / OTHER OPERATING
T64T0288	CDW GOVERNMENT INC.	1,728.00	1,728.00	0108750410 5880	IT/TECHNOLOGY/INSTR / OTHER OPERATING
T64T0300	CDW GOVERNMENT INC.	630.34	630.34	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64R0774	CIF STATE OFFICE	900.00	900.00	0152546921 5880	SWP K12 PATHWAY(ROUND 5) / OTHER OPERATING
T64R0913	CIF STATE OFFICE	1,416.80	1,416.80	0123140027 5310	SA/SCH ADM/SCH ADM / DUES AND MEMBERSHIPS
T64A0210	CINNAMON HILLS YOUTH CRISIS CT	227,940.33	181,310.10	0119282439 5860	SP ED MENTAL HEALTH SERVICES / NONPUBLIC
			46,630.23	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
T64A0211	CITY OF ANAHEIM	718,800.00	718,800.00	0172172083 5810	SAFE SCHOOLS / NON-INSTRUCTIONAL PROF
T64R0858	CITY OF CYPRESS	126.02	126.02	0128970081 5880	CY/COMM SVC/MO / OTHER OPERATING EXPENSES
T64R0775	CLEAN OUT KINGS	28,539.37	28,539.37	0125239081 5610	KA/PLUMB/MO / REPAIRS/MAINT - O/S SERVICES
T64R0828	COMPLETE ACCESS SOLUTIONS	3,511.63	3,511.63	0150236081 4410	ADMIN/MAINT/MO / EQUIPMENT - NON-CAPITALIZE
T64R0907	COSCO FIRE PROTECTION INC	785.00	785.00	0140230081 5610	SOUTH/GENERAL/MO / REPAIRS/MAINT - O/S
T64R0894	CPR1 LLC	4,264.39	4,264.39	0125385010 4410	KA/TITLE IV/INSTR / EQUIPMENT - NON-CAPITALIZE
T64R0803	CULVER NEWLIN	1,191.63	1,191.63	0147257011 4320	SEVER HDCP/SE SEP CL/SEV / OTHER OFFICE/MISC
T64R0821	CULVER NEWLIN	96.72	96.72	0110230081 4320	MAINTENANCE/MO / OTHER OFFICE/MISC SUPPLIES
T64A0198	DBQ COMPANY, THE	35,000.00	35,000.00	0153385010 5880	SP/TITLE IV, PART A/INSTR / OTHER OPERATING
T64T0266	DELTAMATH SOLUTIONS INC	145.00	145.00	0142000910 5880	OX/LCFF-CONCENTRATION/INSTR / OTHER
T64T0301	DELTAMATH SOLUTIONS INC	145.00	145.00	0120000910 5880	AN/LCFF-CONCENTRATION/INSTR / OTHER
T64T0303	DELTAMATH SOLUTIONS INC	665.00	665.00	0120543010 5880	ANA/ED INNV & RES/INSTR / OTHER OPERATING

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T64R0833	DEMCO INC	520.12	520.12	0124000024 4320	LOARA/L M T / OTHER OFFICE/MISC SUPPLIES
T64S0084	DHARMA TRADING CO.	79.61	79.61	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0791	EAST WHITTIER GLASS AND MIRROR	2,385.00	2,385.00	0142234081 5610	OXFORD/GLASS/MO / REPAIRS/MAINT - O/S SERVICE
T64T0271	EFOODHANDLERS	700.00	700.00	0127393010 4310	KE/VEA-2B/INSTR / INSTRUCTIONAL MATL &
T64R0910	EJ USA INC	181.43	181.43	0121230081 4355	WESTERN/GENERAL/MO / MAINTENANCE SUPPLIES
T64R0806	EL PARTNER CATERING	2,115.00	2,115.00	0117159521 5880	INSTR SVC/ACCOUNTS RECEIVABLE / OTHER
T64R0814	EXSEL INC.	203.65	203.65	0168000910 4310	GI/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64C0058	FERGUSON ENTERPRISES INC	873.21	873.21	0128239081 4410	CY/PLUMB/MO / EQUIPMENT - NON-CAPITALIZED
T64A0200	FIFTH ASSET INC	15,000.00	15,000.00	0107107072 5880	ACCTG /GENL ADM / OTHER OPERATING EXPENSES
T64R0849	FIVE STAR RUBBER STAMP INC	261.12	261.12	0161140027 4320	IND STUDY/SCHOOL ADMINISTRATIO / OTHER
T64R0779	FLINN SCIENTIFIC INC	416.02	416.02	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64R0824	FLINN SCIENTIFIC INC	187.20	187.20	0142000910 4310	OX/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64S0078	GENERAL INDUSTRIAL TOOL AND SU	3,413.69	3,413.69	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0857	GIANNELLI ELECTRIC INC.	5,858.00	5,858.00	0113113036 5610	TRANS/REG-ED/TRANSPORTATION / REPAIRS/MAIN
T64X0454	GILBERT SOUTH ASB	2,000.00	2,000.00	0168751640 5810	GI/ATHLETICS/ANCIL / NON-INSTRUCTIONAL PROF
T64A0209	GIRLS INCORPORATED OF ORANGE C	20,000.00	10,000.00	0120385010 5805	AN/TITLE IV/INSTR / INSTRUCTIONAL PROF
			2,380.00	0137000910 5805	SY/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
			7,620.00	0137385010 5805	SY/TITLE IV/INSTR / INSTRUCTIONAL PROF
T64R0878	GL TRAVEL	3,975.00	3,975.00	0131000910 5210	BR/LCFFF-CONCENTRATION/INSTR / TRAVEL AND
T64S0081	GLASBY MAINTENANCE SUPPLY CO.	6,858.29	6,858.29	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0776	GOLDEN STATE PAVING CO INC	27,500.00	27,500.00	0147238081 5610	HOPE/PAVING/MO / REPAIRS/MAINT - O/S SERVICES
T64C0059	GRAINGER	1,105.18	1,105.18	0110230081 4410	MAINTENANCE/MO / EQUIPMENT - NON-
T64A0201	GREAT SCOTT TREE SERVICE INC	292,915.00	292,915.00	0111222081 5610	OPERATIONS - GROUNDS / REPAIRS/MAINT - O/S

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T64A0193	HEATHERBROOK COACHING	5,800.00	5,800.00	0153385210 5805	TITLE IV/SERVITE/INSTR / INSTRUCTIONAL PROF
T64R0732	HOLLYWOOD BABE INC.	6,499.48	6,499.48	0127000010 4310	KE/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64R0751	HOLLYWOOD BABE INC.	3,499.72	3,499.72	0134008010 4310	WA/VOC MUSIC/INSTR / INSTRUCTIONAL MATL &
T64R0799	HUBBS-SEAWORLD RESEARCH INSTIT	9,999.90	9,999.90	0137000010 5880	SY/INSTR / OTHER OPERATING EXPENSES
T64T0282	INSIGHT PUBLIC SECTOR INC	138.17	138.17	0124381110 4310	LO/TITLE I/PARENTING / INSTRUCTIONAL MATL &
T64T0267	INTELESYSONE INC.	422.84	422.84	0115115021 4320	EDUCATION/SUPV INST / OTHER OFFICE/MISC
T64T0268	INTELESYSONE INC.	792.24	792.24	0115115021 4320	EDUCATION/SUPV INST / OTHER OFFICE/MISC
T64T0284	INTELESYSONE INC.	3,378.36	3,378.36	0119283021 4320	SYS/SUPV INST / OTHER OFFICE/MISC SUPPLIES
T64T0299	INTELESYSONE INC.	81,139.00	81,139.00	0108750477 5610	IT/TECHNOLOGY/DATA PROCESSING /
T64X0449	INTERNATIONAL BACCALAUREATE OR	65,000.00	65,000.00	0152152030 4310	PUPIL TEST/TEST / INSTRUCTIONAL MATL &
T64X0457	INTERNATIONAL HOUSE OF MUSIC I	500.00	500.00	0138000910 4310	BA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64R0908	IRONWOOD PLUMBING INC.	930.85	150.85	0124239081 4355	LOARA/PLUMB/MO / MAINTENANCE SUPPLIES
			780.00	0124239081 5610	LOARA/PLUMB/MO / REPAIRS/MAINT - O/S SERVICE
T64R0829	J AND A FENCE	8,850.00	8,850.00	0128232081 6490	CY/FENCE/MO / EQUIPMENT - OTHER
T64R0839	JACKSONS A S BREA F M P	583.61	60.35	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
			523.26	0111220081 4410	OPERATIONS - GENERAL / EQUIPMENT - NON-
T64A0197	JAYCOX CONSTRUCTION CNG	723,905.00	723,905.00	0113113085 6165	TRANS/FAC. ACQ. & CONSTR / SITE CONSTRUCTION
T64C0048	JM AND J CONTRACTORS	4,400.00	4,400.00	0150233081 5610	DO/FLOOR/M&O / REPAIRS/MAINT - O/S SERVICES
T64C0051	JM AND J CONTRACTORS	2,190.00	2,190.00	0150243081 5610	ADMIN/STRUCTURE/MO / REPAIRS/MAINT - O/S
T64R0893	JOSTENS	36,920.33	36,920.33	0125000010 4310	KA/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64T0309	JOURNEYED.COM INC.	2,189.95	2,189.95	0118118072 4320	GRAPHICS/GENL ADM / OTHER OFFICE/MISC
T64T0310	JOURNEYED.COM INC.	23,850.00	23,850.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64C0049	KAIZEN COLLISION CENTER	7,987.00	4,401.08	0110230081 4370	MAINTENANCE/MO / REPAIRS - EQUIPMENT

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T64C0049	*** CONTINUED ***				
			3,585.92	0110230081 5610	MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICE
T64R0897	KEN GRODY FORD	50,743.52	50,743.52	0111220081 6490	OPERATIONS - GENERAL / EQUIPMENT - OTHER
T64R0887	LAGUNA CLAY CO.	66.28	66.28	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
T64R0786	LIBERTY FLAGS	119.07	119.07	0135000081 4347	DALE/MO / OPERATIONS SUPPLIES - MISC
T64R0765	LOGO KNITS	549.53	549.53	0127140027 4320	KE/SCH ADM / OTHER OFFICE/MISC SUPPLIES
T64X0451	MAR VAC ELECTRONICS	5,000.00	5,000.00	0100970081 4347	COMMUNITY SERVICE/MO / OPERATIONS SUPPLIES
T64A0202	MARCUS MANAGEMENT SOLUTIONS	50,180.00	50,180.00	0160489510 5805	SCHL MNTL HL/TUPE GNT-COHORT J /
T64R0837	MD INSTALLATIONS INT'L INC.	2,000.00	2,000.00	0131140027 5610	BR/SCH ADM/SCH ADM / REPAIRS/MAINT - O/S
T64R0807	MEDCO SUPPLY COMPANY	614.29	614.29	0124028034 4320	LOARA/ATHLETICS/HEALTH / OTHER OFFICE/MISC
T64R0854	MONTGOMERY HARDWARE CO.	1,966.46	1,966.46	0150230081 4410	ADMIN/GENERAL/MO / EQUIPMENT - NON-
T64R0880	MONTGOMERY HARDWARE CO.	1,839.47	1,839.47	0125000081 5610	KA/MO / REPAIRS/MAINT - O/S SERVICES
T64R0870	MORE PREPARED LLC	52,113.40	52,113.40	0172172083 4310	SAFE SCHOOLS / INSTRUCTIONAL MATL & SUPPLIE
T64C0053	MORSCO INC	1,170.10	1,170.10	0140239081 4410	SOUTH/PLUMB/MO / EQUIPMENT - NON-CAPITALIZE
T64R0847	MRS. NELSON'S BOOK COMPANY LLC	1,699.00	1,699.00	0117468010 4210	IS/LOTTERY/INSTR / BOOKS AND REFERENCE
T64R0915	NASCO	694.34	694.34	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64R0788	NCCEP	32,925.00	32,925.00	0115750121 5210	ED/PROF DEV/SUPV INSTR / TRAVEL AND
T64A0213	NEFF CONSTRUCTION INC	8,398,541.00	8,398,541.00	2725731185 6270	KA/BOND SERIES 2019 - MEAS H / MAIN BUILDING
T64S0082	NEWEGG BUSINESS INC	64.59	64.59	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0794	NEXT CAREERS	600.00	600.00	0142000910 5880	OX/LCFF-CONCENTRATION/INSTR / OTHER
T64T0260	NSAV SOLUTIONS	692.90	692.90	0144140027 4320	LEX/SCH ADM/SCH ADM / OTHER OFFICE/MISC
T64C0050	O'REILLY AUTO PARTS	4,169.93	4,169.93	0110230081 4370	MAINTENANCE/MO / REPAIRS - EQUIPMENT
T64A0199	OAK GROVE INSTITUTE	239,936.00	195,936.00	0119282439 5860	SP ED MENTAL HEALTH SERVICES / NONPUBLIC

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T64A0199	*** CONTINUED ***				
			44,000.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
T64A0196	OCDE	1,300,000.00	1,300,000.00	0119255092 7141	HEARING/TRANSFER BETWEEN AGENCY / IAA-
T64R0840	OCDE	40.65	40.65	0152152021 4210	PUPIL TEST/SUPV INST / BOOKS AND REFERENCE
T64X0452	OCEAN BREEZE PACIFIC LLC.	2,000.00	2,000.00	0124751681 5560	LO/ATHLETICS/M & O / LAUNDRY
T64R0862	OES OFFICE FURNITURE	63,475.52	52,796.29	2542710185 4310	OXFORD/DEVELOPER FEES/FAC ACQ /
			10,679.23	2542710185 4410	OXFORD/DEVELOPER FEES/FAC ACQ / EQUIPMENT
T64R0901	OES OFFICE FURNITURE	905.10	905.10	0137027010 4310	SY/PHYS ED/INSTR / INSTRUCTIONAL MATL &
T64R0825	OFFICE DEPOT	668.04	668.04	0104104072 4320	CERT HR/GENL ADM / OTHER OFFICE/MISC SUPPLIE
T64R0900	OFFICE DEPOT	429.88	429.88	0132381110 4310	TITLE I - PARENTING / INSTRUCTIONAL MATL &
T64R0867	ONE DAY SIGNS	3,410.06	2,260.06	0138000927 4320	BA/LCFF-CONCENTRATION/SCH ADM / OTHER
			1,150.00	0138000927 5610	BA/LCFF-CONCENTRATION/SCH ADM /
T64R0871	ORANGE COUNTY HISPANIC CHAMBER	750.00	750.00	0152751110 5310	RESEARCH&EVAL/AIME/GOAL 1.11c / DUES AND
T64R0830	ORANGE COUNTY SANITATION DISTR	141,811.67	141,811.67	0110230081 5880	MAINTENANCE/MO / OTHER OPERATING EXPENSES
T64R0787	OXFORD UNIVERSITY PRESS	999.82	999.82	0153468010 4210	SP/LOTTERY/INSTR / BOOKS AND REFERENCE
T64R0876	PCE SOLUTIONS	599.00	599.00	0123452550 5210	SA/CA COMM SCHOOLS (CCSPP) / TRAVEL AND
T64R0819	PIONEER ATHLETICS	498.32	498.32	0121028081 4347	WESTERN/ATHL/FIELDMAN SUPP / OPERATIONS
T64R0888	PIONEER ATHLETICS	409.34	409.34	0121028010 4310	WESTERN/ATHLET/INSTR / INSTRUCTIONAL MATL
T64A0208	PROCARE THERAPY	300,000.00	300,000.00	0119283039 5810	SYS/OTHER PUPIL / NON-INSTRUCTIONAL PROF
T64R0884	PROJECT LEAD THE WAY INC	12,585.21	484.88	0128546810 4310	CY/SWP K12 PATHWAY(ROUND 4) / INSTRUCTIONAL
			12,100.33	0128546810 4410	CY/SWP K12 PATHWAY(ROUND 4) / EQUIPMENT -
T64R0773	PTM DOCUMENT SYSTEMS INC.	152.41	152.41	0107107072 4320	ACCTG /GENL ADM / OTHER OFFICE/MISC SUPPLIES
T64R0838	RABBIT LASER USA LLC	10,698.50	1,179.86	0152546810 4310	SWP K12 PATHWAY(ROUND 4) / INSTRUCTIONAL
			2,897.40	0152546810 4410	SWP K12 PATHWAY(ROUND 4) / EQUIPMENT - NON-



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T64R0838	*** CONTINUED ***				
			6,621.24	0152546810 6490	SWP K12 PATHWAY(ROUND 4) / EQUIPMENT - OTHER
T64R0911	RDO EQUIPMENT CO	494.04	494.04	0111221081 4347	OPERATIONS - CUSTODIAL / OPERATIONS SUPPLIES
T64R0856	REFRIGERATION SUPPLIES DIST.	1,510.59	126.97	0128235081 4355	CY/HVAC/MO / MAINTENANCE SUPPLIES
			1,383.62	0128235081 4410	CY/HVAC/MO / EQUIPMENT - NON-CAPITALIZED
T64C0055	RIV OR COUNTIES PUMP COMPANY I	4,358.72	1,973.72	0128240081 4410	CY/POOL/MO / EQUIPMENT - NON-CAPITALIZED
			2,385.00	0128240081 5610	CY/POOL/MO / REPAIRS/MAINT - O/S SERVICES
T64R0781	RIVERSIDE INSIGHTS	919.16	919.16	0125283232 4310	KA/PSYCH / INSTRUCTIONAL MATL & SUPPLIES
T64R0782	RIVERSIDE INSIGHTS	304.38	304.38	0134283232 4310	WA/PSYCH / INSTRUCTIONAL MATL & SUPPLIES
T64R0832	RIVERSIDE INSIGHTS	919.16	919.16	0124283232 4310	LO/PSYCH / INSTRUCTIONAL MATL & SUPPLIES
T64R0902	RIVERSIDE INSIGHTS	919.16	919.16	0121283232 4310	WE/PSYCH / INSTRUCTIONAL MATL & SUPPLIES
T64T0293	ROBONATION INC	2,167.64	2,167.64	0128546810 4310	CY/SWP K12 PATHWAY(ROUND 4) / INSTRUCTIONAL
T64R0914	ROCKWELL PRINTING INC.	8,771.07	8,771.07	0117468010 4210	IS/LOTTERY/INSTR / BOOKS AND REFERENCE
T64T0285	ROSETTA STONE LTD.	31,595.00	31,595.00	0163379021 5880	TITLE IIIA / LIMITED ENG PROG / OTHER OPERATING
T64R0872	SAVVAS LEARNING COMPANY	1,330.70	1,330.70	0124000910 4210	LO/LCFF-CONCENTRATION/INSTR / BOOKS AND
T64R0783	SCHOLASTIC BOOK CLUBS INC.	263.90	263.90	0122261012 4210	SE RES SP(RSP)/SE RES SP/NSEV / BOOKS AND
T64C0042	SCHOOL SERVICES OF CALIFORNIA	2,600.00	325.00	0103103072 5210	ADMIN/GENL ADM / TRAVEL AND CONFERENCE
			650.00	0106106072 5210	BUSINESS/GENL ADM / TRAVEL AND CONFERENCE
			650.00	0107107072 5210	ACCTG /GENL ADM / TRAVEL AND CONFERENCE
			325.00	0153000921 5210	SP PROG/LCFF (EIA)/SUPRV INSTR / TRAVEL AND
			650.00	0155155072 5210	BUSINESS/ GENL ADM / TRAVEL AND CONFERENCE
T64R0813	SCORE SPORTS	471.49	471.49	0121028010 4310	WESTERN/ATHLET/INSTR / INSTRUCTIONAL MATL
T64R0912	SCOTT EQUIPMENT INC	3,920.30	678.35	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
			1,763.80	0111220081 4410	OPERATIONS - GENERAL / EQUIPMENT - NON-
			1,478.15	0111220081 5610	OPERATIONS - GENERAL / REPAIRS/MAINT - O/S

**ANAHEIM UHSD**  
**PURCHASE ORDER DETAIL REPORT BY VENDOR NAME**  
**BOARD OF TRUSTEES MEETING 12/12/2023**

**FROM 11/06/2023 TO 12/03/2023**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T64T0269	SEHI COMPUTER PRODUCTS INC	908.16	908.16	0163750721 4410	EL/S & C (GOAL 1.7h)/SERV / EQUIPMENT - NON-
T64T0289	SEHI COMPUTER PRODUCTS INC	3,702.29	3,702.29	0108750410 5880	IT/TECHNOLOGY/INSTR / OTHER OPERATING
T64T0291	SEHI COMPUTER PRODUCTS INC	1,950.00	1,950.00	0108108077 5810	INFO SYSTEM/DP / NON-INSTRUCTIONAL PROF
T64T0305	SEHI COMPUTER PRODUCTS INC	6,159.94	6,159.94	0125393010 4410	KA/VEA-2B/INSTR / EQUIPMENT - NON-CAPITALIZED
T64R0855	SHOW OFF DESIGNS INC.	1,512.27	1,512.27	0132000010 4310	OR/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64A0203	SOCALGRAD	18,000.00	18,000.00	0127000031 4320	KE/GUID / OTHER OFFICE/MISC SUPPLIES
T64A0204	SOCALGRAD	7,000.00	7,000.00	0124066027 4320	LO/GRADUATION/SCHL ADMIN / OTHER OFFICE/MISC
T64A0205	SOCALGRAD	5,000.00	5,000.00	0123140027 4320	SA/SCH ADM/SCH ADM / OTHER OFFICE/MISC
T64A0206	SOCALGRAD	1,000.00	1,000.00	0115115010 4310	EDUCATION/INSTR / INSTRUCTIONAL MATL &
T64A0207	SOCALGRAD	6,000.00	6,000.00	0125066027 4320	KATELLA/GRADUATION/SCH ADMIN / OTHER
T64R0859	SOCALGRAD	221.28	221.28	0175140027 4320	CVA/INDEPENDENT STUDY/ADMIN / OTHER
T64R0869	SOCALGRAD	96.99	96.99	0123140027 4320	SA/SCH ADM/SCH ADM / OTHER OFFICE/MISC
T64R0844	SOLUTIONZ	733.45	733.45	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64X0453	SOUTH JHS ASB	2,500.00	2,500.00	0140054040 5810	SOUTH/AFTSCHL/ANCIL / NON-INSTRUCTIONAL PR
T64R0795	SOUTHERN CALIFORNIA VOCAL ASSO	240.00	240.00	0120000910 5880	AN/LCFF-CONCENTRATION/INSTR / OTHER
T64R0696	SOUTHWEST SCHOOL AND OFFICE SU	83.53	83.53	0138000910 4310	BA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64R0864	SOUTHWEST SCHOOL AND OFFICE SU	55.86	55.86	0128000031 4320	CY/GUID / OTHER OFFICE/MISC SUPPLIES
T64R0898	SOUTHWEST SCHOOL AND OFFICE SU	83.83	83.83	0128037010 4310	CY/SOC SCI/INSTR / INSTRUCTIONAL MATL &
T64R0899	SOUTHWEST SCHOOL AND OFFICE SU	606.48	606.48	0107107072 4320	ACCTG /GENL ADM / OTHER OFFICE/MISC SUPPLIES
T64S0077	SOUTHWEST SCHOOL AND OFFICE SU	8,167.45	8,167.45	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0083	SOUTHWEST SCHOOL AND OFFICE SU	162.66	162.66	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64T0270	SOUTHWEST SCHOOL AND OFFICE SU	378.10	378.10	0163750721 4320	EL/S & C (GOAL 1.7h)/SERV / OTHER OFFICE/MISC
T64R0816	SPORTS FACILITIES GROUP INC	1,649.70	1,649.70	0110230010 4410	MAINTENANCE/INSTR / EQUIPMENT - NON-

**ANAHEIM UHSD**  
**PURCHASE ORDER DETAIL REPORT BY VENDOR NAME**  
**BOARD OF TRUSTEES MEETING 12/12/2023**

**FROM 11/06/2023 TO 12/03/2023**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T64R0778	STAPLES ADVANTAGE	92.36	92.36	0117750121 4320	IS/DISTRICT PD/SUPV INSTR / OTHER OFFICE/MISC
T64R0780	STAPLES ADVANTAGE	314.94	314.94	0128011010 4310	CY/WORLD LNG/INSTR / INSTRUCTIONAL MATL &
T64R0834	STAPLES ADVANTAGE	116.79	116.79	0107107072 4320	ACCTG /GENL ADM / OTHER OFFICE/MISC SUPPLIES
T64R0861	STAPLES ADVANTAGE	131.95	131.95	0120272511 4310	AUTISM/SE SEP CL/SEV / INSTRUCTIONAL MATL &
T64R0903	STATE OF CALIFORNIA	475.00	475.00	0120230081 5610	ANAHEIM/GENERAL/MO / REPAIRS/MAINT - O/S
T64R0883	STORM WATER INSPECTION	22,148.00	940.00	0120230081 5610	ANAHEIM/GENERAL/MO / REPAIRS/MAINT - O/S
			1,078.00	0122230081 5610	MA/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
			3,364.00	0125230081 5610	KA/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
			531.00	0131230081 5610	BR/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
			8,465.00	0135230081 5610	DALE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICE
			7,770.00	0138230081 5610	BALL/GENERAL/MO / REPAIRS/MAINT - O/S SERVICE
T64T0257	STUDENTS OF HISTORY INC	300.00	300.00	0140000910 5880	SO/LCFF-CONCENTRATION/INSTR / OTHER
T64R0766	SUPERIOR TEXT	2,557.67	2,557.67	0117451510 4210	IS/ETHNIC STUDIES BLK GRANT / BOOKS AND
T64R0767	SUPERIOR TEXT	739.60	739.60	0117451510 4210	IS/ETHNIC STUDIES BLK GRANT / BOOKS AND
T64R0768	SUPERIOR TEXT	739.60	739.60	0117451510 4210	IS/ETHNIC STUDIES BLK GRANT / BOOKS AND
T64R0770	SUPERIOR TEXT	369.80	369.80	0117451510 4210	IS/ETHNIC STUDIES BLK GRANT / BOOKS AND
T64R0771	SUPERIOR TEXT	785.82	785.82	0117451510 4210	IS/ETHNIC STUDIES BLK GRANT / BOOKS AND
T64R0772	SUPERIOR TEXT	416.02	416.02	0117451510 4210	IS/ETHNIC STUDIES BLK GRANT / BOOKS AND
T64R0784	SUPERIOR TEXT	755.44	755.44	0117451510 4210	IS/ETHNIC STUDIES BLK GRANT / BOOKS AND
T64R0785	SUPERIOR TEXT	2,738.14	2,738.14	0117451510 4210	IS/ETHNIC STUDIES BLK GRANT / BOOKS AND
T64R0823	SUPERIOR TEXT	369.80	369.80	0117451510 4210	IS/ETHNIC STUDIES BLK GRANT / BOOKS AND
T64T0290	SYSCLOUD INC	23,400.00	23,400.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64R0890	TEAM ATHLETICS	6,432.68	6,432.68	0123028010 4310	SA/ATHLET/INSTR / INSTRUCTIONAL MATL &
T64A0189	TERRE HRADNANSKY AND	90,000.00	90,000.00	0119283011 5880	SYS/INSTR / OTHER OPERATING EXPENSES

**ANAHEIM UHSD**  
**PURCHASE ORDER DETAIL REPORT BY VENDOR NAME**  
**BOARD OF TRUSTEES MEETING 12/12/2023**

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<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T64R0917	TIEGUYS.COM	966.52	966.52	0132000010 4310	OR/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64T0295	TOBII DYNAVOX LLC	4,228.75	4,228.75	0147000910 5880	HOPE/LCFF-CONCENTRATION/INSTR / OTHER
T64C0054	TRANE COMPANY, THE	722.53	722.53	0120235081 4410	ANAHEIM/HVAC/MO / EQUIPMENT - NON-
T64X0455	TRILLIUM USA COMPANY LLC	8,997.89	8,997.89	0113113036 4383	TRANS/REG-ED/TRANSPORTATION /
T64R0804	U S BANK	700.00	700.00	0106106072 5880	BUSINESS/GENL ADM / OTHER OPERATING EXPENS
T64R0865	U S NEWS	1,389.98	1,389.98	0124000927 4410	LO/LCFF (EIA)/SCH ADMIN / EQUIPMENT - NON-
T64A0190	UC REGENTS	25,000.00	25,000.00	0164750110 5805	PD/DISTRICT PD/INSTR / INSTRUCTIONAL PROF
T64R0851	ULINE	1,094.66	1,094.66	0118118072 4320	GRAPHICS/GENL ADM / OTHER OFFICE/MISC
T64T0298	UNITED STATES ACADEMIC DECATHL	315.00	40.00	0138000910 4310	BA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
			275.00	0138000927 5880	BA/LCFF-CONCENTRATION/SCH ADM / OTHER
T64R0796	UNIVERSITY OF MARYLAND BALTIMO	530.00	530.00	0134385010 5210	WA/TITLE IV/INSTR / TRAVEL AND CONFERENCE
T64R0831	US AIR CONDITIONING DISTRIBUTO	1,270.10	1,270.10	0110235081 4410	MAINTENANCE/HVAC/MO / EQUIPMENT - NON-
T64T0306	VEX ROBOTICS INC	3,957.13	1,050.04	0128546810 4310	CY/SWP K12 PATHWAY(ROUND 4) / INSTRUCTIONAL
			2,907.09	0128546810 4410	CY/SWP K12 PATHWAY(ROUND 4) / EQUIPMENT -
T64R0836	VISUAL EDGE IT INC	620.58	620.58	0118118072 4320	GRAPHICS/GENL ADM / OTHER OFFICE/MISC
T64R0826	VORTEX INDUSTRIES INC	1,160.00	1,160.00	0110230081 5610	MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICE
T64C0046	WATERLINE TECHNOLOGIES INC.	6,900.00	3,450.00	0120240081 5610	ANAHEIM/POOL/MO / REPAIRS/MAINT - O/S SERVICE
			3,450.00	0128240081 5610	CY/POOL/MO / REPAIRS/MAINT - O/S SERVICES
T64A0188	WEATHERPROOFING TECHNOLOGIES I	388,016.00	388,016.00	0110241081 5610	MAINTENANCE/ROOF/MO / REPAIRS/MAINT - O/S
T64R0789	WESTCOR ENVIRONMENTAL INC	11,062.00	11,062.00	0121233081 5610	WESTER/FLOOR/MO / REPAIRS/MAINT - O/S SERVICE
T64R0906	WESTERN DRAIN SUPPLY	4,762.55	4,762.55	0110239081 4410	MAINTENANCE/PLUMB/MO / EQUIPMENT - NON-
T64A0191	WOODSMALL LAW GROUP PC	25,000.00	25,000.00	0119283021 5821	SYS/SUPV INST / LEGAL FEES
T64S0080	XPRESS GOV SUPPLY INC.	114.82	114.82	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES

**ANAHEIM UHSD**  
**PURCHASE ORDER DETAIL REPORT BY VENDOR NAME**  
**BOARD OF TRUSTEES MEETING 12/12/2023**

**FROM 11/06/2023 TO 12/03/2023**

<b><u>PO NUMBER</u></b>	<b><u>VENDOR</u></b>	<b><u>PO TOTAL</u></b>	<b><u>ACCOUNT AMOUNT</u></b>	<b><u>ACCOUNT NUMBER</u></b>	<b><u>PSEUDO / OBJECT DESCRIPTION</u></b>
T64R0811	XPRESSMYSELF.COM LLC	752.52	752.52	0140000027 4320	SO/SCHOOL ADMINISTRATION / OTHER OFFICE/MIS
T64R0842	YAMAHA GOLF CARTS OF CALIFORNI	15,058.06	15,058.06	0120000081 6490	ANAHEIM/MO / EQUIPMENT - OTHER
T64A0212	YOUTH CARE OF UTAH INC	251,452.00	200,750.00	0119282439 5860	SP ED MENTAL HEALTH SERVICES / NONPUBLIC
			50,702.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
	<b>Fund 01 Total:</b>	<b>6,422,390.38</b>			
	<b>Fund 25 Total:</b>	<b>63,475.52</b>			
	<b>Fund 27 Total:</b>	<b>13,395,523.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>19,881,388.90</b>			

# ANAHEIM UHSD

EXHIBIT X

## PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 12/12/2023

FROM 11/06/2023 TO 12/03/2023

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K64A0201	SANTANDER BANK NA	3,753,106.93	+37,684.10	0113113091 7438	DEBT SVC/REG-ED/TRANSPORTATION / DEBT SERVICE
			+355,616.89	0113113091 7439	DEBT SVC/REG-ED/TRANSPORTATION / OTHER DEBT
R64A0297	OPTIMUM ENERGY DESIGN LLC	3,000,000.00	+1,000,000.00	2756731185 6212	BOND SERIES 2019 - MEAS H / PLANNING - ARCHITECT
S64R0861	MUSIC AND ARTS CENTER	3,544.39	+110.64	0132385010 4310	OR/TITLE IV/INSTR / INSTRUCTIONAL MATL &
			-31.87	0179113036 4388	GARAGE/TRANS-REG ED/TRANSPORT /
S64R1747	JM AND J CONTRACTORS	5,050.00	+600.00	2735731185 6274	DALE/BOND SERIES 2019 - MEAS H / CONSTRUCTION -
S64R2235	CONTAINER ALLIANCE	2,180.44	+1,571.40	2725731185 6274	KA/BOND SERIES 2019 - MEAS H / CONSTRUCTION -
S64X0420	GREATER ANAHEIM SELPA	10,927,398.00	+251,014.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64A0123	PORTVIEW PREPARATORY INC.	155,539.20	+3,862.80	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
T64R0052	SCHOLASTIC INC.	1,148.89	+35.12	0131000910 4210	BR/LCFFF-CONCENTRATION/INSTR / BOOKS AND
T64R0315	LIBERTY FLAGS	86.64	+0.01	0135000081 4347	DALE/MO / OPERATIONS SUPPLIES - MISC
T64R0335	SUNBELT RENTALS INC.	8,787.98	+1,691.15	0150235081 5620	ADMIN/HVAC/MO / RENTALS/OPERATING LEASES
T64R0534	MUSIC AND ARTS CENTER	399.83	-84.95	0134007010 4310	WA/INS MUS/INSTR / INSTRUCTIONAL MATL &
T64R0651	OFFICE DEPOT	79.96	+3.03	0127140027 4320	KE/SCH ADM / OTHER OFFICE/MISC SUPPLIES
T64R0727	OFFICE DEPOT	108.85	-0.84	0140140027 4320	SOUTH/SCH ADM/SCH ADM / OTHER OFFICE/MISC
T64R0742	SCHOOL HEALTH CORPORATION	292.85	-28.50	0142028034 4320	OXFORD/ATHLETICS/HEALTH / OTHER OFFICE/MISC
T64R0761	UCI WRITING PROJECT	7,280.00	+260.00	0164925010 5210	PD/CALI READS (SPDG)/INSTR / TRAVEL AND
T64S0011	SOUTHWEST SCHOOL AND OFFICE SU	104,675.56	+146.63	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0038	SOUTHWEST SCHOOL AND OFFICE SU	4,617.80	-5,282.78	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0076	GLASBY MAINTENANCE SUPPLY CO.	1,579.08	+113.58	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64X0058	PACIFIC COAST PROPANE LLC	145,000.00	+40,000.00	0113113036 4383	TRANS/REG-ED/TRANSPORTATION /
T64X0088	JFK TRANSPORTATION CO INC	50,000.00	+30,000.00	0113113036 5620	TRANS/REG-ED/TRANSPORTATION /
T64X0207	LA PALMA CLEANERS	3,862.00	+862.00	0127751681 5560	KE/ATHLETICS/M & O / LAUNDRY

# ANAHEIM UHSD

## PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 12/12/2023

FROM 11/06/2023 TO 12/03/2023

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T64X0218	CALIFORNIA SUPER CLEANERS	340.00	+40.00	0131000081 5560	BR/MO / LAUNDRY
T64X0325	LAGUNA CLAY CO.	713.00	-21.70	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64X0332	ECONOMY RENTALS INC	1,400.00	+900.00	0132000010 5620	OR/INSTR / RENTALS/OPERATING LEASES
Fund 01 Total:			465,875.31		
Fund 27 Total:			1,002,171.40		
Fund 76 Total:			251,014.00		
Total Amount of Change Orders:			1,719,060.71		

**VENDOR CHECK REGISTER****November 06, 2023 through December 03, 2023**

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
360DTii LLC	V6414513	4310	9,261.30	00191365
			129.30	00191469
		4320	1,081.31	00191365
		4410	6,122.89	00191879
5 STAR STUDENTS LLC	V6411963	5880	83,250.00	00191309
A AND J SHEET METAL INC	V6414203	4355	1,305.00	00191470
A U H S D FOOD SERVICE DEPT	V6400023	4390	10.21	00191640
A Z BUS SALES INC.	V6400025	4375	332.47	00191310
AAA ELECTRIC MOTOR SALES	V6400033	4355	1,986.49	00191366
			253.30	00191435
			187.08	00191553
			122.63	00191681
			1,080.92	00191715
ACME NETWORK, THE	V6409414	5880	6,500.00	00191554
ACS BILLING SERVICE	V6400072	5580	4,764.11	00191436
ADAMS, CLARE	V6413562	5220	79.58	00191246
ADI	V6400095	4355	27.47	00191398
			129.29	00191716
ADVANTAGE WEST INVESTMENT ENTERPRISES INC	V6412537	4347	0.00	00191399
		9320	7,352.52	00191399
AD-WEAR AND SPECIALTY OF TEXAS INC	V6415001	4310	5,665.76	00191471
AFIFY, YASMIN	V6414928	5220	20.64	00191367
AGRI TURF DISTRIBUTING LLC	V6412836	4347	1,976.77	00191472
AGUINAGA GREEN INC	V6412753	4347	204.46	00191368
AGUIRRE, ROXANNE	V6414489	5220	51.42	00191717
AIRSUPPLY TOOLS INC.	V6412933	4375	100.21	00191473
AIRWOLF 3D	V6411803	4310	357.70	00191555
ALONTI CAFE AND CATERING	V6413206	4390	496.51	00191682
ALT REV CASH FUND	V6405195	4310	682.01	00191818
		4320	65.88	00191818
		4390	13.74	00191818
		8699	-455.52	00191818
	V6405196	4199	16.00	00191819
		4310	1,426.61	00191819
		4315	53.86	00191819
		4320	546.44	00191819
		4347	68.89	00191819
		4355	167.86	00191819
		4390	269.31	00191819
		5210	90.00	00191819
		8699	-666.45	00191819
	V6405197	4310	1,748.05	00191683
		4320	327.57	00191683
		4390	67.00	00191683
		8699	-833.58	00191683
	V6405198	4310	1,352.54	00191820
		4320	268.92	00191820
		4347	169.08	00191820
		4390	49.50	00191820



<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
		8699	-541.96	00191820
ALVAREZ, VERONICA	V6409274	5210	169.92	00191247
AMAZON CAPITAL SERVICE	V6410684	4310	37.70	00191178
			259.40	00191248
			1,690.52	00191311
			114.80	00191474
			2,883.40	00191556
			775.52	00191718
		4320	150.28	00191311
			119.93	00191556
AMAZON WEB SERVICES INC.	V6412894	5880	15.40	00191179
			48.00	00191312
AMERICAN CASUAL	V6407489	4345	490.16	00191641
ANAHEIM HIGH SCHOOL	V6400260	5810	1,264.00	00191249
		8699	968.40	00191249
ANAHEIM UNION HIGH SCHOOL DIST	V6400267	5454	127,528.61	00191475
ANTHEM SPORTS LLC	V6407770	4410	1,045.19	00191557
APOLLO PRINTING AND GRAPHICS	V6410446	5810	1,088.29	00191558
APPLE INC	V6400319	4410	534.45	00191559
			10,774.93	00191719
AREY JONES EDUCATIONAL SOLUTIONS	V6411649	4310	397.26	00191720
ARROW SERVICES INC	V6412839	5580	1,413.60	00191437
ASSOCIATED BUSINESS PRODUCTS	V6400369	4410	921.26	00191560
		5610	200.09	00191180
			111.09	00191476
ASSOCIATION FOR CAREER	V6415254	5210	835.00	00191880
AT AND T	V6400374	5918	15.92	00191250
			53.39	00191477
	V6406157	5918	3,237.76	00191438
			2,621.43	00191642
AT AND T MOBILITY	V6409270	5880	907.83	00191313
AUTISM DIAGNOSTIC AND	V6414950	5850	3,000.00	00191561
AVILA, MONSERRAD	V6414711	5220	87.32	00191251
AZEVEDO, VICKY	V6412068	5210	47.95	00191400
B AND H PHOTO VIDEO INC	V6400422	4310	600.34	00191314
			314.85	00191401
		4410	3,048.82	00191401
B AND K ELECTRIC WHOLESALE	V6400623	4355	124.15	00191369
B AND M LAWN AND GARDEN INC	V6400423	4347	160.91	00191181
			926.71	00191252
			482.94	00191643
		5610	406.25	00191181
B J FREEMAN PHD	V6414949	5850	6,500.00	00191402
BACH COMPANY, THE	V6407748	4310	512.89	00191315
			1,048.24	00191562
		4320	638.40	00191562
BALL JR HIGH SCHOOL	V6400433	8699	770.36	00191253
BARNES AND NOBLE	V6400450	4210	837.22	00191644
BAVCO	V6407678	4355	702.37	00191254
			895.23	00191478
BEACON DAY SCHOOL	V6409269	5860	138,122.23	00191563
BEE BUSTERS	V6400472	5610	125.00	00191645

<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
BEST-VIP CHAUFFEURED WORLDWIDE	V6414620	5620	1,698.84	00191316
			3,233.56	00191564
BITS AND BITS COMPANY INC	V6414044	4310	701.07	00191317
BLICK ART MATERIALS LLC	V6401357	4310	684.00	00191646
			384.81	00191721
BOOMERANG PROJECT	V6408986	5210	3,725.00	00191439
BORDER TIRE	V6413240	4386	4,295.79	00191479
			1,265.44	00191565
BOULDEN PUBLISHING	V6409099	4310	46.81	00191440
BPS SUPPLY GROUP	V6400476	4355	97.74	00191647
BRIDGEPORT GOLF CARS	V6413224	5610	3,247.01	00191566
BSN SPORTS	V6400615	4310	174.09	00191403
			1,294.88	00191567
BSN SPORTS LLC	V6412536	4410	1,708.63	00191370
BUDDY'S ALL STARS INC	V6406311	4310	700.16	00191318
BUREAU OF EDUCATION AND RESEARCH	V6400627	5210	279.00	00191648
BUSWEST	V6407892	4376	534.19	00191480
C.A.S.H.	V6400650	5310	1,186.00	00191182
CABRERA, CANDACE	V6414734	5220	108.40	00191183
CADA CENTRAL	V6400658	5210	455.00	00191441
			60.00	00191568
			455.00	00191684
CALIFORNIA CANOPY	V6414190	4310	305.84	00191255
CALIFORNIA PLUMBING PARTS	V6412567	4355	3,873.14	00191256
			490.67	00191685
CALIFORNIA YELLOW CAB	V6413351	5870	330.25	00191404
CALLANAN, ALICIA	V6408051	5210	678.12	00191722
CAMBEROS, MARGARITO	V6414263	5220	61.90	00191481
CAPISTRANO GOLF CARS INC	V6411745	5610	4,213.11	00191405
CAPTURE ONE A/S	V6415225	5880	518.00	00191569
CAREER LAUNCH	V6414304	4310	51,016.39	00191570
CART MAN INC, THE	V6404668	5610	263.97	00191406
CASILLAS, ROBYN	V6412036	5220	426.09	00191371
CDW GOVERNMENT INC.	V6400819	4410	1,668.74	00191482
			185.00	00191571
		5880	24,946.24	00191319
CERTIFIX LIVE SCAN	V6414255	5880	975.00	00191686
CERVANTES, YOLANDA	V6415123	5220	45.53	00191184
CHANSON WALKER	V6414995	4310	360.00	00191257
CHILDERS, KAITI	V6412258	5220	60.26	00191185
CHRISTIAN BUILDING MATERIALS	V6400919	4355	169.15	00191649
CHU, VAN	V6415226	5220	55.35	00191320
CIF STATE OFFICE	V6412731	5310	3,118.72	00191321
		5630	1,280.40	00191186
		5880	900.00	00191442
CISNEROS, JACQUELINE	V6414702	5210	75.00	00191723
CITY AUTO TOP	V6400953	4370	220.88	00191322
		5610	300.00	00191322

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
CITY OF ANAHEIM	V6400957	5520	114,320.63	00191187
			51,824.43	00191258
			77,007.64	00191323
			36,348.69	00191372
			17,039.77	00191650
			21.58	00191687
			62,934.96	00191724
		5530	43,594.31	00191187
			6,934.92	00191258
			16,651.83	00191323
			4,951.90	00191372
			4,824.48	00191650
			333.62	00191687
			14,754.73	00191724
		5580	19,452.86	00191187
			7,046.45	00191258
			10,905.38	00191323
			4,567.83	00191372
			3,227.07	00191650
			0.01	00191687
			7,644.13	00191724
CITY OF BUENA PARK	V6400958	5530	5,000.11	00191483
		5580	507.51	00191483
CITY OF SANTA ANA	V6411919	5880	315.00	00191688
COMPLETE ACCESS SOLUTIONS	V6415052	4410	2,341.08	00191484
		5610	1,250.00	00191651
COMPLETE OFFICE OF CA	V6411539	9320	838.83	00191407
CORDOBA-MALIK, FANNY	V6415117	5220	38.65	00191443
			38.65	00191572
COSCO FIRE PROTECTION INC	V6412879	5610	2,919.00	00191259
			939.00	00191689
CRISP IMAGING	V6408990	5810	328.57	00191485
		5880	2,424.38	00191485
		6241	114.05	00191324
CUELLAR, AMIE	V6411279	5210	45.00	00191325
			137.88	00191690
CULVER NEWLIN	V6411589	4310	387.90	00191408
		4320	946.48	00191408
		4410	544.09	00191408
		5610	188.56	00191408
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	5810	7,095.00	00191326
			165.00	00191881
		6273	25,285.00	00191326
			27,280.00	00191881
CVT RECYCLING	V6407455	5580	170.78	00191409
DAI JONES, JENNY	V6408179	5210	691.35	00191725
DBQ COMPANY, THE	V6406985	5880	35,000.00	00191691
DE ANDA, BRENDA	V6414700	5220	146.40	00191573
DEL SOL SCHOOL	V6411308	5860	4,666.00	00191327
DELTAMATH SOLUTIONS INC	V6414374	5880	1,045.00	00191444
			145.00	00191692
DISCOUNT SCHOOL SUPPLY	V6407632	4310	387.62	00191574
DISNEYLAND RESORT	V6411011	5880	12,240.00	00191693
DMC ENGINEERING	V6406485	6212	3,972.29	00191188

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
DOMINGUES, SCOTT	V6408405	5220	83.52	00191260
EBERHARD EQUIPMENT	V6405532	4347	711.29	00191486
EBSO SUBSCRIPTION SERVICE	V6401474	4310	201.60	00191445
ECE 4 AUTISM	V6415157	5860	9,384.60	00191328
ECONOMY RENTALS INC	V6401478	5620	307.24	00191261
			596.38	00191410
EFOODHANDLERS	V6414264	4310	700.00	00191694
EL PARTNER CATERING	V6414298	5880	2,115.00	00191487
ENCORP	V6409154	5610	3,644.00	00191488
			3,806.00	00191652
ESQUIVEL, KIMBERLY	V6415112	5220	36.68	00191189
			57.97	00191575
EVOQUA WATER TECHNOLOGIES LLC.	V6408457	4375	705.64	00191373
EWING IRRIGATION PRODUCTS	V6401634	4347	536.73	00191653
			519.35	00191726
FARMERS AND MERCHANTS BANK	V6412156	5880	9,098.51	00191576
FEDEX	V6401675	5910	139.84	00191190
			218.09	00191329
			159.52	00191577
			201.30	00191821
FERGUSON ENTERPRISES INC	V6409823	4355	14.94	00191489
			59.46	00191578
			6.30	00191766
			100.26	00191788
FIELDHOUSE, MARK	V6402986	4310	215.23	00191822
FIFTH ASSET INC	V6415244	5880	15,000.00	00191695
FINISHMASTER INC	V6406583	4375	79.15	00191374
			858.72	00191823
FIVE STAR RUBBER STAMP INC	V6405116	4320	75.03	00191191
			106.74	00191330
FLEET SERVICES INC	V6405625	4375	490.65	00191824
		4376	517.38	00191767
FLINN SCIENTIFIC INC	V6401708	4310	185.61	00191192
			900.51	00191331
			824.29	00191446
			416.02	00191654
		4410	8,465.92	00191446
FLOREANI, ELLISDE	V6415246	5210	135.00	00191727
FORD, CALLIE	V6414294	5220	89.01	00191262
FORD, TRAVIS	V6415122	5220	95.56	00191263
FOUNDATION BUILDING MATERIALS LLC	V6414185	4355	350.95	00191490
			603.45	00191655
FOUNDATION FOR EDUCATIONAL	V6401735	5810	3,055.00	00191579
FULLERTON FORD	V6414336	4370	497.28	00191375
FUSION LEARNING INC	V6413641	5880	4,428.00	00191264
FUTURE SHREDDING INC	V6414221	5610	377.00	00191411

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
GANAHL LUMBER CO	V6401804	4347	775.80	00191447
		4355	187.78	00191193
			302.70	00191332
			360.98	00191376
			42.09	00191412
			2,012.97	00191491
			525.18	00191580
			1,275.92	00191728
			403.80	00191768
			188.38	00191825
			1,647.25	00191882
	V6401808	4310	1,511.70	00191729
	V6404372	5510	1,132.44	00191333
			20,331.86	00191377
GARDENA VALLEY NEWS	V6401824	4355	440.81	00191656
GAS COMPANY, THE	V6410259	5810	1,020.00	00191883
GEARY PACIFIC SUPPLY GILMAN, GARY R. GLASBY MAINTENANCE SUPPLY CO.	V6401863	4347	273.25	00191378
			139.83	00191413
		4410	2,887.70	00191378
		9320	147.38	00191378
			1,431.70	00191789
			6,858.29	00191850
			27,500.00	00191790
GOLDEN STATE PAVING CO INC GOLDEN STATE WATER COMPANY	V6408228	5610	56.41	00191730
	V6408018	5530	6,637.03	00191731
			8,803.07	00191769
			11,233.94	00191791
			43.30	00191792
			12,502.41	00191793
			12,098.45	00191794
			115.67	00191448
GONZALEZ, LAURA GOV CONNECTION INC GRAINGER	V6410576	5220	951.97	00191770
	V6406748	4310	846.57	00191194
	V6404982	4355	516.44	00191414
			561.50	00191492
			1,864.13	00191581
			2,241.96	00191732
			27.66	00191771
			129.47	00191795
			1,492.94	00191851
		4376	986.51	00191771
GRANITE TELECOMMUNICATIONS LLC GRAYBAR ELECTRIC COMPANY	V6415134	5880	5,322.50	00191733
	V6401918	4355	835.57	00191265
			185.11	00191334
			469.91	00191796
GREAT SCOTT TREE SERVICE INC GREATER ANAHEIM SELPA	V6412538	5610	16,325.00	00191884
	V6401927	5805	217,617.92	00191493
			1,778.55	00191582
		8311	272,219.97	00191195
GROVE, KELLY A.	V6409563	5220	55.02	00191797
GUPPY, WILLIAM	V6414570	5210	1,045.87	00191772
GUTIERREZ, CHRISTIE	V6414212	5210	370.54	00191583

<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
H AND H AUTO PARTS WHOLESale	V6401967	4385	171.47	00191335
			214.64	00191584
HAAF, ERIK	V6406556	4310	1,815.19	00191657
HAMILTON CEILING SYSTEMS	V6412008	5610	11,353.02	00191196
HARPST, KRISTIN	V6413313	4310	926.66	00191585
HATCHER, PATTY	V6408994	5220	63.79	00191494
HATZIS, PANAYIOTA	V6414839	5220	75.39	00191734
HAULAWAY STORAGE CONTAINERS INC.	V6410468	5620	96.40	00191197
HEATHERBROOK COACHING	V6414686	5805	950.00	00191735
HERK EDWARDS INC.	V6408482	4410	4,125.00	00191736
		5610	6,100.00	00191826
HERNANDEZ, ROXANNA	V6413494	8699	239.09	00191198
HILLYARD FLOOR CARE SUPPLY	V6402055	4347	434.07	00191658
		4410	1,248.56	00191658
HOLLYWOOD BABE INC.	V6413640	4310	6,500.00	00191852
HOME DEPOT CREDIT SERVICES	V6405234	4320	675.34	00191449
		4347	69.72	00191415
			56.50	00191586
		4355	793.10	00191199
			339.91	00191266
			163.97	00191415
			578.82	00191495
			416.39	00191586
			747.74	00191659
			732.97	00191737
			590.88	00191773
			224.84	00191798
			169.50	00191853
			112.48	00191885
		4375	251.12	00191495
HOTSY EQUIPMENT CO.	V6402080	4347	551.52	00191799
HOWARD INDUSTRIES	V6402088	4355	39.97	00191200
			1,215.96	00191336
			615.88	00191496
		4410	3,226.02	00191200
HUTTNER, HEATHER	V6412032	5220	29.93	00191450
IDMS INC.	V6408116	5880	499.95	00191587
ILLUMINATION INSTITUTE	V6412987	5805	12,000.00	00191337
IMAGE APPAREL FOR BUSINESS	V6402628	4345	689.21	00191201
			221.08	00191588
			142.68	00191660
			692.05	00191738
IML SECURITY SUPPLY	V6414527	4355	969.75	00191202
			238.62	00191589
		4410	1,129.15	00191202
INTEGRATED PEST CONTROL MANAGEMENT INC.	V6415101	5610	750.00	00191203
INTELESYSONE INC.	V6412444	4320	1,215.08	00191739
		5610	507.00	00191451
INTERNATIONAL E Z UP INC	V6412784	4310	773.98	00191661
		4410	947.12	00191661
J AND B MATERIALS	V6400875	4355	1,045.90	00191338
			29.29	00191497
J E HALLIDAY SALES INC	V6413014	4320	3,850.87	00191590
			2,133.46	00191800

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
J.W. PEPPER AND SON INC.	V6402214	4310	55.86	00191379
			49.00	00191498
			115.00	00191591
			64.00	00191740
			48.43	00191854
			298.10	00191886
JACKSONS A S BREA F M P	V6406346	4347	116.62	00191204
			300.44	00191499
			229.21	00191592
			60.34	00191801
		4410	523.26	00191801
JART DIRECT MAIL SERVICE	V6402271	5810	1,329.52	00191593
JAYCOX CONSTRUCTION CNG	V6415237	6165	333,195.47	00191525
JFK TRANSPORTATION CO INC	V6413170	5620	3,336.56	00191380
			16,914.65	00191887
JHM SUPPLY INC.	V6411647	4347	415.15	00191205
			125.46	00191416
			749.65	00191500
			731.35	00191594
			125.97	00191662
			667.38	00191741
			146.00	00191774
JM AND J CONTRACTORS	V6410460	5610	27,020.00	00191452
JOHNSON FLOORING INC	V6413878	5610	3,400.00	00191595
JOHNSTONE SUPPLY	V6402415	4355	338.29	00191339
			648.20	00191501
JONES LIGHTING LLC	V6412154	4355	840.00	00191596
		5610	1,500.00	00191596
JONES, JAYNA	V6414695	5220	89.73	00191206
JUNIOR LIBRARY GUILD	V6402477	4210	4,397.21	00191207
			1,847.65	00191802
JUSTICE TESTING	V6413455	5610	800.00	00191340
			150.00	00191381
KATELLA HIGH SCHOOL	V6402515	8699	1,292.44	00191267
KELLY SPICERS INC	V6404405	4320	23,503.39	00191453
			1,406.81	00191597
			1,038.80	00191803
KENNEDY HIGH SCHOOL	V6402571	5810	4,849.00	00191208
		8699	250.22	00191268
KING, JOSEPH	V6413645	4310	401.61	00191827
		4410	1,180.93	00191827
KIRBRE ENTERPRISES INC	V6414127	4410	3,610.63	00191454
KLIEM, ERIN	V6415210	5220	40.28	00191209
KNEPP, AMANDA	V6413870	5220	90.06	00191210
KONA CLEANERS	V6415220	5560	890.90	00191598
KONRAD, ALISON	V6412099	4390	145.44	00191269
KU, CHARLES	V6412648	4320	150.81	00191599
		4390	578.53	00191270
KYA SERVICES	V6411393	5610	2,066.33	00191502
		6274	50,045.07	00191341
LA CURAN, ANJEANETTE	V6414774	5220	147.70	00191271
LA PALMA CLEANERS	V6411465	5560	1,272.00	00191775
LABELL EXCHANGE	V6412680	5918	754.11	00191382

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
LAGUNA CLAY CO.	V6402645	4310	2,452.56	00191600
			1,169.36	00191888
LAI, COCO	V6415229	5210	171.10	00191342
LAMINATION DEPOT INC.	V6410841	4310	160.55	00191601
LANGUAGE NETWORK INC	V6409301	5810	5,904.80	00191211
			1,528.00	00191503
LEE, GRACE	V6412783	4310	1,336.41	00191602
LEMONNIER, LOUIE	V6407235	4390	214.37	00191212
LEONIDA BUILDERS INC	V6414952	6221	6,650.00	00191663
LEXINGTON JUNIOR HIGH SCHOOL	V6402729	8699	224.61	00191272
LIBERTY FLAGS	V6405477	4347	40.02	00191742
LINK, TOM E.	V6410795	5220	74.86	00191383
LIZARRAGA MIRALDA, RAQUEL	V6413314	5220	11.79	00191603
LOARA ASB	V6402803	5810	2,947.00	00191273
		8699	412.04	00191273
LOGAN RIVER ACADEMY	V6409188	5860	13,869.94	00191604
LOPEZ, CYNTHIA D.	V6407771	5220	91.70	00191743
M.P. SOUTH INC	V6402889	5610	4,600.00	00191664
MACIAS, LEIDY	V6415016	5220	26.20	00191213
MAGNOLIA HIGH SCHOOL	V6402920	8699	112.37	00191274
MAJOR LEAGUE PRINTING	V6415154	4320	700.38	00191275
MAKEMUSIC INC	V6409096	5880	36,704.08	00191855
MANRIQUE, ROBYN	V6415209	5220	41.92	00191214
MARRERO, ADOLFO	V6415223	5220	1.30	00191215
MARTINEZ, THANYA	V6415240	5220	14.41	00191605
MC FADDEN DALE HARDWARE CO	V6403056	4355	544.73	00191216
			347.85	00191504
			174.84	00191606
			161.27	00191744
			290.95	00191776
			353.38	00191804
MCWIL SPORTS SURFACES INC	V6412723	5610	1,500.00	00191217
MD INSTALLATIONS INT'L INC.	V6410469	5610	1,845.00	00191384
			5,711.35	00191777
			2,000.00	00191856
MEDCO SUPPLY COMPANY	V6405872	4320	1,061.07	00191745
			31.17	00191805
MGT EH&A INVESTOR LLC	V6414741	5810	606.98	00191607
MICHAELS	V6403111	4310	863.72	00191218
MICRO CONNECTORS INC.	V6412826	4320	1,075.40	00191746
MIDDLETON, EMILY	V6414754	5220	60.65	00191276
MISSION LINEN SUPPLY	V6411115	4388	131.02	00191343
			131.02	00191385
			131.02	00191608
			107.86	00191828
MONARCH ENVIRONMENTAL	V6414599	5610	1,200.00	00191277
MONTGOMERY HARDWARE CO.	V6405624	4355	3,645.20	00191505
		4410	699.30	00191609
MORSCO INC	V6412910	4355	1,026.40	00191344
			266.86	00191506
			870.96	00191778
MPS	V6404926	4210	5,675.72	00191417
MUSIC AND ARTS CENTER	V6411397	4310	359.84	00191507
			11.72	00191610



<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
NASCO	V6403253	4310	56.12	00191857
		9320	669.77	00191806
NASSER, RASHA	V6415124	5220	54.36	00191611
NATURAL GAS VEHICLE INSTITUTE	V6415135	5210	990.00	00191219
NAVARRO, MONICA	V6412545	5220	165.45	00191612
NCCEP	V6410431	5210	32,925.00	00191418
NEW MANAGEMENT INC.	V6405318	4347	588.32	00191665
NEWEGG BUSINESS INC	V6412716	9320	64.59	00191858
NEXT CAREERS	V6415233	5880	600.00	00191508
NGUYEN, CHINH	V6412608	5220	18.34	00191220
			61.57	00191613
NIMCO	V6403365	4310	50.37	00191221
NISHIMURA, CHAU	V6415250	5210	45.00	00191807
NORTH ORANGE COUNTY ROP	V6409740	7283	775,125.16	00191345
			775,125.16	00191829
NSAV SOLUTIONS	V6411265	4320	822.41	00191666
OAK GROVE INSTITUTE	V6403402	5860	78,732.00	00191780
OCAD ASSOCIATION	V6405541	4310	18.50	00191859
		5880	995.00	00191859
OCDE	V6403452	5210	3,250.00	00191222
		5810	118,800.00	00191222
		5880	99,225.00	00191456
		7141	417,073.70	00191456
			111,677.25	00191781
OCEAN BREEZE PACIFIC LLC.	V6415061	5560	705.90	00191278
			1,584.83	00191615
OES OFFICE FURNITURE	V6414677	6490	12,055.23	00191223
OFFICE DEPOT	V6403421	4320	80.52	00191224
			178.68	00191279
			54.40	00191616
			79.96	00191667
			51.24	00191831
ONE DAY SIGNS	V6405664	4320	926.65	00191832
		4355	948.20	00191889
OPTIMUM ENERGY DESIGN LLC	V6411411	5810	42,210.00	00191747
		6212	28,040.00	00191510
			8,576.25	00191747
			6,936.00	00191890
ORANGE COUNTY BEARING	V6409966	4355	69.50	00191808
ORANGE COUNTY DEBATE LEAGUE	V6412810	5310	795.00	00191860
ORANGE COUNTY FIRE PROTECTION	V6403457	4355	342.65	00191511
			54.81	00191809
		5610	300.78	00191386
ORANGE COUNTY PUBLIC SAFETY	V6411157	5810	2,896.25	00191280
			48,970.00	00191833
ORANGE COUNTY SANITATION DISTRICT	V6405668	5880	141,811.67	00191668
ORANGEVIEW JR HIGH SCHOOL	V6403468	5810	120.00	00191512
		8699	211.55	00191281
ORBACH HUFF SUAREZ AND HENDERSON LLP	V6408078	5821	585.00	00191891

<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
O'REILLY AUTO PARTS	V6411401	4370	608.87	00191346
			145.19	00191419
			149.08	00191455
			425.17	00191509
			561.37	00191614
			107.63	00191779
			211.87	00191830
			43.22	00191346
			142.85	00191455
			21.27	00191509
		4375	524.54	00191614
			387.64	00191830
		4376	142.88	00191346
			-129.69	00191419
		4385	-278.03	00191455
			-411.64	00191509
			7.08	00191614
			324.88	00191779
			4.01	00191830
			264.04	00191346
OXFORD ACADEMY	V6403485	8699	212.91	00191282
PACIFIC COAST PROPANE LLC	V6414612	4383	3,543.64	00191457
			36,677.29	00191513
PADILLA, RICARDO	V6403917	5210	1,920.72	00191748
PARADIGM HEALTHCARE SERVICES LLC	V6403536	5810	6,136.05	00191225
			21,340.00	00191283
PARK, ESTHER	V6411350	5220	69.76	00191617
PARK, JULIA	V6414759	5220	25.02	00191420
PARKER AND COVERT LLP	V6403544	5821	2,459.00	00191696
PARKHOUSE TIRE INC.	V6403547	4386	2,249.49	00191834
PARRA, JESSICA	V6414848	5210	143.50	00191697
PATINO, REUBEN	V6403910	5220	108.27	00191284
PAVASARS, JOHN	V6408437	5220	262.98	00191347
PAXTON PATTERSON	V6403589	5880	800.00	00191526
PELICAN AUTO	V6414406	5610	1,374.75	00191387
PENNER PARTITIONS INC	V6403625	4355	200.42	00191527
			195.03	00191669
PERRUZZI, ANA	V6413667	5220	22.92	00191285
PERRUZZI, CHRISTIAN	V6415243	5220	49.45	00191892
PIONEER ATHLETICS	V6413110	4355	1,340.36	00191861
PIPS	V6407384	3601	398,516.38	00191782
		3602	132,838.79	00191782
PITNEY BOWES	V6403677	5610	702.42	00191226
PITSCO INC.	V6403679	5880	295.00	00191749
PORTVIEW PREPARATORY INC.	V6411850	5860	17,054.68	00191458
PRECISION DYNAMICS CORP.	V6409335	4320	323.25	00191528
PRINGLES DRAPERIES AND BLINDS	V6405953	4355	482.85	00191286
			580.73	00191529
		4410	9,385.03	00191227
PRO ED INC.	V6403756	5610	2,110.00	00191227
		4310	5,307.88	00191388
		5810	69,876.00	00191835
PROCARE THERAPY	V6414410		29,052.00	00191862

<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
PROFESSIONAL GLASS	V6413762	4355	1,669.20	00191287
			147.72	00191670
PROVO CANYON SCHOOL	V6406450	5860	16,127.00	00191530
PSYCHOLOGICAL ASSESSMENT RESOURCES	V6403780	4310	1,233.52	00191750
QUADIENT INC	V6415046	5610	251.00	00191531
		5910	2,700.00	00191698
R AND R CONTRACTORS LLC	V6413816	6490	39,920.00	00191532
RAMIREZ, MARIA T.	V6412066	5220	120.19	00191288
RAMOS, STEVEN	V6415241	5220	53.64	00191618
RAPTOR TECHNOLOGIES LLC	V6413501	5810	125.00	00191289
		5880	625.00	00191289
REALL, JULIEANNE	V6408222	5220	242.61	00191348
			119.08	00191619
REFRIGERATION SUPPLIES DIST.	V6403873	4355	1,137.02	00191290
			415.56	00191421
			507.36	00191533
			679.21	00191671
			417.75	00191699
			464.99	00191751
			126.98	00191893
		4410	2,788.72	00191290
			1,383.62	00191893
REPUBLIC SERVICES OF SO. CALIFORNIA	V6410174	5580	6,674.79	00191422
REVOLVING CASH FUND	V6405190	4390	3,735.73	00191459
		5210	55.00	00191459
		5910	475.23	00191459
		8699	-3,996.33	00191459
RIDDELL ALL AMERICAN	V6403939	4310	135.07	00191534
			1,497.59	00191894
		4410	5,593.26	00191620
RIPPON, MATT	V6407638	5210	1,273.66	00191349
RIV OR COUNTIES PUMP COMPANY INC.	V6409881	4355	1,837.70	00191228
		5610	1,392.50	00191228
RIVERSIDE INSIGHTS	V6413468	4310	612.78	00191350
ROADTRIP NATION	V6414205	5880	50,000.00	00191700
ROCKLER WOODWORKING AND HARDWARE	V6403987	4410	1,744.32	00191389
ROSSIER PARK JR SR HIGH SCHOOL	V6411451	5860	7,324.74	00191229
RUHNAU CLARKE ARCHITECTS	V6412249	5810	125.62	00191230
		6212	345.00	00191230
RUSSELL, JEFFREY	V6407882	5220	184.78	00191621
RWC INTERNATIONAL LTD	V6414635	4376	4,879.69	00191291
		4385	304.01	00191535
SAFETY KLEEN SYSTEMS INC.	V6404072	5610	353.50	00191836
SALES AND DISTRIBUTION SERVICES INC	V6413428	9320	1,336.15	00191351
SANTANDER BANK NA	V6412042	7438	37,684.10	00191672
		7439	355,616.89	00191672
SANTIAGO, RAFAEL	V6409310	5210	809.28	00191701
SAUNDERS, BRIAN	V6409555	4310	359.73	00191837
SAVANNA HIGH SCHOOL	V6404130	8699	278.87	00191292
SCAFFOLD EXPRESS	V6415159	4410	3,790.15	00191231
SCHOLASTIC BOOK CLUBS INC.	V6404147	4210	263.90	00191895
SCHOLASTIC INC.	V6404150	4210	1,068.76	00191390
			1,906.52	00191752
SCHOOL HEALTH CORPORATION	V6404160	4320	292.85	00191673

<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
SCHOOL SPECIALTY INC	V6404173	9320	407.95	00191514
SCHORR METALS INC	V6404179	4355	2,029.28	00191536
			401.76	00191863
SCHULTZ, ANGELA	V6413219	5210	772.87	00191702
SCHWARTZ, BILLIE	V6400521	5220	31.44	00191423
SCP DISTRIBUTORS LLC	V6411554	4355	96.59	00191515
			753.11	00191622
			124.29	00191864
SCSBOA	V6406007	5210	200.00	00191293
SEHI COMPUTER PRODUCTS INC	V6404221	4310	1,151.80	00191352
			1,360.89	00191460
			3,593.94	00191623
		4410	804.00	00191232
			68,667.31	00191424
			8,388.84	00191753
			936.27	00191865
		5880	1,200.00	00191703
		6490	42,104.43	00191783
SEMA LLC	V6414512	4310	7,090.30	00191294
		4320	7,074.05	00191294
SERRANO, GUADALUPE	V6412793	5210	117.11	00191810
SHAMROCK SUPPLY CO.	V6409920	9320	15.51	00191754
			972.33	00191838
SHERMAN, TYLER	V6413557	5210	335.47	00191295
SHI INTERNATIONAL CORP	V6411373	5880	29,312.57	00191839
SHOW OFF DESIGNS INC.	V6405794	4310	3,482.74	00191537
SIDELINE SCREAMERS	V6414973	4310	3,539.59	00191233
SIERRA, JAVIER	V6414778	5220	255.45	00191624
		5810	7,105.00	00191624
SIGLER INC., RUSSELL	V6410420	4355	38.53	00191234
			974.16	00191704
			1,007.28	00191866
		4410	1,247.99	00191234
SIGN MART PLASTICS PLUS	V6412529	4320	2,393.83	00191625
SKETCHFORSCHOOLS PUBLISHING	V6414926	4310	709.64	00191296
SMITH, MALINDA	V6415110	5220	25.54	00191353
			20.96	00191784
SOLIS GROUP, THE	V6412965	6274	2,753.00	00191516
SOLUTIONZ	V6415198	4310	2,276.80	00191626
		6490	7,864.67	00191626
SOSA, KANDYCE	V6413144	5220	107.55	00191425
SOUKASEUME, ROBERT	V6415245	5210	575.00	00191705
SOUTH JHS ASB	V6405227	8699	147.15	00191297
SOUTHERN CALIFORNIA EDISON CO.	V6404370	5520	149,806.44	00191517
SOUTHERN CALIFORNIA VOCAL ASSOCIATION	V6410904	5880	240.00	00191461
SOUTHERN COUNTIES LUBRICANTS LLC	V6414034	4384	1,597.94	00191354
SOUTHWEST SCHOOL AND OFFICE SUPPLY	V6404383	4310	3,730.07	00191840
		4320	160.11	00191391
			378.09	00191840
		4410	2,191.93	00191840
		9320	677.17	00191235
			1,578.65	00191674
			390.55	00191840
SPORTS FACILITIES GROUP INC	V6410318	4355	1,454.63	00191298

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
			805.03	00191706
		4410	1,649.70	00191627
STANBURY UNIFORMS	V6406508	4310	106,080.19	00191867
STAPLES ADVANTAGE	V6410116	4310	295.98	00191518
			149.72	00191841
		4320	129.53	00191392
			2,582.93	00191426
			336.95	00191518
			154.58	00191675
			623.77	00191707
			112.70	00191841
STECHEER, ANGELA	V6412631	5220	72.44	00191299
STENBERG, SAMANTHA	V6414933	5220	21.15	00191676
STOUT, LORENA	V6413093	5210	125.00	00191538
STUDENTS OF HISTORY INC	V6414257	5880	300.00	00191842
SUNBELT RENTALS INC.	V6405959	5620	3,777.63	00191236
			4,598.90	00191300
SUPERIOR TEXT	V6412726	4210	346.96	00191355
			4,051.73	00191427
			2,507.73	00191628
			511.81	00191896
SWITZER, MICHAEL	V6411497	5220	63.27	00191356
SYSCLOUD INC	V6412028	5880	23,400.00	00191811
T MOBILE	V6410424	4320	23.52	00191897
		5918	1,035.90	00191843
			14,528.81	00191844
			1,223.04	00191897
TAGUCHI, TOMOKO	V6415127	5210	143.50	00191708
TEAMCIVX LLC	V6415121	5810	6,500.00	00191393
TERRE HRADNANSKY AND	V6415227	5880	701.99	00191462
			148.66	00191755
			2,916.27	00191898
THAYER, JENNIFER	V6410820	5210	992.55	00191301
THE WESTIN ANAHEIM RESORT	V6415088	5880	25,217.09	00191812
THOMSON REUTERS WEST	V6407958	5880	161.00	00191357
TORO AIRE INC	V6408584	4355	245.68	00191868
TRAN, THAO	V6412446	5220	65.83	00191302
TRANE COMPANY, THE	V6407007	4355	528.20	00191869
		5880	4,280.00	00191629
TRILLIUM USA COMPANY LLC	V6414462	4383	2,357.94	00191394
			1,830.61	00191539
TRUCK PRO PTO SALES CORPORATION	V6403784	4376	191.98	00191845
		4385	681.99	00191395
TULARE COUNTY OFFICE OF EDUCATION	V6413578	5880	5,250.00	00191630
TURF STAR INC	V6404805	4347	41.91	00191237
TURNITIN LLC	V6412039	5880	9,061.00	00191396
TWINING CONSULTING	V6412575	6290	5,356.00	00191631
U S BANK	V6406908	5880	700.00	00191540

<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
U S BANK	V6406511	4310	8,853.17	00191519
		4320	1,429.62	00191519
		4390	9,213.55	00191519
		4410	1,468.61	00191519
		4700	245.57	00191519
		5210	5,908.53	00191519
		5805	721.80	00191519
		5880	592.67	00191519
UC REGENTS	V6404826	5805	25,000.00	00191463
UCI WRITING PROJECT	V6404830	5210	7,280.00	00191813
ULINE	V6406546	4310	2,699.42	00191238
		4320	308.75	00191814
		4347	1,337.22	00191541
		5610	335.04	00191541
			450.89	00191846
UNI POINT LLC	V6406402	5610	125.00	00191464
UNION AUTO SERVICE CENTER	V6404840	4370	3,376.33	00191397
			1,585.61	00191542
		5610	3,669.00	00191397
			2,152.00	00191542
UNITED REFRIGERATION INC.	V6404853	4355	142.88	00191847
UNITED RENTALS	V6404854	5620	2,034.95	00191870
UNIVERSITY OF MARYLAND BALTIMORE	V6412450	5210	530.00	00191543
US AIR CONDITIONING DISTRIBUTORS	V6404317	4410	1,318.91	00191239
			1,270.10	00191756
VARGAS, ALEXIS	V6415230	5210	708.85	00191428
VERNIER SOFTWARE & TECH.	V6404919	4310	1,467.39	00191358
VERTICAL TRANSPORT INC	V6413440	5610	370.00	00191709
			4,406.25	00191848
VEX ROBOTICS INC	V6410612	4410	42,975.28	00191785
VILDOSOLA, PATRICIA	V6413267	5220	110.37	00191632
VISION COMMUNICATIONS CO.	V6404955	5610	188.58	00191544
VISTA PAINT CORPORATION	V6404961	4355	50.83	00191429
			145.02	00191545
			2,797.84	00191871
VISUAL EDGE IT INC	V6415242	4320	620.58	00191677
VITAL LINK	V6404963	5805	1,000.00	00191465
WALKER JR HIGH SCHOOL	V6404990	8699	324.63	00191303
WALTERS WHOLESALE ELECTRIC CO	V6409053	4355	1,726.09	00191304
			146.48	00191546
			118.40	00191710
			215.64	00191872
WARD, RYARD	V6415231	5210	531.80	00191430
WATERLINE TECHNOLOGIES INC.	V6403700	4355	965.13	00191305
			2,425.57	00191547
			2,390.87	00191678
			159.42	00191711
			4,388.99	00191873
			3,087.67	00191899
WAXIE SANITARY SUPPLY	V6405008	4347	240.71	00191240
WEATHERMATIC	V6415119	4410	46,200.00	00191815
WEINRAUB, ERIKA	V6414375	5220	83.77	00191633
WESTERN DRAIN SUPPLY	V6415126	4355	964.33	00191306
WESTERN HIGH SCHOOL ASB	V6405044	8699	728.53	00191307

<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
WESTRUX INTERNATIONAL INC	V6405053	4376	488.85	00191359
			317.45	00191757
WHITE CAP	V6408170	4355	-765.00	00191758
		4410	1,287.58	00191758
WHITE CAP BRANCH 6186	V6413815	4355	70.55	00191759
			1,175.94	00191874
WINZER	V6412060	4375	216.07	00191360
			748.25	00191548
			8.87	00191760
			1,409.94	00191849
WOODCRAFT	V6405102	4355	591.05	00191900
WOODSMALL LAW GROUP PC	V6412138	5821	25,000.00	00191431
XPRESS GOV SUPPLY INC.	V6415234	9320	114.82	00191712
XPRESSMYSELF.COM LLC	V6415215	4320	752.53	00191901
YETT, JESSICA	V6412457	5220	7.86	00191308
			27.11	00191549
YOUTH ENGAGE LLC	V6414505	5805	10,000.00	00191679
			10,000.00	00191761
ZHAN QI CHENG &	V6414880	5880	225.00	00191680
ZISKO, AMBER	V6406552	5220	56.26	00191432
<b>GENERAL FUND (0101)</b>			<b>7,509,672.39</b>	
COMPLETE ACCESS SOLUTIONS	V6415052	6274	14,211.23	00191902
<b>DEFERRED MAINTENANCE (1414)</b>			<b>14,211.23</b>	
BYROM-DAVEY INC	V6414694	6270	661,033.95	00191241
			777,893.25	00191466
			1,541,906.76	00191903
CRISP IMAGING	V6408990	6241	968.67	00191520
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	6273	148,915.00	00191361
			157,395.00	00191904
DLR GROUP INC	V6414501	6212	5,003.78	00191521
			2,206.89	00191762
ERICKSON HALL CONSTRUCTION CO	V6413032	6270	1,833,043.20	00191634
GHATAODE BANNON ARCHITECTS	V6408656	6212	126,560.91	00191550
HCI SYSTEMS INC	V6413251	6270	56,425.67	00191551
		6276	315.00	00191242
JM AND J CONTRACTORS	V6410460	6274	5,050.00	00191905
JOHNSON FAVARO	V6412904	6212	49,020.80	00191552
RUHNAU CLARKE ARCHITECTS	V6412249	6212	84,225.50	00191243
SGH ARCHITECTS	V6414521	6212	1,258.50	00191522
SUN PAC STORAGE CONTAINERS INC	V6414092	6274	75.00	00191244
TIME AND ALARM SYSTEM	V6404729	6460	37,414.24	00191763
TWINING CONSULTING	V6412575	6290	274,215.76	00191635
UTIL LOCATE LLC	V6406918	6209	3,000.00	00191764
WENGER CORP	V6405024	6445	11,346.52	00191433
<b>GOB ELECTION 2014 SERIES 2019 FUND (2127)</b>			<b>5,777,274.40</b>	
CRISP IMAGING	V6408990	6241	253.55	00191523

<b><u>VENDOR NAME</u></b>	<b><u>VENDOR ID</u></b>	<b><u>OBJECT</u></b>	<b><u>AMOUNT</u></b>	<b><u>CK#</u></b>
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	6273	825.00	00191362
			2,640.00	00191906
GHATAODE BANNON ARCHITECTS	V6408656	6212	1,152.00	00191765
GIANNELLI ELECTRIC INC.	V6401857	6274	3,736.00	00191524
ORBACH HUFF SUAREZ AND HENDERSON LLP	V6408078	5821	2,242.50	00191907
PUBLIC ECONOMICS INC	V6403787	5810	27.40	00191786
REVOLVING CASH FUND	V6405190	8681	639.76	00191467
<b>CAPITAL FACILITIES FUNDS (2525)</b>			<b>11,516.21</b>	
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	6273	2,415.00	00191363
			1,232.50	00191908
<b>CAPITAL FACILITIES RDA FUND (2545)</b>			<b>3,647.50</b>	
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	6273	9,735.00	00191364
			12,870.00	00191909
<b>SPECIAL RESERVE FUND (4040)</b>			<b>22,605.00</b>	
AUHSD	V6400400	5890	4,985.00	00191636
<b>WORKERS COMPENSATION FUND (6768)</b>			<b>4,985.00</b>	
AMERICAN FIDELITY ASSURANCE COMPANY	V6408036	5450	11,467.99	00191910
AUHSD	V6400400	5891	1,625,984.88	00191468
			664,962.27	00191713
			1,072,514.57	00191816
CALIFORNIA SCHOOLS DENTAL COALITION	V6405368	5892	224,321.00	00191875
DELTA DENTAL INSURANCE COMPANY	V6411391	5465	17,857.24	00191876
EXPRESS SCRIPTS INC.	V6410974	5895	268,349.61	00191245
			271,356.36	00191434
			453,139.09	00191637
			367,907.23	00191877
			252,867.89	00191911
GALLAGHER BENEFIT SERVICES INC.	V6408675	5812	11,250.00	00191817
LINCOLN LIFE ASSURANCE COMPANY OF BOSTON	V6413790	5462	19,237.76	00191912
RETIREE FIRST LLC.	V6413748	5466	179,310.28	00191714
TRUSTMARK HEALTH BENEFITS INC.	V6413999	5812	476,350.30	00191787
VISION SERVICE PLAN	V6404956	5464	55,364.68	00191878
<b>HEALTH AND WELFARE INSURANCE FUND (6769)</b>			<b>5,972,241.15</b>	
GREATER ANAHEIM SELPA	V6401927	7500	1,621.00	00191638
			6,283,398.00	00191639
<b>WARRANT PASS THRU FUND (7676)</b>			<b>6,285,019.00</b>	
<b>GRAND TOTAL ALL FUNDS</b>			<b>25,601,171.88</b>	



**ANAHEIM UNION HIGH SCHOOL DISTRICT**  
**ASB SUMMARY OF CASH BALANCES**  
**Oct-23**

School Name	Prior Month Total	Current Month			
		Checking	Petty Cash / Change Fund	Savings	Total
Anaheim	412,417.17	359,162.23	1,000.00	57,063.03	417,225.26
Western	459,788.91	316,610.61	1,275.00	131,479.96	449,365.57
Magnolia	145,371.15	152,502.29	700.00	-	153,202.29
Savanna	137,342.63	146,674.04	500.00	221.39	147,395.43
Loara	203,838.34	182,892.88	800.00	37,924.26	221,617.14
Katella	458,055.38	467,351.18	515.00	-	467,866.18
Kennedy	374,978.98	428,927.19	1,300.00		430,227.19
Cypress	795,143.82	881,391.75	1,700.00		883,091.75
Brookhurst	25,290.31	22,755.27	180.00		22,935.27
Orangeview	22,189.74	22,062.63			22,062.63
Walker	81,611.86	70,106.13			70,106.13
Dale	95,965.46	88,017.84	200.00		88,217.84
Sycamore	14,155.02	12,416.29			12,416.29
Ball	21,635.71	14,449.73			14,449.73
South	74,678.17	73,429.89			73,429.89
Oxford	669,812.80	702,907.21	260.00		703,167.21
Lexington	71,389.42	74,279.35			74,279.35
Hope	72,682.37	70,221.73			70,221.73
Gilbert	41,687.50	41,066.53			41,066.53
Cambridge	5,247.90	5,671.00			5,671.00
<b>Total</b>	<b>4,183,282.64</b>	<b>4,132,895.77</b>	<b>8,430.00</b>	<b>226,688.64</b>	<b>4,368,014.41</b>

**Anaheim Union High School District  
Cafeteria Fund  
Financial Statements  
September 2023**



**Balance Sheet**  
**Anaheim Union High School District**  
**09/30/2023**

11/8/2023 10:46:24 AM

Account Number	Description	
<b>Asset</b>	<b>Assets</b>	
CASH		
9120	Cash-Checking	\$12,199,440.07
9122	Change Fund	\$5,650.00
Total CASH		\$12,205,090.07
RECEIVABLE		
9210	A/R - Current	\$7,943.82
9280	A/R - State	\$2,061,158.52
9290	A/R - Federal	\$3,639,506.88
Total RECEIVABLE		\$5,708,609.22
INVENTORIES		
9321	Food	\$465,978.15
9323	Supplies	\$255,203.06
Total INVENTORIES		\$721,181.21
<b>Total Asset</b>		<b>\$18,634,880.50</b>
<b>Liability</b>	<b>Liabilities and Fund Balance</b>	
LIABILITIES		
9510	A/P - Current	\$2,963,600.22
9580	Sales Tax Liability	\$486.97
9599	Purchases Clearing	\$0.00
9650	Deferred Revenue	\$159,458.63
Total LIABILITIES		\$3,123,545.82
<b>Total Liability</b>		<b>\$3,123,545.82</b>
<b>Fund Balance</b>	<b>Liabilities and Fund Balance</b>	
FUND BALANCE		
9780	Fund Balance: Central Kitchen	\$2,799,332.90
9798	Fund Balance	\$10,908,297.05
Total FUND BALANCE		\$13,707,629.95
<b>Total Fund Balance</b>		<b>\$13,707,629.95</b>
<b>Current Year Profit (Loss)</b>		<b>\$1,803,704.68</b>
<b>Total Liabilities and Fund Balance</b>		<b>\$18,634,880.45</b>
Show all data		



# Statement of Revenue and Expense

## Anaheim Union High School District

11/8/2023 10:21:28 AM

	Period 3 Ending in 09/30/2023				Period 3 Ending in 09/30/2022			
	Monthly	%	YTD	%	Monthly	%	YTD	%
<b>Revenue</b>								
<b>Local Revenue</b>								
8635	\$55,601.10	1.67%	\$107,095.47	1.49%	\$82,145.43	2.47%	\$143,625.42	2.48%
A La Carte Sales								
8636	\$97.47	0.00%	\$149.47	0.00%	\$48.74	0.00%	\$71.46	0.00%
Adult Rev. - Breakfast								
8637	\$1,081.12	0.03%	\$1,655.09	0.02%	\$1,018.02	0.03%	\$1,452.61	0.03%
Adult Rev. - Lunch								
<b>Local Revenue</b>	<b>\$56,779.69</b>	<b>1.71%</b>	<b>\$108,900.03</b>	<b>1.52%</b>	<b>\$83,212.19</b>	<b>2.50%</b>	<b>\$145,149.49</b>	<b>2.50%</b>
<b>Federal Reimbursements</b>								
8200	\$396,104.57	11.90%	\$672,721.40	9.37%	\$358,874.44	10.80%	\$617,634.36	10.65%
Federal Meal Revenue-Breakfast								
8220	\$1,665,534.25	50.02%	\$2,930,187.85	40.79%	\$1,720,675.86	51.77%	\$3,024,226.69	52.16%
Federal Meal Revenue-Lunch								
8290	\$23,429.25	0.70%	\$1,401,848.83	19.52%	\$95,109.12	2.86%	\$153,010.08	2.64%
Misc Federal Revenue-Snack								
<b>Federal Reimbursements</b>	<b>\$2,085,068.07</b>	<b>62.62%</b>	<b>\$5,004,758.08</b>	<b>69.67%</b>	<b>\$2,174,659.42</b>	<b>65.42%</b>	<b>\$3,794,871.13</b>	<b>65.45%</b>
<b>State Reimbursements</b>								
8500	\$276,408.17	8.30%	\$469,424.77	6.54%	\$233,338.58	7.02%	\$395,821.30	6.83%
State Meal Revenue-Breakfast								
8520	\$904,743.03	27.17%	\$1,591,733.75	22.16%	\$828,406.91	24.92%	\$1,437,358.07	24.79%
State Meal Revenue-Lunch								
<b>State Reimbursements</b>	<b>\$1,181,151.20</b>	<b>35.47%</b>	<b>\$2,061,158.52</b>	<b>28.69%</b>	<b>\$1,061,745.49</b>	<b>31.94%</b>	<b>\$1,833,179.37</b>	<b>31.62%</b>
<b>Other Revenue</b>								
8638	(\$186.48)	-0.01%	(\$292.91)	0.00%	(\$31.50)	0.00%	(\$198.48)	0.00%
Cash Over & Short								
8699	\$6,857.82	0.21%	\$8,594.26	0.12%	\$4,393.75	0.13%	\$24,799.53	0.43%
Spec Activity/Cater								
<b>Other Revenue</b>	<b>\$6,671.34</b>	<b>0.20%</b>	<b>\$8,301.35</b>	<b>0.12%</b>	<b>\$4,362.25</b>	<b>0.13%</b>	<b>\$24,601.05</b>	<b>0.42%</b>
<b>Total Revenue</b>	<b>\$3,329,670.30</b>	<b>100.00%</b>	<b>\$7,183,117.98</b>	<b>100.00%</b>	<b>\$3,323,979.35</b>	<b>100.00%</b>	<b>\$5,797,801.04</b>	<b>100.00%</b>
<b>Expense</b>								
<b>Food Purchases &amp; Govnmt</b>								
4700	\$1,093,713.91	32.85%	\$1,944,516.71	27.07%	\$988,313.67	29.73%	\$1,746,312.31	30.12%
Food Purchases								
<b>Food Purchases &amp; Govnmt</b>	<b>\$1,093,713.91</b>	<b>32.85%</b>	<b>\$1,944,516.71</b>	<b>27.07%</b>	<b>\$988,313.67</b>	<b>29.73%</b>	<b>\$1,746,312.31</b>	<b>30.12%</b>
<b>Supplies</b>								
4300	\$54,144.36	1.63%	\$121,987.66	1.70%	\$42,350.19	1.27%	\$102,073.09	1.76%
Materials & Supplies								
4400	\$17,479.76	0.52%	\$45,192.78	0.63%	\$20,517.89	0.62%	\$68,732.76	1.19%
Noncapitalized Equipment-Over \$500								
4790	\$92,417.60	2.78%	\$212,091.05	2.95%	\$107,362.23	3.23%	\$191,257.63	3.30%
Supplies (Food)								
<b>Supplies</b>	<b>\$164,041.72</b>	<b>4.93%</b>	<b>\$379,271.49</b>	<b>5.28%</b>	<b>\$170,230.31</b>	<b>5.12%</b>	<b>\$362,063.48</b>	<b>6.24%</b>
<b>Salaries</b>								
2200	\$959,994.55	28.83%	\$1,477,013.20	20.56%	\$793,448.04	23.87%	\$1,294,527.23	22.33%
Classified Salaries								
2300	\$40,221.17	1.21%	\$120,341.51	1.68%	\$35,108.65	1.06%	\$111,212.69	1.92%
Class.Sup/Admin Salaries								
2400	\$45,348.00	1.36%	\$107,252.93	1.49%	\$40,220.53	1.21%	\$101,292.66	1.75%
Clerical/Office Salaries								
<b>Salaries</b>	<b>\$1,045,563.72</b>	<b>31.40%</b>	<b>\$1,704,607.64</b>	<b>23.73%</b>	<b>\$868,777.22</b>	<b>26.14%</b>	<b>\$1,507,032.58</b>	<b>25.99%</b>



# Statement of Revenue and Expense

## Anaheim Union High School District

11/8/2023 10:21:28 AM

	Period 3 Ending in 09/30/2023				Period 3 Ending in 09/30/2022			
	Monthly	%	YTD	%	Monthly	%	YTD	%
<b>Benefits</b>								
3202	\$218,569.58	6.56%	\$372,090.73	5.18%	\$168,473.62	5.07%	\$309,226.91	5.33%
PERS, Classified Position								
3302	\$78,416.33	2.36%	\$128,666.72	1.79%	\$65,408.48	1.97%	\$113,719.74	1.96%
OASD/MED/Classified Position								
3402	\$195,691.42	5.88%	\$587,086.49	8.17%	\$184,664.06	5.56%	\$554,726.03	9.57%
Hlth/Welfare, Classified								
3502	\$518.98	0.02%	\$833.70	0.01%	\$4,347.18	0.13%	\$7,530.83	0.13%
SUI, Classified Position								
3602	\$25,773.16	0.77%	\$42,018.86	0.58%	\$22,217.68	0.67%	\$38,479.76	0.66%
Workers Comp, Classified								
<b>Benefits</b>	<b>\$518,969.47</b>	<b>15.59%</b>	<b>\$1,130,696.50</b>	<b>15.74%</b>	<b>\$445,111.02</b>	<b>13.39%</b>	<b>\$1,023,683.27</b>	<b>17.66%</b>
<b>Other Expenses</b>								
5200	\$409.68	0.01%	\$1,088.53	0.02%	\$3,083.68	0.09%	\$4,618.35	0.08%
Travel & Conference								
5500	\$11,675.00	0.35%	\$23,350.03	0.33%	\$11,910.00	0.36%	\$15,875.00	0.27%
Operation & Housekeeping								
5600	\$9,519.15	0.29%	\$18,939.06	0.26%	\$6,985.41	0.21%	\$27,352.95	0.47%
Rental/Lease/Repair								
5800	\$820.74	0.02%	\$30,431.08	0.42%	\$1,378.39	0.04%	\$25,256.26	0.44%
Prof. Consult Service/Other Operating Exp								
5900	\$13.45	0.00%	\$50.23	0.00%	\$0.00	0.00%	\$0.00	0.00%
Fax, Pager, Postage								
<b>Other Expenses</b>	<b>\$22,438.02</b>	<b>0.67%</b>	<b>\$73,858.93</b>	<b>1.03%</b>	<b>\$23,357.48</b>	<b>0.70%</b>	<b>\$73,102.56</b>	<b>1.26%</b>
<b>Capital Outlay</b>								
6500	\$86,353.68	2.59%	\$146,462.03	2.04%	\$0.00	0.00%	\$0.00	0.00%
Equipment- Over \$5000								
<b>Capital Outlay</b>	<b>\$86,353.68</b>	<b>2.59%</b>	<b>\$146,462.03</b>	<b>2.04%</b>	<b>\$0.00</b>	<b>0.00%</b>	<b>\$0.00</b>	<b>0.00%</b>
<b>Total Expense</b>	<b>\$2,931,080.52</b>	<b>88.03%</b>	<b>\$5,379,413.30</b>	<b>74.89%</b>	<b>\$2,495,789.70</b>	<b>75.08%</b>	<b>\$4,712,194.20</b>	<b>81.28%</b>
<b>Net Profit (Loss)</b>	<b>\$398,589.78</b>	<b>11.97%</b>	<b>\$1,803,704.68</b>	<b>25.11%</b>	<b>\$828,189.65</b>	<b>24.92%</b>	<b>\$1,085,606.84</b>	<b>18.72%</b>

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ANAHEIM UNION HIGH SCHOOL DISTRICT  
Business Division  
2023/24 MONTHLY ENROLLMENT REPORT  
MONTH 4

10/30/2023 - 11/17/2023

SCHOOL	REGULAR DAY					Hosp/Hm	Sp Ed	TOTAL STUDENTS
	9th	10th	11th	12th	Subtotal			
Anaheim	674	642	663	553	2,532	2	189	2,723
Cypress	618	662	673	612	2,565	-	90	2,655
Katella	580	589	580	578	2,327	2	161	2,490
Kennedy	457	513	489	483	1,942	1	68	2,011
Loara	363	366	366	338	1,433	-	105	1,538
Magnolia	406	359	377	358	1,500	-	126	1,626
Oxford	220	200	212	193	825	-	-	825
Savanna	317	397	399	385	1,498	-	75	1,573
Western	399	403	356	372	1,530	3	85	1,618
Total Comprehensive	4,034	4,131	4,115	3,872	16,152	8	899	17,059
Anaheim Independent Learning Center	-	3	21	118	142	-	-	142
Cambridge Virtual Academy	19	31	19	18	87	-	-	87
Cypress Satellite Independent Study	11	14	30	42	97	-	-	97
Gilbert High School	-	4	87	288	379	-	136	515
Katella Satellite Independent Study	8	14	32	24	78	-	-	78
Kennedy Satellite Independent Study	4	20	18	26	68	-	-	68
Nonpublic School	-	-	-	-	-	-	31	31
Polaris High School	12	23	34	28	97	-	-	97
Special Education Transition Program	-	-	-	-	-	-	179	179
Western Independent Learning Center	-	7	41	91	139	-	-	139
Total Alternative Ed	54	116	282	635	1,087	-	346	1,433
Hope	-	-	-	-	-	12	224	236
Total Senior High Schools	4,088	4,247	4,397	4,507	17,239	20	1,469	18,728

SCHOOL	REGULAR DAY				Hosp/Hm	Sp Ed	TOTAL STUDENTS
	7th	8th	Subtotal				
Ball	386	393	779	-	59	-	838
Brookhurst	345	377	722	-	53	-	775
Dale	509	475	984	-	53	-	1,037
Lexington	575	667	1,242	-	33	-	1,275
Orangeview	325	261	586	-	61	-	647
Oxford	232	229	461	-	-	-	461
South	582	566	1,148	1	64	-	1,213
Sycamore	608	552	1,160	1	81	-	1,242
Walker	421	395	816	-	36	-	852
Total Comprehensive	3,983	3,915	7,898	2	440	-	8,340
Cambridge Virtual Academy	17	24	41	-	-	-	41
Nonpublic School	-	-	-	-	15	-	15
Polaris High School	9	35	44	-	1	-	45
Total Alternative Ed	9	35	85	-	16	-	101
Total Junior High Schools	3,992	3,950	7,983	2	456	-	8,441
DISTRICT TOTAL							27,169

**ANAHEIM UNION HIGH SCHOOL DISTRICT+A1:D48T**

Business Division

2023/24 MONTHLY ENROLLMENT REPORT

**GROWTH vs. DECLINE - MONTH to MONTH COMPARISON****Month 4**

<b>HIGH SCHOOL</b>	<b>Month 3</b>	<b>Month 4</b>	<b>Growth v. (Decline)</b>
Anaheim	2,730	2,723	(7)
Cypress	2,670	2,655	(15)
Katella	2,497	2,490	(7)
Kennedy	2,024	2,011	(13)
Loara	1,543	1,538	(5)
Magnolia	1,640	1,626	(14)
Oxford	826	825	(1)
Savanna	1,572	1,573	1
Western	1,611	1,618	7
<b>Total Senior High</b>	<b>17,113</b>	<b>17,059</b>	<b>(54)</b>

<b>JUNIOR HIGH SCHOOL</b>	<b>Month 3</b>	<b>Month 4</b>	<b>Growth v. (Decline)</b>
Ball	838	838	-
Brookhurst	777	775	(2)
Dale	1,038	1,037	(1)
Lexington	1,276	1,275	(1)
Orangeview	650	647	(3)
Oxford	462	461	(1)
South	1,213	1,213	-
Sycamore	1,239	1,242	3
Walker	850	852	2
<b>Total Junior High</b>	<b>8,343</b>	<b>8,340</b>	<b>(3)</b>

<b>Total Comprehensive Schools</b>	<b>25,456</b>	<b>25,399</b>	<b>(57)</b>
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<b>Alternative Education</b>	<b>Month 3</b>	<b>Month 4</b>	<b>Growth v. (Decline)</b>
Anaheim Independent Learning Center	139	142	3
Cambridge Virtual Academy	128	128	-
Cypress Satellite Independent Study	75	97	22
Gilbert High School	517	515	(2)
Hope School	258	236	(22)
Katella Satellite Independent Study	65	78	13
Kennedy Satellite Independent Study	60	68	8
Nonpublic School	44	46	2
Polaris High School	137	142	5
Special Education Transition Program	183	179	(4)
Western Independent Learning Center	133	139	6
<b>Total Alternative Ed.</b>	<b>1,739</b>	<b>1,770</b>	<b>31</b>

<b>District Total</b>	<b>27,195</b>	<b>27,169</b>	<b>(26)</b>
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**ANAHEIM UNION HIGH SCHOOL DISTRICT**

Business Division

**2023/24 MONTHLY ENROLLMENT REPORT****GROWTH vs. DECLINE - YEAR to YEAR COMPARISON****Month 4**

<b>HIGH SCHOOL</b>	<b>2022/23</b>	<b>2023/24</b>	<b>Growth v. (Decline)</b>
Anaheim	2,814	2,723	(91)
Cypress	2,831	2,655	(176)
Katella	2,627	2,490	(137)
Kennedy	2,155	2,011	(144)
Loara	1,709	1,538	(171)
Magnolia	1,634	1,626	(8)
Oxford	827	825	(2)
Savanna	1,691	1,573	(118)
Western	1,704	1,618	(86)
<b>Total Senior High</b>	<b>17,992</b>	<b>17,059</b>	<b>(933)</b>

<b>JUNIOR HIGH SCHOOL</b>	<b>2022/23</b>	<b>2023/24</b>	<b>Growth v. (Decline)</b>
Ball	823	838	15
Brookhurst	845	775	(70)
Dale	969	1,037	68
Lexington	1,180	1,275	95
Orangeview	789	647	(142)
Oxford	458	461	3
South	1,332	1,213	(119)
Sycamore	1,326	1,242	(84)
Walker	907	852	(55)
<b>Total Junior High</b>	<b>8,629</b>	<b>8,340</b>	<b>(289)</b>

<b>Total Comprehensive Schools</b>	<b>26,621</b>	<b>25,399</b>	<b>(1,222)</b>
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<b>Alternative Education</b>	<b>2022/23</b>	<b>2023/24</b>	<b>Growth v. (Decline)</b>
Anaheim Independent Learning Center	145	142	(3)
Cambridge Virtual Academy	197	128	(69)
Cypress Satellite Independent Study	-	97	97
Gilbert High School	430	515	85
Hope School	250	236	(14)
Katella Satellite Independent Study	98	78	(20)
Kennedy Satellite Independent Study	129	68	(61)
Nonpublic School	37	46	9
Polaris High School	191	142	(49)
Special Education Transition Program	194	179	(15)
Western Independent Learning Center	87	139	52
<b>Total Alternative Ed.</b>	<b>1,758</b>	<b>1,770</b>	<b>(40)</b>

<b>District Total</b>	<b>28,379</b>	<b>27,169</b>	<b>(1,210)</b>
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ArbiterSports, LLC  
 9815 S. Monroe St.  
 Suite 204  
 Sandy, UT 84070  
 Phone: (801) 576-2799

Remit-To Address:  
 ArbiterSports, LLC  
 9815 S. Monroe St.  
 Suite 204  
 Sandy, UT 84070

### Arbiter License Subscription Order Form

<b>Ship To:</b>	Jeff Russell
<b>Title:</b>	District Athletic Director
<b>Customer:</b>	Anaheim Union High School District (AUHSD)
<b>Ship to Address:</b>	501 N. Crescent Way, Anaheim, CA 92801
<b>Email:</b>	<a href="mailto:russell_j@auhsd.us">russell_j@auhsd.us</a>
<b>Phone:</b>	(714) 396-5923

<b>AS Account Rep:</b>	Michael Miller
<b>Email:</b>	<a href="mailto:michael.miller@arbitersports.com">michael.miller@arbitersports.com</a>
<b>Submitted Date:</b>	11/6/2023
<b>Valid Until Date:</b>	12/6/2023
<b>Order Number:</b>	20231106Anahe103026

<b>Invoice To:</b>	Jeff Russell
<b>Title:</b>	District Athletic Director
<b>Customer:</b>	Anaheim Union High School District (AUHSD)
<b>Billing Address:</b>	501 N. Crescent Way, Anaheim, CA 92801
<b>Email:</b>	<a href="mailto:russell_j@auhsd.us">russell_j@auhsd.us</a>
<b>Phone:</b>	(714) 396-5923

<b>Term State Date:</b>	1/1/2024
<b>Term End Date:</b>	7/20/2028
<b>Term (Months):</b>	55
<b>Payment Terms:</b>	Net 30 Days
<b>Billing Schedule:</b>	See Special Instructions

#### Subscription Services (Year 0): 1/1/2024 - 7/20/2024

Description	Qty	Unit Price	Notes	Year 1 Fees
One Time Pay Implementation & Training	1	\$ 295.00	One Time Implementation/Training	\$ 295.00
			This is for Nine Junior High Schools in AUHSD with one district athletic director making all payments from the District for-- Ball, Brookhurst, Dale, Lexington, Orangeview, South, Sycamore, Walker, and Oxford Junior High Schools.	\$ 905.00
Annual ArbiterPay Subscription Fee	1	\$ 905.00		
			Scheduling License for Middle Schools regularly \$375	\$ 250.00
Annual Arbiter Scheduling Subscription	1	\$ 250.00		
Year 0 Total				\$ 1,450.00

#### Subscription Services (Year 1): 7/21/2024 - 7/20/2025

Description	Qty	Unit Price	Notes	Year 1 Fees
Annual Pay Unlimited Subscription	1	\$ 10,489.00	This is for Nine schools in AUHSD	\$ 10,489.00

Annual Pay Unlimited Subscription	1	\$	1,550.00	This is for Nine Junior High Schools in AUHSD with one district athletic director making all payments from the District for-- Ball, Brookhurst, Dale, Lexington, Orangeview, South, Sycamore, Walker, and Oxford Junior High Schools.	\$	1,550.00
Annual Arbiter Scheduling Subscription	1	\$	375.00		\$	375.00
Year 1 Total					\$	12,414.00

#### Subscription Services (Year 2): 7/21/2025 - 7/20/2026

<u>Description</u>	<u>Qty</u>	<u>Unit Price</u>	<u>Notes</u>	<u>Year 2 Fees</u>
Annual Pay Unlimited Subscription	1	\$ 10,489.00	This is for Nine schools in AUHSD	\$ 10,489.00
Annual Pay Unlimited Subscription	1	\$ 1,550.00	This is for Nine Junior High Schools in AHUSD with one district athletic director making all payments from the District for -- Ball, Brookhurst, Dale, Lexington, Orangeview, South, Sycamore, Walker, Oxford	\$ 1,550.00
Annual Arbiter Scheduling Subscription	1	\$ 375.00		\$ 375.00
Year 2 Total				\$ 12,414.00

#### Subscription Services (Year 3): 7/21/2026 - 7/20/2027

<u>Description</u>	<u>Qty</u>	<u>Unit Price</u>	<u>Notes</u>	<u>Year 3 Fees</u>
Annual Pay Unlimited Subscription	1	\$ 10,489.00	This is for Nine schools in AUHSD	\$ 10,489.00
Annual Pay Unlimited Subscription	1	\$ 1,550.00	This is for Nine Junior High Schools in AUHSD with one district athletic director making all payments from the District for -- Ball, Brookhurst, Dale, Lexington, Orangeview, South, Sycamore, Walker, Oxford	\$ 1,550.00
Annual Arbiter Scheduling Subscription	1	\$ 375.00		\$ 375.00
Year 3 Total				\$ 12,414.00

#### Subscription Services (Year 4): 7/21/2027 - 7/20/2028

<u>Description</u>	<u>Qty</u>	<u>Unit Price</u>	<u>Notes</u>	<u>Year 4 Fees</u>
Annual Pay Unlimited Subscription	1	\$ 10,489.00	This is for Nine schools in AUHSD	\$ 10,489.00
Annual Pay Unlimited Subscription	1	\$ 1,550.00	This is for Nine Junior High Schools in AUHSD with one district athletic director making all payments from the District -- Ball, Brookhurst, Dale, Lexington, Orangeview, South, Sycamore, Walker, Oxford	\$ 1,550.00
Annual Arbiter Scheduling Subscription	1	\$ 375.00		\$ 375.00

Year 4 Total	\$	12,414.00
Grand Total (does not include applicable taxes):	\$	51,106.00

**Special Instructions**

This is a 55-month License and will be invoiced as follows:

Year 0: \$1,450.00 (plus any applicable fees) will be invoiced on License State Date of 01/01/2024 with Payment Terms of Net 30 Days  
Year 1: \$12,414.00 (plus any applicable fees) will be invoiced on License Renewal Date of 07/21/2024 with Payment Terms of Net 30 Days  
Year 2: \$12,414.00 (plus any applicable fees) will be invoiced on License Renewal Date of 07/21/2025 with Payment Terms of Net 30 Days  
Year 3: \$12,414.00 (plus any applicable fees) will be invoiced on License Renewal Date of 07/21/2026 with Payment Terms of Net 30 Days  
Year 4: \$12,414.00 (plus any applicable fees) will be invoiced on License Renewal Date of 07/21/2027 with Payment Terms of Net 30 Days

**Standard Conditions:**

**1. CUSTOMER MUST PROVIDE ARBITERSPORTS WITH VALID AUTOMATED PAYMENT INFORMATION AS A CONDITION TO RECEIVE OR USE THE SERVICES. BY PROVIDING ARBITERSPORTS WITH AUTOMATED PAYMENT INFORMATION, CUSTOMER AUTHORIZES ARBITERSPORTS TO CHARGE CUSTOMER'S PAYMENT ACCOUNT FOR ANY AMOUNTS ARISING FROM OR RELATING TO THE ABOVE SERVICES WITHOUT FURTHER AUTHORIZATION FROM CUSTOMER. CUSTOMER IS RESPONSIBLE FOR AND AGREES TO UPDATE ARBITERSPORTS WITH ANY CHANGES TO CUSTOMER'S BILLING AND/OR AUTOMATED PAYMENT INFORMATION (E.G., NEW OR UPDATED CREDIT CARD, CREDIT CARD EXPIRATION DATE OR OTHER PAYMENT BANK ACCOUNT INFORMATION).**

**2. CUSTOMER AUTHORIZES ARBITERSPORTS TO CHARGE CUSTOMER'S ARBITERSPORTS ACCOUNT FOR ANY AMOUNTS ARISING FROM OR RELATING TO THE ABOVE SERVICES WITHOUT FURTHER AUTHORIZATION FROM CUSTOMER.**

**3. UNLESS CUSTOMER NOTIFIES ARBITERSPORTS IN WRITING (INCLUDING VIA THE ABOVE ARBITERSPORTS EMAIL ADDRESS) 10 DAYS PRIOR TO THE END OF CUSTOMER'S SUBSCRIPTION, CUSTOMER'S SUBSCRIPTION WILL AUTOMATICALLY RENEW FOR AN ADDITIONAL TERM EQUAL TO THE LENGTH OF THE ORIGINAL TERM (FOR EXAMPLE, A TWO-YEAR TERM WILL AUTOMATICALLY RENEW FOR AN ADDITIONAL TWO-YEAR TERM). IF ARBITERSPORTS INCREASES THE ANNUAL SUBSCRIPTION PRICE FOR ANY SERVICES, ARBITERSPORTS WILL NOTIFY CUSTOMER IN WRITING (INCLUDING VIA THE ABOVE CUSTOMER EMAIL ADDRESS) OF SUCH INCREASE AT LEAST 30 DAYS PRIOR TO THE END OF CUSTOMER'S SUBSCRIPTION. IN THE EVENT CUSTOMER DOES NOT TERMINATE, THE RENEWAL WILL BE AT THE INCREASED PRICES.**

4. This Subscription Order Form is governed by ArbiterSports website's standard Terms and Conditions ("Terms and Conditions") <https://www.arbitersports.com/terms-and-conditions/>, if Customer is subscribing to ArbiterPay, by ArbiterSports' standard Payor Agreement for ArbiterPay Users (the "ArbiterPay Agreement") <https://www.arbiterpay.com/s/Payor-Agreement-20210510.pdf> (if applicable), each incorporated herein by reference.

5. In the event of any conflict or inconsistency between the Special Instructions or Standard Conditions of this Subscription Order Form and any provisions of the Terms and Conditions or the ArbiterPay Agreement, this Subscription Order Form shall govern and control.

6. Notwithstanding any provision of the Terms and Condition or the ArbiterPay Agreement, upon a material breach by ArbiterSports which is not cured within 30 days following receipt of written notice, Customer may terminate its subscription and receive the prorated amount paid by Customer for the applicable year.

7. The Terms and Conditions and the ArbiterPay Agreement (if applicable), together with this Subscription Order Form, represent the entire agreement between the parties and cannot be overridden by terms contained in any later received document unless the additional terms are accepted in writing by both parties.

8. All references to monetary values shall mean United States dollars and do not include any taxes that may apply.

9. I hereby authorize ArbiterSports, LLC to initiate a withdrawal from my account within ArbiterPay to pay for services as indicated. I also authorize ArbiterSports, LLC to make deposits to this account in the event that an entry is made in error. I agree that no prior notification will be provided unless the date or amount changes, in which case you will receive notice at least 10 days prior to the payment being collected.

ArbiterPay Account #:

**Customer to Complete:**

Is a Purchase Order required for ArbiterSports to receive payment for the Services in this Subscription Order Form?

Please fill in **YES** or **NO** here:

**Acknowledgment and Acceptance of Terms**

By signing this Subscription Order Form, the individual signing on behalf of Customer is committing and confirming that they are authorized by Customer to execute this Subscription Order Form and to purchase the Service listed above.

<b>Accepted By (Legal Entity):</b> Anaheim Union High School District	<b>Accepted By (Legal Entity):</b> ArbiterSports, LLC
<b>Signature:</b>	<b>Signature:</b>
<b>Print Name:</b> Dr. Jaron Fried	<b>Print Name:</b> John Hopkins
<b>Title:</b> Assistant Superintendent, Ed. Division	<b>Title:</b> Chief Financial Officer (CFO)
<b>Date:</b> 12/15/23	<b>Date:</b> 11/6/2023

## **Memorandum of Understanding**

This Memorandum of Understanding is between the Anaheim Union High School District (AUHSD or District) and Cypress College/North Orange County Community College District (CC/NOCCCD).

### **1. Statement of Purpose:**

This MOU defines the terms and conditions under which AUHSD may invoice Cypress College for student activities related to the coordination of the Magnolia Cybersecurity Career Pathway Program during the 2023-24 school year. Cypress College will utilize funds from the California CCAP STEM Pathways Program in Cybersecurity grant to pay these invoices. The estimated amount for these purchases and costs is \$1,000 (see Exhibit A).

### **2. Duration of the MOU**

The MOU will become effective as of the date of the signing by the final signatory below and be in effect until June 30, 2024. The following terms and conditions shall be incorporated in their entirety where applicable.

### **3. Services**

AUHSD will pay for purchases needed for the student activities related to the coordination of the Magnolia Cybersecurity Career Pathway Program and will invoice Cypress College for expenses approved by Cypress College.

### **4. Invoice and Payments:**

AUHSD will invoice CC/NOCCCD periodically in arrears for equipment and transportation costs incurred during the previous billing period. CC/NOCCCD will pay invoices within thirty (30) days of receipt.

### **5. Indemnification:**

AUHSD shall defend, indemnify and hold CC/NOCCCD, its officers, employees and agents harmless from any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of the Agreement, but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of AUHSD, its officers, agents or employees.

CC/NOCCCD shall defend, indemnify, and hold AUHSD, its officers, employees, and agents harmless from and against any and all liability, loss, expense (including reasonable attorney's fees) or claims for injury or damages arising out of the performance of this Agreement, but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims of

injury or damages are caused by or result from the negligent or intentional acts or omissions of CC/NOCCCD, its officers, agents or employees.

## **6. Insurance:**

NOCCCD shall insure its activities in connection with the work under this agreement and obtain, keep in force and maintain insurance as follows:

- a. General Liability Insurances, including Government Codes and Errors and Omissions Coverage with a combined single limits of one million dollars (\$1,000,000) each occurrence. If the above insurance is written on a claims-made form, it shall continue for three years following termination of this Agreement. The insurance shall have a retroactive date of placement prior to coinciding with the effective date of the Agreement.

It is expressly understood, however, that the coverage and limits referred to under a above shall not in any way limit the liability of District. The coverage required under a of this Article shall include AUHSD as an additional insured. Such provision shall apply only in proportion to and to the extent of negligent acts or omissions of the Contractor, its officers, employees or agents. CC/NOCCCD will furnish to the District with certificates of insurance evidencing compliance with all requirements. Certificates shall provide for thirty (30) days (ten days for non-payment of premium) advance written notice to District of any material modification, change or cancellation of the above insurance coverage.

## **7. Termination:**

Any party may terminate the Agreement for any reason. In the event of such termination, the party seeking to terminate this agreement shall give written notice in advance no later than February 1 of the preceding school year with an effective date no sooner than the following July 1 to the other party. CC/NOCCCD shall reimburse AUHSD for the portion of the transportation, equipment, and professional development time costs for services provided to CC/NOCCCD through its effective date of termination.

## **8. No Third Party Rights**

Nothing in the Agreement is intended to make any person or entity who is not signatory to the agreement a third-party beneficiary of any right created by the Agreement or by operator of law.

## **9. Dispute Resolution**

Any dispute arising regarding the interpretation or implementation of the Agreement, including any claims for breach of the Agreement, shall be resolved by submitting the claim for arbitration to the American Arbitration Association in accordance with its rules and procedures applicable to commercial disputes. The location of any arbitration hearing shall be

in Orange County, California and any enforcement of the arbitrator's decision shall be brought to Superior Court of Orange County, California.

#### **10. Attorney's Fees**

If any action brought by a party to enforce the terms of the Agreement, the prevailing party shall be entitled to reasonable attorney's fees and costs, including the reasonable value of any services provided by in-house counsel. The reasonable value of services provided by in-house counsel shall be calculated by applying an hourly rate commensurate with prevailing market rates charged by attorneys in private practice for such services.

#### **11. Notices**

Any written notification required hereunder shall be personally served or mailed by certified mail, return receipt requested. to the following:

For CC/NOCCCD: NOCCCD  
Vice Chancellor, Educational Sendees and Technology  
1830 W. Romneya Dr.  
Anaheim CA 92801

For Anaheim Union High School District  
Assistant Superintendent Educational Services  
501 Crescent Way  
Anaheim, CA 92803

#### **12. Entire Agreement**

The Agreement constitutes the entire agreement and understanding between CC/NOCCCD and AUHSD and supersedes all prior written or oral agreements with respect to subject matter herein. Any modification to the Agreement must be made in writing and signed by the authorized representatives of CC/NOCCCD and AUHSD.

#### **13. Governing Law**

The laws of the State of California shall govern the Agreement



The Parties agree to the terms of this MOU, which have been approved by the Board of Trustees of the Anaheim Union High School District.


On behalf of AUHSD

Dated: \_\_\_\_\_ By:

Jaron Fried, Ed.D.  
Assistant Superintendent, Education

On behalf of NOCCCD

Dated: Nov 1, 2023 By:

  
Cherry Li-Bugg (Nov 1, 2023 16:41 PDT)

W. Cherry Li-Bugg, PhD  
Vice Chancellor, Educational Services and  
Technology

Exhibit A – Estimate for Expenses under Cypress College / AUHSD MOU

Magnolia High School Cybersecurity Career Pathway

2023-2024

**Student Events:**

CS3 Cyber Student Banquet	\$1,000
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<b>Final Total</b>	<b>\$1,000</b>
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## Anaheim Union High School District - Original Purchase Plus Alignment

### Anaheim Union High School District

501 North Crescent Way  
Anaheim, CA 92801

Reference: 20231101-114848708

Quote published: November 1, 2023

Quote expires: December 1, 2023

### Mona Hernandez

Buyer/Purchasing  
hernandez\_m@auhsd.us  
(714) 999-3601

### Brian Belski

District Visual & Performing Arts Director  
belski\_b@auhsd.us  
(714) 394-5480

Comments from Marissa Pittman

### Products & Services

Item & Description	Quantity	Unit Price	Total
FLEX Curriculum   One Month Alignment	9	\$54.08	\$486.72
FLEX Curriculum   Customizable curriculum platform with on-demand access to standards-aligned lesson plans and instructional resources exclusively for art education. Includes product training and implementation support.			for 1 months

Item & Description	Quantity	Unit Price	Total
Curriculum Suite   One Year Term PRO Learning   Personalized professional learning platform with on-demand access to instructional video training and supplemental resources exclusively for art educators. Includes product training and implementation support.	26	\$899.00	\$23,374.00 for 1 year
FLEX Curriculum   Customizable curriculum platform with on-demand access to standards-aligned lesson plans and instructional resources exclusively for art education. Includes product training and implementation support.			
FLEX Curriculum   One Year Term FLEX Curriculum   Customizable curriculum platform with on-demand access to standards-aligned lesson plans and instructional resources exclusively for art education. Includes product training and implementation support.	5	\$649.00	\$3,245.00 for 1 year
One-time subtotal			\$27,105.72
Total			\$27,105.72

Purchase Terms

To complete your purchase in a timely manner, please provide the following documents:

- Purchase order (PO) and/or payment
- Sales tax exemption form, if applicable

[Click here](#) to review our contract terms and conditions. [Click here](#) to review our company's privacy policy. Enterprise-level user licenses reside with the contract holder and are subsequently transferrable. Payment terms are net 30.

By signing below, I acknowledge that I have read and understood AOEU’s terms and conditions and privacy policy.

**AMENDMENT TO  
NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT  
COLLEGE AND CAREER ACCESS PATHWAYS  
A DUAL ENROLLMENT PARTNERSHIP AGREEMENT  
2021-2024**

As of November 29, 2023, the agreement entitled “College and Career Access Pathways Partnership Agreement (CCAP Agreement)” between Fullerton College (“COLLEGE”) a college of the North Orange County Community College District, (NOCCCD) and Anaheim Union High School District (“SCHOOL DISTRICT”) will be amended by adding one educational program (ADDENDUM A).

This change is only the addition of one educational program; the entire remainder of the original agreement remains in full force.

This Amendment may be executed by the parties in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute one and the same instrument.

Executed on November 29, 2023

By: \_\_\_\_\_  
Anaheim Union High School District  
Dr. Jaron Fried  
Assistant Superintendent, Education Services

By: \_\_\_\_\_  
Fullerton College  
José Ramón Núñez, Ph.D.  
Vice President, Instruction

By: \_\_\_\_\_  
North Orange County Community College District  
Cherry Li-Bugg, Ph.D.  
Vice Chancellor, Educational Services and Technology

North Orange County Community College District Board Meeting: *November 28, 2023*  
School District Board Meeting: *December 12, 2023*

## ADDENDUM A

1. **CCAP AGREEMENT PROGRAM YEAR** – college has identified the following: program year, educational program(s) and course(s) to be offered at the said date, time and location; the total number of students to be served and projected FTES; and the instructor; and employer of record.

**PROGRAM YEAR: 2021-2024**

**COLLEGE: Fullerton College**

**EDUCATIONAL PROGRAMS: Dance**

**SCHOOL DISTRICT: Anaheim Union High School District**

**HIGH SCHOOLS: Anaheim HS**

TOTAL NUMBER OF STUDENTS TO BE SERVED: 25 students					TOTAL PROJECTED FTES: 5		
COURSE NAME	COURSE NUMBER	TERM	TIME	DAYS	INSTRUCTOR	EMPLOYER	LOCATION
1. Dance Repertory	DANC 214 F	Spring 2024	TBD	TBD	TBD	<input checked="" type="checkbox"/> CC <input type="checkbox"/> HS	<input type="checkbox"/> CC <input checked="" type="checkbox"/> HS

**Required:** Describe the criteria used to assess the ability of pupils to benefit from the course(s) offered (*Sec. 2 (c)(1)*):

The courses have been offered previously to college bound high school students to support a successful transition into college level coursework and improve matriculation.

2. **BOOKS AND INSTRUCTIONAL MATERIALS** - The total cost of books and instructional materials for school district students participating as part of this CCAP agreement will be borne by school district.

COURSE NAME	TEXT	COST	OTHER INSTRUCTIONAL MATERIALS	COST
1. Dance Repertory	TBD	TBD		TBD



**Amendment #1 Between Anaheim Union High School District and Parchment LLC**

This Amendment #1 is made as of the date last signed below ("**Effective Date**"), by and between Anaheim Union High School District ("Member"), located at 501 N Crescent Way Anaheim, California 92801, and Parchment LLC ("**Parchment**"), located at 7001 N. Scottsdale Road, Suite 1050, Scottsdale, AZ 85253.

A. Member and Parchment entered into an agreement for the Parchment District Records Services (f/k/a as Parchment Send: K12) signed on 6/9/2013 (collectively, the "**Agreement**").

B. Accordingly, Member and Parchment wish to add Cypress Independent School to list of Participating Institutions.

C. All other terms, conditions, and fees in the Agreement shall remain unchanged and in full force and effect. In the event of a conflict between the Agreement and this Amendment #1, the terms of this Amendment #1 shall govern to the extent of the conflict. Capitalized terms not otherwise defined herein shall have the meaning set forth in the Agreement. This Amendment #1 may be executed in digital counterparts.

Parchment LLC	Anaheim Union High School District
Name: <input type="text" value="Enter value"/>	Name: <input type="text" value="Owner.FirstName Owner.LastName"/> <b>Dr. Jaron Fried</b>
Signature: <input type="text" value="Signature"/>	Signature: <input type="text" value="Signature"/>
Title: <input type="text" value="Enter value"/>	Title: <input type="text" value="Owner.Title Assistant Superintendent, Ed. Division"/>
Date: <input type="text" value="MM / DD / YY..."/>	Date: <input type="text" value="MM / DD / ..."/> 12/15/23

**ANAHEIM UNION HIGH SCHOOL DISTRICT**  
**INDEPENDENT CONTRACTOR SERVICES AGREEMENT**

This Independent Contractor Services Agreement ("Agreement") is made as of the 12th day of December, 2023, between the Anaheim Union High School District ("District") and Fernando (Ferran) Rodriguez-Valls ("Contractor") (each a party, collectively, "Parties").





**WHEREAS**, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

**WHEREAS**, the District is in need of such special services and advice; and

**WHEREAS**, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

**WHEREAS**, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

**NOW, THEREFORE**, the Parties agree as follows:

1. **Services.** The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.
2. **Term.** The term for services pursuant to this Agreement is from December 13, 2023 through July 31, 2024.
3. **Submittal of Documents.** The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:
  -  Signed Agreement
  -  Insurance Certificate(s) and Endorsements (Section 10)
  -  Criminal Background Investigation Certification(s) (Section 16)
  -  W-9 Form
4. **Compensation.** District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of fifteen thousand dollars (\$15,000) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment of one (1) payments of \$15,000 within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.



- 5. Independent Contractor.** Contractor is customarily engaged in an independently established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.
- 6. Materials.** Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.
- 7. Standard of Care.** Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.
- 8. Audit.** Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.
- 9. Indemnification.** To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.
- 10. Insurance.**

  - 10.1** The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

    - 10.1.1 General Liability.** One Million Dollars (\$1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☐ No ☒ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than \$1,000,000 per occurrence; \$2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with \$250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars (\$1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars (\$2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million (\$1,000,000) per claim or occurrence and two million (\$2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million (\$1,000,000) and two million (\$2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million (\$1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

**10.2 Other Insurance Provisions.** The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

- 11. Compliance With Laws, Rules, and Regulations.** Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.
- 12. Permits/Licenses.** Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 13. Safety and Security.** Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
- 14. Employment With Another Public Agency.** Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.
- 15. Anti-Discrimination.** It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).
- 16. Fingerprinting of Employees.** Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☒ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been

convicted of a felony, as defined in Education Code section 45122.1.

- 17. Assignment/Subcontract.** The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.
- 18. Termination.** The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
- 19. Limitation of District Liability.** The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.
- 20. Confidentiality.** The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 21. Notice.** Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

**District**

Anaheim Union High School District  
Attn: Dr. Jaron Fried  
Copy: Dr. Renae Bryant  
501 N. Crescent Way  
Anaheim, CA 92801  
Phone: 714-999-3568  
Email: fried\_j@auhsd.us

**Contractor**

Dr. Fernando Rodriguez-Valls  
Attn: N/A  
538 Wickliffe, Dr.  
Pasadena, CA 91104  
Phone: 626-354-6094  
Email: frodriguez-valls@fullerton.edu

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 22. Entire Agreement.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 23. Governing Law.** This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

- 24. Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 25. Severability.** If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.
- 26. Counterparts.** This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

**Anaheim Union High School District**

Date: 12/13/23

By: \_\_\_\_\_

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent

**Fernando Rodriguez-Valls**

Date: 11/27/23

By: \_\_\_\_\_

Print Name: Fernando Rodriguez-Valls

Title: Professor

## **EXHIBIT A**

**Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:**

Contractor shall:

**Anaheim Union HSD  
Summer Language Academy 2024  
Ferran/Fernando Rodríguez-Valls Ph.D.**

The Summer Language Academy (SLA) is an innovative, arts-based [bi]literacy enrichment program designed for emergent bilingual students entering grades 8-12. During this 4 week summer program, students examine and deconstruct identity, culture, and language through an exploration of high interest poetry, music, art, and young adult literature. Throughout, students and teachers work collaboratively to affirm students' linguistic and cultural identities, explore multiple perspectives and diverse experiences, and nourish students' fluency in oral and written academic English.

**Central features of the Summer Language Academy:**

**2024 Program Fee: \$15,000**

Summer Language Academy:

- A four week program
- One school site
- Students' Schedule: Monday to Thursday from 9:00 am-12:00 pm
- Teachers' Schedule: Monday to Thursday from 8:00 am- 1:00 pm
  - o Prep time- 8:00 am- 9:00 am daily
  - o Debriefing time- 12:00-1:00 am daily
  - o Class size: We recommend a maximum class size of 20 students, with three educators in each classroom (1 district teacher, 1 instructional assistant, and 1 pre-service teacher) Students may be grouped according to age; we recommend linguistically diverse classrooms.
- **Student Centered Curriculum** – We will provide a framework (Includes the SLA curriculum and supplemental electronic resources) for 16 days of arts-rich literacy curriculum. We will co-lead the following activities:
  - Parent Orientation Night
  - Open House, and
  - Award Ceremony
- **Professional Learning for SLA Educators:**
  - o One month prior to the SLA: 20 hours of professional development for SLA faculty:
    - 12 hours of pre-program professional development
    - 8 additional hours of on-site planning/prep time prior to the SLA

1. One visit per week of on-site classroom observation and one online meeting with SLA administrator
2. Writing final report summarizing program outcomes.

**Additional District Expenses:**

- AUHSD will appoint a site administrator to oversee all aspects of the Summer Language Academy; this person should be present for all professional development, on site throughout the SLA, and function as the lead for all site-specific activities or concerns.
- AUHSD is responsible for
  - paying salaries for their teachers, administrators, instructional assistants, and pre-service teachers
  - purchasing copies of the graphic novel [Invisible](#) for students (approximately \$8.00 per student)
  - purchasing copies of [Radically Inclusive Teaching With Newcomer and Emergent Plurilingual Students: Braving Up](#) for each educator participating in SLA
  - photocopying curricular materials for use in classrooms, and purchasing SLA related supplies (plain and lined papers, writing implements, art supplies, etc.).

A complete list of supplies will be provided at least two months prior to the start of professional development.

For additional information about the Summer Language Academy, please contact  
Dr. Fernando Rodríguez Valls ([frodriguez-valls@fullerton.edu](mailto:frodriguez-valls@fullerton.edu))



**SCHEDULE A**

**STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030  
Addendum Residential School Year 2023-2024**

<b>STUDENT</b>	<b>DOB</b>	<b>GRADE</b>	<b>BOARD APPROVAL DATE</b>	<b>NONPUBLIC SCHOOL</b>	<b>TOTAL CONTRACT COST*</b>
2324 – 297	01/11/2008	10	12/12/2023	OAK GROVE	\$240,000

## **SCHEDULE A**

### **STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030 Regular School Year 2023-2024**

<b>STUDENT</b>	<b>DOB</b>	<b>GRADE</b>	<b>BOARD APPROVAL DATE</b>	<b>NONPUBLIC SCHOOL</b>	<b>TOTAL CONTRACT COST*</b>
2324 – 312	10/29/2010	7	12/12/2023	SPEECH AND LANGUAGE	\$150,000
2324 – 306	10/10/2003	12+	12/12/2023	BEACON DAY	\$200,000
2324 – 310	10/10/2007	11	12/12/223	The Upward Bound School	\$150,000
2324 – 313	02/19/2006	12	12/12/2023	The Upward Bound School	\$150,000

**SCHEDULE A**

**STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030  
Residential School Year 2023-2024**

<b>STUDENT</b>	<b>DOB</b>	<b>GRADE</b>	<b>BOARD APPROVAL DATE</b>	<b>RESIDENTIAL SCHOOL</b>	<b>TOTAL CONTRACT COST*</b>
2324 – 314	06/29/2008	9	12/12/2023	Provo Cayon	\$200,000

# Instructional Materials Submitted for Adoption

## Tuesday, December 12, 2023

### November 17, 2023- December 12, 2023

Curriculum	Basic/ Suppl.	Course Name (Number)	Grade	Title	Publisher
Dual Enrollment	Basic	Introduction to Business BUS 100 (#CE5050)	9-12	<i>BUSN12</i>	Cengage
Dual Enrollment	Basic	The Legal Environment of Business BUS 240 (#CE5053)	9-12	<i>The Legal Environment of Business</i>	Cengage
Dual Enrollment	Basic	Baking Fundamentals I HRC 136 (#TBD)	9-12	<i>Mastering the Art and Craft: Baking and Pastry</i>	Wiley
English	Suppl.	English 2HP (#EN201)	10-12	<i>A Farewell to Arms</i>	Scribner

**Instructional Materials Submitted for Display**  
**Tuesday, December 12, 2023**  
**December 12, 2023-January 18, 2024**

<b>Curriculum</b>	<b>Basic/ Suppl.</b>	<b>Course Name (Number)</b>	<b>Grade</b>	<b>Title</b>	<b>Publisher</b>
Dual Enrollment	Basic	College Writing ENGL 100 (#EN5550)	9-12	<i>From Inquiry to Academic Writing: A Text and Reader</i>	Bedford/St. Martins/Macmillan Learning
Dual Enrollment	Basic	College Writing ENGL 100 (#EN5550)	9-12	<i>Sings of Life in the USA</i>	Bedford/St. Martins/Macmillan Learning
English	Suppl.	AP English Literature and Composition (#EN401)	11-12	<i>Ideas in Argument: Building Skills and Understanding</i>	Bedford, Freeman & Worth
IB Physics	Basic	IB Physics HL 1 and HL2 (#SC302), (#SC408)	11-12	<i>Oxford Resources for IB Physics</i>	Oxford University Press
World Languages	Basic	Korean 3 (#WL320)	9-12	<i>EPIC Korean 3</i>	Foundation for Korean Language and Culture in the USA
World Languages	Suppl.	Summer Language Academy (#TBD)	7-12	<i>Invisible</i>	Scholastic
World Languages	Suppl.	Korean/ Conversation and Culture 1 (#WL720), (#WL120),(#WL220)	7-12	<i>Korean Language Book Set</i>	Ministry of Education/ International Korean Education Foundation

**Field Trip Report**

Board of Trustees

December 12, 2023

1. Oxford Academy: HOSA (47 students- 16 male, 31 female)

Adviser/Lead Chaperone: Jun Cuenca (male)

Chaperones: Michael Rylaarsdam (male), Carolann Baldrige (female), Shirly Tran (female), Kathi Kent (female), and Elizabeth McPeak (female)

To: Anaheim Convention Center, Anaheim, CA

Dates: April 3, 2024 to April 7, 2024

Purpose: Participate in the 2024 CAL-HOSA State Leadership Conference

Expenses: ASB/Club Fundraiser- registration, accommodations  
Parent/Student- meals, transportation  
NOCROP- Substitutes

Number of school days missed for this trip: 2

Number of school days missed previously: 0

Total number of days missed by this group: 2

2. Magnolia High School: Choir (43 students- 15 male, 28 female)

Adviser/Lead Chaperone: Alan Garcia (male)

Chaperones: Aaron Yim (male), Martha Key (female), Vanessa Fogelquist (female), Alejandra Morales (female), and Keren Garcia (female)

To: San Francisco, CA

Dates: April 18, 2024 to April 21, 2024

Purpose: Educational choir tour with the purpose of outreach and musical performances with universities and high schools, as well as exploration of San Francisco history. Student will also perform music for adjudication.

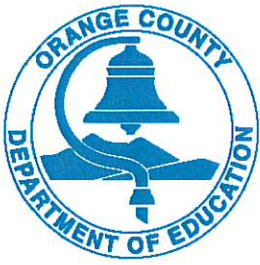
Expenses: ASB/Club Fundraiser- registration, meals, transportation, accommodations, substitutes

Parent/Student- registration, meals, transportation, accommodations

Number of school days missed for this trip: 2

Number of school days missed previously: 0

Total number of days missed by this group: 2



**DATE:** October 31, 2023

**TO:** Michael B. Matsuda, Superintendent, Anaheim Union High School District

**FROM:** Nicole Savio Newfield, Administrator, Student Achievement and Wellness

**SUBJECT:** Williams Settlement Legislation 1<sup>st</sup> Quarter Report

I am pleased to provide the first quarter Williams Settlement Legislation report for the 2023-24 fiscal year. This report represents activity conducted by the Orange County Department of Education (OCDE) during July, August, and September 2023. California Education Code section 1240(2)(H) requires this report to be provided to your Board at a regularly scheduled meeting held in accordance with public notification requirements.

#### **FIRST QUARTER REPORT**

##### **Instructional Material Reviews**

- Three reviews were conducted from August 25 – September 6, 2023. Results are enclosed.

##### **School Site Facility Reviews**

- Three reviews were conducted from September 12 – 14, 2023. Results are enclosed.

##### **Uniform Complaint Procedures (UCP)**

- OCDE requested data regarding uniform complaints related to instructional materials, facility conditions, and teacher vacancies or misassignments received during the fourth quarter.
- No complaints were filed in your district during the period of April through June 2023.

##### **Upcoming Quarter**

- Uniform Complaint Procedure reporting

If you have any questions regarding this report, please contact me at (714) 966-4385 or [nsavio@ocde.us](mailto:nsavio@ocde.us).

Thank you for your diligent efforts to address the Williams Settlement Legislation requirements.

NSN:ag

Enclosure

c: Ramon Miramontes, Ed.D., Deputy Superintendent  
Roxanna Hernandez, Coordinator of Learning and Development

**ORANGE COUNTY  
DEPARTMENT  
OF EDUCATION**  
200 KALMUS DRIVE  
P.O. BOX 9050  
COSTA MESA, CA  
92628-9050  
(714) 966-4000  
FAX (714) 432-1916  
[www.ocde.us](http://www.ocde.us)

**AL MIJARES, Ph.D.**  
County Superintendent  
of Schools

**ORANGE COUNTY  
BOARD OF EDUCATION**

MARI BARKE

TIM SHAW

LISA SPARKS, PH.D.

JORGE VALDES, Esq.

KEN L. WILLIAMS, D.O.



Orange County Department of Education  
Educational Services Division

**Williams Settlement Legislation  
1<sup>st</sup> Quarter Report  
Anaheim Union High School District  
2023-24**

**INSTRUCTIONAL MATERIALS**

Schools were reviewed to determine the sufficiency of textbooks and instructional materials.<sup>1</sup>

School	Review Date	Textbook/Instructional Materials Insufficiencies	Subject	Grade	Room	Materials Needed	Correction Date
Ball Junior High	August 25, 2023	NONE					
Polaris High	September 6, 2023	NONE					
Savanna High	September 6, 2023	NONE					

<sup>1</sup>"Sufficient textbooks and instructional materials" means that each pupil, including English learners, has a standards-aligned textbook or instructional materials, or both, to use in class and to take home in the core subject areas of mathematics, science, history-social science, and English language arts, including the English language development component of an adopted program. Middle and high schools include foreign language and health.





Orange County Department of Education  
Educational Services Division

**Williams Settlement Legislation  
1<sup>st</sup> Quarter Report  
Anaheim Union High School District  
2023-24**

**FACILITIES**

Schools were reviewed to determine safety, cleanliness, and functionality of facilities. Any deficiencies were reported to school administrators for remediation.<sup>2</sup>

School	Review Date	Room/Area	Facility Conditions Identified
Ball Junior High	September 12, 2023		NONE
Polaris High	September 13, 2023	Room 107	Bookshelf/cabinet not anchored to the wall
Polaris High	September 13, 2023	Room 106	Bookshelf/cabinet not anchored to the wall
Polaris High	September 13, 2023	Room 106	Fire extinguisher not mounted securely
Polaris High	September 13, 2023	Room 104	Fire extinguisher not mounted securely
Polaris High	September 13, 2023	Room 103	Fire extinguisher not mounted to proper height
Polaris High	September 13, 2023	Room 102	Excessive stained ceiling tiles
Polaris High	September 13, 2023	Room 101	Stained ceiling tile
Savanna High	September 14, 2023	Throughout Campus	Tall cabinets not anchored to the wall

Respectfully submitted,

Nicole Savio Newfield, Administrator  
Student Achievement and Wellness

10/31/23

Date

<sup>2</sup>Districts and schools are not required to report corrections to the Orange County Department of Education.

## BIOLA UNIVERSITY, CONSERVATORY OF MUSIC AFFILIATION AGREEMENT

This Affiliation Agreement (“Agreement”) is made and entered into by and between BIOLA UNIVERSITY, INC. (hereinafter called “BIOLA”) and Anaheim Union High School District (hereinafter called “ORGANIZATION”). BIOLA and ORGANIZATION shall collectively be referred to herein as the Parties. This Agreement shall be effective as of the last date signed by the Parties (“Effective Date”).

### RECITALS

**WHEREAS**, BIOLA has been accredited by the National Association of Schools of Music as well as The American Music Therapy Association (AMTA) to offer to its students’ coursework and music therapy practicum that meets the AMTA requirements to enter a music therapy internship. Once the BIOLA’s coursework and practicum have been completed, students are eligible to apply for internships.

**WHEREAS** BIOLA needs facilities where its students can obtain the practical learning experience required for completion of its MUSC 375 classes - Music Therapy Practicum (“Practicum”) in accordance with the course syllabus attached hereto as Exhibit A. **/WHEREAS**, ORGANIZATION has and is willing to provide the facilities and opportunity for BIOLA students to do their Practicum work in accordance with the terms and conditions of this Agreement (as described in the General Terms and Conditions section below). BIOLA desires to use ORGANIZATION as an opportunity for its students to obtain such experience and supervision as required by their curriculum.

**NOW, THEREFORE**, in consideration of the mutual agreements set forth herein, BIOLA and ORGANIZATION enter into this Agreement on the terms and conditions set forth below.

### GENERAL TERMS AND CONDITIONS

1. Term. This Agreement shall commence on the Effective Date and shall continue in effect for five years (“Termination Date”), unless extended in writing by mutual consent of the Parties or unless terminated in accordance with the terms of this Agreement. However, should termination occur while Practicum students are engaged in the Practicum at ORGANIZATION, participating students shall be permitted to complete all experiences, training and supervision that began prior to termination, and with respect to such experiences, training and supervision, all terms and conditions of this Agreement and the applicable exhibit(s) shall apply until the last such experience and training is completed.
2. Student Withdrawal. ORGANIZATION may withdraw a Practicum student if: (i) the achievement, progress, adjustment, or health of the student does not warrant continuation; or (ii) the behavior of the Practicum student fails to conform to the applicable policies, procedures or regulations of ORGANIZATION. ORGANIZATION will reasonably assist BIOLA, if necessary, in implementing this withdrawal. In such event, said student’s participation in the clinical learning experience shall immediately cease.

ORGANIZATION reserves the right, exercisable in its discretion after consultation with BIOLA, to exclude any student from its premises in the event that such person's conduct or state of health is deemed objectionable or detrimental, having in mind the proper administration of ORGANIZATION.

3. Status of Participants. It is expressly agreed and understood by the Parties that the participation of Practicum students at ORGANIZATION is for educational purposes only and that such students and any employees or agents of ORGANIZATION are not considered employees of BIOLA and shall not receive compensation for services, unemployment, or employee benefit programs. In addition, such students and any employees or agents of BIOLA shall not be considered employees of ORGANIZATION for purposes of payment of compensation for services, workers' compensation insurance, unemployment insurance, state disability insurance, employee benefit programs, or any other purpose.

4. Responsibilities of BIOLA.

- 4.1. BIOLA shall designate Practicum students for assignment at ORGANIZATION.

- 4.2. Biola shall be responsible for providing a Biola supervisor or person designated and employed by Biola to train, direct, supervise, and evaluate the performance of Biola students engaged in Practicum experiences at Organization facilities. This person will work cooperatively with those Organization individuals responsible for placement and direct supervision of Organization students.

- 4.3. BIOLA shall be responsible for maintaining academic records of Practicum students.

- 4.4. BIOLA shall ensure that Practicum students have completed and provided evidence of any requirements of the ORGANIZATION if required by the ORGANIZATION (i.e. tuberculosis screening, background checks, etc.)

- 4.5. BIOLA area coordinator shall ensure Practicum students are receiving proper experience hours and supervision by a Board-Certified Music Therapist agreeing to enter into this contract at the ORGANIZATION.

5. Responsibilities of ORGANIZATION.

- 5.1. The ORGANIZATION will provide suitable clinical experience situations as prescribed by the Practicum curriculum and objectives to be provided by BIOLA on Exhibit A. It is understood that in no case shall Practicum students replace regular staff. Suitable clinical experience situations will be verified by BIOLA music therapy area coordinator.

- 5.2. ORGANIZATION will permit, on reasonable request and during normal business hours, the inspection of clinical and related facilities by agencies charged with responsibility for accreditation of BIOLA.

- 5.3 ORGANIZATION may provide equipment and supplies needed for clinical instruction at ORGANIZATION subject to its availability. In cases where ORGANIZATION does not have appropriate equipment, BIOLA and students are responsible for providing appropriate equipment and supplies.
- 5.4 ORGANIZATION agrees to investigate any complaint promptly and thoroughly by any Practicum student of unlawful discrimination or harassment at ORGANIZATION's sites, or involving employees or agents of ORGANIZATION, to take prompt and effective remedial action when unlawful discrimination or harassment is found to have occurred, and to promptly notify BIOLA of the existence and outcome of any complaint of unlawful discrimination or harassment by, against, or involving any Practicum student.
- 5.5 ORGANIZATION shall permit video capture of Practicum students delivering music therapy sessions to ORGANIZATION students ("Video") for the sole purpose of confidential review in educational and supervision settings. It is the responsibility of the ORGANIZATION to obtain permissions from clients/patients seen by the Practicum student music therapist. In addition, BIOLA shall require participating Practicum students to treat Videos as confidential and to not disclose such Videos to any third party without the express written consent of ORGANIZATION, except as provided herein.
6. Insurance. Each party, at their own expense, shall carry the following insurance coverage in connection with and during the term of this Agreement and will furnish copies of insurance certificates upon request:
- 6.1 Commercial General Liability Insurance in the amount of \$1,000,000 per occurrence and \$3,000,000 aggregate, including an additional insured endorsement naming the other party, its agents, representatives, employees, trustees, officers, consultants, and volunteers are additional insureds.
- 6.1.1 Sexual Abuse and Molestation Insurance in an amount of not less than \$1,000,000 per occurrence; \$2,000,000 general aggregate, by an endorsement to the General Liability policy. Biola agrees to provide proof of such Endorsement..
- 6.2 Professional Liability Insurance in the amount of \$1,000,000 per occurrence and \$3,000,000 aggregate.
- 6.3 Workers' Compensation Insurance as required by law. BIOLA shall provide Workers' Compensation coverage for its participating students.
- 6.4 Business Auto Liability Insurance in the amount of \$1,000,000. including an additional insured endorsement naming the other party, its agents, representatives, employees, trustees, officers, consultants, and volunteers are additional insureds.
- 6.5 The insurance coverages in this section shall not be canceled or reduced either in required limits of liability or amounts of insurance until notice has been mailed to

the other Party stating date of cancellation or reduction. The date of cancellation or reduction shall not be less than thirty (30) days after the date of mailing the notice.

6.6 Biola's additional insured endorsements shall also state that the insured's insurance policies shall be primary to any insurance or self-insurance maintained by the additional insured.

6.7 Biola shall require the carriers of required coverages to waive all rights of subrogation against the other party, its trustees, officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the insured or their employees or agents from waiving the right of subrogation prior to a loss or claim. The parties agree to waive all rights of subrogation against each other.

6.8 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the Organization.

## 7 Indemnification.

7.1 To the furthest extent permitted by California law, Biola shall, at Biola's sole expense, defend, indemnify, and hold harmless the Organization and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Organization in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The Organization shall have the right to accept or reject any legal representation that Biola proposes to defend the indemnified parties.

8. Termination. Either party may terminate this Agreement upon ninety (90) days written notice to the other party except that if BIOLA terminates the Agreement based on lack of funding, the ninety (90) day notice requirement shall not apply.

9. Confidentiality. BIOLA will require Practicum students to maintain the confidentiality of patient information obtained during the clinical or instructional experience at ORGANIZATION. All information obtained from patients, their records or computerized data is to be held in confidence and no copies of patient records shall be made; provided, however, either party may disclose such confidential information if requested or required to disclose such information pursuant to any subpoena, civil investigative demand, or similar

process or any law, rule, regulation, or order. Failure to comply will result in the immediate termination of this Agreement, as well as all other remedies available at law or in equity. It shall be required of Practicum students and supervising faculty that they not identify patients in papers, reports, or case studies without first obtaining permission of ORANIZATION and the patient, utilizing the patient confidentiality policies and procedures of ORANIZATION.

10. Attorneys' Fees. If any legal action is necessary to enforce the terms of this Agreement or to settle a dispute concerning this Agreement, the prevailing party shall be entitled to reasonable attorneys' fees and court costs in addition to any other relief to which that party may be entitled.
11. Governing Law. This Agreement will be governed by and construed in accordance with the laws of the State of California. The language of this Agreement shall be construed as a whole according to its fair meaning, and not strictly for or against any of the parties hereto.
12. Waiver/Severability. The parties agree that no waiver by either party of any particular provision or right under this Agreement shall be deemed to be a waiver of any other provision or right herein. The parties further agree that each provision or term of this Agreement is intended to be severable from the others so that if any particular provision or term hereof is or determined to be illegal or invalid for any reason whatsoever, such illegality or invalidity shall not affect the legality or validity of the remaining provisions and terms hereof.
13. Integration. This Agreement and the attached applicable exhibit(s) contain the entire agreement among the parties hereto with respect to the subject matter hereof and supersedes any prior agreement between the parties. No provision may be modified, waived or discharged unless such waiver, modification or discharge is agreed to in writing and signed by both parties. No agreements or representations, oral or otherwise, express, or implied, with respect to the subject matter hereof have been made or relied upon by either party which are not expressly set forth in this Agreement and the applicable exhibit(s).
14. Execution. This Agreement may be executed in counterparts, and a facsimile or duly authorized electronic signature shall have the same force and effect as an original signature penned in ink.

[SIGNATURES ON NEXT PAGE]



**BIOLA UNIVERSITY, INC.:**

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Signature

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Date

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Dr. Todd Guy

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Dean of the School of Fine Arts and  
Communication

**ANAHEIM UNION HIGH SCHOOL DISTRICT:**

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Signature

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Date

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Brad Jackson

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Assistant Superintendent, HR

AUHSD  
501 N. Crescent Way  
Anaheim, CA 92801

## **EXHIBIT A**





## MUSC 375 – Music Therapy Practicum

Fall 2023  
Thursdays 4:30-5:45  
Crowell 105

### Course Description

Supervised clinical experience in music therapy in a variety of settings and client populations. In class observations and documentation.

### Instructor Information

Name: Raquel Ravaglioli, PhD, MT-BC  
E-mail: [Raquel.Ravaglioli@biola.edu](mailto:Raquel.Ravaglioli@biola.edu)  
Phone or extension: x 5951  
[University Website](#)  
Office Hours: TBD  
Office Location: Crowell Hall, 102

How to Make an Appointment: You may email me or speak with me after class to make an in-person or virtual appointment. *Zoom link is posted on Canvas.*

### Required Texts and Study Resources

- *Music Therapy: A Fieldwork Primer* by Ronald Borczon. Barcelona Publishers, 2<sup>nd</sup> ed.
- *The New Music Therapist's Handbook* by Suzanne Hanser, Berklee Press, 3<sup>rd</sup> ed.

### Biola University Mission Statement

TRUTH. TRANSFORMATION. TESTIMONY. The mission of Biola University is biblically-centered education, scholarship, and service; equipping men and women in mind and character to impact the world for the Lord Jesus Christ.

### Disability Services

Disability Services exists to assist any student who thinks he or she may need such assistance. Students desiring accommodations for this class on the basis of physical learning, psychological and/or emotional disabilities are to contact The Learning Center that houses both learning assistance and disability services. The Learning Center is located in the Biola Library, Upper Level, Room U-137, and this department can be reached by calling 562.906.4542 or by dialing extension #4542 if calling from on campus.

### Program Learning Outcomes

MUSC 375 – Music Therapy Practicum: This upper division course is a core course required of all Music Therapy majors designed to be taken within the Junior and Senior years of the program. Successful

completion of this course will prepare students to demonstrate a Beginning and Developing proficiency toward the accomplishment of PLO:

1. Present themselves as skilled musicians demonstrating proficiency and functional therapeutic musical skills in piano, voice, guitar, and a major performing instrument/voice.
2. Utilize a variety of musical styles from various periods and cultures to facilitate therapeutic intervention.
3. Become effective therapists through self-inquiry, authenticity, and an understanding of the dynamics of the therapist/client relationship.
4. Accurately assess the needs of a variety of clinical populations and develop appropriate music therapy treatment protocols for individual and group settings.
5. Develop an appropriate and effective clinical writing style to document client response and progress, and to contribute to the professional body of knowledge through research and scholarly publications.

### **Course Objectives and Student Learning Outcomes**

*IDEA Objective # 1.* Developing specific skills, competencies, and points of view needed by professionals in the field most closely related to this course (Essential).

After successful completion of the course, students will be able to:

- Write music therapy treatment interventions.
- Play a variety of instruments in the therapeutic setting including but not limited to guitar, piano, percussion, ukulele and the ability to sing in tune (Important).

*IDEA Objective #2.* Learning to apply knowledge and skills to benefit others or serve the public good (Essential)

After successful completion of the course, students will be able to:

- Work with a variety of individuals using music therapy methods and techniques (Essential)

*IDEA Objective # 3.* Learning to apply course material (Important)

After successful completion of the course, students will be able to:

- Demonstrate in the clinical setting theoretical concepts of music therapy.

### **Class Policies**

#### *Class Attendance*

Attendance and punctuality are expected. Students are allowed two unexcused absences. More than two unexcused absences will result in a lowered grade by 1/3 grade for each additional absence above the 2 allowed (for example B to B-). Three tardies will constitute one absence.

#### *Assignments*

- All assignments should be turned in via Canvas in a readable format. When using word document, follow simple APA format (1" margins, 12 pt. font, Times New Roman). Include your name, course number, and date. All work should be original.
- Assignments are due at the beginning of class period. Late work will be accepted for a 20% deduction off the assignment/project/quiz/exam.
- Under extreme circumstances, make-up work is permitted.

- Clinical language should be used to the best of your ability.

### *Incomplete Grade*

A temporary mark of "IN" (Incomplete Grade) will be issued in special cases when approved by the Associate Provost of Academic Administration for undergraduate students or the dean of the respective graduate school. "IN" grades course assignments are normally completed no later than five weeks after the end of the term. In the event of the inability of a student to complete the coursework by the approved deadline, the Office of the Registrar will assign the grade which the student has earned by the end of term. [You can read more about Biola's policies and procedures regarding absences in the Undergraduate Student Handbook.](#)

### Grading Scale for the Course:

Grade	Percentage Range
A	93 – 100%
A-	90 – 92.99%
B+	87 – 89.99%
B	83 – 86.99%
B-	80 – 82.99%
C+	77 – 79.99%
C	73 – 76.99%
C-	70 – 72.99%
D+	67 – 69.99%
D	63 – 66.99%
D-	60 – 62.99%
F	0 – 59.99%

## University Policies

### *Academic Honesty*

Biola University is committed to ethical practice in teaching, scholarship, and service. As such, plagiarism and other forms of academic dishonesty will not be tolerated. You can read more about Biola's policies and procedures regarding academic integrity in the [Undergraduate Student Handbook](#). Another helpful resource is Plagiarism.org.

### *Confidentiality and Sexual Misconduct*

As an instructor, one of my responsibilities is to help create a safe learning environment on our campus. I also have a responsibility in my role as a faculty member to share information I hear regarding sexual harassment, sexual assault, domestic violence, dating violence, stalking, sexual exploitation, and gender/sex-based discrimination with the Title IX Coordinator and/or the Campus Safety Response Team. Confidential resources available to students on campus include the Biola Counseling Center (562-903-4800) and Todd Pickett, Dean of Spiritual Development & Campus Pastor (562-777-4041). Both the Title IX Coordinator and the Campus Safety Response Team understand the sensitive nature of these situations and can provide information about available on and off-campus resources, such as counseling and psychological services, medical treatment, academic support, university housing, safety measures and other forms of assistance. More information about confidential resources on and off-campus, and additional resources, can be found on the University's [Sexual Misconduct Policy](#) webpage.

### *Non-Discrimination in Academic Language*

The intent of this section is to apply Biola's [Non-Discrimination Policy](#) to the use of academic language. As Christian scholars we are keenly aware of the power of language, and believe in treating others with dignity. Good writing and speech do not make unsubstantiated or irrelevant generalizations about personal qualities such as ethnicity, cultural values, race, socioeconomic status, sex, visible and invisible (dis)abilities, religion, denomination, age, language, or learning styles. Respectful use of language communicates the value we place on diversity in our community, and is particularly important when referring to those outside of the general religious and lifestyle commitments of those in the Biola community. By working toward precision and clarity of language, we mark ourselves as serious and respectful scholars, and we model the Christ-like quality of invitation. This in no way limits academic freedom or our mandate to pursue diversity of thought in the classroom. For suggestions on how to avoid biased language, please consult the writing style standards (e.g., APA, MLA, Turabian) recommended by the professor of this course.

### *Additional University and/or Department Policies*

All university and departmental policies affecting student work, appeals, and grievances, as outlined in the Undergraduate Catalog and/or Department Handbook will apply, unless otherwise indicated in this syllabus.

## Assignments and Tasks

### **Clinical Practicum Expectations and Responsibilities:**

To schedule field experience with the faculty supervisor and make contact with the fieldwork setting as well as your instructor. Complete all necessary paperwork for fieldwork site.

To complete all assignments, attend all classes, and participate in class discussions and experiences in a professional manner. If assignments are not completed as assigned or by due date or the student does not demonstrate preparedness, the professor has the right to not permit you to attend the session and/or begin a remediation plan. Conditions of the plan must be met in order to continue in the program.

When students are absent from practicum because of lack of preparation, there is no credit for assigned points for attending the session. *If you have two unexcused absences from sessions, you will have a conference with your supervisor and professor to discuss continuation of practicum.*

*Following two unexcused practicum absences, your overall practicum grade will drop a letter grade. If you have three or more unexcused absences, you will not pass practicum.*

Prepare for and attend a minimum of 12 visits to the facility (including the first orientation/observation) OR until the last week of school. Generally, sessions will not be conducted during finals week without faculty approval. Prepare all required forms and notebook sections by deadlines given and bring to each scheduled supervision session.

Session plans are submitted 1 school day prior to your session on Canvas. *Session plans should also be sent to your field supervisor.* Your field supervisor (or MT-BC on site when applicable) will be approving your plans. Rewrites/edits may be required and need to be submitted via email and approved prior to going to the site. The professor will be reviewing and approving all other documents needed for practicum. If 12 sessions cannot be attended due to unforeseen circumstances beyond the student's

control, the student will not be penalized. This is determined on an individual basis by the professor of the course.

Meet with your practicum partner (if applicable), **in person**, at a regularly scheduled time each week.

Meet with field supervisor for supervision following each field observation or more often as needed. Once the practicum time is scheduled, rescheduling for another day is discouraged. However, if circumstances out of the student's control warrant this, the student must get prior approval from the supervisor and notify the professor and of course inform the facility. If you or your partner is sick, contact the supervisor immediately for direction. We may need to reschedule the session or your partner who is not sick may be able to go to the site. This will be determined on a case-by-case basis.

**It is YOUR responsibility to keep track of your hours. Please use the template provided on the Google Drive.**

**Dress code:** students should ensure that all necklines, waistlines, and hemlines conservatively cover the body. Skirts must be at calf or ankle length. Avoid dangly jewelry, scarves, or neck ties for your safety. Shoes should be appropriate for your population, most-likely closed-toe. Your supervisor has the right to ask you to change clothes in order to meet the requirement. If changing clothes is not an option, you may be asked to miss the session. The purpose of the dress code is to help you build a professional wardrobe well in advance of internship and to maintain safety for you and your clients. If the site has a varied dress code, you must follow dress code provided by the site.

**Expenses:** The student is responsible for any other expenses related to practicum such as background checks, drug tests, transportation, medical tests, vaccinations, etc. which may vary depending on the site. The student is responsible for paying for services to be complete and will provide a copy of the results to the instructor for record keeping.

### **Major Assignments:**

**Session plans:** A session plan will be due at least 1 school day before the day/time of the session. Session plans will be graded on appropriate formatting, relevant interventions, and thoroughness. If session plans are turned in late, late policy will be enacted. (10 pts total).

**Session notes:** Session notes are due 1 school day after session is completed. Note format will be decided depending on population/settings. Notes will be graded on clinical language and thoroughness. If notes are in turned late, points will be deducted. (5 pts total)

**Personal journal:** A short personal reflection will be due with your session notes. *The journal is part of your participation grade.* This is a place for your personal reflections, thoughts, and feelings about the sessions and your growth throughout. Format should include a brief description of the session citing significant events as well as your thoughts about the session to include but not limited to your feelings and why you think they occurred, things you learned from the session from both the client and the therapist, thoughts to remember for next session, ideas what you need to do or work on for the next session. The reflection should *at least* answer the questions: 1) what went well for *me*, 2) what do *I* want to try next week, 3) what skill should I focus on in this week's practice/preparation. A short reflection in the comments section of your midterm and final evaluation are also required.

**Assessment:** An assessment is due at the end of the beginning assessment period. Assessment format will be determined based on the clinical population and setting. The assessment must include a narrative

portion. Assessment will be graded on appropriateness (3 pts), clinical language (3 pts), thoroughness (4pts). (10 pts total)

**Treatment Plan:** A written treatment plan is required the week in the first weeks of your practicum placement. This should be complete one week after your assessment sessions are completed (the week you complete your first session with set goals/objectives.) This will be discussed further in class and grading guidelines will be posted on Canvas.

**Final Documentation Notebook:** This documentation will include all assessment materials, session plans, session notes, evaluations, termination, and other relevant materials to your practicum placement. A self-reflection of your personal and professional progress throughout the semester will be included. This will be discussed further in class, and grading guidelines will be posted on Canvas.

**Final Presentation:** The final presentation is a culmination of your work throughout the semester at your practicum site. This should be a representation of progress made with your target clients on the identified goals/objectives. PowerPoint presentation is required and should include examples of interventions (media can be included if appropriate). Grading criteria is on Canvas.

**Clinical Observations:** Throughout the semester, you may be asked to observe (in person, virtually, or via media) a clinically relevant population. A written reflection will accompany this observation, grading guidelines to be posted on Canvas.

**Research Assignment:** You will write a bibliography (1<sup>st</sup>/2<sup>nd</sup> semester) or literature review (3<sup>rd</sup>/4<sup>th</sup> semester) on a relevant topic to your practicum placement. The research paper will draw together multiple sources to examine the topic of choice (relevant to your practicum placement). Guidelines will be discussed in class and grading criteria is on Canvas.

**Functional musical and clinical skills:** This is based on session attendance, session preparation, and progress on supervisor evaluations. Grading will be determined by preparation of readings, participation in class discussions, and demonstration of functional and clinically informed musical proficiency. Music experience/intervention development will require short in-person demonstration of clinical skills and concepts being cumulatively covered in the course.

**Extra Credit:** Any open mic or music experiences in which you participate throughout the semester (put on by the Conservatory of Music or Music Therapy Program) will count as 10 points extra credit.

<b>Functional Music and Clinical Skills</b>	<b>35%</b>
Session Attendance	10%
Progress on Evaluations (including preparation)	25%
<b>Clinical Documentation</b>	<b>35%</b>
Session Plans	5%
Session notes	5%
Assessment	10%
Treatment Plan	10%
Final Documentation	5%
<b>Class Assignments</b>	<b>25%</b>
Clinical Observation/Research Assignment	10%
Class Attendance, participation, & preparation	10%
Final Presentation	10%
<b>Total</b>	<b>100%</b>

## ADDITIONAL REQUIREMENTS:

Since this class is mixed, in that in any given semester there will be First- and Second-year practicum students in the same class, there will be additional requirements added for each semester. Considering there are four semesters of practicum there is a difference in the work requirement:

First and second semester students are required one hour per week of clinical placement.

Third and fourth semester students are required two hours per week of clinical placement.

### AMTA competencies addressed in this course:

2.1 *Compose songs with simple accompaniment*: Students will write hello and goodbye songs for class as well as writing songs for the actual fieldwork experience.

4.2 *Develop original melodies, simple accompaniments, and short pieces extemporaneously in a variety of moods and styles, vocally and instrumentally*: Through the actual fieldwork experience students will be doing this.

5.2 *Conduct small and large vocal and instrumental ensembles*: Part of the community engagement process the students will be involved in doing this.

8.1 *Demonstrate basic knowledge of the dynamics and processes of a therapist-client relationship*: Students will bring back to the classroom that which they are learning from their field work experience to discuss the dynamics and processes of a therapist-client relationship.

8.2 *Demonstrate basic knowledge of the dynamics and processes of therapy groups*: Students will bring back to the classroom what they are learning from their field work experience to discuss the basic knowledge of the dynamics and processes of therapy groups.

9.1 *Recognize the impact of one's own feelings, attitudes, and actions on the client and the therapy process*: Students will bring back to the classroom that which they are learning from their field work experience to discuss what is happening for them in the field work setting as well as keeping a journal of their personal growth through the semester.

9.2 *Establish and maintain interpersonal relationships with clients and team members that are appropriate and conducive to therapy*: the students will be exposed to this through their fieldwork experience.

9.3 *Use oneself effectively in the therapist role in both individual and group therapy, e.g., appropriate self-disclosure, authenticity, empathy, etc. toward affecting desired therapeutic outcomes*: the students will be exposed to this through their fieldwork experience.

9.4 *Utilize the dynamics and processes of groups to achieve therapeutic goals*: the students will accomplish this through their fieldwork experience.

9.5 *Demonstrate awareness of the influence of race, ethnicity, language, religion, marital status, gender, gender identity or expression, sexual orientation, age, ability, socioeconomic status, or political affiliation on the therapeutic process*: Students will bring back to the classroom that which they are learning from their field work experience to discuss their own awareness of the influence of race, ethnicity, language, religion, marital status, gender, gender identity or expression, sexual orientation, age, ability, socioeconomic status, or political affiliation on the therapeutic process.

10.1 *Existing music therapy methods, techniques, materials, and equipment with their appropriate applications*: this will be established by the students taking what is learned through various classes into their fieldwork setting.

10.2 *Principles and methods of music therapy assessment, treatment, evaluation, and termination for the populations specified in the Standards of Clinical Practice*: through the class these will be taught and then taken to the fieldwork experience to be demonstrated.

10.6 *Use of current technologies in music therapy assessment, treatment, evaluation, and termination*: through class presentations on the current tools that are technology based the students will be exposed and then be able to demonstrate what they have learned in their fieldwork experience.

11.1 *Select and implement effective culturally-based methods for assessing the client's strengths, needs, musical preferences, level of musical functioning, and development*: the student will learn about addressing different cultures through the class and augment any previous assessment tools learned to be utilized with this in mind.

11.2 *Observe and record accurately the client's responses to assessment*: the students will learn how to use and assessment tool in class and then apply that knowledge in the fieldwork setting.

11.3 *Identify the client's functional and dysfunctional behaviors*: this will be done through applying the assessment process in the fieldwork setting.

11.4 *Identify the client's therapeutic needs through an analysis and interpretation of assessment data*: as part of learning how to put together the goals and objectives from the assessment this will be accomplished.

11.5 *Communicate assessment findings and recommendations in written and verbal forms*: after the assessment is completed the students will write up goals and objectives in a written format and then will discuss them in class.

12.1 *Select or create music therapy experiences that meet the client's objectives*: through the process of being involved in the fieldwork setting the students will write up music therapy experiences to meet the objectives that were drawn from the assessment.

12.2 *Formulate goals and objectives for individual and group therapy based upon assessment findings*: this is part of the assignment in this class, to write up goals and objectives drawn from the assessment.

12.3 *Identify the client's primary treatment needs in music therapy*: through learning how to properly assess the client the student will be able to identify the client's primary treatment needs.

12.4 *Provide preliminary estimates of frequency and duration of treatment*: the student through their field work experience will be able estimate how long it would take to reach an objective. Additionally, the student will, at the end of the semester, write up a termination note with suggestions as to what the client will need to do in further music therapy sessions if they are warranted.

12.5 *Select and adapt music, musical instruments, and equipment consistent with the strengths and needs of the client*: through the field work experience the students may run into these situations and will have to subsequently adapt instruments in order for the client to succeed.

12.7 *Create a physical environment (e.g., arrangement of space, furniture, equipment, and instruments that is conducive to therapy)*: in conjunction with the fieldwork supervisor for students will learn how to create a physical environment.

12.8 *Plan and sequence music therapy sessions*: as part of the field work experience the students will need to plan and sequence music therapy sessions for their clients.

12.9 *Determine the client's appropriate music therapy group and/or individual placement*: in conjunction with the fieldwork supervisor for students will learn how to determine the client's appropriate music therapy group and/or individual placement.

12.10 *Coordinate treatment plan with other professionals*: the students will coordinate their treatment plan with their supervisor as well as any other professional staff with whom they're working.

13.1 *Recognize, interpret, and respond appropriately to significant events in music therapy sessions as they occur*: in working with their supervisors the students will discuss aspects of the session where they have demonstrated the ability to recognize, interpret, and respond appropriately to significant events.

13.2 *Provide music therapy experiences that address assessed goals and objectives for populations specified in the Standards of Clinical Practice*: from the assessments they have done in their fieldwork setting the students will devise music therapy experiences.



13.3 *Provide verbal and nonverbal directions and cues necessary for successful client participation:* with their fieldwork supervisors the student will review how well they have provided verbal and nonverbal directions for successful client participation.

13.4 *Provide models for and communicate expectations of behavior to clients:* the students will accomplish this in their fieldwork setting with feedback from their supervisor.

13.5 *Utilize therapeutic verbal skills in music therapy sessions:* the students will learn about verbal skills in the classroom and then the students will accomplish this in their fieldwork setting with feedback from their supervisor.

13.6 *Provide feedback on, reflect, rephrase, and translate the client's communications:* the students will learn about verbal skills in the classroom and then the students will accomplish this in their fieldwork setting with feedback from their supervisor.

13.7 *Assist the client in communicating more effectively:* depending on the diagnosis of the client there're many different types of communication issues. The students will learn how to assist clients in communicating more effectively depending on their disability. They will be coached by their supervisor on the best way to do this.

13.8 *Sequence and pace music experiences within a session according to the client's needs and situational factors:* with feedback from their supervisor, they will learn how to sequence and pace music experiences.

13.9 *Conduct or facilitate group and individual music therapy:* throughout all four semesters of practicum the students will conduct and/or facilitate group and individual music therapy sessions.

13.10 *Implement music therapy program according to treatment plan:* the students will work with their supervisor to implement music therapy reprogramming from the treatment plan.

13.11 *Promote a sense of group cohesiveness and/or a feeling of group membership:* with feedback from their supervisor the student will learn how to promote a sense of group cohesiveness and/or a feeling of group membership.

13.12 *Develop and maintain a repertoire of music for age, culture, and stylistic differences:* throughout their experience the students will be developing repertoire of music for age, culture, and stylistic differences. In the fieldworks setting they can draw from this in order to work with clients.

13.13 *Recognize and respond appropriately to effects of the client's medications:* the students will be informed by their supervisor of medications that the client/patient is currently prescribed. They will research the effects of the medication and learn how to respond appropriately to the effects of that medication.

13.14 *Maintain a working knowledge of new technologies and implement as needed to support client progress towards treatment goals and objectives:* with the ever-changing state of technology the student will be part of a discussion in class on what is happening with the current technology. This knowledge will help them implement music therapy to support the clients progress towards treatment goals and objectives.

### Course Calendar

Course calendar is subject to change depending on the learning needs of each student

Week/Date	Topic	Due/Readings
1 8/31	Syllabus Review & discussion on primary needs	
2 9/7	Go over Ch. 2 in Borzcon & Clinical process (Ch. 3 in Borzcon). Scheduling update	Semester check-in Ch. 1 in Borzcon – be prepared to discuss your attributes
3 9/14	Data-Based model for MT (Ch. 2 in Hanser) & First Sessions (Ch. 4 in Hanser)	Ch. 2 & 4 in Hanser

<b>4</b> 9/21	HIPAA training	ER (posted on Canvas)
<b>5</b> 9/28	Assessment & Goals/Objectives	Ch. 6 in Hanser Ch. 3 in Borzcon
<b>6</b> 10/5	Treatment Plan and Planning interventions	Ch. 9 in Hanser Ch. 5 in Borzcon
<b>7</b> 10/12	<b>Torrey Memorial Bible Conference</b>	
<b>8</b> 10/19	SOAP notes & data taking	Ch. 7 in Hanser
<b>9</b> 10/26		
<b>10</b> 11/2	Site updates (share 2 interventions)	
<b>11</b> 11/7		
<b>12</b> 11/9		
<b>13</b> 11/16	<b>ASHE conference</b>	
<b>14</b> 11/23	<b>Thanksgiving</b>	
<b>15</b> 11/30		
<b>16</b> 12/7		
<b>Finals Week</b> 12/11-15	Tuesday, December 12 <sup>th</sup> 3:00-5:00pm	Final fieldwork presentations

**ANAHEIM UNION HIGH SCHOOL DISTRICT**  
**NON CLASSIFIED EMPLOYEES**  
**2023/2024 SALARY SCHEDULE**  
Effective 7/1/23 - BOT Approved on 12/14/23

EXHIBIT OO

Position Title	SALARY	
INTERN - GENERAL (CLASSIFIED) PSYCHOLOGY INTERN STUDENT WORKER (eff. 1/1/24) TUTOR - AVID TUTOR - CAREER PATHWAYS TUTOR - LAEP TUTOR - GENERAL WORKABILITY STUDENT (eff. 1/1/24)	16.00	HOURLY
SUBSTITUTE INSTRUCTIONAL ASSISTANT/BABYSITTER	17.35	HOURLY
VAPA PE: CHOREOGRAPHY-TECHNICIAN 2 VAPA PE: COLORGUARD-TECHNICIAN 2 VAPA PE: MUSIC-TECHNICIAN 2 VAPA PE: PERCUSSION/DRUMLINE-TECHNICIAN 2	25.00	HOURLY
VAPA PE: CHOREOGRAPHY-TECHNICIAN 3 VAPA PE: COLORGUARD-TECHNICIAN 3 VAPA PE: MUSIC-TECHNICIAN 3 VAPA PE: PERCUSSION/DRUMLINE-TECHNICIAN 3	30.00	HOURLY
VAPA PE: CHOREOGRAPHY-LEAD VAPA PE: COLORGUARD-LEAD VAPA PE: MUSIC-LEAD VAPA PE: PERCUSSION/DRUMLINE-LEAD	40.00	HOURLY

\*VAPA PE= VISUAL AND PERFORMING ARTS PROFESSIONAL EXPERT

**Human Resources Division, Certificated Personnel**

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**1. Resignations/Retirements, effective as noted:**

Aleka, Jessica	Resignation	12/22/23
Bates, Krik	Retirement	2/2/24
Ruthenbeck, Lynn	Retirement	12/22/23
Zajec, Eydie	Retirement	5/24/24

**2. Employment:****A. Teacher(s)/Probationary:**

		<u>Column</u>	<u>Step</u>
Melgoza, Jacob	10/17/23	2	3

**B. Teacher(s)/Temporary:**

		<u>Column</u>	<u>Step</u>
Connelly, Kevin	11/9/23	2	1
Cruz, Vanessa	10/18/23	3	1
Cuautle, Cynthia	12/22/23	2	2
Nguyen, Mimi	11/15/23	3	2
Ramirez, Ruby	11/27/23	3	1
Saldivar, Andres	11/27/23	3	3
Yap, Kristell	12/4/23	3	6

**C. Day-to-Day Substitute Teacher(s) with authorization to teach in subject areas where they have adequate preparation, effective as noted:**

Banmeke, Olukayode	11/15/23
Bruestle, John	8/9/23
Castanon, Sheyla	11/27/23
Castro, Stephanie	11/8/23
Delgado, Fernando	11/7/23
Garrido, Veronica	11/7/23
Hashem, Shorouk	11/6/23
Hearty McCormick, Jessi	11/27/23
Lopez, Juan	11/16/23
Lopez, Lizbeth	11/7/23
Manning, Darlene	11/13/23
Mendoza, Dalila	12/4/23
Palad, Jeralyn	11/13/23
Pefley, MacKenna	10/16/23
Peter, Shamoun	11/29/23
Ramirez, Alkaid	11/30/23
Rubalcava, Osbaldo	11/6/23
Samet, Peter	11/27/23
Soto, Miguel	11/15/23
Strauss, Arielle	12/4/23
Van, Cathy	11/15/23

**D. Psychologist Intern(s), effective as noted:**

Arce-Alfaro, Owen	12/4/23
Peters, Bailey	11/27/23

## **Human Resources Division, Certificated Personnel**

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E. Day-to-Day Substitute Counselor(s), effective as noted:

Castro, Stephanie                      11/8/23

F. Administrator Salary Placements, effective as noted:

		<u>Range</u>	<u>Step</u>
Serrano, Guadalupe	11/17/23	22	3
Assistant Principal, Senior High			

G. Administrator Substitute, on an if and as needed basis, at the noted authorized salary per day, effective as noted:

Banmeke, Olukayode      11/15/23

### **3. Extra Service Compensation:**

A. Additional Salary, for an extra period of coverage to be paid tenthly and based on the individual's salary for 2023-24, effective as noted: (General Funds)

Steinert, Mark      11/6/23

B. Bilingual Authorization Stipend, to be paid to the following individual(s) for an earned Bilingual Cross-cultural Language and Academic Development (BCLAD) or equivalent certification, effective as noted:

Cuautle, Cynthia	9/7/23
Del Real, Anamay	8/28/23

C. California Speech-Language Pathology License Stipend, to be paid to the following individual(s), in the amount of \$1,350, for an earned CA Speech-Language Pathology License, effective as noted:

Lai, Coco      10/24/23

D. Education Technology Coach Stipend, for the 2023-2024 year, for the following individuals, to be paid half at the end of each semester and not to exceed the total amount shown below per person. Effective immediately. (Educator Effectiveness Funds)

Anderson, Leslie	\$2,000
Azevedo, Cody	\$2,000
Bidwell, Matthew	\$2,000
Dechene, John	\$2,000
Garcia, Christine	\$2,000
Gartner, Aaron	\$2,000
Johnson, Natalie	\$2,000
Kanaly, Krisdee	\$1,000
Karels, Laura	\$2,000
Larsen, Susan	\$2,000
Ludeman, Tisha	\$1,000

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Manville, Laurie	\$1,000
Moon, Jason	\$2,000
Munesato, Lisa	\$1,000
Parker, Lara	\$1,000
Rice, Ann	\$2,000
Rippon, Matthew	\$2,000
Rosenberg, Paola	\$2,000
Sherman, Tyler	\$2,000
Solorzano, Ray	\$2,000
Somers, Allison	\$2,000
Stele, Victoria	\$2,000
Tice, Maryanne	\$1,000
Walker, Kyle	\$2,000

- E. CTC Teacher Residency Mentor Stipend, to be paid to the following individuals to serve as Mentor Teachers during the 2023-24 school year, in the total annual amount not to exceed \$2,000 per student-teacher, to be paid in equal semester installments, effective August 9, 2023. All Mentor Teachers will support one student-teacher unless otherwise noted in parentheses. (CTC Residency Grant Funds)

Borland, Baldwin  
Falt, Lisa  
Goossens, Kristen  
Groover, Joseph  
Lieu, Daniel  
Navarro, Julie (2)  
Pak, Emily  
Pina, Jaasmin  
Pineda-Garcia, Juvenal  
Pittington, Tonya  
Rodriguez, Carrie  
Rodriguez, Lorenzo  
Soukaseume, Rob  
Vasquez-Bruno, Allyson

- F. CTC Teacher Residency Program Support Stipend, to be paid to the following individuals to facilitate professional learning and coordinate Residency activities with UCI and CSUF for the student-teacher grant recipients during the 2023-24 school year. The total annual amount not to exceed \$2,505 per individual to be paid in equal semester installments, effective August 9, 2023. (CTC Residency Grant Funds)

Fujimoto, Diana  
Giakoumis, Sabina

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- G. CTC Teacher Residency Program Award, to be paid to the following individuals for student- teacher preparation costs including tuition and fees at UCI and CSUF for the 2023-24 school year. The total annual amount not to exceed \$12,000 per student-teacher to be paid in equal semester installments, effective August 9, 2023. (CTC Residency Grant Funds)

Abarca, Everlig  
Arista, Phoebe  
Castillo, Isabel  
Eugenio, Jesus  
Fernando, Ysabella  
Kwan, Kalena  
Magana, Daniel  
Mendoza, Dalila  
Nieto, Judith  
Rhee, Chloe  
Sandoval, Vicente  
Shen, Jeffrey  
Webber, Alexandra  
Zambrano, Daisy  
Zuniga, Lisette

- H. Doctorate Stipend, to be paid to the following individual(s) for an earned doctorate stipend, effective as noted:

Sherman, Tyler 8/7/23

- 4. Change of contract for the following personnel who have completed the additional units and/or years of experience to advance on the salary schedule, effective as noted:**

	<u>From</u>	<u>To</u>	<u>Effective</u>
McNiel, Shannon	3 11	4 11	1/8/23
Pham, Brandon	3 1	4 1	8/18/23

- 5. Pay adjustments for the following military instructors for the JROTC/NJROTC program unless otherwise noted by military contract, effective as noted:**

	<u>Salary</u>	<u>Effective</u>
Fuega, Poutoa	\$6,882.42	10/1/23
Gastelum, Daniel	\$8,662.72	10/1/23
Rundblade, Rodney	\$8,287.22	10/1/23
Tolliver, Jeffrey	\$7,523.72	10/1/23

- 6. Volunteer Employee Aides, with coverage by Workers' Compensation Insurance, effective as noted:**

Aguilera, Carlos Jr	11/7/23
Alvaradojr, Natividad	11/14/23
Arredondo, Lucero	11/9/23
Buerano, Patricia	11/8/23
Chan, Brittaney	11/9/23
Claspell, Temah	11/9/23

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Covarrubias Garcia, Gabriela	11/7/23
Diaz, Maria	11/10/23
Franklin, Robin	11/20/23
Garcia, Darrion	11/30/23
Gogue, Grace	11/13/23
Gomez, AlvaroIII	11/14/23
Goulding, Jackson	11/13/23
Guzman, Gabriela	11/29/23
Hicks, Rebecca	11/13/23
Lazalde, Samuel	11/7/23
Luna, Joseph	11/8/23
Manriquecaudillo, Vanessa	11/21/23
Metcalf, Bonnie	11/9/23
Motala, Aneesa	11/22/23
Ramirez, Peter	11/20/23
Soto, Kristina	11/15/23
Tim, Sophea	11/16/23
Trujillo Alvarado, Teresa	11/7/23
Vargas, Brittney	11/17/23
Ventura, Jordan	11/28/23

### **7. Extra Service Assignments, employment effective as noted:**

#### **Classified:**

	<u>Salary</u>	<u>Term</u>	<u>Effective</u>
<u>Anaheim</u>			
Cortes II, Arturo Basketball, Assistant	\$3,983	Season	11/1/23
Espindola, Louis Soccer	\$4,418	Season	11/1/23
Flude, Daniel Water Polo, Assistant	\$3,595	Season	11/1/23
Gomez, Vincent Basketball	\$4,990	Season	11/1/23
Gutierrez, Ernesto Soccer, Assistant	\$3,595	Season	11/1/23
Ibarra, Jose Basketball, Assistant	\$3,983	Season	11/1/23
Iniguez, Andy Basketball, Assistant	\$3,983	Season	11/1/23
Osorio, Denise Water Polo	\$4,418	Season	11/1/23
Ramirez, John Wrestling, Assistant	\$3,983	Season	11/1/23



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Rodriguez, Alfonso Basketball	\$4,990	Season	11/1/23
Vargas, Sasha Wrestling, Assistant	\$3,983	Season	11/1/23
<u>Ball</u> Sohng, Eunyong Accompanist	\$744	1 <sup>st</sup> Semester	8/9/23
<u>Brookhurst</u>			
<u>Cypress</u> Griswold, Mary Band, Assistant Director	\$1,889.50	1 <sup>st</sup> Semester	8/9/23
Mauldin, Adam Wrestling, Asst./Lower Level	\$3,983	Season	11/1/23
Montano, Alfonso Soccer, Asst./Lower Level	\$3,595	Season	11/1/23
Partington, Scott Wrestling	\$1,247.50	Season	11/1/23
Paul, Joseph Speech	\$1,991.50	1 <sup>st</sup> Semester	8/9/23
Stewart, Marianne Drama	\$2,209	1 <sup>st</sup> Semester	8/9/23
<u>Dale</u> Chandler, Amelia Soccer, Assistant	\$2,186	2 <sup>nd</sup> Quarter	10/23/23
La, Jerry Basketball, Assistant	\$2,186	2 <sup>nd</sup> Quarter	10/23/23
<u>Katella</u> Ayala, Gloria Wrestling, Asst./Lower Level	\$3,983	Season	11/1/23
Donnelly, Samuel Water Polo, Asst./Lower Level	\$1,000	Season	11/1/23
Lopez, Samantha Volleyball, Asst./Lower Level	\$1,000	Season	2/3/24
Luis Mendez, Dennis Soccer, Asst./Lower Level	\$3,595	Season	11/1/23

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Martinez, Juan Soccer, Asst./Lower Level	\$3,295	Season	11/1/23
Pisani, Andrew Wrestling, Asst./Lower Level	\$3,983	Season	11/1/23
Vasquez, Eddie Soccer, Asst./Lower Level	\$3,595	Season	11/1/23
<u>Kennedy</u> Justiniano, Brian Soccer, Asst./Lower Level	\$3,595	Season	11/1/23
Ta, Olivia Water Polo, Assistant	\$3,959	Season	11/1/23
<u>Loara</u> Arias, Eduardo Soccer, Assistant	\$3,595	Season	11/1/23
De Leon, Alan Soccer, Assistant	\$3,595	Season	11/1/23
Holton, Trevor Basketball, Assistant	\$3,983	Season	11/1/23
Ibin-Husain Saucedo, Abu Hurairah Wrestling, Assistant	\$3,595	Season	11/1/23
Stirrat, Joseph Basketball	\$4,990	Season	11/1/23
Stirrat, Robert Basketball, Assistant	\$3,983	Season	11/1/23
<u>Magnolia</u> Aguilera Jr., Robert Basketball, Asst./Lower Level	\$3,983	Season	11/1/23
Barajas, Juan Soccer, Asst./Lower Level	\$3,595	Season	11/1/23
Barnett, Xavier Basketball	\$4,990	Season	11/1/23
Chavez Armenta, Uriel Wrestling, Asst./Lower Level	\$3,983	Season	11/1/23
Galang, Robenald Patrick Basketball, Asst./Lower Level	\$3,983	Season	11/1/23

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Garcia, Alyssa Soccer, Asst./Lower Level	\$3,595	Season	11/1/23
Leon, Juan Wrestling	\$4,990	Season	11/1/23
Look, Kathryn Tennis	\$3,595	Season	8/9/23
Luna, Gerasmio Wrestling	\$4,990	Season	11/1/23
Miranda, Misael Cross Country, Asst./Lower Level	\$3,595	Season	8/9/23
Miskiei, Martha Water Polo, Asst./Lower Level	\$3,595	Season	11/1/23
Orozco, Michael Soccer	\$4,418	Season	11/1/23
Ruiz, Cesar Basketball, Asst./Lower Level	\$3,983	Season	11/1/23
Tello, Damian Basketball	\$4,990	Season	11/1/23
Vazquez, Jacob Wrestling, Asst./Lower Level	\$3,983	Season	11/1/23
Villalobos, Earl Basketball, Asst./Lower Level	\$3,983	Season	11/1/23
<u>Oxford</u> Moaning III, Clifford Basketball, Assistant	\$3,983	Season	11/1/23
<u>Savanna</u> Cedillo, Juan Carlos Soccer, Assistant	\$3,595	Season	11/1/23
Munguia, Jaime Soccer, Assistant	\$718	Season	11/1/23
Rodriguez, Roberto Soccer, Assistant	\$3,595	Season	11/1/23
<u>Walker</u> Matthews, Vikram Soccer	\$2,956	2 <sup>nd</sup> Quarter	10/23/23

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Nguyen, Lauren Soccer	\$2,956	2 <sup>nd</sup> Quarter	10/23/23
Pickel, Degala Basketball, Assistant	\$2,186	2 <sup>nd</sup> Quarter	10/23/23
<u>Western</u> Wiese, Ryan Basketball, Asst./Lower Level	\$3,983	Season	11/1/23

**Human Resources Division, Classified Personnel**

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1. **Retirements/Resignations/Terminations, effective as noted:**

	<b><u>Location:</u></b>	<b><u>Effective</u></b>
Garcia, Enrique Warehouse Worker – Nutrition Services	Food Services Department	11/03/2023
Gonzalez, Velia Food Services Assistant I	Food Services Department	12/15/2023
Leyva, Oskar Licensed Vocational Nurse	Brookhurst Jr. High School	11/17/2023
Parson, Josef Food Services Assistant I	Kennedy High School	11/03/2023
Roldan, Maria Food Services Assistant I	Brookhurst Jr. High School	11/14/2023
Stevens, Melvin Plant Manager I	Orangeview Jr. High School	01/04/2024

2. **Employment, effective as noted:**

	<b><u>Range/Step:</u></b>	<b><u>Effective:</u></b>
<b>Permanent Employees:</b>		
Aguilar, Janet Food Services Assistant I	41/01	11/28/2023
Aguilar, Joshue Instructional Assistant – Behavioral Support	51/01	11/13/2023
Al Soheil, Fatima Instructional Assistant – Specialized Academic Instruction	43/02	11/27/2023
Arellano, Jonathan Instructional Assistant – Specialized Academic Instruction	43/01	11/13/2023
Avila, Alexandria Instructional Assistant – Behavioral Support	51/01	11/27/2023
Castillo, Dean Bus Driver	55/03	11/13/2023
Cisneros, Elena Instructional Assistant – Adult Transition	51/03	11/16/2023

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Gomez, Selena Food Services Assistant I	41/01	11/27/2023
Gutierrez Ventura, Suzy Instructional Assistant – Behavioral Support	51/03	11/08/2023
Hernandez, Arlene Instructional Assistant – Behavioral Support	51/01	12/01/2023
Janec, Rosabell Instructional Assistant – Behavioral Support	51/01	11/03/2023
Juarez, Danny Research Analyst	14/01	11/07/2023
Laverde, Jessica Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	12/04/2023
Main, Jennie Instructional Assistant – Behavioral Support	51/01	11/30/2023
Manligus, Corey Instructional Assistant – Behavioral Support	51/01	11/09/2023
Millan, Karina School Library Media Technician	51/04	11/16/2023
Molina, Carolina Bus Driver	55/04	11/13/2023
Paffenroth, Damon Instructional Assistant – Behavioral Support	51/01	11/16/2023
Perry, Ana College & Career Readiness Specialist	51/04	11/27/2023
Piedra, Jasmin Instructional Assistant – Behavioral Support	51/04	11/13/2023
Pierson, Judith Instructional Assistant – Specialized Academic Instruction	43/06	11/27/2023
Ramirez, Jose Campus Safety Aide	43/03	11/06/2023
Sotelo, Maria Instructional Assistant – Behavioral Support	51/01	11/13/2023
Varona Laureano, Marleny Food Services Assistant I	41/01	11/27/2023

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**Promotions:**

Arias, Eduardo Instructional Assistant – Behavioral Support	51/02	11/03/2023
Behboudi-Zamora, Darya Instructional Assistant – Behavioral Support	51/02	11/08/2023
Cisneros, Catherine Instructional Assistant – Behavioral Support	51/01	11/27/2023
Corona, Edith Instructional Assistant – Adult Transition	51/01	11/08/2023
Gonzalez Vazquez, Araceli Instructional Assistant – Behavioral Support	51/07	11/27/2023
Julian, Bernie Secretary – Registrar/Records	51/03	11/30/2023
Munoz, Priscilla Instructional Assistant – Behavioral Support	51/01	11/27/2023
Paz, Margarita Instructional Assistant – Behavioral Support	51/04	11/13/2023

**Substitute Employees:**

Alvarez, America AVID Tutor	\$16.00/Hr	11/20/2023
Blazer, Thomas Substitute Campus Safety Aide	41/03	11/16/2023
Bravo, Belinda Substitute Instructional Assistant – Adult Transition	51/01	11/17/2023
Bravo, Belinda Substitute Instructional Assistant – Behavioral Support	51/01	11/17/2023
Bravo, Belinda Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	11/17/2023
Bravo, Belinda Substitute Instructional Assistant – Specialized Academic Instruction	43/01	11/17/2023

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Candelario, Brian Substitute Instructional Assistant – Adult Transition	51/01	11/07/2023
Candelario, Brian Substitute Instructional Assistant – Behavioral Support	51/01	11/07/2023
Candelario, Brian Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	11/07/2023
Candelario, Brian Substitute Instructional Assistant – Specialized Academic Instruction	43/01	11/07/2023
De Santiago, Issac Substitute Custodian	48/01	11/29/2023
Do, Kayla Substitute Instructional Assistant – Adult Transition	51/01	11/27/2023
Do, Kayla Substitute Instructional Assistant – Behavioral Support	51/01	11/27/2023
Do, Kayla Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	11/27/2023
Do, Kayla Substitute Instructional Assistant – Specialized Academic Instruction	43/01	11/27/2023
Gonzalez, Daniel Substitute Custodian	48/01	11/27/2023
Gregory, Noah Substitute Custodian	48/01	11/27/2023
Jaramillo, Jessika Substitute Custodian	48/01	11/29/2023
Jaramillo, Jesus Substitute Custodian	48/01	11/29/2023
Lara, Paola Substitute Office Assistant	43/01	12/01/2023
Lara, Paola Substitute Office Assistant - Bilingual	47/01	12/01/2023



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Lara, Paola Substitute Secretary	51/01	12/01/2023
Lara, Paola Substitute Secretary - Bilingual	53/01	12/01/2023
Llanillo, Manuel AVID Tutor	\$16.00/Hr.	11/28/2023
Madrigal-Saldivar, Mario Substitute Instructional Assistant – Adult Transition	51/01	11/08/2023
Madrigal-Saldivar, Mario Substitute Instructional Assistant – Behavioral Support	51/01	11/08/2023
Madrigal-Saldivar, Mario Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	11/08/2023
Madrigal-Saldivar, Mario Substitute Instructional Assistant – Specialized Academic Instruction	43/01	11/08/2023
Magallanes, Jennifer Substitute Campus Safety Aide	43/03	11/03/2023
Ortiz, Manuel Substitute Custodian	48/01	11/27/2023
Perez, Hector Substitute Custodian	48/01	11/27/2023
Saadi, Noor AVID Tutor	\$16.00/Hr.	11/29/2023
Segovia, Stephanie AVID Tutor	\$16.00/Hr.	11/28/2023
Valinches, Alyssa Substitute Instructional Assistant – Adult Transition	51/01	11/16/2023
Valinches, Alyssa Substitute Instructional Assistant – Behavioral Support	51/01	11/16/2023
Valinches, Alyssa Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	11/16/2023

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Valinches, Alyssa Substitute Instructional Assistant – Specialized Academic Instruction	43/01	11/16/2023
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Watts, Donald Jr. Substitute Campus Safety Aide	43/03	11/16/2023
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3. **Food Service Student Workers**

**Effective**

Alva, Nicholas	11/29/2023
Cruz Rama, Mia	11/09/2023
Nguyen, Brandy	11/07/2023

4. **Workability, current minimum wage or stipend of \$256 effective as noted:**  
(Workability Grant Funds)

**Effective**

Dumas, Eric	01/16/2024
Eatough, Sasan	11/29/2023
Medrano, Eldrick	11/14/2023
Oakes, Brendon	11/05/2023
Salinas, Dillan	11/27/2023

**ANAHEIM UNION HIGH SCHOOL DISTRICT**

501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, [www.auhsd.us](http://www.auhsd.us)

**BOARD OF TRUSTEES****Minutes**

**Thursday, November 16, 2023**

**UNADOPTED****1. CALL TO ORDER–ROLL CALL**

Board President O’Neal called the regular meeting of the Anaheim Union High School District Board of Trustees to order at 3:30 p.m.

Present: Brian O’Neal, president; Annemarie Randle-Trejo, clerk; Katherine H. Smith, assistant clerk; Anna L. Piercy, member; Michael B. Matsuda, superintendent; Jaron Fried, Ed.D., and Brad Jackson, assistant superintendents; Robert Saldivar, executive director, and Karl H. Widell, District counsel.

Absent: Jessica Guerrero, member; and Nancy Nien, Ph.D., assistant superintendent

**2. ADOPTION OF AGENDA**

Staff requested the following amendments to the agenda:

- Replace Exhibit Q to align format with previous MOU’s
- Exhibit ZZ, replace page 1 to reflect changes to Gilbert High School’s field trip
- Exhibit GGG, replace page 41 to include Trustee Guerrero’s request for a Chicano/Chicana Heritage Month for the month of August

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried by those present, following discussion, the Board of Trustees adopted the amended agenda. The roll call vote follows.

Ayes: Trustees Piercy, Smith, Randle-Trejo, and O’Neal

Absent: Trustee Guerrero

**3. PUBLIC COMMENTS, CLOSED SESSION ITEMS**

There were no requests to speak.

**4. CLOSED SESSION**

The Board of Trustees entered closed session at 3:32 p.m.

Trustee Guerrero joined closed session at 3:53 p.m.

Trustee Guerrero exited closed session at 4:20 p.m.

**5. RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT****5.1 Reconvene Meeting**

The Board of Trustees reconvened into open session at 6:00 p.m.

5.2 **Pledge of Allegiance and Moment of Silence**

Student Representative to the Board of Trustees Daniella Ruiz led the Pledge of Allegiance to the Flag of the United States of America and provided a moment of silence.

5.3 **Closed Session Report**

Board Clerk Randle-Trejo reported the following actions taken during closed session.

5.3.1 No reportable action taken regarding public employee performance evaluation, superintendent.

5.3.2 The Board of Trustees unanimously approved the settlement agreement in OAH Case No. 2023090663, resolving all issues in dispute by providing reimbursements in lieu of an IEP.

5.3.3 No reportable action taken regarding negotiations.

5.3.4 No reportable action taken regarding personnel.

Trustee Guerrero exited closed session at 4:20 p.m.

5.3.5 The Board of Trustees unanimously voted to accept the agreement with employee HR-2023-24-04, with the following vote.

Ayes: Trustees Piercy, Smith, Randle-Trejo, and O'Neal  
Absent: Trustee Guerrero

5.3.6 The Board of Trustees unanimously voted to accept the agreement with employee HR-2023-24-05, with the following vote.

Ayes: Trustees Piercy, Smith, Randle-Trejo, and O'Neal  
Absent: Trustee Guerrero

5.3.7 The Board of Trustees unanimously voted to make the following appointment, with the following vote:

Guadalupe Serrano, assistant principal, Gilbert High School

Ayes: Trustees Piercy, Smith, Randle-Trejo, and O'Neal  
Absent: Trustee Guerrero

Guadalupe Serrano, newly appointed assistant principal, thanked the Board and Cabinet for the opportunity and is honored, as a District alumnus, to be working alongside the Gilbert High School team, students, and parents. She expressed her gratitude to her mentors and family for their support.

5.3.8 No reportable action taken regarding litigation.

## 6. **RECOGNITION**

### **Perfect Attendance Awards**

The Anaheim Union High School District values and appreciates perfect attendance of employees. It has become the District's tradition to recognize and applaud, on an annual basis, staff members who have perfect attendance.

Consequently, a Red Apple Award was presented to each employee of the District with perfect attendance for the 2022-23 year. A Gold Apple Award was presented to each employee with three consecutive years of perfect attendance.

Congratulations to staff who have earned this coveted recognition as indicated on the exhibit.

## 7. **REPORTS**

### 7.1 **Student Representative's Report**

Student Representative to the Board of Trustees Daniella Ruiz reported on District events such as the Cambridge Virtual Academy and Oxford Academy Mindfulness Hike, Trunk or Treat at Katella High School, and many more.

### 7.2 **Student Speakers**

There were no requests to speak.

### 7.3 **Reports of Associations**

Grant Schuster, ASTA president, reported on Community Schools, as well as gave an update on negotiations.

### 7.4 **Parent Teacher Student Association (PTSA) Report**

There was no report.

## 8. **PRESENTATION**

### **School Resource Officers**

#### Background Information:

The city of Anaheim (City) provides the District with six full-time sworn police officers, to be committed to full-time duties as a School Resource Officers (SRO) for the 2023-24 year. The cost of the SRO program is divided between the District and the City on a cost-sharing basis, with the District being responsible for 50 percent of the personnel cost of the program. The agreement commenced July 1, 2023, and will renew annually for an additional period of one year commencing July 1 of the next succeeding year, up to a total of five years. There is currently an existing partnership for SRO's at Lexington and Walker junior high schools, as well as Cypress High School, Kennedy High School, and Oxford Academy, which is with the City of La Palma and the City of Cypress. These services are at no cost to the District.

#### Current Consideration:

Student Support Services, in partnership with Anaheim Police Department, La Palma Police Department, and Cypress Police Department, presented to the Board of Trustees on the impact

that the SRO program has on school sites across the District. Representatives will share an overview of their services to the District.

Budget Implication:

There is no impact to the budget.

Action:

Although this was an information item only, requiring no formal action by the Board of Trustees, the Board officially received the information.

9. **PUBLIC COMMENTS, OPEN SESSION ITEMS**

- 9.1 Germaine Newman, District parent, shared her concerns regarding school start time and its effect on school sports and student instruction.
- 9.2 Art Castillo, community member, shared his thoughts on School Resource Officers.
- 9.3 Mazalt Tepehyolotzin, community member, spoke about the Anaheim High School colonist mascot and asked the Board to encourage students to attend future Native American Festivals, like the most recently hosted by the Anaheim Public Library.
- 9.4 Jose Lara, principal, Gilbert High School, spoke in support of agenda item 10.9 and asked the Board to approve the agreement.

10. **ITEMS OF BUSINESS**

**EDUCATIONAL SERVICES**

10.1 **Naming of Facility, Jan and Ross Billings Innovation Center**

Background Information:

Board Policy, 5201 Naming of Facility, was adopted on April 14, 2011, by the Board of Trustees, to develop procedures for the naming of facilities to honor individuals in the District. As per the Board of Trustees' request, an ad hoc committee was formed to review the proposals and to make policy recommendations to the superintendent for Board consideration.

Current Consideration:

The Board of Trustees was requested to approve the request to name the building being constructed at Magnolia High School after former Superintendent and her late husband, Dr. Jan and Ross Billings, "Jan and Ross Billings Innovation Center." Both Jan and Ross proudly served the Anaheim Union High School District. Ross provided 11 years of service to Magnolia High School and Jan provided 20 years of service to teaching, 20 years as an administrator, as well as 20 years in the Association of California School Administrators (ACSA), totaling 60 years of service to our schools and District. The District's ad hoc committee evaluated the request, developed a report, and made a recommendation to the Board for their consideration.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, following discussion, the Board of Trustees approved the request.

10.9 **Agreement, Orange County Department of Education (OCDE), Mindfulness and Wellbeing CalHOPE 3.0**

Background Information:

Gilbert High School was awarded a two-year sub-grant to support school-based leadership teams in establishing a Social-Emotional Learning (SEL) team in which they will build their own capacity around SEL, identify SEL practices currently in place, and develop a plan for integrating universal, systemic SEL within the school. The grant period is for the 2023-24 year and the 2024-25 year.

OCDE selected four school sites across all Orange County school districts and awarded each \$25,000. Funding can be used for stipends for staff to participate as members on an SEL team, to purchase evidence-based SEL curriculum for at least three years, and any other costs that can support SEL efforts for the school.

Current Consideration:

Gilbert High School's administration will be expected to develop a team, attend a series of five full-day and three half-day training sessions with OCDE to develop resources, explore activities, create SEL communication strategy and vision, assess needs and resources, identify an SEL curriculum, as well as develop an implementation plan. Services will be provided November 17, 2023, through June 30, 2025.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Piercy, duly seconded and unanimously carried, following discussion, the Board of Trustees approved the service agreement.

10.2 **School-Sponsored Student Organizations**

Background Information:

The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organizations shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:

The following schools have submitted school-sponsored student organization applications:

- 10.2.1 Hearts on Fire! (HOF) Catholic Club, Cypress High School
- 10.2.2 Music Appreciation Club (MAC), Gilbert High School
- 10.2.3 Higher Level Prep Club (HLPC), Kennedy High School
- 10.2.4 Magnolia Math Club, Magnolia High School
- 10.2.5 Lion Team, Dance Team, Drum Team (LDD), Oxford Academy
- 10.2.6 South DLI Academy, South Junior High School
- 10.2.7 South Jr. High Drama Club, South Junior High School
- 10.2.8 Walker Choir, Walker Junior High School

Budget Implication:

Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Action:

On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees approved the school-sponsored organization applications.

The student representative to the Board of Trustees, Daniella Ruiz, cast her preferential vote for the school-sponsored organizations.

## RESOLUTIONS

10.3 **Resolution No. 2023/24-F-04, Approval of Notice of Exemption for the Orangeview Junior High School Site Improvements Project**

Background Information:

On June 16, 2022, the Board of Trustees approved the District's Facilities Master Plan (FMP), which provides a roadmap for the future improvement and development of the District's facilities over the next ten years. Capital improvements at Orangeview Junior High School are identified in the approved FMP. The Orangeview Junior High School Site Improvements Project (Project) is consistent with the intent of the approved FMP.

The scope of work of the Project consists of: (1) Reconstruction of the main parking lot to improve vehicular access and circulation; (2) Site improvements to address ADA path of travel issues throughout the site, hardscape deficiencies, safety, and accessibility issues in the campus walkways; (3) Site improvements to address drainage issues; (4) Installation of security fencing and gates; (5) Installation of drought tolerant landscaping and water efficient irrigation system; (6) Upgrade of site utilities within area of work; (7) ADA upgrades in restrooms; (8) Construction of new concrete tennis courts and temporary basketball courts; and (9) New site safety lighting.

Current Consideration:

Pursuant to the California Environmental Quality Act (CEQA), Public Resources Code Sections 21000 et seq., the District is required to evaluate each potential public works project to determine whether that project might have a significant effect on the environment. CEQA and the Guidelines promulgated thereunder (California Code of Regulations, Title 14, Division 6, Chapter 3, Article 19) provide for categorical exemptions from the provisions of CEQA. Where an approved project is determined to be exempt from CEQA, the District may file a Notice of Exemption (NOE) with the Orange County Clerk-Recorder, who must then post the NOE for 30 days.

The District has evaluated the Project and has determined that it is categorically exempt from CEQA.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Randle-Trejo and duly seconded, following discussion, the Board of Trustees adopted Resolution No. 2023/24-F-04, approving the NOE for the Project, and



directed that the NOE be filed with the Orange County Clerk-Recorder. The roll call vote follows.

Ayes: Trustees Piercy, Smith, Randle-Trejo, and O'Neal  
Absent: Trustee Guerrero

10.4 **Resolution No. 2023/24-F-05, Approval of Notice of Exemption for the Katella High School Culinary Arts Project**

Background Information:

On June 16, 2022, the Board of Trustees approved the District's Facilities Master Plan (FMP), which provides a roadmap for the future improvement and development of the District's facilities over the next ten years. Capital improvements at Katella High School are identified in the approved FMP. The Katella High School Culinary Arts Project (Project) is consistent with the intent of the approved FMP.

The scope of work of the Project consists of: (1) Modernization of the Culinary Arts Classrooms including new kitchen equipment; (2) Construction of shade canopies in new outdoor garden learning space; (3) Utility infrastructure improvements for area of work; (4) Outdoor garden classroom with paving, fencing, seating, and garden planters; (5) Concrete masonry unit enclosure for outdoor kitchen; and (6) Drop off zone improvements in parking lot.

Current Consideration:

Pursuant to the California Environmental Quality Act (CEQA), Public Resources Code Sections 21000 et seq., the District is required to evaluate each potential public works project to determine whether that project might have a significant effect on the environment. CEQA and the Guidelines promulgated thereunder (California Code of Regulations, Title 14, Division 6, Chapter 3, Article 19) provide for categorical exemptions from the provisions of CEQA. Where an approved project is determined to be exempt from CEQA, the District may file a Notice of Exemption (NOE) with the Orange County Clerk-Recorder, who must then post the NOE for 30 days.

The District has evaluated the Project and has determined that it is categorically exempt from CEQA.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Piercy and duly seconded, the Board of Trustees adopted Resolution No. 2023/24-F-05, approving the NOE for the Project, and directed that the NOE be filed with the Orange County Clerk-Recorder. The roll call vote follows.

Ayes: Trustees Piercy, Smith, Randle-Trejo, and O'Neal  
Absent: Trustee Guerrero

10.5 **Resolution No. 2023/24-E-10, Day of the Special Educator**

Background Information:

Day of the Special Educator is a day observed throughout the nation to recognize the anniversary of the signing of the nation's first federal special education law by Gerald R.

Ford on December 2, 1975. National Special Education Day was first celebrated in 2005, and that year marked the 30<sup>th</sup> anniversary of the Individuals with Disabilities Education Act (IDEA).

Current Consideration:

The District will acknowledge Day of the Special Educator, December 2, 2023, and will encourage all staff to celebrate the students, families, and educators who ensure that students with disabilities have equal access to a free and appropriate public education.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Smith and duly seconded, following discussion, the Board of Trustees adopted Resolution No. 2023/24-E-10. The roll call vote follows.

Ayes: Trustees Piercy, Smith, Randle-Trejo, and O'Neal

Absent: Trustee Guerrero

## **BUSINESS SERVICES**

### **10.6 Ratification, Lease-Leaseback Agreement, Neff Construction, Inc., Projects at Dale Junior High School, Katella, and Kennedy High Schools-RFP #2023-15**

Background Information:

Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for the projects at Dale Junior High School, Katella, and Kennedy high schools. Education Code Section 17406 is the LLB provision, which allows districts to lease to a person, firm, or corporation real property that belongs to the school district for the purpose of constructing buildings and improvements thereon, for District use during the term of the lease, as well as requires that title to the buildings and improvements vest in the District at the expiration of that term.

Current Consideration:

The District issued RFP #2023-15, inviting contractors to submit qualifications and proposals to perform the work associated with the subject projects, and for preconstruction services. After a review of the submitted qualifications and proposals, as well as interviews of shortlisted firms, staff recommended to the Board of Trustees (Board) the selection of Neff Construction, Inc. as the LLB contractor for the projects.

Neff Construction, Inc. competitively bid the subcontractor packages to various companies, and has identified the subcontractors they plan to use on the projects. Staff has negotiated the LLB agreement, which includes the guaranteed maximum price (GMP) and contingencies, pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board. The assistant superintendent, Business, under the Board approved delegation of authority, has entered into the LLB agreement with Neff Construction, Inc. The agreement is subject to ratification by the Board.

Budget Implication:

The final LLB agreement, which includes the GMP and associated contingencies, and the preconstruction services agreement, will not exceed \$8,153,924. The combined total project costs including District contingencies and allowances will not exceed \$8,398,541. (Measure H Funds and/or other funds as appropriate)

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees ratified the preconstruction services agreement, and the LLB agreement with Neff Construction, Inc. for the subject projects.

10.7 **Ratification, Lease-Leaseback Agreement, Construct 1 One Corp., Orangeview Junior High School Site Improvements–RFP #2023-24**

Background Information:

Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for the Orangeview Junior High School Site Improvements project. Education Code Section 17406 is the LLB provision, which allows districts to lease to a person, firm, or corporation real property that belongs to the school district for the purpose of constructing buildings and improvements thereon, for District use during the term of the lease, and requires that title to the buildings and improvements vest in the District at the expiration of that term.

Current Consideration:

The District issued RFP #2023-24 inviting contractors to submit qualifications and proposals to perform the work associated with the subject project, and for preconstruction services. After a review of the submitted qualifications and proposals, and interviews of shortlisted firms, staff recommended to the Board of Trustees (Board) the selection of Construct 1 One, Corp. as the LLB contractor for this project.

Construct 1 One, Corp. competitively bid the subcontractor packages to various companies, and has identified the subcontractors they plan to use on the project. Staff has negotiated the LLB agreement, which includes the guaranteed maximum price (GMP) and contingencies, pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board. The assistant superintendent, Business, under the Board approved delegation of authority, has entered into the LLB agreement with Construct 1 One, Corp. The agreement is subject to ratification by the Board.

Budget Implication:

The final LLB agreement, which includes the GMP and associated contingencies, and the preconstruction services agreement, will not exceed \$9,698,948. The total project cost including District contingencies and allowances will not exceed \$9,989,916. (Measure H Funds and/or other funds as appropriate)

Action:

On the motion of Trustee Smith, duly seconded and unanimously carried, the Board of Trustees ratified the preconstruction services agreement, and the LLB agreement with Construct 1 One, Corp. for the subject project.

10.8 **Agreements, Geotechnical Soils Inspections and Material Testing Services**

Background Information:

The District issued Request for Proposals (RFP) 2024-07 for "Division of the State Architect (DSA) Inspector of Record, Geotechnical Soils Inspections and Material Testing Services," seeking qualified firms to provide the requested professional services for the District's construction projects and other work associated with the Facilities and Maintenance departments. The District received over 38 proposals from qualified firms.

Current Consideration:

After the review of the submitted qualifications and proposals, staff recommended to the Board of Trustees the selection of the firms listed below based on the fact that they achieved the highest best value score pursuant to the criteria set forth in the RFP. The District desires to enter into an agreement with each firm to conduct all work required under the respective service classification. It is believed that these firms will provide the best service and value to the District over the next five years.

Geotechnical Soils Inspection/Testing

- C.E.M. LAB
- Fenagh Engineering and Testing
- Leighton Consulting, Inc.
- Smith-Emery Laboratories, Inc.
- Twining Consulting, Inc.

Material Testing Services

- American Engineering Laboratories, Inc.
- C.E.M. LAB
- Fenagh Engineering and Testing
- Smith-Emery Laboratories, Inc.
- Twining Consulting, Inc.

Budget Implication:

The agreement for each consultant will be based on their hourly or service fee schedules, not to exceed \$500,000 per firm. (Measure H Funds, ESSER Funds, Facilities Funds, Maintenance Funds, and/or other funds as appropriate)

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the agreements.

## **EDUCATIONAL SERVICES**

10.9 This item was moved forward in the agenda after item 10.1.

10.10 **Agreement, Orange County Department of Education (OCDE), Student Behavioral Health Incentive Program**

Background Information:

The Department of Health Care Services (DHCS) designed and implemented the School Based Health Incentive Program (SBHIP) to increase access to preventive, early intervention and behavioral health services by school affiliated behavioral health providers in K-12 public schools. DHCS allocated \$389 million to be designated over a three-year period, January 1, 2022, through December 31, 2024, for incentive payments to Medi-Cal managed care plans (MCPs) to support districts across the state of California.

CalOptima, Orange County's Medi-Cal managed care plan provider, received \$25,259,748 to support efforts associated with targeted interventions that increase access to preventive, early intervention, and behavioral health services by school-affiliated behavioral health providers in public schools. CalOptima partnered with OCDE, and in collaboration with community based providers developed a plan that distributed funds to mental health care agencies across Orange County. The SBHIP allocation to eligible school districts is \$10 million.

Current Consideration:

The District's allocation is \$264,160.96. OCDE will provide billing services to districts for SBHIP related services and IT infrastructure related to billing and data transfers. School districts are expected to submit a budget proposal to OCDE that covers the targeted interventions. The District's budget proposal includes services provided by Neutral Ground, which has already been submitted and approved by the Board. Additional allocation will include universal mental health screenings through Heads Up Check Up, Inc., and the addition of a Child Welfare and Attendance Liaison, who will support chronic absenteeism, truancy, and attendance efforts with homeless youth, foster youth, as well as youth with mental health disorders. Services are being provided September 1, 2023, through June 30, 2025.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Smith, duly seconded and unanimously carried, the Board of Trustees ratified the service agreement.

## **HUMAN RESOURCES**

### **10.11 Memorandum of Understanding (MOU) with ASTA, Health and Welfare Program Changes for 2024**

Background Information:

From years 2009-10 through 2022-23 costs for health and welfare benefits have grown from \$39.8 million per year to \$61.5 million per year, which is an increase to the District of \$21.7 million. Due to these high costs associated with benefits for employees, the District has maintained an Insurance Committee that meets throughout the year reviewing, monitoring, and analyzing the status of the health and welfare plan for our District employees. The committee is comprised of representatives from each of the five employee associations and/or union, plus representatives from management, and the Board of Trustees. The committee works closely with our consultants, Gallagher Benefit Services, to review data and trends, as well as explore cost saving measures for the following year. Specific changes to the Preferred Provider Organization (PPO) and Exclusive Provider Organization (EPO) plans are discussed, considered, and recommended, which would take effect at the beginning of the new plan year. Each of the collective bargaining groups negotiates specific plan changes with the District. The tentative agreement is then written as an MOU, signed by both parties, and brought to the Board of Trustees for approval.

Current Consideration:

The District has negotiated this MOU with the Anaheim Secondary Teachers Association (ASTA) on health and welfare changes for the PPO and EPO plans. For calendar year 2024, the maximum District contribution to the blended super composite rate will be \$18,022, which is an increase of \$1,000, per employee from calendar year 2023.

Budget Implication:

The projected increase for all employee groups is projected to be \$2.9 million, which for the 2024 plan year will be paid via the Health and Welfare Fund ending fund balance. (Health and Welfare Fund)

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the MOU with ASTA for the 2024 health and welfare program.

10.12 **Memorandum of Understanding (MOU) with APGA, Health and Welfare Program Changes for 2024**

Background Information:

From years 2009-10 through 2022-23 costs for health and welfare benefits have grown from \$39.8 million per year to \$61.5 million per year, which is an increase to the District of \$21.7 million. Due to these high costs associated with benefits for employees, the District has maintained an Insurance Committee that meets throughout the year reviewing, monitoring, and analyzing the status of the health and welfare plan for our District employees. The committee is comprised of representatives from each of the five employee associations and/or union, plus representatives from management, and the Board of Trustees. The committee works closely with our consultants, Gallagher Benefit Services, to review data and trends, as well as explore cost saving measures for the following year. Specific changes to the Preferred Provider Organization (PPO) and Exclusive Provider Organization (EPO) plans are discussed, considered, and recommended, which would take effect at the beginning of the new plan year. Each of the collective bargaining groups negotiates specific plan changes with the District. The tentative agreement is then written as an MOU, signed by both parties, and brought to the Board of Trustees for approval.

Current Consideration:

The District has negotiated this MOU with the Anaheim Personnel and Guidance Association (APGA) on health and welfare changes for the PPO and EPO plans. For calendar year 2024, the maximum District contribution to the blended super composite rate will be \$18,022, which is an increase of \$1,000, per employee from calendar year 2023.

Budget Implication:

The projected increase for all employee groups is projected to be \$2.9 million, which for the 2024 plan year will be paid via the Health and Welfare Fund ending fund balance. (Health and Welfare Fund)

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the MOU with APGA for the 2024 health and welfare program.

10.13 **Memorandum of Understanding (MOU) with CSEA, Health and Welfare Program Changes for 2024**

Background Information:

From years 2009-10 through 2022-23 costs for health and welfare benefits have grown from \$39.8 million per year to \$61.5 million per year, which is an increase to the District of \$21.7 million. Due to these high costs associated with benefits for employees, the District has maintained an Insurance Committee that meets throughout the year reviewing, monitoring, and analyzing the status of the health and welfare plan for our District employees. The committee is comprised of representatives from each of the five employee associations and/or union, plus representatives from management, and the Board of Trustees. The committee works closely with our consultants, Gallagher Benefit Services, to review data and trends, as well as explore cost saving measures for the following year. Specific changes to the Preferred Provider Organization (PPO) and Exclusive Provider Organization (EPO) plans are discussed, considered, and recommended, which would take

effect at the beginning of the new plan year. Each of the collective bargaining groups negotiates specific plan changes with the District. The tentative agreement is then written as an MOU, signed by both parties, and brought to the Board of Trustees for approval.

Current Consideration:

The District has negotiated this MOU with the California School Employees Association (CSEA) on health and welfare changes for the PPO and EPO plans. For calendar year 2024, the maximum District contribution to the blended super composite rate will be \$18,022, which is an increase of \$1,000, per employee from calendar year 2023.

Budget Implication:

The projected increase for all employee groups is projected to be \$2.9 million, which for the 2024 plan year will be paid via the Health and Welfare Fund ending fund balance. (Health and Welfare Fund)

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the MOU with CSEA for the 2024 health and welfare program, as amended prior to the adoption of the agenda.

10.14 **Memorandum of Understanding (MOU) with AFSCME, Health and Welfare Program Changes for 2024**

Background Information:

From years 2009-10 through 2022-23 costs for health and welfare benefits have grown from \$39.8 million per year to \$61.5 million per year, which is an increase to the District of \$21.7 million. Due to these high costs associated with benefits for employees, the District has maintained an Insurance Committee that meets throughout the year reviewing, monitoring, and analyzing the status of the health and welfare plan for our District employees. The committee is comprised of representatives from each of the five employee associations and/or union, plus representatives from management, and the Board of Trustees. The committee works closely with our consultants, Gallagher Benefit Services, to review data and trends, as well as explore cost saving measures for the following year. Specific changes to the Preferred Provider Organization (PPO) and Exclusive Provider Organization (EPO) plans are discussed, considered, and recommended, which would take effect at the beginning of the new plan year. Each of the collective bargaining groups negotiates specific plan changes with the District. The tentative agreement is then written as an MOU, signed by both parties, and brought to the Board of Trustees for approval.

Current Consideration:

The District has negotiated this MOU with the American Federation of State, County and Municipal Employees (AFSCME) on health and welfare changes for the PPO and EPO plans. For calendar year 2024, the maximum District contribution to the blended super composite rate will be \$18,022, which is an increase of \$1,000, per employee from calendar year 2023.

Budget Implication:

The projected increase for all employee groups is projected to be \$2.9 million, which for the 2024 plan year will be paid via the Health and Welfare Fund ending fund balance. (Health and Welfare Fund)

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the MOU with AFSCME for the 2024 health and welfare program.

10.15 **Memorandum of Understanding (MOU) with MMA, Health and Welfare Program Changes for 2024**

Background Information:

From years 2009-10 through 2022-23 costs for health and welfare benefits have grown from \$39.8 million per year to \$61.5 million per year, which is an increase to the District of \$21.7 million. Due to these high costs associated with benefits for employees, the District has maintained an Insurance Committee that meets throughout the year reviewing, monitoring, and analyzing the status of the health and welfare plan for our District employees. The committee is comprised of representatives from each of the five employee associations and/or union, plus representatives from management, and the Board of Trustees. The committee works closely with our consultants, Gallagher Benefit Services, to review data and trends, as well as explore cost saving measures for the following year. Specific changes to the Preferred Provider Organization (PPO) and Exclusive Provider Organization (EPO) plans are discussed, considered, and recommended, which would take effect at the beginning of the new plan year. Each of the collective bargaining groups negotiates specific plan changes with the District. The tentative agreement is then written as an MOU, signed by both parties, and brought to the Board of Trustees for approval.

Current Consideration:

The District has negotiated this MOU with the Mid-Managers Association (MMA) on health and welfare changes for the PPO and EPO plans. For calendar year 2024, the maximum District contribution to the blended super composite rate will be \$18,022, which is an increase of \$1,000, per employee from calendar year 2023.

Budget Implication:

The projected increase for all employee groups is projected to be \$2.9 million, which for the 2024 plan year will be paid via the Health and Welfare Fund ending fund balance. (Health and Welfare Fund)

Action:

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the MOU with MMA for the 2024 health and welfare program.

10.16 **Memorandum of Understanding (MOU), California State University, East Bay**

Background Information:

The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their fieldwork requirements and to gain valuable experience in a professional setting within our District school sites.

Current Consideration:

University students will meet with school site master teachers to be involved in the students' preparation for student teaching. This agreement provides opportunities for student teachers to observe, participate, assist, and teach in the master teacher's classroom for one semester. Master teachers will model to the student teacher effective planning, instruction, and management strategies, as well as discuss these strategies with the student teacher. Additionally, professional attire, development, and conduct will be reviewed. This agreement will be in effect June 23, 2023, through June 30, 2028.



Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees ratified the MOU.

**SUPERINTENDENT'S OFFICE**

10.17 **California School Boards Association (CSBA) Delegate Assembly Nominations**

Background Information:

CSBA's Delegate Assembly is a vital link in the association's governance structure. Working with local districts and county offices, as well as the Board of Directors and Executive Committee, delegates ensure that the association reflects the interests of school districts and county offices of education throughout the state.

Current Consideration:

In past years, the District automatically had one CSBA Delegate Assembly Representative due to the size of the District. The District was also able to nominate an additional Trustee to run for election as an additional representative to the Delegate Assembly. Since then, the District has fallen below the required 30,000 ADA and is therefore no longer able to make the automatic appointment to the Delegate Assembly.

If it is the consensus of the Board of Trustees, the Board may submit a letter of nomination for one or more of its own Board members to run for election and/or reelection as Delegate Assembly representatives. All Region 15 Board members will vote on the open seats. The term of office is April 1, 2024, through March 31, 2026.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Piercy, the item was opened for discussion.

On the motion of Trustee Smith, duly seconded and unanimously carried, the Board of Trustees discussed and nominated Trustee Randle-Trejo to run for election as a representative to the CSBA Delegate Assembly.

10.18 **Board of Trustees' Proposed Meeting Date Change**

Background Information:

At its annual organizational meeting on December 13, 2022, the Board of Trustees approved the meeting dates for 2023.

Current Consideration:

A Trustee requested that the regular meeting scheduled for Thursday, December 14, 2023, be moved to Tuesday, December 12, 2023.

Budget Implication:

There is no impact to the budget.

Action:

On the motion of Trustee Piercy, duly seconded and unanimously carried, following discussion, the Board of Trustees discussed and approved the meeting date change from Thursday, December 14, 2023, to Tuesday, December 12, 2023.

11. **CONSENT CALENDAR**

On the motion of Trustee Piercy, duly seconded and unanimously carried, following discussion, the Board of Trustees approved all consent calendar items, with the exception of items 11.12, Exhibit CC, and 11.13 pulled by Trustee O'Neal. The roll call vote follows.

Ayes: Trustees Piercy, Smith, Randle-Trejo, and O'Neal

Absent: Trustee Guerrero

**BUSINESS SERVICES**

11.1 **Membership, Super Co-Op**

Background Information:

The Super USDA Foods Cooperative (Super Co-Op), is a California cooperative consisting of public school agencies for the purpose of obtaining USDA foods for school meals. The District is a member of the Super Co-Op with Lodi Unified School District as the Lead Agency. Each year, by December 1, each member of the Super Co-Op must inform the Lead Agency of their intent to continue membership or assign their commodities to the California Department of Education's Food Distribution Program.

Current Consideration:

The District would like to continue its membership in the Super Co-Op for the 2024-25 year. This membership assigns the Lead Agency of the Super Co-Op with the authority to contract for USDA commodity processed foods and related services on behalf of the District. This one-year membership is for the 2024-25 year, renewable annually by the District's assistant superintendent, Business. The membership agreement will be signed following Board of Trustees approval.

Budget Implication:

There is no impact on the budget.

Action:

The Board of Trustees approved the membership with Super Co-Op.

11.2 **Agreement Amendment, Optimum Energy Design LLC**

Background Information:

In 2021, the District issued RFP 2022-04 for Architectural and Engineering Services, pursuant to Government Code Section 53060, seeking qualified firms to provide professional services for the District's construction projects. Optimum Energy Design LLC (OED) has been providing engineering services for various bond, public works construction, and renovation projects.

Current Consideration:

The District has an interest in continuing to utilize the services provided by OED as required for the ongoing Measure H and ESSER projects, and other construction work associated with the Maintenance and Facilities departments. An amendment to the agreement is required to

increase the services with OED. The firm has prior knowledge of the District's facilities, projects, and standard procedures.

**Budget Implication:**

The amendment to the agreement will increase the cost by an additional \$1,000,000, for a total cost not to exceed \$3,000,000, through November 19, 2026. The other terms and conditions of the agreement will remain unchanged. (Measure H Fund, ESSER Funds, Facilities Funds, Maintenance Funds, and/or other funds as appropriate)

**Action:**

The Board of Trustees approved the agreement amendment.

**11.3   *Ratification of Change Orders***

Bid #2023-08, Anaheim High School	P.O. #S64A0299
Hydronic Piping	
Airemasters Air Conditioning	
Original Contract	\$2,878,888
Change Order #1	(\$85,749)
New Contract Value	\$2,793,139
Bid #2023-19, Walker Junior High School	P.O. #S64A0255
Motorized Security Fence	
Econo Fence, Inc.	
Original Contract	\$124,515
Change Order #1	(\$5,579.03)
New Contract Value	\$118,935.97

**Action:**

The Board of Trustees ratified the change orders as listed above.

**11.4   *Notices of Completion***

Bid #2023-08, Anaheim High School	P.O. #S64A0299
Hydronic Piping	
Airemasters Air Conditioning	
Original Contract	\$2,878,888
Contract Changes	(\$85,749)
Total Amount Paid	\$2,793,139
Bid #2023-19, Walker Junior High School	P.O. #S64A0255
Motorized Security Fence	
Econo Fence, Inc.	
Original Contract	\$124,515
Contract Changes	(\$5,579.03)
Total Amount Paid	\$118,935.97

**Action:**

The Board of Trustees authorized the assistant superintendent, Business to accept Bids #2023-08 and #2023-19 as complete, and authorized the filing of the notices of completion with the Office of the County Recorder.

### 11.5 **Award of Bids**

The Board of Trustees was requested to award the following bids:

<u>Bid#</u>	<u>Service</u>	<u>Award</u>	<u>Amount</u>
2024-04	Oxford Academy (Developer Fees or other funds as appropriate)	JM & J Contractors	\$578,200
2024-08	Districtwide Tree Trimming Three-Year Plan (Maintenance Funds and other funds as appropriate)	Great Scott Tree Services, Inc.	\$665,260

#### Action:

The Board of Trustees awarded Bids #2024-04 and #2024-08.

### 11.6 **Agreement Amendment, Zonar Systems, Transportation**

#### Background Information:

The current tracking system for students utilizing District buses relies on Zonar Systems and their GPS technology. The District recently transitioned from the Zpass system to Zonar's latest product, MyView. MyView enables parents to monitor their child's bus activity, providing information on embarkation and disembarkation. Zonar Systems is presenting an enhancement to MyView, a new feature that empowers parents to track the assigned bus in real-time.

#### Current Consideration:

This additional functionality allows parents to anticipate bus arrival at their residence for student pick-up and drop-off. The system facilitates more efficient communication with parents, enabling timely notifications regarding bus changes or delays. MyView records essential details such as time, date, location of entry and exit, as well as bolstering student safety during emergencies. Moreover, it streamlines Medicaid reimbursement reporting. By adopting MyView, the District aims to enhance communication, provide accurate information promptly, and reduce parent inquiries, thereby optimizing staff productivity.

#### Budget Implication:

The initial cost is projected to be \$26,830 for three years, billed annually. (Transportation Funds)

#### Action:

The Board of Trustees approved the amendment to the agreement.

### 11.7 **Purchase Through Public Corporation or Agency, T-Mobile USA, Inc.**

#### Background Information:

The District implemented a T-Mobile EmpowerED 2.0 contract during the pandemic to provide students with hotspots who needed internet connectivity for instructional purposes. The hotspots augmented existing "Project 10 Million" hotspots as technology requests surged during the time leading up to the 2020-21 year. The District has been in contract with T-Mobile since August 2022, and are looking to refresh older hotspots through an amendment.

Current Consideration:

Staff analyzed hotspot utilization data and determined it will provide 650 students with EmpowerED 2.0 hotspots with unlimited high-speed broadband data. EmpowerED 2.0 provides content filtering through T-Mobile as well. The District will pursue federal Emergency Connectivity Funds, should the funds become available, to defray costs. The National Association of State Procurement Officials (NASPO) is an alliance consisting of many states throughout the United States that provides its members with better purchasing power and deeply discounted prices. An aggregate of requirements has been pooled with other members of the NASPO alliance to obtain the lowest prices based on economies of scale. Utah was the state that took the lead and processed bids that resulted in an award of a contract to T-Mobile USA, Inc. This will allow the District to purchase hotspots with connectivity under the Utah NASPO Valuepoint Master Agreement No. MA176-1 utilizing California Participating Addendum PA-2022-WDV-TMUS pursuant to Government Code 10298, 10299, and 12100.

Budget Implication:

The cost is not to exceed \$168,000 annually for two years. (Various Funds)

Action:

The Board of Trustees approved the purchase of hotspots from T-Mobile USA, Inc., utilizing Utah NASPO Valuepoint Master Agreement No. MA176-1 through the California Participating Addendum PA-2022-WDV-TMUS, pursuant to Government Code 10298, 10299, and 12100.

11.8 **Award of Bid, Medallions, Diploma Covers, and Other Related Items**

Background Information:

There are various items that the District will be purchasing for graduation each school year; such items include medallions, diplomas, diploma covers, and other related items. The Board of Trustees is requested to award a bid for the purchase of these items.

Current Consideration:

This bid will establish discounted pricing and fulfill federal, state, and local formal bidding requirements. The amount shown below is the best annual estimate and actual amounts expended could be higher or lower.

The Board of Trustees was requested to award the following bid from the lowest, most responsible, and responsive bidder:

<u>Bid#</u>	<u>Service</u>	<u>Award</u>	<u>Amount</u>
2024-06	Medallions, Diploma Covers, and Other Related Items	Southern California Graduation Services, Inc. dba SoCal Grad	\$195,211

Budget Implication:

The total anticipated annual expenditure is listed above, but actual amounts may be more or less based on requirements. (General Fund, ASB Funds, and/or other funds as appropriate)

Action:

The Board of Trustees awarded Bid #2024-06, pursuant to Public Contract Code 20111, to Southern California Graduation Services, Inc. dba SoCal Grad, for the purchase of medallions, diplomas, diploma covers, and other related items for up to three years, renewable annually by the District's director of Purchasing and Central Services.

11.9 **Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction**

Action:

The Board of Trustees approved the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorized proper disposal in accordance with Education Code Section 17545 or 17546.

11.10 **Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction**

Action:

The Board of Trustees approved the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorized staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al.

11.11 **Donations**

Action:

The Board of Trustees accepted the donations as submitted.

On the motion of Trustee Randle-Trejo and duly seconded, the Board of Trustees ratified items 11.12, Exhibit CC, and 11.13 with the following vote.

Ayes: Trustees Piercy, Smith, and Randle-Trejo

Abstain: Trustee O'Neal

Absent: Trustee Guerrero

11.12 **Purchase Order Detail Report and Change Orders**

Action:

The Board of Trustees ratified the reports October 3, 2023, through November 3, 2023.

11.13 **Check Register/Warrants Report**

Action:

The Board of Trustees ratified the report October 3, 2023, through November 5, 2023.

11.14 **SUPPLEMENTAL INFORMATION**

11.14.1 ASB Fund, August 2023 (revised) and September 2023

11.14.2 Cafeteria Fund, August 2023

11.14.3 Enrollment, Month 3

## EDUCATIONAL SERVICES

### 11.15 **Amendment, Agreement, Awareness in Motion (AIM) Formerly Known as MindKind Institute, LLC**

#### Background Information:

MindKind Institute, LLC has provided the Mindful Leadership AUHSD program and Self-Awareness Training for District administrators, school leaders, teachers, and parents since October 2017. These programs are a multi-pronged approach towards developing mindful leaders with the highest level of commitment to Career Preparedness Systems Framework (CPSF). MindKind Institute, LLC has transitioned to a rebrand in which the name has shifted to Awareness in Motion (AIM).

#### Current Consideration:

On July 20, 2023, the Board of Trustees approved the independent contractor agreement with AIM to provide an executive coaching program for 13 District administrators to support their development as transformative 5C leaders. An amendment is requested in order to add additional coaching, which will result in an increase from the previously approved amount of \$47,900 to \$52,700. All other terms and conditions will remain intact.

#### Budget Implication:

The new and amended total cost for these services is not to exceed \$52,700. (General and/or LCFF Funds)

#### Action:

The Board of Trustees approved the amendment.

### 11.16 **Agreement, Marin County Office of Education, Community Engagement Initiative (CEI)**

#### Background Information:

The California Collaborative for Educational Excellence (CCEE) is a statewide agency designed to help deliver on California's promise of a quality, equitable education for every student. CCEE does this by working collaboratively with other state agencies, partner agencies, county offices of education (COEs), and stakeholders. CCEE plays a critical role in strengthening and growing California's system of support, a component of the state's accountability system whose guiding principles include local control and continuous improvement. The District was selected as an inaugural member of the Community Engagement Initiative (CEI), along with five other school districts.

Marin County Office of Education is the administrative agent for CCEE.

#### Current Consideration:

For the fifth year in a row, the District will enter into agreement with Marin County Office of Education and CCEE to provide facilitation services for CEI. This may include activities such as facilitating meetings, hosting demonstration site activities, development of resources, and/or delivery of trainings. Services are being provided August 30, 2023, through June 30, 2024.

#### Budget Implication:

The District will be compensated up to \$60,000.

Action:

The Board of Trustees ratified the agreement.

11.17 **Amendment, Agreement, Education and Innovation Research Grant with Orange County Department of Education (OCDE)**

Background Information:

By 2026, the U.S. Bureau of Labor Statistics predicts that there will be 1.5 million computing jobs, but just 400,000 students with the skills to apply for those jobs. Of the students who are enrolled in computer science (CS) courses nationwide, there is a significant underrepresentation of female and Latinx students. In the District, as of the 2018-19 year, only three percent of all students eventually enrolled in a CS course. In the 2020-21 year among the students who did enroll in a CS course, 29 percent were female and 40 percent were Latinx. The Education and Innovation Research (EIR) Grant with OCDE aims to empower educators to impact schoolwide culture and create systems that nurture equitable participation in inclusive CS courses.

Current Consideration:

The original agreement was approved by the Board of Trustees on September 13, 2022, and amended on December 13, 2022. We are requesting a second amendment to the agreement to reflect changes OCDE has made, per the feedback of the initial year participants, to better support participants in the work of the grant and in supporting students. Amendments to the agreement include an increase in grant funds over the three-year period from \$562,650 to \$667,450, increase in stipends, the inclusion of stipends for newly created grant roles, the adjustment of grant stipend payment windows, increasing annual site funds, and amending the Community of Practice structure.

Budget Implication:

There is no impact to the budget.

Action:

The Board of Trustees approved the amendment.

11.18 **Amendment, Agreement, Orange County Department of Education (OCDE), STOP the School Violence**

Background Information:

The U.S. Department of Justice (DOJ), approved the application by Orange County Superintendent of Schools for an award entitled "STOP the School Violence." The award amount is \$363,874. These funds are for the project entitled Orange County School Threat Assessment and Response (STAR) Pilot Project. The grantees are OCDE, Anaheim Police Department (APD), Anaheim Elementary School District (AESD), and the District. The grant was released during the 2021-22 year.

The purpose of the project is to build a school's capacity to work with students presenting violent thoughts or behaviors towards others. This agreement was approved in the 2021-22 year.

Current Consideration:

The District has been working with OCDE to build capacity in our site teams on conducting and implementing a threat assessment protocol. The social workers, school psychologists, and administrators have gone through formal training and have been applying the District's protocol. New administrators, social workers, and school psychologists need to go through a



complete training process. OCDE is extending the agreement through September 30, 2024, in order for the District to continue to build capacity for our new team members. All other terms and conditions remain intact.

Budget Implication:

There is no impact to the budget.

Action:

The Board of Trustees approved the amendment.

11.19 **Contract, Independent Psycho-Educational and ERMHS Assessments, Autism Diagnostic and Intervention Connections, Inc., Dr. Helena Johnson**

Background Information:

The District employs school psychologists and other personnel who evaluate a student's needs for special education and related services. The District has both the right and obligation to assess special education students in all areas of suspected disabilities. Under the Individuals with Disabilities Education Act and California special education law, a parent of special education student who disagrees with an evaluation conducted by a school district has a right to obtain an independent education evaluation at public expense. When a request for an evaluation is made, a district must either fund an independent evaluation or file a request for due process within a reasonable period of time to prove that the district's evaluation was appropriate.

Current Consideration:

Following parents' requests for independent psycho-educational and independent educationally related mental health services (ERMHS) assessments and consultation with parents and parents' representatives, the District determined that it was in the best interest of the students and the District to provide independent assessments and allow the individualized education program teams to consider the information.

Budget Implication:

The cost for these services is not to exceed \$7,300. (Special Education Funds)

Action:

The Board of Trustees approved the contract.

11.20 **Contract, Independent Speech and Language Assessments, Susan Hollar**

Background Information:

The District employs speech/language pathologists and other personnel who evaluate a student's needs for special education and related services. The District has both the right and obligation to assess special education students in all areas of suspected disabilities. Under the Individuals with Disabilities Education Act and California special education law, a parent of special education student who disagrees with an evaluation conducted by a school district has a right to obtain an independent education evaluation at public expense. When a request for an evaluation is made, a district must either fund an independent evaluation or file a request for due process within a reasonable period of time to prove that the district's evaluation was appropriate.

Current Consideration:

Following parents' requests for independent speech/language assessments and consultation with parents and parents' representatives, the District determined that it was in the best

interest of the students and the District to provide independent assessments and allow the individualized education program teams to consider the information.

Budget Implication:

The total cost for these services is not to exceed \$2,800. (Special Education Funds)

Action:

The Board of Trustees approved the contract.

11.21 **Amendment, Contract, Independent Speech and Language Evaluation, Susan Hollar**

Background Information:

On January 19, 2023, the Board of Trustees approved a contract with Susan Hollar, to conduct an independent educational evaluation (IEE) of a student in the area of speech and language. The deadline for completion of the IEE was June 30, 2023.

Current Consideration:

Due to scheduling issues, parent was unable to obtain the IEE within the timeline provided by the contract. This amendment extends the deadline for completion of the IEE until June 30, 2024.

Budget Implication:

There is no impact to the budget.

Action:

The Board of Trustees approved the amended contract to extend the deadline for assessment.

11.22 **Agreement, New Direction Solutions, LLC dba ProCare Therapy**

Background Information:

When a District Special Youth Services staff member takes a leave of absence, or if there is a sudden need to fill a vacancy, we must fill that position on a temporary basis with a qualified individual. Agreements with staffing agencies provide qualified individuals when there is a sudden need to fill a vacancy.

Current Consideration:

The agreement with New Directions Solutions, LLC dba ProCare Therapy provides contract services August 1, 2023, through June 30, 2024, due to temporary leaves of absence of District personnel.

Budget Implication:

Services provided are at a cost not to exceed \$300,000, based on the experience of the temporary staff. (General Fund)

Action:

The Board of Trustees ratified the agreement.

11.23 **Agreement, Jacque Tahuka Nunez, Journeys to the Past**

**Background Information:**

Journey's to The Past is a Native American, family-owned company that focuses on teaching that every culture is important and should be celebrated. Their unique programs take students on a journey into the lifestyle of the California Indian, in particular the Acjachemen Nation, which flourished in Southern California hundreds of years ago. Jacque Nunez shares through stories and songs her people's indigenous tools, instruments, games, and clothing. She includes how American Indians preserve their culture today by participating in Intertribal Pow Wows.

**Current Consideration:**

Jacque Nunez will host two workshops for Anaheim High School Independent Learning Center (ILC) students. She will speak to students about cultural values of Indigenous people, history and stories of the people, as well as artistry values of Indigenous basket making and abalone shell necklace making. Services will be provided November 17, 2023, through May 10, 2024.

**Budget Implication:**

The total cost for these services is not to exceed \$1,735. (Site Funds)

**Action:**

The Board of Trustees approved the agreement.

11.24 **Agreement, Orange County Department of Education (OCDE), South Junior High School**

**Background Information:**

Orange County Department of Education (OCDE) provides Tier I Positive Behavior Intervention Support (PBIS) and Implementation Booster Training for school site level teams. The training will provide a tiered fidelity inventory assessment to gain baseline information and a two-day booster training (or equivalent training sessions to total twelve hours) to PBIS school site teams to include updated PBIS Tier I implementation elements.

**Current Consideration:**

OCDE will provide customized training with the school site team to include a two-day booster training (or equivalent training sessions to total twelve hours), a tiered fidelity inventory (including school walkthroughs), and action planning support. Services are being provided October 1, 2023, through June 30, 2024.

**Budget Implication:**

The total cost is not to exceed \$4,237.55. (Title IV Site Funds)

**Action:**

The Board of Trustees ratified the agreement.

11.25 **Amendment, Memorandum of Understanding (MOU), Orange County Human Relations**

**Background Information:**

The Orange County Human Relations Council (OCHRC) and the District have a long-standing relationship that dates back to 1998 when OCHRC partnered with the District in a program called Bridges. OCHRC has committed to working with District school site teams composed

of a teacher advisor, administrative support, and students for the purposes of establishing a comprehensive school inter-group relations program. OCHRC agrees to provide services, which have included, but are not limited to: Bridges and Restorative Schools Program, creating connected campuses, and quarterly program development days training for selected schools in the District.

Current Consideration:

On July 14, 2022, the Board of Trustees approved the MOU with Orange County Human Relations. An amendment is necessary in order to add Katella High School to the BRIDGES Safe and Respectful Schools Program. All other terms and conditions will remain intact. The previously approved amount was at a cost not to exceed \$435,000, an additional \$40,000 is requested in order to cover the cost of adding Katella High School.

Budget Implication:

The new total amended cost for these services is not to exceed \$475,000. (LCFF, Grant, and/or Site Funds)

Action:

The Board of Trustees ratified the amendment.

11.26 **Memorandum of Understanding (MOU), Career Technical Education Incentive Grant Consortium Application with North Orange County ROP**

Background Information:

The Career and Technical Education Incentive Grant (CTEIG) is established as a state education, economic, and workforce development initiative with the goal of providing pupils in kindergarten through grade twelve, inclusive, with the knowledge and skills necessary to transition to employment and postsecondary education. The purpose of this program is to encourage and maintain the delivery of career technical education (CTE) programs per Education Code (EC) Sections 53070–53076.4. Districts may apply individually, as well as apply as a consortium with partner districts, as long as the total Average Daily Attendance (ADA) cited in each application does not exceed the total ADA of the districts applying for the grant.

Current Consideration:

The District has submitted an individual application for CTEIG, and would also like to participate in a consortium application submitted by North Orange County Regional Occupational Program (NOCROP) in order to maximize potential funding from the grant. In order to receive a Grant Award Notification, NOCROP must have a MOU with the District. The purpose of this MOU is to establish a mutually beneficial relationship between the parties and to set forth the responsibilities of the parties as related to the implementation of the CTEIG program. Services are being provided July 1, 2023, through December 31, 2025.

Budget Implication:

There is no impact to the budget. CTEIG funds awarded to NOCROP will be used to maintain and enhance Career and Technical Education Pathway programs in the District.

Action:

The Board of Trustees ratified the MOU.

11.27 **Agreement, Marcus Management Solutions (MMS)**

**Background Information:**

Since the late 1990s, Marcus Management Solutions has helped many local school districts and nonprofit organizations to write grants. In particular, they have helped Anaheim Elementary School District (AESD) and Anaheim Family YMCA to write grants for mental health programs, Tobacco Use Prevention Education (TUPE), and 21<sup>st</sup> Century Community Learning Centers, such as Anaheim Achieves. They provide grant writing services free of cost to these organizations; however, when a grant is awarded, then they provide evaluation management services for programs funded by the grant. The District became the lead fiscal agency for a TUPE consortium grant between AESD and the District, in the amount of \$1.6 million for a three-year term 2023-26. Marcus Management Solutions was chosen as the TUPE grant evaluators for three terms totaling \$5.26 million in external grant funds coming to the District over the 10-year period (2014-23).

The TUPE grant requires that an independent program evaluator prepare the annual program evaluation report that must be submitted to the California Department of Education (CDE). Marcus Management Solutions has been selected to provide the program evaluation services again for this third, three-year grant term.

**Current Consideration:**

The Board of Trustees will accept a TUPE grant in the amount of \$557,555 for the initial year funding (2023-26). Marcus Management Solutions was selected to provide the program evaluation services. To secure these services, the District will enter into an agreement with Marcus Management Solutions. Services are being provided July 1, 2023, through June 30, 2024.

**Budget Implication:**

The costs for these services are not to exceed \$50,180 for the first fiscal year. (TUPE Funds)

**Action:**

The Board of Trustees ratified the agreement.

11.28 **Individual Service Contracts**

**Action:**

The Board of Trustees approved/ratified the individual service contracts as submitted. (Special Education Funds)

11.29 **Instructional Materials Submitted for Adoption**

The Instructional Materials Review Committee recommended the selected books for English and Science courses. The books have been made available for public view.

**Action:**

The Board of Trustees adopted the selected materials.

11.30 **Instructional Materials Submitted for Display**

The Instructional Materials Review Committee recommended the selected material for display, for courses in dual enrollment and English. Before the materials can be approved for adoption, they must be made available for public review. The Board of Trustees was

requested to consider adoption of the materials following the end of the period of public display, November 17, 2023, through December 14, 2023.

Action:

The Board of Trustees approved the display.

11.31 **Field Trip Report**

Action:

The Board of Trustees approved/ratified the report, as amended prior to the adoption of the agenda.

**HUMAN RESOURCES**

11.32 **2022-23 Employee Salary Schedules**

Background Information:

The California Public Employees' Retirement System (CalPERS) requires the Board of Trustees to formally approve classified salary schedules, along with any subsequent additions, corrections, or modifications made to the schedules. Routine modifications continue to be necessary to accurately represent negotiated changes, necessary updates, and corrections on the schedules.

Current Consideration:

Adopt modifications to the salary schedules for the Administrators, Management, and Non-Classified employee groups.

The proposed modifications include the following:

- Administrators: Range increase for the Director of Public Communication (formerly known as Public Information Manager) based on recommendations approved at the Personnel Commission meeting on October 10, 2023.
- Management: Establishment of Research Analyst based on approval at the Personnel Commission meeting on July 11, 2023.
- Non-Classified: Inclusion of Custodian (Restricted).

Budget Implication:

The approval for the salary schedule itself is not approval to fund specific assignments, but rather approval for the types of positions and compensation that may be approved with subsequent Board action for specific individuals.

Action:

The Board of Trustees adopted the salary schedule for the Administrators, Management, and Non-Classified employee groups as submitted.

11.33 **Memorandum of Understanding (MOU), National University Paid Internship Credential Program**

Background Information:

The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their field work requirements and to gain valuable experience in a professional setting within our District school sites. The District has had agreements in place with National University since 1999.

Current Consideration:

This agreement with National University provides field and/or practicum experience. Students will meet with school site supervisors in their respective fields to observe, participate, and assist. Additionally, supervisors will model professional attire, development, and conduct. This agreement is effective November 16, 2023, through November 15, 2028.

Budget Implication:

There is no impact to the budget.

Action:

The Board of Trustees approved the MOU.

11.34 **Agreement, California State University Northridge (CSUN), Professional School Psychology Fieldwork**

Background Information:

The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their fieldwork requirements and to gain valuable experience in a professional setting within our District school sites. The District has had agreements in place with CSUN since 2018.

Current Consideration:

This agreement with CSUN provides field and/or practicum experience. Students will meet with school site supervisors in their respective fields to observe, participate, and assist. Additionally, supervisors will model professional attire, development, and conduct. This agreement is effective November 17, 2023, through November 16, 2028.

Budget Implication:

There is no impact to the budget.

Action:

The Board of Trustees approved the agreement.

11.35 **Certificated Personnel Report**

Action:

The Board of Trustees approved/ratified the report as submitted.

11.36 **Classified Personnel Report**

Action:

The Board of Trustees approved/ratified the report as submitted.

**SUPERINTENDENT'S OFFICE**

11.37 **Conferences and/or Meetings**

It was recommended that the Board of Trustees approve and/or ratify the attendance to the following conferences for the superintendent with payment of necessary expenses (registration, travel, hotel, parking, taxi, etc.)

11.37.1 Leading for Outcomes: Managing Through Fiscal Changes, November 9, 2023, New York, NY, at a cost not to exceed \$1,850. (Grant Funds)

11.37.2 Chan Zuckerberg Initiative, Innovation to Evidence, December 14, 2023, through December 15, 2023, Redwood, CA, at a cost not to exceed \$1,200. (General Fund and Grant Funds)

Action:

The Board of Trustees approved and/or ratified for the superintendent to attend the conferences.

11.38 **Board of Trustees' Meeting Minutes**

11.38.1 August 31, 2023, Special Meeting

11.38.2 September 14, 2023, Regular Meeting

11.38.3 October 12, 2023, Regular Meeting

11.38.4 October 17, 2023, Special Meeting

Action:

The Board of Trustees approved the minutes, as amended prior to the adoption of the agenda.

12. **SUPERINTENDENT AND STAFF REPORT**

Superintendent Matsuda wished staff, students, and families a joyous Thanksgiving.

Dr. Fried wished everyone a wonderful Thanksgiving.

Mr. Jackson also wished everyone a happy Thanksgiving.

Mr. Widell shared he had the opportunity to visit Cypress High School and Walker Junior High School, as well as wished everyone a memorable Thanksgiving to all.

Mr. Saldivar shared his gratitude for staff who work to serve the students and their families every day.

13. **BOARD OF TRUSTEES' REPORT**

Trustee Piercy indicated she attended the Student Discipline Task Force meeting, City of Cypress State of the City, Transportation Ride-Along to Katella High School, City of Cypress Mayor Prayer Breakfast, City of Cypress Women's Conference, and Cypress High School Track and Field Groundbreaking Ceremony. Additionally, she wished all a happy Thanksgiving.

Trustee Smith reported she attended the Cypress High School Track and Field Groundbreaking Ceremony, as well as shared an article regarding the District's Band Spectacular. Additionally, she also wished everyone a lovely holiday.

Trustee Randle-Trejo stated she attend the Fall Festival and Halloween Parade, LA Opera field trip with Gilbert High School, Band Spectacular, Transportation Ride-Along, OCSBA Dinner, Student Ambassador meeting, GASELPA meeting, and invited staff and parents to the upcoming GASELPA workshop on December 7, 2023. In addition, she wished everyone a happy Thanksgiving.

Trustee O'Neal shared he attended the PTA Reflections at Oxford Academy, ROP Vocational Nurse Graduation, Civic Learning Award Ceremony for Dale Junior High School, Simon Scholars Awards Dinner, Teacher of the Year Dinner, La Palma City Council meeting, in which the Kennedy's Girls'



Volleyball team was recognized for their Empire League Championship, Band Spectacular, ROP Board meeting, La Palma State of the City, Cypress High School Track and Field Groundbreaking Ceremony, ASCPTA Reflections Gallery, and the memorial service for Doug Munsey, retiree and former principal. Lastly, he wished everyone a happy Thanksgiving.

14. **ADVANCE PLANNING**

14.1 **Future Meeting Dates**

The annual organization meeting of the Board of Trustees will be held on Tuesday, December 12, 2023, at 6:00 p.m.

14.2 **Suggested Agenda Items**

There were no suggested agenda items.

15. **ADJOURNMENT**

On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees adjourned the meeting at 7:53 p.m.

Approved \_\_\_\_\_  
Clerk, Board of Trustees